MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.	16-11767C	MA	Report Month/Year	October 2020		
Debtor	_Northwest -	Γerritorial Mint, LL	.C			
supporting do	cuments. Exceptions	, if allowed, are noted i	all include a cover sheet signed in the checklist below. Failure rustee's reporting requirements	to comply with the reporting	requiren	
The debtor h	nas provided the fo	llowing with this mo	nthly financial report:		Yes	No
UST-12	The debtor's balance	sheet, if used, shall inclu	otor's balance sheet. Ide a breakdown of pre- and post- achment to the debtor's balance s		X	
UST-13	Comparative Inc	ome Statement, or	debtor's income statement	i.	X	
UST-14	Summary of Dep	osits and Disburse	ements		X	
UST-14 Continuation Sheets	A Continuation Sheet		Disbursements ach bank account or other source porting documents described in the		M	
UST-15	Statement of Age A detailed accounting		ll be provided on, or in an attachm	nent to, UST-15.	X	
UST-16	Statement of Age A detailed accounting	ed Post-Petition Paged post-petition paged	ayables yables shall be provided on, or in	an attachment to, UST-16.	X	
UST-17	an auctioneer's report	ch supporting documents	s such as an escrow statement for ion. When changes or renewals o ppy of the bond.		X	
CONTACT	NFORMATION					
Who is the	best person to co	ntact if the UST ha	as questions about this re	eport?		
	Name	Mark Calvert				
	Telephone	206-909-3636				
	Email	mark@cascade	ecapitalgroup.com			

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DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any <u>post-</u>petition tax obligation?

Yes No Silf yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, TOTAL DISBURSEMENTS this month from all sources were:

Complete page 6 to calculate TOTAL DISBURSEMENTS and enter the total here.

\$ 365.00

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

Ø1

Date 11/17/2020

Monthly Financial Reports

(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼

File the original with the court::

United States Bankruptcy Court
United States Courthouse
700 Stewart Street, Suite 6301
Seattle, WA 98101

Tacoma, WA ▼

File the original with the court::

United States Bankruptcy Court
1717 Pacific Avenue, Suite 2100
Tacoma, WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒		
ASSETS	I	I
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

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See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒		
Pre-Petition Liabilities		
Unsecured Debt		
Priority Debt:		
Taxes		
Wages		
Deposits		
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
EQUITY		
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS'		
EQUITY OR PARTNERS' INVESTMENT		
Footnotes to balance sheet:		

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Debtor

See Exhibit 2

UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇒	
GROSS SALES	
Less: Returns and Allowances	
Net Sales	
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold	
GROSS MARGIN	
Other Operating Expenses:	
Officers' Salaries	
Other Salaries/Direct Labor	
Employee Benefits/Payroll Taxes	
Insurance	
Rent	
General and Administrative	
NET OPERATING PROFIT (LOSS)	
Add: Other Income	
Less: Interest Expense	
Other Adjustments to Income (Explain)	
Gain (Loss) on Sale of Assets	
Net Profit (Loss) Before Taxes	
Income Taxes	
NET PROFIT (LOSS)	
Notes:	

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Debtor

UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Deposits from UST-14 Continuation Sheet(s)	\$	82.80
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 🖙	\$	82.80
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	365.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount for DISBURSEMENTS od on Page 2.
TOTAL DISBURSEMENTS	\$	365.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS)	\$	(282.20)
At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees ow Trustee? Yes No Market No Market No Market No Market No. 1 No Market No. 2 No	•	

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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Debtor

See Exhibit 3

UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) nar Account number	ne ⇒ ⇒			
Purpose of this account (select one): General operating account General payroll account Tax deposit account (payroll, sales, gambling, or other taxes) Other (explain)				
Beginning cash balance)			
Add:	Transfers in fror	m other estate bank accounts		
	Cash receipts de	eposited to this account		
	Financing or oth	ner loaned funds (identify source)		
Total cash available this	s month			
Subtract:	Transfers out to	other estate bank accounts	-	
	Cash disburse	ments from this account itten plus cash withdrawals, if any)		
Adjustments, if any (exp	olain)			
Ending cash balance				
Does this CONTINUAT	ION SHEET inclu	ide the following supporting documents, as required:	Yes	No
 A monthly bank statement (or trust account statement); A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1 A detailed list of disbursements for that account (check register or disbursement journal); and, See Exhibit 3.2 				
		ods received and/or disbursed by another party for the	0	

UST-14 CONTINUATION SHEET, Number _____ of ____

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See Exhibit 4

UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)						
Did the debtor, or another part petition unsecured debt?	·	ake any payments dur f "Yes", list each payment		month on pre-		
Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval		

Payments to Attorneys and Other Professionals (requires court approval)					
Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes No No If "Yes", list each payment.					
Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval	
See Exhibit 4	Type of work performed	r ayment date	amount	арргочаг	
See Exhibit 4					

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

	rty on behalf of the debtor, make her insider of the debtor? Yes		ing this reporting If "Yes", list each	
Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

	Complete all portion e for this reporting mo		EMENT OF AGED RI	ECEIVABLES, unless	s the debtor asserts the	ne following two
1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months						
 which includes both pre-petition <u>and</u> post-petition accounts receivable; and, During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months. 						
Check here \Box if the next page.	ne debtor asserts that	both statements are	e correct and skip to	UST-16, STATEMEN	NT OF POST-PETITION	ON PAYABLES, on
Accounts Rec	eivable Aging					
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						
Explain what ef	fforts the debtor r	nade during this	reporting month	to collect receiva	ables over 60 day	s past due.
Emails	and phone calls	are being made	for all receivable	es with copies of	invoices.	
Does the debto debtor?	or have any accou	unts receivable c	due from an office	er, director, partn	er, or other inside	er of the
	No					
Accounts Rec	eivable Reconci	liation				
Closing balance	e from prior mont	h				
New accounts i	receivable added	this month				
Subtotal						
	Less accounts receivable collected					
Closing balance for current month						

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here \square if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
	\$			

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

Delinquent Tax Reports a	ind rax rayinents (po	ost-petition only)		
Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due
Explain the reason for any	delinquent tax reports	or tax payments:		

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See Exhibit 7

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the deb reporting month:	tor asserts that this statement is true for this
Except for taxes and professional fees disclosed in PART A and PART C of this other unpaid post-petition payables from the current reporting month, or from an	
Check here \Box if the debtor asserts the statement is correct, and skip to PART C - ESTIM.	ATED PROFESSIONAL FEES on Page 12.
Reconciliation of Post-Petition Payables (excluding taxes and profess	ional fees)
Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$
Breakdown of Closing Balance by Age	
Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$
For accounts payable more than 30 days past due, explain why payment	has not been made:

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See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

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UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction. Escrow Statement		XI
Asset Date of Method of Gross Net Proceeds or Auctioneers <u>Description</u> Court Approval <u>Disposition</u> Sales Price <u>Received (&Date)</u> Report Attached?		
1.		
2.		
3.		
4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?		X
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		
Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		Ž
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		

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UST-17, OTHER INFORMATION

			Yes	No
Question 4 - Insura insurance policies d		overage. Did the debtor renew, modify, or replace any month?	٥	X
Renewals: Provider	New Premium	Is a Copy Attached to this Report?		
Changes: Provider	New Premium	Is a Copy Attached to this Report?		
Were any insurance month? If yes, expla		or otherwise terminated for any reason during the reporting	٠	XI
Were any claims madebtor is not require		orting month against the debtor's bond? (Answer "No" if the If yes, explain.	٥	X
Question 5 - Perso	onnel Changes. C	Complete the following:		
See Exhibit	: 10	Full-time P	art-time)
Number of employe	es at beginning of	month		
Employees added				
Employees resigned	d/terminated			
Number employees	at end of month			
		Gross Monthly Payroll and Taxes \$		
Question 6 - Signif	ficant Events. Ex	plain any significant new developments during the reporting me	onth.	
See Exhibit	11			
Question 7 - Case confirmation of a pla		n what progress the debtor made during the reporting month ton.	oward	
See Exhibit	11			

