

MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No. 16-11767CMA Report Month/Year January 2018
 Debtor Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report:		Yes	No
UST-12	Comparative Balance Sheet, or debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-13	Comparative Income Statement, or debtor's income statement.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-14	Summary of Deposits and Disbursements	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name Mark Calvert
 Telephone 206-909-3636
 Email mark@cascapecapitalgroup.com

Debtor

Northwest Territorial Mint, LLC

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DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any post-petition tax obligation?

Yes No

If yes, list each delinquent post-petition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate TOTAL DISBURSEMENTS and enter the total here.

\$ 534,840.09

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature



Date

02/19/2018

Monthly Financial Reports

(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the <u>original</u> with the court: United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle, WA 98101	File the <u>original</u> with the court: United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma, WA 98402
AND serve a <u>copy</u> on each of the following:	
<ul style="list-style-type: none"> ● Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents. ● Debtor's counsel. 	
NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.	

Debtor

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See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒			
ASSETS			
Current Assets			
Cash			
Cash - Held by Others (Escrow & Attorney Trust Accounts)			
Accounts Receivable (net)			
Notes Receivable			
Inventory			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Real Property/Buildings			
Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
TOTAL ASSETS			
LIABILITIES			
Post-Petition Liabilities			
Taxes Payable			
Other Accounts Payables			
Notes Payable			
Rents, Leases & Mortgages Payable			
Accrued Interest			
Other (specify)			
Total Post-Petition Liabilities			

(contd. on next page)

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See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒			
Pre-Petition Liabilities			
Unsecured Debt			
Priority Debt:			
Taxes			
Wages			
Deposits			
Other			
Notes Payable (Secured Debt)			
Total Pre-Petition Liabilities			
TOTAL LIABILITIES			
EQUITY			
Stockholders' Equity (Or Deficit)			
Capital Stock			
Paid-In Capital			
Retained Earnings			
Total Stockholders' Equity (Or Deficit)			
Partners' Investment (Or Deficit)			
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT			

Footnotes to balance sheet:

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See Exhibit 2
UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇒			
GROSS SALES			
Less: Returns and Allowances			
Net Sales			
Cost of Sales:			
Beginning Inventory			
Add: Purchases			
Less: Ending Inventory			
Cost of Goods Sold			
GROSS MARGIN			
Other Operating Expenses:			
Officers' Salaries			
Other Salaries/Direct Labor			
Employee Benefits/Payroll Taxes			
Insurance			
Rent			
General and Administrative			
NET OPERATING PROFIT (LOSS)			
Add: Other Income			
Less: Interest Expense			
Other Adjustments to Income (Explain)			
Gain (Loss) on Sale of Assets			
Net Profit (Loss) Before Taxes			
Income Taxes			
NET PROFIT (LOSS)			

Notes:

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UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)	
Cash receipts not included above (if any)	\$ 524,852.62
(Financing loaned funds)	\$ 0
TOTAL RECEIPTS	\$ 524,852.62

Summary of Disbursements This Month

Disbursements from UST-14 Continuation Sheet(s)	\$ 534,840.09
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	
Disbursements made by other parties for the debtor (if any, explain)	
TOTAL DISBURSEMENTS	\$ 534,840.09
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS)	\$ (9,987.47)

Note: Enter the amount for TOTAL DISBURSEMENTS here and on Page 2.

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes No If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3
UST-14, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) name ⇒		
Account number ⇒		
Purpose of this account (select one):		
<input type="checkbox"/> General operating account		
<input type="checkbox"/> General payroll account		
<input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes)		
<input type="checkbox"/> Other (explain) _____		
Beginning cash balance		
Add:	Transfers in from other estate bank accounts	
	Cash receipts deposited to this account	
	Financing or other loaned funds (identify source)	
Total cash available this month		
Subtract:	Transfers out to other estate bank accounts	
	Cash disbursements from this account (total checks written plus cash withdrawals, if any)	
Adjustments, if any (explain)		
Ending cash balance		
Does this CONTINUATION SHEET include the following supporting documents, as required:		
	Yes	No
· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>
· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>
· A detailed list of disbursements for that account (check register or disbursement journal); and	<input checked="" type="checkbox"/>	<input type="checkbox"/>
· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

UST-14 CONTINUATION SHEET, Number _____ of _____

Debtor Northwest Territorial Mint, LLC

Case Number	⇒	
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See Exhibit 4
UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes No If "Yes", list each payment.

Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval
	X			

Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes No If "Yes", list each payment.

Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes No If "Yes", list each payment.

Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment
		X		

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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~~See Exhibit 5~~
UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

>120 days - Certified mailed collection letter with copies of past due invoices, international
 90-120 days - regular mail letter with copy of past due invoices

60-90 days - Emails sent to all past due accounts

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? **If yes, explain.**

No

Accounts Receivable Reconciliation

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
Federal Taxes				
Employee withholding taxes				
FICA/Medicare--Employee				
FICA/Medicare--Employer				
Unemployment				
State Taxes				
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
Other Taxes				
Local city/county				
Gambling				
Personal property				
Real property				
Other				
Total Unpaid Post-Petition Taxes				\$

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See Exhibit 7

**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES**

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

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See Exhibit 9
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition professional fees and costs				\$

Debtor Northwest Territorial Mint, LLC

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UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.

Yes No

<p>Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. <i>The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.</i></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><u>Asset Description</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date of Court Approval</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Method of Disposition</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Gross Sales Price</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Net Proceeds Received (&Date)</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Escrow Statement or Auctioneers Report Attached?</u></th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr> <td colspan="6" style="text-align: center; padding-top: 10px;">Total _____</td> </tr> </tbody> </table> <p style="font-size: small; margin-top: 5px;">Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."</p>	<u>Asset Description</u>	<u>Date of Court Approval</u>	<u>Method of Disposition</u>	<u>Gross Sales Price</u>	<u>Net Proceeds Received (&Date)</u>	<u>Escrow Statement or Auctioneers Report Attached?</u>	1.						2.						3.						4.						5.						Total _____						<input type="checkbox"/>	<input checked="" type="checkbox"/>
<u>Asset Description</u>	<u>Date of Court Approval</u>	<u>Method of Disposition</u>	<u>Gross Sales Price</u>	<u>Net Proceeds Received (&Date)</u>	<u>Escrow Statement or Auctioneers Report Attached?</u>																																							
1.																																												
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5.																																												
Total _____																																												
<p>Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date of Court Approval</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Amount</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Source of funds</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date Received</u></th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: center; padding-top: 10px;">Total _____</td> </tr> </tbody> </table>	<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>	Total _____				<input type="checkbox"/>	<input checked="" type="checkbox"/>																																		
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<p>Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date of Court Approval</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Amount</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Source of funds</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date Received</u></th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: center; padding-top: 10px;">Total _____</td> </tr> </tbody> </table>	<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>	Total _____				<input type="checkbox"/>	<input checked="" type="checkbox"/>																																		
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UST-17, OTHER INFORMATION

	Yes	No																		
<p>Question 4 - Insurance and Bond Coverage. Did the debtor renew, modify, or replace any insurance policies during this reporting month?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No X</p> <p>Renewals: <u>Provider</u> <u>New Premium</u> <u>Is a Copy Attached to this Report?</u></p> <p>Changes: <u>Provider</u> <u>New Premium</u> <u>Is a Copy Attached to this Report?</u></p> <p>Were any insurance policies canceled or otherwise terminated for any reason during the reporting month? If yes, explain.</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No X</p> <p>Were any claims made during this reporting month against the debtor's bond? (Answer "No" if the debtor is not required to have a bond. If yes, explain.)</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No X</p>																				
<p>Question 5 - Personnel Changes. Complete the following:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;"></th> <th style="width: 20%; text-align: center;">Full-time</th> <th style="width: 20%; text-align: center;">Part-time</th> </tr> </thead> <tbody> <tr> <td>Number of employees at beginning of month</td> <td></td> <td></td> </tr> <tr> <td>Employees added</td> <td></td> <td></td> </tr> <tr> <td>Employees resigned/terminated</td> <td></td> <td></td> </tr> <tr> <td>Number employees at end of month</td> <td></td> <td></td> </tr> <tr> <td style="text-align: right;">Gross Monthly Payroll and Taxes</td> <td></td> <td style="text-align: center;">\$</td> </tr> </tbody> </table> <p style="margin-left: 20px;">See Exhibit 10</p>		Full-time	Part-time	Number of employees at beginning of month			Employees added			Employees resigned/terminated			Number employees at end of month			Gross Monthly Payroll and Taxes		\$		
	Full-time	Part-time																		
Number of employees at beginning of month																				
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Number employees at end of month																				
Gross Monthly Payroll and Taxes		\$																		
<p>Question 6 - Significant Events. Explain any significant new developments during the reporting month.</p> <p style="text-align: center; margin-top: 20px;">See Exhibit 11</p>																				
<p>Question 7 - Case Progress. Explain what progress the debtor made during the reporting month toward confirmation of a plan of reorganization.</p> <p style="text-align: center; margin-top: 20px;">See Exhibit 11</p>																				

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STATUTORY FEE SCHEDULE		
If the debtor's disbursements for the calendar quarter are within these amounts. . .		Then the quarterly fee due is. . .
From	To	
-0-	\$14,999.99	\$325
\$15,000	\$74,999.99	\$650
\$75,000	\$149,999.99	\$975
\$150,000	\$224,999.99	\$1,625
\$225,000	\$299,999.99	\$1,950
\$300,000	\$999,999.99	\$4,875
\$1,000,000	\$1,999,999.99	\$6,500
\$2,000,000	\$2,999,999.99	\$9,750
\$3,000,000	\$4,999,999.99	\$10,400
\$5,000,000	\$14,999,999.99	\$13,000
\$15,000,000	\$29,999,999.99	\$20,000
\$30,000,000 or more		\$30,000

Make check payable to: United States Trustee	For calendar quarter ending. . .	A fee payment is due on. . .
	March 31	April 30
Mail quarterly fee payments to: US Trustee Program Payment Center PO Box 530202 Atlanta, GA 30353-0202	June 30	July 31
	September 30	October 31
	December 31	January 31
	Send your payment and quarterly fee payment stub <i>ONLY</i> . Any disbursement stubs, monthly operating reports, correspondence, court notices, etc., sent to the lockbox will be destroyed .	

***** NOTICE OF INTEREST ASSESSMENT *****

Pursuant to 31 U.S.C. §3717, the United States Trustee Program will begin assessing interest on unpaid Chapter 11 quarterly fees charged in accordance with 28 U.S.C. §1930(a) effective October 1, 2007. The interest rate assessed is the rate in effect as determined by the Treasury Department at the time your account becomes past due.

