#### MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.

16-11767CMA

Report Month/Year

November 2019

Debtor Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor	has provided the following with this monthly financial report:	Yes	No
UST-12	<b>Comparative Balance Sheet</b> , <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	X	
UST-13	Comparative Income Statement, or debtor's income statement.	X	
UST-14	Summary of Deposits and Disbursements	X	
UST-14 Continuation Sheets	<b>Statement(s) of Cash Receipts and Disbursements</b> A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	X	
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	X	
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	X	
UST-17	<b>Other Information</b> When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	X	

#### **CONTACT INFORMATION**

Who is the best person to contact if the UST has questions about this report?

Name	Mark Calvert	
Telephone	206-909-3636	
Email	mark@cascadecapitalgroup.com	

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			Case Number	⇒	16-11767CMA
Debtor	Northwe	est Territorial Mint, LLC	Report Mo/Yr	⇒	November 2019
		DEBTOR'S (	CERTIFICATION		
financ for a c	cial report	: The debtor, or trustee, if appoint where indicated below. Only an of debtor and only a general partner h s counsel may not sign a financial	ficer or director has aut has authority to sign a fi	th <mark>ority</mark> t	o sign a financial report
C	Question 1	At month end, was the debtor del <u>petition</u> tax obligation?	inquent on any <u>post-</u>		No 🖄 at each delinquent post- tax obligation on page 9.
C	Question 2	For purposes of calculating the d under 28 U.S.C. 1930(a)(6) to pay United States Trustee, TOTAL DIS month from <u>all sources</u> were:	a quarterly fee to the	DISBUR here.	e page 6 to calculate TOTAL SEMENTS and enter the total 495.60
	olete, true, a	enalty of perjury that other informa and accurate to the best of my kno			

# **Monthly Financial Reports** (due on the 14<sup>th</sup> of the subsequent month)

#### Original Place of Filing:

Seattle, WA 🛛 🔻	Tacoma, WA 🛛 🔻
File the original with the court::	File the <u>original</u> with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, <b>Suite 6301</b> <b>Seattle</b> , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, <b>Suite 2100</b> <b>Tacoma</b> , WA 98402
AND serve a <u>copy</u> on each of the following:	

authorized agents. Debtor's counsel. 

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1

#### UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒		
ASSETS		
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

## See Exhibit 1

### UST-12, COMPARATIVE BALANCE SHEET (contd.)

·····	 	
As of month ending ⇒		
Pre-Petition Liabilities	 	
Unsecured Debt	 	
Priority Debt:		
Taxes	 	
Wages	 	
Deposits	 	
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		

Footnotes to balance sheet:

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#### November 2019

### See Exhibit 2

#### UST-13, COMPARATIVE INCOME STATEMENT

		· · · · · · · · · · · · · · · · · · ·
For the month of ⇒		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		

Notes:

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#### **UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on April 30, July 31, October 31, and January 31, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

#### Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)	\$	152,635.00
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 🖙	\$	152,635.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	49,495.60
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	тот	e: Enter the amount for AL DISBURSEMENTS e <u>and</u> on Page 2.
TOTAL DISBURSEMENTS 🖙	\$	49,495.60
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) 🖙	\$	103,139.40

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Yes 🗋 No 🖄 Trustee? If "Yes", list each quarter that is delinquent and the amount due.

#### (UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3

#### UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

**INSTRUCTIONS:** Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) nai Account number	ie ⇒ ⇒				
	count				
Beginning cash balanc					
Add:	Transfers in from other e	state bank accounts			
	Cash receipts deposited	to this account			
	Financing or other loane	d funds (identify source)			
Total cash available thi	month				
Subtract:	Transfers out to other es	tate bank accounts			
	Cash disbursements fr (total checks written plus	om this account cash withdrawals, if any)			
Adjustments, if any (ex	lain)				
Ending cash balance					
Does this CONTINUATION SHEET include the following supporting documents, as required: Yes No					
<ul> <li>A monthly bank statement (or trust account statement);</li> <li>A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1 </li> <li>A detailed list of disbursements for that account (check register or disbursement</li> <li>A detailed list of disbursements for that account (check register or disbursement</li> </ul>					
		ved and/or disbursed by another pa	arty for the		

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_\_

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### See Exhibit 4

#### UST-14, SUMMARY OF DISBURSEMENTS (contd.)

#### Payments on Pre-Petition Unsecured Debt (requires court approval)

 Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre 

 petition unsecured debt?
 Yes
 No
 If "Yes", list each payment.

 Payee's name
 Nature of payment
 Payment date
 Payment amount
 Date of court approval

 Image: Since in the image: Since

#### Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes  $\Box$  No  $\Box$ 

If "Yes", list each payment.

Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval
See Exhibit 4				

#### Payments to an Officer, Director, Partner, or Other Insider of The Debtor

 Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes No X
 No X
 If "Yes", list each payment.

 Payee's name
 Relationship to debtor
 Payment date
 Payment amount
 Purpose of payment

 Image: Shame
 Relationship to debtor
 Payment date
 Image: Shame
 Purpose of payment

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 Relationship to debtor
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 Relationship to debtor
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business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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### See Exhibit 5

#### UST-15, STATEMENT OF AGED RECEIVABLES

**INSTRUCTIONS:** Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition <u>and</u> post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here  $\Box$  if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

#### **Accounts Receivable Aging**

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? If yes, explain.

No

#### **Accounts Receivable Reconciliation**

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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### See Exhibit 6

#### **UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here D if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

#### **Reconciliation of Unpaid Post-Petition Taxes**

	1					
Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)		
		Federal Taxes				
Employee withholding taxes						
FICA/MedicareEmployee						
FICA/MedicareEmployer						
Unemployment						
		State Taxes				
Dept. of Revenue						
Dept. of Labor & Industries						
Empl. Security Dept.						
Other Taxes						
Local city/county						
Gambling						
Personal property						
Real property						
Other						
	aid Post-Petition Taxes	\$				

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## See Exhibit 6

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

#### Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due
Explain the reason for ar	ny delinquent tax reports	or tax payments:		

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## See Exhibit 7

#### **UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES**

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here D if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

#### Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

#### Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

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### See Exhibit 8

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

#### **Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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## See Exhibit 9

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

**INSTRUCTIONS:** Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	\$			

Debtor	Northwest Territorial Mint, LLC	I

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#### **UST-17, OTHER INFORMATION**

INSTRUCTIONS: Answ	wer each question	fully and attach	additional sheets	if necessary to provi	de a complete response.	Yes	No
Question 1 - Sale behalf of the debto reporting month? statement for each sa	r, sell, transfer Include only sa	, or otherwise ales out of the	e dispose of a ordinary cou	ny of the debtor's rse. <i>The debtor mu</i>		X	
	Date of Court Approval	Method of Disposition	Gross Sales Price	Net Proceeds Received (&Date)	or Auctioneers Report Attached?		
1. Seized Assets	<b>;</b> 11/19/19	Sale	\$152,635	\$152,635	No		
2.							
3.							
4.							
5.							
		Total	\$152,635				
Any disbursements m be included on the lin					transactions should also course."		
Question 2 - Final outside funding so		the reporting	month, did th	e debtor receive	any funds from an		X
Date of Court A	oproval	Amount_	Source of fu	nds Dat	e Received		
	Total _						
Question 3 - Insid receive any funds f					nonth, did the debtor otor?		X
Date of Court A	oproval	Amount	Source of fu	nds Dat	e Received		
	Tatal						
	rotar _						

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#### **UST-17, OTHER INFORMATION**

			Yes	No
	ance and Bond Cov luring this reporting n	erage. Did the debtor renew, modify, or replace any nonth?	Ŕ	
Renewals: <u>Provider</u>	<u>New Premium</u>	Is a Copy Attached to this Report?		
Changes: <u>Provider</u> Matson Surety	<u>New Premium</u>	<u>Is a Copy Attached to this Report?</u> No. Increased to 915K to accommodate the asset sa	le	
Were any insurance month? If yes, expla		r otherwise terminated for any reason during the reporting		X
	ade during this reported to have a bond. If	ting month against the debtor's bond? (Answer "No" if the <b>yes, explain.</b>		K
Question 5 - Perso See Exhibit	-	mplete the following:		
			art-time	•
Employees added	es at beginning of m			
Employees added Employees resigned	d/terminated			
Number employees				
Number employees	at end of month	Gross Monthly Payroll and Taxes \$		
	<b>.</b> . <b>.</b>			
Question 6 - Signif	ficant Events. Expl	ain any significant new developments during the reporting mo	onth.	
See Exhibit 11				
	<b>Progress.</b> Explain an of reorganization.	what progress the debtor made during the reporting month to	ward	
See Exhibit	11			