Exhibits

AS of Month Ending		3/31/2016	4/30/2016	916	5/31/2016	6/30/2016	7/31/2016	8/31/2016	016	9/30/2016	10/31/2016	11/30/2016		12/31/2016
ASSETS Current Assets														
Cash	69	4,141	s	8 192,66	458,343	\$ 1,406,521	\$ 1,389,074	99	1,435,050 \$	1,312,505	\$ 1,188,324	\$ 450,958	s 80	602,657
Accounts Receivable (net)	9 9		\$ 41	415,311 \$	623,434	\$ 608,077	\$ 800,142	%	947,532 \$	793,038	\$ 783,246	\$ 647,938	s 8	1,083,179
Pre-Petition Accounts Receivable	99			645,434 \$	501,492	\$ 346,611	\$ 318,434	9 9	249,374 \$	231,982	\$ 214,653	\$ 193,835		175,433
Inventory - Vault	\$	1,168,017	\$ 1,10	,168,017 \$	864,558	\$ 845,681	\$ 398,862	∽	90,772 \$	1		· •	99	,
Inventory Tomball	9		& 8	840,675 \$	840,675	· •		%	se 1			9	9 9	,
Inventory	9	3,812,427	\$ 3,63	3,635,066 \$	3,456,017	\$ 3,448,444	\$ 3,330,179	8	3,097,563 \$		\$ 3,079,337	\$ 3,035,691	1	2,947,482
Prepaid Expenses	99	0	9 €	7,090 \$	4,103	\$ 3,638	8 96,080	9 €	151,799 \$	267,560	\$ 287,720	\$ 225,729	\$ 6	325,836
Legal Receivable	99	253,929	\$ 25	253,929 \$	253,904	\$ 253,879	\$ 253,854	%	253,829 \$	253,829	\$ 253,829	\$ 253,829	\$ 6	253,829
Consignment Receivable														
Deposits/Advances	69	1	9	2,500 \$	35,100	\$ 34,600	\$ 44,350	\$9	43,850 \$	46,025	\$ 40,825	\$ 35,380	\$ 0	34,976
Total Current Assets	9	7,250,481		1	7,037,627	6,9	8 6,0	\$ 6,2	1	1	5,847,934	4,8	1	5,423,393
Fixed Assets														
Real Property/Building	69		9 9	9	٠	59	59	6/9	,					
Fauinment	6º5	608.418	9	608.418 \$	611.643	\$ 448.598	\$ 448.598	· 64	448.598 \$	497.972	497.792	\$ 497.792	\$	529.352
Accumulated Depreciation	· 64						÷ 64	· 64						-
Total Fixed Assets	9	608.418		608.418 \$	611.643	\$ 448.598	\$ 448.598	9	448.598 \$	497,972	497,792	\$ 497,792	8	529.352
Other Assets - Dies	• •				-			÷ •						10000
TOTAL ASSETS	9	7.858.898		7.676.202 \$	7.649.270	\$ 7.396.049	\$ 7.079.574	9 99	6.718.367 \$	6.500,475	6.345,727	\$ 5.341.152		5.952,745
O'CHARLE AND THE								+						- , ,
LIABILITIES Doct Potition I jobilities														
Accessed Lichilities	9		35	3 705 735	360 614	272 590	301 505	9	3 FOO L32	755 504	0 470 413	205 101	9	710.067
Accuract Daymell	9				200,014		9	9			4/2,412			410,007
Other Accounts Payable	4		9	\$ 600 99	143 430	\$ 42 110	1115111	¥	3 647 8	20 698	77 441	31 598	۶ «	73 875
Tender on J Dec Continue 1	9 6		, (021,211	-	9 6	÷ 6	00000	1 072 250	727 166	ć		3 253 630
Trustee and Professional Fayable	A 6				675,579	9 1,0/3,/14		- -	50,000		000,02			50,000
Lease Termination Fayable	A 6				30,000	90,000	e e	e e	e 000'0c		000,000	0,00		000,000
Environmental Payable	A			000,001	100,000	100,000	A	•	000,001		=	100,000		100,000
Segregated Cash per Court Orders	•		.				\$ 6,334	A	6,534	6,534	5 0,534	\$ 6,534		6,534
DIP Financing	9	1	5 9	se 1		·	•	se.	1	1		·	99	1
Environmental Assessment Payable	9 €		50	·		- 59	- 59	6∕9	se 1	1	· ·	- 59	9	
Lease Cure Costs Payable	99		59	se 1		· •	· •	se.	·	1	· ·	· •	69	
Administrative Claims Payable	99		\$	se -	•	· •	· •	se.	·					•
Customer Deposits	99	٠	\$		(0)	(O) 8	69	\$ (193,013 \$	_	\$ 164,918	\$ 66,998		121,953
Total Post-Petition Liabilities	€9	1)6 \$	907,983 \$	1,347,622	\$ 1,639,404	\$ 1,901,710	99	2,463,659 \$	2,840,771	\$ 3,094,761	\$ 3,000,869	s 69	3,016,058
Pre-Petition Liabilities														
Pre-Petition Lease & Contract Claims								69	·					
Unsecured Debt	≶	55,789,208	\$ 55,78		55,789,208	\$ 55,789,208		≶	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	e e	55,789,208
Pre-Petition A/P	99		6 €	639 \$	639	\$ 639	se	6∕9	9 €	1	·	· •	6∕9	
Priority Debt:														
Taxes	€	72,754		72,754 \$	72,754	- 99	- 50	6∕9	s e □	1	-	· •	9	•
Other	9		\$9	se 1	•	- 99	· ••	se.	s o	1	· ·	· •	6 €	
Secured Claims	≶	•	se.		•	- 8	· •	so	5			- \$		
Total Pre-Petition Liabilities	99	55,861,962	\$ 55,80	55,862,601 \$	55,862,601	\$ 55,789,847	\$ 55,789,208	99	55,789,208 \$			\$ 55,789,208	s 8	55,789,208
TOTAL LIABILITIES	∽	55,861,962	\$ 56,77	56,770,584 \$	57,210,223	\$ 57,429,250	\$ 57,690,918	S	58,252,867 \$	58,629,979	\$ 58,883,969	\$ 58,790,077	2	58,805,266
EQUIIY Stockholders' Equity (Deficit)														
Retained Earnings	9€	(48,003,063) \$		(49,094,381) \$	(49,560,953)	\$ (50,033,202)	\$ (50,611,344)	9	(51,534,500) \$	(52,129,504)	(52,538,242)	\$ (53,448,925)	9	(52,852,521)
Total Stockholders' Equity (Deficit)	99	(48,003,063) \$		(49,094,381) \$	(49,560,953) \$	\$ (50,033,202)	\$ 7,079,574	S	(51,534,500) \$	(52,129,504) \$	\$ (52,538,242) \$	\$ (53,448,925) \$	I I	(52,852,521)
STOCKHOLDERS' EQUITY OR														
PARTNERS' INVESTMENT	99	7,858,898	\$ 7,67	7,676,202 \$	7,649,270	\$ 7,396,049	\$ 7,079,574	se.	6,718,367 \$	6,500,475	\$ 6,345,727	\$ 5,341,152	25	5,952,745

Balance Sheet	Exhibit 1
,	

	•				•									
AS of Month Ending ASSETS	1,	1/31/2017	/107/87/7	3/31/2017	4/3	4/30/2017	2/31/2017	6/30/2017	//31/201/	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
Current Assets														
Cash	%	453,133 \$	409,719	\$ 370,028	28 8		195,888	\$ 249,670	\$ 282,511	\$ 417,915	\$ 80,694	\$ 170,777	\$ 81,525	\$ 47,104
Accounts Receivable (net)	%		997,280		37 8		1,007,896		x	x	-	•	758,654	4
Pre-Petition Accounts Receivable	≫ 6	175,433 \$	175,433	\$ 175,433	33 Se e	175,433 \$	175,433	\$ 175,433	\$ 25,000	\$ 23,200	\$ 20,234	\$ 70,397	70,397	\$ 70,397
Inventory - vaun Inventory Tomball	9 99			- I	9 99			i i	9 99	i i	i i	9 99	9 96	1 I
Inventory	· 99	2,947,482 \$	3,118,433	\$ 2,176,101	· 64	2,176,101 \$	1,784,777	\$ 1.825.046	\$ 1,885,075	\$ 1.932,929	\$ 1,882,466	\$ 1.818.612	1,822,055	\$ 1,646,513
Prepaid Expenses	9€		253,266		9		235,135				\$ 136,592		89,113	
Legal Receivable	9 9	253,829 \$	253,804	\$ 253,804	04 S	253,804 \$	253,804				· ·		1	
Consignment Receivable														
Deposits/Advances	se.			\$ 39,300	\$9					\$ 94,388		99,511	92,607	
Total Current Assets	9	5,247,730 \$	5,242,736	\$ 4,314,681	€9	4,194,202 \$	3,693,853	\$ 3,691,040	\$ 3,308,950	\$ 3,609,494	\$ 2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,337,962
Fixed Assets														
Near Froperty Dunding	9	EAE 120 C	545 130	£ 40 222		50F 144 G	605 430	205 021	170 202	505 311	212 202 3	212 202 3	505 703	c 505 703
Equipment Accumilated Demeciation	9 9			5,7±0 e	e e	202,144	303,427			1116,666 6	016,656	016,656	561,666	
Tetal Eined A mate	9 6	6 45 120 6	545 130	6 540 222		505 144 6	007 303	- 202 02	505.021	e e e e e e e e e e e e e e e e e e e	202 202	202 202	- 202	202 203
Other Aget Die	A 6	943,130		949,55	e e	383,144 &	674,686	100,666	100,666	116,666	910,666	916,666		66/,666 &
TOTAL ASSETS	9	e - 9	770 202 3	- 4064.014	9 6	- a - a - a - a - a - a - a - a - a - a	- 070 101	- 4 306 101	2 2 004 011	2007007	200 222 3		2 2 510 144	3 022 755
	9		Ш		•	Ш	4076/1764						7+1,010,0	
LIABILITIES														
Post-Petition Liabilities	(•							000	1	
Accrued Liabilities	•	440,870 \$	405,832	\$ 517,036	36 %	519,646	584,640	\$ 348,703	\$ 254,034	\$ 270,934	\$ 77,416	86,883	\$ 147,717	8 180,813
Accrued Payroll	e		60, 62		9		97.00	6		6	\$ 217,717	206,580	\$ 45,149	39,007
Uther Accounts Payable	/ 9 6	3 400 303 8	73,182	94,423	/ 9 6	\$ 500,16	100,149	5 241 507	609,471	5 124,423	5 101,944	5 100,039	122,842	140,000
Irustee and Professional Fayable	A 6		000,077,7	٠, د	, ,		3,428,438	ر. د	ů,	3,	6 4,091,921	4, _,	4, _,	4
Lease Termination Payable	% 6		20,000	20,000	۰. 3	\$ 000,000	000,000	000,000	000,000	20,000	20,000	000,000	000,000	000,000
Environmental Payable	> •		133 303		<u>ج</u> ج		- 127 207				- E			
Segregated Cash per Court Orders	% 6	132,392	132,392	5 132,392	e e	132,392	132,392	5 132,392	5 132,392	305,392	6,034	6,034	6,534	5 0,534
DIF FIIIAIICIIIB Environmental Assessment Davable	9 9			9 9	9 9	6 9/ I I		6 202,113			6 204,230		000,200	243,177
Luviloininentai Assessinent Layanie Lease Cure Costs Pavable	9 64			9 9	9 64	9 64		9 94	9 64	9 94	9 9	000005	00005	000005
Administrative Claims Davable	9 9			9 6/	9 64						• •	000,00	000,000	
Customer Denocite	9 9	141 985 \$	156 111	367 486	9 9	201 634 \$	165 910	185	110 606	375 484	97 078	153 599	160 343	333,069
Total Post-Petition Liabilities	9		.l	4	9 69		4.461.529	4	4	v	8 4.986.819	v	5.394.190	· ·
Pre-Petition Liabilities	÷				÷								200	
Pre-Petition Lease & Contract Claims	99	1	,	6/9	69	9	٠	99	· ·	99	· ·	9	98	
Unsecured Debt	99	55,789,208 \$	55,789,208	\$ 55,789,208	9	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P					S		, 1					· ·		
Priority Debt:														
Taxes	9	9	•	· •	\$9	9	•	· •	•	· •	· •	•		
Other	9	9	•	· •	9 €	9	•	· •	•	· •	· •	•		
Secured Claims	9	1	•	59	9 9	56		- 9	· •	· •	· •	· •	1	
Total Pre-Petition Liabilities		55.789.208 \$	55.789.208	\$ 55.789.208	9 9	55.789.208 \$	55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208
TOTAL LIABILITIES					\$				-	\$ 61,016,560		61,071,391	61,183,398	
EQUITY Stockholders' Equity (Deficit)		í												
Retained Earnings Total Stockholders' Equity (Deficit)	& &	(53,441,025) \$ (53,441,025) \$	(53,646,908) \$ (55,077,734) (53,646,908) \$ (55,077,734)	\$ (55,077,7; \$ (55,077,7;	e e	(55,301,752) \$ (55,301,752) \$	(55,971,455)	\$ (56,223,952) \$ \$ (56,223,952) \$	\$ (56,581,360) \$ \$ (56,581,360) \$	\$ (56,111,755) \$ \$ (56,811,755) \$	\$ (57,200,942) \$ \$ (57,200,942) \$	(57,526,266)	(57,673,254)	\$ (58,397,045) \$ (58,397,045)
STOCKHOLDERS' EQUITY OR	6				6								2 510 144	
FAKINEKS INVESTMENT	•	2,792,861	9,/8/,800	\$ 4,864,014	•	4,119,345	4,279,282	3 4,286,101	3 3,904,011	\$ 4,204,805	090,6/6,6	621,646,6		667,666,7
				'					•	•	(n)	(n)	•	٥

