MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

				_		
Case No.	_16-11767Cl	MA	Report Month/Year	April 2020		
Debtor	Northwest 7	erritorial Mint, LLC				
supporting do	cuments. Exceptions	, if allowed, are noted in th	ne checklist below. Failure	I by the debtor and all UST for to comply with the reporting s, is cause for conversion or o	requiren	nents
The debtor h	has provided the fol	lowing with this month	ly financial report:		Yes	No
UST-12	The debtor's balance s		's balance sheet. a breakdown of pre- and post- ment to the debtor's balance s			
UST-13	Comparative Income Statement, or debtor's income statement.					
UST-14	Summary of Deposits and Disbursements					
UST-14 Continuation Sheets	A Continuation Sheet		sbursements bank account or other source ng documents described in th		X	
UST-15	Statement of Age A detailed accounting		provided on, or in an attachn	nent to, UST-15.	X	
UST-16	Statement of Age A detailed accounting	ed Post-Petition Paya of aged post-petition payable	bles es shall be provided on, or in	an attachment to, UST-16.	X	
UST-17	an auctioneer's report	ch supporting documents su	ch as an escrow statement fo When changes or renewals of the bond.		X	
CONTACT	INFORMATION					
Who is the	best person to co	ntact if the UST has o	questions about this re	eport?		
	Name	Mark Calvert				
	Telephone	206-909-3636				
	Email mark@cascadecapitalgroup.com					

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DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any <u>post-</u>petition tax obligation?

Yes No Silf yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, TOTAL DISBURSEMENTS this month from all sources were:

Complete page 6 to calculate TOTAL DISBURSEMENTS and enter the total here.

\$ 40.00

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

E

Date 05/11/2020

Monthly Financial Reports

(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the original with the court::	File the original with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma , WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒		
ASSETS	I	I
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

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See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒		
Pre-Petition Liabilities		
Unsecured Debt		
Priority Debt:		
Taxes		
Wages		
Deposits		
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
EQUITY		
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		
	1	
Footnotes to balance sheet:		
1 outlotes to balance sheet.		

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See Exhibit 2

UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇒	
GROSS SALES	
Less: Returns and Allowances	
Net Sales	
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold	
GROSS MARGIN	
Other Operating Expenses:	
Officers' Salaries	
Other Salaries/Direct Labor	
Employee Benefits/Payroll Taxes	
Insurance	
Rent	
General and Administrative	
NET OPERATING PROFIT (LOSS)	
Add: Other Income	
Less: Interest Expense	
Other Adjustments to Income (Explain)	
Gain (Loss) on Sale of Assets	
Net Profit (Loss) Before Taxes	
Income Taxes	
NET PROFIT (LOSS)	
Notes:	

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UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Deposits from UST-14 Continuation Sheet(s)	\$	0.00
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS	\$	0.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	40.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount for DISBURSEMENTS and on Page 2.
TOTAL DISBURSEMENTS 🖙	\$	40.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ☞	\$	(40.00)
At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees ow Trustee? Yes No Mark If "Yes", list each quarter that is delinquent and the and the angle of this reporting month, did the debtor have any <u>delinquent</u> statutory fees ow the statutory fees of the statutory fees of the statutory fees ow the statutory fees of the	•	

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3

UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) na Account number	me ⇒ ⇒		
	account		
Beginning cash balanc	e		
Add:	Transfers in from other estate bank accounts		
	Cash receipts deposited to this account		
	Financing or other loaned funds (identify source)		
Total cash available thi			
Subtract:	Transfers out to other estate bank accounts		
	Cash disbursements from this account (total checks written plus cash withdrawals, if any)		
Adjustments, if any (ex	plain)		
Ending cash balance			
Does this CONTINUAT	FION SHEET include the following supporting documents, as required:	Yes	No
· A monthly ban	k statement (or trust account statement);	M	
A detailed list of	of receipts for that account (deposit log or receipts journal), See Exhibit 3.1	X	
	of disbursements for that account (check register or disbursement See Exhibit 3.2	×	
	detailed list of funds received and/or disbursed by another party for the		

UST-14 CONTINUATION SHEET, Number _____ of ____

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See Exhibit 4

UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)							
Did the debtor, or another part petition unsecured debt?	y on behalf of the debtor, Yes ☐ No ☒	make any payments dur If "Yes", list each paymen		month on pre-			
Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval			

Payments to Attorneys and Other Professionals (requires court approval) Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes □ No ☑ If "Yes", list each payment. Payment Date of court approval Payment amount approval See Exhibit 4

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes 🗆 No 🗵 If "Yes", list each payment.						
Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment		

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

	Complete all portion e for this reporting mo		EMENT OF AGED RI	ECEIVABLES, unless	s the debtor asserts the	ne following two		
1)								
2)	which includes both pre-petition <u>and</u> post-petition accounts receivable; and, 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.							
Check here \Box if the next page.	ne debtor asserts that	both statements are	e correct and skip to	UST-16, STATEMEN	NT OF POST-PETITION	ON PAYABLES, on		
Accounts Rec	eivable Aging							
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables		
Pre-petition receivables								
Post-petition receivables								
TOTALS								
Explain what ef	fforts the debtor r	nade during this	reporting month	to collect receiva	ables over 60 day	s past due.		
Emails	and phone calls	are being made	for all receivable	es with copies of	invoices.			
Does the debto debtor?	or have any accou	unts receivable c	due from an office	er, director, partn	er, or other inside	er of the		
	No							
Accounts Rec	eivable Reconci	liation						
Closing balance	e from prior mont	h						
New accounts i	receivable added	this month						
Subtotal								
	Less accounts receivable collected							
Closing balance for current month								

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here \square if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
		Total Unpa	aid Post-Petition Taxes	\$

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

Definiquent Tax Reports and Tax Fayments (post-petition only)							
Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due			
Explain the reason for any	delinquent tax reports	or tax payments:					

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See Exhibit 7

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the deb reporting month:	tor asserts that this statement is true for this
Except for taxes and professional fees disclosed in PART A and PART C of this other unpaid post-petition payables from the current reporting month, or from any	
Check here \Box if the debtor asserts the statement is correct, and skip to PART C - ESTIMA	ATED PROFESSIONAL FEES on Page 12.
Reconciliation of Post-Petition Payables (excluding taxes and profess	ional fees)
Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$
Breakdown of Closing Balance by Age	
Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$
For accounts payable more than 30 days past due, explain why payment	has not been made:

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Debtor

See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

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Debtor

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UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction. Escrow Statement		XI
Asset Date of Method of Gross Net Proceeds or Auctioneers <u>Description</u> Court Approval <u>Disposition</u> Sales Price <u>Received (&Date)</u> Report Attached?		
1.		
2.		
3.		
4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?		X
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		
Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		Ž
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		

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UST-17, OTHER INFORMATION

					Yes	No
Question 4 - Insura insurance policies du		verage. Did the debtor renew month?	, modify, or replace an	у	X	
Renewals: Provider	New Premium	Is a Copy Attached to this Repo	ort?			
Changes: Provider Matson Surety Gro	New Premium up Reduced b	Is a Copy Attached to this Repo	rt?			
Were any insurance month? If yes, explain		or otherwise terminated for any	reason during the repo	orting	۵	X
Were any claims madebtor is not required		rting month against the debtor'	s bond? (Answer "No	" if the	۵	¥
	_	omplete the following:				
See Exhibit	10		Full-time	Pa	art-time)
Number of employee	es at beginning of n	nonth				
Employees added						
Employees resigned						
Number employees	at end of month					
		Gross Monthly	y Payroll and Taxes	\$		
Question 6 - Signifi	cant Events. Exp	lain any significant new develo	opments during the rep	orting mo	onth.	
See Exhibit 1	11					
Question 7 - Case F confirmation of a plan		what progress the debtor mad	le during the reporting	month to	ward	
See Exhibit 1	11					

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington

Exhibits

AS of Month Ending		3/31/2016	4/30/2016	w	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016
ASSETS												
Current Assets												
Cash	9€	4,141	\$ 99,761	S	458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	\$ 1,312,505	\$ 1,188,324	\$ 450,958	\$ 602,657
Accounts Receivable (net)	9		\$ 415,311	1 \$	623,434	2208,077	\$ 800,142	\$ 947,532	\$ 793,038	\$ 783,246	647,938	\$ 1,083,179
Pre-Petition Accounts Receivable	99	1,171,291	\$ 645,434	8	501,492	346,611	\$ 318,434	\$ 249,374	\$ 231,982	\$ 214,653	193,835	\$ 175,433
Inventory - Vault	9		8 1.168.017	\$	864.558	845.681	398.862	222 00 222	· •	· •		· •
Inventory Tomball	9		•	. v	840 675	100,010	100,000					
Targetter	9 6		,	9 9	2 456 017	2 440 444	2 220 170	2 2 007 5/2	2 2007 523	2 070 227	3 035 601	2017 103
Inventory	A	3,012,427	00,650,6	e e	3,450,017	3,440,444		o	000,160,0	3,07,337	160,650,6	704/1407
Prepaid Expenses	•	_			4,103	3,638				8 787,720	677,577	\$ 525,836
Legal Receivable	6	253,929	\$ 253,929	e S	253,904	5 253,879	\$ 253,854	\$ 253,829	\$ 253,829	\$ 253,829	5 253,829	\$ 253,829
Consignment Receivable												
Deposits/Advances	\$	1	\$ 2,500	s 00	35,100 \$	34,600	\$ 44,350	\$ 43,850	\$ 46,025	\$ 40,825	\$ 35,380	\$ 34,976
Total Current Assets	9	7.250.481	7.00	l	7.037.627	6.947.451	l	6.2	\$ 6.002,502	5.847.934	\$ 4.843.359	\$ 5,423,393
Fixed Assets												
Real Property/Building	64	1	9	95	1	,,,	9	· ·				
Fanisment	9	608 418	\$ 608 418		611 643	8 448 598	\$ 448 598	805 877	\$ 497 972	\$ 497 792	\$ 497 792	\$ 579.352
Accimilated Demeciation	9					0/2/01-	0/2501					
Total Rived Accets	9	608 418	818 818		611 643	303 377	3 448 508	3 448 508	407 077	407 702	2 407 700	\$ 570 357
Other Assets - Dies	9					-	-					
TOTAL ASSETS	9	7,858,898	\$ 7,676,202	e 8	7,649,270 \$	7.396.049	\$ 7.079.574	\$ 6,718,367	\$ 6,500,475	\$ 6.345,727	\$ 5.341,152	\$ 5.952.745
LIABILITIES Deat Destina Ticking												
Fost-Fention Liabilities		,					1			:		
Accrued Liabilities	•	1	\$ 357,785	es Se	360,614	\$ 373,580	\$ 281,585	\$ 367,084	\$ 455,594	\$ 479,412	\$ 305,181	\$ 410,067
Accrued Payroll	(•		6	9						3	1
Other Accounts Payable	•	1		<u>م</u>	143,430	42,110	8	\$ 48,947	\$ 22,698	\$ 72,441	31,398	\$ 73,875
Trustee and Professional Payable	9 9	ı	۳,	s 6	693,579	5 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,221,456	5 2,440,557	\$ 2,253,630
Lease Termination Payable	\$	1	\$ 50,000	s 0	50,000	20,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	20,000	\$ 50,000
Environmental Payable	\$	-	\$ 100,000	\$ 0.	100,000	100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	100,000	\$ 100,000
Segregated Cash per Court Orders	99	1	· •	9	1	1	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	6,534	\$ 6,534
DIP Financing	6 9	1	· •	9 9	1	· •	· •	· •	· •		1	· ·
Environmental Assessment Payable	99	-	· •	99	-	1	· •	· •	- 9	56	1	· •
Lease Cure Costs Payable	99	1	· ·	99	1	1	· •	· •	9	i 99	1	· •
Administrative Claims Pavable	69	1	59	6/9	1	,	5	9	9	59		5
Customer Deposits	9	1	· 56	99	\$ (0)	0	(0)	\$ 193,013	\$ 202,594	\$ 164,918	866,998	\$ 121,953
Total Post-Petition Liabilities	99	1	\$ 907,983	3	1,347,622 \$	1,639,404	\$ 1,901,710	\$ 2,463,659	\$ 2,840,771		\$ 3,000,869	\$ 3,016,058
Pre-Petition Liabilities												
Pre-Petition Lease & Contract Claims	su &	-	· •	\$9	-	-	-	- 9	- 9	-	1	- %
Unsecured Debt	99	55,789,208	\$ 55,789,208	\$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	99	1		\$		\$ 639	•	· •	· •	· ·	1	· •
Priority Debt:												
Taxes	99	72,754	\$ 72,754	S	72,754			· •	· •			· ·
Other	99					· •	99	9		59	1	· ·
Secured Claims	99	1		99	1	-	59	- 9	- 99	-	1	5
Total Pre-Petition Liabilities	69	55.861.962	\$ 55.862,601	8	55.862.601 \$	55.789.847	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55,789,208	\$ 55.789.208
TOTAL LIABILITIES	99					57,429,250	57,690,918	58,252,867		58,883,969		
EOIITTA												
Stockholders' Equity (Deficit)												
Retained Earnings	€9	(48,003,063) \$	\$ (49,094,381) \$		(49,560,953)	\$ (50,033,202) \$	(50,611,344)	\$ (51,534,500) \$		\$ (52,538,242) \$	\$ (53,448,925)	\$ (52.852.521)
Total Stockholders' Equity (Deficit)			-	1) \$ (1)	(49,560,953) \$	\$ (50,033,202) \$	7,079,574		\$ (52,129,504) \$	(52,538,242)		
STOCKHOLDERS' EQUITY OR												
PARTNERS' INVESTMENT	\$	7,858,898 \$	\$ 7,676,202	\$ 2	7,649,270 \$	7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745
			•						•		•	

