## MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.	16-11767C	MA	Report Month/Year	February 2021		
Debtor	Northwest <sup>-</sup>	Territorial Mint, LLC				
supporting do	cuments. Exceptions	, if allowed, are noted in th	ne checklist below. Failure	d by the debtor and all UST for to comply with the reporting s, is cause for conversion or c	requiren	
The debtor h	nas provided the fo	llowing with this month	ly financial report:		Yes	No
UST-12	The debtor's balance		's balance sheet. a breakdown of pre- and post ment to the debtor's balance s		X	
UST-13	Comparative Inc	<b>ome Statement</b> , <u>or</u> de	btor's income statemen	t.	X	
UST-14	Summary of Deposits and Disbursements					
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements  A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.					
UST-15	Statement of Aged Receivables  A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.					
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.					
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.					
CONTACT	INFORMATION					
Who is the	best person to co	ntact if the UST has o	questions about this re	eport?		
	Name Mark Calvert					
	Telephone 206-909-3636					
	Email mark@cascadecapitalgroup.com					

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#### DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any postpetition tax obligation?

Yes 📮 No ⊠ If yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the **United States Trustee, TOTAL DISBURSEMENTS this** month from all sources were:

Complete page 6 to calculate TOTAL **DISBURSEMENTS** and enter the total here

**\$** 40.00

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

Ø

Date 03/17/2021

## **Monthly Financial Reports**

(due on the 14<sup>th</sup> of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the <u>original</u> with the court::	File the <u>original</u> with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, <b>Suite 6301</b> <b>Seattle</b> , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, <b>Suite 2100</b> <b>Tacoma</b> , WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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## See Exhibit 1

### **UST-12, COMPARATIVE BALANCE SHEET**

As of month ending ⇒		
ASSETS	 	
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

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## See Exhibit 1

### **UST-12, COMPARATIVE BALANCE SHEET (contd.)**

As of month ending □>		
Pre-Petition Liabilities		
Unsecured Debt		
Priority Debt:		
Taxes		
Wages		
Deposits		
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
EQUITY		
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		
Footnotes to balance sheet:		

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Debtor

## See Exhibit 2

## **UST-13, COMPARATIVE INCOME STATEMENT**

For the month of ⊳		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		
Notes:		

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#### **UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

**INSTRUCTIONS:** <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

\$	0.00
\$	0.00
<b>\$</b>	0.00
\$	40.00
\$	0.00
TOTAL	Enter the amount fo DISBURSEMENTS ad on Page 2.
<b>1</b> \$	40.00
\$	(40.00)
	\$  Note:   TOTAL here ar

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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## See Exhibit 3

### **UST-14, CONTINUATION SHEET** STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) na Account number	me ⇒ ⇒		
	ccount		
Beginning cash balanc	e		
Add:	Transfers in from other estate bank accounts		
	Cash receipts deposited to this account		
	Financing or other loaned funds (identify source)		
Tatal acab available thi			
Total cash available th	s month		
Subtract:	Transfers out to other estate bank accounts		
	Cash disbursements from this account (total checks written plus cash withdrawals, if any)		
Adjustments, if any (ex	plain)		
Ending cash balance			
3			
Does this CONTINUAT	TION SHEET include the following supporting documents, as required:	Yes	No
<ul> <li>A monthly bank statement (or trust account statement);</li> <li>A detailed list of receipts for that account (deposit log or receipts journal); See Exhibit 3.1</li> <li>A detailed list of disbursements for that account (check register or disbursement journal); and, See Exhibit 3.2</li> </ul>			
	detailed list of funds received and/or disbursed by another party for the		

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_

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### See Exhibit 4

### **UST-14, SUMMARY OF DISBURSEMENTS (contd.)**

Payments on Pre-Petition Unsecured Debt (requires court approval)							
Did the debtor, or another party	on behalf of the debtor,	, make any payments during this reporting month on pro	e-				
petition unsecured debt?	Yes 🛘 No 🖫	If "Yes", list each payment.					

petition unsecured debt?	Yes □ No ☑	If "Yes", list each payment.		
Payee's name	Nature of paymen	t Payment date	Payment amount	Date of court approval

#### Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes \(\sigma\) No \(\mathbb{Z}\) If "Yes", list each payment.

			Б (	D 1 1
Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval
See Exhibit 4				

#### Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes  $\square$  No  $\square$  If "Yes", list each payment.

oπicer, director, partner, or o	ther insider of the deptor? Yes	S LINO MI	If "Yes", list each	payment.
Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment

**INSTRUCTIONS:** Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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## See Exhibit 5

### **UST-15, STATEMENT OF AGED RECEIVABLES**

	Complete all portions for this reporting mo		EMENT OF AGED RE	ECEIVABLES, unless	s the debtor asserts th	ne following two
1)			, the debtor did not ha		receivables from prior	months
2)			est-petition accounts r did not have any rece		iding the accrual of ne	ew
,			r writeoff of accounts			
Check here $\Box$ if the next page.	ne debtor asserts that	both statements ar	e correct and skip to	UST-16, STATEMEN	IT OF POST-PETITION	ON PAYABLES, on
Accounts Rec	eivable Aging					
	Balance at	Current	Past due	Past due	Past due	Uncollectible
	month end	portion	31-60 days	61-90 days	over 90 days	receivables
Pre-petition receivables						
Post-petition						
receivables						
TOTALS						
Explain what ef	fforts the debtor n	nade during this	reporting month	to collect receiva	ables over 60 dav	s past due.
·		_				·
Emails	and phone calls	are being made	for all receivable	s with copies of	invoices.	
Does the debto debtor?	or have any accou If yes, explain.	ınts receivable d	due from an office	er, director, partn	er, or other inside	er of the
	No					
Accounts Rec	eivable Reconci	liation				
Closing balance	e from prior mont	h				
New accounts	receivable added	this month				
Subtotal						
Less accounts receivable collected						
Closing balance for current month						

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## See Exhibit 6

### **UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here  $\Box$  if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

### **Reconciliation of Unpaid Post-Petition Taxes**

Northwest Territorial Mint, LLC

Debtor

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2)  Post-petition taxes accrued this month (new obligations)	(3)  Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
		Total Unpa	aid Post-Petition Taxes	\$

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## See Exhibit 6

## UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

## **Delinquent Tax Reports and Tax Payments (post-petition only)**

Bonniquone Tux Roporto e	and rux ruymonto (po	or ponnon only		
Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due
Explain the reason for any	delinquent tax reports	or tax payments:		

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## See Exhibit 7

## UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

<b>INSTRUCTIONS:</b> Complete both pages of PART B - OTHER PAYABLES unless the deb reporting month:	tor asserts that this statement is true for this
Except for taxes and professional fees disclosed in PART A and PART C of this other unpaid post-petition payables from the current reporting month, or from an	
Check here $\Box$ if the debtor asserts the statement is correct, and skip to PART C - ESTIM.	ATED PROFESSIONAL FEES on Page 12.
Reconciliation of Post-Petition Payables (excluding taxes and profess	ional fees)
Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$
Breakdown of Closing Balance by Age	
Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$
For accounts payable more than 30 days past due, explain why payment	has not been made:

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## See Exhibit 8

## UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

### **Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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### See Exhibit 9

## UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

**INSTRUCTIONS:** Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs	1	1	\$

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## **UST-17, OTHER INFORMATION**

INSTRUCTIONS: Ans	swer each question	fully and attach	additional sheet	s if necessary to pro	vide a complete response.	Yes	No
behalf of the debto	or, sell, transfer Include only sa	, or otherwise ales out of the	dispose of a ordinary cou	ny of the debtor' rse. <i>The debtor n</i>	cor, or another party on s assets during the nust attach an escrow		<b>⊠</b>
Asset <u>Description</u>	Date of Court Approval	Method of <u>Disposition</u>	Gross Sales Price	Net Proceeds Received (&Date)	or Auctioneers		
1.							
2.							
3.							
4.							
5.							
		Total					
Any disbursements r be included on the li					e transactions should also y course."		
Question 2 - Final outside funding so		the reporting	month, did th	ne debtor receive	any funds from an		M
Date of Court A	Approval .	<u>Amount</u>	Source of fu	<u>Inds</u> <u>Da</u>	ate Received		
	Total _						
Question 3 - Insidereceive any funds					month, did the debtor btor?		Ľ
Date of Court A	Approval	<u>Amount</u>	Source of fu	ınds <u>Da</u>	ate Received		
	Total _						

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### **UST-17, OTHER INFORMATION**

					Yes	No
Question 4 - Insurar insurance policies du		erage. Did the debtor renew, onth?	modify, or replace any	′		X
Renewals: <u>Provider</u>	New Premium	Is a Copy Attached to this Repor	<u>t?</u>			
Changes: <u>Provider</u>	New Premium	Is a Copy Attached to this Repor	<u>t?</u>			
Were any insurance pmonth? If yes, explain		otherwise terminated for any	reason during the repo	rting		X
Were any claims mad debtor is not required		ng month against the debtor's es, explain.	s bond? (Answer "No"	if the		M
Question 5 - Person	•	nplete the following:				
See Exhibit	10		Full-time	Pa	rt-time	!
Number of employees	s at beginning of mo	nth				
Employees added						
Employees resigned/	terminated					
Number employees a	at end of month					
		Gross Monthly	Payroll and Taxes	\$		
Question 6 - Signific	cant Events. Expla	in any significant new develo	pments during the repo	orting mo	nth.	
See Exhibit 1	1					
Question 7 - Case P confirmation of a plan	•	hat progress the debtor made	e during the reporting r	nonth to	ward	
See Exhibit 1	1					

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## **Exhibits**

AS of Month Ending	"	3/31/2016	4/30/2016		5/31/2016	6/30/2016	7/31/2016	8/31/2016	5	9/30/2016	10/31/2016	11/30/2016	2	12/31/2016
ASSE 1S Current Assets														
Cash	S	4,141 \$	192,66	S 19/	458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	s	1,312,505 \$	1,188,324 \$	450,958	ss es	602,657
Accounts Receivable (net)	89	•	415,311	3111 S	623,434	S 608,077	\$ 800,142	\$ 947,532	69	793,038 \$	783,246 S	647,938	9	1,083,179
Pre-Petition Accounts Receivable	s	1,171,291 \$	645,434	134 \$	501,492	\$ 346,611	\$ 318,434	\$ 249,374	s	231,982 \$	214,653 S	193,835	S	175,433
Inventory - Vault	s	1,168,017 \$	1,168,017	117 \$		\$ 845,681	\$ 398,862	\$ 90,772	<b>\$</b>	<b>€</b>	S	İ	S	İ
Inventory Tomball	S	840,675 \$		S 275	840,675	9		9	S	·	S	1	S	ı
Inventory	89	3,812,427 \$	3,635,066	S 99(	3,456,017	\$ 3,448,444	\$ 3,330,179	\$ 3,097,563	<del>59</del>	3,097,563 \$	3,079,337 \$	3,035,691	s I	2,947,482
Prepaid Expenses	S	s (o)		2,090 s		\$ 3,638	8 96,080	\$ 151,799	s	267,560 S	287,720 S	225,729	8 6	325,836
Legal Receivable	S	253,929 \$	, 253,929	35 S	253,904	\$ 253,879	\$ 253,854	\$ 253,829	s	253,829 \$	253,829 S	253,829	\$ 6	253,829
Consignment Receivable														
Deposits/Advances	S	9		2,500 S	35,100	\$ 34,600	\$ 44,350	\$ 43,850	s	46,025 \$	40,825 \$	35,380	s o	34,976
Total Current Assets	se	7,250,481 \$	7,067,784	784 S	7,037,627	\$ 6,947,451	\$ 6,630,976	\$ 6,269,769	s	6,002,502 \$	5,847,934 \$	4,843,359	s 6	5,423,393
Fixed Assets														
Real Property/Building	S	9	•	S	1		· ·	- -						
Equipment	S	608,418 \$	608,418	\$ 81t	611,643	\$ 448,598	\$ 448,598	\$ 448,598	<b>\$</b>	497,972 \$	497,792 S	497,792	s 2	529,352
Accumulated Depreciation	99	9		S	ı	•	· · · · · · · · · · · · · · · · · · ·	•	S	9	8	1	69	1
Total Fixed Assets	S	608,418 \$	608,418	118 S	611,643	\$ 448,598	\$ 448,598	\$ 448,598	se **	497,972 \$	497,792 S	497,792	s 2	529,352
Other Assets - Dies	S	•		S	ı	·	ı	· •	S	•	S	Ī	S	ī
TOTAL ASSETS	se	7,858,898 \$	7,676,202	s 203	7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	8 .	6,500,475 \$	6,345,727 S	5,341,152	s 2	5,952,745
LIABILITIES														
Post-Petition Liabilities														
Accrued Liabilities	9	·	357,785	S 282	360,614	\$ 373,580	\$ 281,585	\$ 367,084	s	455,594 \$	479,412 S	305,181	s	410,067
Accrued Payroll														
Other Accounts Payable	S	·		S 600	143,430	\$ 42,110	\$ 1115,111	\$ 48,947	99	52,698 \$	72,441 S	31,598	s	73,875
Trustee and Professional Payable	s	·	334,189	\$ 68	693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	<del>\$9</del>	1,973,350 \$	2,221,456 \$	2,440,557	2 2	2,253,630
Lease Termination Payable	S	•		S 00t	50,000	\$ 50,000	\$ 50,000	\$ 50,000	s	\$ 000,05	\$ 000'05	50,000	s o	50,000
Environmental Payable	S	·	100,000	S 000	100,000	\$ 100,000	s 100,000	\$ 100,000	s	100,000	100,000 S	100,000	s o	100,000
Segregated Cash per Court Orders	s	·		S	1	- 9	\$ 6,534	\$ 6,534	s	6,534 \$	6,534 \$	6,534	\$ \$	6,534
DIP Financing	S	·		s	ı	- - -	ı •	- 9	S	·	S	•	S	ı
Environmental Assessment Payable	S	·		S	1	9	ı •	9	S	<b>S</b>	S .	1	8	1
Lease Cure Costs Payable	s	ss -		S	1	- - -	1 99	- 9	S	<del>9</del>	s .	1	S	1
Administrative Claims Payable	S	•	•	S	ı	- -	9	- -	S	•	· ·	ı	S	ı
Customer Deposits	S	s -	•	8	(0)	(0)	8 (0)	\$ 193,013	\$	202,594 \$	164,918 \$	966,998	8	121,953
Total Post-Petition Liabilities	S	\$	907,983	83 8	1,347,622	\$ 1,639,404	\$ 1,901,710	\$ 2,463,659	s	2,840,771 \$	3,094,761 S	3,000,869	<b>S</b> 6	3,016,058
Pre-Petition Liabilities														
Pre-Petition Lease & Contract Claims						1	1							ı
Unsecured Debt	S	55,789,208 \$	55,789,			55,789,	55,789,208	\$ 55,789,208		55,789,208 \$	55,789,208 S	55,789,208		55,789,208
Pre-Petition A/P	S	S9 1		639 S	639	8 639	ı 99	ı 99	<del>so</del>	s9 1	S	1	S	ı
Priority Debt:														
Taxes	<b>€</b>	72,754 \$	72,754		72,754	9	ı	99	se.	<b>∽</b>		1	S	1
Other	se ·	9		s ·	1	ı S	1	99	so.	9	S I	1	€9	ı
Secured Claims	so					1								ı
Total Pre-Petition Liabilities	8					55,789,847	55,789,208							55,789,208
TOTAL LIABILITIES	so	55,861,962 \$	56,770,584	284 S	57,210,223	\$ 57,429,250	\$ 57,690,918	\$ 58,252,867	s	58,629,979 \$	58,883,969 \$	58,790,077	s	58,805,266
EQUITY Stockholders' Equity (Deficit)														
Retained Earnings		(48,003,063) \$			(49,560,953)	- 1	(50,611,344)		- 1	(52,129,504) \$	- 1	- 1	- 1	(52,852,521)
Total Stockholders' Equity (Deficit)	9	(48,003,063) \$	(49,094,381) S		(49,560,953) \$	\$ (50,033,202) \$	7,079,574	\$ (51,534,500) \$		(52,129,504) \$	(52,538,242) \$	(53,448,925) \$		(52,852,521)
PARTNERS' INVESTMENT	99	7,858,898 \$	7,676,202	s 203	7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	8	6,500,475 \$	6,345,727 \$	5,341,152	s 2	5,952,745
			1											

