



**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: June 06, 2016.**

**TONY M. DAVIS  
UNITED STATES BANKRUPTCY JUDGE**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE: §  
§ CHAPTER 11  
BULLIONDIRECT, INC., §  
§ CASE NO. 15-10940-tmd  
Debtor. §

**AGREED ORDER ON FIRST INTERIM FEE APPLICATION OF  
MARTINEC, WINN & VICKERS, P.C., ATTORNEYS,  
FOR COMPENSATION THROUGH NOVEMBER 15, 2015, AND  
FIRST INTERIM FEE APPLICATION OF  
UNIQUE STRATEGIES GROUP, INC., FINANCIAL ADVISORS,  
FOR COMPENSATION THROUGH 10/31/2015  
(Related Documents Nos. 124, 125 and 130)**

*CAME ON* to be heard the *First Interim Fee Application of Martinec, Winn & Vickers, P.C., Attorneys, to Allow Compensation of \$124,183.26 from July 21, 2015, Through November 15, 2015* (Doc#124) filed 11/19/2015, and the *First Interim Fee Application of Unique Strategies Group, Inc., Financial Advisors, for Compensation of \$81,241.90 from 07/20/2015 Through 10/31/2015* (Doc#125) filed 11/19/2015, to which a *Limited Objection by the Official Committee of Unsecured Creditors to Interim Fee Applications of Debtors' Professionals and Reply to Debtor's Motion to Convert* (Doc#130) was filed 12/8/2015, and the Court, being fully advised in the premises and the agreement of the parties, finds:

1. The compensation sought by the firm of Martinec, Winn & Vickers, P.C., attorneys for BullionDirect, Inc., Debtor in the above referenced case, is requested on an interim basis and does not seek a final determination of the allowance of such fees and reimbursement of expenses. The fees and expenses sought in Document No. 124 remain subject to the objections of

creditors, parties in interest and the U. S Trustee, and the determination of the Court as to the allowance of such fees and expenses after the filing of a Final Fee Application by Applicant.

2. The compensation sought by the firm of Unique Strategies Group, Inc., Financial Advisors for the Debtor in the above referenced jointly administered case, is requested on an interim basis and does not seek a final determination of the allowance of such fees and reimbursement of expenses. The fees and expenses sought in Document No. 125 remain subject to the objections of creditors, parties in interest and the U. S Trustee, and the determination of the Court as to the allowance of such fees and expenses after the filing of a Final Fee Application by Applicant.

3. The Applicants and the Creditors Committee have agreed to disbursement of interim compensation to Martinec, Winn & Vickers, P.C. in the amount of \$44,836.00, and to Unique Strategies Group, Inc. in the amount of \$40,050.00.

**IT IS THEREFORE ORDERED** that the sum of \$44,836.00 is approved for payment to the firm of Martinec, Winn & Vickers, P.C. on an interim basis, and the Debtor is authorized to pay said firm such amount as an administrative priority.

**IT IS FURTHER ORDERED** that the sum of \$40,050.00 is approved for payment to the firm of Unique Strategies Group, Inc. on an interim basis, and the Debtor is authorized to pay said firm such amount as an administrative priority.

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APPROVED AS TO FORM:

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UNSECURED CREDITORS