MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.	16-11767C	MA	Report Month/Year	September 2020		
Debtor	Northwest	Territorial Mint, LLC	<u>-</u>			
supporting do	ocuments. Exceptions	s, if allowed, are noted in	I include a cover sheet signed the checklist below. Failure ustee's reporting requirements	to comply with the reporting	requiren	
The debtor	has provided the fo	llowing with this mon	thly financial report:		Yes	No
UST-12	Comparative Balance Sheet, or debtor's balance sheet. The debtor's balance sheet, if used, shall include a breakdown of pre- and post-petition liabilities. The breakdown may be provided as a separate attachment to the debtor's balance sheet.					
UST-13	Comparative Income Statement, or debtor's income statement.					
UST-14	Summary of Deposits and Disbursements					
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.					
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.					
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.					
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.					
CONTACT	INFORMATION					
Who is the	best person to co	ontact if the UST has	s questions about this re	eport?		
	Name	Mark Calvert				
	Telephone 206-909-3636					
	Email mark@cascadecapitalgroup.com					

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DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any <u>post-</u>petition tax obligation?

Yes No Silf yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, TOTAL DISBURSEMENTS this month from all sources were:

Complete page 6 to calculate TOTAL DISBURSEMENTS and enter the total here.

\$ 40.00

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

E

Date 10/14/2020

Monthly Financial Reports

(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼	
File the <u>original</u> with the court::	File the <u>original</u> with the court::	
United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma , WA 98402	

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒		
ASSETS		
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

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See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒	
Pre-Petition Liabilities	
Unsecured Debt	
Priority Debt:	
Taxes	
Wages	
Deposits	
Other	
Notes Payable (Secured Debt)	
Total Pre-Petition Liabilities	
TOTAL LIABILITIES	
EQUITY	
Stockholders' Equity (Or Deficit)	
Capital Stock	
Paid-In Capital	
Retained Earnings	
Total Stockholders' Equity (Or Deficit)	
Partners' Investment (Or Deficit)	
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	
Footnotes to balance sheet:	

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See Exhibit 2

UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇒	
GROSS SALES	
Less: Returns and Allowances	
Net Sales	
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold	
GROSS MARGIN	
Other Operating Expenses:	
Officers' Salaries	
Other Salaries/Direct Labor	
Employee Benefits/Payroll Taxes	
Insurance	
Rent	
General and Administrative	
NET OPERATING PROFIT (LOSS)	
Add: Other Income	
Less: Interest Expense	
Other Adjustments to Income (Explain)	
Gain (Loss) on Sale of Assets	
Net Profit (Loss) Before Taxes	
Income Taxes	
NET PROFIT (LOSS)	
Notes:	

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UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Deposits from UST-14 Continuation Sheet(s)	\$	0.00
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 🖙	\$	0.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	40.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount for DISBURSEMENTS and on Page 2.
TOTAL DISBURSEMENTS 📭	\$	40.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) 🖙	\$	(40.00)
At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees ow Trustee? Yes I No I If "Yes", list each quarter that is delinquent and the a	•	

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3

UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) nan Account number	ne ⇒ ⇒				
Purpose of this account General operating account General payroll account Tax deposit account Other (explain)	ccount ount (payroll, sales, ç	gambling, or other taxes)			
Beginning cash balance)				
Add:	Transfers in fro	m other estate bank accounts			
	Cash receipts of	deposited to this account			
		her loaned funds (identify source)			
Total cash available this	s month				
Subtract:	Transfers out to other estate bank accounts				
		ements from this account ritten plus cash withdrawals, if any)			
Adjustments, if any (exp	olain)				
Ending cash balance					
Does this CONTINUAT	ION SHEET incl	ude the following supporting documents, as required:	Yes	No	
A monthly bank statement (or trust account statement);					
A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.					
A detailed list of disbursements for that account (check register or disbursement journal); and, See Exhibit 3.2					
		nds received and/or disbursed by another party for the		٥	
· · · · · · · · · · · · · · · · · · ·				·	

UST-14 CONTINUATION SHEET, Number _____ of ____

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See Exhibit 4

UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Ur	nsecured Debt (requires court a	approval)		
	y on behalf of the debtor, make			month on pre-
Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval
Payments to Attorneys and (Other Professionals (requires of	court approval)		
professional such as an attorn	y on behalf of the debtor, make ey, accountant, realtor, appraise ☐ No ☑			
Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval
See Exhibit 4				
	ctor, Partner, or Other Insider			
officer, director, partner, or oth	y on behalf of the debtor, make er insider of the debtor? Yes	any payments dur □ No ဩ	ing this reporting If "Yes", list each	
Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

	Complete all portions for this reporting mo		EMENT OF AGED RI	ECEIVABLES, unless	s the debtor asserts the	ne following two	
1)	At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months						
2)	During the reporting	month, the debtor			uding the accrual of ne r months.	ew	
Check here \Box if the next page.	ne debtor asserts that	both statements are	e correct and skip to	UST-16, STATEMEN	NT OF POST-PETITION	ON PAYABLES, on	
Accounts Rec	eivable Aging						
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables	
Pre-petition receivables							
Post-petition receivables							
TOTALS							
Explain what ef	fforts the debtor n	nade during this	reporting month	to collect receiva	ables over 60 day	s past due.	
Emails	and phone calls	are being made	for all receivable	es with copies of	invoices.		
Does the debto debtor?	or have any accou	ınts receivable c	due from an office	er, director, partn	er, or other inside	er of the	
	No						
Accounts Rec	eivable Reconci	liation					
Closing balance	e from prior mont	h					
New accounts i	receivable added	this month					
Subtotal							
	receivable collect	ted					
Closing balance for current month							

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Northwest Territorial Mint, LLC

Debtor

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here \square if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
		Total Unpa	aid Post-Petition Taxes	\$

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

Definquent Tax Reports and Tax Payments (post-petition only)						
Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due		
Explain the reason for any	delinquent tax reports	or tax payments:				

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See Exhibit 7

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debreporting month:	tor asserts that this statement is true for this
Except for taxes and professional fees disclosed in PART A and PART C of this other unpaid post-petition payables from the current reporting month, or from an	
Check here \square if the debtor asserts the statement is correct, and skip to PART C - ESTIM	ATED PROFESSIONAL FEES on Page 12.
Reconciliation of Post-Petition Payables (excluding taxes and profess	sional fees)
Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$
Breakdown of Closing Balance by Age	
Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$
For accounts payable more than 30 days past due, explain why paymen	t has not been made:

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See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

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UST-17, OTHER INFORMATION

INSTRUCTIONS: An	nswer each question	fully and attach	additional sheet	s if necessary to pro	vide a complete response.	Yes	No
behalf of the debt	tor, sell, transfer Include only sa	, or otherwise ales out of the	dispose of a ordinary cou	iny of the debtor' Irse. <i>The debtor n</i>	or, or another party on s assets during the nust attach an escrow		XI
Asset <u>Description</u>	Date of Court Approval	Method of Disposition	Gross Sales Price	Net Proceeds Received (&Date)	or Auctioneers		
1.							
2.							
3.							
4.							
5.							
		Total					
Any disbursements be included on the I					e transactions should also y course."		
Question 2 - Fin outside funding s		the reporting	month, did th	ne debtor receive	e any funds from an		X
Date of Court	<u>Approval</u>	<u>Amount</u>	Source of fu	<u>Da</u>	ate Received		
	Total _						
Question 3 - Instreceive any funds					month, did the debtor btor?		Ž
Date of Court	<u>Approval</u>	<u>Amount</u>	Source of fu	<u>unds</u> <u>Da</u>	ate Received		
	Total _						

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UST-17, OTHER INFORMATION

					Yes	No
Question 4 - Insurainsurance policies d		overage. Did the debtor renew month?	, modify, or replace an	у		χū
Renewals: <u>Provider</u>	New Premium	Is a Copy Attached to this Repo	rt?			
Changes: <u>Provider</u>	New Premium	Is a Copy Attached to this Repo	ort?			
Were any insurance month? If yes, expla		or otherwise terminated for any	reason during the repo	orting		XI
Were any claims madebtor is not require		orting month against the debtor'	s bond? (Answer "No	" if the		X)
	_	complete the following:				
See Exhibit			Full-time	Pa	art-time)
Number of employe	es at beginning of r	nonth				
Employees added	16					
Employees resigned						
Number employees	at end of month			•		
		Gross Monthly	y Payroll and Taxes	\$		
Question 6 - Signif	ficant Events. Exp	olain any significant new develo	ppments during the rep	orting mo	onth.	
See Exhibit	11					
Question 7 - Case confirmation of a pla		n what progress the debtor mad	le during the reporting	month to	ward	
See Exhibit	11					

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Exhibits

UST-12 Comparative Balance Sheet Exhibit 1

AS of Month Ending		3/31/2016	4	4/30/2016	5/31/2016	6/30/2016		7/31/2016	8/31/2016	9/30/2016		10/31/2016	11/30/2016	12/31/2016	016
ASSETS															
Current Assets															
Cash	6/9	4,141	%		\$ 458,343	\$ 1,406,521	,521 \$	1,389,074	\$ 1,435,050	\$ 1,312,505	\$05 \$	1,188,324 \$	450,958	99 \$	602,657
Accounts Receivable (net)	9	•	99	415,311	\$ 623,434	∽	\$ 220,809	800,142	\$ 947,532	\$ 793,038	038 \$	783,246 \$	647,938	\$ 1,08	1,083,179
Pre-Petition Accounts Receivable	99	1,171,291	69	645,434	\$ 501,492	99	346,611 \$	318,434	\$ 249,374	\$ 231,982	982 \$	214,653 \$	193,835	\$ 17	175,433
Inventory - Vault	99	1,168,017	99	1,168,017	\$ 864,558	9	845,681 \$	398,862	\$ 90,772	· ••	se 1	9	'	S	,
Inventory Tomball	69	840,675	69			69	- 69 - 1	. 1		· •	6/9 I	- 56		6/9	
Inventory	64	3.812.427	99		۲.	3.448.444	8 444	3.330.179	\$ 3.097.563	\$ 3.097.563	\$ 89	3.079.337	3.035.691	2.94	2.947.482
Prepaid Expenses	÷ •	9	· 64			• •	3.638	96,080	8 151.799	9 99	S 095			32	325,836
I egal Receivable	9	253 929	• •		3,0	. e	253.879 \$		253 829	9	820	253.829 \$	253 829	3,5	253.829
Consimment Receivable	•					÷	•			÷			1000		(10,0)
Democite/Advances	9		9	005 (35 100	9	37 600 6	44.350	43.950	9	3 500 5F	30 63 6	35 380		37 076
Deposits/Auvances	9	1010101	9 6		ì		.		,	9 6				ı	0/2,4
Lotal Current Assets Fixed Assets	•	7,250,481	•	7,067,784	3,1,037,627	8 6,947,451	,451 \$	6,630,976	\$ 6,269,769	\$ 6,002,502	\$ 705	5,847,934 \$	4,843,359	3,42	5,423,393
Dool Duomonty/Divilding	6		9		6	9	9		6						
Near Flobelty/Dunuing	•	- 000	9 6			•				e					
Equipment	•	608,418	>	608,418	\$ 611,643	,	448,598 \$	448,598	\$ 448,598		\$ 7/6	497,792 \$	497,792		765,626
Accumulated Depreciation	ø		9			~									
Total Fixed Assets	60	608,418	∽	608,418	\$ 611,643	6∕9	448,598 \$	448,598	\$ 448,598	\$ 497,972	972 \$	497,792 \$	497,792	\$	529,352
Other Assets - Dies	≶		s		·	\$	·			\$	se -	·		\$	
TOTAL ASSETS	99	7,858,898	8	7,676,202	\$ 7,649,270	8 7,396,049	6,049 \$	7,079,574	\$ 6,718,367	\$ 6,500,475	475 \$	6,345,727 \$	5,341,152	\$ 5,95	5,952,745
LIABILITIES															
Post-Petition Liabilities															
A A commod T to billities	6		9	367 795	717 076	9	272 500 @	303 100	267 004	755 504	9 707	470 413 6	205 101	9	410.067
Accuract Darmall	9	'	9			9									0000
Accued raylon	6		6	000 22		6	110	115 111	40 077	5	9 000	9 177	31 500		300
Other Accounts Fayable	•		9 6	00,00		9 6	42,110 3	111,611	40,947	,25	52,070	6 144.77	51,596	- 1	6/9/6/
Trustee and Professional Payable	9		9	334,189	•	S 1,0	3,714 S	1,348,480	\$ 1,698,081	8 1,5	350 S	2,221,456 \$	2,440,557	\$ 2,25	2,253,630
Lease Termination Payable	€9	•	99			€9	\$ 000,05	20,000	\$ 50,000	6 €	\$ 000°05	\$ 000,05	20,000	es	20,000
Environmental Payable	69	•	9	100,000	\$ 100,000	59	\$ 000,001	100,000	\$ 100,000	\$ 100,000	\$ 000	100,000	100,000	\$ 10	100,000
Segregated Cash per Court Orders	69	,	∽	1	· •	5/9	se -	6,534	\$ 6,534	\$ 6,	6,534 \$	6,534 \$	6,534	se.	6,534
DIP Financing	69	•	99	1	· •	99	5°	1	- 59	99	5 9	9		s	
Environmental Assessment Payable	99	,	99	1	·	99	se .		· •	· ••	se	-		∽	,
Lease Cure Costs Payable	69	•	69	,	5	9 9	se		· •	· •	s/9	99	•	6/9	,
Administrative Claims Pavable	64	•	9	1	·	9	9		· 64	·	· 54	9	,	64	,
Customer Denosits	9		• •		•		•	•	\$ 193.013	\$ 202.594	207	164.918	866 99	. 2	121.953
Total Doct Datition Linkillities	9		9	007 003	1 347 6	0 1 630 404	9 VVV	- 1	010,000	177 019 0	3 177	3 004 761 6	3.0	301	3 016 058
Dea Detition I inhilities	9		9			9									000,0
Par Datition I ages 9. Continued Claims			6		6	6	9		6	6	9	6		6	
FIG-Feurion Lease & Contract Claims		- 600				9 6	e e	1 60		-	9 6	- 6	- 600		' 6
Unsecured Debt	•	22,789,208			99,789,			807'68/'66	807'88/'50	\$ 55,789,208	,	\$ 807,887,66	807'88/'50		25,789,208
Pre-Petition A/P	•		•	639	8 639	•	639 \$		·		·	·	'	*	
Priority Debt:															
Taxes	€9	72,754	9	72,754	\$ 72,754		9		- 59	••	se -	۰	'	99	
Other	69	,	∽	1	· •	5/9	se -	1	· •	· ••	se -	·	1	se.	
Secured Claims	6 9	•	99		· •	99	se -		· •	%	se -	٠		∽	,
Total Pre-Petition Liabilities	9	55,861,962	\$	55,862,601	\$ 55,862,601	\$ 55,789,847	847 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	S	55,789,208 \$	55,789,208	\$ 55,78	55,789,208
TOTAL LIABILITIES	€	55,861,962				99		1			\$				58,805,266
EQUITY															
Stockholders' Equity (Deficit)															
Retained Earnings	6/9	(48,003,063)	99	(49,094,381) \$	\$ (49,560,953) \$	(50,033,202)	3,202) \$	(50,611,344) \$	\$ (51,534,500)	\$ (52,129,504) \$		(52,538,242) \$	(53,448,925)	€	(52,852,521)
Total Stockholders' Equity (Deficit)	9	\$ (48,003,063) \$		(49,094,381) \$		1 1	(50,033,202) \$	7,079,574		1 1	504) \$ ((53,448,925)		(52,852,521)
STOCKHOLDERS' EQUITY OR															
PARTNERS' INVESTMENT	so	7,858,898	69	7,676,202	\$ 7,649,270	8 7,396,049	6,049 \$	7,079,574	\$ 6,718,367	\$ 6,500,475	475 S	6,345,727 \$	5,341,152	\$ 5,95	5,952,745
		•			•		,						•		,

