

**MONTHLY FINANCIAL REPORT FOR
CORPORATE OR PARTNERSHIP DEBTOR**

Case No. 16-11767CMA Report Month/Year September 2018
 Debtor Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report:		Yes	No
UST-12	Comparative Balance Sheet, or debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-13	Comparative Income Statement, or debtor's income statement.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-14	Summary of Deposits and Disbursements	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name Mark Calvert
 Telephone 206-909-3636
 Email mark@cascapecapitalgroup.com

Debtor

Northwest Territorial Mint, LLC

Case Number ⇨

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DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any post-petition tax obligation?

Yes No

If yes, list each delinquent post-petition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate TOTAL DISBURSEMENTS and enter the total here.

\$ 82,377.99

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature



Date

10/10/2018

Monthly Financial Reports

(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the <u>original</u> with the court: United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle , WA 98101	File the <u>original</u> with the court: United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma , WA 98402
AND serve a <u>copy</u> on each of the following:	
<ul style="list-style-type: none"> ● Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents. ● Debtor's counsel. 	
NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.	

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

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See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒			
ASSETS			
Current Assets			
Cash			
Cash - Held by Others (Escrow & Attorney Trust Accounts)			
Accounts Receivable (net)			
Notes Receivable			
Inventory			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Real Property/Buildings			
Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
TOTAL ASSETS			
LIABILITIES			
Post-Petition Liabilities			
Taxes Payable			
Other Accounts Payables			
Notes Payable			
Rents, Leases & Mortgages Payable			
Accrued Interest			
Other (specify)			
Total Post-Petition Liabilities			

(contd. on next page)

Debtor

Northwest Territorial Mint, LLC

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See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒			
Pre-Petition Liabilities			
Unsecured Debt			
Priority Debt:			
Taxes			
Wages			
Deposits			
Other			
Notes Payable (Secured Debt)			
Total Pre-Petition Liabilities			
TOTAL LIABILITIES			
EQUITY			
Stockholders' Equity (Or Deficit)			
Capital Stock			
Paid-In Capital			
Retained Earnings			
Total Stockholders' Equity (Or Deficit)			
Partners' Investment (Or Deficit)			
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT			

Footnotes to balance sheet:

Debtor

Northwest Territorial Mint, LLC

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See Exhibit 2
UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇨			
GROSS SALES			
Less: Returns and Allowances			
Net Sales			
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold			
GROSS MARGIN			
Other Operating Expenses:			
Officers' Salaries			
Other Salaries/Direct Labor			
Employee Benefits/Payroll Taxes			
Insurance			
Rent			
General and Administrative			
NET OPERATING PROFIT (LOSS)			
Add: Other Income			
Less: Interest Expense			
Other Adjustments to Income (Explain)			
Gain (Loss) on Sale of Assets			
Net Profit (Loss) Before Taxes			
Income Taxes			
NET PROFIT (LOSS)			

Notes:

Debtor

Northwest Territorial Mint, LLC

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UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)	
Cash receipts not included above (if any)	\$ 21,976.45
(Financing loaned funds)	\$ 0
TOTAL RECEIPTS	\$ 21,976.45

Summary of Disbursements This Month

Disbursements from UST-14 Continuation Sheet(s)	\$ 82,377.99
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	
Disbursements made by other parties for the debtor (if any, explain)	
TOTAL DISBURSEMENTS	\$ 82,377.99
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS)	(\$ 60,401.54)

Note: Enter the amount for TOTAL DISBURSEMENTS here and on Page 2.

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes No If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

Debtor

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See Exhibit 3
UST-14, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) name ⇒		
Account number ⇒		
Purpose of this account (select one):		
<input type="checkbox"/> General operating account		
<input type="checkbox"/> General payroll account		
<input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes)		
<input type="checkbox"/> Other (explain) _____		
Beginning cash balance		
Add:	Transfers in from other estate bank accounts	
	Cash receipts deposited to this account	
	Financing or other loaned funds (identify source)	
Total cash available this month		
Subtract:	Transfers out to other estate bank accounts	
Cash disbursements from this account (total checks written plus cash withdrawals, if any)		
Adjustments, if any (explain)		
Ending cash balance		
Does this CONTINUATION SHEET include the following supporting documents, as required:		
	Yes	No
· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>
· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>
· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>
· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

UST-14 CONTINUATION SHEET, Number ____ of ____

Debtor Northwest Territorial Mint, LLC

Case Number	⇒	
Report Mo/Yr	⇒	16-11767CMA September 2018

See Exhibit 4
UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes No If "Yes", list each payment.

Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval
	X			

Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes No If "Yes", list each payment.

Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes No If "Yes", list each payment.

Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment
		X		

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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See Exhibit 5
UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? **If yes, explain.**

No

Accounts Receivable Reconciliation

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
Federal Taxes				
Employee withholding taxes				
FICA/Medicare--Employee				
FICA/Medicare--Employer				
Unemployment				
State Taxes				
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
Other Taxes				
Local city/county				
Gambling				
Personal property				
Real property				
Other				
Total Unpaid Post-Petition Taxes				\$

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See Exhibit 6
**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES (contd.)**

Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

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~~See Exhibit 7~~
**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES**

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

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See Exhibit 8

**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES (contd.)**

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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See Exhibit 9
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition professional fees and costs				\$

Debtor Northwest Territorial Mint, LLC

Case Number ⇒
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UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.

Yes No

<p>Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. <i>The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.</i></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><u>Asset Description</u></th> <th style="text-align: left;"><u>Date of Court Approval</u></th> <th style="text-align: left;"><u>Method of Disposition</u></th> <th style="text-align: left;"><u>Gross Sales Price</u></th> <th style="text-align: left;"><u>Net Proceeds Received (&Date)</u></th> <th style="text-align: left;"><u>Escrow Statement or Auctioneers Report Attached?</u></th> </tr> </thead> <tbody> <tr> <td>1.</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>2. Scale</td> <td></td> <td>Sale</td> <td>1,750.00</td> <td>1,750.00</td> <td></td> </tr> <tr> <td>3.</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>4.</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>5.</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="3" style="text-align: right;">Total</td> <td style="border-top: 1px solid black;">\$1,750.00</td> <td></td> <td></td> </tr> </tbody> </table> <p>Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."</p>	<u>Asset Description</u>	<u>Date of Court Approval</u>	<u>Method of Disposition</u>	<u>Gross Sales Price</u>	<u>Net Proceeds Received (&Date)</u>	<u>Escrow Statement or Auctioneers Report Attached?</u>	1.						2. Scale		Sale	1,750.00	1,750.00		3.						4.						5.						Total			\$1,750.00			<input type="checkbox"/> X	<input type="checkbox"/>
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3.																																												
4.																																												
5.																																												
Total			\$1,750.00																																									
<p>Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><u>Date of Court Approval</u></th> <th style="text-align: left;"><u>Amount</u></th> <th style="text-align: left;"><u>Source of funds</u></th> <th style="text-align: left;"><u>Date Received</u></th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: right;">Total _____</td> </tr> </tbody> </table>	<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>	Total _____				<input type="checkbox"/>	<input type="checkbox"/> X																																		
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<p>Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><u>Date of Court Approval</u></th> <th style="text-align: left;"><u>Amount</u></th> <th style="text-align: left;"><u>Source of funds</u></th> <th style="text-align: left;"><u>Date Received</u></th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: right;">Total _____</td> </tr> </tbody> </table>	<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>	Total _____				<input type="checkbox"/>	<input type="checkbox"/> X																																		
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Debtor

