## MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.	_16-11767C	MA	Report Month/Year	July 2020		
Debtor	_Northwest ]	Territorial Mint, LLC				
supporting do	cuments. Exceptions	, if allowed, are noted in tl	he checklist below. Failure	I by the debtor and all UST for to comply with the reporting r s, is cause for conversion or d	equirem	
The debtor h	nas provided the fo	llowing with this month	nly financial report:		Yes	No
UST-12	The debtor's balance s		o's balance sheet. a breakdown of pre- and post- ment to the debtor's balance s		X	
UST-13	Comparative Income Statement, or debtor's income statement.					
UST-14	Summary of Deposits and Disbursements					
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements  A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.					
UST-15	Statement of Age A detailed accounting		e provided on, or in an attachm	nent to, UST-15.	X	
UST-16		ed Post-Petition Paya of aged post-petition payab	ables les shall be provided on, or in	an attachment to, UST-16.	M	
UST-17	an auctioneer's report	ch supporting documents su	uch as an escrow statement fo . When changes or renewals of of the bond.		M	
CONTACT	NFORMATION					
Who is the	best person to co	ntact if the UST has	questions about this re	eport?		
	Name	Mark Calvert				
	Telephone	206-909-3636				
	Email mark@cascadecapitalgroup.com					

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#### DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any postpetition tax obligation?

Yes 🖵 No 🖾 If yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, TOTAL DISBURSEMENTS this month from all sources were:

Complete page 6 to calculate TOTAL **DISBURSEMENTS** and enter the total here.

**\$** 365.00

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

Ø

Date 08/05/2020

### **Monthly Financial Reports**

(due on the 14<sup>th</sup> of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the original with the court::	File the original with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, <b>Suite 6301</b> <b>Seattle</b> , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, <b>Suite 2100</b> <b>Tacoma</b> , WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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### See Exhibit 1

### **UST-12, COMPARATIVE BALANCE SHEET**

	T.	т
As of month ending ⇒		
ASSETS		
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

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### See Exhibit 1

### **UST-12, COMPARATIVE BALANCE SHEET (contd.)**

As of month ending ⇒	
Pre-Petition Liabilities	
Unsecured Debt	
Priority Debt:	
Taxes	
Wages	
Deposits	
Other	
Notes Payable (Secured Debt)	
Total Pre-Petition Liabilities	
TOTAL LIABILITIES	
EQUITY	
Stockholders' Equity (Or Deficit)	
Capital Stock	
Paid-In Capital	
Retained Earnings	
Total Stockholders' Equity (Or Deficit)	
Partners' Investment (Or Deficit)	
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	
Footnotes to balance sheet:	

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### See Exhibit 2

### **UST-13, COMPARATIVE INCOME STATEMENT**

For the month of ⇒		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		
Notes:		

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#### **UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

**INSTRUCTIONS:** <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Deposits from UST-14 Continuation Sheet(s)	\$	0.00
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 188	\$	0.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	365.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount for DISBURSEMENTS od on Page 2.
TOTAL DISBURSEMENTS	\$	365.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS)	\$	(365.00)
At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees ow Trustee? Yes \( \bar{\text{No}} \) No \( \bar{\text{M}} \) If "Yes", list each quarter that is delinquent and the an	•	

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3

### **UST-14, CONTINUATION SHEET** STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) name   Account number   ⇒	
Purpose of this account (select one):  General operating account General payroll account Tax deposit account (payroll, sales, gambling, or other taxes) Other (explain)	
Beginning cash balance	
Add: Transfers in from other estate bank accounts	
Cash receipts deposited to this account	
Financing or other loaned funds (identify source)	
Total cash available this month	
Subtract: Transfers out to other estate bank accounts	
Cash disbursements from this account (total checks written plus cash withdrawals, if any)	
Adjustments, if any (explain)	
Ending cash balance	
Does this CONTINUATION SHEET include the following supporting documents, as required:  Ye	s No
A monthly bank statement (or trust account statement);	
A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1  A detailed list of disbursements for that account (check register or disbursement	
journal); and, See Exhibit 3.2	_
If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_

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Debtor

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### See Exhibit 4

### **UST-14, SUMMARY OF DISBURSEMENTS (contd.)**

Payments on Pre-Petition Ur	nsecured Debt (requires co	urt approval)		
Did the debtor, or another part petition unsecured debt?	*	ake any payments durir f "Yes", list each payment.	ng this reporting	month on pre-
Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval
Payments to Attorneys and	Other Professionals (requi	res court approval)		
Did the debtor, or another part	y on behalf of the debtor, m	ake any payments durir	ng this reporting	month to a

Payments to Attorneys and Other Professionals (requires court approval)							
Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes  No  (If "Yes", list each payment.							
Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval			
See Exhibit 4							

#### Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes \(\sigma\) No \(\sigma\) If "Yes", list each payment.						
Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment		

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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### See Exhibit 5

### **UST-15, STATEMENT OF AGED RECEIVABLES**

	Complete all portions e for this reporting mo		EMENT OF AGED RE	ECEIVABLES, unless	s the debtor asserts the	ne following two
1)			, the debtor did not ha		receivables from prior	months
2)	During the reporting	month, the debtor	est-petition accounts red did not have any rece or writeoff of accounts	eivables activity, inclu		ew
Check here $\Box$ if the next page.	he debtor asserts that	both statements ar	re correct and skip to	UST-16, STATEMEN	IT OF POST-PETITION	ON PAYABLES, on
Accounts Rec	eivable Aging					
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						
Explain what ef	fforts the debtor m	nade during this	reporting month	to collect receiva	ables over 60 day	s past due.
Emails	and phone calls	are being made	for all receivable	es with copies of	invoices.	
Does the debto debtor?	or have any accou	nts receivable o	due from an office	er, director, partn	er, or other inside	er of the
	No					
Accounts Rec	eivable Reconci	liation				
	e from prior mont					
	receivable added					
Subtotal						
	receivable collect	ed				
Closing balance	e for current mont	th				

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Debtor Northwest Territorial Mint, LLC

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### See Exhibit 6

### UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here  $\square$  if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

### **Reconciliation of Unpaid Post-Petition Taxes**

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3)  Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
		Total Unpa	aid Post-Petition Taxes	\$

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### See Exhibit 6

### **UST-16, STATEMENT OF POST-PETITION PAYABLES** PART A - TAXES (contd.)

Delinquent Tax Reports a	ind Tax Payments (po	ost-petition only)		
Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due
Explain the reason for any	delinquent tax reports	or tax payments:		

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### See Exhibit 7

### UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

<b>INSTRUCTIONS:</b> Complete both pages of PART B - OTHER PAYABLES unless the deb reporting month:	tor asserts that this statement is true for this
Except for taxes and professional fees disclosed in PART A and PART C of this other unpaid post-petition payables from the current reporting month, or from an	report, respectively, the debtor has no y prior reporting months.
Check here $\Box$ if the debtor asserts the statement is correct, and skip to PART C - ESTIM	ATED PROFESSIONAL FEES on Page 12.
Reconciliation of Post-Petition Payables (excluding taxes and profess	sional fees)
Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$
Breat town of Observe Balance by Ave	
Breakdown of Closing Balance by Age	
Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$
For accounts payable more than 30 days past due, explain why payment	t has not been made:

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### See Exhibit 8

### UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

### **Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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### See Exhibit 9

### UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

**INSTRUCTIONS:** Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

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### **UST-17, OTHER INFORMATION**

<b>INSTRUCTIONS:</b> Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.		XI
Asset Date of Method of Gross Net Proceeds or Auctioneers <u>Description Court Approval Disposition Sales Price Received (&amp;Date) Report Attached?</u>		
1.		
2.		
3.		
4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
<b>Question 2 - Financing.</b> During the reporting month, did the debtor receive any funds from an outside funding source?		X
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		
<b>Question 3 - Insider Loans/Capital Contributions.</b> During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		Ž
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		

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### **UST-17, OTHER INFORMATION**

			Yes	No
Question 4 - Insura insurance policies de				XI
Renewals: Provider	New Premium	Is a Copy Attached to this Report?		
Changes: Provider	New Premium	Is a Copy Attached to this Report?		
Were any insurance month? If yes, explai		or otherwise terminated for any reason during the reporting	٥	X
Were any claims ma debtor is not require		rting month against the debtor's bond? (Answer "No" if the f yes, explain.	0	Ŋ
	•	omplete the following:		
See Exhibit	10	Full-time	Part-time	)
Number of employee	es at beginning of n	nonth		
Employees added				
Employees resigned				
Number employees	at end of month			
		Gross Monthly Payroll and Taxes \$		
Question 6 - Signifi	icant Events. Exp	plain any significant new developments during the reporting r	nonth.	
See Exhibit	11			
Question 7 - Case I confirmation of a pla		what progress the debtor made during the reporting month.	oward	
See Exhibit	11			

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington

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### **Exhibits**

AS of Month Ending	•	3/31/2016	4/3	4/30/2016	5/31/2016	9	6/30/2016	7/31/2016	8/31/2016	9/30/2016		10/31/2016	11/30/2016	12/31/2016	2016
ASSETS															
Current Assets															
Cash	<b>9</b> 9	4,141	<del>69</del>		\$ 458,343	8 8	1,406,521 \$	1,389,074	\$ 1,435,050	\$	1,312,505 \$	1,188,324 \$	\$ 450,958	9 8	602,657
Accounts Receivable (net)	99	•	<del>99</del>	415,311	\$ 623,434	\$	8 2208,009	800,142	\$ 947,532	<b>9</b> 9	793,038 \$	783,246 \$	\$ 647,938	\$ 1,0	1,083,179
Pre-Petition Accounts Receivable	99	1,171,291	<b>∽</b>	645,434	\$ 501,492	\$ 2	346,611 \$	318,434	\$ 249,374	<del>\$</del>	231,982 \$	214,653 \$	\$ 193,835	\$ 1.	175,433
Inventory - Vault	9	1,168,017	<b>69</b>	1,168,017	\$ 864,558	\$ 82	845,681 \$	398,862	\$ 90,772	<b>9</b>	99	·	1	<b>9</b> 9	
Inventory Tomball	<b>9</b> 9	840,675	<b>∽</b>	840,675	\$ 840,675	8	99		· ·	<del>9</del> 9	<b>9</b> €	9		<b>99</b>	
Inventory	9	3,812,427	99	3,635,066	\$ 3,456,017	2 2	3,448,444 \$	3,330,179	\$ 3,097,563	9	3,097,563 \$	3,079,337 \$	3,035,691	\$ 2.9	2,947,482
Prepaid Expenses	9	9	69			8	3.638 \$	080'96	\$ 151,799	6/9	267,560 \$	287,720 \$	\$ 225,729	8	325,836
Legal Receivable	· 64	253.929	· 64		25	8	253.879 \$		\$ 253,829	- 6º	253,829 \$	253.829 \$	\$ 253,829	· 64	253.829
Consignment Receivable			,			•									
Deposits/Advances	9	,	9	2.500	35.100	9	34.600	44.350	43.850	64	46.025 \$	40.825 \$	35.380	9	34.976
Total Current Accets	9	7 250 481	9	1	7.6			920 029 9	, 9	9			7 8	9	5 173 303
Fixed Assets	9	10+,067,	9					0,050,570		9			4,045,537		C.C.C.
Real Property/Building	95	٠	64	1	9	95	9	,	9						
Fouringent	9	608 418	9	608 418	\$ 611 643		448 598 \$	448 598	\$ 448 598	6	497 977	\$ 607 707	207 792	ir S	579 352
Acaimilated Damesiation	9	000,110	9					0/2601		9 9					1006
T-1-1 Eine d A	9 6	200 410	9 6	200 410	C11 C42		440 500	440 500	9 440 500	9 6	9 620 201	9 605 508			530 353
Total Fixed Assets	e e	000,410	e e		40,110 e	e e		446,376	440,390	<b>A</b> 6	e 7/6/16	6 761,184		ñ e e	766,67
Other Assets - Dies	e e	7 050 000	9 6	- 606 262 6	- 2007		200000	- 000 5	- 6710367		6 - 600	1.			2052 745
IOIALASSEIS	e	0,000,000	9		1,049,27	e 0	6 750,045,	4/6,6/0,/	0,710,00	c,0 e	6 6/4/00	0,343,727	7CI,14C,C 0	6, e	64/,76
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	95	٠	64	357,785	\$ 360.614	8	373.580 \$	281.585	\$ 367.084	64	455.594 8	479.412	305.181	2	410.067
Accried Paymoll	<del>)</del>		÷							÷					
Other Accounts Davable	¥	,	¥	600 99	\$ 143 430	9	42 1110 8	115111	48 947	¥	\$ 869 65	72 441 &	31 598	9	73 875
Tendas and Declared Decemble	9		9 9				1 073 714 6	1 348 480	1 608 081	9	1 073 350 @	2 22 456 6	7 440 557	,	7 753 630
Trustee and Froressional Fayable	•		e e			9 6	1,0/3,/14	1,346,460	1,070,001	•	75,530	000,01	755,044,237	4 1	53,030
Lease Termination Payable	•		<b>,</b>			e •	\$ 000,000	000,000	000,000	, ,	\$ 000,00	\$ 000,000	20,000	. · ;	000,00
Environmental Payable	<b>9</b>		<del>69</del>	100,000	100,000	s 2	100,000	100,000	\$ 100,000	<b>9</b>	100,000	100,000	100,000	- S	100,000
Segregated Cash per Court Orders	9	•	<del>69</del>	1	· •		5 <del>0</del>	6,534	\$ 6,534	<b>∽</b>	6,534 \$	6,534 \$	8 6,534	se.	6,534
DIP Financing	<b>9</b> €	•	<del>6/9</del>	1	· •	<del>99</del>	·		· •	<del>\$^</del>	<b>-</b>	·		<b>9</b> ≏	
Environmental Assessment Payable	<b>9</b> €	•	<del>99</del>	1	· •	<b>9</b>	·	•	•	<b>%</b>	99	·		<b>&gt;</b> ≏	
Lease Cure Costs Payable	<b>99</b>	•	<del>99</del>	1	· •	99	5 <del>9</del>		- 9	<b>∽</b>	<b>99</b> □	·	-	<b>\$</b>	,
Administrative Claims Payable	99	•	<del>6/9</del>	1	· · · · · · · · · · · · · · · · · · ·	99	99	•	· ·	<b>99</b>	99	99	-	<b>9</b> 9	
Customer Deposits	99	•	se.	1	•	\$ (0)	\$ (0)	0	\$ 193,013	\$	202,594 \$	164,918 \$	866,998	\$	121,953
Total Post-Petition Liabilities	99		<del>59</del>	907.983	\$ 1.347,622	22 8	1.639,404	1,901,710	\$ 2,463,659	\$ 2.8	2.840,771 \$	3.094.761 \$	3,0	\$ 3.0	3.016.058
Pre-Petition Liabilities															
Pre-Petition Lease & Contract Claims	Se St	٠	9	1	· ·	<b>9</b> 9	9	٠	9	99	99	9		<b>9</b> 9	
Unsecured Debt		55, 789, 208		55,789,208	\$ 55,789,208		55.789.208 \$	55,789,208	\$ 55,789,208	9	55,789,208, \$	55.789.208	\$ 55,789,208	\$ 55.7	55,789,208
Pre-Perition A/P	· 64	-			639	9	639 \$	-	· ·	· 64	5.		· ·		'
Priority Debt	÷		÷						÷	÷	<del>)</del>	2	4	÷	
Toves	9	N27 CT	9	13 75A	27.754	9	9		¥	9	9	Ð		9	
Idacs	9 6	12,134	9 6							÷ 6	•	• •		• •	
Other	<b>A</b>		<b>A</b> 6	1			, ,			<b>/</b> = 6		,		<b>A</b>	
Secured Claims	<b>*</b>							- 000		æ					- 00
Total Pre-Petition Liabilities	æ	55,861,962						55,789,208		<b>~</b>		55,789,208			55,789,208
TOTAL LIABILITIES	<del>60</del>	55,861,962	ee vo	56,770,584	\$ 57,210,223	33 82	57,429,250 \$	57,690,918	\$ 58,252,867	\$ 58,6	58,629,979 \$	58,883,969 \$	8 58,790,077	\$ 58,8(	58,805,266
EQUITY Stockholders' Equity (Deficit)															
Retained Earnings	6/9	(48,003,063)	69	(49,094,381) \$	\$ (49,560,953) \$		(50,033,202) \$	(50,611,344) \$	\$ (51,534,500)	9	(52,129,504) \$	(52,538,242) \$	\$ (53,448,925)	9	(52,852,521)
Total Stockholders' Equity (Deficit)	<b>€</b>			(49,094,381) \$			(50,033,202) \$	7,079,574				(52,538,242)			(52,852,521)
STOCKHOLDERS' EQUITY OR															
PARTNERS' INVESTMENT	<del>\$</del>	7,858,898	<b>S</b>	7,676,202	\$ 7,649,270	\$ 02	7,396,049 \$	7,079,574	\$ 6,718,367	\$ 6,5	6,500,475 \$	6,345,727 \$	\$ 5,341,152	\$ 5,95	5,952,745
		,			•						,				,

