### MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.	16-11767C	;MA	Report Month/Year	February 2019				
Debtor	Northwest	Territorial Mint, LL0	<u>C</u>					
INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.								
The debtor h	nas provided the fo	ollowing with this mor	nthly financial report:		Yes	No		
UST-12	The debtor's balance		tor's balance sheet. de a breakdown of pre- and post chment to the debtor's balance s		X			
UST-13	Comparative Inc	ome Statement, or o	debtor's income statemen	t.	X			
UST-14	Summary of Dep	posits and Disburse	ements		X			
UST-14 Continuation Sheets	A Continuation Sheet		<b>Disbursements</b> Ich bank account or other source orting documents described in the		X			
UST-15	Statement of Aged Receivables  A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.							
UST-16		ed Post-Petition Pa	yables ables shall be provided on, or in	an attachment to, UST-16.	X			
UST-17	an auctioneer's report	ach supporting documents	such as an escrow statement foon. When changes or renewals by of the bond.		X			
CONTACT	INFORMATION							
Who is the	best person to co	ontact if the UST has	s questions about this r	eport?				
	Name	Mark Calvert						
	Telephone 206-909-3636  Email 206-909-3636  mark@cascadecapitalgroup.com							

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#### **DEBTOR'S CERTIFICATION**

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any <u>post-</u> <u>petition</u> tax obligation?

Yes No Silf yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, TOTAL DISBURSEMENTS this month from all sources were:

Complete page 6 to calculate TOTAL DISBURSEMENTS and enter the total here.

\$ 19,066.20

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

Ø1

Date

03/15/2019

### **Monthly Financial Reports**

(due on the 14<sup>th</sup> of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the <u>original</u> with the court::	File the original with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, <b>Suite 6301</b> <b>Seattle</b> , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, <b>Suite 2100</b> <b>Tacoma</b> , WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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February 2019

### See Exhibit 1

### **UST-12, COMPARATIVE BALANCE SHEET**

As of month ending ⇒		
ASSETS		
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable	-	
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		 

(contd. on next page)

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### See Exhibit 1

### **UST-12, COMPARATIVE BALANCE SHEET (contd.)**

As of month ending ⇒	
Pre-Petition Liabilities	
Unsecured Debt	
Priority Debt:	
Taxes	
Wages	
Deposits	
Other	
Notes Payable (Secured Debt)	
Total Pre-Petition Liabilities	
TOTAL LIABILITIES	
EQUITY	
Stockholders' Equity (Or Deficit)	
Capital Stock	
Paid-In Capital	
Retained Earnings	
Total Stockholders' Equity (Or Deficit)	
Partners' Investment (Or Deficit)	
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	
Footnotes to balance sheet:	

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### See Exhibit 2

### **UST-13, COMPARATIVE INCOME STATEMENT**

For the month of ⇒		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		
Notes:		

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#### **UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

**INSTRUCTIONS:** <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Deposits from UST-14 Continuation Sheet(s)		\$ 2,794.15
Cash receipts not included above (if any)	(Financing loaned funds)	\$0
	TOTAL RECEIPTS 187	\$ 2,794.15
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(	s)	\$19,066.20
Disbursements resulting from asset sales out of the (see Page 13, Question 1)	ne ordinary course	
Disbursements made by other parties for the debt	tor (if any, explain)	
		Note: Enter the amount for TOTAL DISBURSEMENTS here and on Page 2.
	TOTAL DISBURSEMENTS	\$ 19,066.20
NET CASH FLOW (TOTAL RECEIPTS MIN	NUS TOTAL DISBURSEMENTS) 🖙	(\$16,272.05)
At the end of this reporting month, did the debtor larger trustee? Yes I No 🗵 If "Yes", li	have any <u>delinquent</u> statutory fees ow ist each quarter that is delinquent and the ar	•

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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Debtor

February 2019

### See Exhibit 3

### **UST-14, CONTINUATION SHEET** STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) nan Account number	ne ⇒ ⇒								
<ul><li>☐ General operating ac</li><li>☐ General payroll acco</li><li>☐ Tax deposit account</li></ul>	Purpose of this account (select one):  General operating account General payroll account Tax deposit account (payroll, sales, gambling, or other taxes) Other (explain)								
Beginning cash balance									
Add:	Transfers in from	n other estate bank accounts							
	Cash receipts de	eposited to this account							
	Financing or othe	er loaned funds (identify source)							
Total cash available this	s month	1							
Subtract:	Transfers out to	other estate bank accounts							
Cash disbursements from this account (total checks written plus cash withdrawals, if any)									
Adjustments, if any (exp	olain)								
Ending cash balance									
Does this CONTINUAT	ON SHEET includ	de the following supporting documents, as required:	Yes	No					
<ul> <li>A monthly bank statement (or trust account statement);</li> <li>A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1</li> <li>A detailed list of disbursements for that account (check register or disbursement journal); and, See Exhibit 3.2</li> </ul>									
		ds received and/or disbursed by another party for the							

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_

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Debtor

### See Exhibit 4

### UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt	<b>t</b> (requires court approval)
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	y on behalf of the debtor, make a Yes □ No ☑ If "Yes	, , ,		month on pre-
	Nature of payment	Payment date	Payment amount	Date of court
Payee's name	Nature of payment	Fayment date	amount	approval
Payments to Attorneys and	Other Professionals (requires o	ourt approval)		
professional such as an attorn	y on behalf of the debtor, make a ey, accountant, realtor, appraise ☑ No □			
D ( ' '	T ( ) ( )	5	Payment	Date of court
Professional's name	Type of work performed	Payment date 2/1/19	amount	approval
McGinley and Associates	Class Counsel Fees Under WARN Act Settlement	2/1/13	\$8,211.20	12/6/18
Payments to an Officer, Dire	ctor, Partner, or Other Insider	of The Debtor		
Did the debtor, or another part officer, director, partner, or oth	y on behalf of the debtor, make a er insider of the debtor? Yes	any payments dur □ No ⊠	ing this reporting If "Yes", list each	
Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment
INSTRUCTIONS: Use the last column	l n to describe the purpose of each payme	ent. such as gross wa	l ges or salarv. reimbur	sement for
	advance, draw, bonus, dividend, stock d			

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### See Exhibit 5

### **UST-15, STATEMENT OF AGED RECEIVABLES**

	Complete all portions for this reporting mo		EMENT OF AGED R	ECEIVABLES, unless	the debtor asserts the	ne following two	
1)	At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months						
2)		month, the debtor	did not have any rec	receivable; and, eivables activity, inclus receivable from prior		ew	
Check here  if the the next page.	ne debtor asserts that	both statements are	e correct and skip to	UST-16, STATEMEN	IT OF POST-PETITION	ON PAYABLES, on	
Accounts Rec	eivable Aging						
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables	
Pre-petition receivables							
Post-petition receivables							
TOTALS							
Explain what ef	forts the debtor m	nade during this	reporting month	to collect receiva	ables over 60 day	s past due.	
Emails	and phone calls	are being made	for all receivable	es with copies of	invoices.		
Does the debto debtor?	r have any accou	nts receivable d	lue from an offic	er, director, partn	er, or other inside	er of the	
No							
Accounts Rec	eivable Reconci	liation					
Closing balance from prior month							
	New accounts receivable added this month						
Subtotal							
Less accounts	Less accounts receivable collected						
Closing balance for current month							

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington

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Debtor Northwest Territorial Mint, LLC February 2019

### See Exhibit 6

### **UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here  $\square$  if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

### **Reconciliation of Unpaid Post-Petition Taxes**

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3)  Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
	\$			

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### See Exhibit 6

### UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

**Delinquent Tax Reports and Tax Payments (post-petition only)** 

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due
Taxing agency	rax reporting period	Treport due date	r ayment due date	Amount due
Explain the reason for any	delinquent tax reports	or tax payments:		

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### See Exhibit 7

### UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

<b>INSTRUCTIONS:</b> Complete both pages of PART B - OTHER PAYABLES unless the deb reporting month:	tor asserts that this statement is true for this
Except for taxes and professional fees disclosed in PART A and PART C of this other unpaid post-petition payables from the current reporting month, or from an	
Check here $\square$ if the debtor asserts the statement is correct, and skip to PART C - ESTIM	ATED PROFESSIONAL FEES on Page 12.
Reconciliation of Post-Petition Payables (excluding taxes and profess	sional fees)
Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$
Breakdown of Closing Balance by Age	
Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$
For accounts payable more than 30 days past due, explain why payment	t has not been made:

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### See Exhibit 8

### UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

### **Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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### See Exhibit 9

### UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

**INSTRUCTIONS:** Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington

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16-11767CMA

Debtor

February 2019

### **UST-17, OTHER INFORMATION**

<b>INSTRUCTIONS:</b> Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.  Escrow Statement	×	
Asset Date of Method of Gross Net Proceeds or Auctioneers <u>Description</u> Court Approval Disposition Sales Price Received (&Date) Report Attached?		
1. Equipment Sale \$2,321.16 \$2,321.16		
2.		
3.		
4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
<b>Question 2 - Financing.</b> During the reporting month, did the debtor receive any funds from an outside funding source?		X
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		
Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		<b>(X</b> )
Date of Court Approval Amount Source of funds Date Received		
Total		

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### **UST-17, OTHER INFORMATION**

			Yes	No
Question 4 - Insura insurance policies d		<b>overage.</b> Did the debtor renew, modify, or replace any month?	٥	X
Renewals: Provider	New Premium	Is a Copy Attached to this Report?		
Changes: Provider	New Premium	Is a Copy Attached to this Report?		
Were any insurance month? If yes, explai		or otherwise terminated for any reason during the reporting		X
Were any claims ma debtor is not require		orting month against the debtor's bond? (Answer "No" if the If yes, explain.		<b>∑</b>
	_	Complete the following:		
See Exhibit	10	Full-time F	art-time	)
Number of employe	es at beginning of	month		
Employees added				
Employees resigned				
Number employees	at end of month			
		Gross Monthly Payroll and Taxes \$		
Question 6 - Signif	icant Events. Ex	plain any significant new developments during the reporting m	onth.	
See Exhibit	11			
Question 7 - Case confirmation of a pla		n what progress the debtor made during the reporting month to า.	oward	
See Exhibit	11			