EXHIBIT														
AS of Month Ending ASSETS	1/31	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017	1
Current Assets														
Cash		453,133 \$		\$ 370,028	\$ 304,269	\$ 195,888	\$ 249,670	\$ 282,511		\$ 80,694	\$ 170,777	\$ 81,525		
Accounts Receivable (net)					& • -	-		.	~	\$ 765,976			4	_
Pre-Petition Accounts Receivable	> •	1/5,433 \$	1/5,433	\$ 1/5,433	\$ 175,433	\$ 175,433	\$ 175,433	000,62	\$ 23,200	\$ 20,234	\$ 70,397	8 /0,39/	705,07	
Inventory - vault	A 6	, ,		ı	, ,	·	, ,	ı					· •	
Inventory 10moan		9 7077700	2 110 432	2 176 101	101 2/1 (3	- 1764777	1 625 046	1 005 075	1 023 030	1 000 166	101011 9	1 677 055	- 1 646 513	
Descript Exercise					6 2,176,101	_	-			1,002,400		1,022,033		
riepaid Expenses	9 9	323,032	253,200	3/0,0/6	5 224,033	s 253,133				760,001	143,201	67,113		
Consignment Receivable	9				±00,007	+00,004	+00%CC7	ı e	ı e	9	e e	ı e		
Deposits/Advances	9	37,576	34.800	39.300	\$ 42.463	8 40.920	87.110	\$ 134.122	888 64 388	209.607	8 99,511	209 26	\$ 40.465	
Total Current Accete				4.3		3 8	3 691 040	3 308 950	3.6	7 979 569	2 049 609	2 914 351	2 3	, I.
Fixed Assets					4174,404		3,071,040	0,000,00		6,577,50	7,747,007	100,417,7		
Real Property/Building														
Fairment	9	545 130 €	545 130	540 333	\$ 585 144	\$ 585 470	505 061	\$ 595 061	\$ 505 311	505 516	\$ 505 516	505 703	\$ 505 703	
Equipment Accumulated Demeciation	9 9			55,745	503,114		100,656	100,000		010,070	075,510	661,666		
Total Eivad Accate	9 9	545 130 G	545 130	E 540 222	8 505 144	2 505 470	505 061	505 061	e 505 211	505 516	505 516	505 703	2 505 703	ı.
Other Access Dies	9 9	e 061,646		e 347,333	9 303,144	303,427	100,666		3,5,511					
TOTAL ASSETS		5.792.861 \$	5.787.866	\$ 4.864.014	\$ 4.779.345	\$ 4.279.282	4.286.101	3.904.011	\$ 4.204.805	3.575.086	3.545.125	3.510.144	\$ 2.933.755	L
										200621362	22,62,66			, JI
LIABILITIES														
FOST-FEHION LIADIMITES	6				210 (17	504 (40	246 763	250.624		717	000 70		10001	
Accrued Liabilities	e	440,8/0	409,837	90,/1c &	3 319,640	384,640	3 348,/03	504,034	\$ 2/0,934	017,710	30,383	14/,/1/	180,813	
Accrued Fayroll	9	00000			207 100	100 140	153 435	174 050		21/,/1/	200,380	6 45,149	39,007	
Curer Accounts rayable Tractor and Descriptional Description					00,176 6	s 100,149 e 2,430,430	6 2 641 507	s 174,639		6 4001 021	0 1146 502 0	240,042	140,000	
Irustee and Professional Payable				3,	5 3,296,613	5,428,438	3,0	3,	3,5	\$ 4,091,921	\$ 4,146,502 S	8 4,149,968	5 4,301,904	
Lease Termination Payable	/ 9 6			20,000	000,000	000,000	000,000	000,000	20,000	000,000	000,0c s	000,000	000,000	
Environmental Payable	/ = 6				, 22	- 122								
Segregated Cash per Court Orders	/ 9 6	132,392	192,392	152,392	26,251	266,261				0,034	6,034	90,00	0,034	_
DIF Financing	A 6	<i>P</i> 6	'	·		·	6 209,173	252,949	170,062	264,236	422,047	000,200	343,199	
Environmental Assessment Payable	/ = 6	, ,	,	·	,			·						
Lease Cure Costs Payable	>				·	·		·			S 000,00c s	000°0c s	000,000	_
Administrative Claims Payable	>									1 6	- 62			
Customer Deposits					\$ 201,634		C9C'C81	110,606		97,028	153,599	169,343	\$ 222,069	_
Total Post-Petition Liabilities	99 99	3,444,678 \$	3,645,566	\$ 4,152,540	\$ 4,291,890	\$ 4,461,529	\$ 4,720,845	\$ 4,696,163	\$ 5,227,352	\$ 4,986,819	\$ 5,282,183	\$ 5,394,190	\$ 5,541,592	
Pre-Petition Liabilities		6			•									
Pre-Petition Lease & Contract Claims	•				-	-						-		
Unsecured Debt		55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	55,789,208	55,789,208	\$ 55,789,208	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208	~
Pre-Petition A/P	6 /9	se 1	1	·	ı 99	·	·	·	·	· ·	· ·	· ·	·	
Priority Debt:														
Taxes	99	·	í	· •	· •	· •	•	· •	· •	•	,	•	· •	
Other	%	·	1	· •	· •	· •	•	1					· •	
Secured Claims	99	5 9		· 56	- -	- 59	· •	· 56	· •	-	- 9	-	- 56	
Total Pre-Petition Liabilities							55,789,208	55,789,208		55,789,208	55,789,208	55,789,208		اہرا
TOTAL LIABILITIES	8	59,233,886 \$	59,434,774	\$ 59,941,748	8 60,081,098	\$ 60,250,737	\$ 60,510,053	\$ 60,485,371	\$ 61,016,560	\$ 60,776,027	\$ 61,071,391	\$ 61,183,398	\$ 61,330,800	_
EQUITY Stockholders' Equity (Deficit) Retained Eamings	\$	(53,441,025) \$	(53,646,908) \$	\$ (55,077,734)	99	\$ (55,971,455)	\$ (56,223,952) \$	\$ (56,581,360) \$	(56,811,755)	\$ (57,200,942)	\$ (57,526,266) \$	(57,673,254)	\$ (58,397,045)	_
Total Stockholders' Equity (Deficit) STOCKHOLDERS' EQUITY OR	\$ (53	(53,441,025) \$	(53,646,908) \$	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266) \$	(57,673,254)	\$ (58,397,045)	[<u>6</u>]
PARTNERS' INVESTMENT	89	5,792,861 \$	5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755	ا ـ .
		1	1			1	•	1		(0)	(0)	0	0	_

Familia																
AS of Month Ending	1/,	1/31/2018	2/28/2018	3/31/2018		4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018		11/30/2018	12/31/2018	18
ASSETS																
Current Assets	e			•		i de la constant de l	0.000				ę	6	6	1		i i
Cash	>	37,295		9 10	104,115 \$	1,580,974 \$	2,441,073	5 2,742,364	\$ 2,929,344	\$ 2,804,741	5,7	5 , 2, 3	183	2,358,575 \$	2,212,780	.,780
Accounts Receivable (net)	>			.~	276,254 \$	162,982 \$	153,026	148,202	98,828		>	> •	77,869 \$	8 698.77	61,0	61,655
Pre-Petition Accounts Receivable	>	8 /65,0/	65,397		65,397 \$	14,000 \$	14,000	\$ 14,000	s 14,000	14,	\$ 14,000	>	14,000 \$	14,000 \$		14,000
Inventory - Vault	9 9	se (59 (se :	·			·	·	·	S	se +	se (
Inventory Tomball	9				9				·		>	se.	ee 1			
Inventory	\$		1,525,749	1,4	1,480,749 \$		4	8 400,000	370,000	ж Ж	\$ 354,624		624 S	354,624 \$	354,624	,624
Prepaid Expenses	∞	31,528 \$	23,425	8	27,477 \$	27,793 \$	21,119	\$ 17,320	\$ 11,547	\$ 5,773	· •	· ••	s o	se 1		
Legal Receivable	6 €	5 9	•	9	ee -	5 9	1		·		9	69				,
Consignment Receivable							J 3	\$ 25,000 \$	\$ 25,000	\$ 25,000	\$	\$	25,000 \$	25,000 \$		13,172
Deposits/Advances	se.	40,265 \$	42,100	\$ 39	39,701 \$	23,137 \$	23,137	\$ 223,137	\$ 14,107	\$ 14,107	\$ 14,390	. 8 0	-	-		,
Total Current Assets	99	2,193,454 \$	2,180,595	\$ 1,993	1,993,693 \$	2,208,885 \$	3,052,354	\$ 3,570,023	\$ 3,462,826	\$ 3,299,449	\$ 3,232,484	4 \$ 2,860,675	\$ 229	2,830,067 \$	2,656,230	,230
Fixed Assets																
Real Property/Building																
Equipment	99	595,793 \$	595,793	\$ 59	595,793 \$	\$ 000,05	50,000	\$ 50,000	\$ 50,000	\$ 10,825	\$ 8,625	9 €	8,250 \$	8,250 \$		7,125
Accumulated Depreciation	99				se -						S	99	\$	9		
Total Fixed Assets	89	595,793 \$	595.793	\$ 59	595.793 \$	\$ 0000	50.000	\$ 50,000 \$	\$ 50,000	\$ 10.825	\$ 8.625	9	8.250 \$	8.250 \$		7,125
Other Assets - Dies	6°		'		95	1.400.000	500,000	'			· 54	· 64				, ,
TOTAL ASSETS	59	2,789,247 \$	2,776,388	\$ 2,589	2,589,485 \$		3,602,354	3,620,023	\$ 3,512,826	\$ 3,310,275	\$ 3,241,109		S	2,838,318 \$	2,663,355	,355
LIABILITIES Poet Potition Liobilities																
Lost-remon Liabilities	9	3 198 380	103 787	230	230 554 6	30 001 &	33 100 6	35735	27 117	195 06	30 808	9	3 080 €	2 080 €	,	2 080
Accuract Darmall	9 6		27 015	9 -	11 015 6	173 6	203,133	2005	21,112	6 20,301	9 6	÷ 6	9 771	110 6	4	110
Accrued Fayron	e e		207,613	•	304 777 9	6 600 00	200,2	2,903	114 (27	141	e e	e e	9 6	6 (962.2)	- •	110
Other Accounts Fayable	A 6		199,661	•	e 0//,4	6 677.75	7,5,111	207//6	114,037		٠ ج	, e e	4,347	6 (825.6)		CI/
Trustee and Professional Payable	% 6		4,631,116	4,	4,756,398 \$	4,846,752 \$	4,996,025	5, 016,612,6	5,345,234	ų,	e e e	756,755,65	937 & •	5,647,004 \$	2,726,817	/18,
Lease Termination Payable	>	\$ 000,000	20,000	⊼ •••	\$ 000,00	\$ 000,00	20,000	000,00	20,000	20,000	30,000 8	S	<u>ب</u>	·		
Environmental Payable	•	-		.						•	•	*	.	•		
Segregated Cash per Court Orders	6 9 (6,534 \$	6,534	se (6,534 \$	6,534 \$	6,534	6,534	\$ 6,534	\$ 6,534	\$ 6,534	59 +	6,534 \$	6,534 \$	6,4	6,534
DIP Financing	9	231,637 \$	130,898	9	se :					·	·	æ	se :	·		
Environmental Assessment Payable	59			∽	se :	99				se :	99	59	10,000	8,700 \$	òć	8,700
Lease Cure Costs Payable	9 9	150,000 \$	150,000	\$ 15	150,000 \$	150,000 \$	150,000	150,000	150,000		se.	9 9	se 1	se 1		
Administrative Claims Payable	€		•		9 €		1,167,405	1,167,405	<u>-</u>	ť	s 1,0	ee		204,914 \$	18,	18,500
Customer Deposits	se.	138,980 \$	335,105		309,275 \$	21,285 \$	19,785		\$ 19,785	\$ 19,785	s ₉	\$9	18,470 \$	18,470 \$		
Total Post-Petition Liabilities	9 9	5,620,636 \$	5,929,136	\$ 5,728	5,728,349 \$	6,372,683 \$	6,536,628	\$ 6,735,056	8 6,880,830	998',208'9 \$	\$ 6,847,451	095'082'5 \$ 1	\$ 095	5,883,193 \$	5,764,365	365
Pre-Petition Liabilities																
Pre-Petition Lease & Contract Claims	S		•		·	-	•	•		· •	\$	∽	S			,135
Unsecured Debt		55,789,208 \$	55,789,208	\$ 55,789,208	9,208 \$	55,789,208 \$	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208			69	55,789,208 \$	55,789,208	,208
Pre-Petition A/P	99	·	•	∽	9 €	9	1	•	· •	· •	· •	· ••	ee 1	·		
Priority Debt:																
Taxes	\$	·	•	\$	se -	-	•			· •	· •	•	59	·		
Other	9	·	•	~	5 9	·			•	•	· •	&	99 I	·		,
Secured Claims	\$9	9	,		se -	9	•	•			· •	99	99	·		,
Total Pre-Petition Liabilities	€	55,789,208 \$	55,789,208	\$ 55,789,208	9,208 \$	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	8 \$ 55,928,535	S	55,929,432 \$	55,930,343	,343
TOTAL LIABILITIES	9	61,409,844 \$	61,718,344	\$ 61,517,557	7,557 \$	62,161,891 \$	62,325,836	\$ 62,524,264	\$ 62,670,038	\$ 62,597,074	\$ 62,636,659	8 61,709,095	\$	61,812,625 \$	61,694,708	,708
EQUITY Stockholders' Equity (Deficit)	9	9 (002 002 02)	9 (20 041 05)	6 60 670	9	60 503 000	(60 733 403)	9 (170 007) 8	(510 157 03)	9 (001 700 03) 9	60 305 650	9 (921,000,000)		9 (2027) 9	(50.021.262)	363)
Total Stockholders' Equity (Deficit) STOCKHOLDERS' EQUITY OR		(58,620,598) \$			9 99	(58,503,006) \$	(58,723,482)		(59,157,212)	9 69		9 99		(58,974,307) \$,353)
PARTNERS' INVESTMENT	\$	2,789,246 \$	2,776,388	\$ 2,589	2,589,485 \$	3,658,885 \$	3,602,354	\$ 3,620,023	\$ 3,512,826	\$ 3,310,275	\$ 3,241,109	9 \$ 2,868,925	9 9	2,838,318 \$	2,663,355	,355
		(0)	0		(0)	0	(0)	(0)	(0)	9))	(0)	0			

