



REPUBLIC METALS CORPORATION™

Refiners of Precious Metals

Gold • Silver • Platinum • Palladium

Dear Client,

As a valued partner, I'm writing to share some important news with you.

RMC has been operating under financially challenging conditions and, in response, has been pursuing potential sale options.

In order to provide more time and flexibility to pursue all of these options, the Company filed for chapter 11 bankruptcy protection in the Southern District of New York's Federal Bankruptcy Court on November 2, 2018.

As negotiations on a sale of the business continue, we will continue to operate with restrictions:

- RMC will not be accepting deliveries.
- RMC will ship refined metals to customers upon 100% payment in advance only. There will be no offsets or credits to payments for balances owed prior to November 3, 2018.

We will notify you as soon as this situation changes.

Unfortunately, federal law does not allow RMC to make payments for materials and services provided prior to the chapter 11 filing.

- Any unpaid obligations incurred on or prior to November 2, 2018 are now frozen and will be paid only upon the approval of the Federal Bankruptcy Court.
- If you have an outstanding amount due from RMC, (incurred on or prior to November 02, 2018), you will receive instructions on how to file a claim in the coming weeks.

We regret the impact of this restriction on your business.

Throughout this process, you can expect to receive various notices from the Bankruptcy Court, including:

- The bankruptcy filing.
- Information regarding the meeting of unsecured creditors.
- The "Claims Bar Date," which is the date by which all claims must be filed.
- Receipt of these notices does not mean that a party does, in fact, have a claim.

These notices are a required step and must be sent to all parties that may have a claim against the Company.

We thank you for your patience and we will do our best to keep you fully informed of our progress. For your convenience, we have included an FAQ to address further questions. Additional information regarding these proceedings can be found at www.donlinrecano.com/republicmetals or by calling +1- 212-771-1128.

Sincerely,

Jason Rubin
Chief Executive Officer
Republic Metals Corporation



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