

**MONTHLY FINANCIAL REPORT FOR  
CORPORATE OR PARTNERSHIP DEBTOR**

Case No. 16-11767CMA Report Month/Year May 2020  
 Debtor Northwest Territorial Mint, LLC

**INSTRUCTIONS:** The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

| The debtor has provided the following with this monthly financial report: |  | Yes                                 | No                       |
|---|--|-------------------------------------|--------------------------|
| <b>UST-12</b>   | <b>Comparative Balance Sheet, or</b> debtor's balance sheet.<br>The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>UST-13</b>   | <b>Comparative Income Statement, or</b> debtor's income statement.   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>UST-14</b>   | <b>Summary of Deposits and Disbursements</b>   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>UST-14</b><br>Continuation<br>Sheets                                   | <b>Statement(s) of Cash Receipts and Disbursements</b><br>A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>UST-15</b>   | <b>Statement of Aged Receivables</b><br>A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>UST-16</b>   | <b>Statement of Aged Post-Petition Payables</b><br>A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>UST-17</b>   | <b>Other Information</b><br>When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond. | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

**CONTACT INFORMATION**

**Who is the best person to contact if the UST has questions about this report?**

**Name** Mark Calvert  
**Telephone** 206-909-3636  
**Email** mark@cascadecapitalgroup.com

### DEBTOR'S CERTIFICATION

**INSTRUCTIONS:** The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

**Question 1** At month end, was the debtor delinquent on any post-petition tax obligation?

Yes  No   
 If yes, list each delinquent post-petition tax obligation on page 9.

**Question 2** For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

|   |
|---|
| Complete page 6 to calculate <b>TOTAL DISBURSEMENTS</b> and enter the total here.<br><br><b>\$ 690.00</b> |
|---|

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature



 Date 06/19/2020

### Monthly Financial Reports

(due on the 14<sup>th</sup> of the subsequent month)

Original Place of Filing:

| Seattle, WA ▼  | Tacoma, WA ▼   |
|--|--|
| File the <u>original</u> with the court::<br><br>United States Bankruptcy Court<br>United States Courthouse<br>700 Stewart Street, <b>Suite 6301</b><br><b>Seattle, WA 98101</b>   | File the <u>original</u> with the court::<br><br>United States Bankruptcy Court<br>1717 Pacific Avenue, <b>Suite 2100</b><br><b>Tacoma, WA 98402</b> |
| AND serve a <u>copy</u> on each of the following: <ul style="list-style-type: none"> <li>● Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.</li> <li>● Debtor's counsel.</li> </ul> |  |
| NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.   |  |

See Exhibit 1

**UST-12, COMPARATIVE BALANCE SHEET**

| As of month ending ⇒  |  |  |  |
|---|--|--|--|
| <b>ASSETS</b>   |  |  |  |
| Current Assets  |  |  |  |
| Cash  |  |  |  |
| Cash - Held by Others<br>(Escrow & Attorney Trust Accounts) |  |  |  |
| Accounts Receivable (net)                                   |  |  |  |
| Notes Receivable  |  |  |  |
| Inventory   |  |  |  |
| Prepaid Expenses  |  |  |  |
| Other (attach list)   |  |  |  |
| Total Current Assets  |  |  |  |
| Fixed Assets  |  |  |  |
| Real Property/Buildings                                     |  |  |  |
| Equipment   |  |  |  |
| Accumulated Depreciation                                    |  |  |  |
| Total Fixed Assets  |  |  |  |
| Other Assets (attach list)                                  |  |  |  |
| <b>TOTAL ASSETS</b>   |  |  |  |
| <b>LIABILITIES</b>  |  |  |  |
| Post-Petition Liabilities                                   |  |  |  |
| Taxes Payable   |  |  |  |
| Other Accounts Payables                                     |  |  |  |
| Notes Payable   |  |  |  |
| Rents, Leases & Mortgages Payable                           |  |  |  |
| Accrued Interest  |  |  |  |
| Other (specify)   |  |  |  |
| Total Post-Petition Liabilities                             |  |  |  |

(contd. on next page)

See Exhibit 1

|   |
|---|
| <b>UST-12, COMPARATIVE BALANCE SHEET (contd.)</b> |
|---|

|   |  |  |  |
|---|--|--|--|
| As of month ending ⇒  |  |  |  |
| Pre-Petition Liabilities  |  |  |  |
| Unsecured Debt  |  |  |  |
| Priority Debt:  |  |  |  |
| Taxes   |  |  |  |
| Wages   |  |  |  |
| Deposits  |  |  |  |
| Other   |  |  |  |
| Notes Payable (Secured Debt)  |  |  |  |
| Total Pre-Petition Liabilities  |  |  |  |
| <b>TOTAL LIABILITIES</b>  |  |  |  |
| <b>EQUITY</b>   |  |  |  |
| Stockholders' Equity (Or Deficit)   |  |  |  |
| Capital Stock   |  |  |  |
| Paid-In Capital   |  |  |  |
| Retained Earnings   |  |  |  |
| Total Stockholders' Equity (Or Deficit)                                   |  |  |  |
| Partners' Investment (Or Deficit)   |  |  |  |
| <b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b> |  |  |  |

Footnotes to balance sheet:

See Exhibit 2

|   |
|---|
| <b>UST-13, COMPARATIVE INCOME STATEMENT</b> |
|---|

| For the month of ⇒  |  |  |  |
|---|--|--|--|
| GROSS SALES   |  |  |  |
| Less: Returns and Allowances  |  |  |  |
| Net Sales   |  |  |  |
| Cost of Sales:<br>Beginning Inventory<br>Add: Purchases<br>Less: Ending Inventory<br>Cost of Goods Sold |  |  |  |
| GROSS MARGIN  |  |  |  |
| Other Operating Expenses:   |  |  |  |
| Officers' Salaries  |  |  |  |
| Other Salaries/Direct Labor   |  |  |  |
| Employee Benefits/Payroll Taxes   |  |  |  |
| Insurance   |  |  |  |
| Rent  |  |  |  |
| General and Administrative  |  |  |  |
| NET OPERATING PROFIT (LOSS)   |  |  |  |
| Add: Other Income   |  |  |  |
| Less: Interest Expense  |  |  |  |
| Other Adjustments to Income (Explain)   |  |  |  |
| Gain (Loss) on Sale of Assets   |  |  |  |
| Net Profit (Loss) Before Taxes  |  |  |  |
| Income Taxes  |  |  |  |
| NET PROFIT (LOSS)   |  |  |  |

Notes:

**UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

**INSTRUCTIONS:** BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

**Summary of Deposits This Month**

|  |                |
|--|----------------|
| Deposits from UST-14 Continuation Sheet(s) | \$ 0.00        |
| Cash receipts not included above (if any)  | \$ 0.00        |
| <b>TOTAL RECEIPTS</b>                      | <b>\$ 0.00</b> |

**Summary of Disbursements This Month**

|   |   |
|---|---|
| Disbursements from UST-14 Continuation Sheet(s)   | \$ 690.00   |
| Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1) | \$ 0.00   |
| Disbursements made by other parties for the debtor (if any, explain)                          |   |
| Difference from Gross Sale and proceeds of assets   | <b>Note: Enter the amount for TOTAL DISBURSEMENTS here and on Page 2.</b> |
| <b>TOTAL DISBURSEMENTS</b>  | <b>\$ 690.00</b>  |
| <b>NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS)</b>                               | <b>\$ (690.00)</b>  |

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes  No  If "Yes", list each quarter that is delinquent and the amount due.

**(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)**

Debtor Northwest Territorial Mint, LLC

|              |   |             |
|--------------|---|-------------|
| Case Number  | ⇒ | 16-11767CMA |
| Report Mo/Yr | ⇒ | May 2020    |

See Exhibit 3

**UST-14, CONTINUATION SHEET  
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

**INSTRUCTIONS:** Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

|   |   |                          |
|---|---|--------------------------|
| <b>Depository (bank) name</b> ⇒   |   |                          |
| <b>Account number</b> ⇒   |   |                          |
| Purpose of this account (select one):   |   |                          |
| <input type="checkbox"/> General operating account  |   |                          |
| <input type="checkbox"/> General payroll account  |   |                          |
| <input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes)                                   |   |                          |
| <input type="checkbox"/> Other (explain) _____  |   |                          |
| Beginning cash balance  |   |                          |
| Add:  | Transfers in from other estate bank accounts  |                          |
|   | Cash receipts deposited to this account   |                          |
|   | Financing or other loaned funds (identify source)   |                          |
| Total cash available this month   |   |                          |
| Subtract:   | Transfers out to other estate bank accounts   |                          |
|   | <b>Cash disbursements</b> from this account<br>(total checks written plus cash withdrawals, if any) |                          |
| Adjustments, if any (explain)   |   |                          |
| Ending cash balance   |   |                          |
| Does this CONTINUATION SHEET include the following supporting documents, as required:                                     |   |                          |
|   | Yes   | No                       |
| · A monthly bank statement (or trust account statement);  | <input checked="" type="checkbox"/>   | <input type="checkbox"/> |
| · A detailed list of receipts for that account (deposit log or receipts journal); <b>See Exhibit 3.1</b>                  | <input checked="" type="checkbox"/>   | <input type="checkbox"/> |
| · A detailed list of disbursements for that account (check register or disbursement journal); and, <b>See Exhibit 3.2</b> | <input checked="" type="checkbox"/>   | <input type="checkbox"/> |
| · If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.                      | <input type="checkbox"/>  | <input type="checkbox"/> |

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_\_

Debtor Northwest Territorial Mint, LLC

Case Number ⇒ 16-11767CMA  
Report Mo/Yr ⇒ May 2020

See Exhibit 4

**UST-14, SUMMARY OF DISBURSEMENTS (contd.)**

**Payments on Pre-Petition Unsecured Debt** (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes  No  If "Yes", list each payment.

| Payee's name | Nature of payment | Payment date | Payment amount | Date of court approval |
|--------------|-------------------|--------------|----------------|------------------------|
|              |                   |              |                |                        |
|              |                   |              |                |                        |
|              |                   |              |                |                        |
|              |                   |              |                |                        |
|              |                   |              |                |                        |
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|              |                   |              |                |                        |

**Payments to Attorneys and Other Professionals** (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes  No  If "Yes", list each payment.

| Professional's name | Type of work performed | Payment date | Payment amount | Date of court approval |
|---------------------|------------------------|--------------|----------------|------------------------|
| See Exhibit 4       |                        |              |                |                        |
|                     |                        |              |                |                        |
|                     |                        |              |                |                        |
|                     |                        |              |                |                        |
|                     |                        |              |                |                        |

**Payments to an Officer, Director, Partner, or Other Insider of The Debtor**

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes  No  If "Yes", list each payment.

| Payee's name | Relationship to debtor | Payment date | Payment amount | Purpose of payment |
|--------------|------------------------|--------------|----------------|--------------------|
|              |                        |              |                |                    |
|              |                        |              |                |                    |
|              |                        |              |                |                    |
|              |                        |              |                |                    |
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|              |                        |              |                |                    |
|              |                        |              |                |                    |

**INSTRUCTIONS:** Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).



See Exhibit 5

**UST-15, STATEMENT OF AGED RECEIVABLES**

**INSTRUCTIONS:** Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here  if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

**Accounts Receivable Aging**

|                           | Balance at month end | Current portion | Past due 31-60 days | Past due 61-90 days | Past due over 90 days | Uncollectible receivables |
|---------------------------|----------------------|-----------------|---------------------|---------------------|-----------------------|---------------------------|
| Pre-petition receivables  |                      |                 |                     |                     |                       |                           |
| Post-petition receivables |                      |                 |                     |                     |                       |                           |
| <b>TOTALS</b>             |                      |                 |                     |                     |                       |                           |

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.  
 Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? **If yes, explain.**  
 No

**Accounts Receivable Reconciliation**

|  |  |
|--|--|
| Closing balance from prior month         |  |
| New accounts receivable added this month |  |
| Subtotal                                 |  |
| Less accounts receivable collected       |  |
| Closing balance for current month        |  |

See Exhibit 6

**UST-16, STATEMENT OF POST-PETITION PAYABLES  
PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here  if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

**Reconciliation of Unpaid Post-Petition Taxes**

| Type of tax                             | (1)<br>Unpaid post-petition taxes from prior reporting month | (2)<br>Post-petition taxes accrued this month (new obligations) | (3)<br>Post-petition tax payments made this reporting month | (4)<br>Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4) |
|---|--|---|---|--|
| <b>Federal Taxes</b>                    |  |   |   |  |
| Employee withholding taxes              |  |   |   |  |
| FICA/Medicare--Employee                 |  |   |   |  |
| FICA/Medicare--Employer                 |  |   |   |  |
| Unemployment                            |  |   |   |  |
| <b>State Taxes</b>                      |  |   |   |  |
| Dept. of Revenue                        |  |   |   |  |
| Dept. of Labor & Industries             |  |   |   |  |
| Empl. Security Dept.                    |  |   |   |  |
| <b>Other Taxes</b>                      |  |   |   |  |
| Local city/county                       |  |   |   |  |
| Gambling                                |  |   |   |  |
| Personal property                       |  |   |   |  |
| Real property                           |  |   |   |  |
| Other                                   |  |   |   |  |
| <b>Total Unpaid Post-Petition Taxes</b> |  |   |   | <b>\$</b>  |

Debtor Northwest Territorial Mint, LLC

|              |   |             |
|--------------|---|-------------|
| Case Number  | ⇒ | 16-11767CMA |
| Report Mo/Yr | ⇒ | May 2020    |

See Exhibit 6

|  |
|--|
| <b>UST-16, STATEMENT OF POST-PETITION PAYABLES<br/>PART A - TAXES (contd.)</b> |
|--|

**Delinquent Tax Reports and Tax Payments (post-petition only)**

| Taxing agency | Tax reporting period | Report due date | Payment due date | Amount due |
|---------------|----------------------|-----------------|------------------|------------|
|               |                      |                 |                  |            |
|               |                      |                 |                  |            |
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Explain the reason for any delinquent tax reports or tax payments:

See Exhibit 7

|  |
|--|
| <b>UST-16, STATEMENT OF POST-PETITION PAYABLES<br/>PART B - OTHER PAYABLES</b> |
|--|

**INSTRUCTIONS:** Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here  if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

**Reconciliation of Post-Petition Payables** (excluding taxes and professional fees)

|  |    |
|--|----|
| Closing balance from prior month         |    |
| New payables added this month            |    |
| Subtotal                                 |    |
| Less payments made this month            |    |
| Closing balance for this reporting month | \$ |

**Breakdown of Closing Balance by Age**

|                       |    |
|-----------------------|----|
| Current portion       |    |
| Past due 1-30 days    |    |
| Past due 31-60 days   |    |
| Past due 61-90 days   |    |
| Past due over 90 days |    |
| Total                 | \$ |

For accounts payable more than 30 days past due, explain why payment has not been made:

See Exhibit 8

**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART B - OTHER PAYABLES (contd.)**

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

**Delinquent Post-Petition Payables (excluding taxes and professional fees)**

| Vendor name | Invoice date | Invoice amount | Payment due date |
|-------------|--------------|----------------|------------------|
|             |              |                |                  |
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See Exhibit 9

|   |
|---|
| <b>UST-16, STATEMENT OF POST-PETITION PAYABLES<br/>PART C - ESTIMATED PROFESSIONAL FEES</b> |
|---|

**INSTRUCTIONS:** Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

| Type of professional                                      | Amount of retainer (if applicable) | Fees and expenses from prior months | Fees and expenses added this month | Total estimated fees and expenses at month end |
|---|------------------------------------|-------------------------------------|------------------------------------|--|
| Debtor's counsel  |                                    |                                     |                                    |  |
| Debtor's accountant                                       |                                    |                                     |                                    |  |
| Debtor's other professional (explain)                     |                                    |                                     |                                    |  |
| Trustee's counsel   |                                    |                                     |                                    |  |
| Creditors' Committee Counsel                              |                                    |                                     |                                    |  |
| Creditors' Committee other                                |                                    |                                     |                                    |  |
| Total estimated post-petition professional fees and costs |                                    |                                     |                                    | \$   |

Debtor Northwest Territorial Mint, LLC

Case Number ⇒ 16-11767CMA  
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**UST-17, OTHER INFORMATION**

