MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.

16-11767CMA

Report Month/Year

May 2021

Debtor

Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report:				
UST-12	Comparative Balance Sheet , <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	X		
UST-13	Comparative Income Statement, or debtor's income statement.	X		
UST-14	Summary of Deposits and Disbursements	X		
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	X		
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	X		
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	X		
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	X		

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name	Mark Calvert	
Telephone	206-909-3636	
Email	mark@cascadecapitalgroup.com	

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	Case Number	⇒	16-11767CMA
Debtor Northwest Territorial Mint, LLC	Report Mo/Yr	⇒	May 2021
DEBTOR'S CE	RTIFICATION		
INSTRUCTIONS: The debtor, or trustee, if appointed,			
financial report where indicated below. Only an offic for a corporate debtor and only a general partner has			
debtor. Debtor's counsel may not sign a financial rep			
Question 1 At month end, was the debtor deline	quent on any <u>post-</u>	Yes 🗅	No 🖾
petition tax obligation?			st each delinquent post- tax obligation on page 9.
		-	
Question 2 For purposes of calculating the deb	tor's obligation	Complet	te page 6 to calculate TOTAL
under 28 U.S.C. 1930(a)(6) to pay a c	quarterly fee to the		SEMENTS and enter the total
United States Trustee, TOTAL DISB month from all sources were:		\$ 40.0	0
	L	\$ 40.0	
I certify under penalty of perjury that other information			
complete, true, and accurate to the best of my knowled	edge, information, an	d belie	f.
Debtor's	مر		
signature	Æ1	Date	06/09/2021

Monthly Financial Reports (due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA 🛛 🔻	Tacoma, WA 🛛 🔻
File the original with the court::	File the <u>original</u> with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma , WA 98402
AND serve a <u>copy</u> on each of the following:	
 Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents. 	

Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET

As of month ending	⇒	
ASSETS		
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET (contd.)

· · · · · · · · · · · · · · · · · · ·	
As of month ending ⇒	
Pre-Petition Liabilities	
Unsecured Debt	
Priority Debt:	
Taxes	
Wages	
Deposits	
Other	
Notes Payable (Secured Debt)	
Total Pre-Petition Liabilities	
TOTAL LIABILITIES	
EQUITY	
Stockholders' Equity (Or Deficit)	
Capital Stock	
Paid-In Capital	
Retained Earnings	
Total Stockholders' Equity (Or Deficit)	
Partners' Investment (Or Deficit)	
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	

Footnotes to balance sheet:

May 2021

See Exhibit 2

UST-13, COMPARATIVE INCOME STATEMENT

		· · · · · · · · · · · · · · · · · · ·
For the month of ⇔	 	
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:	 	
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		

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Notes:

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UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)	\$	0.00
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 🖙	\$	0.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	40.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount for _ DISBURSEMENTS <u>nd</u> on Page 2.
TOTAL DISBURSEMENTS 🖙	\$	40.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) 🖙	\$	(40.00)
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) 🖙	Φ	

At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees owing to the United States Trustee? Yes U No U If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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 United States Trustee - Western District of Washington
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See Exhibit 3

UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) name ⇒ Account number ⇒ Purpose of this account (select one): ⇒ General operating account ⇒ General payroll account ⇒ Tax deposit account (payroll, sales, gambling, or other taxes)						
Beginning cash balance)					
Add:	Transfers in from other estate bank accounts					
	Cash receipts deposited to this account					
	Financing or other loaned funds (identify source)					
Total cash available this	s month					
Subtract:	Transfers out to other estate bank accounts					
	Cash disbursements from this account (total checks written plus cash withdrawals, if any)					
Adjustments, if any (exp	plain)					
Ending cash balance						
	ON SHEET include the following supporting documents, as required:	Yes	No			
 A monthly bank statement (or trust account statement); A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1 a A detailed list of disbursements for that account (check register or disbursement ad detailed list of disbursements for that account (check register or disbursement 						
	Dee EXMDIL 3.2 detailed list of funds received and/or disbursed by another party for the					

UST-14 CONTINUATION SHEET, Number _____ of _____

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See Exhibit 4

UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on prepetition unsecured debt? Yes 🛯 No 🛛 If "Yes", list each payment. Payment Date of court Payee's name Nature of payment Payment date amount approval

Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes 🗆 No 🖾

If "Yes", list each payment.

Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval
See Exhibit 4				

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes 🛛 No 🖾 If "Yes", list each payment. Payment Purpose of Payee's name Relationship to debtor Payment date amount payment

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition <u>and</u> post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here \Box if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? If yes, explain.

No

Accounts Receivable Reconciliation

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor <u>did not have any unpaid post-petition taxes</u> which includes both current and delinquent tax obligations.

Check here if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
	Toporting month	Federal Taxes	reporting month	(00101111112-0 = 4)
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
		Total Unpa	aid Post-Petition Taxes	\$

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

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See Exhibit 7

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

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See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

		•		j -
Debtor	Northwest Territorial Mint, LLC	Report Mo/Yr	⇒	May 2021
		Case Number	⇒	16-11767CMA

UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.		X
Asset Date of Method of Gross Net Proceeds or Auctioneers Description Court Approval Disposition Sales Price Received (&Date) Report Attached?		
1.		
2.		
3.		
4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?		X
Date of Court Approval Amount Source of funds Date Received		
Total		
Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		X
Date of Court Approval Amount Source of funds Date Received		
Total		

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UST-17, OTHER INFORMATION

					Yes	No
Question 4 - Insuration 4 - Insuration distribution distributicanaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaa		verage. Did the debtor renew month?	, modify, or replace any	/		Ń
Renewals: <u>Provider</u>	New Premium	Is a Copy Attached to this Repo	<u>rt?</u>			
Changes: <u>Provider</u>	<u>New Premium</u>	<u>Is a Copy Attached to this Repo</u>	<u>rt?</u>			
Were any insurance month? If yes, expla		or otherwise terminated for any	reason during the repo	orting		X)
Were any claims ma debtor is not require		orting month against the debtor's If yes, explain.	s bond? (Answer "No"	if the		K
	-	omplete the following:				
See Exhibit	: 10		Full-time	Pa	art-time	
Number of employe	es at beginning of r	nonth				
Employees added						
Employees resigned	d/terminated					
Number employees at end of month						
Gross Monthly Payroll and Taxes \$						
Question 6 - Significant Events. Explain any significant new developments during the reporting month.						
See Exhibit	11					
Question 7 - Case confirmation of a pla		what progress the debtor mad	e during the reporting r	nonth to	ward	
See Exhibit	11					

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Exhibits

UST-12 Comparative Balance Sheet															
Exhibit 1															
AS of Month Ending	3	3/31/2016	4/3	4/30/2016	5/31	5/31/2016	6/30/2016	7/31/2016	8/31/2016		9/30/2016	10/31/2016	11/30/2016		12/31/2016
SETS Current Assets															
Cash	\$	4,141	se i		9		Ϊ,	\$ 1,389,074	s 1,435			Τ	s 45(602,657
Accounts Receivable (net)	s (\$		s										1,083,179
Pre-Petition Accounts Receivable Inventory - Vault	x 4	1,171,291	.	045,434 017 0	.	201,492 S 864 558 S	346,611	\$ 318,434 \$ 308.867	s 249 s 00	249,574 \$	231,982	s 214,653 s	× •	8 058,591	1/3,435
iventory - v auto		1100011									. 9	•	9 9	• • •	ı
Inventory Londan	• •	C/0,040			"		- 3 448 444	ъ с 3330170			5 293 200 2			3 103 50 2	- 1047 487
III VEIII (UI) Drenaid Evnenses	• •	()) ())					נ		Ś				5		375.836
r repair Expenses Legal Receivable	• •	(0) 753 929					ć					s 253,829			753.879
Consignment Receivable	•	14/6004	•		9										1406004
Deposits/Advances	s		s	2,500	s	35,100 \$	34,600	44,350	\$ 43	43,850 \$	46,025	\$ 40,825	s	35,380 \$	34,976
Total Current Assets	÷	7,250,481	se			7,037,627 \$	6,9	6,630,976	\$ 6,269,769	,769 \$		\$ 5,847,934	\$ 4,5	4,843,359 \$	5,423,393
r IXed Assets Real Proverty/Building	ø		e e	'	ý			÷							
car rupeny.punung		-		- 017 013		611 642 6	110 500	- 110 500	0 110		5 CT0 T01	COT TOL 2	9	3 COT TOA	510 257
Equipitem Accumulated Demociation	• •	014'000	• •					060000		e a		301,174	• •	e 761,1	700,670
recullulated Depreciation	9 9	- 200 410				6 - 11 543 6		- 140 500						e	
10ther Assets Diec	•	000,410	e e		.	6 CH0/110	060,044		6 1 1 0	6 06C,044		3 491,192	• •	e 761,1	700,670
TOTAL ASSETS	•	7 858 898		2 676 202	5	2 022 0 2	7 396 049	7 079 574	s 6718367	~	6 500 475 9	- C 245 727		5 341 152 8	5 952 745
	÷	n n to cot						Electrol i							01160760
LIABILITTES Post-Petition Liabilities	e		e		e								e		
Accrued Liabilities Accrued Payroll	•	'	•	357,785	\$	360,614 \$	373,580	\$ 281,585	\$ 367	367,084 \$	455,594	\$ 479,412	÷	305,181 \$	410,067
Other Accounts Payable	\$		s		s									•••	73,875
Trustee and Professional Payable	s	'	s		s		1,0	1,3	1,6			57	2,4		2,253,630
Lease Termination Payable	\$	'	s		9										50,000
Environmental Payable	\$	•	\$	100,000	9	100,000 \$	100,000	1				Ĭ			100,000
Segregated Cash per Court Orders	\$		\$.	• •		è.		4	6,534 \$	5 6,534		*	6,534
DIP Financing	^ 6		^ 6		× 6	ю 6 1	•	, ,	A 6	<u>ب</u> ۱	1	,	A 6	× 6	ı
Environmental Assessment Payable	A 6	•	•		A 6	6	'	•	•	• •		•	•	• •	
Lease Cure Costs Payable Administrative Claims Double	x u		x 4		.			Ч	.	ж 9 1	1		× 9		I
Customer Denosits	• •	• •								193.013 \$	202.594	5 164.918		\$ 866.99	121.953
Total Post-Petition Liabilities	•	'	•	907.983			1.639.4	1.901.7	2.			3.	3.(3.016.058
Pre-Petition Liabilities)		•												orado tata
Pre-Petition Lease & Contract Claims		•			s			,							·
Unsecured Debt	s	55,789,208	ю Э				55,789,	\$ 55,789,208	\$ 55,789,208	,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208		55,789,208
Pre-Petition A/P	s	•	Ś	639	s	639 S	639		s	ب	1	•	s	.	
Priority Debt:															
Taxes	s	72,754	s	72,754	s	72,754 \$	'		s	•		' \$	s	9 9	
Other	s	•	Ś		÷	ч ⁹	'	•	s	se '	1	•	s	s '	
Secured Claims	s	'	s		\$	- \$		- 8	\$	- 8		- 8	\$	- \$	
Total Pre-Petition Liabilities	÷	55,861,962	s.				55,789,847	55,789,208							55,789,208
TOTAL LIABILITIES	s	55,861,962		56,770,584	\$ 57	57,210,223 \$	57,429,250	\$ 57,690,918	\$ 58,252,867	,867 \$	58,629,979	\$ 58,883,969	\$ 58,790,077	0,077 \$	58,805,266
UITY Stockholders' Equity (Deficit) Retained Eamines	-	(48.003.063)	6	(49,094,381)	s (49	(49.560.953) \$	(50.033.202)	s (50.611.344)	\$ (51.534.500)	6	(52.129.504) \$	52.538.242)	S (53.448.925)	6	(52.852.521)
Total Stockholders' Equity (Deficit)		(48,003,063)	s .			(49,560,953) \$	(50,033,202)	\$ 7,079,574		s			-	-	(52,852,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	s	7,858,898	se i	7,676,202	s	7,649,270 \$	7,396,049	\$ 7,079,574	\$ 6,718,367	367 \$	6,500,475	\$ 6,345,727	\$ 5,341	5,341,152 \$	5,952,745

		-		s	s	e •	æ
Balance Sheet	Exhibit 1	. Month Ending STS	urrent Assets	Cash	Accounts Receivable (net)	Pre-Petition Accounts Receivable	Inventory - Vault