Exhibit 1																
AS of Month Ending	1/.	1/31/2017	2/28/2017	3/31/2017		4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017		9/30/2017	10/31/2017	11/30/2017	12/31/2017	
ASSETS																
Current Assets																
Cash	€9				370,028 S		195,888	249,670		s	417,915 \$		170,777	81,525		
Accounts Receivable (net)	€9				923,337 \$	1,018,078 \$	1,007,896	946,513	\$ 883,087	∞ ••	886,876 \$		641,031	758,654	4	
Pre-Petition Accounts Receivable	€9	175,433 \$	175,433		175,433 \$	175,433 \$	175,433	175,433	\$ 25,000	99	23,200 \$	20,234 S	70,397	70,397	70,397	
Inventory - Vault	<del>so</del>	<del>\$9</del>	1	•	· ·	۶۶ ۱	ı	ı	- 99	s,	99	1	į	į	Ĭ	
Inventory Tomball	€9				s 1		ı	1		<b>69</b>		•	ı	1		
Inventory	9		ω.	7	2,176,101 S		1,784,777	1,825,046	7,	S			1,818,612	1,822,055	<del>.</del>	
Prepaid Expenses	€				376,678 \$		235,135	171,464	\$ 99,155	se.	254,186 \$	136,592 \$	s 149,281 S	89,113	37,613	
Legal Receivable	€9	253,829 \$	253,804	\$	253,804 S	253,804 \$	253,804	\$ 235,804	- - -	S	ee -	-	S - S	·	I	
Consignment Receivable																
Deposits/Advances	99		34,800		39,300 S	42,463 \$	40,920	87,110		\$	94,388 \$		99,511	92,607		
Total Current Assets	9	5,247,730 \$	5,242,736	\$ 4,3	4,314,681 \$	4,194,202 S	3,693,853	\$ 3,691,040	\$ 3,308,950	\$	3,609,494 \$	2,979,569 s	\$ 2,949,609 \$	2,914,351 \$	2,337,962	
Fixed Assets																
Real Property/Building																
Equipment Equipment	S	545,130 \$	545,130	s,	549,333 S	585,144 \$	585,429	\$ 595,061	\$ 595,061	\$ 59	595,311 \$	\$ 915,516 S	\$ 595,516 \$	595,793 \$	595,793	
Accumulated Depreciation	S	·	ı	S	<b>9</b>	-			- 9	<del>9</del>	<i>S</i> 9	<b>-</b>				
Total Fixed Assets	9	545,130 \$	545,130	s	549,333 \$	585,144 \$	585,429	\$ 595,061	\$ 595,061	se.	595,311 \$	595,516 S	\$ 595,516 \$	595,793 \$	595,793	
Other Assets - Dies	€9	1	ı	S	9	-	į	9	- -	S	9		1	-	1	
TOTAL ASSETS	99	5,792,861 \$	5,787,866	s, 4,8	4,864,014 S	4,779,345 \$	4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,20	4,204,805 S	3,575,086 \$	s 3,545,125 s	3,510,144 \$	2,933,755	
LIABILITIES																
Post-Petition Liabilities																
Accrued Liabilities	69	440,870 \$	405,832	s,	517.036 S	519,646	584.640	\$ 348,703	\$ 254,034	69	270,934 \$	77.416 S	86.883 \$	147.717 \$	180.813	
Accrued Payroll											9	217,717 \$	s 206,580 S	45,149 \$	39,007	
Other Accounts Payable	69	89,039	73,182	69	94,423 S	91,605 \$	100,149	\$ 153,425	\$ 174,859	69	124,423 \$	161,944 \$	s 160,039 S	122,842 \$	146,066	
Trustee and Professional Payable	69		7,	3.	3.096,203 S	3.296,613 \$		\$ 3,641,587	\$ 3,741,323	99	3.977,498 \$		s 4.146.502 s	4,149,968	4,301,904	
Lease Termination Pavable	•				50,000 S	50,000	50,000	50,000	\$ 50,000	•	50,000 S			\$ 00000		
Environmental Payable	69			٠	· ·		1	1		· 69	· 69	-		-		
Segregated Cash per Court Orders	9				132.392 S	132.392 \$	132.392	\$ 132.392	\$ 132.392	9	132.392 S	6.534 S	S 6.534 S	6.534 \$	6.534	
DIP Financing	· •				Ø -				337 949		\$ 169.966		64		¥	
Fuvironmental Assessment Pavable	• •	9	ı		• •	-	į			• •	9	-				
Lanca Cura Coste Dambla	9 64			9 6		) <i>(</i>	į į		· ·		9 9		9 000 05	\$ 00005	000 05	
Administration Claims Densels	9 6	9 6	1	9 6	9 6	96	1		9 6	9 6	9 6					
Administrative Claims Fayable	9 6	6 - 141	- 751		S - 507 C2C	6 100	- 175 010	- 105 575	- 0707011	A 6	375 464 9	6 - 000	2 - 2 - 2	150343	- 070	
Customer Deposits	9 6		111,001		202,400		103,710	190,000		9 6			130,399	107,740	1	
lotal Post-Petition Liabilities  Pre-Petition Liabilities	•	3,444,6/8	3,043,500	<b>√</b>	4,152,540 \$	4,291,890 \$	4,461,529	4,720,845	\$ 4,096,103	•	\$ 766,122,6	4,986,819	\$ 681,282,6	5,394,190 \$	3,541,592	
Pre-Petition Lease & Contract Claims	99 S	9	1	s	S	ı	1	9	9	89	9	<i>y</i> 9	9	9	ı	
Unsecured Debt	69	55.789.208 \$	55.789.208		55.789.208 S	55.789.208	55.789.208	55.789.208	\$ 55,789,208	69	55.789.208 S	55.789.208 S	55.789.208	55.789.208	55.789.208	
Pre-Petition A/P				•	· s					€9		S	, 1			
Priority Debt:																
Taxes	89	9	ı	S	8	9	1	ı	9	S	<b>€</b> 9	S .	s - s	1	Ī	
Other	9	9 <del>9</del>		S	8	·	ı		<u>-</u>	€9	9	· ·	i	-	ı	
Secured Claims	69	9 <del>9</del>	1	8	8		1	ı	- -	<b>∽</b>	<i>S</i> 9	9	S -	1	Ī	
Total Pre-Petition Liabilities		55.789.208 \$	55,789,208	\$ 55.7	55.789.208 S	55.789.208 S	55,789,208	55,789,208	\$ 55,789,208	69	55.789.208 S	55.789.208 S	s 55,789,208 S	55,789,208	55,789,208	
TOTAL LIABILITIES	S	1 1	59,434,774		59,941,748 \$	1 1	60,250,737	60,510,053		9	1 1	1 1	61,071,391	61,183,398		1 1
EQUITY Stockholders' Equity (Deficit)																
Retained Earnings Total Stockholders' Equity (Deficit)	s s	(53,441,025) \$ (53,441,025) \$	(53,646,908) \$ (53,646,908) \$	- 1	(55,077,734) S (55,077,734) S	(55,301,752) \$ (55,301,752) \$	(55,971,455)	(56,223,952)	\$ (56,581,360) \$ \$ (56,581,360) \$		(56,811,755) \$	(57,200,942) \$ (57,200,942) \$	\$ (57,526,266) \$ \$ (57,526,266) \$	(57,673,254) \$	(58,397,045)	_1.
STOCKHOLDERS' EQUITY OR			l													
PARTNERS' INVESTMENT	so.	5,792,861 \$	5,787,866	\$ 4,8	4,864,014 S	4,779,345 \$	4,279,282	\$ 4,286,101	\$ 3,904,011	<b>∞</b>	4,204,805 S	- 11	S 3,545,125 S	3,510,144 \$	2,933,755	Į,
			•					1	•			<b>e</b>	<b>(</b> 0)	0	0	

Exhibit 1															
AS of Month Ending	1/31/	1/31/2018	2/28/2018	3/31/2018	4/30/2018		5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018	2018
ASSETS															
Current Assets															
Cash	<b>9</b> 9	37,295 \$			S 1,580,974	S	2,441,073 \$	2,742,364	\$ 2,929,344	\$ 2,804,741	\$ 2,744,378	\$ 2,389,183	\$ 2,358,575	S	2,212,780
Accounts Receivable (net)				\$ 276,254	s 162,982		153,026 \$	148,202 \$			\$ 80,093	S	S	S	61,655
Pre-Petition Accounts Receivable	s	70,397 \$	65,397	\$ 65,397	\$ 14,000		14,000 \$	14,000	14,000	\$ 14,000	\$ 14,000			S	14,000
Inventory - Vault	<del>\$</del>	9	ı	·	s		- -	1	ı	· ·	s	s	s	S	1
Inventory Tomball					S			ı			S			so.	į
Inventory				<del>'</del> ,	80 4			4		ě	\$ 354,624	\$ 354,624	\$ 354,624	<b>∞</b>	354,624
Prepaid Expenses	se.	31,528 \$	23,425 §	\$ 27,477	S 27,793		21,119 \$	17,320 \$	8 11,547	\$ 5,773	s	s	s	<b>99</b>	1
Legal Receivable	se.	e <del>s</del>	1	·	·	se.	S9 I					S	S	€9	ı
Consignment Receivable							\$	25,000 \$	\$ 25,000	\$ 25,000				S	13,172
Deposits/Advances	s				\$ 23,137	s	23,137 \$	223,137		\$ 14,107	\$ 14,390	s	- s	8	,
Total Current Assets		2,193,454 \$	2,180,595	\$ 1,993,693	\$ 2,208,885	S	3,052,354 \$	3,570,023 \$	3,462,826	\$ 3,299,449	\$ 3,232,484	\$ 2,860,675	\$ 2,830,067	\$ 2,6	2,656,230
Fixed Assets															
Real Property/Building															
Equipment	se.	595,793 \$	595,793	\$ 595,793	s 50,000	s 00	\$ 000,05	\$ 000,05	50,000	\$ 10,825	\$ 8,625		\$ 8,250	<b>%</b>	7,125
Accumulated Depreciation	8	<b>s</b> -	-	-	S	s	s -	\$	-	- 8	- 8	- S	S	8	•
Total Fixed Assets	s	\$ 562,793 \$	\$ 562,793	\$ 595,793	\$ 50,000	\$ 00	\$ 000,05	\$ 000,05	50,000	\$ 10,825	\$ 8,625	8 8,250	8,250	\$	7,125
Other Assets - Dies	<b>∽</b>	•	1	·	S 1,400,000		\$ 000,000	9	į	ı \$	•	s	s	<b>9</b>	ı
TOTAL ASSETS	\$ 2,	2,789,247 \$	2,776,388 \$	\$ 2,589,485	\$ 3,658,885	S	3,602,354 \$	3,620,023 \$	3,512,826	\$ 3,310,275	\$ 3,241,109	\$ 2,868,925	\$ 2,838,318	<b>9</b>	2,663,355
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	99	286,561 \$	303,787	\$ 239,554	\$ 29,091	91 8	33,199 \$	25,235 \$	\$ 27,112	\$ 20,561	\$ 20,808	\$ 2,989	\$ 2,989	99	2,989
Accrued Payroll	9	30,525 \$	27,815	\$ 11,815	S	123 S	2,302 \$	2,905		\$ 123	\$ 123	S 174	S 110	9	110
Other Accounts Payable	S	254,629 \$	293,881	\$ 204,773	\$ 88,993	93 S	111,377 \$	97,282 \$	8 114,637	\$ 141,184	\$ 144,818	s 4,547	\$ (5,528)	\$ (	715
Trustee and Professional Payable		4,471,770 \$	4,631,116	\$ 4,756,398	s 4,846,752	9	4,996,025 \$	5,215,910 \$	5,345,234	\$ 5,440,352	\$ 5,476,057	\$ 5,532,932	\$ 5,647,004	<b>9</b>	5,726,817
Lease Termination Payable		\$ 000,08	\$ 000°05	\$ 50,000	\$ 50,000	s 00	\$ 000,05	20,000	\$ 50,000	\$ 50,000	\$ 50,000	ı S	S	s	,
Environmental Payable	se.	9 <del>5</del>	1	·	s	S	· ·	<i>э</i> э	1	· •	·	·	s	9	1
Segregated Cash per Court Orders	se.	6,534 \$	6,534 \$	\$ 6,534	\$ 6,534	34 \$	6,534 \$	6,534 \$	6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	<b>9</b>	6,534
DIP Financing	se.	231,637 \$	130,898	ı 8	· ·	se.	· ·	se .	1	- - -	·	·	S	<b>∽</b>	1
Environmental Assessment Payable					S						s	\$ 10,000	8,700	S	8,700
Lease Cure Costs Payable		150,000 \$	150,000 \$	s 150,000	s	s	150,000 \$				\$ 84,422		S	s	
Administrative Claims Payable					s 1,179,905	s		1,167,405	1,167,405	<u>-</u>	<u>-</u>	s	s 2	s	18,500
Customer Deposits		138,980 \$	335,105 8	\$ 309,275	\$ 21,285	85 S	19,785 \$	19,785 \$	19,785	\$ 19,785	\$ 19,785	s	s	S	
Total Post-Petition Liabilities	ક જ	5,620,636 \$	5,929,136	\$ 5,728,349	s 6,372,683	S	6,536,628 \$	6,735,056 \$	6,880,830	8 6,807,866	\$ 6,847,451	\$ 5,780,560	\$ 5,883,193	8	5,764,365
Pre-Petition Liabilities															
Pre-Petition Lease & Contract Claims	S				S	9		,	ı	· ·			S	S	141,135
Unsecured Debt		55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	S	55,789,208 \$	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208		٠.	55,789,208
Pre-Petition A/P	se.	9 <del>9</del>	1	I	s	se	S I	1	· ·	ı 96	s	ı 9	s	<b>9</b>	ı
Priority Debt:															
Taxes	se.	es 1	1	- - -	s	se.	9	,	ı	· •	s	• •	s	€9	
l Other	<del>9</del>	e <del>s</del>	1	· •	S		·	ı	1	ı 99	ı 95	· •	s s	<b>∽</b>	1
Secured Claims	so.	99 I	-	·	s	s	· ·	1	· ·	- 8	- S	· S	S	se.	
Total Pre-Petition Liabilities					\$ 55,789,208	8		55,789,208	55,789,208				9	so e	55,930,343
I OTAL LIABILITIES	٠ <u>۲</u>	01,409,844 \$	61,/18,344	/cc//1c/10 &	\$ 62,161,891	^	\$ 968,626,29	62,524,264	02,6/0,038	\$ 62,597,074	\$ 07,030,039	\$ 61,/09,095	270,718,10 &	^	01,094,708
EQUITY Stockholders' Equity (Deficit) Retained Earnings	\$ (58.	(58,620,598) \$	(58,941,956) \$	\$ (58.928.072)	\$ (58,503,006) \$		(58.723.482) \$	(58.904.241) \$	\$ (59.157.212) \$	\$ (59,286,799) \$	\$ (59.395.550) \$	\$ (58,840,170) \$	\$ (58.974.307) \$		(59,031,353)
Total Stockholders' Equity (Deficit)	\$ (58,	(58,620,598) \$	(58,941,956) \$	\$ (58,928,072)	S	1 1	(58,723,482) \$	(58,904,241) \$	\$ (59,157,212) \$	1 1		\$ (58,840,170) \$		1 1	(59,031,353)
PARTNERS' INVESTMENT	& ,2,	2,789,246 \$	2,776,388	\$ 2,589,485	\$ 3,658,885	S	3,602,354 \$	3,620,023 \$	3,512,826	\$ 3,310,275	\$ 3,241,109	\$ 2,868,925	\$ 2,838,318	S	2,663,355
		<u>(</u>	0	0)		0	0	0)	(0)	0	(0)	0			
_															