**INSTRUCTIONS:** Answer each question fully and attach additional sheets if necessary to provide a complete response.

**Yes    No**

| <p><b>Question 1 - Sale or Abandonment of the Debtor's Assets.</b> Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. <i>The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.</i></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><u>Asset Description</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date of Court Approval</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Method of Disposition</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Gross Sales Price</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Net Proceeds Received (&amp;Date)</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Escrow Statement or Auctioneers Report Attached?</u></th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td><td></td><td></td></tr> <tr> <td colspan="6" style="text-align: center; padding-top: 10px;">Total _____</td> </tr> </tbody> </table> <p style="font-size: small;">Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."</p> | <u>Asset Description</u>      | <u>Date of Court Approval</u> | <u>Method of Disposition</u> | <u>Gross Sales Price</u>                 | <u>Net Proceeds Received (&amp;Date)</u>                | <u>Escrow Statement or Auctioneers Report Attached?</u> | 1. |  |                          |                                     |  |  | 2. |  |  |  |  |  | 3. |  |  |  |  |  | 4. |  |  |  |  |  | 5. |  |  |  |  |  | Total _____ |  |  |  |  |  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
|---|-------------------------------|-------------------------------|------------------------------|--|---|---|----|--|--------------------------|-------------------------------------|--|--|----|--|--|--|--|--|----|--|--|--|--|--|----|--|--|--|--|--|----|--|--|--|--|--|-------------|--|--|--|--|--|--------------------------|-------------------------------------|
| <u>Asset Description</u>  | <u>Date of Court Approval</u> | <u>Method of Disposition</u>  | <u>Gross Sales Price</u>     | <u>Net Proceeds Received (&amp;Date)</u> | <u>Escrow Statement or Auctioneers Report Attached?</u> |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| 1.  |                               |                               |                              |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| 2.  |                               |                               |                              |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| 3.  |                               |                               |                              |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| 4.  |                               |                               |                              |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| 5.  |                               |                               |                              |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| Total _____   |                               |                               |                              |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| <p><b>Question 2 - Financing.</b> During the reporting month, did the debtor receive any funds from an outside funding source?</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date of Court Approval</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Amount</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Source of funds</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date Received</u></th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: center; padding-top: 10px;">Total _____</td> </tr> </tbody> </table>   | <u>Date of Court Approval</u> | <u>Amount</u>                 | <u>Source of funds</u>       | <u>Date Received</u>                     | Total _____   |   |    |  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| <u>Date of Court Approval</u>   | <u>Amount</u>                 | <u>Source of funds</u>        | <u>Date Received</u>         |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| Total _____   |                               |                               |                              |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| <p><b>Question 3 - Insider Loans/Capital Contributions.</b> During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date of Court Approval</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Amount</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Source of funds</u></th> <th style="text-align: left; border-bottom: 1px solid black;"><u>Date Received</u></th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: center; padding-top: 10px;">Total _____</td> </tr> </tbody> </table>   | <u>Date of Court Approval</u> | <u>Amount</u>                 | <u>Source of funds</u>       | <u>Date Received</u>                     | Total _____   |   |    |  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| <u>Date of Court Approval</u>   | <u>Amount</u>                 | <u>Source of funds</u>        | <u>Date Received</u>         |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |
| Total _____   |                               |                               |                              |  |   |   |    |  |                          |                                     |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |    |  |  |  |  |  |             |  |  |  |  |  |                          |                                     |

**UST-17, OTHER INFORMATION**

|  | Yes                | No  |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
|--|--------------------|---|---|---|--------------------|---|---|---|--|-------------------------------|--|--|----------------------------------|--|--|--|--|--|--|----|--|--|--|
| <p><b>Question 4 - Insurance and Bond Coverage.</b> Did the debtor renew, modify, or replace any insurance policies during this reporting month?</p> <p><b>Renewals:</b><br/> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%;"><u>Provider</u></td> <td style="width: 33%;"><u>New Premium</u></td> <td style="width: 33%;"><u>Is a Copy Attached to this Report?</u></td> </tr> </table> </p> <p><b>Changes:</b><br/> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%;"><u>Provider</u></td> <td style="width: 33%;"><u>New Premium</u></td> <td style="width: 33%;"><u>Is a Copy Attached to this Report?</u></td> </tr> </table> </p> <p>Were any insurance policies canceled or otherwise terminated for any reason during the reporting month? <i>If yes, explain.</i></p> <p>Were any claims made during this reporting month against the debtor's bond? (Answer "No" if the debtor is not required to have a bond. <i>If yes, explain.</i>)</p>  | <u>Provider</u>    | <u>New Premium</u>                        | <u>Is a Copy Attached to this Report?</u> | <u>Provider</u>                           | <u>New Premium</u> | <u>Is a Copy Attached to this Report?</u> | <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> | <p><input checked="" type="checkbox"/></p> <p><input checked="" type="checkbox"/></p> <p><input checked="" type="checkbox"/></p> <p><input checked="" type="checkbox"/></p> |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| <u>Provider</u>  | <u>New Premium</u> | <u>Is a Copy Attached to this Report?</u> |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| <u>Provider</u>  | <u>New Premium</u> | <u>Is a Copy Attached to this Report?</u> |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| <p><b>Question 5 - Personnel Changes.</b> Complete the following:<br/> <b>See Exhibit 10</b></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;"></th> <th style="width: 20%; text-align: center;">Full-time</th> <th style="width: 20%; text-align: center;">Part-time</th> </tr> </thead> <tbody> <tr> <td>Number of employees at beginning of month</td> <td style="border: 1px solid black; width: 20px;"></td> <td style="border: 1px solid black; width: 20px;"></td> </tr> <tr> <td>Employees added</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td>Employees resigned/terminated</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td>Number employees at end of month</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="text-align: right;"><b>Gross Monthly Payroll and Taxes</b></td> <td colspan="2" style="border: none;"></td> </tr> <tr> <td></td> <td colspan="2" style="text-align: center; border: none;">\$</td> </tr> </tbody> </table> |                    | Full-time                                 | Part-time                                 | Number of employees at beginning of month |                    |   | Employees added   |   |  | Employees resigned/terminated |  |  | Number employees at end of month |  |  | <b>Gross Monthly Payroll and Taxes</b> |  |  |  | \$ |  |  |  |
|  | Full-time          | Part-time                                 |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| Number of employees at beginning of month  |                    |   |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| Employees added  |                    |   |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| Employees resigned/terminated  |                    |   |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| Number employees at end of month   |                    |   |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| <b>Gross Monthly Payroll and Taxes</b>   |                    |   |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
|  | \$                 |   |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| <p><b>Question 6 - Significant Events.</b> Explain any significant new developments during the reporting month.</p> <p style="text-align: center;">See Exhibit 11</p>  |                    |   |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |
| <p><b>Question 7 - Case Progress.</b> Explain what progress the debtor made during the reporting month toward confirmation of a plan of reorganization.</p> <p style="text-align: center;">See Exhibit 11</p>  |                    |   |   |   |                    |   |   |   |  |                               |  |  |                                  |  |  |  |  |  |  |    |  |  |  |



# Exhibits

UST-12 Comparative  
Balance Sheet  
Exhibit 1

| AS of Month Ending                                  | 3/31/2016       | 4/30/2016       | 5/31/2016       | 6/30/2016       | 7/31/2016       | 8/31/2016       | 9/30/2016       | 10/31/2016      | 11/30/2016      | 12/31/2016      |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>ASSETS</b>                                       |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>Current Assets</b>                               |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Cash  | \$ 4,141        | \$ 99,761       | \$ 458,343      | \$ 1,406,521    | \$ 1,389,074    | \$ 1,435,050    | \$ 1,312,505    | \$ 1,188,324    | \$ 450,958      | \$ 602,657      |
| Accounts Receivable (net)                           | \$ -            | \$ 415,311      | \$ 623,434      | \$ 608,077      | \$ 800,142      | \$ 947,532      | \$ 793,038      | \$ 783,246      | \$ 647,938      | \$ 1,083,179    |
| Pre-Petition Accounts Receivable                    | \$ 1,171,291    | \$ 645,434      | \$ 501,492      | \$ 346,611      | \$ 318,434      | \$ 249,374      | \$ 231,982      | \$ 214,653      | \$ 193,835      | \$ 175,433      |
| Inventory - Vault                                   | \$ 1,168,017    | \$ 1,168,017    | \$ 864,558      | \$ 845,681      | \$ 398,862      | \$ 90,772       | \$ -            | \$ -            | \$ -            | \$ -            |
| Inventory Tomball                                   | \$ 840,675      | \$ 840,675      | \$ 840,675      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Inventory   | \$ 3,812,427    | \$ 3,635,066    | \$ 3,456,017    | \$ 3,448,444    | \$ 3,330,179    | \$ 3,097,563    | \$ 3,097,563    | \$ 3,079,337    | \$ 3,035,691    | \$ 2,947,482    |
| Prepaid Expenses                                    | \$ (0)          | \$ 7,090        | \$ 4,103        | \$ 3,638        | \$ 96,080       | \$ 151,799      | \$ 267,560      | \$ 287,720      | \$ 225,729      | \$ 325,836      |
| Legal Receivable                                    | \$ 253,929      | \$ 253,929      | \$ 253,904      | \$ 253,879      | \$ 253,854      | \$ 253,829      | \$ 253,829      | \$ 253,829      | \$ 253,829      | \$ 253,829      |
| Consignment Receivable                              | \$ -            | \$ 2,500        | \$ 35,100       | \$ 34,600       | \$ 44,350       | \$ 43,850       | \$ 46,025       | \$ 40,825       | \$ 35,380       | \$ 34,976       |
| Deposits/Advances                                   | \$ 7,250,481    | \$ 7,067,784    | \$ 7,037,627    | \$ 6,947,451    | \$ 6,630,976    | \$ 6,269,769    | \$ 6,002,502    | \$ 5,847,934    | \$ 4,843,359    | \$ 5,423,393    |
| <b>Total Current Assets</b>                         | \$ 608,418      | \$ 608,418      | \$ 611,643      | \$ 448,598      | \$ 448,598      | \$ 448,598      | \$ 497,972      | \$ 497,972      | \$ 497,972      | \$ 529,352      |
| <b>Fixed Assets</b>                                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Real Property/Building                              | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Equipment   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Accumulated Depreciation                            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| <b>Total Fixed Assets</b>                           | \$ 608,418      | \$ 608,418      | \$ 611,643      | \$ 448,598      | \$ 448,598      | \$ 448,598      | \$ 497,972      | \$ 497,972      | \$ 497,972      | \$ 529,352      |
| Other Assets - Dies                                 | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| <b>TOTAL ASSETS</b>                                 | \$ 7,858,898    | \$ 7,676,202    | \$ 7,649,270    | \$ 7,396,049    | \$ 7,079,574    | \$ 6,718,367    | \$ 6,500,475    | \$ 6,345,727    | \$ 5,341,152    | \$ 5,952,745    |
| <b>LIABILITIES</b>                                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>Post-Petition Liabilities</b>                    |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Accrued Liabilities                                 | \$ -            | \$ 357,785      | \$ 360,614      | \$ 373,580      | \$ 281,585      | \$ 367,084      | \$ 455,594      | \$ 479,412      | \$ 305,181      | \$ 410,067      |
| Accrued Payroll                                     | \$ -            | \$ 66,009       | \$ 143,430      | \$ 42,110       | \$ 115,111      | \$ 48,947       | \$ 52,698       | \$ 72,441       | \$ 31,598       | \$ 73,875       |
| Other Accounts Payable                              | \$ -            | \$ 334,189      | \$ 693,579      | \$ 1,073,714    | \$ 1,348,480    | \$ 1,698,081    | \$ 1,973,350    | \$ 2,221,456    | \$ 2,440,557    | \$ 2,253,630    |
| Trustee and Professional Payable                    | \$ -            | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       |
| Lease Termination Payable                           | \$ -            | \$ 100,000      | \$ 100,000      | \$ 100,000      | \$ 100,000      | \$ 100,000      | \$ 100,000      | \$ 100,000      | \$ 100,000      | \$ 100,000      |
| Environmental Payable                               | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        |
| Segregated Cash per Court Orders                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| DIP Financing                                       | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Environmental Assessment Payable                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Lease Cure Costs Payable                            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Administrative Claims Payable                       | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Customer Deposits                                   | \$ -            | \$ -            | \$ (0)          | \$ (0)          | \$ (0)          | \$ 193,013      | \$ 202,594      | \$ 164,918      | \$ 66,998       | \$ 121,953      |
| <b>Total Post-Petition Liabilities</b>              | \$ -            | \$ 907,983      | \$ 1,347,622    | \$ 1,639,404    | \$ 1,901,710    | \$ 2,463,659    | \$ 2,840,771    | \$ 3,094,761    | \$ 3,000,869    | \$ 3,016,058    |
| <b>Pre-Petition Liabilities</b>                     |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Pre-Petition Lease & Contract Claims                | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Unsecured Debt                                      | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   |
| Pre-Petition A/P                                    | \$ -            | \$ 639          | \$ 639          | \$ 639          | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Priority Debt:                                      |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Taxes   | \$ 72,754       | \$ 72,754       | \$ 72,754       | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Other   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Secured Claims                                      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| <b>Total Pre-Petition Liabilities</b>               | \$ 55,861,962   | \$ 55,862,601   | \$ 55,862,601   | \$ 55,789,847   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   |
| <b>TOTAL LIABILITIES</b>                            | \$ 55,861,962   | \$ 56,770,584   | \$ 57,210,223   | \$ 57,429,250   | \$ 57,690,918   | \$ 58,252,867   | \$ 58,629,979   | \$ 58,883,969   | \$ 58,790,077   | \$ 58,805,266   |
| <b>EQUITY</b>                                       |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Stockholders' Equity (Deficit)                      | \$ (48,003,063) | \$ (49,094,381) | \$ (49,560,953) | \$ (50,033,202) | \$ (50,611,344) | \$ (51,534,500) | \$ (52,129,504) | \$ (52,538,242) | \$ (53,448,925) | \$ (52,852,521) |
| Retained Earnings                                   | \$ (48,003,063) | \$ (49,094,381) | \$ (49,560,953) | \$ (50,033,202) | \$ (50,611,344) | \$ (51,534,500) | \$ (52,129,504) | \$ (52,538,242) | \$ (53,448,925) | \$ (52,852,521) |
| <b>STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b> | \$ 7,858,898    | \$ 7,676,202    | \$ 7,649,270    | \$ 7,396,049    | \$ 7,079,574    | \$ 6,718,367    | \$ 6,500,475    | \$ 6,345,727    | \$ 5,341,152    | \$ 5,952,745    |

