<u>ii 1040</u>		. Individual Incor	me Tax F	Returi		1/		3 No. 1545		IRS Use			te or staple in	
For the year Jan. 1–De		17, or other tax year beginning	ast name		,	2017, endir	ng		, 20		See separate instructions.			
. St. III St Harro and Illiad			Last name						Your social security number					
If a joint return, spou	ıse's firs	t name and initial L	ast name								Spouse's social security number			
, , , , , , , , , , , , , , , , , , , ,	_										-		· · · · ·	
Home address (num	ber and	street). If you have a P.O. box	, see instruction	ns.					Apt. no).	▲ Ma	ke sure	e the SSN(s	s) above
													ine 6c are c	
City, town or post of	fice, stat	te, and ZIP code. If you have a	foreign address	s, also co	mplete space	s below (se	ee ins	tructions)					Election Ca or your spou	
			T= .				-				jointly, wa	nt \$3 to	go to this fur	nd. Checkin
Foreign country nam	те		Foreign pr	ovince/sta	ate/county			Foreign	oostal co	de	refund.	, w wiii 110	You	Spouse
	4 [Cinglo				4 He	ad of I	househol	d (with q	ualifyin	g person)	. (See	instructions	
Filing Status	1 [Single			,	If th	he qua	alifying pe	rson is a				endent, ent	
	2	⊒	•		,	chi	ld's na	ame here.						
Check only one	3	Married filing separatel and full name here.	y. Enter spous	se's SSI	N above									
box. 5 Qualifying widow(er) (see instruction									struction	s)				
Exemptions	6a	X Yourself. If someor	ne can claim v	ou as a	dependent	. do not	check	k box 6a			T		checked	2
<u> </u>			_		-						}	on 6a a	children	
	b	X Spouse			ependent's	1	epende		(4) √ if c	hild unde	r age 17	on 6c v	who:	
	(1) First	•			ecurity number		nship to		qualifying	for child t instructio	ax credit		d with you not live with	
If many than face												you du	e to divorce	
If more than four dependents, see													structions)	
instructions and													dents on 6c tered above	
check here													umbers on	
	d											lines a		2
Income	7	Wages, salaries, tips, etc	c. Attach Forr	n(s) W-	2							7		0
	8a	Taxable interest. Attach	Schedule B if	require	d							8a	<u> </u>	
Attach Form(s)	b	Tax-exempt interest. Do	not include o	n line 8	a			8	b		0			
W-2 here. Also	9a	Ordinary dividends. Attac	ch Schedule E	if requi	red							9a		0
attach Forms	b	Qualified dividends						<u> </u>			0			
W-2G and	10	Taxable refunds, credits,										10		0
1099-R if tax was withheld.	11	Alimony received										11		
was withheld.	12	Business income or (loss). Attach Schedule C or C-EZ							12		0			
If you did not	13 14	Other gains or (loss). Atta				rea, cneck	nere					13 14		0
get a W-2,	15a				15a		i	 b Таха	hla amı	· · ·		15b		0
see instructions.	16a	Pensions and annuities			16a			b Таха b Таха				16b		0
	17	Rental real estate, royalti				trusts, e						17		
	18	Farm income or (loss). A										18		0
	19	Unemployment compens										19		
	20a	Social security benefits	20a	1		b T	axab	le amou	nt			20b		
	21	Other income. List type a	and amount_									21		0
	22	Combine the amounts in	the far right o	olumn f	or lines 7 th	rough 21	. This	s is your	total ir	ncom	e ►	22		0
Adjusted	23	Educator expenses						2	3					
Gross	24	Certain business expens fee-basis government off						2	4		0			
Income	25	Health savings account of									0			
	26	Moving expenses. Attach									0			
	27	Deductible part of self-en									0			
	28	Self-employed SEP, SIM	PLE, and qua	alified pla	ans			2	8		0			
	29	Self-employed health ins							9					
	30	Penalty on early withdraw							0		0			
	31a	Alimony paid b Recipie							а					
	32	IRA deduction							2		0			
	33	Student loan interest dec												
	34	Tuition and fees. Attach												
	35	Domestic production acti									0]	
	36	Add lines 23 through 35										36		0