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## **Exhibits**

UST-12 Comparative Balance Sheet																	
Exhibit 1																	
AS of Month Ending	3,	3/31/2016	4/30.	4/30/2016	5/31	5/31/2016	6/30/2016	2	7/31/2016	8/31/2016	3/6	9/30/2016	10/31/2016		11/30/2016	12/31/2016	016
SETS Current Assets																	
(	6 <b>7</b> 9 6	4,141	<b>6</b> 9 6	99,761	6 <b>7</b> 6		s 1,406,521	21 S		s 1,435,050 s 047 522	20 S		s 1,188,324	,324 \$	450,958	800 800 800	602,657 002,170
Accounts Receivable (net) Des Desition Accounts Descimble	e e	- 111 201		110,014	<b>A</b> 9	020,404 00 501 407	000,017		319.424 3	200,146 0 200,146 3	e a 70	2 000,00/	CO/ CO	103,240 3	047,938	0 T,U0	175 433
Inventory - Vault	• •	1.168.017	-	1.168.017			s 845.681			S 90.772	27 e				-		
Inventory Tomball	69	840,675	î	840.675	69							. <del>.</del>	- 59	- 649		- 54	,
	s	3,812,427		3,635,066			\$ 3,448,444		3,330,179	\$ 3,097,563		3,097,563 \$	\$ 3,079,337		3,035,691	\$ 2,94	2,947,482
Prepaid Expenses	s	(0)	\$	7,090	<del>6</del> 9	4,103 9	\$ 3,638	38 \$		s 151,799			\$ 287,				325,836
Legal Receivable	60	253,929	<b>\$</b> 9	253,929	÷	253,904	\$ 253,879		253,854	\$ 253,829			\$ 253,	253,829 \$	253,829		253,829
Consignment Receivable	ę		e		e												
Deposits/Advances	<b>\$</b>			2,500	<b>x</b> 6				44,350 \$				S - 40,			8 e 8 e	34,976
1 otal Current Assets Fived A seets	•	104,002,1	~ ~	/,00/,/84		170,100,1	104/146,0 ¢	e 10		¢0/,607,00	•	¢ 700,200,0	0,04/,934	¢ +cv,	4,040,040		0,420,04,0
Real Property/Building	\$		s	,	s	1	' \$	69	1	' S							
0		608.418		608.418		611.643 9	\$ 448.598		448,598	\$ 448.598	\$ 86	497.972	\$ 497	497.792 \$	497.792		529.352
Acqumulated Demeciation	9 64	-	9 <b>6</b> 4	-	9 64									9 9 1			400%
Total Rived Accets	÷ •	608 418		608 418	e e/	6 11 643	805 508		448 598	\$ 448 598		407 072		407 702 \$	497 792		520 357
Dethar Accests - Diac	9 6	011-000		011-000	9 6/												400%
103	e 64	7.858.898		7.676.202		.649.270	s 7.396.049		7.079.574	<u>s 6.718.367</u>		6.500.475 \$	s 6.345.72	-	5.341.152		5.952.745
Post-Petition Liabilities																	
Accrued Liabilities	<b>\$</b>		s	357,785	s	360,614	\$ 373,580	80 S	281,585 \$	\$ 367,084	84 \$	455,594 \$	\$ 479,	479,412 \$	305,181	\$ 41	410,067
Accrued Payroll																	
Other Accounts Payable	s		s	600,99	<del>6</del> 9	143,430	\$ 42,110			\$ 48,947	47 S	52,698 \$	\$ 72.	72,441 \$	31,598	s. 7.	73,875
Trustee and Professional Payable	<del>6</del> 9	ı	s	334,189	<del>\$</del>	693,579	\$ 1,073,714	14 S	1,348,480	S 1,698,081	<b>31 S</b>	1,973,350 \$	s 2,221,456	,456 \$	2,440,557	\$ 2,25	2,253,630
Lease Termination Payable	<del>9</del> 9	ı	s	50,000	<del>9</del>										50,000	\$ \$	50,000
Environmental Payable	<del>9</del> 9	•	s	100,000	<del>9</del>	100,000 9	\$ 100,000			10			10		1	\$ 10	100,000
Segregated Cash per Court Orders	<del>6</del> 9	ı	s		<del>\$</del>	1	۱ ج	\$	6,534	\$ 6,534		6,534 \$	°,	6,534 \$	6,534	\$	6,534
DIP Financing	69	ı	s	,	<del>\$</del>		•	<b>\$</b>	1	•	s	1	s	se 1	,	\$	,
Environmental Assessment Payable	<del>60</del>	'	s		\$		' \$	\$	1	•	s	, 1	s	۰ ۶	'	\$	
Lease Cure Costs Payable	\$	,	s	,	\$		۱ ده	\$	1	۰ ج	s	<del>رم</del> و ا	s	s •	'	s	,
Administrative Claims Payable	s	'	\$	,	<del>\$</del>	1		\$	1	' \$	\$	1	s	ъ Э		s	,
Customer Deposits	\$		\$		\$	6 (0)		(0) S	<b>5</b> (0)	\$ 193,013	13 \$	202,594 \$	\$ 164,	164,918 \$	66,998	\$ 12	121,953
Total Post-Petition Liabilities	69	'	se.	907,983	s.	1,347,622	\$ 1,639,404	04 S	1,901,710	\$ 2,463,659	59 \$	2,840,771 \$	\$ 3,094,761	,761 \$	3,000,869	\$ 3,01	3,016,058
Pre-Petition Liabilities			e		e		,	e			e	e	£	e		e	
Pre-Petition Lease & Contract Claims	A 6	-	4 4	-	4 4 9			e e			A 6						0
	•	017,401,60		007,401,			,60/,00		20	007'60/'CC @	•		007'60/'CC @	007	007,601,00	007'60/'CC @	007%
Pre-Petition A/P	A	I	•	650	•	6.09	÷	\$ 600	1	•	•	1	<i>•</i>	•	ı	•	
	6		6		6						6		5	6		6	
	•	401,21	•	401,71	•	4							•			•	,
Other	<b>/</b>	ı	× 6		<b>A</b> 6		, ,	<b>A</b>	1	, •	<b>x</b> 6		× 6	, ,	ı	× 6	
Secured Claims											•						- 100
I OTAL PTC-PETITION LIABILITIES	•	20,100,00	6 9 9 9	100,208,001	6 9 6 9	00,208,60 010,710,712	20,/89,84/ 20,250	e 9	57 600 019 5	807,789,208 8 59 57 967	•	50,/89,208 5	\$ 55,/89,208 \$ 59,002,060	\$ 907, 070 e	50,700,077	807,68/,66 8	802,6
23		706,100,00		+0c(n/ /							e						0,200
UITY Stockholders' Equity (Deficit) Deficit		(10 003 073)	e 677	40.001.301)	6	6 (620 072	9 (COC 200) 0		5 (FFC FF7 02)	0 (15 53 1500)	6	9 (F03 OCT C3)	0 (57 530 747)	e 6	(200 011 CZ)	(1C3 C30 C3) @	(11)
Total Stockholders' Equity (Deficit)	• •	(48,003,063) (48,003,063)			• •	(49,560,953) 9					• •	(52,129,504) 3				<u>s (52,852,521)</u>	2,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	69	7,858,898	\$	7.676.202	\$	7.649.270	\$ 7.396.049	6 <del>0</del> 8	7.079.574	\$ 6.718.367	69	6.500.475	\$ 6.345.727	.727 \$	5.341.152	\$ 5.95	5.952.745
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UST-12 Comparative	Balance Sheet
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Accrued Liabilities	s	440,870 \$	405,832 \$	s	517,036 \$		519,646 \$	584,640	0 8	348,703 \$	254,034	270,934	s	77,416 \$	86,883	3 8	147,717	S 180	180,813
Accrued Payroll													s	217,717 \$	206,580	0	45,149	\$ 39	39,007
Other Accounts Payable	s	89,039 \$	73,182	s	94,423 \$	91	91,605 \$	100,149	9 8	153,425 \$	174,859	124,423	s	161,944 \$	160,039	6 8	122,842	s 146	146,066
Trustee and Professional Payable	s	2,490,392 \$	2,728,050	s 3	3,096,203 \$	3,296	,296,613 \$	3,428,438	\$ 8	3,641,587 \$	3,741,323	3,977,498		1,091,921 S	4,146,502	2	4,149,968	\$ 4,301,904	,904
Lease Termination Payable	s	50,000 \$	50,000	s	50,000 \$	50	50,000 \$	50,000	0 \$	50,000 \$	50,000	50,000	s	50,000 \$	50,000	0	50,000	s 50	50,000
Environmental Payable	s	100,000 \$	100,000	s	•		ъ Э	'	S	•	1	'	s	÷۹	'	s	'	\$	
Segregated Cash per Court Orders	s	132,392 \$	132,392	s	132,392 \$	132	32,392 \$	132,392	2	132,392 \$	132,392	132,392	s	6,534 \$	6,534	4 8	6,534	8	6,534
DIP Financing	s	5¢ 1	1	s	•		ъ 99	'	\$	209,173 \$	232,949	296,621	s	284,258 \$	422,047	2 \$	652,636	\$ 545	545,199
Environmental Assessment Payable	s	•	1	s	•		ъ Э	'	S	•	1	'	s	÷۹	'	s	'	\$	
Lease Cure Costs Payable	s	•	1	s	<del>د</del> ۱		ъ Э	'	S	•		'	s	÷۹	50,000	0 8	50,000	\$ 50	50,000
Administrative Claims Payable	s	•	1	s	<del>ب</del>		59 1	'	S	•	1	1	s	•	'	s	'	s	
Customer Deposits	s	141,985 \$	156,111	s	262,486 \$	201	201,634 \$	165,910	0 8	185,565 \$	110,606	375,484	s	97,028 \$	153,599	6 8	169,343	\$ 222	222,069
Total Post-Petition Liabilities	s	3,444,678 \$	3,645,566	\$	4,152,540 \$	4,291,890	\$ 068,	4,461,529	6 8	4,720,845 \$	4,696,163	5,227,352	s s	4,986,819 \$	5,282,183	3 8	5,394,190	\$ 5,541,592	,592
Pre-Petition Liabilities																			
Pre-Petition Lease & Contract Claims	s	•		s	<del>د</del> ۲		- -	'	s	•		'	s	•	'	s		\$	
Unsecured Debt	se Se	55,789,208 \$	55,789,208 \$		55,789,208 \$	55,789,208	,208 \$	55,789,208	\$ 8	55,789,208 \$	55,789,208	55,789,208	зі S	55,789,208 \$	55,789,208	\$ 8	55,789,208	\$ 55,789,208	,208
Pre-Petition A/P	s	•	1	s	<del>د</del> ۱		ъ Э	'	S	•	1	'	s	•	'	s		\$	
Priority Debt:																			
Taxes	s	•	1	s	•		ъ Э	'	S	•	1	'	s	÷۹	'	s	'	\$	
Other	s	•	1	s	•		s 1	'	S	•	1	'	s	•	'	s	'	s	,
Secured Claims	s	•	1	s	<del>ب</del>		59 1	'	S	•	1	1	s	•	'	s	'	s	
Total Pre-Petition Liabilities	s.	55,789,208 \$	55,789,208 \$		55,789,208 \$	55,789,208	,208 \$	55,789,208	8 8	55,789,208 \$	55,789,208	55,789,208	32 8	55,789,208 \$	55,789,208	8 8	55,789,208	\$ 55,789,208	,208
TOTAL LIABILITIES	\$ \$	59,233,886 \$	59,434,774 \$		59,941,748 \$	60,081,098	,098 \$	60,250,737	7 \$	60,510,053 \$	60,485,371 \$	61,016,560	\$ 6(	60,776,027 S	61,071,391	1 \$	61,183,398	\$ 61,330,800	,800
P. C.																			

Total Stockholders' Equity (Deficit) STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT Stockholders' Equity (Deficit) Retained Earnings EQUITY

 \$\$ (53,441,025) \$
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Pg. 19 of 52

	<b>UST-12</b> Comparative										
	<b>Balance Sheet</b>										
	Exhibit 1										
	AS of Month Ending ASSETS		1/31/2018	7	2/28/2018	3	3/31/2018	7	4/30/2018		5/31/2018
С	Current Assets										
a	Cash	\$	37,295	se.	244,355	s	104,115	s	1,580,974	s	2,441,07
se	Accounts Receivable (net)	\$	443,219	s	279,569	\$	276,254	s	162,982	s	153,02
) :	Pre-Petition Accounts Receivable	\$	70,397	s	65,397	\$	65,397	s	14,000	s	14,00
16	Inventory - Vault	\$	1	s	'	s	1	s	1	s	'
)- <u>(</u>	Inventory Tomball	\$	ı	se.	•	s	ı	s	ı	s	'
11	Inventory	\$	1,570,749	s	1,525,749	s	1,480,749	s	400,000	s	400,00
.7	Prepaid Expenses	\$	31,528	s	23,425	s	27,477	s	27,793	s	21,11
67	Legal Receivable	\$	1	s	'	\$		s	1	s	'
7-(	Consignment Receivable										
C	Deposits/Advances	s	40,265 \$	s	42,100 \$	÷	39,701 \$	s	23,137 \$	s	23,13
MA	Total Current Assets	se.	2,193,454 \$	÷	2,180,595 \$	÷	1,993,693 \$	÷	2,208,885 \$	÷	3,052,35
Δ	Fived Accete										

	AS of Month Ending ASSETS	1/	1/31/2018	2/28/2018		3/31/2018	4/30/2018		5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018		12/31/2018
С	Current Assets																
a	Cash	<del>6</del>	37,295		244,355 \$		\$ 1,580,974	74 S	2,441,073 \$	2,742,364	2,929,344	S 2,804,741	\$ 2,744,378	2,3	\$ 2,3	2,358,575 \$	2,212,780
se	Accounts Receivable (net)	s	443,219		279,569 \$	276,254	\$ 162,982	82 \$		148,202 §	98,828	S 81,205	\$ 80,093		s	77,869 \$	61,655
1	Pre-Petition Accounts Receivable	<b>\$</b>	70,397		65,397 \$	65,397	\$ 14,000		14,000 \$	14,000 \$	14,000	s 14,000	\$ 14,000	\$ 14,000	0 S	14,000 S	14,000
-6	Inventory - Vault	s		s	99 1	1	• •	s	•	1	'	•	•	• •	se	\$ '	
-1	Inventory Tomball	\$	'				\$			1	'	•	• •		\$	•	
.1	Inventory	<del>6</del>	1,570,749	<del>.</del> .		1,480,749	\$ 400,000			400,000	370,000	\$ 354,624	\$ 354,624	\$ 354,624	s	354,624 \$	354,624
76	Prepaid Expenses	<b>\$</b>	31,528		23,425 \$	27,477	\$ 27,793		21,119 \$	17,320	11,547	\$ 5,773	, 99-0	• ••	<b>6</b> 9 (	ده ۱	ı
67	Legal Receivable	<b>\$</b>		<b>\$</b>	<b>*</b>	1		<b>\$</b>	•				•		<b>\$</b>		
'-(	Consignment Receivable									25,000 \$			\$ 25,000	\$ 25,000	s	25,000 \$	13,172
CI	Deposits/Advances	s					\$ 23,137			223,137	14,107		\$ 14,390		s		
MA	Total Current Assets	\$	2,193,454	\$ 2,18	2,180,595 \$	1,993,693	\$ 2,208,885	85 \$	3,052,354 \$	3,570,023 \$	3,462,826	\$ 3,299,449	\$ 3,232,484	\$ 2,860,675	\$	2,830,067 \$	2,656,230
٩	Fixed Assets																
	Real Property/Building																
D	Equipment	<del>9</del> 9	595,793	S 59	595,793 \$	595,793	\$ 50,000	00 S	50,000 \$	50,000 \$	50,000	\$ 10,825	\$ 8,625	\$ 8,250		8,250 \$	7,125
0	Accumulated Depreciation	<b>\$</b>	'	\$	699 1		· •	\$	•	1	'	۰ ۶	' S	۰ ج	<del>6</del> 9	59 1	
С	Total Fixed Assets	s	595,793	\$ 59	595,793 \$	595,793	\$ 50,000	00 S	50,000 \$	50,000 \$	50,000	\$ 10,825	\$ 8,625	\$ 8,250	50 S	8,250 \$	7,125
2	Other Assets - Dies	<b>9</b> 9	'				1,4						s				. 1
20	TOTAL ASSETS	s	2,789,247	\$ 2,77	2,776,388 \$	2,589,485				3,620,023 \$	3,512,826	\$ 3,310,275	\$ 3,241,109	\$ 2,868,925	se	2,838,318 \$	2,663,355
)1																	
-	LIABILITIES Boot Bottier Liebilities																
F	rost-remon manues Accurad Tichilities	5	196 561	a 30	2012 707 C	730 557	30.001	01 C	33 100 C	75735 6	C117C	00 D	90 90 GUG	e 7 060	9	3 060 6	1 000
=il		•	100,002	8 9 9	0,101 0	10 11 11	0,67 6	• •	e 661,00	5 500 C	211(12	100,02 6	000,04 201	6 6 6 1	• •	0 6664	407(7 110
e	Accrued Payroll	<b>A</b> 6	670°00		\$ CI0,/7	C10,11	- 00 - 00	6 C C C C C C C C C C C C C C C C C C C		COCTO	271	C21 C21 C	010 111 010 0		4 C	\$ 011 \$	110
d	Uther Accounts Payable	<b>A</b> (	204,629	•	\$ 199,647	204,1/3	88,993	6 i 0 i			114,03/	<b>5</b> 141,184	5 144,818 5 - 1-6,818		•	¢ (97¢'¢)	CI/
0	Irustee and Professional Payable	<b>x</b>	4,471,770	4,(	4,631,116 \$	4,756,398	\$ 4,846,752			5,215,910	5,345,234	\$ 5,440,352	\$ 5,476,057	\$ 5,532,932	<b>x</b>	5,647,004 \$	5,726,817
1/	Lease Termination Payable	<del>6</del>	50,000		50,000 \$	50,000	\$ 50,000		50,000 \$	50,000	50,000	\$ 50,000	\$ 50,000	•	<del>69</del>	99 1	
1:	Environmental Payable	<b>6</b>	'		s s	1	۱ 64			1	'	•	•		<del>9</del> 9	99 1	·
3/	Segregated Cash per Court Orders	<del>6</del> 9	6,534		6,534 \$	6,534	\$ 6,534		6,534 \$	6,534	6,534	\$ 6,534	\$ 6,534	\$ 6,534	2 8	6,534 \$	6,534
2	DIP Financing	<del>6</del>	231,637	\$ 13	130,898 \$	1	۱ ه	\$	•	1	'	۰ ۶	•	۰ ۶	<del>6</del>	99 1	,
0	Environmental Assessment Payable	<del>\$</del>	'	\$	s.	1	· •	s	<del>ب</del>		'	•	• \$	\$ 10,000	00 S	8,700 \$	8,700
	Lease Cure Costs Payable	<b>9</b> 9	150,000	s 15	150,000 \$	150,000	\$ 150,000	00 S	150,000 \$	150,000 \$	150,000	\$ 84,422	\$ 84,422	' \$	<del>9</del> 9	99 1	,
E	Administrative Claims Payable	69	<b>'</b>		s ,	. 1	\$ 1.179,905	05 \$	1.167,405 \$	1.167,405	1.167,405	\$ 1.044.905	\$ 1.044,905	\$ 204.914	\$	204.914 \$	18.500
Ēn	Customer Deposits	6	138.980		335.105 \$	309.275	\$ 21.285	82 82		19.785 \$		\$ 19.785	\$ 19.785		6	18.470 \$	I
t.	Total Post-Petition Liabilities	e.	5.620.636	ić.	5.929.136 \$		\$ 6.372.683		6.536.628 \$	6.735.056	6.880.830	\$ 6.807.866	\$ 6.847.451	\$ 5.780.560		5.883.193 \$	5.764.365
0	Pre-Petition Lighilities	•	000000000						+ 0100000	*	0000000				5	÷	
1/	Pre-Petition Lease & Contract Claims	ø	'		9 1			6			'			\$ 139.327	se e	140.224 \$	141.135
/1	I I'r seurad Debt	• •	55 789 208		55 789 208 \$	55 789 208	\$ 55 789 208	• •	55 789 208 \$	55 789 208	55 789 208	\$ 55 789 208	\$ 55.789.208	55	• •	55 789 208 S	55 789 208
3/	Dre-Petition A/P		-					•									-
2	Discrity Debt.	•		•	÷		÷	•	÷	7		÷	÷	÷	•	•	
0	Tayes	s.		9	94 1			9			'				9	۶ ۱	
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1:	Conter Commed Claime	e e		<b>A</b> 9	е 9 1			е ө	•••		'	A 6	•	• •	e 9	• •	•
4(								•							•		
0:	Total Pre-Petition Liabilities		55,789,208					s							s		55,930,343
5	TOTAL LIABILITIES	se	61,409,844	\$ 61,718,344	8,344 \$	61,517,557	\$ 62,161,891	s	62,325,836 \$	62,524,264 \$	62,670,038	\$ 62,597,074	\$ 62,636,659	\$ 61,709,095	se	61,812,625 \$	61,694,708
2 F	EQUITY Stockholders' Equity (Deficit)																
<b>o</b> g	Retained Earnings	9 9 9	(58,620,598) \$ (58,620,598) \$		(58,941,956) \$	(58,928,072)	<u>\$ (58,503,006) \$</u>		(58,723,482) \$ (58,773,487) \$	(58,904,241) S	(59,157,212)	\$ (59,286,799) \$ \$ (50,286,799) \$	<u>s (59,395,550) s</u> <u>e (50,305,550) s</u>	s (58,840,170) s		(58,974,307) \$ (58,974,307) \$	(59,031,353)
. 2	STOCKHOLDERS' EQUITY OR		(060,070,00						00,/20,402) @	£ (147,402,000)		•	e				(ccc'tcn'cc)
0	PARTNERS' INVESTMENT	s	2,789,246	\$ 2,77	2,776,388 \$	2,589,485	\$ 3,658,885	85 \$	3,602,354 \$	3,620,023 \$	3,512,826	\$ 3,310,275	\$ 3,241,109	\$ 2,868,925	s	2,838,318 \$	2,663,355
0			(0)		0	(0)		0	(0)	(0)	(0)	0	(0)		0		
fç			~			~			~	~	· · ·		· ·				

