

EXHIBIT E

	May	June	July	August
Income				
Beginning Cash Balance	154,177	424,522	1,143,573	1,320,661
Total Income	1,901,777	2,285,503	1,324,591	1,339,064
Income from Asset Sales	411,190	1,018,699	452,800	357,593
Regular Income	1,490,587	1,266,804	871,791	981,471
Expense / Outflow	1,631,442	1,566,043	1,147,902	1,268,479
Ending Cash Balance	424,522	1,143,573	1,320,661	1,390,774
Profit From Regular Income	-140,855	-299,239	-276,111	-287,008
Extraordinary Expense	127,000	177,000	95,000	145,000
Profit Excluding Extr. Exp	-13,855	-122,239	-181,111	-142,008

Monthly P&L Model as of 7/28/2016

(Normalized)

	Dayton	Federal Way	Green Bay	Auburn	Virginia	HI	Corporate / General	Current Total	% to Revenue
Revenue									
Custom Sales	446000	48000			90000	15000		599,000.00	
Exchange				56000				56,000.00	
Retail				72000				72,000.00	
Wholesale				114000				114,000.00	
Revenue Total -->	446000	48000	0	242000	90000	15000	0	841,000.00	
Expenses									
COGS - China				112000				112,000.00	
COGS - Precious Metal	30000							30,000.00	
COGS - Raw Material	25000		3000					28,000.00	
COGS - Consumables	4000	1000	800	4000				9,800.00	
COGS - Accessories	100000							100,000.00	
COGS Total -->	159000	1000	3800	116000	0	0	0	279,800.00	33.27%
Payroll	243286	107352	44166	35464	8648	7776		446,692.00	
Contract Labor (die)			24000					24,000.00	
Benefits							45000	45,000.00	
Workman's Comp							9500	9,500.00	
Labor Total -->	243286	107352	68166	35464	8648	7776	0	525,192.00	62.45%
Rent	45225	17428	2340	9814	3598	1200		79,605.00	
Utilities	18773	0	800	1200	820	460		22,053.00	
Shipping	18000	900	1500	22000	1700	280		44,380.00	
Royalties				8000				8,000.00	
Travel							2500	2,500.00	
Banking / CC Fees				5600				5,600.00	
Web Hosting and Datacomm				14000				14,000.00	
Equipment Rental				1600				1,600.00	
Repair & Maint	8000	250	250	500				9,000.00	
Overhead Total -->	89998	18578	4890	62714	6118	1940		186,738.00	22.20%
Expense Total -->	492284	126930	76856	214178	14766	9716	54500	991,730.00	117.92%
Profit / Loss	-46284	-78930	-76856	27822	75234	5284	-54500	-150,730.00	

Action Items	Monthly Savings
Stop Overtime in Federal Way	8,000
Head count reduction	64,000
Move Federal Way to Kent	13,000
Reduce Data Comm costs	4,000
Consolidate Auburn into Dayton	14,000
Move VA office	2,500
Renegotiate rent in Dayton	10,000
	115,500

Medallic-s
(Medallic Stock Import Model)

Revenue	Annualized	Noted, '16 Sales Goal / Budget	Payroll Consists of:	
Amazon	800,000	75,000	Logistics - Krissy Klepper	
Wholesale	600,000	1,250,000	Pick-and-pack	
Retail Store	100,000	Assuming Eric's budget		
Exchanges	300,000	1,300,000		
Ships	150,000	750,000	Engraver	Matt Van Hoffen
Total -->	1,950,000	3,375,000	Print Shop - Chris Lord	Rhonda Yaskas
		Note, the projected revenue would drop \$1.42MM	Receiving / Inv Mgmt	Destiny Krum
COGS - China	780,000		Sales	Cathy Kelso
Expense				James
Kent Whse	60,000			
Kent Whse util	15,000			
Equip Rental	20,500			
Freight	78,000			
Payroll	316,000			
Payroll Ovhd	41,080			
Insurance	5,000			
Datacomm	14,000			
Acces / Packg	195,000			
Misc Supplies	25,000			
Repair & Maint	12,000			
Total -->	781,580			
EBITDA	388,420			
			Total Payroll	316,000
				6 Head Count

Medallic-i

(Medallic Custom Import Model)

Revenue	Annualized	Noted '16 Sales Goal Budget	Payroll Consists of:	1,317,500
Marty	1,500,000	2,000,000	Sales Personnel at 17% Commission	
Russ	800,000	1,250,000	Art Dept	
Brenda	1,000,000	1,300,000		
Susan	2,800,000	3,200,000		
Davig G	500,000	\$1.2M Import, \$.6M contract mfg US	Bookkeeper -	
Erin R	300,000	new - \$2,500/wk	Sales Admins	
Eric	300,000	new - \$2,500/wk		
Jim	300,000	new - \$2,500/wk		
Gary	250,000	250,000		
Total -->	7,750,000	8,756,000	Marketing -	
		Note, we would lose roughly \$1MM in this model.	IT -	
			Logistics	
			President -	
			Total Payroll	1,979,500
				21 Head Count

REDACTED

Assumptions:

- Model assumes all manufacturing done in China EXCEPT \$1.6M in contract mfg from buyer of the Dayton space (assumes Sunshine)
- All hired '16 sales staff is maturing and selling reasonably well.
- Downgrade of sales to be conservative for the more seasoned sales staff.
- Contract labor mostly consists of legal, Dr. Pat, some IT.
- Edgar expands capabilities into web dev.
- Maintain current COGS from China supplier at 38% delivered. Possibly some upside in negotiation but not factored in here.

Expense	COGS	EBITDA
Overhead		
Dayton Rent	2,945,000	989,365
Kent Rent	48,000	
Dayton Util	66,000	
Kent Util	9,600	
Payroll	13,200	
Payroll Ovhd	1,979,500	
Travel	257,335	
Banking / CC	20,000	
Insurance	60,000	
Web / Data Comm	5,000	
Contract Lbr	72,000	
Acces / Packg	100,000	
Freight	775,000	
Misc Supplies	310,000	
	100,000	
Total -->	3,815,635	

Medallic-d
(Medallic Custom Domestic Model)

Margin Annualized
 Medallic 1,400,000
 Total -> 1,400,000
 Assumes a 40% margin off \$3.5M sales

Payroll Consists of:

REDACTED

Expense	Dayton Plant Rent	200,000	
	Dayton Plant Util	40,000	
	Raw Material- Brass/N	182,000	
	Consumables	70,000	
	Payroll	735,600	Total Payroll
	Payroll Ovhd	95,628	735,600
	Freight	56,000	
	Insurance	5,000	
	Maintenance / Repair	60,000	
	Contract Lbr	25,000	
	Misc Supplies	20,000	
	Total ->	1,489,228	21 Head Count

Assumptions
 Compress production facility to a 40K sq ft facility, \$5 sqft (cost of move not included)
 All hired 16 sales staff is maturing and selling reasonably well.
 Downgrade of sales to be conservative for the more seasoned sales staff.
 Maintain current COGS from China supplier at 38% delivered. Possibly some upside in negotiation but not factored in here.

EBITDA -89,228