Exhibit 1														
AS of Month Ending	1/31	1/31/2017	2/28/2017	3/31/2017	4/30/2017		5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSETS														
Current Assets														
Cash				\$ 370,028	<del>9</del>	304,269 \$		249,670		\$ 417,915 \$	80,694			47,104
Accounts Receivable (net)					F		1,007,896 \$	946,513	œ		_		-	495,870
Pre-Petition Accounts Receivable	<b>9</b> 9	175,433 \$	175,433 \$	\$ 175,433	<b>9</b>	175,433 \$	175,433 \$	175,433	3 25,000 \$	\$ 23,200 \$	20,234	70,397	3 70,397 \$	70,397
Inventory - Vault	<del>99</del>	5 <del>6</del>	1	ı 64	<del>99</del>	99 I	5 <del>6</del>	•	1	se -	•	•	,	
Inventory Tomball					<del>99</del>		·				•			
Inventory				7	\$		1,784,777 \$		1,885,075	1,932,929	1,882,466	1,818,612	1,822,055	1,646,513
Prepaid Expenses	<b>9</b>	323,852 \$			<b>%</b>			171,464	99,155	\$ 254,186 \$	136,592	\$ 149,281 \$	8 89,113 \$	37,613
Legal Receivable	<b>9</b> €	253,829 \$	253,804 \$	\$ 253,804	€9	253,804 \$	253,804 \$	235,804 \$	1	se .	1	97) 		,
Consignment Receivable														
Deposits/Advances	<b>9</b> 9	37,576 \$		\$ 39,300	<b>\$</b>	42,463 \$			134,122		93,607	99,511		40,465
Assets		5,247,730 \$	5,242,736	\$ 4,314,681	\$ 4,194,202		3,693,853 \$	3,691,040	3,308,950	\$ 3,609,494 \$	2,979,569	\$ 2,949,609 \$	3 2,914,351 \$	2,337,962
Fixed Assets														
Real Property/Building														
Equipment	<b>9</b>	545,130 \$	545,130 \$	\$ 549,333	<b>69</b>	585,144 \$	585,429 \$	595,061 \$	595,061	\$ 595,311 \$	595,516	\$ 595,516 \$	595,793 \$	595,793
Accumulated Depreciation	<b>∞</b>	- 1	- 1		<del>\$</del>	- 1	- 1							
Total Fixed Assets	<del>99</del>	545,130 \$	545,130 \$	\$ 549,333	<del>99</del>	585,144 \$	585,429 \$	595,061	595,061	595,311	595,516	595,516	595,793	595,793
Other Assets - Dies					<del>69</del>									
TOTAL ASSETS	ee •	5,792,861 \$	5,787,866 \$	\$ 4,864,014	\$ 4,779,345	,345 \$	4,279,282 \$	4,286,101 \$	3,904,011	\$ 4,204,805 \$	3,575,086	\$ 3,545,125 \$	3,510,144 \$	2,933,755
LIABILITIES														
Post-Petition Liabilities														
Accrued Liabilities	<b>9</b> 9	440,870 \$	405,832 \$	\$ 517,036	<b>99</b>	519,646 \$	584,640 S	348,703 \$	254,034	\$ 270,934 \$	3 77,416	\$ 86,883 \$	s 147,717 s	180,813
Accrued Payroll												\$ 206,580 \$	3 45,149 \$	39,007
Other Accounts Payable		89,039 \$			<b>%</b>	91,605 \$	100,149 \$		174,859	\$ 124,423 \$		\$ 160,039 \$	3 122,842 \$	146,066
Trustee and Professional Payable		2,490,392 \$	2,728,050 \$	3,(	\$ 3,2		3,428,438 \$		3,741,323	3,5	3 4,091,921 8	\$ 4,146,502 \$	3 4,149,968 \$	4,301,904
Lease Termination Payable	<b>9</b> €			\$ 50,000	<b>9</b> €	\$ 000,05	\$ 000°05	\$ 000,05	20,000	\$ 50,000 \$	5 50,000 8	\$ 000,05	\$ 50,000 \$	20,000
Environmental Payable	<b>9</b> 9	100,000 \$	100,000	- 5	<del>5/9</del>	se -	-	-		ori 1	1	1	-	
Segregated Cash per Court Orders	<b>9</b>	132,392 \$	132,392	\$ 132,392	\$ 132	132,392 \$	132,392 \$			\$ 132,392 \$	6,534	\$ 6,534 \$		6,534
DIP Financing	<del>6/9</del>	<b>5</b> €	-	, se	<del>59</del>	se -	· ·	209,173 \$	322,949	\$ 296,621 \$	3 284,258 8	\$ 422,047 \$	s 652,636 s	545,199
Environmental Assessment Payable	<del>\$</del>	·	-	ı 94	se.	se -	· ·	•	-	· ·	1			•
Lease Cure Costs Payable	<b>%</b>	·	-	•	9€	se -	9	·	·	· ·	1	\$ 50,000 \$	\$ 50,000 \$	20,000
Administrative Claims Payable	<del>6/9</del>	<b>5</b> €	-	, se	<del>59</del>	se -	· ·	5 <del>6</del>		se .	1	se .	-	
Customer Deposits	<b>\$</b>	141,985 \$	156,111 \$	\$ 262,486	\$	201,634 \$	165,910 \$		110,606	\$ 375,484 \$	97,028	\$ 153,599 \$		222,069
Total Post-Petition Liabilities		3,444,678 \$	3,645,566 \$	\$ 4,152,540	\$ 4,291,890	\$ 068	4,461,529 \$	4,720,845 \$	4,696,163	\$ 5,227,352 \$	4,986,819	\$ 5,282,183 \$	5,394,190 \$	5,541,592
Pre-Petition Liabilities														
Pre-Petition Lease & Contract Claims					<del>69</del>	<del>\$9</del>				se -				
Unsecured Debt		55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	<b>∞</b>	55,789,208 \$	55,789,208 \$	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208
Pre-Petition A/P	<b>6</b> 9	se .	1	ı 54	<b>6</b> 9	5 <del>/</del> 9	se 1			se .		se 1	·	
Priority Debt:														
Taxes	<b>6</b> €	5 <del>9</del>	1	- 56	<del>99</del>	se -	5 <del>9</del>	<del>\$</del>					56	
Other	<b>%</b>	·	-	ı 6A	9€	se -	9	•	,	· ·	,	· ·	,	
Secured Claims	<del>\$</del>	\$ -	\$ -	- 8	\$	<b>9</b> 9	\$ -	- 8	-	s - s		s - s	s - s	
Total Pre-Petition Liabilities		- 1	- 1		S	<del>so</del>		55,789,208	55,789,208	55,789,208	55,789,208			55,789,208
TOTAL LIABILITIES	\$ 29	59,233,886 \$	59,434,774 \$	\$ 59,941,748	\$ 60,081,098	<del>99</del>	60,250,737 \$	60,510,053 \$	60,485,371	\$ 61,016,560 \$	60,776,027	\$ 61,071,391 \$	61,183,398 \$	61,330,800
EQUITY Stockholders' Equity (Deficit)														
Retained Earnings Total Stockholders' Equity (Deficit)	\$ (53	(53,441,025) \$ (53,441,025) \$	(53,441,025) \$ (53,646,908) \$ (55,077,734) (53,441,025) \$ (53,646,908) \$ (55,077,734)	\$ (55,077,734) \$ (55,077,734)	ee ee	(55,301,752) \$ (;	(55,971,455) \$ (55,971,455) \$	(56,223,952) \$	(56,581,360)	\$ (56,811,755) \$ \$ (56,811,755) \$	(57,200,942) \$ (57,200,942) \$	\$ (57,526,266) \$ \$ (57,526,266) \$	(57,673,254) \$ (57,673,254) \$	(58,397,045)
PARTNERS' INVESTMENT	<b>∞</b>	5,792,861 \$	5,787,866	\$ 4,864,014	\$ 4,779,345	345 \$	4,279,282 \$	4,286,101 \$	3,904,011	\$ 4,204,805 \$	3,575,086	\$ 3,545,125 \$	3,510,144 \$	2,933,755
									,		(0)	(0)	0	0

EXIIIDIL I													
AS of Month Ending	1/31/2018		2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018
ASSETS													
Current Assets	6	6		1	10000				9 55 5	010	9 700 001	6	001 616 6
Cash		37,295 \$	244,355 \$	104,115	1,580,974	5 2,441,073	2,742,364 \$	2,5	2,804,741 \$	2,744,378	2,389,183	2,358,575 \$	2,212,780
Accounts Receivable (net)				276,254	162,982	153,026			81,205 \$	80,093	77,869	\$ 698'//	61,655
Pre-Petition Accounts Receivable	<b>A</b>	8 /65,0/	60,397	6 /66,60	14,000	14,000	14,000	14,	2	14,000	14,000	14,	14,000
Inventory - Vault	e e	, ,	A 9						, e	1	, e	A 9	
Trees to the state of the state					- 000	- 000	- 000			2 7 7 7 7 6			- 254 (24
inventory				1,480,749		400,000	400,000	,		334,024	334,024	470,465	334,024
Prepaid Expenses	<b>&gt;</b>	31,528 \$	23,425 \$	27,477 \$	27,793	21,119	17,320	11,547 \$	5,773 \$		se (	·	
Legal Receivable	<b>9</b>	se 1	·	<i>y</i> e	'						. ;	. ;	. !
Consignment Receivable							25,000	25,000			25,000	25,000 \$	13,172
Deposits/Advances	<del>ss</del>	40,265 \$	- 1	39,701 \$		23,137	\$ 223,137 \$		14,107 \$		\$		
Total Current Assets		2,193,454 \$	2,180,595 \$	1,993,693	2,208,885	\$ 3,052,354	\$ 3,570,023 \$	3,462,826 \$	3,299,449 \$	3,232,484 \$	2,860,675 \$	2,830,067 \$	2,656,230
Fixed Assets													
Real Property/Building													
Equipment		595,793 \$	595,793 \$	595,793	50,000	50,000	\$ 50,000 \$	\$ 000,05	10,825 \$	8,625 \$	8,250 \$	8,250 \$	7,125
Accumulated Depreciation	<b>9</b> 9	9	·		•		•	•		1	1	•	
Total Fixed Assets		595,793 \$	595,793 \$	595,793 \$	50,000	20,000	\$ 50,000 \$	\$ 00000	10,825	8,625 \$	8,250 \$	8,250 \$	7,125
Other Assets - Dies	<b>9</b>	59			1,400,000	500,000		. 1	. '			. 1	
TOTAL ASSETS		2,789,247 \$	2,776,388 \$	2,589,485 \$	3,658,885	3,602,354	\$ 3,620,023 \$	3,512,826 \$	3,310,275	3,241,109 \$	2,868,925 \$	2,838,318 \$	2,663,355
LIABILITIES													
Post-Petition Liabilities													
Accrued Liabilities	99	286.561 \$	303,787 \$	239.554	29,091	33,199	3 25.235 \$	27.112 \$	20.561	20.808	2.989 \$	2.989 \$	2.989
Accrued Pavroll	69	30.525 \$		11,815	123	\$ 2,302	3 2.905 \$	123 \$	123 \$	123	174 \$	110 \$	110
Other Accounts Payable	· se	254,629 \$	293,881 \$	204,773	88,993	\$ 111,377	97,282 \$	114,637 \$	141,184 \$	144,818	4,547 \$	(5,528) \$	715
Trustee and Professional Payable	4	4,471,770 \$	4.631,116 \$	4.756.398	4.846.752	\$ 4.996.025	5.215.910 \$	ń	5,440,352 \$	5,476,057	5.532,932	5.647.004 \$	5,726,817
Lease Termination Payable				50,000	50,000	20,000			50,000	50,000		. •	. '
Environmental Payable	€9			· <del>55</del>	, '					· •	1	-	٠
Segregated Cash per Court Orders	69	6.534 \$	6.534 \$	6.534 \$	6,534	\$ 6.534	6.534 \$	6.534 \$	6.534 \$	6.534	6.534 \$	6.534 \$	6.534
DIP Financing		231,637 \$	130,898 \$										- 256
Environmental Accecement Davahle		9								. 9	9 000 01	\$ 7007	8 700
Luvinomicuta i xocosmon i ayaoro I ease Cure Coste Pavable		150 000 \$	150 000 \$	3 000 051	150 000	150 000	150 000 \$	150 000 \$	84 477 \$	84 477	9	9	6,70
Administractive Claims Develop				130,000	1170 005	1167405	1167405 6	1 167 405 6	321,150	1044 005	20707	9 110100	10 500
Customer Demosite		130 000 6	225 105 6	3 370 005		1,10/,403	107,403 3	1,10/,403 3	1,044,903 3	1,044,903	10 470 6		000,01
Custoffier Deposits	9 6			309,273		19,763	19,103	19,763	19,703	19,703	10,4/0	10,4/0	
notal Post-Petition Liabilities		3,620,636 \$	3,929,136	5,728,349	0,3/2,083	\$ 6,536,628	\$ 050,557,0	6,880,830 \$	6,807,866	6,847,451	\$ 096,087,6	5,883,193	5,764,365
Pre-Feution Liabilities		6	6	5					6		130 227	140,000	141 135
re-rention Lease & Contract Claims	e e	6 000000	6 000 001 33	6 000 000	0000000	000000	e 000000000000000000000000000000000000	- 000 000 33	6 900 000 33	6 000 001 11			55 700 300
Onsecured Debt	e e		907,601,66	9,769,66			93,769,700	6 007,707,55	6 007,607,66	93,787,200	93,769,200	007,601,66	93,769,66
Fre-Feuron AVF	•	e I	e	1	'				·			e '	
Priority Debt:	•	ę	•	•					•				
Taxes	•		-		'				-			-	
Other	<del>∽</del>	9 <del>9</del>	·	ı	1		se	se -	·	٠	•	se 1	
Secured Claims		<del>59</del>	· ·	·			- 1				٠	-	
Total Pre-Petition Liabilities	\$ 55,		55,789,208 \$	55,789,208 \$	55,789,208	55,789,208		55,789,208	55,789,208			55,929,432 \$	55,930,343
TOTAL LIABILITIES	- 1	61,409,844 \$	61,718,344 \$	61,517,557 \$	62,161,891	\$ 62,325,836	\$ 62,524,264 \$	62,670,038 \$	62,597,074 \$	62,636,659 \$	61,709,095 \$	61,812,625 \$	61,694,708
EQUITY													
Stockholders' Equity (Deficit)					000	000	000		000				
Retained Eamings  Total Stootholders' Equity (Deficit)	\$ (58,0	(58,620,598) \$	(58,941,956) \$	(58,928,072) \$	(58,503,006)	\$ (58,723,482) \$	\$ (58,904,241) \$	(59,157,212) \$	(59,286,799) \$	(59,395,550) \$	(58,840,170) \$	(58,974,307) \$	(59,031,353)
STOCKHOLDERS' EQUITY OR		0 (0)000	* (05/11/65)		(000,505,505)		(117,107,00)	(2126) (2166)	(00)5007500		(0.11,010,000)	(100%+17600)	
PARTNERS' INVESTMENT	\$ 2,7	2,789,246 \$	2,776,388 \$	2,589,485 \$	3,658,885	\$ 3,602,354	\$ 3,620,023 \$	3,512,826 \$	3,310,275 \$	3,241,109 \$	2,868,925 \$	2,838,318 \$	2,663,355
		(0)	0	(0)	0	(0)	(0)	(0)	0	(0)	0	1	1

