#### MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.

16-11767CMA

Report Month/Year M

March 2020

Debtor Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor	has provided the following with this monthly financial report:	Yes	No
UST-12	<b>Comparative Balance Sheet</b> , <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	X	
UST-13	Comparative Income Statement, or debtor's income statement.	X	
UST-14	Summary of Deposits and Disbursements	X	
UST-14 Continuation Sheets	<b>Statement(s) of Cash Receipts and Disbursements</b> A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	X	
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	X	
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	X	
UST-17	<b>Other Information</b> When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	X	

#### **CONTACT INFORMATION**

Who is the best person to contact if the UST has questions about this report?

Name	Mark Calvert	
Telephone	206-909-3636	
Email	mark@cascadecapitalgroup.com	

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			Case Number	⇒	16-11767CMA
Debtor	Northwe	est Territorial Mint, LLC	Report Mo/Yr	⇒	March 2020
[					
		DEBTOR'S	CERTIFICATION		
financ	cial report	: The debtor, or trustee, if appoint where indicated below. Only an of	ficer or director has aut	thority	to sign a financial report
		debtor and only a general partner h s counsel may not sign a financial		inancia	al report for a partnership
G	Question 1	At month end, was the debtor del <u>petition</u> tax obligation?	inquent on any <u>post-</u>		■ No ⊠ ist each delinquent post- n tax obligation on page 9.
Q	Question 2	For purposes of calculating the d under 28 U.S.C. 1930(a)(6) to pay United States Trustee, TOTAL DIS	a quarterly fee to the		ete page 6 to calculate TOTAL RSEMENTS and enter the total
		month from <u>all sources</u> were:		<b>\$</b> 184	4.00
		enalty of perjury that other informa and accurate to the best of my kno			
Debto signat		Al ht	Æı	Date	• 04/10/2020

# **Monthly Financial Reports** (due on the 14<sup>th</sup> of the subsequent month)

#### Original Place of Filing:

Seattle, WA 🔻	Tacoma, WA 🛛 🔻		
File the original with the court::	File the <u>original</u> with the court::		
United States Bankruptcy Court United States Courthouse 700 Stewart Street, <b>Suite 6301</b> <b>Seattle</b> , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, <b>Suite 2100</b> <b>Tacoma</b> , WA 98402		
AND serve a <u>copy</u> on each of the following:			
<ul> <li>Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their</li> </ul>			

authorized agents. Debtor's counsel. 

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1

#### **UST-12, COMPARATIVE BALANCE SHEET**

As of month ending ⇒	
ASSETS	
Current Assets	
Cash	
Cash - Held by Others (Escrow & Attorney Trust Accounts)	
Accounts Receivable (net)	 
Notes Receivable	
Inventory	
Prepaid Expenses	
Other (attach list)	
Total Current Assets	
Fixed Assets	
Real Property/Buildings	
Equipment	
Accumulated Depreciation	
Total Fixed Assets	
Other Assets (attach list)	
TOTAL ASSETS	
LIABILITIES	
Post-Petition Liabilities	
Taxes Payable	
Other Accounts Payables	
Notes Payable	
Rents, Leases & Mortgages Payable	
Accrued Interest	
Other (specify)	
Total Post-Petition Liabilities	

(contd. on next page)

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#### March 2020

# See Exhibit 1

#### UST-12, COMPARATIVE BALANCE SHEET (contd.)

	····	
As of month ending	•	
Pre-Petition Liabilities		
Unsecured Debt		
Priority Debt:		
Taxes		
Wages		
Deposits		
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
EQUITY		
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		

Footnotes to balance sheet:

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# See Exhibit 2

#### UST-13, COMPARATIVE INCOME STATEMENT

		[]
For the month of ⇔		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		

Notes:

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#### **UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on April 30, July 31, October 31, and January 31, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

#### Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)	\$	0.00
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 👒	\$	0.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	184.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount for DISBURSEMENTS Id on Page 2.
TOTAL DISBURSEMENTS 🖙	\$	184.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ☞	\$	(184.00)

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Yes 🗋 No 🖄 Trustee? If "Yes", list each quarter that is delinquent and the amount due.

#### (UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3

#### UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

**INSTRUCTIONS:** Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) nai Account number	ne ⇒ ⇒			
	ccount			
Beginning cash balanc	e			
Add:	Transfers in from other estate bank accounts			
	Cash receipts deposited to this account			
	Financing or other loaned funds (identify source)			
Total cash available thi	s month			
Subtract:	Transfers out to other estate bank accounts			
	Cash disbursements from this account (total checks written plus cash withdrawals, if any)			
Adjustments, if any (ex	plain)			
Ending cash balance				
	ION SHEET include the following supporting documents, as required:	Yes No		
<ul> <li>A monthly bank statement (or trust account statement);</li> <li>A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1          <ul> <li>□</li> <li>□</li> </ul> </li> </ul>				
<ul> <li>A detailed list of disbursements for that account (check register or disbursement</li> </ul>				
	See Exhibit 3.2 detailed list of funds received and/or disbursed by another party for the			

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_\_

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### See Exhibit 4

#### UST-14, SUMMARY OF DISBURSEMENTS (contd.)

#### Payments on Pre-Petition Unsecured Debt (requires court approval)

 Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre 

 Petition unsecured debt?
 Yes
 No
 If "Yes", list each payment.

 Payee's name
 Nature of payment
 Payment date
 Payment amount
 Date of court approval

 Payee's name
 Nature of payment
 Payment date
 Image: Court amount
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 Payee's name
 Nature of payment
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#### Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes  $\Box$  No  $\boxtimes$ 

If "Yes", list each payment.

Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval
See Exhibit 4				

#### Payments to an Officer, Director, Partner, or Other Insider of The Debtor

 Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes INO INO INO INF "Yes", list each payment.

 Payee's name
 Relationship to debtor
 Payment date
 Payment amount
 Purpose of payment

 Image: Stream Payee's name
 Relationship to debtor
 Payment date
 Image: Stream Payment
 Image: Stream Payment

business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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# See Exhibit 5

#### UST-15, STATEMENT OF AGED RECEIVABLES

**INSTRUCTIONS:** Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition <u>and</u> post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here  $\Box$  if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

#### **Accounts Receivable Aging**

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? If yes, explain.

No

#### **Accounts Receivable Reconciliation**

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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# See Exhibit 6

#### **UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here D if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

#### **Reconciliation of Unpaid Post-Petition Taxes**

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
		Total Unpa	aid Post-Petition Taxes	\$

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# See Exhibit 6

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

#### Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

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# See Exhibit 7

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

**INSTRUCTIONS:** Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

#### Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

#### Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

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# See Exhibit 8

#### **UST-16, STATEMENT OF POST-PETITION PAYABLES** PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

#### Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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# See Exhibit 9

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

**INSTRUCTIONS:** Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs	L	L	\$

Debtor	Northwest Territorial Mint, LLC	Report Mo/Yr	⊐>	March 2020
		Case Number	⊐>	10-11/0/Ci

#### **UST-17, OTHER INFORMATION**

. .

<b>INSTRUCTIONS:</b> Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.         Asset       Date of       Method of       Gross       Net Proceeds       Escrow Statement or Auctioneer's Received (&Date)         1.		
2.		
3.		
4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
<b>Question 2 - Financing.</b> During the reporting month, did the debtor receive any funds from an outside funding source?		X
Date of Court Approval Amount Source of funds Date Received		
Total		
<b>Question 3 - Insider Loans/Capital Contributions.</b> During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		X
Date of Court Approval Amount Source of funds Date Received		
Total		

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#### **UST-17, OTHER INFORMATION**

				Yes	No
Question 4 - Insuration insurance policies d		werage. Did the debtor renew, modify, or replace month?	e any		X
Renewals: <u>Provider</u>	New Premium	Is a Copy Attached to this Report?			
Changes: <u>Provider</u>	<u>New Premium</u>	Is a Copy Attached to this Report?			
Were any insurance month? If yes, expla		or otherwise terminated for any reason during the	ereporting		X
Were any claims ma debtor is not require		orting month against the debtor's bond? (Answei I <b>f yes, explain.</b>	r "No" if the		K
	-	complete the following:			
See Exhibit		Full-time	Pa	art-time	•
Number of employe Employees added	es at beginning of r				
Employees resigned	d/terminated				
Number employees					
		Gross Monthly Payroll and Tax	es \$		
Question 6 - Signif	ficant Events. Exp	plain any significant new developments during the	e reporting mo	onth.	
See Exhibit	11				
• •					
Question 7 - Case confirmation of a pla		n what progress the debtor made during the report.	ting month to	ward	
See Exhibit	11				

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# **Exhibits**

UST-12 Comparative Balance Sheet																	
Exhibit 1																	
AS of Month Ending	3,	3/31/2016	4/30.	4/30/2016	5/31	5/31/2016	6/30/2016	2	7/31/2016	8/31/2016	3/6	9/30/2016	10/31/2016		11/30/2016	12/31/2016	016
SETS Current Assets																	
(	6 <b>7</b> 9 6	4,141	<b>6</b> 9 6	99,761	6 <b>7</b> 6		s 1,406,521	21 S		s 1,435,050 s 047 522	20 S		s 1,188,324	,324 \$	450,958	800 800 800	602,657 002,170
Accounts Receivable (net) Des Desition Accounts Descimble	e e	- 111 201		110,014	<b>A</b> 9	020,404 00 501 407	000,017		319.424 3	200,146 0 200,146 3	e 9 70	000,00/	CO/ CO	103,240 3	047,938	0 T,U0	175 433
Inventory - Vault	• •	1.168.017	-	1.168.017			s 845.681			S 90.772	27 e				-		
Inventory Tomball	69	840,675	î	840.675	69							. <del>.</del>	- 59	- 649		- 54	,
	s	3,812,427		3,635,066			\$ 3,448,444		3,330,179	\$ 3,097,563		3,097,563 \$	\$ 3,079,337		3,035,691	\$ 2,94	2,947,482
Prepaid Expenses	s	(0)	\$	7,090	<del>6</del> 9	4,103 9	\$ 3,638	38 \$		s 151,799			\$ 287,				325,836
Legal Receivable	60	253,929	<b>\$</b> 9	253,929	÷	253,904	\$ 253,879		253,854	\$ 253,829			\$ 253,	253,829 \$	253,829		253,829
Consignment Receivable	ę		e		e												
Deposits/Advances	<b>\$</b>			2,500	<b>x</b> 6				44,350 \$				S - 40,			8 e 8 e	34,976
1 otal Current Assets Fived A seets	•	104,002,1	~ ~	/,00/,/84		170,100,1	104/146,0 ¢	e 10		¢0/,607,00	•	¢ 700,200,0	0,04/,934	¢ +cv,	4,040,040		0,420,04,0
Real Property/Building	\$		s	,	s	1	' \$	69	1	' S							
0		608.418		608.418		611.643 9	\$ 448.598		448,598	\$ 448.598	\$ 86	497.972	\$ 497.	497.792 \$	497.792		529.352
Acqumulated Demeciation	9 64	-	9 <b>6</b> 4	-	9 64									9 9 1			400%
Total Rived Accets	÷ •	608 418		608 418	e e/	6 11 643	805 508		448 598	\$ 448 598		407 072		407 702 \$	497 792		520 357
Dethar Accests - Diac	9 6	011-000		011-000	9 6/												400%
103	e 64	7.858.898		7.676.202		.649.270	s 7.396.049		7.079.574	<u>s 6.718.367</u>		6.500.475 \$	s 6.345.72	-	5.341.152		5.952.745
Post-Petition Liabilities																	
Accrued Liabilities	<b>\$</b>		s	357,785	s	360,614	\$ 373,580	80 S	281,585 \$	\$ 367,084	84 \$	455,594 \$	\$ 479,	479,412 \$	305,181	\$ 41	410,067
Accrued Payroll																	
Other Accounts Payable	s		s	600,99	<del>6</del> 9	143,430	\$ 42,110			\$ 48,947	47 S	52,698 \$	\$ 72.	72,441 \$	31,598	s. 7.	73,875
Trustee and Professional Payable	<del>6</del> 9	ı	s	334,189	<del>\$</del>	693,579	\$ 1,073,714	14 S	1,348,480	S 1,698,081	<b>31 S</b>	1,973,350 \$	s 2,221,456	,456 \$	2,440,557	\$ 2,25	2,253,630
Lease Termination Payable	<del>9</del> 9	ı	s	50,000	<del>9</del>										50,000	\$ \$	50,000
Environmental Payable	<del>9</del> 9	•	s	100,000	<del>9</del>	100,000 9	\$ 100,000			10			10		1	\$ 10	100,000
Segregated Cash per Court Orders	<del>6</del> 9	ı	s		<del>\$</del>	1	۱ ج	\$	6,534	\$ 6,534		6,534 \$	°,	6,534 \$	6,534	\$	6,534
DIP Financing	69	ı	s	,	<del>\$</del>		•	<b>\$</b>	1	•	s	1	s	se 1	,	\$	,
Environmental Assessment Payable	<del>60</del>	'	s		\$		' \$	\$	1	•	s	, 1	s	۰ ۶	'	\$	
Lease Cure Costs Payable	\$	,	s	,	\$		۱ ده	\$	1	۰ ج	s	<del>رم</del> و ا	s	s •	'	s	,
Administrative Claims Payable	s	'	\$	,	\$	1		\$	1	' \$	\$	1	s	ъ Э	'	s	,
Customer Deposits	\$		\$		\$	6 (0)		(0) S	<b>5</b> (0)	\$ 193,013	13 \$	202,594 \$	\$ 164,	164,918 \$	66,998	\$ 12	121,953
Total Post-Petition Liabilities	69	'	se.	907,983	s.	1,347,622	\$ 1,639,404	04 S	1,901,710	\$ 2,463,659	59 \$	2,840,771 \$	\$ 3,094,761	,761 \$	3,000,869	\$ 3,01	3,016,058
Pre-Petition Liabilities			e		e	•	,	e			e	e		e		e	
Pre-Petition Lease & Contract Claims	A 6	-	4 4	-	4 4 9			e e			<u>م</u> و						0
	•	017,401,60		007,401,			,60/,00		20	007'60/'CC @	•		007'60/'CC @	007	007,601,00	007'60/'CC @	007%
Pre-Petition A/P	A	I	•	650	•	6.09	÷	\$ 600	1	•	•	1	<i>•</i>	•	ı	•	
	6		6		6						6		5	6		6	
	•	401,21	•	401,71	•	4							•			•	,
Other	<b>/</b>	ı	× 6		<b>A</b> 6		, ,	<b>A</b>	1	, •	<b>x</b> 6		× 6	, ,	ı	× 6	
Secured Claims											•						- 100
I OTAL PTC-PETITION LIABILITIES	•	20,100,00	6 9 9 9	100,208,001	6 9 6 9	00,208,60 010,710,712	20,/89,84/ 20,250	e 9	57 600 019 5	807,789,208 50757 967	•	50,/89,208 5	\$ 55,/89,208 \$ 59,002,060	\$ 907, 070 e	50,700,077	807,68/,66 8	802,6
23		706,100,00		+0c(n/ /							e						0,200
UITY Stockholders' Equity (Deficit) Deficit		(10 003 073)	e 677	40.001.301)	6	6 (620 072	9 (COC 200) 0		5 (FFC FF7 02)	0 (15 53 1500)	6	9 (F03 OCT C3)	0 (57 530 747)	e 6	(20 016 CZ)	(1C3 C30 C3) @	(11)
Total Stockholders' Equity (Deficit)	• •	(48,003,063) (48,003,063)			• •	(49,560,953) 9					• •	(52,129,504) 3				<u>s (52,852,521)</u>	2,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	69	7,858,898	\$	7.676.202	\$	7.649.270	\$ 7.396.049	6 <del>0</del> 8	7.079.574	\$ 6.718.367	69	6.500.475	\$ 6.345.727	.727 \$	5.341.152	\$ 5.95	5.952.745
																	ļ