Form 1040 (2017	7)			Page 2
	38	Amount from line 37 (adjusted gross income)	38	0
Tax and	39a	Check You were born before January 2, 1953, Blind. Total boxes		
Credits		if: Spouse was born before January 2, 1953, Blind. Schecked ▶ 39a 0		
Standard	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b		
Deduction for—	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	12,700
• People who	41	Subtract line 40 from line 38	41	-12,700
check any box on line	42	Exemptions. If line 38 is \$156,900 or less, multiply \$4,050 by the number on line 6d. Otherwise, see instructions .	42	8,100
39a or 39b or	43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0	43	0
who can be claimed as a	44	Tax (see instructions). Check if any from: a Form(s) 8814 b Form 4972 c	44	0
dependent, see	45	Alternative minimum tax (see instructions). Attach Form 6251	45	0
instructions.	46	Excess advance premium tax credit repayment. Attach Form 8962	46	
All others:	47	Add lines 44, 45, and 46	47	0
Single or Married filing	48	Foreign tax credit. Attach Form 1116 if required		
separately,	49	Credit for child and dependent care expenses. Attach Form 2441 49		
\$6,350 Married filing	50	Education credits from Form 8863, line 19		
jointly or	51	Retirement savings contributions credit. Attach Form 8880		
Qualifying widow(er),	52	Child tax credit. Attach Schedule 8812, if required	1	
\$12,700	53	Residential energy credits. Attach Form 5695	-	
Head of household,	54	Other credits from Form: a 3800 b 8801 c 54	-	
\$9,350	55	Add lines 48 through 54. These are your total credits	55	0
	56	Subtract line 55 from line 47. If line 55 is more than line 47, enter -0-	56	0
Otto a	57	Self-employment tax. Attach Schedule SE	57	0
Other	58	Unreported social security and Medicare tax from Form: a 4137 b 8919	58	0
Taxes	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	0
	60 a	Household employment taxes from Schedule H	60a	0
		First-time homebuyer credit repayment. Attach Form 5405 if required	60b	0
		Health care: individual responsibility (see instructions) Full-year coverage X	61	
	61 60	Taxes from: a Form 8959 b Form 8960 c Instructions; enter code(s)	62	0
	62 62		63	0
	63	Add lines 56 through 62. This is your total tax	63	
Payments	64	Federal income tax withheld from Forms W-2 and 1099	-	
	65	2017 estimated tax payments and amount applied from 2016 return 65 0	-	
If you have a qualifying	66a	Earned income credit (EIC)		
child, attach	b	Nontaxable combat pay election	4	
Schedule EIC.	67	Additional child tax credit. Attach Schedule 8812	-	
	68	American opportunity credit from Form 8863, line 8	_	
	69	Net premium tax credit. Attach Form 8962	-	
	70	Amount paid with request for extension to file	-	
	71	Excess social security and tier 1 RRTA tax withheld	-	
	72	Credit for federal tax on fuels. Attach Form 4136	-	
	73	Credits from Form:		
		a 2439 b Reserved c 8885 d 73 0		
	74	Add lines 64, 65, 66a, and 67 through 73. These are your total payments	74	0
Refund	75 760	If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid	75	
Direct deposit?	76a	Amount of line 75 you want refunded to you. If Form 8888 is attached, check here \rightarrow	76a	
See	► b ► d	Routing number XXXXXXXXXX ▶ c Type:		
instructions.	•	Account number XXXXXXXXXXXXXXXXX		
		Amount of line 75 you want applied to your 2018 estimated tax		
Amount	78 70	Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions	78	0
You Owe	79	Estimated tax penalty (see instructions)		77
Third Party	Do yo	· · · · · · · · · · · · · · · · · · ·		X No
Designee	name	no. ▶ number (PIN)	▶	
Sign		enalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are truly list all amounts and sources of income I received during the tax year. Declaration of preparer (other than taxpayer) is based on all information of which preparer I		
Here Joint return? See	You	signature Date Your occupation Daytim	e phone	number
instructions.	Cna	use's signature. If a joint return, both must sign. Date Spouse's occupation If the IR	C nort	on Identity Protection
Keep a copy for your records.	Short	PIN, en	ter it	an Identity Protection
	Print	/Type preparer's name Preparer's signature Date	ТТ	PTIN
Paid		Check	if nployed	
Preparer	Firm	's name ▶ Firm's	· · ·	
Use Only	Firm	's address ▶ Phone	no.	