EXHIBIT														
AS of Month Ending	1/31/2017		2/28/2017	3/31/2017	4/30	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSE 1S Current Assets														
Cash	\$ 453	453,133 \$	409,719 \$		%	304,269 \$	195,888 \$	3 249,670 \$	282,511		\$ 80,694 \$	\$ 777,071 \$	8 81,525 \$	47,104
Accounts Receivable (net)	1,				99			946,513	883,087	886,876	-		758,654	4
Pre-Petition Accounts Receivable		175,433 \$	175,433 \$	175,433	9 9 €	175,433 \$	175,433 \$	175,433	25,000	23,200	\$ 20,234 \$	5 70,397 \$	70,397	70,397
Inventory - Vault Inventory Tomball	% 9	.			9 9		. I							
Inventory romogni	\$ 2.947.482	7.482 8	3 118 433 \$	2.176.101	9 9	2.176.101 \$	1 784 777 \$	1 825 046	1.885.075	1 932 929	1 882 466	8 1.818.612 8	1 822 055	1.646.513
Prepaid Expenses					9 99			171.464	99,155	254.186	136,592	149.281	89.113	-
Legal Receivable	\$ 253				· ••			235,804		-	-		1	
Consignment Receivable														
Deposits/Advances	\$ 37				\$			87,110	134,122	94,388	93,607	99,511	92,607	
Total Current Assets		5,247,730 \$	5,242,736 \$	4,314,681	99	4,194,202 \$	3,693,853 \$	3,691,040 \$	3,308,950	\$ 3,609,494	\$ 2,979,569 \$	\$ 2,949,609 \$	\$ 2,914,351 \$	2,337,962
Fixed Assets														
Keal Floperty/Building Folliment		545 130 €	545 130 6	540 333	¥	585 144 6	585 470 €	\$ 190 205	595 061	\$ 505 311 6	9 205 516	205 516 6	505 703 6	505 703
Accumulated Depreciation	9 99				9 6/9			100,000	100,000	-	10,676	-	50,600	
Total Fixed Assets		545,130 \$	545,130 \$	549,333	· 69	585.144 \$	585,429 \$	5 595.061 \$	595.061	\$ 595,311	595.516	\$ 595,516 \$	595,793	595,793
Other Assets - Dies					6∕9			. '	. '	, '	, '	, '	'	
TOTAL ASSETS	\$ 5,792,861	2,861 \$	5,787,866 \$	4,864,014	· •	4,779,345 \$	4,279,282 \$	4,286,101	3,904,011	\$ 4,204,805	3,575,086	\$ 3,545,125 \$	\$ 3,510,144 \$	2,933,755
LIABILITIES														
Post-Petition Liabilities														
Accrued Liabilities	s 440	440,870 \$	405,832 \$	517,036	6 €	519,646 \$	584,640 \$	348,703 \$	254,034	\$ 270,934	\$ 77,416 \$	86,883 \$	8 147,717 \$	180,813
Accrued Payroll		9			•							5 206,580 \$	45,149 \$	39,007
Other Accounts Payable	•	89,039 \$, ,		100,149 \$	153,425 \$				160,039	122,842	146,066
Trustee and Professional Payable	2,7	2,490,392 \$		3,0	5 9 (3,428,438 \$		3,741,323	3,977,498	4,	8 4,146,502 8	6 4,149,968 S	4,301,904
Lease Termination Payable	•			20,000	•	\$0,000 \$	\$ 000,05	\$ 000,05	20,000	20,000	\$ 000,000 S	20,000	20,000 \$	20,000
Environmental Payable		100,000 \$			∞ €				- 60					- 3
Segregated Cash per Court Orders	S 132	3 765,251	132,392 \$	132,392	% 6	32,392 \$	132,392 \$	132,392 8	132,392		6,534	6,534	6,534	6,534
Dir Financing	A 6	e 6	<i>i</i>		A 6	<i>i</i>		209,1/3	727,343	730,071	204,230	422,047	007700	661,646
Environmental Assessment Fayable	e e	e e	A 9		e e		re 6					9 000 02	e - 000 05	- 000 05
A desire Custs rayable	9 6	9 6	P	'	e e	9 6	9 6	9 6				9 000,000	000,000	000,000
Administrative Claims Fayable	e e	141 085 6	6 - 3	- 267 486	e e	201634 6	e - 2 010 571	9 - 185 565 8	110 606	375 181	97 078	e - 153 500 e	6 - 272 691	223 060
Total Doct-Datition Liabilities	3		١	4	9 9	١.		4 720 845	4 696 163	5 277 352	4 986 819	5 787 183	5 394 190	v
Pre-Petition Liabilities					9			1,10,010	4,070,100	100,111,0	4,00,01	2,404,103	0/1/1/060	
Pre-Petition Lease & Contract Claims		6 / 9	·	•	€9	9	-	٠	٠	•	•	•	1	,
Unsecured Debt	\$ 55,789,208	9,208 \$	55,789,208 \$	55,789,208	9	55,789,208 \$	55,789,208 \$	5 55,789,208 \$	55,789,208	\$ 55,789,208	55,789,208	\$ 55,789,208 \$	\$ 55,789,208 \$	55,789,208
Pre-Petition A/P					99	se .		. '	. 1	. '		. 1		
Priority Debt:														
Taxes	99	9 €	9	•	€9	9	9	9	1	1	,	1	9	,
Other	€9	se 1	·		%	9	•	9	,		99	· ·	9	,
Secured Claims	99	s∕e	·		9	99	·	-	,		,	· ·	·	,
Total Pre-Petition Liabilities	\$ 55,789,208	9,208 \$	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208 \$	\$ 55,789,208 \$	55,789,208		\$ 55,789,208	\$ 55,789,208 \$	\$ 55,789,208 \$	55,789,208
TOTAL LIABILITIES	\$ 59,233,886		59,434,774 \$		69	80,081,098 \$		60,510,053	60,485,371	61,016,560	60,776,027	61,071,391		
EQUITY Stockholders' Equity (Deficit) Retained Faminos	\$ (53.441	(53.441.025) \$	(53,646,908) \$	(55.077.734)	64	(55.301.752) \$	8 (55,971,455)	(56,223,952) \$	\$ (0981360) \$	(56.811.755)	\$ (57.200.942) \$	8 (57.526.266) \$	8 (57.673.254) \$	(58.397.045)
Total Stockholders' Equity (Deficit) STOCKHOLDERS' EQUITY OR					9	(55,301,752) \$		(56,223,952)	(56,581,360)	(56,811,755)	(57,200,942)	(57,526,266)		
PARTNERS' INVESTMENT	\$ 5,792,861	2,861 \$	5,787,866 \$	4,864,014	8	4,779,345 \$	4,279,282 \$	3 4,286,101 \$	3,904,011	\$ 4,204,805	\$ 3,575,086 \$	\$ 3,545,125 \$	\$ 3,510,144 \$	2,933,755
			,	'			'	•	•	•	(0)	(0)	0	0

Exiliate													
AS of Month Ending	1/3]	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018
ASSETS													
Current Assets	9	37 705 6		104 115	2 1 580 074	2 441 073	9 175 CVL C	2 070 344 &	2 804 741	3 744 378	2 280 163	3358575	7 212 780
A	e 6	6 62,12	270 500		1,300,974	2,441,073	2,742,304 3	6 445,7244	2,004,/41	2,744,370	2,369,163	6 6/6,066,2	09/717/7
Accounts Necelvable (net)	9 9	70 207 6	6 202,27	65 307	100,302	133,020	140,202	20,020	14 000 6	14 000		4,000	14,000
Inventory Voult	9 9					000,41	9 000,41		9 000,41				14,000
Inventory - vaun Inventory Tomball	9 9	9 9	9 9				9 9			1 1			
Inventory		1 570 749 \$	1525 749 \$	1 480 749	400 000	400 000	400 000 8	\$ 000 028	354624 \$	354 624	354 624	354674	354624
Dranoid Evnances													
Liepan Laponica Lami Danairahla	9 6/	9 9											
Cessi Necelvable	9	•	•								- 200		
Consignment Receivable	e						25,000	25,000	25,000	23,000	79,000	e 000,62	7/1,61
Deposits/Advances		- 1		39,/01	73,13/	73,13/	757,13/	14,10/	14,10/	14,390			
Total Current Assets	ee 7	2,193,454 \$	2,180,595 \$	1,993,693	\$ 2,208,885	\$ 3,052,354	\$ 3,570,023 \$	3,462,826 \$	3,299,449 \$	3,232,484 \$	2,860,675	\$ 2,830,067 \$	2,656,230
Fixed Assets													
Real Property/Building													
Equipment	\$9	595,793 \$	595,793 \$	595,793	50,000	20,000	\$ 50,000 \$	50,000 \$	10,825	8,625 \$	8,250	\$ 8,250 \$	7,125
Accumulated Depreciation	\$	5 9	-		- 9	- 5		-	\$	-	1		,
Total Fixed Assets	\$	595,793 \$	595,793 \$	595,793	\$ 50,000	50,000	\$ 50,000 \$	\$ 00000	10,825 \$	8,625 \$	8,250	\$ 8,250 \$	7,125
Other Assets - Dies	9	59	9	. '	1,400,000	\$ 500,000	. '	. '	. '	. '		-	
TOTAL ASSETS		2,789,247 \$	2,776,388 \$	2,589,485	3,658,885	3,602,354	3,620,023	3,512,826 \$	3,310,275	3,241,109 \$	2,868,925	\$ 2,838,318 \$	2,663,355
			1										
LIABILITIES													
Fost-Femon Liabilities	e	5000			100 00	33 400				900	0000	0000	900
Accrued Liabilities	>	\$ 196,982	303,787	7	160,62	33,199	\$ 657,62	\$ 211,72	20,561	20,808	2,989	2,989	2,989
Accrued Payroll	6 /9				8 123 8	5 2,302	5 2,905 8	123 \$	123 \$	123	174	110 8	110
Other Accounts Payable					88,993	8 111,377	8 97,282 \$	114,637	141,184 \$	144,818	4,547	(5,528) \$	715
Trustee and Professional Payable				4,	8 4,846,752	8 4,996,025		5,3	5,440,352 \$	5,476,057	5,532,932	5,647,004	5,726,817
Lease Termination Payable	99	\$ 000,05	\$ 000,05	20,000	\$ 50,000	20,000	\$ 000,05	\$ 000,05	\$ 000,05	50,000	1	1	,
Environmental Payable	9 9	5 9	-	1	-	1		-	-	-	1	-	,
Segregated Cash per Court Orders	99	6,534 \$	6,534 \$	6,534	6,534	6,534	8 6,534 \$	6,534 \$	6,534 \$	6,534	6,534	6,534	6,534
DIP Financing	99	231,637 \$	130,898 \$	1	1	1	·	-	1	1	1	1	,
Environmental Assessment Payable	9	9	·	1	1	1	9		•	1	10,000	8 8,700 8	8,700
Lease Cure Costs Payable	99	150,000 \$	150,000 \$	150,000	8 150,000 8	150,000	8 150,000 8	150,000 \$	84,422 \$	84,422	1	1	,
Administrative Claims Payable	6/9	· •			1.179,905	8 1.167.405	\$ 1.167.405 S	_	1.044.905	1.044.905	204.914	\$ 204.914	18.500
Customer Deposits	· 94	138.980 \$	335.105 \$	309.275							18.470	18,470	'
Total Post-Petition Liabilities	9			v		6.536.628		6.8	6.807.866	6.8	5.780.560	\$ 5.883.193 \$	5.764.365
Pre-Petition Liabilities									2006	60000	22626		
Pre-Petition Lease & Contract Claims	99	69	6/S	1	1	· ·	95	,	,		\$ 139.327	S 140.224 S	141.135
Unsecured Debt	€.	55.789.208 \$	55.789.208	55.789.208	\$ 55.789.208	55.789.208	\$ 55.789.208 \$	55.789.208	55.789.208 \$	55.789.208	55.789.208	55.789.208	5.5
Pre-Petition A/P		· 69	-			-	-	-	-				
Priority Deht:													
Taxes	9	9	١	١			,	١	١	1		9	,
Char	9	9	9										
Ounei	9 6	9 6	, e										'
Secured Claims		- 1		- 00	- 00								
Total Pre-Petition Liabilities				55,789,208			55,789,208	55,789,208	55,789,208	55,789,208	55,928,535	55,929,432	
IOIAL LIABILITES	9	01,409,844	01,/18,344	/66,/16,10	02,101,091	050,525,50	a 02,524,204 a	02,0/0,030	6 4/0//65,20	6 650,050,50	61,/09,093	& C20,216,10 &	01,094,/08
EQUITY Stockholders' Equity (Deficit) Retained Famings	95 95	(58.620.598) \$	(58.941.956) \$	(58.928.072)	\$ (58.503.006) \$	(58.723.482) \$	(58.904.241) \$	(59.157.212) \$	(59.286.799) \$	(59.395,550)	(58.840.170) \$	8 (58.974.307) \$	(59.031.353)
Total Stockholders' Equity (Deficit) STOCKHOLDERS' EQUITY OR		(58,620,598) \$	(58,941,956) \$	(58,928,072)				(59,157,212)				(58,974,307)	
PARTNERS' INVESTMENT	\$	2,789,246 \$	2,776,388 \$	2,589,485	\$ 3,658,885	\$ 3,602,354	\$ 3,620,023 \$	3,512,826 \$	3,310,275 \$	3,241,109	\$ 2,868,925	\$ 2,838,318 \$	2,663,355
		(0)	0	(0)	0	(0)	(0)	(0)	0	(0)	0		