UST-12 Compar: Balance Shee	
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ST-12 Comparative Balance Sheet Exhibit 1	
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AS of Month Ending	1/31/2017	2017	2/28/2017	3/31/2017		4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31	12/31/2017
ASSETS															
Current Assets															
Cash			409,719		370,028 \$	304,269 \$	\$ 195,888		\$ 282,511		<del>6</del>	69	\$ 81,525	s	47,104
Accounts Receivable (net)			997,280		923,337 \$		1,007,896			~	<b>9</b>	s			495,870
Pre-Petition Accounts Receivable		175,433 S	175,433		175,433 \$	175,433 \$	175,433	\$ 175,433	s 25,000	s 23,200	<b>S</b> 20,234	\$ 70,397	s 70,397	<b>%</b>	70,397
Inventory - Vault	<b>\$</b>	<b>.</b>		<b>\$</b>	<b>9</b> 9 (	ן ביע ו		•	• •	• •	• •	• •	• •	<b>\$</b>	,
Inventory Tomball					<b>9</b>										
Inventory			3,118,433	0	2,176,101 \$	2,176,101 \$	-	-	\$ 1,885,075	-	s T	s	1.2		1,646,513
Prepaid Expenses	\$ \$		253,266		376,678 \$				\$ 99,155	\$ 254,186	\$ 136,592		\$ 89,113	s	37,613
Legal Receivable		253,829 \$	253,804	\$ 25	253,804 \$	253,804 \$	\$ 253,804	\$ 235,804	•	• •	۱ ج	•	•	\$	
Consignment Receivable															
Deposits/Advances	s				39,300 \$		40,920	87,110			÷				40,465
Total Current Assets		5,247,730 \$	5,242,736	\$ 4,31	4,314,681 \$	4,194,202 \$	3,693,853	\$ 3,691,040	\$ 3,308,950	\$ 3,609,494	\$ 2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,3	2,337,962
Fixed Assets															
Real Property/Building															
Equipment		545,130 \$	545,130		549,333 \$	585,144 \$	585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516		\$ 595,793		595,793
Accumulated Depreciation		- \$		\$	•	- \$			- \$	- 8	- \$	\$	•	\$	
Total Fixed Assets	s.	545,130 \$	545,130	\$	549,333 \$	585,144 \$	585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516		\$ 595,793	s	595,793
Other Assets - Dies	<del>6</del> 9	99 1		s	5 1	1	-	•	•	•	s	•	•	<del>6</del> 9	
TOTAL ASSETS		5,792,861 \$	5,787,866	\$ 4,8(	4,864,014 \$	4,779,345 \$	4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,5	2,933,755
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	8	440.870 S	405.832	S 51	517.036 \$	519.646 \$	584.640	\$ 348.703	\$ 254.034	\$ 270.934	s 77.416	\$ 86.883	<b>s</b> 147.717	s	180.813
Accrued Pavroll					+						- S	- S	\$ 45.149		39.007
Other Accounts Payable	se.	89.039 \$	73.182		94.423 \$	91.605 \$	\$ 100.149	\$ 153.425	\$ 174.859	\$ 124.423		s 160.039	s 122.842	- -	146.066
Trustee and Professional Pavable	2.6		2.728.050	~	3.096.203 \$	3.296.613	3.428.438	\$ 3.641.587	\$ 3.741.323	~	4	\$ 4.146.502	\$ 4.149.968	4	1 301 904
Lease Termination Pavable			50.000	Ś	50.000 \$	50.000 \$	50.000	-	\$ 50.000	-	÷ ••	\$ 50.000	\$ 50.000	f e ee	50.000
Environmental Pavable			100.000												
Secretated Cash ner Court Orders	• •		137 397		137 397 \$	137 307 \$	s 132 397	s 132 397	s 132 307	s 132 397	- Y - S		- 4534	• •	- 534
Degregation Cash per Court Otucio DID Financino					0 4/C/4/							e 2	5 657 636		545 100
Environmental Accessment Davahle		• •		• •	• •	, <b>,</b>									-
I eace Cure Costs Pavable		• •			• •					• •	• •	\$ 50 000	\$ 50,000		50.000
Administrative Claime Daviable		• •		• •	• •										-
Customer Demosite		۰ - ۲ 1/1 085 د	- 111 121		3 987 CYC	3 163 100	165010	- 195 565	- 110 606	5 375 A8A	e 07.038	e 153 500	- 160313	9 9 9	
Total Dart Derition I tabilities	e 9		3 645 566	ľ	07,400 0		1 16:001		© 1 606 162	ч	1.0	ч	0 107,040 c 5 204 100	9 9 9 9	5 541 500
Dual FOSU-FERUION LIADIIIUCS		J,444,0/0 D	0000,040,0	6 1,4	¢ 040,201,4	4,291,09U	670,104,4	040°07/14	¢ 4,090,105	70C,177,C ¢		C01,202,C &	UKI,440,0 6		760,140
Fre-Feuton Liabilities Des Detition Locos & Contract Cloime	9	9		9	9	9	9	9	9	9	9	9	9	9	
rie-reution rease & contract Clanus		0 00C 00L 22	-	9 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0 00 00L 22	9 00C 00L 22	-							4 4 9	-
Directificat Debt			007,601,00		e 007,70		007,601,66				• •				007,401
Discritic Daht.	9	e I		9	•	1	•		•	6	9	•	•	9	
	9	9		9	Ð	9	9	J		9	5	9	9	9	
	•	•	•	•	e e						•	•	•	•	
Other	<b>×</b> •	<b>•</b> •	ı	<b>•</b> •	ю.	<b>.</b>		•	· •	• •	, ,	•	• •	<b>×</b> 6	
Secured Claims					÷										
Total Pre-Petition Liabilities					55,789,208 \$		55,789,208				s				55,789,208
TOTAL LIABILITIES	\$ 59,2	59,233,886 \$	59,434,774	\$ 59,94	59,941,748 \$	60,081,098 \$	60,250,737	60,510,053	\$ 60,485,371	\$ 61,016,560	\$ 60,776,027	\$ 61,071,391	\$ 61,183,398	\$ 61,3	61,330,800
EQUITY Stockholders' Equity (Deficit) Reviewed Faminos	7 (53 A	(53 441 025) \$	\$ (806 9P9 E2)		3 (155 DT7 734)	(55 301 752) \$	(55 071 455)	\$ (56.773.957) \$	\$ (56 581 360) \$	\$ (56.811.755) \$	0 \$ (57 200 942) \$	5 (996,965,75) 5	\$ (426,577,374)		(570 202 85)
Total Stockholders' Equity (Deficit)		(53,441,025) \$		\$ (55,0	<del>9</del> 9	(55,301,752) \$	(55,971,455)							se	(58,397,045)
PARTNERS' INVESTMENT	\$ 5,7	5,792,861 \$	5,787,866	\$ 4,8(	4,864,014 \$	4,779,345 \$	4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,5	2,933,755
						1									0
											~ /				

Case 16-11767-CMA Doc 2267 Filed 06/26/20 Ent. 06/26/20 15:44:58 Pg. 19 of 53

	balance sneet															
	Exhibit 1															
	AS of Month Ending	1/	/31/2018	2/28/2018	2018	3/31/2018	4/3(	4/30/2018	5/31/2018	9	6/30/2018	71	7/31/2018	8/31/2018	9/30/2018	
Ca	ASSELS Current Assets CA.	6	9 20C EC	•	9 32E 6	211 101	-	0 770 021		6	776 CFE C	6	01070244		6	
ase	Casn Accounts Receivable (net)	<u>n</u> 99	443.219 S		279.569 \$	276.254	~ ~	162.982 S	153.026	A 64	2,/42,304 148,202	e ee	2,929,344 5 98,828 5	2,804,/41 81.205	s 2,/44,5/8 s 80.093	
Э 2	Pre-Petition Accounts Receivable	6	70,397 \$		65,397 \$	65,397		14,000 \$		\$	14,000		14,000 \$		\$ 14,000	
16	Inventory - Vault	\$	99 _ 1		69 1	, 1	\$	s		\$	Ţ	\$	s		\$	
5-1	Inventory Tomball	<b>9</b>	·		99 1		s		'	s		\$	- -	'	s	
1	Inventory	<del>9</del> 9	1,570,749 \$	1,5	1,525,749 \$	1,4	s		400,000	s	400,000	s	370,000 \$	35	\$ 354,624	- T
7(	Prepaid Expenses	\$	31,528 \$		23,425 \$	27,477	s	27,793 \$	21,119	s	17,320	s	11,547 \$	5,773	s	
67	Legal Receivable	\$	•		•	ı	<del>6</del> 9	-	1	s	ı	<del>6</del> 9				
'-C	Consignment Receivable Denosite/Advances	<del>9</del>	40.265		42 100 \$	39 701	÷	23 137 \$	73 137	<b>9</b> 9	25,000 223.137	<b>.</b>	25,000 S	25,000	\$ 25,000 \$ 14.390	5 0
M	Total Current Assets					1.5			3.0		3.570.023			3.299.449	3.2	- 0
IA	Fixed Assets	•										÷				
	Real Property/Building															
D	Equipment	\$	595,793 \$		595,793 \$	595,793	<del>6</del>	50,000 \$	50,000	s	50,000	69	50,000 \$	10,825	s	8,625
0	Accumulated Depreciation	÷					s				•	s			s	
c 2	Total Fixed Assets	69	595,793 \$		595,793 \$	595,793					50,000	69	50,000 \$	10,825	\$	8,625
22	Other Assets - Dies	<b>9</b>										s		1		
26	TOTAL ASSETS	÷	2,789,247 \$		2,776,388 \$	2,589,485	е С	3,658,885 \$	3,602,354	s -	3,620,023	s	3,512,826 \$	3,310,275	\$ 3,241,109	-
7	LIABILITIES															
F	Post-Petition Liabilities	e		•			e			e		e			6	000 00
=il	Accruch Liabilities	e e	00,002 3 375.02	<b>.</b>	01, (0) 0 07 015 0	400,607	<b>с</b> 6	6 170,42 9 201 9 201	190,000 0 00,000 0 000 0 000 0 000 0 000 0 000 0 000 0		200 6	<b>e</b> e	211,12	100,02	~ •	5
ec	Other Accounts Pavable	9 6 <b>/</b>	254.629 \$	~	293,881 \$	204.773		88, 993	=	• •	C07.2		114.637 \$	141.184	\$ 144.818	
) (	Trustee and Professional Pavable	÷ •	4.471.770 \$	46	4.631.116 \$	4.756.398	• •		4		5.215.910		5.345.234	5.440.352	\$ 5.476.057	F C
26	Lease Termination Pavable	÷ 64	50.000 \$	-	50.000 \$		- 			• •	50.000	)	50.000 \$	50.000		50.000
6/2	Environmental Pavable	) <b>(</b> 9	, 99 201								-	- <b>-</b>				>
26	Segregated Cash per Court Orders	<b>6</b>	6,534 \$		6,534 \$	6,534	\$	6,534 \$	6,534	\$	6,534	6	6,534 \$	6,534		6,534
/2	DIP Financing	<del>6</del> 9	231,637 \$	5	130,898 \$		\$	s.		s	. 1	<del>6</del> 9	. •	1	s	
0	Environmental Assessment Payable	\$	1		•	ı	s	•	1	s	ı	s	99 1	'	s	
	Lease Cure Costs Payable	\$	150,000 \$		150,000 \$	150,000	<del>6</del> 9			s	150,000	69	150,000 S	84,422	\$	84,422
Er	Administrative Claims Payable	<b>6</b>					s e		1		1,167,405	<b>6</b> 9 (		1,	1,	4
nt	Customer Deposits	~				309,275					19,785	~		19,785		5
. 0	Total Post-Petition Liabilities Pre-Petition Liabilities	ø	5,620,636 \$		5,929,136 \$	5,728,349	9 \$	6,372,683 \$	6,536,628	\$	6,735,056	<b>\$</b>	6,880,830 \$	6,807,866	\$ 6,847,451	
6/	Pre-Petition Lease & Contract Claims	<del>6</del>	6 <b>9</b>		•	,	<del>6</del>	s		s		\$	<del>ب</del>		s	
26	Unsecured Debt	s	55,789,208 \$		55,789,208 \$	55,789,208		55,789,208 \$	55,789,208		55,789,208		55,789,208 \$	55,789,208	\$ 55,789,208	5
6/2	Pre-Petition A/P	€		~	9 <del>9</del> 1	'	69	•			,	69	99 1	ı		
20	Priority Debt:	e	e		e		e			e		e	e		e	
1	laxes	•					~			<b>A</b>	'				~	'
5:	Other Samuel Claims	<b>9</b> 9 6			99 99 1		<b>9</b> 9 6			<b>9</b> 9 9		<b>9</b> 9 9	99 99 1		9 <b>9</b> 9	
44	Total Dre-Detition I iabilities		55 789 208 8		55.789.208 \$	55,789,208		55,789,208 \$	55 789 208		55 789 208		55 789 208 8	55 789 208	\$ 55.789.208	0
1:5	TOTAL LIABILITIES					61.517.557				-				62.597.074		9
58										÷						5

