

1 Linda F. Cantor (CA Bar No. 153762)
2 PACHULSKI STANG ZIEHL & JONES LLP
3 10100 Santa Monica Blvd., 13th Floor
4 Los Angeles, California 90067
5 Telephone: 310-277-6910
6 Facsimile: 310-201-0760
7 E-mail: lcantor@pszjlaw.com

8 Proposed Counsel for R. Todd Neilson, Chapter 11
9 Trustee for The Tulving Company, Inc.

10 **UNITED STATES BANKRUPTCY COURT**
11 **CENTRAL DISTRICT OF CALIFORNIA**
12 **SANTA ANA DIVISION**

13 In re:
14 THE TULVING COMPANY, INC., a California
15 corporation,

16 Debtor.

17 Case No.: 8:14-bk-11492-ES

18 Chapter 11

19 **ADDITIONAL NOTICE OF 341(A)**
20 **MEETING OF CREDITORS**

21 **Date:** May 21, 2014

22 **Time:** 10:00 a.m.

23 **Place:** Ronald Reagan Federal Courthouse
24 United States Bankruptcy Court
25 411 West Fourth Street-Room 1-154
26 Santa Ana, CA 92701-4593

27 **Judge:** Honorable Erithe A. Smith

28 **TO: THE HONORABLE ERITHE A. SMITH, UNITED STATES BANKRUPTCY
JUDGE; THE DEBTOR AND ITS COUNSEL, THE OFFICE OF THE UNITED
STATES TRUSTEE; CREDITORS AND PARTIES REQUESTING SPECIAL
NOTICE:**

PLEASE TAKE NOTICE that on April 1, 2014, the Office of the United States Trustee
filed and served the attached *Notice of Rescheduled Meeting of Creditors Pursuant to 11 U.S.C.*
§ 341(a) (the "341(a) Notice"), a copy of which is attached. Since that mailing, additional creditors
and parties in interest have appeared in this case. Therefore, the Trustee is sending this additional

1 notice of the rescheduled 341(a) meeting of creditors on all creditors and parties in interest as of
2 May 8, 2014.

3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Dated: May 8, 2014

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Linda F. Cantor
Linda F. Cantor (SBN 153872)

Proposed Attorneys for R. Todd Neilson, Chapter
11 Trustee

341(A) NOTICE

1 Peter C. Anderson
United States Trustee
2 Nancy S. Goldenberg (State Bar No. 167544)
Trial Attorney
3 Ronald Reagan Federal Building
and United States Courthouse
4 411 West Fourth Street, Suite 9041
Santa Ana, CA 92701-8000
5 Telephone: (714) 338-3400
6 Facsimile: (714) 338-3421
Email: Nancy.Goldenberg@usdoj.gov

7
8 UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
9 SANTA ANA DIVISION

10
11 In re:

12 The Tulving Company, Inc.

13
14 Debtor.

Case No. **8:14-bk-11492-ES**

Chapter 11

NOTICE OF RESCHEDULED MEETING OF
CREDITORS PURSUANT TO 11 U.S.C.
§ 341(a)

Date: May 21, 2014

Time: 10:00 a.m.

Meeting Room: 1-154

15
16
17 PLEASE TAKE NOTICE that at the request of the Chapter 11 Trustee, the §341(a)
18 meeting is being rescheduled from April 18, 2014 to **Wednesday, May 21, 2014 at 10:00 a.m. in**
19 **Room 1-154** of the Ronald Reagan Federal Courthouse.

20
21 PETER C. ANDERSON
United States Trustee

22
23 Dated: April 1, 2014

/s/ Nancy S. Goldenberg
Nancy S. Goldenberg
Trial Attorney

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, California 90067

A true and correct copy of the foregoing document **ADDITIONAL NOTICE OF 341(A) MEETING OF CREDITORS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On May 8, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On May 8, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):

Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on May 8, 2014, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Federal Express
The Honorable Erithe A. Smith
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5040 / Courtroom 5A
Santa Ana, CA 92701-4593

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

May 8, 2014

Date

Janice G. Washington

Printed Name

/s/ Janice G. Washington

Signature

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

1 **1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

2 **8:14-bk-11492-ES Notice will be electronically mailed to:**

3 Andrew S Bisom on behalf of Debtor The Tulving Company Inc
4 abisom@bisomlaw.com

5 Candice Bryner on behalf of Interested Party Candice Bryner
6 candice@brynerlaw.com

7 Stephen L Burton on behalf of Attorney Stephen L. Burton
8 steveburtonlaw@aol.com

9 Linda F Cantor, ESQ on behalf of Other Professional Pachulski Stang Ziehl & Jones LLP
10 lcantor@pszjlaw.com, lcantor@pszjlaw.com

11 Linda F Cantor, ESQ on behalf of Trustee R. Todd Neilson (TR)
12 lcantor@pszjlaw.com, lcantor@pszjlaw.com

13 Nancy S Goldenberg on behalf of U.S. Trustee United States Trustee (SA)
14 nancy.goldenberg@usdoj.gov

15 Lawrence J Hilton on behalf of Creditor Jeffrey Roth
16 lhilton@oneil-llp.com, ssimmons@oneil-llp.com;kdonahue@oneil-llp.com

17 John H Kim on behalf of Interested Party Courtesy NEF
18 jkim@cookseylaw.com

19 Matthew B Learned on behalf of Interested Party Courtesy NEF
20 bknotice@mccarthyholthus.com

21 Elizabeth A Lossing on behalf of U.S. Trustee United States Trustee (SA)
22 elizabeth.lossing@usdoj.gov

23 R. Todd Neilson (TR)
24 tneilson@brg-expert.com, sgreenan@brg-expert.com;tneilson@ecf.epiqsystems.com;ntroszak@brg-expert.com

25 Gary A Pemberton on behalf of Interested Party Courtesy NEF
26 gpemberton@shbllp.com, hduillion@shbllp.com;tlenz@shbllp.com

27 Robert J Pfister on behalf of Interested Party Courtesy NEF
28 rpfister@ktbslaw.com

Michael B Reynolds on behalf of Interested Party Courtesy NEF
mreynolds@swlaw.com, kcollins@swlaw.com

United States Trustee (SA)
ustpreion16.sa.ecf@usdoj.gov