EXIIIDIU I													
AS of Month Ending	1/31/2019		2/28/2019	3/31/2019	4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019
ASSETS													
Current Assets			9 (2) 101 (2 100 103	2 1/0 554	3 170 300	9 020 021 6	2162700		3777 (36	707 207	020 002	270 021
Accounts Described (1994)	07,20	6 500,507.5	6 700,/81,7	50 307	6 2,109,534 a	6 2,109,399	2,100,038	502,788	2,2/0,342	50,7/7/2	e 490,304	60,020	3/0,821
Accounts receivable (net) Dre-Datition Accounts Receivable		14 000 \$	36,397 3	14 000	36,397	36,397	36,397	38,397	36,397	30,397	36,397	36,397	ı ı
Inventory - Vault		9 000,+	9 000,41				14,000			000,41		14,000	
Inventory - vaun Inventory Tomball	9 64	9 64	- 95 I I						9 96	9 99	9 94		
Inventory		20.000	\$ 000'02	20.000	5 000'02	70.000	70.000	70.		9 99	9 54	,	9 54
Prepaid Expenses									9 99	9 99	, se	,	. 54
Legal Receivable	÷ 6/5	9 6/9	, 9 ⁵			,			9 99	9 99	9 5/9	,	
Consignment Receivable		6.730 \$	6.730 \$	6.730	3.922	9	800		908	9 99	· 54		
Deposits/Advances										9 99	9 54	,	
Total Current Accete		3 353 700 6	3 335 780 @	2 3 3 4 8 3 1 1	0 7315 873 8	2 212 506	2 303 255	200 200 000	6 7343 530	2 2345 035	3 268 001	202 456	370.931
Fixed Assets						0/2/17/2	6,000,1					001,470	
Place Assets													
real riopenty bunding						7007	7007		6	6	6		
Equipment	/ 9 6	e c71'/	4,804	4,804		4,804		4,804	·	·	, ,		
Accumulated Depreciation									-	•	-		-
Total Fixed Assets		7,125 \$	4,804 \$	4,804		4,804	4,804	\$ 4,804	·	·	·		·
Other Assets - Dies		·	1	-									- 8
TOTAL ASSETS	\$ 2,35	2,359,915 \$	2,341,584 \$	2,353,115	\$ 2,320,677 \$	\$ 2,317,400	\$ 2,308,059 \$	\$ 2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456	\$ 370,821
LIABILITIES													
Post-Petition Liabilities													
Accrued Liabilities	∽	2,989 \$	2,989 \$	2,989	59	· ·	1 56	, SA	· •	· •	· ·	59	· ·
Accrued Pavroll	69	110 \$	110 \$	110	\$ 110	S 110	\$ 110 \$	s 110	\$ 110	\$ 110			
Other Accounts Pavable	· 69	6.526 \$	7.135 \$	10,494		8 6.526				· •	. 60		
Trustee and Professional Payable	5.82	5.829.303 \$	5.874,101	5.943,695	\$ 5.966,646	\$ 5.988,307	\$ 6.009.326	\$ 6.035,580	8 6.070.509	\$ 6.090.079	\$ 4.383,951	\$ 4.396.274	\$ 4.257,490
Lease Termination Payable		9	95	2000	5	5		-		5	- S		
Environmental Davable		9									· ·		
Commental Fayable	e e	e - 72	- 22	- 2				- 2		- 2	- 7		
Segregated Cash per Court Orders		6,554	0,334	0,334	6,334	450,0	6,034	90,034	6 0,334	6,034	9,034		
DIF Financing		e e	- 6								·		
Environmental Assessment Payable		8,700	489 8	489	489	489	489	489	\$ 489	\$ 489	·	•	·
Lease Cure Costs Payable													
Administrative Claims Payable		12,300 \$	9,300 \$	9,300	8 9,300	9,300	9,300	9,300	\$ 9,300	\$ 9,300	8 9,300		·
Customer Deposits													
Total Post-Petition Liabilities	8 2,86	5,866,462 \$	5,900,658 \$	5,973,611	\$ 5,983,079	8 6,011,266	\$ 6,025,759 \$	\$ 6,052,013	\$ 6,086,942	\$ 6,106,512	\$ 4,399,785	\$ 4,396,274	\$ 4,257,490
Pre-Petition Liabilities						1	6					9	
Pre-Petition Lease & Contract Claims						159,735	160,848		\$ 163,126	\$ 164,291	\$ 164,291	164,291	
Unsecured Debt		55,789,208 \$	55,789,208	55,789,208	\$ 55,789,208	55,789,208	55,789,208	55,789,	55,789,	\$ 55,789,208	\$ 55,789,208	55,789,208	\$ 55,789,208
Pre-Petition A/P	S	·	·	1					·	·			
Priority Debt:													
Taxes	59	S €	·	1		· ·	- ·	· •	- -	- -	· •		-
Other	se.	se	1	,	· ·		•						· •
Secured Claims	S	- 8	- 8	1		- \$	8 -	\$ 10,881	\$ 10,881	\$ 10,881		- \$	- 8
Total Pre-Petition Liabilities	\$ 55,93	55,937,074 \$	55,945,683 \$	55,946,696			\$ 55,950,056 \$	\$ 55,962,068	\$ 55,963,215	\$ 55,964,379	\$ 55,964,379	\$ 55,953,499	\$ 55,953,499
TOTAL LIABILITIES	\$ 61,80	61,803,536 \$	61,846,341 \$	61,920,307	\$ 61,930,891	\$ 61,960,208	\$ 61,975,815 \$	\$ 62,014,080	\$ 62,050,157	\$ 62,070,892	60,364,164	\$ 60,349,773	\$ 60,210,989
EQUITY Stockholders' Equity (Deficit) Regined Famines	20 44	(50 443 671)	\$ (757 504 757) \$	(50 567 103)	\$ (50,510,214) \$	(50 647 808)	5 (95/ 199 65) - 5	\$ (50.703.201) \$	3 (819 902 05) 3	(59.775.857)	\$ (50.202.05)	(50 757 317)	(50 840 168)
Total Stockholders' Equity (Deficit)		13,621) \$	(59,443,621) \$ (59,504,757) \$		(59,610,214)	(59,642,808)	(59,667,756)				99	(59,757,317)	
PARTNERS' INVESTMENT	\$ 2,35	2,359,915 \$	2,341,584 \$	2,353		\$ 2,317,400	\$ 2,308,059 \$	\$ 2,310,789	\$ 2,343,539	\$ 2,345,035	ll ll		\$ 370,821
		(0.00)	0.00	0.00	0.00				(0.00)		(0.00)	0.00	0.00

UST-12 Comparative Balance Sheet Exhibit 1

Current Assets							
Cash	9	350,146	69	350,106 \$	349,922	9	349,232
Accounts Receivable (net)	9	•	9 9	9	•	9	•
Pre-Petition Accounts Receivable	S		99	5 9	•	9	•
Inventory - Vault	99	,	9	99 1	•	9	'
Inventory Tomball	9	1	∽	99 I	•	9	•
Inventory	S	•	99	9 9	•	9	•
Prepaid Expenses	S	,	9 9	99 1	•	9	•
Legal Receivable	9	1	∽	99 I	•	9	•
Consignment Receivable	S	•	∽	5 9	•	9	•
Deposits/Advances	S	-	\$	-	-	\$	•
Total Current Assets	S	350,146	6 €	350,106 \$	349,922	se.	349,232
Fixed Assets							
Real Property/Building							
Equipment	69	,	69	59 1	1	9	1
Accumulated Depreciation	9	•	69	59	•	9	
Total Fixed Assets	69		59	69	•	9	1
Other Assets - Dies	69		69		٠	9	•
TOTAL ASSETS	S	350,146	\$	350,106 \$	349,922	\$	349,232
LIABILITIES							
Post-Petition Liabilities							
Accrued Liabilities	S	,	∽	9	,	9	'
Accrued Payroll	S	1	∽	9	,	9	•
Other Accounts Payable	9	•	69	59	•	9	
Trustee and Professional Payable	S	4,269,620	69	4,279,393 \$	4,282,253	9	4,286,164
Lease Termination Payable	S		69	5 5	. '	9	. '
Environmental Pavable	99	٠	- 69		٠	99	•
Sepregated Cash per Court Orders	9	,	€	1	,	€.	'
DIP Financing	•	,	· 64	5 5 S	,	• •	'
Environmental Assessment Pavable	69	,	· 60	1	,	99	•
Lease Cure Costs Payable	9	,	· 64	1	,	9	٠
Administrative Claims Pavable	•	,	· 64	5 5 S	,	• •	'
Customer Deposits	· 69	,	- 50	1	,	· 69	
Total Post-Petition Liabilities	¥	4 269 620	9	4 270 303 &	4 282 253	9	4 286 164
Pre-Petition Liabilities	•		•)	1,000,1
Pre-Petition Lease & Contract Claims	9	164.291	9	164.291	164.291	99	164.291
Unsecured Debt	9	55.789.208	· 64		55.789.208	9	55.789.208
Pre-Petition A/P	•	- '	· 64		-	• •	-
Priority Debt:	+		+	÷		÷	
Taxes	9	,	9	9		9	
Other	• •		9 64	9 94		• •	
Samuel Claims	9 64		9 64			9 64	
Secured Ciallib	9 6		9 6		- 20 22	9 6	- 25 053
TOTAL LIABILITIES	<u>چ</u>	60,223,119	e ee	60,232,892 \$	60,235,752	e e	60,239,663
EQUITY							
Stockholders' Equity (Deficit) Retained Eamings	69	(59.872.972)	69	(59.882.786) \$	(59.885.829)	99	(59.890.431)
Total Stockholders' Equity (Deficit)	%		e ee		(59,885,829)		(59,890,431)
PARTNERS' INVESTMENT	9	350,146	99	350,106	349 922	9	340 333
					1	•	24.7.63