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Stockholders' Equity (Deficit)	Retained Earnings	Total Stockholders' Equity (Deficit)
	Stockholders' Equity (Deficit)	Stockholders' Equity (Deficit) Retained Eamings

 \$\$ (58,620,598) \$\$ (58,941,956) \$
 \$\$ (58,928,072) \$\$ (58,603,006) \$\$ (58,723,482) \$\$ (58,904,241) \$\$ (59,157,212) \$\$ (59,286,799) \$\$ (59,395,550) \$\$ (58,941,170) \$\$ (58,974,307) \$\$ (59,031,353) \$\$

 \$\$ (58,620,598) \$\$ (58,941,956) \$\$ (58,503,006) \$\$ (58,723,482) \$\$ (58,904,241) \$\$ (59,157,212) \$\$ (59,286,799) \$\$ (59,395,550) \$\$ (58,941,170) \$\$ (58,974,307) \$\$ (59,031,353) \$\$

55,930,343 61,694,708

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(nontront on the last	2,663,355	
	2,838,318 \$	
	2,868,925 \$	0
	3,241,109 \$	(0)
a (	3,310,275 \$	0
	3,512,826 \$	(0)
a (TLAGLOCGOC)	3,620,023 \$	(0)
	3,602,354 \$	(0)
a (nontractor)	3,658,885 \$	0
a (= 1000=/00/	2,589,485 \$	(0)
a (according)	2,776,388 \$	0
	2,789,246 \$	(0)
•	÷	

Pg. 20 of 53

STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT

UST-12 Comparative Balance Sheet	
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Shee	it 1
Balance	Exhibi
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EXHIBIT 1															
AS of Month Ending	1/31/2019		2/28/2019	3/31/2019	4/3	4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019		12/31/2019
Current Assets															
Cash	\$ 2,203,663	3,663 \$	2,187,652	\$ 2,199,183	<b>6</b> 9 e	2,169,554 \$	2,169,399 \$	2,160,058 \$	5 2,162,788	\$ 2,270,342	\$ 2,272,638	<b>8</b> 9 6	59 G	520,059 \$	370,821
Accounts Receivable (net) Dre-Detition Accounts Receivable	80 5 71	28,997 S	5 /65,85 5 000 11	166,86 8	~ ~	2 /60°50 14 000 S	8 /65,85 3 14 000 8	2 /60°50 2 14 000	14000	166,85 8	160,36 8 14 000	766,35 14 000	e e	20,000 S	
Invertory - Vault						- S		-					9 6 <b>9</b>		
Inventory Tomball	<b>6</b> 9	5 <del>9</del> 1	1	-	\$		· 99	ı	1	•			\$	99 1	,
Inventory		70,000 \$	70,000 \$	\$ 70,000	0 \$	0	70,000 \$	70,000	5 70,000	•	•	•	\$	96 1	
Prepaid Expenses	<b>\$</b>	99 - 1	1	54	<b>9</b> 9	<b>s</b>	5 <del>9</del> -	'	-	•	•	5 <b>6</b>	<b>\$</b>	99 - 1	
Legal Receivable	<b>6</b>											Se	<b>6</b> 9	99 I	
Consignment Receivable		6,730 \$ e	6,730	s 6,730 s		3,922 \$ \$	800 S	800	800	s 800 e	•	• ••	<del>6</del> 9	99 9 1	
Deposits/Advances					<b>*</b>								~		1 0 0 1 0
Total Current Assets Fixed Assets	\$ 2,352	2,352,790 \$	2,336,780	\$ 2,348,311	se i	2,315,873 \$	2,312,596 \$	2,303,255 \$	\$ 2,305,985	\$ 2,343,539	\$ 2,345,035	\$ 568,901	<b>\$</b>	592,456 \$	370,821
Real Property/Building															
Equipment	\$	7,125 \$	4,804 \$	\$ 4,804		4,804 \$	4,804 \$	4,804	6 4,804	•	•	•	s	99 1	'
Accumulated Depreciation								1		•	•	•	<del>99</del>	•	
Total Fixed Assets		7,125 \$	4,804 5	\$ 4,804	<del>5</del>	4,804 S	4,804 S	4,804 \$	4,804	•	•	•	<b>6</b> 6	99 6 1	
TOTAL ASSETS - DIES	s 2,359	2,359,915 \$	2,341,584 \$	<u>s 2,353,115</u>	• •	2,320,677 \$	2,317,400 \$	2,308,059	5 2,310,789	s 2,343,539	<u>s</u> 2,345,035	<u>s 568,901</u>	e ee	- 3 592,456 \$	370,821
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	6 <b>9</b>	2,989 \$	2,989 \$	\$ 2,989	9 S	99 1	99 1	1	1	•	•	•	s	ۍ ۱	
Accrued Payroll		110 \$	110 \$	\$ 110	3	110 \$		110 \$	5 110	s 110	s 110	•	s	99 1	,
Other Accounts Payable		6,526 \$	7,135 \$	\$ 10,494	<b>9</b>			'					\$		
Trustee and Professional Payable	\$ 5,829,303	9,303 \$	5,874,101 \$	\$ 5,943,695	s	5,966,646 \$	5,988,307 \$	6,009,326	6,035,580	\$ 6,070,509	\$ 6,090,079	\$ 4,383,951	<b>%</b>	4,396,274 \$	4,257,490
Lease Termination Payable	<b>\$</b>	•	1	1 64	60	5 <b>9</b>	- 99		1	56	۱ ج	5	\$	s 1	,
Environmental Payable		99 ( 1			6 <del>9</del> (							- i - i		99 (	
Segregated Cash per Court Orders	9 99 6	6,534 \$	6,534 \$	<b>5</b> 6,534	<del>4</del>	6,534 S	6,534 \$	0	6,534	\$ 6,534 \$	\$ 6,534 \$	\$ 6,534	4 89 6	50 G	'
DIF FIIAIICIIIG Fuvironmental Assessment Pavahle			- 180		e e 0	- 3	- 3					• •	e e	• •	
Layaor Layaor													9 6 <b>/</b>	• ••	
Administrative Claims Pavable		12.300 S	9.300	s 9.300	, s	9.300 S	9.300 S	9.300 S	9.300	s 9.300	s 9.300	s 9.300		) 	,
Customer Deposits								-				) <b>69</b>		) 	,
Total Post-Petition Liabilities	\$ 5,866,462	6,462 \$	5,900,658	\$ 5,973,611	s	5,983,079 \$	6,011,266 \$	6,025,759 \$	6,052,013	\$ 6,086,942	\$ 6,106,512	\$ 4,399,785	s	4,396,274 \$	4,257,490
<b>Pre-Petition Liabilities</b>															
Pre-Petition Lease & Contract Claims	1				<b>\$</b>					\$ 163,126		\$ 164,291	s	164,291 S	164,291
Unsecured Debt	\$ 55,789,208	9,208 S	8	\$ 55,789,208	<b>\$</b>	55,789,208 \$	55,789,208 S	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208	55,789,	<b>9</b>	55,789,208 \$	55,789,208
Fre-reution A/F Defority Dabt:	e	e I	1	•	e	•	•			e	e e	•	e	•	
Taxes	64	СР. I	с. 1		64	94 1	۶۹ ۱	۶. ۱	1	, S		, 9	6	6 <b>4</b> 1	,
Other		) 64 	1	• •	- <b>-</b>		) 6 <b>/</b>	'	1	, ,	,	• •	) <b>6</b> 9	• •*	,
Secured Claims		) ( <b>/</b>		1	- <b>6</b>			'	10.881	\$ 10.881	\$ 10.881	s 10.881			,
Total Pre-Petition Liabilities	\$ 55.937.074		55.945.683 5	\$ 55.946.696		55 947 812 8	55 948 943 \$	55,950,056	55.9	55.9	55.9	55.9	•	55.953.499 \$	55.953.499
TOTAL LIABILITIES					• ••	61,930,891 \$		61,975,815					e ee		60,210,989
EQUITY Stockholders' Equity (Deficit) Retained Earnings	\$ (59,443	(59,443,621) \$	(59,504,757) \$	\$ (59,567,193)	- -	(59,610,214) \$	(59,642,808) \$	(59,667,756) \$	\$ (59,703,291) \$	\$ (59,706,618) \$	\$ (59,725,857) \$	s (59,795,263) \$		(59,757,317) \$	(59,840,168)
Total Stockholders' Equity (Deficit) STOCKHOLDERS' EOUTTY OR			(59,504,757) \$ (59,567,193) \$	\$ (59,567,19)		(59,610,214) \$	(59,642,808) \$	(59,667,756) \$	\$ (59,703,291) \$	\$ (59,706,618) \$				÷	(59,840,168)
PARTNERS' INVESTMENT	\$ 2,359	2,359,915 \$	2,341,584	\$ 2,353,115	s	2,320,677 \$	2,317,400 \$	2,308,059 \$	\$ 2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901	s	592,456 \$	370,821
		(0.00)	0.00	0.00	0	0.00	ı			(0.00)	ı	(0.00)	()	0.00	0.00

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#### 55,953,499 60,235,752 349,922 349,922 (59,885,829) 0.00349,922 4,282,253 164,291 55,789,208 (59, 885, 829)4,282,253 349,922 3/31/2020 (59,882,786) \$ 6 **\$** 60 \$ s 55,953,499 60,232,892 350,106 164,291 (59,882,786) 55,789,208 350,106 350,106 4,279,393 4,279,393 350,106 0.002/29/2020 \$ (59.872.972) \$ 9 60 69 \$ 60 6 60 164,291 \$ 6 6 \$ 55,789,208 55,953,499 60,223,119 4,269,620 (59,872,972) 4,269,620 350,146 350,146 350,146 350,146 0.001/31/2020 **\$** ¢. 60 ŝ ÷ 6 s Pre-Petition Lease & Contract Claims Environmental Assessment Payable Segregated Cash per Court Orders Pre-Petition Accounts Receivable **Trustee and Professional Payable** Total Stockholders' Equity (Deficit) STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT Administrative Claims Payable Lease Termination Payable **Balance Sheet** Accounts Receivable (net) Accumulated Depreciation Lease Cure Costs Payable Total Post-Petition Liabilities Stockholders' Equity (Deficit) Consignment Receivable Other Accounts Payable **Total Pre-Petition Liabilities** Environmental Payable Real Property/Building **Exhibit 1 Post-Petition Liabilities** Deposits/Advances Accrued Liabilities Customer Deposits **Pre-Petition Liabilities** Retained Earnings Inventory Tomball Prepaid Expenses Inventory - Vault Legal Receivable Pre-Petition A/P Total Current Assets Accrued Payroll Unsecured Debt TOTAL LIABILITIES Secured Claims **DIP** Financing Other Assets - Dies Total Fixed Assets Priority Debt: Taxes AS of Month Ending Other **Current Assets** Equipment TOTAL ASSETS Inventory Fixed Assets LIABILITIES Cash ASSETS EQUITY

**UST-12 Comparative** 

UST-13 Comparative Income Statement Exhibit 2																
For the month of		April	~	May	June		July	2016 August	st e	September	5	October	Nove	November	Dece	December
CORE OPERATIONS																
Core Operating Sales		1,730,158	\$ 1.5	1,573,678	\$ 1,140,785	85 S	974,877	\$ 1,299,110		\$ 984,163	3 S	1,123,048	\$ 1,0	1,048,317	\$ 1,0	1,014,662
Asset Sales - Junk Scrap	6	•	s	47,428	' جو	\$	'	S	,	\$ 29	294 S	17,579	s	,	s	1,101
Asset Sales - Office Equipment	\$	'	s	,	۰ ح	9	'		5,645	S 73	730 S	2,350	s	14,500	S	300
Less: Returns and Allowances	\$	,	s	1	' \$	9	,	s		۱ جو	9	'	s	ı	s	,
Net Sales	\$	1,730,158	\$ 1,0	1,621,106	\$ 1,140,785	85 \$	974,877	\$ 1,304,755		S 985,187	87 S	1,142,977	\$ 1,0	1,062,817	\$ 1,0	1,016,063
Cost of Goods Sold																
Cost of Goods Sold - Materials/Packaging	\$	(214, 611)	s S	(326,531)	\$ (180,782)	82) S	(210, 867)	s (196	(196, 724)	\$ (278,205)	<b>(2)</b>	(301, 684)	Ś	(269,118)	s (1	(152,389)
Cost of Goods Sold - Shipping	\$	(73,678)	\$	(82,151)	\$ (77,236)	36) \$	(48, 806)	\$ (14	(14, 876)	\$ (20,416)	() 8	(24, 640)	\$	(32,358)	s	(22,173)
Inventory Adjustment	\$	27,180	s	(239,283)	\$ (50,344)	44) S	(118,265)	\$ (232	(232,615)	s	\$	(18, 226)	s	(43, 646)	s	(88,208)
Salary & Wages - Direct Labor	\$	(391, 019)	s S	(288, 390)	\$ (289,697)	97) \$	(366,995)	\$ (322	(322, 280)	\$ (293,552)	( <b>2</b> ) <b>S</b>	(285,335)	\$	(316,079)	\$ (2	(299,873)
Benefits/Payroll Taxes - Direct Labor	\$	(81,265)	s	(65,828)	\$ (39,958)	58) \$	(86,684)	s (52	(52,956)	s (27,117)	( <u></u> )	(41, 787)	s	(35,115)	s	(54,838)
Royalties	\$	(4,643)	s	(6,224)	\$ (10,012)	12) \$	(9,781)	s	(11,036)	\$ (12,943)	(3)	(11,946)	s	(8, 303)	s	(9, 210)
Contra Expense sale of FW Vault	\$	,	s	60,692	\$ 43,387	87 S	86,189	s 70	70,272	s	9	'	s	,	s	,
Total Cost of Goods Sold	s	(738, 035)	5) S	(947,715)	\$ (604,640)	40) S	(755,209)	s (760	760,215)	\$ (632,232)	( <b>2</b> ) \$	(683, 618)	s S	(704, 619)	s (6	(626, 691)
GROSS MARGIN	S	992,123	s	673,391	\$ 536,145	45 S	219,668	\$ 544	544,540	\$ 352,955	5 S	459,358	e S	358,198	s 3	389,372
Gross Profit Margin		57%		42%	4	47%	23%		42%	36	36%	40%		34%		38%
Onerating Exnenses:																
Officers Salaries	\$	'	\$	,	۰ هم	\$	'	s		S	\$	'	s	,	\$	,
Sales Salaries and Wages	\$	83,435	s	84,815	\$ 105,628	28 S	89,011	s 100	100,995	\$ 135,214	4 S	134,912	s	85,069	5	109,932
Sales Benefits/Payroll Taxes	\$	22,724	s	19,881	\$ 15,336	36 S	19,461	S 18	18,717	S 18,145	5 S	17,845	s	10,628	S	19,855
Salaries and Wages/Contract Labor - $G\&A$	\$	145,980	s	122,340	\$ 111,212	12 \$	113,314	\$ 108	108,968	\$ 143,518	8 8	112,116	s	107,513	\$	154,013
Employee Benefits/Payroll Taxes/Fees G&A	\$	41,479	\$	29,763	\$ 18,097	97 S	37,463	s 30	30,299	s 29,055	22 <b>8</b>	33,255	s	28,458	\$	36,978
Insurance	\$	3,528	s	7,683	\$ 8,502	02 \$	756	s S	5,904	\$ 6,809	90 S	7,581	s	5,963	S	6,664
Rent	\$	89,090	s	75,740	\$ 80,749	49 S	80,471	s 80	80,229	\$ 68,235	5 \$	66,008	s	68,248	\$	67,087
Sales Tax Expense	\$	22,000	s	38,000	\$ 32,000	00 \$	20,000	S 20	20,000	S 10,000	0 \$	10,000	s	10,000	S	10,000
Utilities/Telecom	\$	39,060	s	58,694	\$ 39,947	47 S	51,950	<b>S</b> 45	45,721	\$ 45,359	9 S	47,797	s	32,536	\$	33,333
Taxes & Licenses	\$	8,180	s	9,647	\$ 9,893	93 \$	15,977	\$ 14	14,845	\$ 6,575	15 S	12,345	s	8,171	s	12,275
DIP Financing Fees	\$	,	s	ī	5	9	·	s	,	י פ	9	'	s	ı	s	,
General & Administrative	S	91,393	s	49,526	\$ 51,796	96 S	54,404	\$ 53	53,146	\$ 59,221	1 \$	105,452	s	51,724	s	67,919
Total Operating Expenses	<b>9</b>	546,870	s S	496,088	\$ 473,160	80 S	482,807	s 478	478,823	\$ 522,132	32 S	547,312	8	408,311	\$	518,058
NET OPERATING PROFIT (LOSS)	9	445,252	s	177,302	\$ 62,984	84 S	(263, 139)	s	65,717	\$ (169,177)		(87, 954)		(50, 112)		(128,686)
NET OPERATING PROFIT (LOSS)	Ś	445,252				1 1	1 1	s	1 1		5	177) \$	Ś	<b>S</b> (87,954) <b>S</b>	<b>\$</b> (87,954) <b>\$</b> (50,112)	<b>\$</b> (87,954) <b>\$</b> (50,112) <b>\$</b>