**UST-12 Comparative  
Balance Sheet  
Exhibit 1**

| AS of Month Ending                                  | 1/31/2017       | 2/28/2017       | 3/31/2017       | 4/30/2017       | 5/31/2017       | 6/30/2017       | 7/31/2017       | 8/31/2017       | 9/30/2017       | 10/31/2017      | 11/30/2017      | 12/31/2017      |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>ASSETS</b>                                       |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>Current Assets</b>                               |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Cash  | \$ 453,133      | \$ 409,719      | \$ 370,028      | \$ 304,269      | \$ 195,888      | \$ 249,670      | \$ 282,511      | \$ 417,915      | \$ 80,694       | \$ 170,777      | \$ 81,525       | \$ 47,104       |
| Accounts Receivable (net)                           | \$ 1,056,426    | \$ 997,280      | \$ 923,337      | \$ 1,018,078    | \$ 1,007,896    | \$ 946,513      | \$ 883,087      | \$ 886,876      | \$ 765,976      | \$ 641,031      | \$ 758,654      | \$ 495,870      |
| Pre-Petition Accounts Receivable                    | \$ 175,433      | \$ 175,433      | \$ 175,433      | \$ 175,433      | \$ 175,433      | \$ 175,433      | \$ 25,000       | \$ 23,200       | \$ 20,234       | \$ 70,397       | \$ 70,397       | \$ 70,397       |
| Inventory - Vault                                   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Inventory Tomball                                   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Inventory   | \$ 2,947,482    | \$ 3,118,433    | \$ 2,176,101    | \$ 2,176,101    | \$ 1,784,777    | \$ 1,825,046    | \$ 1,885,075    | \$ 1,932,929    | \$ 1,882,466    | \$ 1,818,612    | \$ 1,822,055    | \$ 1,646,513    |
| Prepaid Expenses                                    | \$ 323,852      | \$ 253,266      | \$ 376,678      | \$ 224,053      | \$ 235,135      | \$ 171,464      | \$ 99,155       | \$ 254,186      | \$ 136,592      | \$ 149,281      | \$ 89,113       | \$ 37,613       |
| Legal Receivable                                    | \$ 253,829      | \$ 253,804      | \$ 253,804      | \$ 253,804      | \$ 253,804      | \$ 235,804      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Consignment Receivable                              | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Deposits/Advances                                   | \$ 37,576       | \$ 34,800       | \$ 39,300       | \$ 42,463       | \$ 40,920       | \$ 87,110       | \$ 134,122      | \$ 94,388       | \$ 93,607       | \$ 99,511       | \$ 92,607       | \$ 40,465       |
| Total Current Assets                                | \$ 5,247,730    | \$ 5,242,736    | \$ 4,314,681    | \$ 4,194,202    | \$ 3,693,853    | \$ 3,691,040    | \$ 3,308,950    | \$ 3,609,494    | \$ 2,979,569    | \$ 2,949,609    | \$ 2,914,351    | \$ 2,337,962    |
| <b>Fixed Assets</b>                                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Real Property/Building                              | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Equipment   | \$ 545,130      | \$ 545,130      | \$ 549,333      | \$ 585,144      | \$ 585,429      | \$ 595,061      | \$ 595,061      | \$ 595,311      | \$ 595,516      | \$ 595,516      | \$ 595,793      | \$ 595,793      |
| Accumulated Depreciation                            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Total Fixed Assets                                  | \$ 545,130      | \$ 545,130      | \$ 549,333      | \$ 585,144      | \$ 585,429      | \$ 595,061      | \$ 595,061      | \$ 595,311      | \$ 595,516      | \$ 595,516      | \$ 595,793      | \$ 595,793      |
| Other Assets - Dies                                 | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| <b>TOTAL ASSETS</b>                                 | \$ 5,792,861    | \$ 5,787,866    | \$ 4,864,014    | \$ 4,779,345    | \$ 4,279,282    | \$ 4,286,101    | \$ 3,904,011    | \$ 4,204,805    | \$ 3,575,086    | \$ 3,545,125    | \$ 3,510,144    | \$ 2,933,755    |
| <b>LIABILITIES</b>                                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>Post-Petition Liabilities</b>                    |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Accrued Liabilities                                 | \$ 440,870      | \$ 405,832      | \$ 517,036      | \$ 519,646      | \$ 584,640      | \$ 348,703      | \$ 254,034      | \$ 270,934      | \$ 77,416       | \$ 86,883       | \$ 147,717      | \$ 180,813      |
| Accrued Payroll                                     | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Other Accounts Payable                              | \$ 89,039       | \$ 73,182       | \$ 94,423       | \$ 91,605       | \$ 100,149      | \$ 153,425      | \$ 174,859      | \$ 124,423      | \$ 217,717      | \$ 206,580      | \$ 45,149       | \$ 39,007       |
| Trustee and Professional Payable                    | \$ 2,490,392    | \$ 2,728,050    | \$ 3,096,203    | \$ 3,296,613    | \$ 3,428,438    | \$ 3,641,587    | \$ 3,741,323    | \$ 3,977,498    | \$ 4,091,921    | \$ 4,146,502    | \$ 4,149,968    | \$ 4,301,904    |
| Lease Termination Payable                           | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       |
| Environmental Payable                               | \$ 100,000      | \$ 100,000      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Segregated Cash per Court Orders                    | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      | \$ 132,392      |
| DIP Financing                                       | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ 209,173      | \$ 232,949      | \$ 296,621      | \$ 284,258      | \$ 422,047      | \$ 652,636      | \$ 545,199      |
| Environmental Assessment Payable                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Lease Cure Costs Payable                            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Administrative Claims Payable                       | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Customer Deposits                                   | \$ 141,985      | \$ 156,111      | \$ 262,486      | \$ 201,634      | \$ 165,910      | \$ 185,565      | \$ 110,606      | \$ 375,484      | \$ 97,028       | \$ 153,599      | \$ 169,343      | \$ 222,069      |
| Total Post-Petition Liabilities                     | \$ 3,444,678    | \$ 3,645,566    | \$ 4,152,540    | \$ 4,291,890    | \$ 4,461,529    | \$ 4,720,845    | \$ 4,696,163    | \$ 5,227,352    | \$ 4,986,819    | \$ 5,282,183    | \$ 5,394,190    | \$ 5,541,592    |
| <b>Pre-Petition Liabilities</b>                     |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Pre-Petition Lease & Contract Claims                | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Unsecured Debt                                      | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   |
| Pre-Petition A/P                                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Priority Debt:                                      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Taxes   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Other   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Secured Claims                                      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Total Pre-Petition Liabilities                      | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   |
| <b>TOTAL LIABILITIES</b>                            | \$ 59,233,886   | \$ 59,434,774   | \$ 59,941,748   | \$ 60,081,098   | \$ 60,250,737   | \$ 60,510,053   | \$ 60,485,371   | \$ 61,016,560   | \$ 60,776,027   | \$ 61,071,391   | \$ 61,183,398   | \$ 61,330,800   |
| <b>EQUITY</b>                                       |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Stockholders' Equity (Deficit)                      | \$ (53,441,025) | \$ (53,646,908) | \$ (55,077,734) | \$ (55,301,752) | \$ (55,971,455) | \$ (56,223,952) | \$ (56,581,360) | \$ (56,811,755) | \$ (57,200,942) | \$ (57,526,266) | \$ (57,673,254) | \$ (58,397,045) |
| Retained Earnings                                   | \$ (53,441,025) | \$ (53,646,908) | \$ (55,077,734) | \$ (55,301,752) | \$ (55,971,455) | \$ (56,223,952) | \$ (56,581,360) | \$ (56,811,755) | \$ (57,200,942) | \$ (57,526,266) | \$ (57,673,254) | \$ (58,397,045) |
| <b>STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b> | \$ 5,792,861    | \$ 5,787,866    | \$ 4,864,014    | \$ 4,779,345    | \$ 4,279,282    | \$ 4,286,101    | \$ 3,904,011    | \$ 4,204,805    | \$ 3,575,086    | \$ 3,545,125    | \$ 3,510,144    | \$ 2,933,755    |
|   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
|   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
|   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |

UST-12 Comparative  
Balance Sheet  
Exhibit 1

| AS of Month Ending                                  | 1/31/2018       | 2/28/2018       | 3/31/2018       | 4/30/2018       | 5/31/2018       | 6/30/2018       | 7/31/2018       | 8/31/2018       | 9/30/2018       | 10/31/2018      | 11/30/2018      | 12/31/2018      |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>ASSETS</b>                                       |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>Current Assets</b>                               |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Cash  | \$ 37,295       | \$ 244,355      | \$ 104,115      | \$ 1,580,974    | \$ 2,441,073    | \$ 2,742,364    | \$ 2,929,344    | \$ 2,804,741    | \$ 2,744,378    | \$ 2,389,183    | \$ 2,358,575    | \$ 2,212,780    |
| Accounts Receivable (net)                           | \$ 443,219      | \$ 279,569      | \$ 276,254      | \$ 162,982      | \$ 153,026      | \$ 148,202      | \$ 98,828       | \$ 81,205       | \$ 80,093       | \$ 77,869       | \$ 77,869       | \$ 61,655       |
| Pre-Petition Accounts Receivable                    | \$ 70,397       | \$ 65,397       | \$ 65,397       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       |
| Inventory - Vault                                   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Inventory Tomball                                   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Inventory   | \$ 1,570,749    | \$ 1,525,749    | \$ 1,480,749    | \$ 400,000      | \$ 400,000      | \$ 400,000      | \$ 370,000      | \$ 354,624      | \$ 354,624      | \$ 354,624      | \$ 354,624      | \$ 354,624      |
| Prepaid Expenses                                    | \$ 31,528       | \$ 23,425       | \$ 27,477       | \$ 27,793       | \$ 21,119       | \$ 17,320       | \$ 11,547       | \$ 5,773        | \$ -            | \$ -            | \$ -            | \$ -            |
| Legal Receivable                                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Consignment Receivable                              | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Deposits/Advances                                   | \$ 40,265       | \$ 42,100       | \$ 39,701       | \$ 23,137       | \$ 23,137       | \$ 223,137      | \$ 14,107       | \$ 14,107       | \$ 25,000       | \$ 25,000       | \$ 25,000       | \$ 13,172       |
| Total Current Assets                                | \$ 2,193,454    | \$ 2,180,595    | \$ 1,993,693    | \$ 2,208,885    | \$ 3,052,354    | \$ 3,570,023    | \$ 3,462,826    | \$ 3,299,449    | \$ 3,232,484    | \$ 2,860,675    | \$ 2,830,067    | \$ 2,656,230    |
| <b>Fixed Assets</b>                                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Real Property/Building                              | \$ 595,793      | \$ 595,793      | \$ 595,793      | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 10,825       | \$ 8,625        | \$ 8,250        | \$ 8,250        | \$ 7,125        |
| Equipment   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Accumulated Depreciation                            | \$ 595,793      | \$ 595,793      | \$ 595,793      | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 10,825       | \$ 8,625        | \$ 8,250        | \$ 8,250        | \$ 7,125        |
| Total Fixed Assets                                  | \$ -            | \$ -            | \$ -            | \$ 1,400,000    | \$ 500,000      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Other Assets - Dies                                 | \$ 2,789,247    | \$ 2,776,388    | \$ 2,589,485    | \$ 3,658,885    | \$ 3,602,354    | \$ 3,620,023    | \$ 3,512,826    | \$ 3,310,275    | \$ 3,241,109    | \$ 2,868,925    | \$ 2,838,318    | \$ 2,663,355    |
| <b>TOTAL ASSETS</b>                                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>LIABILITIES</b>                                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>Post-Petition Liabilities</b>                    |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Accrued Liabilities                                 | \$ 286,561      | \$ 303,787      | \$ 239,554      | \$ 29,091       | \$ 33,199       | \$ 25,235       | \$ 27,112       | \$ 20,561       | \$ 20,808       | \$ 2,989        | \$ 2,989        | \$ 2,989        |
| Accrued Payroll                                     | \$ 30,525       | \$ 27,815       | \$ 11,815       | \$ 123          | \$ 2,302        | \$ 2,905        | \$ 123          | \$ 123          | \$ 123          | \$ 174          | \$ 110          | \$ 110          |
| Other Accounts Payable                              | \$ 254,629      | \$ 293,881      | \$ 204,773      | \$ 88,993       | \$ 111,377      | \$ 97,282       | \$ 114,637      | \$ 141,184      | \$ 144,818      | \$ 4,547        | \$ (5,528)      | \$ 715          |
| Trustee and Professional Payable                    | \$ 4,471,770    | \$ 4,631,116    | \$ 4,756,398    | \$ 4,846,752    | \$ 4,996,025    | \$ 5,215,910    | \$ 5,345,234    | \$ 5,440,352    | \$ 5,476,057    | \$ 5,532,932    | \$ 5,647,004    | \$ 5,726,817    |
| Lease Termination Payable                           | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ 50,000       | \$ -            | \$ -            | \$ -            |
| Environmental Payable                               | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Segregated Cash per Court Orders                    | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        |
| DIP Financing                                       | \$ 231,637      | \$ 130,898      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Environmental Assessment Payable                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Lease Cure Costs Payable                            | \$ 150,000      | \$ 150,000      | \$ 150,000      | \$ 150,000      | \$ 150,000      | \$ 150,000      | \$ 150,000      | \$ 84,422       | \$ 84,422       | \$ -            | \$ -            | \$ -            |
| Administrative Claims Payable                       | \$ -            | \$ -            | \$ -            | \$ 1,179,905    | \$ 1,167,405    | \$ 1,167,405    | \$ 1,167,405    | \$ 1,044,905    | \$ 1,044,905    | \$ 204,914      | \$ 204,914      | \$ 18,500       |
| Customer Deposits                                   | \$ 138,980      | \$ 335,105      | \$ 309,275      | \$ 21,285       | \$ 19,785       | \$ 19,785       | \$ 19,785       | \$ 19,785       | \$ 19,785       | \$ 18,470       | \$ 18,470       | \$ -            |
| Total Post-Petition Liabilities                     | \$ 5,620,636    | \$ 5,929,136    | \$ 5,728,349    | \$ 6,372,683    | \$ 6,536,628    | \$ 6,735,056    | \$ 6,880,830    | \$ 6,807,866    | \$ 6,847,451    | \$ 5,780,560    | \$ 5,883,193    | \$ 5,764,365    |
| <b>Pre-Petition Liabilities</b>                     |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Pre-Petition Lease & Contract Claims                | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Unsecured Debt                                      | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   |
| Pre-Petition A/P                                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Priority Debt:                                      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Taxes   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Other   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Secured Claims                                      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Total Pre-Petition Liabilities                      | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,928,535   | \$ 55,929,432   | \$ 55,930,343   |
| <b>TOTAL LIABILITIES</b>                            | \$ 61,409,844   | \$ 61,718,344   | \$ 61,517,557   | \$ 62,161,891   | \$ 62,325,836   | \$ 62,524,264   | \$ 62,670,038   | \$ 62,597,074   | \$ 62,636,659   | \$ 61,709,095   | \$ 61,812,625   | \$ 61,694,708   |
| <b>EQUITY</b>                                       |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Stockholders' Equity (Deficit)                      | \$ (58,620,598) | \$ (58,941,956) | \$ (58,928,072) | \$ (58,503,006) | \$ (58,723,482) | \$ (58,904,241) | \$ (59,157,212) | \$ (59,286,799) | \$ (59,395,550) | \$ (58,840,170) | \$ (58,974,307) | \$ (59,031,353) |
| Retained Earnings                                   | \$ (58,620,598) | \$ (58,941,956) | \$ (58,928,072) | \$ (58,503,006) | \$ (58,723,482) | \$ (58,904,241) | \$ (59,157,212) | \$ (59,286,799) | \$ (59,395,550) | \$ (58,840,170) | \$ (58,974,307) | \$ (59,031,353) |
| Total Stockholders' Equity (Deficit)                | \$ (58,620,598) | \$ (58,941,956) | \$ (58,928,072) | \$ (58,503,006) | \$ (58,723,482) | \$ (58,904,241) | \$ (59,157,212) | \$ (59,286,799) | \$ (59,395,550) | \$ (58,840,170) | \$ (58,974,307) | \$ (59,031,353) |
| <b>STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b> | \$ 2,789,246    | \$ 2,776,388    | \$ 2,589,485    | \$ 3,658,885    | \$ 3,602,354    | \$ 3,620,023    | \$ 3,512,826    | \$ 3,310,275    | \$ 3,241,109    | \$ 2,868,925    | \$ 2,838,318    | \$ 2,663,355    |

UST-12 Comparative  
Balance Sheet  
Exhibit 1

| AS of Month Ending                                  | 1/31/2019       | 2/28/2019       | 3/31/2019       | 4/30/2018       | 5/31/2019       | 6/30/2019       | 7/31/2019       | 8/31/2019       | 9/30/2019       | 10/31/2019      | 11/30/2019      | 12/31/2019      |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>ASSETS</b>                                       |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>Current Assets</b>                               |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Cash  | \$ 2,203,663    | \$ 2,187,652    | \$ 2,199,183    | \$ 2,169,554    | \$ 2,169,399    | \$ 2,160,058    | \$ 2,162,788    | \$ 2,270,342    | \$ 2,272,638    | \$ 496,504      | \$ 520,059      | \$ 370,821      |
| Accounts Receivable (net)                           | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ 58,397       | \$ -            |
| Pre-Petition Accounts Receivable                    | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ 14,000       | \$ -            |
| Inventory - Vault                                   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Inventory Tomball                                   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Inventory   | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ 70,000       | \$ -            |
| Prepaid Expenses                                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Legal Receivable                                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Consignment Receivable                              | \$ 6,730        | \$ 6,730        | \$ 6,730        | \$ 3,922        | \$ 800          | \$ 800          | \$ 800          | \$ 800          | \$ 800          | \$ 800          | \$ 800          | \$ -            |
| Deposits/Advances                                   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Total Current Assets                                | \$ 2,352,790    | \$ 2,336,780    | \$ 2,348,311    | \$ 2,315,873    | \$ 2,312,596    | \$ 2,303,255    | \$ 2,305,985    | \$ 2,343,539    | \$ 2,345,035    | \$ 568,901      | \$ 592,456      | \$ 370,821      |
| <b>Fixed Assets</b>                                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Real Property/Building                              | \$ 7,125        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ -            | \$ -            | \$ -            | \$ -            |
| Equipment   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Accumulated Depreciation                            | \$ 7,125        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ 4,804        | \$ -            | \$ -            | \$ -            | \$ -            |
| Total Fixed Assets                                  | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Other Assets - Dies                                 | \$ 2,359,915    | \$ 2,341,584    | \$ 2,353,115    | \$ 2,320,677    | \$ 2,317,400    | \$ 2,308,059    | \$ 2,310,789    | \$ 2,343,539    | \$ 2,345,035    | \$ 568,901      | \$ 592,456      | \$ 370,821      |
| <b>TOTAL ASSETS</b>                                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>LIABILITIES</b>                                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| <b>Post-Petition Liabilities</b>                    |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Accrued Liabilities                                 | \$ 2,989        | \$ 2,989        | \$ 2,989        | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Accrued Payroll                                     | \$ 110          | \$ 110          | \$ 110          | \$ 110          | \$ 110          | \$ 110          | \$ 110          | \$ 110          | \$ 110          | \$ 110          | \$ 110          | \$ -            |
| Other Accounts Payable                              | \$ 6,526        | \$ 7,135        | \$ 10,494       | \$ -            | \$ 6,526        | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Trustee and Professional Payable                    | \$ 5,829,303    | \$ 5,874,101    | \$ 5,943,695    | \$ 5,966,646    | \$ 5,988,307    | \$ 6,009,326    | \$ 6,035,580    | \$ 6,070,509    | \$ 6,090,079    | \$ 4,383,951    | \$ 4,396,274    | \$ 4,257,490    |
| Lease Termination Payable                           | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Environmental Payable                               | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Segregated Cash per Court Orders                    | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ 6,534        | \$ -            |
| DIP Financing                                       | \$ 8,700        | \$ 489          | \$ 489          | \$ 489          | \$ 489          | \$ 489          | \$ 489          | \$ 489          | \$ 489          | \$ -            | \$ -            | \$ -            |
| Environmental Assessment Payable                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Lease Cure Costs Payable                            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Administrative Claims Payable                       | \$ 12,300       | \$ 9,300        | \$ 9,300        | \$ 9,300        | \$ 9,300        | \$ 9,300        | \$ 9,300        | \$ 9,300        | \$ 9,300        | \$ 9,300        | \$ 9,300        | \$ -            |
| Customer Deposits                                   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Total Post-Petition Liabilities                     | \$ 5,866,462    | \$ 5,900,658    | \$ 5,973,611    | \$ 5,983,079    | \$ 6,011,266    | \$ 6,025,759    | \$ 6,052,013    | \$ 6,086,942    | \$ 6,106,512    | \$ 4,399,785    | \$ 4,396,274    | \$ 4,257,490    |
| <b>Pre-Petition Liabilities</b>                     |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Pre-Petition Lease & Contract Claims                | \$ 147,866      | \$ 156,475      | \$ 157,488      | \$ 158,604      | \$ 159,735      | \$ 160,848      | \$ 161,979      | \$ 163,126      | \$ 164,291      | \$ 164,291      | \$ 164,291      | \$ 164,291      |
| Unsecured Debt                                      | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   | \$ 55,789,208   |
| Pre-Petition A/P                                    | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Priority Debt:                                      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Taxes   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Other   | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Secured Claims                                      | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            | \$ -            |
| Total Pre-Petition Liabilities                      | \$ 55,937,074   | \$ 55,945,683   | \$ 55,946,696   | \$ 55,947,812   | \$ 55,948,943   | \$ 55,950,056   | \$ 55,962,068   | \$ 55,963,215   | \$ 55,964,379   | \$ 55,964,379   | \$ 55,953,499   | \$ 55,953,499   |
| <b>TOTAL LIABILITIES</b>                            | \$ 61,803,536   | \$ 61,846,341   | \$ 61,920,307   | \$ 61,930,891   | \$ 61,960,208   | \$ 61,975,815   | \$ 62,014,080   | \$ 62,050,157   | \$ 62,070,892   | \$ 60,364,164   | \$ 60,349,773   | \$ 60,210,989   |
| <b>EQUITY</b>                                       |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |
| Stockholders' Equity (Deficit)                      | \$ (59,443,621) | \$ (59,504,757) | \$ (59,567,193) | \$ (59,610,214) | \$ (59,642,808) | \$ (59,667,756) | \$ (59,703,291) | \$ (59,706,618) | \$ (59,725,857) | \$ (59,795,263) | \$ (59,757,317) | \$ (59,840,168) |
| Retained Earnings                                   | \$ (59,443,621) | \$ (59,504,757) | \$ (59,567,193) | \$ (59,610,214) | \$ (59,642,808) | \$ (59,667,756) | \$ (59,703,291) | \$ (59,706,618) | \$ (59,725,857) | \$ (59,795,263) | \$ (59,757,317) | \$ (59,840,168) |
| <b>STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b> | \$ 2,359,915    | \$ 2,341,584    | \$ 2,353,115    | \$ 2,320,677    | \$ 2,317,400    | \$ 2,308,059    | \$ 2,310,789    | \$ 2,343,539    | \$ 2,345,035    | \$ 568,901      | \$ 592,456      | \$ 370,821      |
|   | (0.00)          | 0.00            | 0.00            | 0.00            | -               | -               | -               | (0.00)          | -               | (0.00)          | 0.00            | 0.00            |