For the month of CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances		Annil		May	Inne		Inly	٠	Anonst		Sentember	Octobo		November		December
CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances		Aprii			ounc		o miy	Αι	18mar	Sept	- Cumo	October			à	
Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances	ı															
Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances	9	\$ 1,730,158		1,573,678 \$	1,140,785	89	974,877	\$ 1,3	1,299,110	8	984,163	\$ 1,123,048	48	1,048,317	9	1,014,662
Asset Sales - Office Equipment Less: Returns and Allowances	€9		9	47,428 \$	1	S		9		€9	294	8 17,579	\$ 62	•	9	1,101
Less: Returns and Allowances	69	,	9	9	1	9	,	9	5,645	€	730	\$ 2,350	50 \$	14,500	9	300
	69	,	9	9	1	9	,	9	1	€	1	-		'	9	٠
Net Sales	69	\$ 1,730,158	\$ 1	\$ 1,621,106 \$	\$ 1,140,785	S	974,877	\$ 1,	1,304,755	86 8	985,187	\$ 1,142,977		\$ 1,062,817	9	1,016,063
Cost of Goods Sold																
Cost of Goods Sold - Materials/Packaging	69	(214,611)	9	(326,531) \$	(180,782)	9	(210,867)) \$	(196,724) \$		(278,205) §	\$ (301,684)	84) \$	(269,118)	8	(152,389)
Cost of Goods Sold - Shipping	69	(73,678)	9	(82,151) \$	(77,236)	9	(48,806)	9	(14,876)	s S	(20,416) §	\$ (24,640)	40) \$	(32,358)	8	(22,173)
Inventory Adjustment	9	27,180	9	(239,283) \$	(50,344)	9	(118,265)	°	232,615)	9	1	\$ (18,226)	26) \$	(43,646)	8	(88,208)
Salary & Wages - Direct Labor	9	(391,019)	9	\$ (088,390)	(289,697)	9	(366,995)	· •	(322,280) \$		(293,552)	\$ (285,335)	35) \$	(316,079)	8	(299,873)
Benefits/Payroll Taxes - Direct Labor	9	(81,265)	9	(65,828) \$	(39,958)	9	(86,684)	9	(52,956)	<u>ی</u>	(27,117)	\$ (41,787)	87) \$	(35,115)	8	(54,838)
Royalties	9	(4,643)	9	(6,224) \$	(10,012)	9	(9,781)	69	(11,036)	°	(12,943) §	\$ (11,946)	46) \$	(8,303)	8	(9,210)
Contra Expense sale of FW Vault	9	,	9	60,692 \$	43,387	S	86,189	9	70,272	9	1			'	9	٠
Total Cost of Goods Sold	69	(738,035)	S	(947,715) \$	(604,640)	s	755,209)	S	760,215)	9) \$	(632,232)	\$ (683,618)	18) \$	(704,619)	\$	(626,691)
GROSS MARGIN	9	992,123	9	673,391 \$	536,145	Se.	219,668	··	544,540	\$ 35	352,955	\$ 459,358	58 \$	358,198	se.	389,372
Gross Profit Margin		21%		42%	47%		23%		42%		36%	4	40%	34%		38%
Operating Expenses:																
Officers Salaries	9		9	•	,	%		%	1	9	1	•		•	9	٠
Sales Salaries and Wages	9	83,435	9	84,815 \$	105,628	%	89,011	9	100,995	\$ 1.	135,214	\$ 134,912	12 \$	85,069	9	109,932
Sales Benefits/Payroll Taxes	69	22,724	9	19,881	15,336	%	19,461	%	18,717	. · ·	18,145	\$ 17,845	45 8	10,628	9	19,855
Salaries and Wages/Contract Labor - G&A	69	145,980	9	122,340 S	111,212	%	113,314	 ⊗≘	108,968	\$ 1.	143,518	\$ 112,116	16 \$	107,513	9	154,013
Employee Benefits/Payroll Taxes/Fees G&A	€9	41,479	9	29,763 \$	18,097	se.	37,463	%	30,299	· ·	29,055	\$ 33,255	55 8	28,458	9	36,978
Insurance	69	3,528	S	7,683 \$	8,502	•	156	9	5,904	9	8 608'9	\$ 7,581	81 8	5,963	9	6,664
Rent	69	89,090	S	75,740 S	80,749	•	80,471	9	80,229	9	68,235 \$	800,99	80	68,248	9	67,087
Sales Tax Expense	69	22,000	S	38,000 \$	32,000	•	20,000	9	20,000	69	10,000	10,000	8 00	10,000	9	10,000
Utilities/Telecom	€9	39,060	9	58,694 \$	39,947	S	51,950	%	45,721	· •	45,359	\$ 47,797	\$ 16	32,536	9	33,333
Taxes & Licenses	99	8,180	S	9,647 \$	9,893	9	15,977	9	14,845	9	6,575	\$ 12,345	45 \$	8,171	9	12,275
DIP Financing Fees	€9	,	S	<i>9</i>	1	S		9	1	€9	1	•	·	1	9	٠
General & Administrative	S	91,393	S	49,526 \$	51,796	S	54,404	%	53,146	<u>چ</u>	59,221	\$ 105,452	52 \$	51,724	S	61,919
Total Operating Expenses	9	546,870	€	496,088 \$	473,160	· •	482,807	°	478,823	\$ 27	522,132	\$ 547,312	12 \$	408,311	9	518,058

\$ 445,252 \$ 177,302 \$ 62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$ (50,112) \$ (128,686)

NET OPERATING PROFIT (LOSS)

	L						2016						
For the month of		April		May	June	July	August	Sel	September	October		November	December
RESTRUCTURING OPERATIONS													
Bullion:													
Inventory Valuation Reserve for Selling Costs 20%	S		9		(43,387)	(86,189)	(70,272)			6	99	,	· •
Commissions paid on sale of Fed Way Vault	S	1		(15,173) \$	1	1	1	S	(94)	6 9	·		•
Bullion Refund Checks Dro Detition Expanses:	9	(81,314)	se.	€			1	9	1	6 ₽	· ·		ı 99
HealthCare Medical/Dental/Vision	69	,	69	(63.453) \$	(6.284) \$	9	'	69	1	60	69		59
Insurance	S	,	•		(3,110)	,	'	•	ı	· (A	9	٠	
Labor Pre-petition	S	(328,064)	69	· S	9	,	•	9	1	6 0	9		· •
Credit Card Charge Backs	S	(71,723)	9	(642) \$	(1,395) \$	1	•	S	ı	6 9	<i>9</i>	1	9
Chargeback from UPS	S		69		-	(4.279)	•	9	1	· 649	99	٠	9
2015 Federal Wav CAM	· 69	•	· 69		,	(5,266)	•	· 69	, 99	, con	9	,	9 99
Pre-petition travel	S	(2.699)	69		,	-	•	9	1	· 649	99	٠	9
Environmental Clean up - Auburn	S	(100,000)	•		,	,	'	•	1	· 649	· 69	٠	· 69
Pre-Petition A/R Write off	9	'	69		1		•	9	1	6	· 69		· •
Non-Operating/One-Time													
Administrative Claim	69	٠	S	1	9	•	•	69	1	64	<i>9</i>	1	· •
Severance/Layoff	9	٠	9	(37,253) \$	9	9	•	9	1	64	<i>9</i> 9	ı	·
Stored Inventory salary adjustment	S	•	9	(2,480) \$	(2,480) \$	(2,480) \$	(6,022)	s (;	(3,500) \$	\$ (3,	(3,402) \$	(3,320)	\$ (5,038)
Non-Operating Salaries								9	(24,868) \$	\$ (31,	(31,036) \$	(25,164)	\$ (18,344)
Office Move	S	•	9	·	9	9	(22,926)	s (s	(43,292) \$	64	S9		\$ (1,480)
Office Move - Auburn-Nevada	9	٠	9	9	9	1		9	1	64	<i>S</i> 9	ı	\$ (2,174)
VA Office Refund	S	٠	9	9	9	9	•	S	1	.9	6,338 \$,	· ·
Dayton Environmental Assessment	S	٠	S	9	9	9	•	9	1	6	99	1	· •
Dayton Lease Cure Costs	S	•	9		9	9		S	1	69	· ·	,	•
Inventory Brass-Copper Adjustment	S	٠	S	9	9	9		9	1	64	99	1	· •
Customer Owned Inventory Adjustment	S	,	€9	9	9	,	1	9	1	9	99	٠	· •
Inventory Adjustment to Liquidation Value	9	•	9	9	9	9		9	1	69	S9	ı	· •
Inventory Shipping	9	•	9		9	9	1	9	1	64	<i>S</i> 9	(2,000)	\$ (683)
Close Down Supplies/Labor	S	•	9		9	9	'	S	1	64	· ·	,	•
Pan America Settlement	S	•	9		9	9	'	S	1	64	· ·	,	•
Bankruptcy Expenses													
US Dept of Justice Trustee Fees/Bond	S	(4,458)	€9	(4,458) \$	(4,458) \$			s (c	(1,021) \$.8)	(8,517) \$	(5,050)	\$ (5,509)
Trustee Fees	S	(30,000)	9	(30,000) \$		(26,960) \$	_	s (c	(30,000) \$	\$ (30,	(30,000) \$	(30,000)	(30,000)
Cascade Capital Group Professional Fees	S	(86,328)	9	(73,549) \$	\$ (808'96)	(84,550) \$	Ŭ	s (s	(75,545) \$	\$ (42,	(42,125) \$	37,118	\$ (103,730)
K&L Gates Professional Fees	S	(148,775)	9	(175,430) \$	(220,434) \$	(141,148) \$	(168,820)	s (c	(148,957)	\$ (160,143)	143) \$	(200,299)	\$ (71,413)
Other Professional Fees	9	(64,753)	9	(76,077)	(28,559) \$	(18,641) \$	(19,167)	(Z	(20,767) \$	\$ (19,	(19,304) \$	(22,454)	\$ (13,371)
Hoff Settlement	S	•	€9	-	9	9		S	1	9	€		9
Tomball													
Tomball Taxes Property Taxes	S	•	9	·			•	S	1	6A	·	1	· •
Tomball Payroll	S	•	%		(42,150)			•	1	69	S	•	•
	S	•			•	(7,732)		•	1	69	S	•	•
Tomball Rent, late charges, rent increase, Term Fee	S	(50,000)			(16,900) \$	(16,900)	'	S	ı	\$	· ·	ı	•
Tomball Flood damage repair	9	(5,000)	S	(15,000) \$		- 8	'	S	1			1	
Restructuring Operations Expenses	S	(973,114)	€9	(612,353) \$	(498,206) \$	(398,175) \$	(462,383)	9	(348,044) \$	\$ (288,190)	\$ (061	(251,169)	\$ (251,741)
Add: Other Income	S	,	69	9	9	9	'	9	ı	69	<i>9</i> 9	7,108	9
Refunded Pre-Petition Legal Retainer												`	
Less: Interest Expense	S	'	€9	-	٠	٠		9		S	S	٠	
Net Profit (Loss) Before Taxes	69 ((527,861)	69 ((435,051) \$	(435,222) \$	(661,314) \$	(396,666)	%	(517,221) §	\$ (376,143)	143) \$	(294,174)	\$ (380,426)
Income Taxes	9		9	99		1 3		se !					
NET PROFIT (LOSS)	ø	(257,861)	~	(435,051) \$	(435,222) \$	(661,314) \$	(396,666) \$	s (9	(517,221) \$	\$ (376,143)	143) \$	(294,174)	\$ (380,426)

