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IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: September 03, 2015

TONY M. DAVIS UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: BULLIONDIRECT, INC. § CHAPTER 11 NO. 15-10940-tmd

ORDER APPROVING EMPLOYMENT OF COUNSEL

Upon the application of the Debtor-in-Possession in the above case to employ Martinec, Winn & Vickers, P.C. as counsel for the Debtor and it appearing that said persons or Firm do not hold or represent any interest adverse to the estate and are disinterested persons within the meaning of 11 U.S.C. § 101(14) and being further satisfied that the application to employ said Attorneys addresses the requirements of Bankruptcy Rule 2014, it is

ORDERED that the employment of Martinec, Winn & Vickers, P.C. as counsel for the Debtor-in-Possession in this case be, and it hereby is, approved.

FURTHER ORDERED that Applicant is authorized to draw down on the retainer or funds for professional fees made available under any approved cash collateral order monthly, after 15 day negative notice to the Debtor, the United States Trustee, the top 20 unsecured creditors or any unsecured creditor committee, and any cash collateral creditor, in an amount not to exceed 100% of the expenses and 80% of the fees for services rendered that month, PROVIDED that Debtor is current on U.S. Trustee fees or any other post-petition administrative expenses, unless such fees or expenses are subject to a bona fide dispute. Any amount drawn down remains subject to an approved fee application. **FURTHER ORDERED** that Debtor is authorized to replenish the retainer from operations or otherwise during the course of representation PROVIDED that Debtor is current on U.S. Trustee fees or any other post-petition administrative expenses, unless such fees or expenses are subject to a bona fide dispute.

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Order prepared by:

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