NOTICE
<p>DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER FOR THE PURPOSE OF COLLECTING AND REPORTING DELINQUENT QUARTERLY FEES OWED TO THE UNITED STATES TRUSTEE PURSUANT TO 28 U.S.C. § 1930(a)(6)</p> <p>Please be advised that, pursuant to the Debt Collection Improvements Act of 1996, Public Law 104-134, Title III, § 31001(i)(3)(A), 110 Stat. 1321-365, codified at 31 U.S.C. § 3701, the United States Trustee intends to use the debtor's Taxpayer Identification Number ("TIN") as reported by the debtor or debtor's counsel in connection with the chapter 11 bankruptcy proceedings for the purpose of collecting and reporting on any delinquent debt, including chapter 11 quarterly fees, that are owed to the United States Trustee.</p> <p>The United States Trustee will provide the debtor's TIN to the Department of Treasury for its use in attempting to collect overdue debts. Treasury may take the following steps: (1) submit the debt to the Internal Revenue Service Offset Program so that the amount owed may be deducted from any payment made by the federal government to the debtor, including but not limited to tax refunds; (2) report the delinquency to credit reporting agencies; (3) send collection notices to the debtor; (4) engage private collection agencies to collect the debt; and, (5) engage the United States Attorney's office to sue for collection. Collection costs will be added to the total amount of the debt.</p>

Exhibits

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	3/31/2016	4/30/2016	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016
ASSETS										
Current Assets										
Cash	\$ 4,141	\$ 99,761	\$ 458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	\$ 1,312,505	\$ 1,188,324	\$ 450,958	\$ 602,657
Accounts Receivable (net)	\$ -	\$ 415,311	\$ 623,434	\$ 608,077	\$ 800,142	\$ 947,532	\$ 793,038	\$ 783,246	\$ 647,938	\$ 1,083,179
Pre-Petition Accounts Receivable	\$ 1,171,291	\$ 645,434	\$ 501,492	\$ 346,611	\$ 318,434	\$ 249,374	\$ 231,982	\$ 214,653	\$ 193,835	\$ 175,433
Inventory - Vault	\$ 1,168,017	\$ 1,168,017	\$ 864,558	\$ 845,681	\$ 398,862	\$ 90,772	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ 840,675	\$ 840,675	\$ 840,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 3,812,427	\$ 3,635,066	\$ 3,456,017	\$ 3,448,444	\$ 3,330,179	\$ 3,097,563	\$ 3,097,563	\$ 3,079,337	\$ 3,035,691	\$ 2,947,482
Prepaid Expenses	\$ (0)	\$ 7,090	\$ 4,103	\$ 3,638	\$ 96,080	\$ 151,799	\$ 267,560	\$ 287,720	\$ 225,729	\$ 325,836
Legal Receivable	\$ 253,929	\$ 253,929	\$ 253,904	\$ 253,879	\$ 253,854	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829
Deposits/Advances	\$ -	\$ 2,500	\$ 35,100	\$ 34,600	\$ 44,350	\$ 43,850	\$ 46,025	\$ 40,825	\$ 35,380	\$ 34,976
Total Current Assets	\$ 7,250,481	\$ 7,067,784	\$ 7,037,627	\$ 6,947,451	\$ 6,630,976	\$ 6,269,769	\$ 6,002,502	\$ 5,847,934	\$ 4,843,359	\$ 5,423,393
Fixed Assets										
Real Property/Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Other Assets (attach list)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 7,858,898	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745
LIABILITIES										
Post-Petition Liabilities										
Accrued Liabilities	\$ -	\$ 357,785	\$ 360,614	\$ 373,580	\$ 281,585	\$ 367,084	\$ 455,594	\$ 479,412	\$ 305,181	\$ 410,067
Accrued Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Accounts Payable	\$ -	\$ 66,009	\$ 143,430	\$ 42,110	\$ 115,111	\$ 48,947	\$ 52,698	\$ 72,441	\$ 31,598	\$ 73,875
Trustee and Professional Payable	\$ -	\$ 334,189	\$ 693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,221,456	\$ 2,440,557	\$ 2,253,630
Lease Termination Payable	\$ -	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Segregated Cash per Court Orders	\$ -	\$ -	\$ -	\$ -	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lease Cure Costs Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Deposits	\$ -	\$ -	\$ (0)	\$ (0)	\$ (0)	\$ 193,013	\$ 202,594	\$ 164,918	\$ 66,998	\$ 121,953
Total Post-Petition Liabilities	\$ -	\$ 907,983	\$ 1,347,622	\$ 1,639,404	\$ 1,901,710	\$ 2,463,659	\$ 2,840,771	\$ 3,094,761	\$ 3,000,869	\$ 3,016,058
Pre-Petition Liabilities										
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ 639	\$ 639	\$ 639	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:										
Taxes	\$ 72,754	\$ 72,754	\$ 72,754	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,861,962	\$ 55,862,601	\$ 55,862,601	\$ 55,789,847	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 55,861,962	\$ 56,770,584	\$ 57,210,223	\$ 57,429,250	\$ 57,690,918	\$ 58,252,867	\$ 58,629,979	\$ 58,883,969	\$ 58,790,077	\$ 58,805,266
EQUITY										
Stockholders' Equity (Deficit)										
Retained Earnings	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ (50,611,344)	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
Total Stockholders' Equity (Deficit)	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ 7,079,574	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 7,858,898	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSETS												
Current Assets												
Cash	\$ 453,133	\$ 409,719	\$ 370,028	\$ 304,269	\$ 195,888	\$ 249,670	\$ 282,511	\$ 417,915	\$ 80,694	\$ 170,777	\$ 81,525	\$ 47,104
Accounts Receivable (net)	\$ 1,056,426	\$ 997,280	\$ 923,337	\$ 1,018,078	\$ 1,007,896	\$ 946,513	\$ 883,087	\$ 886,876	\$ 765,976	\$ 641,031	\$ 758,654	\$ 495,870
Pre-Petition Accounts Receivable	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 25,000	\$ 23,200	\$ 20,234	\$ 70,397	\$ 70,397	\$ 70,397
Inventory - Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 2,947,482	\$ 3,118,433	\$ 2,176,101	\$ 2,176,101	\$ 1,784,777	\$ 1,825,046	\$ 1,885,075	\$ 1,932,929	\$ 1,882,466	\$ 1,818,612	\$ 1,822,055	\$ 1,646,513
Prepaid Expenses	\$ 323,852	\$ 253,266	\$ 376,678	\$ 224,053	\$ 235,135	\$ 171,464	\$ 99,155	\$ 254,186	\$ 136,592	\$ 149,281	\$ 89,113	\$ 37,613
Legal Receivable	\$ 253,829	\$ 253,804	\$ 253,804	\$ 253,804	\$ 253,804	\$ 235,804	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deposits/Advances	\$ 37,576	\$ 34,800	\$ 39,300	\$ 42,463	\$ 40,920	\$ 87,110	\$ 134,122	\$ 94,388	\$ 93,607	\$ 99,511	\$ 92,607	\$ 40,465
Total Current Assets	\$ 5,247,730	\$ 5,242,736	\$ 4,314,681	\$ 4,194,202	\$ 3,693,853	\$ 3,691,040	\$ 3,308,950	\$ 3,609,494	\$ 2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,337,962
Fixed Assets												
Real Property/Building												
Equipment	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Accumulated Depreciation												
Total Fixed Assets	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Other Assets (attach list)												
TOTAL ASSETS	\$ 5,792,861	\$ 5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
LIABILITIES												
Post-Petition Liabilities												
Accrued Liabilities	\$ 440,870	\$ 405,832	\$ 517,036	\$ 519,646	\$ 584,640	\$ 348,703	\$ 254,034	\$ 270,934	\$ 77,416	\$ 86,883	\$ 147,717	\$ 180,813
Accrued Payroll									\$ 217,717	\$ 206,580	\$ 45,149	\$ 39,007
Other Accounts Payable	\$ 89,039	\$ 73,182	\$ 94,423	\$ 91,605	\$ 100,149	\$ 153,425	\$ 174,859	\$ 124,423	\$ 161,944	\$ 160,039	\$ 122,842	\$ 146,066
Trustee and Professional Payable	\$ 2,490,392	\$ 2,728,050	\$ 3,096,203	\$ 3,296,613	\$ 3,428,438	\$ 3,641,587	\$ 3,741,323	\$ 3,977,498	\$ 4,091,921	\$ 4,146,502	\$ 4,149,968	\$ 4,301,904
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Segregated Cash per Court Orders	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing						\$ 209,173	\$ 232,949	\$ 296,621	\$ 284,258	\$ 422,047	\$ 652,636	\$ 545,199
Lease Cure Costs Payable										\$ 50,000	\$ 50,000	\$ 50,000
Customer Deposits	\$ 141,985	\$ 156,111	\$ 262,486	\$ 201,634	\$ 165,910	\$ 185,565	\$ 110,606	\$ 375,484	\$ 97,028	\$ 153,599	\$ 169,343	\$ 222,069
Total Post-Petition Liabilities	\$ 3,444,678	\$ 3,645,566	\$ 4,152,540	\$ 4,291,890	\$ 4,461,529	\$ 4,720,845	\$ 4,696,163	\$ 5,227,352	\$ 4,986,819	\$ 5,282,183	\$ 5,394,190	\$ 5,541,592
Pre-Petition Liabilities												
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:												
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 59,233,886	\$ 59,434,774	\$ 59,941,748	\$ 60,081,098	\$ 60,250,737	\$ 60,510,053	\$ 60,485,371	\$ 61,016,560	\$ 60,776,027	\$ 61,071,391	\$ 61,183,398	\$ 61,330,800
EQUITY												
Stockholders' Equity (Deficit)												
Retained Earnings	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
Total Stockholders' Equity (Deficit)	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 5,792,861	\$ 5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
	-	-	-	-	-	-	-	-	(0)	(0)	0	0