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TAIRINT

AS of Month Ending	1/31	1/31/2018	2/28/2018	3/31,	3/31/2018	4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018
ASSETS Current Assets														
Cash	69	37,295 \$	244,355	69	104,115 \$	1,580,974	\$ 2,441,073	\$ 2,742,364	\$ 2.929,344	\$ 2.804,741	\$ 2.744.378	\$ 2,389,183	\$ 2,358,575	3, 2,212,780
Accounts Receivable (net)	· 5 9	443,219 \$	279,569	· >	276,254 \$	162,982	\$ 153,026	\$ 148,202	\$ 98,828	\$ 81,205	8 80,093	\$ 77,869	8 698.77	61,655
Pre-Petition Accounts Receivable	\$	70,397 \$	65,397	9	65,397 \$	14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	14,000
Inventory - Vault	99	5 6		99	99	•	- -	· •	· •	-	1	· ·	· ·	· •
Inventory Tomball				99	99	1		· •	· •					
Inventory	\$	1,570,749 \$	1,525,749	99	1,480,749 \$	400,000	\$ 400,000	\$ 400,000	370,000	\$ 354,624	\$ 354,624	\$ 354,624	\$ 354,624	\$ 354,624
Prepaid Expenses	99	31,528 \$	23,425	9	27,477 \$	27,793	\$ 21,119	\$ 17,320	\$ 11,547	\$ 5,773	-	· ·	· ·	
Legal Receivable	≫	·		\$	9	•	· •	· •	· •		1	· ·	· ·	1
Consignment Receivable								\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000 \$	\$ 13,172
Deposits/Advances	9	40,265 \$		99	39,701 \$	23,137	\$ 23,137	\$ 223,137	\$ 14,107	\$ 14,107	\$ 14,390	· ·	· ·	1
Total Current Assets	\$	2,193,454 \$	2,180,595	\$	1,993,693 \$	2,208,885	\$ 3,052,354	\$ 3,570,023	\$ 3,462,826	\$ 3,299,449	\$ 3,232,484	\$ 2,860,675	\$ 2,830,067	\$ 2,656,230
Fixed Assets														
Real Property/Building														
Equipment	9	595,793 \$	595,793	9	595,793 \$	20,000	\$ 50,000	\$ 50,000	\$ 50,000	10,825	\$ 8,625	\$ 8,250	8,250	\$ 7,125
Accumulated Depreciation	se.			se.										
Total Fixed Assets	9 9	595,793 \$	595,793	9 ≑	595,793 \$	50,000		\$ 50,000	\$ 50,000	\$ 10,825	8,625	8,250	\$ 8,250	\$ 7,125
Other Assets - Dies	s	- 8	•	\$	-	1,400,000	\$ 500,000		- 8	-		- 8	8 -	-
TOTAL ASSETS	\$ 2	2,789,247 \$	2,776,388	\$	2,589,485 \$	3,658,885	\$ 3,602,354	\$ 3,620,023	\$ 3,512,826	3,310,275	\$ 3,241,109	\$ 2,868,925	\$ 2,838,318	\$ 2,663,355
LIABILITIES														
Post-Petition Liabilities														
Accord Liabilities	9	\$ 195.986	303 787	9	239.554 \$	29.091	33.199	\$ 25,235	\$ 27.112	195.02	20.808	2 989	2.989	2.989
Accurate Daywell	9 9	205,001	77.815	9 64	11 215 6	173	23,133	2005	21,112	1027	133	27.7	9 011	110
Other Accounts Dornble	9 9	354630	703 991	9 9	204 773 6	66 003	200,77	6 07,763	2 114 637	271 171 3	010 1/1	1777	011	715
Cullel Accounts Fayable			-	9 6	757,700	00,773	4 000 035	207//6	6 5245324	6 5 440 253	144,616	740,4	(975,6)	517
Trustee and Professional Payable		6 0//1/4/1 50000 e		A 6	4,756,398 &	4,846,732	6 4,996,023	016,517,5	5,545,254 e 50,000	200,0440,332	2,4/6,03/	766,766,6	3,047,004	/1207/5
Lease Termination Fayable	/ 9 6	000,00	000,000	/ 9 6	\$ 000,00	000,000	000,000	000,000	000,000	000,000	000,000			'
Someontal Cost and Court Ondon	e e	- 27	- 2	e e	e - 724 9	- 2	- 2	- 27	- 27	- 27		7237		6 534
Segregated Cash per Court Orders	>	6,534 \$	6,534		6,534 \$	6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	6,534	5 6,534	5 6,534	6,534
Ull' Financing	>	231,637 \$	130,898	>	•	•	·	·	·					- 1
Environmental Assessment Payable	>	e :	1 0	>	× 0	1 0	- G	- C	- C			000,01	8,700 3	8,700
Lease Cure Costs Payable	9	150,000 \$	150,000	9	150,000 \$	150,000	\$ 150,000	\$ 150,000	\$ 150,000	84,422	84,422	·		
Administrative Claims Payable	9			69		1,179,905	-,	-	Ξ.	1,044,905].		204,914	18,500
Customer Deposits				60	309,275 \$	21,285	\$ 19,785			19,785			18,470	· ·
Total Post-Petition Liabilities	so So	5,620,636 \$	5,929,136	6∕9	5,728,349 \$	6,372,683	\$ 6,536,628	\$ 6,735,056	8 6,880,830	8 6,807,866	\$ 6,847,451	\$ 5,780,560	\$ 5,883,193	\$ 5,764,365
Pre-Petition Liabilities		•			•		,							;
Pre-Petition Lease & Contract Claims				9	se .	1						\$ 139,327		
Unsecured Debt	& 33	55,789,208 \$	55,789,208	se.	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	55,789,208	\$ 55,789,208
Pre-Petition A/P	se.	99 □	1	6 €	5 9	•	- 50	· ••	- Se	· ·		·	· ·	·
Priority Debt:														
Taxes	9 9	s e 1		9	99	•	- Se	· •	· •		-		· ·	-
Other	9	·		9 9	·	•	· •	· •	· •			·	· ·	·
Secured Claims	s	- 8		se.	se -	1	- 8	- 8	- \$	- 8	- 8	-	· ·	-
Total Pre-Petition Liabilities				se.	55,789,208 \$	55,789,208		\$ 55,789,208	55,789,208			\$ 55,928,535	55,929,432	
TOTAL LIABILITIES	\$ 61	61,409,844 \$	61,718,344	69	61,517,557 \$	62,161,891	\$ 62,325,836	\$ 62,524,264	\$ 62,670,038	62,597,074	\$ 62,636,659	\$ 61,709,095	\$ 61,812,625	\$ 61,694,708
EQUITY														
Stockholders' Equity (Deficit)														
Retained Earnings	\$ (58	(58,620,598) \$		\$ (58,		(58,503,006) \$		- 1				- 1		
Total Stockholders' Equity (Deficit)	\$ (58	(58,620,598) \$	(58,941,956) \$ (58,928,072)	\$ (58,	,928,072) \$	(58,503,006) \$	\$ (58,723,482) \$	\$ (58,904,241)	\$ (59,157,212) \$	\$ (59,286,799) \$	\$ (59,395,550) \$	\$ (58,840,170) \$	(58,974,307)	\$ (59,031,353)
STOCKHOLDERS' EQUITY OR														
PARTNERS' INVESTMENT	\$ 2	2,789,246 \$	2,776,388	99	2,589,485 \$	3,658,885	\$ 3,602,354	\$ 3,620,023	\$ 3,512,826	\$ 3,310,275	\$ 3,241,109	\$ 2,868,925	\$ 2,838,318 \$	2,663,355

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UST-12 Comparative Balance Sheet Exhibit 1

EAHIOILI																
AS of Month Ending	1/31/2019	6	2/28/2019	3/31/2019		4/30/2018	5/31/2019	6/30/2019	7/31/2019	œ	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31	12/31/2019
ASSETS Current Assets																
Cash	\$ 2,203,663	\$ 699,	2,187,652	\$ 2,19	2,199,183 \$	2,169,554	\$ 2,169,399	\$ 2,160,058	\$ 2,162,788	se 88	2,270,342 \$	2,272,638	\$ 496,504	\$ 520,059	6∕9	370,821
Accounts Receivable (net)			58,397	56 e	58,397 \$	58,397	58,397	\$ 58,397		\$ 6		58,397	\$ 58,397	\$ 58,397	99 6	
Pre-Petition Accounts Receivable		14,000 S	14,000		14,000 S	14,000	5 14,000	\$ 14,000	14,	s :	14,000 \$	14,000	\$ 14,000	s 14,000	se s	
Inventory - Vault Inventory Tomball	∕ •			A 64	e ee				· ·	ø 9					A 94	
Inventory		70.000 S	70.000		S 0000	9	70.	70.	70.				· ·	9 99	9 99	
Prepaid Expenses			-						59		- 59		99	· 56	· 5 9	
Legal Receivable		·	•	∽				· 99				٠	· •	· •	∽	
Consignment Receivable		6,730 \$	6,730	9 €	6,730 \$	3,922	800	800		\$ 008	8 008	•	99	· 56	99	
Deposits/Advances		-	•	%	-	1	· •	- 8		se.	9	٠	· •	- 8		
Total Current Assets Fixed Assets	\$ 2,352,790	\$ 062,	2,336,780	\$ 2,348,311	8,311 \$	2,315,873	\$ 2,312,596	\$ 2,303,255	\$ 2,305,985	es Se	2,343,539 \$	2,345,035	\$ 568,901	\$ 592,456	∞	370,821
Real Property/Building Equipment		7,125 \$	4,804		4,804 \$	4,804	\$ 4,804	\$ 4,804	\$ 4,804	2	99	٠	99	· •	6 9	
Accumulated Depreciation	99	99	, '	€					· •		9	,	· se	. 99	99	
Total Fixed Assets		7,125 \$	4,804		4,804 \$	4,804	\$ 4,804	\$ 4,804	\$ 4,804	\$	-		i 56 (· •	%	
Other Assets - Dies TOTAL ASSETS	\$ 2.359.915	- S S S	2.341.584	\$ 2.35	2.353.115 \$	2.320.677	\$ 2.317.400	\$ 2.308.059	\$ 2.310.789	-	2.343.539 \$	2.345.035	\$ 568.901	\$ 592.456		370.821
LIABILITIES			,							,		,				
Post-Petition Liabilities																
Accrued Liabilities	\$	2,989 \$	2,989	6 €	2,989 \$		г 64	ı .		99	ee .	1	· •	· ·	99	
Accrued Payroll		110 \$	110	∽	110 \$	110	\$ 110	\$ 110		110 \$	110 \$	110	·	· ·	9	
Other Accounts Payable	i,		7,135	s •	10,494 \$	- 000	6,526	- C 000		<u>د</u>	5 9 9	- 000	- 2000	- 1000		- 120
Trustee and Professional Payable	5 5,829,303	د د ادر ه	5,8/4,101	٠, بې	3,943,695 \$	3,966,646	705,88,307	5 6,009,326	8 6,035,580	ه ه ع	6,0,0,0,0	6,090,079	5 4,383,931 e	\$ 4,396,2/4	λe e 4	4,257,490
Lease Temmanon Fayaore Environmental Pavable	e e			e e	9 94		ı ı	i i	 	A 64			ı ı		e e	
Segregated Cash per Court Orders		6,534 \$	6,534		6,534 \$	6,534	\$ 6,534	\$ 6,534	\$ 6,534	. S	6,534 \$	6,534	\$ 6,534		• ••	,
DIP Financing		· 69	. '	6 €	se .		, I	· •		9	· ss	'	· •		69	
Environmental Assessment Payable	œ œ	8,700 \$	489	99	489 \$	489	\$ 489	\$ 489		489 \$	489 \$	489	ı 9€	•	99	
Lease Cure Costs Payable			1 6		59	1 6	5A 6					1 6	se (56 (69 (
Administrative Claims Payable Customer Denosits	& & Z	12,300 \$ - \$	9,300	se se	9,300 s	9,300	9,300	9,300	9,300 s	s s	9,300 s	9,300	9,300	 se se	se se	
Total Post-Petition Liabilities	\$ 5.866.462	462 \$	5.900.658	5.97	5.973.611 \$	5.983.079	8 6.011.266	8 6.025.759	\$ 6.052.013	÷ •	6.086.942 \$	6.106.512	\$ 4.399.785	\$ 4.396.274		4.257.490
Pre-Petition Liabilities																
Pre-Petition Lease & Contract Claims			156,475	\$ 15	157,488 \$	158,604	\$ 159,735	\$ 160,848				164,291				164,291
Unsecured Debt	\$ 55,789,208	,208 \$	55,789,208	\$ 55,789,208	3,208	<u>∞</u>	\$ 55,789,208	55,789,	\$ 55,789,208		55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208		55,789,208
Pre-Petition A/P	∞	·		∞	se .		ı Se	ı 99	·	9	·		ı Se	·	9	
Frioniy Debi:	e	9		9	9		S						9	9	9	
Other	e e/	9 9		9 9	9 9		9 9	9 9	9 9	9 9	9 64			9 9	9 6/	
Secured Claims	9 649	9 69		9 649	9 649		9 96	9 54	10.881		10.881	10.881	10.881	9 54	9 99	
Total Pre-Petition Liabilities	\$ 55.937.074	1	55.945.683	\$ 55.946.696		55.947.812	\$ 55.948.943	\$ 55.950.056	55.0			55.964.379	55.0	\$ 55.953.499		55.953.499
TOTAL LIABILITIES			61,846,341									62,070,892				60,210,989
EQUITY Stockholders' Equity (Deficit) Retained Faminos	\$ (59.443	(50 443 621)	\$ (757,757)	\$ (59,567,193)	9	(59 610 214)	(59 647 808)	(952 299 65) \$	\$ (59,703,291)	9	\$ (818) \$	(59,725,857)	(59, 795, 78)	(59.757.317)	9	(59,840,168)
Total Stockholders' Equity (Deficit)		(59,443,621) \$	(59,504,757) \$		• ••		1 1			e ee		(59,725,857)	-	1 1	•	(59,840,168)
STOCKHOLDERS' EQUITY OR			101		6							F C C				100 020
FAKTNEKS INVESTIMENT	616,666,7	& c1%	2,341,384	\$ 2,33.	\$ 611,666,7	7/9,076,7	\$ 2,317,400	\$ 2,308,039	\$ 2,310,789	9	2,343,539	2,343,033	106,800	\$ 592,450	e	3/0,821