Northwest Territorial Mint, LLC

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UST-17, OTHER INFORMATION

	Yes	No																		
<p>Question 4 - Insurance and Bond Coverage. Did the debtor renew, modify, or replace any insurance policies during this reporting month?</p> <p>Renewals:</p> <table style="width:100%; border:none;"> <tr> <td style="width:33%;"><u>Provider</u></td> <td style="width:33%;"><u>New Premium</u></td> <td style="width:33%;"><u>Is a Copy Attached to this Report?</u></td> </tr> </table> <p>Changes:</p> <table style="width:100%; border:none;"> <tr> <td style="width:33%;"><u>Provider</u></td> <td style="width:33%;"><u>New Premium</u></td> <td style="width:33%;"><u>Is a Copy Attached to this Report?</u></td> </tr> </table> <p>Were any insurance policies canceled or otherwise terminated for any reason during the reporting month? If yes, explain.</p> <p>Property Insurance was cancelled at the Dayton facility as of the date of move out - 9/18/18. Were any claims made during this reporting month against the debtor's bond? (Answer "No" if the debtor is not required to have a bond. If yes, explain. Workers Compensation Insurance was cancelled as of 9/30/18 - no employees</p>	<u>Provider</u>	<u>New Premium</u>	<u>Is a Copy Attached to this Report?</u>	<u>Provider</u>	<u>New Premium</u>	<u>Is a Copy Attached to this Report?</u>	<input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> X <input type="checkbox"/> <input type="checkbox"/> X												
<u>Provider</u>	<u>New Premium</u>	<u>Is a Copy Attached to this Report?</u>																		
<u>Provider</u>	<u>New Premium</u>	<u>Is a Copy Attached to this Report?</u>																		
<p>Question 5 - Personnel Changes. Complete the following:</p> <table style="width:100%; border:none;"> <tr> <th style="width:60%;"></th> <th style="width:20%; text-align:center">Full-time</th> <th style="width:20%; text-align:center">Part-time</th> </tr> <tr> <td>See Exhibit 10 Number of employees at beginning of month</td> <td></td> <td></td> </tr> <tr> <td>Employees added</td> <td></td> <td></td> </tr> <tr> <td>Employees resigned/terminated</td> <td></td> <td></td> </tr> <tr> <td>Number employees at end of month</td> <td></td> <td></td> </tr> <tr> <td style="text-align:right">Gross Monthly Payroll and Taxes</td> <td colspan="2" style="text-align:center">\$</td> </tr> </table>		Full-time	Part-time	See Exhibit 10 Number of employees at beginning of month			Employees added			Employees resigned/terminated			Number employees at end of month			Gross Monthly Payroll and Taxes	\$			
	Full-time	Part-time																		
See Exhibit 10 Number of employees at beginning of month																				
Employees added																				
Employees resigned/terminated																				
Number employees at end of month																				
Gross Monthly Payroll and Taxes	\$																			
<p>Question 6 - Significant Events. Explain any significant new developments during the reporting month.</p> <p style="text-align:center">See Exhibit 11</p>																				
<p>Question 7 - Case Progress. Explain what progress the debtor made during the reporting month toward confirmation of a plan of reorganization.</p> <p style="text-align:center">See Exhibit 11</p>																				

Exhibits

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	3/31/2016	4/30/2016	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016
ASSETS										
Current Assets										
Cash	\$ 4,141	\$ 99,761	\$ 458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	\$ 1,312,505	\$ 1,188,324	\$ 450,958	\$ 602,657
Accounts Receivable (net)	\$ -	\$ 415,311	\$ 623,434	\$ 608,077	\$ 800,142	\$ 947,532	\$ 793,038	\$ 783,246	\$ 647,938	\$ 1,083,179
Pre-Petition Accounts Receivable	\$ 1,171,291	\$ 645,434	\$ 501,492	\$ 346,611	\$ 318,434	\$ 249,374	\$ 231,982	\$ 214,653	\$ 193,835	\$ 175,433
Inventory - Vault	\$ 1,168,017	\$ 1,168,017	\$ 864,558	\$ 845,681	\$ 398,862	\$ 90,772	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ 840,675	\$ 840,675	\$ 840,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 3,812,427	\$ 3,635,066	\$ 3,456,017	\$ 3,448,444	\$ 3,330,179	\$ 3,097,563	\$ 3,097,563	\$ 3,079,337	\$ 3,035,691	\$ 2,947,482
Prepaid Expenses	\$ (0)	\$ 7,090	\$ 4,103	\$ 3,638	\$ 96,080	\$ 151,799	\$ 267,560	\$ 287,720	\$ 225,729	\$ 325,836
Legal Receivable	\$ 253,929	\$ 253,929	\$ 253,904	\$ 253,879	\$ 253,854	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829
Consignment Receivable										
Deposits/Advances	\$ -	\$ 2,500	\$ 35,100	\$ 34,600	\$ 44,350	\$ 43,850	\$ 46,025	\$ 40,825	\$ 35,380	\$ 34,976
Total Current Assets	\$ 7,250,481	\$ 7,067,784	\$ 7,037,627	\$ 6,947,451	\$ 6,630,976	\$ 6,269,769	\$ 6,002,502	\$ 5,847,934	\$ 4,843,359	\$ 5,423,393
Fixed Assets										
Real Property/Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Other Assets - Dies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 7,858,898	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745
LIABILITIES										
Post-Petition Liabilities										
Accrued Liabilities	\$ -	\$ 357,785	\$ 360,614	\$ 373,580	\$ 281,585	\$ 367,084	\$ 455,594	\$ 479,412	\$ 305,181	\$ 410,067
Accrued Payroll										
Other Accounts Payable	\$ -	\$ 66,009	\$ 143,430	\$ 42,110	\$ 115,111	\$ 48,947	\$ 52,698	\$ 72,441	\$ 31,598	\$ 73,875
Trustee and Professional Payable	\$ -	\$ 334,189	\$ 693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,221,456	\$ 2,440,557	\$ 2,253,630
Lease Termination Payable	\$ -	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Segregated Cash per Court Orders	\$ -	\$ -	\$ -	\$ -	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lease Cure Costs Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Deposits	\$ -	\$ -	\$ (0)	\$ (0)	\$ (0)	\$ 193,013	\$ 202,594	\$ 164,918	\$ 66,998	\$ 121,953
Total Post-Petition Liabilities	\$ -	\$ 907,983	\$ 1,347,622	\$ 1,639,404	\$ 1,901,710	\$ 2,463,659	\$ 2,840,771	\$ 3,094,761	\$ 3,000,869	\$ 3,016,058
Pre-Petition Liabilities										
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ 639	\$ 639	\$ 639	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:										
Taxes	\$ 72,754	\$ 72,754	\$ 72,754	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,861,962	\$ 55,862,601	\$ 55,862,601	\$ 55,789,847	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 55,861,962	\$ 56,770,584	\$ 57,210,223	\$ 57,429,250	\$ 57,690,918	\$ 58,252,867	\$ 58,629,979	\$ 58,883,969	\$ 58,790,077	\$ 58,805,266
EQUITY										
Stockholders' Equity (Deficit)										
Retained Earnings	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ (50,611,344)	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
Total Stockholders' Equity (Deficit)	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ 7,079,574	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 7,858,898	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSETS												
Current Assets												
Cash	\$ 453,133	\$ 409,719	\$ 370,028	\$ 304,269	\$ 195,888	\$ 249,670	\$ 282,511	\$ 417,915	\$ 80,694	\$ 170,777	\$ 81,525	\$ 47,104
Accounts Receivable (net)	\$ 1,056,426	\$ 997,280	\$ 923,337	\$ 1,018,078	\$ 1,007,896	\$ 946,513	\$ 883,087	\$ 886,876	\$ 765,976	\$ 641,031	\$ 758,654	\$ 495,870
Pre-Petition Accounts Receivable	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 25,000	\$ 23,200	\$ 20,234	\$ 70,397	\$ 70,397	\$ 70,397
Inventory - Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 2,947,482	\$ 3,118,433	\$ 2,176,101	\$ 2,176,101	\$ 1,784,777	\$ 1,825,046	\$ 1,885,075	\$ 1,932,929	\$ 1,882,466	\$ 1,818,612	\$ 1,822,055	\$ 1,646,513
Prepaid Expenses	\$ 323,852	\$ 253,266	\$ 376,678	\$ 224,053	\$ 235,135	\$ 171,464	\$ 99,155	\$ 254,186	\$ 136,592	\$ 149,281	\$ 89,113	\$ 37,613
Legal Receivable	\$ 253,829	\$ 253,804	\$ 253,804	\$ 253,804	\$ 253,804	\$ 235,804	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consignment Receivable												
Deposits/Advances	\$ 37,576	\$ 34,800	\$ 39,300	\$ 42,463	\$ 40,920	\$ 87,110	\$ 134,122	\$ 94,388	\$ 93,607	\$ 99,511	\$ 92,607	\$ 40,465
Total Current Assets	\$ 5,247,730	\$ 5,242,736	\$ 4,314,681	\$ 4,194,202	\$ 3,693,853	\$ 3,691,040	\$ 3,308,950	\$ 3,609,494	\$ 2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,337,962
Fixed Assets												
Real Property/Building												
Equipment	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Other Assets - Dies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 5,792,861	\$ 5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
LIABILITIES												
Post-Petition Liabilities												
Accrued Liabilities	\$ 440,870	\$ 405,832	\$ 517,036	\$ 519,646	\$ 584,640	\$ 348,703	\$ 254,034	\$ 270,934	\$ 77,416	\$ 86,883	\$ 147,717	\$ 180,813
Accrued Payroll									\$ 217,717	\$ 206,580	\$ 45,149	\$ 39,007
Other Accounts Payable	\$ 89,039	\$ 73,182	\$ 94,423	\$ 91,605	\$ 100,149	\$ 153,425	\$ 174,859	\$ 124,423	\$ 161,944	\$ 160,039	\$ 122,842	\$ 146,066
Trustee and Professional Payable	\$ 2,490,392	\$ 2,728,050	\$ 3,096,203	\$ 3,296,613	\$ 3,428,438	\$ 3,641,587	\$ 3,741,323	\$ 3,977,498	\$ 4,091,921	\$ 4,146,502	\$ 4,149,968	\$ 4,301,904
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Segregated Cash per Court Orders	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 209,173	\$ 232,949	\$ 296,621	\$ 284,258	\$ 422,047	\$ 652,636	\$ 545,199
Lease Cure Costs Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,000	\$ 50,000	\$ 50,000
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Deposits	\$ 141,985	\$ 156,111	\$ 262,486	\$ 201,634	\$ 165,910	\$ 185,565	\$ 110,606	\$ 375,484	\$ 97,028	\$ 153,599	\$ 169,343	\$ 222,069
Total Post-Petition Liabilities	\$ 3,444,678	\$ 3,645,566	\$ 4,152,540	\$ 4,291,890	\$ 4,461,529	\$ 4,720,845	\$ 4,696,163	\$ 5,227,352	\$ 4,986,819	\$ 5,282,183	\$ 5,394,190	\$ 5,541,592
Pre-Petition Liabilities												
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:												
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 59,233,886	\$ 59,434,774	\$ 59,941,748	\$ 60,081,098	\$ 60,250,737	\$ 60,510,053	\$ 60,485,371	\$ 61,016,560	\$ 60,776,027	\$ 61,071,391	\$ 61,183,398	\$ 61,330,800
EQUITY												
Stockholders' Equity (Deficit)												
Retained Earnings	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
Total Stockholders' Equity (Deficit)	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 5,792,861	\$ 5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
	-	-	-	-	-	-	-	-	(0)	(0)	0	0