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EXIIIDIL I														
AS of Month Ending	1/3	1/31/2019	2/28/2019	3/31/2019		4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019
ASSETS Current Assots														
Cash	9	2,203,663 \$	2,187,652	s 2,1	2,199,183 \$	2,169,554 \$	2,169,399	3 2,160,058	\$ 2,162,788	\$ 2,270,342	\$ 2,272,638	\$ 496,504	\$ 520,059 \$	370,821
Accounts Receivable (net)					58,397 \$			\$ 58,397	\$ 58,397		\$ 58,397	\$ 58,397	s 58,397 s	ı
Pre-Petition Accounts Receivable	s	14,000 \$	14,000	s	14,000 S	14,000 S	14,000	s 14,000	\$ 14,000	\$ 14,000	\$ 14,000	s 14,000	s 14,000 s	ı
Inventory - Vault	æ	·	ı	s	S		ı	ı 96	ı 98		•	s	1	ı
Inventory Tomball	9			S			ı			ı 99	s	s	ı	ı
Inventory	se.	70,000 \$	70,000	9	70,000 S	70,000 s	70,000	2000,00	\$ 70,000	· 99	9	s	ı	j
Prepaid Expenses	99	99 I	1	S	·	·	1		ı 9	ı 99	s	ı S	ı	ı
Legal Receivable	S			so.			Ü				s	ı S	ı	Ú
Consignment Receivable	9	6,730 \$	6,730	so.	6,730 S	3,922 \$	800	800	800	800	s	s	ı	ı
Deposits/Advances	s	9	ı	s		-	1		- S		·	ı	1	
Total Current Assets		2,352,790 \$	2,336,780	\$ 2,3	2,348,311 \$	2,315,873 \$	2,312,596	\$ 2,303,255	\$ 2,305,985	\$ 2,343,539	\$ 2,345,035	S 568,901	\$ 592,456 \$	370,821
Fixed Assets														
Real Property/Building														
Equipment	99	7,125 \$	4,804	S	4,804 S	4,804 \$	4,804	\$ 4,804	\$ 4,804	- - -	s	s	s - s	ı
Accumulated Depreciation	es.	-		so	-	-			-	- - 8	s	S	1	1
Total Fixed Assets	se.	7,125 \$	4,804	99	4,804 S	4,804 S	4,804	4,804	\$ 4,804	- 9	- - -	1	1	1
Other Assets - Dies		-		s	s -	-	1	-	-	-	- s		· · · · · · · · · · · · · · · · · · ·	1
TOTAL ASSETS	S	2,359,915 \$	2,341,584	\$ 2,3	2,353,115 \$	2,320,677 \$	2,317,400	\$ 2,308,059	\$ 2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456 \$	370,821
LIABILITIES														
Post-Petition Liabilities														
Accrued Liabilities	S	2,989 \$	2,989	69	2,989 \$	1	1	1	ı •		·	s	s - s	j
Accrued Payroll	S	110 \$	110	S	110 \$	110	110	110	\$ 110	\$ 110	\$ 110	s	s - s	į
Other Accounts Payable	S	6,526 \$	7,135	69	10,494 S	9	6,526		ı •	•	•	·	s - s	ı
Trustee and Professional Payable		5,829,303 \$	5,874,101	\$ 5,5	5,943,695 \$	5,966,646 \$	5,988,307	\$ 6,009,326	\$ 6,035,580	8 6,070,509	8 6,090,079	\$ 4,383,951	s 4,396,274 s	4,257,490
Lease Termination Payable		·	•	8	•	1	1	1	I 64	· •	s	s	s - s	ı
Environmental Payable	S	9	į	S	9	9	ı			9	•	s	s - s	į
Segregated Cash per Court Orders	se.	6,534 \$	6,534	9	6,534 \$	6,534 \$	6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	s - s	ı
DIP Financing	se.	9	į	89	·	1	1	1	I 64	· •	•	s	s	ı
Environmental Assessment Payable	S	8,700 \$	489	69	489 S	489 \$	489	\$ 489	\$ 489	\$ 489	\$ 489	·	s - s	ı
Lease Cure Costs Payable	99	9	Ī	69	·	1	1	1	· ·	9	•	·	s - s	į
Administrative Claims Payable	s	12,300 \$	9,300	S	9,300 S	9,300 \$	9,300	8 9,300	8 9,300	8 9,300	8 9,300	s 9,300	s - s	j
Customer Deposits	S	9	į	S		9	1			9	•	s	s - s	į
Total Post-Petition Liabilities	s	5,866,462 \$	5,900,658	\$ 5,5	5,973,611 \$	5,983,079 \$	6,011,266	\$ 6,025,759	\$ 6,052,013	\$ 6,086,942	\$ 6,106,512	\$ 4,399,785	\$ 4,396,274 \$	4,257,490
Pre-Petition Liabilities														
Pre-Petition Lease & Contract Claims	<b>9</b>	147,866 \$			157,488 S	158,604 \$	159,735		8 161,979			164,291	164,291	164,291
Unsecured Debt	8	55,789,208 \$	55,789,208		55,789,208 S	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	55,789,208	55,789,208
Pre-Petition A/P	S	·	ļ	8	·	9	ì	ı 9	- 8	- 9	s	s	s - s	į
Priority Debt:														
Taxes	69	<del>\$</del>	Ü	69	•	1	Ū	ı	9	- - -	s	ı	ı	Ü
Other	s	<del>99</del>	ı	S	•	·	ı	ı	- -	- 95	s	s	s - s	ı
Secured Claims	s	- 8	1	8	- 8	<b>S</b> -	į	- 8	\$ 10,881	\$ 10,881	\$ 10,881	\$ 10,881	s - s	1
Total Pre-Petition Liabilities		55,937,074 \$	55,945,683	\$ 55,5	55,946,696 \$	55,947,812 \$	55,948,943	\$ 55,950,056	\$ 55,962,068	\$ 55,963,215	\$ 55,964,379	\$ 55,964,379	\$ 55,953,499 \$	55,953,499
TOTAL LIABILITIES	9	61,803,536 \$	61,846,341	\$ 61,5	61,920,307 \$	8 168'086'19	61,960,208	\$ 61,975,815	\$ 62,014,080	\$ 62,050,157	\$ 62,070,892	\$ 60,364,164	\$ 60,349,773 \$	60,210,989
EQUITY Stockholders' Equity (Deficit)				•	6 6 7		900				•			
Total Staabhalders' Equity (Definit)	6 9	(50,443,021) \$	(59,504,757)	- 1	(50 567 193) \$	(59,610,214) \$	(59,042,000)	(967,700,750)	(50.703,291)	\$ (59,/00,018)	(59,72,637)	\$ (59,795,203)	s (715,757,517) s	(50,840,100)
STOCKHOLDERS' EQUITY OR					e (671,10		(32,042,000)	(05/,00/55)	(32,702,621)			(57,73,603)	(116,161,76)	(32,040,100)
PARTNERS' INVESTMENT	S	2,359,915 \$	2,341,584	\$ 2,3	2,353,115 \$	2,320,677 \$	2,317,400	\$ 2,308,059	\$ 2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456 \$	370,821
		(0.00)	0.00		0.00	0.00				(0.00)	•	(0.00)	00.00	0.00

UST-12 Comparative Balance Sheet Exhibit 1

	Exhibit 1													
AS	AS of Month Ending	1/31/2020		2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	7/31/2020	8/31/2020	9/30/2020	10/31/2020	11/30/2020	12/31/2020
	ASSETS Current Assets													
as	Cash	ři S	350,146 S	350,106 \$	77	22	2	349,152	S 348,787 S	2	348,707	348,425	348,385	348,
e.	Accounts Receivable (net)  Pre-Petition Accounts Receivable	n sa		e se	e se	e se		1 1	i i					
16	Inventory - Vault	s		- ss				1	1		1	1	į	
5-1	Inventory Tomball	s	·	95 I	\$	99		ı	s - s	·	·	s -	ı	ı
.1	Inventory	s	•	99 I	<del>\$</del>			ı	1		ı	ı	į	
76	Prepaid Expenses	S	<u>د</u>	se i				ı	İ		ı	ı	Ī	
67	Legal Receivable	so (	<b>9</b> (	es (	99 (			1	1		1	1	į	
-C	Consignment Receivable	so s	se 6	99 G	se 6			ı	İ		ı	ı	Ī	
CN	Deposits/Advances					-1.	1.	- 076	1 00 00	Ι.	1 07 6	- 010	- 07.0	
Λ	Total Current Assets Fixed Assets	99 99	350,146 S	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152	S 348,787 S	348,747 \$	348,707	348,425	348,385	\$ 348,345
	Real Property/Building													
	Equipment	6	9	<i>9</i> 3	99			ı	ı		ı	ı	ı	
Эc	Accumulated Depreciation	· 90		) <b>9</b> 9			) <i>9</i> 9	ı					į	ı
С	Total Fixed Assets	S	s	99	99			ı			ı	ı	ı	
2	Other Assets - Dies	S	S	9		1	9	1	s - s	9	9	9	1	· ·
ը 29	TOTAL ASSETS		350,146 S	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152	348,787	348,747 \$	348,707	348,425	348,385	\$ 348,345
2	SCITABILITIES													
	Post-Petition Liabilities													
F	Accrued Liabilities	s	s	9	9	9	1	1	9	s	59 I	1	1	
ile	Accrued Payroll	S	S	9	9	9	9	1	9	9	9	•	ı	s
ed	Other Accounts Payable	S	s	99 I	9			1	•	·	1	1	1	
0	Trustee and Professional Payable		4,269,620 S	4,279,393 \$	4,282,253 \$	4,286,164 \$	4,290,303 \$	4,293,578	s 4,298,661 s	4,301,046 \$	4,302,592 \$	4,305,273	4,309,875	s 4,324,780
3/	Lease Termination Payable	S	S	s 1	99 I	9	1	ı	1		ı	ı	į	
/2	Environmental Payable	S	S	99 I	<del>\$</del>			1			ļ	ļ	ı	
6/	Segregated Cash per Court Orders	s,	S	s -	9			1	s - s		9	ı	1	
2:	DIP Financing	S	S	s 1	59 I		1	1	1		ı	ı	1	
1	Environmental Assessment Payable	S	S	S I	9			1	1		ı	ı	1	
	Lease Cure Costs Payable	s,	S	9 I	·	9	•	ı	•	•	•	Ī	1	
Ε	Administrative Claims Payable	S	S	·	·		-	ı			ı	-	1	
nt	Customer Deposits	S	s -	· ·	-	- 1	ı			-	1	1	ı	
. (	Total Post-Petition Liabilities	\$ 4,20	4,269,620 S	4,279,393 \$	4,282,253 \$	4,286,164 \$	4,290,303 \$	4,293,578	S 4,298,661 S	4,301,046 \$	4,302,592 \$	4,305,273 \$	4,309,875	\$ 4,324,780
03	Pre-Petition Liabilities													
3/2	Pre-Petition Lease & Contract Claims	S	164,291 S			164,291 \$	164,291 \$	164,291	S 164,291 S	164,291 \$			164,291	\$ 164,291
26	Unsecured Debt	\$ 55,78	55,789,208 S	55,789,208 \$	55,789,208 \$		55,789,208	55,789,208	55,789,208	55,789,208 \$	55,789,208	55,789,208	55,789,208	\$ 55,789,208
/2	Pre-Petition A/P	so.	S	· ·	9 <del>9</del>	1	1	1	s - s	<del>\$9</del>	1	1	1	1
1	Priority Debt:													
1	Taxes	<b>%</b>	<i>ا</i>	چه ا	9	99 i		ı		·	ı	ı	ı	
5:	Other	so (	<b>9</b> (	99 (	99 (	99 (	se (	ı	se :	<b>99</b> €			į	ı S
2	Secured Claims						- 000	1 000	1 000		- 000	- 000	1 000	
6:	Total Pre-Petition Liabilities	\$ 55,9	55,953,499 S	55,953,499 \$	55,953,499 \$	55,953,499 \$		55,953,499	\$ 55,953,499 \$	55,953,499 \$			55,953,499	\$ 55,953,499
<u>-</u> 5∠	JIAL LIABILITIES		8 611,577,09	60,252,892 \$	60,235,752 \$	60,239,663 \$	60,243,802	60,247,077	60,252,159	60,254,545	00,256,090	60,258,772	60,263,374	8 60,278,279
မှု 1	EQUITY													
F	Stockholders' Equity (Deficit)													
g	Retained Earnings	- 1	(59,872,972) \$	(59,882,786) \$			(59,894,609)	(59,897,924)	(59,903,372)		(59,907,383)	(59,910,347)	(59,914,988)	
. 2	Total Stockholders' Equity (Deficit) OCKHOLDERS' FOLITTY OR	8,660	8 (27,872,972)	\$ (987,788,65)	8 (828,885,85)	(59,890,431) \$	(59,894,609) \$	(59,897,924)	8 (278,506,96) 8	\$ (867,506,65)	(59,907,383) \$	(59,910,347) \$	(59,914,988)	(59,929,934)
2	D PARTNERS' INVESTMENT	\$ 3.	350,146 S	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152	\$ 348,787 \$	348,747 \$	348	348,425 \$	348,385	\$ 348,345
of			0.00	0.00	0.00	0.00	00.0	0.00	000	0.00	0.00	0.00	0.00	0.00
4														
8														

