MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.

16-11767CMA

Report Month/Year

January 2021

Northwest Territorial Mint, LLC Debtor

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor	has provided the following with this monthly financial report:	Yes	No
UST-12	Comparative Balance Sheet , <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	X	
UST-13	Comparative Income Statement, or debtor's income statement.	X	
UST-14	Summary of Deposits and Disbursements	X	
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	X	
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	X	
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	X	
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	X	

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name	Mark Calvert
Telephone	206-909-3636
Email	mark@cascadecapitalgroup.com

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington Case 16-11767-CMA Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47 Pg. 1 of 46

			Case Number	⇒	16-11767CMA
Debtor	Northwe	est Territorial Mint, LLC	Report Mo/Yr	⇒	January 2021
		DEBTOR'S	CERTIFICATION		
INST	RUCTIONS	: The debtor, or trustee, if appoint	ed, must answer questi	ons 1 ai	nd 2 and sign this
		where indicated below. Only an of debtor and only a general partner h			
		s counsel may not sign a financial		inanciai	
					NI - 199
(Juestion 1	At month end, was the debtor del petition tax obligation?	Inquent on any post-		No 凶 t each delinquent post-
		v		petition f	ax obligation on page 9.
C	Question 2	For purposes of calculating the d			e page 6 to calculate TOTAL SEMENTS and enter the total
		under 28 U.S.C. 1930(a)(6) to pay United States Trustee, TOTAL DIS		here.	SEMENTS and enter the total
		month from <u>all sources</u> were:		\$ 365.	00
		enalty of perjury that other informa			
comp	olete, true,	and accurate to the best of my kno	wiedge, information, an	nd belief	
Debto		No last	A		
signa	ture		<u>í</u>	Date	02/25/2021

Monthly Financial Reports (due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA 🛛 🔻	Tacoma, WA 🛛 🔻		
File the <u>original</u> with the court::	File the <u>original</u> with the court::		
United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma , WA 98402		
AND serve a <u>copy</u> on each of the following:			
 Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents. 			

Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

Page 2 of 15 (February 2012) Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington Filed 03/04/21 Ent. 03/04/21 11:53:47 Case 16-11767-CMA Doc 2289 Pg. 2 of 46

16-11767CMA January 2021

See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒	
ASSETS	
Current Assets	
Cash	
Cash - Held by Others (Escrow & Attorney Trust Accounts)	
Accounts Receivable (net)	
Notes Receivable	
Inventory	
Prepaid Expenses	
Other (attach list)	
Total Current Assets	
Fixed Assets	
Real Property/Buildings	
Equipment	
Accumulated Depreciation	
Total Fixed Assets	
Other Assets (attach list)	
TOTAL ASSETS	
LIABILITIES	
Post-Petition Liabilities	
Taxes Payable	
Other Accounts Payables	
Notes Payable	
Rents, Leases & Mortgages Payable	
Accrued Interest	
Other (specify)	
Total Post-Petition Liabilities	

(contd. on next page)

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16-11767CMA

January 2021

See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒		
Pre-Petition Liabilities		
Unsecured Debt		
Priority Debt:		
Taxes		
Wages		
Deposits		
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
EQUITY		
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		

Footnotes to balance sheet:

See Exhibit 2

UST-13, COMPARATIVE INCOME STATEMENT

[]
For the month of ⇒		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		

Notes:

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington Case 16-11767-CMA Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47

(February 7 Pg. 5 of 46

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January 2021

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16-11767CMA

January 2021

UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)	\$	0.00
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 🖙	\$	0.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	365.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount for L DISBURSEMENTS nd on Page 2.
TOTAL DISBURSEMENTS 🖙	\$	365.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) 🕫	\$	(365.00)

At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees owing to the United States Trustee? Yes U No U If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

 Monthly Financial Report - Corporate or Partnership Debtor
 Page 6 of 15

 United States Trustee - Western District of Washington
 (February 2012)

 Case 16-11767-CMA
 Doc 2289
 Filed 03/04/21
 Ent. 03/04/21 11:53:47
 Pg. 6 of 46

Case Number Report Mo/Yr ⊂>

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January 2021

See Exhibit 3

UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) nar Account number	ne ⇔ ⇒			
Purpose of this accoun General operating a General payroll acco Tax deposit account Other (explain)	ccount ount (payroll, sales, g	ambling, or other taxes)		
Beginning cash balance	9			
Add:	Transfers in from	m other estate bank accounts		
	Cash receipts d	eposited to this account		
	Financing or oth	ner loaned funds (identify source)		
Total cash available thi	s month			
Subtract:	Transfers out to	o other estate bank accounts		
		ments from this account itten plus cash withdrawals, if any)		
Adjustments, if any (ex	olain)			
Ending cash balance				
Does this CONTINUAT	ION SHEET inclu	ude the following supporting documents, as required:	Yes	No
A monthly bank statement (or trust account statement);				
 A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1 A detailed list of disbursements for that account (check register or disbursement Q 				
journal); and, See Exhibit 3.2				
· If applicable, a debtor.	detailed list of fur	nds received and/or disbursed by another party for the		

UST-14 CONTINUATION SHEET, Number _____ of _____

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16-11767CMA

January 2021

See Exhibit 4

UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on prepetition unsecured debt? Yes 🛯 No 🛛 If "Yes", list each payment. Payment Date of court Payee's name Nature of payment Payment date amount approval

Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes 🗆 No 🖾 If "Yes", list each payment.

Type of work performed	Payment date	Payment amount	Date of court approval
	Type of work performed	Type of work performed Payment date	

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes 🛛 No 🖾 If "Yes", list each payment. Payment Purpose of Payee's name Relationship to debtor Payment date amount payment INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for

business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington Case 16-11767-CMA Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47 Pg. 8 of 46

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16-11767CMA

January 2021

See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition <u>and</u> post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here \Box if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? If yes, explain.

No

Accounts Receivable Reconciliation

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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16-11767CMA

See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor <u>did not have any unpaid post-petition taxes</u> which includes both current and delinquent tax obligations.

Check here if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
		Total Unpa	aid Post-Petition Taxes	\$

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due
Explain the reason for a	ny delinquent tax reports	or tax payments:		

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See Exhibit 7

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here D if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington Case 16-11767-CMA Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47 Pg. 12 of 46

⊂>

January 2021

See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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January 2021

See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

DebtorNorthwest Territorial Mint, LLCCase Number⇒16-11767CMADebtorNorthwest Territorial Mint, LLCReport Mo/Yr⇒January 2021					-
	Debtor	Northwest Territorial Mint, LLC	Report Mo/Yr	⇒	January 2021
			Case Number	⇒	16-11767CMA

UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction. Escrow Statement		X
Asset Date of Method of Gross Net Proceeds or Auctioneers Description Court Approval Disposition Sales Price Received (&Date) Report Attached?		
1.		
2.		
3.		
4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?		X
Date of Court Approval Amount Source of funds Date Received		
Total		
Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		X
Date of Court Approval Amount Source of funds Date Received		
Total		

UST-17, OTHER INFORMATION

					Yes	No
Question 4 - Insuration insurance policies of		verage. Did the debtor renew month?	, modify, or replace an	у		Σ Ι
Renewals: <u>Provider</u>	<u>New Premium</u>	Is a Copy Attached to this Repo	<u>rt?</u>			
Changes: <u>Provider</u>	<u>New Premium</u>	Is a Copy Attached to this Repo	rt?			
Were any insurance month? If yes, expla		or otherwise terminated for any	reason during the repo	orting		X
Were any claims ma debtor is not require	v ,	orting month against the debtor' I f yes, explain.	s bond? (Answer "No'	" if the		K
	-	omplete the following:				
See Exhibit	-		Full-time	Pa	art-time	•
Number of employe	es at beginning of r	nonth				
Employees added Employees resigned	d/terminated					
Number employees						
Number employees		Gross Monthly	y Payroll and Taxes	\$		
Question 6 Signi	ficant Evanta Ev				nth	
Question 6 - Signi		plain any significant new develo	prinerits during the rep		<i>.</i>	
See Exhibit	11					
Question 7 - Case confirmation of a pla		n what progress the debtor mac	le during the reporting	month to	ward	
See Exhibit	11					

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington

Case 16-11767-CMA Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47 Pg. 16 of 46

Exhibits

UST-12 Comparative Balance Sheet														
Exhibit 1														
AS of Month Ending	3	3/31/2016	4/3	/30/2016	5/31/2016		6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016		11/30/2016	12/31/2016
ASSELS Current Assets														
Cash	9	4,141	6						s 1,435,050	s e	÷ s	1,188,324 \$		
Accounts Receivable (net)	/	- 171 201	x 6			623,434 \$ 501 407 \$		800,142 310 434		× 6	× 6		647,938 S	-
Pre-Petition Accounts Receivable Inventory - Vault	A 4	1,1/1,291		045,454 5		S01,492 S	340,011 5 845,681 S	398.862	s 249,5/4	\$ 251,982 \$	A 4	2 CC0,412 - S	6 668,641 8 -	
Inventory Tomball	• •	840.675	-					-		• •		• •*		
Inventory	• •	3,812,427	• ••		ŝ		3,448,444 S	3,330,179	\$ 3,097,563	\$ 3,097,563		3.079.337 \$	3,035,691 \$	2,947,482
Prepaid Expenses	\$	(0)				4,103 \$		96,080						
Legal Receivable	s	253,929	s	253,929 \$		253,904 \$		253,854			s	253,829 \$		253,829
Consignment Receivable														
Deposits/Advances	\$				i		_	44,350		\$	se e			
I otal Current Assets Fixed Assets	÷	7,250,481	*	7,067,784 \$	1,037,627	\$ 129,	6,947,451	\$ 6,630,976 \$	5 6,269,769	\$ 6,002,502	*	5,847,934 \$	4,843,359 \$	5,423,393
Real Property/Building	÷	'	s	•		ۍ ۱	99 1	59 1 59	•					
Equipment	\$	608,418	s	608,418 \$		611,643 \$	448,598 \$	448,598	\$ 448,598		s	497,792 \$	497,792 \$	529,352
Accumulated Depreciation	\$	'	s							\$	\$	۰ د	у с С	
Total Fixed Assets	s	608,418	s	608,418 \$		611,643 \$	448,598 \$	\$ 448,598 \$	\$ 448,598	\$ 497,972		497,792 \$	497,792 \$	529,352
Other Assets - Dies	s	'	\$			- 8					s	- \$	- \$	
TOTAL ASSETS	÷	7,858,898	8	7,676,202 \$		7,649,270 \$	7,396,049 \$	s 7,079,574 s	6,718,367	\$ 6,500,475	s	6,345,727 \$	5,341,152 \$	5,952,745
LIABIL/TTES Post-Pedition Liabilities														
Accrued Liabilities	÷	•	÷	357,785 \$		360,614 \$	373,580 \$	\$ 281,585 \$	367,084	\$ 455,594	÷	479,412 \$	305,181 \$	410,067
Accrued Payroll Other Accounts Pavable	s	,	s	66.009 \$		143.430 S	42,110 \$	115.111	s 48.947	\$ 52.698	s	72.441 \$	31.598 \$	73.875
Trustee and Professional Payable	\$	•	\$				1,073,714 \$	Τ,	1,6	1,9	\$ 2,2	2,221,456 \$	2,440,557 \$	2,253,630
Lease Termination Payable	s	•	s	50,000 \$				50,000			\$			
Environmental Payable	\$	'	s	100,000 \$		100,000 \$	100,000 \$	100,000	10	10	s 10			10
Segregated Cash per Court Orders	\$	'	\$	5 1		ب جو		6,534	\$ 6,534	\$ 6,534	\$	6,534 S	6,534 \$	6,534
DIP Financing	6 9 6	•	6 9 6	ю 1		69 6 1	99 G	1	•	•	6 6	69 6 1	• • •	
Environmental Assessment Payable	A 6		•		•	<u>ب</u> ۱		ı	•	•	•	<u>م</u> د	, Ч	
Lease Cure Costs Payable Administrative Claims Davable	. .		~ 4		•			1			× 4			
Customer Denosits	• •		• •	• •	• • •	• • •			s 193.013	s 202.594			s 866 99	121.953
Total Post-Petition Liabilities		.		907.983 \$	8 1.347.622	_		1.901.710	2.	2.	3.			3.
Pre-Petition Liabilities	;		•											
Pre-Petition Lease & Contract Claims	s s	'					99 1			۰ ج	s	•		
Unsecured Debt	\$	55,789,208			55,789,208			55,789,208	\$ 55,789,208	\$ 55,789,208	s	55,789,208 \$	55,789,208 \$	55,789,208
Pre-Petition A/P	s	'	\$	639 \$		639 S	639 \$	'	1	•	s	•	•	
Priority Debt:	e		e				e			e	e	e	e	
laxes	•	461,71	•	4		\$ 401,71		'			•	, ,		
Other	6	•	6 9 (•• •	•	به ۱		1		•	%	ۍ ۱	• •	•
Secured Claims	\$							•			~			
Total Pre-Petition Liabilities	\$	55,861,962 55 861 962	8 9 8	55,862,601 8 56 770 584 8	5 55,862,601 5 57,10,273	.,601 \$ \$	55,789,847 \$ 57,420,250 \$	55,789,208 8 55,789,208 8	55,789,208 55,789,208	\$ 55,789,208 \$ 58,670,070	9 9	55,789,208 \$	55,789,208 \$ 58,790,077 \$	55,789,208
	e	702(100(00						012000010			e			
EQUITY Stockholders' Equity (Deficit) Retained Faminos	<i></i>	(48.003.063)	s.	49,094,381) \$		(49.560.953) \$	(50.033.202) \$	\$ (20-011-344) \$	(51,534,500)	S (52,129,504)	6	(52,538,242) \$	(53.448.925) \$	(52.852.521)
Total Stockholders' Equity (Deficit)		(48,003,063)				()953) \$		7,079,574		÷ ••	÷ ••			
STOCKHOLDEKS' EQUITY OK PARTNERS' INVESTMENT	\$	7,858,898	\$	7,676,202 \$		7,649,270 \$	7,396,049 \$	7,079,574	\$ 6,718,367	\$ 6,500,475	÷	6,345,727 \$	5,341,152 \$	5,952,745
		-									•			

UST-12 Comparative Balance Sheet	
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10/31/2017 11/30/2017 12/31/2017