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EXHIBIT 1														
AS of Month Ending	-	1/31/2019	2/28/2019	3	3/31/2019	4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	019
ASSETS Current Assets														
Cash	s		\$ 2,187,652		2,199,183 \$	\$ 2,169,554	\$ 2,169,399 9	\$ 2,160,058 \$	3, 2,162,788	\$ 2,270,342	\$ 2,272,638	4	\$ 23	520,059
Accounts Receivable (net) Dre-Detition Accounts Receivable	<b>9</b> 9	58,397	s 58,397 s 14,000	99 97 	58,397 5	58,397	s 58,397 9 s 14,000 9	s 58,397 S	58,397	\$ 58,397 \$ 14,000	\$ 58,397 \$ 14,000	s 58,397 s 14,000	90 97 90 97	58,397 14 000
Invertory - Vault	• ••		S										• ••	
Inventory Tomball	\$	1				1	,	I	1	•		-	\$	
Inventory	\$	70,000	\$ 70,000	s	70,000 \$	5 70,000	70,000	s 70,000 s	5 70,000	•	'	•	s	
Prepaid Expenses	s	1	•	\$	у Ч	' S	'	ı	1	•	ı	•	s	,
Legal Receivable	s						'	'			'	•	s	,
Consignment Receivable	<b>6</b>	6,730	\$ 6,730		6,730 \$	3,922	800	800	800	s 800	•	- 	<b>9</b> 0	
Deposits/Advances	<b>\$</b>										-			-
Total Current Assets	<b>9</b>	2,352,790	\$ 2,336,780	60 0	2,348,311 \$	\$ 2,315,873	\$ 2,312,596	\$ 2,303,255 \$	2,305,985	\$ 2,343,539	\$ 2,345,035	\$ 568,901	ŝ	592,456
r IXed Assets Real Pronents/Building														
Fauipment	6	7.125	\$ 4.804	64	4.804 \$	4.804	4.804	S 4.804 S	4.804	5			¢.	,
Accumulated Depreciation	• •*									•	, 9. 54	,	) <b>(</b>	,
Total Fixed Assets		7,125 5	\$ 4,804		4,804 \$	4,804	4,804	s 4,804 S	4,804	,				
Other Assets - Dies	s						Ţ	Ţ		' \$	5	•	\$	
TOTAL ASSETS	÷	2,359,915	\$ 2,341,584	<del>6</del> 9	2,353,115 \$	\$ 2,320,677	\$ 2,317,400 §	\$ 2,308,059 \$	3 2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901		592,456
LIABILITIES														
<b>Post-Petition Liabilities</b>														
Accrued Liabilities	s	2,989	\$ 2,989	\$	2,989 \$	•	, , ,	s •	'	•	•	1 64	s	,
Accrued Payroll	\$	110	s 110	<del>6</del> 9	110 \$	5 110	s 110 5	s 110 s	110	s 110	\$ 110	•	\$	
Other Accounts Payable	s	6,526	\$ 7,135	<b>\$</b>	10,494 S	-	\$ 6,526							,
Trustee and Professional Payable	s	5,829,303	\$ 5,874,101	<b>\$</b>	5,943,695 \$	\$ 5,966,646	\$ 5,988,307 \$	\$ 6,009,326 \$	6,035,580	\$ 6,070,509	\$ 6,090,079	\$ 4,383,951	\$ 4,39	4,396,274
Lease Termination Payable	<b>6</b>		• •	<b>6</b>	ן ביוט ו	1		99 ( 1	1	•	•	• •	<b>9</b>	
Environmental Payable	\$		5	<b>6</b>	-								<b>9</b>	
Segregated Cash per Court Orders	<b>6</b> 9	6,534	\$ 6,534	60 G	6,534 \$	6,534	4	\$ 6,534 \$	6,534	\$ 6,534	\$ 6,534	s 6,534	<b>%</b>	
DIF Financing	•						100	1 100			× •	• •	× 6	
Environmental Assessment Payable Lages Crite Costs Davishle	A 9	8, /00	489	A 9	484	489	2	5 489 5 5 5	489	489	489		A 9	
Lease Cure Costs Fayaule Administrative Claime Davable	• •	12 200	0 300	• •	- 0300	- 0300	- 0300	0 - 0 - 0 0 - 0 - 0	0 300	0 300	- 0300	0 300 - 0 300	• •	
Auministrative Claims Fayaore Customer Denosits	• •						00006	0000%			000.4		e e	
Total Doct-Datition I iskilities		5 866 A67	2 5 000 658		5 073 611 8	5 083 070	6 011 366	6 075 750	6 052 013	C 6 086 947	6 106 512	C 4 300 785		4 306 77A
Pre-Petition Liabilities	9						007611060	101607060			710,001,0			
Pre-Petition Lease & Contract Claims	s	147,866	\$ 156,475	<del>6</del> 9	157,488 \$	158,604	\$ 159,735 \$	S 160,848 S	161,979	\$ 163,126	\$ 164,291	\$ 164,291	s 16	164,291
Unsecured Debt	s		\$ 55,789,208			\$ 55,789,208	55,789,208	55,789,208	55,789,208	\$ 55,789,208	55,789,208	\$ 55,789,208		55,789,208
Pre-Petition A/P	s	1	۰ ج	s	<del>رم</del> و ۱	•	•	s . s	'	•	•	, 8	s	,
Priority Debt:														
Taxes	s	1	•	€	•	'	•	s .	'	•	•	•	\$	
Other	s	1	•	\$	-	'		•			•		<del>6</del>	
Secured Claims	s	1	5	s							10,881			,
Total Pre-Petition Liabilities	ŝ	55,937,074	\$ 55,945,683	<b>6</b>			55,948,943	55,950,056			55,964,379			55,953,499
IOIAL LIABILITES	•	01,803,230	\$ 01,840,341	•	\$ /05,026,19	01,930,891	\$ 01,900,208	¢ CI&;C/6,10 ¢	02,014,080	/c1'ncn'70 ¢	\$ 02,070,892	\$ 00,304,104	\$ 00,34	00,349,73
EQUITY Stockholders' Equity (Deficit) Retained Eamings	\$	(59,443,621) \$	\$ (59,504,757) \$		(59,567,193) \$	§ (59,610,214) \$	\$ (59,642,808) \$	\$ (59,667,756) \$	s (59,703,291) \$	\$ (59,706,618) \$	\$ (59,725,857) \$	\$ (59,795,263) \$		(59,757,317)
Total Stockholders' Equity (Deficit) STOCKHOLDERS' FOULTY OR		(59,443,621) \$	\$ (59,504,757) \$	_	(59,567,193) \$	<b>§</b> (59,610,214) <b>\$</b>	\$ (59,642,808) \$	\$ (59,667,756) \$	(59,703,291)	\$ (59,706,618)	\$ (59,725,857) \$	\$ (59,795,263)	se	(59,757,317)
PARTNERS' INVESTMENT	÷	2,359,915	\$ 2,341,584	<del>9</del> 9	2,353,115 \$	\$ 2,320,677	\$ 2,317,400	\$ 2,308,059 \$	\$ 2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 55	592,456
	]	(0.00)	0.00	-	0.00	0.00	1	1	'	(0.00)	•	(0.00)		0.00