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018
ASSETS									
Current Assets									
Cash	\$ 37,295	\$ 244,355	\$ 104,115	\$ 1,580,974	\$ 2,441,073	\$ 2,742,364	\$ 2,929,344	\$ 2,804,741	\$ 2,744,378
Accounts Receivable (net)	\$ 443,219	\$ 279,569	\$ 276,254	\$ 162,982	\$ 153,026	\$ 148,202	\$ 98,828	\$ 81,205	\$ 80,093
Pre-Petition Accounts Receivable	\$ 70,397	\$ 65,397	\$ 65,397	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000
Inventory - Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 1,570,749	\$ 1,525,749	\$ 1,480,749	\$ 400,000	\$ 400,000	\$ 400,000	\$ 370,000	\$ 354,624	\$ 354,624
Prepaid Expenses	\$ 31,528	\$ 23,425	\$ 27,477	\$ 27,793	\$ 21,119	\$ 17,320	\$ 11,547	\$ 5,773	\$ -
Legal Receivable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consignment Receivable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Deposits/Advances	\$ 40,265	\$ 42,100	\$ 39,701	\$ 23,137	\$ 23,137	\$ 223,137	\$ 14,107	\$ 14,107	\$ 14,390
Total Current Assets	\$ 2,193,454	\$ 2,180,595	\$ 1,993,693	\$ 2,208,885	\$ 3,052,354	\$ 3,570,023	\$ 3,462,826	\$ 3,299,449	\$ 3,232,484
Fixed Assets									
Real Property/Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ 595,793	\$ 595,793	\$ 595,793	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 10,825	\$ 8,625
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 595,793	\$ 595,793	\$ 595,793	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 10,825	\$ 8,625
Other Assets - Dies	\$ -	\$ -	\$ -	\$ 1,400,000	\$ 500,000	\$ -	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 2,789,247	\$ 2,776,388	\$ 2,589,485	\$ 3,658,885	\$ 3,602,354	\$ 3,620,023	\$ 3,512,826	\$ 3,310,275	\$ 3,241,109
LIABILITIES									
Post-Petition Liabilities									
Accrued Liabilities	\$ 286,561	\$ 303,787	\$ 239,554	\$ 29,091	\$ 33,199	\$ 25,235	\$ 27,112	\$ 20,561	\$ 20,808
Accrued Payroll	\$ 30,525	\$ 27,815	\$ 11,815	\$ 123	\$ 2,302	\$ 2,905	\$ 123	\$ 123	\$ 123
Other Accounts Payable	\$ 254,629	\$ 293,881	\$ 204,773	\$ 88,993	\$ 111,377	\$ 97,282	\$ 114,637	\$ 141,184	\$ 144,818
Trustee and Professional Payable	\$ 4,471,770	\$ 4,631,116	\$ 4,756,398	\$ 4,846,752	\$ 4,996,025	\$ 5,215,910	\$ 5,345,234	\$ 5,440,352	\$ 5,476,057
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Segregated Cash per Court Orders	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ 231,637	\$ 130,898	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lease Cure Costs Payable	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 84,422	\$ 84,422
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ 1,179,905	\$ 1,167,405	\$ 1,167,405	\$ 1,167,405	\$ 1,044,905	\$ 1,044,905
Customer Deposits	\$ 138,980	\$ 335,105	\$ 309,275	\$ 21,285	\$ 19,785	\$ 19,785	\$ 19,785	\$ 19,785	\$ 19,785
Total Post-Petition Liabilities	\$ 5,620,636	\$ 5,929,136	\$ 5,728,349	\$ 6,372,683	\$ 6,536,628	\$ 6,735,056	\$ 6,880,830	\$ 6,807,866	\$ 6,847,451
Pre-Petition Liabilities									
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:									
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 61,409,844	\$ 61,718,344	\$ 61,517,557	\$ 62,161,891	\$ 62,325,836	\$ 62,524,264	\$ 62,670,038	\$ 62,597,074	\$ 62,636,659
EQUITY									
Stockholders' Equity (Deficit)									
Retained Earnings	\$ (58,620,598)	\$ (58,941,956)	\$ (58,928,072)	\$ (58,503,006)	\$ (58,723,482)	\$ (58,904,241)	\$ (59,157,212)	\$ (59,286,799)	\$ (59,395,550)
Total Stockholders' Equity (Deficit)	\$ (58,620,598)	\$ (58,941,956)	\$ (58,928,072)	\$ (58,503,006)	\$ (58,723,482)	\$ (58,904,241)	\$ (59,157,212)	\$ (59,286,799)	\$ (59,395,550)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 2,789,246	\$ 2,776,388	\$ 2,589,485	\$ 3,658,885	\$ 3,602,354	\$ 3,620,023	\$ 3,512,826	\$ 3,310,275	\$ 3,241,109
	(0)	0	(0)	0	(0)	(0)	(0)	0	(0)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2016								
	April	May	June	July	August	September	October	November	December
CORE OPERATIONS									
Core Operating Sales	\$ 1,730,158	\$ 1,573,678	\$ 1,140,785	\$ 974,877	\$ 1,299,110	\$ 984,163	\$ 1,123,048	\$ 1,048,317	\$ 1,014,662
Asset Sales - Junk Scrap	\$ -	\$ 47,428	\$ -	\$ -	\$ -	\$ 294	\$ 17,579	\$ -	\$ 1,101
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ 5,645	\$ 730	\$ 2,350	\$ 14,500	\$ 300
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Sales	\$ 1,730,158	\$ 1,621,106	\$ 1,140,785	\$ 974,877	\$ 1,304,755	\$ 985,187	\$ 1,142,977	\$ 1,062,817	\$ 1,016,063
Cost of Goods Sold									
Cost of Goods Sold - Materials/Packaging	\$ (214,611)	\$ (326,531)	\$ (180,782)	\$ (210,867)	\$ (196,724)	\$ (278,205)	\$ (301,684)	\$ (269,118)	\$ (152,389)
Cost of Goods Sold - Shipping	\$ (73,678)	\$ (82,151)	\$ (77,236)	\$ (48,806)	\$ (14,876)	\$ (20,416)	\$ (24,640)	\$ (32,358)	\$ (22,173)
Inventory Adjustment	\$ 27,180	\$ (239,283)	\$ (50,344)	\$ (118,265)	\$ (232,615)	\$ -	\$ (18,226)	\$ (43,646)	\$ (88,208)
Salary & Wages - Direct Labor	\$ (391,019)	\$ (288,390)	\$ (289,697)	\$ (366,995)	\$ (322,280)	\$ (293,552)	\$ (285,335)	\$ (316,079)	\$ (299,873)
Benefits/Payroll Taxes - Direct Labor	\$ (81,265)	\$ (65,828)	\$ (39,958)	\$ (86,684)	\$ (52,956)	\$ (27,117)	\$ (41,787)	\$ (35,115)	\$ (54,838)
Royalties	\$ (4,643)	\$ (6,224)	\$ (10,012)	\$ (9,781)	\$ (11,036)	\$ (12,943)	\$ (11,946)	\$ (8,303)	\$ (9,210)
Contra Expense sale of FW Vault	\$ -	\$ 60,692	\$ 43,387	\$ 86,189	\$ 70,272	\$ -	\$ -	\$ -	\$ -
Total Cost of Goods Sold	\$ (738,035)	\$ (947,715)	\$ (604,640)	\$ (755,209)	\$ (760,215)	\$ (632,232)	\$ (683,618)	\$ (704,619)	\$ (626,691)
GROSS MARGIN	\$ 992,123	\$ 673,391	\$ 536,145	\$ 219,668	\$ 544,540	\$ 352,955	\$ 459,358	\$ 358,198	\$ 389,372
Gross Profit Margin	57%	42%	47%	23%	42%	36%	40%	34%	38%
Operating Expenses:									
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 83,435	\$ 84,815	\$ 105,628	\$ 89,011	\$ 100,995	\$ 135,214	\$ 134,912	\$ 85,069	\$ 109,932
Sales Benefits/Payroll Taxes	\$ 22,724	\$ 19,881	\$ 15,336	\$ 19,461	\$ 18,717	\$ 18,145	\$ 17,845	\$ 10,628	\$ 19,855
Salaries and Wages/Contract Labor - G&A	\$ 145,980	\$ 122,340	\$ 111,212	\$ 113,314	\$ 108,968	\$ 143,518	\$ 112,116	\$ 107,513	\$ 154,013
Employee Benefits/Payroll Taxes/Fees G&A	\$ 41,479	\$ 29,763	\$ 18,097	\$ 37,463	\$ 30,299	\$ 29,055	\$ 33,255	\$ 28,458	\$ 36,978
Insurance	\$ 3,528	\$ 7,683	\$ 8,502	\$ 756	\$ 5,904	\$ 6,809	\$ 7,581	\$ 5,963	\$ 6,664
Rent	\$ 89,090	\$ 75,740	\$ 80,749	\$ 80,471	\$ 80,229	\$ 68,235	\$ 66,008	\$ 68,248	\$ 67,087
Sales Tax Expense	\$ 22,000	\$ 38,000	\$ 32,000	\$ 20,000	\$ 20,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
Utilities/Telecom	\$ 39,060	\$ 58,694	\$ 39,947	\$ 51,950	\$ 45,721	\$ 45,359	\$ 47,797	\$ 32,536	\$ 33,333
Taxes & Licenses	\$ 8,180	\$ 9,647	\$ 9,893	\$ 15,977	\$ 14,845	\$ 6,575	\$ 12,345	\$ 8,171	\$ 12,275
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
General & Administrative	\$ 91,393	\$ 49,526	\$ 51,796	\$ 54,404	\$ 53,146	\$ 59,221	\$ 105,452	\$ 51,724	\$ 67,919
Total Operating Expenses	\$ 546,870	\$ 496,088	\$ 473,160	\$ 482,807	\$ 478,823	\$ 522,132	\$ 547,312	\$ 408,311	\$ 518,058
NET OPERATING PROFIT (LOSS)	\$ 445,252	\$ 177,302	\$ 62,984	\$ (263,139)	\$ 65,717	\$ (169,177)	\$ (87,954)	\$ (50,112)	\$ (128,686)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2016								
	April	May	June	July	August	September	October	November	December
RESTRUCTURING OPERATIONS									
Bullion:									
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ (60,692)	\$ (43,387)	\$ (86,189)	\$ (70,272)	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ (15,173)	\$ -	\$ -	\$ -	\$ (94)	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ (81,314)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ (63,453)	\$ (6,284)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ (9,523)	\$ (3,110)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ (328,064)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ (71,723)	\$ (642)	\$ (1,395)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ (4,279)	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ (5,266)	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ (2,699)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ (37,253)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ -	\$ (2,480)	\$ (2,480)	\$ (2,480)	\$ (6,022)	\$ (3,500)	\$ (3,402)	\$ (3,320)	\$ (5,038)