AS of Month Ending	1/31	1/31/2017	2/28/2017	3/31/2017	4/.	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSETS Current Assets														
Cash	s	453,133 \$	409,719	\$ 370,028	28 \$	304,269 \$	195,888 \$	249,670	\$ 282,511	\$ 417,915	\$ 80,694	s 170,777 s	81,525 \$	47,104
Accounts Receivable (net)	s	1,056,426 \$	997,280	\$ 923,337	37 \$	1,018,078 \$	1,007,896 \$	946,513	\$ 883,087	\$ 886,876	\$ 765,976	\$ 641,031 \$	758,654 \$	495,870
Pre-Petition Accounts Receivable	÷	175,433 \$	175,433	\$ 175,433	33 \$	175,433 \$	175,433 \$	175,433	\$ 25,000	\$ 23,200	\$ 20,234	\$ 70,397 \$: 70,397 \$	70,397
Inventory - Vault	6 6	99 (1	• •	9	ب ه و		I		•		••••	•	ı
Inventory Lomball	، م		2 110 122		د م 5	3 101 921 C	S LLL 70L 1	- 1 075 046		5 c 1 023 030				- 1 646 513
IIIVEIIIUTY Diamoid Evinances	4				e 9 10			-	C/0/C00/1 C	5 1,932,929 5 754 196		0 1,010,012 0 0 1,40,701 0	-	216,040,1
r repair Expenses Least Receivable					6 7 8 8		253,100 0	235.804				107,741	-	-
Consignment Receivable	÷				5				÷	÷	÷	÷	÷	
Deposits/Advances	÷	37,576 \$	34,800	\$ 39,300	00 S	42,463 \$	40,920 \$	87,110	\$ 134,122	\$ 94,388	\$ 93,607	\$ 99,511 \$	92,607 \$	40,465
Total Current Assets	s S	5,247,730 \$	5,242,736	\$ 4,314,681	81 \$	4,194,202 \$	3,693,853 \$	3,691,040	\$ 3,308,950	\$ 3,609,494	2,979,569	2,5	2,914,351	2,337,962
Fixed Assets														
Real Property/Building														
Equipment	6	545,130 \$	545,130	\$ 549,333 °	33 S	585,144 S	585,429 \$	595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516 \$	595,793 \$	595,793
Accumulated Depreciation	\$				s									
Total Fixed Assets	6	545,130 \$	545,130	\$	33 S	585,144 S	585,429 \$	595,061	\$ 595,061	\$ 595,311	595,516	595,516	595,793	595,793
Uther Assets - Dies TOTAL ASSETS	v A A	5 - 3 5 707 861 8	- 787 866		s 11	4 770 345 8	4 770 787 8	- 4 286 101	\$ 3 904 011	<u>5 4 204 805</u>	\$ 3 575 086	<u>5</u> - 5 <u>5</u> 3 545 175 <u>5</u>	3 510 144 8	1 033 755
					•			10100761			000601060	041601060		001000/14
LIABILITIES														
Post-Petition Liabilities	e											e 00 00 00 00		100.011
Accrued Liabilities	×	440,870 \$	405,832	\$ 517,036	36 \$	519,646 \$	584,640 \$	348,703	5 254,034	\$ 270,934	S 77,416	86,883 5	147,717 \$	180,813
Accrued Fayroll Other Accounts Devela	9	00 030 C	73 107	e 01 133	32 6	3 <u>707</u> 10	100140 0	152 175	9174 950	e 134.433	× 211,/11/ •	2 020'071 3 2 020'071 3	40,140 ¢	100,00 146.066
Trustee and Professional Pavable				3.6	2 E		3.428.438 \$	3.641.587	S 3.741.323	~	4	s 4.146.502 S	4.149.968 \$	4.301.904
I ease Termination Pavable		50.000 \$			8 8 8		50.000 \$	50.000	50.000	S 50.000		S 20:000 S	50.000 \$	50.000
Environmental Pavable))								-				• •	-
Segregated Cash per Court Orders	• ••			\$ 132,392	92 S	132,392 \$	132,392 \$	132,392	\$ 132,392	\$ 132,392	\$ 6,534	s 6,534 S	6,534 \$	6,534
DIP Financing	÷	s.		•	s	•	·	209,173	\$ 232,949	\$ 296,621	\$ 284,258	\$ 422,047 \$	652,636 \$	545,199
Environmental Assessment Payable	\$	•	1	•	s	99 1	۰ ۶	1	•	•	•			ı
Lease Cure Costs Payable	s	•	1	• •	s	•	•	•	•	•	•	s 50,000 s	50,000 \$	50,000
Administrative Claims Payable	6				se i				1 0 1 1	s :				1
Customer Deposits	s				86 \$			185,565			97,028	153,599	169,343	222,069
Total Post-Petition Liabilities		3,444,678 \$	3,645,566	\$ 4,152,540	40 S	4,291,890 \$	4,461,529 \$	4,720,845	\$ 4,696,163	\$ 5,227,352	\$ 4,986,819	\$ 5,282,183 \$	5,394,190 \$	5,541,592
Pre-Petition Liabilities	6	6		6	6	6	6		6		6	6		
FTC-FELLIOII LEASE & COINTACT CLAILIN		9 900 001 11	- 000		•	6 900 000 II								
Unsecured Debt	۵ a	,/89,208 \$ °		17,68/,66 ¢	A 6	¢ 007,40/,60	¢ \$U2,481,66 3	807,681,66	807,481,66 &	807,687,666 &		د ۵۷۶٬۷۵٬٬۵۵ و. ه	¢ 007,40/,60	807,481,66
Priority Debt:	9	•		•	9	i.		ı		•				ı
Taxes	÷	5 1	1	5	se e	99 1	99 1	ı	، جو	, Se	, 9	9 1 9	ي ب	ı
Other	\$	· •		5	\$	· •	· 69		•	'	'			
Secured Claims	\$	- 5	1	- 	s	• •		ı		•		· • •	'	ı
Total Pre-Petition Liabilities		55,789,208 \$	55,789,208	\$ 55,789,208	s	55,789,208 \$	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208 \$	55,789,208	55,789,208
TOTAL LIABILITIES	\$ 59	59,233,886 \$	59,434,774	\$ 59,941,748	se	60,081,098 \$	60,250,737 \$	60,510,053	\$ 60,485,371	\$ 61,016,560	60,776,027	\$ 61,071,391 \$	61,183,398 \$	61,330,800
EQUITY Stockholders' Equity (Deficit)					e									
Tetained Eamings		(53,441,025) \$	(53,040,908)	•	•			(269,223,962)			(57,200,942)	(997;97;7)	(57,673,254)	(58,397,045)
I OTAL STOCKHOLDERS' EQUITY OR	cc) e	¢ (czn'144;cc)	(006,040,00)	(+c/,//n/cc) ¢	•	¢ (70/,100,00)	¢ (ee+,1/,6,ee)	(706,077,00)	(000,100,00)	(cc/,110,0c) ¢	\$ (21,200,942)	¢ (007'07C'/C) ¢	¢ (+c7,c/0,/c)	(040,160,00)
PARTNERS' INVESTMENT	\$ 5	5,792,861 \$	5,787,866	\$ 4,864,014	14 \$	4,779,345 \$	4,279,282 \$	4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125 \$	3,510,144 \$	2,933,755
			I	•		I	I			I	(0)	(0)	0	0

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2,212,780 61,655 14,000 -354,624 -13,172

2,358,575 5 77,869 5 14,000 5 - 5 354,624 5 - 5 - 5 - 5 25,000 5

2,389,183 S 77,869 S 14,000 S - S 354,624 S - S - S - S 25,000 S

2,744,378 5 80,093 5 14,000 5 - 5 354,624 5 - 5 25,000 5 14,390 5 3,232,484 5

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10/31/2018

9/30/2018

2,656,230

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7,125 -2,663,355

8,250 5 - 5 2,838,318 5

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LIABILITIES																	
Post-Petition Liabilities																	
Accrued Liabilities	\$	286,561 \$	303,787	s	239,554 \$	29,091	1	33,199 \$	25,235 \$	27,112 \$	20,561 \$	20,808	s	2,989 \$	2,989 \$	2,989	
Accrued Payroll	\$	30,525 \$	27,815	s	11,815 \$	123	3 S	2,302 \$	2,905 \$	123 \$	123 \$	123	\$	174 S	110 \$	110	
Other Accounts Payable	\$	254,629 \$	293,881	s	204,773 \$	88,993	3 S	111,377 \$	97,282 \$	114,637 \$	141,184 \$	144,818	s	4,547 \$	(5,528) \$	715	
Trustee and Professional Payable	s	4,471,770 \$	4,631,116	se Se	4,756,398 \$	4,846,752	2 \$	4,996,025 \$	5,215,910 \$	5,345,234 \$	5,440,352 \$	5,476,057	s	5,532,932 \$	5,647,004 \$	5,726,817	
Lease Termination Payable	s	50,000 \$	50,000	s	50,000 \$	50,000	0 S	50,000 \$	50,000 \$	50,000 \$	50,000 \$	50,000	\$	•	ب	•	
Environmental Payable	\$	·	•	s	·	'	s	·	·	•	·	'	\$	۰ ۶	·		
Segregated Cash per Court Orders	s	6,534 \$	6,534	s	6,534 \$	6,534	4 8	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534	\$	6,534 \$	6,534 \$	6,534	
DIP Financing	s	231,637 \$	130,898	s	5e 1	'	s	•	•	•		'	s	•	۶÷		
Environmental Assessment Payable	s	s	'	s	·	'	s	•	·	·		'	s 11	10,000 \$	8,700 \$	8,700	
Lease Cure Costs Payable	s	150,000 \$	150,000	s	150,000 \$	150,000	0 S	150,000 \$	150,000 \$	150,000 \$	84,422 \$	84,422	\$	۰ ۶	·		
Administrative Claims Payable	s	ب		s	·	1,179,905	5 \$	1,167,405 \$	1,167,405 \$	1,167,405 \$	1,044,905 \$	1,044,905	Ś	204,914 \$	204,914 \$	18,500	
Customer Deposits	s	138,980 \$	335,105	s	309,275 \$	21,285	5 \$	19,785 \$	19,785 \$	19,785 \$	19,785 \$	19,785	s	18,470 \$	18,470 \$		
Total Post-Petition Liabilities	s	5,620,636 \$	5,929,136	÷	5,728,349 \$	6,372,683	3 \$	6,536,628 \$	6,735,056 \$	6,880,830 \$	6,807,866 \$	6,847,451	9 9	5,780,560 \$	5,883,193 \$	5,764,365	
Pre-Petition Liabilities																	
Pre-Petition Lease & Contract Claims	\$	•	'	s	•	'	s	•		·		'	\$ 135	139,327 \$	140,224 \$	141,135	
Unsecured Debt	Ś	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208 \$	55,789,208	
Pre-Petition A/P	s	·	•	s	·	'	s	·	·	·	-	'	\$	•	ب	•	
Priority Debt:																	
Taxes	s	•	'	s	•	'	s	•	S	·	ч ³	'	\$	د ۲	ه	•	
Other	s	•	'	s	•	'	s	•	·	·	می	'	\$	•	ب		
Secured Claims	\$	۶÷	'	s	59 1	'	s	\$ '	·	•	-	'	\$	۰ د	۰ ۱		
Total Pre-Petition Liabilities	.	55,789,208 \$	55,789,208	\$	55,789,208 \$	55,789,208	s	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208	s	55,928,535 \$	55,929,432 \$	55,930,343	
TOTAL LIABILITIES	ş	61,409,844 \$	61,718,344	s	61,517,557 \$	62,161,891	s	62,325,836 \$	62,524,264 \$	62,670,038 \$	62,597,074 \$	62,636,659	s	61,709,095 \$	61,812,625 \$	61,694,708	
EQUITY Stockholders' Famity (Deficit)																	
Retained Earnings	s.	(58,620,598) \$ (58,941,956) \$ (58,928,072)	(58,941,956)	5 (5	8,928,072) \$	(58,503,006) \$		(58,723,482) \$	(58,904,241) \$	(59,157,212) \$: (59,286,799) \$	(59,395,550) \$) \$ (58,841	(58,840,170) \$	(58,974,307) \$	(59,031,353)	
Total Stockholders' Equity (Deficit)	s S	(58,620,598) \$	(58,941,956) \$		(58,928,072) \$	(58,503,006)	s	(58,723,482) \$	(58,904,241) \$	(59,157,212) \$	(59,286,799) \$	(59,395,550)	s	(58,840,170) \$	(58,974,307) \$	(59,031,353)	
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	÷	2,789,246 \$	2,776,388 \$		2,589,485 \$	3,658,885	s	3,602,354 \$	3,620,023 \$	3,512,826 \$	3,310,275 \$	3,241,109	s	2,868,925 \$	2,838,318 \$	2,663,355	

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JST-12 Comparative Balance Sheet	
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-	Balance Shee	Exhibit 1

Exhibit 1															
AS of Month Ending	1/31	1/31/2019	2/28/2019	3/31	3/31/2019	4/30/2018	5/31/2019		6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019
ASSETS															
Current Assets									4 1 0 0 0 1 1 0						
Cash			5	69 (2,169,554	s , 2,1	2,169,399 \$	2,160,058 S	2,162,788	5 2,270,342		4	s 520,059	\$ 370,821
Accounts Receivable (net)	in e			• •		195,85	× 6		\$ 1.65,85	1.4.000	5 58,397 S				•
Pre-Petition Accounts Receivable	~ •	14,000 5	14,000		14,000 5	14,000	× •	14,000 \$	2	14,	14,000	14,000	14,	s 14,000	•
Inventory - Vault Inventory Tombell	A 9			A 9			A 9	• •					•		
	• •	5 000 L	000 02	• •	5 000 0L	000 02	• •	5 000 0L	s 000 02	20.000				• •	
Drenaid Evnenses	• •					-	• •			-					
Trepaut Expenses Legal Receivable	• •	• •		9 9 9	• •	• •	• •								
Consistent Destination	• •							9		-	000	•	•		
Consignment Receivable	A 6	6 00/00 9	0,/30	A 6	6 0C/.0	3,922	•	• • •	\$ 000 000	200		•	•	•	•
Deposits/Advances	•						•					-			
Total Current Assets		2,352,790 \$	2,336,780	∾ *	2,348,311 \$	2,315,873	~	2,312,596 \$	2,303,255 \$	2,305,985	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456	\$ 370,821
Keal Property/Building	e						e			1001				6	
Equipment	~ (\$ 621,1	4,804	^ (4,804 \$		•	4,804 5	4,804 \$	4,804		•	•	•	•
Accumulated Depreciation	~					1	~			1					
Total Fixed Assets	s	7,125 \$	4,804		4,804 \$		s	4,804 S	4,804 S	4,804	'	'	,	•	•
Other Assets - Dies							s			•	•	•	•		
TOTAL ASSETS	\$	2,359,915 \$	2,341,584	\$	2,353,115 \$	2,320,677	s	2,317,400 \$	2,308,059 \$	2,310,789	\$ 2,343,539 5	\$ 2,345,035	\$ 568,901	\$ 592,456	\$ 370,821
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	÷	2,989 \$	2,989	s	2,989 \$	ı	s	ۍ ۲	د ۱	1	•	1	•	•	•
Accrued Payroll	\$	110 \$	110	\$	110 \$	110	\$	110 \$	110 \$	110	8 110 5	110	'	5	•
Other Accounts Payable	\$	6.526 \$	-	\$	10,494 \$		\$	6.526 \$					1		
Trustee and Professional Payable		5,829,303 \$	5,87	s	5,943,695 \$	5,966,646	\$ 5,98	5,988,307 \$	6,009,326 \$	6,035,580	\$ 6,070,509	6,090,079	\$ 4,383,951	\$ 4,396,274	\$ 4,257,490
Lease Termination Payable				s	• •		\$		9						
Environmental Payable	\$	•	'	\$		'	\$	•	· •			1	1	•	
Segregated Cash per Court Orders	\$	6.534 \$	6,534	\$	6.534 \$	6,534	\$	6.534 \$	6.534 \$	6.534	\$ 6,534	6,534	\$ 6,534	•	
DIP Financing	69			69			- 54								
Environmental Assessment Pavable	64	8.700 \$	489	69	489 S	489	69	6	489 \$	489	\$ 489	5			
Lease Cure Costs Payable	\$	ູ ເ ດ	'	\$		'	•		· •				'	•	
Administrative Claims Pavable	6	12.300 \$	9.300	6	9.300 \$	9.300		9.300 \$	9.300 \$	9.300	S 9.300	9.300	S 9.300		
Customer Denosits	÷ •					-				-	-		-		
Total Post-Petition Liabilities		5.866.462 \$	5.900.658		5.973.611 \$	5.983.079		6.011.266 \$	6.025.759 \$	6.052.013	6.086.942	6.106.512	4.399.785	\$ 4396.274	\$ 4.257.490
Pre-Petition Liabilities							÷				- choosta				
Pre-Petition Lease & Contract Claims	9	147,866 \$	156,475	s	157,488 \$	158,604	\$	159,735 \$	160,848 \$	161,979	\$ 163,126	\$ 164,291	\$ 164,291	\$ 164,291	\$ 164,291
Unsecured Debt		55.789.208 \$	55.789.208		55.789.208 \$	55.789.208			55.789.208 \$	55.789.208	55.789.208	55.789.208	55.789.208	\$ 55.789.208	\$ 55.789.208
Pre-Petition A/P							s			'	. 1	. '	, ,		
Priority Debt:															
Taxes	\$	•	'	s	•	'	s	•	ه ۱	'	•	•	•	' 5	•
Other	s	•	,	s	د ۱	'	s	s '	• •	,	,	,	,	' \$	•
Secured Claims	s	•	'	s	•	'	\$	•	·	10,881	10,881	10,881	10,881	•	•
Total Pre-Petition Liabilities	\$ 55	55.937.074 \$	55.945.683	\$ 22	55.946.696 \$	55.947.812		8.943 \$	55.950.056 \$	55.962.068	\$ 55.963.215 \$	55.964.379	\$ 55.964.379	\$ 55.953.499	\$ 55.953.499
TOTAL LIABILITIES						61,930,891	s			62,014,080	62,050,157	62,070,892	60,364,164		
EQUITY Stockholders' Equity (Deficit) Retained Earnings	\$ (59	,443,621) \$	(59,443,621) \$ (59,504,757) \$		(59,567,193) \$	(59,610,214) \$		(59,642,808) \$	(59,667,756) \$		\$ (59,706,618) \$	(59,725,857) \$	\$ (59,795,263) \$	\$ (59,757,317)	\$ (59,840,168)
Total Stockholders' Equity (Deficit) STOCKHOLDERS' EQUITY OR	\$ (59	,443,621) \$	(59,443,621) \$ (59,504,757) \$ (59,567,193)	\$ (59	,567,193) \$	(59,610,214) \$		(59,642,808) \$	(59,667,756) \$	(59,703,291) \$	\$ (59,706,618) \$	(59,725,857) \$	\$ (59,795,263) \$	(59,757,317)	\$ (59,840,168)
PARTNERS' INVESTMENT	\$ 2	2,359,915 \$	2,341	s	2,353,115 \$	2,320	s	2,317,400 \$	2,308,059 \$	2,310,789		\$ 2,345,035		\$ 592,456	\$ 370,821
		(000)	0.00		0.00	0.00					(0.0)	ı	(000)	0.00	0.00