UST-12 Comparative**Balance Sheet****Exhibit 1**

AS of Month Ending	<u>1/31/2018</u>
ASSETS	
Current Assets	
Cash	\$ 37,295
Accounts Receivable (net)	\$ 443,219
Pre-Petition Accounts Receivable	\$ 70,397
Inventory - Vault	\$ -
Inventory Tomball	\$ -
Inventory	\$ 1,570,749
Prepaid Expenses	\$ 31,528
Legal Receivable	\$ -
Deposits/Advances	<u>\$ 40,265</u>
Total Current Assets	<u>\$ 2,193,454</u>
Fixed Assets	
Real Property/Building	
Equipment	\$ 595,793
Accumulated Depreciation	
Total Fixed Assets	<u>\$ 595,793</u>
Other Assets (attach list)	
TOTAL ASSETS	<u><u>\$ 2,789,247</u></u>
LIABILITIES	
Post-Petition Liabilities	
Accrued Liabilities	\$ 286,561
Accrued Payroll	\$ 30,525
Other Accounts Payable	\$ 254,629
Trustee and Professional Payable	\$ 4,471,770
Lease Termination Payable	\$ 50,000
Environmental Payable	\$ -
Segregated Cash per Court Orders	\$ 6,534
DIP Financing	\$ 231,637
Lease Cure Costs Payable	\$ 150,000
Customer Deposits	<u>\$ 138,980</u>
Total Post-Petition Liabilities	<u>\$ 5,620,636</u>
Pre-Petition Liabilities	
Unsecured Debt	\$ 55,789,208
Pre-Petition A/P	\$ -
Priority Debt:	
Taxes	\$ -
Other	\$ -
Notes Payable (secured debt)	<u>\$ -</u>
Total Pre-Petition Liabilities	<u>\$ 55,789,208</u>
TOTAL LIABILITIES	<u><u>\$ 61,409,844</u></u>
EQUITY	
Stockholders' Equity (Deficit)	
Retained Earnings	<u>\$ (58,620,598)</u>
Total Stockholders' Equity (Deficit)	<u>\$ (58,620,598)</u>
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	<u><u>\$ 2,789,246</u></u>
	(0)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2016								
	April	May	June	July	August	September	October	November	December
CORE OPERATIONS									
Core Operating Sales	\$ 1,730,158	\$ 1,573,678	\$ 1,140,785	\$ 974,877	\$ 1,299,110	\$ 984,163	\$ 1,123,048	\$ 1,048,317	\$ 1,014,662
Asset Sales - Junk Scrap	\$ -	\$ 47,428	\$ -	\$ -	\$ -	\$ 294	\$ 17,579	\$ -	\$ 1,101
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ 5,645	\$ 730	\$ 2,350	\$ 14,500	\$ 300
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Sales	\$ 1,730,158	\$ 1,621,106	\$ 1,140,785	\$ 974,877	\$ 1,304,755	\$ 985,187	\$ 1,142,977	\$ 1,062,817	\$ 1,016,063
Cost of Goods Sold									
Cost of Goods Sold - Materials/Packaging	\$ (214,611)	\$ (326,531)	\$ (180,782)	\$ (210,867)	\$ (196,724)	\$ (278,205)	\$ (301,684)	\$ (269,118)	\$ (152,389)
Cost of Goods Sold - Shipping	\$ (73,678)	\$ (82,151)	\$ (77,236)	\$ (48,806)	\$ (14,876)	\$ (20,416)	\$ (24,640)	\$ (32,358)	\$ (22,173)
Inventory Adjustment	\$ 27,180	\$ (239,283)	\$ (50,344)	\$ (118,265)	\$ (232,615)	\$ -	\$ (18,226)	\$ (43,646)	\$ (88,208)
Salary & Wages - Direct Labor	\$ (391,019)	\$ (288,390)	\$ (289,697)	\$ (366,995)	\$ (322,280)	\$ (293,552)	\$ (285,335)	\$ (316,079)	\$ (299,873)
Benefits/Payroll Taxes - Direct Labor	\$ (81,265)	\$ (65,828)	\$ (39,958)	\$ (86,684)	\$ (52,956)	\$ (27,117)	\$ (41,787)	\$ (35,115)	\$ (54,838)
Royalties	\$ (4,643)	\$ (6,224)	\$ (10,012)	\$ (9,781)	\$ (11,036)	\$ (12,943)	\$ (11,946)	\$ (8,303)	\$ (9,210)
Contra Expense sale of FW Vault	\$ -	\$ 60,692	\$ 43,387	\$ 86,189	\$ 70,272	\$ -	\$ -	\$ -	\$ -
Total Cost of Goods Sold	\$ (738,035)	\$ (947,715)	\$ (604,640)	\$ (755,209)	\$ (760,215)	\$ (632,232)	\$ (683,618)	\$ (704,619)	\$ (626,691)
GROSS MARGIN	\$ 992,123	\$ 673,391	\$ 536,145	\$ 219,668	\$ 544,540	\$ 352,955	\$ 459,358	\$ 358,198	\$ 389,372
Gross Profit Margin	57%	42%	47%	23%	42%	36%	40%	34%	38%
Operating Expenses:									
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 83,435	\$ 84,815	\$ 105,628	\$ 89,011	\$ 100,995	\$ 135,214	\$ 134,912	\$ 85,069	\$ 109,932
Sales Benefits/Payroll Taxes	\$ 22,724	\$ 19,881	\$ 15,336	\$ 19,461	\$ 18,717	\$ 18,145	\$ 17,845	\$ 10,628	\$ 19,855
Salaries and Wages/Contract Labor - G&A	\$ 145,980	\$ 122,340	\$ 111,212	\$ 113,314	\$ 108,968	\$ 143,518	\$ 112,116	\$ 107,513	\$ 154,013
Employee Benefits/Payroll Taxes/Fees G&A	\$ 41,479	\$ 29,763	\$ 18,097	\$ 37,463	\$ 30,299	\$ 29,055	\$ 33,255	\$ 28,458	\$ 36,978
Insurance	\$ 3,528	\$ 7,683	\$ 8,502	\$ 756	\$ 5,904	\$ 6,809	\$ 7,581	\$ 5,963	\$ 6,664
Rent	\$ 89,090	\$ 75,740	\$ 80,749	\$ 80,471	\$ 80,229	\$ 68,235	\$ 66,008	\$ 68,248	\$ 67,087
Sales Tax Expense	\$ 22,000	\$ 38,000	\$ 32,000	\$ 20,000	\$ 20,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
Utilities/Telecom	\$ 39,060	\$ 58,694	\$ 39,947	\$ 51,950	\$ 45,721	\$ 45,359	\$ 47,797	\$ 32,536	\$ 33,333
Taxes & Licenses	\$ 8,180	\$ 9,647	\$ 9,893	\$ 15,977	\$ 14,845	\$ 6,575	\$ 12,345	\$ 8,171	\$ 12,275
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
General & Administrative	\$ 91,393	\$ 49,526	\$ 51,796	\$ 54,404	\$ 53,146	\$ 59,221	\$ 105,452	\$ 51,724	\$ 67,919
Total Operating Expenses	\$ 546,870	\$ 496,088	\$ 473,160	\$ 482,807	\$ 478,823	\$ 522,132	\$ 547,312	\$ 408,311	\$ 518,058
NET OPERATING PROFIT (LOSS)	\$ 445,252	\$ 177,302	\$ 62,984	\$ (263,139)	\$ 65,717	\$ (169,177)	\$ (87,954)	\$ (50,112)	\$ (128,686)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2016								
	April	May	June	July	August	September	October	November	December
RESTRUCTURING OPERATIONS									
Bullion:									
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ (60,692)	\$ (43,387)	\$ (86,189)	\$ (70,272)	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ (15,173)	\$ -	\$ -	\$ -	\$ (94)	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ (81,314)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:									
HealthCare -- Medical/Dental/Vision	\$ -	\$ (63,453)	\$ (6,284)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ (9,523)	\$ (3,110)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ (328,064)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ (71,723)	\$ (642)	\$ (1,395)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ (4,279)	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ (5,266)	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ (2,699)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time									
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ (37,253)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ -	\$ (2,480)	\$ (2,480)	\$ (2,480)	\$ (6,022)	\$ (3,500)	\$ (3,402)	\$ (3,320)	\$ (5,038)
Non-Operating Salaries						\$ (24,868)	\$ (31,036)	\$ (25,164)	\$ (18,344)
Office Move	\$ -	\$ -	\$ -	\$ -	\$ (22,926)	\$ (43,292)	\$ -	\$ -	\$ (1,480)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,174)
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,338	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,000)	\$ (683)
Bankruptcy Expenses									
US Dept of Justice Trustee Fees	\$ (4,458)	\$ (4,458)	\$ (4,458)	\$ (4,029)	\$ (4,029)	\$ (1,021)	\$ (8,517)	\$ (5,050)	\$ (5,509)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (26,960)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (86,328)	\$ (73,549)	\$ (96,808)	\$ (84,550)	\$ (141,148)	\$ (75,545)	\$ (42,125)	\$ 37,118	\$ (103,730)
K&L Gates Professional Fees	\$ (148,775)	\$ (175,430)	\$ (220,434)	\$ (141,148)	\$ (168,820)	\$ (148,957)	\$ (160,143)	\$ (200,299)	\$ (71,413)
Other Professional Fees	\$ (64,753)	\$ (76,077)	\$ (28,559)	\$ (18,641)	\$ (19,167)	\$ (20,767)	\$ (19,304)	\$ (22,454)	\$ (13,371)
Tomball									
Tomball Taxes Property Taxes	\$ -	\$ -	\$ (2,241)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ (34,949)	\$ (42,150)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ (674)	\$ -	\$ (7,732)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ (50,000)	\$ (13,000)	\$ (16,900)	\$ (16,900)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ (5,000)	\$ (15,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (973,114)	\$ (612,353)	\$ (498,206)	\$ (398,175)	\$ (462,383)	\$ (348,044)	\$ (288,190)	\$ (251,169)	\$ (251,741)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,108	\$ -
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
CORE OPERATIONS												
Core Operating Sales	\$ 829,016	\$ 938,228	\$ 1,238,479	\$ 904,691	\$ 1,086,713	\$ 944,388	\$ 993,998	\$ 803,277	\$ 1,133,601	\$ 1,069,814	\$ 909,471	\$ 583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095)	\$ 218	\$ 37,647	\$ 3,434	\$ 129	\$ 13,608	\$ 14,426	\$ 17,159	\$ 25,582	\$ -	\$ 11,651
Asset Sales - Office Equipment	\$ 1,050	\$ -	\$ -	\$ -	\$ -	\$ 150	\$ -	\$ -	\$ -	\$ 25,778	\$ -	\$ -
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Sales	\$ 850,168	\$ 932,133	\$ 1,238,697	\$ 942,338	\$ 1,090,147	\$ 944,667	\$ 1,007,606	\$ 817,703	\$ 1,150,760	\$ 1,121,174	\$ 909,471	\$ 594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	\$ (214,668)	\$ (348,495)	\$ (371,277)	\$ (239,477)	\$ (332,296)	\$ (328,287)	\$ (244,376)	\$ (373,399)	\$ (308,979)	\$ (270,027)	\$ (177,460)
Cost of Goods Sold - Shipping	\$ (51,138)	\$ (16,920)	\$ (6,332)	\$ (44,203)	\$ (52,331)	\$ (34,545)	\$ (28,757)	\$ (21,173)	\$ (21,369)	\$ (26,229)	\$ (16,673)	\$ (22,112)
Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 40,269	\$ 4,029	\$ 47,854	\$ (50,463)	\$ (63,854)	\$ 3,443	\$ (175,542)
Salary & Wages - Direct Labor	\$ (302,222)	\$ (244,109)	\$ (350,228)	\$ (318,075)	\$ (317,786)	\$ (292,227)	\$ (287,496)	\$ (279,510)	\$ (268,868)	\$ (250,164)	\$ (264,000)	\$ (250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107)	\$ (51,926)	\$ (48,050)	\$ (44,856)	\$ (44,838)	\$ (45,466)	\$ (41,829)	\$ (36,586)	\$ (30,947)	\$ (39,284)	\$ (47,819)
Royalties	\$ (12,775)	\$ 1,101	\$ (9,061)	\$ (13,394)	\$ (15,023)	\$ (27,710)	\$ (20,553)	\$ (16,901)	\$ (13,974)	\$ (13,691)	\$ (13,992)	\$ (14,334)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Cost of Goods Sold	\$ (625,298)	\$ (514,704)	\$ (766,042)	\$ (795,000)	\$ (669,474)	\$ (691,348)	\$ (706,528)	\$ (555,935)	\$ (764,658)	\$ (693,864)	\$ (600,534)	\$ (687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429	\$ 472,655	\$ 147,339	\$ 420,673	\$ 253,319	\$ 301,078	\$ 261,768	\$ 386,102	\$ 427,310	\$ 308,936	\$ (92,567)
Gross Profit Margin	26%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Operating Expenses:												
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 111,563	\$ 89,103	\$ 115,643	\$ 99,236	\$ 103,715	\$ 94,492	\$ 93,620	\$ 90,394	\$ 86,909	\$ 81,327	\$ 86,044	\$ 81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967	\$ 17,535	\$ 16,017	\$ 21,227	\$ 15,064	\$ 15,155	\$ 14,134	\$ 12,195	\$ 10,316	\$ 13,095	\$ 15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196	\$ 122,345	\$ 97,417	\$ 108,892	\$ 96,592	\$ 90,262	\$ 94,544	\$ 90,909	\$ 85,477	\$ 90,374	\$ 85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763	\$ 36,206	\$ 31,465	\$ 18,707	\$ 18,503	\$ 30,633	\$ 26,799	\$ 25,081	\$ 39,430	\$ 25,861	\$ 28,214
Insurance	\$ 6,041	\$ 7,982	\$ 6,584	\$ 6,702	\$ 7,000	\$ 6,816	\$ 6,816	\$ 3,588	\$ 2,817	\$ 3,863	\$ 4,157	\$ 4,157
Rent	\$ 66,865	\$ 59,701	\$ 54,871	\$ 54,871	\$ 54,871	\$ 59,871	\$ 51,342	\$ 52,994	\$ 52,994	\$ 52,994	\$ 53,066	\$ 52,994
Sales Tax Expense	\$ 10,000	\$ 10,000	\$ 7,500	\$ -	\$ -	\$ -	\$ (150,000)	\$ (30,000)	\$ -	\$ -	\$ -	\$ -
Utilities/Telecom	\$ 45,338	\$ 34,964	\$ 36,510	\$ 28,840	\$ 29,261	\$ 38,360	\$ 47,550	\$ 37,977	\$ 39,710	\$ 35,038	\$ 33,333	\$ 33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528	\$ 14,733	\$ 12,023	\$ 10,150	\$ 10,996	\$ 9,054	\$ 12,001	\$ 7,592	\$ 10,020	\$ 12,288	\$ 8,583
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 43,821	\$ 14,410	\$ 12,050
General & Administrative	\$ 75,273	\$ 48,763	\$ 37,595	\$ 43,136	\$ 39,959	\$ 48,655	\$ 45,840	\$ 60,273	\$ 55,776	\$ 40,142	\$ 34,023	\$ 39,486
Total Operating Expenses	\$ 438,065	\$ 428,967	\$ 449,522	\$ 389,706	\$ 393,782	\$ 389,349	\$ 240,273	\$ 362,705	\$ 373,983	\$ 402,427	\$ 366,652	\$ 361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195)	\$ (11,538)	\$ 23,132	\$ (242,368)	\$ 26,892	\$ (136,031)	\$ 60,805	\$ (100,937)	\$ 12,119	\$ 24,883	\$ (57,716)	\$ (454,200)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
RESTRUCTURING OPERATIONS												
Bullion:												
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:												
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ -	\$ -	\$ 79,299	\$ (363)	\$ (758)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (150,255)	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time												
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ -	\$ (14,004)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ (3,512)	\$ (3,527)	\$ (3,480)	\$ (3,445)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Salaries	\$ (9,687)	\$ (8,062)	\$ (20,840)	\$ (21,576)	\$ (17,454)	\$ (2,755)	\$ (7,933)	\$ (12,939)	\$ (2,347)	\$ (2,351)	\$ (13,043)	\$ (4,037)
Office Move	\$ -	\$ -	\$ (59,702)	\$ -	\$ -	\$ 50,000	\$ (2,232)	\$ -	\$ -	\$ -	\$ -	\$ (51,898)
Office Move - Auburn-Nevada	\$ (31,677)	\$ (65,678)	\$ (12,138)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,300)	\$ -	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (50,000)	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ 150,001	\$ (938,844)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bankruptcy Expenses												
US Dept of Justice Trustee Fees	\$ (5,050)	\$ (3,467)	\$ (3,467)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (7,767)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)
Trustee Fees	\$ (30,000)	\$ (22,095)	\$ (26,300)	\$ (21,920)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (163,073)	\$ (11,830)	\$ (16,840)	\$ (23,440)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (68,858)	\$ (41,828)	\$ (29,275)	\$ (40,709)	\$ (13,144)	\$ (8,373)	\$ (15,000)	\$ 29,682	\$ (16,000)	\$ (7,622)	\$ (12,441)	\$ (8,966)
K&L Gates Professional Fees	\$ (111,600)	\$ (162,533)	\$ (246,596)	\$ (119,106)	\$ (78,893)	\$ (167,194)	\$ (58,961)	\$ (49,576)	\$ (70,099)	\$ (31,466)	\$ (26,985)	\$ (39,631)
Other Professional Fees	\$ (23,792)	\$ (18,135)	\$ (12,515)	\$ (19,522)	\$ (6,321)	\$ (4,116)	\$ (1,225)	\$ (12,002)	\$ (14,896)	\$ (5,586)	\$ (3,724)	\$ (3,283)
Tomball												
Tomball Taxes Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323)	\$ (1,287,862)	\$ (230,941)	\$ (150,869)	\$ (166,738)	\$ (273,372)	\$ (212,208)	\$ (120,772)	\$ (118,165)	\$ (83,932)	\$ (142,115)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,528
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2018	Bankruptcy
CORE OPERATIONS	January	Total to Date
Core Operating Sales	\$ 405,014	\$ 22,728,590
Asset Sales - Junk Scrap	\$ 10,474	\$ 214,735
Asset Sales - Office Equipment	\$ -	\$ 50,503
Less: Returns and Allowances	\$ (22,000)	\$ (22,000)
Net Sales	\$ 393,488	\$ 22,971,828
Cost of Goods Sold		
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (5,572,682)
Cost of Goods Sold - Shipping	\$ (7,999)	\$ (746,114)
Inventory Adjustment	\$ (75,764)	\$ (1,033,436)
Salary & Wages - Direct Labor	\$ (47,875)	\$ (6,325,832)
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (1,005,352)
Royalties	\$ (11,922)	\$ (266,327)
Contra Expense sale of FW Vault	\$ -	\$ 260,540
Total Cost of Goods Sold	\$ (165,524)	\$ (14,689,203)
GROSS MARGIN	\$ 227,964	\$ 8,282,625
Gross Profit Margin	58%	36%
Operating Expenses:		
Officers Salaries	\$ -	\$ -
Sales Salaries and Wages	\$ 15,655	\$ 2,077,768
Sales Benefits/Payroll Taxes	\$ 210	\$ 346,305
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 2,314,282
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 652,122
Insurance	\$ 4,157	\$ 124,069
Rent	\$ 47,466	\$ 1,390,761
Sales Tax Expense	\$ -	\$ 19,500
Utilities/Telecom	\$ 32,503	\$ 867,157
Taxes & Licenses	\$ 10,008	\$ 213,191
DIP Financing Fees	\$ 6,613	\$ 76,895
General & Administrative	\$ 22,599	\$ 1,176,100
Total Operating Expenses	\$ 187,522	\$ 9,258,150
NET OPERATING PROFIT (LOSS)	\$ 40,442	\$ (975,525)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2018	Bankruptcy
RESTRUCTURING OPERATIONS	January	Total to Date
Bullion:		
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ (260,540)
Commissions paid on sale of Fed Way Vault	\$ -	\$ (15,267)
Bullion Refund Checks	\$ -	\$ (81,314)
Pre-Petition Expenses:	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ (69,737)
Insurance	\$ -	\$ (12,633)
Labor Pre-petition	\$ -	\$ (328,064)
Credit Card Charge Backs	\$ -	\$ (73,760)
Chargeback from UPS	\$ -	\$ (4,279)
2015 Federal Way CAM	\$ -	\$ (5,266)
Pre-petition travel	\$ -	\$ (2,699)
Environmental Clean up - Auburn	\$ -	\$ (21,821)
Pre-Petition A/R Write off	\$ -	\$ (150,255)
Non-Operating/One-Time	\$ -	\$ -
Administrative Claim	\$ (111,530)	\$ (111,530)
Severance/Layoff	\$ -	\$ (51,257)
Stored Inventory salary adjustment	\$ -	\$ (42,686)
Non-Operating Salaries	\$ (6,582)	\$ (229,016)
Office Move	\$ -	\$ (131,529)
Office Move - Auburn-Nevada	\$ -	\$ (111,667)
VA Office Refund	\$ -	\$ 5,038
Dayton Lease Cure Costs	\$ (100,000)	\$ (150,000)
Inventory Brass-Copper Adjustment	\$ -	\$ (788,843)
Inventory Shipping	\$ -	\$ (2,683)
Bankruptcy Expenses	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (5,833)	\$ (101,514)
Trustee Fees	\$ (30,000)	\$ (732,458)
Cascade Capital Group Professional Fees	\$ (12,775)	\$ (911,973)
K&L Gates Professional Fees	\$ (114,441)	\$ (2,712,501)
Other Professional Fees	\$ (7,650)	\$ (415,859)
Tomball	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ (2,241)
Tomball Payroll	\$ -	\$ (77,099)
Tomball Utilities	\$ -	\$ (8,406)
Tomball Rent, late charges and rent increase	\$ -	\$ (96,800)
Tomball Flood damage repair	\$ -	\$ (20,000)
Restructuring Operations Expenses	<u>\$ (388,811)</u>	<u>\$ (7,718,657)</u>
Add: Other Income	\$ 117,895	\$ 128,530
Less: Interest Expense	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (230,474)	\$ (8,335,177)
Income Taxes	\$ -	\$ -
NET PROFIT (LOSS)	<u>\$ (230,474)</u>	<u>\$ (8,335,177)</u>