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UST-12 Comparative Balance Sheet Exhibit 1

EXHIBIT													
AS of Month Ending	1	1/31/2020	2/2	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	7/31/2020	8/31/2020	9/30/2020	10/31/2020	020
ASSE 1S Current Assets													
Cash	€	350,146	9€	350,106 \$	349,922	\$ 349,232	\$ 349,192 \$	349,152 \$	348,787 \$	348,747	\$ 348,707	\$ 34	348,425
Accounts Receivable (net)	%	•	%	·	1			•	SS 1	1	·	∽	,
Pre-Petition Accounts Receivable	9 9 (∽ ∈	se (1	·	se e	
Inventory - Vault	<u>ه</u> و		<u>ب</u>	ve 6						1	ı Ve s	/ 9 6	
Inventory romban	9 9		9 6	9 9							·	9 6	
Inventory December Exercises	e e		e e	9						1	·	e e	
Frepaid Expenses	A 6		e e	A 6						1	·	e e	ı
Consistent Decimble	9 9		9 6			•				1	·	9 6	
Denocite/Advances	9 64		9 9								· ·	9 9	
Total Cymmus Agasta	9 9	350 146	9 9		340.033	240 727	240 103	240 153	I.	240 747			207 01
Fixed Assets	•	350,140	6	e 001,0cc	349,944		6 249,192 a	249,132	340,/0/		340,/0/	e 20	240,473
Real Property/Building													
Equipment	9	,	99	9	•	- 9		-	-	1		69	,
Accumulated Depreciation	• •	,	99		٠			,		1		. se	
Total Fixed Assets	Se.		69	1					1	'	. 59	69	
Other Assets - Dies	• •	,	99		٠			,				. se	
TOTAL ASSETS	S	350,146	S	350,106 \$	349,922	349,232	349,192	349,152	348,787 \$	348,747	\$ 348,707		348,425
Salar Ha A F													
LIABILIIIES Post-Petition Liabilities													
Accused Liabilities	9		9	9	,	9	١	'	,	,	,	9	
Accrised Dayroll	9 64		9 9	9 6/		9 9		9 9	9 9			9 6/	
Other Accounts Payable	• •		• •	9					9				
Trustee and Professional Payable	• •	4.269.620	9	4.279.393 \$	4.282.253	4.286.164	S 4.290.303 S	4 293 578 \$	4.298.661 \$	4.301.046	\$ 4.302.592	•	4.305.273
Lease Termination Payable	• •	-	• •			10016) i
Environmental Payable	• •	٠	9	9	•		1	9 99	9 99	1		•	,
Segregated Cash per Court Orders	•	•	• •		٠	,		,		,		e 649	
DIP Financing	· 69	,	· 69			•	•	•	- 59	,	. 56	· 69	,
Environmental Assessment Payable	€		- 9-	1	•	٠		٠	- 59	1	· 56	69	,
Lease Cure Costs Payable	S	1	6 / 9	9	,	1	1	,	-	1	· •	6 €	
Administrative Claims Payable	S	•	99	9	•	•	•	•	-	1	· •	9	
Customer Deposits	· 69		· 69	1	•	٠	٠	٠		,		· 649	,
Total Post-Petition Liabilities	se.	4,269,620	se.	4,279,393 \$	4,282,253	\$ 4,286,164	\$ 4,290,303 \$	4,293,578 \$	4,298,661 \$	4,301,046	\$ 4,302,592	\$ 4,30	4,305,273
Pre-Petition Liabilities													
Pre-Petition Lease & Contract Claims	∽	164,291	99	164,291 \$	164,291	164,291		164,291		164,291	3 164,291		164,291
Unsecured Debt		55,789,208		55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208 \$	55,789,208	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,78	55,789,208
Pre-Petition A/P	se.	•	99	·	•	· ·	·	٠	٠	1	· •	∽	
Priority Debt:													
Taxes	∽		6/9	·	•	•	•	•	56	1	- 5 6	6∕9	
Other	S	•	9	se 1		· ·	se -	•	se -	1	· •	∽	,
Secured Claims	S		\$,
Total Pre-Petition Liabilities	S	55,953,499		,953,499		55,953,499	55,953,499	55,953,499					55,953,499
TOTAL LIABILITIES	se.	60,223,119	s	60,232,892 \$	60,235,752	\$ 60,239,663	\$ 60,243,802 \$	60,247,077 \$	60,252,159 \$	60,254,545	\$ 60,256,090	\$ 60,25	60,258,772
EQUITY Stockholders' Equity (Deficit)	6	(600 600 00)		6000	6 (000 mgg 0m/	9 (107)		9 (4 60 00)	9 (010 00)	(00F H00 0H)	9 (696 199 93)		77 C 010 01
Total Stockholders' Equity (Deficit)			• •	(59,882,786) \$	(59,885,829)		\$ (59,894,609) \$	(59,897,924)		(59,905,798) \$			(0,347)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	99	350,146	6 9	350,106 \$	349,922	\$ 349,232	\$ 349,192 \$	349,152 \$	348,787 \$	348,747	\$ 348,707	\$ 34	348,425
		0.00		0.00	0.00				0.00				0.00

										2016								
For the month of CORE OPERATIONS		April		May		June	Ţ.	July	V	August	Sepi	September	October	<u>.</u>	November	er	Dece	December
Core Operating Sales	S	1,730,158	9	1,573,678	~	\$ 1,140,785	8	974,877	\$	\$ 1,299,110	s	984,163	\$ 1,123,048	948	\$ 1,048,317	317	\$ 1,0	\$ 1,014,662
Asset Sales - Junk Scrap	69		9	47,428	•		S		9		9	294	\$ 17,	17,579	64		\$	1,101
Asset Sales - Office Equipment	9	•	9	,	9	•	9	,	9	5,645	9	730	\$ 2,	2,350 §	\$ 14	14,500	9	300
Less: Returns and Allowances	9	•	9	•	%		%		9		9	ı	6	99	6	,	9	,
Net Sales	69	1,730,158	9	\$ 1,621,106	8	1,140,785	8	974,877	\$ 1	1,304,755	5 \$	985,187	\$ 1,142,977	8 226	\$ 1,062,817	,817	\$ 1,0	\$ 1,016,063
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	9	(214,611)	8	(326,531)	•	(180, 782)	\$ (2	(210,867)	9	(196,724)	\$	(278,205)	\$ (301,684)	684) §	\$ (269	(269,118)	\$ (1	(152,389)
Cost of Goods Sold - Shipping	9	(73,678)	8	(82,151)	9	(77,236)	s	(48,806)	9	(14,876)	S	(20,416)	\$ (24,640)	640)	\$ (32.	(32,358)	s	(22,173)
Inventory Adjustment	9	27,180	9	(239,283)	%	(50,344)	\$ (1	(118,265)	∞	232,615)	9	1	\$ (18,226)	226) §	\$ (43,	(43,646)	s	(88,208)
Salary & Wages - Direct Labor	69	(391,019)	8	(288,390)	•	(289,697)	S	(366,995)	9	322,280)	\$	(293,552)	\$ (285,335)	335) §	\$ (316	316,079)	\$ (2)	(299,873)
Benefits/Payroll Taxes - Direct Labor	69	(81,265)	8	(65,828)	•	(39,958)	s	(86,684)	9	(52,956)	· •	(27,117)	\$ (41,787)	84) 8	\$ (35)	(35,115)	s	(54,838)
Royalties	69	(4,643)	8	(6,224)	•	(10,012)	9	(9,781)	9	(11,036)	9	(12,943)	\$ (11,	(11,946) §	8	(8,303)	∞	(9,210)
Contra Expense sale of FW Vault	69		9	60,692	•	43,387	69	86,189	9	70,272	%		64		64		%	
Total Cost of Goods Sold	69	(738,035)	8	(947,715)	9	(604,640) \$	_	(755,209) \$	8	760,215) \$	ı	(632,232)	\$ (683,618)	618) \$	ľ	(704,619)	9) \$	(169,929)
GROSS MARGIN	69	992,123	9	673,391	9	536,145	\$ 2	219,668	9	544,540	8	352,955	\$ 459,358	358	\$ 358	358,198	8 3	389,372
Gross Profit Margin		21%		42%		47%		23%		45%		36%	4	40%		34%		38%
Operating Expenses:																		
Officers Salaries	9	٠	9	٠	9	٠	9	,	69		9 9	,	64	99	64	,	9	,
Sales Salaries and Wages	9	83,435	9	84,815	9	105,628	9	89,011	9	100,995	8	135,214	\$ 134,912	912 §	\$ 85.	85,069	\$	109,932
Sales Benefits/Payroll Taxes	€9	22,724	•	19,881	9	15,336	S	19,461	9	18,717	S	18,145	\$ 17,	17,845	\$ 10.	10,628	S	19,855
Salaries and Wages/Contract Labor - G&A	€9	145,980	9	122,340	9	111,212	\$	113,314	9	108,968		143,518	\$ 112,	112,116	\$ 107	107,513	\$ 1	154,013
Employee Benefits/Payroll Taxes/Fees G&A	9	41,479	•	29,763	9	18,097	%	37,463	9	30,299	S	29,055	\$ 33,	33,255 8	\$ 28	28,458	%	36,978
Insurance	€9	3,528	•	7,683	9	8,502	S	756	9	5,904	S	608'9	7,	7,581 §	ις (γ	963	S	6,664
Rent	€9	89,090	9	75,740	9	80,749	%	80,471	9	80,229	%	68,235	99 9	800'99	89	68,248	\$	67,087
Sales Tax Expense	9	22,000	9	38,000	9	32,000	9	20,000	9	20,000	9	10,000	\$ 10,	10,000 §	\$ 10.	10,000	S	10,000
Utilities/Telecom	€9	39,060	•	58,694	9	39,947	%	51,950	9	45,721	S	45,359	\$ 47,	47,797	\$ 32.	32,536	%	33,333
Taxes & Licenses	€9	8,180	9	9,647	9	9,893	%	15,977	9	14,845	%	6,575	\$ 12,	12,345	90 90	8,171	\$	12,275
DIP Financing Fees	9	•	•	٠	9	٠	%		9		S	,	64	95	64	,	S	
General & Administrative	9	91,393	S	49,526	\$	51,796	S	54,404	\$	53,146	S	59,221	\$ 105,452	452 8	\$ 51.	51,724	S	61,619
Total Operating Expenses	S	546,870	S	496,088	S	473,160	\$ 4	482,807	S	478,823	\$	522,132	\$ 547,312	312	\$ 408	408,311	\$	518,058