						2017	17					
For the month of	January	February	March	April	May	June	July	August	September	October	November	December
CORE OPERATIONS												
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691	1,086,713 \$	944,388 \$	993,998	803,277 \$	1,133,601 \$	1,069,814	s 909,471 S	583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095) \$	218 \$	37,647 \$	3,434 \$	129 \$	13,608	14,426 \$	17,159 \$	25,582		11,651
Asset Sales - Office Equipment	\$ 1,050	· · · · · · · · · · · · · · · · · · ·	•	•	·	150 \$	1	99	·	25,778		,
Less: Returns and Allowances	· •	s - s		·	9	1	1	9		1		,
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	944,667 \$	1,007,606 \$	8 817,703 \$	1,150,760 \$	1,121,174	\$ 909,471 \$	594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	(211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	(332,296) \$	(328,287) \$	(244,376) \$	(373,399) \$	(308,979)	3 (270,027) \$	(177,460)
Cost of Goods Sold - Shipping	\$ (51,138) \$	\$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757)	(21,173) \$	(21,369) \$	(26,229)	3 (16,673) \$	(22,112)
Inventory Adjustment	· &	· · · · · · · · · · · · · · · · · · ·	•	·	9	40,269 \$	4,029	47,854 \$	(50,463) \$	(63,854)	3,443 \$	(175,542)
Salary & Wages - Direct Labor	\$ (302,222)	(302,222) \$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786) \$	(292,227) \$	(287,496)	(279,510) \$	(268,868) \$	(250,164)	3 (264,000) \$	(250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465) \$	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466)	(41,829) \$	(36,586)	(30,947)	39,284) \$	(47,819)
Royalties	\$ (12,775) \$	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$	(20,553)	\$ (16,901) \$	(13,974) \$	(13,691)	3 (13,992) \$	(14,334)
Contra Expense sale of FW Vault	9	s · s	9	9	9	9	1	9	· ·		9	
Total Cost of Goods Sold	\$ (625,298)	(625,298) \$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	(691,348) \$	(706,528) \$	\$ (555,935) \$	(764,658) \$	(693,864)	s (600,534) s	(687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429 \$	472,655 \$	147,339 \$	420,673 \$	253,319 \$	301,078	\$ 261,768 \$	386,102 \$	427,310	308,936 \$	(92,567)
Gross Profit Margin	26%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
;												
Operating Expenses:												
Officers Salaries	, S	s -	·	·	·	· ·	1	- 1	·	1		
Sales Salaries and Wages	\$ 111,563	\$ 89,103 \$	115,643 \$	99,236 \$	103,715 \$	94,492 S	93,620	90,394 \$	8 606'98	81,327	86,044 \$	81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967 \$	17,535 \$	16,017 \$	21,227 \$	15,064 \$	15,155	14,134 \$	12,195 \$	10,316	3 13,095 \$	15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196 \$	122,345 \$	97,417 \$	108,892 \$	96,592 \$	90,262	94,544 \$	8 606'06	85,477	\$ 90,374 \$	85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 \$	36,206 \$	31,465 \$	18,707 \$	18,503 \$	30,633	5 26,799 \$	25,081 \$	39,430	5 25,861 \$	28,214
Insurance	\$ 6,041	\$ 7,982 \$	6,584 \$	6,702 \$	2,000 \$	6,816 \$	6,816	3,588 \$	2,817 \$	3,863	3 4,157 \$	4,157
Rent	\$ 66,865	\$ 59,701 \$	54,871 \$	54,871 \$	54,871 \$	59,871 \$	51,342	52,994 \$	52,994 \$	52,994	\$ 53,066 \$	52,994
Sales Tax Expense	\$ 10,000	s 10,000 s	7,500 \$	·	9	1	(150,000) \$	(30,000) \$		1		,
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 \$	29,261 \$	38,360 \$	47,550	37,977 \$	39,710 \$	35,038	33,333 \$	33,374
Taxes & Licenses	\$ (11,693)	s 9,528 s	14,733 \$	12,023 \$	10,150 \$	10,996 \$	9,054	12,001 S	7,592 \$	10,020	3 12,288 S	8,583
DIP Financing Fees	· •	· · · · · · · · · · · · · · · · · · ·	•	·	·	99	1	99	·	43,821	3 14,410 \$	12,050
General & Administrative	\$ 75,273	\$ 48,763 \$	37,595 \$	43,136 \$	39,959 \$	48,655 \$	45,840	60,273 \$	55,776 S	40,142	34,023 \$	39,486
Total Operating Expenses	\$ 438,065	\$ 428,967 \$	449,522 \$	389,706 \$	393,782 \$	389,349 \$	240,273	362,705 \$	373,983 \$	402,427	\$ 366,652 \$	361,633
NET OPERATING PROFIT (LOSS)	\$ (213.195)	\$ (213.195) \$ (11.538) \$	23.132 \$	23.132 \$ (242.368) \$	\$ 26892	\$ (136,031) \$	8 508.09	\$ (100.937) \$	12,119	24.883	\$ (57.716) \$	(454,200)

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EAIIIDIC 2														
							2017							
For the month of	January	February	March	April	May	June	July		August	September	October	Nove	November D	December
S RESTRUCTURING OPERATIONS														
Bullion:														
	99	· · · · · · · · · · · · · · · · · · ·	1	,			se.	es -			ı %	S	·	,
	· •	•	1	1	·	'	se.	·			·	€9		
Bullion Refund Checks	· •	· ·		se .	·	1	9 9	<i>ج</i> و ا			· •	%	9 €	ı
Fre-Fetition Expenses:	6		9	6	9		6	6		6	G	6	9	
	1 6 9		1		1		n 6	e e			i 9 9	n 6		
	1 19 6			9 6	re 4	'	e e	e 6		i 6 6	·	9 6	e 6	'
			1	,	<i>p</i> 9 9	'	% 6	<i>y</i> e 6		ı A 6	·	A	<i>y</i> e 6	
		1			<i>P</i>	'	> •	, ,			ı ≽e (>		
	·	ı			<i>y</i> e ('	9 9	99			·	69	99	
	ı 99	1	1	·	1		69	<i>چ</i> و			· •	€9	9	,
Pre-petition travel	· •	1	1				s	·		ı 8	· •	∽	·	•
Environmental Clean up - Auburn	· •	1	79,299	(363) \$	(758)	'	se.	9 9		· ·	· •	9	9	,
Pre-Petition A/R Write off	· •	· · · · · · · · · · · · · · · · · · ·	1		· ·	'	\$ (150	(150,255) \$		ı S	ı ⊛	S	se -	1
Non-Operating/One-Time														
	· •	· · ·	1	·	1	'	€9	<i>چ</i>			·	€9	9	,
Severance/Layoff		,	(14,004)	8	1		8	· 69	٠		· 69	69	· 69	,
	\$ (3.512)	(3.527)	(3,480)	(3.445) \$	1	'	· 69	· 69	٠	9	9	· 69:	9	,
		(8.062)	(20.840)	(3,1576) \$	017454) 8	(2.755)	• •	(7.933) \$	(12.939)	(7.347)	\$ (2.351)	9	(13.043) \$	(4.037)
		(200,0)	(50,702)	9 (0/5,12)	(*C*(*)	20 000	9 9	9 (00,00)	(15,100)	(1101)	2	9 64	9 (010,01	(51 808)
Office Move - Aubum-Neveds	- (31677)	(82 9 59)	(35,702)	9	1	30,000	9 64	6 (767"		9 9	9 6	9 6	9 64	(070,15)
		(0/0%0)	(001,21)	9 6	1	'	9 6	9 G		- 1300)	i 9 6	9 6	9 9	'
	·	'	7 9	9 6		'	9 6	9 6		(1,000,1)	9 6	9 6	96	'
					re 4	'	A 6	e 6		e 6		n 6	e 6	
	·	1 0					>	, ,			(30,	s (n	•	
	·	150,001				'	•	se :			•	•	•	
Customer Owned Inventory Adjustment	ı 99	1	(938,844)	9	1	,	€9	<i>چ</i> و			· •	€9	99	'
	· %	1	1	9	1	•	∽	s I			· •	€9	e9	•
Inventory Shipping	· •	· · · · · · · · · · · · · · · · · · ·	1	9	1	,	9	se		ı S	· •	9	9	,
	· S	,	1	•	1	,	S	<i>چ</i>		·	· •	€9	<i>چ</i> و	,
Pan America Settlement	· ·	s - s	1	·	1	'	se.	·	•	ı 8	· •	€9		,
Bankruptcy Expenses														
US Dept of Justice Trustee Fees/Bond		S	(3,467)	(4,300) \$	(4,300) \$		%	8 (7,767)	(4,300)	\$ (4,300)	se.	se.	(4,300) \$	(4,300)
	\$ (30,000)	9	(26,300)	(21,920) \$	(30,000) \$	٠	%	(30,000) \$	(163,073)	\$ (11,830)) \$	69	(23,440) \$	(30,000)
Cascade Capital Group Professional Fees			(29,275)	(40,709) \$	(13,144) §	(8,373)	%	(15,000) \$	29,682	(16,000)	%	%	(12,441) \$	(8,966)
■ K&L Gates Professional Fees	$\overline{}$			\$ (901,611) \$	(78,893) \$	(167,194)	s	(58,961) \$	(49,576)	(20,000)	s	8	(26,985) \$	(39,631)
	\$ (23,792)		(12,515) \$	(19,522) \$	(6,321) \$	(4,116)	%	(1,225) \$	(12,002)	\$ (14,896)	\$ (5,586)	\$ (9)	(3,724) \$	(3,283)
Hoff Settlement	· •	· · · · · · · · · · · · · · · · · · ·	1	•	ı	'	s	·			· •	S	·	,
Tomk														
	· •	1	1	·	1	•	s	·		ı 8	· •	∽	·	•
Tomball Payroll	· •	1	1	·	1	•	∽	· ·			· •	∽	€ 9	•
	· •	1	·	·	1	'	%	·		ı S	· •	∽	€ 9	,
Tomball Rent, late charges, rent increase, Term Fee	· •			1	ı	•	se.	se -		ı S	ı ⊛	€9	·	•
Tomball Flood damage repair	· s	s - s	s -	- 8	-		S	- Se		S	•	S	-	•
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323) \$	(1,287,862) \$	(230,941) \$	(150,869) \$	(166,738)	8	(273,372) \$	(212,208)	\$ (120,772)	\$ (118,165)	∽	(83,932) \$	(142,115)
Add: Other Income	99	· ·	•	9	·	1	S	69	,		· ·	S	9	3,528
Refunded Pre-Petition Legal Retainer														
Less: Interest Expense			1	٠			9	SS		ı 8	99	9	- -	'
	\$ (497,371)	\$ (186,862)	(1,264,729) \$	(473,309) \$	(123,977) \$	(302,769)	%	(212,567) \$	(313,145)	\$ (108,652)	\$ (93,282)	69 ((141,647) \$	(592,787)
Income Taxes	- 1	- 1000			- 600		>					9		
NET PROFIT (LOSS)	\$ (497,371)	\$ (186,862) \$	(1,264,729) \$	(473,309) \$	(123,977) \$	(302,769)	'n	\$ (/95,712)	(313,145)	\$ (108,652)	\$ (93,282)	*	(141,647) \$	(592,787)

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For the month of	January	Feburary		March	Anril	Mav	June June	.Iulv	Angust		Sentember	October		November	Dec	December
CORE OPERATIONS		(mm ca v			and .	Ĉ.		ć mo								
Core Operating Sales	\$ 405,014	\$ 158,725	89	153,605 \$	50,544	13,811	35,586	\$ 6,161	\$ 120,905	8 506	486	\$ 2,4	2,426 \$	•	69	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	8	79,047 \$	95	942	25,000	80,000	\$ 93,	93,535 \$	6,138	\$ 16,785	\$ 282	1	9	2,323
Asset Sales - Office Equipment	· &	ı %	S	9	·	1	1	•	9	S9	•	· •	S9	1	S	
Less: Returns and Allowances	s (22,000) s	\$ (65,000	s (o	30,735 \$	(177,362) \$	1	1	ı 99	%	·		· •	69	•	%	,
Net Sales	\$ 393,488 \$	\$ 130,369	S	263,387 \$	(126,818) \$	14,753 \$	985,09	\$ 86,161	\$ 214,440	440 S	6,625	\$ 19,211	\$ 111		9	895,9
Cost of Goods Sold																
Cost of Goods Sold - Materials/Packaging	\$ (21,334) \$	\$ (1,667	s ((1,095) \$	1,576 \$	4,163	928	(1,060)	°	(321) \$,	\$ (2	\$ (04)	1	9	,
Cost of Goods Sold - Shipping	(2,099)	%	s (2	\$ (076,7)	5,526 \$	(310) \$	(764)	\$ (1,260)	69	S	(27)	S (3	(307) \$	1	9	(671)
Inventory Adjustment	\$ (75,764)	\$ (45,000	s ((45,000) \$	31,852 \$	1	1	ı •	69	9 9	•	· •	9 9	1	9	,
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419	s ((35,597) \$	(18,323) \$	(55,142) §	(15,058)	\$ (40,533)	\$ (14,	(14,914) \$	15,048	\$ (3	(336) \$	13	9	,
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190	s (o	(7,036) \$	(4,027) \$	(5,945)		\$ (11,371)	\$ (3,	(3,516) \$	(1,332)	s	(26) \$	٠	%	
Royalties	\$ (11,922)	\$ (9,931	$\overline{}$	(2,473) \$	34,351 \$	9	,	ı %	∽	⊗	•	S	47 \$	٠	%	
Contra Expense sale of FW Vault	· &	ı %	S	9	·	9	,	· •	69	S9 -	•	· •	s	,	S	
Total Cost of Goods Sold	\$ (165,524)	\$ (104,268)	s (s	8 (171,66)	\$ 556,05	(57,235)	(17,088)	\$ (54,224)	\$ (18,	(18,751) \$	13,689	s) s	(861) \$	13	S	(671)
GROSS MARGIN	\$ 227,964	\$ 26,101	9	164,216 \$	(75,863) \$	(42,482) \$	43,498	\$ 31,937	\$ 195,689	\$ 689	20,313	\$ 18,3	18,349 \$	13	∞	5,897
Gross Profit Margin	28%	20%	•	62%	%09	-288%	72%	37%	O 1	91%	307%	6	# %96	#DIV/0!		%06
Operating Expenses:																
Officers Salaries	· ·	· •	8	<i>S</i> €	9	1	1	·	9	<i>⊗</i>	,	· •	99	1	69	,
Sales Salaries and Wages	\$ 15,655	\$ 4,751	8 1	4,392 \$	3,555 \$	4,967	7,784	\$ 10,304	\$ 3,	3,356 \$	385	· •	99	٠	%	
Sales Benefits/Payroll Taxes	\$ 210	0 <i>L</i> 9	s o	8 806	520 S	\$ 191	1,062	\$ 2,558	€9	791 \$	300	· «	s.	٠	%	
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	3	16,471 \$	13,330 \$	18,627	985	\$ 7,331	\$ 5,	5,435 \$	7,803	8	487 \$	2,037	%	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	s	7,137 \$	4,270 S	3,871	(2,210)	\$ 2,431	€9	8 626	622	es es	376		%	429
Insurance	\$ 4,157	\$ 4,457	2 2	4,007	4,200 s	4,570	1,527	3,610	\$ 1,	1,292 \$	731	· •	s.	4,266	S	(544)
Rent	\$ 47,466	\$ 47,421	8 1	47,421 S	62,252 \$	47,421	3 975	\$ 50,133	\$ 47,	47,421 \$	22,530	· •	9	٠	9	1,864
Sales Tax Expense	· •	9	S	9	(19,500) \$	1	1	· ·	€9	·		· •	se -	٠	S	
Utilities/Telecom	\$ 32,503	\$ 30,885	S	30,884 \$	25,112 \$	33,178	(6,507)	\$ 34,655	\$ 86,	86,308 \$	8,400	\$ 9,1	9,112 \$	14,444	%	13,504
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ 9	(6,572) \$	5,236 \$	5,029	(12,896)	\$ 1,033	\$ 3,	3,145 \$	1,629	S	50		%	
DIP Financing Fees	\$ 6,613	\$ 6,269	s 6	(2,279) \$	·	1	1	ı 9	€9	·		&	s	٠	%	
General & Administrative	\$ 22,599	\$ 7,804	4 S	6,106 \$	5,827 \$	1,909	3,466	\$ 5,393	\$ 7,	7,899 \$	5,096	8 (1	(115) \$	(299)	S	(2,864)
Total Operating Expenses	\$ 187,522 \$	\$ 137,765	S	108,477 \$	104,802 \$	120,340 \$	5 (5,814) \$	\$ 117,447	\$ 156,626	8 979	47,496	5 ⁶ \$	8 016'6	20,079	9	12,544