UST-12 Comparative  
Balance Sheet  
Exhibit 1

| AS of Month Ending                     | 1/31/2020              | 2/29/2020              | 3/31/2020              | 4/30/2020              | 5/31/2020              |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| <b>ASSETS</b>                          |                        |                        |                        |                        |                        |
| <b>Current Assets</b>                  |                        |                        |                        |                        |                        |
| Cash                                   | \$ 350,146             | \$ 350,106             | \$ 349,922             | \$ 349,232             | \$ 349,192             |
| Accounts Receivable (net)              | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Pre-Petition Accounts Receivable       | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Inventory - Vault                      | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Inventory Toriball                     | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Inventory                              | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Prepaid Expenses                       | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Legal Receivable                       | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Consignment Receivable                 | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Deposits/Advances                      | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| <b>Total Current Assets</b>            | <b>\$ 350,146</b>      | <b>\$ 350,106</b>      | <b>\$ 349,922</b>      | <b>\$ 349,232</b>      | <b>\$ 349,192</b>      |
| <b>Fixed Assets</b>                    |                        |                        |                        |                        |                        |
| Real Property/Building                 | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Equipment                              | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Accumulated Depreciation               | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Total Fixed Assets                     | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Other Assets - Dies                    | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| <b>TOTAL ASSETS</b>                    | <b>\$ 350,146</b>      | <b>\$ 350,106</b>      | <b>\$ 349,922</b>      | <b>\$ 349,232</b>      | <b>\$ 349,192</b>      |
| <b>LIABILITIES</b>                     |                        |                        |                        |                        |                        |
| <b>Post-Petition Liabilities</b>       |                        |                        |                        |                        |                        |
| Accrued Liabilities                    | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Accrued Payroll                        | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Other Accounts Payable                 | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Trustee and Professional Payable       | \$ 4,269,620           | \$ 4,279,393           | \$ 4,282,253           | \$ 4,286,164           | \$ 4,290,303           |
| Lease Termination Payable              | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Environmental Payable                  | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Segregated Cash per Court Orders       | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| DJP Financing                          | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Environmental Assessment Payable       | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Lease Cure Costs Payable               | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Administrative Claims Payable          | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Customer Deposits                      | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| <b>Total Post-Petition Liabilities</b> | <b>\$ 4,269,620</b>    | <b>\$ 4,279,393</b>    | <b>\$ 4,282,253</b>    | <b>\$ 4,286,164</b>    | <b>\$ 4,290,303</b>    |
| <b>Pre-Petition Liabilities</b>        |                        |                        |                        |                        |                        |
| Pre-Petition Lease & Contract Claims   | \$ 164,291             | \$ 164,291             | \$ 164,291             | \$ 164,291             | \$ 164,291             |
| Unsecured Debt                         | \$ 55,789,208          | \$ 55,789,208          | \$ 55,789,208          | \$ 55,789,208          | \$ 55,789,208          |
| Pre-Petition A/P                       | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Priority Debt:                         |                        |                        |                        |                        |                        |
| Taxes                                  | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Other                                  | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| Secured Claims                         | \$ -                   | \$ -                   | \$ -                   | \$ -                   | \$ -                   |
| <b>Total Pre-Petition Liabilities</b>  | <b>\$ 55,953,499</b>   | <b>\$ 55,953,499</b>   | <b>\$ 55,953,499</b>   | <b>\$ 55,953,499</b>   | <b>\$ 55,953,499</b>   |
| <b>TOTAL LIABILITIES</b>               | <b>\$ 60,223,119</b>   | <b>\$ 60,232,892</b>   | <b>\$ 60,235,752</b>   | <b>\$ 60,239,663</b>   | <b>\$ 60,243,802</b>   |
| <b>EQUITY</b>                          |                        |                        |                        |                        |                        |
| Stockholders' Equity (Deficit)         | \$ (59,872,972)        | \$ (59,882,786)        | \$ (59,885,829)        | \$ (59,890,431)        | \$ (59,894,609)        |
| Retained Earnings                      | \$ (59,872,972)        | \$ (59,882,786)        | \$ (59,885,829)        | \$ (59,890,431)        | \$ (59,894,609)        |
| <b>STOCKHOLDERS' EQUITY (DEFICIT)</b>  | <b>\$ (59,872,972)</b> | <b>\$ (59,882,786)</b> | <b>\$ (59,885,829)</b> | <b>\$ (59,890,431)</b> | <b>\$ (59,894,609)</b> |
| <b>PARTNERS' INVESTMENT</b>            | <b>\$ 350,146</b>      | <b>\$ 350,106</b>      | <b>\$ 349,922</b>      | <b>\$ 349,232</b>      | <b>\$ 349,192</b>      |
|  | 0.00                   | 0.00                   | 0.00                   | 0.00                   | 0.00                   |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|  | 2016         |              |              |              |              |              |              |              |              |  |  |  |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--|--|--|
|  | April        | May          | June         | July         | August       | September    | October      | November     | December     |  |  |  |
| <b>For the month of</b>                  |              |              |              |              |              |              |              |              |              |  |  |  |
| <b>CORE OPERATIONS</b>                   |              |              |              |              |              |              |              |              |              |  |  |  |
| Core Operating Sales                     | \$ 1,730,158 | \$ 1,573,678 | \$ 1,140,785 | \$ 974,877   | \$ 1,299,110 | \$ 984,163   | \$ 1,123,048 | \$ 1,048,317 | \$ 1,014,662 |  |  |  |
| Asset Sales - Junk Scrap                 | \$ -         | \$ 47,428    | \$ -         | \$ -         | \$ -         | \$ 294       | \$ 17,579    | \$ -         | \$ 1,101     |  |  |  |
| Asset Sales - Office Equipment           | \$ -         | \$ -         | \$ -         | \$ -         | \$ 5,645     | \$ 730       | \$ 2,350     | \$ 14,500    | \$ 300       |  |  |  |
| Less: Returns and Allowances             | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |  |  |  |
| <b>Net Sales</b>                         | \$ 1,730,158 | \$ 1,621,106 | \$ 1,140,785 | \$ 974,877   | \$ 1,304,755 | \$ 985,187   | \$ 1,142,977 | \$ 1,062,817 | \$ 1,016,063 |  |  |  |
| <b>Cost of Goods Sold</b>                |              |              |              |              |              |              |              |              |              |  |  |  |
| Cost of Goods Sold - Materials/Packaging | \$ (214,611) | \$ (326,531) | \$ (180,782) | \$ (210,867) | \$ (196,724) | \$ (278,205) | \$ (301,684) | \$ (269,118) | \$ (152,389) |  |  |  |
| Cost of Goods Sold - Shipping            | \$ (73,678)  | \$ (82,151)  | \$ (77,236)  | \$ (48,806)  | \$ (14,876)  | \$ (20,416)  | \$ (24,640)  | \$ (32,358)  | \$ (22,173)  |  |  |  |
| Inventory Adjustment                     | \$ 27,180    | \$ (239,283) | \$ (50,344)  | \$ (118,265) | \$ (232,615) | \$ -         | \$ (18,226)  | \$ (43,646)  | \$ (88,208)  |  |  |  |
| Salary & Wages - Direct Labor            | \$ (391,019) | \$ (288,390) | \$ (289,697) | \$ (366,995) | \$ (322,280) | \$ (293,552) | \$ (285,335) | \$ (316,079) | \$ (299,873) |  |  |  |
| Benefits/Payroll Taxes - Direct Labor    | \$ (81,265)  | \$ (65,828)  | \$ (39,958)  | \$ (86,684)  | \$ (52,956)  | \$ (27,117)  | \$ (41,787)  | \$ (35,115)  | \$ (54,838)  |  |  |  |
| Royalties                                | \$ (4,643)   | \$ (6,224)   | \$ (10,012)  | \$ (9,781)   | \$ (11,036)  | \$ (12,943)  | \$ (11,946)  | \$ (8,303)   | \$ (9,210)   |  |  |  |
| Contra Expense sale of FW Vault          | \$ -         | \$ 60,692    | \$ 43,387    | \$ 86,189    | \$ 70,272    | \$ -         | \$ -         | \$ -         | \$ -         |  |  |  |
| <b>Total Cost of Goods Sold</b>          | \$ (738,035) | \$ (947,715) | \$ (604,640) | \$ (755,209) | \$ (760,215) | \$ (632,232) | \$ (683,618) | \$ (704,619) | \$ (626,691) |  |  |  |
| <b>GROSS MARGIN</b>                      | \$ 992,123   | \$ 673,391   | \$ 536,145   | \$ 219,668   | \$ 544,540   | \$ 352,955   | \$ 459,358   | \$ 358,198   | \$ 389,372   |  |  |  |
| <b>Gross Profit Margin</b>               | 57%          | 42%          | 47%          | 23%          | 42%          | 36%          | 40%          | 34%          | 38%          |  |  |  |
| <b>Operating Expenses:</b>               |              |              |              |              |              |              |              |              |              |  |  |  |
| Officers Salaries                        | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |  |  |  |
| Sales Salaries and Wages                 | \$ 83,435    | \$ 84,815    | \$ 105,628   | \$ 89,011    | \$ 100,995   | \$ 135,214   | \$ 134,912   | \$ 85,069    | \$ 109,932   |  |  |  |
| Sales Benefits/Payroll Taxes             | \$ 22,724    | \$ 19,881    | \$ 15,336    | \$ 19,461    | \$ 18,717    | \$ 18,145    | \$ 17,845    | \$ 10,628    | \$ 19,855    |  |  |  |
| Salaries and Wages/Contract Labor - G&A  | \$ 145,980   | \$ 122,340   | \$ 111,212   | \$ 113,314   | \$ 108,968   | \$ 143,518   | \$ 112,116   | \$ 107,513   | \$ 154,013   |  |  |  |
| Employee Benefits/Payroll Taxes/G&A      | \$ 41,479    | \$ 29,763    | \$ 18,097    | \$ 37,463    | \$ 30,299    | \$ 29,055    | \$ 33,255    | \$ 28,458    | \$ 36,978    |  |  |  |
| Insurance                                | \$ 3,528     | \$ 7,683     | \$ 8,502     | \$ 756       | \$ 5,904     | \$ 6,809     | \$ 7,581     | \$ 5,963     | \$ 6,664     |  |  |  |
| Rent                                     | \$ 89,090    | \$ 75,740    | \$ 80,749    | \$ 80,471    | \$ 80,229    | \$ 68,235    | \$ 66,008    | \$ 68,248    | \$ 67,087    |  |  |  |
| Sales Tax Expense                        | \$ 22,000    | \$ 38,000    | \$ 32,000    | \$ 20,000    | \$ 20,000    | \$ 10,000    | \$ 10,000    | \$ 10,000    | \$ 10,000    |  |  |  |
| Utilities/Telecom                        | \$ 39,060    | \$ 58,694    | \$ 39,947    | \$ 51,950    | \$ 45,721    | \$ 45,359    | \$ 47,797    | \$ 32,536    | \$ 33,333    |  |  |  |
| Taxes & Licenses                         | \$ 8,180     | \$ 9,647     | \$ 9,893     | \$ 15,977    | \$ 14,845    | \$ 6,575     | \$ 12,345    | \$ 8,171     | \$ 12,275    |  |  |  |
| DJP Financing Fees                       | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |  |  |  |
| General & Administrative                 | \$ 91,393    | \$ 49,526    | \$ 51,796    | \$ 54,404    | \$ 53,146    | \$ 59,221    | \$ 105,452   | \$ 51,724    | \$ 67,919    |  |  |  |
| <b>Total Operating Expenses</b>          | \$ 546,870   | \$ 496,088   | \$ 473,160   | \$ 482,807   | \$ 478,823   | \$ 522,132   | \$ 547,312   | \$ 408,311   | \$ 518,058   |  |  |  |
| <b>NET OPERATING PROFIT (LOSS)</b>       | \$ 445,252   | \$ 177,302   | \$ 62,984    | \$ (263,139) | \$ 65,717    | \$ (169,177) | \$ (87,954)  | \$ (50,112)  | \$ (128,686) |  |  |  |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|   | 2016         |              |              |              |              |              |              |              |              |              |              |              |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|   | April        | May          | June         | July         | August       | September    | October      | November     | December     |              |              |              |
| <b>For the month of</b>                             |              |              |              |              |              |              |              |              |              |              |              |              |
| <b>RESTRUCTURING OPERATIONS</b>                     |              |              |              |              |              |              |              |              |              |              |              |              |
| <b>Bullion:</b>                                     |              |              |              |              |              |              |              |              |              |              |              |              |
| Inventory Valuation Reserve for Selling Costs 20%   | \$ -         | \$ (60,692)  | \$ (43,387)  | \$ (86,189)  | \$ (70,272)  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Commissions paid on sale of Fed Way Vault           | \$ -         | \$ (15,173)  | \$ -         | \$ -         | \$ -         | \$ (94)      | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Bullion Refund Checks                               | \$ (81,314)  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| <b>Pre-Petition Expenses:</b>                       |              |              |              |              |              |              |              |              |              |              |              |              |
| HealthCare -- Medical/Dental/Vision Insurance       | \$ -         | \$ (63,453)  | \$ (6,284)   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Labor Pre-petition Credit Card Charge Backs         | \$ (328,064) | \$ (9,523)   | \$ (3,110)   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Chargeback from UPS                                 | \$ (71,723)  | \$ (642)     | \$ (1,395)   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| 2015 Federal Way CAM                                | \$ -         | \$ -         | \$ -         | \$ (4,279)   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Pre-petition travel                                 | \$ (2,699)   | \$ -         | \$ -         | \$ (5,266)   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Environmental Clean up - Auburn                     | \$ (100,000) | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Pre-Petition A/R Write off                          | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| <b>Non-Operating/One-Time</b>                       |              |              |              |              |              |              |              |              |              |              |              |              |
| Administrative Claim                                | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Severance/Layoff                                    | \$ -         | \$ (37,253)  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Stored Inventory salary adjustment                  | \$ -         | \$ (2,480)   | \$ (2,480)   | \$ (2,480)   | \$ (6,022)   | \$ (3,500)   | \$ (3,402)   | \$ (3,320)   | \$ (5,038)   | \$ (18,344)  | \$ (1,480)   | \$ (2,174)   |
| Non-Operating Salaries                              | \$ -         | \$ -         | \$ -         | \$ -         | \$ (22,926)  | \$ (43,292)  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Office Move   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Office Move - Auburn-Nevada                         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| VA Office Refund                                    | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Dayton Environmental Assessment                     | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Dayton Lease Cure Costs                             | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Inventory Brass-Copper Adjustment                   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Customer Owned Inventory Adjustment                 | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Inventory Adjustment to Liquidation Value           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Inventory Shipping                                  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Close Down Supplies/Labor                           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Pan America Settlement                              | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| <b>Bankruptcy Expenses</b>                          |              |              |              |              |              |              |              |              |              |              |              |              |
| US Dept of Justice Trustee Fees/Bond                | \$ (4,458)   | \$ (4,458)   | \$ (4,458)   | \$ (4,029)   | \$ (4,029)   | \$ (1,021)   | \$ (8,517)   | \$ (5,050)   | \$ (5,509)   | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  |
| Trustee Fees  | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  | \$ (26,960)  | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  |
| Cascade Capital Group Professional Fees             | \$ (86,328)  | \$ (73,549)  | \$ (96,808)  | \$ (84,550)  | \$ (141,148) | \$ (75,545)  | \$ (42,125)  | \$ 37,118    | \$ (103,730) | \$ (168,820) | \$ (148,957) | \$ (200,299) |
| K&L Gates Professional Fees                         | \$ (148,775) | \$ (175,430) | \$ (220,434) | \$ (141,148) | \$ (168,820) | \$ (148,957) | \$ (160,143) | \$ (160,143) | \$ (200,299) | \$ (200,299) | \$ (22,454)  | \$ (13,371)  |
| Other Professional Fees                             | \$ (64,753)  | \$ (76,077)  | \$ (28,559)  | \$ (18,641)  | \$ (19,167)  | \$ (20,767)  | \$ (19,304)  | \$ (19,304)  | \$ (22,454)  | \$ (22,454)  | \$ (22,454)  | \$ (13,371)  |
| Hoff Settlement                                     | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| <b>Tomball</b>                                      |              |              |              |              |              |              |              |              |              |              |              |              |
| Tomball Taxes Property Taxes                        | \$ -         | \$ -         | \$ (2,241)   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Tomball Payroll                                     | \$ -         | \$ (34,949)  | \$ (42,150)  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Tomball Utilities                                   | \$ -         | \$ (674)     | \$ -         | \$ (7,732)   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Tomball Rent, late charges, rent increase, Term Fee | \$ (50,000)  | \$ (13,000)  | \$ (16,900)  | \$ (16,900)  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Tomball Flood damage repair                         | \$ (5,000)   | \$ (15,000)  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| <b>Restructuring Operations Expenses</b>            | \$ (973,114) | \$ (612,353) | \$ (498,206) | \$ (398,175) | \$ (462,383) | \$ (348,044) | \$ (288,190) | \$ (251,169) | \$ (251,169) | \$ (251,169) | \$ (251,169) | \$ (251,169) |
| Add: Other Income                                   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Refunded Pre-Petition Legal Retainer                | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Less: Interest Expense                              | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| <b>Net Profit (Loss) Before Taxes</b>               | \$ (527,861) | \$ (435,051) | \$ (435,222) | \$ (661,314) | \$ (396,666) | \$ (517,221) | \$ (376,143) | \$ (294,174) | \$ (294,174) | \$ (294,174) | \$ (294,174) | \$ (380,426) |
| Income Taxes  | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| <b>NET PROFIT (LOSS)</b>                            | \$ (527,861) | \$ (435,051) | \$ (435,222) | \$ (661,314) | \$ (396,666) | \$ (517,221) | \$ (376,143) | \$ (294,174) | \$ (294,174) | \$ (294,174) | \$ (294,174) | \$ (380,426) |