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omparative second sec					2	\$	\$	\$	
e Sheet ibit 1 1/31/2020 2/29/ sivable (net) 5 - 5 counts Receivable 5 - 5 ult 5 - 5			3/31/2020		349,922	'	'	'	
e Sheet ibit 1 1/31/2020 2/29/ sivable (net) 5 - 5 counts Receivable 5 - 5 ult 5 - 5					S	s	s	s	
e Sheet ibit 1 1/31/2020 sevable (net) 5 2 5 counts Receivable 5 - 5 ult 8 - 5			2/29/2020		350,106	'	'	'	
omparative ce Sheet ibit 1 1/31 eivable (net) \$					÷	s	s	s	
omparative ce Sheet ibit 1 = rivable (net) = ccounts Receivable = s ut			/31/2020		350,146				
UST-12 Comparative Balance Sheet Exhibit 1 S of Month Ending LSETS Current Assets Cash Accounts Receivable (net) Pre-Petition Accounts Receivable Inventory - Vault			-		s	s	s	s	
	UST-12 Comparative Balance Sheet	Exhibit 1	AS of Month Ending	ADDE I D Current Assets	Cash	Accounts Receivable (net)	Pre-Petition Accounts Receivable	Inventory - Vault	

A.	AS of Month Ending	1/3	1/31/2020	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	7/31/2020	8/31/2020	9/30/2020	10/31/2020	11/30/2020	12/31/2020
	ASSE15 Current Assets													
Ca	Cash	\$	350,146 \$	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707 \$	348,425 \$	348,385 \$	348,345
se	Accounts Receivable (net)	\$	99 	5	· •	59 I	9		· •	99		99 	59 I	I
) (Pre-Petition Accounts Receivable	\$	•	•	•	•	·		·	•	•	·	•	
16	Inventory - Vault	\$	۰ ا	•	•		·	·	·	•	'	•	•	
i-1	Inventory Tomball	s	.	•	•		•	•	-	·	.	•	•	
1	Inventory	\$	•	S	S	•		•		·	'	•	S	
7(Prepaid Expenses	s	• •	•	•			•	•	·	'	•		
67	Legal Receivable	\$	•	•	S	•	•	•	•	·	,	•	•	,
7_(Consignment Receivable	\$	•	•	•	•		•	•	·	s	•	·	
С	Deposits/Advances	s	•	•	•		•	•		99 1	,		•	,
M	Total Current Assets	se	350,146 \$	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707 \$	348,425 \$	348,385 \$	348,345
A	Fixed Assets													
	Real Property/Building													
0	Fauinment	6	1	9. 1										
D	A amountated Demociation		9 6	÷ 6		÷ 6		9 6		9 6				
00	Accumulated Depreciation	•	•	•	•						•			•
С	Total Fixed Assets	s	•	•	•	* '	•	•	•	•	•	•	•	
2	Other Assets - Dies	Ś		÷	÷					·				
≍ 30	TOTAL ASSETS	s	350,146 \$	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707 \$	348,425 \$	348,385 \$	348,345
= 70	LARILITIES													
1	Dast_Patition I ia hilitias													
F		6	6	6	6	6	6	6	6	6	6	6	6	
=i	Accrued Liabilities	•	•	•	•	•	•	•	•	•	•	•	•	
le	Accrued Payroll	\$	•	•	•			•	•	•	•			
d	Other Accounts Payable	\$	•		•						'	•		
0	Trustee and Professional Payable		4,269,620 \$	4,279,393 \$	4,282,253 \$	4,286,164 \$	4,290,303 S	4,293,578 \$	4,298,661 \$	4,301,046 \$	4,302,592	4,305,273 \$	4,309,875 \$	4,324,780
)6	Lease Termination Payable	\$		99 1	•	·	•	·	•		•	•	•	
/1	Environmental Pavable	\$	59 1	· •									·	
.5	Segrecated Cash ner Court Orders													
5/2	DUB Einmain 2		9 9 1	9 6)	• •						1			I
21		96	е 6 I	•	•	•	•	•			•			•
-	Environmental Assessment Payable	•	•	•	•				•		ı	•		ı
	Lease Cure Costs Payable	\$	•	•	•		•	•	•	•		•	•	
E	Administrative Claims Payable	\$	•	••	••	•	•	•		•	'	•	•	
nt	Customer Deposits		- \$	- \$	- \$				- \$	- \$		- \$	- \$	
t.	Total Post-Petition Liabilities		4.269.620 \$	4.279.393 \$	4.282.253 \$	4.286.164 \$	4.290.303 S	4.293.578 \$	4.298.661 \$	4.301.046 \$	4.302.592 \$	4.305.273 \$	4.309.875 \$	4.324.780
0	Pre-Petition Liabilities													
6/	Pre-Detition Lease & Contract Claims		3 104 201	164 291	3 164 201 8	164 201 8	164 201 8	164 201 8	164 201 8	164 201 8	3 104 201	164 201 8	3 164 201 8	164 201
/1						107,101		0 00C 00L 22		0 00C 00L 22	000 000 22			107,FUI
5	Unsecured Debt		\$ 207,62/,60	¢ 207'62/'CC	\$ 207'62/'00	2	\$ 907,691,66	¢ 207'62/'CC		¢ 207'62/'CC	807,681,66	¢ 907'69/'00	2	20,/89,208
12	Pre-Petition A/P	\$	•	•	•	•	•	•	•	-	•	•	'	
21	Priority Debt:													
1	Taxes	\$	•	•	•		-	•	•	•		•	•	
2	Other	\$	•	•	•	•	•	•	•	•	•	•	•	
:2	Secured Claims		- \$	- \$	- \$	•				- \$				
7	Total Pre-Petition Liabilities	8 8	55,953,499 \$	55,953,499 \$	55,953,499 \$	953,499	55,953,499 \$	55,953,499 \$	55,953,499 \$	55,953,499 \$	55,953,499 \$	55,953,499 \$	55,953,499 S	55,953,499
⊭ :5	DTAL LIABILITIES	\$ 6	60,223,119 S	60,232,892 \$	60,235,752 \$	60,239,663 \$	60,243,802 \$	60,247,077 S	60,252,159 \$	60,254,545 \$	60,256,090 \$	60,258,772 \$	60,263,374 S	60,278,279
≝ 5	EQUITY													
Ρ	Stockholders' Equity (Deficit)					(10) 000					100 000 000			
' g	Ketained Earnings					(59,890,431) \$					(59,907,383)	(59,910,347)		(59,929,934)
	10tal Stockholders' Equity (Dencit) ETACIVITAL DED SY FALITY AD	с) е	\$ (716,718,60)	\$ (08/,788,40)	(678,088,60)	\$ (164,069,60)		\$ (77,724)	\$ (7/5°506'60)	¢ (86/,006,60)	\$ (585,106,96)		\$ (884,414,46)	(77,724,734)
22 22	PARTNERS' INVESTMENT	s	350,146 \$	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707 \$	348,425 \$	348,385 \$	348,345
0			0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00		0.00
f 4														
.9														

UST-12 Comparative Balance Sheet Exhibit 1

AS of Month Ending		1/31/2021	2/28/2021		3/31/2021	4	4/30/2021	5/31/2021	I
ASSETS									
Current Assets Cash	ø	347 080	347 940	3	354 970	e	3 202 605	354 565	ч
Accounts Receivable (net)	• •		-		-	• •			2
Pre-Petition Accounts Receivable			• • •	- 69		-	· ••	'	
Inventory - Vault	s		•	\$	ı	s	99 1	'	
Inventory Tomball	\$	I.	•	\$	•	÷	99 1	'	
Inventory	\$		5	\$		s	•	'	
Prepaid Expenses	s	•	' •	\$		s	•	'	
Legal Receivable	s		•	\$	·	s		'	
Consignment Receivable	\$		۰ ج	\$	ı	s	99 ·	'	
Deposits/Advances	Ś				1	s			
Total Current Assets	\$	347,980	s 347,940	9 9	354,970	s	354,605 \$	354,565	2
Fixed Assets									
Real Property/Building									
Equipment	\$	1	•	\$	'	\$	•		
Accumulated Depreciation	s		۔ ۲	s		s	- \$	•	I
Total Fixed Assets	\$		•	\$		Ś	•		
Other Assets - Dies	÷		۔ ع		•	s			I
TOTAL ASSETS	s	347,980 5	\$ 347,940	S 0:	354,970	s	354,605 \$	354,565	2
LIABILITIES									
Post-Petition Liabilities									
Accrued Liabilities	\$			\$		\$	·	'	
Accrued Pavroll	\$			\$	'	\$		'	
Other Accounts Pavable	•	1		- -	'		, 94 1	1	
Trustee and Professional Pavable	• •	4.335.642	s 4.363.664	.4 .8	4.385.712	• •	4.411.362 S	4.467.392	2
I ease Termination Pavable	•					•			
Environmental Davable	• •					• •	• •		
Segregated Cash ner Court Orders	• •					• •	• •		
DIP Financing	• •			• •		•			
Environmental Accessment Davable	•					• •			
Larvi Olina Costa Davaha Larra Crata Davaha				9 9	•		• •		
Administrative Claime Davable				9 6					
Customer Denosits	• •		• •	• •	070.7	• •	5 020 Z	7.070	9
Total Dost-Detition I iabilities	÷	4 335 647	8 4 363 664		4 347 787			4 47	
Pre-Petition Liabilities	9				401,470,F	9			1
Pre-Petition Lease & Contract Claims	6	164.291	S 164.291	- 	164.291	6	164.291 \$	164.291	F
Unsecured Debt			ŝ		55.789.208	\$		55	8
Pre-Petition A/P	\$, 1	s			
Priority Debt:									
Taxes	\$	1	۰ ۶	\$	'	s	•		
Other	\$		' s	\$		s	•	'	
Secured Claims	÷		•	÷	•	÷	•	'	
Total Pre-Petition Liabilities	s	55,953,499			55,953,499	s		55,953,499	6
TOTAL LIABILITIES	÷	60,289,141	\$ 60,317,163	3 \$	60,346,281	s	60,371,931 \$	60,427,961	Ξ
EQUITY Stockholders' Equity (Deficit)									
Retained Earnings Total Stockholders' Equity (Deficit)	%	(59,941,161) \$ (59,941,161) \$	<u>5 (59,969,223) 5</u> 5 (59,969,223) 5	3) S	(59,991,311) \$ (59,991,311) \$	s s	(60,017,325) \$ (60,017,325) \$	(60,073,396) (60,073,396)	ୁ
STOCKHOLDERS' EQUITY OR	e					e			
FAKINEKS' INVESIMENT	•		S 347,940	s 0	354,970	~	354,605 \$	354	0
		0.00	0.00	•	0.00		0.00	0.00	2

UST-13 Comparative Income Statement Exhibit 2														
For the month of		April	Z	May	June		July	2016 August	Se	September	October	November	ă	December
CORE OPERATIONS														
Core Operating Sales	\$	1,730,158	\$ 1,5	1,573,678	\$ 1,140,785	\$	974,877	\$ 1,299,110	\$	984,163	\$ 1,123,048	\$ 1,048,317	s	\$ 1,014,662
Asset Sales - Junk Scrap	s		s	47,428	S	\$		s S	\$	294 9	\$ 17,579	' S	s	1,101
Asset Sales - Office Equipment	\$,	s	1	י 8	\$,	\$ 5,645	\$	730	\$ 2,350	S 14,500		300
Less: Returns and Allowances	\$,	s	1	۰ ج	\$,	' S	\$		1	۰ ۶	\$,
Net Sales	\$	1,730,158	\$ 1,6	1,621,106 \$	\$ 1,140,785	s	974,877	S 1,304,755	s	985,187 9	S 1,142,977	S 1,062,817	s.	S 1,016,063
Cost of Goods Sold														
Cost of Goods Sold - Materials/Packaging	\$	(214,611)	s (3	(326,531) \$	\$ (180,782)	s	(210, 867)	s (196,724)	s	(278,205) \$	\$ (301,684)	\$ (269,118)	s	(152,389)
Cost of Goods Sold - Shipping	\$	(73,678)	s	(82,151)	5 (77,236)			S (14,876)		(20,416)	\$ (24,640)		s	(22,173)
Inventory Adjustment	\$	27,180	s 2	(239,283)	s (50,344)	s	(118,265)	s (232,615)	s ((18,226)	S (43,646)	8	(88, 208)
Salary & Wages - Direct Labor	s	(391,019)	s 2	(288,390)	\$ (289,697)	s ((366,995)	s (322,280)	s ((293,552) 9	\$ (285,335)	\$ (316,079)	s ((299,873)
Benefits/Payroll Taxes - Direct Labor	S	(81,265)) s	(65,828)	\$ (39,958)	s	(86, 684)	\$ (52,956)	s ((27,117)	\$ (41,787)	\$ (35,115)	s	(54, 838)
Royalties	S	(4,643)	Ś	(6,224)	S (10,012)	s	(9,781)	s (11,036)	s ((12,943)	\$ (11,946)	S (8,303)	s	(9, 210)
Contra Expense sale of FW Vault	s	'	s	60,692	\$ 43,387	\$	86,189	\$ 70,272	\$		'	۰ ۶	s	
Total Cost of Goods Sold	s	(738,035)	6) S	(947,715) \$	s (604,640)	s ((755,209)	\$ (760,215)	s	(632,232) \$	(683, 618)	\$ (704,619)	s ((626,691)
GROSS MARGIN	\$	992,123	2 2	673,391 \$	\$ 536,145	s	219,668	\$ 544,540	s	352,955 9	\$ 459,358	\$ 358,198	s	389,372
Gross Profit Margin		57%		42%	47%		23%	42%		36%	40%	34%		38%
Operating Expenses:														
Officers Salaries	\$	'	s	1	•	\$		' S	\$		1	' S	\$	'
Sales Salaries and Wages	\$	83,435	s	84,815 5	\$ 105,628	\$	89,011	S 100,995	\$	135,214	\$ 134,912	\$ 85,069	s	109,932
Sales Benefits/Payroll Taxes	S	22,724	S	19,881	\$ 15,336	\$	19,461	s 18,717	s	18,145	\$ 17,845	S 10,628	\$	19,855
Salaries and Wages/Contract Labor - G&A	\$	145,980	5	122,340	\$ 111,212	S	113,314	S 108,968	\$	143,518	\$ 112,116	s 107,513	S	154,013
Employee Benefits/Payroll Taxes/Fees G&A	\$	41,479	s	29,763	\$ 18,097	\$	37,463	S 30,299	\$	29,055	33,255	s 28,458	S	36,978
Insurance	\$	3,528	\$	7,683	\$ 8,502	6	756	s 5,904	\$	6,809	5 7,581	\$ 5,963	\$	6,664
Rent	S	89,090	S	75,740	\$ 80,749	\$	80,471	\$ 80,229	\$	68,235	66,008	S 68,248	\$	67,087
Sales Tax Expense	\$	22,000	\$	38,000	\$ 32,000	6	20,000	s 20,000	\$	10,000	5 10,000	s 10,000	\$	10,000
Utilities/Telecom	\$	39,060	\$	58,694	\$ 39,947	\$	51,950	s 45,721	\$	45,359	\$ 47,797	\$ 32,536	\$	33,333
Taxes & Licenses	\$	8,180	s	9,647	9,893	\$	15,977	S 14,845	\$	6,575	\$ 12,345	S 8,171	S	12,275
DIP Financing Fees	S	•	s	1	•	\$,	י א	S		1	ı S	s	,
General & Administrative	S	91,393	s	49,526	\$ 51,796	s	54,404	\$ 53,146	s	59,221 5	\$ 105,452	S 51,724	s	67,919
Total Operating Expenses	\$	546,870	S	496,088 S	\$ 473,160	•	482,807	\$ 478,823	\$	522,132	\$ 547,312	S 408,311	\$	518,058
NET OPERATING PROFIT (LOSS)	s	445,252	s 1	177,302 \$	\$ 62,984	s	(263, 139)	\$ 65,717	s	(169,177) \$	\$ (87,954) \$	\$ (50,112)	s	(128,686)