Current Assets         \$ 347,980         \$ 347,940           Cash         Accounts Receivable (net)         \$ - 5         - 5           Pre-Pettition Accounts Receivable         \$ - 5         - 5           Inventory Tomball         \$ - 5         - 5           Inventory Tomball         \$ - 5         - 5           Inventory Vault         \$ - 5         - 5           Inventory Tomball         \$ - 5         - 5           Inventory Tomball         \$ - 5         - 5           Ingal Receivable         \$ - 5         - 5           Cousignment Receivable         \$ - 5         - 5           Proposits Advances         \$ - 5         - 5           Total Current Assets         \$ - 5         - 5           Read PropertyBuilding         \$ - 5         - 5           Fred Assets         \$ - 5         - 5           Other Assets - Dies         \$ - 5         - 5           Total Current Assets         \$ - 5         - 5           Total Current Liabilities         \$ - 5         - 5           Accrued Liabilities         \$ - 5         - 5           Accrued Liabilities         \$ - 5         - 5           Insecured Casts Payable         \$ 4,335,642         \$ 4,363,664	ASSETS Current Assets Cash Accounted Descindals (res)				
vable	Cash Accounts Descriptly (rest)				
vable	Accounts Descriptle (net)	G.	347,980	9	347.940
Aryable S - S - S - S - S - S - S - S - S - S			200,412	9	24.4
Againe S - S - S - S - S - S - S - S - S - S	Des Detties Assumt Describble		İ	9 6	Ī
s	Inchesion Vonle	9 9	1	9 9	l
s	Investigate Tempel	9 6	1	9 6	ı
s 347,980 s  syable s 4,335,642 s  big S -	Inventory 1000au	9 64	1	9 6	Ī
s	mventory Da E	9 6	ı	9 6	ı
s	Frepaid Expenses	<b>A</b> (	1	•	ı
S S S S S S S S S S S S S S S S S S	Legal Keceivable	•	ı	•	1
S - S S S S S S S S S S S S S S S S S S	Consignment Receivable	S	ı	69	1
s 347,980 s  s 347,980 s  s 347,980 s  s 347,980 s  s 347,980 s  s 347,980 s  s 347,980 s  c 164,291 s  c 164,291 s  s 25,789,208 s  s 25,789,208 s  s 25,789,208 s  s 25,953,499 s	Deposits/Advances	s	ı	ક્ક	•
s s s state of the control of th	Total Current Assets	S	347,980	€	347,940
S	Fixed Assets				
s s s s syable s s s s syable s s s s syable s s s s syable s s s s syable s s s s syable s s s s syable s	Real Property/Building				
s s   s   s   s   s   s   s   s   s	Equipment	S	ı	9	ı
syable 8 4,335,642 8  Sayable 8 4,335,642 8  Suyable 8 - 8  Suyable 9 - 8  Suyabl	Accumulated Depreciation	9		9	ı
ret Claims		S.	ı	65	1
s 347,980 s  yable		9	1	9	1
syable 8 4,335,642 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 8 - 8  Orders 9	TOTAL ASSETS	S	347,980	es.	347,940
syable 8 4,335,642 8  Payable 8 - 8  Payable 8 - 8  Potents 8 - 8	= TABILITIES				
syable 8 4,335,642 8  Trders 8 - 8  Trders 8 - 8  Transport 8 - 8  Transpo	Post-Petition Liabilities				
yable	Accrued Liabilities	9		9	ı
arable	Accried Parroll	•	ı	•	ı
orable 8 4,335,642 8  Orders 8 - 8  ayable 8 - 8  ayable 8 - 8  ble 8 - 8  ct Claims 8 164,291 8  s 55,789,208 8  s 55,789,1141 8  s 60,289,14161 8  iii) 8 (59,941,161) 8  iii) 8 (59,941,161) 8  iii) 8 (59,941,161) 8  iii) 8 (59,941,161) 8  iii) 8 (59,941,161) 8	Other Accounts Payable	•		•	ı
orders	Trustee and Professional Payable	• •	4.335.642	•	4,363,664
ble S - S S S S S S S S S S S S S S S S S	Lease Termination Pavable	9		9	
ble S - S S S S S S S S S S S S S S S S S	Environmental Payable	•	1	69	ı
et Claims	Segregated Cash per Court Orders	9	1	9	ı
et Claims S -	DIP Financing	S	1	9	ı
ble	Environmental Assessment Payable	S		•	1
ble S - S S - S S C S S S S S S S S S S S S	Lease Cure Costs Payable	9	1	9	ı
et Claims	Administrative Claims Payable	S	1	•	ı
oct Claims	Customer Deposits	S	ı	•	ı
ct Claims	Total Post-Petition Liabilities	99	4,335,642	89	4,363,664
ict Claims	Pre-Petition Liabilities				
\$ 55,789,208 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Pre-Petition Lease & Contract Claims	S	164,291	•	164,291
\$ - \$ \$ - \$ \$ - \$ \$ 55,953,499 \$ \$ 60,289,141 \$ \$ (59,941,161) \$ \$ (59,941,161) \$ \$ 347,980 \$ \$ 347,980 \$	Unsecured Debt	S	55,789,208	S	55,789,208
\$ - \$ \$ \$ 55,953,499 \$ \$ 60,289,141 \$ \$ (59,941,161) \$ \$ 347,980 \$ \$ 347,980 \$	Pre-Petition A/P	s	1	€	ı
\$ - \$ \$ - \$ \$ 55,953,499 \$ \$ 60,289,141 \$ \$ (59,941,161) \$ \$ (59,941,161) \$ \$ 347,980 \$ \$ 347,980 \$	Priority Debt:				
\$ - \$ \$ 55,953,499 \$ \$ 60,289,141 \$ \$ (59,941,161) \$ \$ (59,941,161) \$ \$ 347,980 \$ \$ 347,980 \$	Taxes	9	ı	•	ı
si) S (59,941,161) S	Other	S	į	↔	ı
\$ 55,953,499 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Secured Claims	S	1	S	ı
\$ 60,289,141 \$ \$ (59,941,161) \$ sit) \$ (59,941,161) \$ \$ 347,980 \$ \$ 0.00	I	s	55,953,499	89	55,953,499
sit) <u>\$ (59,941,161) \$</u> S (59,941,161) \$  \$ 347,980 \$  0.00	. "	89	60,289,141	89	60,317,163
sit) S (59,941,161) S (59,941,161) S (59,941,161) S S 347,980 S 0 0 0 0	EQUITY				
sit)			3		
sit)	,		(59,941,161)		(59,969,223)
347,980 \$ 347	lotal Stockholders' Equity (Deficit)		(39,941,161)		(59,969,223)
000	PARTNERS' INVESTMENT	¥	347.980	9	347,940
		,	000	•	000

For the month of															,		2	Dogombor
		April		May	7	June	July		Aug	August	Sep	September	October	r.	November	nber	S S	Huer
CORE OPERATIONS	]										1							
Core Operating Sales	S	\$ 1,730,158	69	1,573,678	\$ 1,	1,140,785	\$ 974,877	877	\$ 1,2	1,299,110	S	984,163	\$ 1,123,048		\$ 1,04	1,048,317	S 1,0	\$ 1,014,662
Asset Sales - Junk Scrap	S	٠	8	47,428	S	•	S		S		S	294	\$ 17.	17,579	S		S	1,101
Asset Sales - Office Equipment	S	٠	8		S	•	S		S	5,645	S	730	\$ 2		S 1	14,500	S	300
Less: Returns and Allowances	S	•	S	i	S	•	s		8		S		8		S	•	S	•
Net Sales	S	\$ 1,730,158	8	\$ 1,621,106	\$ 1,	\$ 1,140,785	\$ 974,877	l	\$ 1,304,755	l	s	985,187	\$ 1,142,977	l	\$ 1,062,817	2,817	8 1,0	\$ 1,016,063
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	S	(214,611)	8	(326,531)	s	(180,782) \$	\$ (210,867)	867)	\$	(196,724) \$	S	(278,205)	\$ (301	(301,684)	\$ (26	(269,118)	S (1	(152,389)
Cost of Goods Sold - Shipping	S	(73,678)	<b>∽</b>	(82,151)	S	(77,236)	\$ (48,806)	(908	° •	(14,876)	·	(20,416)	\$ (24	(24,640)	8 (3	(32,358)	S	(22,173)
Inventory Adjustment	<b>∞</b>	27,180	<b>⇔</b>	(239,283)	S	(50,344)	\$ (118,265)	265)	\$	(232,615)	S		\$ (18	(18,226)	8	(43,646)	s	(88,208)
Salary & Wages - Direct Labor	<b>∞</b>	(391,019)	<b>⇔</b>	(288,390)	°	(289,697)	\$ (366,995)	995)	\$	(322,280)	S	(293,552)	\$ (285	285,335)	\$ (31	316,079)	s (2	(299,873)
Benefits/Payroll Taxes - Direct Labor	S	(81,265)	9	(65,828)	S	(39,958)	S (86,1	(86,684)	·· •	(52,956)	S	(27,117)	\$ (41	(41,787)	8	(35,115)	S	(54,838)
Royalties	S	(4,643)	S	(6,224)	S	(10,012)	s (9,	(9,781)	°)	(11,036)	S	(12,943)	s (11)	(11,946)	8	(8,303)	s	(9,210)
Contra Expense sale of FW Vault	S	•	S	60,692	S	43,387	\$ 86,1	86,189	· •	70,272	S		<b>∞</b>		s		s	•
Total Cost of Goods Sold	S	(738,035)	es.	(947,715)	s	(604,640)	\$ (755,209)	509)	\$ (7)	760,215)	s	(632,232)	\$ (683	(83,618)	8 (70	704,619)	9) 8	(626,691)
GROSS MARGIN	S	992,123	se.	673,391	se	536,145	\$ 219,668	l	s S	544,540	S	352,955	\$ 459	459,358	\$ 35	358,198	8	389,372
Gross Profit Margin		21%		42%		47%	7	23%		42%		36%		40%		34%		38%
Operating Expenses:																		
Officers Salaries	S	•	S	•	S	•	s		S		S		s		s		s	•
Sales Salaries and Wages	S	83,435	S	84,815	S	105,628	\$ 89,011	011	1	266'00	S	135,214	\$ 134	134,912	8	85,069	\$	109,932
Sales Benefits/Payroll Taxes	S	22,724	S	19,881	•	15,336	\$ 19,461	461	S	18,717	S	18,145	\$ 17	17,845	\$ 1	10,628	s	19,855
Salaries and Wages/Contract Labor - G&A	S	145,980	S	122,340	•	111,212	\$ 113,314	314	1	896'801	S	43,518	\$ 112	112,116	\$ 10	107,513	\$	54,013
Employee Benefits/Payroll Taxes/Fees G&A	S	41,479	S	29,763	9	18,097	\$ 37,463	463	· ·	30,299	S	29,055	\$ 33	33,255	\$ 2	28,458	S	36,978
Insurance	S	3,528	S	7,683	<b>\$</b>	8,502	S	756	<del>\$</del>	5,904	S	6,809	2	7,581	S	5,963	s	6,664
Rent	S	89,090	S	75,740	S	80,749	\$ 80,471	471	•	80,229	S	68,235	99 \$	800,99	9 8	68,248	S	67,087
Sales Tax Expense	S	22,000	S	38,000	S	32,000	\$ 20,0	20,000	<b>~</b>	20,000	S	10,000	\$ 10	10,000	\$ 1	10,000	S	10,000
Utilities/Telecom	S	39,060	9	58,694	€9	39,947	\$ 51,5	51,950	· •	45,721	S	45,359	\$ 47	47,797	8 3	32,536	s	33,333
Taxes & Licenses	S	8,180	S	9,647	S	9,893	\$ 15,977	214	<b>9</b>	14,845	S	6,575	\$ 12	12,345	s	8,171	S	12,275
DIP Financing Fees	S	•	S	ı	S	•	s		\$	•	S	•	<b>9</b>		s		S	•
General & Administrative	S	91,393	s	49,526	s	51,796	\$ 54,	54,404	•	53,146	S	59,221	\$ 105	05,452	\$ 5	51,724	S	616,79
Total Operating Expenses	8	546,870	<b>∽</b>	496,088	s	473,160	S 482,807		4	478,823	S	522,132	\$ 547	547,312	S 40	408,311	S S	518,058

\$ 445,252 \$ 177,302 \$ 62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$ (50,112) \$ (128,686)

NET OPERATING PROFIT (LOSS)

