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5 General Bankruptcy Counsel for R. Todd Neilson,
6 Chapter 11 Trustee for the Tulving Company, Inc.

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8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **SANTA ANA DIVISION**

11 In re:
12 THE TULVING COMPANY, INC., a
13 California corporation,
14 Debtor.

Case No.: 8:14:bk-11492-ES

Chapter 11

15 **NOTICE OF HEARING ON**
16 **APPLICATIONS OF CHAPTER 11**
17 **PROFESSIONALS FOR COMPENSATION**
18 **AND REIMBURSEMENT OF EXPENSES**

19 Hearing

Date: March 17, 2015

Time: 10:30 a.m.

Place: Courtroom 5A

411 West Fourth Street
Santa Ana, CA 92701

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21 **TO THE HONORABLE ERITHE SMITH, UNITED STATES BANKRUPTCY JUDGE, THE**
22 **DEBTOR, THE TRUSTEE, THE OFFICE OF THE UNITED STATES TRUSTEE AND ALL**
23 **PARTIES REQUESTING SPECIAL NOTICE:**

24 **PLEASE TAKE NOTICE** that a hearing will be held on March 17, 2015 at 10:30 a.m. in
25 Courtroom 5 A, 411 West Fourth Street, Santa Ana, California 92701 before the Honorable Erithe
26 Smith for the Court to consider and act upon the applications (the "Chapter 11 Applications") of
27 professionals employed in or in connection with the above-captioned case during the chapter 11
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1 period (the “Chapter 11 Professionals”) for approval of compensation and reimbursement of
2 expenses. The Chapter 11 Professionals do not seek payment at this time. The Chapter 11
3 Professionals will seek payment after subsequent administration of the Debtor’s chapter 7 case,
4 when the payment of Chapter 11 administrative claims is authorized.

5 **PLEASE TAKE FURTHER NOTICE** that copies of the Chapter 11 Applications filed by
6 the Chapter 11 Professionals identified below are on file with the Clerk of the United States
7 Bankruptcy Court, 411 West Fourth Street, Santa Ana, California 92701 and available for inspection
8 during the Court’s normal business hours and may also be obtained by a party in interest upon
9 specific request to Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Blvd., 13th Floor, Los
10 Angeles, California 90067-4100, Telephone: 310/277-6910, Facsimile: 310/201-0760, Attention:
11 Beth Dassa.

12 The compensation requested by the Chapter 11 Professionals in the Chapter 11 Applications
13 is as follows:

14 (1) Pachulski Stang Ziehl & Jones LLP (“PSZJ”)

15 PSZJ, general bankruptcy counsel to R. Todd Neilson, Chapter 11 Trustee, is seeking
16 compensation for the period March 25, 2014 through May 21, 2014 in the amount of \$34,021.02,
17 consisting of \$28,687.50 in fees incurred and \$5,333.52 in costs advanced.

18 (2) R. Todd Neilson, Chapter 11 Trustee (the “Trustee”)

19 The Chapter 11 Trustee is seeking compensation for the period March 18, 2014 through May
20 21, 2014 in the amount of \$18,488.50, consisting of \$16,756.00 in fees incurred and \$1,732.50 in
21 costs advanced.

22 (3) Berkeley Research Group, LLC (“BRG”)

23 BRG, accountants and financial advisors to the Chapter 11 Trustee, is seeking compensation
24 for the period March 21, 2014 through May 21, 2014 in the amount of \$32,864.64, consisting of
25 \$32,306.50 in fees incurred and \$558.14 in costs advanced.

26 **PLEASE TAKE FURTHER NOTICE** that pursuant to Local Bankruptcy Rules 2016-
27 1(a)(3) and 9013-1(f), any response or opposition must be in writing and filed with the Court and
28 served upon the appropriate Chapter 11 Professional (see addresses below) and undersigned counsel

1 to the Trustee no later than fourteen (14) days prior to the hearing date. Pursuant to Local
2 Bankruptcy Rule 9013-1(h), the failure to timely file any response or opposition may be deemed by
3 the Court to be consent to the approval of the Applications.

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5 **ADDRESSES FOR ALL PROFESSIONALS**

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7 General Bankruptcy Counsel to R. Todd Neilson,
8 Chapter 11 Trustee

9 Pachulski Stang Ziehl & Jones LLP
10 10100 Santa Monica Blvd., 13th Floor
11 Los Angeles, CA 90067-4100
12 Attn: Linda F. Cantor, Esq.

13 R. Todd Neilson, Chapter 11 Trustee

14 R. Todd Neilson
15 2049 Century Park East, Suite 2525
16 Los Angeles, CA 90067

17 Accountants and Financial Advisor to Chapter 11 Trustee

18 Berkeley Research Group, LLC
19 2049 Century Park East, Suite 2525
20 Los Angeles, CA 90067
21 Attn: David H. Judd, CPA

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Dated: February 20, 2015

PACHULSKI STANG ZIEHL & JONES LLP

By /Linda F. Cantor
Linda F. Cantor (CA Bar No. 153762)
Attorneys for the Chapter 11 Trustee

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, 13th Floor, Los Angeles, California 90067

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF HEARING ON APPLICATIONS OF CHAPTER 11 PROFESSIONALS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **February 20, 2015**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On (*date*) **February 20, 2015**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **February 20, 2015**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Federal Express

The Honorable Erithe A. Smith
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5040
Santa Ana, CA 92701-4593

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 20, 2015

Date

Myra Kulick

Printed Name

/s/ Myra Kulick

Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Wesley H Avery wamiracle6@yahoo.com, wavery@rpmlaw.com
- Candice Bryner candice@brynerlaw.com
- Philip Burkhardt phil@burkhardtandlarson.com, stacey@burkhardtandlarson.com
- Stephen L Burton steveburtonlaw@aol.com
- Frank Cadigan frank.cadigan@usdoj.gov
- Linda F Cantor lcantor@pszjlaw.com, lcantor@pszjlaw.com
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- Nancy S Goldenberg nancy.goldenberg@usdoj.gov
- Lawrence J Hilton lhilton@oneil-llp.com, ssimmons@oneil-llp.com; kdonahue@oneil-llp.com
- John H Kim jkim@cookseylaw.com
- R. Todd Neilson (TR) tneilson@brg-expert.com, sgreenan@brg-expert.com; tneilson@ecf.epiqsystems.com; ntroszak@brg-expert.com
- Jason S Pomerantz jspomerantz@pszjlaw.com, jspomerantz@pszjlaw.com
- Nanette D Sanders becky@ringstadlaw.com
- Richard C Spencer rspencer@rspencerlaw.com
- United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

Debtor

The Tulving Company Inc
P.O. Box 6200
Newport Beach, CA 92658

Counsel for Debtor

Andrew S Bisom
The Bisom Law Group
8001 Irvine Center Drive, Suite 1170
Irvine, CA 92618

James F. Wyatt, III
Wyatt & Blake, LLP
435 East Morehead Street
Charlotte, NC 28202

Laurence P Nokes on behalf of Interested Party John
Frankel
Nokes & Quinn
410 Broadway St Ste 200
Laguna Beach, CA 92651

Accountants for Landlord

Brent Murdoch
Murdoch & Morris, LLP
114 Pacifica, Ste. 320
Irvine, CA 92618

Interested Party

Frye & Hsieh
Douglas J Frye Esquire
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Malibu, CA 90265

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