Non-Operating Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (24,868)	\$ (31,036)	\$ (25,164)	\$ (18,344)
Office Move	\$ -	\$ -	\$ -	\$ -	\$ (22,926)	\$ (43,292)	\$ -	\$ -	\$ (1,480)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,174)
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,338	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,000)	\$ (683)
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pan America Settlement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bankruptcy Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (4,458)	\$ (4,458)	\$ (4,458)	\$ (4,029)	\$ (4,029)	\$ (1,021)	\$ (8,517)	\$ (5,050)	\$ (5,509)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (26,960)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (86,328)	\$ (73,549)	\$ (96,808)	\$ (84,550)	\$ (141,148)	\$ (75,545)	\$ (42,125)	\$ 37,118	\$ (103,730)
K&L Gates Professional Fees	\$ (148,775)	\$ (175,430)	\$ (220,434)	\$ (141,148)	\$ (168,820)	\$ (148,957)	\$ (160,143)	\$ (200,299)	\$ (71,413)
Other Professional Fees	\$ (64,753)	\$ (76,077)	\$ (28,559)	\$ (18,641)	\$ (19,167)	\$ (20,767)	\$ (19,304)	\$ (22,454)	\$ (13,371)
Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ (2,241)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ (34,949)	\$ (42,150)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ (674)	\$ -	\$ (7,732)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ (50,000)	\$ (13,000)	\$ (16,900)	\$ (16,900)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ (5,000)	\$ (15,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (973,114)	\$ (612,353)	\$ (498,206)	\$ (398,175)	\$ (462,383)	\$ (348,044)	\$ (288,190)	\$ (251,169)	\$ (251,741)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,108	\$ -
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
CORE OPERATIONS												
Core Operating Sales	\$ 829,016	\$ 938,228	\$ 1,238,479	\$ 904,691	\$ 1,086,713	\$ 944,388	\$ 993,998	\$ 803,277	\$ 1,133,601	\$ 1,069,814	\$ 909,471	\$ 583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095)	\$ 218	\$ 37,647	\$ 3,434	\$ 129	\$ 13,608	\$ 14,426	\$ 17,159	\$ 25,582	\$ -	\$ 11,651
Asset Sales - Office Equipment	\$ 1,050	\$ -	\$ -	\$ -	\$ -	\$ 150	\$ -	\$ -	\$ -	\$ 25,778	\$ -	\$ -
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Sales	\$ 850,168	\$ 932,133	\$ 1,238,697	\$ 942,338	\$ 1,090,147	\$ 944,667	\$ 1,007,606	\$ 817,703	\$ 1,150,760	\$ 1,121,174	\$ 909,471	\$ 594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	\$ (214,668)	\$ (348,495)	\$ (371,277)	\$ (239,477)	\$ (332,296)	\$ (328,287)	\$ (244,376)	\$ (373,399)	\$ (308,979)	\$ (270,027)	\$ (177,460)
Cost of Goods Sold - Shipping	\$ (51,138)	\$ (16,920)	\$ (6,332)	\$ (44,203)	\$ (52,331)	\$ (34,545)	\$ (28,757)	\$ (21,173)	\$ (21,369)	\$ (26,229)	\$ (16,673)	\$ (22,112)
Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 40,269	\$ 4,029	\$ 47,854	\$ (50,463)	\$ (63,854)	\$ 3,443	\$ (175,542)
Salary & Wages - Direct Labor	\$ (302,222)	\$ (244,109)	\$ (350,228)	\$ (318,075)	\$ (317,786)	\$ (292,227)	\$ (287,496)	\$ (279,510)	\$ (268,868)	\$ (250,164)	\$ (264,000)	\$ (250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107)	\$ (51,926)	\$ (48,050)	\$ (44,856)	\$ (44,838)	\$ (45,466)	\$ (41,829)	\$ (36,586)	\$ (30,947)	\$ (39,284)	\$ (47,819)
Royalties	\$ (12,775)	\$ 1,101	\$ (9,061)	\$ (13,394)	\$ (15,023)	\$ (27,710)	\$ (20,553)	\$ (16,901)	\$ (13,974)	\$ (13,691)	\$ (13,992)	\$ (14,334)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Cost of Goods Sold	\$ (625,298)	\$ (514,704)	\$ (766,042)	\$ (795,000)	\$ (669,474)	\$ (691,348)	\$ (706,528)	\$ (555,935)	\$ (764,658)	\$ (693,864)	\$ (600,534)	\$ (687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429	\$ 472,655	\$ 147,339	\$ 420,673	\$ 253,319	\$ 301,078	\$ 261,768	\$ 386,102	\$ 427,310	\$ 308,936	\$ (92,567)
Gross Profit Margin	26%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Operating Expenses:												
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 111,563	\$ 89,103	\$ 115,643	\$ 99,236	\$ 103,715	\$ 94,492	\$ 93,620	\$ 90,394	\$ 86,909	\$ 81,327	\$ 86,044	\$ 81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967	\$ 17,535	\$ 16,017	\$ 21,227	\$ 15,064	\$ 15,155	\$ 14,134	\$ 12,195	\$ 10,316	\$ 13,095	\$ 15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196	\$ 122,345	\$ 97,417	\$ 108,892	\$ 96,592	\$ 90,262	\$ 94,544	\$ 90,909	\$ 85,477	\$ 90,374	\$ 85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763	\$ 36,206	\$ 31,465	\$ 18,707	\$ 18,503	\$ 30,633	\$ 26,799	\$ 25,081	\$ 39,430	\$ 25,861	\$ 28,214
Insurance	\$ 6,041	\$ 7,982	\$ 6,584	\$ 6,702	\$ 7,000	\$ 6,816	\$ 6,816	\$ 3,588	\$ 2,817	\$ 3,863	\$ 4,157	\$ 4,157
Rent	\$ 66,865	\$ 59,701	\$ 54,871	\$ 54,871	\$ 54,871	\$ 59,871	\$ 51,342	\$ 52,994	\$ 52,994	\$ 52,994	\$ 53,066	\$ 52,994
Sales Tax Expense	\$ 10,000	\$ 10,000	\$ 7,500	\$ -	\$ -	\$ -	\$ (150,000)	\$ (30,000)	\$ -	\$ -	\$ -	\$ -
Utilities/Telecom	\$ 45,338	\$ 34,964	\$ 36,510	\$ 28,840	\$ 29,261	\$ 38,360	\$ 47,550	\$ 37,977	\$ 39,710	\$ 35,038	\$ 33,333	\$ 33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528	\$ 14,733	\$ 12,023	\$ 10,150	\$ 10,996	\$ 9,054	\$ 12,001	\$ 7,592	\$ 10,020	\$ 12,288	\$ 8,583
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 43,821	\$ 14,410	\$ 12,050
General & Administrative	\$ 75,273	\$ 48,763	\$ 37,595	\$ 43,136	\$ 39,959	\$ 48,655	\$ 45,840	\$ 60,273	\$ 55,776	\$ 40,142	\$ 34,023	\$ 39,486
Total Operating Expenses	\$ 438,065	\$ 428,967	\$ 449,522	\$ 389,706	\$ 393,782	\$ 389,349	\$ 240,273	\$ 362,705	\$ 373,983	\$ 402,427	\$ 366,652	\$ 361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195)	\$ (11,538)	\$ 23,132	\$ (242,368)	\$ 26,892	\$ (136,031)	\$ 60,805	\$ (100,937)	\$ 12,119	\$ 24,883	\$ (57,716)	\$ (454,200)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
RESTRUCTURING OPERATIONS												
Bullion:												
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:												
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ -	\$ -	\$ 79,299	\$ (363)	\$ (758)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (150,255)	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time												
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ -	\$ (14,004)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ (3,512)	\$ (3,527)	\$ (3,480)	\$ (3,445)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Salaries	\$ (9,687)	\$ (8,062)	\$ (20,840)	\$ (21,576)	\$ (17,454)	\$ (2,755)	\$ (7,933)	\$ (12,939)	\$ (2,347)	\$ (2,351)	\$ (13,043)	\$ (4,037)
Office Move	\$ -	\$ -	\$ (59,702)	\$ -	\$ -	\$ 50,000	\$ (2,232)	\$ -	\$ -	\$ -	\$ -	\$ (51,898)
Office Move - Auburn-Nevada	\$ (31,677)	\$ (65,678)	\$ (12,138)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,300)	\$ -	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (50,000)	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ 150,001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ (938,844)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pan America Settlement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bankruptcy Expenses												
US Dept of Justice Trustee Fees	\$ (5,050)	\$ (3,467)	\$ (3,467)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (7,767)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)
Trustee Fees	\$ (30,000)	\$ (22,095)	\$ (26,300)	\$ (21,920)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (163,073)	\$ (11,830)	\$ (16,840)	\$ (23,440)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (68,858)	\$ (41,828)	\$ (29,275)	\$ (40,709)	\$ (13,144)	\$ (8,373)	\$ (15,000)	\$ 29,682	\$ (16,000)	\$ (7,622)	\$ (12,441)	\$ (8,966)
K&L Gates Professional Fees	\$ (111,600)	\$ (162,533)	\$ (246,596)	\$ (119,106)	\$ (78,893)	\$ (167,194)	\$ (58,961)	\$ (49,576)	\$ (70,099)	\$ (31,466)	\$ (26,985)	\$ (39,631)
Other Professional Fees	\$ (23,792)	\$ (18,135)	\$ (12,515)	\$ (19,522)	\$ (6,321)	\$ (4,116)	\$ (1,225)	\$ (12,002)	\$ (14,896)	\$ (5,586)	\$ (3,724)	\$ (3,283)
Tomball												
Tomball Taxes Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323)	\$ (1,287,862)	\$ (230,941)	\$ (150,869)	\$ (166,738)	\$ (273,372)	\$ (212,208)	\$ (120,772)	\$ (118,165)	\$ (83,932)	\$ (142,115)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,528
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)