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Ending Balance
Key Bank 472741018106	\$ 24,144.79
Key Bank 472741018122	\$ -
Key Bank 472741018130	\$ 5,085.52
Key Bank 472741018148	\$ 250.00
Key Bank 472741018247	\$ 6,534.00
Key Bank 472741018627	\$ 262.32
Key Bank 472741018692	\$ 275.73
Key Bank 472741018775	\$ 146.59
Total	\$ 36,698.95

Key Bank 472741018106 General Operating Account

Beginning Cash Balance	\$ 18,819.39
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ 374,973.91
Financing or other loaned funds	\$ -
Total cash available this month	\$ 393,793.30
Subtract:	
Transfers out to other estate bank accounts	\$ (304,722.88)
Cash Disbursements from this account	\$ (64,925.63)
Adjustments	
Ending cash balance	\$ 24,144.79

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018122

Proceeds from Texas Sale (name change 07-2016)

Beginning Cash Balance	\$	-	
Add:			
Transfers in from other estate bank accounts	\$	-	
Cash receipts deposited into account	\$	-	
Financing or other loaned funds	\$	-	
Total cash available this month	\$	-	
Subtract:			
Transfers out to other estate bank accounts	\$	-	
Cash Disbursements from this account	\$	-	
Adjustments			
Ending cash balance	\$	-	-

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018130

Payroll Account

Beginning Cash Balance	\$	20,270.34	
Add:			
Transfers in from other estate bank accounts	\$	119,426.36	
Cash receipts deposited into account	\$	-	
Financing or other loaned funds	\$	-	
Total cash available this month	\$	139,696.70	
Subtract:			
Transfers out to other estate bank accounts	\$	-	
Cash Disbursements from this account	\$	(134,611.18)	
Adjustments			
Ending cash balance	\$	5,085.52	0.00

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018148

Credit card chargeback account

Beginning Cash Balance	\$	250.00
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	250.00
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account		
Adjustments		
Ending cash balance	\$	250.00

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018247

Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

Beginning Cash Balance	\$	6,534.00
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	6,534.00
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	6,534.00
Ending Balance Detail:		
Ross Hansen Cash Seized	\$	6,534.00

Supporting documents included:

- Monthly bank statement

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018627

Retail Outreach

Beginning Cash Balance	\$	262.32
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	262.32
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	262.32

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018692

Medallic Art

Beginning Cash Balance	\$	303.52
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	303.52
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(27.79)
Adjustments		
Ending cash balance	\$	275.73

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018775 Prestige Capital

Beginning Cash Balance	\$	246.85	
Add:			
Transfers in from other estate bank accounts	\$	185,296.52	
Cash receipts deposited into account	\$	149,878.71	
Financing or other loaned funds	\$	-	
Total cash available this month	\$	335,422.08	
Subtract:			
Transfers out to other estate bank accounts	\$	-	
Cash Disbursements from this account	\$	(335,275.49)	
Adjustments			
Ending cash balance	\$	146.59	(0.00)

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail

Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
1/2/2018	Wire	SIRIN LABS	\$ 6,712.00	Custom Customer
1/2/2018	DD	AMAZON	\$ 12,631.49	Custom Customers - Several
1/2/2018	ACH	WORLDPAY	\$ 1,200.15	Custom Customers - Several
1/3/2018	DD	CSC PMD	\$ 159.98	Custom Customer
1/3/2018	ACH	WORLDPAY	\$ 730.14	Custom Customers - Several
1/3/2018	ACH	WORLDPAY	\$ 206.05	Custom Customers - Several
1/3/2018	ACH	WORLDPAY	\$ 1,412.22	Custom Customers - Several
1/3/2018	ACH	WORLDPAY	\$ 735.46	Custom Customers - Several
1/4/2018	DD	GIVAUDAN TREASURY	\$ 398.90	Custom Customer
1/4/2018	ACH	WORLDPAY	\$ 875.98	Custom Customers - Several
1/5/2018	ACH	WORLDPAY	\$ 722.11	Custom Customers - Several
1/8/2018	DD	STATE OF NV	\$ 100.00	Custom Customer
1/8/2018	ACH	WORLDPAY	\$ 2,003.17	Custom Customers - Several
1/9/2018	Deposit	DEPOSIT BRANCH	\$ 7,139.56	Custom Customers - Several
1/9/2018	ACH	WORLDPAY	\$ 2,706.41	Custom Customers - Several
1/9/2018	ACH	WORLDPAY	\$ 422.68	Custom Customers - Several
1/9/2018	ACH	WORLDPAY	\$ 742.29	Custom Customers - Several
1/9/2018	ACH	WORLDPAY	\$ 10,072.69	Custom Customers - Several
1/10/2018	Deposit	DEPOSIT BRANCH	\$ 1,751.74	Custom Customers - Several
1/10/2018	Deposit	DEPOSIT BRANCH	\$ 6,315.44	Custom Customers - Several
1/10/2018	ACH	WORLDPAY	\$ 540.43	Custom Customers - Several
1/11/2018	DD	DICKINSON STATE	\$ 3,684.30	Custom Customer
1/11/2018	DD	NEXCOM WORLDWID	\$ 6,216.50	Custom Customer
1/11/2018	ACH	WORLDPAY	\$ 875.40	Custom Customers - Several
1/12/2018	DD	CSC PMD	\$ 3,051.72	Custom Customer
1/12/2018	ACH	WORLDPAY	\$ 1,296.05	Custom Customers - Several
1/16/2018	DD	STATE OF NV	\$ 350.00	Custom Customer
1/16/2018	DD	STATE OF NV	\$ 1,050.00	Custom Customer
1/16/2018	DD	AMAZON	\$ 7,246.89	Custom Customers - Several
1/16/2018	ACH	WORLDPAY	\$ 1,253.53	Custom Customers - Several
1/16/2018	DD	DIMANCO INC.	\$ 6.12	Vendor return
1/17/2018	DD	NEXCOM WORLDWID	\$ 375.00	Custom Customer
1/17/2018	Deposit	DEPOSIT BRANCH	\$ 26,227.93	Custom Customers - Several
1/17/2018	ACH	WORLDPAY	\$ 397.03	Custom Customers - Several
1/17/2018	ACH	WORLDPAY	\$ 52.19	Custom Customers - Several
1/17/2018	ACH	WORLDPAY	\$ 18,522.04	Custom Customers - Several
1/18/2018	DD	NEXCOM WORLDWID	\$ 50.00	Custom Customer
1/18/2018	Deposit	DEPOSIT BRANCH	\$ 2,325.00	Custom Customers - Several
1/18/2018	Deposit	DEPOSIT BRANCH	\$ 117,894.73	Custom Customers - Several
1/18/2018	ACH	WORLDPAY	\$ 762.44	Custom Customers - Several
1/18/2018	ACH	WORLDPAY	\$ 1,257.16	Custom Customers - Several
1/19/2018	ACH	WORLDPAY	\$ 294.43	Custom Customers - Several
1/22/2018	DD	NEXCOM WORLDWID	\$ 13,286.50	Custom Customer
1/22/2018	Deposit	DEPOSIT BRANCH	\$ 2,270.66	Custom Customers - Several
1/22/2018	Deposit	DEPOSIT BRANCH	\$ 10,293.00	Custom Customers - Several
1/23/2018	Wire	UNIVERSITY COLLEGE	\$ 2,995.00	Custom Customer
1/23/2018	ACH	WORLDPAY	\$ 613.36	Custom Customers - Several
1/23/2018	ACH	WORLDPAY	\$ 866.79	Custom Customers - Several
1/23/2018	ACH	WORLDPAY	\$ 350.93	Custom Customers - Several
1/23/2018	ACH	WORLDPAY	\$ 12,108.65	Custom Customers - Several
1/23/2018	ACH	WORLDPAY	\$ 9,435.33	Custom Customers - Several
1/23/2018	ACH	WORLDPAY	\$ 18,385.20	Custom Customers - Several
1/24/2018	ACH	WORLDPAY	\$ 148.47	Custom Customers - Several
1/25/2018	ACH	WORLDPAY	\$ 2,696.38	Custom Customers - Several
1/25/2018	ACH	WORLDPAY	\$ 2,417.80	Custom Customers - Several
1/26/2018	DD	ACCENTURE FEDERAEFT	\$ 4,787.50	Custom Customer
1/26/2018	ACH	WORLDPAY	\$ 6,310.38	Custom Customers - Several
1/29/2018	Deposit	DEPOSIT BRANCH	\$ 1,696.87	Custom Customers - Several