EXIIIDIL 1													
AS of Month Ending	1/3	1/31/2019	2/28/2019	3/31/2019	4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019
ASSETS													
Cash	89	2.203.663 \$	2.187.652 \$	2.199.183	\$ 2.169.554 \$	\$ 2.169.399	\$ 2.160.058 \$	8 2.162.788	\$ 2.270.342	\$ 2.272.638	\$ 496.504	\$ 520.059	\$ 370.821
Accounts Receivable (net)		58,397 \$	58,397 \$	58,397			\$ 58,397 \$	58,397	\$ 58,397		\$ 58,397	\$ 58,397	· •
Pre-Petition Accounts Receivable	99	14,000 \$	14,000 \$	14,000			s 14,000 s	8 14,000	\$ 14,000		\$ 14,000	\$ 14,000	
Inventory - Vault	\$9	·	·	1			se .		· •	ı 99	· •	9	· •
Inventory Tomball	\$9					,	1	1	· •	· •	· •	· · · · · · · · · · · · · · · · · · ·	ı 99
Inventory	\$9	20,000 \$	20,000 \$	70,000	\$ 70,000 \$	70,000	s 000'02 s	200000	· •	· •	· •		ı 99
Prepaid Expenses	\$9	9	·	1	· ·	1	· ·	1	· •	· •	ı 9€		· •
Legal Receivable	\$9					•		,		· •	ı •		· •
Consignment Receivable	\$	6,730 \$	6,730 \$	6,730	\$ 3,922 \$	800	s 008 s	008 s	800	•	· •		•
Deposits/Advances	9 9	\$	-					- 8	- \$	- \$	- \$	- \$	- 8
Total Current Assets	8	2,352,790 \$	2,336,780 \$	2,348,311	\$ 2,315,873 \$	\$ 2,312,596 \$	\$ 2,303,255 \$	\$ 2,305,985	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456	\$ 370,821
Fixed Assets													
Real Property/Building													
Equipment	\$9	7,125 \$	4,804 \$	4,804	\$ 4,804 \$	4,804	\$ 4,804 \$	4,804	· •	· •	ı •		· •
Accumulated Depreciation	9	\$	- 8			8 - 8			- \$	- 8	- \$	- \$	- 8
Total Fixed Assets	59	7,125 \$	4,804 \$	4,804	\$ 4,804 \$	\$ 4,804 \$	\$ 4,804 \$	4,804	· •	- -	- -	· •	- 9
Other Assets - Dies	9 9	\$	-	1		- 99	S - S	•	· 99	· •	•	· •	· •
TOTAL ASSETS		2,359,915 \$	2,341,584 \$	2,353,115	\$ 2,320,677 \$	\$ 2,317,400 \$	\$ 2,308,059 \$	2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901	592,456	\$ 370,821
TABILITIES													
Post-Petition Liabilities													
Accrued Liabilities	99	2.989 \$	2,989 \$	2.989	1	1	1	1	9	9	· •	•	96
Accrued Pavrol1	6 9	110	110	110	\$ 011	5 011	8 011	110	110	011	· 5	9	9
Other Accounts Pavable	9	6.526 \$	7.135 \$	10.494		Ġ	. 9		9 99		9 5/9	. 59	i 9 99
Trustee and Professional Pavable		5.829.303 \$	5.874,101	5.9	9	5.98	8 6.009.326 \$	6.035.580	8 6.070.509	8 6.090.079	\$ 4.383.951	\$ 4.396.274	\$ 4.257.490
Lease Termination Payable		9							(Carrier 1)		- S		
Fraircomental Davable	9 9						. 9						
Commenced Cook was Court Orders	9 6	9 723 9	9 723 9	6 634	2	277 6	6 727 6	6 537	277	5 6 7 7	9 27		9 9
DID Eligacian	A 6	6 455,0	6, 450,0	0,334			9,554	0,334	6,034		90,00		, ,
DIF mancing	e e					. 9	. 9				·		
Environmental Assessment Payable	/ = 6	8,/00	484	489	2	489	6 484 V	489	489	489	·		
Lease Cure Costs Payable	A 6					- 0							
Administrative Claims Payable	>	12,300 \$	9,300 \$	9,300	8 006,6	9,300	9,300	9,300	9,300	8 9,300	8 9,300		·
Customer Deposits													
Total Post-Petition Liabilities	69	5,866,462 \$	5,900,658 \$	5,973,611	\$ 5,983,079 \$	\$ 6,011,266 \$	\$ 6,025,759 \$	6,052,013	\$ 6,086,942	\$ 6,106,512	\$ 4,399,785	\$ 4,396,274	\$ 4,257,490
Pre-Petition Liabilities							!						
Pre-Petition Lease & Contract Claims	9 9	147,866 \$						161,979		\$ 164,291	\$ 164,291		
Unsecured Debt		55,789,208 \$	55,789,208 \$	55,789,208	\$ 55,789,208 \$	55,789,208	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	6 €	·	·		- I	- -	se -	· ·	· •	· •	· •	· •	· •
Priority Debt:													
Taxes	99	59 -	5 9	1	\$ - £	•			- 56	- 59	· •	59	- 9
Other	9	5 5	5 9	1	· ·	•	se -	-	· 99	· •	· •	· ·	· •
Secured Claims	99	5 9	5 9	1		1 56	· ·	10,881	\$ 10,881	\$ 10,881	\$ 10,881	56	· •
Total Pre-Petition Liabilities	\$	55,937,074 \$	55,945,683 \$	55,946,696	\$ 55,947,812 \$	\$ 55,948,943	\$ 55,950,056 \$	55,962,068	\$ 55,963,215	\$ 55,964,379	\$ 55,964,379	\$ 55,953,499	\$ 55,953,499
TOTAL LIABILITIES		61,803,536 \$				61,960,208	61,975,815	62,014,080			60,364,164	60,349,773	
EQUITY Stockholders' Equity (Deficit)													
Retained Earnings Total Stockholders' Equity (Deficit)	\$ (5)	(59,443,621) \$ (59,443,621) \$	(59,504,757) \$ (59,504,757) \$	(59,567,193) § (59,567,193) §	\$ (59,610,214) \$ \$ (59,610,214) \$	(59,642,808) (59,642,808)	\$ (59,667,756) \$ \$ (59,667,756) \$	(59,703,291)	\$ (59,706,618) \$ \$ (59,706,618) \$	(59,725,857)	\$ (59,795,263) \$ (59,795,263)	\$ (59,757,317) \$ (59,757,317)	\$ (59,840,168) \$ (59,840,168)
PARTNERS' INVESTMENT	\$	2,359,915 \$	2,341,584 \$	2,353,115	\$ 2,320,677 \$	\$ 2,317,400 \$	\$ 2,308,059 \$	2,310,789	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456	\$ 370,821
		(0.00)	0.00	0.00	0.00				(0.00)		(0.00)	0.00	0.00
-													

UST-12 Comparative Balance Sheet Exhibit 1

AS of Month Ending	1/3	1/31/2020	2/29/2020		3/31/2020	4/30/2020	5/31/2020	6/30/2020	7/31/2020	8/31/2020	9/30/2020
ASSETS Current Assets											
Cash	99	350,146 \$	350,106	\$ 901	349,922	349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707
Accounts Receivable (net)	∽	· •		se -	. 1	9	99	59	·	96	. '
Pre-Petition Accounts Receivable	∽	٠		59	1	-	5 5	·	\$	se 1	
Inventory - Vault	99	·		se -	1	se .	56 I	·	se .	· ·	,
Inventory Tomball	∽	٠		59	1	•	•	·	9 €	9	
Inventory	\$	se I		se	1	1	•	·	€	·	,
Prepaid Expenses	99	·		se -	1	se .	56 I	·	se .	·	,
Legal Receivable	99	99 I		se -	1	-	5 9	·	5 9	se -	
Consignment Receivable	\$9	-		\$9	1	-	5 5	-	·	·	
Deposits/Advances	\$	-		8	-	8 - 8	\$ -	- 8	- 8	- 8	-
Total Current Assets	S	350,146 \$	350,106	\$ 901	349,922	\$ 349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707
Fixed Assets											
Real Property/Building											
Equipment	99	-		se -	1	se .	•	·	se .	·	,
Accumulated Depreciation	9 9	- 8		- 8	-	s - s	- 8	- 8	-	\$ -	
Total Fixed Assets	99	-		·	1	s - s	•	\$ -	\$	\$ -	
Other Assets - Dies	99	9 9		\$	1	se - s	5°	9 9	5 0	\$	
TOTAL ASSETS	∞	350,146 \$	350,106	\$ 901	349,922	\$ 349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707
LIABILITIES											
Post-Petition Liabilities											
Accrued Liabilities	99	9		se	1	9	9		•	9	,
Accrued Payroll	99	1		\$	1	-	59	5	59	9	
Other Accounts Payable	99	<i>چ</i>		59	1	-	56 I	-	59	59 1	
Trustee and Professional Payable	99	4,269,620 \$	4,279,393	393 \$	4,282,253	3 4,286,164 \$	4,290,303 \$	4,293,578 \$	4,298,661 \$	4,301,046	4,302,592
Lease Termination Payable	99	-		99	1	9	9	•	•	9	,
Environmental Payable	99	·		se	1	9	9	-	•	9	,
Segregated Cash per Court Orders	9€	٠		59	1	-	99	-	·	·	
DIP Financing	99	-		99	1	9	9	•	•	9	,
Environmental Assessment Payable	99	·		se	1	9	9	-	•	9	,
Lease Cure Costs Payable	99	·		99	1	9	99	-	•	·	,
Administrative Claims Payable	99	·		59 -	1		9	5	5	9	,
Customer Deposits	€9	-		5 9	1	. 59	1	- 59	· 59	1	,
Total Post-Petition Liabilities	· •	4,269,620 \$	4,279,393	393 \$	4,282,253	\$ 4,286,164 \$	4,290,303 \$	4,293,578 \$	4,298,661 \$	4,301,046 \$	4,302,592
Pre-Petition Liabilities											
Pre-Petition Lease & Contract Claims				291 \$	164,291	3 164,291 \$	164,291 \$	164,291 \$		164,291	164,291
Unsecured Debt		55,789,208 \$	55,789,208	\$ 807	55,789,208	55,789,208	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208	55,789,208
Pre-Petition A/P	6 €	ı		59	1	·	5 /3	Se .	se 1	se 1	
Priority Debt:											
Taxes	9	s e 1		ee -	1	se -		·	se -	٠	
Other	99	<i>چ</i> و ا		59 -	1			•	·	·	
Secured Claims								-		-	
Total Pre-Petition Liabilities		53,499				55,953,499	55,953,499				
TOTAL LIABILITIES	8	60,223,119 \$	60,232,892	892 8	60,235,752	\$ 60,239,663 \$	60,243,802 \$	60,247,077 \$	60,252,159 \$	60,254,545 \$	60,256,090
EQUITY											
Stockholders Equity (Dencit) Retained Farnings	£.	(59.872.972) \$	(59.882.786)	\$ 982	(59.885.829)	(59.890.431) \$	(59.894.609)	(59.897.924) \$	(59,903,372) \$	\$ (86, 905, 798)	
Total Stockholders' Equity (Deficit)		(2,972)					(59,894,609)				(59,907,383)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	9	350 146 6		3 901		340 333 6	340 103 6	340 152 @	3 10 707	3.48.747	
L'ANTINÈNO ENTRE ESTRESINE	e	0.00	nee		0000	349,232	00 0	0000		046,747	348,707
		0.00	,	20.	000	00*0	00*0	00*0	000	00.00	00.00