\$ 40,442 \$ (111,664) \$ 55,740 \$ (180,665) \$ (162,822) \$ 49,312 \$ (85,511) \$ 39,063 \$ (27,182) \$ 8,440 \$ (20,066) \$ (6,647)

NET OPERATING PROFIT (LOSS)

										2018									
For the month of	January	Feburar	ırary	March		April		May	June		July	Ψ	August	September		October	November		December
KESTRUCTURING OFERALIONS																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	·	69	ı		69	•	%	,	· ••	69	•	69	ı	· ·	9	•	69	·	
Commissions paid on sale of Fed Way Vault	·	69	ı		69	•	%	,		•	•	69	ı	· ·	9	•	69	·	
Bullion Refund Checks	· %	S	1		S	•	S	,	· •	<i>چ</i>	•	∽	,	9	€9	•	€9	·	
Pre-Petition Expenses:																			
HealthCare Medical/DentalVision	9	69	ı		69	'	%	,	· •	∽	1	⊗	,	9	69	1	€9	·	,
Insurance	· •	9 9	ı		9	•	se.	,	€9	€ 9	•	€9	,	S	99	•	€9	€	
Labor Pre-petition	·	69	ı		9	•	S	,	·	9	•	9	,	· ·	9	•	9	·	,
Credit Card Charge Backs	· •	69	1		69	'	9	75.014	69	69	•	69	,	9	9	•	69	9	,
Charoeback from UPS	9	9	ı		9	•	9		· 64	9	٠	9	,	9	9	٠	9	1	,
Ont Frederich Man CAM	9 6	9 6			9 6		9 6		9 6	9 6		9 6		9 6	9 6		9 6	9 6	
2015 Federal way CAIM	·	A	1		•	•	A		•	, e		A		·	A		A		
Pre-petition travel	· •	69	ı		69	•	%	,	· ••	<u>ده</u>	•	69	,	· ·	69	•	69	·	•
Environmental Clean up - Auburn	ı %	9	ı		9	•	S	,	69	∽	,	9	,	· •	9	,	9	·	,
Pre-Petition A/R Write off	9	9	ı		69	(51,397)	8		69	∽	٠	9	,	S	9	٠	9	·	,
Non-Operating/One-Time																			
A duringt motion (louin					6	71 060 275	9	12500	6	9		6		9	9	030 001	9	9	20.414
Administrative Claim	(066,111)		1		•	(c/ c,800,1)		006,21	•			•			•	166,660	•	-	414,67
Severance/Layoff	·	69	ı		69	1	9	,	69	<i>و</i> م	•	69		· •	69	•	69	·	
Stored Inventory salary adjustment	· •	9	ı		9	•	se.	,	· •	∽	٠	9	,	· •	69	٠	%	·	,
Non-Operating Salaries	\$ (6,582)	S	(220)		69	1	S	,	∽	€	٠	s	(13,578)	· •	69	٠	69	·	,
Office Move			, 1		9	,	9	,	6	€.	٠	¥.		·	9	٠	S	9	,
Office Movie Ambrine Marredo		9 64		9	3 (3/2)		9 6			9 6		9 64			9			9 64	
OIIICE IVIOVE - Auburn-Ivevada	·	6	1	ک د د	e (•		•	e •		A		•	•		•	·	ı
VA Office Kefund		•	1	'	•		ø	,	•	•	•	•			•			-	
Dayton Environmental Assessment			ı		€9	•	S		€9	∽	٠	S		· «	S	(11,300)	-		,
Dayton Lease Cure Costs	\$ (100,000)	s	1		€9	•	S	,	€	€ 9	٠	€9		· •	69	84,422	9	€	1
Inventory Brass-Copper Adjustment	9	S	ı		69		S	,	€9	€	,	9	,	S	9	,	9	9	,
Customer Owned Inventory Adjustment	9	4	,		4		9		6	9		4			9		4	9	,
Investment A directment to Tienidation Value	9 6	9 6			9 6	(113 601)			9 6	9 6	1	9 6			9 6	1	9 6	9 6	ı
IIIVEILIUI y Augustinent to Enquiration value	·	9 6			9 6	(1,112,001)				9 6	•	9 6		9 6	9 6	•	9 6	9 6	'
inventory snipping	·	6			A		-		•	-		•			-		•	-	
Close Down Supplies/Labor	·	se.	1	1	A	(1,120)		(184)	ت ج	(948) \$	(26,465)	9	(18,691)	\$ (39,919)	(61 (61		ø	·	,
Pan America Settlement	· •	9	1		9	(20,000)	s	,	∞	·	•	69	,	· ·	69	•	69	·	•
Bankruptcy Expenses																			
US Dept of Justice Trustee Fees/Bond	\$ (5,833)	%	(5,833)	\$ (5,833)	33) \$	(13,140)	S	(12,250)	\$ (5,9	(5,954) \$	(9,841)	8	(4,841)	\$ (5,864)	64) S	٠	se.	·	,
Trustee Fees	_	8	(30,000)	(30,000))0) 8	(22,480)	9	(28,750)	\$ (37,403)	03) \$	(32,352)	69	(35,080)	\$ (10,080)	80) 8	(10,840)	69	(21,680) \$	(12,280)
Cascade Canital Group Professional Fees		¥	(12,060)	(11,650)	· 6	(15 301)	9	(01 020)	(099/201) 8	8	(092 2)	9	(5 342)	(4 800)	_	(7.77)	9		(5 890)
V. & T. Cates Desterional Rese	•	9 9	(115 256)	(73.482)		(52,003)	9 64	(0/0/12)			(86,638)	9 9	53 046	,		(43,003)	9 64		(55 043)
NCC Cates 110153510Hall Cos		<u>.</u> 9 6	(007,0)	1,5,7	9 6	(500,75)	9 6	(400,00)	,,00,	9 6	070,000)	9 6	(0+7,55	3		(40,04)	9 6	0 (077,	(33,745)
Outer Froiessional rees	(000,/)	•	(06+,/)	(001,6)		(2006)	-	(7,400)		(7,000)	(430)		(ne/)	i)	e (net)	(e/n/e)	A	(0,400) a	(00/,c)
Horr Settlement	-	•	1		•	•	•		•			•		•	•	(334,422)	-	-	
Tomball																			
Tomball Taxes Property Taxes	ı %	€9	ı		69	•	s S		€9	€	•	9		· •	9	•	9	·	•
Tomball Payroll	9	69	1		69	•	%	,	€	€	٠	se.	,	9	69	٠	€9	·	
Tomball Utilities	·	99	ı		9	•	S	,	69	∽	٠	9	,	· •	9	٠	%	·	,
Tomball Rent, late charges, rent increase, Term Fee	9	se.	ı	·	69	٠	S		€9	€	٠	69	,	s	9	50,000	€9	<i>9</i>	
Tomball Flood damage repair	9	se.	ı	· •	69	٠	S		€9	€	٠	69	,	s	9		€9	<i>9</i>	
Restructuring Operations Expenses	\$ (388,811)	9	(171,130)	\$ (127,090)	s (0c	(2,357,408)	∞	(63,194)	\$ (220,832)	32) \$	(165,505)	9	(132,228)	\$ (81,488)	88) \$	546,940	\$ (11	(114,912) \$	(50,399)
		6	ŀ		6		6		6	6	6	€					6	6	
Add: Other Income	668,/11	•	0/0	•	A	•	A				07	•			A		A	-	
Kefunded Pre-Petition Legal Refamer	(((((((•	
Less: Interest Expense	- 1	%	- 1			1 8	%	1	- 1	- 1	3	%	1 3	- 1	- 1	- 3	%		1
Net Profit (Loss) Before Taxes	\$ (230,474)	%	(282,418)	\$ (71,350)		(2,538,073)	>	(226,016)	\$ (171,521) s	(ZI) &	(250,995)	9	(93,165)	\$ (108,671) s		555,380	>	(134,978) \$	(57,046)
Income Laxes		A	á			- 000	A 6	- 0.00			- 020	A 6	- 60			- 1111			
NEI PROFII (LOSS)	\$ (230,474)	>	(282,418)	\$ (71,350)	\$ (00	(2,538,073)	•	(776,016)	\$ (171,521)	\$ (17	(566,057)	•	(93,165)	\$ (108,671)	(I)	086,666	\$ (I3	(134,978) \$	(57,046)

									2019											
For the month of CORE OPERATIONS	January		February	March	ų,	April	May	ŝ	June	July	4	August	Sept	September	October	per	November	nber	Dece	December
Core Operating Sales	S	288	473	69	625 \$	426	69	265 \$	434 \$	311	9	279	9	210	69		6/3	,	€	,
Asset Sales - Junk Scrap	· 69	· 69		· 69	· 69	,	· · ·	(3,122) \$	3,869 \$		•	,	•	1,455	• 69		8	79,585	· 99	,
Asset Sales - Office Equipment	99	S	٠	se.	9	•	€9	· ·	· ·	٠	9	٠	S	. '	€9	,	S		99	,
Less: Returns and Allowances	9	99	,	99	€ 9	,	€9	€ 9	·	•	€9	,	%	,	€9		9	1	8	,
Net Sales	9	\$ 887	473	se.	625 \$	426	3	2,857) \$	4,303 \$	311	∞	279	S	1,665	9		s 72	285,67	9	
Cost of Goods Sold																				
Cost of Goods Sold - Materials/Packaging	69	9	,	%	<i>S</i>	•	8	9 9	·	1	9	,	S	,	9	,	S	1	99	,
Cost of Goods Sold - Shipping	69	9	,	%	<i>S</i>	•	8	9 9	·	1	9	,	S	,	9	,	S	1	99	,
Inventory Adjustment	99	s	•	S	<i>S</i> 9	•	€9	6 9	٠	٠	9	,	se.		€9	,	S	,	99	
Salary & Wages - Direct Labor	99	s	•	S	<i>S</i> 9	•	€9	6 9	٠	٠	9	,	se.		€9	110	S	,	99	
Benefits/Payroll Taxes - Direct Labor	99	s	•	S	<i>S</i> 9	•	€9	6 9	٠	٠	9	,	se.		€9	,	S	,	99	
Royalties	99	s	•	S	<i>S</i> 9	•	€9	6 9	٠	٠	9	,	se.		€9	,	S	,	99	
Contra Expense sale of FW Vault	€9	8	,	69	<i>S</i> €		%	<i>S</i> €	·	•	9	,	69	,	69	,	S	1	69	,
Total Cost of Goods Sold	99	se -		69	·		69	se -			69		S	,	9	110	se.	1	8	
GROSS MARGIN	99	288 \$	473	∞	625 \$	426	s)	(2,857) \$	4,303 \$	311	99	279	S	1,665	∞	110	s 72	79,585	8	
Gross Profit Margin	10	%001	100%	1	%00	100%	. —	100%	100%	100%		100%		100%	#DI	DIV/0!		100%	#DIV/0	V/0!
Operating Expenses:																				
Officers Salaries	€	S	,	%	·		se.		€	•	∽	,	69	,	69	ı	S	1	9	
Sales Salaries and Wages	€9	9	•	%	<i>چ</i>		se.	·	€	•	9	•	€9	,	€9	,	se.	,	69	
Sales Benefits/Payroll Taxes	€9	9	•	%	<i>چ</i>		se.	·	€	•	9	•	€9	,	€9	,	se.	,	69	
Salaries and Wages/Contract Labor - G&A	9	\$ 001	210	\$,218 \$	1,111	S	190 \$	155 \$	•	9	10	S		%		S	,	\$	
Employee Benefits/Payroll Taxes/Fees G&A	€ 9	<i>s</i>	٠	\$ (20	(20,448) \$	(392)	%	€	392 \$	٠	9	٠	9	,	€9		S	,	9	,
Insurance	99	<i>S</i> 9	٠	S	<i>S</i> 9		\$	9 9	·	•	€9	•	S		€9		S	,	9	
Rent	99	<i>S</i> 9	632	S	632 \$	632	\$	9 9	·	1,896	€9	632	S	134	€9	632	S	,	9	
Sales Tax Expense	69	S	,	%	<i>S</i>		S	·	·	•	∽	,	9	,	89	,	S	1	9	
Utilities/Telecom	\$ 13,	13,287 \$	15,135	\$ 11	1,704 \$	6,040	S	3 29.	7,640 \$	1,131	9	8,195	S	1,164	\$ 2	26,104	8	109	69	9,176
Taxes & Licenses	8	5,215 \$	1	s _o	€ 9	(2,989)	€9	6 9		•	9	1	S	,	69	,	8	1	9	,
DIP Financing Fees	69	S9	,	%	<i>S</i>		S	·	·	•	∽	,	9	,	89	,	S	1	9	
General & Administrative	99	973 \$	834	S	359 \$	467	\$	230 \$	45 \$	35	S	35	8	35	8	(1,725)	8	35	\$	35
Total Operating Expenses	\$ 19,	8 275,61	16,811	9) \$	(6,535) \$	4,869	s	\$ 920'8	8,232 \$	3,062	S	8,872	€9	1,333	\$ 2.	25,011	9	989	9	9,211
NET OPERATING PROFIT (LOSS)	\$ (19,	(19,287) \$	(16,339)	2	7,159 \$	(4,442)	\$ (10	10,934) \$	(3,929) \$	(2,750)	s	(8,593)	%	332	\$ (2	(24,901)	\$ 78	78,948	9	(9,211)