**UST-13 Comparative
Income Statement
Exhibit 2**

	2018 January	2018 Feburary	2018 March	2018 April	2018 May	2018 June	2018 July	2018 August	2018 September	Bankruptcy Total to Date
For the month of										
CORE OPERATIONS										
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 153,605	\$ 50,544	\$ 13,811	\$ 35,586	\$ 6,161	\$ 120,905	\$ 486	\$ 23,268,414
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 79,047	\$ -	\$ 942	\$ 25,000	\$ 80,000	\$ 93,535	\$ 6,138	\$ 536,041
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,503
Less: Returns and Allowances	\$ (22,000)	\$ (65,000)	\$ 30,735	\$ (177,362)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (233,627)
Net Sales	\$ 393,488	\$ 130,369	\$ 263,387	\$ (126,818)	\$ 14,753	\$ 60,586	\$ 86,161	\$ 214,440	\$ 6,625	\$ 23,621,331
Cost of Goods Sold										
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (1,667)	\$ (1,095)	\$ 1,576	\$ 4,163	\$ 876	\$ (1,060)	\$ (321)	\$ -	\$ (5,570,210)
Cost of Goods Sold - Shipping	\$ (7,999)	\$ (3,062)	\$ (7,970)	\$ 5,526	\$ (310)	\$ (764)	\$ (1,260)	\$ -	\$ (27)	\$ (753,982)
Inventory Adjustment	\$ (75,764)	\$ (45,000)	\$ (45,000)	\$ 31,852	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,091,584)
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (35,597)	\$ (18,323)	\$ (55,142)	\$ (15,058)	\$ (40,533)	\$ (14,914)	\$ 15,048	\$ (6,529,772)
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190)	\$ (7,036)	\$ (4,027)	\$ (5,945)	\$ (2,141)	\$ (11,371)	\$ (3,516)	\$ (1,332)	\$ (1,045,910)
Royalties	\$ (11,922)	\$ (9,931)	\$ (2,473)	\$ 34,351	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (244,379)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 260,540
Total Cost of Goods Sold	\$ (165,524)	\$ (104,268)	\$ (99,171)	\$ 50,955	\$ (57,235)	\$ (17,088)	\$ (54,224)	\$ (18,751)	\$ 13,689	\$ (14,975,297)
GROSS MARGIN	\$ 227,964	\$ 26,101	\$ 164,216	\$ (75,863)	\$ (42,482)	\$ 43,498	\$ 31,937	\$ 195,689	\$ 20,313	\$ 8,646,034
Gross Profit Margin	58%	20%	62%	60%	-288%	72%	37%	91%	307%	37%
Operating Expenses:										
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 4,392	\$ 3,555	\$ 4,967	\$ 7,784	\$ 10,304	\$ 3,356	\$ 385	\$ 2,117,261
Sales Benefits/Payroll Taxes	\$ 210	\$ 670	\$ 908	\$ 520	\$ 767	\$ 1,062	\$ 2,558	\$ 791	\$ 300	\$ 353,881
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	\$ 16,471	\$ 13,330	\$ 18,627	\$ 985	\$ 7,331	\$ 5,435	\$ 7,803	\$ 2,403,576
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 7,137	\$ 4,270	\$ 3,871	\$ (2,210)	\$ 2,431	\$ 979	\$ 622	\$ 683,083
Insurance	\$ 4,157	\$ 4,457	\$ 4,007	\$ 4,200	\$ 4,570	\$ 1,527	\$ 3,610	\$ 1,292	\$ 731	\$ 148,463
Rent	\$ 47,466	\$ 47,421	\$ 47,421	\$ 62,252	\$ 47,421	\$ 975	\$ 50,133	\$ 47,421	\$ 22,530	\$ 1,716,337
Sales Tax Expense	\$ -	\$ -	\$ -	\$ (19,500)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities/Telecom	\$ 32,503	\$ 30,885	\$ 30,884	\$ 25,112	\$ 33,178	\$ (6,507)	\$ 34,655	\$ 86,308	\$ 8,400	\$ 1,110,073
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ (6,572)	\$ 5,236	\$ 5,029	\$ (12,896)	\$ 1,033	\$ 3,145	\$ 1,629	\$ 212,130
DIP Financing Fees	\$ 6,613	\$ 6,269	\$ (2,279)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 80,885
General & Administrative	\$ 22,599	\$ 7,804	\$ 6,106	\$ 5,827	\$ 1,909	\$ 3,466	\$ 5,393	\$ 7,899	\$ 5,096	\$ 1,219,600
Total Operating Expenses	\$ 187,522	\$ 137,765	\$ 108,477	\$ 104,802	\$ 120,340	\$ (5,814)	\$ 117,447	\$ 156,626	\$ 47,496	\$ 10,045,289
NET OPERATING PROFIT (LOSS)	\$ 40,442	\$ (111,664)	\$ 55,740	\$ (180,665)	\$ (162,822)	\$ 49,312	\$ (85,511)	\$ 39,063	\$ (27,182)	\$ (1,399,255)

