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United States Bankruptcy Court Central District of California

Case No. 14-11492-ES Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-8 User: rreidC Page 1 of 1 Date Rcvd: May 29, 2014 Form ID: pdf042 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 31, 2014.

db #+The Tulving Company Inc, P.O. Box 6200, Newport Beach, CA 92658-6200

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 31, 2014 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 29, 2014 at the address(es) listed below:

Andrew S Bisom on behalf of Debtor The Tulving Company Inc abisom@bisomlaw.com Candice Bryner on behalf of Interested Party Candice Bryner candice@brynerlaw.com Elizabeth A Lossing on behalf of U.S. Trustee United States Trustee (SA) elizabeth.lossing@usdoj.gov

Gary A Pemberton on behalf of Interested Party Courtesy NEF gpemberton@shbllp.com, hdillion@shbllp.com;tlenz@shbllp.com

John H Kim on behalf of Interested Party Courtesy NEF jkim@cookseylaw.com Lawrence J Hilton on behalf of Creditor Jeffrey Roth lhilton@oneil-llp.com, ssimmons@oneil-llp.com;kdonahue@oneil-llp.com

Linda F Cantor, ESQ on behalf of Trustee R. Todd Neilson (TR) lcantor@pszjlaw.com, lcantor@pszjlaw.com

Matthew B Learned on behalf of Interested Party Courtesy NEF bknotice@mccarthyholthus.com
Michael B Reynolds on behalf of Interested Party Courtesy NEF mreynolds@swlaw.com,
kcollins@swlaw.com

Nancy S Goldenberg on behalf of U.S. Trustee United States Trustee (SA) nancy.goldenberg@usdoj.gov

Nanette D Sanders on behalf of Creditor Levon Gugasian becky@ringstadlaw.com R. Todd Neilson (TR) theilson@brg-expert.com,

R. 10dd Nellson (IR) thellson@brg-expert.com,
sgreenan@brg-expert.com;tneilson@ecf.epiqsystems.com;ntroszak@brg-expert.com
Robert J Pfister on behalf of Interested Party Courtesy NEF rpfister@ktbslaw.com
Stephen L Burton on behalf of Attorney Stephen L. Burton steveburtonlaw@aol.com

United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov

TOTAL: 16

Linda F. Cantor (CA Bar No. 153762)
PACHULSKI STANG ZIEHL & JONES LLP
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Los Angeles, California 90067
Telephone: 310-277-6910
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General bankruptcy counsel for R. Todd Neilson, Chapter 11 Trustee for The Tulving Company, Inc.



UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

SANTA ANA DIVISION

Chapter 11

In re: Case No.: 8:14-bk-11492-ES

THE TULVING COMPANY, INC., a California corporation,

Debtor.

ORDER GRANTING APPLICATION OF THE CHAPTER 11 TRUSTEE FOR THE TULVING COMPANY, INC., FOR ORDER APPROVING EMPLOYMENT OF PACHULSKI STANG ZIEHL & JONES LLP AS GENERAL BANKRUPTCY COUNSEL TO THE TRUSTEE, NUNC PRO TUNC TO MARCH 25,

This matter came on for hearing at the above-referenced time and place before the Honorable Erithe A. Smith, United States Bankruptcy Judge, upon the application of R. Todd Neilson, the Chapter 11 Trustee of the above referenced debtor (the "Trustee"), to employ Pachulski Stang Ziehl & Jones LLP ("PSZJ"), as general bankruptcy counsel, *nunc pro tunc* to March 25, 2014 [Docket No. 37] (the "Application"). Appearances were as noted on the record.

The Court, having considered the Application and the Declaration of Linda F. Cantor in support thereof, the objections and replies filed in response to the Application, and the representations of counsel at the hearing; and the Court finding that due and sufficient notice of the Application has been given, and based upon the record before the Court, it appears that PSZJ does not hold or represent an interest adverse to the Debtor's estate, that PSZJ is a disinterested person,

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