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Month of April M CCUURING OPERATIONS - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsions paid on sale of Fed Way Vault - - - Innewsion paid on sale of Fed Way Vault - - - Innewsion paid on travel - - - - Interfect - - - - - Petition travel	May - S (60,692) - S (15,173) - S (15,173	June (43,387) - (6,284) (3,110) (1,395) (1,395) (1,395) (1,395) (2,480) (2,480)	189) 	August (70,272) -	eptember -	Octobe	November	December \$
minory Valuation Reserve for Selling Costs 20% 5 - 5 non Refund Checks 5 (1,314) 5 nion Expenses: 5 (1,314) 5 ion Expenses: 5 (1,733) 5 nance 5 (1,733) 5 nance 5 (1,733) 5 nance 5 (1,733) 5 reconstruction 5 (1,733) 5 set of narvel 5 (1,733) 5 set of narvel 5 (1,773) 5 set of narvel 5 - 5 5 set of narvel 5 - 5 5 set of narvel 5 - 5 5 5 set on version version version 5 - 5 5 5 5 set on version version version 5 - 5 <th> \$ (60,692) \$ (15,173) \$ (15,453) <</th> <th>(43,387) - (6,284) (3,110) (3,110) (3,110) (3,110) (3,120) (1,395) -</th> <th></th> <th>(70,272) - -</th> <th>1</th> <th></th> <th></th> <th></th>	 \$ (60,692) \$ (15,173) \$ (15,453) <	(43,387) - (6,284) (3,110) (3,110) (3,110) (3,110) (3,120) (1,395) -		(70,272) - -	1			
minory Valuation Reserve for Selling Costs 20% 5 5 5 ion Expenses: 5 81,314) 5 5 ion Expenses: 6 83,Vault 5 5 5 5 in Expenses: 8 81,314) 5	\$ (60,692) \$ (15,173) \$ (15,453) \$ (6,423) \$ (6,423) \$ \$ <td>(43,387) - (6,284) (3,110) (1,395) -</td> <td></td> <td>(70,272) - -</td> <td>,</td> <td></td> <td></td> <td></td>	(43,387) - (6,284) (3,110) (1,395) -		(70,272) - -	,			
antory Valuation Reserve for Selling Costs 20% 5 - 5 (minisions paid on sale of Fed Way Vault 5 (1,314) 5 (1,1723) 2 (1,723) 5 (1,17	 \$ (60,692) \$ (15,173) \$ (15,173) \$ (15,453) \$ (3,453) \$ (9,523) \$ (17,253) \$ (17,253)<	(43,387) (6,284) (3,110) (1,395) -		(70,272) - -			1	
ministories paid on sale of red way vauit 5 81,314) 5 file Refund Checks 5 81,314) 5 5 file Card Charge Backs 5 328,064) 5 5 rance 5 328,064) 5 5 or Pre-petition 5 328,064) 5 5 rance 5 5 5 5 5 5 or Pre-petition 5 328,064) 5 5 5 redical/Dental/Vision 5 328,064) 5 5 5 redical/Dental/Vision 5 328,064) 5 <td>(6.1,1.1) 5 (6.1453) 5 (6.42) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,7253) 5 (2,480) 5 (2,480)</td> <td>- (6,284) (3,110) (1,395) - - - - - (1,395) - - - - - - - - - - - - - - - - - - -</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	(6.1,1.1) 5 (6.1453) 5 (6.42) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,523) 5 (9,7253) 5 (2,480) 5 (2,480)	- (6,284) (3,110) (1,395) - - - - - (1,395) - - - - - - - - - - - - - - - - - - -						
non rectand clacks in Expenses: intracted period dif Card Charge Backs syseback from UPS s Federal Way CAM specifion travel petition travel petition travel s (11,723) 5 s Federal Way CAM second Static off s (100,000) 5 s (11,723) 5 s (11,753) 5 s (11,8,775) 5 s (11	 (6.42) (7.253) (7.253) (7.480) (7.253) (7.480) (7.480)<td>- (6,284) (3,110) (3,110) (1,395) (1,395)</td><td></td><td></td><td>s (94) 3</td><td></td><td>•</td><td>•</td>	- (6,284) (3,110) (3,110) (1,395) (1,395)			s (94) 3		•	•
and transportation 5 338.064) 5 and Care - Medical/Dental/Vision 5 (328.064) 5 aft Card Charge Backs 5 (328.064) 5 aft Card Charge Backs 5 (328.064) 5 aft Card Charge Backs 5 (71.723) 5 apetition travel 5 (71.723) 5 apetition travel 5 (70.000) 5 arraing/One-Time 5 (70.000) 5 arraing/One-Time 5 - 5 5 arraing/One-Time 5 - 5 - 5 arraing/One-Time 5 - 5 - 5 5 arraing/One-Time 5 <td>\$ (6.3,45.3) \$ \$</td> <td>(6,284) (3,110) (1,395) (1,395) - - - - - - (1,395) (1,395) - - - - - - - - - - - - - - - - - - -</td> <td></td> <td></td> <td></td> <td></td> <td>•</td> <td>•</td>	\$ (6.3,45.3) \$ \$	(6,284) (3,110) (1,395) (1,395) - - - - - - (1,395) (1,395) - - - - - - - - - - - - - - - - - - -					•	•
anticact - montant would 5 71,723 5 aft Card Charge Backs 5 71,723 5 regeback from UPS 5 71,723 5 5 Federal Way CAM 5 71,723 5 - petition travel 5 71,723 5 - prition travel 5 71,723 5 - prinistrative claim 5 71,723 5 5 - prinistrative claim 5 71,723 5 5 - prinistrative claim 5 5 5 5 5 - poterating Salaries 5 5 5 5 5 5 5 - poterating S	(0.5,2.3) (5,2.3) (5,2.3) (5,2.3) (5,2.3) (6,42) (5,5.3) (1,1,2.5) <tr< td=""><td>$\begin{array}{c} (3,110) \\ (3,110) \\ (1,395) \\ (1,395) \\ (1,395) \\ (1,395) \\ (1,395) \\ (1,395) \\ (2,480) \\ (2,480) \\ (2,480) \\ (2,480) \\ (2,480) \\ (2,480) \\ (3,480) \\$</td><td></td><td></td><td>9</td><td>6</td><td>9</td><td>6</td></tr<>	$\begin{array}{c} (3,110) \\ (3,110) \\ (1,395) \\ (1,395) \\ (1,395) \\ (1,395) \\ (1,395) \\ (1,395) \\ (2,480) \\ (2,480) \\ (2,480) \\ (2,480) \\ (2,480) \\ (2,480) \\ (3,480) \\$			9	6	9	6
or Pre-petition or Pre-petition argeback from UPS Federal Way CAM Petition travel irronmental Clean up - Auburn Petition AR Write off - 2,609) 5 - 2,609) 5 - 2,6090 5 - 2,6000 5 - 2,60000 5 - 2,6000	(642) (6	(1,395) (1,395) - - - - - - - - - - - - - - - - - - -						
or tre-peuton dif Card Charge Backs arge form UPS stederal Way CAM stederal Way CAM stederal Way CAM stederal Way CAM sterion AR Write off rating/One-Time ninistrative Claim serance/Layoff rating/One-Time ninistrative Claim serance/Layoff rating/One-Time seconomental Assessment of Deverting Salaries for Move notry Shipping seconomental Assessment to The Erection seconomental Assessment Seconomental Assessment to The Erection Seconomental Assessment Seconomental Assessment to The Erection Seconomental Assessment Seconomental As	 5 6.42) 5 5 6.42) 5 6.42) <l< td=""><td>(1,395) </td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td></td></l<>	(1,395) 		•	•	•	•	
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er Professional Fees 5 (64,753) 5 (1 Settlement 5 - 5 - 5 hall Taxes Property Taxes 5 - 5 hall Payroll 5 - 5 hall Utilities 5 - 5 hall	s	(220,434) \$	(141,148) \$	(168, 820)	S (148,957)	s (160,143)	S (200,299)	S (71,413)
ff Settlement S - S - S - S - S - S - bball Taxes Property Taxes S - S - S - bball Payroll S - S - S - S - bball Utilities - S - S - S - bball Utilities - S - S - S - S - B - bball Utilities - S - S - S - S - S - S - S - S - S -	s	(28,559)	(18,641) \$	(19,167)	(20,767)	S (19.304)	\$ (22,454)	s
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Refunded Pre-Petition Legal Retainer								
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oss) Before Taxes \$\$ (527,861) \$	\$ (435,051)	(435,222)	(661,314) \$	(396,666)	(517,221)	\$ (376,143)	\$ (294,174)	
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NET PROFIT (LOSS) S (527,861) S (435		(435,222) \$	(661,314) \$	(396,666)	\$ (517,221)	\$ (376,143)	S (294,174)	\$ (380,426)

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For the month of CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances Net Sales Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Materials/Packaging for of Goods Sold - Shipping Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Royalties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN Gross Profit Margin	Operating Expenses: Officers Salaries Sales Salaries and Wages
Case 16-11767-CMA Doc 2307	Filed

Operating Expenses:	Officers Salaries	Sales Salaries and Wages	Sales Benefits/Payroll Taxes	Salaries and Wages/Contract Labor - G&A	Employee Benefits/Payroll Taxes/Fees G&A	Insurance	Rent	Sales Tax Expense	Utilities/Telecom	Taxes & Licenses	DIP Financing Fees	General & Administrative	Total Operating Expenses	NET OPED ATING PDOELT (1 OSC)
Operating	Office	Sales	Sales	Salari	Empl	Insur	Rent	Sales	Utiliti	Taxes	DIP	Gene	Total Oper	