For the month of CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap		:		May	=		٠						(,	,	Doggmhou	
CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap		April		May	2	June	-	July	Au	August	Sep	September	<u>ت</u>	October	Š	November	Decem	per
Core Operating Sales Asset Sales - Junk Scrap	J										1							
Asset Sales - Junk Scrap	69	1,730,158	69	1,573,678	\$ 1,1	\$ 1,140,785	9	974,877	\$ 1,2	1,299,110	9	984,163	\$ 1,1	1,123,048	\$ 1,	1,048,317	\$ 1,014,662	,662
	89	,	9	47,428	€	,	9	,	9	,	9	294	9	17,579	%	,		1,101
Asset Sales - Office Equipment	89	,	9	1	€	,	9	,	9	5,645	9	730	9	2,350	%	14,500	69	300
Less: Returns and Allowances	89	,	9	1	69	,	9	,	9	,	9	,	9	,	%	,		,
Net Sales	S	1,730,158	· ·	\$ 1,621,106	\$ 1,1	\$ 1,140,785	s	974,877	\$ 1,3	1,304,755	S	985,187	\$ 1,1	\$ 1,142,977	\$ 1,	\$ 1,062,817	\$ 1,016,063	,063
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	8	(214,611)	9	(326,531) §	\$ (1)	(180,782) \$		(210,867)	8 (1	(196,724) \$		(278,205)	8	(301,684)	s	(269,118)	3 (152	(152,389)
Cost of Goods Sold - Shipping	8	(73,678)	9	(82,151)	° °	(77,236)	9	(48,806)	· ·s	(14,876)	٠	(20,416)	· ·	(24,640)	%	(32,358)	. (22	(22,173)
Inventory Adjustment	S	27,180	9	(239,283) §	;) %	(50,344)	: \$	(118,265)	\$ (2	232,615)	9	,	<u>چ</u>	(18,226)	%	(43,646)	88) \$	(88,208)
Salary & Wages - Direct Labor	S	(391,019)	9	(288,390) §	\$ (2)	(289,697)	<u> </u>	(366,995)	8	(322,280)	°	(293,552)	8	285,335)	s	(316,079)	\$ (295	(299,873)
Benefits/Payroll Taxes - Direct Labor	S	(81,265)	9	(65,828)	· ·	(39,958)	99	(86,684)	s	(52,956)	9	(27,117)	S	(41,787)	9 9	(35,115)	54	(54,838)
Royalties	S	(4,643)	9	(6,224)	°	(10,012)	9	(9,781)	s	(11,036)	9	(12,943)	<u>چ</u>	(11,946)	%	(8,303)	5)	(9,210)
Contra Expense sale of FW Vault	S	,	9	60,692	· •	43,387	9	86,189	9	70,272	9	,	se.	,	%			,
Total Cost of Goods Sold	S	(738,035)	S	(947,715)	9) \$	604,640)	s)	(755,209)	2) \$	760,215)	8	(632,232)) S	(83,618)	8	704,619)	9 (626	(626,691)
GROSS MARGIN	S	992,123	9	673,391	\$ 53	536,145	8	219,668	8	544,540	se.	352,955	8	459,358	%	358,198	386	389,372
Gross Profit Margin		27%		42%		47%		23%		42%		36%		40%		34%		38%
Operating Expenses:																		
Officers Salaries	S		S	1	∽		€9		9		9		S		%		-	,
Sales Salaries and Wages	S	83,435	S	84,815	\$ 10	05,628	€9	89,011	\$ 1	100,995	9	135,214		134,912	%	85,069	3 109	109,932
Sales Benefits/Payroll Taxes	S	22,724	S	19,881	٠. ·	15,336	S	19,461	%	18,717	9	18,145	%	17,845	%	10,628	\$ 15	19,855
Salaries and Wages/Contract Labor - G&A	\$	145,980	9	122,340	\$ 1.	11,212	 99	113,314	\$	896'801	9	143,518	~	112,116	%	107,513	\$ 154	54,013
Employee Benefits/Payroll Taxes/Fees G&A	99	41,479	9	29,763	٠. ج	18,097	9	37,463	9	30,299	9	29,055	%	33,255	%	28,458	36	36,978
Insurance	S	3,528	S	7,683	6	8,502	%	756	9	5,904	9	6,809	%	7,581	•	5,963	9	6,664
Rent	S	89,090	S	75,740	<i>S</i>	80,749	%	80,471	9	80,229	9	68,235	%	800,99	•	68,248	9	67,087
Sales Tax Expense	S	22,000	S	38,000	· ·	32,000	%	20,000	9	20,000	9	10,000	%	10,000	•	10,000	3 10	10,000
Utilities/Telecom	S	39,060	9	58,694	· ·	39,947	9	51,950	€9	45,721	9	45,359	S	47,797	%	32,536	333	33,333
Taxes & Licenses	S	8,180	S	9,647	\$	9,893	69	15,977	9	14,845	9	6,575	S	12,345	•	8,171	\$ 12	12,275
DIP Financing Fees	S	,	S	1	6 9		S		\$		9		S		%		·•	
General & Administrative	S	91,393	S	49,526	<i>S</i>	51,796	€9	54,404	S	53,146	S	59,221	\$	105,452	S	51,724	9 67	67,919
Total Operating Expenses	9	546,870	9	496,088	\$ 47	473,160	8	482,807	\$ 4	478,823	9	522,132	S	547,312	9	408,311	\$ 518	518,058

\$ 445,252 \$ 177,302 \$ 62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$ (50,112) \$ (128,686)

NET OPERATING PROFIT (LOSS)

								2016						
For the month of		April		May	June		July	August	Sel	September	October	Š	November	December
RESTRUCTURING OPERATIONS														
Bullion:	•									,		•		
Inventory Valuation Reserve for Selling Costs 20%	%		% 6		(43,	<u>ه</u> ه	(86,189) \$, ()				%		
Commissions paid on sale of Fed Way Vault	A 6	- (01 21 4)		(c/1,cl)		A 6	A 6	'	A 6	(94)		A 6		
Pre-Petition Expenses:	9	416,10)				9			9	1		9		9
HealthCare Medical/Dental/Vision	S	,	69	(63,453)	\$ (6,284)	s	•	'	69	1	'	9	,	· •
Insurance	S	•	9	(9,523)	(3,110)	s	ı	•	9	1	,	9	,	· •
Labor Pre-petition	S	(328,064)	\$	1	ı 90	99	٠	•	9	٠	•	9	,	· •
Credit Card Charge Backs	S	(71,723)	\$	(642)	\$ (1,395)	s (·	•	9	·	,	9	,	· •
Chargeback from UPS	S	'	se.			se	(4,279) \$	•	9	·		9	,	· •
2015 Federal Way CAM	S	'	69	1		9	(5.266) \$	'	69	- 69	'	69	,	9
Pre-petition travel	•	(2.699)		,		•		•	9		,	· 69	,	9
Frictionmental Clean in - Aubirn	• •	(100 000)		. ,		• •			9			• •		9
Dra Dattion A/D Write off	9 6	000,001			9 64	9 64	9 64		9 64	9 9		9 64		9 64
Non Onometing/One Time	9	•	9			9	1	•	9	•		9		9
	6		6	,	,	6	6		6	٠		6		6
Administrative Claim	•		•			•		•	•	1		•		
Severance/Layoff	69	•	69			69			69	1	1	69	1	· •
Stored Inventory salary adjustment	S	•	9	(2,480)	\$ (2,480)	s ((2,480) \$	(6,022)	s	(3,500) \$	(3,402)	s	(3,320)	\$ (5,038)
Non-Operating Salaries									9	(24,868) \$	(31,036)	s ((25,164)	\$ (18,344)
Office Move	S	٠	9	ı	9	9	<i>y</i>	(22,926)	8	(43,292) \$		69		\$ (1,480)
Office Move - Auburn-Nevada	9	•	69	1	1	69	1	, '	69	· •	,	69	,	\$ (2.174)
VA Office Refund	•	٠	· 69		9 94	•) (2-	•	9	, 62	6.338	· 6	,	· •
Dordon Enriconmental Accomment	9		9 9	. •		9	9		9 64	9		9 9		
Darton I and Come Code	9 6	•	9 6		9 6	9 6	9 9	'	9 6	9 6	'	9 6	'	9 9
Layton Lease Cure Costs	A 6		A			A 6	<i>r</i> o (•	•		'	A 6		•
Inventory Brass-Copper Adjustment	9	•	69	1	ı Se	69	·	•	69	1		69		·
Customer Owned Inventory Adjustment	S	'	9	1	ı %	se.	·	•	€9	·	•	%		ı Se
Inventory Adjustment to Liquidation Value	S	•	9	1	9	9	<i>و</i> ج	'	€	·	'	9		·
Inventory Shipping	S	•	9	1	ı Sə	S	·	•	€	1	•	S	(2,000)	(83)
Close Down Supplies/Labor	S	'	9	1	ı •	9	·	•	9	1	•	9	,	ı Se
Pan America Settlement	S	•	9	ı	ı 9	9	·	'	9	ye	'	9	,	· •
Bankruptcy Expenses														
US Dept of Justice Trustee Fees/Bond	9	(4,458)	8	(4,458)	\$ (4,458)	s	(4,029) \$	(4,029)	8	(1,021) \$	(8,517)	s	(5,050)	(5,509)
Trustee Fees	•	(30,000)	s		_	s	(26,960) \$	(30,000)	s	(30,000) \$	(30,000)	s	(30,000)	(30,000)
Cascade Canital Group Professional Fees	S	(86.328)	9		(808.96)	· •	(84.550) \$	(141.148)	· •	(75,545) \$	(42,125)	\$	37.118	S (103,730)
K.&T. Gates Professional Fees	•	(148,775)			٢	9	(141,148) \$		9	(148.957)	(160,143)		(200,299)	(71.413)
Other Professional Fees	•	(64.753)				9			•	\$ (22,02)	(19 304)		(22,454)	(13371)
Hoff Settlement	• •	(· · · · · · · · · · · · · · · · · · ·	9			-	-			S (101,000)				(afar) 9
Tomball	•		•	-	•	•	2		•	2		•		•
Tomball Taxes Property Taxes	S		¥	,	(1777)	9	9		¥	,		¥		9
Tomboll Darmall	9 64		9 64	34 949)	(17.12)		9 9		9 64			9 64		9 64
Tomboll Telletion	9 6	•	9 6			9 9	9 (527.17)	•	9 6			9 6		9 6
T1-11 P 1-4-11	9 6	- 000			- 47.000				9 6			9 6		96
1 omoali Keni, iate charges, rent increase, 1 erm r ee	A 6	000,00				e e			A			A		•
I omball Flood damage repair	•	(000°C)				A 6			A .					
Restructuring Operations Expenses	se.	(973,114)	9	(612,353)	\$ (498,206)	•	(398,175) \$	(462,383	·	(348,044) \$	(288,190)	8	(251,169)	\$ (251,741)
Add: Other Income	9	'	69	1	ı 8	69	·	•	69	<i>ح</i>	'	69	7,108	· ·
Refunded Pre-Petition Legal Retainer														
Less: Interest Expense	9	'	9	1	ı Se	9	·	'	9	·	'	9	,	· •
Net Profit (Loss) Before Taxes	S	(527,861)	\$ ((435,051)	\$ (435,222)	S	(661,314) \$	(396,666)	se.	(517,221) \$	(376,143)		(294,174)	\$ (380,426)
Income Taxes	S	•				9				-		S		
NET PROFIT (LOSS)	S	(527,861)	\$ ((435,051) §	\$ (435,222)	S	(661,314) \$	(396,666)	S	(517,221) \$	(376,143)	\$ ((294,174)	\$ (380,426)