9/30/2017

8/31/2017

7/31/2017

6/30/2017

	Balance Sheet										
	Exhibit 1										
	AS of Month Ending		1/31/2017	2	2/28/2017		3/31/2017	4/.	4/30/2017	5	5/31/2017
(ASSETS										
Ca	Current Assets Cash	6	453.133	6	409.719	\$	370.028	64	304.269	6	195.888
se	Accounts Receivable (net)	\$	1,056,426	Ś	997,280	Ś	923,337	6	1,018,078	s	1,007,896
e 1	Pre-Petition Accounts Receivable	\$	175,433	s	175,433	s	175,433	\$	175,433	s	175,433
16	Inventory - Vault	s	'	s	'	Ś	1	649	,	Ś	•
<u>)-1</u>	Inventory Tomball	s	'	s	'	Ś	1	6		s	•
1	Inventory	s	2,947,482	s	3,118,433	s	2,176,101	6	2,176,101	s	1,784,777
7	Prepaid Expenses	S	323,852	s	253,266	÷	376,678	60	224,053	÷	235,135
67	Legal Receivable	s	253,829	÷	253,804	s	253,804	6 6	253,804	s	253,804
7-(Consignment Receivable										
CI	Deposits/Advances	s	37,576	s	34,800	s	39,300	s	42,463	Ś	40,920
M	Total Current Assets	÷	5,247,730	÷	5,242,736	s	4,314,681	s	4,194,202	s	3,693,853
A	Fixed Assets										
	Real Property/Building										
D	Equipment	s	545,130	÷	545,130	s	549,333	s	585,144	s	585,429
0	Accumulated Depreciation	\$		\$		\$	1	\$		\$	
С	Total Fixed Assets	s	545,130	s	545,130	s	549,333	\$	585,144	s	585,429
22	Other Assets - Dies	s	•	\$		\$	-	\$	•	\$	•
28	TOTAL ASSETS	s	5,792,861	s	5,787,866	s	4,864,014	s	4,779,345	s	4,279,282
9	LIABILITIES										
	Post-Petition Liabilities										
F	Accrued Liabilities	s	440,870	s	405,832	s	517,036	s	519,646	s	584,640
ile	Accrued Payroll										
d	Other Accounts Payable	\$	89,039	s	73,182	÷	94,423	64	91,605	÷	100,149
0	Trustee and Professional Payable	s	2,490,392	s	2,728,050	s	3,096,203	60	3,296,613	s	3,428,438
3	Lease Termination Payable	s	50,000	÷	50,000	Ś	50,000	6 0	50,000	Ś	50,000
0	Environmental Payable	s	100,000	÷	100,000	÷	1	6	ı	÷	ı
4/	Segregated Cash per Court Orders	s	132,392	s	132,392	s	132,392	6 6	132,392	Ś	132,392
2	DIP Financing	s	ı	÷	'	s	I	6	•	s	•
1	Environmental Assessment Payable	s	ı	÷	·	s	I	6		s	•
	Lease Cure Costs Payable	\$	•	s	•	s	1	se di		s	•

Current Assets													
Cash	69	453.133 \$	409.719 S	370.028 \$	304.269 S	195.888 \$	249.670 S	282.511 \$	417.915 \$	80.694 \$	170.777 S	81.525 \$	47.104
Accounts Receivable (net)	69	1.056.426 \$		923,337	1.018.078 S	1.007.896 \$	946.513 \$	883.087 \$	886.876 \$	765.976 \$	641.031 S	758.654 \$	495.870
Pre-Petition Accounts Receivable	6	175.433 \$	175.433 \$	175,433	175.433 \$	175.433 \$	175.433 \$	25,000 S		20.234 \$	70.397 \$	70.397 \$	70,397
Inventory - Vault	6			1									1
Inventory Tomball		, . ,	· •	,	· •	, 5 4) 64	· •	, 94 1	· •	· •	· •	,
Inventory	6	2 947 482 \$	3,118,433	2.176.101	2.176.101 \$	5	1.825.046	ž	1 932 929 \$	1 882 466 \$	1.818.612 \$	1 822 055 \$	1.646.513
Drenaid Exnenses	• •		253 266	376.678				99 155 \$		136 597 \$	149 281 8	89 113 8	37.613
I eoal Receivable	÷ •		253 804	253 804		253 804 8				· · ·			-
Consignment Receivable	•							÷	÷	÷	•	÷	
Denosite/Advances	u	37576	34 800	30 300	A7 463 C	40.020	87110 8	134122 8	04 388 \$	03 607 \$	00 511 C	3 207 607	40.465
	9 6		4						, ,				COT/01
I OTAL CUITCHL ASSELS Example 7 acoute	e		00/,747,0	4,014,001			5,091,040 ¢		5,000,494			¢ 100,416,7	206,100,2
Daol Ducestry/Duilding													
	¢												
Equipment	•	545,130 \$	545,130 \$	549,333 \$	585,144 \$	585,429 \$	595,061 \$	595,061 \$	595,311 \$	595,516 \$	595,516 \$	595,793 \$	595,793
Accumulated Depreciation	s								•	- s	•		
Total Fixed Assets	\$	545,130 \$	545,130	549,333 \$	585,144 \$	585,429 \$	595,061 \$	595,061 \$	595,311 \$	595,516 \$	595,516 \$	595,793 \$	595,793
Other Assets - Dies	\$	•	-	·	•	•	•	•	•	·	•	-	
OTAL ASSETS	s	5,792,861 \$	5,787,866 \$	4,864,014 \$	4,779,345 \$	4,279,282 \$	4,286,101 \$	3,904,011 \$	4,204,805 \$	3,575,086 \$	3,545,125 \$	3,510,144 \$	2,933,755
LABILITES Doct Dottion I jobilition													
Post-retuon Liabilities	¢												
Accrued Liabilities	•	440,870 \$	405,832 \$	517,036 \$	519,646 \$	584,640 \$	348,703 \$	254,034 \$	270,934 \$	77,416 \$	86,883 \$	147,717 \$	180,813
Accrued Payroll										217,717 S	206,580 \$	45,149 S	39,007
Other Accounts Payable	\$	89,039 \$	73,182 \$	94,423 S	91,605 S	100,149 S	153,425 \$	174,859 S	124,423 \$	161,944 S	160,039 \$	122,842 S	146,066
Trustee and Professional Payable	\$	2,490,392 \$	2,728,050 \$	3,096,203 \$	3,296,613 \$	3,428,438 \$	3,641,587 \$	3,741,323 \$	3.977,498 \$	4,091,921 \$	4,146,502 \$	4,149,968 \$	4,301,904
Lease Termination Pavable	6	50,000 \$	50,000 \$		50,000 \$	50,000 \$	50.000	50,000 \$	50,000 \$	50,000 \$	50,000 \$	50,000 \$	50,000
Environmental Pavable		100.000 \$											
Community Lugar				127 207	127 207 6	127 207 6	127 207 6	127 207 6	127 207 6	6 234 G	6 - 7 7 - 8	5 F24 6	6 531
Degregation Cash per Court Otuers	96	0 7CC/7CT		466,461		0 7/0/701 0	0 72C/7CT	0 7/0/7CI		0 +000 9 970 90		6 +CC(0 6)C) C2)	+00°0
DJP Financing	^ (•	•			•	209,1/3 \$	232,949 \$	\$ 170,042	284,238	422,04/ \$	020,260	661,646
Environmental Assessment Payable	\$	•	-	1	- S	•	•	•	•	•	•	•	
Lease Cure Costs Payable	\$	•	•	•	•	•	•	•	•	•	50,000 \$	50,000 \$	50,000
Administrative Claims Payable	\$	•	-	•	•	•	•	•	•	•	•	•	
Customer Deposits	\$	141,985 \$	156,111 \$	262,486 \$	201,634 \$	165,910 \$	185,565 \$	110,606 \$	375,484 \$	97,028 \$	153,599 \$	169,343 \$	222,069
Total Post-Petition Liabilities	\$	3,444,678 \$	3.645.566 \$	4,152,540 \$	4,291,890 \$	4,461,529 \$	4,720,845 \$	4,696,163 \$	5,227,352 \$	4,986,819 \$	5,282,183 \$	5.394,190 \$	5,541,592
Pre-Petition Liabilities													
Pre-Petition Lease & Contract Claims	9	•	·	·	·		·			•	59 1	·	
Unsecured Deht		55.789.208 \$	55.789.208	55.789.208	55.789.208	55.789.208	55.789.208	55.789.208	55.789.208 \$	55.789.208	55.789.208 \$	55.789.208	55.789.208
Pre-Petition A/P	6		-						-	5	5		
Drionity Daht.)	•			•		÷				•		
Truch Dear.	6	9	9		J	9	9	9	5	9	9	9	
I axes	96	•	•			•							
Other	•	•	'	•	-	-	•	•	•	•	•	-	
Secured Claims	s	-		•					•	- \$	-	-	
Total Pre-Petition Liabilities	s	55,789,208 \$	55,789,208	55,789,208 \$				55,789,208 \$	55,789,208				55,789,208
OTAL LIABILITIES	s	59,233,886 \$	59,434,774 \$	59,941,748 \$	60,081,098 \$	60,250,737 \$	60,510,053 \$	60,485,371 \$	61,016,560 \$	60,776,027 \$	61,071,391 \$	61,183,398 \$	61,330,800
EQUITY Stockholders' Equity (Deficit)													
Retained Earnings		(53,441,025) \$		(55,077,734)					(56,811,755)		s		(58,397,045)
Total Stockholders' Equity (Deficit)	\$	(53,441,025) \$	(53,646,908) \$	(55,077,734) \$	(55,301,752) \$	(55,971,455) \$	(56,223,952) \$	(56,581,360) \$	(56,811,755) \$	(57,200,942) \$	(57,526,266) \$	(57,673,254) \$	(58,397,045)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	6	5,792,861 \$	5,787,866 \$	4,864,014 \$	4,779,345 \$	4,279,282 \$	4,286,101 \$	3,904,011 \$	4,204,805 \$	3,575,086 \$	3,545,125 \$	3,510,144 \$	2,933,755
		, ,											U
		I	I	1	I	I	1	I	1	(~)	(~)	>	>

Total TOTAL EQUITY Stocl Total STOCK

Ent. 03/04/21 11:53:47 Pg. 19 of 46

6/30/2018 2,742,364 148,202 14,000 17,320 17,320 17,320 25,000 50,000 50,000		5/31/2018 2,441,073 153,026 14,000 21,119 21,119 21,119 23,137 3,052,354 50,000 50,000		4/30/2018 1,580,974 5 162,982 5 162,982 5 14,000 5 2,7,793 5 2,208,885 5 50,000 5 50,000 5 1.400,000 5		3/31/2018 104,115 \$ 276,254 \$ 65,397 \$ 65,397 \$ 65,397 \$ 1,480,749 \$ 27,477 \$ 27,477 \$ 39,701 \$ 1,993,693 \$ 595,793 \$ 595,793 \$		2/28/2018 2/4,355 \$ 279,569 \$ 65,397 \$ 65,397 \$ 65,397 \$ 2,180,595 \$ 2,295 \$ 2,205		1/31/2018 37,295 \$ 443,219 \$ 70,397 \$ 70,397 \$ 1,570,749 \$ 31,528 \$ 31,528 \$ 2,193,454 \$ 2,193,455 \$ 2,193,456 \$ 2,196		UST-12 Comparative Balance Sheet Exhibit 1 Exhibit 1 As of Month Ending Assers Current Assets Current Assets Current Assets Current Assets Current Assets Inventory Tomball Inventory Tomball In
3,620,023	s	3,602,354	s	3,658,885	s	2,589,485	s	2,776,388	s	2,789,247	s	TOTAL ASSETS
'	s	500,000	s	1,400,000	÷	'	÷		÷		s	Other Assets - Dies
50,00(Ś	50,000	s	50,000	S		S	595,793	S	595,793	s	Total Fixed Assets
•	\$		\$		\$		\$		\$	•	s	Accumulated Depreciation
50,000	s	50,000	\$	50,000	s	595,793	s	595,793	s	595,793	\$	Equipment
												Fixed Assets Real Property/Building
3,570,02	s	3,052,354	\$	2,208,885	\$	1,993,693	\$	2,180,595	\$	2,193,454	s	Total Current Assets
223,13	s	23,137	s	23,137	s	39,701	s		s	40,265	s	Deposits/Advances
25,00	s											Consignment Receivable
'	s		S	1	s	'	S	1	s	'	\$	Legal Receivable
17,32	s	21,119	S	27,793	s	27,477	s	23,425	s	31,528	S	Prepaid Expenses
400,0(s	400,000	S	400,000	s	1,480,749	S	1,525,749	s	1,570,749	S	Inventory
'	s		S		s	'	S		s	'	\$	Inventory Tomball
'	s		Ś		s	'	S		s	'	\$	Inventory - Vault
14,00	s	14,000	s	14,000	s	65,397	s	65,397	s	70,397	s	Pre-Petition Accounts Receivable
148,20	s	153,026	S	162,982	÷	276,254	S	279,569	÷	443,219	\$	Accounts Receivable (net)
2,742,36	\$	2,441,073	s	1,580,974	Ś	104,115	s	244,355	Ś	37,295	\$	Current Assets Cash
6/30/2018	-	5/31/2018		4/30/2018		3/31/2018		2/28/2018		1/31/2018		AS of Month Ending ASSETS
												Exhibit 1
												Balance Sheet
												UST-12 Comparative