Exhibit 2															
For the month of CORE ODERATIONS	April		May		June	July		2016 August	Se	September	õ	October	Nove	November	December
Core Operating Sales	\$ 1,730,158		1,573,678		1,140,785	\$ 974,877	\$	1,299,110	\$	984,163		1,123,048	S 1,0	1,048,317 S	1,01
Asset Sales - Junk Scrap	s	\$	47,428	s	,	•	\$	'	s	294	s	17,579	S	۶9 ۱	1,101
Asset Sales - Office Equipment	9	s.	,	s	,	۰ ج	9	5,645	s	730	\$	2,350	S	14,500 S	300
Less: Returns and Allowances		s.	,	s	,	۔ ج	\$	'	s	,	s	'	\$	<del>ر</del> ه	
Net Sales	<b>S</b> 1,730,158	58 S	1,621,106	s.	1,140,785	\$ 974,877	s -	1,304,755	s	985,187	\$ 1,	1,142,977	\$ 1,0	1,062,817 \$	1,016,063
Cost of Goods Sold															
Cost of Goods Sold - Materials/Packaging	\$ (214,611)	311) \$	(326,531)	\$	(180, 782)	\$ (210,867)	s (1	(196, 724)	s	(278,205)	s	(301,684)	s 2	(269,118) \$	(152, 389)
Cost of Goods Sold - Shipping	\$ (73,678)	78) S	(82, 151)	s	(77, 236)	\$ (48,806)	s (0	(14, 876)		(20, 416)	\$	(24, 640)	s	(32,358) \$	(22, 173)
Inventory Adjustment	S 27,180	80 \$	(239, 283)	s	(50, 344)	\$ (118,265)	s (s	(232, 615)	s	'	\$	(18,226)	s	(43,646) \$	(88, 208)
Salary & Wages - Direct Labor	0	19) \$	(288, 390)	\$	(289,697)	\$ (366,995)	s (s	(322, 280)	6	(293, 552)	s	(285,335)	3 3	316,079) \$	(299,873)
Benefits/Payroll Taxes - Direct Labor	\$ (81,265)	(2) \$	(65,828)	s	(39,958)	S (86,684)	() S	(52, 956)	s	(27,117)	\$	(41, 787)	s	(35,115) \$	(54, 838)
Royalties	S (4,6	(4,643) \$	(6,224)	\$	(10,012)	\$ (9,781)	s ()	(11,036)	s	(12, 943)	s	(11,946)	s	(8,303) \$	(9,210)
Contra Expense sale of FW Vault	9	s.	60,692	s	43,387	\$ 86,189	s	70,272	s	,	s	'	\$	s.	-
Total Cost of Goods Sold	\$ (738,035)	<b>35)</b> \$	(947,715)	s	(604, 640)	\$ (755,209)	) s	(760, 215)	Ś	(632,232)	s s	(683, 618)	s (7	704,619) \$	(626, 691)
GROSS MARGIN	\$ 992,123	23 S	673,391	s	536,145	\$ 219,668	s ~	544,540	s	352,955	s	459,358	s 3	358,198 S	389,372
Gross Profit Margin	ŝ	57%	42%		47%	23%	<b>`</b> 0	42%		36%		40%		34%	38%
Operating Expenses:															
Officers Salaries	99	s	'	\$	,	•	\$	'	s	'	s	'	s	99 1	
Sales Salaries and Wages	\$ 83,435	35 \$	84,815	s	105,628	S 89,011	s	100,995	s	135,214	\$	134,912	S	85,069 S	109,932
Sales Benefits/Payroll Taxes	S 22,724	24 S	19,881	s	15,336	S 19,461	s	18,717	s	18,145	s	17,845	s	10,628 S	19,855
Salaries and Wages/Contract Labor - G&A	S 145,980	80 S	122,340	\$	111,212	\$ 113,314	s	108,968	s	143,518	s	112,116	s 1	107,513 S	154,013
Employee Benefits/Payroll Taxes/Fees G&A	7	79 S	29,763	s	18,097	\$ 37,463	s	30,299	\$	29,055	s	33,255	s	28,458 S	36,978
Insurance		<b>3,528</b> \$	7,683	s	8,502	\$ 756	s	5,904	s	6,809	s	7,581	s	5,963 \$	6,664
Rent	\$ 89,090	8 06	75,740	s	80,749	S 80,471	s	80,229	s	68,235	s	66,008	s	68,248 S	67,087
Sales Tax Expense	\$ 22,000	s 00	38,000	s	32,000	S 20,000	<b>s</b>	20,000	s	10,000	s	10,000	s	10,000 S	10,000
Utilities/Telecom	\$ 39,060	S 09	58,694	s	39,947	S 51,950	s (	45,721	s	45,359	s	47,797	s	32,536 S	33,333
Taxes & Licenses		8,180 S	9,647	s	9,893	S 15,977	s	14,845	s	6,575	s	12,345	s	8,171 S	12,275
DIP Financing Fees	\$	\$	'	s	,	' S	\$	'	s	,	s	'	s	99 1	
General & Administrative	\$ 91,393	93 S	49,526	\$	51,796	\$ 54,404	s 1	53,146	s	59,221	\$	105,452	\$	51,724 S	67,919
Total Operating Expenses	\$ 546,870	310 S	496,088	s	473,160	\$ 482,807	s 1	478,823	S	522,132	s	547,312	\$ 4	408,311 \$	518,058

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UST-13 Comparative Income Statement	<b>Exhibit 2</b>
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EXHIDIT 2										
					2016					
For the month of	April	May	June	July	August	September	October	November		December
KESTRUCTURING OPERATIONS										
Bullion:				1007 200		6	e		(	
Commissions and an adding East Warth	י איני פ	S (00,092) S (15 173)	<b>5</b> (43,387) <b>5</b> 5	(80,189) S	(70,272)			, 	A 6	
Commissions paid on sale of red way vauit Duffice Defined Cheats	(61						•		A 6	
Dra. Datition Rynancae:		۰ ٩	ı			1 9	9	9	9	
HealthCare Medical/Dental/Vision	, 2	(F34,53) 8	S (6.284) S		,				Ø.	
			(3,110)							
I abor Dra wattion	- 1379 ACA					9 64		9.64	9 6	I
	ت	•	- 1305.17	• •				• •	96	ı
Credit Card Charge Backs	s (/1//23)		(665.1)		ı	•	•	× (	<b>^</b> (	ı
Chargeback from UPS	•	•	1	(4,279)	ı	•	1	5	6	ı
2015 Federal Way CAM	s	•	s - s	(5,266) \$	'	•	•	\$	\$	,
Pre-petition travel	S (2,699)	•	s - s	۶۹ ۱	'	•	•	•	60	
Environmental Clean up - Auburn	S (100,000)	۱ ج	s - s	•	ı	•	•	۰ ج	s	ı
Pre-Petition A/R Write off	,	•	s - s	۶۹ ۱	,	' S	•	, 8	\$	,
Non-Onersting/One-Time										
A dministrative Claim		6		6		5			6	
	• •		'	•		•	•	• •	•	
Severance/LayoII	•	ت	1		1	-		•	•	1
Stored Inventory salary adjustment	•	s (2,480)	S (2,480) S	(2,480) S	(6,022)	s (3,500)	s (3,402)	\$	20) S	(5,038)
Non-Operating Salaries						S (24,868)	\$ (31,036)	(25,164) S	54) S	(18, 344)
Office Move	s	•	s - s	۶ ۱	(22, 926)	\$ (43,292)		s	\$	(1,480)
Office Move - Auburn-Nevada			-			, I 			6	(2.174)
VA Office Refind	,				'		s 6 338		9	(· · · · ·
Destau Environmental Accomment				96		• •			9 6	
Dayton Environmental Assessment	• •	•		•	'	•	•	• •	•	
Dayton Lease Cure Costs	·		-	-	'			2	0	
Inventory Brass-Copper Adjustment	s	•	s - s	•	'	•	•	s	\$	,
Customer Owned Inventory Adjustment	۰ ۶	' S	s - s	۶۹ ۱	'	۰ ع	۰ ج	s	6	,
Inventory Adjustment to Liquidation Value	۰ ج	، ج	s - s	۶۹ ۱	'	•	•	•	\$	
Inventory Shipping	•	•	s - s	۶۹ ۱	,	•	•	S (2.000)	00) S	(683)
Close Down Sumfies/Labor			,		ı				6	, '
Dan America Settlement	, <b>.</b>	,	,			, <b>.</b>			9	
	•	•	•	•	ı	9	•		9	ı
Bankruptcy Expenses		(				(		(	e c	
US Dept of Justice Trustee Fees/Bond		8	(4,458)		(4,029)	9	s (8,517)	6	20) S	(5,509)
Trustee Fees	-	\$ (30,000)	(30,000)		(30,000)	6	\$ (30,000)	\$	90) S	(30,000)
Cascade Capital Group Professional Fees	\$ (86,328)	\$ (73,549)	S (96,808) S	(84,550) \$	(141, 148)	s (75,545)	\$ (42,125)	\$	18 S	(103, 730)
K&L Gates Professional Fees	\$ (148,775)	\$ (175,430)	\$ (220,434) \$	(141,148) \$	(168, 820)	\$ (148,957)	\$ (160,143)	(200,299) S	9) S	(71,413)
Other Professional Fees	s (64,753)	s (76,077)	\$ (28,559) \$	(18,641) \$	(19, 167)	\$ (20,767)	\$ (19,304)	(22,454) S	54) \$	(13,371)
Hoff Settlement	s		· ·	<i>•</i>	1	s		s	69	1
Tomball										
Tomball Taxes Property Taxes	' S	' S	S (2.241) S	9 1	'	' S	•	5	\$	,
Tomball Payroll	ı ج	\$ (34,949)	(42, 150)	\$ '	'	ı ج	۱ ج	s	\$	,
Tomball Utilities	•	S (674)		(7.732) \$	'	•	•	5	6	,
Tomball Rent, late charges, rent increase, Term Fee	S (50,000)	1	\$ (16,900)	0	'	•	•	5	\$	,
Tomball Flood damage renair					,	ı		649	6	ı
Restructuring Operations Expenses	(6)	<u> </u>	S (498,206) S	(398,175) \$	(462,383)	\$ (348,044)	\$ (288,190)	<b>S</b> (251,169)		(251, 741)
Add: Other Income	•	•	8 1 8	•	'	•	•	s 7,108	8 8	
Refunded Pre-Petition Legal Retainer										
Less: Interest Expense		\$	1			5		\$		
Net Profit (Loss) Before Taxes	s (527,861)	s (435,051)	<b>S</b> (435,222) <b>S</b>	(661,314) S	(396,666)	s (517,221)	<b>S</b> (376,143)	<b>S</b> (294,174)	74) S	(380,426)
Income Taxes		<b>s</b>		1 2 2 2 2	1 2 2 2			<b>s</b>	<b>~</b>	1 0000
NET PROFIT (LOSS)	\$ (527,861)	\$ (435,051)	<b>S</b> (435,222) <b>S</b>	(661,314) \$	(396,666)	<b>S</b> (517,221)	\$ (376,143)	<b>5</b> (294,174)	~	(380,426)

r the month of	<b>DRE OPERATION</b>
For the	CORE

CORE OPERATIONS	Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Faulimment	Net S		Cost of Goods Sold - Shipping Inventory Adjustment	Salary & Wages - Direct Labor Benefits/Pavroll Taxes - Direct Labor		Total Cost of Goods Sold	U GROSS MARGIN Gross Profit Margin	Officers Salaries				Insurance	Rent
	rap Antinment	owances	Materials/Packaging	Shipping	ect Labor s - Direct Labor	4				Taxes	Salaries and Wages/Contract Labor - G&A	Employee Benefits/Payroll Taxes/Fees G&A		

Officers Salaries Sales Salaries and Wages Sales Salaries and Wages Sales Benefits/Payroll Taxes Employce Benefits/Payroll Taxes/Fees G&A Insurance Rent Sales Tax Expense Utilities/Telecom Taxes & Litenses DIP Financing Fees General & Administrative Total Operating Expenses	NET OPERATING PROFIT (LOSS)
--	-----------------------------

(57,716) \$ (454,200)