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington

### **Exhibits**

AS of Month Ending		3/31/2016	4/30	1/30/2016	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016		12/31/2016
ASSETS Current Assets													
Coch	9	1111	9	9 172 00	159 243	1 406 521	0 1 380 074	0 1 435 050	6 1 313 505	0 1 199 374	9	3 850 027	259 609
Cash	•	4,141	•	417.211	430,343	176,004,1	0.000,074	050,52,030	6 1,512,303	e e	9 6	430,730 0	1 002 1 20
Accounts Necelvable (net)	9 6	- 121	9 6	413,311 9	623,434	9 000,077	9 000,142	947,332	9 731,063	e 6	e 6	947,930	1,005,179
Fre-Fention Accounts Receivable	•	1,171,291	,	043,434	264,100	340,011	3 318,434	4/6,44	796,167	\$ 214,033	•	6 666,671	1/3,433
Inventory - Vault	•	1,168,017	_	,108,017	864,558	\$ 845,681	298,867	\$ 90,772			ø	·	
Inventory Tomball	6 <del>/</del> 9	840,675	<b>6</b> 9	840,675 \$	840,675	· ••	·		· •	· ••	6 <del>/9</del>	s <del>e</del> 1	•
Inventory	<b>9</b>	3,812,427	8	3,635,066 \$	3,456,017	\$ 3,448,444	\$ 3,330,179	\$ 3,097,563	\$ 3,097,563	8	<del>\$9</del>	3,035,691 \$	2,947,482
Prepaid Expenses	<del>9</del>	9	<del>\$9</del>	7,090 \$	4,103	\$ 3,638	080'96	\$ 151,799	\$ 267,560	\$ 287,720	<del>\$9</del>	225,729 \$	325,836
Legal Receivable	<del>69</del>	253,929	<del>6/9</del>	253,929 \$	253,904	\$ 253,879	\$ 253,854	\$ 253,829	\$ 253,829	\$ 253,829	€9	253,829 \$	253,829
Consignment Receivable													
Denosits/Advances	64	٠	64	2.500 \$	35.100	34.600	8 44.350	8 43.850	\$ 46.025	\$ 40.825	64	35.380 \$	34.976
Hotel Comment Accept	9	7 350 401			7.0	9	, ,	6.9	) )	9 9	9 9		£ 472 302
Lived Accets	9	104,007,/									9		5,445,575
Fixed Assets	ę		6	•		6	e	6					
Real Property/Building	•		•										
Equipment	9€	608,418	<del>69</del>	608,418 \$	611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972		<b>6∕9</b>	497,792 \$	529,352
Accumulated Depreciation	9		\$	- 8		- 8	- 8	- 8	- \$	8	8	8	•
Total Fixed Assets	<del>9</del>	608,418	<del>\$</del>	608,418 \$	611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	<b>\$</b>	497,792 \$	529,352
Other Assets - Dies	9€	•	<del>99</del>	5 <del>5</del>		· •	· •	· •	· •	· •	<b>99</b>	5 <del>6</del>	•
TOTAL ASSETS	<del>s∘</del>	7,858,898	\$ 7.	7,676,202 \$	7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,3,	5,341,152 \$	5,952,745
TABILITIES	l												
Post-Petition I jahilities													
A I :-I:::	6		6								6		410.007
Accrued Liabilities	A		e	92/,/85	300,014	085,575	c8c,182 &	307,084	455,594	4/9,412	e	\$ 181,606	410,067
Accrued Payroll	(		(		000					•	-	9	
Other Accounts Payable	•		•	\$ 600,09	143,430	\$ 42,110	111,611	\$ 48,947	\$ 52,698	•	•	31,598 \$	13,8/5
Trustee and Professional Payable	€9	•	<del>69</del>	334,189 \$	693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,2	\$ 2,4	2,440,557 \$	2,253,630
Lease Termination Payable	<del>6/9</del>	•	<del>69</del>	\$ 000,05	50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	<del>6/9</del>	\$ 000°05	50,000
Environmental Payable	<del>60</del>	•	<del>59</del>	100,000 \$	100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	<del>5/9</del>	100,000 \$	100,000
Segregated Cash per Court Orders	99	,	<b>69</b>	9	,	· •	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	<b>9</b>	6,534 \$	6,534
DIP Financing	69		<b>9</b> 9	6/9	•	59	· ·	59	59	59	69	69	. '
Environmental Assessment Pavable		٠	÷ 54	9 64	٠	· 54	· 54	· 54	9 54	· 54	· 54	9. 9.ª I	,
Lease Cure Costs Davable				9								9	,
A during the direction of the property	9 6	•	9 6	• •	i	9 6	· • •	· • 6	9 6	9 6	9 6	9 6	ı
Administrative Claims Payable	<b>A</b>		<b>/</b>	<i>y</i> e (	'	· ·		- 0			•	e 9	1 0
Customer Deposits	•		<b>9</b>				(0)				<b>9</b>		121,953
Total Post-Petition Liabilities	€9	•	<del>69</del>	907,983 \$	1,347,622	\$ 1,639,404	\$ 1,901,710	\$ 2,463,659	\$ 2,840,771	\$ 3,094,761	3,0	3,000,869 \$	3,016,058
Pre-Petition Liabilities													
Pre-Petition Lease & Contract Claims	ns \$	•	<del>59</del>	·	•	· •	•	- - -	· •	- 56	<b>9</b> €	9	•
Unsecured Debt	9€	55,789,208	\$ 55	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	9	55,789,208 \$	55,789,208
Pre-Petition A/P	<del>69</del>	•	<del>6/9</del>	639 \$	639	\$ 639	- %	- 59	· •	· •	<b>99</b>	9	•
Priority Debt:													
Taxes	6 <b>/</b> 3	72.754	6 <b>9</b>	72.754 \$	72.754	99	Se	59	59	99	<b>9</b> 9	9	,
Other	9						. 9	. 9				9	
Motor Bornello (commed dolet)	9 6		9 6	e e		·	i e e	·	9 9	i 6 6	9 6	e e	
Total Day Datition I shilling	9 6			e - 07 C70 22	- 200 22	- 6 700 047	- 000 000 33	000000000000000000000000000000000000000	000000000000000000000000000000000000000		9 9	9 000 000 22	- 200 000 33
Total Fre-Feution Liabilities	•				100,200,00		55,787,208			•	•		59,789,708
TOTAL LIABILITIES	<b>≫</b>	55,861,962	\$ 20	56,770,584 \$	57,210,223	\$ 57,429,250	\$ 57,690,918	\$ 58,252,867	\$ 58,629,979	\$ 58,883,969	•	58,790,077 \$	58,805,266
EQUITY Stockholders' Equity (Deficit)													
Retained Eamings	9	(48,003,063)	<b>\$</b>	(49,094,381) \$	(49,560,953) \$	\$ (50,033,202) \$	(50,611,344)	\$ (51,534,500) \$	\$ (52,129,504) \$	\$ (52,538,242)		(53,448,925) \$	(52,852,521)
Total Stockholders' Equity (Deficit)	S	(48,003,063)	se.	(49,094,381) \$	(49,560,953)	\$ (50,033,202) \$	7,079,574	\$ (51,534,500) \$	\$ (52,129,504)	\$ (52,538,242) \$		(53,448,925) \$	(52,852,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	9	7 858 898	۲- خ	\$ 606 919 1	7 649 270	7 396 049	27 079 574	298129	\$ 6 500 475	777 345 777	9	5 341 152 &	5 952 745
	÷						+15671061				e		34.040.40

seriable (net)  s	EXHIBIT 1 AS of Month Ending	1,1	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
Marchender   Strict	ASSETS													
December   Part   Par	rrent Assets Cash	99				\$ 304,269	\$ 195,888	\$ 249,670	\$ 282,511		\$ 80,694	\$ 777,071	81,525	47,104
17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   17,474   1	Accounts Receivable (net)	<b>9</b>				\$ 1,018,078	\$ 1,007,896	\$ 946,513	\$ 883,087		\$ 765,976	\$ 641,031 \$		
1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1975   1, 1	Pre-Petition Accounts Receivable	S				€		175,433			\$ 20,234		70,397	
9 7 Toronthill S 2.947-82 S 118-63 S 117-61 S 17-647 S 124-65 S 148-65 S 14	Inventory - Vault	<b>%</b>	99			· •	· •	,	· •	· •	· •	1	,	1
1, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2,	Inventory Tomball	<b>99</b>	99	1		· •	· •	•	· •	· •	· •		•	1
Consideration         5         23,830.6         5         23,848.6         5         24,848.6         5         24,848.6         5         24,848.6         5         24,848.6         5         24,848.6         5         24,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5         25,848.6         5	Inventory	<del>\$</del>				\$ 2,176,101	_	1,825,046	_	_			1,822,055	
Statistic   Stat	Prepaid Expenses	<b>99</b>				\$ 224,053		171,464				149,281	89,113	
mont Mecostrolic productions	Legal Receivable	<b>%</b>				\$ 253,804	\$ 253,804	\$ 235,804	ı 99	ı 99	· •	· · · · · · · · · · · · · · · · · · ·	1	1
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Consignment Receivable													
the checked by the control of the co	Deposits/Advances	\$						87,110	134,122		93,607	99,511	92,607	
National Personal P	al Current Assets	se.				\$ 4,194,202		3,691,040	3,308,950		2,979,569	2,949,609	2,914,351	
Particular Section S.	ed Assets													
Section   Sect	Real Property/Building													
Strict   S	Equipment	<b>9</b> 9				\$ 585,144		595,061				595,516	595,793	
According S 545,124 S 545,	Accumulated Depreciation	<b>9</b>				- Se								
Strong   S	al Fixed Assets	<del>\$</del>				\$ 585,144		595,061			595,516	595,516	595,793	
S   S,792,661   S   S,787,866   S   486,4014   S   4779,445   S   4279,222   S   4286,101   S   3094,011   S   4289,428   S   4279,428   S   4279,428   S   4279,428   S   4279,428   S   4279,438   S	er Assets - Dies	<del>\$</del>				· •	- 59	•					-	
According to the physic   S   S   S   S   S   S   S   S   S	LASSETS	se						4,286,101			3,575,086	3,545,125	3,510,144	
Section   Sect	LITIES													
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	rt-Petition Liabilities													
nble 5 2.490,295 5 773,182 5 91,406,315 5 3,428,435 5 154,425 5 124,425 5 124,425 5 117,177 5 206,580 5 45,149 5 122,492 5 127,318 6 12,492 5 124,492 5 124,492 5 124,492 5 1124,992 5 124,492 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,992 5 1124,	Accrued Liabilities	69				69	\$ 584.640	348.703			\$ 77.416	86.883	8 147.717	180.813
Strong	Accrired Payroll	<del>)</del>				÷					\$ 217.717	\$ 206.580 \$	45.149	39.007
able 8 2,490,392 5 1728,656 8 3,496,213 8 3,428,438 8 3,441,587 8 3,741,233 8 3,977,498 8 4,091,921 8 4,146,926 8 4,146,906 8 5,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,000 8 30,0	Other Accounts Payable	64				\$ 91.605	\$ 100.149	\$ 153,425	174.859		\$ 161.944	\$ 160.039	122.842	146.066
S 55,000 S 56,000 S 5	Trustee and Professional Pavable	· 64				\$ 3.296,613	\$ 3.428.438	\$ 3.641.587	\$ 3.741.323		\$ 4.091.921	\$ 4.146.502 \$	8 4.149.968	4.301.904
S 100,000 S 100,000 S S S 133,392 S 133,392 S 133,392 S 133,392 S 6,534	Tresce Termination Pavable	9			5	S 50 000	50 000	50,000	5	ŝ	20 000	200,051,1	20,000	50,000
Proteins S 132,291 S 132,292 S 132,392 S 132,3	Ecase Termination Layante	9 9				900,000	900,00	20,000			999	9	000,00	000,00
S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S	Segregated Cash per Court Orders	9 64				132 392	132 392	132 392			725 9	5 725 9	7 725 9	6534
The control of the	Segregated Cash per Count Orders	9 6				266,261	466,461	200,272			0,304	9 170 000	400,00	6,334
S	Oir r mancing	e e	re 6			·	·	203,173			6 404,430	740,774	005750	943,199
S 55,789,208 S 55,	Environmental Assessment Payable	<b>/</b> 9 6	<b>,</b>			,					·			- 00
S 3,444,078 S 3,645,566 S 4,122,40 S 201,634 S 105,910 S 14,720,445 S 110,606 S 37,484 S 97,028 S 15,35.99 S 10,343 S 10,44,078 S 3,444,078 S 3,645,566 S 4,122,40 S 4,291,890 S 4,720,445 S 4,696,163 S 3,273,52 S 4,986,819 S 5,282,183 S 5,394,190 S 10,24,074 S 5,2789,208 S 55,789,208 S 55,78	Lease Cure Costs Payable	•	-				·		·			200000	20,000	20,000
S 141,085 S 156,111 S 26,2486 S 201,634 S 165,910 S 185,565 S 110,666 S 375,444 S 97,028 S 153,599 S 169,343 S CCClaims S 3,444,678 S 3,645,566 S 4,152,540 S 4,291,890 S 4,710,845 S 4,061,635 S 5,779,208 S 5,770,209,208 S 5,770,209,209 S 5,77	Administrative Claims Payable	<del>6/9</del>				- -						•		
\$ 3,444,678 \$ 3,645,566 \$ 4,152,540 \$ 4,291,890 \$ 4,461,529 \$ 4,720,845 \$ 4,696,163 \$ 5,277,352 \$ 4,986,819 \$ 5,287,183 \$ 5,394,190 \$ S CCClaims \$ 5,3789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 5	Customer Deposits	<b>9</b>				\$ 201,634		185,565			97,028	153,599	169,343	
ct Claims \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789,208 \$ 55,789	l Post-Petition Liabilities	<del>99</del>				\$ 4,291,890		4,720,845			4,986,819	5,282,183		5,541,592
S 55.789.208 S 55.	Petition Liabilities													
\$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208       \$ 55,789,208 <td< td=""><td>Pre-Petition Lease &amp; Contract Claims</td><td></td><td>5<del>9</del></td><td></td><td></td><td>•</td><td></td><td>•</td><td>- 9</td><td>- 8</td><td></td><td>•</td><td>-</td><td>1</td></td<>	Pre-Petition Lease & Contract Claims		5 <del>9</del>			•		•	- 9	- 8		•	-	1
\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unsecured Debt					\$ 55,789,208		55,789,208				55,789,208	55,789,208	
\$ 5.792,861 \$ 5.784,025 \$ (55,077,734) \$ (55,301,752) \$ (5,223,952) \$ (5,6223,952) \$ (5,681,360) \$ (5,681,360) \$ (5,786,260) \$ (5,786,260) \$ (5,787,802) \$ (6,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (7,787,802) \$ (	Pre-Petition A/P	<del>\$</del>	56			· •	· •	•	- 59	· •	· ·	1	1	1
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\$ 5,792,861 \$ 5,787,866 \$ 4,864,014 \$ 4,779,345 \$ 4,279,282 \$ 4,286,101 \$ 3,904,011 \$ 4,204,805 \$ 3,575,086 \$ 3,545,125 \$ 3,510,144 \$ \$ \$ \$ 5,792,861 \$ 5,787,866 \$ 4,864,014 \$ \$ \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,792,861 \$ \$ 5,	il Stockholders' Equity (Deficit)  HOLDERS' EQUITY OR		53,441,025) \$	(53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	(56,581,360)	se	\$ (57,200,942)	se	(57,673,254)	·
0 (0) (0)	JERS' INVESTMENT					\$ 4,779,345		4,286,101			3,575,086	3,545,125	3,510,144	
											(0)	(0)	0	0