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	nber	583,102	11,651	'	'	594,753	177,460	(22,112)	(175,542)	250,053)	(47, 819)	(14, 334)	'	687,320	(92,567)	-16%	'	81,055	15,940	85,780	28,214	4,157	52,994	'	33,374	8,583	12,050	39,486	361,633
	December	ñ				ŝ	Ē	0	Ē	ä	Ċ			(9	Ð														Э.
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	November	6				606	(27	Ē		(262	Ċ	E		(60	308			š	-	9	3	7	ŝ		ŝ	Ξ	1	3,	36
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		814	25,582	25,778		174	979)	(26,229)	(63,854)	164)	(30,947)	13,691)		(693,864)	310	38%		81,327	10,316	85,477	39,430	3,863	52,994		35,038	10,020	43,821	40,142	427
	October	1,069,814	25,	25,		1,121,174	(308,979)	(26,	<u>(</u> 8	(250, 164)	(<u>3</u> 0,	(13,		(693,	427,310			81,	10,	85,	6	ų	52,		35,	10,	43,	40,	402,427
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	September	1,133,601	17,159	'	'	1,150,760	(373,399)	(21,369)	(50, 463)	(268,868)	(36,586)	(13,974)	'	764,658)	386,102	34	'	86,909	12,195	90,909	25,081	2,817	52,994	'	39,710	7,592	'	55,776	373,983
	Sept	1,1				1,1	<u></u>	-	-	9	-	-		0	с ,														с.)
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	August	803,277	14,426	ľ	ľ	817,703	(244,376)	(21, 173)	47,854	279,510)	(41,829)	16,901)	1	(555,935)	261,768	32%	'	90,394	14,134	94,544	26,799	3,588	52,994	30,000)	37,977	12,001	ľ	60,273	362,705
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		s S	s S	9	9	s 9		5	6 6	୍ତି	5 9	3) 3)	99	8) \$	8.8	%	99	8	5	2	3.5	9	5	() ()	8 0	2	9	0	3
	July	993,998	13,608	'	'	1,007,606	(328,287)	(28,757)	4,029	287,496)	(45,466)	(20,553)	'	706,528)	301,078	30%	1	93,620	15,155	90,262	30,633	6,816	51,342	150,000)	47,550	9,054	1	45,840	240,273
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	ne	944,388	129	150	ľ	944,667	(332,296)	(34,545)	40,269	(292,227)	(44,838)	(27,710)	,	(691, 348)	253,319	27%	ł	94,492	15,064	6,592	18,503	6,816	59,871	ľ	38,360	10,996	,	48,655	389,349
	June	94						Θ	4		4	9		-				6	1	6	-		ŝ		ŝ	-		4	38
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	Ŋ	1,086,713	3,434	'	'	1,090,147	(239,477)	(52,331)	1	317,786)	(44,856)	(15,023)	'	669,474)	420,673	39%	1	103,715	21,227	108,892	18,707	7,000	54,871	'	29,261	10,150	ľ	39,959	393,782
	May	1,08				1,05	(53	ų,		<u>(</u> 3	4	Ð		(99	42			Ξ	~	10			4,		~	-		с,	33
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	Ē	904,691	37,647	ī	ī	942,338	(371,277)	(44,203)	ŀ	318,075)	(48,050)	(13, 394)	,	(195,000)	147,339	16%	•	99,236	16,017	97,417	31,465	6,702	54,871	ï	28,840	12,023	•	43,136	389,706
	April	6	3					4		(31	4	C		62)				6	Ē	6	e		Ŵ		0	-		4	38
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	ch	,238,479	218	ľ	ľ	,238,697	(348,495)	(6,332)	'	(350,228)	(51,926)	(9,061)	'	766,042)	472,655	38%	•	115,643	17,535	122,345	36,206	6,584	54,871	7,500	36,510	14,733	'	37,595	449,522
	March	1,23				1,23	(34	Ŭ		(35	S	Ŭ		(76	47			11	1	12	ŝ		ŝ		ŝ	-		3	4
		\$	s	S	S	s	s	\$	\$	\$	\$	\$	\$	s	s		\$	s	\$	\$	\$	\$	s	s	\$	\$	\$	s	s
	Ń	228	(6,095)			133	668)	920)		109)	(40, 107)	1,101		704)	429	45%		89,103	14,967	196	38,763	7,982	59,701	10,000	34,964	9,528		48,763	967
	February	938,228	ڧ			932,133	(214,	(16,920)		(244,	(40,	1,		(514, 704)	417,429	4		8,	14,	115,196	38,	Ŀ,	59,	10,	æ	6		48,	428,967
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	ŗ.	829,016	20,102	1,050	,	850,168	(10)	(51,138) \$,	222)	(47,465)	(12,775)	,	298)	870	26%		111,563	17,858	81,866	34,955	6,041	66,865	10,000	45,338	(11,693)		75,273	438,065
	January	829,	20,	Ι,		850,	(211,697) \$ (214,668)	(51,		(302,222) \$ (244,109)	(47,	(12,		(625,298)	224,870			111,	17,	81,	34,	¢	66,	10,	45,	(H		75,	438,
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For the month of	ŗ	January	February	ary	March	A	April	May		June		July	August		September	061	October	November		December
RESTRUCTURING OPERATIONS		•				-		•					0							
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	\$	'	s	se I	'	\$,	•	9	'	\$	ч ч	1	\$,	s	,	\$	se I	,
Commissions paid on sale of Fed Way Vault	\$	'	s	ۍ ۱	'	\$,	s	ۍ ۱	'	s		'	S	'	\$,	\$	s	
Bullion Refund Checks	9	'	\$	•	'	\$,	' \$	\$	'	s		'	S	'	\$		\$	s	
Pre-Petition Expenses:																			4	
HealthCare Medica/Denta/Vision	60	•	\$	<u>ہ</u>	'	\$	•		\$	'	\$		'	6	'	60		6	Ś	•
Insurance	6	'	6	99 (1		%	ı		9	'	% (99 (1	•	6		% (,	\$	ee e	,
Labor Pre-petition	\$		x (in or	'	x (ı		x ('	x (, e v	•	\$	ı	> (,	\$	xo ∖	
Credit Card Charge Backs	\$	•	\$	s '	'	s		s	\$	'	\$	s '	'	\$	'	\$		8	s	ı
Chargeback from UPS	\$	•	\$	s '	'	s		s	s	'	\$	-	'	\$	'	s		æ	s	•
2015 Federal Way CAM	\$	•	s	s s	'	s	,	S	s	'	\$	-	'	\$	·	\$,	8	s	
Pre-petition travel	\$	'	\$	۶9 ۱	'	\$,		9	'	\$	ر ي ا	1	\$,	\$,	8	9	
Environmental Clean up - Auburn	\$	•	\$	s.	79,299	s 6	(363)	s (7	(758) \$	•	\$	۰» ا	'	\$	'	\$		s	s	•
Pre-Petition A/R Write off	\$,	\$	s s	'	\$	ī	. ' S	s	ı	s (1	(150,255) \$	'	\$	ı	\$	ı	\$	s	,
Non-Operating/One-Time																				
Administrative Claim	\$,	s	s I	'	s	,	s	\$	ı	\$		1	\$	ı	s	,	\$	s	,
Severance/Lavoff	6		6		(14.004)	4			6	'	6		'	6	'	6		6		ı
Stored Inventory salary adjustment	64	(3.512)		(3.527) \$	(3.480)	s S	(3.445)			'	6		1	6	'	6	,	6		
Non-Oneratino Salaries	6	(0.687)			(20.840)	6	(01.576)	S (17.454)	54) \$	(2.755)		5 (55672)	(12.9)	939) \$	(2.347)		(1351)	s (13.043)	143) S	(4-037)
Office Move		((59.702)	•	(a			50.000		(2.232) \$; ; ;		() 	(51.898)
Office Move - Auhum-Neyada		(31.677)		\$ (829.59)	(12,138)) ø) ø				-		, ,			,					(a-a-i)
VA Office Refind		(; ; a(=a)										, .		•	(1300)					
Durton Environmentel A ceacement				6													I			
Dayton Luviounicutal Assessment	96	•		9 6/ 1	'	96			9 G	•				96	•	96	- 1000		9 9 1	
	•				'	•		•	•		•			•		•	(000,00)	•	• •	
Inventory Brass-Copper Adjustment	0	,		150,001 \$	'	\$,	·	•	'	\$	1	•	\$	•	\$		~	%	
Customer Owned Inventory Adjustment	\$		\$	s I	(938, 844)	4) S	,	s	\$	'	\$		'	\$	'	\$		•	s	ı
Inventory Adjustment to Liquidation Value	\$	•	\$	s I	'	s	,	s	\$	'	\$		'	\$	'	\$		•	s	ı
Inventory Shipping	\$	'	\$	ŝ	'	\$,	Ś	\$	'	\$	•	'	\$,	\$,	\$	Ś	'
Close Down Supplies/Labor	\$	'	\$	ŝ	'	\$	ı	•	s	'	\$	•••	1	\$	ı	\$,	\$	ŝ	
Pan America Settlement	\$	•	\$	s s	'	\$		s	6	•	\$	••	'	\$	•	\$		\$	s	
Bankruptcy Expenses																				
US Dept of Justice Trustee Fees/Bond	\$	(5,050)	\$	(3,467) \$	(3,467)	\$	(4, 300)	s (4,3	(4,300) \$	(4, 300)	\$	(7,767) \$		s (0	(4, 300)	s ((4, 300)	S (4,	(4,300) \$	(4, 300)
Trustee Fees	\$	(30,000)	s	(22,095) \$	(26,300)	\$	(21, 920)	\$ (30,000)	00) S	(30,000)	s	(30,000) \$	(163,073)	73) \$	(11, 830)	. 5	(16, 840)	\$ (23,-	(23,440) \$	(30,000)
Cascade Capital Group Professional Fees	\$	(68,858)	-	(41,828) \$	(29,275)	\$	(40,709)	s (13,144)	s	(8,373)	s	(15,000) \$	29,682	3 2 8	(16,000)	s ((7,622)	s (12,	(12,441) \$	(8,966)
K&L Gates Professional Fees		(111,600)		(162,533) \$	(246,596)	s	(119,106)	\$ (78,893)	S	(167,194)	s	(58,961) \$	(49,576)	20) \$	(70,099)	. 5	(31,466)	\$ (26,	(26,985) \$	(39, 631)
Other Professional Fees	\$	(23, 792)	s (18	(18,135) \$	(12,515)	\$	(19,522)	\$ (6,321)	21) S	(4,116)	\$	(1,225) \$	(12,002))2) \$	(14,896)	. 5	(5,586)	s (3,	(3,724) \$	(3, 283)
Hoff Settlement	\$	•	s	s s	'	s	,	S	s	'	\$	-	'	\$	·	\$,	8	s	
Tomball																				
Tomball Taxes Property Taxes	\$	•	s	s.	'	s	,	' s	\$	'	\$		'	\$	'	s		8	s	
Tomball Payroll	\$	•	s	s.	'	s		' s	\$	'	s		'	\$	'	\$		8	s	'
Tomball Utilities	\$	•	s	s.	'	\$		s	\$	'	s		'	\$	•	s		s	ŝ	•
Tomball Rent, late charges, rent increase, Term Fee	\$	'	s	\$ 1	'	\$,	s	\$	'	s	ر ه	'	\$	'	\$		\$	se I	ı
Tomball Flood damage repair	\$	•	s	s.	'	s		' s	\$	'	s	s.	'	\$	'	\$		8	s	'
Restructuring Operations Expenses	s	(284,175)	\$ (175	(175,323) \$	(1,287,862)	\$	(230,941)	\$ (150,869)	Ś	(166,738)	s	(273,372) \$	(212,208)	8) \$	(120,772)	s	(118,165)	S (83,932)	32) \$	(142,115)
Add: Other Income	\$,	\$	99 1	'	\$,		69	'	\$	ر ه	1	\$,	\$,	8	\$	3.528
Refunded Pre-Petition Legal Retainer																				
Less: Interest Expense	\$		\$	- \$		\$	ı	S	s	'	\$	- \$	'	S		\$	ı	\$	- S	
Net Profit (Loss) Before Taxes		(497,371)	\$	(186,862) \$	(1,264,729)	s	(473,309)	\$ (123,977)	S	(302,769)	s	(212,567) \$	(313,145)		(108,652)		(93,282)	\$ (141,647)	647) S	(592,787)
Income Taxes	\$	•	s			s			Ś	•	s				-					•
NET PROFIT (LOSS)	\$	S (497,371) S (186,862)	S (18t	5,862) S	(1,264,729)	\$	(473, 309)	s (123,977)	s	(302,769)	s	(212,567) \$	(313,145)	1 5) \$	(108,652)) S	(93, 282)	S (141,647)	547) S	(592, 787)

	s
	NO
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nth	ER
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r the	RE
For	2

Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances	Net Sales Cost of Goods Sold	Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Shipping Inventory Adiustment	Salary & Wages - Direct Labor BenefitsPayroll Taxes - Direct Labor Royalties	Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN Gross Profit Margin
--	---------------------------------	---	--	--

Operating Expenses:

Officers Salaries Officers Salaries and Wages Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Sales Tax Expense Utilities/Telecom Taxes & Licenses DIP Financing Fees General & Administrative
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NET OPERATING PROFIT (LOSS)

											2018												
	January	Ť	Feburary		March		April		May		June	ſ	July	٩ı	August	Sept	September		October	November December	nber	Dec	ember
\$	405,014	\$	158,725	<u>ج</u>	153,605	\$	50,544	s	13,811	s	35,586	s	6,161	-	120,905	\$	486	s	2,426	s	,	\$	4,245
\$	10,474	6	36,644	ر م	79,047	\$		\$	942	\$	25,000	s	80,000 5	64	93,535	\$	6,138	\$	16,785	\$,	s	2,323
\$	'	6	ı	\$	'	\$		\$,	\$	1	s	1	64	·	\$,	\$,	\$,	s	ı
\$	(22,000) \$	s ((65,000)	() ()	30,735	\$	(177,362)	s	,	\$	1	s		64	·	\$,	\$,	\$		\$,
S	393,488	\$	130,	369 S	263,387	\$	(126,818) \$	s	14,753	s	60,586	s	86,161	\$ 2	214,440	s	6,625	s	19,211	s		S	6,568
\$	(21.334) \$	S	(1.667)		(1.095)	s (1.576	\$	4,163	\$	876	\$	(1.060) \$		(321)	\$		\$	(240)	\$,	\$	
6	\$ (666,1)	• • •	(3,062)	• • •	(0.670)	s	5,526		(310)	\$	(164)	- 69	(1,260) 9	-		6	(27)	\$	(307)	6	,	\$	(671)
\$	(75,764) \$	s	(45,000)	s ((45,000)	s	31,852	\$, '	\$		s	, '	64	,	\$, ,	\$, I	s		\$, 1
\$	(47,875)	s	(39,419)	s ((35,597)	s	(18,323)	\$	(55,142) \$	\$	(15,058)	s	(40,533) \$		(14,914)	\$	15,048	\$	(336)	\$	13	\$,
\$	(631)	s ((5, 190)	s ((7,036)	s	(4,027)	\$	(5,945)	\$	(2,141)	s	(11,371) 9	64	(3,516)	\$	(1,332)	\$	(26)	\$		\$,
\$	(11,922) \$	s ((9,931)	s	(2, 473)	s	34,351	s		\$	1	s		64	ı	s	1	\$	47	\$,	s	ı
6		69	•	\$	'	\$		\$,	\$	1	s	1	64	,	\$,	\$,	\$		\$,
\$	S (165,524) S (104	s (268) \$	(171,09) \$	s (50,955	s	(57,235) \$	s	(17,088) \$	_	(54,224) \$		(18,751) \$	s	13,689	s	(861)	s	13	s	(671)
Ś	227,964 S	\$	26,101	101 S	164,216 \$	Ś	(75,863) \$		(42,482) \$	s	43,498 \$		31,937 \$ 195,689 \$	5	95,689	s	20,313	s	18,349	s	13	s	5,897
	58%	. •	20%		62%		%09		-288%		72%		37%		91%		307%		96%		%0		%06
\$	ı	\$	'	\$	1	\$		s		s		Ś	1	6		\$	ı	s		\$		\$	
6	15.655	6	4.751	6	4.392	ø	3.555	6	4.967	6	7.784	¢.	10.304	f.	3.356	ø	385	6		6	,	ø	

'		,	156	429	(544)	1,864	,	13,504			(2,864)	12,544	(6,647)
s	s	s	s	s	s	s	s	s	s	s	S	s	\$
	•	'	2,037		4,266	'	'	14,444		'	(667)	20,079	8,440 S (20,066)
s	s	s	s		\$	\$	s	\$		s	\$	s	s
,	•	'	487	376	'	'	'	9,112	50	'	(115)	9,910	8,440
s	s	s	s	s	s	s	s	\$	s	s	s	s	s
	385	300	7,803	622	731	22,530	•	8,400	1,629	•	5,096	47,496	39,063 \$ (27,182)
s	s	s	s	s	s	s	s	s	s	s	S	s	\$
,	3,356	791	5,435	979	1,292	47,421	'	86,308	3,145	'	7,899	4.	
s	s	s	s	s	s	s	s	s	s	s	S	s	\$
,	10,304	2,558	7,331	2,431	3,610	50,133	'	34,655	1,033	'	5,393	117,447	49,312 S (85,511) S
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s (s
'	7,784	1,062	985	(2,210)	1,527	975	•	(6,507)	(12,896)	•	3,466	(5,814)	
S	\$	\$	\$	\$	\$	\$	S	\$	\$	S	\$	\$	\$
	4,967	767	18,627	3,871	4,570	47,421	'	33,178	5,029	'	1,909	120,340	S (162,822) S
\$	s	\$	\$	\$	\$	\$	Ś	\$	\$	s	\$	s	s
	3,555	520	13,330	4,270	4,200	62,252	(19,500)	25,112	5,236	'	5,827	104,802	(180,665)
s	s	s	s	s	s	s	s	s	s	s	\$	s	s
,	4,392	908	16,471	7,137	4,007	47,421	,	30,884	(6,572)	(2,279)	6,106	108,477	55,740
s	s	s	s	s	s	s	s	s	s	s	s	s	s
	4,751	670		13,861								137,765	,664)
s	\$	s	s	\$	\$	\$	S	\$	\$	S	\$	S	S
	15,655	210	35,655 \$	12,656	4,157	47,466	'	32,503	10,008	6,613	22,599	187,522 \$ 137,	40,442 S (111
S	s	s	S	S	\$	S	\$	S	S	s	\$	S	s