	L						3016							
For the month of		April		May	June	July	August		September	Ŏ	October	November	٩	December
RESTRUCTURING OPERATIONS														
Bullion:														
Inventory Valuation Reserve for Selling Costs 20%	S	•	<b>∽</b>		(43,387) \$	(86,189)	S (7	(70,272) \$			•	•	S	•
Commissions paid on sale of Fed Way Vault	S	•		(15,173) \$	•	. ·	s		(94)			•	S	•
Bullion Refund Checks	S	(81,314)	<b>∽</b>	•	•		<b>∽</b>	S	•	S	•	•	S	
rie-retulou Expenses: HealthCare Medical/Dental/Vision	6	•	6	8 (83.453)	(6.284)		¥	9	ı	9	9	•	Ø	•
Insurance	•	•	•		(3.110)		. e	) 6/3 I	•	· •		•	· •	•
I ahor Pre-netition	•	(328.064)	•					) (e) 	•	• •		•	•	•
Cradit Card Charma Backs	9 6	(71.773)	9 6	5	5					9 6			9 6	
Charachach from ITDS	9 6	(57,41)	9 6		(6/6,1)	(02.67)	9 6	9 64		9 9	9 6		9 6	1 1
Old September 1011 OF S	9 6		9 6			(6,2,4)	9 6	9 6		9 9	9 6	•	9 6	• •
Par matting trains	9 6	007 5	9 6	9 6	•		9 6	96	•	9 6	9 6	•	9 6	
Fre-pennon travel	<b>^</b>	(460,09)	<b>A</b>		ī		<b>A</b> 6	<i>A</i> 6		<u>ه</u> د		•	A 6	•
Environmental Clean up - Auburn	<b>A</b>	(100,000)	<b>/</b>				<b>,</b>		•	<b>A</b>		•	<b>^</b>	•
Pre-Pettion A/R Write off	<b>&gt;</b>	•	•		1	1	<b>.</b>		•	<b>&gt;</b>		•	s	•
Non-Operating/One-1 ime														
Administrative Claim	S	•	S		•		S	·		S	•		S	
Severance/Layoff	S	ı	S	(37,253) \$		1	s			S	•	•	S	•
Stored Inventory salary adjustment	S	•	S	(2,480) \$	(2,480) \$	(2,480)	) 8	(6,022) \$	(3,500)	s	(3,402) \$	(3,320)	s (0	(5,038)
Non-Operating Salaries								S	(24,868)	s	(31,036) \$	(25,164)	\$ (t	(18,344)
Office Move	S	•	S	8	-	-	\$ (22)	(22,926) \$	(43,292)	s	· ·	•	S	(1,480)
Office Move - Auburn-Nevada	S	ı	9	·	•	1	S	·		S	•	•	S	(2,174)
VA Office Refund	S	•	S	9	1	1	S	8	•	S	6,338 \$	•	S	•
Dayton Environmental Assessment	S	•	S	\$	-	1	s	S	•	S	\$	•	S	•
Dayton Lease Cure Costs	S	•	€9	9	-	1	s	S		S	\$	•	S	•
Inventory Brass-Copper Adjustment	8	•	9	5	•		S	S	•	69	5	٠	S	٠
Customer Owned Inventory Adjustment	•	•	•	-	•	•	•	8	٠	S	· S	٠	S	٠
Inventory Adjustment to Liquidation Value	89	•	69		•	•	S	S		69	5	٠	S	٠
Inventory Shinning	9	•	69	1			· se	· 65	•	€:	1	(2.000)		(683)
Close Down Supplies/Labor	•	•	•	-	•		•	8	٠	S	8			•
Pan America Settlement	S	•	6	5	-	1	S	S	•	S	S	•	S	٠
Bankruntcy Exnenses														
US Dent of Justice Trustee Fees/Bond	€.	(4.458)	69	(4.458) \$	(4.458)	(4.029)	3	(4.029) \$	(1.021)	چ -	(8.517) \$	(5.050)	S	(5.509)
Trustee Fees	•	(30,000)	• •	(30,000) \$	(30,000)	(26.960)	) S	(30,000) \$	_	· •		٠	s 6	(30,000)
Cascade Canital Groun Professional Fees	9	(86.328)	€.	(73,549) \$	(96,808)	(84.550)	\$ (14)	(141,148) \$		65			` or	(103,730)
K.&I. Gates Professional Fees	•	(148.775)	· 64		(220,434)	_	891)		•	· 69		(200,299)		(71.413)
Other Professional Fees	· 69	(64.753)	· 69		(28,559)					· 69		(22.454)		(13.371)
Hoff Settlement	€9	. •	€9	· s	. •	S	· •	· s			· s		્જ	•
Tomball														
Tomball Taxes Property Taxes	S	•	<b>∽</b>	·	(2,241) \$	1	s	S	٠	S	\$	٠	S	٠
Tomball Payroll	S	•	<b>⇔</b>	(34,949) \$	(42,150)	1	s	· ·		S	·	•	S	ı
Tomball Utilities	S	•	S	(674) \$		\$ (7,732)	s		•	S	•	•	S	1
Tomball Rent, late charges, rent increase, Term Fee	S	(50,000)	<b>⇔</b>	(13,000) \$	(16,900)		s	· ·		S	·	•	S	ı
Tomball Flood damage repair	S	(5,000)	S	(15,000) \$	-	1	s	S	•	S	9	•	S	٠
Restructuring Operations Expenses	S	(973,114)	S		(498,206)	\$ (398,175)	\$ (462	(462,383) \$	(348,044)	s	(288,190) \$	(251,169)	s (6	(251,741)
Add: Other Income	6	•	6	•	•		¥.	9	•	¥.	9	7.108	ø.	٠
Refinded Pre-Petition Legal Retainer	9		9	1			•	•		9				
Less: Interest Expense	€9	Ī	↔	·	•	S	s	s	•	S	9	•	S	ı
Net Profit (Loss) Before Taxes	89	(527,861)		(435,051) \$	(435,222)	(661,314)		9	(517,	s	3	(294,174)		(380,426)
Income Taxes	9		<b>⇔</b>	· •	. •	. •	s			S			જ	. •
NET PROFIT (LOSS)	s	(527,861)	s	(435,051) \$	(435,222)	\$ (661,314)	\$ (390	396,666) \$	(517,221)	s	(376,143) \$	(294,174)	s (+	(380,426)
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							2017		·	,			
For the month of CORE OPERATIONS	January	February	March	April	May	June	July	August	September	October	November	December	_
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691	1,086,713 \$	944,388 \$	993,998	\$ 803,277 S	1,133,601	1,069,814	909,471 \$	583,102	
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095) \$	218 \$	37,647 \$	3,434 \$	129 \$	13,608	\$ 14,426 S	17,159	25,582	•	11,651	
Asset Sales - Office Equipment	\$ 1,050	s - s	•	•	•	150 \$	•	s - s	•	25,778	•	Ī	
Less: Returns and Allowances	• •	s - s	•	•	•	s	•	s - s	•		9	•	
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	944,667 \$	8 1,007,606	\$ 817,703 \$	1,150,760 \$	1,121,174	\$ 124,606	594,753	ı
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	\$ (211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	(332,296) \$	(328,287)	\$ (244,376) \$	\$ (973,399) \$	(308,979)	(270,027) \$	(177,460)	_
Cost of Goods Sold - Shipping	\$ (51,138)	(51,138) \$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757)	s (21,173) s	(21,369) \$	(26,229)	(16,673) \$	(22,112)	_
Inventory Adjustment	• •	· ·	•	•	•	40,269 S	4,029	\$ 47,854 S	(50,463) \$	(63,854)	3,443 \$	(175,542)	_
Salary & Wages - Direct Labor	\$ (302,222)	\$ (302,222) \$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786) \$	s (722,222)	(287,496)	\$ (279,510) \$	(268,868) \$	(250,164)	(264,000) \$	(250,053)	_
Benefits/Payroll Taxes - Direct Labor	\$ (47,465) \$	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466)	\$ (41,829) \$	(36,586)	(30,947)	(39,284) \$	(47,819)	_
Royalties	\$ (12,775) \$	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$		\$ (16,901) \$	(13,974) \$	(13,691)	\$ (13,992) \$	(14,334)	_
Contra Expense sale of FW Vault		s - s	\$	\$	9		•	s	· ·		9		
Total Cost of Goods Sold	\$ (625,298)	\$ (625,298) \$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	(669,474) \$ (691,348) \$	(706,528) \$	\$ (555,935) \$	(764,658) \$	(693,864)	(600,534) \$	(687,320)	I 🗢
GROSS MARGIN	\$ 224,870 \$	\$ 417,429 S	472,655 \$	147,339 \$	420,673 \$	253,319 \$	301,078	\$ 261,768 \$	386,102 \$	427,310	\$ 986,936	(92,567)	ı.
Gross Profit Margin	79%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%	. ~
Operating Expenses:	G	6	6	6	6	G		6	6				
Officers Salaries	-	•	•	•	•	•	•		•		•	•	
Sales Salaries and Wages	\$ 111,563	\$ 89,103 S	115,643 \$	99,236 \$	103,715 \$	94,492 S	93,620	\$ 90,394 S	s 606'98	81,327	86,044 \$	81,055	
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967 S	17,535 \$	16,017 \$	21,227 \$	15,064 S	15,155	\$ 14,134 \$	12,195 \$	10,316	13,095 \$	15,940	_
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196 S	122,345 \$	97,417 S	108,892 \$	96,592 S	90,262	\$ 94,544 S	s 606'06	85,477	90,374 \$	85,780	
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 S	36,206 \$	31,465 \$	18,707 \$	18,503 S	30,633	\$ 26,799 S	25,081 \$	39,430	, 25,861 \$	28,214	
Insurance	\$ 6,041	s 7,982 s	6,584 \$	6,702 \$	7,000 \$	6,816 \$	6,816	\$ 3,588 S	2,817 \$	3,863	4,157 8	4,157	
Rent	\$ 66,865	\$ 59,701 \$	54,871 \$	54,871 \$	54,871 \$	59,871 S	51,342	\$ 52,994 \$	52,994 \$	52,994	\$ 990,65	52,994	
Sales Tax Expense	\$ 10,000	\$ 10,000 S	7,500 \$	•	•	s -	(150,000)	s (30,000) s	•	•	•	•	
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 \$	29,261 \$	38,360 \$	47,550	\$ 37,977 S	39,710 \$	35,038	33,333 \$	33,374	
Taxes & Licenses	\$ (11,693)	\$ 9,528 \$	14,733 \$	12,023 \$	10,150 \$	10,996 S	9,054	\$ 12,001 S	7,592 \$	10,020	12,288 \$	8,583	
DIP Financing Fees	• •	s - s	•	•	•	s -	•	s - s	•	43,821	14,410	12,050	
General & Administrative	\$ 75,273	\$ 48,763 S	37,595 \$	43,136 \$	39,959 \$	48,655 \$	45,840	\$ 60,273 S	55,776	40,142	34,023 \$	39,486	
Total Operating Expenses	\$ 438,065	\$ 428,967 \$	449,522 \$	389,706 \$	393,782 \$	389,349 \$	240,273	\$ 362,705 S	373,983	402,427	366,652 \$	361,633	
NET OPERATING PROFIT (LOSS)	\$ (213,195)	\$ (213,195) \$ (11,538) \$	23,132 \$	(242,368) \$	26,892 \$	\$ (136,031) \$	60,805	\$ (100,937) \$	12,119 \$	24,883	(57,716) \$	(454,200)	1~

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									2017								Γ
For the month of	January	February	Ma	arch	April	May	Ju	June	July	August	nst	September	October		November	December	er
RESTRUCTURING OPERATIONS																	
Bullion:																	
Inventory Valuation Reserve for Selling Costs 20%	S	•	S	•		•	S	ı	s	S	S	•	S	8	•	<b>9</b>	
Commissions paid on sale of Fed Way Vault	9	•	S	•		•	S	ı	s	S	S	•	S	8	•	<b>9</b>	
Bullion Refund Checks	• •		S	<b>\$</b>		•	9	ı	·	<b>∽</b>	<i>y</i>	•	S	\$	•	ۥ	
Pre-Petition Expenses:																	
	<b>.</b>	• •	so ·	•		•	<b>%</b>		s	<b>∽</b>		•	so.	<b>∞</b>	Ī	6 <b>-</b> 9	
Insurance	S	• •	S	•		I	S		s	<b>∽</b>		•	S	·	•	6 <b>-</b> 9	
Labor Pre-petition	• •	• <del>•</del>	S	·		I	se.		·	se.	<b>y</b> 9	٠	S	S	•	64-	
Credit Card Charge Backs	• •	• •	S	•	•	I 64	S		·	s	<i>y</i> ,	•	s	·	•	s	
	• •	•	S	·		·	se.		s	se.	<i>y</i>	٠	S	s	•	se.	
7 2015 Federal Way CAM	• •	•	S	•	•	•	s		s	<b>∽</b>	<i>y</i> ,		8	s -		6 <b>/</b> 9	
Pre-petition travel	S	· ·	S	<i>S</i> 9		ı	S		s	S	<i>y</i>	٠	S	S	•	64	
	S	•	S	79,299 \$	(363)	s (758)	s (		s	<del>\$</del>	·	•	S	S	•	se.	
Pre-Petition A/R Write off	9	<del>-</del>	S					ı	s (150,255)	_	9	٠	S	S	•	6€	
Non-Operating/One-Time																	
	9	\$	S	·		I 66	s	•	s	s		•	s	S	•	6 <b>-</b> 0	
Severance/Lavoff	9	9		(14.004)		·	s,			S	1	•	S	S	•	64	
7 Stored Inventory salary adjustment	\$ (3.512)		v.	(3.480) \$	(3,445)	. 64	9			· 65		•	S	· 69	•	· 6#	
		· •	· •	(20.840) \$	(21.576)	\$ (17.454)	• 🛩	(2.755)	0		8 (686)	(2.347)	· •	2.351) \$	(13.043)	4	(4.037)
Comme Summer		• •		(50 702) S	(a. (a. (a. (a. (a. (a. (a. (a. (a. (a.		•	20 000		• •			• •	9		. E	(51.898)
Office Move - Auburn-Nevada	\$ (31,677)	8	• •								, <sub>(</sub> ,	•	. e		ı	•	(a)
		• ••	)				• •			· 64	, <sub>(F</sub>	(1.300)		· 64	ı	. 6	
			•		,			ı		• •	, ,	(cont.)	-		ı	a 64	ı
Dayton Layer Chire Costs	9 64	9 9	9 6				• •			9 64				\$ (00005)		9 6/	
	·	160 001	9 6		1	9 64	9 6	1		9 6		Ī		e (000)	ı	n 64	]
	9 6		9 6	e - 0000		I A 6	9 6			9 6	,		9 6	9 6	ı	A 6	
Customer Owned Inventory Adjustment		•	_	_			<b>A</b> 6			<b>^</b> 6	,	•	<b>•</b>		•	•	
Inventory Adjustment to Liquidation Value			<b>&gt;</b> (				<b>&gt;</b>			<b>&gt;</b> •	,	•	<b>~</b> •	, ,	•	•	
Inventory Snipping	•		<b>A</b> (			•	<b>^</b> •		•	<b>^</b>	,	•	<b>A</b> (	•	•	•	
	•	•	<b>,</b>	•			•			•		•	•		•	•	
Pan America Settlement	·	•	ø		•		<b>&gt;</b>			•	<i>r</i> )		•		•	<b>.</b>	
Bank		e			(000	0001	Ę			€	áde	0000	6	606	0000		ó
		•	<b>A</b> (	(3,467)	(4,300)	(4,300)	<b>,</b>	(4,300)		•	(4,500) 3	(4,300)	, ,	(4,500) 3	(4,500)	÷ ;	(4,500)
I rustee Fees		•	<b>^</b>		(076,12)	(30,000)	•	(000,0	s (30,000)	•	(163,0/3)	(11,830)	<b>,</b>	(16,840) \$	(23,440)	ر درون درون	(30,000)
		•	, ,				, ,	(8,3/3)	(15,000)	<b>^</b>	280,62	(10,000)	<b>A</b> 6		(12,441)		(8,900)
	\$ (111,000)	<u>ر</u>	, ,	6 (0%5,047)		_	<u>.</u>	(+174)	(196,901)	<b>^</b> 6	(0/6,74)	_	<b>^</b>	(31,400) \$	(20,985)		(160,86)
Trace Southernand	3 (23,722)	(10,133) e	, G	e (cic;71	(77,27,7)	(175,0)	9 6	(4,110)	377(1)	9 6	e (700';	(14,090)	9 6	e (00c	(3,724)	က် ကြ	(2,203)
Tom			9	9		•	9		•	9	•	•	9	9	•	•	
Tomboll Toves Dronarty Toves	9	9	ø	9	1	64	9	ļ	9	¥		ļ	e	9	ı	6	ī
	 		9 6			9 64				9 6			9 6			9 64	
Tomball Telletion	·		9 6	9 6			9 6	i		9 6		ļ.	9 6	9 6	I		ı
Tombell Deat late charges rest increase Term Rea	9 9	9 9	9 6	9 64			9 9			9 6	9 6		9 6				
1 Ombali Kent, late charges, rent increase, 1 erm Fee			A 6				<b>A</b> 6			<b>^</b> •		•	<b>•</b>		•	•	
	500177	ه	ر د	. 650	(130 041)	070 0717 3	٥	۔ ا		٥	217.700	(170 777)	ه	١,	(62 033)	247.115	-   G
A restructuring Operations Expenses	(5/1,407)	- 1	(T)	- 1		7	9	(100,/30)	3/5,5,2	9	(007,			_	(93,937)		(e11
Add: Other Income	• •	• <del>\$</del>	S	•		•	s		·	S	· ·	•	s	9	1	3,	3,528
Refunded Pre-Petition Legal Retainer			•				4						4				
Less: Interest Expense		9	s		- 1		٠	- 1		9	- 1		so				.
Net Profit (Loss) Before Taxes	\$ (497,371)	(186,862)	s C	264,729) \$	(473,309)	s (123,977)	<b>69</b>	(302,769)	\$ (212,567)	· •	(313,145) \$	(108,652)	so e	(93,282) \$	(141,647)	\$ (592,787) £	787)
Income I axes	S   S	· 50	s   s	- 1	- (000		•	- 1		•	- 1		<b>%</b>	- 1	- 1		.   <u>[</u>
NET PROFIT (LOSS)	\$ (497,371) \$	\$ (186,862)	S (1,	264,729) \$	(473,309)	(123,977)	so l	(302,769)	\$ (212,567)	9	(313,145) \$	(108,652)	٠	(93,282) \$	(141,647)	\$ (592,787)	787)