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Exhibit I															
AS of Month Ending	1/3	1/31/2018	2/28/2018	3/31/2018		4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018		10/31/2018	11/30/2018	12/31/2018
ASSETS															
Current Assets															
Cash	<del>6/9</del>	37,295 \$	244,355	\$ 104,115	115 \$		2,	\$ 2,742,364	\$ 2,929,344	\$ 2,804,741	2,7	2,744,378 \$	2,389,183 \$	2,358,575	\$ 2,212,780
Accounts Receivable (net)	<del>99</del>	443,219 \$	279,569	\$ 276,254	254 \$		_	\$ 148,202	\$ 98,828	\$ 81,205	<del>\$</del>	80,093 \$	8 698,77	698'12	\$ 61,655
Pre-Petition Accounts Receivable	<del>\$</del>	70,397 \$	65,397	\$ 65,	65,397 \$	14,000 \$	14,000	\$ 14,000	\$ 14,000	\$ 14,000	<b>∽</b>	14,000 \$	14,000 \$	14,000	\$ 14,000
Inventory - Vault	<b>9</b> 9	9 <del>9</del>	•	<del>59</del>	99 I	·	•	- -	· •	· ••	<del>\$</del>	99 I	·	,	·
Inventory Tomball		5 <del>/3</del>		<b>9</b> 9	se -					- 54	<del>6/9</del>				·
Inventory		1,570,749 \$	1,525,749	\$ 1,480,749	749 \$		400,000	\$ 400,000	\$ 370,000	\$ 354,624	€9	354,624 \$	354,624 \$	354,624	\$ 354,624
Prepaid Expenses	<b>99</b>	31,528 \$	23,425	\$ 27,4	27,477 \$	27,793 \$	21,119	\$ 17,320	\$ 11,547	\$ 5,773	<b>9</b> 9	99 I	1	,	1
Legal Receivable	<del>69</del>	9	•	<b>9</b> 9	se -	·	•	· •	· •	· •	€9	se -	·	,	1
Consignment Receivable								\$ 25,000	\$ 25,000	\$ 25,000	S	25,000 \$	25,000 \$	25,000	\$ 13,172
Deposits/Advances	99	40,265 \$	42,100	\$ 39,	39,701 \$	23,137 \$	23,137	\$ 223,137	\$ 14,107	\$ 14,107	<b>99</b>	14,390 \$	9	. 1	
Total Current Assets		2,193,454 \$	2,180,595	\$ 1,993,693	8 869		3,052,354	\$ 3,570,023	\$ 3,462,826	\$ 3,299,449	<del>\$</del>	3,232,484 \$	2,860,675 \$	2,830,067	\$ 2,656,230
Fixed Assets															
Real Property/Building															
Equipment	<del>99</del>	595,793 \$	595,793	\$ 595,793	793 \$	\$ 000,05	50,000	50,000	\$ 50,000	\$ 10,825	<b>99</b>	8,625 \$	8,250 \$	8,250	\$ 7,125
Accumulated Depreciation	<del>\$</del>	\$ -	•		<b>\$</b>	- 8		- 8	- \$	- \$	\$	- 8	\$ -	-	- 8
Total Fixed Assets	<del>\$9</del>	595,793 \$	595,793	\$ 595,793	793 \$	\$ 000,05	20,000	20,000	\$ 50,000	\$ 10,825	\$	8,625 \$	8,250 \$	8,250	\$ 7,125
Other Assets - Dies		9			se -	1,400,000 \$	500,000	•	· •		<b>9</b>			•	· •
TOTAL ASSETS	\$	2,789,247 \$	2,776,388	\$ 2,589,485	485 \$	3,658,885 \$	3,602,354	\$ 3,620,023	\$ 3,512,826	\$ 3,310,275	\$ 3,241,109	1,109 \$	2,868,925 \$	2,838,318	\$ 2,663,355
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	99	286,561 \$	303,787	\$ 239,554	554 \$	29,091 \$	33,199	\$ 25,235	\$ 27,112	\$ 20,561	<del>99</del>	20,808 \$	2,989 \$	2,989	\$ 2,989
Accrued Payroll	<del>69</del>	30,525 \$	27,815	\$ 11,815	815 \$	123 \$	2,302	\$ 2,905	\$ 123	\$ 123	€9	123 \$	174 \$	110	\$ 110
Other Accounts Payable	<b>9</b>	254,629 \$	293,881	\$ 204,773	773 \$	88,993 \$	111,377	\$ 97,282	\$ 114,637	\$ 141,184	<b>9</b>	144,818 \$	4,547	(5,528)	\$ 715
Trustee and Professional Payable	8	4,471,770 \$	4,631,116	\$ 4,756,398	398 \$	4,846,752 \$	4,996,025	\$ 5,215,910	\$ 5,345,234	\$ 5,440,352	\$ 5,4	3,057 \$	5,532,932	5,647,004	\$ 5,726,817
Lease Termination Payable	<b>9</b> €	\$ 000,05	50,000	\$ 50,0	\$ 000,05	\$ 000,05	50,000	\$ 50,000	\$ 50,000	\$ 50,000	<b>6</b> €	\$ 000,05	1	,	·
Environmental Payable	<b>9</b>	99	•	<b>\$</b>	se .	·	•	- 9	· •	· •	<b>∽</b>	se -	1	,	-
Segregated Cash per Court Orders	<del>69</del>	6,534 \$	6,534	8 6,	6,534 \$	6,534 \$	6,534	\$ 6,534	\$ 6,534	\$ 6,534	<b>≫</b>	6,534 \$	6,534 \$	6,534	\$ 6,534
DIP Financing	<b>9</b> €	231,637 \$	130,898	<b>∽</b>	5 <del>9</del>	5 <del>9</del>		· · · · · · · · · · · · · · · · · · ·	· ·	· ·	se.	59  -	· •	. 1	. 1
Environmental Assessment Payable	<del>99</del>	5 <del>6</del>	. '	S	5 <del>9</del>	5 <del>9</del>	•	99	99	· •	99	se	10,000	8,700	8,700
Lease Cure Costs Payable	<del>99</del>	150,000 \$	150,000	\$ 150,000	\$ 000	150,000 \$	150,000	\$ 150,000	\$ 150,000	\$ 84,422	<b>9</b> 9	84,422 \$	95	. 1	
Administrative Claims Payable	<del>99</del>	56 I	,	<b>S</b>	5 <del>9</del>	1,179,905 \$	1,167,405	\$ 1,167,405	\$ 1,167,405	\$ 1,044,905	<b>9</b> 9	1,044,905 \$	204,914 \$	204,914	\$ 18,500
Customer Deposits	99	138,980 \$	335,105	\$ 309,275	275 \$	21,285 \$	19,785	\$ 19,785	\$ 19,785	\$ 19,785	99	19,785 \$	18,470 \$	18,470	
Total Post-Petition Liabilities	es es	5,620,636 \$	5,929,136	\$ 5,728,349	349 \$	6,372,683 \$	6,536,628	\$ 6,735,056	\$ 6,880,830	8 6,807,866	\$ 6,847,451	7,451 \$	\$,780,560 \$	5,883,193	\$ 5,764,365
Pre-Petition Liabilities															
Pre-Petition Lease & Contract Claims	€				S						S		139,327 \$	140,224	\$ 141,135
Unsecured Debt		55,789,208 \$	55,789,208	\$ 55,789,208	<b>99</b>	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	3,208	55,789,208 \$	55,789,208	\$ 55,789,208
Pre-Petition A/P	<del>99</del>	9 <del>9</del>	•	<b>∽</b>	s <del>s</del>	<b>€</b>	•	· ·	ı 99	· •	€9	se -	·	•	· •
Priority Debt:															
Taxes	<b>9</b>	5 <del>9</del>	•	∽	se -	<b>€</b>	•	· •	· •	· •	<b>∽</b>	se	·	1	· •
Other	<del>69</del>	5 <del>9</del>	,	· ••	se -	5 <del>5</del>	,	· •	· •	· •	<b>9</b> 9	se -	se 1	1	· •
Notes Payable (secured debt)	<b>99</b>	-	•	\$	se -	-		- \$	- \$	- \$	<b>9</b> 9	S	\$ -	-	- \$
Total Pre-Petition Liabilities		55,789,208 \$	55,789,208	\$ 55,789,208	S	55,789,208 \$	55,789,208			\$ 55,789,208	S	S	55,928,535 \$	55,929,432	\$ 55,930,343
TOTAL LIABILITIES	\$	61,409,844 \$	61,718,344	\$ 61,517,557	se.	62,161,891 \$	62,325,836	\$ 62,524,264	\$ 62,670,038	\$ 62,597,074		<del>60</del>	61,709,095	61,812,625	\$ 61,694,708
EQUITY Stockholders' Famity (Deficit)															
Retained Earnings	\$ (58	(58,620,598) \$	(58,941,956)		<b>9</b> €		(58,723,482)	(58,904,241)	\$ (59,157,212)	<del>9</del>	<del>6</del>	<b>99</b>		(58,974,307)	
Total Stockholders' Equity (Deficit) STOCKHOL DERS' EQUITY OR		(58,620,598) \$	(58,941,956)	\$ (58,928,072)	<b>∞</b>	(58,503,006) \$	(58,723,482)	\$ (58,904,241)	\$ (59,157,212)	\$ (59,286,799)		<b>∽</b>	(58,840,170) \$	(58,974,307)	\$ (59,031,353)
PARTNERS' INVESTMENT	8	2,789,246 \$	2,776,388	\$ 2,589,485	485 \$	3,658,885 \$	3,602,354	\$ 3,620,023	\$ 3,512,826	\$ 3,310,275	<b>9</b>	3,241,109 \$	2,868,925 \$	2,838,318	\$ 2,663,355
		(0)	0		(0)	0	(0)	(0)	(0)	0		(0)	0		