**UST-13 Comparative  
Income Statement  
Exhibit 2**

|   | 2017         |              |              |              |              |              |              |              |              |              |              |              |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|   | January      | February     | March        | April        | May          | June         | July         | August       | September    | October      | November     | December     |
| <b>For the month of<br/>CORE OPERATIONS</b> |              |              |              |              |              |              |              |              |              |              |              |              |
| Core Operating Sales                        | \$ 829,016   | \$ 938,228   | \$ 1,238,479 | \$ 904,691   | \$ 1,086,713 | \$ 944,388   | \$ 993,998   | \$ 803,277   | \$ 1,133,601 | \$ 1,069,814 | \$ 909,471   | \$ 583,102   |
| Asset Sales - Junk Scrap                    | \$ 20,102    | \$ (6,095)   | \$ 218       | \$ 37,647    | \$ 3,434     | \$ 129       | \$ 13,608    | \$ 14,426    | \$ 17,159    | \$ 25,582    | \$ -         | \$ 11,651    |
| Asset Sales - Office Equipment              | \$ 1,050     | \$ -         | \$ -         | \$ -         | \$ -         | \$ 150       | \$ -         | \$ -         | \$ -         | \$ 25,778    | \$ -         | \$ -         |
| Less: Returns and Allowances                | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| <b>Net Sales</b>                            | \$ 850,168   | \$ 932,133   | \$ 1,238,697 | \$ 942,338   | \$ 1,090,147 | \$ 944,667   | \$ 1,007,606 | \$ 817,703   | \$ 1,150,760 | \$ 1,121,174 | \$ 909,471   | \$ 594,753   |
| <b>Cost of Goods Sold</b>                   | \$ (211,697) | \$ (214,668) | \$ (348,495) | \$ (371,277) | \$ (239,477) | \$ (332,296) | \$ (328,287) | \$ (244,376) | \$ (373,399) | \$ (308,979) | \$ (270,027) | \$ (177,460) |
| Cost of Goods Sold - Materials/Packaging    | \$ (51,138)  | \$ (16,920)  | \$ (6,332)   | \$ (44,203)  | \$ (52,331)  | \$ (34,545)  | \$ (28,757)  | \$ (21,173)  | \$ (21,369)  | \$ (26,229)  | \$ (16,673)  | \$ (22,112)  |
| Cost of Goods Sold - Shipping               | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ 40,269    | \$ 4,029     | \$ 47,854    | \$ (50,463)  | \$ (63,854)  | \$ 3,443     | \$ (175,542) |
| Inventory Adjustment                        | \$ (302,222) | \$ (244,109) | \$ (350,228) | \$ (318,075) | \$ (317,786) | \$ (292,227) | \$ (287,496) | \$ (279,510) | \$ (268,868) | \$ (250,164) | \$ (264,000) | \$ (250,053) |
| Salary & Wages - Direct Labor               | \$ (47,465)  | \$ (40,107)  | \$ (51,926)  | \$ (48,050)  | \$ (44,856)  | \$ (44,838)  | \$ (45,466)  | \$ (41,829)  | \$ (36,586)  | \$ (30,947)  | \$ (39,284)  | \$ (47,819)  |
| Benefits/Payroll Taxes - Direct Labor       | \$ (12,775)  | \$ 1,101     | \$ (9,061)   | \$ (13,394)  | \$ (15,023)  | \$ (27,710)  | \$ (20,553)  | \$ (16,901)  | \$ (13,974)  | \$ (13,691)  | \$ (13,992)  | \$ (14,334)  |
| Royalties                                   | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Contra Expense sale of FW Vault             | \$ (625,298) | \$ (514,704) | \$ (766,042) | \$ (795,000) | \$ (669,474) | \$ (691,348) | \$ (706,528) | \$ (555,935) | \$ (764,658) | \$ (693,864) | \$ (600,534) | \$ (687,320) |
| <b>Total Cost of Goods Sold</b>             | \$ 224,870   | \$ 417,429   | \$ 472,655   | \$ 147,339   | \$ 420,673   | \$ 253,319   | \$ 301,078   | \$ 261,768   | \$ 386,102   | \$ 427,310   | \$ 308,936   | \$ (92,567)  |
| <b>GROSS MARGIN</b>                         | 26%          | 45%          | 38%          | 16%          | 39%          | 27%          | 30%          | 32%          | 34%          | 38%          | 34%          | -16%         |
| <b>Gross Profit Margin</b>                  |              |              |              |              |              |              |              |              |              |              |              |              |
| <b>Operating Expenses:</b>                  |              |              |              |              |              |              |              |              |              |              |              |              |
| Officers Salaries                           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         |
| Sales Salaries and Wages                    | \$ 111,563   | \$ 89,103    | \$ 115,643   | \$ 99,236    | \$ 103,715   | \$ 94,492    | \$ 93,620    | \$ 90,394    | \$ 86,909    | \$ 81,327    | \$ 86,044    | \$ 81,055    |
| Sales Benefits/Payroll Taxes                | \$ 17,858    | \$ 14,967    | \$ 17,535    | \$ 16,017    | \$ 21,227    | \$ 15,064    | \$ 15,155    | \$ 14,134    | \$ 12,195    | \$ 10,316    | \$ 13,095    | \$ 15,940    |
| Salaries and Wages/Contract Labor - G&A     | \$ 81,866    | \$ 115,196   | \$ 122,345   | \$ 97,417    | \$ 108,892   | \$ 96,592    | \$ 90,262    | \$ 94,544    | \$ 90,909    | \$ 85,477    | \$ 90,374    | \$ 85,780    |
| Employee Benefits/Payroll Taxes/Fees G&A    | \$ 34,955    | \$ 38,763    | \$ 36,206    | \$ 31,465    | \$ 18,707    | \$ 18,503    | \$ 30,633    | \$ 26,799    | \$ 25,081    | \$ 39,430    | \$ 25,861    | \$ 28,214    |
| Insurance                                   | \$ 6,041     | \$ 7,982     | \$ 6,584     | \$ 6,702     | \$ 7,000     | \$ 6,816     | \$ 6,816     | \$ 3,588     | \$ 2,817     | \$ 3,863     | \$ 4,157     | \$ 4,157     |
| Rent  | \$ 66,865    | \$ 59,701    | \$ 54,871    | \$ 54,871    | \$ 54,871    | \$ 59,871    | \$ 51,342    | \$ 52,994    | \$ 52,994    | \$ 52,994    | \$ 53,066    | \$ 52,994    |
| Sales Tax Expense                           | \$ 10,000    | \$ 10,000    | \$ 7,500     | \$ -         | \$ -         | \$ -         | \$ (150,000) | \$ (30,000)  | \$ -         | \$ -         | \$ -         | \$ -         |
| Utilities/Telecom                           | \$ 45,338    | \$ 34,964    | \$ 36,510    | \$ 28,840    | \$ 29,261    | \$ 38,360    | \$ 47,550    | \$ 37,977    | \$ 39,710    | \$ 35,038    | \$ 33,333    | \$ 33,374    |
| Taxes & Licenses                            | \$ (11,693)  | \$ 9,528     | \$ 14,733    | \$ 12,023    | \$ 10,150    | \$ 10,996    | \$ 9,054     | \$ 12,001    | \$ 7,592     | \$ 10,020    | \$ 12,288    | \$ 8,583     |
| DIP Financing Fees                          | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ 43,821    | \$ 14,410    | \$ 12,050    |
| General & Administrative                    | \$ 75,273    | \$ 48,763    | \$ 37,595    | \$ 43,136    | \$ 39,959    | \$ 48,655    | \$ 45,840    | \$ 60,273    | \$ 55,776    | \$ 40,142    | \$ 34,023    | \$ 39,486    |
| <b>Total Operating Expenses</b>             | \$ 438,065   | \$ 428,967   | \$ 449,522   | \$ 389,706   | \$ 393,782   | \$ 389,349   | \$ 240,273   | \$ 362,705   | \$ 373,983   | \$ 402,427   | \$ 366,652   | \$ 361,633   |
| <b>NET OPERATING PROFIT (LOSS)</b>          | \$ (213,195) | \$ (11,538)  | \$ 23,132    | \$ (242,368) | \$ 26,892    | \$ (136,031) | \$ 60,805    | \$ (100,937) | \$ 12,119    | \$ 24,883    | \$ (57,716)  | \$ (454,200) |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|  | 2017         |              |             |           |           |           |           |           |           |           |           |           |
|--|--------------|--------------|-------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
|  | January      | February     | March       | April     | May       | June      | July      | August    | September | October   | November  | December  |
| <b>For the month of<br/>RESTRUCTURING OPERATIONS</b> |              |              |             |           |           |           |           |           |           |           |           |           |
| <b>Bullion:</b>                                      |              |              |             |           |           |           |           |           |           |           |           |           |
| Inventory Valuation Reserve for Selling Costs 20%    | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Commissions paid on sale of Fed Way Vault            | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Bullion Refund Checks                                | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| <b>Pre-Petition Expenses:</b>                        |              |              |             |           |           |           |           |           |           |           |           |           |
| HealthCare -- Medical/Dental/Vision Insurance        | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Labor Pre-petition                                   | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Credit Card Charge Backs                             | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Chargeback from UPS                                  | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| 2015 Federal Way CAM                                 | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Pre-petition travel                                  | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Environmental Clean up - Auburn                      | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Pre-Petition A/R Write off                           | \$ -         | \$ -         | 79,299      | (363)     | (758)     | -         | (150,255) | -         | -         | -         | -         | -         |
| <b>Non-Operating/One-Time</b>                        |              |              |             |           |           |           |           |           |           |           |           |           |
| Administrative Claim                                 | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Severance/Layoff                                     | \$ -         | \$ -         | (14,004)    | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| Stored Inventory salary adjustment                   | \$ (3,512)   | \$ (3,527)   | (3,480)     | (3,445)   | -         | -         | -         | -         | -         | -         | -         | -         |
| Non-Operating Salaries                               | \$ (9,687)   | \$ (8,062)   | (20,840)    | (21,576)  | (17,454)  | (2,755)   | (7,933)   | (12,939)  | (2,347)   | (2,351)   | (13,043)  | (4,037)   |
| Office Move  | \$ -         | \$ -         | (59,702)    | -         | -         | 50,000    | (2,232)   | -         | -         | -         | -         | (51,898)  |
| Office Move - Auburn-Nevada                          | \$ (31,677)  | \$ (65,678)  | (12,138)    | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| VA Office Refund                                     | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | (1,300)   | -         | -         | -         |
| Dayton Environmental Assessment                      | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| Dayton Lease Cure Costs                              | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | (50,000)  | -         | -         |
| Inventory Brass-Copper Adjustment                    | \$ -         | \$ 150,001   | -           | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| Customer Owned Inventory Adjustment                  | \$ -         | \$ -         | (938,844)   | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| Inventory Adjustment to Liquidation Value            | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| Inventory Shipping                                   | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| Close Down Supplies/Labor                            | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| Pan America Settlement                               | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| <b>Bankruptcy Expenses</b>                           |              |              |             |           |           |           |           |           |           |           |           |           |
| US Dept of Justice Trustee Fees/Bond                 | \$ (5,050)   | \$ (3,467)   | (3,467)     | (4,300)   | (4,300)   | (4,300)   | (7,767)   | (4,300)   | (4,300)   | (4,300)   | (4,300)   | (4,300)   |
| Trustee Fees   | \$ (30,000)  | \$ (22,095)  | (26,300)    | (21,920)  | (30,000)  | (30,000)  | (30,000)  | (163,073) | (11,830)  | (16,840)  | (23,440)  | (30,000)  |
| Cascade Capital Group Professional Fees              | \$ (68,858)  | \$ (41,828)  | (29,275)    | (40,709)  | (13,144)  | (8,373)   | (15,000)  | 29,682    | (16,000)  | (7,622)   | (12,441)  | (8,966)   |
| K&L Gates Professional Fees                          | \$ (111,600) | \$ (162,533) | (246,596)   | (119,106) | (78,893)  | (167,194) | (58,961)  | (49,576)  | (70,099)  | (31,466)  | (26,985)  | (39,631)  |
| Other Professional Fees                              | \$ (23,792)  | \$ (18,135)  | (12,515)    | (19,522)  | (6,321)   | (4,116)   | (1,225)   | (12,002)  | (14,896)  | (5,586)   | (3,724)   | (3,283)   |
| Hoff Settlement                                      | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| <b>Tomball</b>                                       |              |              |             |           |           |           |           |           |           |           |           |           |
| Tomball Taxes Property Taxes                         | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Tomball Payroll                                      | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Tomball Utilities                                    | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Tomball Rent, late charges, rent increase, Term Fee  | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| Tomball Flood damage repair                          | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| <b>Restructuring Operations Expenses</b>             |              |              |             |           |           |           |           |           |           |           |           |           |
| Add: Other Income                                    | \$ (284,175) | \$ (175,323) | (1,287,862) | (230,941) | (150,869) | (166,738) | (273,372) | (212,208) | (120,772) | (118,165) | (83,932)  | (142,115) |
| Refunded Pre-Petition Legal Retainer                 | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | -         | -         | 3,528     |
| Less: Interest Expense                               | \$ -         | \$ -         | \$ -        | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      | \$ -      |
| <b>Net Profit (Loss) Before Taxes</b>                | \$ (497,371) | \$ (186,862) | (1,264,729) | (473,309) | (123,977) | (302,769) | (212,567) | (313,145) | (108,652) | (93,282)  | (141,647) | (592,787) |
| Income Taxes   | \$ -         | \$ -         | -           | -         | -         | -         | -         | -         | -         | -         | -         | -         |
| <b>NET PROFIT (LOSS)</b>                             | \$ (497,371) | \$ (186,862) | (1,264,729) | (473,309) | (123,977) | (302,769) | (212,567) | (313,145) | (108,652) | (93,282)  | (141,647) | (592,787) |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|   | 2018         |              |             |              |              |             |             |             |             |           |             |            |
|---|--------------|--------------|-------------|--------------|--------------|-------------|-------------|-------------|-------------|-----------|-------------|------------|
|   | January      | February     | March       | April        | May          | June        | July        | August      | September   | October   | November    | December   |
| <b>For the month of<br/>CORE OPERATIONS</b> |              |              |             |              |              |             |             |             |             |           |             |            |
| Core Operating Sales                        | \$ 405,014   | \$ 158,725   | \$ 153,605  | \$ 50,544    | \$ 13,811    | \$ 35,586   | \$ 6,161    | \$ 120,905  | \$ 486      | \$ 2,426  | \$ -        | \$ 4,245   |
| Asset Sales - Junk Scrap                    | \$ 10,474    | \$ 36,644    | \$ 79,047   | \$ -         | \$ 942       | \$ 25,000   | \$ 80,000   | \$ 93,535   | \$ 6,138    | \$ 16,785 | \$ -        | \$ 2,323   |
| Asset Sales - Office Equipment              | \$ -         | \$ -         | \$ -        | \$ -         | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -      | \$ -        | \$ -       |
| Less: Returns and Allowances                | \$ (22,000)  | \$ (65,000)  | \$ 30,735   | \$ (177,362) | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -      | \$ -        | \$ -       |
| <b>Net Sales</b>                            | \$ 393,488   | \$ 130,369   | \$ 263,387  | \$ (126,818) | \$ 14,753    | \$ 60,586   | \$ 86,161   | \$ 214,440  | \$ 6,625    | \$ 19,211 | \$ -        | \$ 6,568   |
| <b>Cost of Goods Sold</b>                   |              |              |             |              |              |             |             |             |             |           |             |            |
| Cost of Goods Sold - Materials/Packaging    | \$ (21,334)  | \$ (1,667)   | \$ (1,095)  | \$ 1,576     | \$ 4,163     | \$ 876      | \$ (1,060)  | \$ (321)    | \$ -        | \$ (240)  | \$ -        | \$ -       |
| Cost of Goods Sold - Shipping               | \$ (7,999)   | \$ (3,062)   | \$ (7,970)  | \$ 5,526     | \$ (310)     | \$ (764)    | \$ (1,260)  | \$ -        | \$ (27)     | \$ (307)  | \$ -        | \$ (671)   |
| Inventory Adjustment                        | \$ (75,764)  | \$ (45,000)  | \$ (45,000) | \$ 31,852    | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -      | \$ -        | \$ -       |
| Salary & Wages - Direct Labor               | \$ (47,875)  | \$ (39,419)  | \$ (35,597) | \$ (18,323)  | \$ (55,142)  | \$ (15,058) | \$ (40,533) | \$ (14,914) | \$ 15,048   | \$ (336)  | \$ 13       | \$ -       |
| Benefits/Payroll Taxes - Direct Labor       | \$ (631)     | \$ (5,190)   | \$ (7,036)  | \$ (4,027)   | \$ (5,945)   | \$ (2,141)  | \$ (11,371) | \$ (3,516)  | \$ (1,332)  | \$ (26)   | \$ -        | \$ -       |
| Royalties                                   | \$ (11,922)  | \$ (9,931)   | \$ (2,473)  | \$ 34,351    | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ 47     | \$ -        | \$ -       |
| Contra Expense sale of FW Vault             | \$ -         | \$ -         | \$ -        | \$ -         | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -      | \$ -        | \$ -       |
| <b>Total Cost of Goods Sold</b>             | \$ (165,524) | \$ (104,268) | \$ (99,171) | \$ 50,955    | \$ (57,235)  | \$ (17,088) | \$ (54,224) | \$ (18,751) | \$ 13,689   | \$ (861)  | \$ 13       | \$ (671)   |
| <b>GROSS MARGIN</b>                         | \$ 227,964   | \$ 26,101    | \$ 164,216  | \$ (75,863)  | \$ (42,482)  | \$ 43,498   | \$ 31,937   | \$ 195,689  | \$ 20,313   | \$ 18,349 | \$ 13       | \$ 5,897   |
| <b>Gross Profit Margin</b>                  | 58%          | 20%          | 62%         | 60%          | -288%        | 72%         | 37%         | 91%         | 307%        | 96%       | 0%          | 90%        |
| <b>Operating Expenses:</b>                  |              |              |             |              |              |             |             |             |             |           |             |            |
| Officers Salaries                           | \$ -         | \$ -         | \$ -        | \$ -         | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -      | \$ -        | \$ -       |
| Sales Salaries and Wages                    | \$ 15,655    | \$ 4,751     | \$ 4,392    | \$ 3,555     | \$ 4,967     | \$ 7,784    | \$ 10,304   | \$ 3,356    | \$ 385      | \$ -      | \$ -        | \$ -       |
| Sales Benefits/Payroll Taxes                | \$ 210       | \$ 670       | \$ 908      | \$ 520       | \$ 767       | \$ 1,062    | \$ 2,558    | \$ 791      | \$ 300      | \$ -      | \$ -        | \$ -       |
| Salaries and Wages/Contract Labor - G&A     | \$ 35,655    | \$ 19,313    | \$ 16,471   | \$ 13,330    | \$ 18,627    | \$ 985      | \$ 7,331    | \$ 5,435    | \$ 7,803    | \$ 487    | \$ 2,037    | \$ 156     |
| Employee Benefits/Payroll Taxes/G&A         | \$ 12,656    | \$ 13,861    | \$ 7,137    | \$ 4,270     | \$ 3,871     | \$ (2,210)  | \$ 2,431    | \$ 979      | \$ 622      | \$ 376    | \$ 429      | \$ -       |
| Insurance                                   | \$ 4,157     | \$ 4,457     | \$ 4,007    | \$ 4,200     | \$ 4,570     | \$ 1,527    | \$ 3,610    | \$ 1,292    | \$ 731      | \$ -      | \$ 4,266    | \$ (544)   |
| Rent  | \$ 47,466    | \$ 47,421    | \$ 47,421   | \$ 62,252    | \$ 47,421    | \$ 975      | \$ 50,133   | \$ 47,421   | \$ 22,530   | \$ -      | \$ -        | \$ 1,864   |
| Sales Tax Expense                           | \$ -         | \$ -         | \$ -        | \$ (19,500)  | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -      | \$ -        | \$ -       |
| Utilities/Telecom                           | \$ 32,503    | \$ 30,885    | \$ 30,884   | \$ 25,112    | \$ 33,178    | \$ (6,507)  | \$ 34,655   | \$ 86,308   | \$ 8,400    | \$ 9,112  | \$ 14,444   | \$ 13,504  |
| Taxes & Licenses                            | \$ 10,008    | \$ 2,336     | \$ (6,572)  | \$ 5,236     | \$ 5,029     | \$ (12,896) | \$ 1,033    | \$ 3,145    | \$ 1,629    | \$ 50     | \$ -        | \$ -       |
| DIP Financing Fees                          | \$ 6,613     | \$ 6,269     | \$ (2,279)  | \$ -         | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -      | \$ -        | \$ -       |
| General & Administrative                    | \$ 22,599    | \$ 7,804     | \$ 6,106    | \$ 5,827     | \$ 1,909     | \$ 3,466    | \$ 5,393    | \$ 7,899    | \$ 5,096    | \$ (115)  | \$ (667)    | \$ (2,864) |
| <b>Total Operating Expenses</b>             | \$ 187,522   | \$ 137,765   | \$ 108,477  | \$ 104,802   | \$ 120,340   | \$ (5,814)  | \$ 117,447  | \$ 156,626  | \$ 47,496   | \$ 9,910  | \$ 20,079   | \$ 12,544  |
| <b>NET OPERATING PROFIT (LOSS)</b>          | \$ 40,442    | \$ (111,664) | \$ 55,740   | \$ (180,665) | \$ (162,822) | \$ 49,312   | \$ (85,511) | \$ 39,063   | \$ (27,182) | \$ 8,440  | \$ (20,066) | \$ (6,647) |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|   | 2018         |              |              |                |              |              |              |              |              |              |              |             |
|---|--------------|--------------|--------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|
|   | January      | February     | March        | April          | May          | June         | July         | August       | September    | October      | November     | December    |
| <b>For the month of</b>                             |              |              |              |                |              |              |              |              |              |              |              |             |
| <b>RESTRUCTURING OPERATIONS</b>                     |              |              |              |                |              |              |              |              |              |              |              |             |
| <b>Bullion:</b>                                     |              |              |              |                |              |              |              |              |              |              |              |             |
| Inventory Valuation Reserve for Selling Costs 20%   | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Commissions paid on sale of Fed Way Vault           | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Bullion Refund Checks                               | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| <b>Pre-Petition Expenses:</b>                       |              |              |              |                |              |              |              |              |              |              |              |             |