EAHIOU														
AS of Month Ending	1/3	1/31/2019	2/28/2019	3/31/2019		4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019
ASSETS														
Current Assets	ę		107		6		0000077		000		6			
Cash	<b>%</b> (	2,203,663 \$	2,187,652	\$ 2,199,183	. 183 	2,169,554 \$	2,169,399	5 2,160,058	5 2,162,788	7,7	\$ 2,272,638	\$ 496,504		370,821
Accounts Receivable (net)	<b>/</b> 9 6	38,397	38,397	86 -	38,397 \$	38,397			38,397	38,397	58,397	38,397	38,397 3	
Tre-Feurion Accounts Necelvable	9 6	14,000	14,000	e e	9	14,000	14,000	14,000	14,000	000,41	. 14,000	9 14,000	14,000	
Inventory - Vault Inventory Tombell	9 9			e e					i i	9 9	e 9	9 9		
Inventory	9 6/	3 000 02	000 02	9	9 000 02	9 000 02	000 02	000 02	000002		9 9			
Description	9 6		000,07		9 9		000,07	000,07			·			•
repaid Expenses	A 6	A 6		A 6	e e	A 6				·	i 6 6	i • •		
Legal Receivable	e e		' '		e e		. 0	. 0			·			
Consignment Receivable	<b>%</b>	6,730 \$	6,730	<u>۔</u>	6,730 \$	3,922 \$	800	800	800	800	- Se (	·		
Deposits/Advances	€				se 1		1							
Total Current Assets	<del>6/9</del>	2,352,790 \$	2,336,780	\$ 2,348,311	,311 \$	2,315,873 \$	2,312,596	\$ 2,303,255	\$ 2,305,985	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456 \$	370,821
Fixed Assets														
Real Property/Building														
Equipment	69	7,125 \$	4,804		4,804 \$	4,804 \$	4,804	4,804	\$ 4,804	- 5	- -	· •	•	•
Accumulated Depreciation	6/9		, '	<b>€</b>	6/S	95	. 1			· •	9		1	,
Total Fixed Assets	9	7.125 \$	4.804		4.804 \$	4.804 \$	4.804	4.804	8 4.804	· •	5	. 54		
Other Assets - Dies	9 64										·			
TOTAL ASSETS	99	2,359,915 \$	2,341,584	\$ 2,353,115	.115 \$	2.320,677 \$	2,317,400	2,308,059	\$ 2,310,789	\$ 2,343,539	\$ 2.345.035	\$ 568,901	592,456	370.821
		1												
LIABILITIES														
Post-Petition Liabilities						•					,		,	
Accrued Liabilities	<del>60</del>	2,989 \$	2,989	8	2,989 \$	se 1	1	1	1		·	· •	se 1	
Accrued Payroll	<del>6/9</del>	110 \$	110	€9	110 \$	110 \$	110	\$ 110	\$ 110	\$ 110	\$ 110	· ••	,	
Other Accounts Payable	<del>9</del>	6,526 \$	7,135	\$ 10	10,494 \$	·	6,526			· •	· •	· •	- 8	
Trustee and Professional Payable	<del>69</del>	5,829,303 \$	5,874,101	\$ 5,943,695	8 269,	5,966,646 \$	5,988,307	\$ 6,009,326	\$ 6,035,580	8 6,070,509	8 6,090,079	\$ 4,383,951	\$ 4,396,274 \$	4,257,490
Lease Termination Payable	<del>6/3</del>	9	•	<b>9</b> 9	se -	·	1			· •	· •	•	· ·	•
Environmental Payable	<del>99</del>	9	,	<del>9</del>	59 I	-	1	1	1	· •	- -	· •	· · · · · ·	•
Segregated Cash per Court Orders	69	6.534 \$	6.534	9	6.534 \$	6.534 \$	6.534	\$ 6.534	8 6.534	\$ 6.534	\$ 6.534	\$ 6.534	99	
DIP Financing	- 69	59	·		- Se						9		,	,
Environmental Assessment Pavable	6/9	8.700 \$	489	<b>€</b>	489 \$	489	489	8	489	\$ 489	\$ 489		1	,
Lease Cure Costs Pavable	÷ 64	95			· •	9					· •		) Se	٠
Administrative Claims Davable	9 64	12 300 €	0 300		3000	0 300	0 300	0 300	0 300	0 300	0 300	0 300	9 9	
Contraction Descrite	9 6	6 005,21	000%		9 9		000%	000%						
Customer Deposits	9				e .									
lotal Post-Petition Liabilities		3,866,462	9,900,658	\$ 5,973,611	,611 \$	5,985,079	0,011,266	8 66/,670,0	\$ 6,052,013	\$ 6,086,942	8 6,106,512	\$ 4,399,785	\$ 4,396,2/4 \$	4,257,490
Pre-Fettion Liabilities							1	9					4	9
Pre-Petition Lease & Contract Claims	•		156,475	/cI *	157,488 \$		159,735	160,848					164,291	164,291
Unsecured Debt		55,789,208 \$	55,789,208	\$ 55,789,208	,208 \$	55,789,208 \$	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	55,789,208	55,789,208
Pre-Petition A/P	6 <del>/</del> 9	se 1	1	<b>9</b> 9	se	se 1	1		·	· ••	·	·	se .	
Priority Debt:														
Taxes	<del>\$9</del>	·	•	<b>∽</b>	se -	٠	•			· •	· •	•	1	•
Other	<del>\$9</del>	·	,	<del>\$</del>	se -	·	1		-	- - -	- -	· •	· · · · · · · · · · · · · · · · · · ·	
Secured Claims	<del>6/9</del>	9	,	<b>9</b>	<del>59</del>	1	,		\$ 10,881	\$ 10,881	\$ 10,881	\$ 10,881	· · · · · ·	,
Total Pre-Petition Liabilities		55,937,074 \$	55,945,683	\$ 55,946,696	\$ 969,	55,947,812 \$	55,948,943	55,950,056	\$ 55,962,068	\$ 55,963,215	\$ 55,964,379	\$ 55,964,379	\$ 55,953,499 \$	55,953,499
TOTAL LIABILITIES	9	61,803,536 \$	61,846,341		,307 \$	61,930,891 \$	61,960,208			\$ 62,050,157		\$ 60,364,164	60,349,773	60,210,989
EQUITY Stockholders' Emity (Deficit)														
Retained Earnings	8	(59,443,621) \$	(59,504,757) \$	\$ (59,567,193)	69	(59,610,214) \$	(59,642,808)	\$ (59,667,756)	\$ (59,703,291)	\$ (59,706,618)	\$ (59,725,857)	\$ (59,795,263)	\$ (59,757,317) \$	(59,840,168)
Total Stockholders' Equity (Deficit)	8	(59,443,621) \$	(59,504,757)	\$ (59,567,193)	S	(59,610,214) \$	(59,642,808)	\$ (59,667,756)	\$ (59,703,291)	\$ (59,706,618)	\$ (59,725,857)	\$ (59,795,263)	\$ (59,757,317) \$	(59,840,168)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	69	2,359,915 \$	2.341.584	\$ 2.353,115	.115 \$	2.320.677 \$	2.317,400	\$ 2,308,059	\$ 2.310.789	\$ 2.343.539	\$ 2.345.035	\$ 568,901	\$ 592,456 \$	370,821
		II	00.0		0.00		- ''-	-			,		0.00	0.00

UST-12 Comparative Balance Sheet Exhibit 1

AS of Month Ending		1/31/2020	2	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	7/31/2020
ASSETS									
Current Assets	6	250 146	6	9 201 020	340 033	346.333	340 103	3 40 153 6	346 767
Cash	<b>/</b>	350,140	<b>/</b>	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,/8/
Accounts Receivable (net)	e e		<b>A</b> 6		, s		, s	, e	
Transferr Verit	9 6	'	9 6	9 9		9 6	e 6	e e	
Inventory - vaun Inventory Tomball	9 64		9 9	9 9		9 9	9 9		
Inventory	9 64		9 64	9 64	9 64	9 64	9 64	9 64	' '
Prenaid Expenses	9 64		9 64	9 99	9 64	9 64	9 54	9 94	
Tegal Receivable	• •		• •	9					
Consignment Receivable	9 9		9 9						
Denosits/Advances	9 9	' '	9 64						
Total Cummet Agasta	9 9	350 146	9 9	250102	240 023	240 323	240 103	340 152 6	240 707
Fixed Assets	•	330,140	9	6 001,000	349,372	347,232	349,192	6 761,44c	340,/0/
Dad Departs									
near riopeny/bunding	6		6	6				6	
Equipment	<b>A</b>		•				, ,		
Accumulated Depreciation	•		<b>&gt;</b>	-				-	
Total Fixed Assets	<b>9</b>	1	<b>69</b>	se i					,
Other Assets - Dies	se.		<del>69</del>					-	
TOTAL ASSETS	<b>∽</b>	350,146	<del>\$</del>	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787
LIABILITIES									
Post-Petition Liabilities									
Accrued Liabilities	9	,	<b>9</b>	59	·	9	5 <del>9</del>	59	
Accrued Payroll	69	•	69	- 69	- 56	- 59	1	- 59	,
Other Accounts Payable	9	,	<b>9</b>	-	-	-	1	- 59	,
Trustee and Professional Payable	9	4,269,620	<b>9</b>	4,279,393 \$	4,282,253 \$	4,286,164 \$	4,290,303 \$	4,293,578 \$	4,298,661
Lease Termination Payable	9	. '	69	· 69				· 69	
Environmental Pavable	· 69	,	- 69			1			٠
Segregated Cash per Court Orders	<b>9</b>	,	69	1		1	1	1	,
DIP Financing	69	١	69	1					,
Environmental Assessment Pavable	· 69	,	· 69	1	1		1	1	,
Lease Cure Costs Pavable	<b>9</b>	,	· 69	1		1	1	1	,
Administrative Claims Payable	• •		• •	9				9	
Customer Denosits	9 94		9 64	9 94	9 64		9 94		' '
Total Post-Petition Liabilities	9	4 269 620	9	4 279 393 \$	4 787 753	4 286 164	4 290 303	4 203 578 \$	4 298 661
Pre-Petition Liabilities	9	070,007,1	9		624,450	1,000,10	4,670,000		1,470,001
Pre-Petition Lease & Contract Claims	99	164.291	69	164.291	164.291	164.291	164.291	164.291	164.291
Unsecured Debt		55.789.208	9		55.789.208	55,789,208	55, 789, 208	55.789.208	55.789.208
Pre-Petition A/P	• •	-	· 69	99		-		- S	-
Priority Debt:									
Taxes	9	,	9	9	9		9	9	٠
Other	<b>9</b>	,	· 69	1	,	1	,	1	,
Secured Claims	9	,	· 69	1			,	1	,
Total Pre-Petition Liabilities	99	55.953.499	9	55.953.499 \$	55.953.499 \$	55.953.499 \$	55.953.499 \$	55.953.499 \$	55.953.499
TOTAL LIABILITIES	99	60,223,119	<b>99</b>		60,235,752	60,239,663	60,243,802		60,252,159
EQUITY									
Stockholders' Equity (Deficit)									
Retained Earnings			<b>6</b> 9 €	(59,882,786) \$	(59,885,829)	(59,890,431) \$	(59,894,609) \$	(59,897,924) \$	(59,903,372)
STOCKHOLDERS' EQUITY OR	•	(7/6,7/0,60)	•	e (00/,200,4c)		(39,890,431)	(29,894,009)		(27,5,505,5)
PARTNERS' INVESTMENT	99	350,146	8	350,106 \$	349,922 \$	349,232 \$	349,192 \$	349,152 \$	348,787
		0.00		0.00	0.00	0.00	0.00	0.00	0.00