ASSEST  Cash Cash Accounts Receivable (net) Pre-Pettinon Accounts Receivable (net) Inventory Tomball I	AS of Month Ending		1/31/2019		2/28/2019
vable	ASSEIS Current Accepts				
vable \$ 58,397 \$ vable \$ 5,83,37 \$ vable \$ 114,000 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Cash	9	2.203.663	9	2.187.652
vable	Accounts Receivable (net)	9	58.397	•	58.397
s s - s - s - s - s - s - s - s - s	Pre-Petition Accounts Receivable	9	14,000	9	14,000
ret Claims S	Inventory - Vault	9	, '	9	. '
Total S	Inventory Tomball	· 69	,	· 69	,
s 6,730 s 5 6,530 s 5 6,534 s 5 6,534 s 5 6,536 s 5 6,536 s 5 6,536 s 5 6,534 s 5 6,536 s 5 6,534 s 5 6,536 s 5 6,53	Inventory	•	70,000	•	70,000
s 6,730 s 5 7,125 s 7,	Prepaid Expenses	69	, '	9	'
s 6,730 s 8 8,730 s 8 8,730 s 8 8,732,790 s 8 8,7125 s 8 8,723,915 s 9,723,915 s 9,733,915 s 9,7333,915 s 9,733,915 s 9,733,915 s 9,7333,915 s 9,733,915 s 9,7333,915 s 9,7333,915 s 9,7333,915 s 9,7333,915 s 9,7333,915 s 9,7333,	Legal Receivable	· 69		· 69	,
S 2,352,790 S 5 2,359,915 S 5 2,359,915 S 5 2,359,915 S 5 2,359,915 S 5 2,359,918 S 5 3,359,915 S 5	Consignment Receivable	99	6.730	· 69	6.730
S	Deposits/Advances	•	- '	•	
S	Total Current Assets	99	2,352,790	99	2,336,780
s 7,125 \$	Fixed Assets				
s 7,125 s 8 8 7,125 s 8 8 7,125 s 8 8 7,125 s 8 9,125 s 9,125	Real Property/Building				
s 7,125 s 8 7,125 s 8 7,125 s 8 8 7,125 s 8 8 9,100 s 9 8 8 110 s 8 8,239,315 s 9,100 s 9 8 110 s 9 11	Equipment	69	7.125	9	4.804
s 7,125 s 8	Accumulated Depreciation	9	, '	9	, '
s 2,359,915 s 8 2,359,915 s 110 s 110 s 110 s 6,526 s 9,436,62 s 147,866 s 147,8	Total Fixed Assets	99	7,125	99	4.804
S	Other Assets - Dies	69	, '	69	. '
ret C C laims 8 5,825,303 8 8 9 8 9 8 9 8 9 8 9 9 9 9 9 9 9 9 9	TOTAL ASSETS	S	2,359,915	S	2,341,584
refers 5,829,303 \$    10	LIABILITIES				
refers 5,829,303 S  radelc 8 5,829,303 S  refers 8 6,526 S  refers 8 6,534 S  rayable 8 8,700 S  ble 12,300 S  ret Claims 8 147,866 S  s 5,866,462 S  s 5,864,3621) S  s 6,894,3621) S  s 6,944,3621) S	Post-Petition Liabilities				
s 110 s  8 6,526 s  9 ble 5,829,303 s  2 3,829,303 s  1 3,824 s  1 3,825,337,01 s  1 4,866 s  1 5,866,462 s  2 5,8937,074 s  3 5,8937,074 s  3 5,9337,074	Accrued Liabilities	99	2,989	9	2,989
syable \$ 5,829,303 \$  Orders \$ 5,829,303 \$  Price Claims \$ 112,300 \$  Second Se	Accrued Payroll	9	110	9	110
reders \$ 5,829,303 \$ Streets \$ 6,534 \$ Streets \$ 8,866,462 \$ Streets \$ Streets \$ 8,866,463,621 \$ Streets \$ Streets \$ 8,866,443,621 \$ Streets \$	Other Accounts Payable	99	6,526	9	7,135
richers	Trustee and Professional Payable	9	5,829,303	9	5,874,101
orders	Lease Termination Payable	9	,	9	,
ble 8 8,700 8 8 8,700 8 8 8,300 8 8 8,300 8 8 8,300 8 8 8,300 8 8 8,300 8 8 8 8,300 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	Environmental Payable	9	٠	9	,
Sayable 8 - 8 - 8 - 8 - 8 - 9 - 8 - 9 - 8 - 9 - 8 - 9 - 8 - 9 - 9	Segregated Cash per Court Orders	9	6,534	9	6,534
elyable \$ 8,700 \$  ble \$ 112,300 \$  \$ 5,866,462 \$  ct Claims \$ 147,866 \$  \$ 55,789,208 \$  \$ 55,789,208 \$  \$ 55,789,208 \$  \$ 55,789,208 \$  \$ 55,789,208 \$  \$ 55,789,208 \$  \$ 55,789,208 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 55,937,074 \$  \$ 57,835,915 \$  \$ 57,358,915 \$	DIP Financing	9	٠	9	,
ble 8 - 12,300 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	Environmental Assessment Payable	9	8,700	9	489
ct Claims	Lease Cure Costs Payable	9	•	9	•
ct Claims \$ 5,866,462 \$  \$ 5,866,462 \$  \$ 147,866 \$  \$ 55,789,208 \$  \$ 5,789,208 \$  \$ 5,789,208 \$  \$ 5,789,208 \$  \$ 5,789,208 \$  \$ 5,937,074 \$  \$ 5,937,074 \$  \$ 5,943,621) \$  \$ 5,943,621) \$  \$ 2,359,915 \$  \$ 2,359,915 \$	Administrative Claims Payable	9	12,300	9	9,300
ct Claims \$ 5,866,462 \$  \$ 147,866 \$ \$  \$ 55,789,208 \$ \$  \$ \$ 55,789,208 \$ \$  \$ \$ - \$ \$  \$ \$ - \$ \$  \$ \$ - \$ \$  \$ \$ - \$ \$  \$ \$ - \$ \$  \$ \$ - \$ \$  \$ \$ - \$ \$  \$ \$ - \$ \$  \$ \$ 5,937,074 \$ \$  \$ \$ 55,937,074 \$ \$  \$ \$ 55,937,074 \$ \$  \$ \$ 55,937,074 \$ \$  \$ \$ 55,937,074 \$ \$  \$ \$ 55,937,074 \$ \$  \$ \$ 5,9443,621) \$ \$  \$ \$ \$ 5,9443,621) \$ \$  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Customer Deposits	9	•	9	-
ct Claims \$ 147,866 \$ \$ 55,789,208 \$ \$ \$ . \$ . \$ \$ . \$ . \$ \$ . \$ . \$ \$ . \$ .	Total Post-Petition Liabilities	se.	5,866,462	<b>9</b>	5,900,658
ct Claims	Pre-Petition Liabilities				
\$ 55,789,208 \$  \$ - \$ \$  \$ - \$ \$  \$ 55,789,208 \$  \$ 5,789,208 \$  \$ 5,937,074 \$  \$ 61,803,536 \$  \$ (59,443,621) \$  \$ (59,443,621) \$  \$ 2,359,915 \$  \$ 2,359,915 \$	Pre-Petition Lease & Contract Claims	<del>9</del>	147,866	9	156,475
\$ - \$ \$	Unsecured Debt	9	55,789,208	9	55,789,208
\$ - \$ \$ \$ - \$	Pre-Petition A/P	<b>9</b>	•	99	•
\$ - \$ \$ - \$ \$ 55,937,074 \$ \$ 61,803,536 \$ \$ (59,443,621) \$ \$ (59,443,621) \$ \$ 2,359,915 \$ \$ 2,359,915 \$	Priority Debt:				
) \$ - \$ \$ \$ 55,937,074 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Taxes	<del>9</del>	•	9	•
\$ 55,937,074 \$  \$ 55,937,074 \$  \$ 61,803,536 \$  \$ (59,443,621) \$  \$ (59,443,621) \$  \$ 2,359,915 \$  (0.00)	Other	9	•	9	•
\$ 55,937,074 \$ \$ 61,803,536 \$ \$ (59,443,621) \$ \$ (59,443,621) \$ \$ 2,359,915 \$ \$ (0,00)	Notes Payable (secured debt)	se.	-	S	
\$ 61,803,536 \$ \$ (59,443,621) \$ \$ (59,443,621) \$ \$ 2,359,915 \$ (0,00)	Total Pre-Petition Liabilities	99	55,937,074	99	55,945,683
si() \$ (59,443,621) \$ \$ (59,443,621) \$ \$ (59,443,621) \$ \$ \$ 2,359,915 \$ \$ \$ (0.00)	TOTAL LIABILITIES	S	61,803,536	se.	61,846,341
(i) \$ (59,443,621) \$ \$ (59,443,621) \$ \$ 2,359,915 \$ (0.00)	EQUITY				
sit) 8 (59,443,621) 8   S (59,443,621) 8   S (59,443,621) 8   S (29,443,621) 8   S (20,359,915 8   S (0,00)	Stockholders' Equity (Deficit)				
sit)	Retained Earnings	se.	(59,443,621)	<b>9</b> €	(59,504,757)
\$ 2,359,915 \$ 2,341 (0.00)	Total Stockholders' Equity (Deficit)	<b>∞</b>	(59,443,621)	se.	(59,504,757)
(0.00)	PARTNERS' INVESTMENT	9	2,359,915	9	2,341,584
		÷	(0.00)	Ð	0.00

For the month of		April		May	•	June	~	July	August	st	Sel	September	Õ	October	ž	November	Dec	December
CORE OPERATIONS	]																	
Core Operating Sales	99	\$ 1,730,158	9	1,573,678	\$ 1	1,140,785	9	974,877	\$ 1,29	1,299,110	9	984,163	\$ 1,	1,123,048	9	1,048,317	S 1,0	1,014,662
Asset Sales - Junk Scrap	S	,	9	47,428	€9	,	69	1	•	,	•	294	<b>€</b>	17,579	9	,	<b>€</b> 9	1,101
Asset Sales - Office Equipment	S	•	•	,	<b>9</b>	,	9	1	<b>59</b>	5,645	9	730	<b>9</b>	2,350	•	14,500	<b>9</b>	300
Less: Returns and Allowances	S	•	•	,	<b>9</b>	,	9	1	<b>69</b>	,	9	,	<b>9</b>	,	•	,	<b>9</b>	1
Net Sales	S	\$ 1,730,158	9	\$ 1,621,106	\$ 1	\$ 1,140,785	\$	974,877	\$ 1,30	1,304,755	<b>∽</b>	985,187	\$ 1,	\$ 1,142,977	9	\$ 1,062,817	\$ 1,0	1,016,063
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	S	(214,611)	9	(326,531)	<b>9</b>	(180, 782)	S	(210,867)	\$ (19	(196,724) \$		(278,205)	\$	(301,684)	9	(269,118)	8	(152,389)
Cost of Goods Sold - Shipping	S	(73,678)	9	(82,151)	€9	(77,236)	69	(48,806)	. 1	(14,876)	9	(20,416)	<b>€</b> 9	(24,640)	9	(32,358)	9	(22,173)
Inventory Adjustment	S	27,180	9	(239, 283)	9	(50,344)	S .	(118,265)	\$ (23)	232,615)	9	,	9	(18,226)	9	(43,646)	9	(88,208)
Salary & Wages - Direct Labor	S	(391,019)	9	(288,390)	69	(289,697)	8	(366,995)	\$ (32)	(322,280) \$		(293,552)	°	285,335)	9	(316,079)	\$	299,873
Benefits/Payroll Taxes - Direct Labor	S	(81,265)	9	(65,828)	€9	(39,958)	69	(86,684)	(S)	(52,956)	9	(27,117)	<b>€</b> 9	(41,787)	9	(35,115)	9	(54,838)
Royalties	S	(4,643)	9	(6,224)	9	(10,012)	<b>9</b>	(9,781)	\$ (1	(11,036)	9	(12,943)	9	(11,946)	9	(8,303)	<b>9</b>	(9,210)
Contra Expense sale of FW Vault	S	٠	•	60,692	9	43,387	<b>9</b>	86,189	S 7	70,272	69		€9	•	9		€9	1
Total Cost of Goods Sold	S	(738,035)	9	(947,715)	9	(604,640)	() S	755,209) \$		760,215)	s	(632,232)	8	(83,618)	se.	(704,619)	)) \$	(626,691)
GROSS MARGIN	S	992,123	<b>%</b>	673,391	9	536,145	8	219,668	5 54	544,540	<b>9</b>	352,955	· •	459,358	se.	358,198	3	389,372
Gross Profit Margin		27%		42%		47%		23%		42%		36%		40%		34%		38%
Operating Expenses:																		
Officers Salaries	S		9	,	<b>9</b>	٠	<b>9</b>	1	<b>~</b>		•		€9	•	9		€9	٠
Sales Salaries and Wages	S	83,435	•	84,815	<b>\$</b>	105,628	S	89,011	8 10	100,995	•	135,214	<b>9</b>	134,912	9	85,069	8	109,932
Sales Benefits/Payroll Taxes	S	22,724	•	18,881	<b>\$</b>	15,336	S	19,461	\$ 18	18,717	•	18,145	<b>%</b>	17,845	9	10,628	<b>9</b>	19,855
Salaries and Wages/Contract Labor - G&A	S	145,980	•	122,340	<b>\$</b>	111,212	S	113,314	\$ 108	896,801	•	143,518	<b>9</b>	112,116	9	107,513	8	154,013
Employee Benefits/Payroll Taxes/Fees G&A	S	41,479	•	29,763	<b>9</b>	18,097	<b>%</b>	37,463	3.	30,299	•	29,055	<b>9</b>	33,255	•	28,458	<b>9</b>	36,978
Insurance	S	3,528	•	7,683	<b>9</b>	8,502	<b>%</b>	156	٠,	5,904	•	608'9	<b>9</b>	7,581	•	5,963	<b>9</b>	6,664
Rent	S	89,090	•	75,740	<b>9</b>	80,749	<b>%</b>	80,471	8	80,229	•	68,235	<b>9</b>	800,99	•	68,248	<b>9</b>	67,087
Sales Tax Expense	S	22,000	•	38,000	<b>9</b>	32,000	<b>9</b>	20,000	8 2	20,000	•	10,000	<b>9</b>	10,000	•	10,000	<b>9</b>	10,000
Utilities/Telecom	S	39,060	•	58,694	9	39,947	<b>9</b>	51,950	4.	45,721	•	45,359	€9	47,797	9	32,536	€9	33,333
Taxes & Licenses	S	8,180	•	9,647	<b>\$</b>	9,893	<b>9</b>	15,977	.1	14,845	•	6,575	€9	12,345	9	8,171	€9	12,275
DIP Financing Fees	S		•		S		S	1	<b>S</b>		•		€9	•	9		€9	٠
General & Administrative	S	91,393	S	49,526	S	51,796	S	54,404	3.	53,146	S	59,221	€9	105,452	S	51,724	<b>9</b>	67,919
Total Operating Expenses	99	546,870	9	496.088	9	472 160	3	9 709 COL		470 073	9	533 123	9	E 47 213	6	100 311		210 020

\$ 445,252 \$ 177,302 \$ 62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$ (50,112) \$ (128,686)

NET OPERATING PROFIT (LOSS)