24,883 \$

23,132 \$ (242,368) \$ 26,892 \$ (136,031) \$ 60,805 \$ (100,937) \$ 12,119 \$

**\$ (213,195) \$ (11,538) \$** 

Narch         April         May         June         July         August         September         October         November           5         1,238,479         5         37,647         5         3,434         5         13,008         5         1,13,601         5         1,00,814         5         904,711         5           5         2         5         3         5         3,434         5         13,008         5         1,13,101         5         909,471         5           5         5         3         5         3,530         5         1,430         5         1,131,174         5         909,471         5           5         5         (43,405)         5         (31,706)         5         1,137,015         5         (23,9477)         5         (16,071)         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,471         5         909,4100         5         909,4		1		'		<sup>·</sup>	:	;		,	20	2017			¢		(		.   ;		
	February	5		~	Iarch	Ā	pril	Ä	ay	June		July		August	Ser	tember	ŏ	tober	November		December
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$																					
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	\$ 938,228	28		s S	,238,479	s 6	04,691 \$	\$ 1,05			ŝ	993,998	\$	803,277	<b>-</b>	,133,601 §	-	,069,814 \$	909,47	1	583,10
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	\$ (6,095)	32	0	s	218	\$	37,647 \$	-			9	13,608	\$	14,426	S	17,159 \$		25,582 S	'	\$	11,65
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	•		-	s	1	\$	•			15(	0 \$	'	6	,	s	1		25,778 \$	'	\$	'
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	'		_	s	1	\$	s.	~	s.	'	9	'	\$	'	s			۶۹ ۱	'	\$	'
	\$ 932,133	· · ·	33	s	,238,697	6 8					7 S	1,007,606					_			1 \$	594,75
	\$ (214,668)				(348,495)	S 3	71.277) \$	\$ (23		-	5) S	(328,287)	\$	(244.376)	\$	(373.399) §		(308.979) \$	(270,02	S	(177,46
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	\$ (16,920)		20)	\$	(6,332)	ت چ	44,203) \$	્ય	(2,331) \$	(34,545	5) S	(28,757)	S	(21,173)	\$	(21,369) \$	(	(26,229) \$	(16,67	3) &	(22,11
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$				\$	1	\$	<del>ه</del>		<del>د</del> ه	40,265	9	4,029	\$	47,854	\$	(50,463) \$		(63,854) \$	3,44	е Э	(175,54
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	\$ (244,109)		60	\$	(350,228)	\$ (3	18,075) \$	§ (31		-	7) \$	(287, 496)	s (	(279, 510)	\$	(268,868) \$		(250,164) \$	(264,00	0) s	(250,05
	S (40,1		(20	\$	(51,926)	s S	48,050) \$	4	14,856) \$	(44,838	8) \$	(45,466)	s	(41, 829)	\$	(36,586) \$		(30,947) \$	(39,28	( <del>1</del> )	(47,81
	S 1,1		01	\$	(0,061)	s	13,394) \$		5,023) \$	(27,71)	0) \$	(20,553)	s	(16,901)	\$	(13,974) \$		(13,691) \$	(13,99	2) \$	(14,33
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	'			\$	1	\$	<del>ه</del>		<del>د</del> ه	'	\$	1	\$	'	\$			<b>9</b>		8	'
	\$ (514,704)		(104)	s	(766,042)	S (7	95,000) \$	8 (66	(9,474) S	(691,348	8) \$	(706, 528)			s	(764,658) \$		(693,864) \$	(600,53		(687,32)
38% $16%$ $39%$ $27%$ $30%$ $32%$ $34%$ $38%$ $34%$ $34%$ $8$ $ 8$	\$ 417,429		29	s	472,655	s 1	47,339 \$	42	0,673 \$	253,319	9 \$	301,078			s	386,102 \$		427,310 \$	308,93	9 9	(92,56)
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	4		5%		38%		16%		39%	27%	<b>%</b>	30%	-	32%		34%		38%	34	%	-16%
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$																					
				s	1	s	\$ '		s I	'	\$	'	\$		s			s '	'	\$	'
	89,1		03	s	115,643	\$	99,236 \$	\$ 1(	13,715 S	94,492	2	93,620	\$	90,394	\$	86,909 \$		81,327 \$	86,04	4 S	81,05
	\$ 14,9	-	101	s	17,535	\$	16,017 \$	. 4	1,227 \$	15,064	4 \$	15,155	\$	14,134	\$	12,195 \$		10,316 \$	13,09	s s	15,94
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	\$ 115,	1	96	s	122,345	\$	97,417 S	3 1(	18,892 S	96,592	2	90,262	s	94,544	s	90,909		85,477 S	90,37	4 8	85,78
	38	5	63	s	36,206	\$	31,465 \$		8,707 \$	18,503	3	30,633	s	26,799	s	25,081 \$		39,430 \$	25,86	1	28,21
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	5	5	82	s	6,584	s	6,702 \$		7,000 S	6,816	s 9	6,816	s	3,588	s	2,817 \$		3,863 \$	4,15	S	4,15
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	59,		101	s	54,871	\$	54,871 \$	41	54,871 S	59,871	1 \$	51,342	s	52,994	s	52,994 \$		52,994 \$	53,06	9 9	52,99.
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	10,0	_	00	s	7,500	s	•		ۍ ۱	'	9	(150,000)	s (	(30,000)	s			<del>د</del> ۲	'	\$	'
S         14,733         S         12,023         S         10,150         S         12,288         S           S         -         S         -         S         -         S         -         S         14,710         S         10,020         S         12,288         S           S         -         S         -         S         -         S         -         S         14,410         S           S         37,595         S         43,136         S         39,959         S         48,655         S         45,840         S         60,273         S         55,776         S         34,012         S         34,023         S         34,023         S         34,023         S         36,652         S         34,023         S         36,652         S         34,023         S         36,652         S         36,6522         S	\$ 34,	5	64	s	36,510	\$	28,840 S	. ч	9,261 \$	38,36(	0 \$	47,550	\$	37,977	s	39,710 \$	~	35,038 \$	33,33	e S	33,37
S       -       S       -       S       -       S       -       S       -       S       14,410       S         S       37,595       S       43,136       S       39,959       S       48,655       S       45,840       S       60,273       S       55,776       S       40,142       S       34,023       S         S       449,522       S       389,706       S       389,349       S       240,273       S       373,983       S       402,427       S       36,652       S       3	\$ 9,		128	s	14,733	s	12,023 \$	- -	0,150 \$	10,996	s 9	9,054	\$	12,001	\$	7,592 \$		10,020 S	12,28	s s	8,58
S         37,595         S         43,136         S         39,959         S         48,655         S         45,840         S         60,273         S         55,776         S         40,142         S         34,023         S         3<	s			s	1	s	•	~	<del>د</del> ی ۱	'	9	'	\$	,	\$			43,821 \$	14,41	0	12,05
\$ 449,522 \$ 389,706 \$ 393,782 \$ 389,349 \$ 240,273 \$ 362,705 \$ 373,983 \$ 402,427 \$ 366,652 \$	<del>4</del> 8,	5	63	s	37,595	•	43,136 \$	ел (А	19,959 S	48,655	s	45,840	\$	60,273	\$	55,776 \$		40,142 S	34,02	e S	39,48
	\$ 428,	5	101	s	449,522	8	89,706 \$	35	3,782 \$	389,349	9	240,273	\$	362,705	s	373,983 \$	~	402,427 S	366,65	2	361,63

**UST-13 Comparative** Income Statement Exhibit 2

											2017									
For the month of	January		February		March	April	i	May	Ju	June	July	x	August	Sep	September	October	er	November		December
RESTRUCTURING OPERATIONS																				]
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	' S	S	1	\$	,	s	ч С	'	\$	,	\$	ъ	ı	s	ı	s	1		s	,
Commissions paid on sale of Fed Way Vault	s	S	'	\$	'	S	99 1		\$	·	\$	s I	'	\$	,	s	1	s	S	
Bullion Refund Checks	s	S	'	\$	'	s	<del>ر</del> ي ا	'	\$	ı	S	99 1	'	\$	,	s	1		\$	,
Pre-Petition Expenses:																				
HealthCare Medical/Dental/Vision	s	\$	'	\$	•	s	s I	'	\$	·	s	s I	'	\$		\$	1		s	ı
Insurance	s	\$	'	\$	'	s	•	'	\$	ı	\$	s I	'	\$	,	\$	1		s	'
Labor Pre-petition	۰ ج	\$	1	\$	'	s	\$ 1	,	\$	ı	s	s I	'	\$	,	s	1	' \$	s	ı
Credit Card Charge Backs	۰ ج	\$	'	\$	•	s	۶۹ ۱		\$	,	s	s I	'	\$		s	1	•	S	'
Chargeback from UPS	۱ جو	69	'	\$	'	s	99 1	,	\$	,	S	۶9 ۱	'	\$	,	s	1	'	\$	ı
2015 Federal Way CAM	, 8	\$	'	\$	,	s	۶ ۱	'	\$	ı	\$	s I	'	\$	,	\$	1		\$	,
Pre-petition travel		69	'	69	'	6	- 64	'	69	,	6		'	6	,	6	1	1	6	,
Environmental Clean un - Auburn		9	1	9	79,799		3 (191)	(758)	• •	ı			,		1				9	1
Dir Dottion A/D Weits off	9 9 9	9 6	I	9 6	1141	96	6 (nnn)	(acr)		ı	9 6			9 6	ı	9 6			96	I
Non Ononeting/One Time	•	•	'	0		•	•		•	ı	er) e	e (eez,uei)		0		•	1		•	ı
	e	e		e		e	e		e		e	e		e		e			e	
Administrative Claim	• •	6	'	ø		•	<i>1</i>	'	6	·	•	<b>1</b>	'	0	,	~	1		6	
Severance/Layoff			'		(14,004)		\$	'	\$	·	\$	\$ 1	'	\$	,	\$	1		\$	'
Stored Inventory salary adjustment		( <b>2</b> ) \$	(3,527)	7) S	(3,480)	s	(3,445) \$	'	s	,	\$	s I	'	s	,	s	1		s	ı
Non-Operating Salaries	\$ (9,687)	87) S	(8,062)	2) S	(20, 840)	s	(21,576) \$	(17,454)	\$	(2,755)	s	(7,933) \$	(12, 939)	s ()	(2, 347)	s	(2,351) §	\$ (13,043)	43) S	(4,037)
Office Move	۲ ج	69	'	\$	(59, 702)	\$	5	I	\$	50,000	s	(2,232) \$	'	s		s	1		\$	(51, 898)
Office Move - Auburn-Nevada	S (31,677)	3 (L	(65,678)	8) S	(12, 138)	S	s I	'	s	,	\$	s	'	S		s	1		s	1
VA Office Refund			, 1 ,			s	s I	'	s	ı	s	s I	'	\$	(1.300)	s	1		s	,
Davton Environmental Assessment		6	'	9	ı	6		,	6	,	6		'	6		6	1		6	,
Davton I ease Cure Costs			'		,			,						9		۲ ۲	20 000 3			,
Layout Dease Cure Costs	, 96	9 6	150.001		1	96	9 G		96	ı	9 6	9 G		9 6	ı				96	I
Inventory Brass-Copper Adjustment	• •	•	nn'net		-	•	•	•	•		•	•		•		•			•	
Customer Owned Inventory Adjustment	, 20	in (	'	ia (	(938,844)	<b>x</b>	20 ( 1	'	<b>x</b>	·	<b>x</b>		'	<b>x</b>		<b>x</b>	, e <b>s</b>		s (	'
Inventory Adjustment to Liquidation Value	1 89	60	'	\$	•	\$	<u>م</u>	'	6	,	69	•	'	6		\$	1		\$	
Inventory Shipping	•	69	'	\$	'	\$	59		\$	·	\$	<u>ج</u>	'	\$	,	\$	1		\$	·
Close Down Supplies/Labor	۰ ج	\$	'	S	•	s	s I	'	s	ı	s	s I	'	\$	,	s	1		s	,
Pan America Settlement	s	69	'	\$	•	s	<del>ر</del> ي ۱	'	\$	,	s	s '	'	\$		s	1		S	'
Bankruptcy Expenses																				
US Dept of Justice Trustee Fees/Bond	S (5.050)	s (0)	(3.467)	7) S	(3,467)	\$	(4.300) \$	(4.300)	s	(4,300)	\$	(7,767) \$	(4.300)	s ()	(4.300)	s		s (4.300)	00) S	(4.300)
Trustee Fees	S (30,000)		(22,095)		(26.300)	\$	(21.920) \$	(30.000)	s	(30,000)	s		U		(11.830)	s C	(16.840) \$	0	40) S	(30,000)
Cascade Canital Groun Professional Fees			(41 828)		(29 275)	ø	(40,709) \$	(13 144)	ø	(8 373)	5		29 682	ø	(16,000)		1 (22)	(12,441)	41) s	(8 966)
Custom Cupiui Group i reconsidini Cos			(167 523)		(G12,21)		110106) \$	(78 803)	5	(010(0))	. u		100,576		(000001)	- C	31 466) 9	(1) (10 085)	a (120	(30 (31)
Other Disferences I JULESSIMIAL LCS			1012		(17,515)		0 (001,CII	(10,0,0))		(116)			(0/0,04)		(220,01)			(COLOT) 0	e (ce	(100,00)
	(/·C7) @	_	(001,01)		(010,21)	96	6 (77C)	1700)	96	(011,+)			112,002		(0/0/+1)					(007,0)
тон эсцепен Томков	•	•	'	0		•	•		•	ı	•	•		0		•	1		•	
LUIII) All Tomboll Toward Discovery Toward	6	6		6		6	6		6		6	6		6		6	3		6	
Tomboll Dornoll	9 99	9 6	•	96	•	96	99 1		96	ı	96	9 6/ I	•	96				י ק- נו	96	ı
топионгаурии Тт. гитере-	• •	96	'	96	ı	96	96 I		96		96		'	96		96			96	ı
		<b>A</b> (	'	•	ı	•	∕ <b>∧</b> (		•		•		'	•		•		- -	<b>^</b> (	·
I omball Kent, late charges, rent increase, I erm Fee	, 200	Ø.	'	ia (	•	<b>x</b> (	ю.	'	<b>&gt;</b>		<b>~</b> •	ю.	'	<b>x</b> (		<b>x</b>			<b>x</b> (	·
I omball Flood damage repair		-	'	<b>\$</b>					6					~						
Restructuring Operations Expenses	<b>S</b> (284,175)	s	(175, 323)	\$	(1,287,862)	S (230	(230,941) \$	(150, 869)	\$	(166,738)	S (27	(273,372) \$	(212, 208)	se	(120, 772)	s (11	(118,165) \$	\$ (83,932)	32) S	(142, 115)
Add: Other Income	s	\$	'	s	'	s	99 1	'	s	,	\$	<del>ب</del>	'	s		\$	1	۰ ه	\$	3,528
Refunded Pre-Petition Legal Retainer																				
Less: Interest Expense		\$	'	s					\$	,				\$	,					
Net Profit (Loss) Before Taxes	\$ (497,371)	\$	(186,862)	\$	(1,264,729)	s (473	(473,309) \$	(123,977)	\$	(302,769)	\$ (21	(212,567) \$	(313,145)	\$	(108,652)	6) 8	(93,282) §	s (141,647)	47) S	(592,787)
Income Taxes	se Se	s	'	s		Ś			Ś					s						ı
NET PROFIT (LOSS)	\$ (497,371)	1) \$	\$ (186,862)	Ś	(1,264,729)	Ś	(473,309) \$	(123,977)	Ś	(302,769)	S (21	(212,567) \$	(313,145)	s	(108,652)	s (9	(93,282) \$	(141,647)	47) S	(592,787)

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For the CORE
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2018

Gross Profit Margin Operating Expenses:

Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN

Royalties

NET OPERATING PROFIT (LOSS)