**UST-13 Comparative
Income Statement
Exhibit 2**

	2018 January	2018 Feburary	2018 March	2018 April	2018 May	2018 June	2018 July	2018 August	2018 September	Bankruptcy Total to Date
For the month of										
RESTRUCTURING OPERATIONS										
Bullion:										
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (260,540)
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (15,267)
Bullion Refund Checks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (81,314)
Pre-Petition Expenses:										
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (69,737)
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (12,633)
Labor Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (328,064)
Credit Card Charge Backs	\$ -	\$ -	\$ -	\$ -	\$ 75,014	\$ -	\$ -	\$ -	\$ -	\$ 1,254
Chargeback from UPS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (4,279)
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (5,266)
Pre-petition travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,699)
Environmental Clean up - Auburn	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (21,821)
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ (51,397)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (201,652)
Non-Operating/One-Time										
Administrative Claim	\$ (111,530)	\$ -	\$ -	\$ (1,068,375)	\$ 12,500	\$ -	\$ -	\$ -	\$ -	\$ (1,167,405)
Severance/Layoff	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (51,257)
Stored Inventory salary adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (42,686)
Non-Operating Salaries	\$ (6,582)	\$ (550)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (13,578)	\$ -	\$ (243,144)
Office Move	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (131,529)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ -	\$ (975)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (112,642)
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,038
Dayton Lease Cure Costs	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (150,000)
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 150,001
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (938,844)
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ (1,112,601)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,112,601)
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,683)
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ (1,120)	\$ (184)	\$ (948)	\$ (26,465)	\$ (18,691)	\$ (39,919)	\$ (87,327)
Pan America Settlement	\$ -	\$ -	\$ -	\$ (20,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (20,000)
Bankruptcy Expenses										
US Dept of Justice Trustee Fees	\$ (5,833)	\$ (5,833)	\$ (5,833)	\$ (13,140)	\$ (12,250)	\$ (5,954)	\$ (9,841)	\$ (4,841)	\$ (5,864)	\$ (165,071)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (22,480)	\$ (28,750)	\$ (37,403)	\$ (32,352)	\$ (35,080)	\$ (10,080)	\$ (958,603)
Cascade Capital Group Professional Fees	\$ (12,775)	\$ (12,060)	\$ (11,650)	\$ (15,301)	\$ (21,070)	\$ (107,660)	\$ (7,769)	\$ (5,342)	\$ (4,809)	\$ (1,097,635)
K&L Gates Professional Fees	\$ (114,441)	\$ (115,256)	\$ (73,482)	\$ (52,093)	\$ (86,054)	\$ (66,067)	\$ (88,628)	\$ (53,946)	\$ (20,666)	\$ (3,268,692)
Other Professional Fees	\$ (7,650)	\$ (7,430)	\$ (5,150)	\$ (900)	\$ (2,400)	\$ (2,800)	\$ (450)	\$ (750)	\$ (150)	\$ (435,889)
Tomball										
Tomball Taxes Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,241)
Tomball Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (77,099)
Tomball Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (8,406)
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (96,800)
Tomball Flood damage repair	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (20,000)
Restructuring Operations Expenses	\$ (388,811)	\$ (171,130)	\$ (127,090)	\$ (2,357,408)	\$ (63,194)	\$ (220,832)	\$ (165,505)	\$ (132,228)	\$ (81,488)	\$ (11,037,531)
Add: Other Income	\$ 117,895	\$ 375	\$ -	\$ -	\$ -	\$ -	\$ 20	\$ -	\$ -	\$ 128,925
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (230,474)	\$ (282,418)	\$ (71,350)	\$ (2,538,073)	\$ (226,016)	\$ (171,521)	\$ (250,995)	\$ (93,165)	\$ (108,671)	\$ (12,307,860)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (230,474)	\$ (282,418)	\$ (71,350)	\$ (2,538,073)	\$ (226,016)	\$ (171,521)	\$ (250,995)	\$ (93,165)	\$ (108,671)	\$ (12,307,860)

**UST-14 Statement of Cash Receipts and Disbursements
Exhibit 3**

Account	Ending Balance
Key Bank 472741018106	\$ 958,430.05
Key Bank 472741018122	\$ 1,783,434.83
Key Bank 472741018130	\$ 3,944.56
Key Bank 472741018148	\$ -
Key Bank 472741018247	\$ 6,534.00
Key Bank 472741018627	\$ -
Key Bank 472741018692	\$ -
Key Bank 472741018775	\$ -
Total	\$ 2,752,343.44

**Key Bank 472741018106
General Operating Account**

Beginning Cash Balance	\$ 1,024,945.69
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ 15,838.35
Financing or other loaned funds	\$ -
Total cash available this month	\$ 1,040,784.04
Subtract:	
Transfers out to other estate bank accounts	\$ (5,605.19)
Cash Disbursements from this account	\$ (76,748.80)
Adjustments	
Ending cash balance	\$ 958,430.05

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018122 Proceeds from Texas Sale (name change 07-2016) Now using as the General Account

Beginning Cash Balance	\$	1,777,296.73
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	6,138.10
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>1,783,434.83</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>1,783,434.83</u></u>

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018130 Payroll Account

Beginning Cash Balance	\$	3,968.56
Add:		
Transfers in from other estate bank accounts	\$	5,605.19
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>9,573.75</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	(5,629.19)
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>3,944.56</u></u>

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018148

Credit card chargeback account

CLOSED

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	-
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	-

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018247

Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

Beginning Cash Balance	\$	6,534.00
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	6,534.00
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	6,534.00

Supporting documents included:

- Monthly bank statement

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018627

Retail Outreach

CLOSED

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	-
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	-

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018692

Medallic Art

CLOSED

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	-
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account		
Adjustments		
Ending cash balance	\$	-

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018775

Prestige Capital

CLOSED

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	-
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	-

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail

Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
9/10/2018	ACH	AMAZON	\$ 140.62	Customer Payments
9/10/2018	Deposit	MedalCraft - Reimburse expenses	\$ 4,959.42	Expense reimbursement
9/10/2018	Deposit	SW Gas - Deposit reimbursed	\$ 6,582.55	Utility reimbursement
9/12/2018	Deposit	Sale of Assets	\$ 450.00	Sale of Assets
9/14/2018	Deposit	Holabird - Sale of Assets	\$ 1,750.00	Sale of Assets
9/17/2018	Deposit	UNITED RENTALS	\$ 497.51	Rental EQ return
9/17/2018	Deposit	Customer Invoice	\$ 1,458.25	Customer Payments
		TOTAL	\$ 15,838.35	

2. RECEIPTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122

Date	Type	Payable From	Amount	Description
9/14/2018	Wire	General Refining	\$ 6,138.10	Scrap Sale
		TOTAL	\$ 6,138.10	

3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
9/5/2018	Transfer	Transfer from 8106	\$ 4,545.27	Intercompany account transfer
9/19/2018	Transfer	Transfer from 8106	\$ 1,059.92	Intercompany account transfer
		TOTAL	\$ 5,605.19	

Date	Type	Payable From	Amount	Description
4. RECEIPTS ITEMIZED KEY BANK - Credit Card Chargeback 8148 - Closed 4/20/18				

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

6. RECEIPTS ITEMIZED KEY BANK - Retail Outreach 8627 - Closed

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

7. RECEIPTS ITEMIZED KEY BANK - Medallic Art 8692 - Closed 4/20/18

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

8. RECEIPTS ITEMIZED KEY BANK - Prestige Capital 8775 - Closed 4/20/18

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

Total Cash receipts **\$ 27,581.64**

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Amount	Description
9/4/2018	Wire	CLEAN MANAGMENT	\$ 42,670.00	Chemical Clean up
9/4/2018	ACH	AUTHNET GATEWAY BILLING	\$ 79.95	Fees
9/4/2018	ACH	AUTHNET GATEWAY BILLING	\$ 25.20	Fees
9/4/2018	ACH	FEDEX	\$ 19.30	Postage
9/5/2018	Wire	ROBERT AND CONNIE HOFF	\$ 5,500.00	Lease
9/5/2018	Transfer	Transfer to 8130	\$ 4,545.27	Transfer
9/5/2018	ACH	WORLDPAY MTHLY CHGS	\$ 127.15	Fees
9/5/2018	ACH	WORLDPAY MTHLY CHGS	\$ 120.15	Fees
9/11/2018	Bill Pay	STEVE BARNARD	\$ 3,200.00	Contract Labor
9/12/2018	ACH	AUG KEYNAV DOMESTIC	\$ 60.00	Fees
9/12/2018	ACH	ENDICIA	\$ 34.95	Postage
9/12/2018	ACH	AUG RDC MONTHLY FEE	\$ 30.00	Fees
9/12/2018	ACH	AUG KEYNAV WIRE	\$ 20.00	Fees
9/12/2018	ACH	AUG KEYNAV	\$ 15.00	Fees
9/13/2018	Ck 11204	USPS	\$ 125.00	PO Box
9/14/2018	Ck 11202	Simon Martinez	\$ 1,050.00	Contract Labor
9/14/2018	DC	UNITED RENTALS	\$ 770.72	EQ Rental
9/14/2018	ACH	ADP PAYROLL FEES	\$ 192.95	Fees
9/17/2018	Bill Pay	GREENHOUSE DATA	\$ 6,377.22	Utilities
9/17/2018	Bill Pay	THRESHOLD COMMUNICATIONS	\$ 4,065.48	Utilities
9/17/2018	Ck 11203	Somsak Dacha	\$ 1,050.00	Contract Labor
9/17/2018	ACH	LYON COUNTY UTILITIES	\$ 564.38	Utilities
9/17/2018	ACH	LYON COUNTY UTILITIES	\$ 182.97	Utilities
9/17/2018	ACH	SOUTHWEST GAS	\$ 68.15	Utilities
9/18/2018	Ck 11207	Jose Lopez	\$ 369.91	Contract Labor
9/19/2018	Transfer	Transfer to 8130	\$ 1,059.92	Transfer
9/19/2018	Bill Pay	ANNETTE TRUNKETT	\$ 80.00	Contract Labor
9/24/2018	Ck 11209	Schwabe Williams	\$ 3,960.00	Mediator Fees
9/24/2018	Bill Pay	MATSON CHARLTON SURETY	\$ 1,023.00	Bond renewal
9/24/2018	Ck 11208	Jose Lopez	\$ 91.80	Contract Labor
9/26/2018	Bill Pay	STEVE BARNARD	\$ 3,280.00	Contract Labor
9/26/2018	Bill Pay	PAUL WAGNER	\$ 1,200.00	Contract Labor
9/28/2018	ACH	ADP PAYROLL FEES	\$ 319.49	Fees
9/28/2018	ACH	ADP PAYROLL FEES	\$ 76.03	Fees
		TOTAL	\$ 82,353.99	