UST-13 Comparative Income Statement	<b>Exhibit 2</b>
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EXHIDIT 2												
						2016						
For the month of RESTRUCTURING OPERATIONS	April		May	June	July	August	September	October		November	Dec	December
Bullion:												
Inventory Valuation Reserve for Selling Costs 20%	\$	\$		(43,387) \$	(86,189) \$	(70,272)	\$		99 1		\$	
Commissions paid on sale of Fed Way Vault			(15,173) \$	•	'	'	S (94)		s.	'	\$	,
Bullion Refund Checks	\$ (81,314)	314) S	•	۶۹ ۱	•	'	s	\$	<u>ج</u>	ı	\$	,
Pre-Petition Expenses:	e	(			6		e	e	e		¢	
HealthCare - Medical/Dental/Vision	<b>9</b>	in ex			99 ( 1		• •	<b>%</b> (	ую. Г	'	<b>%</b>	'
Insurance			\$ (525,6)	(3,110) \$		'		2	ю -	'	•	·
Labor Pre-petition	<u> </u>				·	ı	۱ ه	s	s I	'	\$	
Credit Card Charge Backs	s (71,723)	723) S	(642) \$	(1,395) \$	·	ı	، ج	s	s.	'	s	
Chargeback from UPS	\$	so -	•	۶۹ ۱	(4,279) S	'	۱ 99	\$	s s	•	69	
2015 Federal Way CAM	\$	s	•	у Ч	(5,266) \$	ı	۱ ج	\$	s I	'	69	
Pre-petition travel	S (2.6	(2.699) \$	۰ ۱	·	, so	'	' 9	s	۶9 ۱	'	\$	,
Environmental Clean up - Auburn	Ē	00) S				'	•	6	- 69	'	64	,
Pre-Petition A/R Write off			) 69 1	) 6 <b>/</b> 9	ı					'	6	,
Non-Onerating/One-Time	•	•	•				•	•			•	
	6	6		6			6	6			6	
	A 1	•				·	•	•			•	ı
Severance/Layoff	\$	\$				ı	\$	\$		·	\$	ı
Stored Inventory salary adjustment	\$	\$	(2,480) \$	(2,480) \$	(2,480) S	(6,022)	s (3,500)	\$	(3,402) \$	(3, 320)	\$	(5,038)
Non-Operating Salaries							S (24,868)	\$	(31,036) \$	(25, 164)	\$	(18,344)
Office Move	6	6		·		(22.926)	\$	6			6	(1.480)
Office Move - Auhurn-Nevada				) 6 <b>/</b>	) 94 1					'	6	(2.174)
VA Office Defind	9 6	9 64	9 6						6 330 C			
	96	•	•			•	, 9.6			ı	96	ı
Dayton Environmental Assessment	<b>x</b> (					·	• •	<b>x</b>	× •	'	<b>x</b>	ı
Dayton Lease Cure Costs	64	<u>م</u>	•	•	•	ı	•	s	s I	·	\$	ı
Inventory Brass-Copper Adjustment	\$	\$	•	•	·	ı	י א	s	s I	ı	s	ı
Customer Owned Inventory Adjustment	s	ŝ	<del>ه</del>	۶۹ ۱	<u>ج</u>	'	۱ ج	s	s.	•	69	
Inventory Adjustment to Liquidation Value	\$	se I	۰ ۱	۶۵ ۱	·	'	، ج	s	s s	'	s	,
Inventory Shipping	\$	s	۰ ۱	۶۹ ۱		'	•	\$	۶9 ۱	(2.000)	\$	(683)
Close Down Supplies/Labor	6	64	69. I			'	•	\$	<u>ج</u>	. 1	6	, 1
Dan America Settlement		• •		• • •			• •			,		,
	9	9	i I	•	•	ı	•	9	Ð,		9	ı
Bankruptcy Expenses		0					6	e			e	
US Dept of Justice Trustee Fees/Bond	S (4,-	(4,458) \$				(4,029)	\$	6		(5,050)	\$	(5,509)
Trustee Fees	s (30,(	(30,000) \$				(30,000)	s	\$		(30,000)	s	(30,000)
Cascade Capital Group Professional Fees	\$ (86,	(86,328) \$		(96,808) \$		(141, 148)	\$	Ś		37,118	\$	(103, 730)
K&L Gates Professional Fees	S (148,775)	775) \$	(175,430) \$	(220,434) \$	(141,148) \$	(168, 820)	S (148,957)	Ś	(160,143) \$	(200, 299)	\$	(71,413)
Other Professional Fees	\$ (64,753)	753) S	(76,077) \$	(28,559) \$	(18,641) \$	(19,167)	\$ (20,767)	s	(19,304) \$	(22,454)	69	(13,371)
Hoff Settlement	\$	<u>ج</u>	•	•	<del>ه</del>	'	۱ 99	\$	s s	•	69	
Tomball												
Tomball Taxes Property Taxes	\$	s	•	(2,241) \$	s 1	ı	۱ ج	\$	s I	'	69	
Tomball Payroll	S	ŝ	(34,949) \$	(42,150) \$	у Ч	ı	۱ ج	\$	s I	'	69	,
Tomball Utilities	s	\$	(674) \$		(7.732) \$	'	۰ ج	s	s I	'	\$	,
Tomball Rent. late charges. rent increase. Term Fee	S (50.000)			(16.900)	)	'	•	69	6/3	'	64	,
Tomball Flood damage renair						ı	69	6		'	6	ı
Restructuring Onerations Exnenses	(6)			(498.206)	(398.175)	(462.383)	S (348.044)	6	(288.190) \$	(251.169)	6	(251.741)
				(~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	(							( (
Add: Other Income	s	se I	۶۹ ۱	•	۶۹ ۱	'	' S	\$	99 1	7,108	\$	,
Refunded Pre-Petition Legal Retainer												
Less: Interest Expense	\$			ı			s	s		•	s	
Net Profit (Loss) Before Taxes	\$ (527,861)		(435,051) \$	(435,222)	(661,314)	(396,666)	\$ (517,221)	\$	(376,143) \$	(294,174)	\$	(380, 426)
Income Taxes				,			\$	s			s	
NET PROFIT (LOSS)	\$ (527,861)	861) \$	(435,051) \$	(435,222) \$	(661,314) \$	(396,666)	<b>S</b> (517,221)	s	(376,143) \$	(294,174)	s	(380, 426)

<b>JST-13</b> Comparative	<b>Income Statement</b>	<b>Exhibit 2</b>
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CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances Net Sales Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Materials/Packaging Inventory Adjustment Salary & Wages - Direct Labor Berfits/Payroll Taxes - Direct Labor Royathies Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN Gross Profit Margin	Operating Expenses: Officers Salaries Sales Salaries and Wages
e 16-11767-CMA Doc 2267	Filed (

Officers Salaries	Sales Salaries and Wages	Sales Benefits/Payroll Taxes	Salaries and Wages/Contract Labor - G&A	Employee Benefits/Payroll Taxes/Fees G&A	Insurance	Rent	Sales Tax Expense	Utilities/Telecom	Taxes & Licenses	DIP Financing Fees	General & Administrative	Total Operating Expenses	NET OPERATING PROFIT (LOSS)
	Officers Salaries	Officers Salaries Sales Salaries and Wages	Officers Salaries Sales Salaries and Wages Sales Beneffts/Payroll Taxes	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Rent Sales Tax Expense	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Sales Tax Expense Utilities/Telecom	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Sales Tax Expense Utilities/Telecom Taxes & Licenses	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Sales Tax Expense Utilities/Telecom Taxes & Licenses DIP Financing F ees	Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Sales Tax Expense Utilities/Telecom Taxes & Licenses DIP Financing Fees General & Administrative	Officers Salaries Sales Salaries and Wages Sales Salaries and Wages Sales Benefits/Payroll Taxes/ Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Sales Tax Expense Utilities/Telecom Taxes & Licenses DIP Financing Fees General & Administrative Total Operating Expenses

(57,716) \$ (454,200)