	January	F	Feburary		March		April		May	ſ	June	. 1	July	Au	August	Septe	September	ŏ	October	Nove	November	Dec	December
	405,014	\$	158,725	9	153,605	s	50,544	s	13,811 5	s	35,586	s	6,161 \$	1	20,905	6	486	s	2,426	s		s	4,245
	10,474	s	36,644	\$	79,047	\$	,	\$	942	s	25,000 9	\$	80,000 5		93,535	s	6,138	s	16,785	s	ī	s	2,323
	'	S	,	\$	'	S	,	\$	1	s	1	\$	1		,	\$	,	s	,	\$	,	s	,
	(22,000) \$	s	(65,000)	s (	30,735	s	(177,362)	s	1	s	1	s			,	\$	ı	s	ı	s		s	ı
1	393,488	Ś	\$ 393,488 \$ 130,369	\$	263,387	69	(126,818) \$	S	14,753	s	60,586	s	86,161 \$	<b>S</b> 2	214,440	s	6,625	s	19,211	s		s	6,568
	(21,334) \$	s	(1,667)	s (	(1,095)	Ś	1,576	s	4,163	s	876	s	(1,060) §		(321)	s	,	s	(240)	s	ï	\$	'
	(7,999)	s	(3,062)	s (	(7,970)	\$	5,526	\$	(310)	s	(164)	\$	(1,260) §		,	s	(27)	s	(307)	s	ŀ	s	(671)
	(75, 764)	s	(45,000) \$	s (	(45,000)	\$	31,852	\$	. 1	s		\$	1		,	\$		s		s	ŀ	s	ı
	(47,875)	s	(39, 419)	s (	(35,597)	\$	(18, 323)	s	(55,142)	s	(15,058) 9	\$	(40,533) §	<u> </u>	14,914)	s	15,048	s	(336)	s	13	s	ı
	(631)	s (	(5, 190)	s (	(7,036)	\$	(4,027)	\$	(5,945)	s	(2,141)	6	(11,371) §		(3,516)	s	(1,332)	s	(26)	s	ŀ	s	'
	(11,922) \$	s	(9,931)	s (	(2, 473)	\$	34,351	s	1	s	1	\$	1		,	\$	·	s	47	s	,	s	'
	'	S	,	\$	'	s	,	6	ı	s	1	\$	1		,	\$	ı	s	,	s	ï	s	ï
· ~	S (165,524) S (104,2	s	(104,268)	(8) \$	(99,171) \$	s	50,955	s	(57,235) \$	-	(17,088) \$		(54,224) \$		(18,751)	\$	13,689	s	(861)	s	13	s	(671)
1	227,964 S	S	26,101	Ś	164,216	s	(75,863) \$	s	(42,482) S	s	43,498 5	s	31,937 \$		195,689	s	20,313	s	18,349	s	13	s	5,897
	58%		20%		62%		60%		-288%		72%		37%		91%		307%		96%		#DIV/0		<b>%06</b>
	'	\$	'	\$		\$		s	1	s	1	s	1		,	s		s	,	\$	,	s	'

,	,	,	156	429	(544)	1,864	,	13,504	,	,	(2,864)	12,544	(6.647)
6	s	s	s	\$	\$	\$	s	s	s	\$	\$	s	s
,	'	'	2,037		4,266	ı	,	14,444		ı	5	20,079	8.440 S (20.066) S
\$	s	s	\$		\$	\$	\$	s		\$	\$	s	s
'	'	'	487	376	·	·	'	9,112	50	·	(115)	9,910	8.440
s	s	s	\$	s	s	s	s	s	s	s	s	s	64
,	385	300	7,803	622	731	22,530	·	8,400	1,629	ı	5,096	47,496	39.063 \$ (27.182)
s	s	s	s	\$	\$	\$	s	\$	s	\$	\$	s	6
'	3,356	791	5,435	979	1,292	47,421	'	86,308	3,145	ı	7,899	156,626	
ø	s	s	s	s	s	s	s	s	s	s	s	S	ø
'	10,304	2,558	7,331	2,431	3,610	50,133	'	34,655	1,033	ı	5,393	117,447	(85.511) \$
\$	6	6	6	6	6	6	6	6	6	6	6	649	6
'	7,784	1,062	985	(2,210)	1,527	975	'	(6,507) \$	(12, 896)	·	3,466 \$	(5,814) \$	49.312 \$
6	s	s	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	6
·	4,967		-			4		33,178		'	1,909	120,340	(180.665) \$ (162.822)
S	s	s	ø	S	S	S	\$	s	s	S	\$	\$	6
'	3,555	520	13,330	4,270	4,200	62,252	(19,500)	25,112 \$	5,236	,	5,827	104,802 S	_
\$	s	s	6	9	9	9	s	\$	s	9	9	s	64
'	4,392	908	16,471	7,137	4,007	47,421	'	30,884	(6,572)	(2, 279)	6,106	108,477	55.740
s	s	s	\$	\$	\$	\$	\$	s	\$	\$	\$	s	64) S
,	4,751	670	19,313	13,861	4,457	47,421	'	30,885	2,336	6,269	7,804	137,765	111.6
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	6
ı	15,655	210	35,655	12,656	4,157	47,466	'	32,503	10,008	6,613	22,599	187,522 \$	40.442 S (
s	s	s	s	s	\$	\$	\$	\$	\$	\$	\$	Ś	s.

UST-13 Comparative Income Statement Exhibit 2

										2010									
For the month of	January	Fel	Feburary	March		April	Μ	May	June	010	July	Aug	August	September		October	Nove	November 1	December
RESTRUCTURING OPERATIONS																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	۰ ج	s	1		s	•	s	,	۰ جو	9	'	6	1	'	S	'	\$	•	'
Commissions paid on sale of Fed Way Vault	י פ	\$	1		s	•	\$	,	۰ ه	9	'	\$	1	5	\$	'	6	<u>ج</u>	'
Bullion Refund Checks	•	\$	1		\$	'	\$	,	۰ ه	\$	'	\$	1	1	\$	'	s	<del>ک</del> ۱	'
Fre-Petition Expenses:	6	6	-		6		6		6	6		6		,	6		6	6	
HealthCare Medical/Dental/Vision	י אים פ	<b>A</b> 6	1		<b>x</b> 6		<b>A</b> 6	ı	•	<b>A</b> 6	'	A 6		•	<b>A</b> 6	'	A 6	ия 6 1	'
Insurance Labor Dromatico	• •	•	1	•	e e		<b>A</b> 6	ı	•	A 6		A 6		•	A 6	ı	A 6	е 9 1	
Codde Cond Channel Dealer		96		•	e e		г ө ө		Р. 64	96		96		•	96	•	96	99 1	•
Crean Card Charge Backs	• •	•	1		•	'	<b>^</b> 6	5,014	•	•		•			•	·	•	•	
Chargeback from UPS	,	<b>/</b>			<b>e</b> (	'	ia e		• •	<b>/</b>		<b>x</b> (			<b>/</b>	'	ie e	ул ( 1	•
2015 Federal Way CAM	• •	<b>%</b> (	1		<b>%</b> (		<b>\$</b>	ı	• •	<b>\$</b>		<b>%</b> (		1	<b>\$</b>	·	<b>%</b> (	29 G	
Pre-petition travel	, 20	<b>\$</b>	1		•	'	6	ı	• •	•	ı	•	1		•	·	<b>A</b>	<i>i</i>	ı
Environmental Clean up - Auburn	•	\$	1		\$	'	\$	ı	•	\$	ı	\$	1	1	\$	'	\$	s I	ı
Pre-Petition A/R Write off	•	6	1		<b>6</b>	(51, 397)	\$	ı	•	69	•	69	1	'	69	'	\$	\$ 1	•
Non-Operating/One-Time																			
Administrative Claim	\$ (111,530)	) s	1		\$	(1,068,375)	s 1	12,500	•	\$	ı	s	1	1	\$	839,991	s	s I	29,414
Severance/Layoff		60	,		<b>9</b>	1	s	,	-	69	'	\$	1	'	69	'	\$	s '	'
Stored Inventory salary adjustment	' S	\$	1		\$	'	\$	,	•	\$	ı	\$	1	1	\$	'	\$	s I	ı
Non-Operating Salaries	(9		(220)		69	'	6		-	69	'	S (1	(13.578) 3		69	'	64	- 69	'
Office Move					69	ı	6	,	- 64	64	'	64		1	64	'	6		'
Office Movie - Authin-Nevada		9	,	2	075) \$	'		1		6	1				6	'			'
VIA Office Befind	• • •	9 6/			• •		96/		• •	96		96			9 6		9 6/		
Dotton Environmental A concentration	9.6	96			96		96	1	• •	96		96			96	11 200	• •	99	•
					e 6		96		•	96		96			96		•	96 1	•
Dayton Lease Cure Costs	(UUU,UUU) &		1		•	ı	•	,	•	•		•			•	84,422	•	•	
Inventory Brass-Copper Adjustment	, S	<b>\$</b>	1		<b>A</b>	'	6	ı	• •	<b>A</b>	,	<b>\$</b>	1		<b>A</b>	'	6	<i>•</i> ••	'
Customer Owned Inventory Adjustment	' S	60	1		\$	ı	\$	,	•	\$	'	\$			60	'	\$	s I	•
Inventory Adjustment to Liquidation Value	' S	\$	1		\$	(1,112,601)	\$	ı	-	\$	·	\$	1	1	\$	·	\$	s I	'
Inventory Shipping	•	6	1		<b>6</b>	'	\$		-		'	s	1		6	'	9	s I	'
Close Down Supplies/Labor	•	\$	1		\$	(1, 120)		(184)	6 <sup>6</sup>	(948) \$	(26,465)	s	(18,691) \$	(39,919)	19) S	'	s	s I	ı
Pan America Settlement	ı ج	\$	1		\$	(20,000)	\$	1	-	\$	,	\$	1	'	\$	'	\$	۶ ۱	'
Bankruptcy Expenses																			
US Dept of Justice Trustee Fees/Bond	\$ (5,833)	s	(5,833)	\$ (5,8	(5,833) \$	(13, 140)	\$	(12,250)	\$ (5,954)	(† 5	(9, 841)	60	(4,841) 9	(5,864)	64) S	'	s	s '	'
Trustee Fees	\$ (30,000)	\$	(30,000)	\$ (30,000)	00) S	(22, 480)	\$	(28, 750)	\$ (37,403)	<b>(3)</b> S	(32, 352)	s	(35,080) 5	(10,080)	80) S	(10, 840)	s	(21,680) \$	(12, 280)
Cascade Capital Group Professional Fees	\$ (12,775)	\$	(12,060)	\$ (11,650)	50) S	(15, 301)	\$	(21,070)	\$ (107,660)	s (0	(7, 769)	\$	(5,342) 9	(4,809)	9) S	(2,742)	s	(906) \$	(5, 890)
K&L Gates Professional Fees	0	s	(115,256)	5 (73,482)	82) S	(52,093)	6	(86,054)	\$ (66,067)	57) S	(88,628)	s	53.946) 9	(20,666)	96) S	(43,093)	s	(77,926) \$	(55,943)
Other Professional Fees		\$	(7,430)	(5,1	(5,150) \$	(006)	s	(2,400)	\$ (2,800)	0) S	(450)	6	(750) 9	Ë	(150) \$	(5,075)	୕୶	(8,400) \$	(5,700)
Hoff Settlement	' S	60			<b>9</b>	, I	\$	1	- 	69	, 1	\$	, i		69	(354,422)	s	s I	
Tomball																	L.		
Tomball Taxes Property Taxes	' S	6	1	۰ ه	69		s	ī	۱ جو	\$	'	ø	1	1	S	'	69	99 1	'
Tomball Payroll	י פ	\$	1	-	\$	'	s	ı	•	\$	,	\$		1	\$	·	\$	s I	'
Tomball Utilities	י ג	\$	1		\$	'	s	ı	•	\$	,	\$		1	\$	·	\$	s I	'
Tomball Rent, late charges, rent increase, Term Fee	י ג	\$	1		\$	'	s	ı	•	\$	,	\$		1	\$	50,000	\$	s I	'
Tomball Flood damage repair	•	\$	1	s	\$	'	s	ı	۰ ج	\$	ı	s	1	י פ	\$	·	s	s I	ı
<b>Restructuring Operations Expenses</b>	\$ (388,811)	\$	(171,130)	\$ (127,090)	90) S	(2, 357, 408)	s (6	(63, 194)	\$ (220,832)	S	(165, 505)	s	(132,228)	\$ (81,488)	88) \$	546,940	S	(114,912) \$	(50, 399)
Add: Other Income	s 117,895	89 10	375	s	\$	,	s	,	۱ هو	\$	20	s		s	\$	'	s	<del>ب</del>	ı
Refunded Pre-Petition Legal Retainer	~																		
Less: Interest Expense		6				,	6					s				ı	6		
Net Profit (Loss) Before Taxes	\$ (230,474)	\$	(282,418)	\$ (71,350)		(2,538,073)	\$	(226,016)	\$ (171,521)	6	(250,995)	\$	(93,165) \$	\$ (108,671)		555,380	\$	(134,978) \$	(57,046)
Income Taxes	' S					'	s			\$	•	s		ı So		1			
NET PROFIT (LOSS)	<b>S</b> (230,474) <b>S</b>		(282,418)	\$ (71,350)	50) S	(2,538,073)	Ś	(226,016)	\$ (171,521)	Ś	(250,995)	ŝ	(93,165) 9	\$ (108,671)	71) \$	555,380		<b>\$ (134,978) \$</b>	(57,046)

	January	\$ 288	s	•	•	S 288		•	•	,
UST-13 Comparative Income Statement Exhibit 2	For the month of CORE OPERATIONS	Core Operating Sales	Asset Sales - Junk Scrap	Asset Sales - Office Equipment	Less: Returns and Allowances	Net Sales	Cost of Goods Sold	Cost of Goods Sold - Materials/Packaging	Cost of Goods Sold - Shipping	