2,212,780 61,655 14,000 -354,624 -13,172

2,389,183 S 77,869 S 14,000 S - S 354,624 S - S - S - S 25,000 S

2,744,378 5 80,093 5 14,000 5 - 5 354,624 5 - 5 25,000 5 14,390 5 3,3232,484 5

2,929,344 5 98,828 5 14,000 5 - 5 370,000 5 11,547 5 - 5

- 5 - 5 354,624 5 - 5 - 5 25,000 5

2,358,575 \$ 77,869 \$ 14,000 \$

12/31/2018

11/30/2018

10/31/2018

9/30/2018

8/31/2018

7/31/2018

-2,656,230

2,830,067 \$

- S 2,860,675 S

- S 25,000 S 14,107 S 3,462,826 S

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8,250 \$ - \$

8,625 \$

10,825 \$

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se se

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Ø. **%** % 10,825

8,250 8,250

Other Assets - Dies	s	s '	'	s	ۍ ۱	1,400,000	s (500,000 S	•	•	•	•	•	•	,
TOTAL ASSETS	s	2,789,247 \$	2,776,388	s	2,589,485 \$	3,658,885	s	3,602,354 \$	3,620,023 \$	3,512,826 \$	3,310,275 \$	3,241,109 \$	2,868,925 \$	2,838,318 \$	2,663,355
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	s	286,561 \$	303,787	7 \$	239,554 \$	29,091	s	33,199 \$	25,235 \$	27,112 \$	20,561 \$	20,808 \$	2,989 \$	2,989 \$	2,989
Accrued Payroll	s	30,525 \$	27,815	5	11,815 \$	123	s 5	2,302 \$	2,905 \$	123 \$	123 \$	123 \$	174 \$	110 \$	110
Other Accounts Payable	s	254,629 \$	293,881	1 \$	204,773 \$	88,993	s 5	111,377 \$	97,282 \$	114,637 \$	141,184 \$	144,818 \$	4,547 \$	(5,528) \$	715
Trustee and Professional Payable	s	4,471,770 \$	4,631,116	6 S	4,756,398 \$	4,846,752	\$	4,996,025 \$	5,215,910 \$	5,345,234 \$	5,440,352 \$	5,476,057 \$	5,532,932 \$	5,647,004 \$	5,726,817
Lease Termination Payable	s	50,000 \$	50,000	0 S	50,000 \$	50,000	s (50,000 \$	50,000 \$	50,000 \$	50,000 \$	50,000 \$	•	s '	
Environmental Payable	s	·	'	s	•	'	s	• •	•	•	·	•	•	·	
Segregated Cash per Court Orders	s	6,534 \$	6,534	4 S	6,534 \$	6,534	s -	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534
DIP Financing	s	231,637 \$	130,898	s s	•	'	s	·	•	•	·	•	•	s '	
Environmental Assessment Payable	s	•	'	s	•	'	s	•	•	•	•	•	10,000 \$	8,700 \$	8,700
Lease Cure Costs Payable	s	150,000 \$	150,000	0 S	150,000 \$	150,000	s (150,000 \$	150,000 \$	150,000 \$	84,422 \$	84,422 \$	•		
Administrative Claims Payable	s	·	'	s	•	1,179,905	\$	1,167,405 \$	1,167,405 \$	1,167,405 \$	1,044,905 \$	1,044,905 \$	204,914 \$	204,914 S	18,500
Customer Deposits	s	138,980 \$	335,105	5	309,275 \$	21,285	\$	19,785 \$	19,785 \$	19,785 \$	19,785 \$	19,785 \$	18,470 \$	18,470 S	
Total Post-Petition Liabilities	s	5,620,636 \$	5,929,136	s	5,728,349 \$	6,372,683	s	6,536,628 \$	6,735,056 \$	6,880,830 \$	6,807,866 \$	6,847,451 \$	5,780,560 \$	5,883,193 \$	5,764,365
Pre-Petition Liabilities															
Pre-Petition Lease & Contract Claims	s	·	'	s	•	'	s	• •	•	•	·	•	139,327 \$	140,224 S	141,135
Unsecured Debt	s S	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208
Pre-Petition A/P	s	·	'	s	•	'	s	• •	•	•	•	•	•		
Priority Debt:															
Taxes	s	·	'	s	•	'	s	• •	•	•	·	•	•	·	
Other	s	•	'	s	•	'	s	.	•	•	•	.	•	·	
Secured Claims	s	·	'	s		'	s		•	•	•	·	·	•	,
Total Pre-Petition Liabilities	s S	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,928,535 \$	55,929,432 S	55,930,343
TOTAL LIABILITIES	\$ \$	61,409,844 \$	61,718,344	s	61,517,557 \$	62,161,891	s	62,325,836 \$	62,524,264 \$	62,670,038 \$	62,597,074 \$	62,636,659 \$	61,709,095 \$	61,812,625 \$	61,694,708
EQUITY Stockholders' Equity (Deficit) Datained Econime	<i>ц</i> э	(CLU 840 85) 3 (920 140 85) 3 (805 0C7 85) 3	250 110 827	2 3 0	9 020 073) e	3 (700 203 827		3 (L9/ ECT 93)	3 (11/2 100 82)	3 (002 956 057 3 (CIC 251 057	3 (002 986 0 <u>5</u>)	2 (02 202 220) C	3 (01100) 3	3 (705 170 85)	(50.031.353)
Total Stockholders' Equity (Deficit)	9 ¥	<u>x (58,620,526) x (58,941,520) x (56,526,012) x (58,620,508,012) x (58,620,508,012) x (58,928,012) x (58,928,01</u>	(58.941.95	2) 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	8 978 072) 8	(58,503,006	0 8 (0 8 (1)	8 723 482) \$	(58.904.241) \$		(59.286.799) \$	(59.395.550) \$	(58.840.170) \$		(59.031.353)

Total Stockholders' Equity (Deficit) STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT Retai Stockhold EQUITY

Ent. 03/04/21 11:53:47

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(59,031,353)(58,974,307) \$ (58,840,170) \$ (59,395,550) \$ (59,286,799) \$ (59,157,212) \$ (58,904,241) \$ (58,723,482) \$ (58,503,006) \$ (58,928,072) \$ (58,941,956) \$ \$ (58,620,598) \$

2,663,355 s 2,838,318 s 2,868,925 • ÷ € 3,241,109 \$ 3,310,275 -\$ € 3,512,826 \$ € 3,620,023 \$ € 3,602,354 \$ 3,658,885 • \$ 2,589,485 € € 2,776,388 2,789,246 \$ € s

Pg. 20 of 46

UST-12 Comparative Balance Sheet	
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-	Balance Shee	Exhibit 1

Exhibit I													
AS of Month Ending	1/3	1/31/2019	2/28/2019	3/31/2019	4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019
ASSETS													
Current Assets													
Cash		2,203,663 \$	2,187,652 \$	2,199,183 \$	2,169,554 \$	2,169,399	5 2,160,058 S		5,7	\$ 2,272,638	S 496,504	\$ 520,059	370,821
Accounts Receivable (net)	\$		58,397 \$	58,397 \$		58,397				58,397			
Pre-Petition Accounts Receivable	\$	14,000 S	14,000 S	14,000 S	2	14,000	14,000	14,000	14,	14,000	14,0	5 14,000 S	
Inventory - Vault	9	99 (99 (99 (99 (1	1	1		1	1		
Inventory Tomball	\$									1	1		•
Inventory	\$	70,000 \$	70,000 \$	70,000 \$	2	70,000	S 70,000 S	70,000	' S	1	1		•
Prepaid Expenses	%	99 (99 (99 H	99 (1			•	1	1	9 1	
Legal Receivable	s			•		1	1			1	1	'	•
Consignment Receivable	s	6,730 \$	6,730 \$	6,730 \$	3,922 \$	800	800	800	s 800	•	•	•	•
Deposits/Advances	s	- \$	-	- \$	- \$	1	s - s	1	- 8	s - S	1		- 8
Total Current Assets		2,352,790 \$	2,336,780 \$	2,348,311 \$	2,315,873 \$	2,312,596 \$	\$ 2,303,255 \$	2,305,985	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456 9	\$ 370,821
Fixed Assets													
Real Property/Building													
Equipment	s	7,125 \$	4,804 \$	4,804 \$	4,804 \$	4,804 \$	s 4,804 S	4,804	•		•	•	- 8
Accumulated Depreciation	s	5 1	• •	•	·					•	•	'	' 5
Total Fixed Assets	s	7,125 \$	4,804 \$	4,804 \$	4,804 \$	4,804	\$ 4,804 S	4,804	•	•			- \$
Other Assets - Dies	s	\$ '	•	•			,	,	,	'	,	- - -	•
TOTAL ASSETS	\$	2,359,915 \$	2,341,584 \$	2,353,115 \$	2,320,677 \$	2,317,400 \$	s 2,308,059 \$	2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901 5	\$ 592,456 \$	\$ 370,821
LIABILITIES													
Post-Petition Liabilities													
Accrued Liabilities	\$	2.989 \$	2.989 \$	2.989 \$	59 1			1					1
Accrued Pavroll	- 64	110 \$	110 \$	110 \$	110 \$	110	110 \$	110	s 110	s 110			1
Other Accounts Payable	• ••	6.526 \$	7.135 \$	10,494 \$		6,526							1
Trustee and Professional Payable		5,829,303 \$	5,874,101 \$	5,943,695 \$	5,966,646 \$	5,988,307	\$ 6,009,326 \$	6,035,580	\$ 6,070,509	\$ 6,090,079	\$ 4,383,951	\$ 4,396,274	\$ 4,257,490
Lease Termination Payable		\$ 	9	9	S	. 1	99 1	•••					
Environmental Payable	s	5 1	•	•			· ·	1	•	•	•	•	1
Segregated Cash per Court Orders	s	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534	6,534 \$	6,534	\$ 6,534	\$ 6,534	\$ 6,534 5	•	1
DIP Financing	\$	•	۶÷	·	·		· ·	1	•		•	•	•
Environmental Assessment Payable	s	8,700 \$	489 \$	489 \$	489 \$	489	s 489 s	489	s 489	s 489	•		۰ د
Lease Cure Costs Payable	s	د ۲	•	•	•						s •	•	•
Administrative Claims Payable	s	12,300 \$	9,300 \$	9,300 \$	9,300 \$	9,300	s 9,300 S	9,300	\$ 9,300	9,300	s 9,300 S	•	- \$
Customer Deposits	s	- \$	- \$	-	- \$		s - s		- 8		s - s		- 8
Total Post-Petition Liabilities		5,866,462 \$	5,900,658 \$	5,973,611 \$	5,983,079 \$	6,011,266 \$	6,025,759 S	6,052,013	\$ 6,086,942	\$ 6,106,512	\$ 4,399,785 5	\$ 4,396,274	\$ 4,257,490
Pre-Petition Liabilities													
Pre-Petition Lease & Contract Claims	s	147,866 \$	156,475 \$	157,488 \$		159,735	160,848	161,979	163,126		164,291		
Unsecured Debt		55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	\$ 55,789,208
Pre-Petition A/P	s	•	•	•	•	•	· ·	,	•	•	•	•	•
Priority Debt:													
Taxes	s	•	s	•	·	•		•	'	•	-	-	•
Other	s	•	s	•	•	•	•	•	•	•		-	•
Secured Claims			-	•				10,881	10,881	10,881	10,881		- 8
Total Pre-Petition Liabilities			55,945,683 \$	55,946,696 \$		55,948,943	55,950,056	55,962,068	55,963,215	55,964,379	55,964,379	\$ 55,953,499 \$	
TOTAL LIABILITIES	\$ 8	61,803,536 \$	61,846,341 \$	61,920,307 \$	61,930,891 \$	61,960,208 \$	61,975,815 \$	62,014,080	\$ 62,050,157	\$ 62,070,892	\$ 60,364,164	\$ 60,349,773 \$	60,210,989
EQUITY Stockholders' Equity (Deficit) Retained Faminos	8	(59.443.621) \$	(59,504,757) \$	(59,567,193) \$	(59.610.214) \$	(59,642,808) \$	8 (22/229788)	(59.703.291) \$	\$ (59.706.618) \$	(59,775.857)	\$ (59.795.263) \$	(59.757.317) S	(59.840.168)
Total Stockholders' Equity (Deficit)),443,621) \$	(59,504,757) \$	(59,567,193) \$	(59,610,214) \$	(59,642,808)				(59,725,857)		(59,757,317)	
PARTNERS' INVESTMENT	\$	2,359,915 \$	2,341,584 \$	2,353,115 \$	2,320,677 \$	2,317,400 \$	\$ 2,308,059 \$	2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901 5	\$ 592,456 9	\$ 370,821
		(0.00)	0.00	0.00	0.00		•		(0.00)		(0.00)	0.00	0.00

Case 16-11767-CMA Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47 Pg. 21 of 46

UST-12 Comparative					
Balance Sheet					
Exhibit 1					
S of Month Ending	1	1/31/2020		2/29/2020	
SSETS Current Assets					
Cash	\$	350.146 \$	s	350.106 \$	69

ASSETS ASSETS Current Assets Cash Accounts Receivable (net) Pre-Petition Accounts Receivable Inventory - Vault S Inventory Tomball S												
Current Assets Cash Cash Accounts Receivable (net) Pre-Petition Accounts Receivable Inventory - Vault Inventory Tomball												
Cash Accounts Receivable (net) Pre-Petition Accounts Receivable Inventory - Vault Inventory Tomball												
Accounts Receivable (net) Pre-Petition Accounts Receivable Inventory - Vault Inventory Tomball	s 350,146 s	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707	348,425	348,385 \$	348,345
Pre-Petition Accounts Receivable Inventory - Vault Inventory Tomball	· ·	s	·	s '	·	•	·	·	'	s - s		'
Inventory - Vault Inventory Tomball	•	·	•	•	·	•	•	'	'	· ·		'
Inventory Tomball	·	-	-	-	- -							'
												1
	•	•	•					•	•	•	•	•
Inventory	•	-	-		-		-	•	•	•	•	•
	•	•	•		•	•	•	•		'		'
Legal Receivable \$.	·	s '	·	· ·	·	· ·	,	s .		'
Consimment Receivable												'
	•	•	• •					•		•		•
Deposits/Advances		-										
Total Current Assets	s 350,146 S	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707	s 348,425 s	348,385 \$	348,345
Real Property/Building												
Equipment S		i I	<u>ج</u>		9. 1					•	•	
			÷ 6	÷ 6	÷ 6	÷ 6		÷ 6)))	÷ 6	
Jepreciation		•	•		- 2							
5 Total Fixed Assets 5	· ·				•	•	· ·		'	'		'
Other Accete Diec		6		6								
TOTAL ASSETS	s 350,146 S	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707	s 348,425 s	348,385 \$	348,345
9												
5												
Post-Petition Liabilities												
Accrued Liabilities S	·		۱			·				۰ ۲		'
				- 64	- 64					- 54		
	•	•	•	•	•	•	•			•		•
	· ·	•	•	•			•	•	•	•	•	•
Trustee and Professional Payable \$	s 4,269,620 s	4,279,393 \$	4,282,253 \$	4,286,164 \$	4,290,303 \$	4,293,578 \$	4,298,661 \$	4,301,046 \$	4,302,592	s 4,305,273 s	4,309,875	4,324,780
		5	5	5								. '
		•	•									
Environmental Payable		•	-	-	-	-	-					'
	•	•	•	•	•	•	•	•	•	•		'
DIP Financing S	-	- -	- -	-	- -	- -	-	-		· ·	•	•
			•									
	-	-	•	-	•		-	•	•	-	-	•
Administrative Claims Payable \$	· ·		•		•	·	·	·	•	•	•	
Customer Denosits												
Total Post-Petition Liabilities \$\$	s 4,269,620 S	4,279,393 \$	4,282,253 \$	4,286,164 \$	4,290,303 \$	4,293,578 \$	4,298,661 \$	4,301,046 \$	4,302,592	\$ 4,305,273 \$	4,309,875 \$	4,324,780
Pre-Petition Liabilities												
	3 164.291 \$	164.291 \$	164.291 \$	164.291 \$	164.291 \$	164.291 \$	164.291	164.291	164.291	164.291	164.291	164.291
	101,101				- TOP 00		0 101101		100,000 11			
Unsecured Debt	807,687,66	\$ 807,687,66	\$ 907,68/,66	\$ 807,687,66	\$ 907,68/,66	\$ 807,68/,66	\$ 807,68/,66	807,687,66	807,687,66	807,68/.00	807,68/,66	807,68/,66
Pre-Petition A/P S	· ·	•	÷	÷	•• •	•	·	· ·	'	s ' s	·	'
Priority Debt:												
		5 7			ر			,	,	,	,	
Other												
1:					•				•			
Total Pre-Petition Liabilities	55,953,499			55,953,499 \$				55,953,499	55,953,499	55,953,499	55,953,499	
TOTAL LIABILITIES	s 60,223,119 \$	60,232,892 \$	60,235,752 \$	60,239,663 \$	60,243,802 \$	60,247,077 \$	60,252,159 \$	60,254,545 \$	60,256,090	\$ 60,258,772 \$	60,263,374 \$	60,278,279
EOUITY												
	\$ (59.872.972) \$	(59.882.786) \$	(59.885.829) \$	(59.890.431) \$	(29.894.609) \$	(59.897.924) \$	(59.903.372) \$	(59.905.798) \$	(59.907.383)	\$ (59.910.347) \$	(59.914.988) \$	(59.929.934)
Total Stockholders' Equity (Deficit)	\$ (59,872,972) \$	(59,882,786) \$	(59,885,829) \$	(59,890,431) \$	(59,894,609) \$	(59,897,924) \$	(59,903,372) \$	(59,905,798) \$	(59,907,383)	\$ (59,910,347) \$	(59,914,988) \$	(59,929,934)
1											4. 	
3 PARTNERS' INVESTMENT	350,146 \$	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707	\$ 348,425 \$	348,385 \$	348,345
I	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
£			0000		0000	0000	0000	0000	0000	0000	0000	