(50,112) \$ (128,686)

62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$

NET OPERATING PROFIT (LOSS)

	L							2016					
For the month of		April	2	May	June	J.	July	August	September	October	Ž	November	December
RESTRUCTURING OPERATIONS													
Bullion:	•			6							•		,
Inventory Valuation Reserve for Selling Costs 20%	69 6	,		(60,692) \$	(43,	<u>ی</u> ده د	86,189) \$	(70,272)	. 9	ı 69 6	69 G		1
Commissions paid on sale of red way vaun Bullion Refund Cheeks	n 69	(81.314)	n 69			n 69	e se			 	n 69		
Pre-Petition Expenses:	•		.	•))	÷	÷		
HealthCare Medical/Dental/Vision	S	,		(63,453) \$	(6,284)				· •	9	9	1	ı
Insurance	S	•	%	(9,523) \$	(3,110)	%	·	,	· •	•	69	,	1
Labor Pre-petition	S	(328,064)	S			%	•	,	· •	•	9	,	ı 9
Credit Card Charge Backs	S	(71,723)	%	(642) \$	(1,395)	%	9	ı		· ·	69	1	1
Chargeback from UPS	S	. '	%			69	(4,279) \$	1		· •	69	,	1
2015 Federal Way CAM	S	,	•		'		(5,266) \$,	9	9	69	1	1
Pre-petition travel	69	(2.699)	· 69	1	,			,		9	69	1	1
Environmental Clean up - Auburn	69	(100,000)	· 69	1	٠	69	1	,		· 69	69	,	
Pre-Petition A/R Write off	69	(()	· 69			• 69		,	. 69	9	69	,	1
Non-Onerating/One-Time	•		,	•		,	•		,	,	•		,
Administrative Claim	S		S	1	,	¥.	9	,	9	ا ج	S	1	1
Severance/Layoff	9			(37.253) \$		9	9		9	• •	9		
Stored Inventory salary adjustment	9			0.480)	0	9	0 480) \$	(6 (0 2)	(3500)	(3402)	8	(3 320)	(5.038)
Non-Onerating Salaries	•		•			•		(==0(0)	•	(31.036)	9	(25,23)	(18344)
Office Move	ø		9	9		9	9	00000	(43,702)	20,120	9	(#23,104)	(1480)
Office Move - Aukum-Nevede	9 9	•	9 64	9 64		9 6/	9 64	(07(,77)		9 6/	9 64		(1,160)
VIA Office Defind	9 6		9 6	9 64		9 9	9 64		9 6	3336	9 9		(+/1,2)
VA OINCE KEIUNG	e 6		9 6	•		6	•				9 6		
Dayton Environmental Assessment	A 6		> •			> (·	%	1	
Dayton Lease Cure Costs	A		> •		'	> (A	1	
Inventory Brass-Copper Adjustment	%		%			%				·	9	1	·
Customer Owned Inventory Adjustment	69		6		1	69	se 1	ı		·	69	1	1
Inventory Adjustment to Liquidation Value	9		69			69	99	ı		·	69	1	
Inventory Shipping	9	ı	99	se i	1	9 9	99	ı		·	9	(2,000)	(683)
Close Down Supplies/Labor	se.	1	se.	۶۶ ا	•	%	·	•	· ·	·	69	1	ı 94
Pan America Settlement	se.		se.	·	'	%	·	•	ı 99	· •	69	1	ı
Bankruptcy Expenses													
US Dept of Justice Trustee Fees/Bond	S			(4,458) \$	(4,458)	%		(4,029)		\$ (8,517)	(2)	(5,050)	(5,509)
Trustee Fees	S	(30,000)	_	(30,000) \$	(30,000)	•	26,960) \$	(30,000)		\$ (30,000)	8 (00	(30,000)	(30,000)
Cascade Capital Group Professional Fees	S	(86,328)		(73,549) \$	(96,808)	9		(141,148)		\$ (42,125)	(S)	37,118	\$ (103,730)
K&L Gates Professional Fees	S	(148,775)	S C	(175,430) \$	(220,434)	\$ (14	(141,148) \$	(168,820)	\$ (148,957)	\$ (160,143)	3) \$	(200,299)	\$ (71,413)
Other Professional Fees	S	(64,753)		\$ (76,077)	(28,559)		(18,641) \$	(19,167)	\$ (20,767)	\$ (19,304)	8 (4)	(22,454)	(13,371)
Hoff Settlement	S		S		•	%	·	,	· · · · · · · · · · · · · · · · · · ·	•	9	,	1
Tomball													
Tomball Taxes Property Taxes	S			·	(2,241)	se.	<i>S</i> €	1		· •	69	1	1
Tomball Payroll	S		s	(34,949) \$	_		·	,	9	· •	69	1	1
Tomball Utilities	S			(674) \$. '	9	(7,732) \$,	9	9	69	1	1
Tomball Rent. late charges, rent increase. Term Fee	S	(50.000)			(16.900)	¥.		,	· ·	· 69	6	1	1
Tomball Flood damage repair	9			(15,000) \$		9		,	. 69	9	- 649	1	1
Restructuring Operations Expenses	S	1 1			(498,206)	S	(398,175) \$	(462,383)	\$ (348,044)	\$ (288,190)	\$ (00	(251,169)	\$ (251,741)
Add: Other Income	99	,	69	9	٠	9 9	·	٠	· ·	·	99	7,108	
Refunded Pre-Petition Legal Retainer													
Less: Interest Expense	S			- 1		9	- 8	- 1	- 1		- 1	- 1	
Net Profit (Loss) Before Taxes	se.	(527,861)	& 2	(435,051) \$	(435,222)	%	(661,314) \$	(396,666)	(517,221)	\$ (376,143)		(294,174)	\$ (380,426)
Income Taxes	se.											•	
NET PROFIT (LOSS)	S	(527,861)	S	(435,051) \$	(435,222) \$		(661,314) \$	(396,666)	\$ (517,221)	\$ (376,143)	13) \$	(294,174) \$	\$ (380,426)

							ı					
For the month of	Tannar	Fehrian	March	Anril	May	701/ Inne	/ Ink	Anonet	Sentember	October	November	December
CORE OPERATIONS		Company of the Compan		and a	Ćart.		(Time)	a Grandau	Tagurada:	12000		
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691	1,086,713 \$	944,388 \$	993,998 \$	803,277	1,133,601 \$	1,069,814 \$	909,471 \$	583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095) \$	218 \$	37,647 \$	3,434 \$	129 \$	13,608 \$	14,426	17,159 \$	25,582 \$	·	11,651
Asset Sales - Office Equipment	\$ 1,050	· · · · · ·	·	·	·	150 \$	·	1	·	25,778 \$	·	
Less: Returns and Allowances	ı ∽	· ·	•	·	'	•	·	1		·	•	
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	944,667 \$	1,007,606 \$	8 817,703 \$	1,150,760 \$	1,121,174 \$	909,471 \$	594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	(211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	(332,296) \$	(328,287) \$	(244,376) §	(373,399) \$	(308,979)	(270,027) \$	(177,460)
Cost of Goods Sold - Shipping	\$ (51,138) \$	\$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757) \$	(21,173) §	(21,369) \$	(26,229)	(16,673) \$	(22,112)
Inventory Adjustment	ı 99	· · · · · ·	·	·	·	40,269 \$	4,029 \$	47,854	(50,463) \$	(63,854) \$	3,443 \$	(175,542)
Salary & Wages - Direct Labor	\$ (302,222) \$	\$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786)	(292,227) \$	(287,496) \$	(279,510) \$	(268,868) \$	(250,164) \$	(264,000) \$	(250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466) \$	(41,829)	(36,586) \$	(30,947) \$	(39,284) \$	(47,819)
Royalties	\$ (12,775)	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$	(20,553) \$	(16,901)	(13,974) \$	(13,691) \$	(13,992) \$	(14,334)
Contra Expense sale of FW Vault	· ·	· ·	•	1		9	· ·	1	9	9	9	
Total Cost of Goods Sold	\$ (625,298)	(625,298) \$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	(691,348) \$	(706,528) \$	(555,935) \$	(764,658) \$	(693,864) \$	(600,534) \$	(687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429 \$	472,655 \$	147,339 \$	420,673 \$	253,319 \$	301,078	261,768	386,102 \$	427,310 \$	308,936 \$	(92,567)
Gross Profit Margin	26%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Operating Expenses:												
Officers Salaries	· •	· ·	€	<i>€</i> 9	ı	·	ı	1	1	S I	€	,
Sales Salaries and Wages	\$ 111,563	\$ 89,103 \$	115,643 \$	99,236 \$	103,715 \$	94,492 \$	93,620 \$	90,394	8 6,909 \$	81,327 \$	86,044 \$	81,055
 Sales Benefits/Payroll Taxes 	\$ 17,858	\$ 14,967 S	17,535 \$	16,017 \$	21,227 \$	15,064 \$	15,155 \$	14,134	12,195 \$	10,316 \$	13,095 \$	15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 961,511 \$	122,345 \$	97,417 \$	108,892	96,592 \$	90,262 \$	94,544	8 606'06	85,477 S	90,374 \$	85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 \$	36,206 \$	31,465 \$	18,707 S	18,503 \$	30,633 \$	5 26,799	25,081 S	39,430 S	25,861 \$	28,214
Insurance	\$ 6,041	s 7,982 s	6,584 \$	6,702 \$	2,000 s	8 918'9	6,816	3,588	2,817 \$	3,863 \$	4,157 \$	4,157
Rent	\$ 66,865	\$ 59,701 \$	54,871 \$	54,871 \$	54,871 \$	59,871 \$	51,342 \$	52,994	52,994 \$	52,994 \$	53,066 \$	52,994
Sales Tax Expense	\$ 10,000	\$ 10,000 \$	7,500 \$	·	·	-	(150,000) \$	(30,000) §	·	·	·	,
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 \$	29,261	38,360 \$	47,550 \$	37,977	39,710 \$	35,038 \$	33,333 \$	33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528 \$	14,733 \$	12,023 \$	10,150 \$	\$ 966'01	9,054 \$	12,001	7,592 \$	10,020 \$	12,288 \$	8,583
DIP Financing Fees	ı ∽	· ·	·	·	·	·	·	1	·	43,821 \$	14,410 \$	12,050
General & Administrative	\$ 75,273	\$ 48,763 \$	37,595 \$	43,136 \$	39,959 \$	48,655 \$	45,840 \$	60,273	\$5,776 \$	40,142 S	34,023 \$	39,486
Total Operating Expenses	\$ 438,065	\$ 428,967 \$	449,522 \$	389,706	393,782 \$	389,349 \$	240,273 \$	362,705	373,983 \$	402,427 S	366,652 \$	361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195) \$	\$ (11,538) \$	23,132 \$	\$ (242,368) \$	26,892	\$ (136,031) \$	8 208'09	\$ (100,937) \$	12,119 \$	24,883 \$	(57,716) \$	(454,200)