	L					2016					
For the month of		April	May	June	July	August	September	Oct	October	November	December
RESTRUCTURING OPERATIONS											
Bullion:	(	•		Í	60			•	•		•
Inventory Valuation Reserve for Selling Costs 20%	<b>&gt;</b>	<b>y</b> 9 €		(43,387)	(86,189)	, ()			<i>و</i> و		Se 6
Commissions paid on sale of red way vault Bullian Refund Cheeks	A 9	(81 314) 6	(6/1/61)				(94)	A 9			ı
Pre-Petition Expenses:	9			ı	ı	' -	•	9	•	•	i 9
HealthCare Medical/Dental/Vision	S	·	(63,453)	\$ (6,284)	9	1	s	9	9	٠	· ·
Insurance	S	<i>9</i> €	(9,523)	\$ (3,110) \$	· · · · ·	1	99	S	·		ı %
Labor Pre-petition	S			1	9	1	· •	<b>%</b>	·		ı §
Credit Card Charge Backs	S	(71,723) \$	(642)	(1,395)	· · ·	1	•	<b>%</b>			ı 9
Chargeback from UPS	S	·	1	1 99	\$ (4,279) \$	1		<b>%</b>	·		ı §
2015 Federal Way CAM	S		1	1 99	\$ (5,266) \$	1		<b>%</b>	·		ı §
Pre-petition travel	S	\$ (669)	,	· ·	· ·	1	· •	S			ı 99
Environmental Clean up - Auburn	S	(100,000) \$	1	· · ·	· ·	1	· •	S			ı 99
Pre-Petition A/R Write off	S	<i>9</i> €	1	1 99	· · · · · ·	1	99	S	·		ı %
Non-Operating/One-Time											
Administrative Claim	S	•	,	- 8	· ·	1	· •	<b>%</b>			•
Severance/Layoff	69	1	(37,253)	1	1	1	ı S	<b>9</b>	·	1	ı 9
Stored Inventory salary adjustment	S	•	(2,480)	\$ (2,480)	\$ (2,480) \$	(6,022)	\$ (3,500)	<b>9</b> 9	(3,402) \$	(3,320)	\$ (5,038)
Non-Operating Salaries							\$ (24,868)	69	(31,036) \$	(25,164)	\$ (18,344)
Office Move	S	9	1	1	· ·	(22,926)	\$ (43,292)	69	· s	'	\$ (1,480)
Office Move - Auburn-Nevada	9	9	1	1	9	. 1		S	9	,	\$ (2,174)
VA Office Refund	9	9	1	1	-	1	· %	S	6,338 \$	,	· · · · · · · · · · · · · · · · · · ·
Dayton Environmental Assessment	9	1	,	1	9	1	9	S		,	ı 99
Dayton Lease Cure Costs	S	9	1	1	9	1		9	·		9
Inventory Brass-Copper Adjustment	9	9	1	1	9	1	S	S	·	,	ı 9
Customer Owned Inventory Adjustment	S	1	1	1	9	,		9	·		9
Inventory Adjustment to Liquidation Value	9	9	1	1	9	1	· •	S	·	,	9
Inventory Shipping	S	9	1	1	1	1		9	·	(2,000)	\$ (683)
Close Down Supplies/Labor	S	•	1		· ·	,	•	S	<i>S</i> 9		
Pan America Settlement	9	•	1		9	1		69	·		
Bankruptcy Expenses											
US Dept of Justice Trustee Fees	S	(4,458) \$	(4,458)	\$ (4,458)	\$ (4,029) \$	(4,029)	\$ (1,021)	9	(8,517) \$	(5,050)	(5,509)
Trustee Fees	S	(30,000) \$	(30,000)		\$ (26,960) \$	(30,000)	s	€9	(30,000) \$	(30,000)	(30,000)
Cascade Capital Group Professional Fees	99	(86,328) \$	(73,549)	s (808'96) s	\$ (84,550) \$	(141,148)	\$ (75,545)	S	(42,125) \$	37,118	\$ (103,730)
K&L Gates Professional Fees	99	(148,775) \$	(175,430)	\$ (220,434)	\$ (141,148) \$	(168,820)	_	99	(160,143) \$	(200,299)	\$ (71,413)
Other Professional Fees	99	(64,753) \$	(76,077)		\$ (18,641) \$	(19,167)	\$ (20,767)	€9	(19,304) \$	(22,454)	\$ (13,371)
Hoff Settlement	S	· ·	. 1		· · · · · · · · · · · · · · · · · · ·			69	· s	. '	
Tomball											
Tomball Taxes Property Taxes	9	•	,	\$ (2,241)	· · · · · ·	1	•	<b>%</b>	<i>S</i> 9		•
Tomball Payroll	S	€9 I	(34,949)	\$ (42,150) \$	· · · · · ·	'	· %	<b>%</b>	·		ı %
Tomball Utilities	99	<b>€</b>	(674)		s (7,732) \$	1	· %	se.	· ·	,	· •
Tomball Rent, late charges, rent increase, Term Fee	99	(20,000) \$	(13,000)	\$ (16,900) \$	\$ (16,900) \$	1	· %	se.	· ·	,	· •
Tomball Flood damage repair	9	(2,000) \$	(15,000)	- %	· ·	1	· •	S		,	· •
Restructuring Operations Expenses	S	(973,114) \$	(612,353)	\$ (498,206) \$	\$ (398,175) \$	(462,383)	\$ (348,044)	<b>%</b>	(288,190) \$	(251,169)	\$ (251,741)
Add: Other Income	S	9	٠	· ·	s -	1	ı 99	<b>%</b>	9	7,108	· •
1		,									
Less: Interest Expense	<b>9</b> 9 (		1 0	1 6	- 3		<b>9</b>	<b>6</b> 9 (		- 1	
Net Profit (Loss) Before Taxes	<b>A</b>	\$ (198,726)	(435,051)	8 (435,222)	\$ (661,314) \$	(396,666)	(517,221) s	<b>%</b> 6	(5/6,143) \$	(294,174)	\$ (380,426)
MET PROPER (1000)	9 6	- 3			- 9		- 64		6 (277.)	- 000	
NEI FRUFII (LUSS)	•	£ (108,12c)	e (160,664)		(432,222) & (001,314) &		© (177',1C) © (000'06C)		(3/0,143) \$	(5)4,1/4)	3 (380,420)

						7100	1					
For the month of	January	February	March	April	May	June	July	August	September	October	November	December
CORE OPERATIONS								)	•			
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691 \$	1,086,713 \$	944,388 \$	8 866,566	803,277 \$	1,133,601 \$	1,069,814 \$	909,471 \$	583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095) \$	218 \$	37,647 S	3,434 \$	129 \$	13,608 \$	14,426 \$	17,159 \$	25,582 \$	·	11,651
Asset Sales - Office Equipment	\$ 1,050	· · · · · · · · · · · · · · · · · · ·	S9 -	56 I	·	150 \$	1	1	·	25,778 \$	<b>9</b> €	,
Less: Returns and Allowances	· 99	· · ·	·	·	·	·	·	·	·	·	·	,
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	944,667 \$	1,007,606 \$	817,703 \$	1,150,760 \$	1,121,174 \$	909,471 \$	594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	(211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	(332,296) \$	(328,287) \$	(244,376) \$	(373,399) \$	(308,979)	(270,027) \$	(177,460)
Cost of Goods Sold - Shipping	\$ (51,138) \$	\$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757) \$	(21,173) \$	(21,369) \$	(26,229)	(16,673) \$	(22,112)
Inventory Adjustment	· %	· ·	9	9	·	40,269 \$	4,029 \$	47,854 \$	(50,463) \$	(63,854) \$	3,443 \$	(175,542)
Salary & Wages - Direct Labor	\$ (302,222)	(302,222) \$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786)	(292,227) \$	(287,496) \$	2	(268,868) \$	(250,164) \$	(264,000) \$	(250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465) \$	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466) \$	(41,829) \$	(36,586)	(30,947) \$	(39,284) \$	(47,819)
Royalties	\$ (12,775) \$	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$	(20,553) \$	(16,901)	(13,974) \$	(13,691) \$	(13,992) \$	(14,334)
Contra Expense sale of FW Vault	99		9	9	· ·	9	•	9	9	9	9	
Total Cost of Goods Sold	\$ (625,298)	(625,298) \$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	(691,348) \$	(706,528) \$	(555,935) \$	(764,658) \$	(693,864) \$	(600,534) \$	(687,320)
GROSS MARGIN	\$ 224,870	\$ 224,870 \$ 417,429 \$	472,655 \$	147,339 \$	420,673 \$	253,319 \$	301,078 \$	261,768 \$	386,102 \$	427,310 \$	308,936 \$	(92,567)
Gross Profit Margin	76%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Operating Expenses:												
Officers Salaries	· %	· ·	·	Se I	•	<i>و</i>	·	·	·	se .	·	,
Sales Salaries and Wages	\$ 111,563	\$ 89,103 \$	115,643 \$	99,236 \$	103,715 \$	94,492 \$	93,620 \$	90,394 \$	\$ 606'98	81,327 \$	86,044 \$	81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967 \$	17,535 \$	16,017 \$	21,227 \$	15,064 \$	15,155 \$	14,134 \$	12,195 \$	10,316 \$	13,095 \$	15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196 \$	122,345 S	97,417 \$	108,892 \$	96,592 \$	90,262 \$	94,544 S	8 606'06	85,477 \$	90,374 \$	85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 \$	36,206 \$	31,465 \$	18,707 \$	18,503 \$	30,633 \$	26,799 \$	25,081 \$	39,430	25,861 \$	28,214
Insurance	\$ 6,041	\$ 7,982 \$	6,584 \$	6,702 \$	7,000 S	6,816 \$	6,816 \$	3,588 \$	2,817 \$	3,863 \$	4,157 \$	4,157
Rent	\$ 66,865	\$ 59,701 \$	54,871 \$	54,871 \$	54,871 \$	59,871 \$	51,342 \$	52,994 \$	52,994 \$	52,994 \$	<b>53,066</b> \$	52,994
Sales Tax Expense	\$ 10,000	\$ 10,000 \$	7,500 \$	·	·	·	(150,000) \$	(30,000) \$	·	·	·	,
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 S	29,261	38,360 \$	47,550 \$	37,977 \$	39,710 \$	35,038	33,333 \$	33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528 \$	14,733 \$	12,023 S	10,150 \$	\$ 966'01	9,054 \$	12,001	7,592 \$	10,020	12,288 S	8,583
DIP Financing Fees	99	· · · · · ·	9	9	·	·	·	·	·	43,821 \$	14,410 \$	12,050
General & Administrative	\$ 75,273	\$ 48,763 \$	37,595 \$	43,136 \$	39,959	48,655 \$	45,840 \$	60,273 \$	\$5,776 <b>\$</b>	40,142 \$	34,023 \$	39,486
Total Operating Expenses	\$ 438,065	\$ 428,967 \$	449,522 \$	\$ 902,688	393,782 \$	389,349 \$	240,273 \$	362,705 \$	373,983 \$	402,427	366,652 \$	361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195) \$	\$ (11,538) \$	23,132 \$	\$ (242,368) \$	26,892	\$ (136,031) \$	8 50809	\$ (100,937) \$	12,119 \$	24,883 \$	(57,716) \$	(454,200)