										2018										
For the month of	January	Fe	Feburary	March	ch	April		May	June		July	V	August	Septe	September	October		November		December
RESTRUCTURING OPERATIONS																				
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	' S	\$,	s		' \$	S	'	\$	•	'	S	'	s	,	s	•	'	S	,
Commissions paid on sale of Fed Way Vault	•	S	,	s	,	' \$	S	'	\$	•	'	\$	'	\$	ı		•	ı	s	
Bullion Refund Checks	s	\$,	\$		•	\$	·	\$	•	'	\$	·	\$		\$	s	i	S	
Pre-Petition Expenses:	e	e		e		e	e		e	e		e		e		e	e		e	
HealthCare Medical/Dental/Vision	,	•		~ •	,		•	'	in e	ю.	'	x (•	in e	•	× •	ю.	'	in e	
Insurance	י אפי	~ (·	x	,	' •	\$	'	•	ул (1	'	x (·	x (·	× •	×9 €	i	% (
Labor Pre-petition	, S	6	•	\$,		\$		\$	•	'	\$	•	\$	•	S	99 1	'	\$	•
Credit Card Charge Backs	•	\$	ı	\$	ī	' \$	\$	75,014	\$	•	'	\$	·	\$	·	Ś	•	'	s	,
Chargeback from UPS	•	\$,	s	,	' \$	\$	'	\$	•	'	\$	'	\$	·	\$	•	I	s	
2015 Federal Way CAM	۰ ج	\$	•	s	,	' s	\$	'	\$	se '	'	\$	'	\$,	\$	se -	'	s	
Pre-petition travel	' \$	\$,	s	,	' \$	\$	'	\$	•	'	\$	'	s	,	\$	•	ı	s	,
Environmental Clean up - Auburn	•	\$,	s	,	' \$	69	'	\$	ب	'	\$	'	\$,	\$	se ee	'	\$,
Pre-Petition A/R Write off	•	6	,	6	,	S (51.397)	S (20	'	6	•	'	6	'	6	,	6	9	'	6	,
Non-Operating/One-Time	•	•		•			,)	•)		•		•)		•	
Administrative Claim	S (111,530)	8 (1		e.		\$ (1.068.375)	3 (5)	12,500	¢.		'	6	'	ø	,	\$ 830.00	901 \$	'	¢.	29.414
	3. 							0000471				9 6								
Severation Layout		96		96			96	•	96	96	•	96	•	96	•	96	96 1	•	96	
				•		•	•	•	•	•	•	•		•		•	• •	•	•	
Non-Operating Salaries	(785,0) 8		(000)	x			x	•	x		'	^	(8/5,51)	•			ю -	'	x	
Office Move	•	60	•	\$		' S	\$	•	\$	\$ '	'	\$	•	\$	•	\$	s s	'	s	
Office Move - Auburn-Nevada	•	\$,	\$	(975)	' \$	69	'	\$	'	'	\$	'	\$,	\$	ŝ	'	\$	'
VA Office Refund	•	\$	ı	s	,	' \$	S	'	\$	•	'	s	·	s	·	\$	•	'	s	,
Dayton Environmental Assessment	•	\$,	s	,	' \$	S	'	s	s '	'	\$	'	s	,	\$ (11,	(11,300) \$	'	s	,
Dayton Lease Cure Costs	S (100,000)) s	,	s	,	S	\$	'	\$	۰ ا	'	\$	'	\$,	S 84,422	422 S	'	\$,
Inventory Brass-Copper Adjustment	•	\$		S	,	' \$	\$	'	\$	۰ ا	'	\$	'	\$,		se se	'	\$,
Customer Owned Inventory Adjustment	•	6		\$,		6	'	6	64 1	'	6	'	6	,	~	<i>•</i>	'	6	,
Inventory Adjustment to Liquidation Value	•	6	,	- 64	,	S (1.112.601)	11 S	'	6	• 64 •	'	6	'	6	,	6	• 643 •	'	6	,
Inventory Shinning	- 64	6	,		,			'	6	. 64	'	6	'	6	,	6	64	'	6	,
Close Down Sumples/Labor	• •	9				s (1120)	s	(184)		948) \$	(76.465)	5 5	(18 691)		(30 010)			'		,
Dan America Settlement		• •						5				• •		•	(c1.c/c)		• •		• •	
	•	•	I	Ð	I		e (e		9	•	1	•	I	•	I		•	I	9	I
Bankruptey Expenses US Dant of Inction Tructae Feac/Rond	C (5 211)	3) 6	(5 933)	6	(5 833)	CU13140)	3 (0)	(17 750)	G	(5 05A) @	(0.641)	3 (1	(1.841)	6	(5 964)	6	6		6	
Thistee Rees			(30,000)	ੇ ਦੇ • •	(000008)	(011,01) 8 (02,480)		(057:41)		8 (FC/(C) 8 (87.403) 8	(37 357)		(35,080)	• •	(10.080)	50U 3	2 (U) 840) S	01 680)	• •	(17.780)
filluster f.ees Conside Control Currier Burchersianal Franc			(000,00)	9 6 9 6	(000,0	(17) G	• •	020 107	ند ه د	e (cot;/c) 2 (03 201	(300,20)		(000,00)	96	(1000)		e (010	100(17)	96	(007'71
Cascade Capital Group Professional Fees		•	(12,060)	- t ^ t	(000,11)		e E é	(0/0,12)		(noo')	1///)		(745°C)	~ ·	(4,809)		(2,/42) \$	(0,906)	•	(068,6)
K&L Gates Professional Fees	Ľ	•	(007°CII)	: •	(23,482)	ē	د د د	(90°.08)	- •	(00°00) S	(220,88)		(046,cc)	~ ((000,02	s (1 5,1	(43,093) \$	26(11)	•	(046,00
Other Professional Fees	S (7,650)	s ((7,430)		(5,150)	6) 8	s (nn6)	(2,400)	~	(2,800) \$	(450)	s Q	(150)	•	(150)	s 2	(5,075) \$	(8,400)		(5,700)
Hoff Settlement	• •	\$	ı	\$		' \$	\$	'	\$	•	'	\$	'	\$	ı	S (354,422)	422) S	ı	\$,
Tomball																				
Tomball Taxes Property Taxes	•	\$		s		' S	s	'	s	•	'	\$	'	\$,	\$	s I	'	s	
Tomball Payroll	•	\$		s	,	' s	\$	'	\$	s.	'	\$	'	\$	•		ŝ	'	s	
Tomball Utilities	•	\$,	s	,	' \$	69	'	\$	•	'	\$	'	\$,	\$	s.	'	\$	'
Tomball Rent, late charges, rent increase, Term Fee	' S	\$		s	,	' \$	\$	'	\$	د ۲	'	\$	'	\$,	S 50,(50,000 S	'	s	
Tomball Flood damage repair	' 9	\$	ı	s	·	' s	S	'	\$	۰ د	'	s	·	s	·	s	s.	'	s	,
Restructuring Operations Expenses	\$ (388,811)	s	(171, 130)	\$ (12 [']	(127,090)	\$ (2,357,408)	S (8)	(63, 194)	s	(220,832) \$	(165,505)	s	(132, 228)	s	(81, 488)	\$ 546,940	940 S	(114,912)	\$	(50, 399)
Add. Other Income	S 117 005	6	375	6		3	6		6	9		3 UC		Ű		3	6		Ű	
Add: Other income Distant and Distriction I and Distriction			20	•		•	•		•	•		-		•			•		•	
Kelundeu Fre-Fennon Legal Ketamer Less: Interest Exnense	5	ø		ø		5	9	•	ø			ø	•	ø		9	9		ø	
Net Profit (Loss) Before Taxes	S (230.474)	•	(282.418)		(71.350)	s (2.538.073)		(226.016)	•	(171.521) \$	(250.995)		(93.165)	•	(108.671)	\$ 555.380		(134.978)	•	(57.046)
Income Taxes		•							• •			• • `		•					• •	(
NET PROFIT (LOSS)	S (230,474)	s	(282, 418)	S (7	(71,350)	\$ (2,538,073)	s	(226,016)	s	(171,521) \$	(250,995)		(93,165)	Ś	(108, 671)	\$ 555,380	380 \$	(134, 978)	s	(57,046)
		ł	·	ŕ			ł	, ,	ł					•				Š	ŀ	,

ST-13 Comparative	Income Statement	Exhibit 2
$\mathbf{\tilde{v}}$	Π	

					Í			2019										
January	ary	February	Μ	March	April	I	May	June	July	A	August	Sept	September	October	Nove	November	December	ber
s	288 \$	\$ 473	s	625	\$	426 S	265 \$	434 \$	311	\$	279	s	210 S	1	\$,	-	
s	1	•	\$	•	S	s ,	(3,122) \$	3,869 \$	•	\$	•	\$	1,455 \$	•	\$	79,585	6	
s	-		\$,	s	s.	د ۱	1	•	S	•	\$	د ۲	'	\$,	6	
s	-		\$,	s	s.	د ۱	1	•	S	•	\$	د ۲	'	\$,	6	
s	288 5	\$ 473	\$	625	s	426 \$	(2,857) \$	4,303	311	\$	279	s	1,665 \$	1	s	79,585		
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s	1	•	\$,	\$	•	۰» ۱	•• •	1	S	'	\$	•	'	\$,	•	,
s	1	•	\$,	\$	•	۰» ۱	•• •	1	S	'	\$	•	11	0 S	,	•	,
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s	1	•	\$,	\$	ŝ	•	• •	1	S	'	\$	•	'	\$	1	6	,
s	1	•	s	,	\$	s -	•	•	1	\$		\$	•	11	0 S	1	8	.
s	288 \$	\$ 473	s	625	s	426 \$	(2,857) \$	4,303 S	311	s	279	s	1,665 \$	11	s	79,585	-	.
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s	100 \$	\$ 210	\$	1,218	s 1.	,111 \$	190 S	155 \$	1	S	10	\$	•	'	\$,	6	ı
s	-	•	s	(20,448)	s	(392) \$	د ۱	392 \$	•	S	•	\$	۰ جو	'	\$,	6	
s	1	-	\$	•	S	s ,	•	•	•	\$	•	\$	۰»	•	\$,	6	
s	-	\$ 632	\$	632	s	632 S	د ۱	·	1,896	s	632	\$	134 S	63.	2 2	,	6	
S	1	•	\$	•	s	s I	د ۲	•	'	\$	'	\$	د ۲	'	\$	1	6	
s S	3,287 5	\$ 15,135	\$	11,704	6. 8	,040 S	7,657 \$	7,640 \$	1,131	\$	8,195	\$	1,164 \$	26,10	4 8	601	6	,176
Ś	5,215 5	•	\$,	s (2,	_	د ۱	•	'	S	•	\$	د ۲	'	\$,	6	
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s	973 \$	\$ 834	s	359	\$				35	\$	35	s	35 \$	(1,72	5) S	35	8	35
S	9,575	\$ 16,811	s	(6,535)	S 4,	,869 \$	8,076 \$		3,062	s	8,872	s	1,333 \$	25,01	1 \$	636	6 8	9,211
		288 288 288 288 100% 13,287 5,215 5,215 5,215 19,575	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$		····································	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$								

(9,211)

332 S (24,901) S 78,948 S

(8,593) \$

<u>S</u> (19,287) <u>S</u> (16,339) <u>S</u> 7,159 <u>S</u> (4,442) <u>S</u> (10,934) <u>S</u> (3,929) <u>S</u> (2,750) <u>S</u>

NET OPERATING PROFIT (LOSS)

										2019	6										I
For the month of	January	E	February	Μ	March	April	_	May	ſ	June	July	v	August	Sep	September	October	ber	November		December	. 1
RESTRUCTURING OPERATIONS																					
Bullion:																					
Inventory Valuation Reserve for Selling Costs 20%	۰ ج	\$	'	S		s	s	'	\$,	s	s.	'	\$,	s	1	•	\$	'	
Commissions paid on sale of Fed Way Vault	• •	\$	'	Ś	·	s	\$9 -	'	\$,	\$	ر ي ا	'	\$,	S	1		\$	'	
Bullion Refund Checks	•	\$	'	\$		s	s	'	\$,	s	s	'	\$		s	•	•	\$	'	
Pre-Petition Expenses:																					
HealthCare Medical/Dental/Vision	' S	S	'	S	·	\$	se I	'	\$,	\$	ŝ	'	\$,	S	1		\$	'	
Insurance	s S	\$	'	s	ı	s	۰ دو	'	\$,	\$	s I	'	\$,	s	1		S	'	
Labor Pre-petition	' \$	\$	'	s	'	s	• •	'	\$,	\$	s.	'	\$		s	1		S	'	
Credit Card Charge Backs	• •	\$	'	s	'	s	۰ ا	'	\$,	\$	s s	'	\$,	s	•		S	'	
Chargeback from UPS		6	'	6	,	6	64	'	6	,	6	- 93	'	6	,	6	1		6	'	
2015 Federal Way CAM	- 	6	'		,			'	6	,			'	6	,					'	
Pre-netition travel					,			'												'	
Environmental Clean III - Aubum		9 6					96					9 6									
Due Dettion A/D White off	96	96	•	9.6	ı	96	9 6/ I	•	96	ı	96	99 1	•	96	•	96			96	•	
Non-Oneroting/One Time	9	•	•	•	ı	9	e I	•	9	•	9	i G	•	9	•	9	ı	•	9	•	
	6	6		6		6	6		6		6	6		6		6		6	9.00		
Administrative Claim	·	•	•	•	•	•	·	'	•		•		'	•	•	•		~	s (nc)	'	
Severance/Layoff	' S	\$	'	s	ï	s	Ś	'	\$	·	\$	s I	·	\$,	s	1		\$	'	
Stored Inventory salary adjustment	s S	\$	'	s	·	s	s.	'	\$,	\$	s I	'	\$,	s	1		\$	'	
Non-Operating Salaries	' S	\$	'	\$,	s	s.	'	\$,	ŝ	s.	'	\$		s	1	s	S	'	
Office Move	9 9	\$	'	\$	·	s	s	'	s	,	s	s I	'	\$,	s	1		\$	'	
Office Move - Auburn-Nevada	, 8	6	'	6	,	\$	S	'	6	,	6	۶ ۱	'	6	,	6	1		6	'	
VA Office Refund		6	'	6	,	6	64	'	6	,	6		'	6	,	6			6	'	
Davton Environmental A ssessment	s (995)				,			'	6					6			480			,	
Dayton Law Oline Costs							• •		• •			• •					È		• •		
	• •	9 6	•	96	·	96	96 1	•	96	•	96	96 1	•	96	•	96		• •	96	•	
Inventory Brass-Copper Adjustment	, v	A (•	^	•	× (~ `	'	^		•	× ∘ ∙	'	^		<u>s</u>			x ('	
Customer Owned Inventory Adjustment			•	6	•	\$	۰e	'	\$	•	\$	s s	'	\$		\$	1		\$	'	
Inventory Adjustment to Liquidation Value	S (284,624)	_	'	\$	·	\$	ŝ	'	\$,	\$	ŝ	40,190	e 8	,	\$	1		\$	'	
Inventory Shipping	' 9	\$	•	\$	•	s	ŝ	'	\$,	ŝ	s.	'	\$		s	1		S	'	
Close Down Supplies/Labor	' S	\$	•	\$	•	s	ŝ	'	\$,	ŝ	s.	'	\$		s	1		S	'	
Pan America Settlement	s S	\$	'	s	ı	s	s.	'	\$	ı	\$	s s	1	\$,	s	1		S	'	
Bankruptcy Expenses																					
US Dept of Justice Trustee Fees/Bond	' S	S	'	s	ı	s (14,	(14,978) \$	'	\$,	\$	(650) \$	'	\$,	s	(325)		s	'	
Trustee Fees	s (17,920)	s (0	(8,720)	Ś	(10,640)	s	(4,640) \$	(6,320)	s ((4,600)	9) 8	(6,440) \$	(10,080)	0) S	(1, 360)	S (22	(22,960)	\$ (3,640)	40) S	'	
Cascade Capital Group Professional Fees	S (3,108)	8) S	(4, 138)	s	(1,406)	s	(1,386) \$	(768)	s (1	(896)	\$	889) \$	(1,336)	6) S	(397)	s 2	(4,034)	\$ (2,5	(2,580) \$	(360)	6
K&L Gates Professional Fees	s (71,510)	s (0	(25,845)	\$	(50,075)	s	(16,992) \$	(14,202)) s (15,416)	s (18	(18,660) \$	(23,195)	5) S	(17,601)	s (17	17,675)	\$ (6,1	(6,104) \$	(884)	Ŧ
Other Professional Fees	\$ (14,823)	3) \$	(6,095)	s	(7,473)	s	(583) \$	(371)	s ()	(106)	s	(265) \$	(318)	8) S	(212)	s	1	•	S	'	
Hoff Settlement	۰ ج	\$	'	s	·	s	s	'	\$,	\$	s.	'	\$,	s	1		S	'	
Tomball																					
Tomball Taxes Property Taxes	• •	\$	'	s	'	s	s.	'	\$		s (10	(10,881) \$	'	\$		s	1	\$ (28,649)	49) S	'	
Tomball Payroll	• •	\$	'	\$	·	s	s.	'	s		s	s I	'	s	•	s	1		\$	'	
Tomball Utilities	• •	\$	'	\$	'	s	se ee	'	\$,	\$	s.	'	\$		s	,		s.	'	
Tomball Rent, late charges, rent increase, Term Fee	• •	\$	'	\$	'	s	se ee	'	\$,	\$	s.	'	\$		s	,		S	'	
Tomball Flood damage repair	•	\$	'	\$,	s	s.	'	s	,	Ś	s,	'	\$,	s	1		\$	'	
Restructuring Operations Expenses	\$ (392,980)	s (0	(44,798)	s	(69,595)	\$ (38,	\$ (673,	(21,661)	s	(21,019)	\$ (37	(37,785) \$	5,267	7 \$	(19,571)	S (44	(44,505)	S (41,002)	02) \$	(1,244)	⊊
Add: Other Income	, 9	6	'	6	,	\$	9	'	6	,	\$	9 1	'	6	,	\$			6	'	
Refunded Pre-Petition Legal Retainer											. so	5,000 \$	'	6	ı	6	1		• • •	'	
Less: Interest Expense	•	\$	'	s	•	\$	se I	ı	\$	ı	s	\$	'	\$,	s	1	se	\$	'	
Net Profit (Loss) Before Taxes	\$ (412,267)	3 (L	(61,136)	s	(62,436)		(43,021) \$	(32,594)	s	(24,948)	_	(35,535) \$	(3,326)		(19,239)	S (69	(69,406)	\$ 37,946		(10,455)	6
Income Taxes	۔ ج			s	•			'	s	,		s '	'							'	I
NET PROFIT (LOSS)	\$ (412,267)	7) S	(61, 136)	s	(62,436)	s (43,	(43,021) \$	(32,594)	s	(24,948)	\$ (35	(35,535) \$	(3,326)	9 S	(19,239)	S (69	(69,406)	\$ 37,946	46 S	(10, 455)	ଜା