									•	0107								
For the month of	April		Σ	May	•	June		July	⋖	August	Ser	September	October	ber	Z	November	Ŏ	December
CORE OPERATIONS																		
Core Operating Sales	\$ 1,730,158	158	3 1,5	1,573,678	\$	1,140,785	9	974,877	\$	1,299,110	9	984,163	\$ 1,12	1,123,048	S	1,048,317	9	1,014,662
Asset Sales - Junk Scrap	99	1		47,428	<b>9</b>	1	9	,	9	,	9	294	S 1	17,579	9	٠	•	1,101
Asset Sales - Office Equipment	99	1	69	,	<b>9</b>	1	9	,	9	5,645	9	730	<b>9</b>	2,350	9	14,500	•	300
Less: Returns and Allowances	99	1		,	<b>9</b>	1	9	,	9	,	9	1	<b>9</b>	,	9	٠	•	1
Net Sales	\$ 1,730,158	l	9,1	\$ 1,621,106	\$ 1	\$ 1,140,785	S	974,877	\$ 1	\$ 1,304,755	€	985,187	\$ 1,142,977	2,977	se.	\$ 1,062,817	9	\$ 1,016,063
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	\$ (214,	214,611)	E	(326,531)	جو	(180,782) \$	9	(210,867)	<b>9</b>	(196,724) \$		(278,205)	\$ (30	(301,684)	9	(269,118)	9	(152,389)
Cost of Goods Sold - Shipping	\$ (73,	(73,678)	· ·	(82,151)	€9	(77,236)	9	(48,806)	<b>9</b>	(14,876)	9	(20,416)	(2)	(24,640)	9	(32,358)	9	(22,173)
Inventory Adjustment		27,180	2	239,283)	9	(50,344)	9	(118,265)	9	(232,615)	9	,	8	(18,226)	9	(43,646)	9	(88,208)
Salary & Wages - Direct Labor	\$ (391,	(391,019)	2	288,390)	9	(289,697)	9	(366,995)	9		°	(293,552)	\$ (28	285,335)	9	(316,079)	9	(299,873)
Benefits/Payroll Taxes - Direct Labor	\$ (81,	(81,265)	9	(65,828)	9	(39,958)	9	(86,684)	9	(52,956)	9	(27,117)	S 4	(41,787)	9	(35,115)	9	(54,838)
Royalties	\$	(4,643)		(6,224)	9	(10,012)	9	(9,781)	9	(11,036)	9	(12,943)	8	(11,946)	9	(8,303)	9	(9,210)
Contra Expense sale of FW Vault	S	1		60,692	<b>9</b>	43,387	9	86,189	9	70,272	<b>%</b>	,	69	,	9	٠	9	٠
Total Cost of Goods Sold	\$ (738,	738,035)	6) 9	(947,715)	9	(604,640)	9	(755,209)	9	(760,215)	8	(632,232)	89) \$	(683,618)	9	(704,619)	S	(979,691)
GROSS MARGIN	\$ 992,123	123	9 9	673,391	9	536,145	S	219,668	9	544,540	<b>9</b>	352,955	\$ 45	459,358	S	358,198	se.	389,372
Gross Profit Margin	4,	21%		42%		47%		23%		42%		36%		40%		34%		38%
Operating Expenses:																		
Officers Salaries	<b>%</b>	1	•		<b>9</b>	٠	•		•		•	,	S	,	S	•	•	٠
Sales Salaries and Wages		83,435		84,815	<b>\$</b>	105,628	S	89,011	S	100,995	•	135,214	\$ 13	134,912	S	85,069	•	109,932
Sales Benefits/Payroll Taxes	\$ 22,	22,724		19,881	€9	15,336	•	19,461	<b>9</b>	18,717	•	18,145	8	17,845	9	10,628	•	19,855
Salaries and Wages/Contract Labor - G&A		145,980	. 1	122,340	€9	111,212	•	113,314	<b>9</b>	108,968	•	143,518	\$ 11	112,116	9	107,513	•	154,013
Employee Benefits/Payroll Taxes/Fees G&A		41,479	•	29,763	€9	18,097	9	37,463	<b>9</b>	30,299	•	29,055	es es	33,255	S	28,458	S	36,978
Insurance		3,528		7,683	<b>9</b>	8,502	S	756	<b>9</b>	5,904	•	608'9	<b>\$</b>	7,581	•	5,963	•	6,664
Rent	8 89,	89,090		75,740	<b>9</b>	80,749	S	80,471	<b>9</b>	80,229	•	68,235	9	800,99	•	68,248	•	67,087
Sales Tax Expense	\$ 22,	22,000		38,000	<b>9</b>	32,000	S	20,000	<b>9</b>	20,000	•	10,000	S 1	10,000	•	10,000	•	10,000
Utilities/Telecom	\$ 39,	39,060		58,694	S	39,947	S	51,950	S	45,721	•	45,359	8	47,797	S	32,536	•	33,333
Taxes & Licenses	& &	8,180	•	9,647	9	9,893	S	15,977	<b>9</b>	14,845	•	6,575	s 1	12,345	9	8,171	S	12,275
DIP Financing Fees	<b>%</b>			,	<b>9</b>	,	S		S		•	,	9	,	S		•	٠
General & Administrative	\$ 91,	91,393		49,526	<b>9</b>	51,796	9	54,404	9	53,146	9	59,221	\$ 10	105,452	9	51,724	•	67,919
Total One mating Dynamics	0.00782	ı	9	000 707	6	***	4	=00 001	6	***	6				4	****	,	0 0 7 1

\$ 445,252 \$ 177,302 \$ 62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$ (50,112) \$ (128,686)

NET OPERATING PROFIT (LOSS)

														ſ
For the month of		April	May	June	July	<u> </u>	2016 August	Septe	September	October	Ž	November	December	er
RESTRUCTURING OPERATIONS							)							]
Inventory Valuation Reserve for Selling Costs 20%	<b>%</b>			\$ (43,387)	<b>69</b>	86,189) \$	(70,272)	<b>69</b> (	۶۹ ( د	•	<b>69</b> (		· •	
Commissions paid on sale of Fed Way Vault	<b>%</b>		(15,173)	ı Se (	<b>%</b> (	<i>و</i> و	1	<b>%</b>	(94) S	1	<b>9</b>	1	· •••	
Bullion Kerund Checks  Pre-Petition Expenses:	A	8 (415,18)		-	•			•	-	1	•		•	
HealthCare Medical/Dental/Vision	99	9	(63,453)	\$ (6.284)	69	9	٠	69	9	'	69		99	
Insurance	s					1	•	69			<b>9</b>	,	•	
Labor Pre-petition	S	(328,064) \$		· · · · · · · · · · · · · · · · · · ·	69	9	•	99	9	'	69	•	s.	
Credit Card Charge Backs	S	(71,723) \$	(642)	\$ (1,395)	69	9	٠	9	9		9		s	
Chargeback from UPS	S	· ·	, 1	· · · · · · · · · · · · · · · · · · ·	S	(4,279) \$	٠	9	9		9	•	s	
2015 Federal Way CAM	9		,	9			,	69	1	'	69	,		,
Pre-petition travel	S	(2,699) \$	1	9	· ••	· •	٠	9	9		9	•	s	
Environmental Clean up - Auburn		(100,001)	1	9	<b>69</b>	9	٠	9	9		9	•	s	
Pre-Petition A/R Write off			1	ı 9	69	9	•	99	9	'	9	•	s	,
Non-Operating/One-Time														
Administrative Claim	S	9	1	· · · · · · · · · · · · · · · · · · ·	€9	9	٠	9	9	'	9	•	s	
Severance/Layoff	S	9	(37,253)	· · · · · · · · · · · · · · · · · · ·	€9	<i>9</i> 9	٠	9	S	•	9		s	
Stored Inventory salary adjustment	S	9		\$ (2,480)	69	(2,480) \$	(6,022)	69	(3,500) \$	(3,402)	3 (2)	(3,320)	\$ (5,0	(5,038)
Non-Operating Salaries								S	(24,868) \$	(31,036)	s (9s	(25,164)	\$ (18,3)	(18,344)
Office Move	S	9	1	· · · · · · · · · · · · · · · · · · ·	€9	9	(22,926)	69	(43,292) \$		99		\$ (1,4	(1,480)
Office Move - Auburn-Nevada	S	9	1	· · · · · · · · · · · · · · · · · · ·	€9	9		€9	<i>S</i> 9	'	9	•	\$ (2,1	(2,174)
VA Office Refund	8	1	ı		69	·	٠	69	·	6,338	s 8	•	· •	
Dayton Environmental Assessment	89	·			<b>9</b>	·	'	69	·	'	69	,	· •	,
Dayton Lease Cure Costs	se.		ı	•	€9	9	•	69	·	'	69	,	· •	,
Inventory Brass-Copper Adjustment	ø	1		· · · · · · · · · · · · · · · · · · ·	69	·	٠	69	9	'	69	٠	· •	
Customer Owned Inventory Adjustment	S				<b>€</b>		•	9		•	9	,	•	,
Inventory Adjustment to Liquidation Value	S	•	1	•	€9	·	•	99	·	•	99	•	s	
Inventory Shipping	S	9			€9	<i>S</i>	٠	<b>%</b>	·	•	9	(2,000)	9) 8	(883)
Close Down Supplies/Labor	S	-	1	•	€9	<b>9</b> 9	•	9	<i>S</i> 9	•	99	•	s	,
Pan America Settlement	S	•	1	•	€9	·	•	99	·	•	99	•	s	
Bankruptcy Expenses														
US Dept of Justice Trustee Fees/Bond	8			<b>9</b>	€9	(4,029) \$	(4,029)	<b>%</b>	(1,021) \$	(8,517)	3	(5,050)	\$ (5,5	(5,509)
Trustee Fees	S				<b>9</b>		(30,000)	€9	(30,000) \$	(30,000)	s (o	(30,000)	8 (30,0	(30,000)
Cascade Capital Group Professional Fees		(86,328) \$		\$ (96,808)	9		(141,148)	se.	(75,545) \$	(42,125)	(S) S	37,118	\$ (103,730)	730)
K&L Gates Professional Fees		(148,775) \$	(175,430)	\$ (220,434)	9	(141,148) \$	(168,820)	9	(148,957) \$	(160,143)	3) 8	(200,299)	\$ (71,4	(71,413)
Other Professional Fees	se.	(64,753) \$	(76,077)	\$ (28,559)	99	(18,641) \$	(19,167)	9	(20,767) \$	(19,304)	8 (4)	(22,454)	\$ (13,3	(13,371)
Hoff Settlement	S				<b>∽</b>	·	•	<b>%</b>		•	99	,	s	
Tomball														
Tomball Taxes Property Taxes	8	€9 I				·	1	<b>%</b>	·	'	99	,	•	,
Tomball Payroll	se.	-	(34,949)	\$ (42,150)	€9	·	•	99	·	'	99	•	S	
Tomball Utilities	S			ı 9	9		•	<b>%</b>	·	•	€9	,	•	
Tomball Rent, late charges, rent increase, Term Fee	S	(50,000) \$	(13,000)	\$ (16,900)	<b>%</b>	\$ (006,91)	•	<b>%</b>	·	'	99		s	
Tomball Flood damage repair	S	(5,000) \$	(15,000)	- \$	\$	-	•	\$	- 8	•	\$	•	·	_
Restructuring Operations Expenses	S	(973,114) \$	(612,353)	\$ (498,206)	€9	(398,175) \$	(462,383)	69	(348,044) \$	(288,190)	\$ (00	(251,169)	\$ (251,741)	741)
Add: Other Income	S		,	· •	69	9	•	€9	9	1	9	7,108	· •	
Refunded Pre-Petition Legal Retainer														
Less: Interest Expense			1		∞			9			- 1	1		
Net Profit (Loss) Before Taxes		(527,861) \$	(435,051)	\$ (435,222)	<b>%</b>	(661,314) \$	(396,666)	<b>%</b>	(517,221) \$	(376,143)		(294,174)	\$ (380,426)	426)
Income Taxes					se l			9						
NET PROFIT (LOSS)	S	(527,861) \$	(435,051)	\$ (435,222)	se.	(661,314) \$	(396,666)	9	(517,221) \$	(376,143)	(3)	(294,174)	\$ (380,426)	426)