| HealthCare -- Medical/Dental/Vision                 | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Insurance   | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Labor Pre-petition                                  | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Credit Card Charge Backs                            | \$ -         | \$ -         | \$ -         | \$ -           | 75,014       | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Chargeback from UPS                                 | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| 2015 Federal Way CAM                                | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Pre-petition travel                                 | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Environmental Clean up - Auburn                     | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Pre-Petition A/R Write off                          | \$ -         | \$ -         | \$ -         | \$ (51,397)    | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| <b>Non-Operating/One-Time</b>                       |              |              |              |                |              |              |              |              |              |              |              |             |
| Administrative Claim                                | \$ (111,530) | \$ -         | \$ -         | \$ (1,068,375) | \$ 12,500    | \$ -         | \$ -         | \$ -         | \$ -         | \$ 839,991   | \$ -         | \$ 29,414   |
| Severance/Layoff                                    | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Stored Inventory salary adjustment                  | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Non-Operating Salaries                              | \$ (6,582)   | \$ (550)     | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ (13,578)  | \$ -         | \$ -         | \$ -         | \$ -        |
| Office Move   | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Office Move - Auburn-Nevada                         | \$ -         | \$ -         | \$ (975)     | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| VA Office Refund                                    | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ (11,300)  | \$ -         | \$ -        |
| Dayton Environmental Assessment                     | \$ (100,000) | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ 84,422    | \$ -         | \$ -        |
| Dayton Lease Cure Costs                             | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Inventory Brass-Copper Adjustment                   | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Customer Owned Inventory Adjustment                 | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Inventory Adjustment to Liquidation Value           | \$ -         | \$ -         | \$ -         | \$ (1,112,601) | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Inventory Shipping                                  | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Close Down Supplies/Labor                           | \$ -         | \$ -         | \$ -         | \$ (1,120)     | \$ (184)     | \$ (948)     | \$ (26,465)  | \$ (18,691)  | \$ (39,919)  | \$ -         | \$ -         | \$ -        |
| Pan America Settlement                              | \$ -         | \$ -         | \$ -         | \$ (20,000)    | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| <b>Bankruptcy Expenses</b>                          |              |              |              |                |              |              |              |              |              |              |              |             |
| US Dept of Justice Trustee Fees/Bond                | \$ (5,833)   | \$ (5,833)   | \$ (5,833)   | \$ (13,140)    | \$ (12,250)  | \$ (5,954)   | \$ (9,841)   | \$ (4,841)   | \$ (5,864)   | \$ -         | \$ -         | \$ -        |
| Trustee Fees  | \$ (30,000)  | \$ (30,000)  | \$ (30,000)  | \$ (22,480)    | \$ (28,750)  | \$ (37,403)  | \$ (32,352)  | \$ (35,080)  | \$ (10,080)  | \$ (10,840)  | \$ (21,680)  | \$ (12,280) |
| Cascade Capital Group Professional Fees             | \$ (12,775)  | \$ (12,060)  | \$ (11,650)  | \$ (15,301)    | \$ (21,070)  | \$ (107,660) | \$ (7,769)   | \$ (5,342)   | \$ (4,809)   | \$ (2,742)   | \$ (6,906)   | \$ (5,890)  |
| K&L Gates Professional Fees                         | \$ (114,441) | \$ (115,256) | \$ (73,482)  | \$ (52,093)    | \$ (86,054)  | \$ (66,067)  | \$ (88,628)  | \$ (53,946)  | \$ (20,666)  | \$ (43,093)  | \$ (77,926)  | \$ (55,943) |
| Other Professional Fees                             | \$ (7,650)   | \$ (7,430)   | \$ (5,150)   | \$ (900)       | \$ (2,400)   | \$ (2,800)   | \$ (450)     | \$ (750)     | \$ (150)     | \$ (5,075)   | \$ (8,400)   | \$ (5,700)  |
| Hoff Settlement                                     | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ (354,422) | \$ -         | \$ -        |
| <b>Tomball</b>                                      |              |              |              |                |              |              |              |              |              |              |              |             |
| Tomball Taxes Property Taxes                        | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Tomball Payroll                                     | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Tomball Utilities                                   | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Tomball Rent, late charges, rent increase, Term Fee | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ 50,000    | \$ -         | \$ -        |
| Tomball Flood damage repair                         | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| <b>Restructuring Operations Expenses</b>            | \$ (388,811) | \$ (171,130) | \$ (127,090) | \$ (2,357,408) | \$ (63,194)  | \$ (220,832) | \$ (165,505) | \$ (132,228) | \$ (81,488)  | \$ 546,940   | \$ (114,912) | \$ (50,399) |
| Add: Other Income                                   | \$ 117,895   | \$ 375       | \$ -         | \$ -           | \$ -         | \$ -         | \$ 20        | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Refunded Pre-Petition Legal Retainer                | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Less: Interest Expense                              | \$ (230,474) | \$ (282,418) | \$ (71,350)  | \$ (2,538,073) | \$ (226,016) | \$ (171,521) | \$ (250,995) | \$ (93,165)  | \$ (108,671) | \$ 555,380   | \$ (134,978) | \$ (57,046) |
| <b>Net Profit (Loss) Before Taxes</b>               | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |
| Income Taxes  | \$ (230,474) | \$ (282,418) | \$ (71,350)  | \$ (2,538,073) | \$ (226,016) | \$ (171,521) | \$ (250,995) | \$ (93,165)  | \$ (108,671) | \$ 555,380   | \$ (134,978) | \$ (57,046) |
| <b>NET PROFIT (LOSS)</b>                            | \$ -         | \$ -         | \$ -         | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|  | 2019        |             |             |            |             |            |            |            |           |             |           |            |
|--|-------------|-------------|-------------|------------|-------------|------------|------------|------------|-----------|-------------|-----------|------------|
|  | January     | February    | March       | April      | May         | June       | July       | August     | September | October     | November  | December   |
| <b>For the month of</b>                  |             |             |             |            |             |            |            |            |           |             |           |            |
| <b>CORE OPERATIONS</b>                   |             |             |             |            |             |            |            |            |           |             |           |            |
| Core Operating Sales                     | \$ 288      | \$ 473      | \$ 625      | \$ 426     | \$ 265      | \$ 434     | \$ 311     | \$ 279     | \$ 210    | \$ -        | \$ -      | \$ -       |
| Asset Sales - Junk Scrap                 | \$ -        | \$ -        | \$ -        | \$ -       | \$ (3,122)  | \$ 3,869   | \$ -       | \$ -       | \$ 1,455  | \$ -        | \$ 79,585 | \$ -       |
| Asset Sales - Office Equipment           | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Less: Returns and Allowances             | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| <b>Net Sales</b>                         | \$ 288      | \$ 473      | \$ 625      | \$ 426     | \$ (2,857)  | \$ 4,303   | \$ 311     | \$ 279     | \$ 1,665  | \$ -        | \$ 79,585 | \$ -       |
| <b>Cost of Goods Sold</b>                | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Cost of Goods Sold - Materials/Packaging | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Cost of Goods Sold - Shipping            | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Inventory Adjustment                     | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Salary & Wages - Direct Labor            | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ 110      | \$ -      | \$ -       |
| Benefits/Payroll Taxes - Direct Labor    | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Royalties                                | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Contra Expense sale of FW Vault          | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| <b>Total Cost of Goods Sold</b>          | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ 110      | \$ -      | \$ -       |
| <b>GROSS MARGIN</b>                      | \$ 288      | \$ 473      | \$ 625      | \$ 426     | \$ (2,857)  | \$ 4,303   | \$ 311     | \$ 279     | \$ 1,665  | \$ 110      | \$ 79,585 | \$ -       |
| <b>Gross Profit Margin</b>               | 100%        | 100%        | 100%        | 100%       | 100%        | 100%       | 100%       | 100%       | 100%      | 0%          | 100%      | 0%         |
| <b>Operating Expenses:</b>               |             |             |             |            |             |            |            |            |           |             |           |            |
| Officers Salaries                        | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Sales Salaries and Wages                 | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Sales Benefits/Payroll Taxes             | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Salaries and Wages/Contract Labor - G&A  | \$ 100      | \$ 210      | \$ 1,218    | \$ 1,111   | \$ 190      | \$ 155     | \$ -       | \$ 10      | \$ -      | \$ -        | \$ -      | \$ -       |
| Employee Benefits/Payroll Taxes/Fees G&A | \$ -        | \$ -        | \$ (20,448) | \$ (392)   | \$ -        | \$ 392     | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Insurance                                | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Rent                                     | \$ -        | \$ 632      | \$ 632      | \$ 632     | \$ -        | \$ -       | \$ 1,896   | \$ 632     | \$ 134    | \$ 632      | \$ -      | \$ -       |
| Sales Tax Expense                        | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| Utilities/Telecom                        | \$ 13,287   | \$ 15,135   | \$ 11,704   | \$ 6,040   | \$ 7,657    | \$ 7,640   | \$ 1,131   | \$ 8,195   | \$ 1,164  | \$ 26,104   | \$ 601    | \$ 9,176   |
| Taxes & Licenses                         | \$ 5,215    | \$ -        | \$ -        | \$ (2,989) | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| DIP Financing Fees                       | \$ -        | \$ -        | \$ -        | \$ -       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -      | \$ -        | \$ -      | \$ -       |
| General & Administrative                 | \$ 973      | \$ 834      | \$ 359      | \$ 467     | \$ 230      | \$ 45      | \$ 35      | \$ 35      | \$ 35     | \$ (1,725)  | \$ 35     | \$ 35      |
| <b>Total Operating Expenses</b>          | \$ 19,575   | \$ 16,811   | \$ (6,535)  | \$ 4,869   | \$ 8,076    | \$ 8,232   | \$ 3,062   | \$ 8,872   | \$ 1,333  | \$ 25,011   | \$ 636    | \$ 9,211   |
| <b>NET OPERATING PROFIT (LOSS)</b>       | \$ (19,287) | \$ (16,339) | \$ 7,159    | \$ (4,442) | \$ (10,934) | \$ (3,929) | \$ (2,750) | \$ (8,593) | \$ 332    | \$ (24,901) | \$ 78,948 | \$ (9,211) |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|   | 2019         |             |             |             |             |             |             |             |             |             |             |             |
|---|--------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|   | January      | February    | March       | April       | May         | June        | July        | August      | September   | October     | November    | December    |
| <b>For the month of</b>                             |              |             |             |             |             |             |             |             |             |             |             |             |
| <b>RESTRUCTURING OPERATIONS</b>                     |              |             |             |             |             |             |             |             |             |             |             |             |
| <b>Bullion:</b>                                     |              |             |             |             |             |             |             |             |             |             |             |             |
| Inventory Valuation Reserve for Selling Costs 20%   | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Commissions paid on sale of Fed Way Vault           | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Bullion Refund Checks                               | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| <b>Pre-Petition Expenses:</b>                       |              |             |             |             |             |             |             |             |             |             |             |             |
| HealthCare -- Medical/Dental/Vision Insurance       | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Labor Pre-petition                                  | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Credit Card Charge Backs                            | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Chargeback from UPS                                 | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| 2015 Federal Way CAM                                | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Pre-petition travel                                 | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Environmental Clean up - Auburn                     | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Pre-Petition A/R Write off                          | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| <b>Non-Operating/One-Time</b>                       |              |             |             |             |             |             |             |             |             |             |             |             |
| Administrative Claim                                | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ (30)     | \$ -        |
| Severance/Layoff                                    | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Stored Inventory salary adjustment                  | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Non-Operating Salaries                              | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Office Move   | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Office Move - Auburn-Nevada                         | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| VA Office Refund                                    | \$ (995)     | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 489      | \$ -        | \$ -        |
| Dayton Environmental Assessment                     | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Dayton Lease Cure Costs                             | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Inventory Brass-Copper Adjustment                   | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Customer Owned Inventory Adjustment                 | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Inventory Adjustment to Liquidation Value           | \$ (284,624) | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 40,196   | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Inventory Shipping                                  | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Close Down Supplies/Labor                           | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Pan America Settlement                              | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| <b>Bankruptcy Expenses</b>                          |              |             |             |             |             |             |             |             |             |             |             |             |
| US Dept of Justice Trustee Fees/Bond                | \$ -         | \$ -        | \$ -        | \$ (14,978) | \$ -        | \$ -        | \$ (650)    | \$ -        | \$ -        | \$ (325)    | \$ -        | \$ -        |
| Trustee Fees  | \$ (17,920)  | \$ (8,720)  | \$ (10,640) | \$ (4,640)  | \$ (6,320)  | \$ (4,600)  | \$ (6,440)  | \$ (10,080) | \$ (1,360)  | \$ (22,960) | \$ (3,640)  | \$ -        |
| Cascade Capital Group Professional Fees             | \$ (3,108)   | \$ (4,138)  | \$ (1,406)  | \$ (1,386)  | \$ (768)    | \$ (896)    | \$ (889)    | \$ (1,336)  | \$ (397)    | \$ (4,034)  | \$ (2,580)  | \$ (360)    |
| K&L Gates Professional Fees                         | \$ (71,510)  | \$ (25,845) | \$ (50,075) | \$ (16,992) | \$ (14,202) | \$ (15,416) | \$ (18,660) | \$ (23,195) | \$ (17,601) | \$ (17,675) | \$ (6,104)  | \$ (884)    |
| Other Professional Fees                             | \$ (14,823)  | \$ (6,095)  | \$ (7,473)  | \$ (583)    | \$ (371)    | \$ (106)    | \$ (265)    | \$ (318)    | \$ (212)    | \$ -        | \$ -        | \$ -        |
| Hoff Settlement                                     | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| <b>Tomball</b>                                      |              |             |             |             |             |             |             |             |             |             |             |             |
| Tomball Taxes Property Taxes                        | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ (10,881) | \$ -        | \$ -        | \$ -        | \$ (28,649) | \$ -        |
| Tomball Payroll                                     | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Tomball Utilities                                   | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Tomball Rent, late charges, rent increase, Term Fee | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Tomball Flood damage repair                         | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| <b>Restructuring Operations Expenses</b>            | \$ (392,980) | \$ (44,798) | \$ (69,595) | \$ (38,579) | \$ (21,661) | \$ (21,019) | \$ (37,785) | \$ 5,267    | \$ (19,571) | \$ (44,505) | \$ (41,002) | \$ (1,244)  |
| Add: Other Income                                   | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Refunded Pre-Petition Legal Retainer                | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 5,000    | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| Less: Interest Expense                              | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| <b>Net Profit (Loss) Before Taxes</b>               | \$ (412,267) | \$ (61,136) | \$ (62,436) | \$ (43,021) | \$ (32,594) | \$ (24,948) | \$ (35,535) | \$ (3,326)  | \$ (19,239) | \$ (69,406) | \$ 37,946   | \$ (10,455) |
| Income Taxes  | \$ -         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        |
| <b>NET PROFIT (LOSS)</b>                            | \$ (412,267) | \$ (61,136) | \$ (62,436) | \$ (43,021) | \$ (32,594) | \$ (24,948) | \$ (35,535) | \$ (3,326)  | \$ (19,239) | \$ (69,406) | \$ 37,946   | \$ (10,455) |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|  | 2020    |          |          |         |         | Bankruptcy<br>Total to Date |
|--|---------|----------|----------|---------|---------|-----------------------------|
|  | January | February | March    | April   | May     |                             |
| <b>For the month of</b>                  |         |          |          |         |         |                             |
| <b>CORE OPERATIONS</b>                   |         |          |          |         |         |                             |
| Core Operating Sales                     | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 23,278,395               |
| Asset Sales - Junk Scrap                 | \$ 123  | \$ -     | \$ -     | \$ -    | \$ -    | \$ 637,059                  |
| Asset Sales - Office Equipment           | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 50,503                   |
| Less: Returns and Allowances             | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ (233,627)                |
| <b>Net Sales</b>                         | \$ 123  | \$ -     | \$ -     | \$ -    | \$ -    | \$ 23,732,329               |
| <b>Cost of Goods Sold</b>                |         |          |          |         |         |                             |
| Cost of Goods Sold - Materials/Packaging | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ (5,570,450)              |
| Cost of Goods Sold - Shipping            | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ (754,961)                |
| Inventory Adjustment                     | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ (1,091,584)              |
| Salary & Wages - Direct Labor            | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ (6,529,984)              |
| Benefits/Payroll Taxes - Direct Labor    | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ (1,045,936)              |
| Royalties                                | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ (244,332)                |
| Contra Expense sale of FW Vault          | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 260,540                  |
| <b>Total Cost of Goods Sold</b>          | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ (14,976,707)             |
| <b>GROSS MARGIN</b>                      | \$ 123  | \$ -     | \$ -     | \$ -    | \$ -    | \$ 8,755,623                |
| <b>Gross Profit Margin</b>               | 100%    | 0%       | 0%       | 0%      | 0%      | 37%                         |
| <b>Operating Expenses:</b>               |         |          |          |         |         |                             |
| Officers Salaries                        | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ -                        |
| Sales Salaries and Wages                 | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 2,117,261                |
| Sales Benefits/Payroll Taxes             | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 353,881                  |
| Salaries and Wages/Contract Labor - G&A  | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 2,409,250                |
| Employee Benefits/Payroll Taxes/Fees G&A | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 663,440                  |
| Insurance                                | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 152,185                  |
| Rent                                     | \$ -    | \$ -     | \$ 144   | \$ -    | \$ -    | \$ 1,723,535                |
| Sales Tax Expense                        | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ -                        |
| Utilities/Telecom                        | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 1,254,966                |
| Taxes & Licenses                         | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 214,406                  |
| DIP Financing Fees                       | \$ -    | \$ -     | \$ -     | \$ -    | \$ -    | \$ 80,885                   |
| General & Administrative                 | \$ 50   | \$ 40    | \$ 40    | \$ 40   | \$ 40   | \$ 1,217,521                |
| <b>Total Operating Expenses</b>          | \$ 50   | \$ 40    | \$ 184   | \$ 40   | \$ 40   | \$ 10,187,330               |
| <b>NET OPERATING PROFIT (LOSS)</b>       | \$ 73   | \$ (40)  | \$ (184) | \$ (40) | \$ (40) | \$ (1,431,707)              |