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									1								
For the month of	Viennel.	Fehruary		March	Anril	May	Ve	Imp	/107 vlul.		Anonet	Sentember		October	November	Dece	December
RESTRUCTURING OPERATIONS	C The state of the						2				16n9n	200					
Bullion:																	
Inventory Valuation Reserve for Selling Costs 20%	· %	s	S	,	·	S	·	٠	<b>%</b>	·		· •	S	,	•	S	
Commissions paid on sale of Fed Way Vault	· ·	se.	99		ı %	<b>9</b> 9	<b>€</b>	•	<b>9</b> 9	·		· ·	99	1	1	<b>9</b> 9	,
Bullion Refund Checks	9	se.	se.		ı S	99	<b>€</b> 9	•	<b>99</b>	<b>€</b>		9	S	1	ı •	<b>99</b>	
Pre-Petition Expenses:	(		•				•			•			•				
HealthCare Medical/Dental/Vision	· •	Se (	<b>9</b> 9 (		ı Se (	<b>69</b> (	6 <del>9</del> (	•	69 (	99 (		i Se (	<b>69</b> (		1	<b>9</b> 9 (	
Insurance	·	ا جو	<b>9</b> 9		·	<b>9</b> 9	·	•	<b>%</b>	<i>چ</i> و ا		· •	<b>9</b> 9		1	<b>%</b>	
Labor Pre-petition	ı •	se ·	<b>%</b>	•	ı S	<b>%</b>	·	•	<b>%</b>	·		· ·	se ·		1	<b>%</b>	
Credit Card Charge Backs	· •	€	S	•	· •	S	·	•	se.	<i>چ</i>		· •	S		ı	S	
Chargeback from UPS	ı ⊛	s	<b>%</b>	•	ı S	se.	·	•	<b>%</b>	·	,	· •	S	,	1	se.	
2015 Federal Way CAM	s	••	S	,	· •	S	·	•	se.	<i>چ</i>		9	S		1	S	
Pre-petition travel	9	·	69	ı	ı Se	se.	·	•	99	<i>S</i> €		·	99	,		S	
Environmental Clean up - Auburn	· ·	<b>9</b>		79,299	\$ (363)	s (s	(758) \$	•	se.	S9 1		9	S		1	S	
Pre-Petition A/R Write off	· •	se.	S	,	S	<b>99</b>	<i>S</i> 9	٠	\$ (15)	(150,255) \$		· ·	S	,	1	se.	,
Non-Operating/One-Time																	
Administrative Claim	s	<b>6</b> 9	S	,	s	S	9	٠	S	<i>s</i>		· •	S			S	
Severance/Lavoff	9	69	69	(14.004)		69	9	٠	69	6/9		· •	69			69	,
Stored Inventory salary adjustment	\$ (3.512)			(3.480)	\$ (3.445)	s	1	٠	69	9		- 59	69			· 69	,
Non-Operating Salaries		· 69		(20.840)	(21.576)	• 69	(17.454) \$	(2.755)	9	(7.933) \$	(12.939)	\$ (2.347)	8 (L)	(2.351)	(13.043)	· s	(4.037)
Office Move		· 69		(59.702)	· ·	• 69	· •	50.000	9	(2,232) \$	-	· ·	· 99	(-)-(-)		9	(51.898)
Office Move - Aubum-Nevada	\$ (31.677)			(12.138)		• •	) <b>6</b> 9		· •	· •		· •	· 64	,	1	· •	(2)
VA Office Refind	9	9		(001/=1)	9	· •	) <b>(</b>	,	9	9		(1.300)				· •	
Dayton Fuyironmental A ssessment		• •	¥	,		• છ	9		• •	9		· ·					
Dayton Lease Cire Costs	9 94	· ·	9		9	9	9 64		9 69	9		· ·	9 99	(20,000)			
Inventory Breed Conner Adjustment	9 9	150 001		1 1		9 9	9 9			9		9 6	9	(000,00)		9 9	
Customer Owned Inventory Adjustment	9 6			- (036 644)	9 64	9 6	9 69	'	9 6	9 64		9 6	9 6			9 6	
Target A discharatte I imidation Volus	i 9 9			(220,044)	9 9	9 6	9 6		9 6	9 G		9 9	9 6			9 6	
Inventory Adjustinent to Enquidation Value	i 9 9				9 9	9 6	9 6		9 6	9 G		9 9	9 6			9 6	
Close Down Sumulise/Lobor	9 6				9 64	9 6	9 69	'	9 6	9 64		9 6	9 6			9 6	
Don America Settlement	i 9 9	9 9			9 9	9 9	9 9		9 6	9 9 1		·	9 6			9 9	
Donlander France	9			'	9	9	•	•	9	9		9	9			9	
DankTupicy Expenses		6	6	(F) 4CT	(4 300)	6	9 (000)	(4 300)	6	9 (1)	(4.300)	(4300)	9	(4 300)	74300	6	(4 300)
Us Dept of Justice Trustee Fees	(000,05)	e e		(3,407)	`	9 6	e (000'4)	(4,500)	9 6	6 (/0//)	(4,500)	s (4,500) s (11,920)		(4,300)	(4,300)	e 6	(4,300)
ITURISE FEES				(20,300)		<b>6</b>		(000,00)	e 6		(6,0,001)	0(11)		(10,040)	(23,440	<b>6</b>	000,00
Cascade Capital Group Professional Fees		<b>A</b> 6		(6/7,67)	- 5	<b>A</b>	(13,144) \$	(8,3/3)	<b>A</b>	(15,000) \$	789,67	\$ (16,000) 6 (70,000)	e (00	(7,022)	(12,441)	<b>A</b> 6	(8,966)
Noch Gates Professional Fees	\$ (111,600) 6 (23,703)	) A 6		(066,047)	(119,100) (10,523)	<u> </u>	6 (6,8%)	(10/,194)	<b>A</b> 6	6 (106,86)	(0/6,24)	(70,099)	e (%	(31,400)	(20,983)	A 6	(100,60)
Uner Professional rees	(53)	(10,133) e	e (cc	(616,21)	(770,61)	e e	e (175°0)	(4,110)	9 6	e (C77,1)	(17,007)	3 (14,690) 6		(0000,0)	ć)	e e	(2,202)
Tombell	ı <del>S</del>	9	9		9	9	•	'	9	9		9	9			9	
Tomball Tayes Property Tayes	9	9	¥		9	¥	9	٠	¥	9		9	¥		-	¥	
Tomball Pavroll	· 6	· •	· •	,		· 9	1	٠	9	9		· •	· 64	,	1	· 9	
Tomball Utilities	• 69	· 69	69		9	· 69	1	٠	69	9		- 59	69			· 69	,
Tomball Rent, late charges, rent increase, Term Fee		9	99			9	1	٠	9	9		9 99	9			9	
Tomball Flood damage repair	· 69	s	S	,		S	1	٠	€9	· S		· 69	S	,	· 69	S	
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323)	S	(1,287,862)	\$ (230,941)	<b>%</b>	(150,869) \$	(166,738)	S	(273,372) \$	(212,208)	\$ (120,772)	72) \$	(118,165)	\$ (83,932)	9	(142,115)
Add: Other Income	· %	s	S		· •	<b>9</b> 9	9	٠	<b>69</b>	6 <del>9</del>		· ·	S	,	ı •	69	3,528
Less: Interest Expense		<b>%</b>	<b>%</b>	- 1		<b>69</b> (		- 1	<b>%</b>		1					<b>%</b>	i i
Net Profit (Loss) Before Taxes  Income Taxes	\$ (497,371)	\$ (186,862) \$	ø 9	(1,264,729)	\$ (4/3,309) \$	<b>%</b>	8 (178,521) 8 -	(302,769)	<b>% %</b>	\$ (/95,212)	(313,145)	\$ (108,652) \$	s (7c	(93,282)	\$ (141,647) \$	, .	(292,787)
NET PROFIT (LOSS)	(407 371)	- 186.862)	9 64	(1 264 729)	(473 309)	9	3 (779.51)	(302, 769)		8 (292,00	(313 145)	(259801) 8		(03 282)		9 6	(592, 787)
MET INCIT (ECSS)	III.		9	,404,147)	ll l	9	.	(100,000)		Ш	_		Ш			9	74,101,

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						2010							
For the month of	January	Feburary	March	April	Mav	June	July	August	September	October	November		December
CORE OPERATIONS	•				}		1						
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 153,605 \$	50,544 \$	13,811 \$	35,586 \$	6,161	120,905	486	3, 2,426	se	€9	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 79,047 \$	9	942 \$	25,000 \$	80,000	93,535	6,138	3 16,785	<b>9</b>	9	2,323
Asset Sales - Office Equipment	9		· · · · · · · · · · · · · · · · · · ·		9	9	1	1	·		<b>9</b>	69	,
Less: Returns and Allowances	\$ (22,000)	\$ (65,000)	\$ 30,735 \$	(177,362) \$	9	9	1	·		ı S	<b>9</b>	9	,
Net Sales	\$ 393,488	\$ 130,369	\$ 263,387 \$	(126,818) \$	14,753 \$	8 985'09	86,161 \$	214,440 \$	6,625	\$ 19,211	S	S	895,9
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (1,667)	\$ (260,1) \$	1,576 \$	4,163 \$	8 928	(1,060) \$	(321) \$	1	(240)	· ·	9	,
Cost of Goods Sold - Shipping	(2,099)	\$ (3,062)	s (07970) s	5,526 \$	(310) \$	(764) \$	(1,260)	· ·	(27)	(307)	· ·	9	(671)
Inventory Adjustment	\$ (75,764)	\$ (45,000)	\$ (45,000) \$	31,852 \$		9	1	1	1	1	· •	S	,
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (35,597) \$	(18,323) \$	(55,142) \$	(15,058) \$	(40,533) §	(14,914)	15,048	(336)	€9	13 \$	
Benefits/Payroll Taxes - Direct Labor	\$ (631)		\$ (7,036) \$	(4,027) \$	(5,945) \$	(2,141) \$	(11,371)	(3,516)	(1,332) \$	(26)	· ·	99	
Royalties	\$ (11,922)		\$ (2,473) \$	34,351 \$	9	9	•	99 1	1	47	<b>∞</b>	9	,
Contra Expense sale of FW Vault	· ·		· · ·		9	9	·	·	1	ı •	<b>S</b>	S	
Total Cost of Goods Sold	\$ (165,524)	\$ (104,268)	\$ (171,99) \$	50,955 \$	(57,235) \$	(17,088) \$	(54,224) \$	(18,751) \$	13,689	(861)	s	3 8	(671)
GROSS MARGIN	\$ 227,964	\$ 26,101	\$ 164,216 \$	(75,863) \$	(42,482) \$	43,498 \$	31,937	\$ 689,561	20,313	\$ 18,349	<b>S</b>	3 8	5,897
Gross Profit Margin	28%	20%	62%	%09	-288%	72%	37%	91%	307%	%96	#DIV/0;		%06
Operating Expenses:													
Officers Salaries	· •			9	9	·	1	•	1	1	S	99	
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 4,392 \$	3,555 \$	4,967 \$	7,784 \$	10,304	3,356	385	'	· •	S	
Sales Benefits/Payroll Taxes	\$ 210	029 S	\$ 806 S	520 S	\$ 494	1,062 \$	2,558	791	300	'	<b>S</b>	S	
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	\$ 16,471 \$	13,330 \$	18,627 \$	8 586	7,331	5,435	7,803	\$ 487	\$ 2,037	s 2	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 7,137 \$	4,270 S	3,871 \$	(2,210) \$	2,431	\$ 626	622	376		S	429
Insurance	\$ 4,157	\$ 4,457	\$ 4,007 \$	4,200 S	4,570 S	1,527 \$	3,610	1,292	731	'	\$ 4,266	S 99	(544)
Rent	\$ 47,466	\$ 47,421	\$ 47,421 \$	62,252 \$	47,421 S	975 \$	50,133	47,421	22,530	'	· •	S	1,864
Sales Tax Expense	· %	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	(19,500) \$	9	9	1	1	1	'	s	S	
Utilities/Telecom	\$ 32,503	\$ 30,885	\$ 30,884 \$	25,112 \$	33,178 \$	8 (202)	34,655	86,308	8,400 8	9,112	\$ 14,444	<b>8</b>	13,504
Taxes & Licenses	\$ 10,008			5,236 \$	5,029 \$	(12,896) \$	1,033	3,145	1,629	9 20		S	
DIP Financing Fees	\$ 6,613		\$ (2,279) \$	S	9	9	1	1	1	'	· %	S	
General & Administrative	\$ 22,599		\$ 6,106 \$	5,827 \$	1,909 \$	3,466 \$	5,393	7,899	5,096	(115)	\$	<b>S</b> (299)	(2,864)
Total Operating Expenses	\$ 187,522	\$ 137,765	\$ 108,477 \$	104,802 \$	120,340 \$	(5,814) \$	117,447 \$	156,626 \$	47,496 \$	9,910	\$ 20,079	s 6	12,544
NET OPERATING PROFIT GLOSS	S 40 442 & (111 664)		\$ 55740 €	3 (29) (18)	3 (180 665) \$ (167 872) \$	40 317 &	(85 511) \$	3 690 68	\$ (27.182) \$	8 440	(990 00) 3	9	(6.647)