						.00	ı					
For the month of	January	February	March	April	May	June June	July	August	September	October	November	December
CORE OPERATIONS		•							*			
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691 \$	1,086,713 \$	944,388 \$	993,998	\$ 803,277 \$	1,133,601 \$	1,069,814 \$	909,471 \$	583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095) \$	218 \$	37,647 \$	3,434 \$	129 \$	13,608	\$ 14,426 \$	17,159 \$	25,582 \$	9	11,651
Asset Sales - Office Equipment	\$ 1,050	· · · · · · · · · · · · · · · · · · ·		9	·	150 \$	1	-	·	25,778 \$	·	1
Less: Returns and Allowances	· 99	· · · · · ·		9	·	·	1	· ·	·	·	·	,
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	944,667 \$	1,007,606	\$ 817,703 \$	1,150,760 \$	1,121,174 \$	909,471 \$	594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	(211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	(332,296) \$	(328,287)	\$ (244,376) \$	(373,399) \$	(308,979)	(270,027) \$	(177,460)
Cost of Goods Sold - Shipping	\$ (51,138) \$	\$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757)	\$ (21,173) \$	(21,369) \$	(26,229)	(16,673) \$	(22,112)
Inventory Adjustment	· %	· · · · · ·		9	·	40,269 \$	4,029	\$ 47,854 \$	(50,463) \$	(63,854) \$	3,443 \$	(175,542)
Salary & Wages - Direct Labor	\$ (302,222) \$	\$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786) \$	(292,227) \$	(287,496)	\$ (279,510) \$	(268,868) \$	(250,164) \$	(264,000) \$	(250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466)	\$ (41,829) \$	(36,586) \$	(30,947) \$	(39,284) \$	(47,819)
Royalties	\$ (12,775)	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$	(20,553)	\$ (16,901) \$	(13,974) \$	(13,691) \$	(13,992) \$	(14,334)
Contra Expense sale of FW Vault	9		9	9	·	•	1	9		·		,
Total Cost of Goods Sold	\$ (625,298) \$	\$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	(691,348) \$	(706,528)	\$ (555,935) \$	(764,658) \$	(693,864) \$	(600,534) \$	(687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429 \$	472,655 \$	147,339 \$	420,673 \$	253,319 \$	301,078	\$ 261,768 \$	386,102 \$	427,310 \$	308,936 \$	(92,567)
Gross Profit Margin	26%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Operating Expenses:												
Officers Salaries	· %	· ·		·	·	<i>ج</i>	1	·	٠	·		•
Sales Salaries and Wages	\$ 111,563	\$ 89,103 \$	115,643 \$	99,236 \$	103,715 \$	94,492 \$	93,620	\$ 90,394 \$	8 606'98	81,327 \$	86,044 \$	81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967 \$	17,535 \$	16,017 \$	21,227 \$	15,064 \$	15,155	s 14,134 S	12,195 \$	10,316 \$	13,095 \$	15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196 \$	122,345 S	97,417 S	108,892 \$	96,592 \$	90,262	s 94,544 S	8 606'06	85,477 \$	90,374 \$	85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 \$	36,206 \$	31,465 \$	18,707 \$	18,503 \$	30,633	\$ 26,799 \$	25,081 \$	39,430	25,861 \$	28,214
Insurance	\$ 6,041	s 7,982 s	6,584 \$	6,702 S	7,000 S	8 918'9	6,816	3,588 \$	2,817 \$	3,863 \$	4,157 S	4,157
Rent	\$ 66,865	\$ 59,701 \$	54,871 S	54,871 S	54,871 \$	59,871 \$	51,342	\$ 52,994 \$	52,994 \$	52,994 \$	\$3,066 \$	52,994
Sales Tax Expense	\$ 10,000	\$ 10,000 \$	7,500 \$	9	•	9 €	(150,000)	\$ (30,000) \$	·	·	· ·	,
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 S	29,261	38,360 \$	47,550	\$ 37,977 \$	39,710 \$	35,038	33,333 \$	33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528 \$	14,733 \$	12,023 S	10,150 \$	10,996 \$	9,054	\$ 12,001 \$	7,592 \$	10,020	12,288 \$	8,583
DIP Financing Fees	· 99	· · · · · ·		9	·	·	1	· ·	·	43,821 \$	14,410 \$	12,050
General & Administrative	\$ 75,273	\$ 48,763 \$	37,595 \$	43,136 \$	39,959 \$	48,655 \$	45,840	\$ 60,273 \$	\$5,776 \$	40,142 \$	34,023 \$	39,486
Total Operating Expenses	\$ 438,065	\$ 428,967 \$	449,522 \$	389,706 \$	393,782 \$	389,349 \$	240,273	362,705 \$	373,983 \$	402,427 \$	366,652 \$	361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195)	\$ (11,538) \$	23,132 \$	(242,368) \$	26,892 \$	\$ (136,031) \$	60,805	\$ (100,937) \$	12,119 \$	24,883 \$	(57,716) \$	(454,200)
									•			

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EAHIDII 2															
								2017							
For the month of	January	February	March		April	May	June	July		August	September	October		November	December
RESTRUCTURING OPERATIONS															
Bullion:															
Inventory Valuation Reserve for Selling Costs 20%	· •	9	∽	se		ı	· •	∽	·	•	ı 9	9	S	·	,
Commissions paid on sale of Fed Way Vault	· •	9	∽	se		ı	· •	∽	·	•	ı 9	9		·	,
Bullion Refund Checks	9	- -	se.	·	·		· •	€9	·	,	· •	s	se.	-	•
Pre-Petition Expenses:															
	·	· •••	se 6	en 6	se e		Se s	69 6	se 6	,	ı Se s	ı Sə e	9 9 (•	
	·		•	·				•	-		·	·	ø	·	
Labor Pre-petition	· •	· •	%	se 1	·	1	· ·	69	€		ı 99	• ••	se.	€ 9	•
	ı 99	ı 99	€9	9 €	·	•	· •	€9	€ 9	,	ı 99	· •	S	6 €	•
	· %	· •	∽	⊗	·	•	· •	9	9 9		ı 99	· •	S	·	•
7 2015 Federal Way CAM	· •	· •	9	se -	ı	1	· •	9	S	,	ı 99	9	se.	€	
Pre-petition travel	· %	· •	99	S9 1	·	,	· ·	99	6 9	,	ı 99	·	S	·	,
Environmental Clean up - Auburn	· •	9		79,299 \$	(363) \$	(758)	· •	9	€	,	ı 9	·	S	·	,
Pre-Petition A/R Write off	99	· •		6 €	<i>S</i> €		ı S	\$ (15	(150,255) \$,	ı 9	·	%	·	,
Non-Operating/One-Time															
	· %	99	∽	9	·	,	· •	69	5 9		ı 99	9	S	1	,
Severance/Layoff	· 69	9		(14,004)	€9	,	9	69	· •	,	· 69	· 69	69	- 69	,
Stored Inventory salary adjustment	\$ (3.512)		6/5	(3,480) \$	(3.445) \$,	· 69	· 69	6/3		9	· 69	9	1	,
		· •	9	(20,840) \$	\$ (92510)	(17.454)	(2.755)	9	(7.933) \$	(12.939)	(7347)	\$ (2.351)	5 CF	(13.043) \$	(4 037)
Office Move		9 6	9 9	\$ (50.702)	@ (0/C(17)	(FCF, (.1)	20000	9 9	\$ (000,0)	(10,121)	() () () () () () () () () ()	9 6/	9 (1)	(cro;cr)	(51.898)
Office Move - Auburn-Nevada	(71,677)		9 6/	(12.138) \$	9 9	' '	9	9 64	9 (323,4)		9 94	9 94			(9/9/10)
VA Office Refund		•)	9) (P	,		· •) 6/9 I	,	(1.300)	· •	• •) 9 9	,
Dayton Fraironmental A seesement			¥	9	9		• •	9 9	9		· ·		9	9	
	• •	• •	9 64	9 9	9 9		9 9	9 6/	9 64			(20 000)	9		
Inventory Brees Conner Adiretment	9 9	150 001	9 64	9 64	9 9	Ì	9 64	9 64	9 64	,	9 64	9	e 6	9 64	
	i 9 9		9 9	0 - 070 070 074) 6	9 9		9 9	9 6	9 6		i 9 6	9 6	9 6	9 9	'
Customer Owned inventory Adjustment				_	P 6		i A 6	e e	e e		·	·	A	e 6	
Inventory Adjustment to Liquidation Value			A (ı	·	A 6	r (•	A 6		
Inventory Shipping	·		>	,			·	> •			ı 19	·	>	· ·	
	· •	·	%	· ev	e (ı Se (%			i Se (·	>	9	
Pan America Settlement	·		•	se .	·		·	9	·		ı Se	·	ø	se I	
Bankı				!											
		9	9 9	(3,467) \$	(4,300) \$	(4,300)	\$ (4,300)	9		(4,300)	\$ (4,300)	9	s (00)	(4,300) \$	(4,300)
Trustee Fees		69	69	(26,300) \$	(21,920) \$	(30,000)	(30,000)	69	(30,000) \$	(163,073)	\$ (11,830)	<u></u>	40) \$	(23,440) \$	(30,000)
		6	69	9	(40,709) \$	(13,144)		69	(15,000) \$	29,682	(16,000)	69	22) \$	(12,441) \$	(8,966)
	$\overline{}$	S S	°	%		(78,893)	Ē	s	(58,961) \$	(49,576)	(20,099)	s s	s (99	(26,985) \$	(39,631)
	\$ (23,792)		%	(12,515) \$	(19,522) \$	(6,321)	\$ (4,116)	69	(1,225) \$	(12,002)	\$ (14,896)	\$ (5,586)	s (98	(3,724) \$	(3,283)
Hoff Settlement	ı 99	9	%	<i>ج</i> و	<i>چ</i>	ı	· •	69	se 1		ı 99	·	se.	<i>ا</i>	,
Lomb															
	· •	· •	%	se 1	·	1	· ·	69	€		ı 99	• ••	se.	€ 9	•
	ı 99	· %	€	€	S9 1	•	ı 9	€9	€	,	ı 99	· •	S	·	
Tomball Utilities	ı 99	· •	∽	∞		ı	· •	%	·		ı 99	·	S	·	,
Tomball Rent, late charges, rent increase, Term Fee	ı ⊛	· ·	€9	6 9	·	ı	· •	∽	·		ı 9	9	%	€	,
	· •	S	S	S	-	•	- \$	S	·		· •		S	·	•
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323)	\$ (1,	287,862) \$ ((230,941) \$	(150,869)	\$ (166,738)	8	(273,372) \$	(212,208)	\$ (120,772)	\$ (118,165)	8 (29	(83,932) \$	(142,115)
Add: Other Income	· ·	· %	S	s	9		· •	99	·	,	· %	S	S	•	3,528
Refunded Pre-Petition Legal Retainer															
Less: Interest Expense	- 1	S	S	S	- 1			%				99			,
Net Profit (Loss) Before Taxes	\$ (497,371)		s (1,	264,729) \$ ((473,309) \$	(123,977)	\$ (302,769)	69 ((212,567) \$	(313,145)	\$ (108,652)	(93,282)	82) \$	(141,647) \$	(592,787)
Income Taxes		69	ت ده	se 6				69				69 G			
NET PROFIT (LOSS)	\$ (497,371)	(186,862)	S (1	,264,729) \$ ((473,309) \$	(123,977)	\$ (302,769)	99	(212,567) \$	(313,145)	\$ (108,652)	\$ (93,282)	82) \$	(141,647) \$	(592,787)

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						2010							
For the month of	January	Feburary	March	April	Mav	June	.July	August	September	October	November		December
CORE OPERATIONS				-	7		}						
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 153,605 \$	50,544 \$	13,811 \$	35,586 \$	6,161 \$	120,905	486	\$ 2,426 \$	· ·	69	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 79,047 \$	•	942 \$	25,000 S	80,000 \$	93,535 \$	6,138	\$ 16,785 \$	1	69	2,323
Asset Sales - Office Equipment	· %		· ·	•	•	9	9	·	1	1	ı 64	9	
Less: Returns and Allowances	\$ (22,000)	\$ (65,000)	\$ 30,735 \$	(177,362) \$	•	99		•	1	9	1	69	,
Net Sales	\$ 393,488	\$ 130,369	\$ 263,387 \$	(126,818) \$	14,753 \$	\$ 985,09	86,161 \$	214,440 \$	6,625	\$ 19,211 \$	s	∞	895,9
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (1,667)	\$ (260,1) \$	1,576 \$	4,163 \$	\$ 928	(1,060) \$	(321) \$	1	\$ (240) \$	1	69	,
Cost of Goods Sold - Shipping	\$ (7,999)	\$ (3,062)	\$ (07970) \$	5,526 \$	(310) \$	(764) \$	(1,260) \$	·	(27)	(307) \$	·	9	(671)
Inventory Adjustment	\$ (75,764)	\$ (45,000)	\$ (45,000) \$	31,852 \$	9 €	S9 I	9	·	1	1	·	9	
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (35,597) \$	(18,323) \$	(55,142) \$	(15,058) \$	(40,533) \$	(14,914) \$	15,048	\$ (336) \$	\$ 1	3	
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190)	\$ (7,036) \$	(4,027) \$	(5,945) \$	(2,141) \$	(11,371) \$	(3,516)	(1,332)	\$ (26) \$	·	9	
Royalties	\$ (11,922)	\$ (9,931)	\$ (2,473) \$	34,351 \$	•	99	9	·	1	s 47 s	ı «	9	
Contra Expense sale of FW Vault	· %		· ·		•	99	9	·	,	· ·	·	9	,
Total Cost of Goods Sold	\$ (165,524) \$	(104,268)	\$ (171,99) \$	\$ 556,05	(57,235) \$	(17,088) \$	(54,224) \$	(18,751) \$	13,689	\$ (861) \$. 1	13 \$	(671)
GROSS MARGIN	\$ 227,964	\$ 26,101	\$ 164,216 \$	(75,863) \$	(42,482) \$	43,498 \$	31,937 \$	\$ 689,261	20,313	s 18,349 s	\$ 1.	13 \$	5,897
Gross Profit Margin	28%	20%	62%	%09	-288%	72%	37%	91%	307%	%96	0	%0	%06
Operating Expenses:													
Officers Salaries	· •	-	· ·	•	•	9		·	1	1	1	69	,
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 4,392 \$	3,555 \$	4,967 \$	7,784 S	10,304 S	3,356 \$	385	· ·	-	99	
Sales Benefits/Payroll Taxes	\$ 210	029 S	\$ 806 \$	520 \$	\$ 191	1,062 \$	2,558 \$	791 \$	300	-	·	99	
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	\$ 16,471 \$	13,330 \$	18,627 \$	8 586	7,331 \$	5,435 \$	7,803	s 487 s	\$ 2,037	2 &	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 7,137 \$	4,270 S	3,871 \$	(2,210) \$	2,431 \$	8 626	622	376		69	429
Insurance	\$ 4,157	\$ 4,457	\$ 4,007 \$	4,200 S	4,570 S	1,527 \$	3,610 \$	1,292 \$	731	-	\$ 4,266	\$ 9	(544)
Rent	\$ 47,466	\$ 47,421	s 47,421 S	62,252 \$	47,421 \$	975 \$	50,133 \$	47,421 S	22,530	9	1	€9	1,864
Sales Tax Expense	· •		· · · · · · · · · · · · · · · · · · ·	(19,500) \$	€	9		· ·	1	9	-	69	
Utilities/Telecom	\$ 32,503	\$ 30,885	\$ 30,884 \$	25,112 \$	33,178 \$	(6,507) \$	34,655 \$	86,308	8,400 §	9,112 \$	\$ 14,444	8	13,504
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ (6,572) \$	5,236 \$	5,029 \$	(12,896) \$	1,033 \$	3,145 \$	1,629	9 20		€9	
DIP Financing Fees	\$ 6,613	8 6,269	\$ (2,279) \$	•	9 €	S9 -	9	·	1	-	-	9	
General & Administrative	\$ 22,599	\$ 7,804	\$ 6,106 \$	5,827 \$	1,909 \$	3,466 \$	5,393 \$	7,899	5,096	\$ (115) \$	(299) \$	2) \$	(2,864)
Total Operating Expenses	\$ 187,522	\$ 137,765	\$ 108,477 \$	104,802 \$	120,340 \$	(5,814) \$	117,447 \$	156,626 \$	47,496	\$ 9,910 \$	\$ 20,079	8 6	12,544