Date	Type	Payable From	Amount	Description
1/29/2018	DD	AMAZON	\$ 4,425.81	Custom Customers - Several
1/30/2018	Deposit	DEPOSIT BRANCH	\$ 23,159.94	Custom Customers - Several
1/30/2018	ACH	WORLDPAY	\$ 686.08	Custom Customers - Several
1/30/2018	ACH	WORLDPAY	\$ 7,271.91	Custom Customers - Several
		TOTAL	\$ 374,973.91	

2. RECEIPTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
1/8/2018	TRANSFER	Transfer from 8106	\$ 9,352.89	Transfer to payroll
1/11/2018	TRANSFER	Transfer from 8106	\$ 16,529.38	Transfer to payroll
1/24/2018	TRANSFER	Transfer from 8106	\$ 82,241.17	Transfer to payroll
1/26/2018	TRANSFER	Transfer from 8106	\$ 11,302.92	Transfer to payroll
		TOTAL	\$ 119,426.36	

4. RECEIPTS ITEMIZED KEY BANK - Credit Card Chargeback 8148

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

6. RECEIPTS ITEMIZED KEY BANK - Retail Outreach 8627

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Amount	Description
1/2/2018	Ck#11126	KATHYJEAN FLEET	\$ 150.00	CONTRACT ADJUSTMENT
1/2/2018	DW	AUTHNET GATEWAY BILLING	\$ 127.80	CREDIT CARD WEB FEE
1/2/2018	DW	AUTHNET GATEWAY BILLING	\$ 59.30	CREDIT CARD WEB FEE
1/5/2018	DW	WORLDPAY	\$ 195.15	CREDIT CARD FEES
1/5/2018	DW	WORLDPAY	\$ 44.33	CREDIT CARD FEES
1/5/2018	DW	WORLDPAY	\$ 100.14	CREDIT CARD FEES
1/5/2018	Transfer	TRANSFER TO 8775	\$ 21,751.38	LOAN PMT TO PRESTIGE
1/5/2018	DW	ADP PAYROLL FEESADP - FEES	\$ 727.82	PAYROLL FEES
1/8/2018	Transfer	TRANSFER TO 8130	\$ 9,352.89	PAYROLL
1/8/2018	Bill.com Pmt	PORT CITY CENTRE,	\$ 1,000.00	VENDOR PAYMENT
1/9/2018	DW	DEC KBO MANAGE ACCESS	\$ 10.00	BANK FEES
1/9/2018	DW	DEC KEYNAV DOMESTIC	\$ 75.00	BANK FEES
1/9/2018	DW	DEC KEYNAV WIRE	\$ 20.00	BANK FEES
1/9/2018	DW	DEC KN INTERNATIONAL	\$ 70.00	BANK FEES
1/9/2018	DW	DEC LOCKBOX PACKAGE	\$ 140.00	BANK FEES
1/9/2018	DW	DEC RDC MONTHLY FEE	\$ 30.00	BANK FEES
1/9/2018	DW	SPS COMMERCE	\$ 842.19	GOV WEB TERMINAL FEE
1/11/2018	Transfer	TRANSFER TO 8775	\$ 7,250.00	LOAN PMT TO PRESTIGE
1/11/2018	Transfer	TRANSFER TO 8775	\$ 5,111.90	LOAN PMT TO PRESTIGE
1/11/2018	Transfer	TRANSFER TO 8775	\$ 4,741.75	LOAN PMT TO PRESTIGE
1/11/2018	Transfer	TRANSFER TO 8775	\$ 2,640.00	LOAN PMT TO PRESTIGE
1/11/2018	Transfer	TRANSFER TO 8775	\$ 1,845.00	LOAN PMT TO PRESTIGE
1/11/2018	Transfer	TRANSFER TO 8775	\$ 1,695.00	LOAN PMT TO PRESTIGE
1/11/2018	Transfer	TRANSFER TO 8775	\$ 1,150.30	LOAN PMT TO PRESTIGE
1/11/2018	Transfer	TRANSFER TO 8775	\$ 785.00	LOAN PMT TO PRESTIGE
1/11/2018	Transfer	TRANSFER TO 8130	\$ 16,529.38	PAYROLL
1/16/2018	Transfer	TRANSFER TO 8775	\$ 6,216.50	LOAN PMT TO PRESTIGE
1/16/2018	Transfer	TRANSFER TO 8775	\$ 3,684.30	LOAN PMT TO PRESTIGE
1/16/2018	Transfer	TRANSFER TO 8775	\$ 634.00	LOAN PMT TO PRESTIGE
1/17/2018	DW	WORLDPAY	\$ 139.23	CREDIT CARD FEES
1/17/2018	DW	WORLDPAY	\$ 237.20	CREDIT CARD FEES
1/17/2018	DW	BENTO TECHNOLOGIBENTO TECH	\$ 400.00	PRE-PAID PRODUCTION
1/17/2018	DW	SOUTHWEST GAS WEB	\$ 827.44	UTILITY
1/17/2018	Bill.com Pmt	STEVE BARNARD	\$ 2,925.00	VENDOR PAYMENT
1/18/2018	Ck#11130	PAUL WAGNER.	\$ 502.00	CORP EXPENSE REIMB
1/18/2018	Wire	LIN JUNG-FENG 2553	\$ 12,000.00	THIRD PARTY VENDOR
1/19/2018	Transfer	TRANSFER TO 8775	\$ 60,489.39	LOAN PMT TO PRESTIGE
1/19/2018	DW	ADP PAYROLL FEESADP - FEES	\$ 1,076.68	PAYROLL FEES
1/19/2018	DW	ADP PAYROLL FEESADP - FEES	\$ 940.39	PAYROLL FEES
1/19/2018	Wire	LIN JUNG-FENG 2553	\$ 8,579.00	THIRD PARTY VENDOR
1/19/2018	Bill.com Pmt	CAVALLERO HEATING & AIR	\$ 491.88	VENDOR PAYMENT
1/22/2018	DW	WORLDPAY	\$ 2,670.85	CREDIT CARD FEES
1/22/2018	Transfer	TRANSFER TO 8775	\$ 12,519.50	LOAN PMT TO PRESTIGE
1/22/2018	Transfer	TRANSFER TO 8775	\$ 8,827.00	LOAN PMT TO PRESTIGE
1/22/2018	Transfer	TRANSFER TO 8775	\$ 4,495.00	LOAN PMT TO PRESTIGE
1/22/2018	Transfer	TRANSFER TO 8775	\$ 1,300.00	LOAN PMT TO PRESTIGE
1/22/2018	Transfer	TRANSFER TO 8775	\$ 1,250.00	LOAN PMT TO PRESTIGE
1/22/2018	Transfer	TRANSFER TO 8775	\$ 1,142.50	LOAN PMT TO PRESTIGE
1/22/2018	Transfer	TRANSFER TO 8775	\$ 1,025.00	LOAN PMT TO PRESTIGE
1/22/2018	Transfer	TRANSFER TO 8775	\$ 500.00	LOAN PMT TO PRESTIGE
1/22/2018	Ck#11129	USPS	\$ 118.00	POSTAGE
1/23/2018	Transfer	TRANSFER TO 8775	\$ 1,350.00	LOAN PMT TO PRESTIGE
1/23/2018	Transfer	TRANSFER TO 8775	\$ 1,083.00	LOAN PMT TO PRESTIGE
1/23/2018	Bill.com Pmt	PAUL WAGNER.	\$ 68.99	VENDOR PAYMENT
1/23/2018	Bill.com Pmt	PAUL WAGNER.	\$ 70.46	VENDOR PAYMENT
1/23/2018	Bill.com Pmt	PAUL WAGNER.	\$ 225.72	VENDOR PAYMENT
1/24/2018	Transfer	TRANSFER TO 8130	\$ 82,241.17	PAYROLL
1/25/2018	Bill.com Pmt	ANNETTE TRUNKETT	\$ 42.69	VENDOR PAYMENT
1/25/2018	Bill.com Pmt	LYON COUNTY	\$ 25.00	VENDOR PAYMENT
1/25/2018	Bill.com Pmt	LYON COUNTY	\$ 67.07	VENDOR PAYMENT
1/25/2018	Bill.com Pmt	LYON COUNTY UTILITIES	\$ 25.00	VENDOR PAYMENT

Date	Type	Payable To	Amount	Description
1/25/2018	Bill.com Pmt	LYON COUNTY UTILITIES	\$ 424.52	VENDOR PAYMENT
1/26/2018	Ck#11131	CASCADE CAPITAL GROUP	\$ 3,411.09	CORP EXPENSE REIMB
1/26/2018	DW	WORLDPAY	\$ 60.53	CREDIT CARD FEES
1/26/2018	Transfer	TRANSFER TO 8775	\$ 18,023.50	LOAN PMT TO PRESTIGE
1/26/2018	Transfer	TRANSFER TO 8775	\$ 13,286.50	LOAN PMT TO PRESTIGE
1/26/2018	Transfer	TRANSFER TO 8775	\$ 2,500.00	LOAN PMT TO PRESTIGE
1/26/2018	Transfer	TRANSFER TO 8130	\$ 11,302.92	PAYROLL
1/26/2018	DW	ADP PAYROLL FEESADP - FEES	\$ 133.60	PAYROLL FEES
1/26/2018	DW	PITNEY BOWES POSTAGE	\$ 50.00	POSTAGE
1/29/2018	DW	OVERDRAFT ITEM CHARGE	\$ 32.00	BANK FEES
1/29/2018	DW	USPS	\$ 2,000.00	POSTAGE
1/29/2018	DW	BENTO TECHNOLOGIBENTO TECH	\$ 650.00	PRE-PAID PRODUCTION
1/29/2018	Bill.com Pmt	UNITED STATES TRUSTEE	\$ 10,400.00	VENDOR PAYMENT
1/29/2018	Bill.com Pmt	UPS 8503XF	\$ 13.21	VENDOR PAYMENT
1/29/2018	Bill.com Pmt	UPS 8503XF	\$ 26.09	VENDOR PAYMENT
1/29/2018	Bill.com Pmt	UPS 8503XF	\$ 169.23	VENDOR PAYMENT
1/29/2018	Bill.com Pmt	UPS 8503XF	\$ 292.13	VENDOR PAYMENT
1/29/2018	Bill.com Pmt	UPS 8503XF	\$ 416.60	VENDOR PAYMENT
1/29/2018	Bill.com Pmt	UPS 8503XF	\$ 2,327.62	VENDOR PAYMENT
1/29/2018	Bill.com Pmt	UPS 8503XF	\$ 3,447.76	VENDOR PAYMENT
1/30/2018	DW	WORLDPAY	\$ 29.08	CREDIT CARD FEES
1/30/2018	DW	WORLDPAY	\$ 221.54	CREDIT CARD FEES
1/30/2018	Bill.com Pmt	ANNETTE TRUNKETT	\$ 30.00	VENDOR PAYMENT
1/30/2018	Bill.com Pmt	BILL KNIGHT	\$ 23.10	VENDOR PAYMENT
1/30/2018	Bill.com Pmt	MARTIN COLWELL	\$ 236.00	VENDOR PAYMENT
1/31/2018	Bill.com Pmt	NV ENERGY SOLAR-	\$ 5,507.20	VENDOR PAYMENT
		TOTAL	\$ 369,648.51	

