

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Linda F. Cantor (CA Bar No. 153762) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, California 90067-4003 T: (310) 277-6910 / F: (310) 201-0760 Email: lcantor@pszjlaw.com</p> <p><input type="checkbox"/> Individual appearing without an attorney <input checked="" type="checkbox"/> Attorney for Proposed Counsel for R. Todd Neilson, Chapter 11 Trustee for The Tulving Company, Inc.</p>	<p>FOR COURT USE ONLY</p>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION</p>	
<p><i>In re:</i></p> <p>THE TULVING COMPANY, INC., a California corporation,</p> <p style="text-align: center;">Debtor.</p>	<p>CASE NO.: 8:14-bk-11492-ES CHAPTER: 11</p> <p>NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE APPLICATION OF THE CHAPTER 11 TRUSTEE FOR THE TULVING COMPANY, INC., FOR ORDER APPROVING EMPLOYMENT OF PACHULSKI STANG ZIEHL & JONES LLP AS GENERAL BANKRUPTCY COUNSEL TO THE TRUSTEE <i>NUNC PRO TUNC TO MARCH 25, 2014</i></p>

PLEASE TAKE NOTE THAT the order titled [PROPOSED] ORDER GRANTING APPLICATION OF THE CHAPTER 11 TRUSTEE FOR THE TULVING COMPANY, INC., FOR ORDER APPROVING EMPLOYMENT OF PACHULSKI STANG ZIEHL & JONES LLP AS GENERAL BANKRUPTCY COUNSEL TO THE TRUSTEE *NUNC PRO TUNC TO MARCH 25, 2014* was lodged on April 3, 2014 and is attached. This order relates to the Application which is docket number 37.

EXHIBIT A

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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5
6 General bankruptcy counsel for R. Todd Neilson, Chapter
11 Trustee for The Tulving Company, Inc.
7

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **SANTA ANA DIVISION**

11 In re:

12 THE TULVING COMPANY, INC., a
13 California corporation,

14 Debtor.

Case No.: 8:14-bk-11492-ES

Chapter 11

**[PROPOSED] ORDER GRANTING
APPLICATION OF THE CHAPTER 11
TRUSTEE FOR THE TULVING COMPANY,
INC., FOR ORDER APPROVING
EMPLOYMENT OF PACHULSKI STANG
ZIEHL & JONES LLP AS GENERAL
BANKRUPTCY COUNSEL TO THE
TRUSTEE, NUNC PRO TUNC TO MARCH 25,
2014 [DOCKET NO. 37]**

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19 The Court has considered the *Application of the Chapter 11 Trustee for The Tulving*
20 *Company, Inc., for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as General*
21 *bankruptcy counsel to the Trustee, Nunc Pro Tunc to March 25, 2014* [Docket No. 37], filed on
22 April 3, 2014 (the "Application");¹ and the Court finding that the Trustee gave proper notice and
23 opportunity for interested parties to object to the Application and/or request a hearing on the
24 Application; no objection to the Application or request for hearing on the Application was filed; and
25 based upon the record before the Court, it appears that Pachulski Stang Ziehl & Jones LLP ("PSZJ")
26 does not hold or represent any interest adverse to the estate in the matters on which it is to be
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¹ All defined terms not otherwise defined in this Order shall have the meanings ascribed to them in the Application.

1 employed as general bankruptcy counsel for the Trustee, that PSZJ is a disinterested person, that its
2 employment is in the best interest of the estate, and that no hearing on the Application is required;

3 **IT IS HEREBY ORDERED AS FOLLOWS:**

4 1. The Application is GRANTED.

5 2. The Trustee is authorized to employ PSZJ as his general bankruptcy counsel, *nunc*
6 *pro tunc* to March 25, 2014, on the terms and conditions set forth more fully in the Application,
7 pursuant to sections 327(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Bankruptcy
8 Rule 2014-1.

9 3. PSZJ shall apply for compensation for professional services rendered and
10 reimbursement of expenses incurred in connection with the Case in compliance with the applicable
11 provisions of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders
12 of this Court.

13 4. The terms and conditions of this Order shall be immediately effective and enforceable
14 upon its entry.

15 5. This Court shall retain jurisdiction with respect to all matters arising from or related
16 to the implementation of this Order

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18 * * *

**Bankruptcy LODGED ORDER UPLOAD FORM**

Thursday, April 03, 2014

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- **Office:** [Santa Ana](#)
- **Case Title:** [The Tulving Company Inc](#)
- **Case Number:** [14-11492](#)
- **Judge Initial:** [ES](#)
- **Case Type:** [bk \(Bankruptcy \)](#)
- **Document Number:** [37](#)
- **On Date:** [04/03/2014 @ 01:28 PM](#)

Please **print**  this confirmation for future reference.

Thank You!

United States Bankruptcy Court, Central District of California
Edward R. Roybal Federal Building and Courthouse
255 East Temple Street, Los Angeles, CA 90012

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

10100 Santa Monica Boulevard, 13th Floor, Los Angeles, California 90067

A true and correct copy of the foregoing document entitled **NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE APPLICATION OF THE CHAPTER 11 TRUSTEE FOR THE TULVING COMPANY, INC., FOR ORDER APPROVING EMPLOYMENT OF PACHULSKI STANG ZIEHL & JONES LLP AS GENERAL BANKRUPTCY COUNSEL TO THE TRUSTEE NUNC PRO TUNC TO MARCH 25, 2014** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On April 3, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On April 3, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on April 3, 2014, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Federal Express

The Honorable Erithe A. Smith
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5040 / Courtroom 5A
Santa Ana, CA 92701-4593

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 3, 2014

Date

Janice G. Washington

Printed Name

/s/ Janice G. Washington

Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

8:14-bk-11492-ES Notice will be electronically mailed to:

Andrew S Bisom on behalf of Debtor The Tulving Company Inc
abisom@bisomlaw.com

Nancy S Goldenberg on behalf of U.S. Trustee United States Trustee (SA)
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Lawrence J Hilton on behalf of Creditor Jeffrey Roth
lhilton@oneil-llp.com, ssimmons@oneil-llp.com;kdonahue@oneil-llp.com

Matthew B Learned on behalf of Interested Party Courtesy NEF
bknotice@mccarthyholthus.com

R. Todd Neilson (TR)
rneilson@brg-expert.com, sgreenan@brg-expert.com;rneilson@ecf.epiqsystems.com;ntroszak@brg-expert.com

Robert J Pfister on behalf of Interested Party Courtesy NEF
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Michael B Reynolds on behalf of Interested Party Courtesy NEF
mreynolds@swlaw.com, kcollins@swlaw.com

United States Trustee (SA)
ustpreion16.sa.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

Debtor

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Counsel for Debtor

Andrew S Bisom
The Bisom Law Group
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Irvine, CA 92618

U.S. Trustee

United States Trustee (SA)
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Santa Ana, CA 92701-4593

Counsel for U.S. Trustee

Nancy S Goldenberg
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Santa Ana, CA 92701-8000