UST-13 Comparative	Income Statement	Exhibit 2
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mon	OPE
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Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances Net Sales Net Sales Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Materials/Packaging Inventory Adjustment Salary & Wages - Direct Labor Banefits/Payroll Taxes - Direct Labor Royalties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN Gross Profit Margin Operating Expenses: Sales Salaries Sales Salaries Sales Salaries Sales Salaries Sales Banefits/Payroll Taxes Sales Banefits/Payroll Taxes Sales Banefits/Payroll Taxes	Employee Benefits/Payroll Taxes/Fees G&A
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Expe
Operating

Officers Salaries Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Rent Sales Tax Expense Utilities/Telecom Taxes & Licenses DIP Financing Fees General & Administrative	Total Operating Expenses
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NET OPERATING PROFIT (LOSS)

	December	ı	ı	ı	ı	•	ı	'	'	'	'	'	,	•		%0	'	'
	De	s	S	S	S	s	s	s	s	s	s	s	\$	Ś	s		\$	\$
	November	'	ī	ī	ī	•	ī	'	·	·	·	·	ī	ī	ī	%0	'	'
	Nove	s	s	s	s	s	\$	s	s	s	s	s	s	s	s		s	\$
	October	ı	83	ī	ī	83	ī	'	·	·	·	·	ī		83	%0	'	'
	Oct	\$	s	s	s	s	\$	s	\$	\$	\$	\$	Ś	s	s		Ś	\$
	September	ı	ī	ī	ī	•	ī	'	·	·	·	·	ī		ī	%0	'	'
	Septe	\$	\$	\$	\$	s	\$	\$	\$	\$	\$	\$	\$	s	s		\$	\$
	August	,	,	,	,		,	,	,	,	,	,	,		,	0%		,
	Aug	s	s	s	s	s	\$	s	s	s	s	s	s	s	s	_	s	\$
0	July	,	,	,	,	•	,	ŀ	,	,	,	,	,	•	•	0%		,
2020	ſ	S	\$	\$	\$	s	S	s	s	s	s	s	s	s	s		\$	\$
	June	'	•	•	•	•	'	'	'	'	'	'	ı	•	•	%0	'	'
	-	s	S	S	S	s	s	s	s	s	s	s	S	s	s		\$	\$
	May	'	'	'	'	•	'	'	'	'	'	'	'	•	•	%0	'	'
	~	S	S	S	S	s	S	s	S	S	S	S	s	s	s	` 0	\$	\$
	April	'	'	'	'	•	'	'	'	'	'	'	ı	•	•	%0	'	'
		S	\$	\$	\$	s	\$	\$	\$	\$	\$	\$	\$	s	S	•	\$	\$
	March	'	'	'	'	•	'	'	'	'	'	'	'	•	•	%0	'	'
		S	S	S	S	s	s	\$	S	S	S	S	s	s	s	۰.	\$	\$
	February	'	'	'	'	•	'	'	'	'	'	'	'	•	•	%0	'	'
	Fel	\$	\$	\$	\$	s	\$	\$	s	s	s	s	6	s	s		\$	\$
	January	,	123	ı	ı	123		,	ı	ı	ı	ı	ı		123	100%		
	Jar	S	S	S	S	s	S	s	s	s	s	s	S	s	s		Ś	\$

,											40	40	(40)
s.	%	%	%	%	%	%	%	%	%	د ۲	40 S	40 S	(40) \$
%	s '	s '	s '	s '	s '	s '	s '	s '	s '	s '	40 S	40 S	43 \$
s.	s '	s '	s '	s '	s '	s '	s '	s '	s '	s '	40 S	40 S	(40) \$
s	s '	s '	s '	s '	s '	s '	s '	s '	s '	s '	40 S	40 S	(40) \$
S	s '	s '	s '	s '	s '	s '	s '	s '	s '	s '	40 S	40 S	(40) \$
s.	s '	s '	s '	s '	s '	s '	s '	s '	s '	s '	40 S	40 S	(40) \$
•	د ۱	۶÷	۶÷	9	9	9	9	9	9	۶÷	40 S	40 S	(40) \$
s.	s	\$ '	\$ '	S	S	S	S	S	S	\$9 1	40 S	40 S	(40) \$
s.	%	99 1	99 1	9	9	144 S	9	9	9	\$ '	40 S	184 S	(184) \$
s.	د ۲	۶: ۱	۶ ۱	40 S	40 S	(40) \$							
s.	s '	s '	s '	s '	s '	s '	s '	s '	s '	s '	50 S	50 S	73 S
s	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	s

											000									Г
For the month of	January	Feb	ruarv	March		April	Mav	Λ	June	7	July	August		September		October	November	aber	December	
RESTRUCTURING OPERATIONS	,										•	0		-						1
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	۰ ج	s	,	S	S	'	s	•	'	\$,	s	s.	'	\$	'	s	•	'	
Commissions paid on sale of Fed Way Vault	، ج	s	,	S	\$	•	\$	s.	'	\$	'	S	s.	'	S	'	s	•	'	
Bullion Refund Checks	•	\$		•	\$	'	\$	•	'	\$,	\$	\$9 1	'	\$	'	\$	•	'	
rre-reution Expenses:	6	6		6	6		6	6		6		6	6		6		6	6		
HealthCare Medical/Dental/Vision	' ⁄> 6	•		, •	A 6	'	A 6	у 6 1	'	•		~ 6	, ,	'	A 6	•	•	,	'	
	י אים	•		, •	A 6	'	•	∕ ∧ 6 ∙	'	•	·	^ 6	•	'	A 6	'	•	/	'	
Labor Pre-petition	י אים פ	A 6		- •	A 6	'	A 6	A 6	'	A 6	ı	A 6	л 6 1	'	A 6	ı	•	× 6	'	
Credit Card Charge Backs	• •	^ (, •	•	•	•	× •	'	•		•	•	'	•	•	•	× •	'	
Chargeback from UPS	99	6	,	,	6	'	8	9	'	6	,	\$	<i>i</i>	'	9	•	8	9	'	
2015 Federal Way CAM	S	\$,	• •	\$	•	\$	•	'	\$	ı	s	•	'	s	ı	\$	s I	'	
Pre-petition travel	' S	s		s	\$	•	\$	s ,	'	\$	•	s	s.	'	S	'	s	s.	'	
Environmental Clean up - Auburn	י גי	s		s	\$	'	s	s ,	'	\$	'	s	s.	'	S	'	s	s.	'	
Pre-Petition A/R Write off	s S	s	,	' \$	\$	•	\$	د ۲	'	S	·	s	۰ د	'	s	I	\$	s.	'	
Non-Operating/One-Time																				
Administrative Claim	s.	\$	'	s	69	'	\$	۰» ا	'	\$,	s	s.	'	\$	'	\$	۶9 ۱	'	
Severance/Lavoff	s	s	,	، ج	S	,	\$	s I	'	\$	ı	s	۰ ا	'	s	ı	s	s '	'	
Stored Inventory salary adjustment	s	\$,		\$,	\$	· •	'	\$	ı	\$	· •	1	\$	ı	\$	· •	'	
Non-Operating Salaries	s	\$,		\$,	\$	· •	'	\$	ı	\$	· •	1	\$	ı	\$	· •	'	
Office Move	S	Ś	,		\$	'	\$		'	\$,	s	Э	'	s	'	\$	s.	'	
Office Move - Auburn-Nevada	, 8	69	'		69	'	6	- 69	'	6	,	\$		'	69	'	6	. 64	'	
VA Office Refund	•	69	,		69	'	6	- 69	'	6	,	\$		'	69	'	6	- 69	'	
Davton Environmental Assessment		6	,		6	,	6	. 63	'	6	,	ø	•	'	6	•	6		'	
Davton Lease Cure Costs	، جو	6			6	,	6	. 64	'	6	,		• 64 •	'	9	'	6		'	
Inventory Brass-Conner Adjustment		6	,		6	,	6		'	6	,	6	. 64	'	6	,	6		'	
Customer Owned Inventory Adjustment	• •	• •			• •			• •					• •		• •		• •			
Inventory Owned in Vinctuary Adjustment of Transform Mahae	• •	9 6	ı	9.64	96			9 6/ I	I	9 6	ı			1	96	I	96		I	
Inventory Aujusuitant to Enjunation Value Inventory Chiming	• • •	9.6		96	9.6	•	96	99 1	•	96	ı		99 1	•		•	96		•	
ш ventor у этцүрлид Chora Down Sunnhae/Lahor	• • •	9.6		96	9.6	•	96	99 1	•	96	ı		99 1	•		•	96		•	
Don Americo Sattlement	• • •	9.6		96	9.6	•	96	99 1	•	96	ı		99 1	•		•	96		•	
	9	•		•	•	•	•	•	•	•		9	•	•	9	•	•	•	•	
Bankruptcy Expenses US Dent of Instice Trustee Fees/Rond	CT47.000 8			6	9	(059)	ø			ø	(325)	ø	9	1	9	(325)	y			
Trustee Fees		•	(2.640)	4	(440) S	(0.00)		800) 8			(0-20)		(640) S			(360)		(320) \$	(4.360)	6
Cascade Canital Groun Professional Fees		6	(240)	S S	(120) S	(15)	6	(182) \$	(48)	s 8	(09)	6	(86) \$	7)	(46) \$	(40)	6	(89)	(5.52	5)
K&L Gates Professional Fees			(6.594)	\$ 17.1	(2.188) \$	0.237)	9 8 8	(3.156) \$	(3.227)	- 	(2.823)		(09) I (00)	0.50	500) S	(2.282)		(4.214) \$	(5.024)) 4
Other Professional Fees				S S	(112) S		64	• • •		6		- 6	· •				6			
Hoff Settlement	• • •	s	,	' s		•	s	• • •	'	\$,	\$	· S9	'	\$	'	\$	• • •	'	
Tomball																				
Tomball Taxes Property Taxes	י א	s	,	' \$	\$,	\$	۰ ا	ľ	S	ı	s	۰ ۱	'	s	i	\$	s s	'	
Tomball Payroll	' S	s	,	s	\$	'	\$	۰» ۱	'	\$,	s	s.	'	s	'	s	s.	'	
Tomball Utilities	s.	s	,	S	\$	'	\$	ر ي ا	'	S	,	s	s.	'	\$	'	s	<u>ج</u>	'	
Tomball Rent, late charges, rent increase, Term Fee	s S	\$,	\$,	\$	•	1	S	ı	s	s.	'	\$	ı	\$	s I	'	
Tomball Flood damage repair	- \$	s		- s	s	•	s	- S	•	\$		\$	- \$	•	s	•	s	- S	•	
Restructuring Operations Expenses	\$ (32,877)) s ((9,774)	\$ (2,860)	e0) S	(4,562)	S (4	(4,138) \$	(3,275)	2)	(5,408)	s (2	(2,386) \$	(1,545)	1 5) S	(3,007)	s	(4,602) \$	(14,906)	(9
Add: Other Income	، ج	s	,	S	S	'	s	۶9 ۱	'	\$	·	s	۰» ا	'	\$	'	s	۰ ا	'	
Refunded Pre-Petition Legal Retainer	י א	s	,	s	\$	'	\$	۶9 ۱	'	\$,	s	s,	'	\$,	\$	<u>ج</u>	'	
Less: Interest Expense	י א	s	,	S	S	'	\$	۰ ۱	ı	\$	ı	s	۰ ۱	I	\$	I	\$	ся 1	1	
Net Profit (Loss) Before Taxes	\$ (32,804)	s (;	(9,814)	\$ (3,044)		(4,602)	S (4	(4,178) \$	(3,315)		(5,448)	s (2	(2,426) \$	(1,585)	35) S	(2,964)	s	(4,642) \$	(14,946)	ତ
Income Taxes	' S	s				'	s				,			'		,	s			I
NET PROFIT (LOSS)	\$ (32,804)	s	(9,814)	S (3,044)	44) S	(4,602)	s	(4,178) \$	(3, 315)	2) 8	(5,448)	S (2	(2,426) S	(1,585)	35) S	(2,964)	s	(4,642) \$	(14, 946)	ତ