						100	ı					ſ
For the month of	January	February	March	April	Mav	June June	July	August	September	October	November	December
CORE OPERATIONS	,	•			•		•					
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691 \$	1,086,713 \$	944,388 \$	993,998 \$	803,277 \$	1,133,601 \$	1,069,814 \$	909,471 \$	583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095) \$	218 \$	37,647 \$	3,434 \$	129 \$	13,608 \$	14,426 \$	17,159 \$	25,582 \$	•	11,651
Asset Sales - Office Equipment	\$ 1,050	· · · · · · · · · · · · · · · · · · ·	<b>9</b> €	·	•	150 \$	1	S9 1		25,778 \$	•	,
Less: Returns and Allowances	· •	· ·	·	9	•	99	·	·		·	•	,
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	944,667 \$	1,007,606 \$	817,703 \$	1,150,760 \$	1,121,174 \$	909,471 \$	594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	(211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	(332,296) \$	(328,287) \$	(244,376) \$	(373,399) \$	(308,979)	(270,027) \$	(177,460)
Cost of Goods Sold - Shipping	\$ (51,138) \$	\$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757) \$	(21,173) \$	(21,369) \$	(26,229)	(16,673) \$	(22,112)
Inventory Adjustment	· &	· · · · · · ·	·	•		40,269 \$	4,029 \$	47,854 \$	(50,463) \$	(63,854) \$	3,443 \$	(175,542)
Salary & Wages - Direct Labor	\$ (302,222)	(302,222) \$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786) \$	(292,227) \$	(287,496) \$	(279,510) \$	(268,868) \$	(250,164) \$	(264,000) \$	(250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466) \$	(41,829) \$	(36,586) \$	(30,947) \$	(39,284) \$	(47,819)
Royalties	\$ (12,775)	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$	(20,553) \$	(16,901) \$	(13,974) \$	(13,691) \$	(13,992) \$	(14,334)
Contra Expense sale of FW Vault	· •	· · · · · ·	•	·		9	·			·		,
Total Cost of Goods Sold	\$ (625,298) \$	\$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	(691,348) \$	(706,528) \$	(555,935) \$	(764,658) \$	(693,864) \$	(600,534) \$	(687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429 \$	472,655 \$	147,339 \$	420,673 \$	253,319 \$	301,078 \$	261,768 \$	386,102 \$	427,310 \$	308,936 \$	(92,567)
Gross Profit Margin	26%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Onerating Expenses:												
Officers Salaries	ı Se	9	1	9	1	9	1	9	1	1	9	,
Color Colonias and Wiscons	e 111 £63	00 103 6	115 642 6	9 7200	102715 6	9 707	9 002 600	00 304 6	3 000 70	01 337 6	9 110 20	01 055
Sales Salaries and Wages	3 17.050	0 69,103 0	113,045	37,730	6 517,501	94,492 3	93,020	90,394	30,909	6 /25,18	30,044	60,16
Sales Benefits/Payroll Taxes	868/11 8	\$ 14,967 \$	S c5c,/1	16,017	\$ 127,12	15,064 \$	8 661,61	14,134 \$	12,195 \$	10,316	13,095 \$	15,940
Salaries and Wages/Contract Labor - G&A	8 81,866	s 961'511 S	122,345 \$	97,417 \$	108,892 \$	96,592 \$	90,262 \$	94,544 S	8 606'06	85,477 \$	90,374 \$	85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 \$	36,206 \$	31,465 \$	18,707 \$	18,503 \$	30,633 \$	26,799 \$	25,081 \$	39,430	25,861 \$	28,214
Insurance	\$ 6,041	s 7,982 s	6,584 \$	6,702 \$	2,000 S	8 918'9	6,816 \$	3,588 \$	2,817 \$	3,863 \$	4,157 \$	4,157
Rent	\$ 66,865	\$ 59,701 \$	54,871 \$	54,871 \$	54,871 \$	59,871 \$	51,342 \$	52,994 \$	52,994 \$	52,994 \$	<b>23,066</b> \$	52,994
Sales Tax Expense	\$ 10,000	S 10,000 S	7,500 \$	•		9	(150,000) \$	(30,000) \$		·	•	,
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 \$	29,261 \$	38,360 \$	47,550 \$	37,977 \$	39,710 \$	35,038	33,333 \$	33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528 \$	14,733 \$	12,023 \$	10,150 \$	10,996 \$	9,054 \$	12,001 \$	7,592 \$	10,020	12,288 \$	8,583
DIP Financing Fees	· •	· ·	·	9	•	99	·	·	•	43,821 \$	14,410 \$	12,050
General & Administrative	\$ 75,273	\$ 48,763 \$	37,595 \$	43,136 \$	39,959 \$	48,655 \$	45,840 \$	60,273 \$	55,776 \$	40,142 \$	34,023 \$	39,486
Total Operating Expenses	\$ 438,065	\$ 428,967 \$	449,522 \$	389,706 \$	393,782 \$	389,349 \$	240,273 \$	362,705 \$	373,983 \$	402,427 S	366,652 \$	361,633
NET OPERATING PROFIT (LOSS)	\$ (213.195)	\$ (213.195) \$ (11.538) \$	23.132 \$	\$ (242,368) \$	26.892 \$	\$ (136,031) \$	60.805	\$ (100.937) \$	12.119 \$	24.883	(57.716) \$	(454,200)

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EAHIDIC 2															
								2017							
For the month of	January	February	March	April	ril	May	June	July	August		September	October	November		December
RESTRUCTURING OPERATIONS															
Bullion:															
Inventory Valuation Reserve for Selling Costs 20%	· •	ı 99	·	<b>%</b>	<b>9</b>	•	•	9	se.	·	•	ı S	· •	<b>%</b>	ı
Commissions paid on sale of Fed Way Vault	99	9	<b>9</b>	99	<b>9</b>	·	•	· ·	se.	9	•	ı S		<b>9</b> 9	
Bullion Refund Checks	9	· •	· ·	<b>99</b>	·	·	•	· ·	<b>9</b>	·	•	•	•	<b>%</b>	
Pre-Petition Expenses:															
	· %	· %	·	<b>69</b>	<u>ده</u>	•	'	·	<b>9</b>	<i>و</i>	•	9	&	<u>د</u>	,
Insurance	· •	ı 99	••	<b>%</b>	<b>€</b>	·	•	ı 99	se.	se 1		9	· •	<i>چ</i> و	1
	ı 99	ı 99	· ••	<b>%</b>	<b>9</b>	<i>و</i>	•	ı 99	se.	<b>€</b>	,	· •	· ••	<i>چ</i> ه	1
	· •	ı €	·	se.	<b>∞</b>	<i>ج</i>	•	· •	S	<b>⊗</b>		•	· ••	s	,
	99	9	99	se.	<b>9</b> €	•	•	ı ⊗	se.	<b>9</b> 9		·	· •	<b>9</b> 9	1
7 2015 Federal Way CAM	· %	· %	·	S	<b>9</b> 9	·	•	·	S	S	,	· •	· •	s	,
Pre-petition travel	9	·	9	se.	<b>9</b>	9	•	9	S	<b>9</b> 9	٠		· •	<b>⊗</b> 9	ı
	9	9	\$ 79,299	\$ 66	(363) \$	(758) \$	٠	9	S	<b>9</b> 9	,		·	se.	ı
Pre-Petition A/R Write off	9	· ·		se.	<b>9</b> 9	· •	,	\$ (150,255)	s (s	99	•		·	se.	
Non-Operating/One-Time															
	9	9	9	S	59 I	•	٠	i 99	S	<i>9</i>		•	·	s	1
Severance/Layoff	· 69	· 69	\$ (14,004)	04)	69	· 69	•	· 69	€9	· 69	٠		· •	€9	,
Stored Inventory salary adjustment	\$ (3.512)		9	S.	(3.445) \$	1	٠	99	9	69	,	· 6	·	· 64	ı
		· •	9	•	8 (92512)	(17.454) \$	(2,755)	(1)	3) \$ (1)	930) \$	(7.347)	(0.351)	(13.043)	3 8	(4.037)
Office Move		• •	9		9	S (1-21-(1-1))	20 000 (S	. 4	• •	9 (2)	(1.26)	· · · · · ·	9 9	9	(51 898)
Office Move - Aubum-Nevada	(21677)		9 6/	38	9 64		000,00	(1) ·		9 64			9 64		(0.00,10)
VA Office Refind		•	)	· •	9	) <b>9</b> 9	٠	) 9-9-9	· 9	9	(1.300)		·	· •	,
	9	9	9	9	9 64				9	9	(2024)			9	
Dayton Lease Cure Costs	9	9	9		9 64			9	9	9 64		(20 000)		9	
	9 9	140 001	9 9	9 6	9 64	9 64	1	9 9	9 6	9 64	•	(200°05)	9 9	9 64	Ì
	9 6		. (030 64A)	9 9	9 6	9 6	•	9 6	9 6	9 6	'		9 6	9 G	
Casioniel Owned Inventory Adjustinent	i 9 6				9 6	96			96	9 6	'	9 6	e e	e 6	
Inventory Adjustment to Liquidation Value	·		•		e e			·	<b>A</b>	, ,		•	A 6	A 6	ı
Inventory Snipping				<b>A</b>	•				<b>A</b>	e e		•		e e	ı
	·	·	·	<b>%</b>		<i>y</i> e (		· ·	<b>&gt;</b>	·	'		·	,	ı
Fan America Settlement			•	•					•						ı
Bank		6	6	6	666	9 600	(000	6	6	6	(000)	300	6	6	(000
		<b>A</b> 6	<b>A</b> 6	<b>^</b>	(4,500) 5	(4,500) 3	(4,500)	<b>A</b> 6	, e e	(4,500) 3	(4,500)	(4,500)	e e	(4,500) 3	(4,300)
		<b>A</b>	<b>A</b> (	<b>A</b>	(21,920) \$	(30,000)	(30,000)	<b>A</b>	<b>A</b>	(163,0/3) \$	(11,830)	(16,840)	<b>A</b> (	40) s	(30,000)
	\$ (08,838)	<b>A</b>	ø 6	, ,	(40,709) \$	(13,144) \$	(8,3/3)	, e	<b>A</b>	287,62	(16,000)	(7,022)	ø 6	41) s	(8,966)
	s (111,600) s (22,702)			- - -	(119,100) 3	(70,093) 3			e 6	(49,5/0) 3	(14,005)	(31,400)	, ,	20,703) 5	(39,031)
Upff Cathonom	6 (25,125)	9 6	9 6	9 6			(4,110)	9 6	9 6	e (200,	(14,070)		9 6	e e <del>(</del>	(2,403)
Tomboll	9	9	9	9	9	·	•	9	9	•				9	1
	9	9	6	9	6	6		9	9	9		6	6	9	
	i 9 6	i 9 6	9 6	e e	9 6	e 6		i 9 6	e e	9 G		i e 6	e e	e e	
1 Omball Payroll	·		•	<b>A</b>	e e			·	<b>A</b>	e e		•		A 6	,
I omball Utilities			•	<b>&gt;</b>				·	<b>&gt;</b>				•		
Tomball Rent, late charges, rent increase, Term Fee	ı ≶e (	ı ≶e (	·	<b>9</b> 9 (	se (	<i>و</i>	•	ı Se (	<b>9</b> 9 (	se (		·	· ••	<i>و</i> م	
		69	69	69					se .				<b>69</b>	<b>69</b>	1
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323)	\$ (1,287,862)	69	(230,941) \$	(150,869) \$	(166,738)	\$ (273,372)	89	(212,208) \$	(120,772)	(118,165)	(83,932)	<b>69</b>	(142,115)
Add: Other Income	9	99	se.	99	<i>S</i> ≘	·	'	· ·	99	<i>€</i> 9	,	•	%	<b>∞</b>	3,528
Refunded Pre-Petition Legal Retainer		,		,	,				,	•				,	
Less: Interest Expense		9	: ج	9				S	S				S	<b>%</b>	
Net Profit (Loss) Before Taxes	\$ (497,371)	(186,862)	s (1,264,729)	<b>69</b> 6	(473,309) \$	(123,977) \$	(302,769)	\$ (212,567)	<b>%</b>	(313,145) \$	(108,652)	\$ (93,282)	) \$ (141,647)	- -	(592,787)
Income I axes		A 6	<u>د</u>	A 6				<b>A</b>	<u>م</u>	Ι.			<u>م</u> د	<u>م</u> د	- CO2
NET PROFIT (LOSS)	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	•	(473,309) \$	(123,977) \$	(302,769)	\$ (212,567)	ø	(313,145) \$	(108,652)	\$ (93,282)	(141,647)	<b>&gt;</b>	(592,787)

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						2010							
For the month of	January.	February	March	Anril	Mav	June	.Iulv	Angust	Sentember	October	November		December
CORE OPERATIONS					7		}	0					
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 153,605 \$	50,544 \$	13,811 \$	35,586 \$	6,161 \$	120,905	\$ 486	\$ 2,426	S	S	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 79,047 \$		942 \$	25,000 \$	80,000	93,535	\$ 6,138	\$ 16,785	· ·	8	2,323
Asset Sales - Office Equipment	· ·		s - s		•	9	·	,	· •		· ·	8	
Less: Returns and Allowances	\$ (22,000)	\$ (65,000)	\$ 30,735 \$	(177,362) \$	•	99	·	•	· •	· •	· •	S	
Net Sales	\$ 393,488 \$	\$ 130,369	\$ 263,387 \$	(126,818) \$	14,753 \$	\$ 985,09	86,161 \$	214,440	\$ 6,625	\$ 19,211	- \$	S	895,9
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (21,334) \$		\$ (1,095) \$	1,576 \$	4,163 \$	\$ 928	(1,060) \$	(321)	· •	\$ (240)	· •	S	
Cost of Goods Sold - Shipping	\$ (7,999)	\$ (3,062)	s (07.970) s	5,526 \$	(310) \$	(764) \$	(1,260) \$	•	\$ (27)	\$ (307)	· •	S	(671)
Inventory Adjustment	\$ (75,764)	<b>%</b>	\$ (45,000) \$	31,852 \$	·	S9 I	5 <del>0</del>		· •	· ·	· •	S	
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (35,597) \$	(18,323) \$	(55,142) \$	(15,058) \$	(40,533) \$	(14,914)	\$ 15,048	(336)	S	13 \$	
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190)	\$ (7,036) \$	(4,027) \$	(5,945) \$	(2,141) \$	(11,371) \$	(3.516)	\$ (1,332)	\$ (26)	· •	S	
Royalties	\$ (11,922) \$	\$ (9,931)	\$ (2,473) \$	34,351 \$	·	S9 I	·		· •	\$ 47	· •	S	
Contra Expense sale of FW Vault	\$	- \$	s - s	- \$	- 8	-	-		- \$	- \$	- 8	S	
Total Cost of Goods Sold	\$ (165,524) \$	\$ (104,268)	\$ (171,66) \$	\$ 556,05	(57,235) \$	(17,088) \$	(54,224) \$	(18,751)	\$ 13,689	(198)	s	13 \$	(671)
GROSS MARGIN	\$ 227,964	\$ 26,101	\$ 164,216 \$	(75,863) \$	(42,482) \$	43,498 \$	31,937 \$	195,689	\$ 20,313	\$ 18,349	s	13 \$	5,897
Gross Profit Margin	28%	20%	62%	%09	-288%	72%	37%	91%	307%	%96	0	%0	%06
Operating Expenses:													
Officers Salaries	· •	· %	· ·	•	·	99		•	· •	· •	•	S	
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 4,392 \$	3,555 \$	4,967 \$	7,784 \$	10,304 \$	3,356	\$ 385	ı 99	S	S	
Sales Benefits/Payroll Taxes	\$ 210	029	\$ 806 \$	520 \$	\$ 191	1,062 \$	2,558 \$	791	\$ 300	•	s	S	
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	\$ 16,471 \$	13,330 \$	18,627 \$	8 286	7,331 \$	5,435	\$ 7,803	\$ 487	\$ 2,037	87 S	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 7,137 \$	4,270 S	3,871 \$	(2,210) \$	2,431 \$	626	\$ 622	\$ 376		9	429
Insurance	\$ 4,157	\$ 4,457	s 4,007 s	4,200 S	4,570 \$	1,527 \$	3,610 \$	1,292	\$ 731	•	\$ 4,266	\$ 99	(544)
Rent	\$ 47,466	\$ 47,421	S 47,421 S	62,252 \$	47,421 \$	975 \$	50,133 \$	47,421	\$ 22,530	•	s	S	1,864
Sales Tax Expense	•	· •	s - s	(19,500) \$	•	·	· ·	•	·	· ·	s	S	
Utilities/Telecom	\$ 32,503	\$ 30,885	\$ 30,884 \$	25,112 \$	33,178 \$	(6,507) \$	34,655 \$	86,308	\$ 8,400	\$ 9,112	\$ 14,444	<b>8</b>	13,504
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ (6,572) \$	5,236 \$	5,029 S	(12,896) \$	1,033 \$	3,145	\$ 1,629	s 20		9	
DIP Financing Fees	\$ 6,613	\$ 6,269	s (2,279) s		•	·	· ·	•	·	•	S	S	
General & Administrative	\$ 22,599	\$ 7,804	\$ 6,106 \$	5,827 \$	1,909 \$	3,466 \$	5,393 \$	7,899	\$ 5,096	\$ (115)	9) 8	<b>\$</b> (299)	(2,864)
Total Operating Expenses	\$ 187,522	\$ 137,765	\$ 108,477 \$	104,802 \$	120,340 \$	(5,814) \$	117,447 \$	156,626	\$ 47,496	8 9,910	\$ 20,079	\$ 62	12,544