									2117											ñ	Bankruptcy
January		February	N	March		April	May	ay	June		July	Au	August	Septe	September	October	ber	Nove	November	To	Total to Date
288	8 8	473	S	625	\$	426	s	265 S	434	4 8	311	S	279	s	210	s		S	,	s	23,278,395
'	\$	'	S	'	9	,	s	(3,122) \$	3,869	9	'	s	,	s	1,455	s	,	\$	79,585	s	636,936
'	\$	'	\$	ı	s	,	s	s S	'	6	'	s	ï	s	,	S	,	s	,	s	50,503
'	\$	ı	S	ı	\$	,	s	s S	'	\$	'	s	ī	s	ī	s		s	,	s	(233,627
288	s s	473	s	625	Ś	426	) \$	(2,857) \$	4,303	3 2 2	311	s	279	s	1,665	s		\$	79,585	s	23,732,206
'	9	'	s	'	\$	ı	69	<del>ه</del>	'	S	'	<b>9</b>	,	69	,	69	ï	s	,	s	(2,570,450)
'	\$	'	s	·	s	,	s	s I	'	6	'	s	,	s	,	s	,	s	,	s	(754,961)
'	\$	'	s	·	s	,	s	s I	'	6	'	s	,	s	,	s	,	s	,	s	(1,091,584)
'	\$	'	s	'	S	,	s	s I	'	\$	'	s	,	s	,	s	110			s	(6,529,984)
'	\$	'	s	'	s		s	s I	'	\$	'	s	,	s	,	s		s	,	s	(1,045,936)
'	\$	'	s	'	s		s	s I	'	\$	'	s	,	s	,	s		s	,	s	(244,332)
'	s	•	s		s	•	s	- \$	•	S	•	\$		\$		S		s		s	260,540
1	s		s	,	s		s	s ı	'	\$	•	s	,	s	,	s	110	s	,	s	(14,976,707
288	s s	473	s	625	S	426	) s	(2,857) \$	4,303	3 &	311	s	279	s	1,665	s	110	\$	79,585	s	8,755,500
100	%	100%		100%		100%		100%	100%	%	100%		100%		100%	#DIV/0;	:0//		100%		37%
'	\$	1	\$		9	,	\$	S 1	I	\$	ı	\$	,	\$		S		S		\$	·
ľ	\$	'	S	ı	\$	,	\$	s I	'	\$	'	s	·	s	ī	s		s	,	s	2,117,261
1	9	'	\$	'	\$	,	\$	۶ ۱	'	\$	'	\$	,	\$	,	\$	,	\$	,	\$	353.881

Benefits/Payroll Taxes - Direct Labor

Salary & Wages - Direct Labor

Inventory Adjustment

Contra Expense sale of FW Vault

Royalties

Total Cost of Goods Sold

erating Expenses:																					
Officers Salaries	\$	'	\$	'	\$	•		s	\$		•	s	•	\$	,	s	•	'	S		
Sales Salaries and Wages	\$	'	\$	'	\$	•		s	\$		•	s	•	\$	,	s	•	'	S	2,117	,261
Sales Benefits/Payroll Taxes	\$	'	\$	'	\$	•		s	\$		•	s	•	\$	,	s	•	'	S	353	,881
Salaries and Wages/Contract Labor - G&A	\$	100	\$	210	s	1,218 \$	1,111	s 1	190 S	155 9	•	S	10	\$	,	s	•	'	S	2,409,250	,250
Employee Benefits/Payroll Taxes/Fees G&A	\$	'	\$	'	s	20,448) \$	(392)	s	<b>s</b>	392	۱ ه	\$	,	\$	,	\$	•	'	S	663,44	,440
Insurance	\$	'	9	'	s	•	,	s	<b>s</b>		۱ ه	\$	,	\$	,	\$	•	'	S	152	152,185
Rent	9	'	9	632	\$	632 \$	632	' S	se		S 1,896	96 S	632	\$	134	\$	632		S	1,723,39	.391
Sales Tax Expense	\$	ı	s	'	\$	<del>د</del> ۲	,	۱ دی	<b>s</b>		י פ	\$	,	s	,	s	ۍ ۱	'	\$		ı
Utilities/Telecom	\$	13,287	\$	15,135	s	11,704 S	6,040	s 7,6	7,657 \$	7,640	s 1,131	31 S	8,195	\$	1,164	S 24	26,104 S	601	1	1,245,790	,790
Taxes & Licenses	\$	5,215	<b>%</b>	'	s	•	(2,989)	s	<b>s</b>		۱ ه	\$	,	\$	,	\$	•	'	S	214	,406
DIP Financing Fees	\$	'	\$	'	s	•	,	s	<b>s</b>		۱ ه	\$	,	\$	,	\$	•	'	S	80	80,885
General & Administrative	s	973 S	s	834	s	359 S	467	S 2	230 S	45 5	s.	35 \$	35	s	35	s (	(1,725) \$		35 S	1,217,276	,276
tal Operating Expenses	\$	19,575	<b>%</b>	<b>\$ 19,575 \$ 16,811</b>	s	(6,535) \$	4,869	\$ 8,0	8,076 \$	8,232	\$ 3,062	62 S	8,872	\$	1,333	\$ 2!	25,011 S	636	9 S	10,177,765	,765
T OPERATING PROFIT (LOSS)	s	(19,287)	\$ (	<u>\$ (19,287) \$ (16,339)</u>	69	7,159 \$	(4,442)	\$ (10,934)	<b>34)</b> \$	(3,929) §	<b>s</b> (2,750)	50) \$	(8,593)	s	332	\$ (2 <sup>2</sup>	(24,901) \$	78,948	8 8	(1,422	,265)

NET OPERATING PROFIT (LOSS)

**Total Operating Expenses** 

**Operating Expenses:** Officers Salaries

**Gross Profit Margin GROSS MARGIN** 

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									2019									Bank	Bankruntev
For the month of	January		February	M.	March	April	May	'n	June	July		August	September		October	November	mber	Total 1	Total to Date
<b>RESTRUCTURING OPERATIONS</b>																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	•	\$	ı	\$	<del>ر</del> م	1	s	s s	,	\$	s.	ı	s	\$9 	·	\$	,	s	(260, 540)
Commissions paid on sale of Fed Way Vault	•	\$	•	\$	۶۹ ۱	'	\$	ۍ ۱		s	s	'	s	s.	'	s	,	s	(15, 267)
Bullion Refund Checks	۰ ج	6		\$	99 1	1	s	s.		\$	se I	,	s	\$9 -	•	S		s	(81, 314)
Pre-Petition Expenses:																			
HealthCare Medical/Dental/Vision	s	\$	,	\$	1	'	\$	<del>د</del> ه ۱	,	\$	•	ı	s	s.	·	s	,	s	(69,737)
Insurance	s	\$	,	\$	وجو ا	'	\$	\$	,	s	\$	ı	s	\$	1	s	,	s	(12, 633)
Labor Pre-petition	ı ج	\$	,	\$	•	'	\$	•	,	\$	\$9 	,	s	\$	'	\$	,	s	(328,064)
Credit Card Charge Backs	•	\$	'	\$	۶۹ ۱	'	\$	۶ ۱	,	\$	s	,	s	s	'	s	,	s	1,254
Chargeback from UPS	s	\$	'	69	s I	'	\$	s '	'	s	s	'	s	s	'	s	,	s	(4,279)
2015 Federal Way CAM		64		64	- 643	1	6	- 643	,	64	- 64 -	,	6	- 64	'	6	,	6	(2.266)
Pre-petition travel	- 69	643		64	- 643	1	64	6/3		643	69	,	6	69	'	6	,	6	(2.699)
Environmental Clean un - Auburn	,	6	,			1			,			,			,		,		(21.821)
Pre-Detition A/R Write off	• •					'		) ( <b>/</b>			• •			) (P					(201 652)
Non-Onerating/One-Time	•	e		9	1		9	•		9	•	ı	9	9		9		•	(200,102
Administrative Claim	6	6	1	6	9	_	6	6	1	6	9	1	9	9		6	(00)	5	(08 030)
	• •	96	•	96	-		96	96 1	•	96	• •	•		• •	•	96		96	(000,064
Severance/Layoff	, 200	<b>A</b> (		<b>x</b> (	י ביק ו		<b>x</b> (	ю.		<b>~</b> (	ю.		<b>x</b> (	ю.		<b>x</b> (		<b>x</b> (	(/ c7,1c)
Stored Inventory salary adjustment	۰ ج	60	•	60	1	•	60	•	•	\$	ŝ	•	\$	60 1	•	60		\$	(42,686)
Non-Operating Salaries	s	69	•	\$	1	'	\$	<del>ک</del> ۱		\$	s.	•	s	s.	•	s		s	(243,144)
Office Move	ı ج	\$	'	\$	чэ 1	'	\$	•	'	\$	\$9 	,	s	\$	'	\$	,	s	(131,529)
Office Move - Auburn-Nevada	•	\$	'	\$	ч9 1	'	\$	ۍ ۱	'	\$	ŝ	,	s	s	'	\$	,	s	(112,642)
VA Office Refund	۱ ج	69	'	ø	1	1	s	99 1		\$	s I	'	s	se I	'	\$	,	s	5,038
Dayton Environmental Assessment		(395) \$	,	s	ую 1	1	s	s S	•	\$	s s	,	s	ŝ	489	\$	,	\$	(11, 807)
Dayton Lease Cure Costs	۰ ج	69	,	\$	1	1	\$	ся 1	,	\$	\$9 	,	s	\$9 -	'	\$	,	s	(65,578)
Inventory Brass-Copper Adjustment	s	\$	,	\$	ومی ۱	'	\$	۶ ۱	'	\$	s	,	s	s	'	s	,	s	150,001
Customer Owned Inventory Adjustment		64		64	1	1	6	649	,	64	69		6	- 64		6	,	s	(938,844)
Inventory Adjustment to Licuidation Value	S (284.624)		,		,	1		) 64 1	,			40.196			'		,		(1.357.028)
Inventory Shipping			,	6	с <b>ч</b> о 1	1	\$	с С	,	6	· • •	Ţ	\$	· 69	1	\$	,	) (see	(2,683)
Close Down Supplies/Labor	ı ج	9		\$	ч9 1	'	6	۶۹ ۱		S	s	'	s	s.	'	s	,	s	(87,327)
Pan America Settlement	، ج	\$	,	\$	i n	'	\$	۶ ۱	,	\$	s,	,	s	s	1	s	,		(20,000)
Bankruptcy Expenses																			
US Dept of Justice Trustee Fees/Bond	s	S	·	s	99 1	(14,978)	s	s I	,	s	(650) \$	,	\$	\$ 1	(325)	s	·	s	(181,024)
Trustee Fees	\$ (17,920)		(8, 720)	s	10,640) \$	(4,640)	\$	(6,320) \$	(4,600)	s (6,	(6,440) \$	(10,080)	s	(1,360) \$	(22,960)	\$	(3, 640)	s (1,	(1,100,723)
Cascade Capital Group Professional Fees	S (3,108)	<b>18) S</b>	(4, 138)	s	(1,406) \$	(1,386)	\$	(168) \$	(896)	s	(889) \$	(1, 336)	\$	(397) \$	(4,034)	\$	(2,580)	\$ (1,	(1, 134, 113)
K&L Gates Professional Fees	s (71,510)	10) \$	(25,845)	\$	(50,075) \$	$\overline{}$	\$	(14,202) \$	(15,416)	\$ (18,	(18,660) \$	(23,195)	s	(17,601) \$	(17,675)	s	(6,104)	s (3,	(3,722,928)
Other Professional Fees	S (14,823)	23) \$	(6,095)	s	(7,473) \$	(583)	8	(371) \$	(106)	s	(265) \$	(318)	s	(212) \$		\$		s	(485, 310)
Hoff Settlement	•	S	ı	s	۶۹ ۱	1	s	•	,	s	•	ı	\$	\$	'	\$	ı	) s	(354,422)
Tomball																			
Tomball Taxes Property Taxes	•	69	•	69	99 1	'	s	s '		s (10,	(10,881) \$	•	S	se I	•	s (2	(28,649)	S	(41, 770)
Tomball Payroll	s	S	,	s	•	'	s	s '	'	S	se I	,	\$	\$	'	\$	,	\$	(77,099)
Tomball Utilities	•	6	'	\$	•	'	\$	s S	'	\$	ŝ	'	\$	ŝ	'	\$	,	\$	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	s	S	•	s	۶۹ ۱	'	s	s '		s	se I	'	s	<u>ج</u>	•	S		s	(46, 800)
Tomball Flood damage repair	۰ ع	S	'	s			s	s '		s	s -		s	s-	'	s		s	(20,000)
Restructuring Operations Expenses	\$ (392,980)	80) <b>S</b>	(44,798)	\$	(69,595) \$	(38,579)	s	(21,661) \$	(21,019)	\$ (37;	(37,785) \$	5,267	\$ (19;	(19,571) \$	(44,505)	s	(41,002)	\$ (11,	(11, 382, 128)
Add: Other Income	ı ج	S	ı	s	۶۹ ۱	1	\$	у 1	ı	\$	се 1	,	\$	s.	'	s	ı	s	128,925
Refunded Pre-Petition Legal Retainer										s 5	5,000 \$	ı	\$	\$9 1	·	\$	,	\$	5,000
Less: Interest Expense			ı	\$			\$		ı			ı	s		'	\$	ī		'
Net Profit (Loss) Before Taxes	\$ (412,267)		(61, 136)	<b>6</b>	(62,436) S	(43,021)	<b>6</b>	(32,594) \$	(24,948)	s (35;	(35,535) \$	(3,326)	6	(19,239) \$	(69,406)	<b>6</b> 6	37,946	s (12,	(12,670,467)
Income Laxes			- 12/	0			•		- 10101				•		- 100	•			
NET PROFII (LOSS)	<b>S</b> (412,267)	21) 2	(01,136)	2	(62,436) \$	(43,021)	~	2,594) \$	(24,948)	s(35)	8 (666,66)	(3,320)	\$ (19,239)	239) \$	(69,406)	~	57,940	\$ (12,	(12,6/0,467)