2. DISBURSEMENTS ITEMIZED KEY BANK Texas Sale Proceeds 8122

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Type	Payable To	Amount	Description
9/5/2018	Wire	ADP PAYROLL	\$ 4,545.27	Payroll
9/13/2018	Wire Fee	KN DMWIRE NON	\$ 24.00	Payroll Fee
9/19/2018	Wire	ADP PAYROLL	\$ 1,059.92	Payroll
		TOTAL	\$ 5,629.19	

Date	Type	Payable To	Amount	Description
4. DISBURSEMENTS ITEMIZED KEY BANK Credit Card Chargeback 8148 - Closed 4/20/18				

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

6. DISBURSEMENTS ITEMIZED KEY BANK Retail Outreach 8627 - Closed

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

7. DISBURSEMENTS ITEMIZED KEY BANK Medallic Art 8692 - Closed 4/20/18

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

8. DISBURSEMENTS ITEMIZED KEY BANK Prestige Capital 8775 - Closed 4/20/18

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Total Disbursements all accounts:

\$ 87,983.18

UST-14 Summary of Disbursements Exhibit 4

Payments on Pre-Petition Unsecured Debt				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$	-

Payments to Attorneys and Other Professionals				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$	-

Payments to an officer/director/partner or other insider				
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment
NONE				
Total			\$	-

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging							
	Balance at month			Past due 31-60		Past due over	Uncollectible
	end	Current portion		days	Past due 61-90	90 days	receivables
Pre-petition receivables	\$ 14,000					\$ 164,570	\$ 150,570
Post-petition receivables	\$ 80,092	\$ -				\$ 227,740	\$ 147,648
TOTALS	\$ 94,092	\$ -		\$ -	\$ -	\$ 392,310	\$ 298,218

Accounts Receivable Reconciliation	
Closing balance from prior month	\$ 95,204
New accounts receivable added this month	\$ 487
Subtotal	\$ 95,691
Less accounts receivable collected	\$ (1,599)
Closing balance for current month	\$ 94,092
	-

UST-16 Statement of Post-Petition Payables
Part A - Taxes
Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

Type of Tax	Unpaid post-petition taxes from prior reporting month	Post-petition taxes accrued this month	Post-petition tax payments made this reporting month	Unpaid post-petition taxes at end of reporting month
Federal Taxes				
Employee withholding taxes	\$ -	\$ 201.48	\$ 201.48	\$ -
FICA/Medicare - Employee	\$ -	\$ 397.49	\$ 397.49	\$ -
FICA/Medicare - Employer	\$ -	\$ 397.50	\$ 397.50	\$ -
Unemployment	\$ -	\$ 0.56	\$ 0.56	\$ -
State Taxes				
Dept. of Revenue - Sales Tax	\$ -			\$ -
Hawaii Sales Excise Tax	\$ 179.97			\$ 179.97
Modified Business Tax (MOD)	\$ 400.00		\$ 400.00	\$ -
NV Bond Contribution Tax	\$ -			\$ -
NV Yearly Commerce Tax	\$ 983.16	\$ 50.00		\$ 1,033.16
Dept. of Labor and Industries	\$ 293.33	\$ (280.83)	\$ 12.50	\$ -
NV/VA Worker's Compensation	\$ -			\$ -
Unemployment	\$ -			\$ -
Other Taxes				
Local city/county	\$ -			\$ -
NV Personal property	\$ -			\$ -
NV Real property	\$ -			\$ -
WA Personal property	\$ -			\$ -
Total Unpaid Post-Petition Taxes				\$ 1,213.13

UST-16 Statement of Post-Petition Payables
Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax reports or tax payments:				

UST-16 Statement of Post-Petition Payables
Part B - Other Payables
Exhibit 7

Reconciliation of Post-Petition Payable	
(excluding taxes and professional fees)	
Closing balance form prior month	\$ 141,184.15
New payables added this month	\$ 80,382.35
Subtotal	\$ 221,566.50
Less payments made this month	\$ (76,748.80)
Closing balance for this reporting month	\$ 144,817.70
Breakdown of Closing Balance by Age	
Current portion	\$ -
Past due 1-30 days	\$ 3,633.55
Past due 31-60 days	\$ 58,947.07
Past due 61-90 days	\$ (870.19)
Past due over 90 days	\$ 83,107.27
Total	\$ 144,817.70

<p>Reason for payments not made for accounts payable over 30days old: Administrative Claim, Royalties</p>

UST-16 Statement of Post-Petition Payables
Part B - Other Payables
Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date
Acosta	Various	\$ 13,525.21	Various
Acosta Store	Various	\$ 9,985.92	Various
AirForce	Various	\$ 11,057.55	Various
AT&T	Various	\$ 3,325.85	Various
Atkins Intellectual Property	11/17/2017	\$ 70.00	12/17/2017
Bill.com	Various	\$ 600.35	Various
Boy Scouts	Various	\$ 6,385.61	Various
Dept of Army	Various	\$ 573.36	Various
Dept of Navy	Various	\$ 11,562.86	Various
Dynaweave	12/22/2017	\$ 3,734.00	1/22/2018
Elliott Green	Various	\$ 180.71	Various
Emblem Park	5/23/2017	\$ 6,102.13	6/23/2017
FedEx Freight	Various	\$ 2,525.94	Various
Flighline America	Various	\$ 27.77	Various
IAFF	Various	\$ 209.19	Various
Marine Corp Trademark	Various	\$ 7,058.44	Various
Michele Conon	Various	\$ 19.44	Various
Monster Technology	Dec 2017	\$ 670.00	Jan 2018
Moreschi Illustrations	Various	\$ 224.10	Various
NRA	Various	\$ 292.66	Various
North Jersey Media	Various	\$ 77.01	Various
Pitney Bowes	Various	\$ 2,233.07	Various
Ron Volstad	Various	\$ 64.05	Various
Sky Fiber	12/1/2017	\$ 119.00	1/1/2018
The Beanstalk Group	Various	\$ 5,327.70	Various
Unifi	12/14/2017	\$ 1,301.92	1/14/2018
US Navy Memorial	Various	\$ 454.34	Various
USDA	Various	\$ 192.83	Various
Verizon	11/16/2017	\$ 714.78	12/16/2017
WMInvestments	Various	\$ 19.44	Various

UST-16 Statement of Post-Petition Payables
Part C - Estimated Professional Fees
Exhibit 9

Type of Professional	Amount of Retainer	Fees & Expenses from prior months	Fees & Expenses added this month	Total Estimated fees & expenses at month end
Debtor's Counsel	\$ -	\$ 37,938	\$ -	\$ 37,938
Trustee's Fees	\$ -	\$ 951,344	\$ 10,080	\$ 961,424
Trustee's Financial Advisors	\$ -	\$ 1,095,369	\$ 4,809	\$ 1,100,178
Trustee's Counsel	\$ -	\$ 3,248,026	\$ 20,666	\$ 3,268,692
Creditors' Committee Counsel	\$ -	\$ 388,926	\$ 150	\$ 389,076
Creditors' Committee Other	\$ -	\$ -	\$ -	\$ -
Total estimated post-petition professional fees and costs				\$ 5,757,308

UST-17 Other Information

Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	2	2
Employees added	-	
Employees resigned/terminated	2	2
Number of employees at end of month	-	-
Gross Monthly Payroll		\$ 5,605.19

UST-17 Other Information

Exhibit 11

Significant Events and Case Progress September 2018:

The company experienced an operating loss in September of \$27,182 compared with an operating profit of \$39,063 in August.

The Court authorized the Trustee to sell remaining property of the estate per order of July 10, 2018. NWTM sent miscellaneous collector numismatic pieces from inventory to a dealer for sale on consignment. Anticipated to receive sale proceeds in October.

ANS and MedalCraft are being billed for NWTM labor for packing and shipping their purchased Dies and have agreed to pay for these services. Both have paid in full all labor and supplies billed.

Court Approved transferring certain NWTM records to the Department of Justice and the release of other records to Ross Hanson. All of "Ross Hanson" boxes were removed from the Dayton facility by Ross Hanson. Other records were transferred to a Department of Justice storage facility.