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	,	,	;		:	;	,		2017		(;		
FOT THE MOUTH OF RESTRUCTURING OPERATIONS	January	r ebruary	March		April	May	June	e e	ýnr.	August	je S	September	October	AON.	November	December
Bullion:																
Inventory Valuation Reserve for Selling Costs 20%	· %	· %	%	9	1	1	%	·	•	s	69	•	· •	∽	1	,
Commissions paid on sale of Fed Way Vault	· •	· •	99	99	1	1	9	·	•	· •	9	•	· •	69	·	,
Bullion Refund Checks	· •	ı •	∞	9 9	1	1	€9	se 1	•	Se .	€9	•	· •	€9	·	1
Pre-Petition Expenses:																
HealthCare Medical/Dental/Vision	ı 99	· •	∽	9	1	1	9	se I	•	se .	69	,	· •	€9	·	•
Insurance	· •	· •	€9	%	1	1	9	<i>s</i>	•	·	€9		· •	€9	·	•
Labor Pre-petition	· •	· •	∽	%	1	1	%	·	,	· •	€9		· •	€9	·	1
Credit Card Charge Backs	· •	· •	99	9	1	1	69	99	,	· •	69	•	· ·	9	-	,
Chargeback from UPS	· •	· •	99	%	1	1	9	·	,	·	9		· •	€9		,
2015 Federal Way CAM	· •	· •	99	s -	1	1	9	·	•	· •	S	•	· •	€9	·	•
Pre-petition travel	9	· •		<i>چ</i> و	1	1	9	99	,	€	9	,	9	9	1	,
Environmental Clean up - Auburn	9	9	\$ 79.	,299 S	(363)	(758)	\$	<i>s</i>	,	·	9		9	€9	9	,
Pre-Petition A/R Write off	9	· •		99	, 1	, 1	99	99	(150,255)	S	69	•	·	€9	9	,
Non-Operating/One-Time																
Administrative Claim	9	9	69	69	1	1	69	9	٠	69	99	,	6	69	1	,
Severance/I avoff	9 99	9 99	(14.004)	. (70	. •	1	· 99) 62°	,) }	9	•) Se	· 64	1	,
Stored Inventory salary adjustment	\$ (3.512)	(3.527)	• 9	(3.480) \$	(3.445)	1	9) GP	٠	· 64	9	,	9	9	1	,
Non-Operating Salaries	(5,5,5)	9	9	(20,125)	01510	(17454)	9	0 755)	(7 033)	(1)	030) &	(7 347)	() 351)	9	(13.043) &	(4.037)
Office Morre		9 64	9 6/	8 (507.05)	(0/6,14	154.44	9 6/	50000	(5,732)		9	(14.54)	(1) (1)	9 9	e (CF0,C1)	(51,808)
Office More Aubum Nariode	- C1777		9 6	9 (70		1	9 9	9 000,0	(7,57,5)	9 9	9 6		9 6	9 6	9 6	(070,15)
VA Office Defend		9 6	9	9 (00			9 6	9 6		9 6	9 6	- 1 200	9 6	9 6	9 6	'
VA Office Retuind	i 6 6	i 6 6	6	e 6		1	9 6	n 6		n A 6	9 6	(1,500)	9 6	9 6	A 6	
Dayton Environmental Assessment	e e	e e	e 6	96		'	9 6	re 6		96	e e			9 6	9 6	
Dayton Lease Cure Costs			•	, ,		1	>	,		·	A		(000,0c) s	s (or	<i>i</i>	
Inventory Brass-Copper Adjustment	ı Se (\$ 150,001		9	,	1	%	<i>y</i> e (·	%		·	%	·	
Customer Owned Inventory Adjustment	·	·	\$ (938,844)	(44) S	1	1	9	<i>y</i> e 1		·	9		·	9	1	ı
Inventory Adjustment to Liquidation Value	ı 99	ı 99		se .	1	1	69	<i>y</i>	,	·	69		·	69	1	,
Inventory Shipping	ı 99	· •	69	se 1	1	1	69	<i>9</i> 9	•	·	%		· •	69	1	•
Close Down Supplies/Labor	·	ı 99	69	se .	1	1	69	<i>9</i> 9		·	9 9		· •	69	1	•
Pan America Settlement	· •	· •	99	9	1	1	€9	ı	'	·	69	,	· •	€9	·	•
Bankruptcy Expenses																
US Dept of Justice Trustee Fees/Bond		€9	S	%	(4,300) §	(4,300)	%	(4,300) \$	(7,767)		s (00	(4,300)	\$ (4,300)	s (00	(4,300) \$	(4,300)
Trustee Fees		%	69	9	(21,920)	(30,000)	9	(30,000) \$	(30,000)	Ξ	73) S	(11,830)	\$ (16,840)	40) S	(23,440) \$	(30,000)
Cascade Capital Group Professional Fees		•	69	9	(40,709)	(13,144)	%	(8,373) \$	(15,000)		\$2 \$2	(16,000)	\$ (7,622)	22) \$	(12,441) \$	(8,966)
K&L Gates Professional Fees	_	S S	°	•	(119,106)	(78,893)	S S		_	_	s (9)	(70,099)	\$ (31,466)	\$ (99	(26,985) \$	(39,631)
Other Professional Fees	\$ (23,792)	_	\$ (12,515)	S	(19,522)	(6,321)	9	(4,116) \$	(1,225)	s (12,002)	(Z)	(14,896)	\$ (5,586)	\$ (98	(3,724) \$	(3,283)
Hoff Settlement	· •	· •	€9	%	1	1	%	<i>S</i> 9	•	·	9		· •	€9	·	ı
Tomball																
Tomball Taxes Property Taxes	ı 9	· •	€9	9	1	1	%	·	,	· •	∞	•	· •	9	·	•
Tomball Payroll	· •	· •	99	∞	1	1	9	·	•	· •	S	•	· •	€9	·	•
Tomball Utilities	· ·	· •	€9	9	1	1	69	99	•	· ·	69	,	· ·	69	-	ı
Tomball Rent, late charges, rent increase, Term Fee	· •	· •	9	89	1	,	9	·	•	· •	S	•	·	69	·	,
Tomball Flood damage repair	9	9	9	€9	1	1	9	·	,	√	9	•	9	€9	1	,
Restructuring Operations Expenses	\$ (284,175)	(175,323)	\$ (1,287,862)	S	(230,941) \$	(150,869)	se.	(166,738) \$	(273,372)	\$ (212,20	,208) \$	(120,772)	\$ (118,165)	§ (S)	(83,932) \$	(142,115)
Add: Other Income	99	9	9	69	1	9	69	9	٠	S	69	,	9	69	9	3,528
Refunded Pre-Petition Legal Retainer																
Less: Interest Expense	· %	· •	%	9		1	9			s	99	,	· •	9	1	•
Net Profit (Loss) Before Taxes	\$ (497,371)	(186,862)	\$ (1,264,729)	S	(473,309) \$	(123,977)	S	(302,769) \$	(212,567)	\$ (313,145)	8 (51	(108,652)	\$ (93,282)	S	(141,647) \$	(592,787)
Income Taxes	·	9	: جو	69			6	- 1						<u>ده</u>		
NET PROFIT (LOSS)	\$ (497,371	\$ (497,371) \$ (186,862)	\$ (1,264,729)	%	(473,309) \$	(123,977)	%	(302,769) \$	(212,567)	\$ (313,145)	(S) S	(108,652)	\$ (93,282)	S	(141,647) \$	(592,787)

										2018										
For the month of CORE OPERATIONS	January		Feburary	Ϋ́	March	April		May	June	e	July		August	September		October	November		December	nber
Core Operating Sales	\$ 405,014	8	158,725	\$ 15	53,605	\$ 50,544	44 S	13,811	\$ 35	35,586 \$	6,161	1 \$	120,905	8	486 S	2,426	€9	,	8	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$	36,644	99	79,047	ا .	69	942	\$ 25	25,000 S	80,000	8 0	93,535	\$ 6,1	6,138 \$	16,785	S	,	\$ 2	2,323
Asset Sales - Office Equipment	S	9		69	1	1	9	•	S	<i>S</i> 9	'	9		∽	€	,	S	1	64	,
Less: Returns and Allowances	\$ (22,000)	\$ (0	(65,000)	9	30,735	\$ (177,362)	62) \$	•	€9	·	'	9	•	· •	69	•	S	,	€	,
Net Sales	\$ 393,488	88	130,369	\$ 2		\$ (126,818)	8 (81	14,753	99 \$	\$ 985,09	86,161	1 \$	214,440	9,9	6,625 \$	19,211	89	,	9 8	895,5
Cost of Goods Sold																				
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (4)	(1,667)	s	(1,095)	\$ 1,576	\$ 94	4,163	€9	\$ 928	(1,060)	\$ (0	(321)	s	69	(240)	S	,	€	,
Cost of Goods Sold - Shipping	(2,099)	\$ (6)	(3,062)	9	(7,970)	\$ 5,526	\$ 97	(310)	69	(764) \$	(1,260)	s (0		69	(27) \$	(307)	8	,	6	(179)
Inventory Adjustment	\$ (75,764)	\$ (4)	(45,000)	9	(45,000) \$	\$ 31,852	52 \$	٠	S	·	•	9	٠	· •	S	,	S	ı	6 A	,
Salary & Wages - Direct Labor	\$ (47,875)	.2) 8	(39,419)	9	(35,597) \$	Ū	23) \$	(55,142)	9	(15,058) \$	(40,533)	3) \$	(14,914)	\$ 15,048	348 S	(336)	S	13	6€	,
Benefits/Payroll Taxes - Direct Labor	\$ (631)	8 (1)	(5,190)	9	(7,036) \$		\$ (12	(5,945)	S	(2,141) \$	(11,371)	1) \$	(3,516)	9	(1,332) \$	(26)	S	ı	6€	,
Royalties	\$ (11,922)	2) \$	(9,931)	9	(2,473) \$	\$ 34,351	S1 S	٠	S	·	1	9	٠	· •	s	47	S	ı	6 A	,
Contra Expense sale of FW Vault	· •	69		9	1	•	69	٠	S	·	'	9	٠	se.	99	,	S	ı	6€	,
Total Cost of Goods Sold	\$ (165,524) \$		(104,268)	s	99,171) \$	\$ 50,955	S S S	(57,235)	s	17,088) \$	(54,224)	4) \$	(18,751)	\$ 13,689	\$ 689	(861)	S	13	8	(671)
GROSS MARGIN	\$ 227,964	\$	26,101	\$ 10	164,216 \$	\$ (75,863)	8 (8)	(42,482)	\$ 43	43,498 \$	31,937	2 8	195,689	\$ 20,313	313 \$	18,349	se.	13	8	5,897
Gross Profit Margin	28%	%	20%		62%	09	%09	-288%		72%	37%	%	91%	30.	307%	%96		%0		%06
Operating Expenses:																				
Officers Salaries	· •	69	•	9	1	·	69	•	%		1	9	•	s	99	,	S	,	6 9	,
Sales Salaries and Wages	\$ 15,655	2	4,751	9 9	4,392 \$	\$ 3,555	S S	4,967		7,784 \$	10,304	4	3,356	8	385 \$	٠	S	,	€	,
Sales Benefits/Payroll Taxes	\$ 210	8 0	029	%	806	5.	520 S	192	\$	1,062 \$	2,55	s 80	791	3	300 S	•	S	1	6 9	,
Salaries and Wages/Contract Labor - G&A	\$ 35,655	2	19,313		16,471 \$	\$ 13,330	30 \$	18,627	S	882 8	7,331	1 \$	5,435	\$ 7,803	803 8	487	8	2,037	6 €	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 9	13,861	69	7,137 \$	\$ 4,270	\$ 02	3,871	s (2	(2,210) \$	2,43	1 \$	626	9	622 S	376		•.	6 €	429
Insurance	\$ 4,157	\$ 2	4,457	9	4,007	\$ 4,200	\$ 00	4,570	\$ 1	1,527 \$	3,610	8 0	1,292	8	731 \$		8	4,266	6 ₽	(544)
Rent	\$ 47,466	\$ 9	47,421	89	47,421 \$	\$ 62,252	52 \$	47,421	S	975 \$	50,133	3	47,421	\$ 22,530	30 \$	•	S	ı	\$ 1	1,864
Sales Tax Expense	· •	9	٠	9	1	(19,500)	\$ (00	•	S	- 8	•	9		٠ جو	<i>S</i>		S	1	6 €	
Utilities/Telecom	\$ 32,503	3 \$	30,885	 99	30,884 \$	\$ 25,112	12 \$	33,178	9) S	8 (205,9)	34,655	9	86,308	\$ 8,400	\$ 001	9,112	\$ 14	14,444	\$ 13	13,504
Taxes & Licenses	\$ 10,008	\$ 8	2,336	99	(6,572) \$	\$ 5,236	36 \$	5,029	\$ (12	12,896) \$	1,033	3	3,145	\$ 1,6	1,629 \$	20		•.	6€	,
DIP Financing Fees	\$ 6,613	3	6,269	9	(2,279)	-	€9	٠	S	· ·		9		· •	€	•	S	1	6 €	,
General & Administrative	\$ 22,599	\$ 60	7,804	9	6,106 \$	\$ 5,827	\$ 22	1,909	\$ 3	3,466 \$	5,393	3	7,899	\$ 5,0	5,096 \$	(115)	8	(299)	\$ (2	(2,864)
Total Operating Expenses	\$ 187,522	.2 S	137,765	\$ 10	108,477	\$ 104,802	02 \$	120,340	s) s	(5,814) \$	117,447	\$ 1:	156,626	8 47,496	S 961	9,910	\$ 20	20,079	\$ 12	12,544