\$ 40,442 \$ (111,664) \$ 55,740 \$ (180,665) \$ (162,822) \$ 49,312 \$ (85,511) \$ 39,063 \$ (27,182) \$ 8,440 \$ (20,066) \$ (6,647)

NET OPERATING PROFIT (LOSS)

D	_				7	7.4	_	2018	1		ŭ	-		2		-
RESTRUCTURING OPERATIONS	January	reburary	Marci		Aprii	May	aune	2	dung	August	aidac	September	October	November		December
Bullion:																
Inventory Valuation Reserve for Selling Costs 20%	9		· •	69	,	ı 60	69	€9 I	,	· ·	69	1	,	69	69	,
Commissions paid on sale of Fed Way Vault	· •		· •	<b>69</b>	1	· ·	69	·	•	· ·	69	·	'	<b>%</b>	69 I	,
Bullion Refund Checks	99		· •	€9	,	ı S	se.	<b>9</b> 9	,	· ·	69		'	€9	<b>€</b> 9	,
Pre-Petition Expenses:																
HealthCare Medical/Dental/Vision	· •	ı 9	••	S	,	·	<b>%</b>			•	se.	·	•	S	· ·	
Insurance	· •	· 8	•	9	,	ı •	<b>69</b>			· •	9	·	•	S	· ·	,
Labor Pre-petition	· ·	ı 9	· ••	<b>9</b> 9	1	ı 99	<b>%</b>	·		· •	<b>%</b>	·	•	se.	·	
Credit Card Charge Backs	· •	· •	· ••	99	,	.10,57	8	· ·	,	· •	<b>%</b>	<i>S</i> 9	•	S	·	,
Chargeback from UPS	9	9	&	99	,	ı 99	9	S		· ·	S	9	٠	S	S	
2015 Federal Way CAM	· %	· ·	٠	9	,	ı 60	<b>%</b>	· ·	•	s	S	9	٠	S	s	,
Pre-petition travel	. 69		69	69	,	649	69	99		9	69	9	•	9	99	
Environmental Clean up - Auburn	9	9	· 6/5	· 64	,	· 54	· 64	· 99		· 99	9	1	•	· 9	· 99	,
Pre-Petition A/R Write off	• 69		· 99	69	(51,397)		· 69	1	٠	9	• •	1	'	· 69	· 69	,
Non-Operating/One-Time					` ` `											
Administrative Claim	\$ (111.530)	9	·	S	(1.068.375)	\$ 12.500	<i>s</i>	9		·	9	9	839,991	S	9	29.414
Severance/I avoff				9			. <i>•</i>	9		· •	• •	9		· 🔗	9	
Stored Inventory salary adjustment				9			• •	9		9	9	9	•	9	9	
Non-Operating Solaries	(6889)	(550)	9 64	9 64		9 64	9 64	9 9		(13 578)		9 64		9 9	9 9	
Office Marie		2		9 6		i e 6	9 6	9 9		(C,CI) e		9 6	•	9 6	9 9	
Office Move	·	·		ه م آ	1		<b>A</b>	·			<b>A</b>			<b>^</b>	, ,	ı
Office Move - Auburn-Nevada	·		5) S	(975) \$	1	ı	se.	<b>€</b>		·	se.	·	•	se.	جم د	ı
VA Office Refund	· •	· •	· •	<b>%</b>	,	ı 60	€9	<i>چ</i>		· ·	S	<b>€</b>	•		<i>چ</i>	
Dayton Environmental Assessment			•	S	1	ı 99	S	<b>€</b>		s	se.	·	(11,300)	s	s -	,
Dayton Lease Cure Costs	\$ (100,000)	ı 9	••	S	,	·	<b>%</b>			•	se.	·	84,422	S	· ·	
Inventory Brass-Copper Adjustment	· •	· •	&	S	,	ı 99	<b>9</b>	·		· •	se.	·	٠	S	·	
Customer Owned Inventory Adjustment	· •		•>	9	1	ı 8	69	·	,	· •	<b>%</b>	<i>S</i> 9	٠	<b>%</b>	·	,
Inventory Adjustment to Liquidation Value	9		· ••	s	(1,112,601)	ı 99	69	Se		· ·	69	9	•	<b>9</b>	<b>⊗</b>	,
Inventory Shipping	· ·	9	&	S		·	9	S		s	99	9	٠	S	s	
Close Down Supplies/Labor	9	· •	·	69	(1,120)	\$ (184)	4) \$	(948) \$	(26,465)	\$ (18,691)	9	(39,919) \$	٠	S	S	,
Pan America Settlement	9	9	69	69	(20,000)	, i	89	. se	` '	· ·	69	9	•	69	69	,
Bankriintev Expenses																
His Dant of Inction Teneton Reac/Bond	(5 933)	(5 833)	6	(5 833) C	(13.140)	(17.750)	9	3 (7505)	(0.941)	(4.841)	9	3 (178 5)		9	9	
Us Dept of Justice Trees, Bollid		(30,000)	9 9				9 9		(27,252)		9 6	-	- (10.940)	9 6	9 (169 17)	(17.700)
I I usice Fees			9 6		(12,400)		9 6		(26,25)		9 6		(10,040)	9 6	e (non'	(12,290)
Cascade Capital Group Professional Fees			<b>A</b>	s (nc	(100,61)	(21,0/0)	<u>,</u>		(4,769)		, ,		(2,742)	<b>A</b>	(0,806) \$	(068,6)
K&L Gates Professional Fees		<del>ا</del>	<u> </u>		(52,093)	٣	<u>۔</u>		(88,628)	3	<u>,</u>		_	•		(55,943)
Other Professional Fees	\$ (7,650)	\$ (7,430)	<b>9</b>	(5,150) \$	(006)	\$ (2,400)	<b>9</b>	(2,800) \$	(450)	\$ (750)		(150) \$		<b>9</b>	(8,400) \$	(5,700)
Hoff Settlement	·	ı 99	· •••	<b>9</b> 9		ı Se	<b>9</b>	se 1		ı Se	<b>9</b> 9	se 1	(354,422)	se -	se .	
Tomball																
Tomball Taxes Property Taxes	· &	ı %	&	S	,	·	<b>%</b>	·		· •	se.	·	•	S	·	
Tomball Payroll	· •	· •	•	S	,	·	<b>9</b>	·		· •	se.	·	•	S	·	
Tomball Utilities	· •	ı %	&	9	1	ı 60	S	·		· •	se.	·	•	S	· ·	1
Tomball Rent, late charges, rent increase, Term Fee	9	- - -	· •	ee -	,	· •	99	<i>9</i> 9		· •	99	9	50,000	se.	se -	,
Tomball Flood damage repair	- - S	- \$		S	-	- 8	\$	-	-	- 8	S	-	-	S	-	-
Restructuring Operations Expenses	\$ (388,811)	\$ (171,130)	(127,090)	S	(2,357,408)	\$ (63,194)	S	(220,832) \$	(165,505)	\$ (132,228)	S	(81,488) \$	546,940	\$ (114	(114,912) \$	(50,399)
Add: Other Income	\$ 117.895	375	e.	9		·	S	9	20	9	S	9	•	¥	9	,
Refunded Pre-Petition Legal Retainer		)					÷		ì		÷			÷		
Less: Interest Expense	· &		· •	69	,	· ·	69	,		9	69	1	'	69	<b>€</b>	,
Net Profit (Loss) Before Taxes	\$ (230,474)	\$ (282,418)	\$ (71		(2,538,073)	\$ (226,016)	9	(171,521) \$	(250,995)	\$ (93,165)	9	(108,671) \$	555,380	9	(134,978) \$	(57,046)
Income Taxes		'	€9	S			S				9			- 1	se .	
NET PROFIT (LOSS)	\$ (230,474)	\$ (282,418)	\$ (71,350)	<b>∞</b>	(2,538,073)	\$ (226,016)	9	(171,521) \$	(250,995)	\$ (93,165)	se.	(108,671) \$	555,380	\$ (134	(134,978) \$	(57,046)

									2019									
For the month of	January	Fel	February	March	ch	April	May	ſ	June	July	August	Sep	September	October		November	Dece	December
CORE OPERATIONS											ı							
Core Operating Sales	\$ 288	چ ح	473	€9	625 \$	426	\$ 20	\$ 29	434 \$	311	3 279	s 6	210	· •	€	,	9	,
Asset Sales - Junk Scrap	· 99	9	•	<b>∽</b>	·	1	\$ (3,122)	22) \$	3,869 \$	1	1	9	1,455	· •	€9	79,585	S	
Asset Sales - Office Equipment	· 99	9	•	<b>∽</b>	·	1	· •	9	·	1	1	9		· •	€9	,	S	
Less: Returns and Allowances	· 99	9	•	<b>∽</b>	·	1	· •		·	1	1	9		· •	€9	,	S	
Net Sales	\$ 288	8	473	<b>9</b>	625 \$	426	\$ (2,857)	8 (25	4,303 S	311	5 27	\$ 6	1,665	- 8	<b>⊗</b>	79,585	S	
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	99	9	,	<b>%</b>	·	1	9	99	· ·	1	1	9	,	s	9	,	se.	,
Cost of Goods Sold - Shipping	· •	9	•	<b>%</b>	<i>S</i> 9	1	· •	99	·	1	1	S		· •	99	,	se.	
Inventory Adjustment	ı 99	9		<b>%</b>	<i>S</i> ∍	1	•	S	·	1	1	9		· •	9	,	S	
Salary & Wages - Direct Labor	99	9	,	<b>%</b>	·	1	9	99	· ·	1	1	9	,	\$ 110	\$ 0	,	se.	,
Benefits/Payroll Taxes - Direct Labor	99	9	,	<b>%</b>	·	1	9	99	· ·	1	1	9	,	s	9	,	se.	,
Royalties	99	9	,	<b>%</b>	·	1	9	99	· ·	1	1	9	,	s	9	,	se.	,
Contra Expense sale of FW Vault	9	69	,	<b>%</b>	·	1	9	99	9	1	1	69	,	· •	99	,	<b>9</b>	,
Total Cost of Goods Sold	S	69		69	-	1	- 8	99	-	1		69		\$ 110	\$ 0		S	
GROSS MARGIN	\$ 288	s 8	473	<b>∞</b>	625 \$	426	\$ (2,857)	57) \$	4,303 S	311	3 279	<b>S</b> 6	1,665	\$ 110	\$ 0	79,585	S	
Gross Profit Margin	100%	%	100%	7	%001	100%	100%	%1	100%	100%	100%	%	100%	0	%	100%		%0
Operating Expenses:																		
Officers Salaries	⊗	69	•	€9	·	1	· •	€9	·	1	1	69		ı Se	€9	,	<b>%</b>	,
Sales Salaries and Wages	ı ⊗≘	9	•	€9	<i>S</i> ∍	1	· •	S	<i>s</i>	1	1	99		· •	€9	,	<b>%</b>	
Sales Benefits/Payroll Taxes	ı ⊗≘	9	•	€9	<i>S</i> ∍	1	· •	S	<i>s</i>	1	1	99		· •	€9	,	<b>%</b>	
Salaries and Wages/Contract Labor - G&A	\$ 10	\$ 0	210	 99	1,218 \$	1,111	\$ 190	\$ 06	155 \$	1	. 1	\$ 0		· •	€9	,	<b>%</b>	
Employee Benefits/Payroll Taxes/Fees G&A	· %	99	,	\$ (21	(20,448) \$	(392)	9	<b>⊗</b> 9	392 \$	1	1	99		· •	€9	,	<b>%</b>	
Insurance	se	69	,	<b>%</b>	·	1	- -	<b>9</b>	9	1	1	69	,	ı Sə	69	,	<b>%</b>	,
Rent	· %	99	632	€9	632 \$	632	· •	<b>⊗</b> 9	<i>چ</i>	1,896	632	2	134	\$ 632	2 \$	,	<b>%</b>	
Sales Tax Expense	· 99	9	•	<b>∞</b>	·	1	· •	9	·	1	1	9		· •	€9		S	
Utilities/Telecom	\$ 13,287	2	15,135	\$ 1.	11,704 \$	6,040	\$ 7,657	S 2	7,640 S	1,131	8,195	s e	1,164	\$ 26,104	8	601	S	9,176
Taxes & Licenses	\$ 5,215	8		€9	<i>s</i>	(5,989)	•	9	<i>s</i>	1	1	S		•	€9	,	S	
DIP Financing Fees	· %	9		S	·	1	· •	<b>⊗</b>	99	1	1	9		· •	€9		S	
General & Administrative	\$ 973	3 \$	834	8	359 \$	467	\$ 2.	30 \$	45 \$	35	3	5 \$	35	\$ (1,725)	5) \$	35	S	35
Total Operating Expenses	\$ 19,575	8	16,811	s)	(6,535) \$	4,869	920'8	\$ 92	8,232 \$	3,062	8,872	2 S	1,333	\$ 25,011	1 \$	989	€9	9,211
NET OPERATING PROFIT (LOSS)	\$ (19,287)	9	(16,339)	<b>S</b>	7,159 \$	(4,442)	\$ (10,934)	34) \$	(3,929) \$	(2,750)	(8,593)	3) \$	332	\$ (24,901	1) \$	78,948	<b>S</b>	(9,211)
																İ		