**UST-13 Comparative  
Income Statement  
Exhibit 2**

|   | 2020        |            |            |            |            | Bankruptcy<br>Total to Date |
|---|-------------|------------|------------|------------|------------|-----------------------------|
|   | January     | February   | March      | April      | May        |                             |
| <b>For the month of</b>                             |             |            |            |            |            |                             |
| <b>RESTRUCTURING OPERATIONS</b>                     |             |            |            |            |            |                             |
| <b>Bullion:</b>                                     |             |            |            |            |            |                             |
| Inventory Valuation Reserve for Selling Costs 20%   | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (260,540)                |
| Commissions paid on sale of Fed Way Vault           | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (15,267)                 |
| Bullion Refund Checks                               | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (81,314)                 |
| <b>Pre-Petition Expenses:</b>                       |             |            |            |            |            |                             |
| HealthCare -- Medical/Dental/Vision Insurance       | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (69,737)                 |
| Labor Pre-petition                                  | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (12,633)                 |
| Credit Card Charge Backs                            | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (328,064)                |
| Chargeback from UPS                                 | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ 1,254                    |
| 2015 Federal Way CAM                                | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (4,279)                  |
| Pre-petition travel                                 | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (5,266)                  |
| Environmental Clean up - Auburn                     | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (2,699)                  |
| Pre-Petition A/R Write off                          | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (21,821)                 |
| <b>Non-Operating/One-Time</b>                       |             |            |            |            |            |                             |
| Administrative Claim                                | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (298,030)                |
| Severance/Layoff                                    | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (51,257)                 |
| Stored Inventory salary adjustment                  | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (42,686)                 |
| Non-Operating Salaries                              | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (243,144)                |
| Office Move   | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (131,529)                |
| Office Move - Auburn-Nevada                         | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (112,642)                |
| VA Office Refund                                    | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ 5,038                    |
| Dayton Environmental Assessment                     | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (11,807)                 |
| Dayton Lease Cure Costs                             | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (65,578)                 |
| Inventory Brass-Copper Adjustment                   | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ 150,001                  |
| Customer Owned Inventory Adjustment                 | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (938,844)                |
| Inventory Adjustment to Liquidation Value           | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (1,357,028)              |
| Inventory Shipping                                  | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (2,683)                  |
| Close Down Supplies/Labor                           | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (87,327)                 |
| Pan America Settlement                              | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (20,000)                 |
| <b>Bankruptcy Expenses</b>                          |             |            |            |            |            |                             |
| US Dept of Justice Trustee Fees/Bond                | \$ (20,747) | \$ -       | \$ -       | \$ (650)   | \$ -       | \$ (202,421)                |
| Trustee Fees  | \$ (7,800)  | \$ (2,640) | \$ (440)   | \$ (2,600) | \$ (800)   | \$ (1,115,003)              |
| Cascade Capital Group Professional Fees             | \$ (1,404)  | \$ (540)   | \$ (120)   | \$ (75)    | \$ (182)   | \$ (1,136,794)              |
| K&L Gates Professional Fees                         | \$ (2,926)  | \$ (6,594) | \$ (2,188) | \$ (1,237) | \$ (3,156) | \$ (3,739,911)              |
| Other Professional Fees                             | \$ -        | \$ -       | \$ (112)   | \$ -       | \$ -       | \$ (485,422)                |
| Hoff Settlement                                     | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (354,422)                |
| <b>Tomball</b>                                      |             |            |            |            |            |                             |
| Tomball Taxes Property Taxes                        | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (41,770)                 |
| Tomball Payroll                                     | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (77,099)                 |
| Tomball Utilities                                   | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (8,406)                  |
| Tomball Rent, late charges, rent increase, Term Fee | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (46,800)                 |
| Tomball Flood damage repair                         | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ (20,000)                 |
| <b>Restructuring Operations Expenses</b>            |             |            |            |            |            |                             |
|   | \$ (32,877) | \$ (9,774) | \$ (2,860) | \$ (4,562) | \$ (4,138) | \$ (11,437,581)             |
| Add: Other Income                                   | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ 128,925                  |
| Refunded Pre-Petition Legal Retainer                | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ 5,000                    |
| Less: Interest Expense                              | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ -                        |
| <b>Net Profit (Loss) Before Taxes</b>               | \$ (32,804) | \$ (9,814) | \$ (3,044) | \$ (4,602) | \$ (4,178) | \$ (12,735,363)             |
| Income Taxes  | \$ -        | \$ -       | \$ -       | \$ -       | \$ -       | \$ -                        |
| <b>NET PROFIT (LOSS)</b>                            | \$ (32,804) | \$ (9,814) | \$ (3,044) | \$ (4,602) | \$ (4,178) | \$ (12,735,363)             |



## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

| <b>Account</b>        | <b>Ending Balance</b> |
|-----------------------|-----------------------|
| Key Bank 472741018106 | \$ 356,262.37         |
| Key Bank 472741018122 | \$ -                  |
| Key Bank 472741018130 | \$ -                  |
| Key Bank 472741018247 | \$ -                  |
| <b>Total</b>          | <b>\$ 356,262.37</b>  |

### **Key Bank 472741018106 General Operating Account**

|  |                      |
|--|----------------------|
| <b>Beginning Cash Balance</b>                | \$ 356,952.37        |
| Add:   |                      |
| Transfers in from other estate bank accounts |                      |
| Cash receipts deposited into account         |                      |
| Financing or other loaned funds              | \$ -                 |
| <b>Total cash available this month</b>       | <b>\$ 356,952.37</b> |
| Subtract:                                    |                      |
| Transfers out to other estate bank accounts  |                      |
| Cash Disbursements from this account         | \$ (690.00)          |
| Adjustments                                  |                      |
| <b>Ending cash balance</b>                   | <b>\$ 356,262.37</b> |

#### **Supporting documents included:**

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

### Key Bank 472741018122

#### Proceeds from Texas Sale (name change 07-2016)

#### Now using as a General Account

|  |    |   |
|--|----|---|
| <b>Beginning Cash Balance</b>                | \$ | - |
| Add:   |    |   |
| Transfers in from other estate bank accounts | \$ | - |
| Cash receipts deposited into account         | \$ | - |
| Financing or other loaned funds              | \$ | - |
| <b>Total cash available this month</b>       | \$ | - |
| Subtract:                                    |    |   |
| Transfers out to other estate bank accounts  | \$ | - |
| Cash Disbursements from this account         | \$ | - |
| Adjustments                                  |    |   |
| <b>Ending cash balance</b>                   | \$ | - |

#### Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

### Key Bank 472741018130

#### Payroll Account

|  |    |   |
|--|----|---|
| <b>Beginning Cash Balance</b>                | \$ | - |
| Add:   |    |   |
| Transfers in from other estate bank accounts | \$ | - |
| Cash receipts deposited into account         | \$ | - |
| Financing or other loaned funds              | \$ | - |
| <b>Total cash available this month</b>       | \$ | - |
| Subtract:                                    |    |   |
| Transfers out to other estate bank accounts  | \$ | - |
| Cash Disbursements from this account         | \$ | - |
| Adjustments                                  |    |   |
| <b>Ending cash balance</b>                   | \$ | - |

#### Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

**UST-14 Statement of Cash Receipts and Disbursements  
Exhibit 3**

**Key Bank 472741018247**

**Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure**

|  |                  |                 |
|--|------------------|-----------------|
| <b>Beginning Cash Balance</b>                | \$               | -               |
| Add:   |                  |                 |
| Transfers in from other estate bank accounts | \$               | -               |
| Cash receipts deposited into account         | \$               | -               |
| Financing or other loaned funds              | \$               | -               |
| <b>Total cash available this month</b>       | <u>\$</u>        | <u>-</u>        |
| Subtract:                                    |                  |                 |
| Transfers out to other estate bank accounts  | \$               | -               |
| Cash Disbursements from this account         | \$               | -               |
| Adjustments                                  |                  |                 |
| <b>Ending cash balance</b>                   | <u><u>\$</u></u> | <u><u>-</u></u> |

**Supporting documents included:**

    Monthly bank statement

## UST-14 Statement of Cash Receipts Detail

### Exhibit 3.1

**1. RECEIPTS ITEMIZED KEY BANK - General Account 8106**

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|--------|-------------|
|      |      | No Activity  |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      | <b>TOTAL</b> | \$ -   |             |

**2. RECEIPTS ITEMIZED KEY BANK - Now using as a General Account 8122**

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|--------|-------------|
|      |      | No Activity  |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      | <b>TOTAL</b> | \$ -   |             |

**3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130**

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|--------|-------------|
|      |      | No Activity  |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      | <b>TOTAL</b> | \$ -   |             |

**4. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247**

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|--------|-------------|
|      |      | No Activity  |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      |              |        |             |
|      |      | <b>TOTAL</b> | \$ -   |             |

## UST14 Statement of Cash Disbursements Detail Exhibit 3.2

**1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106**

| Date     | Type | Payable To        | Amount           | Description    |
|----------|------|-------------------|------------------|----------------|
| 5/8/2020 | ACH  | Key Bank          | \$ 20.00         | Banking Fee    |
| 5/8/2020 | ACH  | Key Bank          | \$ 20.00         | Banking Fee    |
| 5/5/2020 | 5016 | US Trustee Office | \$ 650.00        | Q1 Trustee Fee |
|          |      |                   |                  |                |
|          |      |                   |                  |                |
|          |      |                   |                  |                |
|          |      |                   |                  |                |
|          |      |                   |                  |                |
|          |      |                   |                  |                |
|          |      |                   |                  |                |
|          |      | <b>TOTAL</b>      | <b>\$ 690.00</b> |                |

**2. DISBURSEMENTS ITEMIZED KEY BANK Now using as a general account 8122**

| Date | Type | Payable To   | Amount      | Description |
|------|------|--------------|-------------|-------------|
|      |      | No Activity  |             |             |
|      |      |              |             |             |
|      |      |              |             |             |
|      |      | <b>TOTAL</b> | <b>\$ -</b> |             |

**3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130**

| Date | Type | Payable To   | Amount      | Description |
|------|------|--------------|-------------|-------------|
|      |      | No Activity  |             |             |
|      |      |              |             |             |
|      |      |              |             |             |
|      |      | <b>TOTAL</b> | <b>\$ -</b> |             |

**4. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247**

| Date | Type | Payable To   | Amount      | Description |
|------|------|--------------|-------------|-------------|
|      |      | No Activity  |             |             |
|      |      |              |             |             |
|      |      | <b>TOTAL</b> | <b>\$ -</b> |             |

## UST-14 Summary of Disbursements Exhibit 4

| <b>Payments on Pre-Petition Unsecured Debt</b> |                   |              |                |                        |
|--|-------------------|--------------|----------------|------------------------|
| Payee Name                                     | Nature of Payment | Payment Date | Payment Amount | Date of Court Approval |
| NONE   |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
| <b>Total</b>                                   |                   |              | \$ -           |                        |

| <b>Payments to Attorneys and Other Professionals</b> |                   |              |                |                        |
|--|-------------------|--------------|----------------|------------------------|
| Payee Name   | Nature of Payment | Payment Date | Payment Amount | Date of Court Approval |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
|  |                   |              |                |                        |
| <b>Total</b>   |                   |              | \$ -           |                        |

| <b>Payments to an officer/director/partner or other insider</b> |                        |              |                |                    |
|---|------------------------|--------------|----------------|--------------------|
| Payee Name  | Relationship to Debtor | Payment Date | Payment Amount | Purpose of Payment |
| NONE  |                        |              |                |                    |
|   |                        |              |                |                    |
|   |                        |              |                |                    |
|   |                        |              |                |                    |
|   |                        |              |                |                    |
| <b>Total</b>  |                        |              | \$ -           |                    |

## UST-15 Statement of Aged Receivables Exhibit 5

| <b>Accounts Receivable Aging</b> |                         |                 |                        |                |                          |                              |  |
|----------------------------------|-------------------------|-----------------|------------------------|----------------|--------------------------|------------------------------|--|
|                                  | Balance at month<br>end | Current portion | Past due 31-60<br>days | Past due 61-90 | Past due over<br>90 days | Uncollectible<br>receivables |  |
| Pre-petition receivables         | \$ (0)                  |                 |                        |                | \$ 164,570               | \$ 164,570                   |  |
| Post-petition receivables        | \$ (0)                  |                 |                        |                | \$ 206,044               | \$ 206,044                   |  |
| <b>TOTALS</b>                    | <b>\$ (0)</b>           | <b>\$ -</b>     | <b>\$ -</b>            | <b>\$ -</b>    | <b>\$ 370,614</b>        | <b>\$ 370,614</b>            |  |

| <b>Accounts Receivable Reconciliation</b>      |    |   |
|--|----|---|
| Closing balance from prior month               | \$ | - |
| New accounts receivable added this month       | \$ | - |
| Subtotal                                       | \$ | - |
| Less accounts receivable collected/Written off | \$ | - |
| Closing balance for current month              | \$ | - |

**UST-16 Statement of Post-Petition Payables**  
**Part A - Taxes**  
**Exhibit 6**

**Reconciliation of Unpaid Post-Petition Taxes**

| Type of Tax                             | Unpaid post-petition taxes from prior reporting month | Post-petition taxes accrued this month | Post-petition tax payments made this reporting month | Unpaid post-petition taxes at end of reporting month |
|---|---|--|--|--|
| <b>Federal Taxes</b>                    |   |  |  |  |
| Employee withholding taxes              | \$ -  | \$ -                                   | \$ -   | \$ -   |
| FICA/Medicare - Employee                | \$ -  | \$ -                                   | \$ -   | \$ -   |
| FICA/Medicare - Employer                | \$ -  | \$ -                                   | \$ -   | \$ -   |
| Unemployment                            | \$ -  | \$ -                                   | \$ -   | \$ -   |
| <b>State Taxes</b>                      |   |  |  |  |
| Dept. of Revenue - Sales Tax            | \$ -  |  |  | \$ -   |
| Hawaii Sales Excise Tax                 |   |  |  | \$ -   |
| Modified Business Tax (MOD)             | \$ -  |  |  | \$ -   |
| NV Bond Contribution Tax                | \$ -  |  |  | \$ -   |
| NV Yearly Commerce Tax                  | \$ -  |  |  | \$ -   |
| Dept. of Labor and Industries           | \$ -  |  |  | \$ -   |
| NV/VA Worker's Compensation             | \$ -  |  |  | \$ -   |
| Unemployment                            | \$ -  |  |  | \$ -   |
| <b>Other Taxes</b>                      |   |  |  |  |
| Local city/county                       | \$ -  |  |  | \$ -   |
| NV Personal property                    | \$ -  |  |  | \$ -   |
| NV Real property                        | \$ -  |  |  | \$ -   |
| WA Personal property                    | \$ -  |  |  | \$ -   |
| <b>Total Unpaid Post-Petition Taxes</b> |   |  |  | <b>\$ -</b>  |

**UST-16 Statement of Post-Petition Payables**  
**Part A - Taxes**

**Delinquent Tax Reports and Tax Payments - Post-Petition**

| Taxing Agency   | Tax Reporting Period | Report Due Date | Payment Due Date | Amount Due |
|---|----------------------|-----------------|------------------|------------|
|   |                      |                 |                  |            |
|   |                      |                 |                  |            |
|   |                      |                 |                  |            |
|   |                      |                 |                  |            |
|   |                      |                 |                  |            |
| <b>Reason for any delinquent tax reports or tax payments:</b> |                      |                 |                  |            |
|   |                      |                 |                  |            |



**UST-16 Statement of Post-Petition Payables**  
**Part B - Other Payables**  
**Exhibit 7**

| <b>Reconciliation of Post-Petition Payable</b>                        |             |
|---|-------------|
| (excluding taxes and professional fees)                               |             |
| Closing balance form prior month                                      | \$ -        |
| New payables added this month   | \$ 40.00    |
| Subtotal  | \$ 40.00    |
| Less Adjustment for Pre-Petition Contract Fees and License Agreements |             |
| Less payments made this month   | \$ (40.00)  |
| <b>Closing balance for this reporting month</b>                       | <b>\$ -</b> |
| <br><b>Breakdown of Closing Balance by Age</b>                        |             |
| Current portion   | \$ -        |
| Past due 1-30 days  | \$ -        |
| Past due 31-60 days   | \$ -        |
| Past due 61-90 days   | \$ -        |
| Past due over 90 days   | \$ -        |
| <b>Total</b>  | <b>\$ -</b> |

|   |
|---|
| <b>Reason for payments not made for accounts payable over 30days old:</b> |
|   |

**UST-16 Statement of Post-Petition Payables**  
**Part B - Other Payables**  
**Exhibit 8**

**Delinquent Post-Petition Payables** (excluding taxes and professional fees)

| Vendor Name | Invoice Date | Invoice Amount | Payment Due Date |
|-------------|--------------|----------------|------------------|
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |
|             |              |                |                  |

**UST-16 Statement of Post-Petition Payables**  
**Part C - Estimated Professional Fees**  
**Exhibit 9**

| <b>Type of Professional</b>                                      | <b>Amount of Retainer</b> | <b>Fees &amp; Expenses from prior months</b> | <b>Fees &amp; Expenses added this month</b> | <b>Total Estimated fees &amp; expenses at month end</b> |
|--|---------------------------|--|---|---|
| Debtor's Counsel   | \$ -                      | \$ 37,938                                    | \$ -  | \$ 37,938   |
| Trustee's Fees   | \$ -                      | \$ 1,117,024                                 | \$ 800                                      | \$ 1,117,824  |
| Trustee's Financial Advisors                                     | \$ -                      | \$ 1,139,153                                 | \$ 182                                      | \$ 1,139,335  |
| Trustee's Counsel  | \$ -                      | \$ 3,736,758                                 | \$ 3,156                                    | \$ 3,739,914  |
| Creditors' Committee Counsel                                     | \$ -                      | \$ 438,609                                   | \$ -  | \$ 438,609  |
| Creditors' Committee Other                                       | \$ -                      | \$ -   | \$ -  | \$ -  |
| <b>Total estimated post-petition professional fees and costs</b> |                           |  |   | <b>\$ 6,473,621</b>                                     |

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

# UST-17 Other Information

## Exhibit 10

### 5. Personnel Changes

|   | Full Time   | Part Time   |
|---|-------------|-------------|
| Number of employees at beginning of month | -           | -           |
| Employees added                           | -           | -           |
| Employees resigned/terminated             | -           | -           |
| Number of employees at end of month       | -           | -           |
| <b>Gross Monthly Payroll</b>              | <b>\$ -</b> | <b>\$ -</b> |

## **UST-17 Other Information**

### **Exhibit 11**

#### **Significant Events and Case Progress May 2020:**

The company experienced an operating loss in May of \$40 compared with an operating loss of \$40 in April.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November and distributed the proceeds to the Erdman Trustee in December. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**May 31, 2020**  
page 1 of 3

1 31 T 274 00000 R EM AO  
NORTHWEST TERRITORIAL MINT, LLC  
IN TRUST FOR CREDITORS  
PO BOX 8329  
BONNEY LAKE WA 98391-0101

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Key Business Reward Checking  
NORTHWEST TERRITORIAL MINT, LLC  
IN TRUST FOR CREDITORS

|                               |                     |
|-------------------------------|---------------------|
| Beginning balance 4-30-20     | \$356,952.37        |
| 1 Subtraction                 | -650.00             |
| Net fees and charges          | -40.00              |
| <b>Ending balance 5-31-20</b> | <b>\$356,262.37</b> |

**Subtractions**

Paper Checks \* check missing from sequence

| Check | Date | Amount   |
|-------|------|----------|
| 5016  | 5-5  | \$650.00 |

**Paper Checks Paid \$650.00**

**Fees and charges**

| Date   |                                   | Quantity | Unit Charge |                 |
|--|-----------------------------------|----------|-------------|-----------------|
| 5-8-20                                       | Apr Keynav Corp Banking Statement | 1        | 0.00        | \$0.00          |
| 5-8-20                                       | Apr Keynav Analysis Statement     | 1        | 0.00        | 0.00            |
| 5-8-20                                       | Apr Keynav Wire Maintenance       | 1        | 20.00       | -20.00          |
| 5-8-20                                       | Apr Keynav In/Out Wire Rpt        | 1        | 0.00        | 0.00            |
| 5-8-20                                       | Apr Keynav Online Access          | 1        | 20.00       | -20.00          |
| 5-8-20                                       | Apr Keynav Wire Package Fee       | 1        | 0.00        | 0.00            |
| <b>Fees and charges assessed this period</b> |                                   |          |             | <b>-\$40.00</b> |

## Account messages

*Coming Soon: Increase to funds available when certain holds are placed on deposits. Federal regulations determine the amounts that banks must make available to you when certain holds are placed on your deposits. These amounts are being adjusted for inflation. Beginning on or before June 20, 2020 our Funds Availability Policy will be updated as follows:*

- \* Case-by-case holds: \$225 (up from \$200) will be available for withdrawal the next business day after the day of your deposit.*
- \* Large deposit exception holds: The first \$5,525 (up from \$5,000) will be available the next business day after the day of your deposit.*
- \* New account exception holds: \$5,525 (up from \$5,000) of a day's total deposits of cashier's, certified, teller's, traveler's, and federal, state and local government checks will be available on the first business day after the day of your deposit if the deposit meets certain conditions.*



CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below\*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt.

\* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

- XFER TO SAV - Transfer to Savings Account
XFER FROM SAV - Transfer from Savings Account
XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account
PMT TO CR CARD - Payment to Credit Card
ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
Dollar Amount : The dollar amount of the suspected error.
Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

Table with 2 columns: Check # or Date, Amount. Includes a TOTAL row at the bottom.

5 List any deposits from your check register that are not shown on your statement.

Table with 2 columns: Date, Amount. Includes a TOTAL row at the bottom.

6 Enter ending balance shown on your statement.

7 Add 5 and 6 and enter total here.

8 Enter total from 4.

9 Subtract 8 from 7 and enter difference here.

This amount should agree with your check register balance.







KeyBank  
 P.O. Box 93885  
 Cleveland, OH 44101-5885

**Business Banking Statement**  
**May 31, 2020**  
 page 1 of 2

31 T 274 00000 R EM AO  
 NORTHWEST TERRITORIAL MINT, LLC  
 "PROCEEDS FROM TEXAS SALE"  
 PO BOX 8329  
 BONNEY LAKE WA 98391-0101

*Questions or comments?*  
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 1-888-KEY4BIZ (1-888-539-4249)

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Key Business Reward Checking  
 NORTHWEST TERRITORIAL MINT, LLC  
 "PROCEEDS FROM TEXAS SALE"

|                           |        |
|---------------------------|--------|
| Beginning balance 4-30-20 | \$0.00 |
| Ending balance 5-31-20    | \$0.00 |

**Account messages**

*Coming Soon: Increase to funds available when certain holds are placed on deposits. Federal regulations determine the amounts that banks must make available to you when certain holds are placed on your deposits. These amounts are being adjusted for inflation. Beginning on or before June 20, 2020 our Funds Availability Policy will be updated as follows:*

- \* Case-by-case holds: \$225 (up from \$200) will be available for withdrawal the next business day after the day of your deposit.*
- \* Large deposit exception holds: The first \$5,525 (up from \$5,000) will be available the next business day after the day of your deposit.*
- \* New account exception holds: \$5,525 (up from \$5,000) of a day's total deposits of cashier's, certified, teller's, traveler's, and federal, state and local government checks will be available on the first business day after the day of your deposit if the deposit meets certain conditions.*





KeyBank  
 P.O. Box 93885  
 Cleveland, OH 44101-5885

**Business Banking Statement**  
**May 31, 2020**  
 page 1 of 2

31 T 274 00000 R EM AO  
 NORTHWEST TERRITORIAL MINT, LLC  
 PAYROLL ACCOUNT  
 PO BOX 8329  
 BONNEY LAKE WA 98391-0101

*Questions or comments?*  
 Call our Key Business Resource Center  
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**Business Banking Statement**  
**May 31, 2020**  
 page 1 of 2

31 T 274 00000 R EM AO  
 NORTHWEST TERRITORIAL MINT, LLC  
 FBO KING COUNTY SHERIFF  
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Key Business Reward Checking  
 NORTHWEST TERRITORIAL MINT, LLC  
 FBO KING COUNTY SHERIFF

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