								2019									
For the month of	January	February	March	April	E	May	June		July	August		September	October		November	December	per
KESTRUCTURING OPERATIONS																	
Bullion:																	
Inventory Valuation Reserve for Selling Costs 20%		ı	ı 99	9 9	6 9		·	69		9	69		· •	9		9 9	
Commissions paid on sale of Fed Way Vault	· •	ı •	· ·	%	€	,	·	69	,	9	€9	1	· •	%		69	1
Bullion Refund Checks		ı •	· •	%	9 9		· •	9		· •	69		•	<u>چ</u>		9	
Pre-Petition Expenses:	(•			•			•			•			
HealthCare Medical/Dental/Vision	Se (·	%	se (,	ı Se (%	,	i Se (9 9 (· •	se (%	,
Insurance	,	1	ı Se	9 9	·	1	ı Se	69		· •	9 9		· ••	se		9 9	
Labor Pre-petition	•	ı %	ı %	S	<i>چ</i>		s	9		s	9		· •	9		S	
Credit Card Charge Backs	•	ı %	ı %	S	<i>S</i> 9		s	9		s	9		· •	9		S	,
Chargeback from UPS	9	9	9	S	<i>ج</i>		s	9		S	S		· •	9		S	
2015 Federal Way CAM	,		9	99	69	,	9	69	,	9	69		- 69	69		69	,
Pre-netition travel	,	9	9	· 9	· 69		· 6/5	9		· 64	69	,	•	69	,	9	
Environmental Clean in - Aubirn	,		· •	· •	9	,	9	9	,	9	9	,	• •	· •		9	
Pre-Petition A/R Write off		• •	9	9	9		9 69	9		9 6/1	9		• •	9		9	
Non-Operating/One-Time		•	•	•	•			÷			9		•	•		•	
Administrative Claim	9	9	9	¥	9	,	9	¥	,	9	¥		9	9	(30)	y	
Communication Claum	9 6	9 6	9 6	9 6	9 6		9 6	9 6		9 6	9 6		9 6	9 6	(00)	9 6	
Severance/Layon	i e e			9 6	9 G			9 6		9 6	9 6		e e	e e		9 6	
Stored Inventory salary adjustinent	9 6	i e 6	i 9 6	96	9 6			9 6		96	9 6		e e	9 6		96	
Non-Operating Salaries				A				A 6		·	A (A		A (,
Office Move			·	>				A		•	•					A	
Office Move - Auburn-Nevada	,	1	ı 99	se.	<i>ا</i>		· •	69		· •	69		· •	se		9	
VA Office Refund	•	ı 99	ı 99	se.	€	,	· •	69	,	· •	€9	,	· •	9		€9	,
Dayton Environmental Assessment	(995)	· •	·	S	<i>ج</i>		s	9		s	S		8	489 S		S	
Dayton Lease Cure Costs	,	ı S	· •	S	·		•	9		s	€9		%	s		S	,
Inventory Brass-Copper Adjustment	,	9	9	se.	€	,	· •	69	,	9	69	,	· •	9	,	69	,
Customer Owned Inventory Adjustment		ı %	s	S	<i>S</i> 9		s	9		s	9		%	s		S	
Inventory Adjustment to Liquidation Value	(284,624)	· •	ı 99	S	<i>S</i> 9	•	· •	9	,	\$ 40,196	\$ 90	,	· •	8	,	S	,
Inventory Shipping	,	9	9	S	€	•	s	9		· •	S		· •	89		S	,
Close Down Supplies/Labor	9	· •	· ·	9	<i>9</i> €	,	99	69	,	9	69	,	· •	89	,	69	,
Pan America Settlement	,	1	9	se.	9 €	,	· ·	69	,	9	69	,	· •	99	,	69	,
Bankruptcy Expenses																	
US Dept of Justice Trustee Fees/Bond	· ·	·	s	\$	(14,978) \$	•	s	9	(650)	s	9	,	8 (3	(325) \$		9	,
Trustee Fees	\$ (17,920)	\$ (8,720)	\$ (10,640)	99	(4,640) \$	(6,320)	\$ (4,600)	\$ (0	(6,440)	\$ (10,080)	s (0s	(1,360)	\$ (22,960)	s (09c	(3,640)	S	,
Cascade Capital Group Professional Fees	\$ (3,108)	\$ (4,138)	\$ (1,406)	69	(1,386) \$	(20)	(968) \$	s (9	(888)	\$ (1,336)	s (9s	(397)	\$ (4,0	(4,034) \$	(2,580)	9	(360)
K&L Gates Professional Fees	\$ (71,510)	\$ (25,845)	\$ (50,075)	s	16,992) \$	(14,202)	\$ (15,416)	s (9	(18,660)	\$ (23,195)	5) \$	(17,601)	\$ (17,675)	575) \$	(6,104)	S	(884)
Other Professional Fees	\$ (14,823)	(6,005)	\$ (7,473)	s (s	(583) \$	(371)	\$ (106)	s (9	(265)	8 (3	(318) \$	(212)	٠	69		69	
Hoff Settlement	9	· ·	· ·	99	€ 9		· ·	69		99	69		· •	99		69	,
Tomball																	
Tomball Taxes Property Taxes	· %	· •	· •	S	<i>9</i> 9	٠	· •	9	(10,881)	s	99	,	· %	s	(28,649)	S	,
Tomball Payroll	· ·	· ·	ı %	S	9 9		s	9		·	9		· •	9		S	
Tomball Utilities	· %	· ·	· •	S	9 9	٠	·	9		·	9	,	· •	s		S	,
Tomball Rent, late charges, rent increase, Term Fee	· %	· ·	· •	S	9 9	٠	·	9		·	9	,	· •	s		S	,
Tomball Flood damage repair	· •	- \$	- 8	8	-	•	- 8	\$	-	- 8	8	-		-		8	
Restructuring Operations Expenses	\$ (392,980)	\$ (44,798)	\$ (69,595)	38,	8,579) \$	(21,661)	\$ (21,019)	\$ (6	37,785)	\$ 5,26	\$ 2	(19,571)	\$ (44,5	\$ (505)	(41,002)	\$ (1	(1,244)
Add: Other Income	· · · · · · · · · · · · · · · · · · ·	· ·	· ·	69	<i>9</i>	,	·	69	,	9	69	,	· •	89	,	جو	,
Refunded Pre-Petition Legal Retainer								9	5,000	99	69	,	· •	99	,	9 9	,
Less: Interest Expense	· %	- \$	· s	%	-		- \$	S		- s	8			8		8	,
Net Profit (Loss) Before Taxes	(412,267)	\$ (61,136)	\$ (62,436)	99	(43,021) \$	(32,594)	\$ (24,948)	69	(35,535)	\$ (3,326)		(19,239)	\$ (69,406)	\$ (90)	37,946	s (10	(10,455)
Income Taxes			9	9	- 1			9									
NET PROFIT (LOSS)	\$ (412,267)	\$ (61,136)	\$ (62,436)	S	(43,021) \$	(32,594)	\$ (24,948)	s,	(35,535)	\$ (3,326)	s (97	(19,239)	\$ (69,406)	s (90)	37,946	\$ (10	(10,455)

			•	2020				_	Bankruptcy
For the month of	Ja	January	February		March	V	April	Ι	Total to Date
CORE OPERATIONS									
Core Operating Sales	se.	1		9	,	€9	•	•	23,278,395
Asset Sales - Junk Scrap	S	123	·	S	•	69	,	9	637,059
Asset Sales - Office Equipment	99	1	•	9	,	69	,	9	50,503
Less: Returns and Allowances	S	1	· ·	S	•	69	,	9	(233,627)
Net Sales	99	123	·	S		9	٠	S	23,732,329
Cost of Goods Sold									
Cost of Goods Sold - Materials/Packaging	S	1	·	9	٠	69	•	9	(5,570,450)
Cost of Goods Sold - Shipping	99	1	·	9	,	%	,	9	(754,961)
Inventory Adjustment	99	1	·	9	,	%	,	9	(1,091,584)
Salary & Wages - Direct Labor	99	1	·	9	,	%	,	9	(6,529,984)
Benefits/Payroll Taxes - Direct Labor	99	1	·	9	,	%	,	9	(1,045,936)
Royalties	99	ı	·	S	•	%	•	9	(244,332)
Contra Expense sale of FW Vault	99	1	· ·	9	,	%	,	9	260,540
Total Cost of Goods Sold	99	1	·	S	1	9	,	9	(14,976,707)
GROSS MARGIN	S	123	1	S	1	9	•	9	8,755,623
Gross Profit Margin		100%	#DIV/0!		#DIV/0!	#D	#DIV/0!		37%
Operating Expenses:									
Officers Salaries	S	1	·	S	٠	%	٠	9	1
Sales Salaries and Wages	9 9	1	·	•	•	€9	•	S	2,117,261
Sales Benefits/Payroll Taxes	9 9	1	·	•	•	€9	•	S	353,881
Salaries and Wages/Contract Labor - G&A	se.	1	•	9	1	€9	•	9	2,409,250
Employee Benefits/Payroll Taxes/Fees G&A	se.	ı	·	S	1	%	'	9	663,440
Insurance	99	ı	-	S	,	€9	•	S	152,185
Rent	99	ı	-	S	144			S	1,723,535
Sales Tax Expense	99	ı	-	S	,	€9	•	S	1
Utilities/Telecom	99	1	·	S	,	%	٠	9	1,254,966
Taxes & Licenses	99	1	·	S	,	%	٠	9	214,406
DIP Financing Fees	99	ı	·	S	,	€9	٠	S	80,885
General & Administrative	99	20	\$ 40	S (40	8	40	\$	1,217,481
Total Operating Expenses	S	20	\$ 40	\$ (184	S	40	6/9	10,187,290

(40) \$ (1,431,667)

NET OPERATING PROFIT (LOSS)