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 472741018106	\$	592,143.31
Key Bank 472741018122	\$	14,570.13
Key Bank 472741018130	\$	-
Key Bank 472741018247	\$	-
Total	\$	606,713.44
Key Bank 472741018106 General Operating Account		
Beginning Cash Balance Add:	\$	453,821.27
Transfers in from other estate bank accounts	\$	6,534.00
Cash receipts deposited into account	\$	152,635.00
Financing or other loaned funds	\$	-
Total cash available this month Subtract:	\$	612,990.27
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(20,846.96)
Adjustments		
Ending cash balance	\$	592,143.31

#### **Supporting documents included:**

Monthly bank statement Detailed list of receipts Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

## Key Bank 472741018122 Proceeds from Texas Sale (name change 07-2016) Now using as a General Account

Beginning Cash Balance	\$ 43,218.77
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ 43,218.77
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ (28,648.64)
Adjustments	
Ending cash balance	\$ 14,570.13

#### **Supporting documents included:**

Monthly bank statement Detailed list of receipts Detailed list of disbursements

## Key Bank 472741018130 Payroll Account

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

#### Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

## Key Bank 472741018247 Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

Beginning Cash Balance	\$ 6,534.00
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ 6,534.00
Subtract:	
Transfers out to other estate bank accounts	\$ (6,534.00)
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

#### Supporting documents included:

Monthly bank statement

## UST-14 Statement of Cash Receipts Detail Exhibit 3.1

#### 1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Туре	Payable From	Amount	Description
11/21/2019	Transfer	Transfer from Account 8247	\$ 6,534.00	Internal Transfer
11/25/2019	Deposit	Bellevue Rare Coins	\$ 152,635.00	Seized assets sale proceeds
		TOTAL	\$ 159,169.00	

#### 2. RECEIPTS ITEMIZED KEY BANK - Now using as a General Account 8122

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

#### 3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

#### 4. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

### UST14 Statement of Cash Disbursements Detail Exhibit 3.2

#### 1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Туре	Payable To		Description			
11/5/2019	Bill Pay	Greenhouse Data	\$	601.30	IT		
11/21/2019	Bill Pay	Kelsey Jordana	\$	345.00	Allowed Administrative Claim		
11/21/2019	Bill Pay	Texas Comptroller	\$	1,201.37	Secured Tomball Tax Claim		
11/21/2019	Bill Pay	Port City Centre	\$	8,985.00	Allowed Administrative Claim		
11/21/2019	Bill Pay	Texas Comptroller	\$	9,679.29	Secured Tomball Tax Claim		
11/8/2019	ACH	Key Bank	\$	35.00	Bank Fees		
		TOTAL	\$	20,846.96			

#### 2. DISBURSEMENTS ITEMIZED KEY BANK Now using as a general account 8122

Date	Туре	Payable To	Amount	Description
11/21/2019	Bill Pay	City of Tomball	\$ 3,412.15	2016 Tomball Tax Claim
11/21/2019	Bill Pay	Harris County Tax	\$ 11,400.91	2016 Tomball Tax Claim
11/21/2019	Bill Pay	Tomball ISD	\$ 13,835.58	2016 Tomball Tax Claim
		TOTAL	\$ 28,648.64	

#### 3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Туре	Payable To	Amount	Description
		No Activity		
		TOTAL	s -	

#### 4. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Туре	Payable To	Amount	Description
		No Activity		
		TOTAL	\$-	

## UST-14 Summary of Disbursements Exhibit 4

Payments on Pre-Petition Unsecured Debt							
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval			
NONE							
Total			\$ -				

Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
Total				

Payments to an officer/director/partner or other insider								
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment				
NONE								
NONE								
Total			\$ -					

## UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable	e Agir	ıg									
	Bala	nce at month		Pas	st due 31-6	0		Pa	ast due over	Un	collectible
		end	<b>Current portion</b>		days	Past	due 61-90		90 days	re	eceivables
Pre-petition receivables	\$	14,000						\$	164,570	\$	150,570
Post-petition receivables	\$	58,396						\$	206,044	\$	147,648
TOTALS	\$	72,396	\$-	\$	-	\$	-	\$	370,614	\$	298,218

Accounts Receivable Reconciliation	n	
Closing balance from prior month	\$	72,396
New accounts receivable added this month	\$	-
Subtotal	\$	72,396
Less accounts receivable collected	\$	-
Closing balance for current month	\$	72,396
Closing balance for current month	\$	72

## UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

## **Reconciliation of Unpaid Post-Petition Taxes**

	Unpaid post taxes from	-		petition crued this	st-petition tax nents made this	 post-petition at end of
Type of Tax	reporting	-		onth	porting month	ing month
		Fee	leral Tax	es		
Employee withholding taxes	\$	-	\$	-	\$ -	\$ -
FICA/Medicare - Employee	\$	-	\$	-	\$ -	\$ -
FICA/Medicare - Employer	\$	-	\$	-	\$ -	\$ -
Unemployment	\$	-	\$	-	\$ -	\$ -
		St	ate Taxe	8		
Dept. of Revenue - Sales Tax	\$	-				\$ -
Hawaii Sales Excise Tax						\$ -
Modified Business Tax (MOD)	\$	-				\$ -
NV Bond Contribution Tax	\$	-				\$ -
NV Yearly Commerce Tax	\$	-				\$ -
Dept. of Labor and Industries	\$	-				\$ -
NV/VA Worker's Compensation	\$	-				\$ -
Unemployment	\$	-				\$ -
		Ot	ther Taxe	s		
Local city/county	\$	-				\$ -
NV Personal property	\$	-				\$ -
NV Real property	\$	-				\$ -
WA Personal property	\$	-				\$ -
<b>Total Unpaid Post-Petition Taxes</b>						\$ -

## UST-16 Statement of Post-Petition Payables Part A - Taxes

## **Delinquent Tax Reports and Tax Payments - Post-Petition**

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax repo	orts or tax payments:			

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petit (excluding taxes and profession	v	e
Closing balance form prior month	\$	-
New payables added this month	\$	636.30
Subtotal	\$	636.30
Less Adjustment for Pre-Petition Contract Fees and		
License Agreements		
Less payments made this month	\$	(636.30)
Closing balance for this reporting month	\$	-
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	-
Past due 61-90 days	\$	-
Past due over 90 days	\$	-
Total	\$	-

Reason for payments not made for accounts payable over 30days old:

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

## UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	l Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,099,904	\$	3,640	\$	1,103,544
Trustee's Financial Advisors	\$	-	\$	1,134,074	\$	2,580	\$	1,136,654
Trustee's Counsel	\$	-	\$	3,716,825	\$	6,104	\$	3,722,929
Creditors' Committee Counsel	\$	-	\$	438,497	\$	-	\$	438,497
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
								( 100 5(0
Fotal estimated post-petition professional fees and costs\$6,439					6,439,562			

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

# UST-17 Other Information Exhibit 10

## **5.** Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

## UST-17 Other Information Exhibit 11

## Significant Events and Case Progress November 2019:

The company experienced an operating profit in November of \$78,948 compared with an operating loss of \$24,901 in October.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann which has now been approved by the Court. Under the settlement, the Trustee is authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November and expects to distribute of proceeds to the Erdman Trustee in December. Total received from the liquidation of the seized assets was \$152,635 and half of that amount will be paid to Diane Erdmann's trustee leaving \$79,584.50 of these proceeds in the estate's accounts. The Trustee has also held \$6,534 which had been seized by the Sheriff in a segregated account. Under the settlement, these funds are to be split with the Erdmann Trustee. The seized funds were transferred to the estate's unrestricted accounts in November and the distribution to the Erdmann Trustee will occur in December. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims.

The company terminated all remaining employees as of 9/30/2018. The Trustee will obtain services necessary to the administration of the estate on a consulting basis from certain former employees as necessary.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to a court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



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Beginning balance 10-31-19	\$453,821.27
2 Additions	+159,169.00
5 Subtractions	-20,811.96
Net fees and charges	-35.00
Ending balance 11-30-19	\$592,143.31

## Additions

Deposits Dat	e Serial #	Source	
11-	·21	Internet Trf Fr DDA 0000472741018247 4731	\$6,534.00
11-	-25	Deposit Branch 0154 Washington	152,635.00
		Total additions	\$159,169.00

## Subtractions

Withdrawals Date Serial		
11-5	Bill Pay:Greenhouse Data N/A Kbgcxehf	\$601.30
11-21	Bill Pay:Kelsey Jordana N/A Hb9Crenj	345.00
11-21	Bill Pay:Texas Comptroller N/A 4B2C2Enj	1,201.37
11-21	Bill Pay:Port City Centre Northw 4B9Crenj	8,985.00
11-21	Bill Pay: Texas Comptroller N/A Pbncrenj	9,679.29
	Total subtractions	\$20,811.96

Fees and					
charges	Date		Quantity	Unit Charge	
-	11-8-19	Oct Keynav Wire Package Fee	1	0.00	\$0.00

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## Business Banking Statement November 30, 2019 page 2 of 3

472741018106

## Fees and

charges (con't)

Date		Quantity	Unit Charge	
11-8-19	Oct Keynav Online Access	1	15.00	-15.00
11-8-19	Oct Keynav In/Out Wire Rpt	1	0.00	0.00
11-8-19	Oct Keynav Wire Maintenance	1	20.00	-20.00
11-8-19	Oct Keynav Analysis Statement	1	0.00	0.00
11-8-19	Oct Keynav Corp Banking Statement	1	0.00	0.00
	Fees and charges ass	essed this period		-\$35.00



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PMT TO CR CARD	<ul> <li>Payment to Credit Card</li> </ul>
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- The "Service charges", if any, shown on your statement.

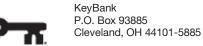
Enter into your check register and ADD:

- Deposits or other credits shown on your statement that • you have not already entered.
- The "Interest earned" shown on your statement, if any.

List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			6	List any deposits from your check register that are <i>not</i> shown on your statement.		
Check # or Date	Amount		Date Amount			unt
			то	ΓAL →	\$	
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			\$			
TOTAL >	\$		This amount should agree with your check register balance.			

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Key Business Reward Checking 472741018122 NORTHWEST TERRITORIAL MINT, LLC "PROCEEDS FROM TEXAS SALE"

Ending balance 11-30-19	\$14,570.13
3 Subtractions	-28,648.64
Beginning balance 10-31-19	\$43,218.77

## Subtractions

Withdrawals Date	Serial #	Location	
11-21		Bill Pay:City of Tomball 214886 Pbqchenj	\$3,412.15
11-21		Bill Pay:Harris County Tax N/A Vbqchenj	11,400.91
11-21		Bill Pay:Tomball Isd 214886 Tbqchenj	13,835.58
		Total subtractions	\$28,648.64

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XFER FROM CKG PMT TO CR CARD ADV CR CARD	Transfer from Checking Account     Transfer from Checking Account     Payment to Credit Card     Advance from Credit Card

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List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			6	List any deposits from your check register that are <i>not</i> shown on your statement.		
Check # or Date	Amount		Date Amount			Int
			то	TAL 🗲	\$	
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31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT PO BOX 8329 BONNEY LAKE WA 98391-0101

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Key Business Reward Checking 472741018130 NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT

Beginning balance 10-31-19	\$0.00
Ending balance 11-30-19	\$0.00

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- Deposits or other credits shown on your statement that • you have not already entered.
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List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			6	List any deposits from your check register that are <i>not</i> shown on your statement.		
Check # or Date	Amount		Date Amount			Int
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			Enter ending balance shown on your statement.			nce
			\$			
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			\$			
		[	8	Enter	total from 4	ŀ.
			\$			
			0		ct 8 from 7 difference h	
			\$			
TOTAL >	\$		This amount should agree with your check register balance.			

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31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC FBO KING COUNTY SHERIFF PO BOX 8329 BONNEY LAKE WA 98391-0101

*Questions or comments?* Call our Key Business Resource Center 1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com. Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018247 NORTHWEST TERRITORIAL MINT, LLC FBO KING COUNTY SHERIFF

Beginning balance 10-31-19	\$6,534.00
1 Subtraction	-6,534.00
Ending balance 11-30-19	\$0.00

Subtractions

		Total subtractions		\$6,534.00
11-21		Internet Trf To DDA 0000472741018106	4731	\$6,534.00
Withdrawals Date	Serial #	Location		

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The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

## IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below\*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

\* KeyBank Customer Disputes NY-31-17-0128 17 Corporate Woods Blvd Albany, NY 12211

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV XFER FROM SAV XFER TO CKG	<ul> <li>Transfer to Savings Account</li> <li>Transfer from Savings Account</li> <li>Transfer to Checking Account</li> </ul>
XFER FROM CKG PMT TO CR CARD ADV CR CARD	Transfer from Checking Account     Transfer from Checking Account     Payment to Credit Card     Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
- Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on

- that amount. The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance or your line of credit each day, add any new advances or debits and euthored any new advances or advented and credits on your of the advented for the set of debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

## BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

### INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that • you have not already entered.
- The "Interest earned" shown on your statement, if any.

List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			6	List any deposits from your check register that are <i>not</i> shown on your statement.			
Check # or Date	Amount		Date Amount			unt	
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