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For the month of	January	Feburary	March	April	Mav	June	VIul.	August	September	October	November		December
CORE OPERATIONS													
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 153,605 \$	50,544 S	13,811 \$	35,586 \$	6,161 \$	120,905 \$	486	2,426 S		S	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 79,047 \$	8	942 \$	25,000 \$	80,000	93,535 \$	6,138 \$	16,785 \$		s	2,323
Asset Sales - Office Equipment	• •	•	s - s	s -	·	s	S	\$	•	·	•	s	•
Less: Returns and Allowances	\$ (22,000)	\$ (65,000)	\$ 30,735 \$	(177,362) \$	•	s	S	\$	\$	·		s	1
Net Sales	\$ 393,488	\$ 130,369	\$ 263,387 \$	(126,818) \$	14,753 \$	\$ 985,09	86,161 \$	214,440 \$	6,625 \$	\$ 115,211		s	895'9
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (1,667)	\$ (1,095) \$	1,576 \$	4,163 \$	\$ 928	(1,060) \$	(321) \$	•	(240) \$		S	1
Cost of Goods Sold - Shipping	(666,7)	\$ (3,062)	s (07.970) s	5,526 \$	(310) \$	(764) \$	(1,260) \$	·	(27)	(307) \$	•	s	(671)
Inventory Adjustment	\$ (75,764)	\$ (45,000)	\$ (45,000) \$	31,852 \$	·	·	S	\$	·	·	•	S	•
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (35,597) \$	(18,323) \$	(55,142) \$	(15,058) \$	(40,533) \$	(14,914) \$	15,048 \$	(336) S	8	3	•
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190)	\$ (7,036) \$	(4,027) \$	(5,945) \$	(2,141) \$	(11,371) \$	(3,516) \$	(1,332) \$	(26) \$	•	s	•
Royalties	\$ (11,922)	\$ (9,931)	\$ (2,473) \$	34,351 \$	·	·	S	·	·	47 \$	•	s	•
Contra Expense sale of FW Vault	<b>.</b> ∽	•	s - s	S	•	se 1	S	·	·	•		s	•
Total Cost of Goods Sold	\$ (165,524) \$	\$ (104,268)	\$ (171,99) \$	50,955 \$	(57,235) \$	(17,088) \$	(54,224) \$	(18,751) \$	13,689 \$	8 (198)		13 \$	(671)
GROSS MARGIN	\$ 227,964	\$ 26,101	\$ 164,216 \$	(75,863) \$	(42,482) \$	43,498 \$	31,937 \$	\$ 689,261	20,313 \$	18,349 \$	S 1.	13 \$	5,897
Gross Profit Margin	28%	20%	%29	%09	-288%	72%	37%	91%	307%	%96	%0	v°	%06
Operating Expenses:													
Officers Salaries	•	•	s - s	8	•	•	· ·	•	•	•	•	S	
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 4,392 \$	3,555 \$	4,967 \$	7,784 \$	10,304 S	3,356 \$	385 \$	·	•	s	•
Sales Benefits/Payroll Taxes	\$ 210	029 \$	\$ 806 S	520 S	\$ 292	1,062 \$	2,558 \$	791 \$	300 S	·	•	s	•
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	\$ 16,471 \$	13,330 S	18,627 \$	8 286	7,331 S	5,435 \$	7,803 \$	487 S	\$ 2,037	s /	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 7,137 \$	4,270 S	3,871 \$	(2,210) \$	2,431 \$	\$ 626	622 \$	376		S	429
Insurance	\$ 4,157	\$ 4,457	\$ 4,007 \$	4,200 S	4,570 \$	1,527 \$	3,610 \$	1,292 \$	731 S	s .	8 4,266	s 9	(544)
Rent	\$ 47,466	\$ 47,421	S 47,421 S	62,252 S	47,421 \$	975 \$	50,133 \$	47,421 \$	22,530 \$	s .	•	S	1,864
Sales Tax Expense	<b>-</b>	•	s - s	(19,500) \$	·	•	s -	\$	<i>s</i>	· ·	•	S	•
Utilities/Telecom	\$ 32,503	\$ 30,885	\$ 30,884 \$	25,112 S	33,178 \$	8 (2029)	34,655 \$	86,308	8,400 \$	9,112 S	8 14,444	s 8	13,504
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ (6,572) \$	5,236 \$	5,029 \$	(12,896) \$	1,033 \$	3,145 \$	1,629 \$	20		S	•
DIP Financing Fees	\$ 6,613	\$ 6,269	\$ (2,279) \$	•	·	<i>S</i> 9	S	\$	<i>s</i>	·	•	S	•
General & Administrative	\$ 22,599	\$ 7,804	\$ 6,106 \$	5,827 \$	1,909 \$	3,466 \$	5,393 \$	7,899 \$	5,096 \$	(115) \$	(299)	s (2	(2,864)
Total Operating Expenses	\$ 187,522	\$ 137,765	s 108,477 s	104,802 S	120,340 \$	(5,814) \$	117,447 S	156,626 \$	47,496 \$	8 016'6	\$ 20,079	<b>s</b>	12,544

\$ 40,442 \$ (111,664) \$ 55,740 \$ (180,665) \$ (162,822) \$ 49,312 \$ (85,511) \$ 39,063 \$ (27,182) \$ 8,440 \$ (20,066) \$ (6,647)

NET OPERATING PROFIT (LOSS)

										3010										Г
For the month of	January	Fe	Feburary	March	ç	April	_	May	June		July	Ą	August	September	ıber	October	Nov	November	December	<u>.</u>
RESTRUCTURING OPERATIONS																				1
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	· •	S	•	S	5	•	S		s	9	•	S	•	9	8	•	s	-		
Commissions paid on sale of Fed Way Vault	es	S	•	s	<i>9</i> 9	•	s	•	s	•	•	S	•	<b>\$</b>	•	•	S		•	
Bullion Refund Checks	<b>S</b>	€9		<b>%</b>	<del>У</del>	• •	S		so.	<b>.</b>	•	S	•	S	<b>.</b>	•	S	<del>\$</del>	•	
Fre-Fettion Expenses:     Fre-Fettion   Madion/Double/Nicion	6	6		6	9		G		e	6		6		6	6		G	•		
realtheare Iviedical/Dental/vision		9 6		A 6	., 6		A 6		A 6	e 6		96		<b>9</b> 6	, ,	•	96			
Insurance	i /-	A 6		ø 6	., 6		A 6		<b>A</b> 6	<i>i</i>		A 6		<b>A</b> 6	<i>i</i>	•	n 6			
Labor Fre-petition		•	•	<b>^</b>	., (		<b>^</b>	. ?	<b>,</b>	•	•	<b>A</b>		•	•	•	<b>^</b>		•	
Credit Card Charge Backs	·	69	•	s	• 7 •	1	s	75,014	se.	€9	•	S	•	<b>6</b> 9	<b>∞</b>	•	s	•	•	
Chargeback from UPS	• •	€9		S	1		S		s	€9	1	S		<del>\$</del>	<b>.</b>	•	S	<b>∽</b>	•	
2015 Federal Way CAM	<b>S</b>	S	•	s		1	s		s	•	•	S	•	s,	•	•	S	·	•	
Pre-petition travel	• <del>•</del>	S	•	s			s	•	s	\$	•	S	•	<b>\$</b>	8	•	S	·	•	
Environmental Clean up - Auburn	s	69		s	97		S		s	\$	٠	S		S	\$	٠	S	·		
Pre-Petition A/R Write off	· 69	69		S	J.	(51,397)			S	69	٠	69	•	69	99	٠	S			
Non-Onerating/One-Time	<del>)</del>	÷		)	•				÷	÷		)		<del>)</del>	•		)	7		
Administrative Claim	6 (111 530)	9	·	ø	,	(1 068 375)	9	12 500	y	9	ı	ø	٠	¥	•	830 001	9	9	20 414	7
Administrative Claim			•	9 6		(1,000,37		0005,21	<b>A</b> 6	9 <del>(</del>	•	9 6		•	9 ¢	039,99	9 6			ţ
Severance/Layott		•		so.	1		ø		<b>.</b>	÷	•	ø		<b>.</b>	·	•	ø		•	
Stored Inventory salary adjustment		se.	•	s	-		s		s	S	•	S	•	s	•	•	S	·	•	
Non-Operating Salaries	\$ (6,582)	2) \$	(550)	s	1		s	•	s	~	•	S	(13,578)	S	•	•	S	-		
Office Move	9	69		s	•	1	S		S	\$	٠	S		S	S	•	S	9	•	
Office Move - Auhurn-Nevada	9	6	•	<b>9</b>	8 (576)	1	S	•	S	65	•	6	•	<b>9</b>	€5	•	6	<i>ح</i>		
VA Office Refund	· 64	6		· v	)		· 6		· 54	9		9		· 64	· 64	•	· 69		•	
Dayton Environmental Accessment		• •	ı		. 9		• •	ı		9	ı		ı			(11 300)			1	
Dayton Legge Cure Corts	0000017		ii		, 9			ı		9 6	1	9 6	ı		9 6	64 433				
Laylon Lease Cure Costs				9 6		•	9 6	•	9 6	9 6	•	9 6	•	9 6	9 6	77,40			•	
Inventory Brass-Copper Adjustment		•	•	<b>^</b>	., (		<b>^</b>		•		•	<b>A</b>		<b>A</b>		•	<b>A</b>	<i>•</i>	•	
Customer Owned Inventory Adjustment	·	•	•	so ·					<b>.</b>	<b>9</b>	•	<b>9</b>	•	<b>.</b>	S	•	<b>%</b>		•	
Inventory Adjustment to Liquidation Value	9	S		s	• ·	(1,112,601)		•	S	·	•	S	•	se.	·	1	S			
Inventory Shipping	S	S	•	s	-	1	s	•	s	•		S	•	s	•		S		•	
Close Down Supplies/Labor	• •	S	•	s		\$ (1,120)	s (	(184)	8	(948) \$	(26,465)	S	(18,691)	8 (39	(39,919) \$	•	s	·	•	
Pan America Settlement	\$	S	•	s	<i>y</i>	(20,000)	s		s	S	•	S	•	s	8	•	S		•	
Bankruptcy Expenses																				
US Dept of Justice Trustee Fees/Bond	\$ (5,833)	3) \$	(5,833)	S (£	(5,833) \$	(13,140)	S	(12,250)	\$ (5.	(5,954) \$	(9,841)	s	(4,841)	\$	(5,864) \$	1	S			
Trustee Fees	٠		(30,000)	)E) S	(30,000) \$	(22,480)	S	(28,750)	\$ (37.	(37,403) \$	(32,352)	S	(35,080)		(10,080) \$	(10,840)	S	(21,680) \$	(12,280)	(08
Cascade Canital Group Professional Fees	_		(12,060)	E		(15,301)	6	(21,070)	\$ (107.	\$ (099,701)	(692.7)	6	(5.342)	2		(2.742)	ø.			` <u>@</u>
K.&I. Gates Professional Fees	)	•	(115.256)				· •	(86.054)			(88 678)		(53 946)			(43,093)	9		`	<u> </u>
Other Professional Fees		•	(7.430)	: <u>'</u>		(6/6/		(2,024)			(450)		(07/20)	٤	-	(5.075)	•			? <b>⊆</b>
Hoff Settlement	• •		(a) .					( <u>)</u>			•		(62)			(354.422)	· •			
Tomball	÷	•		)			)		•	•		9		÷	•			,		
Tomball Taxes Property Taxes	ı 9	S		Ø.	<i>y</i> :	•	S		Ø.	9	٠	Ø.		¥.	9	•	Ø.	9		
Tomboll Down		9 6	ı		, 9			ļ		9	I	9 6	ı		9 64	ı				
Tomboll Helitise	9 9	9 6					9 6			9 9		9 6			9 9		9 6			
Tourism Cultures	9 6	9 6	1	9 6			9 6	ı	9 6	9 6	1	9 6		9 6	9 6	- 000				
Tomball Kent, late charges, rent increase, 1 erm Fee	i A 6	A 6		a e	<i>е</i>	•	A G		A 6	, ,	•	n 6		A 6	<i>o</i> 6	30,000	, .	љ 6 I		
Doctor Control of Cont	200 011)	9 6	130		9 (000 200)		9 6	(62 104)	- 0000		(165 505)	9 6	(137 230)		0 1007	275 040	9 6	9 - 117	(50 300)	Į g
Nestructuring Operations Expenses	10,000,01	9			- 1	(4,757,400)	9	(12,124)	077)		100,500	9	34,440)				9			[2]
Add: Other Income	\$ 117,895	s S	375	S	·	1	S		<del>\$</del>	<del>\$</del>	20	s	•	<b>\$</b>	<b>S</b>	•	s	<del>\$</del>	•	
Kefunded Pre-Petition Legal Ketainer I acc: Interact Evnance	9	9		•			9	ı	ý	ı		•	ı	s	9		ø	١		
Less. interest Expense Net Profit (Loss) Before Taxes	\$ (230,474)	9 65	(282.418)	-	(71.350) \$	(2.538.073)	9 69	(226.016)		(171.521) \$	(250.995)	9 69	(93.165)		(108.671) \$	555	9 69	(134.978) \$	(57.046)	<u> </u>
Income Taxes		9		· s			S				. 1	S	. 1				S			
NET PROFIT (LOSS)	\$ (230,474)	s	(282,418)	\$ (71	(71,350) \$	(2,538,073)	s	(226,016)	\$ (171,521)	521) \$	(250,995)	S	(93,165)	\$ (108	(108,671) \$	555,380	s	(134,978) \$	(57,046)	@

									2019	6									
For the month of CORE OPERATIONS	January	Fet	February	March	ے	April		May	June	July		August	Sep	September	October		November		December
Core Operating Sales	\$ 288	so so	473	<b>∞</b>	625 \$	426	S	265 \$	434	8	311 \$	279	S	210	S	99	•	9	ı
Asset Sales - Junk Scrap	9	S		8	S	٠	S	(3,122) \$	3,869	•	€9	•	S	1,455	8	9	79,585	S	•
Asset Sales - Office Equipment	9	S		8	S	٠	S	•	•	S	€9	•	S	•	8	9	•	S	•
Less: Returns and Allowances	s	S	٠	8	89	•	S	•	٠	S	8	٠	S	•	8	9	٠	<b>∽</b>	•
Net Sales	\$ 288	s	473	8	625 \$	426	s	(2,857) \$	4,303	8 3	311 \$	279	s	1,665	S	5	79,585	S	
Cost of Goods Sold																			
Cost of Goods Sold - Materials/Packaging	99	s		<del>\$</del>	8	٠	S	<del>5</del>	•	s	€9	•	S	•	S	<i>S</i> ⇒	•	9	•
Cost of Goods Sold - Shipping	9	S	٠	89	8	•	S	9	٠	S	S	٠	S	•	S	<i>S</i>	٠	<b>∽</b>	•
Inventory Adjustment	8	S	1	8	8	•	S	•	1	· ·	8	1	S	1	8	99	1	<b>∽</b>	1
Salary & Wages - Direct Labor	€	s	•	8	89	•	S	<i>S</i> 9	1	·	8	•	S	1	S	110 \$	•	<b>∽</b>	1
Benefits/Payroll Taxes - Direct Labor	<b>.</b>	s	•	<del>\$</del>	89	•	S	<i>S</i> 9	1	·	8	•	S	1	S	<b>∽</b>	•	<b>∽</b>	1
Royalties	<b>.</b>	s	•	<del>\$</del>	8	•	S	<i>S</i> 9	1	8	8	•	S	1	S	S	•	<b>∽</b>	1
Contra Expense sale of FW Vault	s	S	٠	8	S	•	s	<b>∞</b>	٠	S	S	٠	S	•	S	<i>S</i>	٠	<b>∽</b>	•
Total Cost of Goods Sold	se	s		se	S		s	-		s	S		s		s	110		89	
GROSS MARGIN	\$ 288	s s	473	s	625 \$	426	s	(2,857) \$	4,303	8 3	311 \$	279	s	1,665	s	110	79,585	s	.
Gross Profit Margin	100%	×°	100%	10	%00	100%		100%	100%	100	%00	100%		100%		%0	100%	<b>\o</b>	%0
Onemoting Evanoments																			
Operating Expenses:	•	(		(	•		(	•			(		(			•		(	
Officers Salaries		•		•	<i>•</i>	•	<b>9</b>	<i>•</i>			•	•	•	•	•	<i>r</i> =	•	•	•
Sales Salaries and Wages	<u>•</u>	S	•	S	S	•	S	ss -	•	s	<b>∽</b>	•	S	•	S	99	•	€9	•
Sales Benefits/Payroll Taxes	• •	s	•	s	•	•	S	•	•	s	S	•	S	•	S	<i>S</i>	•	<del>\$</del>	•
Salaries and Wages/Contract Labor - G&A	S 10	s o	210	\$ 1,	1,218 \$	1,111	S	190 \$	155	•	€9	10	S		S	9	•	8	
Employee Benefits/Payroll Taxes/Fees G&A	• <del>•</del>	s	•	\$ (20,	448) \$	(392)	s	•	392	s	<b>∽</b>	•	S	•	S	<i>S</i>	•	S	•
Insurance	• •	S	•	8	8	•	S	·	ı	S	∽	•	S	•	S	<del>59</del>		<del>\$</del>	•
Rent	s	S	632	8	632 \$	632	s	•	٠	\$ 1,8	\$ 968,	632	S	134	8	632 \$	٠	S	•
Sales Tax Expense	• •	S		8	89	•	S	·	•	S	<b>∽</b>	•	S		S	99	•	8	
Utilities/Telecom	\$ 13,287	2 L	15,135	\$ 11,	11,704 \$	6,040	s	7,657 \$	7,640	\$ 1,131	31 \$	8,195	S	1,164	\$ 26,	26,104 \$	109	<u>~</u>	9,176
Taxes & Licenses	\$ 5,215	s	•	8	8	(2,989)	s	<i>S</i>	1	· ·	€9	•	S		S	<i>y</i>	•	S	1
DIP Financing Fees	• •	S		8	89	•	S	·	•	<b>.</b>	€9	•	S		S	99	•	8	
General & Administrative		s s	834	•	359 \$	467	S	230 \$	45	S	35 \$	35	S	35	\$ (1,	(1,725) \$	35	S	35
Total Operating Expenses	\$ 19,575	s	16,811	<b>(6,</b>	(6,535) \$	4,869	S	8,076	8,232	\$ 3,062	8 Z9	8,872	S	1,333	\$ 25,011	3111	989	89	9,211
NET OPERATING PROFIT (LOSS)	\$ (19.287) \$		(16,339)	s 7.	7.159 \$	(4.442)	89	(10.934) \$	(3.929)	\$ (2.750)	S (05	(8.593)	s	332	\$ (24.901	901) \$	78.948	89	(9.211)
									( 1-)										

