



**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: August 11, 2015.**

**TONY M. DAVIS  
UNITED STATES BANKRUPTCY JUDGE**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE: §  
§ CHAPTER 11  
BULLIONDIRECT, INC., §  
§ CASE NO. 15-10940-tmd  
Debtor. §

**AGREED ORDER APPROVING EMPLOYMENT OF FINANCIAL ADVISOR**

Upon Debtor's application to employ Unique Strategies Group, Inc. as financial advisor, and it appearing that said persons or Firm do not hold or represent any interest adverse to the estate and are disinterested persons within the meaning of 11 U.S.C. § 101(14), and being further satisfied that the application to employ said professional addresses the requirements of Bankruptcy Rule 2014, it is therefore


**ORDERED** that the employment of Unique Strategies Group, Inc. as financial advisor for the Debtor-in-Possession in this case be, and it hereby is, approved pursuant to 11 U.S.C. § 327, provided that all compensation to Unique Strategies Group, Inc., including any payment under the engagement agreement as incentive compensation, is subject to review and approval by the Court for reasonableness of the fees.

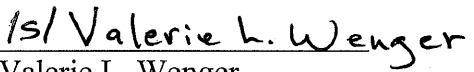
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APPROVED AS TO FORM:

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