24,883 \$

23,132 \$ (242,368) \$ 26,892 \$ (136,031) \$ 60,805 \$ (100,937) \$ 12,119 \$

**\$ (213,195) \$ (11,538) \$** 

February         March           938,228         \$ 1,238,479         \$           6,095)         \$ 1,238,479         \$           6,095)         \$ 1,238,697         \$           5         -         \$         \$           933,228         \$ 1,238,697         \$         \$           6,095)         \$ 1,238,697         \$         \$           234,109         \$ (348,495)         \$         \$           214,109         \$ (350,228)         \$         \$           1,017         \$ (51,926)         \$         \$           1,017         \$ (51,926)         \$         \$           1,018         \$ (350,238)         \$         \$           45%         \$ (350,238)         \$         \$           45%         \$ (350,238)         \$         \$           45%         \$ (350,238)         \$         \$           11,101         \$ (766,042)         \$         \$           45%         \$ (351,04)         \$         \$           5         -         \$         \$         \$           45%         \$ (351,04)         \$         \$         \$           5         \$         \$ <th>ii</th> <th>May</th> <th>Tuno</th> <th>Lulu</th> <th>-</th> <th></th> <th></th> <th>October</th> <th>MT - received have</th> <th></th>	ii	May	Tuno	Lulu	-			October	MT - received have	
$\begin{array}{cccccccccccccccccccccccccccccccccccc$			June	ymy	August		September	OCIUDEI	November	December
$\begin{array}{cccccccccccccccccccccccccccccccccccc$										
S       218       S         S       -       S         S       1,238,697       S         S       1,238,697       S         S       1,238,697       S         S       1,238,697       S         S       (6,332)       S         S       (6,332)       S         S       (51,926)       S         S       (51,926)       S         S       (766,042)       S         S       17,535       S         S       117,535       S         S       127,655       S         S       117,535       S         S       115,643       S         S       115,643       S         S       115,643       S         S       54,871       S         S       56,584       S         S       56,510       S         S       14,733       S         S       14,733       S	904,691 \$ 1	1,086,713 \$	944,388 5	\$ 993,998	\$ 803,277	277 S	1,133,601	1,069,814 \$	909,471	583,102
\$       \$	37,647 S	3,434 S	129 9	\$ 13,608	S 14,	14,426 S	17,159	25,582 S		11,651
S         1,238,697         S           \$         1,238,697         \$           \$         1,238,697         \$           \$         5         (6,332)         \$           \$         \$         (6,332)         \$           \$         \$         (6,332)         \$           \$         \$         (51,926)         \$           \$         \$         (51,926)         \$           \$         \$         (51,926)         \$           \$         \$         \$         \$           \$         \$         (51,926)         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$         \$         \$         \$           \$	۶۹ ۱	s '	150 5	1	s	se I	1	25,778 \$		'
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	۶۹ ۱	•		1	s	ю ,	1	·		1
	942,338 \$ 1	1,090,147 S	944,667	<b>\$ 1,007,606</b>	\$ 817,703	703 \$	1,150,760 S	1,121,174 \$	909,471	594,753
	1,277) \$	(239,477) \$	(332,296)	\$ (328,287)	\$ (244,376)	376) S	(373,399) §	(308,979) \$	(270,027)	(177,460)
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	(44,203) \$	(52,331) \$	(34,545)	\$ (28,757)	6	(21,173) \$	(21,369)	(26,229) \$	(16,673)	(22,112)
	69 1	<u>ج</u>	40,269	\$ 4,029	s	47,854 S	(50,463)	(63,854) \$	3,443	(175,542)
	318,075) \$	(317,786) \$	(292,227)	\$ (287,496)	\$	(279,510) \$	(268,868)	(250,164) \$	(264,000)	(250,053)
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	(48,050) \$	(44,856) \$	(44,838)	\$ (45,466)	s	(41,829) \$	(36,586)	(30,947) \$	(39,284)	(47,819)
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	(13,394) \$	(15,023) \$	(27,710) 9	\$ (20,553)	\$	(16,901) \$	(13,974)	(13,691) \$	(13,992)	(14,334)
(514,704)         S         (766,042)         S           45%         38%         38%         38%           45%         38%         38%         38%           115,429         S         472,655         S           45%         38%         38%         38%           115,196         S         17,535         S           115,196         S         17,535         S           38,763         S         36,206         S           7,982         S         6,584         S           7,982         S         54,871         S           9,528         S         14,733         S           9,528         S         14,733         S	69 1	<u>ج</u>			\$	<i>S</i>	Т	· ·	1	1
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	(795,000) \$	(669,474) \$	(691,348) §	\$ (706,528)	s	(555,935) \$	(764,658)	(693,864) \$	(600,534)	(687,320)
45%       38%         -       S         -       S         -       S         14,967       S         114,967       S         115,196       S         38,763       S         38,763       S         38,763       S         7,982       S         7,982       S         7,983       S         34,871       S         7,984       S         34,964       S         34,964       S         34,964       S         34,510       S         2.28       14,733         9,528       14,733         5       -	147,339 \$	420,673 S	253,319 5	\$ 301,078	\$ 261,768	768 S	386,102 5	427,310 S	308,936	(92,567)
<ul> <li>- S</li> </ul>	16%	39%	27%	30%		32%	34%	38%	34%	-16%
- S - S - S - S - S - S - S - S - S - S										
89,103       \$       115,643       \$         14,967       \$       17,535       \$         115,196       \$       17,535       \$         38,763       \$       36,206       \$         7,982       \$       36,206       \$         7,982       \$       55,84       \$         59,701       \$       54,871       \$         34,964       \$       36,510       \$         9,528       \$       14,733       \$         9,528       \$       14,733       \$	se I	s '		1	s	۶÷		۶۹ ۱	I	1
14,967       \$       17,535       \$         115,196       \$       17,535       \$         38,763       \$       36,206       \$         7,982       \$       36,206       \$         7,982       \$       55,84       \$         59,701       \$       54,871       \$         34,064       \$       56,510       \$         34,964       \$       36,510       \$         9,528       \$       14,733       \$	99,236 S	103,715 \$	94,492	\$ 93,620	s 90,	90,394 S	86,909	81,327 \$	86,044	81,055
115,196       \$       122,345       \$         38,763       \$       36,206       \$         7,982       \$       6,584       \$         59,701       \$       54,871       \$         10,000       \$       7,500       \$         34,964       \$       36,510       \$         9,528       \$       14,733       \$	16,017 S	21,227 S	15,064	\$ 15,155	S 14,	14,134 S	12,195	10,316 \$	13,095	15,940
38,763       5,206       5         7,982       5       6,584       5         59,701       5       54,871       5         10,000       5       7,500       5         34,964       5       36,510       5         9,528       5       14,733       5	97,417 S	108,892 S	96,592	\$ 90,262	s 94,	94,544 S	90,909	85,477 \$	90,374	85,780
7,982       5       6,584       5         59,701       5       54,871       5         10,000       5       7,500       5         34,964       5       36,510       5         9,528       5       14,733       5	<b>31,465</b> S	18,707 S	18,503	\$ 30,633	\$ 26,	26,799 S	25,081	39,430 S	25,861	28,214
59,701         5         54,871         5           10,000         \$         7,500         \$           34,964         \$         36,510         \$           9,528         \$         14,733         \$	6,702 S	7,000 \$	6,816	\$ 6,816	s ,	3,588 \$	2,817	3,863 \$	4,157	4,157
10,000         S         7,500         S           34,964         S         36,510         S           9,528         S         14,733         S           -         S         -         S	54,871 S	54,871 \$	59,871	\$ 51,342	s 52,	52,994 S	52,994	52,994 S	53,066	52,994
34,964 \$ 36,510 \$ 9,528 \$ 14,733 \$ - \$ - \$	۶۹ ۱	•		\$ (150,000)	s	(30,000) \$	1	·		1
9,528 \$ 14,733 \$ - \$ - \$	28,840 S	29,261 S	38,360	\$ 47,550	\$ 37,	37,977 S	39,710	35,038 \$	33,333	33,374
8 8	12,023 S	10,150 S	10,996	\$ 9,054	s 12,	12,001 S	7,592	10,020 S	12,288	8,583
	۶ ۱	•	ı	1	s	s I	1	43,821 \$	14,410	12,050
\$ 48,763 \$ 37,595 \$ 43,1	43,136 \$	39,959 \$	48,655	\$ 45,840	s 60,	60,273 S	55,776	40,142 S	34,023	39,486
\$ 428,967 \$ 449,522 \$ 389,7	389,706 S	393,782 S	389,349	\$ 240,273	\$ 362,705	705 S	373,983	402,427 S	366,652	361,633

									2017	-										
For the month of	January	February		March	Anril		Mav	June		July	A	August	Sept	Sentember	October	ber	November		December	
RESTRUCTURING OPERATIONS	,						,			,		D	-							_
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	' S	•	\$	'	s	\$9 1	,	S	\$	'	s	ı	s	·	s	,	s	\$	,	
Commissions paid on sale of Fed Way Vault	י א	9	<u>ج</u>	'	s	<i>s</i> e		s	<u>ج</u>	'	s	·	s	'	s	,	s	<i>9</i> 9		
Bullion Refund Checks	۰ ۶	•		'	s	\$		\$	\$	'	S	ı	s	'	s	,	\$	\$9 -	'	
Pre-Petition Expenses:																				
HealthCare Medical/Dental/Vision	۰ ج	•	\$	'	s	se I	,	\$	\$	'	S	ı	s	·	s	,	8	<b>%</b>		
Insurance	י א	•	\$	•	s	se I		\$	S	'	S	ı	s	·	s	,	8	ŝ		
Labor Pre-petition	' S	\$	\$	'	s	<b>9</b> 9	,	\$	S	'	S	ı	s	'	s	,	s	\$	,	
Credit Card Charge Backs	•	•	\$	'	s	s	,	\$	\$	'	\$	ı	\$	'	\$	,	\$	s	,	
Chargeback from UPS	' S		\$	'	s	s	,		\$	'	s	·	s	'	s	,	\$	s		
2015 Federal Way CAM	' \$		\$	'	s	\$	,	S	<i>s</i> e	'	\$	ı	\$	'	\$	,	\$	\$	,	
Pre-netition travel	- - 64		69		6					'	6	,	64	,	6	,				
Environmental Clean up - Auburn	- - 64	- 64		79.299	s	(363) \$	(758)	. 64		'	6	,	6	'	6	,	69	60		
Dra-Datition A/R Write off			9							(150 755)		1		,		,			1	
Non-Onerating/One-Time	ج	•	9	•	9	9		9	9	CC7(0CT)	9	ı	9	•	9		9	9		
	6	6	6		6	6		6	6		6		6		6		6	6		
Administrative Claim	•	•	•		•	•		•	•		•	·	•		•		•	~ •	ı	
Severance/Layoff				(14,004)		\$			<i>s</i> e	•	\$	•	\$	•	\$		8	<b>%</b>		
Stored Inventory salary adjustment	\$ (3,512)			(3,480)	s (3,	(3,445) \$		•	<u>ج</u>	'	\$	,	\$	,	\$		s	s		
Non-Operating Salaries	\$ (9,687)	S (8,0	(8,062) \$	(20, 840)	s (21,	(21,576) \$	(17, 454)	\$ (2,755)	55) \$	(7, 933)	s	(12, 939)	\$	(2, 347)	\$	(2, 351)	\$ (13,	(13,043) \$	(4,037)	
Office Move	•	\$	\$	(59, 702)	\$	s		\$ 50,000	00 S	(2,232)	s		\$	'	\$	'	\$	\$	(51, 898)	
Office Move - Auburn-Nevada	\$ (31.677)	\$ (65.678)	78) \$	(12.138)	~				6		s.	,	6	,	6		6			
VA Office Refind							,			'	6	ı	6	(1.300)	6	,			,	
Dayton Environmental Accessment	÷ 6/		9			• •			• •					(00.041)						
	96		96		96	9 G	ı	96	96	•	96	ı	96	ı		- 000	96	96 1	ı	
	•				•	е е		• •	•		•	ı	•	·		(000,00	•	• •		
Inventory Brass-Copper Adjustment		100,061 8			2	<i>i</i>		, ,	<i>•</i>	'	6	ı	•	·	•	,		<i>i</i>	'	
Customer Owned Inventory Adjustment	•	•	60	(938, 844)	s	\$ 1		' s	<i>S</i>	'	\$	·	\$	·	\$		\$	s		
Inventory Adjustment to Liquidation Value	•	•	\$	'	\$	ŝ	,	\$	\$	'	\$	·	\$	'	\$	,	\$	\$	,	
Inventory Shipping	•		<u>ج</u>	•	S	s.		•	<b>%</b>	'	\$	'	\$	'	69		\$	ŝ		
Close Down Supplies/Labor	•	•		'	s	se I		' \$	<b>%</b>	'	\$	·	\$	·	s	,	8	ŝ		
Pan America Settlement	•	' \$	\$	'	s	se I	,	\$	\$	'	\$	·	\$	'	S	,	8	\$	,	
Bankruptcy Expenses																				
US Dept of Justice Trustee Fees/Bond	S (5,050)	\$ (3,4	(3,467) \$	(3,467)	s	(4,300) \$	(4, 300)	\$ (4,3	(4,300) \$	(7, 767)	s (	(4, 300)	s	(4, 300)	s	(4, 300)	s (4,	(4,300) \$	(4, 300)	
Trustee Fees	0	$\overline{}$	95) \$	(26,300)	s	(21,920) \$		ਂ	00) \$	(30,000)	s	(163,073)	s	(11, 830)	s	(16,840)	\$ (23,	(23,440) \$	(30,000)	
Cascade Capital Group Professional Fees	\$ (68.858)	S (41.828)	28) S	(29.275)	S (40,	(40,709) S	(13.144)	S (8.373)	73) S	(15,000)	s	29,682	\$	(16.000)	\$	(7.622)	\$ (12.	(12,441) \$	(8,966)	
K&L Gates Professional Fees	0	0	33) S	(246.596)	S (119,106)	(00) S	(78.893)	\$ (167,194)	94) S	(58.961)	\$	(49.576)	\$	(20,099)	) \$	(31,466)	S (26.	(26,985) \$	(39.631)	
Other Professional Fees			35) S	(12.515)	\$	522) S	(6.321)	\$ (4.1	(4.116) \$	(1.225)	\$	(12,002)	s	(14.896)	\$	(5.586)	S (3.	(3,724) \$	(3.283)	
Hoff Settlement			S		\$	<u>دە</u>		י א	۰ ۹	1	\$	ļ	s	ļ	\$	, <b>'</b>	S	<u>م</u>		
Tomball																				
Tomball Taxes Property Taxes	' S		6	,	\$	\$	,	S	\$	,	s	ı	s	,	\$	,	s	\$	,	
Tomball Pavroll	•		69	'	69	64	,		69	'	64	,	6	'	6	,		64		
Tomball Utilities	۰ ج		s.	,	s	s	,	۰ ج	<b>%</b>	'	\$	ı	\$	'	\$	,	\$	s	,	
Tomball Rent. late charges, rent increase. Term Fee	- -		64		6	64		. 69		'	6	,	6	,	6	,	6			
Tomball Flood damage repair	- -		64		6	64				'	6	,	6	,	6	,	6			
Restructuring Onerations Exnenses	\$ (284.175)	\$ (175.323)	6	(1.287.862)	\$ (730.941)		(150.869)	\$ (166.738)	38) \$	(273 372)	6	(212,208)		(120.772)		(118.165)	\$ (83.932)		(142,115)	
chemider enounted Summan news			Ð	é.							•			(=::(n=		Contine			(~~~(~~~~)	
Add: Other Income	•	9	60	•	s	se I		\$	\$	'	s	·	s	'	s		8	ŝ	3,528	
Refunded Pre-Petition Legal Retainer																				
Less: Interest Expense			Ś			\$				•	s	-	\$						•	
Net Profit (Loss) Before Taxes	\$ (497,371) e	S (186,862) s	<b>x</b>	(1,264,729)	s (473,309) s	<b>x</b> 6	(123,977)	S (302,769) e	(69) \$	(212,567)	<b>x</b> 6	(313,145)	<b>/</b>	(108,652)		(93,282)	<b>S</b> (141,647) <b>s</b>	547) S	(592,787)	
Income Laxes						•					0		•							
NET FRUFII (LUSS)	\$ (49/,5/1)	\$ (180,802) \$		(1,204,729)	ð (4/3,	•	(176,671)	\$ (302,7	6 (60	100(212)	•	(013,145)	0	(108,052)	• •	(72,282)	<b>3</b> (141,047)	6 (/ 10	(101,246)	

UST-13 Comparative	<b>Income Statement</b>	Exhibit 2
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For the CORE
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Core Operating Sales	Asset Sales - Junk Set ap Asset Sales - Office Equipment	Less: Returns and Allowances	Net Sales	Cost of Goods Sold	Cost of Goods Sold - Materials/Packaging	Cost of Goods Sold - Shipping	Inventory Adjustment	Salary & Wages - Direct Labor	Benefits/Payroll Taxes - Direct Labor	Royalties	
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Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN Gross Profit Margin

Operating Expenses:

Officers Salaries Sales Salaries and Wages Sales Benefits/Payroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Labor - G&A Insurance Insurance Rent Taxes & Licenses DIP Financing Fees General & Administrative Total Operating Expenses
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NET OPERATING PROFIT (LOSS)