SCHEDULE D (Form 1040)

Capital Gains and Losses

► Attach to Form 1040 or Form 1040NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment

OMB No. 1545-0074

Sequence No. Your social security number

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b	0	0			0
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	0	0	()	0
2	Totals for all transactions reported on Form(s) 8949 with Box B checked	0	0	(0	0
3	Totals for all transactions reported on Form(s) 8949 with Box C checked	20,000	1,020,000	()	-1,000,000
4	Short-term gain from Form 6252 and short-term gain or (loss) fr	om Forms 4684, 678	31, and 8824	4		0
5	Net short-term gain or (loss) from partnerships, S corpora Schedule(s) K-1		d trusts from	5	5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions.	y, from line 8 of yo	our Capital Loss (Carryover	6	(0)
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis				,	-1,000,000

Long-Term Capital Gains and Losses—Assets Held More Than One Year Part II

KIA	For Paperwork Reduction Act Notice, see your tax return				chedul	le D (Form 1040) 2017	
15	Net long-term capital gain or (loss). Combine lines 8a page 2				15	1,000,000	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	Carryover	14	(0)			
13	Capital gain distributions. See the instructions	13	0				
12	Net long-term gain or (loss) from partnerships, S corpora			dule(s) K-1	12		
11	11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) . from Forms 4684, 6781, and 8824						
10	Totals for all transactions reported on Form(s) 8949 with Box F checked	1,010,000	10,000		0	1,000,000	
9	Totals for all transactions reported on Form(s) 8949 with Box E checked	0	0		0	0	
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	0	0		0	0	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b	0	0			0	
lines below. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price)	(e) Cost (or other basis)	Adjustments to gain or loss fi Form(s) 8949, Pa line 2, column (rom art II,	Subtract column (e) from column (d) and combine the result with column (g)	
See instructions for how to figure the amounts to enter on the		<i>(</i> B)		(g)		(h) Gain or (loss)	

 Schedule D (Form 1040) 2017
 Page 2

Ра	irt III Summary			
16	Combine lines 7 and 15 and enter the result	16		0
	 If line 16 is a gain, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below. If line 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22. If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 			
	1040NR, line 14. Then go to line 22.			
17	Are lines 15 and 16 both gains? Yes. Go to line 18.			
	No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet ▶	19		
20	Are lines 18 and 19 both zero or blank? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). Don't complete lines 21 and 22 below.			
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the smaller of:			
	 The loss on line 16 or (\$3,000), or if married filling separately, (\$1,500) 	21	()
	Note. When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?			
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).			
	X No. Complete the rest of Form 1040 and Form 1040NR.			

KIA Schedule D (Form 1040) 2017

Form **8949**

Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2017

Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

KIA

Social security number or taxpayer identification number

statement	ocheck Box A, B, or C below, see whether you received any Form(s) 10 will have the same information as Form 1099-B. Either will show whether I may even tell you which box to check.	
Part I	Short-Term. Transactions involving capital assets you held 1 transactions, see page 2. Note. You may aggregate all short-term transactions reported	•
	reported to the IRS and for which no adjustments or codes are Schedule D, line 1a; you aren't required to report these transactions	required. Enter the totals directly on
complete	t check Box A, B, or C below. Check only one box. If more that a separate Form 8949, page 1, for each applicable box. If you have of the boxes, complete as many forms with the same box	ave more short-term transactions than will fit on this page
$=$ \cdot	A) Short-term transactions reported on Form(s) 1099-B showing basis w 3) Short-term transactions reported on Form(s) 1099-B showing basis w	·
X (C	C) Short-term transactions not reported to you on Form 1099-B	

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) (c) Date acquired Date sold or (Mo., day, yr.) disposed of		(d) Proceeds (sales price)	(e) Cost or other basis. See the Note below	Adjustment, If you enter a enter a See the se	(h) Gain or (loss). Subtract column (e)	
(Example: 100 off: X12 oct.)	(100., 343, 31.)	(Mo., day, yr.)	(see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Test Big Short Test Loss	01/01/17	1/03/17	20,000	1,020,000		0	-1,000,000
							0
							0
							0
							0
							0
							0
							0
							0
							0
							0
							0
							0
							0
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A about the schedule D, a line 2 (if Box	al here and inclu ve is checked), l	de on your ine 2 (if Box B					
above is checked), or line 3 (if Bo	x c above is che	cked).	20,000	1,020,000		0	-1,000,000

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2017) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on Page 1 | Social security number

Social security number or taxpayer identification number

1,000,000

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions	Adjustment, if If you enter an enter a co See the sepa	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Test Bullion	1/11/00	1/12/17	1,010,000	10,000	С	0	1,000,000
							C
							C
							C
							C
							C
							C
							C
							C
							C
							C
							C
							C
							(

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked)

KIA Form **8949** (2017)

1,010,000