All Equipment in the Dayton facility has now been sold or disposed of. All remaining inventory has been put in storage in WA to be sold or otherwise liquidated. Given the nature and amount of the inventory and how the value can be maximized with a sale over time, the trustee anticipates filing a motion to contract with a prior employee to liquidate the inventory.

Dayton facility is empty and was turned over to the Landlord on September 18th. The original transfer date was anticipated to be September 7th but delays in the removal of chemicals from the facility caused the delay in the transfer date. The Trustee contracted for a Phase I EPA inspection of the facility as called for under the settlement agreement with the Dayton landlord. The initial inspection was completed in September. Results of the inspection will be received in October. The Trustee has reached a settlement agreement with the Dayton landlord and has submitted the agreement to the court for approval

The Company is working on backing up all data and moving it from the servers housed at Greenhouse to a different location in order to reduce the cost of maintenance of the data.

Reconciliation with NWTM's credit card processing company was completed.

The company has terminated all remaining employees as of 9/30/2018. The Trustee will obtain services necessary to the administration of the estate on a consulting basis from certain former employees as necessary.

The company is running on a court approved cash budget which is updated daily. All payments are approved by the Trustee before they can be made. The budget runs through the end of December.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to a court order. The proceeds will pay administrative claims and secured creditors. The Trustee does not anticipate distributions to the General Unsecured Creditors.



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
September 30, 2018
page 1 of 3

472741018106

6 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS
PO BOX 8329
BONNEY LAKE WA 98391-0101

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NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS

Beginning balance 8-31-18	\$1,024,945.69
6 Additions	+15,838.35
30 Subtractions	-82,228.99
Net fees and charges	-125.00
Ending balance 9-30-18	\$958,430.05

Additions

Deposits	Date	Serial #	Source	
	9-10		Direct Deposit, Amzne0OjtgI3 Marketplac	\$140.62
	9-10		Deposit Branch 0154 Washington	11,541.97
	9-12		Deposit Branch 0154 Washington	450.00
	9-14		Deposit Branch 0154 Washington	1,750.00
	9-17		United Rentals Carson City NV USA	497.51
	9-17		Deposit Branch 0154 Washington	1,458.25
			Total additions	\$15,838.35

Subtractions

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
11202	9-14	\$1,050.00	11204	9-13	125.00	11208	9-24	91.80
11203	9-17	1,050.00	*11207	9-18	369.91	11209	9-24	3,960.00
Paper Checks Paid								\$6,646.71

Withdrawals	Date	Serial #	Location	
	9-4		Fedex 782580203 Memphis TN USA	\$19.30
	9-4	15568	Wire Withdrawal Clean Management 7136	42,670.00

472741018106

Subtractions

(con't)

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	9-4		Direct Withdrawal, Authnet Gateway Billing	25.20
	9-4		Direct Withdrawal, Authnet Gateway Billing	79.95
	9-5	13058	Wire Withdrawal Robert and Conni 4539	5,500.00
	9-5		Worldpay Mthly Chgs06508925 090218	120.15
	9-5		Worldpay Mthly Chgslk589272 090218	127.15
	9-5		Internet Trf To DDA 0000472741018130 4731	4,545.27
	9-11		Bill Pay:Steve Barnard N/A 1Bpcv955	3,200.00
	9-12		Direct Withdrawal, Endicia Endiciapmt	34.95
	9-14		United Rentals Carson City NV USA	770.72
	9-14		Direct Withdrawal, Adp Payroll Feesadp - Fees	192.95
	9-17		Bill Pay:Southwest Gas Corp 241-10 Rbdce9R7	68.15
	9-17		Bill Pay:Lyon County Utilit 130050 2Bdce9R7	182.97
	9-17		Bill Pay:Lyon County Utilit 130040 Fbdce9R7	564.38
	9-17		Bill Pay:Threshold Communic 201304 4Bdce9R7	4,065.48
	9-17		Bill Pay:Greenhouse Data N/A 3Bdce9R7	6,377.22
	9-19		Bill Pay:Annette Trunkett N/A 4B8Cg9Gi	80.00
	9-19		Internet Trf To DDA 0000472741018130 4731	1,059.92
	9-24		Bill Pay:Matson Charlton Su Northw 9Blcl9Lj	1,023.00
	9-26		Bill Pay:Paul Wagner N/A lbyc79Rk	1,200.00
	9-26		Bill Pay:Steve Barnard N/A Jbyc79Rk	3,280.00
	9-28		Direct Withdrawal, Adp Payroll Feesadp - Fees	76.03
	9-28		Direct Withdrawal, Adp Payroll Feesadp - Fees	319.49
Total subtractions				\$82,228.99

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
9-12-18	Aug Keynav Wire Package Fee	1	0.00	\$0.00
9-12-18	Aug Keycapture Small Bus Package	1	0.00	0.00
9-12-18	Aug Keynav Online Access	1	15.00	-15.00
9-12-18	Aug Keynav In/Out Wire Rpt	1	0.00	0.00
9-12-18	Aug Keynav Wire Maintenance	1	20.00	-20.00
9-12-18	Aug Keynav Domestic Nonrepeat	4	15.00	-60.00
9-12-18	Aug Rdc Monthly Fee	1	30.00	-30.00
9-12-18	Aug Keynav Analysis Statement	1	0.00	0.00
9-12-18	Aug Keynav Corp Banking Statement	1	0.00	0.00
Fees and charges assessed this period				-\$125.00



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Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

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PMT TO CR CARD - Payment to Credit Card
ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 4825.

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The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

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Enter into your check register and SUBTRACT:

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The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

Table with 2 columns: Check # or Date, Amount. Multiple empty rows for data entry.

TOTAL -> \$

5 List any deposits from your check register that are not shown on your statement.

Table with 2 columns: Date, Amount. Multiple empty rows for data entry, followed by a TOTAL row.

TOTAL -> \$

6 Enter ending balance shown on your statement. \$

7 Add 5 and 6 and enter total here. \$

8 Enter total from 4. \$

9 Subtract 8 from 7 and enter difference here. \$

This amount should agree with your check register balance.



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P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
September 30, 2018
page 1 of 2

472741018122

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"
PO BOX 8329
BONNEY LAKE WA 98391-0101

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NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"

Beginning balance 8-31-18	\$1,777,296.73
1 Addition	+6,138.10
Ending balance 9-30-18	\$1,783,434.83

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>		
	9-14	13795	Wire Deposit	General Refining 7440	
					\$6,138.10
Total additions					\$6,138.10

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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8 Enter total from 4.

9 Subtract 8 from 7 and enter difference here. This amount should agree with your check register balance.



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Cleveland, OH 44101-5885

Business Banking Statement
September 30, 2018
page 1 of 2

472741018130

31 T 274 0000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT
PO BOX 8329
BONNEY LAKE WA 98391-0101

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Access your available accounts, transfer funds and view your transactions right from your PC.*

Key Business Reward Checking 472741018130
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT

Beginning balance 8-31-18	\$3,968.56
2 Additions	+5,605.19
2 Subtractions	-5,605.19
Net fees and charges	-24.00
Ending balance 9-30-18	\$3,944.56

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	9-5		Internet Trf Fr DDA 0000472741018106 4731	\$4,545.27
	9-19		Internet Trf Fr DDA 0000472741018106 4731	1,059.92
Total additions				\$5,605.19

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	9-5	12927	Wire Withdrawal Adp Payroll Depo 3170	\$4,545.27
	9-19	6945	Wire Withdrawal Adp Payroll Depo 3170	1,059.92
Total subtractions				\$5,605.19

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
9-13-18	Kn Dmwire Non	1	24.00	-\$24.00
Fees and charges assessed this period				-\$24.00

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and **SUBTRACT:**

- Checks or other deductions shown on our statement that you have *not* already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and **ADD:**

- Deposits or other credits shown on your statement that you have *not* already entered.
- The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are <i>not</i> shown on your statement.	Check # or Date	Amount	5 List any deposits from your check register that are <i>not</i> shown on your statement.	Date	Amount	
		TOTAL → \$			TOTAL → \$	
			6 Enter ending balance shown on your statement.	\$		
			7 Add 5 and 6 and enter total here.	\$		
			8 Enter total from 4.	\$		
			9 Subtract 8 from 7 and enter difference here.	\$		
	TOTAL → \$			This amount should agree with your check register balance.		



KeyBank
 P.O. Box 93885
 Cleveland, OH 44101-5885

Business Banking Statement
September 30, 2018
 page 1 of 2

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31 T 274 0000 R EM AO
 NORTHWEST TERRITORIAL MINT, LLC
 FBO KING COUNTY SHERIFF
 PO BOX 8329
 BONNEY LAKE WA 98391-0101

Questions or comments?
 Call our Key Business Resource Center
 1-888-KEY4BIZ (1-888-539-4249)

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Key Business Reward Checking 472741018247
 NORTHWEST TERRITORIAL MINT, LLC
 FBO KING COUNTY SHERIFF

Beginning balance 8-31-18	\$6,534.00
Ending balance 9-30-18	\$6,534.00