											2018												
	January	_	Feburary		March		April		May		June	ſ	July	Ν	August	September	ber		October	Novei	November	Dec	December
6	405,014	9	158,725	9	153,605	s	50,544	s	13,811	s	35,586	\$	6,161 §	-	20,905	60	486	s	2,426	\$		s	4,245
\$	10,474	\$	36,644	\$	79,047	s	1	s	942	s	25,000	6	80,000 5		93,535	9	5,138	\$	16,785	\$	,	s	2,323
6	'	\$	'	\$	'	6	1	s	,	s	1	6	1		ı	60	,	s	,	\$	ī	s	,
\$	(22,000) \$	s (	(65,000)	s (	30,735	s	(177,362) \$	s	'	s	,	6	1		ı	\$		\$	,	s	,	s	·
9	393,488	<b>%</b>	130,369	\$	263,387	s	(126,818) \$	s	14,753	s	60,586	se	86,161 \$		214,440	9 8	6,625	s	19,211	se		s	6,568
9	(21,334) \$	s (	(1,667)	s (	(1,095)	\$	1,576	\$	4,163	\$	876	-	(1,060) §		(321)	64		s	(240)	\$		s	ı
\$	\$ (666,1)	\$ (	(3,062)	s (	(7,970)	s	5,526	s	(310)	s	(164)	6	(1,260) \$		ı	\$	(27)	\$	(307)	s	,	s	(671)
9	(75,764) \$	s (	(45,000)	s (	(45,000)	6	31,852	s	,	s	1	6	1		ı	60	,	\$	'	s	,	s	,
9	(47, 875)	s (	(39, 419)	s (	(35,597)	6	(18,323) \$	s	(55,142)	s	(15,058) \$	<u> </u>	40,533) §		14,914)	\$ 15	5,048	\$	(336)	s	13	s	,
\$	(631)	s (	(5, 190)	s (	(7,036)	6	(4,027)	s	(5,945)	s	(2,141) \$	-	(11,371) §		(3,516)	s (1	(1,332)	\$	(26)	s	,	s	,
\$	(11,922) \$	s (	(9,931)	s (	(2, 473)	6	34,351	s	,	s	ı	6	1		ı	60	,	\$	47	s	,	s	,
6	'	\$	'	\$	'	6	1	\$	,	s	1	6	1		ı	60	,	\$	,	s	ī	s	,
\$	(165,524) \$ (104,2	<b>s</b> (	(104, 268)	s (	(99,171) \$	s	50,955	s	(57,235)	s	(17,088) \$	-	(54,224) \$		(18,751) \$		13,689	s	(861)	s	13	s	(671)
9	227,964 S	\$	26,101	\$	164,216 \$	s	(75,863) \$	s	(42,482) \$	s	43,498	s	31,937 \$		195,689	S 20	20,313	s	18,349	s	13	s	5,897
	58%		20%		62%		60%		-288%		72%		37%		91%	3	307%		<b>%96</b>	#DIV/0	:0/A		<b>%06</b>
\$	ı	\$	ı	\$	·	s	1	\$	ı	s	,	6	1		,	<b>6</b>		s		69		s	ı
\$	15,655	\$	4,751	\$	4.392	\$	3.555	\$	4.967	\$	7,784	6	10,304 §		3.356	60	385	\$	'	s	ŀ	\$	,

,		,	156	429	(544)	1,864	,	13,504	,	,	(2,864)	12,544	(6,647)
\$	s	s	\$	s	s	s	s	s	s	\$	\$	s	s
·	'	'	2,037		4,266	'	'	14,444		ı	(667)	20,079	(20,066) \$
\$	s	s	s		s	s	s	s		s	s	s	s
ı	'	'	487	376	'	'	ı	9,112	50	ı	(115)	9,910	8,440
Ś	s	s	s	s	s	s	s	s	s	s	s	s	s
ı	385	300	7,803	622	731	22,530	,	8,400	1,629	ı	5,096	47,496	(27,182)
\$	s	\$	\$	\$	\$	s	\$	\$	\$	6	6	s	s
'	3,356	791	5,435	979	1,292	47,421	'	86,308	3,145	,	7,899	156,626	39,063
ø	s	ø	\$	9	9	\$	S	9	9	S	S	\$	S
,	10,304	2,558	7,331	2,431	3,610	50,133	'	34,655	1,033	ı	5,393	117,447	(85,511) \$
ø	s	ø	\$	9	9	\$	S	9	9	S	S	\$	s
'	7,784	1,062	985	(2,210)	1,527	975	'	(6,507)	(12, 896)	ı	3,466	(5,814) \$	49,312
s	s	s	s	s	s	s	s	s	s	s	s	s	s
'	4,967	767	18,627	3,871	4,570	47,421	'	33,178	5,029	,	1,909	120,340	\$ (162,822)
S	\$	6	6	6	6	\$	6	6	6	6	6	S	s
	3,555	520	13,330	4,270	4,200	62,252	(19,500)	25,112	5,236	,	5,827	104,802	(180,665)
\$	s	s	\$	\$	\$	s	\$	\$	\$	\$	\$	s	s
·	4,392	908	16,471	7,137	4,007	47,421	'	30,884	(6,572)	(2, 279)	6,106	108,477	55,740
s	s	s	s	s	s	s	s	s	s	s	s	s	S
'	4,751	670	19,313	13,861	4,457	47,421	'	30,885	2,336	6,269	7,804	137,765	(111,664) \$
s	s	\$	\$	9	9	\$	9	9	9	9	9	S	S
,	15,655	210	35,655	12,656	4,157	47,466	'	32,503	10,008	6,613	22,599	187,522 \$	40,442 S (111,
ø	s	s	\$	9	9	s	\$	\$	\$	\$	\$	Ś	Ś

										2018										
For the month of	January	Fel	Feburary	March	h	April		May	June		July	Au	August	September		October	Nove	November	December	ber
RESTRUCTURING OPERATIONS																				
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	۰ ج	s	,	s	99 1	'	S	'	69	\$	'	\$	,		se	'	\$			
Commissions paid on sale of Fed Way V ault	•	S	,	s	s I	'	S	ı	\$	\$ 1	'	s	1	5	·	'	\$	1	S	
Bullion Refund Checks	s	\$	·	s	s	'	\$	ı	\$	se	1	\$	1		se	ı	\$	1	S	
Pre-Petition Expenses:										(					(					
HealthCare Medical/Dental/Vision	۰ ج	\$		\$	99 1	ı	\$		6	<b>9</b>	'	60	1		6 <b>9</b>	'	6			
Insurance		\$		ŝ	999 - 1	I	\$	'	60	<u>م</u>	'	\$	1		<u>م</u>	'	60	1		
Labor Pre-petition	•	\$	,	s	6/9 1	'	\$	ı	\$	<i>s</i> e	ı	s	1	- 	<u>ج</u>	·	\$	1		
Credit Card Charge Backs	۰ ج	\$	,	s	99 1	1	\$	75,014	\$	\$	ı	s	1	' %	<b>\$</b>	'	\$	1	s	,
Chargeback from UPS	י פ	S	,	s	99 1	'	S	ı	\$	\$	ı	s	1		\$	'	\$	1		
2015 Federal Way CAM	۰ ج	\$	,	s	99 1	'	\$	,	\$	\$	'	s	,		۶	'	\$	1		
Pre-petition travel	•	6	,	6	. 99	'	6	,	6	64	'	69	1		64	'	64		6	
Environmental Clean up - Auburn		6	,	6	. 99	'	6	,	6	64	'	69	1		64	'	64			
Dre-Detition A/R Write off		9	,		) <b>(</b>	(51 307)		1			1					,				
110-1 URIOH AVN WIRUOH	, 9	9		9	9			ı	9	9	ı	e			• •	•	9			
				e	e				e	e		e			e	100 000	e		e.	
Administrative Claim	(066,111) 8			•		(c/.c,800,1)	<b>x</b>	12,500	~		•	•				166,668	•		·67	29,414
Severance/Layoff	•	6		s	99 1	'	\$	·	\$	۶۹	'	s	1		<u>ج</u>	'	\$			
Stored Inventory salary adjustment	۰ ج	\$	,	s	<b>9</b> 9	'	\$	·	s	\$	·	s	1	·	\$	'	\$	1		
Non-Operating Salaries	\$ (6,582)	s (	(550)	s	99 1	'	s	,	\$	\$	'	s	(13,578)		<u>ج</u>	'	\$			
Office Move	י פ	s	,	s	\$9 1	1	\$	·	s	Ś	'	\$	1	·	\$	'	\$	1		
Office Move - Auburn-Nevada	, 8	6	,	6	(975) \$	'	6	,	\$	6	'	6	1		6	'	6			
VA Office Refind	- - 69		,			ı		,			,		,			'	6			
Douton Environmental Accessment		9 6					9 6	I		9 6	I					(11 300)				
				96			96		96	96	•	96			96		96			
Dayton Lease Cure Costs	(UUU,UUU) &			•	/9 ( 		•		•	•		•			•	84,422	•		•	
Inventory Brass-Copper Adjustment	• •	0	,	8	<i>y</i> o 1	'	6	,	•	<b>%</b>	'	6	1		<b>\$</b>	'	\$	1		
Customer Owned Inventory Adjustment	•	s		s	6 <b>7</b> 9	1		·	\$	<u>م</u>	·	s	1		<u>م</u>	'	\$	1	\$	
Inventory Adjustment to Liquidation Value	' S	S		S	99 1	(1,112,601)	) <b>2</b>		6	<b>9</b>	'	\$	1		<u>ج</u>	'	69		~	
Inventory Shipping	۰ ج	S	,	s	\$9 1	'	\$	,	s	s.	·	\$	1		\$	'	\$	1		,
Close Down Supplies/Labor	י פ	\$	,	s	99 1	(1,120)	s ()	(184)	s) s	(948) S	(26,465)	\$	(18,691)	\$ (39,919)	19) \$	'	\$	1		
Pan America Settlement	' S	69	,	\$	50	(20.000)	s	, I	9	\$	, 1	6			s.	'	\$	1		
Bankruntcv Exnenses						~														
US Dent of Justice Trustee Fees/Bond	\$ (5.833)	s	(2.833)	\$ (5	(2.833) \$	(13.140)	s	(12.250)	\$ (5.9	(2.954) \$	(0.841)	¢.	(4.841)	8 (5.8	(5.864) \$	'	6			
Trustee Fees	)		(30.000)	S (30	(30.000) \$	(22.480)		(28.750)		(S) S	(32.352)		(35.080)	(10°00)	80) 8	(10.840)		(21.680) 5	(12.)	(12.280)
Cascada Canital Groun Drofassional Faas		9		10 10 10	(11 650) S	(15 301)		01 070			(0)/L L)		(5 347)	14.8	(4 800) \$	(CPL C)	9	(900 9)	Ľ	(5 800)
Case of the Contrat Of Out 1 101055101141 1 005	5		(115 256)	1 E	9 (000(TT)	(100,01)		(010,12)		6 (A)	(20,679)	9 6 9	(110(0)	C.00(1)		(41, (4)	9 6/	(000 (0)	(C) (C)	(0/0/0)
ACCE CARS I INCOSTOLIALI COS		9 6	(007/01)	() () () () () () () () () () () () () (	(201,00) 0		• •	(+00,00)	- • •	e (/nn/nn	(020,00)		(0±//0	0,02) a		(0.00,0F) (2.075)	9 6	07641	() <u>(</u>	
	() () () () () () () () () () () () () (	<u> </u>	(000+,1)					(00+,2)		e 6	00+)		(nc/)			(c/n/c)	96	0,00+00	ć •	(00)
	•	•		•	•	'	•		•	•		•			•	774,400)	•		•	
I omball		(			(		(			(		(			(		(			
Tomball Taxes Property Taxes	۱ 99	<b>\$</b>		8	99 I	'	<b>\$</b>	•	<b>6</b>	<b>9</b>	'	6	1		<i>s</i> e -	'	6	1		
Tomball Payroll	•	\$		s	999 1	ı	\$		60	۶۹	'	\$	1		۶۹	'	60	1		
Tomball Utilities	' S	\$		s	se I	'	\$		S	<u>ج</u>	'	\$	1		se	'	\$	1	\$	
Tomball Rent, late charges, rent increase, Term Fee	•	S	'	\$	s I	'	S	'	S	<del>ه</del>	'	\$	1	۰ ج	<u>ج</u>	50,000			\$	
Tomball Flood damage repair	۔ ج	s		s	- S	'	s	'	s	s.	'	s	1	's	s.	'	s			
Restructuring Operations Expenses	\$ (388,811)	S	(171, 130)	\$ (127	(127,090) \$	(2,357,408)	s ()	(63, 194)	\$ (220,832)	32) \$	(165, 505)	s	(132,228)	\$ (81,488)	88) \$	546,940	Ś	(114,912)	\$ (50,	50,399)
Add: Other Income	S 117,895	\$	375	s	s I	'	\$	ı	69	6	20	\$	1		s	'	6	1	\$	
Refunded Pre-Petition Legal Retainer																				
Less: Interest Expense	-	s		s	- \$			'	\$			\$	1	S		'	s		\$	
Net Profit (Loss) Before Taxes	\$ (230,474)	S	(282,418)		(71,350) \$	(2,538,073)	\$	(226,016)	\$ (171,521)	21) S	(250,995)	\$	(93,165)	\$ (108,671)	•••	555,380	\$	(134,978)		(57,046)
Income Taxes		\$					\$				1	Ś					Ś			
NET PROFIT (LOSS)	<b>S</b> (230,474)	s	(282,418)	S (71	(71,350) S	(2,538,073)	Ś	(226,016)	<b>S</b> (171,521)	21) S	(250,995)	s	(93,165)	<b>S</b> (108,671)	71) \$	555,380	s	(134,978)	\$ (57,	(57,046)

Income Statement Exhibit 2																			
												2019							
For the month of	Jar	January	February	ary	March	rch	April	ii	Z	May	-	June	July		August	ıst	September	mber	
CORE OPERATIONS																			
Core Operating Sales	S	288	s	473	\$	625	s	426	\$	265	s	434		311	s	279	s	210	
Asset Sales - Junk Scrap	69	,	s	,	s	ı	s	,	s	(3, 122)	s	3,869	6		S	,	s	1,455	
Asset Sales - Office Equipment	69	,	s	,	s	ı	s	,	s	·	s	1	6		S	,	s	,	
Less: Returns and Allowances	69	ı	s	,	s	ı	s		s	ı	s	ı	6		\$	,	s	ī	
Net Sales	9	288	s	473	s	625	s	426	s	(2,857)	s	4,303		311	s	279	s	1,665	
Cost of Goods Sold																			
Cost of Goods Sold - Materials/Packaging	\$	ı	\$	,	s	ı	s	,	s	ı	\$	I	6	,	S	,	s	,	
Cost of Goods Sold - Shipping	69	,	s	,	s	ı	s	,	s	ı	s	ı	6	,	\$	,	s	ı	
Inventory Adjustment	69	,	s	,	s	ı	s	,	s	ı	s	ı	6	,	\$	,	s	ı	
Salary & Wages - Direct Labor	S	,	s		\$		S		s	ı	S	1	6		s		s		