UST-12 Comparative Balance Sheet Exhibit 1

Exhibit 1		
AS of Month Ending ASSETS	1/31/2021	
Current Assets		
Cash	\$ 347,980	
Accounts Receivable (net)	•	
Pre-Petition Accounts Receivable	•	
Inventory - Vault	S	
Inventory Tomball	S	
Inventory	• •	
Prepaid Expenses	S	
Legal Receivable	•	
Consignment Receivable	' \$	
Deposits/Advances		
Total Current Assets	\$ 347,980	
Fixed Assets		
Real Property/Building		
Equipment	• •	
Accumulated Depreciation	' \$	
Total Fixed Assets	۰ ۶	
Other Assets - Dies	- \$	
TOTAL ASSETS	\$ 347,980	
LIABILITIES		
Post-Petition Liabilities		
Accrued Liabilities	•	
Accrued Payroll	۰ ۶	
Other Accounts Payable	•	
Trustee and Professional Payable	\$ 4,335,642	
Lease Termination Payable		
Environmental Payable	۰ ج	
Segregated Cash per Court Orders	•	
DIP Financing	' \$	
Environmental Assessment Payable	' \$	
Lease Cure Costs Payable	' \$	
Administrative Claims Payable	• •	
Customer Deposits	-	
Total Post-Petition Liabilities	\$ 4,335,642	
Pre-Petition Liabilities		
Pre-Petition Lease & Contract Claims		
Unsecured Debt	\$ 55,789,208	
Pre-Petition A/P	s	
Priority Debt:		
Taxes	S	
Other	' \$	
Secured Claims		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES	\$ 60,289,141	
EQUITY		
Stockholders' Equity (Deficit)		
Ketained Eamings Total Stockholdere' Equity (Deficit)	<u>\$ (59,941,161)</u> <u>\$ (59,941,161)</u>	
STOCKHOLDERS' EQUITY OR		
PARTNERS' INVESTMENT	\$ 347,980	
	0.00	

UST-13 Comparative Income Statement Exhibit 2																
For the month of		April	Σ	May	June		July	2(Au	2016 August	Septe	September	October		November	De	December
CORE OPERATIONS																
Core Operating Sales		1,730,158	\$ 1,5	1,573,678 \$	\$ 1,140,785	ŝ	974,877	\$ 1,2	1,299,110	8 8	984,163	\$ 1,123,048		s 1,048,317	s. 1.	\$ 1,014,662
Asset Sales - Junk Scrap	\$,	s	47,428 S	,	s	,	s	,	\$	294	\$ 17,579	6 6	'	\$	1,101
Asset Sales - Office Equipment	\$,	\$	у Ч	,	\$,	s	5,645	\$	730	s 2,350	0 8	14,500	\$	300
Less: Returns and Allowances	S	,	\$	s.	'	\$,	s	,	\$	1	' \$	\$	'	\$,
Net Sales	S	1,730,158	\$ 1,6	1,621,106 \$	1,140,785	s	974,877	\$ 1,3	1,304,755	36 S	985,187	S 1,142,977	s L	1,062,817	s 1.	1,016,063
Cost of Goods Sold																
Cost of Goods Sold - Materials/Packaging	S	(214,611)	s 3	(326,531) \$	(180, 782)	s	(210, 867)	s (1	(196,724)	\$ (2]	(278,205) \$	(301,684)	4) S	(269,118)	s	(152,389)
Cost of Goods Sold - Shipping	\$	(73,678)	s	(82,151) \$	(17,236)	Ś	(48,806)	്ം	(14,876)			s (24,640)) ()	(32,358)	s	(22,173)
Inventory Adjustment	S	27,180	ี 2 ร	(239,283) \$	(50, 344)	s	(118,265)	s S	(232,615)	S		(18,226)	9 9	(43,646)	\$	(88,208)
Salary & Wages - Direct Labor	\$	(391,019)	с 8	(288,390) \$	(289,697)	\$	(366,995)	с) С	(322, 280)	s (25	(293,552)	s (285,335)	5) S	(316,079)	\$	(299,873)
Benefits/Payroll Taxes - Direct Labor	\$	(81,265)	s	(65,828) \$	(39,958)	\$	(86,684)	s	(52,956)	s	(27,117)	(41,787)	(L)	(35,115)	\$	(54,838)
Royalties	\$	(4,643)	s	(6,224) \$	(10,012)	\$	(9,781)	s	(11,036)	c) s	(12,943)	(11,946)	s 9	(8,303)	\$	(9,210)
Contra Expense sale of FW Vault	\$		s	60,692 \$	43,387	s	86,189	s	70,272	s	1	'	\$	'	s	,
Total Cost of Goods Sold	\$	(738,035)	6) S	(947,715) \$	(604, 640)	s	(755,209)	s (7	760,215)	8 (6	(632,232) \$	683,618) (683,618)	8) \$	(704, 619)	s	(626,691)
GROSS MARGIN	\$	992,123	s 6	673,391 \$	536,145	s	219,668	s S	544,540	\$ 35	352,955 5	\$ 459,358	8	358,198	s	389,372
Gross Profit Margin		57%		42%	47%		23%		42%		36%	40%	%	34%		38%
1 2 2																
Operating Expenses:	,							,		,						
Officers Salaries	\$	ı	•			•		~		~			~		~	
Sales Salaries and Wages	\$	83,435	\$	84,815 \$	105,628	\$	89,011	s	100,995	s S		-	2 2	85,069	\$	109,932
Sales Benefits/Payroll Taxes	\$	22,724	s	19,881 \$	15,336	s	19,461	s	18,717	Ś			ŝ	10,628	\$	19,855
Salaries and Wages/Contract Labor - G&A	\$	145,980	s	122,340 S	111,212	ŝ	113,314	s	108,968	s		s 112,116	9 9	107,513	\$	154,013
Employee Benefits/Payroll Taxes/Fees G&A	S	41,479	Ś	29,763 S	18,097	\$	37,463	s	30,299	\$	29,055	33,255	5 8	28,458	\$	36,978
Insurance	\$	3,528	s	7,683 \$	8,502	S	756	s	5,904	s	6,809	7,581	1	5,963	S	6,664
Rent	\$	89,090	s	75,740 S	80,749	S	80,471	s	80,229	s	68,235	66,008	8 8	68,248	S	67,087
Sales Tax Expense	\$	22,000	s	38,000 S	32,000	s	20,000	s	20,000	s	10,000	10,000	0 8	10,000	S	10,000
Utilities/Telecom	\$	39,060	s	58,694 S	39,947	S	51,950	s	45,721	۲ ج	45,359 5	47,797	s 7	32,536	S	33,333
Taxes & Licenses	S	8,180	\$	9,647 S	9,893	\$	15,977	s	14,845	S	6,575	345	S S	8,171	\$	12,275
DIP Financing Fees	S	,	s	ر ي ا	ı	S	,	s	,	\$	1	'	\$	'	\$,
General & Administrative	S	91,393	\$	49,526 \$	51,796	\$	54,404	\$	53,146	\$	59,221	105,452	2 S	51,724	\$	67,919
Total Operating Expenses	s	546,870	\$ 4	496,088 S	473,160	\$	482,807	S	478,823	s 52	522,132 \$	547,312	2 S	408,311	s	518,058
NET OPERATING PROFIT (LOSS)	Ś	445,252	s 1	177,302 \$	62,984	s (2	(263,139)	s	65,717	s (10	(169,177) \$	\$ (87,954) \$	4) \$	(50, 112)	s	(128,686)
	÷							÷					÷ (-	1	÷	1

Case 16-11767-CMA Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47 Pg. 24 of 46

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Month of April M CCUURING OPERATIONS - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsion paid on sale of Fed Way Vault - - - Innewsion paid on travel - - - - Interfect - - - - - Petition travel	May - S (60,692) - S (15,173) - S (15,173	June (43,387) - (6,284) (3,110) (1,395) (1,395) (1,395) (1,395) (2,480) (2,480)	189) 	August (70,272) -	eptember -	Octobe	November	December \$
minory Valuation Reserve for Selling Costs 20% 5 - 5 non Refund Checks 5 (1,314) 5 nion Expenses: 5 (1,314) 5 ion Expenses: 5 (1,733) 5 nance 5 (1,733) 5 nance 5 (1,733) 5 nance 5 (1,733) 5 reconstruction 5 (1,733) 5 set of narvel 5 (1,733) 5 set of narvel 5 (1,773) 5 set of narvel 5 - 5 5 set of narvel 5 - 5 5 set of narvel 5 - 5 5 5 set on version version version 5 - 5 5 5 5 set on version version version 5 - 5 <th> \$ (60,692) \$ (15,173) \$ (15,453) <</th> <th>(43,387) - (6,284) (3,110) (3,110) (3,110) (3,110) (3,120) (1,395) -</th> <th></th> <th>(70,272) - -</th> <th>1</th> <th></th> <th></th> <th></th>	 \$ (60,692) \$ (15,173) \$ (15,453) <	(43,387) - (6,284) (3,110) (3,110) (3,110) (3,110) (3,120) (1,395) -		(70,272) - -	1			
minory Valuation Reserve for Selling Costs 20% 5 5 5 ion Expenses: 5 81,314) 5 5 ion Expenses: 6 83,Vault 5 5 5 5 in Expenses: 8 81,314) 5	\$ (60,692) \$ (15,173) \$ (15,453) \$ (6,423) \$ (6,423) \$ \$ <td>(43,387) (6,284) (3,110) (1,395) (1,395) -</td> <td></td> <td>(70,272) - -</td> <td>,</td> <td></td> <td></td> <td></td>	(43,387) (6,284) (3,110) (1,395) (1,395) -		(70,272) - -	,			
antory Valuation Reserve for Selling Costs 20% 5 - 5 (minisions paid on sale of Fed Way Vault 5 (1,314) 5 (1,1723) 2 (1,723) 5 (1,17	 \$ (60,692) \$ (15,173) \$ (15,173) \$ (15,473) \$ (3,453) \$ (9,523) \$ (17,253) \$ (17,253)<	(43,387) (6,284) (3,110) (1,395) -		(70,272) - -			1	
ministories paid on sale of red way vauit 5 81,314) 5 file Refund Checks 5 81,314) 5 5 file Card Charge Backs 5 328,064) 5 5 rance 5 328,064) 5 5 or Pre-petition 5 328,064) 5 5 rance 5 5 5 5 5 5 or Pre-petition 5 328,064) 5 5 5 redical/Dental/Vision 5 328,064) 5 5 5 redical/Dental/Vision 5 328,064) 5 <td>(6.1,1.1) 5 (6.1453) 5 (6.42) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,7253) 5 (2,480) 5 (2,480)</td> <td>- (6,284) (3,110) (1,395) - - - - (1,395) - - - - - - - - - - - - - - - - - - -</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	(6.1,1.1) 5 (6.1453) 5 (6.42) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,7253) 5 (2,480) 5 (2,480)	- (6,284) (3,110) (1,395) - - - - (1,395) - - - - - - - - - - - - - - - - - - -						
non rectand clacks in Expenses: intracted period dif Card Charge Backs syseback from UPS s Federal Way CAM specifion travel petition travel petition travel s (11,723) 5 s Federal Way CAM second Static off s (100,000) 5 s (11,723) 5 s (11,753) 5 s (11,8,775) 5 s (11	 (6.42) (7.253) (7.253) (7.480) (7.253) (7.480) (7.480)<td>- (6,284) (3,110) (3,110) (1,395) (1,395)</td><td></td><td></td><td>s (94) 3</td><td></td><td>•</td><td>•</td>	- (6,284) (3,110) (3,110) (1,395) (1,395)			s (94) 3		•	•
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er Professional Fees 5 (64,753) 5 (1 Settlement 5 - 5 - 5 - 5 hall Taxes Property Taxes 5 - 5 - 5 hall Payroll 5 - 5 - 5 hall Utilities 5 - 5 - 5 hall Utilities 5 - 5 - 5 - 10 hall Utilities 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5	s	(220,434) \$	(141,148) \$	(168, 820)	S (148,957)	s (160,143)	S (200,299)	S (71,413)
ff Settlement S - S - S - S - S - S - bball Taxes Property Taxes S - S - S - bball Payroll S - S - S - bball Utilities S - S - S - bball Utilities - S - S - S - S - S - S - B - bball Utilities - S - S - S - S - S - S - S - S - S -	s	(28,559)	(18,641) \$	(19,167)	(20,767)	S (19.304)	\$ (22,454)	s
nball Taxes Property Taxes S - S nball Payroll S - S nball Utilities S - S N - N	•	, 1			1			s
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	(13,000)	(16.900)		,	'			
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e (+11(c/c) e	(0001710) ¢	(470,200)		(000,20+)	(++0,0+0)			9
Add: Other Income \$ - \$	- - -	•	99 1	•	•	' S	s 7,108	•
Refunded Pre-Petition Legal Retainer								
8 - 8	•	ı						s
oss) Before Taxes \$\$ (527,861) \$	\$ (435,051)	(435,222)	(661,314) \$	(396,666)	(517,221)	\$ (376,143)	\$ (294,174)	
	۔ \$			'				s
NET PROFIT (LOSS) S (527,861) S (435		(435,222) \$	(661,314) \$	(396,666)	\$ (517,221)	\$ (376,143)	S (294,174)	\$ (380,426)

For the month of CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances Net Sales Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Shipping Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Royalties Conta Expense sale of FW Vault Total Cost of Goods Sold	
Case 16-11767-CMA Doc 22	289 Filed 0

