

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Linda F. Cantor (CA Bar No. 153762) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, California 90067-4003 T: (310) 277-6910 / F: (310) 201-0760 Email: lcantor@pszjlaw.com</p> <p><input type="checkbox"/> Individual appearing without an attorney <input checked="" type="checkbox"/> Attorney for Proposed Counsel for R. Todd Neilson, Chapter 11 Trustee for The Tulving Company, Inc.</p>	<p>FOR COURT USE ONLY</p>
<p style="text-align: center;">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION</p>	
<p><i>In re:</i></p> <p>THE TULVING COMPANY, INC., a California corporation,</p> <p style="text-align: center;">Debtor.</p>	<p>CASE NO.: 8:14-bk-11492-ES CHAPTER: 11</p> <p>NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE ORDER APPROVING APPLICATION OF R. TODD NEILSON, CHAPTER 11 TRUSTEE, TO EMPLOY BERKELEY RESEARCH GROUP, LLC, OF WHICH THE TRUSTEE IS A MEMBER, AS ACCOUNTANTS AND FINANCIAL ADVISORS, NUNC PRO TUNC TO MARCH 21, 2014</p>

PLEASE TAKE NOTICE THAT the order titled **ORDER CONVERTING CASE TO CHAPTER 7** was lodged on May 27, 2014 and is attached. This order relates to the Application which is docket number 44.

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

EXHIBIT A

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.



Bankruptcy LODGED ORDER UPLOAD FORM

Tuesday, May 27, 2014

CONFIRMATION :

Your Lodged Order Info:

(**501908.doc**)

A new order has been added

- **Office:** Santa Ana
- **Case Title:** The Tulving Company Inc
- **Case Number:** 14-11492
- **Judge Initial:** ES
- **Case Type:** bk (Bankruptcy)
- **Document Number:** 44
- **On Date:** 05/27/2014 @ 02:25 PM

Thank You!

United States Bankruptcy Court
Central District of California
Edward R. Roybal Federal Building and Courthouse
255 East Temple Street
Los Angeles, CA 90012

1 Linda F. Cantor (CA Bar No. 153762))
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5 General Counsel for R. Todd Neilson, Chapter 11 Trustee
for The Tulving Company, Inc.
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8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **SANTA ANA DIVISION**

11 In re:
12 THE TULVING COMPANY, INC.,
13 Debtor.

Case No. 8:14-bk-11492-ES
Chapter 11

**ORDER APPROVING APPLICATION OF
R. TODD NEILSON, CHAPTER 11
TRUSTEE, TO EMPLOY BERKELEY
RESEARCH GROUP, LLC, OF WHICH
THE TRUSTEE IS A MEMBER, AS
ACCOUNTANTS AND FINANCIAL
ADVISORS, NUNC PRO TUNC TO MARCH
21, 2014**

Date: May 22, 2014
Time: 10:30 a.m.
Place: United States Bankruptcy Court
411 West Fourth Street
Courtroom 5A
Santa Ana, CA 92701

Erithe A. Smith

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23 This matter came on for hearing at the above-referenced time and place before the Honorable
24 Erithe A. Smith, United States Bankruptcy Judge, upon the application of R. Todd Neilson, the
25 Chapter 11 Trustee of the above referenced debtor (the "Trustee"), to employ Berkeley Research
26 Group, LLC ("BRG"), of which he is a member, as accountants and financial advisors to the Trustee,
27 *nunc pro tunc* to March 21, 2014 [Docket No. 44] (the "Application"). Appearances were as noted
28 on the record.

1 The Court, having considered the Application and the Declaration of Adam Tenenbaum in
2 support thereof, the objection and reply filed in response to the Application, and the representations
3 of counsel at the hearing; and the Court finding that due and sufficient notice of the Application has
4 been given, and based upon the record before the Court, it appears that BRG does not hold or
5 represent an interest adverse to the Debtor's estate, that BRG is a disinterested person, and that its
6 employment is in the best interest of the estate, and based upon the Court's tentative ruling
7 comments posted on the Court's calendar;

8 **IT IS HEREBY ORDERED** that:

- 9 1. The Application is approved.
- 10 2. The Trustee is authorized to employ Berkeley Research Group, LLC, nunc pro tunc to
11 March 21, 2014, on the terms and conditions set forth more fully in the Application and
12 the accompanying Declaration of Adam Tenenbaum.

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

10100 Santa Monica Boulevard, 13th Floor, Los Angeles, California 90067

A true and correct copy of the foregoing document **NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE ORDER APPROVING APPLICATION OF R. TODD NEILSON, CHAPTER 11 TRUSTEE, TO EMPLOY BERKELEY RESEARCH GROUP, LLC, OF WHICH THE TRUSTEE IS A MEMBER, AS ACCOUNTANTS AND FINANCIAL ADVISORS, NUNC PRO TUNC TO MARCH 21, 2014** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On May 27, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On May 27, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on May 27, 2014, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

May 27, 2014

Date

Janice G. Washington

Printed Name

/s/ Janice G. Washington

Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1 **1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

2 Andrew S Bisom on behalf of Debtor The Tulving Company Inc
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24 United States Trustee (SA)
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27
28

PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
LOS ANGELES, CALIFORNIA

1 **2. SERVED BY UNITED STATES MAIL:**

2 ***Debtor***

3 **The Tulving Company Inc**
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5 ***Counsel for Debtor***

6 **Andrew S Bisom**

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8 ***Trustee***

9 **R. Todd Neilson (TR)**

10 BRG, LLP
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11 Los Angeles, CA 90067

12 ***U.S. Trustee***

13 **United States Trustee (SA)**

14 411 W Fourth St., Suite 9041
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15 ***Counsel for U.S. Trustee***

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18 ***Laurence P Nokes on behalf of Interested***

19 ***Party John Frankel***

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21 ***Accountants for Landlord***

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25 ***Interested Party***

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