December

November

October

				ı										
•	'	'	·		•	'	'	·	'	·		,		#DIV/0;
\$	s	s	s	s	s	s	s	s	s	s	s	s	s	<b>I</b> #
•	79,585	'	'	79,585	•	'	'	'	'	'	'	,	79,585	100%
\$	s	s	s	S	s	s	s	s	s	s	s	s	s	
•	'	'	,		•	'	'	110	'	'	'		110	)//ID
\$	s	s	s	Ś	\$	s	s	\$	s	\$	s	s	s	#
210	1,455	•	'	1,665	•	'	'	'	'	'	'	•	1,665	100%
s	s	s	s	Ś	s	s	s	\$	s	\$	s	s	s	
279	,	,	,	279	•	•	•	,	•	,	,		279	100%
\$	s	s	s	s	s	s	s	s	s	s	s	s	s	
311	,	,	ı	311		,	,	,	,	,	,	1	311	100%
6	s	s	s	s	s	s	s	s	s	s	s	s	s	
434	3,869	,	,	4,303		,	,	,	,	,	,		4,303	100%
6	s	s	s	s	s	s	s	s	s	s	s	s	s	
265	(3, 122)	,	,		,	,	,	,	,	,	,		(2,857)	100%
6	s	s	s	s	s	s	s	\$	s	\$	s	s	s	
426	'	'	'	426	•	'	'	'	'	'	'	,	426	100%
6	s	s	s	Ś	s	s	s	s	s	s	s	s	s	
625	'	'	'	625	•	'	'	'	'	'	'	,	625	100%
6	s	s	\$	s	\$	s	s	s	s	s	s	s	s	
473	•	•	,	473	•	•	•	,	•	,	,	•	473	100%
\$	s	s	\$	s	6	s	s	s	s	s	\$	s	s	
288	'	'	,	S 288 S	•	,	,	,	,	,	'		288	100%
\$	S	\$	\$	s	\$	6	6	\$	\$	\$	\$	s	s	

Benefits/Payroll Taxes - Direct Labor

Royalties

Contra Expense sale of FW Vault Total Cost of Goods Sold

erating Expenses:																							
Officers Salaries	\$	'	s	'	s	1		\$	'	\$	'	\$	'	S	'	s	,	s	'	\$	,	s	
Sales Salaries and Wages	s	'	\$	'	s	,		<u>ج</u>	'	\$	'	\$	'	\$	'	\$	'	s	,	s	,	s	,
Sales Benefits/Payroll Taxes	s	'	s	'	s	,		<u>ج</u>	'	\$	'	\$	'	\$	'	s	'	s	,	s	,	s	,
Salaries and Wages/Contract Labor - G&A	s	100	s	210	s	1,218	\$ 1,1	11 \$	19	0	155	\$	'	\$	10	s	'	s	,	s	,	s	,
Employee Benefits/Payroll Taxes/Fees G&A	\$	'	s	'	s	20,448)	ن ع	( <b>92</b> ) \$	'	\$	393	\$	'	\$	'	s	,	s	,	s	,	s	
Insurance	\$	'	s	'	s	,		<u>ج</u>	'	\$	'	\$	'		'	s	,	s	,	s	,	s	
Rent	\$	'	9	632	s	632	\$	32 \$	'	9	'	9	1,896		632	S	134	s	632	s	,	s	
Sales Tax Expense	\$	ı	\$	ï	s	ı		s	'	9	ı	9	1	\$	ı	\$	ı	\$	ŀ	s	,	\$	,
Utilities/Telecom	\$	13,287	9	15,135	s	11,704	\$ 6,(	6,040 S	7,657	۲ \$	7,640	9	1,131	S	8,195	S	1,164	s	26,104	s	601	s	9,176
Taxes & Licenses	\$	5,215	s	'	s	,	\$ (2,5	89) \$	'	\$	'	\$	'	\$	'	s	,	s	,	s	,	s	
DIP Financing Fees	\$	'	s	'	s	,		<u>ج</u>	'	\$	'	\$	'	\$		s	,	s	,	s	,	s	
General & Administrative	s	973	\$	834	S	359	s 2	467 S	230	0 \$	45	\$	35	s	35	s	35	\$	(1, 725)	\$	35	s	35
tal Operating Expenses	9	19,575 \$	69	16,811	\$	(6,535)	\$,4	1,869 S	8,07	9 9	8,232	6	3,062			\$	1,333	s	25,011	\$	636	6	9,211

NET OPERATING PROFIT (LOSS)

DIP Financing Fees General & Administrative Total Operating Expenses

**332 \$ (24,901) \$ 78,948 \$ (9,211)** 

 \$\$\$ (19,287) \$\$ (16,339) \$\$ 7,159 \$\$ (4,442) \$\$ (4,442) \$\$ (10,934) \$\$ (3,929) \$\$ (2,750) \$\$
 \$\$ (8,593) \$\$

**Operating Expenses:** Officers Salaries

**Gross Profit Margin GROSS MARGIN** 

										2019										
For the month of	January	Fe	February	March	_	April	Z	May	June		July	ŝnV	August	September	ber	October		November	Dec	December
<b>RESTRUCTURING OPERATIONS</b>																				
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	، ج	s	,		Ś	ı	\$	ı	s	۶9 ۱	ı	s	ı	\$	•	'	\$	'	s	,
Commissions paid on sale of Fed Way Vault	۱ 99	s		64	s	'	\$	,	s	se I	'	s	,	\$	۶9 ۱	'	\$	'	s	'
Bullion Refund Checks	، ج	\$	1	-	se	ı	s	·	s	۶9 ۱	ı	s		\$	<del>د</del> و ۱	'	9	'	S	,
Pre-Petition Expenses:																				
HealthCare Medical/Dental/Vision	• \$9	\$	'	64	s	'	6	·	S	eء ا	'	6	,	\$	ŝ	'	9	'	\$	
Insurance	۰ ج	60		<b>6</b>	\$9 -	'	\$	'	s	8 1	'	60	,	\$	s.	'	60	'	69	,
Labor Pre-petition	י פ	\$	,	<b>\$</b>	\$9 -	'	\$	,	s	зе г	'	\$	,	\$	s.	'	69	'	69	,
Credit Card Charge Backs	י פ	\$	,	6	\$	'	69	,	s	۶9 ۱	'	6	,	\$	se I	'	\$	'	\$	,
Chargeback from UPS	, 8	\$	,	-	\$	1	\$	ı	\$	\$ 1	'	\$	,	\$	۶ ۱	'	\$	'	\$	,
2015 Federal Way CAM	1 9 649	6	,			'	6	,		) 64 1	,	6	,			'	64	'	6	,
Pre-netition travel	- 		,			,		ı		) 64 I	,		,			'		'		,
Environmental Clean in - Auhum	• •	9 6/		• •	• •					• •					• •		9 Ø		9 Ø	
Die Dettion A D Witte of	, 96	96			96	•	96		96	96 1	•	96		96	96 1	I	96	I	96	•
Non Onomina/One Time	•	•		•	•		•	ı	•	•		•	·	0	•		0		•	
	e	e			e		e		e	e		e		e	e		e		6	
Administrative Claim	•	\$		•	<b>%</b>	'	8	,	\$	•	•	\$	,	\$	•	'	9	(30)	s (	
Severance/Layoff	•	\$		æ	Ś	'	\$	,	s	ŝ	'	\$	,	\$	ŝ	'	\$	'	\$	
Stored Inventory salary adjustment	ı ج	\$		<b>6</b>	ŝ	'	\$	,	s	s ,	'	\$	,	s	s.	'	\$	'	\$	,
Non-Operating Salaries	۰ ج	s	,	-	\$	ı	s	ı	s	۶ ۱	'	\$	,	\$	s.	'	\$	'	\$	,
Office Move	ı ج	\$	,	6	\$9 -	'	\$	,	s	se I	'	\$	,	\$	s.	'	\$	'	\$	,
Office Move - Auhurn-Nevada	9	6	,		64	'	6	,	6		'	6	,	6		'	64	'	6	,
VA Office Refind		9			• •	'	) ( <b>/</b>	,		• •	'	) ( <b>/</b>	,		• •	1	9	1	9	,
Dorton Environmental Accomment	(200) a			• •	96		9 6			9 G		9 6		9.6	96	÷	- 100 E		9 6	
				•	•••	•	•		•	•	•	•		•	• •	Ť	6	•	•	
Dayton Lease Cure Costs	• •	<b>^</b>		~	<u>,</u>	'	•		2	20 (	•	•		<b>n</b>	× ∘	'	<b>^</b>	'	<b>^</b>	
Inventory Brass-Copper Adjustment	۰ ج	6		<b>A</b>	60 -	'	60	•	\$	s I	•	60		\$	•	'	6	'	6	
Customer Owned Inventory Adjustment				64	\$	'	6	,	S	se I	•	6	,	\$	s I	'	9	'	9	
Inventory Adjustment to Liquidation Value	S (284,624)	4) S	'	-	\$	'	\$	ı	s	s I	,	8	40,196	\$	5	'	\$	'	\$	,
Inventory Shipping	י פ	\$	,	<b>6</b>	\$	'	\$	ı	s	е С	'	\$	,	\$	s	'	\$	'	\$	,
Close Down Supplies/Labor	ı جو	\$	,	64	\$	'	6	,	s	۶9 ۱	'	6	,	\$	s I	'	9	'	9	,
Pan America Settlement	, S	\$	,	<i>•</i>	\$	'	\$	·	s	۶ ۱	'	\$	,	\$	s.	'	\$	'	\$	,
Bankruntcv Exnenses																				
US Dent of Justice Trustee Fees/Bond	- 69	6	,		<i></i>	(14.978)	\$	,	6	64	((920))	6	,	6	6	3	(325) \$	'	9	,
Trustee Fees	s (17.920)	) S (1)	(8.720)	\$ (10.6	(10.640) \$	(4.640)	) <b>(</b>	((0.320)	s (4.	(4.600) S	(6.440)	6	(10.080)	s (1.	(1.360) \$	(22.960)	s () ()	(3.640)	s	,
Cascada Canital Groun Professional Fees		8	(4 1 3 8)		(1 406) \$	(1 386)		(892)		800 8	(880)		1 336		307) 8	(4 034)	3 (7)	(0 5 80)		(196)
Cascare Capital Oroup I DUCSSIONALI COS			(05.845)	(T) (S) (S)	(20 075) S	(000,1)		(00/)	25	\$ (970) \$ (15.416) \$	(100)		(00041) (03 105)	5 5	S (109 LU	(17 675)		(104)	• •	(000)
Other Deofactional Faac		9 6/	(010(07)		a (cintan)	(200,01)	9 6/	(371)	6 6 9	a (ort-	(000,01)		(218)		(10) e	0(11)	• •	5	• •	(100)
Unit I Dicessonal I CCS II off Cottlomont	·70(±1) 0		(crown)		• •	COC				• •	(017)	96	(010)		9 (117 9	•	96		96	•
Tomball Scurentent	9	9		6	•	•	9	ı	9	•		9		9	e I	•	9		9	•
Tourball Tovog Brownery Tovog	9	6		6	6		6		6	6	(10 001)	6		6	6		6	(019 60)	9	
TOILIDALL LAXES FTOPELLY LAXES	, 9.6	96		<b>A</b> (4)	96 -	•	96		•	99 1	(100,01)	96		96	99 1	•	96	(+0,02)	••	•
		96	'	•	96	•	96	·	96	• •	•	96		96	96 I	•	96	•	96	
		•		•	••		•	ı	•	••		•		•	•••	I	•	ı	•	
I omball Kent, late charges, rent increase, 1 erm Fee	2	<b>^</b>		~	<u>,</u>	'	•		2	ю ,	•	•		0	ю.	'	<b>^</b>	'	<b>^</b>	
Tomball Flood damage repair						•	s				•					'		•		
Restructuring Operations Expenses	\$ (392,980)	0) S	(44,798)	\$ (69,595)	( <u>)</u> () () () () () () () () () () () () ()	(38,579)	\$	(21,661)	\$ (21,	(21,019) \$	(37,785)	s	5,267	\$ (19,	(19,571) \$	(44,505)	05) \$	(41,002)	) 8	(1,244)
Add: Other Income	1 69	\$	,	<b>6</b>	\$	'	6	ı	s	99 1	'	s	,	\$	s I	'	\$	'	s	,
Refunded Pre-Petition Legal Retainer										\$	5,000	s	ī	\$	ся г	'	\$	1	s	,
Less: Interest Expense	۰ ج	s		s	s.	'	s		s	- 8		s	'	s	- 8	'	s	'	s	'
Net Profit (Loss) Before Taxes	\$ (412,267)		(61,136)	\$ (62,436)	136) S	(43,021)	S	(32,594)	s (24,	(24,948) \$	(35,535)	\$	(3,326)	\$ (19,	(19,239) \$	(69, 406)	<b>90 S</b>	37,946	s	(10, 455)
Income Taxes	۰ ج		,		s		s		s			s						1	s	
NET PROFIT (LOSS)	<b>S</b> (412,267) <b>S</b>		(61, 136)	<b>S</b> (62, <sup>2</sup>	(62,436) \$	(43,021)	s	(32, 594)	s	(24,948) \$	(35,535)	se	(3, 326)	s (19,	(19,239) \$	(69,406)	00) S	37,946	s	(10,455)

Asset Sales - Jimk Scrap Asset Sales - Office Equipment Less: Returns and Allowances Net Sales Net Sales Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Materials/Packaging Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Royalties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN Gross Profit Margin Operating Expenses: Officers Salaries Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&/ Insurance Rent
---

Expen
Operating

NET OPERATING PROFIT (LOSS)

Ja	January		February		March	Γ	Total to Date
	'	6	'	9	'	S	23,278,395
	123	6	'	6	'	9	637,059
s	'	\$	'	6	'	S	50,503
s	'	\$	'	6	'	S	(233, 627)
	123	\$		S		S	23,732,329
	I	\$	ı	\$	ı	\$	(5,570,450)
	'	6	'	6	'	S	(754,961)
	'	6	'	6	'	S	(1,091,584)
	'	6	'	6	'	S	(6, 529, 984)
	'	6	'	6	'	S	(1,045,936)
	'	6	'	6	'	S	(244,332)
	'	6	'	6	'	S	260,540
		s		60	•	Ś	(14, 976, 707)
	123	s	•	s	•	Ś	8,755,623
	100%		#DIV/0		#DIV/0		37%
		\$	,	\$	,	S	,

Bankruptcy

2020

ı	2,117,261	353,881	2,409,250	663,440	152,185	1,723,535		1,254,966	214,406	80,885	1,217,441	10,187,250	(1,431,627)
s	\$	\$	\$	s	\$	s	s	\$	s	s	s	s	s
,	•	•	•	•	,	144	,	,	•	,	40	184	(184)
\$	\$	\$	\$	s	s	s	\$	s	s	\$	\$	s	s
,					,		·	,		,	40	40	(40)
s	s	s	s	s	s	s	s	s	s	s	s	s	s
·	'	'	'	'	'	'	'	'	'	ı	50	50	73
\$	s	s	s	s	s	s	s	s	s	s	s	s	se

