1 Michael J. Gearin, wsba # 20982 Honorable Christopher M. Alston David C. Neu, wsba # 33143 Chapter 11 2 Brian T. Peterson, WSBA # 42088 Hearing Location: Seattle, Rm. 7206 **K&L GATES LLP** Hearing Date: Friday, May 4, 2018 3 925 Fourth Avenue, Suite 2900 Hearing Time: 9:30 a.m. Seattle, WA 98104-1158 Response Date: April 27, 2018 4 (206) 623-7580 5 6 7 UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF WASHINGTON 8 AT SEATTLE 9 Case No. 16-11767-CMA In re: 10 NORTHWEST TERRITORIAL MINT, LLC. NOTICE OF HEARING ON 11 TRUSTEE'S MOTION FOR ORDER CONVERTING CASE FROM A Debtor. 12 CHAPTER 11 TO A CHAPTER 7 CASE 13 TO: NORTHWEST TERRITORIAL MINT, LLC, Debtor; AND TO: **UNITED STATES TRUSTEE:** 14 AND TO: SPECIAL NOTICE LIST; ALL CREDITORS AND PARTIES-IN-INTEREST LISTED ON OFFICIAL MAILING AND TO: 15 **MATRIX** 16 PLEASE TAKE NOTICE that a hearing has been scheduled on May 4, 2018, at 9:30 a.m. (PT) before the Honorable Christopher M. Alston, United States Bankruptcy Judge, in Courtroom 7206, 700 17 Stewart Street, Seattle, WA, 98101 on the Trustee's Motion for Order Converting Case from a Chapter 11 to a Chapter 7 Case (the "Motion"). 18 Upon his appointment, the Trustee took control over the business operations of the Debtor and 19 initiated his investigation of the financial affairs of the bankruptcy estate. The Trustee has worked for more than 20 months to maintain and grow the business of the Northwest Territorial Mint. Unfortunately, the 20 business has not been profitable since the Spring of 2017 and the Trustee has run out of cash to continue to 21 operate the business. The Trustee closed the business on December 29, 2017 after working for many months to sell the business as a going concern. The Debtor's business has terminated and there is no 22 possibility of reorganization. Thus, it is in the best interests of the creditors to convert this case. 23 By the Motion, the Trustee requests that the Court convert this case to a case under chapter 7 of the Bankruptcy Code, and establish a deadline of 90 days from entry of the conversion order for creditors to file 24

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pre-conversion administrative expense claims.

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PLEASE TAKE FURTHER NOTICE that copies of the Motion and related documents may be (1) reviewed and copied at the Clerk of the United States Bankruptcy Court, 700 Stewart Street, Seattle, WA

98101 or (2) may be obtained by submitting a written request to Ms. Denise Lentz, Paralegal, K&L Gates, 1 LLP, 925 Fourth Avenue, Suite 2900, Seattle, WA 98104-1158, Email: denise.lentz@klgates.com. 2 PLEASE TAKE FURTHER NOTICE THAT IF YOU OPPOSE the Motion, you must file your objection NO LATER THAN Friday, April 27, 2018. Objections must be filed with the Court, 700 Stewart 3 Street, Seattle, WA, 98101, and a copy delivered to: 4 Michael J. Gearin David C. Neu 5 K&L Gates, LLP 925 Fourth Avenue, Suite 2900 6 Seattle, Washington 90104 7 PLEASE TAKE FURTHER NOTICE that in accordance with Local Bankruptcy Rule 9013-1(d)(7), failure to timely file and serve an objection to the Motion may be deemed by the Court an admission that any 8 opposition to the Motion is without merit. Further, pursuant to Local Bankruptcy Rule 9013-1(e), failure to appear at the hearing on the Motion may be deemed by the Court to be an admission that any opposition to 9 the Motion is without merit. Further, pursuant to Local Bankruptcy Rule 9013-1(f), if no opposition to the Motion is timely filed and served, the Court may either (a) grant the Motion by default at the hearing, or (2) 10 grant the Motion prior to the hearing on the Trustee's ex parte presentation of a proposed order accompanied by proof of service and a declaration that no objection to the Motion was timely received. 11 DATED this 23rd day of March, 2018. 12 **K&L GATES LLP** 13 By /s/ David C. Neu 14 Michael J. Gearin, WSBA #20982 David C. Neu, WSBA #33143 15 Brian T. Peterson, WSBA #42088 Attorneys for Mark Calvert, Chapter 11 Trustee 16 17 18 19 20 21 22 23 24 25 26

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