\$ 40,442 \$ (111,664) \$ 55,740 \$ (180,665) \$ (162,822) \$ 49,312 \$ (85,511) \$ 39,063 \$ (27,182) \$ 8,440 \$ (20,066) \$ (6,647)

NET OPERATING PROFIT (LOSS)

:	,	,		,		:	;		7	2018	,						;		,	
For the month of DEEP ATIONS	January	Feburar	rary	March	4	Aprıı	M	May	June		July	August		September		October	November		December	_
MESTING CLOMING OF ENATIONS																				
V	6	6	6		6		6	9		6		6			6		6	6		
Commissions noid on sale of Fed Way Vanit		9 9	9 9	•	9 6		9 6	9 9		9 6		9 9	9 9	'	9 9		9 9	9 9 1		
Collinassions paid on sale of fed way vaun Bullion Refund Cheeks		9 6	9 9		9 6/		9 6/			9 6/		9 6/	9 64		9 64		9 6/	9 9		
Pre-Petition Expenses:		9	•	ı	9		9	ı		9		9	1	ı	9	ı	9	9		
HealthCare Medical/Dental/Vision	9	69	9	'	¥.	,	6	1		S.	,	¥.	69	'	S	,	e.	9	,	
Insurance	9 69	9 99	9 99	٠	9	•	· •	1	'	9 69	•	9	9 69	•	9		9	9	•	
I abor Pre-netition	·	· 9) 6/5 I	,	9	٠	· 69	1		9	,) (/) <i>(</i> 2	'	9		· 64	9	٠	
Candit Cond Chairm Books	9 6	9 6	9 6		9 6			9 110 37		9 6		9 6	9 6		9 6		9 6	9 6		
Credit Card Charge Dacks	·	6	r (•	6			3,014		9 6		9 6		•	9 6		e e	e e		
Chargeback from UPS	·	•		•	•		•	1		•		•		•	•		•			
2015 Federal Way CAM	ı 99	%	·	'	9 9		69	ı	'	69	•	69	<i>ج</i> و ا	'	%		%	se 1		
Pre-petition travel	ı ⊛	9	·	•	99		%	1		9	•	69	<i>S</i> €	'	S		%	9 9	•	
Environmental Clean up - Auburn	·	9	·	٠	69	٠	69	1	'	9	,	69	<i>S</i> €	'	S		%	<i>9</i> 9	٠	
Pre-Petition A/R Write off	s	9	· ·	'	S	(51,397)	69	ı	'	9	٠	S	·	'	S	,	9	9	٠	
Non-Operating/One-Time																				
Administrative Claim	\$ (111.530)	S.	9	'	S	(1.068.375)	9	12.500		¥.	,	9	9	'	S.	839.991	9	6P.	29.414	
Cavarance/I avoff	9		9			(a ration of				9		9	9					9		
Severalice/Layou		9 6		•	9 6		9 6			9 6		e 6	e 6	•	9 6		96	9 6		
Stored Inventory salary adjustment			6	•	A		A ('	A		•	e 6		•		•	e •		
Non-Operating Salaries	\$ (6,582)		(220) 8	•	69		69	ı		69		\$ (13,	3,578) \$	•	9		69	se 1		
Office Move	· •	%	· ·	•	S	٠	%	ı		9	٠	S	<i>S</i>	•	S		9	·	٠	
Office Move - Auburn-Nevada	ı ⊛	S	· ·	(975)	s (€9	1		9	٠	9	·	•	S		S	€	٠	
VA Office Refund	·	9	·	•	9	٠	69	1	'	9	٠	69	·	'	S		%	<i>9</i> €	٠	
Dayton Environmental Assessment	·	S	· ·	'	S	٠	69	ı	'	9	٠	9	·	'	S	(11,300)	9	S	٠	
Dayton Lease Cure Costs	\$ (100.000)	69	9	٠	69		69	1		9	•	69	9		S	84.422	9	6/5		
Inventory Brass-Conner Adiustment	(222,622)	9	9	١	9		• •	, 9		9		• •	• •		9	! .	• •	9		
Contract Disco-Coppet Augustusian		9 6	9 6	•	9 6		9 6	1		9 6	1	9 6	9 6	•	9 6		9 6	9 6	1	
Customer Owned Inventory Adjustment	·	e e		'		- 25	6	1		A 6		A		'	6		e e	e e		
Inventory Adjustment to Liquidation Value	·	>	·	•	_	(1,112,601)	> (,		A		> (·	•	>		>	, ,		
Inventory Shipping	·	se.	·	•	se.			1		ø			<i>y</i> 9	'			se.	se -		
Close Down Supplies/Labor	· •	69	·	'	69	(1,120)		(184) §	(948)	8 (8	(26,465)	s E	(18,691) \$	(39,919)	s C		69	ee -	٠	
Pan America Settlement	· •	S	·	•	S	(20,000)	€9	ı		€9	٠	9	·	•	S		9	·	٠	
Bankruptcy Expenses																				
US Dept of Justice Trustee Fees/Bond	\$ (5,833)	9	(5,833) \$	(5,833)	8	(13,140)	9	(12,250) \$	(5,954)	8 (4)	(9,841)	9	(4,841) \$	(5,864)	s (%	<i>9</i> 9	٠	
Trustee Fees	٠	s	(30,000) \$	(30,000)	s	(22,480)	69	(28,750) \$	(37,403)	3) 8	(32,352)	s	(35,080) \$	(10,080)	s	(10,840)	\$ (21	(21,680) \$	(12,280)	_
Cascade Canital Group Professional Fees		9	(12,060) \$	(11,650)	\$	(15.301)	¥.	(21.070) \$	(107,660)	· 6	(7.769)	¥.	(5.342) \$	(4.809)	· •	(2,742)	9	\$ (906.9)	(5.890)	
K.&I. Cates Professional Fees)	9	3 (926)	(73 482)		(52,093)	9	86.054)	(66,067)	6 F	(88 628)	9	53 970 8	(999 07)		(43,093)		\$ (906.22)	(55 943)	
Other Drofescional Fase		9 64	9 (057,51	(4150)	9 9	(000)	9 9	s (100,00		9 9	(020,000)	9 6	9 (077)	(150)	-	(5,0,5)	9 64	9 (007,1)	(67.45)	
Hoff Sattlement	(000,1)	9 64	e (00+,	05160		(000)					(ac+)		e (acr)	CT)	9 6	(2,0,0)	9 64	9	(3,700)	
Ton Scuencia	9	9	·	•	9		9	1		9		9	1	'		774,466	9	9		
LOMIDAI	6	6	6		6		6			6		6	6		6		6	6		
l omball l axes Property l axes	·	A	, ,	•	A		A	,		A		A	·	•	A		•	, ,		
Tomball Payroll	· •	% (1	%		% (,		%		%	<i>y</i> ('	%	ı	%	<u>ده</u> و		
Tomball Utilities	·	ø	·	•	A		ø.	1	'	ø		ø	<i>y</i> 9	•	ø		ø	·		
Tomball Rent, late charges, rent increase, Term Fee	· •	%		•	%		69	ı	'	69		se.	·	'	€9	20,000	%	·		
Tomball Flood damage repair	·	se.	-	•	69			-		S		%	-	•	se.		se.	-		,
Restructuring Operations Expenses	\$ (388,811)	\$ (171,	(130)	(127,090)	S	(2,357,408)	9) \$	(63,194) \$	(220,832)	S	(165,505)	S	(132,228) \$	(81,488)	€	546,940	\$ (114,912)	912) \$	(50,399)	ا۔
Add: Other Income	\$ 117.895	69	375 \$	٠	69	•	69	9	'	69	20	9	9	•	9		9	99	•	
Refunded Pre-Petition Legal Retainer																				
Less: Interest Expense	· ·	99	9	•	9	٠	S	9				99	9	'	S		s,	<i>9</i> 9	٠	
Net Profit (Loss) Before Taxes	\$ (230,474)	99	(282,418) \$	(71,350)	9	(2,538,073)	\$ (22	(226,016) \$	(171,521)	9	(250,995)	9	(93,165) \$	(108,671)	99	555,380	\$ (134,978)		(57,046)	- ا
Income Taxes	S	S		1	S	1	S	1	1	9	,	S	·	1	S	1	S	· ·	1	
NET PROFIT (LOSS)	\$ (230,474)	\$ (282,4	3,418) \$	(71,350)	89	(2,538,073)	\$ (22	(226,016) \$	(171,521)	89	(250,995)	8 (9:	(93,165) \$	(108,671)	69	555,380	\$ (134,978)	978) \$	(57,046)	_

								2019	6								
For the month of	January	Feb	February	March	;h	April	May	June	July	August		September		October	November		December
CORE OPERATIONS																	
Core Operating Sales	\$ 288	s S	473	€9	625 \$	426	3 265	\$ 434	\$ 311	se.	279	210	9	1	9	S	1
Asset Sales - Junk Scrap	· •	S		∞	<i>S</i> 9	1	(3,122)	\$ 3,869	· •	9	1	1,455	9	,	\$ 79,585	85 \$	٠
Asset Sales - Office Equipment	· •	S		∞	<i>S</i> 9	1	1	· ·	· •	9	1	1	9	,	· •	9	٠
Less: Returns and Allowances	· •	S		∞	<i>S</i> 9	1	ı 9	· ·	· •	9	1	1	9	,	· •	9	٠
Net Sales	\$ 288	\$ 8	473	8	625 \$	426	(2,857)	\$ 4,303	\$ 311	9	\$ 672	1,665	S		\$ 79,585	82 8	•
Cost of Goods Sold																	
Cost of Goods Sold - Materials/Packaging	· &	S	,	99	S9 1	1	1	· ·	ı S	9	1	1	69	1	· •	9	1
Cost of Goods Sold - Shipping	- 	S		99	9 9	1	1	ı 99	·	s	1	'	9	,	· •	S	•
Inventory Adjustment	ı 99	S		%	<i>S</i> 9	y-	1	ı 99	· •	9	1	1	9	,	· •	9	٠
Salary & Wages - Direct Labor	· &	S	,	99	S9 1	1	1	· ·	ı S	9	1	1	69	110	· •	9	1
Benefits/Payroll Taxes - Direct Labor	- 	S		99	9 9	1	1	ı 99	·	s	1	'	9	,	· •	S	•
Royalties	· &	S	,	99	S9 1	1	1	· ·	ı S	9	1	1	69	1	· ·	9	1
Contra Expense sale of FW Vault	·	S	,	S	9	1	1	· ·		69	1	1	69	,	9	69	'
Total Cost of Goods Sold	·	se	,	∞	·	-	'	· ·	S	69	1	1	69	110	9	69	
GROSS MARGIN	\$ 288	s s	473	∞	625 \$	426 \$	(2,857)	\$ 4,303	\$ 311	9	\$ 672	1,665	69	110	\$ 79,585	85 \$	
Gross Profit Margin	100%	, 0	100%	1	%00	100%	100%	100%	100%	1	%00	100%		%0	100	%001	%0
Operating Expenses:																	
Officers Salaries	ı ∽	S	,	€9	9 9	y-	1	ı 99	· •	9 9	1	1	€9	,	· •	9	٠
Sales Salaries and Wages	· •	S		%	<i>S</i>	1	1	· •	· S	%	1	1	9	,	· •	9	,
Sales Benefits/Payroll Taxes	· %	S		S	<i>S</i>	1	1	· •	ı %	9	1	'	9	,	· %	9	٠
Salaries and Wages/Contract Labor - G&A	\$ 100	s	210	\$ 1	,218 \$	1,111 \$	190	\$ 155	· •	9 9	10 \$	1	€9	,	· •	9	٠
Employee Benefits/Payroll Taxes/Fees G&A	· •	S	,	\$ (20	(20,448) \$	(392) \$	1	\$ 392	· •	€9	1	1	€9	1	· •	69	٠
Insurance	· •	se.	,	se.	·	1	1	· •	ı 9	€9	1	1	69	1	· •	69	'
Rent	· •	S	632	€9	632 \$	632 \$	1	· ·	\$ 1,896	€9	632 \$	134	€9	632	· •	69	٠
Sales Tax Expense	· •	S		∞	<i>S</i> 9	1	1	· ·	· •	9	1	1	9	,	· •	·	٠
Utilities/Telecom	\$ 13,287	\$ 1	15,135	\$ 11	11,704 \$	6,040	7,657	\$ 7,640	\$ 1,131	\$	8,195 \$	1,164	9	26,104	9 \$	01 \$	9,176
Taxes & Licenses	\$ 5,215	S	,	€9	·	(5,989)	1	ı 99	· •	S	1	'	9	,	· •	<i>s</i>	٠
DIP Financing Fees	· •	S	,	€9	9	1	1	· ·	· •	€9	1	'	€9	1	· •	69	٠
General & Administrative	\$ 973	S	834	\$	359 \$	467 \$	3 230	\$ 45	\$ 35	S	35 \$	35	9	(1,725)	8	35 \$	35
Total Operating Expenses	\$ 19,575	∞	16,811	9)	(6,535) \$	4,869 \$	8,076	\$ 8,232	\$ 3,062	s s	8,872 \$	1,333	S	25,011	9 8	\$ 989	9,211
NET OPERATING PROFIT (LOSS)	\$ (19,287)	%	(16,339)	. 2	7,159 \$	(4,442) \$	(10,934)	\$ (3,929)	\$ (2,750)	8)	(8,593) \$	332	s	(24,901)	\$ 78,948	48 \$	(9,211