							2019								
For the month of	January	February	March	April		May	June	July	At	August	September	October	November		December
KESTRUCTURING OPERATIONS															
Bullion:															
Inventory Valuation Reserve for Selling Costs 20%		•		so ·		•	-	·	<b>∞</b>			ı •	<b>.</b>	جو	•
Commissions paid on sale of Fed Way Vault	s - s	•	•	S	s	•	i	•	so.	•		·	• •	S	
Bullion Refund Checks	s -	1	•	S	<u>د</u>	<i>چ</i>	ı	•	<b>9</b>				s S	S	1
Pre-Petition Expenses:															
HealthCare Medical/Dental/Vision		•	ı 99	<b>%</b>	جه د	ee .	i	·	€9	<i>چ</i>			<b>.</b>	جو	•
Insurance		•	S	S	s	جه ۱	1	•	<b>∽</b>	<b>∽</b>			<b>.</b>	S	
Labor Pre-petition		•		s	s	<i>S</i>	•	s	S	•	•		<b>S</b>	S	
Credit Card Charge Backs	s - s	•	· s	S	s	·	į	S	S	\$	•		S	S	
Chargeback from UPS		•	S	S	S	9	1	S	S	S		ı	S	S	
2015 Federal Way CAM	· 65	ı	. 68	- 69	S		1	69	69	99			- 59	99	
Pre-netition travel		•	· 95	· 5	· 5	· 95	Ī	· 60	· 64	· 64		ı	. se	· 55	•
Environmental Clean in - Aubirn			9	. e	· •		ı	· •	· •	i 64			· •	) <b>(</b> 2	
Pre-Petition A/R Write off		1	. 9	· •		) <b>9</b> -	•	· •	. <b>.</b>	) (e) 	•			) <b>(</b>	•
Non-Onerating/One-Time			•	÷	•	•		•	)	•		•	÷	•	
Administrative Claim	•	ı	9	y	9		I	·	¥	•	,		9	3 (08)	ı
Commence of supple	1	ı	9 6	9 6	9 6	9 6	Ī	9 6	9 6	9 6	1	1 9 6	96	9 6	ı
Severalice/Layou		•	9 6	9 6	ი 6	,	1	96	9 6				e e	9 6	•
Stored inventorly salary adjustment	•	•		96	e 6	,	1	96	9 6	•				9 6	•
Non-Operating Salaries				<b>~</b> •	<i>•</i>		Ī	•	•				•	<b>/</b> 9 (	
Office Move		1	Se (	<b>&gt;</b>	<b>.</b>		ı	·	<b>%</b>	·				<b>&gt;</b>	•
Office Move - Auburn-Nevada	•	•	S	S	s •	Г	Ī	• •	S	•			• •	se.	•
VA Office Refund		•	•	S	S	·	•	S	<b>€</b>	·		-	S	S	
Dayton Environmental Assessment	s (566) s	•		S	s	·	Ī	•	S	•		\$ 489	s	S	
Dayton Lease Cure Costs	•	•	•	S	S	•	ı	S	8	·		•	9	S	
Inventory Brass-Copper Adjustment	· ·	•	•	s	s	·	ı	S	S	•	•		S	S	•
Customer Owned Inventory Adjustment	s - s	•	S	S	S	·	Ī	S	8	S			S	S	
Inventory Adjustment to Liquidation Value	\$ (284,624) \$	•	- S	S	s	9	•	s	S	40,196 \$	•		S	S	•
Inventory Shipping	. •	ı	9	S	S	9	1	S	69	9			s	69	
Close Down Supplies/Labor	s - s	1	~	S	s	<i>چ</i>	•	<b>∞</b>	S				s	S	•
Pan America Settlement		•	9	S	S	·	Ī	·	69	<i>ن</i>		1	S-5	S	
Bankrintev Exnenses	) )		)	<del>)</del>	)	•		)	)	•		,	÷	<del>)</del>	
Danin upicy Expenses IIS Dent of Instice Trustee Fees/Rond	•		<b>₽</b>	\$ 614	3 (8/671)	•	•	3	3 (059)	•	•	(325)	v	¥	•
Tendent Book	9 (000)	(0.77.9)	017017 3	9 6	6 (0/2/10)	9 (062.9)	3	9	9 6	10000		ξ	9 6		ı
Trustee rees	_	(6,720)	3 (10,040)	<b>9</b> 6		-		3 (0,440)	9 6	e (non'n1)		_	9 6		. 5
Cascade Capital Group Professional Fees		(4,138)	(1,400)	, ,		-			<b>A</b>	e (0cc,1)			<b>^</b>	-	(noc)
K&L Gates Professional Fees	(/1,510)	3	_	) •			Ë	≘̃	<b>A</b>			; =	ė	4 ک	(884)
Other Professional Fees	\$ (14,823) \$	(6,095)	\$ (7,473)	<b>&gt;</b> •	(583) 8	(3/I) <b>8</b>	٦	S (265)	s (6	(318)	$\overline{2}$		·	<b>&gt;</b>	•
Hoff Settlement	A .			s	<u>م</u>		Ī	•	•	•			•	•	
Tomball					•	•		3		•			9		
Tomball Taxes Property Taxes		•		<b>&gt;</b>				(10,881)	s (1)				\$ (28,649)	s (6)	
Tomball Payroll		ı	ı 99	so.	S		Ī	·	<b>6</b>	se 1		ı	<b>.</b>	se.	
Tomball Utilities		•	S	S	<u>د</u>	•	Ī	• •	S	•		ı S	• •	se.	•
Tomball Rent, late charges, rent increase, Term Fee	•	1		S		<b>∽</b>		· ·	S			·	• ••	S	•
Tomball Flood damage repair				S			•			·			s		
Restructuring Operations Expenses	\$ (392,980) \$	(44,798)	\$ (69,595)	\$ (38	\$ (675,	(21,661) \$	(21,019)	\$ (37,785)	§ (S	5,267 \$	(19,571)	\$ (44,505)	\$ (41,002)	8 (20	(1,244)
Add: Other Income	s - s	ı	· •	S	S	•	•		<b>69</b>	<i>S</i>			s	8	Ī
Refunded Pre-Petition Legal Retainer								\$ 5,000		<i>\$</i> 9		·	S	S	
Less: Interest Expense	s -	Ī	· •	S	s	•	Ī		S	·		•	S	S	1
Net Profit (Loss) Before Taxes	\$ (412,267) \$	(61,136)	\$ (62,436)	S	(43,021) \$	(32,594) \$	(24,948)	\$ (35,535)	\$ (5)	(3,326) \$	(19,239)	\$ (69,406)	\$ 37,946	S	(10,455)
Income Taxes	s - s			S	- 1					-			s	s	
NET PROFIT (LOSS)	\$ (412,267) \$	(61,136)	\$ (62,436)	S	(43,021) \$	(32,594) \$	(24,948)	\$ (35,535)	§ (S)	(3,326) \$	(19,239)	\$ (69,406)	\$ 37,946	s	(10,455)

C										2020										2021		Γ
Dr the month of	January		February	March	ch	April	May	^	June	July	_	August	September		October	November		December	January		February	<u> </u>
ORE OPERATIONS																						
Core Operating Sales	s	S	1	S	8	ı	S	8	٠	s	8	٠	s	s	•	<b>9</b>	s	٠	S	·	•	
	\$ 123	3 S	•	S	S	٠	S	8	٠	S	89	٠	S	8	83	8	S	•	S	•		
Asset Sales - Office Equipment	S	S		S	8	٠	S	S	•	S	S	٠	S	S		S	S	•	S	8		
Less: Returns and Allowances	S	S	•	S	S	٠	S	89	٠	S	89	٠	S	8	٠	S	S	•	S	•		
Oft Sales	\$ 123	3 S		S			s	· ·		s	·		s	·	83	s	· ·		S	-	•	
Cost of Goods Sold																						
Cost of Goods Sold - Materials/Packaging	S	S		s	8	•	S	8	•	S	<b>S</b>	•	s	<b>∽</b>	•	S	•	•	S		•	_
Cost of Goods Sold - Shipping	S	S		s	8	•	s	• •	•	S	<b>S</b>	•	s	<b>∽</b>	•	<b>\$</b>	•	•	S		•	_
<b>A</b> Inventory Adjustment	S	S		s	8	•	s	• •	•	S	<b>S</b>	•	s	<b>∽</b>	•	<b>\$</b>	•	•	s		•	_
Salary & Wages - Direct Labor	S	S	•	s	S	•	S	S	•	S	·	•	S	<b>∽</b>	•	S	· .	1	S		•	-
_	S	S		s	S	•	s	S	•	S	<b>S</b>	•	s	<b>•</b>	•	<b>\$</b>	•	•	s		•	_
Noyalties	9	S	•	s	S	•	s	· ·	•	S	•	•	s	<b>\$</b>	•	<b>\$</b>	- 8	•	s	·	•	
Contra Expense sale of FW Vault	S	S		S	·	٠	S	S	•	S	• <del>•</del>	٠	S	S		S	S	•	S	•	•	
Gtal Cost of Goods Sold	s	S		s	·		so	•s		S	<i>s</i> ∍		so	-s		se.			so		•	
<b>Q</b> OSS MARGIN	\$ 123	3 S		s	S		s	S		S	s		s	s	83	s	S		s	-	•	
Gross Profit Margin	100%	<b>%</b>	%0		%0	%0		%0	%0		%0	%0	<b>%</b>	%0	%0		%0	%0	,0	%0	•	%0
Derating Expenses:																						
Officers Salaries	S	S	•	s	S	٠	s	•	•	S	9	٠	S	<b>\$</b>	•	<b>9</b>	8	•	S	-		
Sales Salaries and Wages	s	S		S	~	٠	S	S	٠	S	·	٠	S	<del>\$</del>	•	se.	S	•	S	•		
Sales Benefits/Payroll Taxes	S	S	•	s	·	•	s	· ·	•	S	·	•	s	•	•	<b>\$</b>	· ·	•	s	·	•	
Salaries and Wages/Contract Labor - G&A	S	S	•	s	•	•	s	· ·	•	S	· ·	•	s	•	•	<b>\$</b>	· ·	•	s	•	•	
Employee Benefits/Payroll Taxes/Fees G&A	S	S	•	s	•	•	s	· ·	•	S	·	•	S	•	•	<b>\$</b>	· ·	•	s	•	•	
Insurance	s	S		s	•	٠	S	S	•	S	·	٠	S	s	•	S	· ·	•	S	•		
Rent PS	S	S	•	s	144 \$	•	s	· ·	•	S	•	•	s	•	•	S		1	s	<i>S</i>	•	
Sales Tax Expense	S	S		s	S	٠	S	S	•	S	·	٠	8	<b>∽</b>		S	· ·	•	S	·	•	
The Utilities/Telecom	S	S	•	s	S	•	s	· ·	•	S	•	•	s	•	•	S	· ·	1	s	<i>S</i>	•	
U Taxes & Licenses	S	S		s	· ·	•	s	· ·	•	S	•	•	s	•	•	S	· ·	1	s	<i>S</i>	•	
T DIP Financing Fees	S	S	٠	S	8	٠	S	S	٠	S	89	٠	S	S	٠	S	S	•	S	•	•	_
General & Administrative	8	S 0S	40	s	40 S	40	s	40 S	40	89	40 \$	40	s 0	40 \$	40	S	40 S	40	s (	40 \$		40
Atal Operating Expenses	s s	s 0s	40	S	184 \$	40	s	40 \$	40	s	40 \$	40	\$ 0	40 \$	40	\$	40 S	40	<b>s</b> 0	40 \$		40
95 OPERATING PROFIT (LOSS)	8	73 8	3 (07)		(184)	(40)	8	\$ (07)	(40)	9	\$ (07)	(4)	\$ (07)	(40)	43	s.	\$ (07)	(40)	\$	(40) \$		(40)
(55.2)							- 11	- 11		- 11	- 11		- 11	- 11	2		- 11		- 11	Ш		

Egled 03/59/51 Eutr 03/55/51 12:59:29 billies/Teld Operating Expension of States Salaries and Sales Benefit Salaries and Employee Blustrance Employee Blustrance Profilities/Teld Operating 1 DIP Financial Operation 2 DIP Financial Operating 1 DIP Financial Operation 2 DIP Financ