\$ 40,442 \$ (111,664) \$ 55,740 \$ (180,665) \$ (162,822) \$ 49,312 \$ (85,511) \$ 39,063 \$ (27,182) \$ 8,440 \$ (20,066) \$ (6,647)

NET OPERATING PROFIT (LOSS)

										0,00										Γ
For the month of	January	Febura	urarv	March	-	April		Mav	June	2018 1e	July	~	August	September	ber	October	Nov	November	December	er
RESTRUCTURING OPERATIONS						•)							1
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	99	9		9	∞	•	69	٠	S	<i>s</i>	•	9	•	%		•	69	1		
Commissions paid on sale of Fed Way Vault	9	%		9	∞	•	69	•	S		1	9	•	%		1	69	1		,
Bullion Refund Checks	ı 99	69	,	%	∞	'	69	•	9	se 1	'	69	•	69	·	'	∽	1	· •••	
rre-reunon Expenses:	6	9		6	6		6		9	9		6		6	9		6	•		
Treatment Iviences Dental Vision	i 9 6	9 6		e e	A 6	•	9 6		e e	n 6	'	9 6		e e	n 6	•	9 6			
Insurance Tobor Dra natition	i 9 9	9 6		9 6	e e	•	9 6		9 6	9 9 1		9 9		9 6	9 9 1	•	9 6			
Candit Cand Change Deale	9 6	9 6		9 6	9 6	•	9 6	75 014	9 6	9 G	'	9 6		9 6		•	9 6			
Credit Card Charge Backs		A 6	,	A	A 6	•	A 6	410,6/	A 6	<i>P</i> 6	'	A 6		A	<i>P</i> 6		A 6			
Chargeback from UPS	·	% (>	<i>y</i> e 6	•	A		% (•	%		% (, ,	•	% (,		
2015 Federal Way CAIM	ı 20	%	,	.	<i>y</i> e (•	% (%	·	1	A		% (•	%	,	•	
Pre-petition travel	·	9	,	9	99	•	•	•	9		'	•		9	<i>S</i>	•	9	,	•	
Environmental Clean up - Auburn	ı 69	69		69	9	•	69	•	69	·	•	69		69	· ·	•	69	,	· •	
Pre-Petition A/R Write off	· •	9		9	∞	(51,397)	ر چ	•	se.		1	9		%	· ·	•	∞	1		
Non-Operating/One-Time																				
Administrative Claim	\$ (111,530)	s (,	9	9	(1,068,375)	s) s	12,500	9	·	'	9	•	9	·	839,99	8	1	29,414	14
Severance/Layoff	·	9	,	9	%	•	9	٠	%	· ·	'	9		89	-8	•	9	1		
Stored Inventory salary adjustment	·	9	,	9	9	•	9	•	69			9	,	99	· ·	'	69	1	· •	
Non-Operating Salaries	\$ (6,582)	\$	(550)	9	9		9	٠	69	·		9	(13.578)	9	S		69	,		
Office Move	· •	s _s	, 1	9	89		9	٠	€9	S		9	. '	9	· .		69	,	· •	
Office Move - Auburn-Nevada	99	69	,	S	975) \$	1	9		69	9	'	69	,	69	9	'	69	1		
VA Office Refund	6	69	,	· 69	· 69	•	99	•	69	69		69	,	69	99	'	69	,		
Dayton Environmental Assessment	· 69	6		· 6	€	'	9	•	6	69		6		6	· S	(11,300	\$,		
Davton Lease Cure Costs	\$ (100.000)	_		. 69	9 6/9		99	٠	9	9 99		69		99	99	84.422	8	, ,		
Inventory Brass-Copper Adjustment			,		9		9	,	9	9		9	,	9	9) <i>(</i> /	,		
Customer Owned Inventory Adjustment	9	9			9 9		9		9 9	9		9		. 4	9		9 9			
Inventory Adjustment to Liquidation Value	9 9	9 64		9 64	9 64	(1 112 601)	9 9		9 6/	9 64		9 64		9 6/	9 6/		9 6/			
Inventory Schiming	9 9	9 6		9 64	9 64	00,211,1)	9		9 6/	9 9		9 64		9 6/	9 9		9 6/			
Close Down Sumbise (abor	9 9	9 9			9 64	(1110)	9 6	(184)	9 9	3 (3/0)	(397.90)	e e	(18 601)	9 64	(30 010) &		9 64			
Don America Settlement	9 6	9 6	,	9 6/	9 64	(20,000)	9 6				1,07	9 9	(10,01)	9 64		•	9 6			
Denlement Francisco	9	9		9	9	00,02)	-	•	9	•	'	9		9	•	•	9			
Bankruptcy Expenses			(5 000)	4	9 (66	71 717	6	030 000	6	0 0 0	0		(4 041)	6			6	•		
US Dept of Justice I rustee Fees/Bond	(5,833)	A 6	(3,833)	ć ;	(2,822)	(13,140)	, a () ()	(067,21)	A 6	(3,734) &	(9,841)	e 6	(4,841)	A 6	(3,864)	- 010	A 6	- 600	- 42	600
I rustee rees		A	(000,00)	(SO)	(000,00)	(22,480)	e e	(00, 62)	^	(5/,403) \$	(35,332)	e (7	(080,66)		(10,080) \$	10,84	A ((080,17)	7,71	(08)
Cascade Capital Group Professional Fees		A	(12,060)		8 (0co,11)	(15,301)	e ((0/0,17)	, ,	(10/,000) \$	(7,769)	6 6 6 6	(3,342)	, ,	(4,809) \$	(2,742)	A	(0,200)	(C) (C)	(0,8%)
K&L Gates Professional Fees		•	(115,256)	5,	-	(52,093)	s (s	(86,054)	ت ه	66,067) \$	(88,628)	s (8	(33,946)) S	-	٠	, ,	(076,17)	(55,943)	(43)
Other Professional Fees	\$ (7,650)		(7,430)	, (5,	(5,150) \$	(900)	s ((2,400)	9 9 ((2,800) \$	(450)	s ((750)	9 0 ((150) \$		s (e	(8,400)		(2,700)
Hoff Settlement	·	ø		•		•	ø		•	·	1	•		•		(334,477)	s (7	1		
Tomball																				
Tomball Taxes Property Taxes	· •	%	,	\$	9	•	69	•	69	·	1	69		69	·	1	69	1		
Tomball Payroll	9	69		9	69	•	69	•	se i		1	69		69	·	•	69	1	·	
Tomball Utilities		ø		•	<i>S</i>	1	n		ø	-	•	n		e e	·			1		
Tomball Rent, late charges, rent increase, Term Fee	·	69	,	9	∽	•	69	•	se :	·	1	69		69	·	20,000		1	· •	
Tomball Flood damage repair	·	>						•	9	- 1	'	9					9			
Restructuring Operations Expenses	\$ (388,811)	se.	(171,130)	s (127,090)	8 (06	(2,357,408)	8) 8	(63,194)	S	(220,832) \$	(165,505)	S	(132,228)	\$ (81	(81,488) \$	546,940	Se.	(114,912) \$	(50,399)	(66)
Add: Other Income	\$ 117,895	69	375	89	€9	'	69	٠	S	9	7	20 \$,	69	9		69	1	69	
Refunded Pre-Petition Legal Retainer																				
Less: Interest Expense	· •	9	,	S	8	'	- 1	1					•				9	- 1		
Net Profit (Loss) Before Taxes	\$ (230,474)	%	(282,418)	\$ (71,	(71,350) \$	(2,538,073)	%	(226,016)	%	(171,521) §	(250,995)	s (s	(93,165)		(108,671) \$	555,380	%	(134,978) \$	(57,046)	(94
Income Taxes	- I	e (, 3				9	1 3	S			- 1	1 00	so (- 1			- 1		
NET PROFIT (LOSS)	\$ (230,474)	\$ (282	,418)	\$ (71,	(71,350) \$	(2,538,073)	9	(226,016)	9	(171,521) \$	(250,995)	S)	(93,165)	\$ (108,671)	(129) S	555,380		s (134,978) s	(57,046)	4 6)

