

In re:
The Tulving Company Inc
Debtor

Case No. 14-11492-ES
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-8

User: admin
Form ID: pdf042

Page 1 of 1
Total Noticed: 1

Date Rcvd: May 02, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 04, 2014.

db #+The Tulving Company Inc, P.O. Box 6200, Newport Beach, CA 92658-6200

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 04, 2014

Signature: /s/Joseph Speetjens

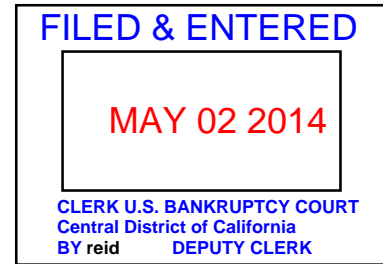
CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 2, 2014 at the address(es) listed below:

Andrew S Bisom on behalf of Debtor The Tulving Company Inc abisom@bisomlaw.com
Candice Bryner on behalf of Interested Party Candice Bryner candice@brynerlaw.com
Elizabeth A Lossing on behalf of U.S. Trustee United States Trustee (SA)
elizabeth.lossing@usdoj.gov
Gary A Pemberton on behalf of Interested Party Courtesy NEF gpemberton@shbllp.com,
hillion@shbllp.com;tlenz@shbllp.com
John H Kim on behalf of Interested Party Courtesy NEF jkim@cookseylaw.com
Lawrence J Hilton on behalf of Creditor Jeffrey Roth Roth lhilton@oneil-llp.com,
ssimmons@oneil-llp.com;kdonahue@oneil-llp.com
Linda F Cantor, ESQ on behalf of Other Professional Pachulski Stang Ziehl & Jones LLP
lcantor@pszjlaw.com, lcantor@pszjlaw.com
Linda F Cantor, ESQ on behalf of Trustee R. Todd Neilson (TR) lcantor@pszjlaw.com,
lcantor@pszjlaw.com
Matthew B Learned on behalf of Interested Party Courtesy NEF bknotice@mccarthyholthus.com
Michael B Reynolds on behalf of Interested Party Courtesy NEF mreynolds@swlaw.com,
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Nancy S Goldenberg on behalf of U.S. Trustee United States Trustee (SA)
nancy.goldenberg@usdoj.gov
Nanette D Sanders on behalf of Creditor Levon Gugasian becky@ringstadlaw.com
R. Todd Neilson (TR) tneilson@brg-expert.com,
sgreenan@brg-expert.com;tneilson@ecf.epiqsystems.com;ntroszak@brg-expert.com
Robert J Pfister on behalf of Interested Party Courtesy NEF rpfister@ktbslaw.com
Stephen L Burton on behalf of Attorney Stephen L. Burton steveburtonlaw@aol.com
United States Trustee (SA) ustpregon16.sa.ecf@usdoj.gov

TOTAL: 16

1 Linda F. Cantor (CA Bar No. 153762)
2 PACHULSKI STANG ZIEHL & JONES LLP
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8 Proposed Counsel for R. Todd Neilson, Chapter 11
9 Trustee for The Tulving Company, Inc.

10 **UNITED STATES BANKRUPTCY COURT**
11 **CENTRAL DISTRICT OF CALIFORNIA**
12 **SANTA ANA DIVISION**

13 In re:
14 THE TULVING COMPANY, INC., a
15 California corporation,

16 Debtor.

17 Case No.: 8:14-bk-11492-ES

18 Chapter 11

19 **ORDER APPROVING CHAPTER 11**
20 **TRUSTEE'S MOTION FOR ORDER: (1)**
21 **APPROVING THE EMPLOYMENT OF VAN**
22 **HORN AUCTIONS APPRAISAL GROUP, LLC**
23 **AS AUCTIONEER FOR THE ESTATE**
24 **PURSUANT TO 11 U.S.C. §§ 327 AND 328(A);**
25 **(2) AUTHORIZING THE SALE OF ESTATE**
26 **PROPERTY AT PUBLIC AUCTION OUTSIDE**
27 **THE ORDINARY COURSE OF BUSINESS**
28 **PURSUANT TO 11 U.S.C. §363(B); (3)**
AUTHORIZING PAYMENT OF COSTS AND
ALLOWING COMPENSATION; AND (4)
WAIVING 14-DAY STAY PERIOD

Hearing:

Date: April 29, 2014
Time: 9:30 a.m.
Place: 411 West Fourth Street
Courtroom 5A
Santa Ana, CA 92701

25 This matter came before the Court upon the motion of R. Todd Neilson, chapter 11 trustee
26 (the "Trustee") for the bankruptcy case of The Tulving Company (the "Debtor"), for an order (1)
27 approving the employment of Van Horn Auctions Appraisal Group, LLC as auctioneer for the estate
28 pursuant to 11 U.S.C. §§ 327 and 328(a); (2) authorizing the sale of estate property at public auction

PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
LOS ANGELES, CALIFORNIA

1 outside the ordinary course of business pursuant to 11 U.S.C. §363(b); (3) authorizing payment of
2 costs and allowing compensation; and (4) waiving 14-day stay period; Memorandum of Points and
3 Authorities; Declaration Of Scott Van Horn and Declaration of R. Todd Neilson in support thereof
4 [Docket No. 52] (the “Motion”).¹


5 The Court, having considered the Motion and the absence of any objections thereto, and
6 having found that sufficient and proper notice of the Motion has been given, and good cause
7 appearing therefor:

8 **IT IS HEREBY ORDERED** that:

- 9 1. The Motion is granted.
- 10 2. The Trustee is hereby authorized to retain and to compensate Van Horn Auctions &
11 Appraisal Group, LLC (“VHA”) on the terms and conditions set forth in the Motion
12 pursuant to 11 U.S.C. §§ 327 and 328(a).
- 13 3. VHA is authorized to conduct an auction of the Property outside the ordinary course of
14 business pursuant to 11 U.S.C. § 363(b).
- 15 4. The Property shall be sold free and clear of all liens, claims and interests pursuant to 11
16 U.S.C. § 363(f)(2).
- 17 5. The 14-day stay period imposed by Rule 6004(h) of the Federal Rules of Bankruptcy
18 Procedure is hereby waived.
- 19 6. This Court shall retain jurisdiction to decide any matters relating to the Motion or this
20 Order.

21 ###

22
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24 Date: May 2, 2014


25 Erithe Smith
26 United States Bankruptcy Judge
27
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¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.