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			0.01			^	Dankan
For the month of	Js	January	2020 February	~	March	a E	Dankrupucy Total to Date
RESTRUCTURING OPERATIONS							
Bullion:							
Inventory Valuation Reserve for Selling Costs 20%	s	s '	'	\$	•	s	(260, 540)
Commissions paid on sale of Fed Way Vault	s	s.	'	\$	ı	s	(15,267)
Bullion Refund Checks	s	•	'	s	'	\$	(81, 314)
Pre-Petition Expenses:	6			(		e	
HealthCare Medical/Dental/Vision	<b>%</b>	•	I	<b>%</b>	•	\$	(69,737)
Insurance	s	<b>9</b>	ı	\$	,	\$	(12,633)
Labor Pre-petition	S	•	ı	\$	'	s	(328,064)
Credit Card Charge Backs	\$	۶÷	'	\$	'	s	1,254
Chargeback from UPS	s	۶ ۱	'	\$	'	\$	(4,279)
2015 Federal Way CAM	s	۶ ۱	'	\$	'	\$	(5,266)
Pre-petition travel	\$	· 59	'	\$	,	\$	(2,699)
Environmental Clean un - Auburn		, s	'			9	(21821)
Pre-Detition A/R Write off							(120(12)
Non-Onerating/One-Time	•	•		•		•	(======)
Administrative Claim	9	9	'	9	1	ø	(050 807)
	9 6	96	I	9 6	I	9 6	(100000)
	•	•	•	•		96	(167(16)
Stored inventory satary adjustment	•	•	'	•	·	•	(42,000)
Non-Operating Salaries	•	•	I	•	•	•	(243,144)
Office Move	<b>%</b>	•	'	<b>%</b>	'	6	(131, 529)
Office Move - Auburn-Nevada	\$	•	I	\$	'	\$	(112,642)
VA Office Refund	S	•	'	\$	•	s	5,038
Dayton Environmental Assessment	\$	•	I	\$	'	s	(11, 807)
Dayton Lease Cure Costs	\$	8 '	'	\$	•	s	(65,578)
Inventory Brass-Copper Adjustment	s	•	ı	s	,	s	150,001
Customer Owned Inventory Adjustment	s	s.	'	\$	'	s	(938,844)
Inventory Adjustment to Liquidation Value	s	s.	'	\$	'	s	(1, 357, 028)
Inventory Shipping	s	s.	'	\$	'	s	(2,683)
Close Down Supplies/Labor	s	s.	'	\$	'	s	(87,327)
Pan America Settlement	s	s.	'	\$	'	s	(20,000)
Bankruptcy Expenses							
US Dept of Justice Trustee Fees/Bond	s	(20,747) \$	'	\$	'	s	(201,771)
Trustee Fees	s	(7,800) \$	(2,640)	s	(440)	s	(1,111,603)
Cascade Capital Group Professional Fees	s	(1,404) \$	(540)	s (	(120)	s	(1,136,537)
K&L Gates Professional Fees	S	(2,926) \$	(6,594)	s	(2,188)	s	(3, 735, 518)
Other Professional Fees	S	s. '	'	\$	(112)	s	(485,422)
Hoff Settlement	s	s.	'	\$	'	s	(354,422)
Tomball						s	ı
Tomball Taxes Property Taxes	S	s. '	'	\$	'	s	(41, 770)
Tomball Payroll	s	۶۹ ۱	ı	s	'	s	(77,099)
Tomball Utilities	S	s.	'	\$	'	s	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	S	s '	'	S	'	S	(46,800)
Tomball Flood damage repair	\$	- 8	1	\$	'	s	(20,000)
Restructuring Operations Expenses	s	(32,877) \$	(9,774)	s (	(2,860)	s	(11, 428, 881)
Add: Other Income	\$	59 1	'	s	ı	s	128,925
Refunded Pre-Petition Legal Retainer	S	S 1	'	s	1	s	5,000
Less: Interest Expense	s	s.	'	s	'	s	ı
Net Profit (Loss) Before Taxes	s	(32,804) \$	(9,814)		(3,044)		(12,726,583)
Income Taxes	\$		,		1	\$	
NET PROFIT (LOSS)	s	(32,804) \$	(9,814)	s	(3,044)	s	(12,726,583)

# UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 472741018106	\$	356,992.37
Key Bank 472741018122	\$	-
Key Bank 472741018130	\$	-
Key Bank 472741018247	\$	-
Total	\$	356,992.37
Key Bank 472741018106 General Operating Account		
Beginning Cash Balance Add:	\$	357,176.37
Transfers in from other estate bank accounts		
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	357,176.37
Subtract:		,
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(184.00)
Adjustments		~ /
Ending cash balance	\$	356,992.37

#### Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

# UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

# Key Bank 472741018122 Proceeds from Texas Sale (name change 07-2016) Now using as a General Account

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

#### Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

# Key Bank 472741018130 Payroll Account

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

# Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

# UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

# Key Bank 472741018247 Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

#### Supporting documents included:

Monthly bank statement

# UST-14 Statement of Cash Receipts Detail Exhibit 3.1

#### 1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

#### 2. RECEIPTS ITEMIZED KEY BANK - Now using as a General Account 8122

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

#### 3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

#### 4. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

# UST14 Statement of Cash Disbursements Detail Exhibit 3.2

# 1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Туре	Payable To	Amount	Description
3/9/2020	ACH	Key Bank	\$ 20.00	Banking Fee
3/9/2020	ACH	Key Bank	\$ 20.00	Banking Fee
3/18/2020	CK 5015	USPS	\$ 144.00	PO Box Rental Fee
		TOTAL	\$ 184.00	

## 2. DISBURSEMENTS ITEMIZED KEY BANK Now using as a general account 8122

Date	Туре	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

## 3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Туре	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

## 4. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Туре	Payable To	Amount	Description
		No Activity		
		TOTAL	s -	

# UST-14 Summary of Disbursements Exhibit 4

Payments on Pre-Petition Unsecured Debt							
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval			
NONE							
Total			\$ -				

e Payee Name	Attorneys and Other Pr Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
Fotal			\$ -	

Payments to an officer/director/partner or other insider								
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment				
NONE								
NONE								
Total			\$ -					

# UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging											
	Bala	nce at month		Pa	st due 31-60			Р	ast due over	Ur	collectible
		end	<b>Current portion</b>		days	Past	due 61-90		90 days	re	eceivables
Pre-petition receivables	\$	(0)						\$	164,570	\$	164,570
Post-petition receivables	\$	(0)						\$	206,044	\$	206,044
TOTALS	\$	(0)	\$-	\$	-	\$	-	\$	370,614	\$	370,614

\$ -
\$ -
\$ -
\$ -
\$ -
-

# UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

# **Reconciliation of Unpaid Post-Petition Taxes**

Type of Tax	Unpaid post-po taxes from p reporting mo	rior	taxes a	-petition ccrued this ronth	pay	ost-petition tax ments made this porting month	taxes	oost-petition at end of ing month	
	Federal Taxes								
Employee withholding taxes	\$	-	\$	-	\$	-	\$	-	
FICA/Medicare - Employee	\$	-	\$	-	\$	-	\$	-	
FICA/Medicare - Employer	\$	-	\$	-	\$	-	\$	-	
Unemployment	\$	-	\$	-	\$	-	\$	-	
		St	ate Taxo	25					
Dept. of Revenue - Sales Tax	\$	-					\$	-	
Hawaii Sales Excise Tax							\$	-	
Modified Business Tax (MOD)	\$	-					\$	-	
NV Bond Contribution Tax	\$	-					\$	-	
NV Yearly Commerce Tax	\$	-					\$	-	
Dept. of Labor and Industries	\$	-					\$	-	
NV/VA Worker's Compensation	\$	-					\$	-	
Unemployment	\$	-					\$	-	
		O	ther Tax	es					
Local city/county	\$	-					\$	-	
NV Personal property	\$	-					\$	-	
NV Real property	\$	-					\$	-	
WA Personal property	\$	-					\$	-	
Total Unpaid Post-Petition Taxes							\$	-	

# UST-16 Statement of Post-Petition Payables Part A - Taxes

# **Delinquent Tax Reports and Tax Payments - Post-Petition**

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax repo	orts or tax payments:			

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# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

<b>Reconciliation of Post-Petition Payable</b> (excluding taxes and professional fees)						
	<u>,</u>					
Closing balance form prior month	\$	-				
New payables added this month	\$	184.00				
Subtotal	\$	184.00				
Less Adjustment for Pre-Petition Contract Fees and						
License Agreements						
Less payments made this month	\$	(184.00)				
Closing balance for this reporting month	\$	-				
Breakdown of Closing Balance by Age						
Current portion	\$	-				
Past due 1-30 days	\$	-				
Past due 31-60 days	\$	-				
Past due 61-90 days	\$	-				
Past due over 90 days	\$	-				
Total	\$	-				

Reason for payments not made for accounts payable over 30days old:

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

# UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	al Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,113,984	\$	440	\$	1,114,424
Trustee's Financial Advisors	\$	-	\$	1,138,958	\$	120	\$	1,139,078
Trustee's Counsel	\$	-	\$	3,733,333	\$	2,188	\$	3,735,521
Creditors' Committee Counsel	\$	-	\$	438,497	\$	112	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
Total estimated post-petition p	ofessional f	ees and cost	s				\$	6,465,570

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

# UST-17 Other Information Exhibit 10

# **5.** Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

# UST-17 Other Information Exhibit 11

### Significant Events and Case Progress March 2020:

The company experienced an operating loss in March of \$184 compared with an operating loss of \$40 in February.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November and distributed the proceeds to the Erdmann Trustee in December. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims and is in the process of pursuing them.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



1 31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

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Beginning balance 2-29-20	\$357,176.37
1 Subtraction	-144.00
Net fees and charges	-40.00
Ending balance 3-31-20	\$356,992.37

## Subtractions

Paper Checks \* check missing from sequence

Check	Date	Amount
5015	3-18	\$144.00

Paper Checks Paid \$144.00

# Fees and

charges

Date		Quantity	Unit Charge	
3-9-20	Feb Keynav Wire Package Fee	1	0.00	\$0.00
3-9-20	Feb Keynav Online Access	1	20.00	-20.00
3-9-20	Feb Keynav In/Out Wire Rpt	1	0.00	0.00
3-9-20	Feb Keynav Wire Maintenance	1	20.00	-20.00
3-9-20	Feb Keynav Analysis Statement	1	0.00	0.00
3-9-20	Feb Keynav Corp Banking Statement	1	0.00	0.00
	Fees and charges as	sessed this period		-\$40.00

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement. OR write us at the address listed below\*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

\* KeyBank Customer Disputes NY-31-17-0128 17 Corporate Woods Blvd Albany, NY 12211

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

	Transfer to Cavingo Assount
XFER TO SAV	<ul> <li>Transfer to Savings Account</li> </ul>
XFER FROM SAV	<ul> <li>Transfer from Savings Account</li> </ul>
XFER TO CKG	<ul> <li>Transfer to Checking Account</li> </ul>
XFER FROM CKG	- Transfer from Checking Account
PMT TO CR CARD	<ul> <li>Payment to Credit Card</li> </ul>
ADV CR CARD	<ul> <li>Advance from Credit Card</li> </ul>

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
- Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on

- that amount. The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance or your line of credit each day, add any new advances or debits and euthored any new advances or advented and credits on your of the advented for the set of debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

### BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

#### INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that • you have not already entered.
- The "Interest earned" shown on your statement, if any.

List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			0	List any deposits from your check register that are <i>not</i> shown on your statement.			
Check # or Date	Amount		Date Amount			int	
			то	TAL →	\$		
			0		nding balaı on your ent.	ıce	
			\$				
			0	Add 5 total h	and 6 and e ere.	enter	
			\$	1			
			8	Enter t	otal from 4		
			\$				
			9		ct 8 from 7 lifference h		
			\$				
TOTAL >	\$				should agr register bala		

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Key Business Reward Checking 472741018122 NORTHWEST TERRITORIAL MINT, LLC "PROCEEDS FROM TEXAS SALE"

 Beginning balance 2-29-20
 \$0.00

 Ending balance 3-31-20
 \$0.00

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement. OR write us at the address listed below\*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

\* KeyBank Customer Disputes NY-31-17-0128 17 Corporate Woods Blvd Albany, NY 12211

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV XFER FROM SAV XFER TO CKG XFER FROM CKG	Transfer to Savings Account     Transfer from Savings Account     Transfer to Checking Account     Transfer for Checking Account
	- Transfer from Checking Account
PMT TO CR CARD	<ul> <li>Payment to Credit Card</li> </ul>
ADV CR CARD	<ul> <li>Advance from Credit Card</li> </ul>

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
- Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on

- that amount. The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance or your line of credit each day, add any new advances or debits and euthored any new advances or advented and credits on your of the advented for the set of debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

### BALANCING YOUR ACCOUNT

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- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that • you have not already entered.
- The "Interest earned" shown on your statement, if any.

List from your check register any checks or other deductions that are <i>not</i> shown on your statement.				List any deposits from your check register that are <i>not</i> shown on your statement.			
Check # or Date	Amount		Date Amount			unt	
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TOTAL >	\$				should agr register bala		

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31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT PO BOX 8329 BONNEY LAKE WA 98391-0101

*Questions or comments?* Call our Key Business Resource Center 1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com. Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018130 NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT

 Beginning balance 2-29-20
 \$0.00

 Ending balance 3-31-20
 \$0.00

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List from your check register any checks or other deductions that are <i>not</i> shown on your statement.				List any deposits from your check register that are <i>not</i> shown on your statement.			
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TOTAL >	\$				should agr register bala		

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31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC FBO KING COUNTY SHERIFF PO BOX 8329 BONNEY LAKE WA 98391-0101

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Enroll in Online Banking today at Key.com. Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018247 NORTHWEST TERRITORIAL MINT, LLC FBO KING COUNTY SHERIFF

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 \$0.00

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List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			6	List any deposits from your check register that are <i>not</i> shown on your statement.		
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			Enter ending balance shown on your statement.			
			\$			
			Add 5 and 6 and enter total here.			
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			Enter total from 4.			
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TOTAL >	\$		This amount should agree with your check register balance.			

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