																			I
	,		;			•		,	7019	,						;			
For the month of	January	February	Σ	March	April	2	May	June		July	Aug	August	September		October	Nove	November	December	r
RESTRUCTURING OPERATIONS																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	· •	ı %	9	,	· •	%	,	€9	·	'	S	,	•	%	•	S	1	'	
Commissions paid on sale of Fed Way Vault	· %	· •	9		· •	S		€9	·	•	S		•	∞	•	S	·		
Bullion Refund Checks		· •	%	,	· •	99	,	€9	99	•	se.	,	· •	جو	•	99	1	'	
Pre-Petition Expenses:																			
HealthCare Medical/Dental/Vision	· •	· •	9		•	S	,	€9	·	•	S		•	•	•	S	ı	'	
Insurance	· •	· •	69	,	ı Se	69	,	9 9	%	'	se.	,	· •	99	1	%	1	'	
Labor Pre-petition	· %	· •	s ₉		· •	€9	,	€9	⊗	٠	€9		•	€9	•	S	1		
Credit Card Charge Backs	· ·	· •	69	,	· %	69	,	69	99	•	69	,	· •	99	'	S	1		
Chargeback from UPS	· 99	9	69	,	9	69	,	69	89	'	S	,	· •	69		89	1		
2015 Federal Way CAM	9	· 64	9	,	· 54	· 64	,	69	9	٠	9	,		9		9	1	'	
Dra natition traval	9 9		9 64			9 64			9 64		9 9			9 9		9 9			
Engineering Class views		9 6	9 6		1 9 9	9 6		9 6	9 9	•	9 6			9 6	•	9 6	1	'	
Environmental Clean up - Aubum	·	·	A			A		A	e ('	A				'	A			
Pre-Petition A/R Write off	· ·	· •	69		· •	se.		69	<u>د</u>	•	se.		•	9	•	se.	1		
Non-Operating/One-Time																			
Administrative Claim	· %	9	9		·	€9	,	8	·	٠	S		•	9	•	S	(30)	'	
Severance/Layoff	9	·	9		S	9	,	€9	9	٠	9		· •	9	•	S	1		
Stored Inventory salary adjustment	69	•	69	,	· 69	69	,	69	69	'	69	,	·	69	'	69	1		
Non-Operating Salaries	9	· 64	9	,	· 5	€.	,	· 69:	· 64	'	· 69:	,		9	'	9	1	'	
Office Marie	9 9		9 64			9 6			9 6		9 6			9 6		9 64			
Office Move	i 9 6	9 6	9 6		96	9 6		9 6	96	•	9 6			96	•	9 6		'	
OILICE MOVE - Auburn-Inevada	·	·	•			A		A	e •	'	A	,			•	•	,	'	
VA Office Refund		ı 80	se.			9		9	9 9	•	9		•	9	•	se.	1		
Dayton Environmental Assessment	\$ (995)	•	69		·	€9	,	€9	€	•	€9	,	· •	€9	489	s	1		
Dayton Lease Cure Costs	· •	· •	9	,	ı S	69	,	9	9	'	9	,	•	99	1	S	1	'	
Inventory Brass-Copper Adjustment	· •	9	9		s	69	,	€9	8	٠	9		· •	8	•	S	1	'	
Customer Owned Inventory Adjustment	· %	9	69	,	9	69	,	69	69	'	69	,	69	69		69	1	'	
Inventory Adjustment to Liquidation Value	\$ (784.674)	9	9			9		•	9	۰	9	40 196		9		9	, 9		
Inventory Anguerran Chinaina	(=0.10=)	9 64	9 64			9 6		9 64	9 6		9 6	0.7160	9 64	9 6	1	9 64			
Inventory Shipping		·	A 6			A		A 6	e e		A		· •	A 6	•	A		'	
Close Down Supplies/Labor	·		ø			se.	,	se.	9	•	se.		•	•	•	ø	1		
Pan America Settlement	· •	ı 99	9		ı Se	%		∞	<u>چ</u>	•	se.		•	99	•	se.	ı	'	
Bankruptcy Expenses																			
US Dept of Justice Trustee Fees/Bond	ı ⊗	· •	9	,	\$ (14,978)	s (s	,	%	·	(0.50)	S		•	%	(325)	s) s	ı	'	
Trustee Fees	\$ (17,920)	\$ (8,720)	s ((10,640)	\$ (4,640)	s ((6,320)	\$ (4,0	(4,600) \$	(6,440)	<u>چ</u>	(10,080)	\$ (1,3	(1,360) \$	(22,960)	99	(3,640)§	'	
Cascade Capital Group Professional Fees	\$ (3,108)	\$ (4,138)	s (:	(1,406)	\$ (1,386)	s (9	(29)	• •	\$ (968)	(88)	S	(1,336)	S (3	(397) \$	(4,034)	69	(2,580) §	3	(360)
K&L Gates Professional Fees	\$ (71,510)	\$ (25,845)	s (50,075)	\$ (16,992)) s (i	14,202)	\$ (15,	(15,416) \$	(18,660)	s	23,195)	\$ (17,601)	8 (109	(17,675)	S	(6,104) §	88	(884)
Other Professional Fees	\$ (14,823)	(6,095)	s ((7,473)	\$ (583)	s (s	(371)	°	(100) \$	(265)	8	(318)	8	(212) \$	'	S	1		
Hoff Settlement	· · · · · · · · · · · · · · · · · · ·	· •	99		ا چ		, ,	· •	s -	, '	s	, '				S	1		
Tomball																			
Tomball Taxes Property Taxes	· 99	9	69	,	9	69	,	69	89	(10,881)	s	,	· •	69		8	(28,649)		
Tomball Payroll	· 69	· 69	S		· S	69	,	6	69	, '	€.		·	€.		· se	, ,		
Tomball Utilities	· 69	· 649	9		· 56	9	,	69	· 99	٠	9		. 69	· 69		9	1	'	
Tomboll Dant late charace rent increases Term Lee	. 9	. 4	9			9			9		9			9		9	,		
Tomball Flood damage renair		9 64	9 9			9 9		9 64	9 9		9 9					9 9			
Restructuring Operations Expenses	\$ (392.980)	\$ (44.798)	9	(69.595)	(38.579)	9	(21.661)	(21.019)	1	(37,785)		5.267	(1)	1	(44.505)	9	(41,002) \$	(1.244)	4
			,	(2.24)		,	(=) = (=)			20.6.2						,	.		
Add: Other Income		ı Se	9		ı Se	69		6 9	99						•	9 9		1	
Refunded Pre-Petition Legal Retamer	6	6	6		6	6		6	9	2,000	%			<i>y</i> e 6	1	% (<i>و</i> و	'	
Less: Interest Expense	- (410.000)	150				A	- 60			- 20	^	- 0			- 000	<u>م</u>	21040		í
Income Tower	(412,207)	(001,130)		(05,430)	(45,021)	A 6	(52,534)	(47) 9	(24,748) S	(ecc,ec)	A 6	(075.6)	(12,239) 8	ه (الاد: ه	(03,400)	A 6	6 046/	(10,433)	(66
MET BROEFF (1 OCS)	. (7)	1 137	9 6			9 6	- 20 50 40			- 202	9 6				- 027	9 6			(44
NEI PROFII (LOSS)	\$ (412,267)	\$ (61,136)	•	(05,430)	\$ (43,021)	•	(32,394)	\$ (24,948)	748) \$	(33,333	9	(975,6)	\$ (19,239)	\$ (65)	(09,406)	•	37,946 \$	(10,455)	99)

							2020										ď	Bankmintev
For the month of CORE OPERATIONS	January	Fel	February	March	г	April		May		June	ſ	July	August	nst	September	lber	To	Total to Date
Core Operating Sales	s	S	,	9 9	99		S	'	69	•	69	,	S	,	99	,	69	23,278,395
Asset Sales - Junk Scrap	\$ 123	89		se.	99		€	'	9	٠	69	,	69	,	89		69	637,059
Asset Sales - Office Equipment	· 99	S	,	9	<i>s</i>		S	'	9	٠	9	,	€9	,	S	,	9	50,503
Less: Returns and Allowances	· %	S	,	9	· ·		8	1	9	٠	se.		€9		s	,	9	(233,627)
Net Sales	\$ 123	S		S	-		-	'	69		9		€9		S		69	23,732,329
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	se	S	,	%	99		S	'	9	•	se.	,	%		S	,	9	(5,570,450)
Cost of Goods Sold - Shipping	se	S	,	%	99		S	'	9	•	se.	,	%		S	,	9	(754,961)
Inventory Adjustment	· %	S	,	%	99		89	1	9	٠	9	,	9	,	S	1	9	(1,091,584)
Salary & Wages - Direct Labor	se	S	,	%	99		S	'	9	•	se.	,	%		S	,	9	(6,529,984)
Benefits/Payroll Taxes - Direct Labor	ı 99	S	,	9	у» 1		99	1	9	٠	S		9		S	,	S	(1,045,936)
Royalties	ı 99	S	,	9	·		99	1	9	٠	S		9		S	,	S	(244,332)
Contra Expense sale of FW Vault	se	S	-	\$	- \$		- 8	1	S	٠	S		S		8		S	260,540
Total Cost of Goods Sold	se	S	,	8	· ·		8	1	S		9		S	,	S	,	s	(14,976,707)
GROSS MARGIN	\$ 123	s		9	S -		8	1	€9		9		∽		S	,	9	8,755,623
Gross Profit Margin	100%	\o	%0		%0		%0	Õ	%0	%0		%0		%0		%0		37%
Operating Expenses:																		
Officers Salaries	ı 99	S	,	9 9	·		€9	•	9	٠	S		%		S	,	S	,
Sales Salaries and Wages	ı ⊗	S	,	€9	·		∞	'	9	٠	%		9		S	,	9	2,117,261
Sales Benefits/Payroll Taxes	ı ⊗	S	,	%	99		€9	1	9	٠	%		€9		\$,	9	353,881
Salaries and Wages/Contract Labor - G&A	ı 99	S	,	9 9	·		€9	•	9	٠	S		%		S	,	S	2,409,250
Employee Benefits/Payroll Taxes/Fees G&A	ı ⊗	S	,	9 9	·		99	1	9	٠	S		9		S	,	S	663,440
Insurance	· %	S	,	9	99		9	•	9	١	se.		€9	,	s	,	S	152,185
Rent	ı 99	S	,	9	144												9	1,723,535
Sales Tax Expense	ı ⊗	S	,	9 9	·		99	1	9	٠	S		9		S	,	S	,
Utilities/Telecom	· %	S	,	9	99		9	•	9	١	se.		€9	,	s	,	S	1,254,966
Taxes & Licenses	ı ⊗	S	,	9 9	<i>چ</i>		99	1	9	٠	S		9		S	,	S	214,406
DIP Financing Fees	· %	S	,	9	·		9	•	9	١	se.		€9	,	s	,	S	80,885
General & Administrative	s 20	s	40	S	40 \$		40 \$	4	40 \$	40	S	40	€9	40	8	40	S	1,217,641
Total Operating Expenses	\$ 50	S	40	€9	184 S		40 \$	4	40 S	4	€9	40	8	40	%	40	€	10,187,450

(40) \$ (1,431,827)

(40) \$

(40) \$

(40) \$

(40) \$ (184) \$

73 \$

NET OPERATING PROFIT (LOSS)