								2019								
For the month of	January	February	March	ų	April	May		June	July	Aug	August	September	October	November		December
RESTRUCTURING OPERATIONS																
Bullion:																
Inventory Valuation Reserve for Selling Costs 20%	1	· •	<b>69</b>	·		· ••	se .		•	<b>69</b>	·		S	<b>∽</b>	<u>د</u>	,
Commissions paid on sale of Fed Way Vault	· ·	· •	<b>69</b>	·		· ••	se .		•	<b>69</b>	·		S	<b>∽</b>	<u>د</u>	,
Bullion Refund Checks			se.	·		••	<b>∞</b>		•	<b>69</b>	•			<b>∽</b>	6 <del>9</del>	
Pre-Petition Expenses:																
HealthCare Medical/Dental/Vision	1	·	69	6 <del>9</del>		· •••	se :	9	•	69	i		·	69	ee .	
Insurance	1	ı Se	<b>6</b> 9	se 1		· ••	se .	·	•	<b>9</b> 9	·	ı	ı Se	se.	se .	
Labor Pre-petition	•	· •	<b>%</b>	S9		· ••	s	·	•	9	·		ı 9	S	·	,
Credit Card Charge Backs		· •	<b>%</b>	S9 1		· •	s	·	•	9	<i>S</i> 9		ı 99	S	s	,
Chargeback from UPS	,		69	<i>9</i> 9		&	s	·	•	9	9	,	9	S	S	
2015 Federal Way CAM	,		69	69 I	,	· •	89	1	•	69	· 69			69	69	,
Pre-netition travel	,	· 64	· 69:	· 69:		· 69:	· 99		٠	9	1		· 95	· 9	· 6/5	,
Environmental Clean III - Alibitm	,	1	· •	9	,	• •	· 64	) <b>(</b> 21	٠	9	9		· •	9	9 6/9	,
Pre-Petition A/R Write off		9 6/9	9 99	9 99	,	• ••	9	1	,	9 99	1			9 99	9 6/9	,
Non-Operating/One-Time			<b>)</b>	•		<b>)</b>	•	)		<b>)</b>	÷		<b>.</b>	<b>)</b>	)	
Administrative Claim	9	·	9	6ª	,	·	9	1	٠	S	9		9	S	300	,
Severance/Layoff	,		9	9	,		9			9	9			9	9	
Stored Inventory salary adjustment	9		9	9	,		9			9	9			9	9	
Non-Onemeting Solation		9 6	9 64	9 64		9 64	9 64	9 64		9 64	9 6		9 9	9 9	9 64	
Office Man			9 6	9 6	•	9 6	9 6	9 6	•	9 6	9 6		i 9 6	9 6	9 G	
Office Move		A 6	A 6	e e		A 6	A 6			A 6	A 6			A 6	A 6	
Office Mourn-Inevada			<b>A</b>	e e		A (	A 6	<i>r</i> a	'	<b>A</b>			ı A (	<b>A</b>	n (	
VA Office Kefund	1 6	·	<b>&gt;</b>	· ev		· •	<u>ب</u>		•	<b>&gt;</b>	· •			<b>&gt;</b>	, ,	
Dayton Environmental Assessment	(566)		<b>%</b>	, ,		·	<u>ب</u>		•	<b>%</b>	· ev		\$ 489	<b>&gt;</b>		,
Dayton Lease Cure Costs	'		<b>%</b>	, ,		·	<u>ب</u>		•	<b>%</b>	· ev		ı 80 (	<b>&gt;</b>		,
Inventory Brass-Copper Adjustment	1	ı •	<b>%</b>	s9		· ••	se		•	<b>%</b>	·		ı 99	se.	<i>ج</i> و	,
Customer Owned Inventory Adjustment	•	· •	€9	<b>€</b>		&	s	·	•	9	<b>9</b>		ı 99	S	s -	
Inventory Adjustment to Liquidation Value	(284,624)	· •	€9	<b>€</b>		&	s	·	•	8	40,196 \$		ı 99	S	s -	
Inventory Shipping	,	· •	<b>9</b>	<b>9</b>	,	&	<b>%</b>	·	•	69	·		ı 9	se.	se	,
Close Down Supplies/Labor	-	· •	€9	<b>9</b> €	•	&9	s -	· ·	•	€9	<b>9</b> 9		· •	€9	·	
Pan America Settlement	,	· •	<b>%</b>	S9 1	,	· •	s		•	S	<i>S</i> 9		ı 9	S	se	,
Bankruptcy Expenses																
US Dept of Justice Trustee Fees/Bond		1	69	<b>9</b>	(14,978)	· •	89	9	(09)	\$ (	<i>9</i> €		\$ (325)	8	69 I	,
Trustee Fees	\$ (17,920)	(8,720)	9	(10,640) \$	(4,640)	\$ (6,3	(6,320) \$	(4,600) \$	(6,440)	9	(10,080) \$	(1,360)	\$ (22,960)	89	(3,640) \$	,
Cascade Capital Group Professional Fees	\$ (3,108)	(4,138)	69	(1,406) \$	(1,386)	8	\$ (892)	s (968)	(88)	<b>9</b>	(1,336) \$	(397)	\$ (4,034)	69	(2,580) \$	(360)
K&L Gates Professional Fees	\$ (71,510)	\$ (25,845)	<b>9</b>	(50,075) \$	(16,992)	\$ (14,2	(14,202) \$	(15,416) \$	(18,660)	•	(23,195) \$	(17,601)	\$ (17,675)	. \$ (6,	(6,104) \$	(884)
Other Professional Fees		(6,095)	S	(7,473) \$	(583)	8	(371) \$	(100)	(592)	9	(318) \$	(212)	ı S	<b>99</b>	<i>⊗</i>	,
Hoff Settlement	,	•	<b>%</b>	<b>⊗</b>	•	&9	s	·	•	<b>9</b>	<i>S</i> 9		· •	<b>∽</b>	se -	
Tomball																
Tomball Taxes Property Taxes	· •	·	<b>%</b>	<b>⊗</b>	•	&9	s	·	(10,881)	\$ (	<i>S</i> 9		· •	\$ (28,	(28,649) \$	
Tomball Payroll	· •	·	<b>∽</b>	<b>⊗</b>		&	s	· ·	•	9	<i>S</i>		ı %	S	s -	
Tomball Utilities	· •	·	<b>∽</b>	<b>⊗</b>		&	s	· ·	•	<b>99</b>	<i>S</i> €		· •	<b>∽</b>	· ·	
Tomball Rent, late charges, rent increase, Term Fee	•	· •	<b>%</b>	S		· •	s	· ·	•	<b>%</b>	<i>S</i> 9		· •	<b>∽</b>	·	,
Tomball Flood damage repair	-	- \$	\$	-	•		- 8	-	•	\$	-		- \$	\$	- 8	-
Restructuring Operations Expenses	\$ (392,980)	s (44,798)	(69)	\$ (565)	(38,579)	\$ (21,6	,661) \$	(21,019) \$	(37,785	<b>s</b> (	5,267 \$	(19,571)	\$ (44,505)	\$ (41,002	003) \$	(1,244)
Add: Other Income	1	· •	S	<i>s</i>	•	· %	99	·	•	69	9		ı Se	<b>69</b>	6 <del>9</del>	,
Refunded Pre-Petition Legal Retainer								9	5,000	<b>69</b>	<i>S</i> 9		· •	<b>99</b>	8	
Less: Interest Expense	- 8	- \$	\$	-	•	· •	s -	- 8		S	-		- 8	\$	- 8	
Net Profit (Loss) Before Taxes	(412,267)	\$ (61,136)	9	(62,436) \$	(43,021)	\$ (32,594)	<b>394) S</b>	(24,948) \$	(35,535)	69	(3,326) \$	(19,239)	\$ (69,406)	<b>%</b>	37,946 \$	(10,455)
Income Taxes	-		<b>∞</b>	- 1						S				S		
NET PROFIT (LOSS)	\$ (412,267) \$	(61,136)	se.	(62,436) \$	(43,021)	\$ (32,594)	364) S	(24,948) \$	(35,535)	S	(3,326) \$	(19,239)	\$ (69,406)	S	37,946 \$	(10,455)

For the month of															
	January		February		March		April	_	May	Ī	June	ſ	July	_	Total to Date
CORE OPERATIONS															
Core Operating Sales	99	99	'	9	'	S	1	9	,	9	,	9		9	23,278,395
Asset Sales - Junk Scrap	se.	123 \$	1	9	1	9	1	9	1	9		9	,	9	637,059
Asset Sales - Office Equipment	S	·	1	9	1	9	1	9	1	9		9	,	9	50,503
Less: Returns and Allowances	99	· ·	1	9	'	9	٠	€9	٠	€9	•	S	,	9	(233,627)
Net Sales		123 \$	1	9		99		€9	١.	<b>∽</b>		S		9	23,732,329
Cost of Goods Sold															
Cost of Goods Sold - Materials/Packaging	se.	99	'	9	'	9	٠	9	٠	9	,	9	,	9	(5,570,450)
Cost of Goods Sold - Shipping	99	99	1	9	1	9	1	9	1	9	٠	S	,	9	(754,961)
Inventory Adjustment	99	99	1	9	1	9	1	9	1	9	٠	S	,	9	(1,091,584)
Salary & Wages - Direct Labor	99	99	1	9	1	9	1	9	1	9	٠	S	,	9	(6,529,984)
Benefits/Payroll Taxes - Direct Labor	<b>99</b>	99	'	9	'	9	٠	9	•	9	•	S	,	9	(1,045,936)
Royalties	99	·	•	9	•	9	•	9	,	€9		S		9	(244,332)
Contra Expense sale of FW Vault	99	- \$	•	S	1	S	1	S	•	S		S		S	260,540
Total Cost of Goods Sold	se.	-	1	S	1	9	1	S	,	S		S	,	9	(14,976,707)
GROSS MARGIN		123 \$	'	S	1	9	1	<b>⊗</b>	,	se.		S		9	8,755,623
Gross Profit Margin	10	100%	0	%0	0	%0	%0		%0		%0		%0		37%
Operating Expenses:															
Officers Salaries	<b>9</b> 9	·	1	9	1	S	1	<b>%</b>	,	<b>%</b>		S	,	9	1
Sales Salaries and Wages	<b>9</b> 9	99	1	9	•	9	٠	9	٠	9		•	,	9	2,117,261
Sales Benefits/Payroll Taxes	<b>9</b> 9	·	1	9	1	S	1	<b>%</b>	,	<b>%</b>		S	,	9	353,881
Salaries and Wages/Contract Labor - G&A	<b>9</b> 9	·	1	9	1	S	1	<b>%</b>	,	<b>%</b>		S	,	9	2,409,250
Employee Benefits/Payroll Taxes/Fees G&A	<b>9</b> 9	·	1	9	1	S	1	9	•	<b>%</b>		S	,	9	663,440
Insurance	<b>9</b> 9	99	1	9	'	9	٠	9	٠	€9	•	S	,	9	152,185
Rent	<b>99</b>	99	'	€9	144	4								9	1,723,535
Sales Tax Expense	<b>99</b>	99	'	€9	•	9	•	9	,	€9	•	S		9	•
Utilities/Telecom	<b>99</b>	99	'	€9	•	9	•	9	,	€9	•	S		9	1,254,966
Taxes & Licenses	99	99	'	9	•	S	١	9	٠	9	,	S		9	214,406
DIP Financing Fees	S	99	1	9	1	9	1	9	1	9		9	,	9	80,885
General & Administrative	99	50 \$	4	40 \$	40	\$ 0	40	\$	40	\$	40	S	40	\$	1,217,601
Total Operating Expenses	S	s 0s		40 \$	184	8	40	9	40	9	40	9	40	9	10,187,410

(40) \$ (1,431,787)

(40) \$

(40) \$

(40) \$ (184) \$

NET OPERATING PROFIT (LOSS)

							2020						B	Bankruptcy
For the month of RESTRUCTURING OPERATIONS	January	ıary	February	uary	March		April	May	ź	June		July		I otal to Date
Bullion:														
Inventory Valuation Reserve for Selling Costs 20%	9		•	·	1	9	,	<b>9</b>	· ·	1	9		9	(260,540)
Commissions paid on sale of Fed Way Vault	99	,	•	99	1	9	,	9	-	•	€9		€9	(15,267)
Bullion Refund Checks	<b>99</b>	,	<b>69</b>	·	•	€9	,	<b>9</b>	9	'	9		€9	(81,314)
Pre-Petition Expenses:														
HealthCare Medical/Dental/Vision	<b>%</b>		<b>%</b>	·	1	<b>9</b>		<b>69</b>		1	69		€9	(69,737)
Insurance	69	,	s S	<i>S</i> 9	'	€	,	<b>9</b>	<b>€</b>	1	9		€9	(12,633)
Labor Pre-petition	se.	,	<b>%</b>	·	'	9	,	<b>9</b>	<i>S</i> 9	1	9		9	(328,064)
Credit Card Charge Backs	S	,	S	9	'	9	,	<b>9</b>	<i>9</i> 9	1	9	,	9	1,254
Chargeback from UPS	69		9	9	'	69	,	69	9	'	9	٠	69	(4,279)
2015 Federal Way CAM	9		· 69:	1	'	6		· 69	1	,	9		9	(5.266)
Dre-nettion travel	9 64		9 9	9 6/		9 64		9 64	• •		9 64		9 64	(2,699)
English travel	9 6		9 6	96	'	9 6		9 6	96	•	9 6		9 6	(2,022)
Environmental Clean up - Auburn	<b>A</b>		<b>A</b>	<i>P</i> 6	1	<b>A</b>		<b>A</b> 6	,	1	<b>A</b>		<b>A</b> 6	(21,821)
Pre-Petition A/R Write off	<b>9</b>		<b>&gt;</b>		•	•		•		1	•		•	(201,652)
Non-Operating/One-1 ime	(		•	(		(			(		•		•	
Administrative Claim	se.	,	<b>9</b>	se 1	•	<b>9</b>		<b>9</b>	se 1	1	<b>9</b>		se.	(298,030)
Severance/Layoff	se.		<b>%</b>	<b>€</b>	'	<b>⊗</b>	,	<b>9</b>	<b>€</b>	1	<b>9</b>		€	(51,257)
Stored Inventory salary adjustment	69		<b>%</b>	·	'	9	,	<b>9</b>	<b>€</b>	1	9		9	(42,686)
Non-Operating Salaries	9		S		•	9		<b>\$</b>	·	•	9		9	(243,144)
Office Move	ø		<b>%</b>	9	'	9	,	<b>\$</b>	<i>€</i> 9	1	9		9	(131,529)
Office Move - Auburn-Nevada	9		•	9	'	9	,	69	9	'	9	٠	9	(112,642)
VA Office Refund	9		•	9	'	9	,	69	9	'	9	٠	9	5,038
Dayton Environmental Assessment	9	,	· •	1	'	9		· 69:	1	,	9		6	(11,807)
Dayton Lease Cure Costs	9 99	,	• •	9 99		· 69		• 69	9 99	,	· 69		· 69	(65,578)
Inventory Brace-Conner Adjustment	9			9	1	9			9 6	1	• •		9	150 001
Contemporary Drass-Copper Adjustment	9 6		9 6	9 6	'	9 6	•	9 6	9 6	'	9 6		9 6	130,001
Customer Owned Inventory Adjustment	A 6		<b>A</b>	n 6	'	A 6		<b>A</b> 6	e 6	1	9 6		<b>A</b>	(936,644)
Inventory Adjustment to Liquidation Value	<b>&gt;</b>		<b>&gt;</b>		•	<b>A</b>		<b>A</b>		•	<b>A</b>		<b>A</b>	(1,35/,028)
Inventory Shipping	•	,	•		'	•		•		1	•		•	(2,683)
Close Down Supplies/Labor	se.		<b>&gt;</b>	1	1	69		<b>9</b>	·	1	<b>9</b>		€	(87,327)
Pan America Settlement	69		se.	·	'	<b>∽</b>	,	<b>9</b>	<b>€</b>	1	9		€	(20,000)
Bankruptcy Expenses														
US Dept of Justice Trustee Fees/Bond	\$ (2)	(20,747)	<b>&gt;</b>	·	•	69	(650)	<b>9</b>	· ·	•	9	(325)	€9	(202,746)
Trustee Fees	s	(7,800)		(2,640) \$	(440)	s (0	(2,600)	<b>9</b>	\$ (008)	•	9	(2,200)	€9	(1,117,203)
Cascade Capital Group Professional Fees	o s	(1,404)	se.	(540) \$	(120)	s (0	(75)	<b>9</b> 9	(182) \$	2	(48) \$	(09)	9	(1,136,902)
K&L Gates Professional Fees	s S	(2,926)	S	(6,594) \$	(2,188)	s (s	(1,237)	S	(3,156) \$	(3,227)	S (	(2,823)	€9	(3,745,960)
Other Professional Fees	9	,		9	(112)	s (2	,	<b>9</b>	9	1	9		9	(485,422)
Hoff Settlement	9	,	<b>%</b>	9	1	9	,	<b>9</b>	9	1	9		9	(354,422)
Tomball														
Tomball Taxes Property Taxes	9		S	-	•	9		<b>9</b>	· ·	•	9		9	(41,770)
Tomball Payroll	9		S		•	9		<b>\$</b>	·	•	9		9	(77,099)
Tomball Utilities	<b>%</b>	,	S		'	9		<b>9</b>		1	9	•	9	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	S	,	<b>%</b>		'	S	,	<b>9</b>	·	1	9	•	9	(46,800)
Tomball Flood damage repair	ø		<b>%</b>	9	'	9	,	<b>\$</b>	<i>€</i> 9	1	9		9	(20,000)
Restructuring Operations Expenses	\$ (3)	(32,877)	s) s	(9,774) \$	(2,860)	\$ (0	(4,562)	<sup>7)</sup> \$	(4,138) \$	(3,275)	s (s	(5,408)	9	(11,446,263)
Add: Other Income	99	,	69	99		69	,	69	99	'	9		69	128,925
Refunded Pre-Petition Legal Retainer	69	,	•	. 8	'	69	,	· 69	. 8	1	69	,	69	5,000
Less: Interest Expense	9	,	S	·	•	9		<b>9</b>	· ·	•	9		9	, 1
Net Profit (Loss) Before Taxes	\$ (3.	(32,804)		(9,814) \$	(3,044)	4) \$	(4,602)	<sup>7</sup> ) S	(4,178)	(3,315)	s (s	(5,448)	9	(12,744,125)
Income Taxes	99	,	S	-	'	9	,	S		'	S		9	٠
NET PROFIT (LOSS)	\$ (3)	(32,804)	S	(9,814) \$	(3,044)	<b>4</b> ) <b>8</b>	(4,602)	°) S	(4,178) \$	(3,315)	s (s	(5,448)	<b>∞</b>	(12,744,125)