Operating Expenses:	Officers Salaries	Sales Salaries and Wages	Sales Benefits/Payroll Taxes	Salaries and Wages/Contract Labor - G&A	Employee Benefits/Payroll Taxes/Fees G&A	Insurance	Rent	Sales Tax Expense	Utilities/Telecom	Taxes & Licenses	DIP Financing Fees	General & Administrative	Total Operating Expenses	NET OPERATING PROFIT (LOSS)
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(57,716) \$ (454,200)

24,883 \$

23,132 \$ (242,368) \$ 26,892 \$ (136,031) \$ 60,805 \$ (100,937) \$ 12,119 \$

\$ (213,195) \$ (11,538) \$

December	CO1 103	11.651	, 1		594,753	(177,460)	(22,112)	(175,542)	(250,053)	(47, 819)	(14, 334)	•	(687,320)	(92,567)	-16%		81,055	15,940	85,780	28,214	4,157	52,994		33,374	8,583	12,050	39,486	361,633
D	6	• •	6	\$	S	s	s	s	s	s	s	\$	s	\$		s	s	s	s	S	s	s	s	s	s	s	s	Ś
November	127 000	-		'	909,471	(270,027)	(16,673)	3,443	(264,000)	(39,284)	(13,992)	•	(600, 534)	308,936	34%	•	86,044	13,095	90,374	25,861	4,157	53,066	•	33,333	12,288	14,410	34,023	366,652
Z	6	• •	6	•	s	s	s	s	s	s	s	\$	s	\$		s	Ś	Ś	Ś	s	Ś	Ś	Ś	s	s	s	s	s
October	1 0/0 011	25.582	25.778		1,121,174	(308,979)	(26, 229)	(63, 854)	(250, 164)	(30,947)	(13,691)		(693,864)	427,310	38%		81,327	10,316	85,477	39,430	3,863	52,994	,	35,038	10,020	43,821	40,142	402,427
	6	• •	6	•	s	s	s	s	\$	s	s	s	s	s		\$	s	s	\$	\$	s	s	s	s	s	s	s	s
September	1 1 3 2 601	17.159	, 1		1,150,760	(373,399)	(21, 369)	(50,463)	(268,868)	(36,586)	(13,974)	•	(764, 658)	386,102	34%	'	86,909	12,195	906'06	25,081	2,817	52,994	•	39,710	7,592	'	55,776	373,983
š	6	• •	6	•	S	S	s	s	69	s	s	s	\$	S		\$	S	S	6	\$	\$	S	\$	\$	\$	\$	s	S
August	FFC 000	14.426	, 1	'	817,703	(244,376)	(21, 173)	47,854	(279, 510)	(41,829)	(16,901)	•	(555,935)	261,768	32%	'	90,394	14,134	94,544	26,799	3,588	52,994	(30,000)	37,977	12,001	·	60,273	362,705
1	6	• •	6	•	S	\$	s	s	\$	s	s	\$	\$	Ś		s	S	S	S	S	S	s	S	s	s	S	s	Ś
7 July	800 CUU	13.608	'	'	1,007,606	(328,287)	(28,757)	4,029	(287,496)	(45,466)	(20,553)	•	(706, 528)	301,078	30%	'	93,620	15,155	90,262	30,633	6,816	51,342	(150,000)	47,550	9,054	'	45,840	240,273
2017	6	• •	6	•	s	s	s	s	\$	s	s	s	s	s		\$	s	s	\$	\$	s	s	s	s	s	s	s	S
June	991 190	129	150		944,667	(332,296)	(34,545)	40,269	(292,227)	(44,838)	(27,710)		(691, 348)	253,319	27%	'	94,492	15,064	96,592	18,503	6,816	59,871	•	38,360	10,996	·	48,655	389,349
	6	• •	ø	\$	\$	S	S	S	S	S	S	\$	s	\$		S	S	S	\$	S	\$	S	\$	\$	\$	S	s	S
May	1 087 712	3.434	. '	'	1,090,147	(239,477)	(52,331)	•	(317, 786)	(44,856)	(15,023)	•	(669,474)	420,673	39%	'	103,715	21,227	108,892	18,707	7,000	54,871	•	29,261	10,150	,	39,959	393,782
	6	• •	Ø	\$	Ś	s	\$	S	s	\$	\$	\$	s	S	_	\$	S	S	\$	S	\$	S	\$	S	S	S	\$	S
April	101 201	37.647	'	'	942,338	(371,277)	(44,203)	'	(318,075)	(48,050)	(13,394)	•	(795,000)	147,339	16%	'	99,236	16,017	97,417	31,465	6,702	54,871	'	28,840	12,023	'	43,136	389,706
	6	• •	Ø	6	\$	8	s (\$	s	s (s (\$	s (\$		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	S	\$	\$
March	1 738 470	218		'	1,238,697	(348,495)	(6,332)	•	(350,228)	(51,926)	(9,061)	•	(766,042)	472,655	38%	'	115,643	17,535	122,345	36,206	6,584	54,871	7,500	36,510	14,733	'	37,595	449,522
	6	• •		6	S	\$	\$	\$	6	\$	\$	s	\$	\$		6	\$	\$	\$	\$	6	\$	6	\$	\$	6	\$	\$
February	955 950			•	932,133	(214,668)	(16,920)	•	(244,109)	(40,107)	1,101	•	(514, 704)	417,429	45%	•	89,103	14,967	115,196	38,763	7,982	59,701	10,000	34,964	9,528	,	48,763	428,967
	6				s.	s (s ()	\$	s ()	s ()	s ()	s	s (1	\$	、 o	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$ ()	\$	\$	s
January	210.010	20.102	1.050		850,168	(211,697)	(51,138)	•	(302,222)	(47,465)	(12,775)	•	(625,298)	224,870	26%	'	111,563	17,858	81,866	34,955	6,041	66,865	10,000	45,338	(11,693)	'	75,273	438,065
-,	6	9 6 6	6	\$	Ś	\$	\$	\$	\$	\$	\$	s	S	\$		S	\$	\$	\$	\$	\$	\$	\$	\$	\$	S	s	S

UST-13 Comparative Income Statement Exhibit 2

										2017	7								ſ
For the month of	January	F	February	M	arch	April		May	June		July	August		September		October	November		December
RESTRUCTURING OPERATIONS																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	s.	\$	ı	\$,	s	\$		•	\$,	•	••	'	\$,	•	S	,
Commissions paid on sale of Fed Way Vault	s S	\$	'	s		s	s		י א	\$	·		• •	'	\$	'	•	S	,
Bullion Refund Checks	s.	S	'	s	,	\$	s		י פ	S	,	\$	•	'	\$	·	' \$	\$	ı
Pre-Petition Expenses:																			
HealthCare Medical/Dental/Vision	s.	S	'	s	,	\$	s		1	S	,	•	•	'	\$	·	' \$	\$	·
Insurance	s.	\$	'	s	,	\$	s		1	\$	ı	•	•	'	\$	'	' \$	Ś	·
Labor Pre-petition	s	\$	'	\$	•	s	\$		•	\$,	s	ŝ	'	\$	•	•	\$,
Credit Card Charge Backs	s S	69	'	\$,	s	\$		'	\$	ı		s.	'	\$	•	' %	\$,
Chargeback from UPS	6	6	'	6	,		6			6	'		9	'	6	,	5	6	,
2015 Federal Way CAM	6	6	'	6					1	6	ı		- 6 4	'	6	,	. 64	6	,
Due metricus travial		9 6						, ,		6	1					I			1
	• •	96	•	•						•	•		•••	•	•	•	•	•	•
Environmental Clean up - Auburn	,	x ('	x (667,61	-	(363) \$	r (8c/)		A (ю.	'	x (' >	x ('
Pre-Petition A/R Write off	, 9	60	•	\$	•		\$	1		\$	(150,255)	\$	••	'	\$	·	•	\$	ı
Non-Operating/One-Time																			
Administrative Claim	•	\$	'	s	,	Ś	s	1		\$	'	s	s,	'	S	'	' \$	\$,
Severance/Lavoff	•	6	'	\$	(14.004)		\$			6	,		.	'	6	'		6	,
Stored Inventory salary adjustment	S (3.512)		(1.527)		(3.480)	S (3.445)	45) S	, or		6	,			'	6				,
Non Omotion Caloring	(=10°0) 0		(170'0)		(00.00)	(C)		9 V31 LU			(203)	e 176	030) 6	17247		(1351)	¢ (12,043)		(1 037)
			700,00		(0+0'07)	C(17) @	e (o	6 (+C+,/1)	C(-7) 0	_	(666,1)	71)	e (kck	40,2)	•	(100,2)	0(CI) 0	۰ (۲	(/ 00(+)
	•				(70/,60)		•		nnn,uc ((767,2)		•	'	•	'		•	(868,10)
Office Move - Auburn-Nevada	s (31,677)		(65,678)	s	(12,138)	•	s	1	•	\$	ı			'		•	•	\$,
VA Office Refund	•	\$	'			•	s	1	•	\$	ı	s	se se	(1,300)	0) S	•	•	\$	
Dayton Environmental Assessment	۰ ج	\$	'	s	,	s	\$	1	'	\$,	s	s.	'	\$	•	' \$	\$,
Dayton Lease Cure Costs	' S	\$	'	s	,	s	s		1	\$		s	s,	'	\$	(50,000)	' \$	S	
Inventory Brass-Copper Adjustment	•	\$	150,001	s	,	s	s	1	'	\$	ı	s	s.	'	\$	•	•	\$,
Customer Owned Inventory Adjustment	' S	6	'		()38.844)	\$	\$			6		•	۰ ۱	'	\$,	' 9	\$,
Inventory Adjustment to Liquidation Value		6	'				•		1	6	ı		• 6 4	'	6	,	. 64	6	,
Inventory Chiming			1	• •	,						I		• •	1		1		• •	1
Clean Darrie Commission about	, 9.6	9 6	•	96	•	96	9 G			96	ı	96	99 1	'	96	•	9 9 9	96	•
	•	•	'	•	'	•	•			•	·	•	••	'	•		- -	•	
Pan America Settlement	• •	0	'	~		•	x	1		•	•	x	×	'	•	•		•	
Bankruptcy Expenses																			
US Dept of Justice Trustee Fees/Bond	s (5,050)		(3,467)	s	(3,467)	s (4,3	(4,300) S	(4,300) §	(4,300)	s ()	(7,767)		(4,300) \$	(4, 300)	0) S	(4,300)	s (4,300)	00) S	(4,300)
Trustee Fees	s (30,000)		(22,095)) s	(26, 300)	s (21,920)	20) S	(30,000) §	§ (30,000)	s (0	(30,000)	\$ (163,073)	173) S	(11, 830)	s (0	(16, 840)	\$ (23,440)	40) S	(30,000)
Cascade Capital Group Professional Fees	S (68,858)	8) S	(41,828)	s ((29,275)	S (40,709)	06) S		\$ (8,373)	3) \$	(15,000)	S 29,682	582 S	(16,000)	0) S	(7,622)	s (12,441)	41) \$	(8,966)
K&L Gates Professional Fees	s (111,600)	s (0	(162,533)) s (246,596)	S (119,106)	00) S	(78,893) §	\$ (167,194)	4) S	(58,961)	S (49,576)	576) \$	(70,099)	s (6	(31,466)	\$ (26,985)	85) S	(39,631)
Other Professional Fees	\$ (23,792)		(18,135)) s	(12,515)	\$ (19,522)	22) S	(6,321) §	\$ (4,116)	(9) 8	(1,225)	\$ (12,002)	J02) S	(14, 896)	() S	(5,586)	\$ (3,724)	24) S	(3,283)
Hoff Settlement	s S	\$	'	s	,	\$	\$		1	S	,	•	•	'	\$	'	' \$	\$	ı
Tomball																			
Tomball Taxes Property Taxes	s S	\$	'	s	,	\$	s		1	S		•	·	'	\$	'	' \$	\$	·
Tomball Payroll	s S	\$	'	s		•	s		•	S		•	s.	'	\$	•	' \$	\$	'
Tomball Utilities	s S	\$	'	s	,	•	s		1	\$	ı	•	•	'	\$	·	' \$	S	·
Tomball Rent, late charges, rent increase, Term Fee	s.	\$	'	\$,	\$	\$		י פ	S		•	s.	'	\$	'	•	\$	·
Tomball Flood damage repair	۔ ع	\$	'	s	'	s -	s	-	- S	\$	'	S	- \$	'	\$		s -	\$	
Restructuring Operations Expenses	\$ (284,175)	s	(175, 323)	s (1,	287,862)	\$ (230,941)	Ś	(150,869) §	\$ (166,738)	8) \$	(273, 372)	\$ (212,208)	208) S	(120,772)	2) S	(118,165)	\$ (83,932)	32) S	(142, 115)
Add: Other Income	' \$	\$	1	s	'	S	<u>ج</u>	ч ²	' S	\$		S	۰ دو	'	\$		' S	\$	3,528
Refunded Pre-Petition Legal Retainer																			
Less: Interest Expense	•	S	•	s	•		s				•			'					
Net Profit (Loss) Before Taxes	\$ (497,371) \$	\$	(186,862)	s .	264,729)	\$ (473,309) \$	6	(123,977) §	\$ (302,769) \$		(212,567)	\$ (313,145) \$	_	(108,652)	(2) 2	(93,282)	\$ (141,647)		(592,787)
		•		0 0 0			•							- 0017					1 000
NET PROFIL (LOSS)	\$ (497,571)	•	(186,862)	s (1,	264,729)	\$ (475,509)	•	s (176,521)	\$ (302,769)	\$ (6	(212,567)	\$ (513,145)	145) \$	(108,652)	S (7)	(93,282)	s (141,647)	47) \$	(18/,78/)

Pg. 27 of 46 Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47 Case 16-11767-CMA

	Core Operating Sales	Asset Sales - Junk Scrap	Asset Sales - Office Equipment	Less: Returns and Allowances	Net Sales	Cost of Goods Sold	Cost of Goods Sold - Materials/Packaging	Cost of Goods Sold - Shipping	Inventory Adjustment	Salary & Wages - Direct Labor	Benefits/Payroll Taxes - Direct Labor	Royalties	Contra Expense sale of FW Vault	Total Cost of Goods Sold	GROSS MARGIN	Gross Profit Margin	Onerating Expenses:	Officers Salaries	Sales Salaries and Wages	Calae Banafite/Darroll Taxee
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•	
	Uthers Salaries
	Sales Salaries and Wages
	Sales Benefits/Payroll Taxes
	Salaries and Wages/Contract Labor - G&A
	Employee Benefits/Payroll Taxes/Fees G&A
	Insurance
	Rent
	Sales Tax Expense
	Utilities/Telecom
	Taxes & Licenses
	DIP Financing Fees
	General & Administrative
Tota	Total Operating Expenses

NET OPERATING PROFIT (LOSS)