																					,
From the consensts of		[		M	4	- T		M		2018	2		***************************************	5	, Paris	1040		Tours I		1	
RESTRUCTURING OPERATIONS	Jamuary	בּ	renuiaiy	Marcin		nide		ivi ay		anne	ine		ısınğıny	dae	epitemper			TARACHIDE		December	_
Bullion:																					
Inventory Valuation Reserve for Selling Costs 20%	9	S	,	S		se.	99	'	9	1	64	1	'	69	,	se.	<i>9</i> €		جو	1	
Commissions paid on sale of Fed Way Vault	9	89	,	S	,	· ·	99	'	9	,	6 <del>0</del>		'	9	,	<b>%</b>	· ·		<b>9</b>	1	
Bullion Refund Checks	- 	S	ı	se.	,	se.	<b>99</b>	'	€9	,	6 <b>9</b>	·	'	<b>%</b>		se.	<i>چ</i>		<b>%</b>	1	
Pre-Petition Expenses:	•	(		(			•		•		,			•		(	•		(		
HealthCare Medical/Dental/Vision		<b>%</b>		<b>&gt;</b> •		·	<b>9</b>	•	<b>%</b>		•	,	•	<b>%</b>		<b>&gt;</b> 6	<i>y</i> e e		<b>.</b>		
Insurance		<b>&gt;</b>		<b>%</b>		·	<i>y</i> e (	•	<b>%</b>		•	,	•	<b>&gt;</b>		<b>%</b>	<i>y</i> e (		<b>.</b>		
Labor Pre-petition	·	<b>9</b> 9		<b>9</b>	,	·	99	1	<b>9</b> 9	,	<b>A</b>	1	•	<b>9</b>		<b>9</b> 9	9		<b>9</b> 9	•	
Credit Card Charge Backs	· •	<b>%</b>	,	69	ı	· •	<b>9</b>	75,014	<b>∞</b>	,	6 <b>A</b>	ı	•	S	,	se.	·		<b>69</b>	1	
Chargeback from UPS	ı 99	S	•	<b>69</b>	,	· •	<b>9</b>	•	€9	,	6 <b>A</b>	1	•	se.	,	se.	<i>9</i> 9		<b>9</b> 9	٠	
2015 Federal Way CAM	9	<b>%</b>	,	<b>%</b>	1	· •	9	1	69	,	<b>6</b>	ı	'	se.	,	se.	· ·	•	<b>69</b>	1	
Pre-petition travel	9	<b>%</b>	,	<b>%</b>	1	· •	9	1	69	,	<b>6</b>	ı	'	se.	,	se.	· ·	•	<b>69</b>	1	
Environmental Clean up - Auburn	9	69	,	S	,	· •	99	'	9	,	64	1	'	se.	,	<b>99</b>	·		<b>9</b>	1	
Pre-Petition A/R Write off	9	69	,	S		(51,397)	8) 8	'	9	,	<b>6</b>	1	'	se.	,	S	· ·	•	<b>69</b>	1	
Non-Operating/One-Time																					
Administrative Claim	\$ (111,530)	s (o	,	<b>%</b>	,	\$ (1,068,375)	375) \$	12,500	99	,	6 <b>A</b>	ı	•	S	,	839,99	,991	•	<b>9</b>	29,414	
Severance/Layoff	·	S	,	<b>9</b>	,	·	99	•	69	,	64	1	•	S	,	<b>%</b>	· ·	•	<b>99</b>	,	
Stored Inventory salary adjustment	99	S	,	<b>9</b>	,	· •	9	•	9	,	64	1	•	S	,	S	·	•	<b>9</b>	,	
Non-Operating Salaries	\$ (6,582)	2) \$	(550)	69	,	·	99	•	69	,	64	ı	(13,578)	s	,	<b>%</b>	·	Ċ	<b>69</b>	٠	
Office Move		se.		69	,	·	99	•	9	,	64	ı		S	,	S	<i>9</i>	•	<b>9</b> 9	•	
Office Move - Auburn-Nevada	· •	S	,	69	(975)	<b>9</b>	99	'	69	,	649	ı	•	9	,	9	9		69	,	
VA Office Refund	9	69	,	69		· •	69		69	,	60	1	'	69	,	69	9		· 69	,	
Dayton Environmental Assessment	69	S	,	69	,	·	69	•	69	,	6	1	•	S	,	\$ (11)	(11.300) \$		69	٠	
Dayton Lease Cure Costs	\$ (100.000)			69	,	- 69	69	٠	69	,	- 64	1	•	•		8	84.422 \$		· 69	٠	
Inventory Brass-Conner Adiustment			,	9	,		9		9		- 64	1	٠	9	,	· •			9	,	
Customer Owned Inventory Adjustment	• •	9		9 64		9 64	9 64		9		9 64			9 64			9 9		9 64		
Inventory Adjustment to Liquidation Value	9 9	9 6		9 64		S (1 112 601)	9 (10)		9 6/		n 64			9 6		9 6/	9 64		9 64		
Inventory Adjustinent to Enquiration value	9 64	9 6	,	9 6	ı	(1,112,)	9 (10)		9 6		9 64		ı	9 6		9 6	9 64	•	9 64	,	
Close Down Sunnline Tohor	9 64	9 6	,	9 6	ı	9 9	120 6	(164)	9 9	(0/16)	90)	9 (397 90)	(10,601)	9 64	(30 010)	9 6	9 64	•	9 64	,	
Don America Settlement	1 9 6	9 6		9 6			e (071,1)	(10	9 6	(340)	9 4	(co+,	(10,071	9 6	(414,45	9 6	9 9		9 G		
D	9	9		9		,02)	e (nn		9			1		9		9	•		9		
bankruptcy Expenses			(5 033)	9	(000)	(13)	9 (0)	(17.750)	6	(F 0 E A)	9	041)	(4 641	6	(F)0 2)	6	6		6		
Condition of the second of the	(5,633)	e e	(000,00	e e	(5,655)	(13)	3,400) 8	(062,21)	e e	(3,734)	25	(7,041)	(4,041)	e e	(3,004)	9	e (070 01)		9 6	- (1)	
Trustee Fees		<b>A</b>	(000,000)	<u>.</u>	(000)	,,22)	22,480) 3	(28,73)	<b>A</b>	(57,403)	(35)	(766,26)	023,080	<b>A</b> 6	10,080)		6 (04°,	0,12)	e (ne	(12,280)	_
Cascade Capital Group Professional Fees		<b>A</b> (	(12,060)	<u>-</u>	(000,11)	(15)	\$ (106,61)	(0/0,12)	- •	(10 /,660)		(/,/69)	(2,242)	, ,	(4,809)	7 9	(2,742)	(6,	(0,500)	(0,6%)	_
K&L Gates Professional Fees	T)	<b>9</b> 9	(115,256)	. (7	(73,482)		(52,093) \$	(86,054)	_	(90,09)	88	(88,628)	(53,946)	<u> </u>	20,666)	\$ (43)	(43,093) \$	(77,926)	26) \$	(55,943)	_
Other Professional Fees	\$ (7,650)		(7,430)	·	(5,150)	<u>د</u>	(006)	(2,400)	s (	(2,800)	•	(450)	(750)	e •	(150)			(8,400)	s (00	(5,700)	_
Hoff Settlement	·	ø		<b>9</b>	,	·	9	•	ø	,	•	) 	•	ø	,	\$ (354	(354,422) \$		<b>.</b>	•	
Tomball																					
Tomball Taxes Property Taxes	ı 99	se.		69	,	· •	9	•	69		64	ı	•	<b>%</b>		<b>%</b>	·		<b>69</b>	•	
Tomball Payroll	ı 99	<b>9</b>		69		· •	69	•	69		64	ı	•	<b>9</b>		<b>9</b>	<i>چ</i>		<b>69</b>	•	
Tomball Utilities	ı 99	se.	,	<b>69</b>	,	· •	<b>9</b>	•	€9	,	6 <b>A</b>	·	•	se.	,				<b>69</b>	•	
Tomball Rent, late charges, rent increase, Term Fee	ı €9	S		<b>9</b> 9	,	· •	9	•	€9		<b>6</b> ♠	ı	•	S			\$ 000,05	•	<b>9</b>	•	
Tomball Flood damage repair	· %	S		<b>9</b>		· •	8	•	S		<b>9</b>	1	•	S		S	- 8			٠	
Restructuring Operations Expenses	\$ (388,811)	9	(171,130)	\$ (12)	(127,090)	\$ (2,357,	,408) \$	(63,194)	9	(220,832)	\$ (165,	,505) \$	(132,228)	<b>∞</b>	(81,488)	\$ 546	546,940 S	(114,912)	12) \$	(50,399)	اہ
Add: Other Income	\$ 117,895	se Se	375	99	,	&	99	'	99	,	<b>9</b> 0	20 S	ı	99	,	€9	9	·	€9	•	
T come Lateranest Divisions	6	6		6		6	6		6			9		6		6	6		6		
Net Profit (Loss) Before Taxes	\$ (230.474)	9 69	(282.418)		(71.350)	\$ (2.538.073)		(226.016)	9 69	(171,521)		(250.995) \$	(93.165)	9 69	(108.671)		555.380	(134.978)		(57.046)	_
Income Taxes		9	(a()			( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )	9	'	· 69		· •			•	(	9	99		9	(i	
NET PROFIT (LOSS)	\$ (230,474) \$	4) S	(282.418)		(71.350) \$	\$ (2.538.073) \$	73) \$	(226.016)		\$ (171,521) \$	\$ (250	\$ (560.052)	(93.165)		\$ (108.671)		555.380 \$	\$ (134.978)	1	(57.046)	1-
	(>>=	) )	(0.4.C.)		(2006)	Ш	+ (2:		III.	(	,;;-)				12.0600			٠٠ ١٠٠	Ш	(~. ^( )	_11

	L	2010	L	0100	Ĺ	-
		6107		6107	_	Bankruptcy
For the month of CORE OPERATIONS	r	January	Fe	February		Total to Date
Core Operating Sales	69	288	9	473	9	23,275,846
Asset Sales - Junk Scrap	69	,	9	,	9	555,149
Asset Sales - Office Equipment	8	٠	9		9	50,503
Less: Returns and Allowances	9	•	S		8	(233,627)
Net Sales	69	288	9	473	9	23,647,871
Cost of Goods Sold						
Cost of Goods Sold - Materials/Packaging	<b>69</b>	•	S		9	(5,570,450)
Cost of Goods Sold - Shipping	S	٠	S		9	(754,961)
Inventory Adjustment	S	٠	S		9	(1,091,584)
Salary & Wages - Direct Labor	S	٠	S		9	(6,530,094)
Benefits/Payroll Taxes - Direct Labor	S	•	9	•	9	(1,045,936)
Royalties	9	•	9		9	(244,332)
Contra Expense sale of FW Vault	9	•	9		9	260,540
Total Cost of Goods Sold	S		9		9	(14,976,817)
GROSS MARGIN	S	288	S	473	9	8,671,054
Gross Profit Margin		100%		100%		37%
Operating Expenses:						
Officers Salaries	9	٠	9		9	,
Sales Salaries and Wages	99	,	•		9	2,117,261
Sales Benefits/Payroll Taxes	99	,	•		9	353,881
Salaries and Wages/Contract Labor - G&A	<b>69</b>	100	9	210	9	2,406,565
Employee Benefits/Payroll Taxes/Fees G&A	<b>%</b>	,	9		9	683,888
Insurance	69	,	9		9	152,185
Rent	99	,	9	632	9	1,718,833
Sales Tax Expense	99	,	S		9	,
Utilities/Telecom	S	13,287	S	15,135	S	1,175,555
Taxes & Licenses	S	5,215	9		9	217,396
DIP Financing Fees	S	•	9		9	80,885
General & Administrative	S	973	S	834	9	1,217,760
Total Operating Expenses	8	19,575	€9	16,811	9	10,124,208

\$ (19,287) \$ (16,339) \$ (1,453,154)

NET OPERATING PROFIT (LOSS)

		2019		6107	_	Dallin upicy
For the month of		January	区	February	Ι	Total to Date
RESTRUCTURING OPERATIONS						
Bullion: Inventory Valuation Reserve for Selling Costs 200%	9	1	9	1	9	(075) 540)
Commissions haid on sale of Fed Way Vault	9 9		9		9	(15,267)
Dullion Defind Chapte	9 6		9 64		9 64	(81 314)
Pre-Petition Exnenses:	9	ı	9	ı	9	(+16,10)
HealthCare Medical/Dental/Vision	S	,	S		S	(787.69)
Insurance	9	•	9	,	9	(12,633)
I abor Dra-natition	9		9		9	(328,064)
Candit Cand Change Books	9 6		9 6		9 6	1 254
Credit Card Charge Dacks	A 6		9 6		9 6	1,234
Chargeback from UPS	•		•		•	(4,2/9)
2015 Federal Way CAM	<b>9</b>	•	<b>9</b>		<b>9</b>	(5,266)
Pre-petition travel	9	•	•		9	(2,699)
Environmental Clean up - Auburn	9	٠	9	•	9	(21,821)
Pre-Petition A/R Write off	9	٠	9	•	9	(201,652)
Non-Operating/One-Time						
Administrative Claim	9	٠	9		9	(298,000)
Severance/Layoff	9	,	9	,	9	(51,257)
Stored Inventory salary adjustment	9	٠	•	,	9	(42,686)
Non-Operating Salaries	9	٠	9	٠	9	(243,144)
Office Move	•	٠	9	,	9	(131,529)
Office Move - Auburn-Nevada	9	٠	•	,	9	(112,642)
VA Office Refund	9	٠	•	,	9	5,038
Dayton Environmental Assessment	9	(995)	•	,	•	(12,295)
Dayton Lease Cure Costs	9		9	•	9	(65,578)
Inventory Brass-Copper Adjustment	9	٠	9	,	9	150,001
Customer Owned Inventory Adjustment	9	,	9	,	9	(938,844)
Inventory Adjustment to Liquidation Value	9	(284,624)	9		9	(1,397,224)
Inventory Shipping	9	,	9	,	9	(2,683)
Close Down Supplies/Labor	9	٠	•	•	9	(87,327)
Pan America Settlement	9	٠	9		9	(20,000)
Bankruptcy Expenses						
US Dept of Justice Trustee Fees	9	•	9	,	9	(165,071)
Trustee Fees	9	(17,920)	9	(8,720)	9	(1,030,043)
Cascade Capital Group Professional Fees	9	(3,108)	9	(4,138)	9	(1,120,420)
K&L Gates Professional Fees	•	(71,510)		(25,845)	9	(3,543,008)
Other Professional Fees	9	(14,823)	9	(6,095)	9	(475,982)
Hoff Settlement	€9	•	•		9	(354,422)
Tomball						
Tomball Taxes Property Taxes	9	•	9		9	(2,241)
Tomball Payroll	9	•	<b>%</b>		€	(77,099)
Tomball Utilities	9	٠	9		9	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	€9	•	•		9	(46,800)
Tomball Flood damage repair	S	•	<b>%</b>		<b>∽</b>	(20,000)
Restructuring Operations Expenses	€	(392,980)	€	(44,798)	€	(11,093,679)
Add: Other Income	9	•	9		9	128,925
Lace: Interact Hynanca	9	1	9	ı	9	,
Less. interest Expense Net Profit (Loss) Before Taxes	9 69	(412.267)		(61.136)	9 69	(12.417.908)
Income Taxes	· 69	( - ( )		(2)	9	(22 2(22)
	6	777 767	1	001 130	•	(000 H 11 C1)