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endii	ng Balance
Key Bank 472741018106	\$	355,857.37
Key Bank 472741018122	\$	-
Key Bank 472741018130	\$	-
Key Bank 472741018247	\$	-
Total	\$	355,857.37
Key Bank 472741018106		
<b>General Operating Account</b>		
Beginning Cash Balance	\$	356,222.37
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	356,222.37
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(365.00)
Adjustments		•
Ending cash balance	\$	355,857.37

### **Supporting documents included:**

Monthly bank statement Detailed list of receipts Detailed list of disbursements

### UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

### Key Bank 472741018122

**Proceeds from Texas Sale (name change 07-2016)** 

### Now using as a General Account

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ 
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	 
Ending cash balance	\$ -

### **Supporting documents included:**

Monthly bank statement

Detailed list of receipts

Detailed list of disbursements

### Key Bank 472741018130 Payroll Account

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ 
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ 

### **Supporting documents included:**

Monthly bank statement

Detailed list of receipts

Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

## **Key Bank 472741018247 Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure**

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	 
Ending cash balance	\$ -

### **Supporting documents included:**

Monthly bank statement

## UST-14 Statement of Cash Receipts Detail Exhibit 3.1

### 1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 2. RECEIPTS ITEMIZED KEY BANK - Now using as a General Account 8122

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 4. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

# UST14 Statement of Cash Disbursements Detail Exhibit 3.2

#### 1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Amount	Description
7/8/2020	ACH	Key Bank	\$ 20.00	Banking Fee
7/8/2020	ACH	Key Bank	\$ 20.00	Banking Fee
7/23/2020	Bill Payer	United States Trustee	\$ 325.00	Q2 US Trustee Fees
		TOTAL	\$ 365.00	

#### 2. DISBURSEMENTS ITEMIZED KEY BANK Now using as a general account 8122

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

#### 3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

#### 4. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

	Date	Type	Payable To	Amount	Description
ſ			No Activity		
ſ					
ſ			TOTAL	\$ -	

# UST-14 Summary of Disbursements Exhibit 4

Payee Name Nature of Payment Payment Date Payment Amount Approval  NONE  Total \$  Payments to Attorneys and Other Professionals	Payments on I	Pre-Petition Unsecured 1	Debt		
Payments to Attorneys and Other Professionals  Payee Name Nature of Payment Payment Date Payment Amount Approval    Date of Count Approval   Payment Date   Payment Amount   Payment Amount   Payment Amount   Payment Amount   Payment State   Payment State   Payment Amount   Payment State   Payment Amount   Payment Date   Payment Amount   Payment NONE   Payment Date   Payment Amount   Payment Amou	Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
Payments to Attorneys and Other Professionals  Payce Name Nature of Payment Payment Date Payment Amount Approval    Payments to an officer/director/partner or other insider Payment Amount NONE   Payment Amount Payment	NONE				
Payments to Attorneys and Other Professionals  Payee Name  Nature of Payment  Payment Date Payment Amount  Approval  Payment Amount	IVOIVE				
Payments to Attorneys and Other Professionals  Payee Name  Nature of Payment  Payment Date Payment Amount  Approval  Payment Amount					
Payments to Attorneys and Other Professionals  Payee Name  Nature of Payment  Payment Date Payment Amount  Approval  Payment Amount					
Payments to Attorneys and Other Professionals  Payee Name  Nature of Payment  Payment Date Payment Amount  Approval  Payment Amount					
Payments to Attorneys and Other Professionals  Payee Name  Nature of Payment  Payment Date Payment Amount  Approval  Payment Amount					
Payments to Attorneys and Other Professionals  Payee Name Nature of Payment Payment Date Payment Amount Approval    Payment Date   Payment Amount   Payment   Payment Amount   P	Tr. 4.1			Φ.	
Payee Name Nature of Payment Payment Date Payment Amount Approval  Approval  Payment Amount Payment Date Payment Amount Payment	I otal			5 -	_
Payee Name  Nature of Payment  Payment Date  Payment Amount  Approval  Approval  Payment Amount  Payment Amoun					
Payments to an officer/director/partner or other insider  Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE					Date of Court
Payments to an officer/director/partner or other insider  Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE	Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Payments to an officer/director/partner or other insider  Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE					
Payments to an officer/director/partner or other insider  Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE		+		+	
Payments to an officer/director/partner or other insider  Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE		<del></del>			
Payments to an officer/director/partner or other insider  Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE					
Payments to an officer/director/partner or other insider  Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE					
Payments to an officer/director/partner or other insider  Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE					
Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE	Total			\$ -	]
Purpose of Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE					
Payee Name Relationship to Debtor Payment Date Payment Amount Payment  NONE	Payments to a	n officer/director/partne	er or other ins	sider	
	Payee Name	Relationship to Debtor	Payment Date	Payment Amount	_
	NONE				
Total \$ -	NONE				
Total \$ -					
Total \$ -					
Total \$ -					
Total \$ -					_
	Total			\$ -	

## UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging											
	Balaı	ice at month		Pas	st due 31-60		P	ast due over	Un	collectible	
		end	<b>Current portion</b>		days	Past due 61-90		90 days	re	ceivables	
Pre-petition receivables	\$	(0)					\$	164,570	\$	164,570	
Post-petition receivables	\$	(0)					\$	206,044	\$	206,044	
TOTALS	\$	(0)	\$ -	\$	-	\$ -	\$	370,614	\$	370,614	

\$ -
\$ -
\$ -
\$ -
\$ -
\$ \$ \$ \$ \$

# UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

### **Reconciliation of Unpaid Post-Petition Taxes**

Type of Tax	Unpaid post-petition taxes from prior reporting month	Post-petitio taxes accrued month		Post-petition tax payments made this reporting month	Unpaid post-petition taxes at end of reporting month
	Fe	deral Taxes			
Employee withholding taxes	\$ -	\$	-	\$ -	\$ -
FICA/Medicare - Employee	\$ -	\$	-	\$ -	\$ -
FICA/Medicare - Employer	\$ -	\$	-	\$ -	\$ -
Unemployment	\$ -	\$	-	\$ -	\$ -
	S	tate Taxes			
Dept. of Revenue - Sales Tax	\$ -				\$ -
Hawaii Sales Excise Tax					\$ -
Modified Business Tax (MOD)	\$ -				\$ -
NV Bond Contribution Tax	\$ -				\$ -
NV Yearly Commerce Tax	\$ -				\$ -
Dept. of Labor and Industries	\$ -				\$ -
NV/VA Worker's Compensation	\$ -				\$ -
Unemployment	\$ -				\$ -
	0	ther Taxes			
Local city/county	\$ -				\$ -
NV Personal property	\$ -				\$ -
NV Real property	\$ -				\$ -
WA Personal property	\$ -				\$ -
<b>Total Unpaid Post-Petition Taxes</b>					\$ -

# **UST-16 Statement of Post-Petition Payables Part A - Taxes**

### **Delinquent Tax Reports and Tax Payments - Post-Petition**

Γaxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	<b>Amount Due</b>
Reason for any delinquent	tax reports or tax payments:			

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petitic (excluding taxes and profession	•	e
, , ,	Ź	
Closing balance form prior month	\$	-
New payables added this month	\$	365.00
Subtotal	\$	365.00
Less Adjustment for Pre-Petition Contract Fees and		
License Agreements		
Less payments made this month	\$	(365.00)
Closing balance for this reporting month	\$	-
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	-
Past due 61-90 days	\$	-
Past due over 90 days	\$	-
Total	\$	-

Reason for payments not made for accounts payable over 30days old:

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

**Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

## UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount o	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,117,824	\$	2,200	\$	1,120,024
Trustee's Financial Advisors	\$	-	\$	1,139,383	\$	60	\$	1,139,443
Trustee's Counsel	\$	-	\$	3,743,141	\$	2,823	\$	3,745,964
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
	•	•				_	_	
Total estimated post-petition pr	\$	6,481,978						

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

# UST-17 Other Information Exhibit 10

# **5. Personnel Changes**

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

## UST-17 Other Information Exhibit 11

#### Significant Events and Case Progress July 2020:

The company experienced an operating loss in July of \$40 compared with an operating loss of \$40 in June.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November and distributed the proceeds to the Erdmann Trustee in December. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.





472741018106

31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

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Key Business Reward Checking 472741018106 NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS

-40.00
020.00
-325.00
\$356,222.37

### Subtractions

		Total subtractions	\$325.00
7-23		Bill Pay:United States Trus Case 1 Cbvccggx	\$325.00
Withdrawals Date	Serial #	Location	

# Fees and charges

Date		Quantity	Unit Charge	
7-8-20	Jun Keynav Corp Banking Statement	1	0.00	\$0.00
7-8-20	Jun Keynav Analysis Statement	1	0.00	0.00
7-8-20	Jun Keynav Wire Maintenance	1	20.00	-20.00
7-8-20	Jun Keynav In/Out Wire Rpt	1	0.00	0.00
7-8-20	Jun Keynav Online Access	1	20.00	-20.00
7-8-20	Jun Keynav Wire Package Fee	1	0.00	0.00
	F	A CONTRACTOR OF A STATE OF		<b>M40.00</b>

Fees and charges assessed this period

-\$40.00

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

\* KeyBank Customer Disputes NY-31-17-0128 17 Corporate Woods Blvd Albany, NY 12211

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

  Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

#### page 2 of 2

#### BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

#### **INSTRUCTIONS**

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			List any deposits from your check register the are <i>not</i> shown on you statement.				
_	heck # r Date	Amount			Date Amount		unt	
				TO.	TAL →	\$		
				6 Enter ending bala shown on your statement.		nce		
				\$				
				7	Add 5 total h	and 6 and e	d enter	
				\$				
				8	Enter t	total from 4	tal from 4.	
				\$				
				9		ct 8 from 7 difference h		
				\$				
TO.	TAL →	\$		This amount should agree with your check register balance.				

**Business Banking Statement** July 31, 2020 page 1 of 2

472741018122

274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC "PROCEEDS FROM TEXAS SALE" PO BOX 8329 BONNEY LAKE WA 98391-0101

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Key Business Reward Checking 472741018122 NORTHWEST TERRITORIAL MINT, LLC "PROCEEDS FROM TEXAS SALE"

Beginning balance 6-30-20 \$0.00 Ending balance 7-31-20 \$0.00

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\* KeyBank Customer Disputes NY-31-17-0128 17 Corporate Woods Blvd Albany, NY 12211

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- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

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XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

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In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

  Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

#### page 2 of 2

#### BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

#### **INSTRUCTIONS**

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

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- The "Service charges", if any, shown on your statement.

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

4	register any checks or other deductions that are <i>not</i> shown on your statement.				List any deposits from your check register the are <i>not</i> shown on your statement.				
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Business Banking Statement July 31, 2020 page 1 of 2

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31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT PO BOX 8329 BONNEY LAKE WA 98391-0101

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.

Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018130 NORTHWEST TERRITORIAL MINT, LLC PAYROLL ACCOUNT

Beginning balance 6-30-20 \$0.00 **Ending balance 7-31-20** \$0.00

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below\*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

\* KeyBank Customer Disputes NY-31-17-0128 17 Corporate Woods Blvd Albany, NY 12211

Tell us your name and Account number:

- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

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#### Business Banking Statement July 31, 2020 page 1 of 2

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31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC FBO KING COUNTY SHERIFF PO BOX 8329 BONNEY LAKE WA 98391-0101

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