						~		_								` 0	
	December	4,245	2,323	'	ľ	6,568	'	(671)	'	ľ	'	'	1	(671	5,897	%06	'
		s	s	s	s	Ś	\$	s	s	s	s	s	s	s	s		ø
	November	,	ı	,	ı			,	,	13	,	,	ı	13	13	%0	
	Nov	s	S	s	S	s	s	s	s	s	s	s	s	s	s		G
	October	2,426	16,785	'	·	19,211	(240)	(307)	'	(336)	(26)	47	'	(861) \$	18,349	%96	1
	0	S	\$	s	\$	s	s	s	\$	\$	\$	\$	\$	s	s		6
	September	486	6,138	'	,	6,625		(27)	'	15,048	(1,332)	'	,	13,689	20,313	307%	
	Sep	s	\$	s	\$	s	\$	s	s	s	s	s	\$	s	s		G
	August	120,905	93,535	,		214,440	(321)			(14, 914)	(3,516)		,	(18,751) \$	195,689	91%	
	ł	6	\$	\$	\$	Ś	s	\$	\$	\$	\$	\$	\$	Ś	s		6
	July	6,161	80,000	'	ı	86,161	(1,060)	(1,260)	'	(40,533)	(11,371)	'	ı	(54,224) \$	31,937 \$	37%	
8		6	\$	\$	\$	Ś	s	\$	\$	\$	\$	\$	\$	Ś	s		6
2018	June	35,586	25,000	'	ı	60,586	876	(764)	,	(15,058)	(2,141)	,	ı	(17,088) \$	43,498	72%	
		6	\$	\$	\$	s	s	\$	\$	\$	\$	\$	6	Ś	s		6
	May	13,811	942	,	ı	14,753	4,163	(310)	,	(55,142) \$	(5,945)	,	ı	(57,235) \$	(42,482) \$	-288%	
		s	s	s	s	ŝ	\$	s	s	Ś	s	s	s	s	s		6
	April	50,544	,	•	(177,362) \$	(126,818) \$	1,576	5,526	31,852	(18,323)	(4,027)	34,351		50,955 \$	(75,863) \$	60%	
		\$	\$	s	\$	s	\$	s	s	s	s	s	\$	s	s		6
	March	153,605	79,047	'	30,735	263,387	(1,095)	(076,7)	(45,000)	(35,597)	(7,036)	(2,473)	'	(99,171) \$	164,216	62%	
		S	\$	S	\$	Ś	\$	\$	\$	\$	\$	\$	\$	\$	\$ 1		6
	Feburary	158,725	36,644	•	(65,000) \$	s 130,369 s	(1,667)	(3,062)	(45,000)	(39, 419)	(5, 190)	(9,931)	,	(104,268) \$	26,101	20%	
	Ŧ	s	s	s		s	\$	s	s	s	s	s	s	s	s		G
	January	405,014	10,474	'	(22,000) \$	393,488	(21,334)	\$ (666'L)	(75,764)	(47,875)	(631)	(11,922) \$	'	(165,524) \$ (104	227,964 S	58%	
	ſ	s	\$	s	\$	s	s	s	s	s	s	s	s	s	s		ø

			156	429	(544)	1,864		13,504			(2,864)	12,544	(6,647)
s	s	s	s	s	s	s	s	s	s	s	s	s	s
'			2,037		4,266			14,444			(667)	20,079	(20,066) \$
s	s	s	s		\$	\$	\$	\$		\$	s	s	s
	•	•	487	376	•	•	•	9,112	50	•	(115)	9,910	8,440
Ś	s	s	s	s	s	s	s	s	s	s	\$	s	s
'	385	300	7,803	622	731	22,530	•	8,400	1,629	•	5,096	47,496	(27, 182)
s	s	s	s	\$	\$	\$	\$	\$	\$	\$	s	S	s
ı	3,356	791	5,435	979	1,292	47,421		86,308	3,145		7,899	156,626	39,063
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	s	s
ı	10,304	2,558	7,331	2,431	3,610	50,133		34,655	1,033		5,393	117,447	(85,511) \$
s	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	\$	s
	7,784	1,062	985	(2,210)	1,527	975	•	(6,507)	(12,896)	•	3,466	(5,814) \$	49,312
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	S	s
'	4,967	767	18,627	3,871	4,570	47,421	•	33,178	5,029	•	1,909	120,340	(180,665) \$ (162,822) \$
s	\$	\$	\$	6	6	6	6	6	6	6	s	\$	s
	3,555	520	13,330	4,270	4,200	62,252	(19,500)	25,112	5,236	•	5,827	104,802	(180,665)
s	s	s	s	\$	\$	\$	\$	\$	\$	\$	s	s	s
ı	4,392	908	16,471	7,137	4,007	47,421		30,884	(6,572)	(2,279)	6,106	108,477	55,740
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	\$	s
'	4,751	670	19,313	13,861	4,457	47,421		30,885	2,336	6,269	7,804	137,765	(111,664) \$
S	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	S	s
	15,655	210	35,655	12,656	4,157	47,466	'	32,503	10,008	6,613	22,599	187,522 \$ 137,7	40,442 \$ (111
S	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	\$	s

UST-13 Comparative Income Statement Exhibit 2

										2018										Γ
For the month of	January	Fe	Feburary	March	ch	April		May	June		July	4	August	Septe	September	October		November	Dec	December
RESTRUCTURING OPERATIONS																				
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	•	s	'	s	,		•	'	\$	ر ي ا	1	\$	ï	s	ı	\$	•	ı	s	,
Commissions paid on sale of Fed Way Vault	•	S	'	s	ï		••	'	\$	\$9 1	'	\$	'	\$,	\$	ŝ	'	\$,
Bullion Refund Checks	•	\$	'	s	,	s	•	'	Ś	•	'	s	'	\$,	\$	•	'	\$	
Fre-Fenuon Expenses: Haalth Cara Madical/Douted/African	6	6		6		6	6		6	6		6		6		6	6		6	
Tealuncare Medicar Dentar Vision	•	•		A 6			e e		•	е 6 1	'	A 6		A 6		•	• •	'	•	
Insurance I altar Data antition	•	•	·	A 6	ı		A 6	'	•	•••		A 6		A 6	ı	•	љ.	ı	•	
	•	•		•	ı	•	•		•	•	'	•	ı	•	ı	•	••	'	•	,
Credit Card Charge Backs	,	x (•	A (x (72,014	x (ю.	'	x (•	x (x	ю.	'	x (
Chargeback from UPS	s	\$	'	\$	ı	•	\$	'	\$	s I	'	\$	ı	\$	ı	\$	Ś	'	\$,
2015 Federal Way CAM	•	s	•	s	,	s	s	'	\$	s.	'	S	•	s	,	s	s.	'	\$	
Pre-petition travel	' S	s	,	s	,	9	6 9	'	s	۶9 ۱	'	S	,	\$,	\$	<u>د</u>	'	\$,
Environmental Clean up - Auburn	' S	s	•	s	,	s	se -	'	s	s.	'	\$	•	\$,	s	s.	'	\$	
Pre-Petition A/R Write off	' S	\$,	s	,	S (51,397)	97) S	'	\$	s I	'	\$	•	\$,	s	se -	'	\$,
Non-Operating/One-Time						~														
Administrative Claim	S (111.530)	s ('	6	,	S (1.068.375)	75) S	12.500	\$	<u>د</u>	'	6	'	6	,	\$ 839.99	991 S	'	6	29.414
Severance/L avoff								-			'	6						'		
Stored Inventory calany adjustment														• •			• •			
$N_1 = 0$			-	96			96	•	96	96 1	•	96		96	•	96	• •	•	96	•
Non-Uperating Salaries	(78C,0) č		(nec)	•		• •	^ (•	•	• •	'	•	(8/0,01)	•		•	• •	'	•	•
Office Move	•	\$	•	s	,		%	•	\$	•	'	\$	•	\$	•	\$	••	'	\$	•
Office Move - Auburn-Nevada	•	\$	•	\$	(975)		•	•	\$'s	'	\$	•	\$		\$'s	'	\$	
VA Office Refund	' S	\$	•	ŝ	,	s	\$	'	\$	s.	'	\$	•	\$,	s	- S	'	\$	
Dayton Environmental Assessment	•	\$,	s	,		\$	'	S	s I	'	\$	•	\$,	\$ (11,300)	300) S	'	\$,
Dayton Lease Cure Costs	S (100,000)	s ()	,	s	,	s	\$	'	\$	s '	'	\$	•	\$,	\$ 84,	,422 S	'	\$	
Inventory Brass-Copper Adjustment			,	\$,		\$	'	\$	<u>د</u>	'	6	,	\$,	\$	۰ ا	'	\$,
Customer Owned Inventory Adjustment		6	,		,		6	,	6		'	6	,	6	,			'	6	,
Inventory Adjustment to Liquidation Value					,	S (1112 601)			• •		'			• •			• •	'		,
Inventory Shinning					,				• •		'			• •			• •	'		,
Close Down Sumplies/Lebor			I		I		3 (00	(194)		3 (9/6/	(JE 465)	9 9 9	(16 601)	9 6	(30 010)					I
Don A monitor Southbarration	, 9.6	9 6	•	96	,	(071(1) e					n+'n7)		(10,01)	9 6	(110)	9 6	9 6 1	'	96	
	•	•		•					•	•	'	•		•		•	•	'	•	
Bankruptcy Expenses				e	1000				e					e		(e		(
US Dept of Justice Trustee Fees/Bond		\$	(5,833)		(5,833)	s (13,140)		(12, 250)	8	(5,954) \$	(9,841)		(4,841)	\$	(5,864)	\$	<u>دە</u>	'	\$	
Trustee Fees		\$	(30,000)	S S	(30,000)	-	80) S	(28, 750)	\$		(32,352)		(35,080)	\$	(10,080)	\$ (10,	(10,840) \$	(21,680)	Ś	(12,280)
Cascade Capital Group Professional Fees		\$	(12,060)	3 8	(11,650)	s (15,301)	01) S	(21,070)	s		(7,769)		(5,342)	\$	(4,809)	8 8	(2,742) S	(906'9)	\$	(5,890)
K&L Gates Professional Fees	C	\$	(115,256)	2 5	73,482)	(23		(86,054)	\$		(88,628)		(53, 946)	\$	(20,666)	Ċ	(43,093) \$	(77,926)	\$	(55,943)
Other Professional Fees	s (7,650)		(7,430)	s	(5,150)	s) S)	(000) S	(2,400)	s	(2,800) \$	(450)	s (0	(150)	\$	(150)		(5,075) \$	(8,400)		(5,700)
Hoff Settlement	' S	S	,	s	ı	s	• •	'	s	s I	'	S	ı	\$	·	s (354,422)	422) S	'	\$,
Tomball																				
Tomball Taxes Property Taxes	' S	s	,	s	,	9	6 9	'	s	۶9 ۱	'	S	,	\$,	\$	<u>د</u>	'	\$,
Tomball Payroll	' S	S	'	s	ı		\$	'	s	<u>ج</u>	'	S	ı	\$	ı	\$	•	'	\$,
Tomball Utilities	' S	\$	'	\$	ı	s	s	'	\$	s I	'	\$	ı	s	ı	\$	s.	'	\$,
Tomball Rent, late charges, rent increase, Term Fee	' S	\$	'	s	,	s	6	'	\$	۶9 ۱	'	\$	'	\$,	\$ 50,	50,000 S	'	\$,
Tomball Flood damage repair	' S	\$	•	\$,	s	s	'	\$	s.	'	\$	'	\$,	\$	s.	'	\$	
Restructuring Operations Expenses	\$ (388,811)	S	(171, 130)	\$ (12 ⁻	(127,090)	\$ (2,357,408)	08) S	(63, 194)	Ś	(220,832) \$	(165,505)	s	(132, 228)	s	(81, 488)	S 546,940	940 S	(114,912)	s	(50, 399)
Add. Other Income	\$ 117 805	9	375	3		3	5	1	5	5	ſ	30 E	1	6	1	5	3	1	9	,
Refinded Pre-Petition Leval Retainer			20	9			9		•	÷	4			•		9	÷		9	
Less: Interest Expense	•	s	'	s	,	s	\$	'	\$,		\$,	\$	ı	\$	۰ ا	ı	\$,
Net Profit (Loss) Before Taxes	\$ (230,474)	s	(282, 418)		(71, 350)	\$ (2,538,073)		(226,016)	s	(171,521) \$	(250,995)		(93,165)	S	(108,671)	\$ 555,380		(134,978)	s	(57,046)
Income Taxes	' S	\$,	s				'	S				1	S	,			'	s	
NET PROFIT (LOSS)	\$ (230,474)	S	(282,418)	s (7	(71, 350)	\$ (2,538,073)	73) S	(226,016)	S	(171,521) \$	(250,995)	5) S	(93,165)	S	(108,671)	\$ 555,380	380 S	(134,978)	s	(57,046)