2. DISBURSEMENTS ITEMIZED KEY BANK Texas Sale Proceeds 8122

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Date	Type	Payable To	Amount	Description
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3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Type	Payable To	Amount	Description
1/2/2018	Check	CHECK # 162419	\$ 883.13	Payroll Wages Paid
1/2/2018	Check	CHECK # 162423	\$ 1,304.80	Payroll Wages Paid
1/2/2018	Check	CHECK # 162424	\$ 835.82	Payroll Wages Paid
1/2/2018	Check	CHECK # 162425	\$ 988.24	Payroll Wages Paid
1/2/2018	Check	CHECK # 162427	\$ 1,215.92	Payroll Wages Paid
1/2/2018	Check	CHECK # 162428	\$ 1,001.20	Payroll Wages Paid
1/2/2018	Check	CHECK # 162430	\$ 928.76	Payroll Wages Paid
1/2/2018	Check	CHECK # 162434	\$ 818.26	Payroll Wages Paid
1/2/2018	Check	CHECK # 162436	\$ 1,060.30	Payroll Wages Paid
1/2/2018	Check	CHECK # 162437	\$ 1,155.36	Payroll Wages Paid
1/2/2018	Check	CHECK # 162438	\$ 1,126.47	Payroll Wages Paid
1/3/2018	Check	CHECK # 162431	\$ 936.10	Payroll Wages Paid
1/4/2018	Check	CHECK # 162422	\$ 868.77	Payroll Wages Paid
1/4/2018	Check	CHECK # 162426	\$ 1,252.68	Payroll Wages Paid
1/8/2018	Check	CHECK # 162420	\$ 780.34	Payroll Wages Paid
1/8/2018	Check	CHECK # 162432	\$ 1,056.62	Payroll Wages Paid
1/8/2018	DW	RETURN CHG: CHK 162417	\$ 32.00	Bank Fee
1/9/2018	Check	CHECK # 162435	\$ 756.66	Payroll Wages Paid
1/10/2018	DW	KN DMWIRE NON	\$ 24.00	Bank Fee
1/11/2018	Check	CHECK # 162417	\$ 10,140.59	Payroll Wages Paid
1/11/2018	Wire	ADP PAYROLL DEPO 3170	\$ 16,529.38	Direct Deposit/Taxes
1/16/2018	Check	CHECK # 162429	\$ 1,182.69	Payroll Wages Paid
1/24/2018	Wire	ADP PAYROLL DEPO 3170	\$ 82,241.17	Direct Deposit/Taxes
1/29/2018	Check	CHECK # 162459	\$ 101.58	Payroll Wages Paid
1/29/2018	Check	CHECK # 162471	\$ 423.67	Payroll Wages Paid
1/30/2018	Check	CHECK # 162458	\$ 3,448.25	Payroll Wages Paid
1/30/2018	Check	CHECK # 162461	\$ 1,116.11	Payroll Wages Paid
1/30/2018	Check	CHECK # 162465	\$ 489.11	Payroll Wages Paid
1/31/2018	Check	CHECK # 162460	\$ 417.96	Payroll Wages Paid
1/31/2018	Check	CHECK # 162462	\$ 101.58	Payroll Wages Paid
1/31/2018	Check	CHECK # 162464	\$ 409.51	Payroll Wages Paid
1/31/2018	Check	CHECK # 162468	\$ 622.10	Payroll Wages Paid
1/31/2018	Check	CHECK # 162473	\$ 362.05	Payroll Wages Paid
		TOTAL	\$ 134,611.18	

4. DISBURSEMENTS ITEMIZED KEY BANK Credit Card Chargeback 8148

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

6. DISBURSEMENTS ITEMIZED KEY BANK Retail Outreach 8627

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Date	Type	Payable To	Amount	Description
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7. DISBURSEMENTS ITEMIZED KEY BANK Medallie Art 8692

Date	Type	Payable To	Amount	Description
1/24/2018	Fee	Ebay Fee	\$ 2.79	Ebay Fee
1/31/2018	Fee	Bank Fee	\$ 25.00	Bank Fee
		TOTAL	\$ 27.79	

8. DISBURSEMENTS ITEMIZED KEY BANK Prestige Capital 8775

Date	Type	Payable To	Amount	Description
1/5/2018	DW	CHARGEBACK	\$ 15,000.00	Bank Fees
1/8/2018	Wire	PRESTIGE CAPITAL 4644	\$ 77,045.17	Loan Pmt
1/9/2018	DW	DEC KEYNAV DOMESTIC REPEAT	\$ 90.00	Bank Fees
1/9/2018	DW	DEC LBX DEPOSITED ITEM CLEARING	\$ 0.26	Bank Fees
1/12/2018	Wire	PRESTIGE CAPITAL 4644	\$ 46,736.72	Loan Pmt
1/19/2018	Wire	PRESTIGE CAPITAL 4644	\$ 48,003.10	Loan Pmt
1/23/2018	Wire	PRESTIGE CAPITAL 4644	\$ 94,885.27	Loan Pmt
1/31/2018	DW	CHARGEBACK FEE	\$ 10.00	Bank Fees
1/31/2018	Wire	PRESTIGE CAPITAL 4644	\$ 53,504.97	Loan Pmt
		TOTAL	\$ 335,275.49	

Total Disbursements all accounts:

\$ 839,562.97

UST-14 Summary of Disbursements Exhibit 4

Payments on Pre-Petition Unsecured Debt				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$	-

Payments to Attorneys and Other Professionals				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$	-

Payments to an officer/director/partner or other insider				
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment
NONE				
Total			\$	-

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging							
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90	Past due over 90 days	Uncollectible receivables	
Pre-petition receivables	\$ 70,397					\$ 70,397	\$ 99,172.79
Post-petition receivables	\$ 443,219	\$ 89,669	\$ 113,831	\$ 104,659	\$ 135,060		
TOTALS	\$ 513,617	\$ 89,669	\$ 113,831	\$ 104,659	\$ 205,457		\$ 99,172.79

Accounts Receivable Reconciliation		
Closing balance from prior month	\$	566,268
New accounts receivable added this month	\$	472,195
Subtotal	\$	1,038,463
Less accounts receivable collected	\$	(524,847)
Closing balance for current month	\$	513,617

UST-16 Statement of Post-Petition Payables
Part A - Taxes
Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

Type of Tax	Unpaid post-petition taxes from prior reporting month	Post-petition taxes accrued this month	Post-petition tax payments made this reporting month	Unpaid post-petition taxes at end of reporting month
Federal Taxes				
Employee withholding taxes	\$ -	\$ 6,055.97	\$ 6,055.97	\$ -
FICA/Medicare - Employee	\$ -	\$ 6,177.42	\$ 6,177.42	\$ -
FICA/Medicare - Employer	\$ -	\$ 6,177.41	\$ 6,177.41	\$ -
Unemployment	\$ -	\$ 569.89	\$ 569.89	\$ -
State Taxes				
Dept. of Revenue - Sales Tax	\$ 4,658.78	\$ 258.30		\$ 4,917.08
Hawaii Sales Excise Tax	\$ 179.97	\$ -		\$ 179.97
Modified Business Tax (MOD)	\$ 23,443.91	\$ 5,742.07		\$ 29,185.98
NV Bond Contribution Tax	\$ 4,676.09	\$ -		\$ 4,676.09
NV Yearly Commerce Tax	\$ 3,822.76	\$ 635.96		\$ 4,458.72
Dept. of Labor and Industries	\$ 1,717.08	\$ 286.18		\$ 2,003.26
NV/VA Worker's Compensation	\$ -			\$ -
Other Taxes				
Local city/county	\$ -			\$ -
NV Personal property	\$ -			\$ -
NV Real property	\$ 8,084.00	\$ 2,694.67		\$ 10,778.67
WA Personal property	\$ -			\$ -
Total Unpaid Post-Petition Taxes				\$ 56,199.77

UST-16 Statement of Post-Petition Payables
Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax reports or tax payments:				

UST-16 Statement of Post-Petition Payables
Part B - Other Payables
Exhibit 7

Reconciliation of Post-Petition Payable	
(excluding taxes and professional fees)	
Closing balance form prior month	\$ 146,065.85
New payables added this month	\$ 165,355.52
Subtotal	\$ 311,421.37
Less payments made this month	\$ (56,792.80)
Closing balance for this reporting month	\$ 254,628.57
Breakdown of Closing Balance by Age	
Current portion	\$ 27,732.07
Past due 1-30 days	\$ 110,338.17
Past due 31-60 days	\$ 55,848.77
Past due 61-90 days	\$ 22,289.27
Past due over 90 days	\$ 38,420.29
Total	\$ 254,628.57

<p>Reason for payments not made for accounts payable over 30days old:</p> <p>Disputed invoices</p> <p>Tight cashflow - pushing out to pay</p>
--

UST-16 Statement of Post-Petition Payables
Part B - Other Payables
Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date
Acosta	5/1/2017	\$ 4,322.54	6/1/2017
Acosta Store	5/1/2017	\$ 1,068.00	6/1/2017
Dept of Airforce	6/1/2017	\$ 4,732.55	7/1/2017
Bill Atalla	Various	\$ 391.33	Various
Boy Scouts	6/1/2017	\$ 2,678.80	7/1/2017
CBA	5/10/2017	\$ 450.00	6/10/2017
City of Auburn	3/1/2017	\$ 478.28	4/1/2017
Cox Communications	Various	\$ 6,443.51	Various
Dept of Navy	6/1/2017	\$ 3,761.56	7/1/2017
Elite Supply Source	10/2/2017	\$ 203.49	11/2/2017
Elliott Green	4/28/2017	\$ 103.70	5/28/2017
Emblem Park	5/23/2017	\$ 6,102.13	6/23/2017
Employment Security Dept	7/1/2017	\$ 2,209.71	8/1/2017
FedEx Freight	8/1/2017	\$ 2,088.05	9/1/2017
Herff Jones	5/5/2017	\$ 160.00	6/5/2017
KWPrint	9/29/2017	\$ 150.00	10/29/2017
Landsberg	6/1/2017	\$ 1,148.74	Various
Ron Volstad	4/1/2017	\$ 8.78	5/1/2017
Sierra Office Solutions	9/26/2017	\$ 1,571.24	9/26/2017
The Beanstalk Group	11/1/2017	\$ 1,107.90	12/1/2017
X-Ternal Gifts	7/1/2017	\$ 214.98	8/1/2017
Industrial Logistics		\$ (975.00)	Old Credit

UST-16 Statement of Post-Petition Payables
Part C - Estimated Professional Fees
Exhibit 9

Type of Professional	Amount of Retainer	Fees & Expenses from prior months	Fees & Expenses added this month	Total Estimated fees & expenses at month end
Debtor's Counsel	\$ -	\$ 37,938.27	\$ -	\$ 37,938.27
Trustee's Fees	\$ -	\$ 705,279.00	\$ 30,000.00	\$ 735,279.00
Trustee's Financial Advisors	\$ -	\$ 901,741.89	\$ 12,775.00	\$ 914,516.89
Trustee's Counsel	\$ -	\$ 2,598,060.04	\$ 114,440.76	\$ 2,712,500.80
Creditors' Committee Counsel	\$ -	\$ 359,395.60	\$ 7,650.00	\$ 367,045.60
Creditors' Committee Other	\$ -	\$ -		
Total estimated post-petition professional fees and costs				\$ 4,767,280.56

UST-17 Other Information

Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	18	-
Employees added	4	
Employees resigned/terminated		
Number of employees at end of month	22	-
Gross Monthly Payroll	\$ 103,652.14	\$ -

UST-17 Other Information

Exhibit 11

Significant Events and Case Progress January 2018:

The company experienced a small operating profit of \$40,442 in January compared with an operating loss of \$454,200 in December. The profit is due to skeleton staff shipping orders for items already in stock and fulfillment of some work in progress orders.