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ing Balance
Key Bank 472741018106	\$	402,798.23
Key Bank 472741018122	\$	1,783,194.95
Key Bank 472741018130	\$	3,896.56
Key Bank 472741018247	\$	6,534.00
Total	\$	2,196,423.74
Key Bank 472741018106		
<b>General Operating Account</b>		
Beginning Cash Balance	\$	419,070.28
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	2,794.15
Financing or other loaned funds	\$	-
Total cash available this month	\$	421,864.43
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(19,066.20)
Adjustments		
Ending cash balance	\$	402,798.23

### **Supporting documents included:**

Monthly bank statement Detailed list of receipts Detailed list of disbursements

### UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

### Key Bank 472741018122

**Proceeds from Texas Sale (name change 07-2016)** 

### Now using as the General Account

Beginning Cash Balance	\$ 1,783,194.95
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ 1,783,194.95
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	
Adjustments	
Ending cash balance	\$ 1,783,194.95

### **Supporting documents included:**

Monthly bank statement

Detailed list of receipts

Detailed list of disbursements

### Key Bank 472741018130 Payroll Account

Beginning Cash Balance	\$ 3,896.56
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ 3,896.56
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ 3,896.56

### **Supporting documents included:**

Monthly bank statement

Detailed list of receipts

Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

## **Key Bank 472741018247 Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure**

Beginning Cash Balance	\$ 6,534.00
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ 6,534.00
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ 6,534.00

### **Supporting documents included:**

Monthly bank statement

## UST-14 Statement of Cash Receipts Detail Exhibit 3.1

### 1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
2/25/2019	ACH	AMAZON	\$ 186.45	A/R Payments
2/11/2019	ACH	AMAZON	\$ 286.54	A/R Payments
2/19/2019	Deposit	DEPOSIT CNC Die Cutter	\$ 2,321.16	Sale of Assets
		TOTAL	\$ 2,794.15	

#### 2. RECEIPTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 4. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

## UST14 Statement of Cash Disbursements Detail Exhibit 3.2

### 1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To		Amount	Description
2/1/2019	Bill Pay	MCGINLEY & ASSOCIATION	\$	8,211.20	WARN Act Class Counsel Fee
2/12/2019	Bill Pay	GREENHOUSE DATA	\$	6,526.00	IT
2/11/2019	CK 5004	BRITTANY KONKEL	\$	3,000.00	WARN Act Class Representative Fee
2/12/2019	Bill Pay	PAUL WAGNER	\$	632.00	Reimbursement Storage
2/4/2019	CK 11256	Irma Estrada	\$	452.00	WARN Act creditor payment
2/12/2019	Bill Pay	ANNETTE TRUNKETT	\$	210.00	Contract Labor
2/8/2019	Fee	JAN KEYNAV WIRE MAINTENANCE	\$	20.00	Bank Fee
2/8/2019	Fee	JAN KEYNAV ONLINE ACCESS	\$	15.00	Bank Fee
		TOTAL	S	19,066.20	

#### 2. DISBURSEMENTS ITEMIZED KEY BANK Texas Sale Proceeds 8122

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	<b>S</b> -	

### 3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 4. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

	Date	Type	Payable To	Amount	Description
ſ			No Activity		
ſ					
ſ			TOTAL	\$ -	

### UST-14 Summary of Disbursements Exhibit 4

Payments on	<b>Pre-Petition Unsecured</b>	l Debt		
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
NONE				
			_	
Total			\$ -	
Payments to	<b>Attorneys and Other Pr</b>	ofessionals		Data of Count
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
1 uy ce i tuille	- Nature of Fayment	T uy mene Duce		Пррточат
	1			
Total			6	<u> </u>
Total			\$ -	
Payments to	an officer/director/part	ner or other i	nsider	
	-			<b>Purpose of</b>
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Payment
NO.				
NONE				
Total			\$ -	

## UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging											
	Bala	nce at month		Pa	st due 31-60	0		Pa	ast due over	Un	collectible
		end	<b>Current portion</b>	ı	days	Past	due 61-90		90 days	re	ceivables
Pre-petition receivables	\$	14,000						\$	164,570	\$	150,570
Post-petition receivables	\$	58,396						\$	206,044	\$	147,648
TOTALS	\$	72,396	\$ -	\$	-	\$	-	\$	370,614	\$	298,218

Accounts Receivable Reconciliation						
Closing balance from prior month	\$	72,396				
New accounts receivable added this month	\$	473				
Subtotal	\$	72,869				
Less accounts receivable collected	\$	(473)				
Closing balance for current month	\$	72,396.20				

# UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

### **Reconciliation of Unpaid Post-Petition Taxes**

Type of Tax	npaid post-petition taxes from prior reporting month	taxo	Post-petition es accrued this month	p	Post-petition tax ayments made this reporting month	npaid post-petition taxes at end of reporting month
	Fed	leral	Taxes			
Employee withholding taxes	\$ -	\$	-	\$	-	\$ -
FICA/Medicare - Employee	\$ -	\$	-	\$	-	\$ =
FICA/Medicare - Employer	\$ -	\$	-	\$	-	\$ -
Unemployment	\$ -	\$	-	\$	-	\$ -
	St	ate T	axes			
Dept. of Revenue - Sales Tax	\$ -					\$ -
Hawaii Sales Excise Tax						\$ -
Modified Business Tax (MOD)	\$ -					\$ -
NV Bond Contribution Tax	\$ -					\$ -
NV Yearly Commerce Tax	\$ 1,083.16					\$ 1,083.16
Dept. of Labor and Industries	\$ -					\$ -
NV/VA Worker's Compensation	\$ -					\$ -
Unemployment	\$ -					\$ -
	Ot	ther [	Гахеѕ			
Local city/county	\$ -					\$ -
NV Personal property	\$ -					\$ -
NV Real property	\$ -					\$ -
WA Personal property	\$ -					\$ -
Total Unpaid Post-Petition Taxes						\$ 1,083.16

# **UST-16 Statement of Post-Petition Payables Part A - Taxes**

### **Delinquent Tax Reports and Tax Payments - Post-Petition**

orts or tax payments:			
)	orts or tax payments:	orts or tax payments:	orts or tax payments:

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petition (excluding taxes and professions)	•	le
Closing balance form prior month	\$	6,526.00
New payables added this month	\$	8,012.10
Subtotal	\$	14,538.10
Less Adjustment for Pre-Petition Contract Fees and		
License Agreements		
Less payments made this month	\$	(7,403.00)
Closing balance for this reporting month	\$	7,135.10
Breakdown of Closing Balance by Age		
breakerwh or crossing buttered by rige		
Current portion		
Past due 1-30 days	\$	7,135.10
Past due 31-60 days	\$	-
Past due 61-90 days	\$	-
Past due over 90 days	\$	-
Total	\$	7,135.10
	<del></del>	-

Reason for payments not made for accounts payable over 30days old:

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date	

## UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	Fe	ees & Expenses added this month	Total	Estimated fees & expenses at month end	
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938	
Trustee's Fees	\$	-	\$	1,024,144	\$	8,720	\$	1,032,864	
Trustee's Financial Advisors	\$	-	\$	1,118,824	\$	4,138	\$	1,122,962	
Trustee's Counsel	\$	-	\$	3,517,164	\$	25,845	\$	3,543,009	
Creditors' Committee Counsel	\$	-	\$	423,074	\$	6,095	\$	429,169	
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-	
							_		
Total estimated post-petition pr	Total estimated post-petition professional fees and costs \$ 6,165,94								

# UST-17 Other Information Exhibit 10

## **5. Personnel Changes**

	<b>Full Time</b>	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

### UST-17 Other Information Exhibit 11

#### Significant Events and Case Progress February 2019:

The company experienced an operating loss in February of \$16,339 compared with an operating loss of \$19,287 in January.

The Court authorized the Trustee to sell remaining property of the estate per order of July 10, 2018. NWTM sent miscellaneous collector numismatic pieces from inventory to a dealer for sale on consignment. Approximately half of the estimated value was received in December. An additional \$6,441.10 was received in January, 2019. The remainder we anticipate receiving by the end of March.

The Trustee did have a plan to sell the remaining store inventory over time using a consignment approach. However, the agreement could not be reached on acceptable terms to the Trustee. Thus, the Trustee is in discussion with three different parties to purchase the remaining store inventory and other assets for a fixed cash sum. When the Trustee receives an acceptable offer than the Trustee will submit a proposal to the bankruptcy court for a section 363 sale of the store inventory and other assets.

The Trustee continues to investigate and intends to pursue certain fraudulent transfer of assets made by Diane Erdmann. In addition, the Trustee is in discussion with Mr. Cohen related to the settlement of the ownership of certain assets seized in 2016 by the Sheriff at the home of Ross Hansen and Diane Erdmann.

The company has terminated all remaining employees as of 9/30/2018. The Trustee will obtain services necessary to the administration of the estate on a consulting basis from certain former employees as necessary.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to a court order. The proceeds will pay administrative claims. All WARN Act approved claimants, class representative and class counsel fees have now been paid. Pursuant to Court order, two allowed administrative claims totaling \$15,500 were paid forty percent distributions on their allowed claims in January 2019 (total payment of \$6,200) leaving an unpaid allowed balance totaling \$9,300 on these administrative expense claims. All other Court approved Administrative claims have been paid in full. The Trustee does not believe administrative claims for fees and costs of professionals will be paid in full and does not anticipate distributions to the General Unsecured Creditors.



472741018106

2 31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

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Key Business Reward Checking 472741018106		
NORTHWEST TERRITORIAL MINT, LLC	Beginning balance 1-31-19	\$419,070.28
IN TRUST FOR CREDITORS	3 Additions	+2,794.15
	6 Subtractions	-19,031.20
	Net fees and charges	-35.00
	Ending balance 2-28-19	\$402,798.23

#### **Additions**

Deposits Date	Serial #	Source	
2-11		Direct Deposit, Amzndhavyhac Marketplac	\$286.54
2-19		Deposit Branch 0154 Washington	2,321.16
2-25		Direct Deposit, Amzn3Y9Jokh1 Marketplac	186.45
		Total additions	\$2,794,15

#### **Subtractions**

Paper Checks	* check missing from sequence
--------------	-------------------------------

Check	Date	Amount	Check	Date	Amount	
5004	2-11	\$3,000.00	*11256	2-4	452.00	
					Paper Checks Paid	\$3,452.00

Withdrawals Date	Serial #	Location	
2-1		Bill Pay:Mcginley & Associa N/A Zb8CA1Ow	\$8,211.20
2-12		Bill Pay:Annette Trunkett N/A 2B3Cp1Kt	210.00
2-12		Bill Pay:Paul Wagner N/A Cb3Cp1Kt	632.00
2-12		Bill Pay:Greenhouse Data N/A 1B3Cp1Kt	6,526.00
		Total subtractions	\$19,031.20

#### Business Banking Statement February 28, 2019 page 2 of 3

472741018106

# Fees and charges

Date		Quantity	Unit Charge	
2-8-19	Jan Keynav Wire Package Fee	1	0.00	\$0.00
2-8-19	Jan Keynav Online Access	1	15.00	-15.00
2-8-19	Jan Keynav In/Out Wire Rpt	1	0.00	0.00
2-8-19	Jan Keynav Wire Maintenance	1	20.00	-20.00
2-8-19	Jan Keynav Analysis Statement	1	0.00	0.00
2-8-19	Jan Keynav Corp Banking Statement	1	0.00	0.00
	Fees and charges asse	ssed this period		-\$35.00





The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

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\* KeyBank Customer Disputes NY-31-17-0128 17 Corporate Woods Blvd Albany, NY 12211

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Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

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#### Business Banking Statement February 28, 2019 page 1 of 2

472741018122

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"
PO BOX 8329
BONNEY LAKE WA 98391-0101

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.

Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018122 NORTHWEST TERRITORIAL MINT, LLC "PROCEEDS FROM TEXAS SALE"

Beginning balance 1-31-19 \$1,783,194.95 **Ending balance 2-28-19** \$1,783,194.95

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Business Banking Statement February 28, 2019 page 1 of 2

472741018130

31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT PO BOX 8329 BONNEY LAKE WA 98391-0101

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.

Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018130 NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT

Beginning balance 1-31-19 \$3,896.56 **Ending balance 2-28-19** \$3,896.56

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#### Business Banking Statement February 28, 2019 page 1 of 2

472741018247

31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC FBO KING COUNTY SHERIFF PO BOX 8329 BONNEY LAKE WA 98391-0101

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Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018247 NORTHWEST TERRITORIAL MINT, LLC FBO KING COUNTY SHERIFF

Beginning balance 1-31-19 \$6,534.00 **Ending balance 2-28-19** \$6,534.00

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