									0100									1
For the month of	January		February	March	Α	April	May	June		July	August	September		October	November		December	
CORE OPERATIONS																		
Core Operating Sales	\$	288 S	473	s 6	625 \$	426 \$	265	s 4	434 S	311 \$	279	s	210 \$	'	\$	۰ ۱	'	
Asset Sales - Junk Scrap	S	•	•	s	\$	ۍ ۱	(3,122)	\$ 3,8	3,869 S	•	•	s 1,	,455 \$	•	\$	79,585 \$	'	
Asset Sales - Office Equipment	S	•	•	' s		ۍ ۱		s	s.	•	•		s.	•	\$	•	'	
Less: Returns and Allowances	S	s s	,	s	\$	•	,		د ۱	•	,	s	s	'	s	۰ ۱	'	
Net Sales	s	288 S	473	s 62	625 \$	426 S	(2,857)	\$ 4,3	4,303 S	311 \$	279	s 1,(1,665 \$	•	S 7	79,585 \$	'	I
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	S	•	•	s	\$	۰» ا	•	s	se	•	•	s	ŝ	•	\$	د ۱	'	
Cost of Goods Sold - Shipping	s	s '	•	s	\$	۶ ۱		s	se	•	•	s	Ś	'	s	зе 1	'	
Inventory Adjustment	s	s '	•	s	\$	۶ ۱		s	se	•	•	s	Ś	'	s	зе 1	'	
Salary & Wages - Direct Labor	s	s I	•	s	\$	•		s	%	•	•	s	s	110	s	•	'	
Benefits/Payroll Taxes - Direct Labor	\$	s s	,	s	\$	•	,	\$	\$	•	,	s	s	'	\$	•	'	
Royalties	s	s I	•	s	\$	•		s	%	•	•	s	s	'	s	•	'	
Contra Expense sale of FW Vault	s	s I	•	s	\$	•		s	%	•	•	s	s	'	s	•	'	
Total Cost of Goods Sold	s	۶ ۱	•	s	\$	•		\$	s -	* '	•	\$	s -	110	\$	۶ ۱	1	1
GROSS MARGIN	Ś	288 S	473	s 6	25 \$	426 \$	(2,857)	\$ 4,3	4,303 S	311 \$	279	s 1,6	1,665 \$	110	s	79,585 \$	1	I
Gross Profit Margin		100%	100%	100%	%	100%	100%	10	%001	100%	100%	10	%00	%0		100%	%0	~
Querefing Evnenses																		
Officients Laprenses. Officients Salarias	9	5	'	5	6	5			9	5		9	ý	'	s	5	1	
Sales Salaries and Wages	• •			• • •) (• • •	• • •	,			') 64 1	'	
Sales Benefits/Payroll Taxes	\$	· 69	,	5	\$,		%	· 69	,	\$	60	'	\$	• • •	'	
Salaries and Wages/Contract Labor - G&A	s	100 S	210	S 1,2	18 S	1,111 \$	190	S	155 S	ۍ ۱	10	s	s	'	\$	۰ ا	'	
Employee Benefits/Payroll Taxes/Fees G&A	\$	ر ي ا	'	S (20,448)	1 8) S	(392) \$,	s.	392 S	•	,	s	Ś	'	\$	•	'	
Insurance	S	s s	,	s	\$	•	,	•	%	•	,	s	s	'	s	۰ ۱	'	
Rent	s	'	632	s 6	632 S	632 \$		s	۶ ۱	1,896 \$	632	s	134 S	632	\$	۰ ۲	'	
Sales Tax Expense	s	s s	,	s	\$	•	,	•	s s	•	,	s	•	'	s	۰ ۱	'	
Utilities/Telecom	s	13,287 S	15,135	s 11,704	5 2	6,040 S	7,657	s 7,6	7,640 S	1,131 \$	8,195	s 1,	l,164 S	26,104	\$	601 S	9,176	9
Taxes & Licenses	s	5,215 \$	•	s	\$	(2,989) \$		s	ۍ ۱	•	•	s	•	'	\$	۰ ۲	'	
DIP Financing Fees	\$	۰» ۱	•		\$	د ۱	•		s.	•		s	۰ ۱	'	\$	۰» ۱	'	
General & Administrative	s	973 S	834	s 3:	359 S	467 S	230	s	45 S	35 S	35	s	35 S	(1,725)	S (35 \$	3	6
Total Operating Expenses	s	19,575 \$	16,811	\$ (6,535)	35) S	4,869 \$	8,076	\$ 8,232	32 \$	3,062 S	8,872	s 1,	l,333 \$	25,011	\$	636 \$	9,211	-

332 \$ (24,901) \$ 78,948 \$ (9,211)

<u>S (19,287) S (16,339) S 7,159 S (4,442) S (10,934) S (3,929) S (2,750) S (8,593) S</u>

NET OPERATING PROFIT (LOSS)

UST-13 Comparative Income Statement Exhibit 2

										2019	6										ĺ
For the month of	January	Fe	February	March	Ч	April		May	Ju	June	July	>	August		September		October	November	mber	December	ber
RESTRUCTURING OPERATIONS																					
Bullion:																					
Inventory Valuation Reserve for Selling Costs 20%	S	9		\$	1	'	\$	'	s	,	s	s I	'	9	'	S	'	s	1		
Commissions paid on sale of Fed Way Vault	۰ ج	\$		\$	-	' \$	\$	'	\$,	\$	s.	'	\$	'	S	·	s			
Bullion Refund Checks	•	\$,	\$	1	•	s	'	s		s	\$ 1	'	\$	ı	\$		S			,
Pre-Petition Expenses:	e	e		e			e		e		e	e		e		e		e			
HealthCare Medical/Dental/Vision	,	~ •		•			x ('	x (x (ую.	'	~ •	•	A (•	x (
Insurance	• •	\$	•	6	1		\$	'	%		\$	99 1	'	6	•	\$	•	\$	1		
Labor Pre-petition	• \$	\$	•	\$	1	•	\$	'	\$		s	se se	'	\$	'	\$	•	\$	•		
Credit Card Charge Backs	•	\$,	\$	1	'	\$	'	\$,	s	s s	'	\$	'	\$,	\$	1		
Chargeback from UPS	•	\$		\$	1	'	\$	'	\$,	s	se se	'	\$	'	\$,	s	1		
2015 Federal Way CAM	, 8	6	,	6	ч 1		6	'	6	,	6	•	'	6	'	6	,	6	1		
Pre-netition travel	- 64	6	,		, w.		6	'	6	,	6	. 64	'	6	'	6	,	6	1		
Environmental Clean un - Aubum																					
	96	96		96			96	•	96		96	96	•	9 6	•	96	•	96			
Fre-Feulion A/K write off	•	•		•			•		•	ı	•	•	'	•		•	ı	•	1	•	,
Non-Operating/One-1 ime					,						,								į		
Administrative Claim	•	\$		60	1		\$	'	\$,	s	•	'	\$	·	\$	•	\$	(30)	~	
Severance/Layoff	•	\$	•	s	1	'	\$	'	\$		s	's	'	\$	•	\$	•	\$	1		
Stored Inventory salary adjustment	•	\$		s	1	'	\$	'	\$,	s	۰ دو	'	\$	'	\$,	\$	1		
Non-Operating Salaries		6	,		1		6	'	6	,	6	- 63	'	6	'	6	,	6	1		
Office Move	- -	6	,				6	'	6	,	6		'	6	'	6	,	6	1		
Office Morre Auchine Merida														6							
	•	•		•			•	•	•			•	•	•	•	•	•	•		•	
VA Unice Kerund			•	•		' •	•	•	•		•	•	'	•	•	•	1	•			
Dayton Environmental Assessment	s (995)		•	60	1		\$	'	\$		\$	•	'	60	•	\$	489	\$	1		
Dayton Lease Cure Costs	• •	\$		\$	1	•	\$	'	\$		s	se i	'	\$	'	\$	'	\$	•		
Inventory Brass-Copper Adjustment	' S	\$,	6	1	'	S	'	\$,	s	s I	'	\$	'	S	·	\$,		
Customer Owned Inventory Adjustment	9	6	,	6	1		\$	'	\$,	\$	۰ ا	'	6	'	\$	·	\$	1		,
Inventory Adjustment to Liquidation Value	S (284.624)				, w.		6	'	6	,	6		40.196	90	,	6	,	6	1		
Inventory requestions to Enquirement value				9 6																	
Class Dampping		96		96			96	•	96		96	96 1	•	96	•	96	•	96			
Close Down Supplies/Labor	•	•		•			•	'	•		•	•	'	•	'	•		•		•	
Pan America Settlement	•	60	•	60	1		\$	•	\$		\$	<i>ه</i>	'	60	'	\$	•	60	•		
Bankruptcy Expenses																					
US Dept of Justice Trustee Fees/Bond	•	\$		60	1	\$ (14,978)	8) \$	'	\$,	s	(650) \$	'	\$	·	\$	(325)	\$	1		,
Trustee Fees	s (17,920)	s (0	(8,720)	s (10	(10,640) §	\$ (4,640)	s (0	(6,320)	Ś	(4,600)	9) S	(6,440) \$	(10,080)	S (0	(1,360)	\$	(22,960)	s	(3,640)		
Cascade Capital Group Professional Fees	\$ (3,108)	8) S	(4, 138)	s (1	(1,406) §	6 (1,386)	() S	(268)		(968)	s	889) \$	(1,336)	s ()s	(397)	s ((4,034)	s	(2,580)		(360)
K&L Gates Professional Fees	S (71.510)	0) \$	(25,845)	\$ (50	(50,075) §	(16,992)	2) \$	(14.202)	S S	5,416)	s (18	(18,660) \$	(23,195)	5) S	(17,601)	s ((17,675)	s	(6,104)		(884)
Other Professional Fees			(6,095)	S (7	(7,473) §	(583) (583)	3) S	(371)	Ś	(106)	Ś	(265) \$	(3)	(318) \$	(212)	s	ļ	Ś	, i		ļ
Hoff Settlement	, , ,		. '		Т	, ' 	6	, I	64	、 ,	6	, ee	, '	6	, '	64	,	6	1		
Tomball																					
Tomball Taxes Pronerty Taxes	s.	6		6	ч		6	'	6	,	S (10	(10.881) \$	'	6	'	¢.	,	5 2	(28.649)		
Tomhall Pavroll	- 	6	,		, e.			'		,			'		'		,				
Tomball I Hilitias							• •														
		96	•	•			96	•	96			•	•	96	•	96	•	•			
I omball Kent, late charges, rent increase, I erm Fee	,	•		x	, <i>ב</i> יי	• •	•	·	x	·	x	, s	1	•	ı	•	·	x	1		,
Tomball Flood damage repair	• •	\$		\$		' S	s	'	8		s	- S		8	'	s	•	8		s	
Restructuring Operations Expenses	\$ (392,980)	s ()	(44,798)	S (69,	595)	\$ (38,57	,579) S	(21,661)	\$	(21,019)	s (37	37,785) \$	5,267	57 \$	(19,571)) s ((44,505)	s	(41,002)	S (1	,244)
Add: Other Income	' S	\$,	\$		۰ ج	\$	'	\$,	s	s.	'	\$	'	s	·	s	•		
Refunded Pre-Petition Legal Retainer											s	5,000 S	'	\$	'	S	'	s	1		
Less: Interest Expense	- S	\$	•	S	-	- s	s	•	\$		s	- S		\$	•	s		S			
Net Profit (Loss) Before Taxes	S (412,267)	7) \$	(61, 136)	S (62	(62,436) §	\$ (43,021)		(32,594)	\$	(24,948)	s (35	(35,535) \$	(3,326)		(19,239)	Ś	(69, 406)	\$	37,946		(10,455)
Income Taxes	s		•					•	s						•	s	•	s			
NET PROFIT (LOSS)	\$ (412,267)	7) \$	(61, 136)	S (62.	(62,436) §	\$ (43,021)	1) \$	(32, 594)	s	(24, 948)	\$ (35	(35,535) \$	(3,326)	s ();	(19, 239)	s	(69, 406)	s	37,946	\$ (10	(10, 455)

С

the month of BRE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Equipment Asset Sales - Office Equipment Less: Returns and Allowances Asset Sales - Office Equipment Less: Returns and Allowances Asset Sales - Office Equipment Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Materials/Packaging Lost of Goods Sold - Materials/Packaging Lost of Goods Sold - Shipping Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor	O Koyathes Contra Expense sale of FW Vault (000055 MARGIN Cons Profit Margin Othering Expenses: D Officers Salaries D Sales Salaries and Wages	
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							1					2020												2021		$\mathbf{B}_{\mathbf{S}}$	Bankruptcy
Ja	January	Fe	February	М	March	Αp	April	М	May	June	e	July		August		September		October		November	er	December	ber	January	ıry	Tot	Total to Date
s		s	·	S	'	s	,	\$		\$		s	s	'	S	'	\$		۰ ۱	'		s	,	s		S	23,278,395
s	123	S	'	S	,	s	,	s	,	s		s	\$	'	\$	'	\$		83 \$	'	,	s		\$,	s	637,142
s	'	s	'	S	,	s	,	s	,	s	,	s	s.	'	\$	'	\$		s	-		\$		\$,	s	50,503
s	'	S	'	S	,	s	,	s	,	s		s	•	'	\$	'	\$		<u>ج</u>			s		\$,	s	(233,627)
s	123	s		s		s		s		s		s	s.	•	s	•	\$		83 \$		-	s		s		Ś	23,732,412
9		ø		ø		9		ø		9			9		ø		ø		9	1				9		ø	(5 570 450)
• •		• • •		• •		• • •		• ••					• • •		• • •		• • •		• • •			- -				• •	(754.961)
\$,	\$	'	\$,	\$,	\$,	~			<u>ج</u>	'	\$	'	\$		· ••	'					,	\$	(1,091,584)
\$	'	s	,	s	,	s		s	1	s	1	•	s.	'	\$	'	\$		<u>ج</u>	'				\$,	s	(6,529,984)
s	ŀ	s	ı	s	,	s	,	s	1	s			\$	ı	\$	'	\$	•	\$	'			,	\$	ī	s	(1,045,936)
s	'	s	,	S	,	s	,	\$,	s		s	\$	'	\$	'	\$		Ś			s		\$,	s	(244,332)
s	,	s	ı	s	,	s		\$	1	s	I	\$	\$	ı	\$	'	\$	•	\$			\$		\$,	s	260,540
s	•	s		s		\$		\$	1	s	1	\$	- 2	1	s	'	s		- s		-	s		\$		s ((14, 976, 707)
s	123	s		s		s	•	s		s	1	s	- *	'	\$	'	s		83 S			s		s		s	8,755,706
	100%		%0		%0		%0		%0		%0		%0	; 0	%0	Ō	%0	-	%0	•	%0		%0		%0		37%
\$		\$	'	s		s		\$		\$			s.	'	S	1	\$		د ه	'		~		\$,	\$	
s	'	\$	·	s	,	\$		\$	I	s		•	s.	'	\$	'	\$		<u>ج</u>	'				\$		\$	2,117,261
s	'	s	'	s		s	,	\$,	s		s	s.	'	\$	'	\$		<u>ج</u>	'		*		\$,	s	353,881
s	'	s	'	s		s	,	\$,	s		s	s.	'	\$	'	\$		<u>ج</u>	'		*		8	,	s	2,409,250
\$	'	s	,	s	,	s		\$	I	s		•	•	'	\$	'	\$		<u>ج</u>	'				\$,	s	663,440
s	,	s	'	s		s	,	\$,	s		se	s.	'	\$	'	\$		د	'		*		\$,	s	152,185
S	'	s	,	s	144	s		s	1	s		69	99 -	'	\$	'	\$		s.	'		6		s	,	s	1,723,535
s	,	s	'	s		s	,	\$,	s		se	s.	'	\$	'	\$		د	'		*		\$,	s	'
S	'	s	,	s	,	s		s	1	s		69	ر ي ا	'	\$	'	\$		s.	'	-	6		s	,	s	1,254,966
s	•	s	'	s		s	,	\$,	s		se	s.	'	\$	'	\$		د	'		*		\$,	s	214,406
s	'	S	'	S	,	s	,	s	,	s		s	\$	'	\$	'	\$		د	'	,			\$,	s	80,885
s	50	s	40	\$	40	\$	40	s	40	\$	40	\$	40 S	40	0 \$	4	40 S		40 S		40 §	\$	40	\$	40	\$	1,217,841
s	50	s	40	s	184	s	40	s	40	s	40	s	40 S	4	40 S	4	40 S		40 S		40 \$	\$	40	s	40	s	10,187,650

Utilities/Telecom Taxes & Licenses DIP Financing Fees General & Administrative General & Administrative Coperating Expenses Coperating Expenses Coperating Expenses Pg. 32 of 46

(40) \$ (1,431,945)