,						2020							i		Ba	Bankruptcy
For the month of	January	February	nary	March	₹	April	May		June	July	1	August	Septe	September	Tot	Total to Date
RESTRUCTORING OFFRATIONS Rullion:																
Inventory Valuation Reserve for Selling Costs 20%	99	69	99	1	S	,	· •	99	1	64	€.	,	6/3		69	(260.540)
Commissions paid on sale of Fed Way Vault	ı 9	•	, ,	1	•	,		· 89	ı		· 69	ı	•	,	· 69	(15,267)
Bullion Refund Checks	99	69	1	ı •	S	,	· •	89	ı	· •	%	1	69	,	69	(81,314)
Pre-Petition Expenses:																
HealthCare Medical/Dental/Vision	99	99	1	1	S	,	· ••	ee	ı	·	€ 9	•	9	,	9	(69,737)
Insurance	ı 99	€9	1	'	S	,	•	8	1	·	%	1	%		%	(12,633)
Labor Pre-petition	ı 99	€9	1	'	S	,	•	8	1	·	%	1	%		%	(328,064)
Credit Card Charge Backs	s	69	1	1	9	,	· •	99	ı	·	€ 9	•	69	,	%	1,254
Chargeback from UPS	ı 99	€9	1	1	S	,	· •	<i>9</i> 9	1	·	99	١	99	,	S	(4,279)
2015 Federal Way CAM	ı %	%	1	'	S	,	· •	S	1	·	9 9	•	9		se.	(5,266)
Pre-petition travel	ı %	%	1	'	S	,	· •	S	1	·	9 9	•	9		se.	(2,699)
Environmental Clean up - Auburn	ı 99	€9	1	1	S	,	· •	<i>9</i> 9	1	·	99	١	99	,	S	(21,821)
Pre-Petition A/R Write off	ı ⊛	9	1	1	S	,	· •	99	ı	·	99	1	99	,	%	(201,652)
Non-Operating/One-Time																
Administrative Claim	s	69	1	'	€9	,	· &	%	ı	·	€ 9	٠	%	,	69	(298,030)
Severance/Layoff	9	69	1	1	9	,	· •	S	ı	64	€ 9	٠	69	,	69	(51,257)
Stored Inventory salary adjustment	· •	99	1	1	S	,	· •	S	1	66	€ 9	٠	9	,	6	(42,686)
Non-Operating Salaries	· •	99	1	1	S	,	· •	S	1	66	€ 9	٠	9	,	6	(243,144)
Office Move	9	69	1	1	S	,	· •	89	1	64	€	,	69	,	%	(131,529)
Office Move - Auburn-Nevada	9	69	1	1	S	,	· •	89	1	64	€	,	69	,	%	(112,642)
VA Office Refund	9	9	1	1	S	,	· •	99	ı	64	€9	•	69	,	%	5,038
Dayton Environmental Assessment	9	69	1	1	69	,	· •	89	ı	64	9 9	٠	69	,	69	(11,807)
Dayton Lease Cure Costs	9	9	1	1	9	,	· •	89	ı	·	€9	,	69	,	%	(65,578)
Inventory Brass-Copper Adjustment	9	69	1	1	S	,	· •	S	ı	64	99	•	69	,	69	150,001
Customer Owned Inventory Adjustment	9	69	1	1	S	,	· •	S	ı	64	99	•	69	,	69	(938,844)
Inventory Adjustment to Liquidation Value	· %	€9	1	'	S	,	•	S	1	·	€	1	%		9	(1,357,028)
Inventory Shipping	9	69	1	1	69	,	· •	89	ı	64	9 9	٠	69	,	69	(2,683)
Close Down Supplies/Labor	9	9	1	1	9	,	· •	89	ı	·	€9	,	69	,	%	(87,327)
Pan America Settlement	9	%	1	1	S	,	•	89	ı		€	,	9	,	9	(20,000)
Bankruptcy Expenses																
US Dept of Justice Trustee Fees/Bond	\$ (20,747)	%	1	'	S	(059)	· •	S	1	\$ (3	(325) \$	•	9		se.	(202,746)
Trustee Fees	\$ (7,800)	s	2,640) 9	(440)	S	(2,600)	8) 8	\$ (008)	1	\$ (2,2	(2,200) \$	(640)	8	,	S	(1,117,843)
Cascade Capital Group Professional Fees	\$ (1,404)	9	(540) \$	(120)	8	(75)	8	(182) \$	(48)	⊙	\$ (09)	(88)	99	(46)	%	(1,136,989)
K&L Gates Professional Fees	\$ (2,926)	9	(6,594)	(2,188)	•	(1,237)	\$ (3,1	(3,156) \$	(3,227)	\$ (2,8	(2,823) \$	(1,660)	99	(1,500)	%	(3,747,620)
Other Professional Fees	9	%	1	\$ (112)		,	•	%	ı		·	1	%	,	se.	(485,422)
Hoff Settlement	ı ⊛	%	1	ı •	S	,	· •	9	ı	· 64	€ 9	,	69	,	9	(354,422)
Tomball															se.	ı
Tomball Taxes Property Taxes	ı ⊛	%	1	1	S	,	· •	9	ı	·	€ 9	,	69	,	9	(41,770)
Tomball Payroll	· •	%	1	1	%	,	•	%	ı	·	∽	,	%	,	%	(77,099)
Tomball Utilities	ı ⊛	€9	1	1	S	,	•	%	ı	·	∽	,	%	,	9	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	· %	9	<i>S</i>	1	S	,	· %	s -	1		·	•	s,	,	%	(46,800)
Tomball Flood damage repair	· •	s	- 8	1	S			~	1		%	٠	S	,	S	(20,000)
Restructuring Operations Expenses	\$ (32,877)	8	(4/1/4)	\$ (2,860)	∞	(4,562)	\$ (4,1	(4,138) \$	(3,275)	\$ (5,4	5,408) \$	(2,386)	%	(1,545)	°	(11,448,649)
Add: Other Income	· ·	69	1	1	69		· •	99	1	·	9 9	•	se.	,	69	128,925
Refunded Pre-Petition Legal Retainer	s	69	1	·	9	,	· •	99	ı	· 64	ee -	•	69	,	%	5,000
Less: Interest Expense	ı ⊗	\$	-	- 8	S		· •	⊗		· 64	∞	,	%	,	9	٠
Net Profit (Loss) Before Taxes	\$ (32,804)	٠ •	(9,814) \$	(3,044)	69 G	(4,602)	S (4,1	(4,178) \$	(3,315)	\$ (5,4	(5,448) \$	(2,426)	99 9	(1,585)	<u>ه</u> ه	(12,746,551)
NET PROFIT (LOSS)	\$ (32,804)	9 6	6 214) 6	(3.044)	9 6	(4,602)		(4 178) \$	(3.315)		(5 448) \$	0.426	9 6	(1 585)		(12 746 551)
MET INOTIT (LOSS)	- 11	9			9	- 11					- II	(4,140)	9	(2000)		12,170,001,

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 472741018106	\$	355,777.37
Key Bank 472741018122	\$	-
Key Bank 472741018247	\$	-
Total	\$	355,777.37
Key Bank 472741018106 General Operating Account		
Beginning Cash Balance Add:	\$	355,817.37
Transfers in from other estate bank accounts		
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	355,817.37
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(40.00)
Adjustments		
Ending cash balance	\$	355,777.37

Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018122 CLOSED

Proceeds from Texas Sale (name change 07-2016)

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$ -

Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018247 CLOSED Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

Beginning Cash Balance	\$ -
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ -
Financing or other loaned funds	\$ -
Total cash available this month	\$ -
Subtract:	
Transfers out to other estate bank accounts	\$ -
Cash Disbursements from this account	\$ -
Adjustments	
Ending cash balance	\$

Supporting documents included:

Monthly bank statement

UST-14 Statement of Cash Receipts Detail Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

2. RECEIPTS ITEMIZED KEY BANK - Now using as a General Account 8122 CLOSED

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

3. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247 CLOSED

Date	Type	Payable From	Amount	Description
		No Activity		
	•			
		TOTAL	s -	

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Am	ount	Description
9/9/2020	ACH	Key Bank	\$	20.00	Banking Fee
9/9/2020	ACH	Key Bank	\$	20.00	Banking Fee
		TOTAL	\$	40.00	

2. DISBURSEMENTS ITEMIZED KEY BANK Now using as a general account 8122 CLOSED

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

3. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247 (

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

UST-14 Summary of Disbursements Exhibit 4

Payments on 1	Pre-Petition Unsecured I	Debt		
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
1,01,2				
Total			-	T
1 Otai			-	J
Payments to A	Attorneys and Other Pro	fessionals		
ayments to 1	ttorneys and Other 110	icssionals		Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
,			T	
		+	+	-
Total			\$ -	
1 otal			Ψ	1
Payments to a	n officer/director/partne	er or other ins	ider	
D N		D (D)	.	Purpose of
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Payment
NONE				
NONE				
Total			\$ -]

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable	Aging	5								
	Balaı	ice at month		Pas	st due 31-60		J	Past due over	Un	collectible
		end	Current portion		days	Past due 61-9	00	90 days	re	ceivables
Pre-petition receivables	\$	(0)					\$	164,570	\$	164,570
Post-petition receivables	\$	(0)					\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$ -	\$	370,614	\$	370,614

\$ -
\$ -
\$ -
\$ -
\$ -
\$ \$ \$ \$

UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

Type of Tax	Unpaid post-petition taxes from prior reporting month	taxes a n	-petition ccrued this nonth	paymen	petition tax nts made this ting month	Unpaid post taxes at e reporting	nd of
	F	ederal Tax	res				
Employee withholding taxes	\$ -	\$	-	\$	-	\$	-
FICA/Medicare - Employee	\$ -	\$	-	\$	-	\$	-
FICA/Medicare - Employer	\$ -	\$	-	\$	-	\$	-
Unemployment	\$ -	\$	-	\$	-	\$	-
		State Taxe	es				
Dept. of Revenue - Sales Tax	\$ -					\$	-
Hawaii Sales Excise Tax						\$	-
Modified Business Tax (MOD)	\$ -					\$	-
NV Bond Contribution Tax	\$ -					\$	-
NV Yearly Commerce Tax	\$ -					\$	-
Dept. of Labor and Industries	\$ -					\$	-
NV/VA Worker's Compensation	\$ -					\$	-
Unemployment	\$ -					\$	-
		Other Tax	es				
Local city/county	\$ -					\$	-
NV Personal property	\$ -					\$	-
NV Real property	\$ -					\$	-
WA Personal property	\$ -					\$	-
Total Unpaid Post-Petition Taxes						\$	-

UST-16 Statement of Post-Petition Payables Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Caxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Peason for any delinquent to	ax reports or tax payments:			

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petit	•	
(excluding taxes and profession	onal fees)	
Closing balance form prior month	\$	-
New payables added this month	\$	40.00
Subtotal	\$	40.00
Less Adjustment for Pre-Petition Contract Fees and		
License Agreements		
Less payments made this month	\$	(40.00)
Closing balance for this reporting month	\$	-
Breakdown of Closing Balance by Age		
	¢	
Current portion	\$	-
Current portion Past due 1-30 days	\$ \$	- -
Current portion Past due 1-30 days Past due 31-60 days	\$ \$ \$	- - -
Current portion Past due 1-30 days Past due 31-60 days Past due 61-90 days	\$ \$ \$ \$	- - -
Current portion Past due 1-30 days Past due 31-60 days	\$ \$ \$ \$ \$	- - - -

Reason for payments not made for accounts payable over 30days old:

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	l Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,120,664	\$	-	\$	1,120,664
Trustee's Financial Advisors	\$	-	\$	1,139,529	\$	46	\$	1,139,575
Trustee's Counsel	\$	-	\$	3,747,624	\$	1,500	\$	3,749,124
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
Total estimated post-petition pr	ofessional fo	ees and cost	s				\$	6,485,909

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

UST-17 Other Information Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

UST-17 Other Information Exhibit 11

Significant Events and Case Progress September 2020:

The company experienced an operating loss in September of \$40 compared with an operating loss of \$40 in August.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November 2019 and distributed the proceeds to the Erdmann Trustee in December 2019. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them.

The Trustee's appeal of the Court's interim Order on Fee Applications (Dkt # 2117) is pending before the United States District Court for the Western District of Washington and all briefing has been completed.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



472741018106

31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

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Ending balance 9-30-20	\$355,777,37
Net fees and charges	-40.00
Beginning balance 8-31-20	\$355,817.37

Fees and charges

Date		Quantity	Unit Charge	
9-9-20	Aug Keynav Wire Package Fee	1	0.00	\$0.00
9-9-20	Aug Keynav Online Access	1	20.00	-20.00
9-9-20	Aug Keynav In/Out Wire Rpt	1	0.00	0.00
9-9-20	Aug Keynav Wire Maintenance	1	20.00	-20.00
9-9-20	Aug Keynav Analysis Statement	1	0.00	0.00
9-9-20	Aug Keynav Corp Banking Statement	1	0.00	0.00
	Fees and charges	assessed this period		-\$40.00

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement. OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

* KeyBank Customer Disputes NY-31-17-0128 17 Corporate Woods Blvd Albany, NY 12211

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

 Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

page 2 of 2

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			6	List any deposits from your check register that are <i>not</i> shown on your statement.			
Check # Amount or Date			Date Amount		unt			
				то	TAL →	\$		
				6	Enter ending balance shown on your statement.			
				\$				
				0	Add 5 and 6 and enter total here.		r	
				\$				
				Bnter total from 4.				
				\$				
				9	Subtract 8 from 7 and enter difference here.			
				\$				
то	TAL →	\$		This amount should agree with your check register balance.				