The Trustee has been marketing the company for sale since May of 2017 and has actively pursued multiple potential buyers for the company. In November, the Trustee was presented with a written offer to purchase the business in the form of an executed asset purchase agreement which would be subject to court approval. However, the Trustee did not present it to court as the Trustee was not able to confirm funding necessary to close the transaction.

The Trustee had a new buyer come to the table in early December interested in the business, but again the Trustee was unable to confirm the buyer's funding as of December 26, 2017.

Without advance knowledge the over advanced DIP finance provider discontinued funding on an over advanced basis at the end of December. With no ability to draw further advances on the DIP line, the Trustee was forced to close the business. The Trustee anticipates paying the balance of the DIP financing by end of February and at that time approximately 100K in previously factored receivables will be returned to NWTM.

With no confirmed funding from potential buyers, limited cash and no DIP financing options available to continue running the business, the trustee made the decision to close the company December 26th and the business was closed on December 29, 2017.

The Trustee has made trips to meet with prospective purchasers in January for potential buyers who expressed interest in restarting the company. The Trustee was hopeful of such a going concern buyer, but none materialized.

The estate continues to run a skeleton crew to finalize and ship certain work in process orders and some staff are assigned tasks to liquidate the assets of the estate.

While the Trustee believed in the potential of the company, the deterioration in the monthly sales while in bankruptcy resulted in insufficient cash flow to remain a going concern. The Trustee did not want to close the business he was forced to do so based upon the performance of the business, no going concern buyer and inability to obtain additional advances on the DIP Financing facility.



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Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
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472741018106

4 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

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Key Business Reward Checking 472741018106
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS

Beginning balance 12-31-17	\$18,819.39
62 Additions	+374,973.91
66 Subtractions	-369,271.51
Net fees and charges	-377.00
Ending balance 1-31-18	\$24,144.79

Additions

Deposits	Date	Serial #	Source	
	1-2		Worldpay Bnkcrd Deplk565225 000696	\$1,200.15
	1-2	6010	Wire Deposit Sirin Labs Ag 9336	6,712.00
	1-2		Direct Deposit, Amznjbsgoo4A Marketplac	12,631.49
	1-3		Direct Deposit, Csc Pmd Payment	159.98
	1-3		Worldpay Bnkcrd Deplk565225 000698	206.05
	1-3		Worldpay Bnkcrd Deplk565225 000697	730.14
	1-3		Worldpay Bnkcrd Deplk565225 000700	735.46
	1-3		Worldpay Bnkcrd Deplk565225 000699	1,412.22
	1-4		Direct Deposit, Givaudan Treasurpayment	398.90
	1-4		Worldpay Bnkcrd Deplk565225 000701	875.98
	1-5		Worldpay Bnkcrd Deplk565225 000702	722.11
	1-8		Direct Deposit, State of NV EFT Payables	100.00
	1-8		Worldpay Bnkcrd Deplk565225 000703	2,003.17
	1-9		Worldpay Bnkcrd Deplk565225 000705	422.68

Business Banking Statement
January 31, 2018
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472741018106

Additions
(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	1-9		Worldpay Bnkcrd Deplk565225 000706	742.29
	1-9		Worldpay Bnkcrd Deplk565225 000704	2,706.41
	1-9		Deposit Branch 0187 Washington	7,139.56
	1-9		Worldpay Bnkcrd Deplk589272 000514	10,072.69
	1-10		Worldpay Bnkcrd Deplk565225 000707	540.43
	1-10		Deposit Branch 0154 Washington	1,751.74
	1-10		Deposit Branch 0154 Washington	6,315.44
	1-11		Worldpay Bnkcrd Deplk565225 000708	875.40
	1-11		Direct Deposit, Dickinson State ND Payment	3,684.30
	1-11		Direct Deposit, Nexcom Worldwideap Payment	6,216.50
	1-12		Worldpay Bnkcrd Deplk565225 000709	1,296.05
	1-12		Direct Deposit, Csc Pmd Payment	3,051.72
	1-16		Dimanco Inc. 03157970470 NY USA	6.12
	1-16		Direct Deposit, State of NV EFT Payables	350.00
	1-16		Direct Deposit, State of NV EFT Payables	1,050.00
	1-16		Worldpay Bnkcrd Deplk565225 000710	1,253.53
	1-16		Direct Deposit, Amznjccgumvo Marketplac	7,246.89
	1-17		Worldpay Bnkcrd Deplk565225 000713	52.19
	1-17		Direct Deposit, Nexcom Worldwideap Payment	375.00
	1-17		Worldpay Bnkcrd Deplk565225 000711	397.03
	1-17		Worldpay Bnkcrd Deplk589272 000515	18,522.04
	1-17		Deposit Branch 0154 Washington	26,227.93
	1-18		Direct Deposit, Nexcom Worldwideap Payment	50.00
	1-18		Worldpay Bnkcrd Deplk565225 000715	762.44
	1-18		Worldpay Bnkcrd Deplk589272 000516	1,257.16
	1-18		Deposit Branch 0154 Washington	2,325.00
	1-18		Deposit Branch 0154 Washington	117,894.73
	1-19		Worldpay Bnkcrd Deplk565225 000716	294.43
	1-22		Deposit Branch 0154 Washington	2,270.66
	1-22		Deposit Branch 0154 Washington	10,293.00
	1-22		Direct Deposit, Nexcom Worldwideap Payment	13,286.50
	1-23		Worldpay Bnkcrd Deplk565225 000720	350.93
	1-23		Worldpay Bnkcrd Deplk565225 000718	613.36
	1-23		Worldpay Bnkcrd Deplk565225 000719	866.79
	1-23	7944	Wire Deposit University Colle 0293	2,995.00
	1-23		Worldpay Bnkcrd Deplk589272 000518	9,435.33
	1-23		Worldpay Bnkcrd Deplk589272 000517	12,108.65
	1-23		Worldpay Bnkcrd Deplk589272 000519	18,385.20
	1-24		Worldpay Bnkcrd Deplk565225 000721	148.47
	1-25		Worldpay Bnkcrd Deplk589272 000520	2,417.80
	1-25		Worldpay Bnkcrd Deplk565225 000722	2,696.38
	1-26		Direct Deposit, Accenture Federaeft	4,787.50
	1-26		Worldpay Bnkcrd Deplk589272 000521	6,310.38
	1-29		Deposit Branch 0154 Washington	1,696.87
	1-29		Direct Deposit, AmznjcwH0LI6 Marketplac	4,425.81
	1-30		Worldpay Bnkcrd Deplk565225 000725	686.08
	1-30		Worldpay Bnkcrd Deplk589272 000523	7,271.91
	1-30		Deposit Branch 0154 Washington	23,159.94
			Total additions	\$374,973.91



472741018106

Subtractions

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
11126	1-2	\$150.00	11130	1-18	502.00	11131	1-26	3,411.09
*11129	1-22	118.00						

Paper Checks Paid \$4,181.09

Withdrawals	Date	Serial #	Location	Amount
	1-2		Direct Withdrawal, Authnet Gateway Billing	\$59.30
	1-2		Direct Withdrawal, Authnet Gateway Billing	127.80
	1-5		Worldpay Mthly Chgslk565225 010118	44.33
	1-5		Worldpay Mthly Chgslk589272 010118	100.14
	1-5		Worldpay Mthly Chgs06508925 010118	195.15
	1-5		Direct Withdrawal, Adp Payroll Feesadp - Fees	727.82
	1-8		Direct Withdrawal, Bill.Com Payables	1,000.00
	1-9		Direct Withdrawal, Sps Commerce, Invendor Pmt	842.19
	1-17		Worldpay Bnkcrd Deplk565225 000712	139.23
	1-17		Worldpay Bnkcrd Deplk565225 000714	237.20
	1-17		Direct Withdrawal, Bento Technologibento Tech	400.00
	1-17		Direct Withdrawal, Southwest Gas Web	827.44
	1-17		Direct Withdrawal, Bill.Com Payables	2,925.00
	1-18	6917	Internat Wire Wd Lin Jung-Feng 2553	12,000.00
	1-19	10926	Internat Wire Wd Lin Jung-Feng 2553	8,579.00
	1-19		Direct Withdrawal, Bill.Com Payables	491.88
	1-19		Direct Withdrawal, Adp Payroll Feesadp - Fees	940.39
	1-19		Direct Withdrawal, Adp Payroll Feesadp - Fees	1,076.68
	1-22		Worldpay Bnkcrd Deplk565225 000717	2,670.85
	1-23		Direct Withdrawal, Bill.Com Payables	365.17
	1-25		Direct Withdrawal, Bill.Com Payables	42.69
	1-25		Direct Withdrawal, Bill.Com Payables	541.59
	1-26		Direct Withdrawal, Pitney Bowes Postage	50.00
	1-26		Worldpay Bnkcrd Deplk565225 000723	60.53
	1-26		Direct Withdrawal, Adp Payroll Feesadp - Fees	133.60
	1-29		Direct Withdrawal, Bento Technologibento Tech	650.00
	1-29		Direct Withdrawal, Usps-Psi Systemsusps Pmt	2,000.00
	1-29		Direct Withdrawal, Bill.Com Payables	17,092.64
	1-30		Worldpay Bnkcrd Deplk565225 000725	29.08
	1-30		Worldpay Bnkcrd Deplk589272 000523	221.54
	1-30		Direct Withdrawal, Bill.Com Payables	289.10
	1-31		Direct Withdrawal, Bill.Com Payables	5,507.20

Transfers	Date	Serial #	Destination	Amount
	1-5		Trf To DDA 0000472741018775 4731	\$21,751.38
	1-8		Trf To DDA 0000472741018130 4731	9,352.89
	1-11		Trf To DDA 0000472741018775 4731	785.00
	1-11		Trf To DDA 0000472741018775 4731	1,150.30
	1-11		Trf To DDA 0000472741018775 4731	1,695.00
	1-11		Trf To DDA 0000472741018775 4731	1,845.00
	1-11		Trf To DDA 0000472741018775 4731	2,640.00
	1-11		Trf To DDA 0000472741018775 4731	4,741.75

472741018106

Subtractions

(con't)

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Destination</i>		
	1-11		Trf To DDA 0000472741018775	4731	5,111.90
	1-11		Trf To DDA 0000472741018775	4731	7,250.00
	1-11		Trf To DDA 0000472741018130	4731	16,529.38
	1-16		Trf To DDA 0000472741018775	4731	634.00
	1-16		Trf To DDA 0000472741018775	4731	3,684.30
	1-16		Trf To DDA 0000472741018775	4731	6,216.50
	1-19		Trf To DDA 0000472741018775	4731	60,489.39
	1-22		Trf To DDA 0000472741018775	4731	1,142.50
	1-22		Trf To DDA 0000472741018775	4731	1,300.00
	1-22		Trf To DDA 0000472741018775	4731	500.00
	1-22		Trf To DDA 0000472741018775	4731	1,025.00
	1-22		Trf To DDA 0000472741018775	4731	1,250.00
	1-22		Trf To DDA 0000472741018775	4731	4,495.00
	1-22		Trf To DDA 0000472741018775	4731	8,827.00
	1-22		Trf To DDA 0000472741018775	4731	12,519.50
	1-23		Trf To DDA 0000472741018775	4731	1,083.00
	1-23		Trf To DDA 0000472741018775	4731	1,350.00
	1-24		Trf To DDA 0000472741018130	4731	82,241.17
	1-26		Trf To DDA 0000472741018775	4731	2,500.00
	1-26		Trf To DDA 0000472741018130	4731	11,302.92
	1-26		Trf To DDA 0000472741018775	4731	13,286.50
	1-26		Trf To DDA 0000472741018775	4731	18,023.50
Total subtractions					\$369,271.51