Core Operating Sales	Asset Sales - Junk Scrap	Asset Sales - Office Equipment	Less: Returns and Allowances	Sales	of Goods Sold	Cost of Goods Sold - Materials/Pac
Core Operating 5	Asset Sales - Jun	Asset Sales - Off	Less: Returns an	Sales	t of Goods Sold	Cost of Goods S

Net S Cost

	Cost of Goods Sold - Materials/Packaging	Cost of Goods Sold - Shipping	Inventory Adjustment	Salary & Wages - Direct Labor	Benefits/Payroll Taxes - Direct Labor	Royalties	Contra Expense sale of FW Vault	Total Cost of Goods Sold	GROSS MARGIN	
Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Shipping Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Royalties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN	Cost of Goods Sold - Shipping Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Royahies Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN	Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Royalties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN	Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Royahties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN	Benefits/Payroll Taxes - Direct Labor Royatties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN	Royalties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN	Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN	Total Cost of Goods Sold GROSS MARGIN	GROSS MARGIN		

Operating Expenses: Officers Salaries Sales Salaries and Wages Sales Beneffis/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Beneffis/Payroll Taxes/Fees G&A Insurance Rent Sales Tax Expense Utilities/Telecom Taxes & Licenses DIP Financing Fees General & Administrative	Total Operating Expenses
--	--------------------------

NET OPERATING PROFIT (LOSS)

(5,570,450) (754,961) (1,091,584) (6,529,984) (1,045,936) (244,332) S 260,540 S (14,976,707) S 8,755,706 37% 37% 23,278,395 637,142 50,503 (233,627) 23,732,412 Bankruptcy Total to Date 32 40 20 s Ś s 6 6 6 6 \$ **6** 6 %0 . May 6 %0 . April 60 60 60 60 \$ 6 60 60 %0 . 2021 March \$ \$ %0 February 6 s \$ 6 6 \$ 6 6 %0 . January **%** % 60 s 6 60 60 60 60 60 60 \$ 6

(1.432.105)	6	(40)	6	(40)	s	(40)	6	(40)	s	(10)	
10,187,810	\$	4	s	40	s	40	s	40	s	4	s
1,218,001	s	40	s	40	s	40	s	40	s	40	s
80,885	\$		s	'	S	'	\$	'	s		s
214,406	\$		s	'	S	'	s	'	s		s
1,254,966	\$		s	'	S	'	s	'	s		s
'	\$		s	'	S	'	s	'	s		s
1,723,535	\$		s	'	S	'	s	'	s		s
152,185	\$		s	'	S	'	s	'	s		s
663,440	\$		s	'	S	'	s	'	s		s
2,409,250	\$		s	·	\$	'	s	'	s		s
353,881	\$		s	·	\$	'	s	'	s		s
2,117,261	\$		s	·	\$	'	s	'	s		s
'	•		s	·	\$	'	\$	'	\$		s

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					ſ	1001					ŕ	
For the month of	Jar	January	Febr	February	Σ	2021 March		April		May	ΞĔ	Bankruptcy Total to Date
RESTRUCTURING OPERATIONS		•		•				-		•		
Bullion:	e		e		e		e		e		e	
Inventory Valuation Reserve for Selling Costs 20% Commissions naid on cale of Fed Way Vault	~ v		A 4		n u		A 4		~ v		A 4	(15 267)
Bullion Refund Checks	• ••		• •		• ••		• •		• ••		• •	(81,314)
Pre-Petition Expenses:												
HealthCare Medical/Dental/Vision	s	,	s	,	s	,	S	'	s	,	\$	(69,737)
Insurance	\$		s	ī	s	·	S	•	s		\$	(12,633)
Labor Pre-petition	\$		s	,	s	•	\$	'	\$		\$	(328,064)
Credit Card Charge Backs	\$		\$,	s	•	s	•	s		\$	1,254
Chargeback from UPS	\$,	s	,	s	'	s	'	s		\$	(4,279)
2015 Federal Way CAM	\$,	s	,	s	'	s	'	s		\$	(5,266)
Pre-petition travel	\$,	s	,	s	'	s	'	s		\$	(2,699)
Environmental Clean up - Auburn	s		s	,	s	•	s	•	s		\$	(21,821)
Pre-Petition A/R Write off	\$,	s		s	'	S	'	s	,	\$	(201,652)
Non-Operating/One-Time												
Administrative Claim	\$,	s	ï	s	,	s	,	s		S	(298,030)
Severance/Layoff	s	'	s	,	s	'	Ś	,	s		\$	(51,257)
Stored Inventory salary adjustment	s	'	s	,	s	'	Ś	,	s		\$	(42,686)
Non-Operating Salaries	\$,	s	ï	s	,	s	,	s		S	(243,144)
Office Move	s	'	s	,	s	'	Ś	,	s		\$	(131,529)
Office Move - Auburn-Nevada	s	'	s	,	s	'	Ś	,	s		\$	(112,642)
VA Office Refund	\$,	s	ŀ	s	ı	s	ı	s	·	S	5,038
Dayton Environmental Assessment	\$		s	,	s	'	S	ı	s		\$	(11, 807)
Dayton Lease Cure Costs	s		s	,	s	•	\$	•	\$		\$	(65,578)
Inventory Brass-Copper Adjustment	\$		s	,	s	•	s	'	\$		\$	150,001
Customer Owned Inventory Adjustment	s		s	,	s	•	\$	•	\$		\$	(938, 844)
Inventory Adjustment to Liquidation Value	\$	·	S	ī	s	ı	S		S	,	\$	(1,357,028)
Inventory Shipping	\$,	s	,	s	,	S	,	S	,	\$	(2,683)
Close Down Supplies/Labor	\$,	s	,	s	,	S	,	S	,	\$	(87,327)
Pan America Settlement	\$,	s	,	s	,	S	,	S	,	\$	(20,000)
Bankruptcy Expenses												
US Dept of Justice Trustee Fees/Bond	6	(325)	\$		\$	•	\$	(325)	\$	•	\$	(203, 721)
Trustee Fees	6	(2,600)	\$	(2,920)	\$	(1,200)	\$	(2,040)	\$	(2,680)	\$	(1, 134, 323)
Cascade Capital Group Professional Fees	6	(5,398)		(210)	\$	(30)		(587)	\$	(404)	\$	(1, 149, 593)
K&L Gates Professional Fees	% ((2,864)		(24,592)	\$	(20,818)		(23,023)		(52,946)	6	(3,884,881)
Other Professional Fees	\$.	·	~ (·	> (ı	> (%	(485,422)
Hoff Settlement Tomboll	•		•		~		•		~		•	(354,422)
	6		6		6		6		6		6	
1 Offioall 1 axes r roperty 1 axes	•		•		•		•		•		•	(41,//0)
	•	'	•	'	•		•	'	•		•	(660,11)
	^ (x (•	•	•	•	•		~ ((8,406)
I omball Kent, late charges, rent increase, I erm Fee	^		•		•		•	•	•		•	(46,800)
I OMDAIL F 1000 GAMAGE TEPAIF				1 0	•		•				•	(000,02)
Restructuring Operations Expenses	\$	(11,187)	s	(28,022)	\$	(22,048)	\$	(25,975)	\$	(56,031)	\$	(11,615,970)
Add: Other Income	\$		s	,	s	ı	s	1	s	,	\$	128,925
Refunded Pre-Petition Legal Retainer	\$,	s	,	s	'	s	'	s		\$	5,000
Less: Interest Expense	s		\$		s		s		s		s	
Net Profit (Loss) Before Taxes	s	(11,227)		(28,062)		(22,088)		(26,015)		(56,071)	s	(12,914,149)
Income Taxes				ī	s			•			S	
NET PROFIT (LOSS)	\$	(11,227)	s	(28,062)	\$	(22,088)	\$	(26,015)	\$	(56,071)	s	(12, 914, 149)

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endiı	ng Balance
Key Bank 8106	\$	354,605.17
Total	\$	354,605.17
Key Bank 8106		
General Operating Account		
Beginning Cash Balance	\$	354,605.17
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	354,605.17
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(40.00)
Adjustments		
Ending cash balance	\$	354,565.17

Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Туре	Payable To	Description	
5/10/2021	ACH	Key Bank	\$ 20.	00 Banking Fee
5/10/2021	ACH	Key Bank	\$ 20.	00 Banking Fee
		TOTAL	\$ 40.	00

UST-14 Summary of Disbursements Exhibit 4

Payments on Pre-Petition Unsecured Debt							
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval			
NONE							
Total			\$-]			

Payee Name	Attorneys and Other Pr Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
Total			s -	

Payments to an	Payments to an officer/director/partner or other insider								
Payee Name	- Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment					
NONE									
NONE									
Total			\$ -						

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging											
	Bala	nce at month		Pa	st due 31-60			P	ast due over	Ur	collectible
		end	Current portion		days	Pas	t due 61-90		90 days	re	eceivables
Pre-petition receivables	\$	(0)						\$	164,570	\$	164,570
Post-petition receivables	\$	(0)						\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$	-	\$	370,614	\$	370,614

\$	-
\$	-
\$	-
\$	-
\$	-
-	\$ \$ \$ \$ \$

UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

	Unpaid post-petition	Post	-petition	-	tition tax	Unpaid p	ost-petition
	taxes from prior	taxes a	ccrued this		s made this		it end of
Type of Tax	reporting month	m	onth	reportii	ng month	reporti	ng month
	F	ederal Tax	kes				
Employee withholding taxes	\$ -	\$	-	\$	-	\$	-
FICA/Medicare - Employee	\$ -	\$	-	\$	-	\$	-
FICA/Medicare - Employer	\$-	\$	-	\$	-	\$	-
Unemployment	\$ -	\$	-	\$	-	\$	-
	:	State Taxe	S				
Dept. of Revenue - Sales Tax	\$ -					\$	-
Hawaii Sales Excise Tax						\$	-
Modified Business Tax (MOD)	\$ -					\$	-
NV Bond Contribution Tax	\$ -					\$	-
NV Yearly Commerce Tax	\$ -					\$	-
Dept. of Labor and Industries	\$ -					\$	-
NV/VA Worker's Compensation	\$ -					\$	-
Unemployment	\$ -					\$	-
	(Other Taxe	es				
Local city/county	\$ -					\$	-
NV Personal property	\$ -					\$	-
NV Real property	\$ -					\$	-
WA Personal property	\$-					\$	-
Total Unpaid Post-Petition Taxes						\$	-

UST-16 Statement of Post-Petition Payables Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
	I			I
Reason for any delinquent tax repo	rts or tax payments:			

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petit (excluding taxes and profession	U	2
Closing balance form prior month	\$	-
New payables added this month	\$	40.00
Subtotal	\$	40.00
Less Adjustment for Pre-Petition Contract Fees and		
License Agreements		
Less payments made this month	\$	(40.00)
Closing balance for this reporting month	\$	-
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	-
Past due 61-90 days	\$	-
Past due over 90 days	\$	-
Total	\$	-

Reason for payments not made for accounts payable over 30days old:

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	l Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,134,464	\$	2,680	\$	1,137,144
Trustee's Financial Advisors	\$	-	\$	1,151,730	\$	404	\$	1,152,134
Trustee's Counsel	\$	-	\$	3,831,941	\$	52,946	\$	3,884,887
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
Total estimated post-petition p	rofessional f	ees and cost	s				\$	6,650,713

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

UST-17 Other Information Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

UST-17 Other Information Exhibit 11

Significant Events and Case Progress May 2021:

The company experienced an operating loss in May of \$40 compared with an operating loss of \$40 in April.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee reached a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") which was approved by the Court. Under the settlement, the Trustee and the Erdmann Trustee agreed to share the proceeds of certain claims. The Erdmann Trustee has responsibility for the administration of the shared claims, and has filed adversary proceedings to recover transfers.

The Trustee incurred significant expenses of production of records under a subpoena from the criminal defense counsel of Hansen and Erdmann. The Trustee negotiated for and anticipates recovery of a portion of those expenses in late June. The Trustee has been subpoenaed to testify at the criminal trials of Hansen and Erdmann which are presently set to commence on July 6, 2021.

The Trustee, Cascade Capital and the Trustee's counsel K&L Gates filed final fee applications which are set for hearing on June 18, 2021. Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

Questions or comments? Call our Key Business Resource Center 1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com. Access your available accounts, transfer funds and view your transactions right from your PC.

KeyNotes

At KeyBank, we want to be sure that you are aware of any changes to your deposit account agreement and disclosures.

Our Real Time Payments (RTP) Deposit Agreement has been updated to state that all receiving accounts for RTP must be located in the United States. If you receive an RTP transaction on behalf of someone else, they must be a resident of or have an account that resides in the United States.

For consumer accounts, if you have questions, you can visit your local branch or call us at 1-800-KEY@YOU®.

For business accounts, if you have questions, you can speak to your Relationship Manager or call us at 800-821-2829.

For clients using a TDD/TTY device, please call 1-800-539-8336.

Key Business Reward Checking NORTHWEST TERRITORIAL MINT, LLG IN TRUST FOR CREDITORS

Ending balance 5-31-21	\$354,565.17
Net fees and charges	-40.00
Beginning balance 4-30-21	\$354,605.17

Fees and

charges

Date		Quantity	Unit Charge	
5-10-21	Apr Keynav Wire Package Fee	1	0.00	\$0.00
5-10-21	Apr Keynav Online Access	1	20.00	-20.00
5-10-21	Apr Keynav In/Out Wire Rpt	1	0.00	0.00
5-10-21	Apr Keynav Wire Maintenance	1	20.00	-20.00

Business Banking Statement May 31, 2021 page 2 of 3

Fees and charges (con't)	Date		Quantity	Unit Charge	
(00110)	5-10-21	Apr Keynav Analysis Statement	1	0.00	0.00
	5-10-21	Apr Keynav Corp Banking Statement	1	0.00	0.00
		Fees and charges	assessed this period		-\$40.00

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV	 Transfer to Savings Account
XFER FROM SAV	 Transfer from Savings Account
XFER TO CKG	 Transfer to Checking Account
XFER FROM CKG	- Transfer from Checking Account
PMT TO CR CARD	 Payment to Credit Card
ADV CR CARD	 Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
- Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on

- that amount. The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance or your line of credit each day, add any new advances or debits and euthore any new figure of the advance of the prime of the set of t debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

register other de	n your check any checks or eductions that shown on your nt.	9	G List any deposits from your check register that are <i>not</i> shown on your statement.		
Check # or Date	Amount		Date Amount		
		то	TAL 🗲	\$	
		6		nding balance on your ent.	
		\$	·		
			Add 5 total h	and 6 and enter ere.	
		\$	-		
		8			
		\$			
		9		ict 8 from 7 and difference here.	
		\$			
TOTAL ->	\$			t should agree with register balance.	

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