(40) \$

(40) \$

43 S

(40) S

(40) \$

(40) \$

(40) \$

(40) \$

(40) \$

(184) \$

(40) \$

73 S

s

UST-13 Comparative Income Statement Exhibit 2

EXHIBIT 2																					
С									2020									2021		Bankruptcy	cy
Here the month of	January	February		March	April		May	June	July		August	September		October	November		December	January		Total to Date	ate
ROSTRUCTURING OPERATIONS																					
Holion:																					
L Inventory Valuation Reserve for Selling Costs 20%	s.	S	د ه	,	Ś	\$	1	1	s	د ه	'	ı ج	s	'	s	s.	'	s	6 9	-	(260,540)
Commissions paid on sale of Fed Way Vault	•		•	·	\$	s	ч ⁹	1	\$	s S	'	s	\$			•	'	\$	•		(15,267)
Bullion Refund Checks	s	\$	د ه	•	•	\$	ब्द ।	'	\$	د ه	•	•	\$	•	\$	s I	•	\$	<u>ج</u>		(81,314)
Pre-Petition Expenses:	e	e	e		e	e	e		e	e		e	e		e	e		e	e		í
C HealthCare Medical/Dental/Vision	×	in e	ю.		, 	x e	, 1		in e	ю.			in e			ю е	•	× 6	ю.	(6) (6)	(69,737)
	-	•	×	•	,	•	1	1	•	<u>م</u>			•			<u>م</u>	'		× ·	(17)	(12,633)
Labor Pre-petition	•	\$	••		• •	s	9 ر ي ا	'	\$	s I	•	•	s		s	s I	•	\$	\$ 1	3	,064)
 Credit Card Charge Backs 	' S	\$	se ee		Ś	s	ч) 1	•	s	s.	•	•	s	•	s	s.	•	\$	s		1,254
Chargeback from UPS	•	\$	s.	,	\$	s	••) I	1	\$	s.	,	۰ ج	Ś	,	s	s '	'	\$	\$		(4,279)
D 2015 Federal Way CAM	' \$	\$	se •		s	s	۰ م	1	\$	s.	,	•	s		S	s.	•	\$	<u>ج</u>	(2,	(5,266)
	•	Ś	s.	,	\$	\$	ч9 1	1	\$	s	,	s	\$,	s	\$	'	\$	9		(2,699)
	•	\$	<u>ج</u>	,	S	s	ч ч	'	\$	s.	•	۰ ج	\$,	s	ŝ	'	s	Ś		(21, 821)
Pre-Petition A/R Write off	•	\$	۰ دو	·	Ś	\$	у9 Г	1	\$	s	'	ı ج	\$,	•	s.	'	\$	\$	Ŭ	,652)
Non-Operating/One-Time																					
6 Administrative Claim	•	s	s	,	Ś	s	ч Ч	'	\$	s.	'	•	\$	'	s	ŝ	'	Ś	\$	(298,030)	,030)
Severance/Layoff	•	s	se I	,	S	s	у Ч	'	\$	s.	•	' S	\$	'	s	s ,	'	Ś	69	(51,	(51, 257)
T Stored Inventory salary adjustment	•	\$	· •	,	5	\$			\$	s s	,	•	\$,		· •	'	•	· ••	(42.	(42,686)
	•	\$	· •	,	5	\$			\$	s s	,	•	\$,		· •	'	•	· ••	(243,144)	144)
	י א	s	s.	,	S	s	۰ دو	'	\$	s.		۔ ج	\$		s	s	'	\$	<u>ج</u>	(131,529)	529)
O Office Move - Auburn-Nevada	•	s	s.	,	S	s	у Ч	'	\$	s.	•	' S	\$	'	s	s ,	'	Ś	69		,642)
	•	s	s.	,	S	S	у Ч	'	\$	s.	•	' S	\$	'	s	s ,	'	Ś	69		5,038
Dayton Environmental Assessment	•	S	s.	,	S	\$	у9 1	'	\$	s.	,	s	\$,	s	ŝ	'	Ś	69		(11, 807)
Dayton Lease Cure Costs	•	\$	•	·	s	s	ч Ч	1	\$	s.	'	۰ ۶	\$,	s	s.	'	\$	••		(65,578)
L Inventory Brass-Copper Adjustment	•	\$	s	,	\$	s	ч Ч	'	\$	s	,	•	Ś	,	s	ŝ	'	s	<u>د</u>	150,001	,001
Customer Owned Inventory Adjustment	•	Ś	۰ دو	·	\$	\$	ч Ч	1	\$	s	'	ı ج	\$,	s	۰ دو	'	\$	۰. ج	Ŭ	,844)
	۰ ج	s	s.		s	s	ч 1	•	\$	s.		۰ ۶	S		s	s	•	\$	<u>ج</u>	(1,357,028)	,028)
U Inventory Shipping	•	s	s.	·	\$	s	s '	1	\$	s.	'	۰ s	s	,	s	ŝ	'	\$	۰» ۱		(2,683)
	•		۰ دو	·	• •	\$	s '	1	\$	s	'	ı ج	\$,	s	۰ دو	'	\$	<u>دە</u>	Ŭ	(87,327)
O Pan America Settlement	، ج	s	se se		S	s	۰ دو	'	S			۰ ج	\$		s	<u>ج</u>	'	\$	<u>ج</u>	(20,	(20,000)
Bankruptcy Expenses																				~	
O US Dept of Justice Trustee Fees/Bond	\$ (20,747)	\$	<u>ج</u>	'	9) 8	(650) \$	ч 1	'	s	(325) \$,	۰ ج	\$	(325)	s	s.	'		(325) \$	(203,396)	,396)
Trustee Fees		\$	(2,640) S	(440)	s	00) S	(800) S	1	s (2,	(2,200) \$	(640)	ı ج	\$	(360)	s ()	(320) \$	(4, 360)	\$	(2,600) \$	(1,125,483)	,483)
Cascade Capital Group Professional Fees	s (1,404)	s	(540) \$	(120)	s	(75) \$	(182) \$	(48)	s	(09) S	(86)	S (4	(46) \$	(40)	s	(68) \$	(5,522)	\$	(2,398) \$	(1, 148, 062)	,062)
L K&L Gates Professional Fees	\$ (2,926)	s	(6,594) S	(2,188)	s (1,237)	s	(3,156) \$	(3,227)	Ś	(2,823) \$	(1,660)	s (1,500)	s ()	(2,282)	S (4,2	(4,214) \$	(5,024)	s	(2,864) \$	(3,763,502)	,502)
L Other Professional Fees	۰ ج		<u>ج</u>	(112)	ŝ	\$	ч9 1	'	\$	s.	,	' S	\$	'	s	<u>ج</u>	'	\$	69	(485,422)	,422)
C Hoff Settlement	•	\$	•	ı	s	S	ч ^э	1	\$	s.	'	s.	\$,	•	s.	·	\$	•	(354,422)	,422)
L Tomball Taxes Property Taxes	•	\$	••		• •	s	9 ر ي ا	'	\$	s I	•	•	s		s	s I	•	\$	\$ 1	(41,	(41,770)
	•	S	ŝ	,	\$	\$	s.	'	\$	s.	'	s	\$	'		ŝ	'	\$	\$	(77,	(17,099)
	•	\$	s.	'	\$	\$	•	'	\$	s.	'	s	\$,		ŝ	'		•		(8,406)
C Tomball Rent, late charges, rent increase, Term Fee	•	\$	•	·	•	\$	•	'	\$	s.	'	s	\$			•	'		ŝ		(46, 800)
• Tomball Flood damage repair						s			s		•			•			•	s			(20,000)
Restructuring Operations Expenses	\$ (32,877)	s (9;	(9,774) S	(2,860)	\$ (4,562)	s	(4,138) \$	3,275)	S (5	,408) S	(2, 386)	S (1,54	545) S	(3,007)	S (4,6	(4,602) \$	(14,906)	S (11,187)	(87)	(11,483,895)	,895)
	' S	\$	ю 9	ı	s	s	•	1	s	ю 9	'	' S	\$,	•	se I	ı	\$			128,925
Refunded Pre-Petition Legal Retainer	۰ ج		ŝ	•	s	s	۰ ۱	'	s	s.	•	י \$	\$	•		s.	•		s.		5,000
Loss: Interest Expense	•	s	• •	'	s	s				- 8	'			'		s.	'	\$,
Net Profit (Loss) Before Taxes	\$ (32,804) 5	6	(9,814) \$	(3,044)		6	(4,178) S	(3,315)	6	(5,448) S	(2,426)	s (1,585)		(2,964)		(4,642) S	(14,946)		_	(12,781,914)	,914)
Income Laxes						•			~									•			-
NET PROFIT (LUSS)	\$ (32,804)	s (9,8	(9,814) \$	(3,044)	\$ (4,6U2)	•	(4,1/8) \$	(010,0)	•	S (3448) S	(2,420)	(000,1) 0	¢ (c	(2,904)	3 (4,0	(4,042) >	(14,940)	3 (11,227)	\$ (177	(12,/81,914)	,914)

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endiı	ng Balance
Key Bank 8106	\$	355,050.17
Total	\$	355,050.17
Key Bank 8106		
General Operating Account		
Beginning Cash Balance	\$	355,415.17
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	355,415.17
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(365.00)
Adjustments		. ,
Ending cash balance	\$	355,050.17

Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Туре	Payable To	Amount	Description
1/13/2021	ACH	Key Bank	\$ 20.00	Banking Fee
1/13/2021	ACH	Key Bank	\$ 20.00	Banking Fee
1/14/2021	Bill Payer	US Trustee Office	\$ 325.00	Q4 Trustee Fee
		TOTAL	\$ 365.00	

UST-14 Summary of Disbursements Exhibit 4

Payments on	Pre-Petition Unsecured	Debt		
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$-]

Payee Name	Attorneys and Other Pr Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
Total			\$ -	

Payments to an officer/director/partner or other insider							
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment			
NONE							
Total			\$ -				

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging											
	Bala	nce at month		Pa	st due 31-60			P	ast due over	Ur	collectible
		end	Current portion		days	Pas	t due 61-90		90 days	re	eceivables
Pre-petition receivables	\$	(0)						\$	164,570	\$	164,570
Post-petition receivables	\$	(0)						\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$	-	\$	370,614	\$	370,614

\$	-
\$	-
\$	-
\$	-
\$	-
-	\$ \$ \$ \$ \$

UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

	Unpaid post-petition		-petition	-	tition tax	Unpaid post-p	
	taxes from prior		ccrued this		made this	taxes at en	
Type of Tax	reporting month		nonth	reportin	ng month	reporting m	onth
		Federal Ta	xes				
Employee withholding taxes	\$	- \$	-	\$	-	\$	-
FICA/Medicare - Employee	\$	- \$	-	\$	-	\$	-
FICA/Medicare - Employer	\$	- \$	-	\$	-	\$	-
Unemployment	\$	- \$	-	\$	-	\$	-
		State Taxe	es				
Dept. of Revenue - Sales Tax	\$	-				\$	-
Hawaii Sales Excise Tax	-					\$	-
Modified Business Tax (MOD)	\$	-				\$	-
NV Bond Contribution Tax	\$	-				\$	-
NV Yearly Commerce Tax	\$	-				\$	-
Dept. of Labor and Industries	\$	-				\$	-
NV/VA Worker's Compensation	\$	-				\$	-
Unemployment	\$	-				\$	-
		Other Tax	es				
Local city/county	\$	-				\$	-
NV Personal property	\$	-				\$	-
NV Real property	\$	-				\$	-
WA Personal property	\$	-				\$	-
Total Unpaid Post-Petition Taxes						\$	-

UST-16 Statement of Post-Petition Payables Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due				
	I			I				
Reason for any delinquent tax reports or tax payments:								

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petitie (excluding taxes and profession	·	e
Closing balance form prior month	¢	
New payables added this month	ъ С	365.00
Subtotal	\$	365.00
	φ	303.00
Less Adjustment for Pre-Petition Contract Fees and License Agreements		
Less payments made this month	\$	(365.00)
Closing balance for this reporting month	\$	-
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	-
Past due 61-90 days	\$	_
Past due over 90 days	\$	-
Total	\$	-

Reason for payments not made for accounts payable over 30days old:

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,125,704	\$	2,600	\$	1,128,304
Trustee's Financial Advisors	\$	-	\$	1,145,205	\$	5,398	\$	1,150,603
Trustee's Counsel	\$	-	\$	3,760,644	\$	2,864	\$	3,763,508
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
Total estimated post-petition p	ofessional f	ees and cost	s				\$	6,518,962

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

UST-17 Other Information Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

UST-17 Other Information Exhibit 11

Significant Events and Case Progress January 2021:

The company experienced an operating loss in January of \$40 compared with an operating loss of \$40 in December.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November 2019 and distributed the proceeds to the Erdmann Trustee in December 2019. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them. The Erdmann Trustee filed a motion in the Erdmann case in November to settle a portion of the assigned claims and on December 14, 2020, the Court approved that motion in the Erdmann Trustee continues to pursue additional claims by adversary proceeding.

The Trustee's appeal of the Court's interim Order on Fee Applications (Dkt # 2117) was decided by the United States District Court for the Western District of Washington.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

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Beginning balance 12-31-20	\$355,415.17
1 Subtraction	-325.00
Net fees and charges	-40.00
Ending balance 1-31-21	\$355,050.17

Subtractions

Withdrawals Date	Serial #	Location	
1-14		Bill Pay: United States Trus Case 1 9Brcc7Xz	\$325.00
		Total subtractions	\$325.00

Fees and

charges	Date		Quantity	Unit Charge	
-	1-13-21	Dec Keynav Corp Banking Statement	1	0.00	\$0.00
	1-13-21	Dec Keynav Analysis Statement	1	0.00	0.00
	1-13-21	Dec Keynav Wire Maintenance	1	20.00	-20.00
	1-13-21	Dec Keynav In/Out Wire Rpt	1	0.00	0.00
	1-13-21	Dec Keynav Online Access	1	20.00	-20.00
	1-13-21	Dec Keynav Wire Package Fee	1	0.00	0.00
		Fees and charges asses	sed this period		-\$40.00

6065

Case 16-11767-CMA Doc 2289 Filed 03/04/21 Ent. 03/04/21 11:53:47 Pg. 45 of 46

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV	 Transfer to Savings Account
XFER FROM SAV	 Transfer from Savings Account
XFER TO CKG	 Transfer to Checking Account
XFER FROM CKG	- Transfer from Checking Account
PMT TO CR CARD	 Payment to Credit Card
ADV CR CARD	 Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
- Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on that amount.

- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance or your line of credit each day, add any new advances or debits and euthore any new figure of the advance of the prime of the set of t debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		9	List any deposits from your check register that are <i>not</i> shown on your statement.		
Check # or Date	Amount		Date	Amount	
			TAL 🗲	\$	
		6	Enter ending balance shown on your statement.		
		\$			
		0	Add 5 and 6 and enter total here.		
		\$			
		8 \$	Enter total from 4.		
		9		ct 8 from 7 and difference here.	
		\$			
TOTAL → \$;		This amount should agree with your check register balance.		