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
1-9-18	Dec Keycapture Small Bus Package	1	0.00	\$0.00
1-9-18	Dec Keynav Wire Package Fee	1	0.00	0.00
1-9-18	Dec Lockbox Package Monthly Fee	1	0.00	0.00
1-9-18	Dec Kbo Manage Access (Monthly)	1	10.00	-10.00
1-9-18	Dec Kn Incoming/Outgoing Wire Rpt	1	0.00	0.00
1-9-18	Dec Keynav Wire Maintenance	1	20.00	-20.00
1-9-18	Dec Kn International Nonrepeat	2	35.00	-70.00
1-9-18	Dec Keynav Domestic Nonrepeat	5	15.00	-75.00
1-9-18	Dec Rdc Scanned Item	19	0.00	0.00
1-9-18	Dec Rdc Monthly Fee	1	30.00	-30.00
1-9-18	Dec Keynav Lbx Image Base Fee	1	0.00	0.00
1-9-18	Dec Keynav Receivables Base Fee	1	0.00	0.00
1-9-18	Dec Lbx Image Document Scan	6	0.00	0.00
1-9-18	Dec Lbx Image Check Scan	3	0.00	0.00
1-9-18	Dec Lockbox Unprocessable Items	1	0.00	0.00
1-9-18	Dec Lockbox Items	3	0.00	0.00
1-9-18	Dec Lockbox Base Fee	1	0.00	0.00
1-9-18	Dec Lockbox Package Per Account	1	140.00	-140.00
1-9-18	Dec Keynav Analysis Statement	1	0.00	0.00
1-9-18	Dec Keynav Corp Banking Statement	1	0.00	0.00



472741018106

**Fees and
charges**
(con't)

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
1-29-18	Overdraft Item Charge	1	32.00	-32.00
Fees and charges assessed this period				-\$377.00



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Business Banking Statement
January 31, 2018
 page 1 of 2

472741018122

31 T 274 0000 R EM AO
 NORTHWEST TERRITORIAL MINT, LLC
 "PROCEEDS FROM TEXAS SALE"
 841 CENTRAL AVE N SUITE 200
 KENT WA 98032-2058

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 NORTHWEST TERRITORIAL MINT, LLC
 "PROCEEDS FROM TEXAS SALE"

Beginning balance 12-31-17	\$0.00
Ending balance 1-31-18	\$0.00



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Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 3

472741018130

29 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

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NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT

Beginning balance 12-31-17	\$20,270.34
4 Additions	+119,426.36
31 Subtractions	-134,555.18
Net fees and charges	-56.00
Ending balance 1-31-18	\$5,085.52

Additions

Transfers	Date	Serial #	Source		
	1-8		Trf Fr DDA 0000472741018106	4731	\$9,352.89
	1-11		Trf Fr DDA 0000472741018106	4731	16,529.38
	1-24		Trf Fr DDA 0000472741018106	4731	82,241.17
	1-26		Trf Fr DDA 0000472741018106	4731	11,302.92
Total additions					\$119,426.36

Subtractions

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
162417	1-11	\$10,140.59	162423	1-2	1,304.80	162427	1-2	1,215.92
*162419	1-2	883.13	162424	1-2	835.82	162428	1-2	1,001.20
162420	1-8	780.34	162425	1-2	988.24	162429	1-16	1,182.69
*162422	1-4	868.77	162426	1-4	1,252.68	162430	1-2	928.76

472741018130

Subtractions

(con't)

Paper Checks * check missing from sequence

<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>	
162431	1-3	936.10	162438	1-2	1,126.47	*162464	1-31	409.51	
162432	1-8	1,056.62	*162458	1-30	3,448.25	162465	1-30	489.11	
*162434	1-2	818.26	162459	1-29	101.58	*162468	1-31	622.10	
162435	1-9	756.66	162460	1-31	417.96	*162471	1-29	423.67	
162436	1-2	1,060.30	162461	1-30	1,116.11	*162473	1-31	362.05	
162437	1-2	1,155.36	162462	1-31	101.58				
								Paper Checks Paid	\$35,784.63

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	1-11	12723	Wire Withdrawal Adp Payroll Depo 3170	\$16,529.38
	1-24	7056	Wire Withdrawal Adp Payroll Depo 3170	82,241.17
Total subtractions				\$134,555.18

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
1-8-18	Returned Item Charge	1	32.00	-\$32.00
1-10-18	Kn Dmwire Non	1	24.00	-24.00
Fees and charges assessed this period				-\$56.00



CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

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We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

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Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 5885.

In your letter, give us the following information:

- Account Information : Your name and account number.
Dollar Amount : The dollar amount of the suspected error.
Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

Table with 2 columns: Check # or Date, Amount. Multiple empty rows for data entry.

5 List any deposits from your check register that are not shown on your statement.

Table with 2 columns: Date, Amount. Includes a TOTAL row with a dollar sign.

6 Enter ending balance shown on your statement. \$

7 Add 5 and 6 and enter total here. \$

8 Enter total from 4. \$

9 Subtract 8 from 7 and enter difference here. \$

This amount should agree with your check register balance.



KeyBank
 P.O. Box 93885
 Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
 page 1 of 2

472741018148

31 T 274 0000 R EM AO
 NORTHWEST TERRITORIAL MINT, LLC
 "CHARGEBACKS"
 841 CENTRAL AVE N SUITE 200
 KENT WA 98032-2058

Questions or comments?
 Call our Key Business Resource Center
 1-888-KEY4BIZ (1-888-539-4249)

*Enroll in Online Banking today at Key.com.
 Access your available accounts, transfer funds and view your transactions right from your PC.*

Key Business Reward Checking 472741018148
 NORTHWEST TERRITORIAL MINT, LLC
 "CHARGEBACKS"

Beginning balance 12-31-17	\$250.00
Ending balance 1-31-18	\$250.00



KeyBank
 P.O. Box 93885
 Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
 page 1 of 2

472741018247

31 T 274 0000 R EM AO
 NORTHWEST TERRITORIAL MINT, LLC
 FBO KING COUNTY SHERIFF
 841 CENTRAL AVE N SUITE 200
 KENT WA 98032-2058

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Key Business Reward Checking 472741018247
 NORTHWEST TERRITORIAL MINT, LLC
 FBO KING COUNTY SHERIFF

Beginning balance 12-31-17	\$6,534.00
Ending balance 1-31-18	\$6,534.00



KeyBank
 P.O. Box 93885
 Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
 page 1 of 2

472741018627

T 274 00000 R EM T1
 NORTHWEST TERRITORIAL MINT, LLC
 "RETAIL OUTREACH"
 841 CENTRAL AVE N STE C-200
 KENT WA 98032-2016

Questions or comments?
 Call our Key Business Resource Center
 1-888-KEY4BIZ (1-888-539-4249)

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Key Business Reward Checking 472741018627
 NORTHWEST TERRITORIAL MINT, LLC
 "RETAIL OUTREACH"

Beginning balance 12-31-17	\$262.32
Ending balance 1-31-18	\$262.32



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 2

472741018692

T 274 00000 R EM T1

MEDALLIC ART COMPANY LLC
IN TRUST FOR CREDITORS
80 AIRPARK VISTA BLVD
DAYTON NV 89403-8303

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

*Enroll in Online Banking today at Key.com.
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Key Business Reward Checking 472741018692
MEDALLIC ART COMPANY LLC
IN TRUST FOR CREDITORS

Beginning balance 12-31-17	\$303.52
1 Subtraction	-2.79
Net fees and charges	-25.00
Ending balance 1-31-18	\$275.73

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	1-24		Ebay Inc. 866-779-3229 CA USA	\$2.79
Total subtractions				\$2.79

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
1-31-18	Service Charge	1	25.00	-\$25.00
Fees and charges assessed this period				-\$25.00



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 3

472741018775

X 274 0000 R EM T1
NORTHWEST TERRITORIAL MINT, LLC
"PRESTIGE CAPITAL"
841 CENTRAL AVE N STE C-200
KENT WA 98032-2016

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

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Key Business Reward Checking 472741018775
NORTHWEST TERRITORIAL MINT, LLC
"PRESTIGE CAPITAL"

Beginning balance 12-31-17	\$246.85
37 Additions	+335,175.23
6 Subtractions	-335,175.23
Net fees and charges	-100.26
Ending balance 1-31-18	\$146.59

Additions

Deposits	Date	Serial #	Source	
	1-2		Deposit Branch 0154 Washington	\$1,046.21
	1-2	94252	Lockbox Deposit Po 00094252 For 2018-01-02	1,635.98
	1-2		Deposit Branch 0154 Washington	62,911.39
	1-5	94252	Lockbox Deposit Po 00094252 For 2018-01-05	4,700.21
	1-10		Deposit Branch 0154 Washington	3,148.27
	1-10		Deposit Branch 0154 Washington	18,369.50
	1-16	94252	Lockbox Deposit Po 00094252 For 2018-01-16	133.30
	1-17		Deposit Branch 0154 Washington	37,335.00
	1-22		Deposit Branch 0154 Washington	3,336.88
	1-29		Deposit Branch 0154 Washington	4,282.97
	1-30		Deposit Branch 0154 Washington	12,979.00

Transfers	Date	Serial #	Source	
	1-5		Trf Fr DDA 0000472741018106 4731	\$21,751.38
	1-11		Trf Fr DDA 0000472741018106 4731	785.00
	1-11		Trf Fr DDA 0000472741018106 4731	1,150.30
	1-11		Trf Fr DDA 0000472741018106 4731	1,695.00
	1-11		Trf Fr DDA 0000472741018106 4731	1,845.00
	1-11		Trf Fr DDA 0000472741018106 4731	2,640.00
	1-11		Trf Fr DDA 0000472741018106 4731	4,741.75

Business Banking Statement
January 31, 2018
page 2 of 3

472741018775

Additions
(con't)

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>		
	1-11		Trf Fr DDA 0000472741018106	4731	5,111.90
	1-11		Trf Fr DDA 0000472741018106	4731	7,250.00
	1-16		Trf Fr DDA 0000472741018106	4731	634.00
	1-16		Trf Fr DDA 0000472741018106	4731	3,684.30
	1-16		Trf Fr DDA 0000472741018106	4731	6,216.50
	1-19		Trf Fr DDA 0000472741018106	4731	60,489.39
	1-22		Trf Fr DDA 0000472741018106	4731	1,142.50
	1-22		Trf Fr DDA 0000472741018106	4731	1,300.00
	1-22		Trf Fr DDA 0000472741018106	4731	500.00
	1-22		Trf Fr DDA 0000472741018106	4731	1,025.00
	1-22		Trf Fr DDA 0000472741018106	4731	1,250.00
	1-22		Trf Fr DDA 0000472741018106	4731	4,495.00
	1-22		Trf Fr DDA 0000472741018106	4731	8,827.00
	1-22		Trf Fr DDA 0000472741018106	4731	12,519.50
	1-23		Trf Fr DDA 0000472741018106	4731	1,083.00
	1-23		Trf Fr DDA 0000472741018106	4731	1,350.00
	1-26		Trf Fr DDA 0000472741018106	4731	2,500.00
	1-26		Trf Fr DDA 0000472741018106	4731	13,286.50
	1-26		Trf Fr DDA 0000472741018106	4731	18,023.50
Total additions					\$335,175.23

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	1-5		Chargeback	\$15,000.00
	1-8	9493	Wire Withdrawal Prestige Capital 4644	77,045.17
	1-12	5574	Wire Withdrawal Prestige Capital 4644	46,736.72
	1-19	9985	Wire Withdrawal Prestige Capital 4644	48,003.10
	1-23	7398	Wire Withdrawal Prestige Capital 4644	94,885.27
	1-31	9259	Wire Withdrawal Prestige Capital 4644	53,504.97
Total subtractions				\$335,175.23

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
1-9-18	Dec Keynav Domestic Repeat	6	15.00	-\$90.00
1-9-18	Dec Lbx Deposited Item Clearing	3	0.08666	-0.26
1-31-18	Chargeback Fee	1	10.00	-10.00
Fees and charges assessed this period				-\$100.26



CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
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