For the month of		Januarv	2020 February	March	April	Bankruptcy Total to Date	uptcy o Date
RESTRUCTURING OPERATIONS							
Bullion:							
Inventory Valuation Reserve for Selling Costs 20%	%	·	•	·	•	•	(260,540)
Commissions paid on sale of Fed Way Vault	99	99	se -	·	•		(15,267)
Bullion Refund Checks	∽	s9 1	so .		•	€ 9	(81,314)
Pre-Petition Expenses:	6	6	6	6			F.CF 033
Health Care Iviedical/ Dental/ vision	A 6	, ,					(03,737)
Insurance	%	жэ (1	y 9 €		•		(12,633)
Labor Pre-petition	9		•	•	•	_	328,064)
Credit Card Charge Backs	9		•		1	9 9	1,254
Chargeback from UPS	69	se .	se .	<i>چ</i>	•	%	(4,279)
2015 Federal Way CAM	9	<i>9</i> 9	€ 9	·	1	se.	(5,266)
Pre-petition travel	9	se -	9 €	€	'	S	(5,699)
Environmental Clean up - Auburn	9	·	·	·	٠	S	(21,821)
Pre-Petition A/R Write off	9	·	·	·	٠	S	(201,652)
Non-Operating/One-Time							
Administrative Claim	9	9	9	9	1	s	(298,030)
Severance/Layoff	69	<i>s</i>	9	·	'	s	(51,257)
Stored Inventory salary adjustment	9	se .	<i>9</i> 9	9	٠	S	(42,686)
Non-Operating Salaries	69	9	<i>9</i>	·	'	S	(243,144)
Office Move	69		· 69	-	٠	s	(131,529)
Office Move - Auburn-Nevada	69	· 59	· 69	1	٠		(112,642)
VA Office Refund	69		· 69	-	٠	· se	5,038
Dayton Environmental Assessment	9	· 69	9		,		(11.807)
Dayton Lease Cure Costs	· 69			· 69	٠		(65.578)
Inventory Brass-Copper Adjustment	69	1	· 99	· 69	,	· 95	150.001
Customer Owned Inventory Adiustment	9) 95 I	9	9	•		(938.844)
Inventory Adjustment to Liquidation Value	9	9	9	9		7	(1 357 028)
Inventory Adjusting to Enjandation value	9 6	9 64	9 64	9 9	1		(070,150
inventory suppling	9 6	96	96	96	'		(500,7)
Close Down Supplies/Labor	A 6	, ,					(775,78)
Pan America Settlement	9		€		•	•	(70,000)
Bankruptcy Expenses	6		6	6		6	(10)
OS Dept of Justice Tressee Fees/Boild	9 6		6 6	9 6 7 7	(000)		(202,421)
Trustee Fees	%		(2,640) \$	(440) \$	(2,600)	%	(1,114,203)
Cascade Capital Group Professional Fees	69		(540) \$	(120) \$	(75)	69	(1,136,612)
K&L Gates Professional Fees	69	(2,926) \$	(6,594) \$	(2,188) \$	(1,237)	€9	(3,736,755)
Other Professional Fees	69	se .	€ 9	(112) \$	•	s S	(485,422)
Hoff Settlement	9	99	se -	€	•	s	(354,422)
Tomball						S	
Tomball Taxes Property Taxes	9	<i>9</i> 9	€ 9	·	1	se.	(41,770)
Tomball Payroll	69	·	€	·	•	S	(77,099)
Tomball Utilities	9	s9 1	€	9	1	%	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	9	se .	9 €	€	٠		(46,800)
Tomball Flood damage repair	9	·	•	•	•	S	(20,000)
Restructuring Operations Expenses	9	(32,877) \$	(9,774) \$	(2,860) \$	(4,562)	9	(11,433,442)
Add: Other Income	69	99	9	9	٠	69	128,925
Refunded Pre-Petition Legal Retainer	69	9	•	•	٠	se.	5,000
Less: Interest Expense	9	- 8	- 8	- 8	-	S	
Net Profit (Loss) Before Taxes	69	(32,804) \$	(9,814) \$	(3,044) \$	(4,602)	9	(12,731,184)
Income Taxes	%	· ·	· ·	·	•		
NET PROFIT (LOSS)	8	(32,804) \$	(9,814) \$	(3,044) \$	(4,602) \$		(12,731,184)

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 472741018106	\$	356,952.37
Key Bank 472741018122	\$	-
Key Bank 472741018130	\$	-
Key Bank 472741018247	\$	-
Total	\$	356,952.37
Key Bank 472741018106 General Operating Account		
Beginning Cash Balance Add:	\$	356,992.37
Transfers in from other estate bank accounts		
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	356,992.37
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(40.00)
Adjustments		
Ending cash balance	\$	356,952.37

Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018122

Proceeds from Texas Sale (name change 07-2016)

Now using as a General Account

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

Supporting documents included:

Monthly bank statement

Detailed list of receipts

Detailed list of disbursements

Key Bank 472741018130 Payroll Account

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

Supporting documents included:

Monthly bank statement

Detailed list of receipts

Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018247 Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

Supporting documents included:

Monthly bank statement

UST-14 Statement of Cash Receipts Detail Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

2. RECEIPTS ITEMIZED KEY BANK - Now using as a General Account 8122

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

4. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable From	Amount	Description
		No Activity		
'				
		TOTAL	\$ -	

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Am	ount	Description
4/8/2020	ACH	Key Bank	\$	20.00	Banking Fee
4/8/2020	ACH	Key Bank	\$	20.00	Banking Fee
		TOTAL	\$	40.00	

2. DISBURSEMENTS ITEMIZED KEY BANK Now using as a general account 8122

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

4. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

	Date	Type	Payable To	Amount	Description
ſ			No Activity		
ſ					
ſ			TOTAL	\$ -	

UST-14 Summary of Disbursements Exhibit 4

Payee Name Nature of Payment Payment Date Payment Amount Approval NONE Total \$ Payments to Attorneys and Other Professionals	Payments on I	Pre-Petition Unsecured 1	Debt		
Payments to Attorneys and Other Professionals Payee Name Nature of Payment Payment Date Payment Amount Approval Date of Count Approval Payment Date Payment Amount Payment Amount Payment Amount Payment Amount Payment State Payment State Payment Amount Payment State Payment Amount Payment Date Payment Amount Payment NONE Payment Date Payment Amount Payment Amou	Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
Payments to Attorneys and Other Professionals Payce Name Nature of Payment Payment Date Payment Amount Approval Payments to an officer/director/partner or other insider Payment Amount NONE Payment Amount Payment	NONE				
Payments to Attorneys and Other Professionals Payee Name Nature of Payment Payment Date Payment Amount Approval Payment Amount	IVOIVE				
Payments to Attorneys and Other Professionals Payee Name Nature of Payment Payment Date Payment Amount Approval Payment Amount					
Payments to Attorneys and Other Professionals Payee Name Nature of Payment Payment Date Payment Amount Approval Payment Amount					
Payments to Attorneys and Other Professionals Payee Name Nature of Payment Payment Date Payment Amount Approval Payment Amount					
Payments to Attorneys and Other Professionals Payee Name Nature of Payment Payment Date Payment Amount Approval Payment Amount					
Payments to Attorneys and Other Professionals Payee Name Nature of Payment Payment Date Payment Amount Approval Payment Date Payment Amount Payment Payment Amount P	T . 1			Φ.	
Payee Name Nature of Payment Payment Date Payment Amount Approval Approval Payment Amount Payment Date Payment Amount Payment	I otal			5 -	_
Payee Name Nature of Payment Payment Date Payment Amount Approval Approval Payment Amount Payment Amoun					
Payments to an officer/director/partner or other insider Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE					Date of Court
Payments to an officer/director/partner or other insider Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE	Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Payments to an officer/director/partner or other insider Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE					
Payments to an officer/director/partner or other insider Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE		+		+	
Payments to an officer/director/partner or other insider Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE					
Payments to an officer/director/partner or other insider Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE					
Payments to an officer/director/partner or other insider Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE					
Payments to an officer/director/partner or other insider Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE					
Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE	Total			\$ -]
Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE					
Payee Name Relationship to Debtor Payment Date Payment Amount Payment NONE	Payments to a	n officer/director/partne	er or other ins	sider	
	Payee Name	Relationship to Debtor	Payment Date	Payment Amount	_
	NONE				
Total \$ -	NONE				
Total \$ -					
Total \$ -					
Total \$ -					
Total \$ -					_
	Total			\$ -	

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging										
	Balaı	ice at month		Pas	st due 31-60		P	ast due over	Un	collectible
		end	Current portion		days	Past due 61-90		90 days	re	ceivables
Pre-petition receivables	\$	(0)					\$	164,570	\$	164,570
Post-petition receivables	\$	(0)					\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$ -	\$	370,614	\$	370,614

\$ -
\$ -
\$ -
\$ -
\$ -
\$ \$ \$ \$ \$

UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

Type of Tax	Unpaid post-petition taxes from prior reporting month	Post-pe taxes accr mon	ued this	payment	etition tax ts made this ing month	Unpaid postaxes at reporting	end of
	Fe	deral Taxes					
Employee withholding taxes	\$ -	\$	-	\$	-	\$	-
FICA/Medicare - Employee	\$ -	\$	-	\$	-	\$	-
FICA/Medicare - Employer	\$ -	\$	-	\$	-	\$	-
Unemployment	\$ -	\$	-	\$	-	\$	-
	S	tate Taxes					
Dept. of Revenue - Sales Tax	\$ -					\$	-
Hawaii Sales Excise Tax						\$	-
Modified Business Tax (MOD)	\$ -					\$	-
NV Bond Contribution Tax	\$ -					\$	-
NV Yearly Commerce Tax	\$ -					\$	-
Dept. of Labor and Industries	\$ -					\$	-
NV/VA Worker's Compensation	\$ -					\$	-
Unemployment	\$ -					\$	-
	0	ther Taxes					
Local city/county	\$ -					\$	-
NV Personal property	\$ -					\$	-
NV Real property	\$ -					\$	-
WA Personal property	\$ -					\$	-
Total Unpaid Post-Petition Taxes						\$	-

UST-16 Statement of Post-Petition Payables Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

axing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
eason for any delinquent t	ax reports or tax payments:			

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petiti (excluding taxes and profession	•	e
Clasing balance form prior month	¢	
Closing balance form prior month	Φ •	- 600.00
New payables added this month	\$ \$	690.00
Subtotal	\$	690.00
Less Adjustment for Pre-Petition Contract Fees and License Agreements		
	¢	(690.00)
Less payments made this month	\$	(090.00)
Closing balance for this reporting month	3	
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	-
Past due 61-90 days	\$	-
Past due over 90 days	\$	-
Total	\$	-

Reason for payments not made for accounts payable over 30days old:

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	l Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,114,424	\$	2,600	\$	1,117,024
Trustee's Financial Advisors	\$	-	\$	1,139,078	\$	75	\$	1,139,153
Trustee's Counsel	\$	-	\$	3,735,521	\$	1,237	\$	3,736,758
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
Total estimated post-petition pr	ofessional fo	ees and cost	s				\$	6,469,482

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

UST-17 Other Information Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

UST-17 Other Information Exhibit 11

Significant Events and Case Progress April 2020:

The company experienced an operating loss in April of \$40 compared with an operating loss of \$184 in March.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November and distributed the proceeds to the Erdmann Trustee in December. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims and is in the process of pursuing them.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



472741018106

31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

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Key Business Reward Checking 472741018106 NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS

Beginning balance 3-31-20	\$356,992.37
Net fees and charges	-40.00
Ending balance 4-30-20	\$356,952.37

Fees and charges

Date		Quantity	Unit Charge	
4-8-20	Mar Keynav Wire Package Fee	1	0.00	\$0.00
4-8-20	Mar Keynav Online Access	1	20.00	-20.00
4-8-20	Mar Keynav In/Out Wire Rpt	1	0.00	0.00
4-8-20	Mar Keynav Wire Maintenance	1	20.00	-20.00
4-8-20	Mar Keynav Analysis Statement	1	0.00	0.00
4-8-20	Mar Keynav Corp Banking Statement	1	0.00	0.00
				A40.00

Fees and charges assessed this period

-\$40.00

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page 2 of 2

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Business Banking Statement April 30, 2020 page 1 of 2

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31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC "PROCEEDS FROM TEXAS SALE" PO BOX 8329 BONNEY LAKE WA 98391-0101

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Enroll in Online Banking today at Key.com.

Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018122 NORTHWEST TERRITORIAL MINT, LLC "PROCEEDS FROM TEXAS SALE"

Beginning balance 3-31-20 \$0.00 **Ending balance 4-30-20** \$0.00

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Business Banking Statement April 30, 2020 page 1 of 2

472741018130

31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT PO BOX 8329 BONNEY LAKE WA 98391-0101

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Enroll in Online Banking today at Key.com.

Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018130 NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT

Beginning balance 3-31-20 \$0.00 **Ending balance 4-30-20** \$0.00

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Business Banking Statement April 30, 2020 page 1 of 2

472741018247

31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC FBO KING COUNTY SHERIFF PO BOX 8329 BONNEY LAKE WA 98391-0101

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472741018247 - 04731 5122

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