Exhibit 2																					
C		<u>-</u>		,	نے	:			_	2020			G			2		-	_	2021	
GOT THE MOUNT OF STRUCTURING OPERATIONS	January	ren	rebruary	March	<u> </u>	April	May	_	aune	dinc		August	September	liper	October	November		December	January	rep	rebruary
Ellion:																					
Inventory Valuation Reserve for Selling Costs 20%	s	S		s	8	•	S	~	•	S	8	٠	S	-	•	9	S	•	s	9	
Commissions paid on sale of Fed Way Vault	s	s		s	•		S		•	S	·	•	S	·	•	s	· ·	•	s	S	
Bullion Refund Checks	s	S		S	•	•	S	•	•	s	•	•	s	<del>√</del>	1	<b>∽</b>		1	S	89	•
Pre-Petition Expenses:																					
HealthCare Medical/Dental/Vision	s	S	•	s		•	S		•	s	•	•	s	<b>∽</b>		se.		•	8	9	•
Insurance	s	s		s	· ·	•	s	~	•	S	·	•	<b>∽</b>	·	•	s	·	•	S	so.	
Labor Pre-petition	s	s		s	8	•	s	9	٠	S	9	٠	S	•	•	s	S	•	• •	<b>9</b>	
Credit Card Charge Backs	s	s	•	s	S	•	s	~	•	S	•	•	S	-	•	s	. s	•	se	<del>\$</del>	
Chargeback from UPS	s	S		s	S	•	S	89	٠	S	9	٠	S	9	•	S	S	٠	s	€9	
	s	S		s	s	٠	s	S	٠	S	S	•	S	\$	•	S	S	•	9	99	
O Pre-petition travel	s	s	ı	s	S		s	S	٠	S	S	•	s	s	•	s	S	•	9	99	
	s	s		S	S	•	S	S	•	S	<i>⊗</i>	•	<b>∽</b>	<i>S</i>		s	S	•	se	89	
	s	s		S	S	•	S	S	•	S	<i>S</i>	•	<b>∽</b>	<i>S</i>		s	S	•	se	89	
Son-Operating/One-Time																					
Administrative Claim	s	s.	•	s.	S		S	٠	•	s.	۶. ا	•	es.	9	•	S	<i>ن</i>	•	95	95	
Severance/I avoff		9		· •	9	٠			٠	· •	• •	٠	• •	, y	•			•		• •	
	96	9 6	ı	9 6	9 6	Ī	9 6	9 6	1	9 6	9 6	ı	9 6	9 G	ı	9 6	9 6	1	9 6	9 6	1
Stored inventory salary adjustment		<b>A</b>		<b>6</b>	•	•	<b>6</b>	<i>•</i> •	•	<b>6</b>	•	•	<b>A</b>	<i>r</i> 9 (	•	<b>^</b> •		•		•	
	·	ø		ø	·	•	ø	<i>y</i>	1	ø	<i>y</i>	•	<b>&gt;</b>	<i>f</i> )	•	ø		•		•	
	s	s		s	·	•	S	·	•	S	<b>.</b>	•	s,	<b>→</b>		se.	·	•	S	so.	
_	s	S		s	S	•	S	€	•	S	€	•	S	-	•	S	S	•	• <del>•</del>	<del>s</del>	
	s	S		s	S	ı	S	S	•	S	<b>∞</b>	•	S	-	•	s	S	•	<b>S</b>	S	
Dayton Environmental Assessment	S	S	•	s	S	•	S	•	٠	S	8	•	S	-	•	S	S	•	• •	S	
Dayton Lease Cure Costs	s	S		S	S	ı	S	S	•	S	<b>∞</b>	٠	S	-	•	s	S	•	S	S	
Inventory Brass-Copper Adjustment	s	s		s	S	•	s	8	٠	s	·	٠	s	·	•	S	S	•	9	S	
Customer Owned Inventory Adjustment	s	S		S	8		69	69	٠	S	69	٠	8	8	•	S	S	•	69	S	
	s.	S		S	S	•	S	9		S	9	•	s.	9	•	S	<i>ا</i>	•	9	69	
Inventory Shinning		· •		· •	· •	٠	• •	•	٠	· 6	•	٠	• •	. 9	•	· 🛩	•	•	· •	•	
			į		• •	ļ		• •	I		• •	ı			l		•		· •	9 9	1
Close Down Supplies Labor		9 6				•	9 6	9 6		9 6	9 6	•	9 6	9 6		9 6		•	96	9 6	•
Pan America Settlement	•	ø		•	•		ø	•	•	A		•	•	<i>f</i> 9	•	A		•	·	•	
Fankruptcy Expenses																					
US Dept of Justice Trustee Fees/Bond	$\odot$	S		S	· ·	(029)	S	·	•	S		•		<b>√</b> 9	(325)	s) S	· ·	•	s,	(325) \$	
Trustee Fees		S	(2,640)		(440) S	(2,600)	S	800) 8	•	s C		(640)		<b>-</b> 9	(360)	s (c	(320) \$	(4,360)	S	S	(2,920)
Cascade Capital Group Professional Fees		S	(240)	) S	(120) \$	(75)	S	(182) \$	(48)	S	<b>s</b> (09)	(98)	<b>s</b> (	(46) \$		s (c	s (89)	(5,522)	8	<b>∽</b>	(510)
<b>T</b> K&L Gates Professional Fees	\$ (2,926)	S	(6,594)	s (2,]	(2,188) \$	(1,237)	S	(3,156) \$	(3,227)	S	(2,823) \$	(1,660)	) \$ (1	\$ (005,1	(2,282)	<b>9</b>	(4,214) \$	(5,024)	\$ (2,864)	•	(24,592)
G Other Professional Fees	s	S	•	) S	(112) \$	•	s		•	s	<b>.</b>	•	S	·		<b>9</b>	·	•	s	<b>∽</b>	•
Noff Settlement	S	S			· ·		S	•	•	S	<b>.</b>	•	S	<del>\$</del>	•	s	·	•	9	<del>\$</del>	
Pomball																					
C Tomball Taxes Property Taxes	s	s		s		•	s		•	S	·	•	S	·	•	s	·	•	S	<b>∽</b>	
Tomball Payroll	s	s		s	· ·	•	S		•	S	·	•	S	·	•	s	·	•	S	<b>∽</b>	
	s	S	ı		•	•	S	- 8	•	s	8	•	s,	<del>-</del>	•	<del>\$</del>	·	•	9	<del>9</del>	
Tomball Rent, late charges, rent increase, Term Fee	s	S				•	S	•	•	S		•	S			S		•	s	<del>\$</del>	
Tomball Flood damage repair	s	s	•	S	· ·	•	s	- 8	•	S	-8	•	8	- 8	•	S	· ·	•	- 8	s	
Qestructuring Operations Expenses	\$ (32,877)	S	(9,774)	\$ (2,8	(2,860) \$	(4,562)	\$ (4	(4,138) \$	(3,275)	S	(5,408) \$	(2,386)	s	(1,545) \$	(3,007)	S	(4,602) \$	(14,906)	(11,187)	\$ (2)	(28,022)
Add: Other Income	8	S		S	S	1	S	S	•	S	8	•	S	9	Ī	9	S	Ī	S	9	ı
Refunded Pre-Petition Legal Retainer	s	s			8		S	9	٠	69	89	٠	€9	9		S	•.	•	9	69	
<b>Bess:</b> Interest Expense	S	S			· 69	٠	s	9	٠	· so		٠	· so			• •		٠		· 69	•
Net Profit (Loss) Before Taxes	\$ (32,804)	s	(9,814)		3	(4,602)	S	(4,178) \$	(3,315)	S	€	(2,426)	S	33	(2)	s	(4,642) \$	(14,946)	1	s	(28,062)
Income Taxes		S					S	8		S			€9	` <b>s</b>		8			S	€9	. •
NET PROFIT (LOSS)	\$ (32,804) \$		(9,814) \$		(3,044) \$	(4,602)	s	(4,178) \$	(3,315)	s	(5,448) \$	(2,426)	s	(1,585) \$	(2,964)	· s	(4,642) \$	(14,946)	1 11	s	(28,062)

	ľ	
	_	Bankruptcy
For the month of	T	Total to Date
CORE OPERATIONS		
Core Operating Sales	S	23,278,395
Asset Sales - Junk Scrap	S	637,142
Asset Sales - Office Equipment	S	50,503
Less: Returns and Allowances	S	(233,627)
Net Sales	S	23,732,412
Cost of Goods Sold		
Cost of Goods Sold - Materials/Packaging	S	(5,570,450)
Cost of Goods Sold - Shipping	S	(754,961)
Inventory Adjustment	S	(1,091,584)
Salary & Wages - Direct Labor	S	(6,529,984)
Benefits/Payroll Taxes - Direct Labor	S	(1,045,936)
Royalties	s	(244,332)
Contra Expense sale of FW Vault	s	260,540
Total Cost of Goods Sold	s	(14,976,707)
GROSS MARGIN	s	8,755,706
Gross Profit Margin		37%
Operating Expenses:		
Officers Salaries	S	Ī
Sales Salaries and Wages	S	2,117,261
Sales Benefits/Payroll Taxes	S	353,881
Salaries and Wages/Contract Labor - G&A	S	2,409,250
Employee Benefits/Payroll Taxes/Fees G&A	S	663,440
Insurance	S	152,185
Rent	S	1,723,535
Sales Tax Expense	S	ı
Utilities/Telecom	S	1,254,966
Taxes & Licenses	S	214,406
DIP Financing Fees	S	80,885
General & Administrative	S	1,217,841
Total Operating Expenses	S	10,187,650

\$ (1,431,945)

NET OPERATING PROFIT (LOSS)

For the month of		Bankruptcy Total to Date
RESTRUCTURING OPERATIONS		
Bullion:		
Inventory Valuation Reserve for Selling Costs 20%	S	(260,540)
Commissions paid on sale of Fed Way Vault	S	(15,267)
Bullion Refund Checks	S	(81,314)
Pre-Petition Expenses:	(	í
HealthCare Medical/Dental/Vision	<b>A</b>	(69,/37)
Insurance	<b>A</b>	(12,633)
Labor Pre-petition	<b>A</b>	(328,064)
Credit Card Charge backs	•	1,234
Chargeback from UPS	<b>9</b>	(4,279)
2015 Federal Way CAIM	<b>9</b>	(5,266)
Pre-petition travel	<b>%</b>	(2,699)
Environmental Clean up - Auburn	<b>9</b>	(21,821)
Fre-Petition A/K Write off	•	(201,652)
Non-Operating/One-Time	6	(000 000)
Administrative Claim	<b>9</b> 6	(298,030)
Severance/Layon	<b>A</b>	(757.16)
Stored Inventory salary adjustment	<i>s</i> 0	(42,686)
NOI-Operating Salaries Office Move	9 6	(243,144)
	9 6	(131,323)
Office Befind VA Office Refind	9 6	(112,642)
VA CITICS INSTITUTE  Device Environmental Assessment	9 6	3,036
Dayton Liivii Oilii Assessineit	9 6	(11,607)
Layton Lease Cure Costs	A 6	(65,578)
Inventory Brass-Copper Adjustment	<b>A</b> 6	150,001
Customer Owned inventory Adjustment Inventory Adjustment to I janidation Melua	9 6	(938,844)
Inventory Adjustinent to Edjudanon value Inventory Shiming	9 6	(83.7)
inventory supplied Close Down Sumplies/I abor	9 6	(2,003)
Pan America Settlement	9 6	(75,16)
Rankriintev Exnansas	9	(000,04)
US Dent of Justice Trustee Fees/Bond	6	(203.396)
Trustee Fees	69	(1.125,483)
Cascade Capital Group Professional Fees	S	(1,148,062)
K&L Gates Professional Fees	S	(3,763,502)
Other Professional Fees	S	(485,422)
Hoff Settlement	S	(354,422)
Tomball		
Tomball Taxes Property Taxes	S	(41,770)
Tomball Payroll	S	(77,099)
Tomball Utilities	S	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	S	(46,800)
Tomball Flood damage repair	S	(20,000)
Restructuring Operations Expenses	S	(11,483,895)
Add: Other Income	S	128,925
Refunded Pre-Petition Legal Retainer	S	5,000
Less: Interest Expense	S	
Net Profit (Loss) Before Taxes	<b>%</b>	(12,781,914)
Income Taxes	so 6	- 100 100 017
NET PROFII (LOSS)	•	(12,/81,914)

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 8106	\$	355,010.17
Total	\$	355,010.17
Key Bank 8106		
General Operating Account		
Beginning Cash Balance	\$	355,050.17
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	355,050.17
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(40.00)
Adjustments		,
Ending cash balance	\$	355,010.17

### **Supporting documents included:**

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

# UST-14 Statement of Cash Receipts Detail Exhibit 3.1

### 1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
		No Activity		
	•	TOTAL	\$ -	

# UST14 Statement of Cash Disbursements Detail Exhibit 3.2

## 1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	1	Amount	Description
2/8/2021	ACH	Key Bank	\$	20.00	Banking Fee
2/8/2021	ACH	Key Bank	\$	20.00	Banking Fee
		TOTAL	\$	40.00	

# UST-14 Summary of Disbursements Exhibit 4

Payments on 1	Pre-Petition Unsecured D	ebt		Data of Carret
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$ -	
Payments to A	Attorneys and Other Prof	essionals		
V	v			Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Total	•	'	<b>s</b> -	
Payments to a	n officer/director/partne	r or other ins	ider	
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment
•			•	•
NONE				
Total			\$ -	1

# **UST-15 Statement of Aged Receivables Exhibit 5**

Accounts Receivable Aging										
	Balar	nce at month		Pa	st due 31-60		P	ast due over	Un	collectible
		end	<b>Current portion</b>		days	Past due 61-90		90 days	re	ceivables
Pre-petition receivables	\$	(0)					\$	164,570	\$	164,570
Post-petition receivables	\$	(0)					\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$ -	\$	370,614	\$	370,614

\$ -
\$ -
\$ -
\$ -
\$ -
\$ \$ \$ \$

# UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

## **Reconciliation of Unpaid Post-Petition Taxes**

Type of Tax	taxes	l post-petition from prior rting month	taxes a	t-petition accrued this month	pa	Post-petition tax yments made this reporting month	ta	aid post-petition exes at end of porting month
		Fee	deral Ta	ixes				
Employee withholding taxes	\$	-	\$	-	\$	-	\$	-
FICA/Medicare - Employee	\$	-	\$	-	\$	-	\$	-
FICA/Medicare - Employer	\$	-	\$	-	\$	-	\$	-
Unemployment	\$	-	\$	-	\$	=	\$	=
		S	tate Tax	es				
Dept. of Revenue - Sales Tax	\$	-					\$	-
Hawaii Sales Excise Tax							\$	-
Modified Business Tax (MOD)	\$	-					\$	-
NV Bond Contribution Tax	\$	-					\$	-
NV Yearly Commerce Tax	\$	-					\$	-
Dept. of Labor and Industries	\$	-					\$	-
NV/VA Worker's Compensation	\$	-					\$	-
Unemployment	\$	-					\$	-
		0	ther Tax	xes				
Local city/county	\$	-					\$	-
NV Personal property	\$	-		_			\$	-
NV Real property	\$	-					\$	-
WA Personal property	\$	-					\$	-
<b>Total Unpaid Post-Petition Taxes</b>				_			\$	_

# **UST-16 Statement of Post-Petition Payables Part A - Taxes**

## **Delinquent Tax Reports and Tax Payments - Post-Petition**

axing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
eason for any delinquent	tax reports or tax payments:			

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petit	v	
(excluding taxes and profession	onal fees)	
Closing balance form prior month	\$	-
New payables added this month	\$	40.00
Subtotal	\$	40.00
Less Adjustment for Pre-Petition Contract Fees and		
License Agreements		
Less payments made this month	\$	(40.00)
Closing balance for this reporting month	\$	-
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	_
Past due 61-90 days	\$	-
Past due over 90 days	\$	-
Total	\$	-
	:	

Reason for payments not made for accounts payable over 30days old:

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

**Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

## UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	al Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,128,304	\$	2,920	\$	1,131,224
Trustee's Financial Advisors	\$	-	\$	1,150,603	\$	510	\$	1,151,113
Trustee's Counsel	\$	-	\$	3,763,508	\$	24,592	\$	3,788,100
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
Total estimated post-petition pr	ofessional f	ees and cost	s				\$	6,546,984

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

# UST-17 Other Information Exhibit 10

# **5. Personnel Changes**

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

## UST-17 Other Information Exhibit 11

### Significant Events and Case Progress February 2021:

The company experienced an operating loss in February of \$40 compared with an operating loss of \$40 in January.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November 2019 and distributed the proceeds to the Erdmann Trustee in December 2019. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them. The Erdmann Trustee filed a motion in the Erdmann case in November to settle a portion of the assigned claims and on December 14, 2020, the Court approved that motion in the Erdmann Trustee continues to pursue additional claims by adversary proceeding.

The Trustee's appeal of the Court's interim Order on Fee Applications (Dkt # 2117) was decided by the United States District Court for the Western District of Washington.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



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Beginning balance 1-31-21	\$355,050.17
Net fees and charges	-40.00
Ending balance 2-28-21	\$355,010,17

# Fees and charges

Date		Quantity	Unit Charge	
2-8-21	Jan Keynav Wire Package Fee	1	0.00	\$0.00
2-8-21	Jan Keynav Online Access	1	20.00	-20.00
2-8-21	Jan Keynav In/Out Wire Rpt	1	0.00	0.00
2-8-21	Jan Keynav Wire Maintenance	1	20.00	-20.00
2-8-21	Jan Keynav Analysis Statement	1	0.00	0.00
2-8-21	Jan Keynav Corp Banking Statement	1	0.00	0.00
	Fees and charges asses		-\$40.00	

#### CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

  Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits and cultipated to the property of the propert debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

#### page 2 of 2

#### BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

#### **INSTRUCTIONS**

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

### Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

#### Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

register other de	n your check any checks or eductions that shown on your nt.	6	List any deposits from your check register that are <i>not</i> shown on your statement.				
Check # or Date	Amount		Date Amount				
		то	TAL →	\$			
					,		
		0	Enter ending balance shown on your statement.				
		\$					
		0	Add 5 and 6 and enter total here.				
		\$					
	S Enter total		total from 4	otal from 4.			
		\$					
		9	Subtract 8 from 7 and enter difference here.				
		\$					
TOTAL →	\$		This amount should agree with your check register balance.				