Michael J. Gearin, WSBA # 20982 Honorable Christopher M. Alston 1 David C. Neu. wsba#33143 Chapter 11 Brian T. Peterson, WSBA # 42088 Hearing Location: Seattle, Rm. 7206 2 K&L GATES LLP Hearing Date: June 23, 2017 925 Fourth Avenue, Suite 2900 Hearing Time: 9:30 a.m. 3 Seattle, WA 98104-1158 Response Date: June 21, 2017 (206) 623-7580 4 5 6 7 8 9 UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF WASHINGTON 10 AT SEATTLE 11 Case No. 16-11767-CMA In re: 12 NORTHWEST TERRITORIAL MINT, LLC, SUPPLEMENTAL DECLARATION OF 13 MARK CALVERT IN SUPPORT OF MOTION Debtor. TO APPROVE AUTHORITY TO ENTER 14 INTO POST-PETITION FINANCING AGREEMENT PURSUANT TO 11 U.S.C. 15 §364. 16 Mark Calvert, the Chapter 11 Trustee (the "Trustee") of Northwest Territorial Mint, LLC 17 ("NWTM" or the "Debtor"), declares as follows: 18 Attached hereto as Exhibit A is a Modification to the Credit Agreement, which 19 provides a clarification to address concerns raised by Connie and Robert Hoff, who purport to have a 20 security interest in certain equipment owned by NWTM. The clarification was made to ensure that 21 Prestige's interest in accounts does not attach to proceeds of the sale of another secured parties' 22 collateral. 23 I declare under the penalty of perjury under the laws of the United States that the foregoing is 24 /// 25 26 K&L GATES LLP 925 FOURTH AVENUE SUPPLEMENTAL DECLARATION OF MARK CALVERT **SUITE 2900**

Filed 06/19/17

SEATTLE, WASHINGTON 98104-1158

TELEPHONE: (206) 623-7580

FACS**09/149**/2**02**06) 623-7022

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IN SUPPORT OF MOTION TO APPROVE POST-

Case 16-11767-CMA Doc 1095

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PETITION FINANCING PURSUANT TO 11 U.S.C. §364 - 1

1	true and correct to the best of my knowledge.
2	EXECUTED this <u>19th</u> day of June, 2017, at <u>Seattle</u> , Washington.
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5	Mark Calvert
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SUPPLEMENTAL DECLARATION OF MARK CALVERT IN SUPPORT OF MOTION TO APPROVE POST-PETITION FINANCING PURSUANT TO 11 U.S.C. §364 - 2 500448218 v2

K&L GATES LLP 925 FOURTH AVENUE SUITE 2900 SEATTLE, WASHINGTON 98104-1158 TELEPHONE: (206) 623-7580 FACSOMAG2(206) 623-7022

CERTIFICATE OF SERVICE

The undersigned declares as follows:

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That she is a Paralegal in the law firm of K&L Gates LLP, and on June 19, 2017, she caused the foregoing document to be filed electronically through the CM/ECF system which caused Registered Participants to be served by electronic means, as fully reflected on the Notice of Electronic Filing.

Also on June 19, 2017, she caused the foregoing document to be placed in the mail to the Parties at the addresses listed below:

Northwest Territorial Mint LLC c/o Ross Hansen, Member P.O. Box 2148 Auburn, WA 98071-2148

I declare under penalty of perjury under the laws of the State of Washington and the United States that the foregoing is true and correct.

Executed on the 19th day of June, 2017 at Seattle, Washington.

/s/ Denise A. Lentz
Denise A. Lentz

SUPPLEMENTAL DECLARATION OF MARK CALVERT IN SUPPORT OF MOTION TO APPROVE POST-PETITION FINANCING PURSUANT TO 11 U.S.C. §364 - 3 500448218 v2

K&L GATES LLP
925 FOURTH AVENUE
SUITE 2900
SEATTLE, WASHINGTON 98104-1158
TELEPHONE: (206) 623-7580
FACSOMAGE (206) 623-7022