																			ı
									2019										
For the month of	January	February		March	April		May	June		July	August	Se	September	Oct	October	November		December	<u>.</u>
CORE OPERATIONS																			
Core Operating Sales	\$ 288	\$ 473	3	625	\$ 426	\$ 97		8	34 \$	311	\$ 279	8 6	210	€9	,	S	99		
Asset Sales - Junk Scrap	S	9	69	•	·	9	(3,122)	3,869	S 69	,	ı 66	69	1,455	9	,	s 79,	8 585,67	'	
Asset Sales - Office Equipment	9	· %	69	•	·	S			S	,	·	9	•	69	,	S	<i>9</i>		
Less: Returns and Allowances	S	· %	69	•	·	S	ı	9	S	,	·	9	٠	9	,	S	<i>9</i>		
Net Sales	\$ 288	\$ 473	3 8	625	\$ 42	426 S	(2,857)	\$ 4,303	03 \$	311	\$ 279	\$ 6	1,665	se.		,67 S	8 585,67	1	l
Cost of Goods Sold																			
Cost of Goods Sold - Materials/Packaging	s	s	9		·	S	1	·	S		·	9	٠	€9		S	9		
Cost of Goods Sold - Shipping	S	· •	S	•	·	S	1	64	S	,	9	69	٠	69	,	S	99		
Inventory Adjustment	S	9	69	,	· •	S	1	-	S	,	9	9	٠	9	,	S	99		
Salary & Wages - Direct Labor	s	· •	9	,	· •	S	1	-	S	,	· ·	9	,	%	110	S	89	'	
Benefits/Payroll Taxes - Direct Labor	S	9	69	•	· •	9	1	64	S	,	9	69	٠	9	,	S	99	'	
Royalties	9	· %	69	•	·	S	1	64	S	,	·	9	•	69	,	S	89		
Contra Expense sale of FW Vault	S	· %	69	٠	·	S	1	64	S	,	·	9	٠	9	,	S	99		
Total Cost of Goods Sold	9	s	69		· •	S	1	· •	S		S	9		S	110	s	·	'	1
GROSS MARGIN	\$ 288	\$ 473	3 8	625	\$ 426	\$ 97		\$ 4,303	03 \$	311	\$ 279	\$ 6	1,665	€9	110	.64 S	79,585 \$	'	l
Gross Profit Margin	100%	100%	%	100%	100%	%	100%	100	%001	100%	100%	%	100%		%0	1(100%	0	%0
Operating Expenses:																			
Officers Salaries	· •	9	S		·	S	1	·	S		·	9	٠	%	,	9	9		
Sales Salaries and Wages	S	· ·	S	,	· •	S	1	·	S		·	9	,	€9	,	S	8	'	
Sales Benefits/Payroll Taxes	· %	·	9	,	· •	S	1	-	S		·	9	•	S	,	s	8	'	
Salaries and Wages/Contract Labor - G&A	\$ 100	\$ 210	\$ 0	1,218	\$ 1,11	1 \$	190	\$ 1	155 \$			8 0	,	€9	,	S	8	'	
Employee Benefits/Payroll Taxes/Fees G&A	S	·	9	(20,448)	\$ (392)	2) \$	ı	3	92 S		· •	9	•	%		s	%		
Insurance	· %	·	9	,		S	1	-	S		·	9	•	S	,	s	8	'	
Rent	S	\$ 632	2 \$	632	\$ 632	2	1	-	S	1,896	\$ 632	2 \$	134	9	632	S	99		
Sales Tax Expense	s	· •	9	,	6€	S	1	-	S	,	· ·	9	,	%	,	S	S	'	
Utilities/Telecom	\$ 13,287	\$ 15,135	S &	11,704	\$ 6,040	s 0:	7,657	\$ 7,640	40 S	1,131	\$ 8,195	5	1,164	9	26,104	S	601 \$	9,176	9/
Taxes & Licenses	\$ 5,215	· •	S		·		1	·	S		· •	9	٠	9	,	S	99		
DIP Financing Fees	· •	·	69		· •		1	-	<i>S</i>		·	9	٠	S	,	S	9		
General & Administrative	\$ 973	\$ 834	4 \$	359	\$ 46	s 2	230		45 S	35	\$ 35	s 8	35	&	(1,725)	S	35 \$	3	22
Total Operating Expenses	\$ 19,575	\$ 16,811	1	(6,535)	\$ 4,869	S 69	8,076	\$ 8,232	32 \$	3,062	\$ 8,872	2	1,333	se.	25,011	69	8 989	9,211	-
																			١

\$ (19,287) \$ (16,339) \$ 7,159 \$ (4,442) \$ (10,934) \$ (3,929) \$ (2,750) \$ (8,593) \$

NET OPERATING PROFIT (LOSS)

•	,			ì				;	,	2019				ē						
For the month of BESTRICTIBING OPERATIONS	January	Febr	ıary	March	ų,	April		May	<u>ا</u>	June	July	^	August	Sepi	September	October		November		December
Rullion																				
Dunion. Inventory Valuation Reserve for Celling Costs 20%	y	9		6/		-	9	1	9		9	,		9		9	9		9	
Commissions haid on sale of Fed Way Vault	9 6/	9 64		9 64			9 64		9 9		9 64			9 64		9 64	9 64		9 64	
Bullion Refund Checks	9 99	9 64		9 64			9 69	' '	9 64		9 64		' '	9 64		9 64	9 69	' '	9 69	
Pre-Petition Expenses:	÷)		÷	•		•		÷)	7))	÷)	
HealthCare Medical/Dental/Vision	9	69	,	69	,	٠	69	٠	9	,	69	1	'	9	,	99	9	'	99	,
Insurance	· 69	9	,) GP	, ,		9	٠	• •	,	9 6/3	, 9.		9		9	9		9	
I alon Dra-natition		9		. 64			9		9		• •	, ,		9			9		9	
Labol Fie-peution	i 9 6	9 6		9 6		•	9 6	•	9 6		9 6		•	9 6		9 6	9 6	•	9 6	
Credit Card Charge Backs		•		•			•	1	ø		•	,	'	A		•		'	•	,
Chargeback from UPS	· •	s S	,	€	,	-	€9	١	se.		€9	1	•	S		%	·	•	9	
2015 Federal Way CAM	· •	se.	,	9	,	-	9	١	S		€9	1	'	S	,	9	·	'	S	
Pre-petition travel	9	S	,	69	,	-	9	١	S	,	69	1	'	S	,	9	·	'	9	,
Environmental Clean un - Aubum	9	9	,	•			9	٠	9	,	· 69:		'	9	,	9	9	'	9	,
Pre-Petition A/R Write off	9 99	· •	,	• •	, ,	ا	9	,	• •	,	9 69	, 9.	'	•	,	• •	9	'	9	
Non-Onerating/One-Time	è	÷		•	•		•		•		•	,		•		•	•		•	
A description time.	6	6		6	•	-	6		6		6	9		6		6	6	9	9	
Administrative Claim		6 6		A 6		•	6 6		A		6 6		'	e e		6 6	<i>P</i> 6	(ac)	e (
Severance/Layott		•		•			A	•	•		•	,	'	•		•		'	A	
Stored Inventory salary adjustment	·	69	,	6 9	1	-	69	•	9		69	1	'	9		69	<i>چ</i> و ا	'	6 9	
Non-Operating Salaries	· %	se.	,	9	,	-	9	•	S		9	1	•	S	•	\$	∽	•	9	,
Office Move	9	S	,	69	,	-	69	٠	S	,	69	1	•	S		9	·	•	9	
Office Move - Auburn-Nevada	9	S		· ·	,		¥.	٠	¥.		9	,	•	S		¥.	9	•	¥.	
VA Office Refund	9	•		· 64			9		9		9			9		•	9		9	
Dordon Envisionmental Assessment	(900)			9 6			9 6		9 6		9 6		1	9 6		9 6	100	1	9 6	
Dayton Environmental Assessment	_			A			A	•	•		A ('	•		A	467	'	A	
Dayton Lease Cure Costs		se.		•	,	•	•	•	•		•	1	•	•		9		•	•	
Inventory Brass-Copper Adjustment	· •	se.	,	9	1	-	9	١	se.		€9	1	'	se.	,	%	<i>چ</i>	'	S)	,
Customer Owned Inventory Adjustment	· •	9	,	9	,	·	9	٠	S	,	9	1	•	S		9	·	•	S	
Inventory Adjustment to Liquidation Value	\$ (284,624)	s	,	9	,	-	9	٠	S		69	,	40,196	s 9		9	· ·	•	9	
Inventory Shipping				e e	,	-	¥.	٠	¥.		9	1	. '	S		S	9		¥.	
Close Down Supplies/Labor	· 69	9	,	· 6#	,	ا	69	٠	9	,	69			9		9	9		9	
Don America Cettlement		9		. 6 <i>4</i>			9		9		• •	, ,		9			9		9	
Parl America Settlement	9	9		9		•	9		9		9		•	9		9	•	•	•	
Bankruptcy Expenses	((•	3	ć		((6		((í		(
US Dept of Justice Trustee Fees/Bond		•		•		(14,978)	8)		ø		•	(050)	1	ø		•	(325)	1	ø	,
Trustee Fees	_	69	8,720)	S (16	(10,640)	(4,640)	s (0)	(6,320)	s C	(4,600)	9)	(6,440)	(10,080)	s (o	(1,360)	\$ (22	22,960) \$	(3,640)	s (
Cascade Capital Group Professional Fees	s (3,108)	s	(4,138)	8	(1,406)	(1,386)	s (9s	(298)	s ((968)	9	688)	(1,336)	s (9	(397)	S	(4,034) \$	(2,580)	s ((360)
K&L Gates Professional Fees	\$ (71,510)	\$	5,845)	\$ (50	(50,05)	(16,992)	32) \$	(14,202)) s (15,416)	\$ (18	(18,660)	(23,195)) S (S	(17,601)	\$ (17	,675) \$	(6,104)	s (t	(884)
Other Professional Fees	\$ (14,823)	9	(6,095)	\$ (7.	,473)	3	583) \$	(371)	s ((100)	69	(265) \$	(318)	s (8	(212)	S	· ·		99	
Hoff Settlement	· ·	%	,	89	,	•	9	1	S	,	9	1	'	S	,	9	<i>S</i>	'	9	,
Tomball																				
Tomball Taxes Property Taxes	9	9	,	69	1	•	69	١	S	,	\$ (10	(10,881)	'	S	,	S	·	(28,649)	s (c	,
Tomball Pavroll	9	69	,	69	1		69	٠	9		69		'	6	,	69	<i>و</i>	,	69	,
Tomball Utilities	9	69	,	64	1	٠	69	١	69	,	69	1	'	69	,	69	9	'	69	,
Tomball Rent late charges rent increase Term Fee	9	•		•			9		4		9			4		9	9		9	,
Tomball Flood damage repair	9 9	9 64		9 64		9 64	9 64		9 9		9 64	9 9		9 9		9 9	9 9		9	
Restructuring Operations Expenses	(302 980)	8	4 798)	69) \$	505)	(38	\$ (625	(1991)	9	(01010)		37 785) \$	206	9	(19 571)	\$ (44	505	(41 002)	9	(1 244)
	1	•	(27)		(200				•	(crote			,		(- 1 - 2 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		(222			
Add: Other Income	· •	9 9	,	€9	,	·	69	٠	S	,			•	S		S	·	•	S	
Refunded Pre-Petition Legal Retainer												2,000 \$	•	S		S	<i>چ</i>	•	S	
Less: Interest Expense	· •	%	,					1	S	,				%	,		- 8	•	S	
Net Profit (Loss) Before Taxes	\$ (412,267)	s S	61,136)	8 (62	(62,436)	\$ (43,021)	21) \$	(32,594)	9	(24,948)	\$ (35	(35,535) \$	(3,326)	%	(19,239)		(69,406) \$	37,946	€9	(10,455)
Income Taxes	· •	9						١	%					S					S	
NET PROFIT (LOSS)	\$ (412,267)) 8	51,136	\$ (62	(62,436)	\$ (43,021)	21) \$	(32,594)	S	(24,948)	\$ (35	(35,535) \$	(3,326)	€9	(19,239)	69) S	(69,406) \$	37,946	S	(10,455)

For the month of CORE OPERATIONS Core Operating Sales																				
CORE OPERALIONS Core Operating Sales	January		February		March	Αp	April	May		June		July	A	August	Sep	September		October	T	Fotal to Date
Core Operating Sales																				
Col C Delaming Daies	s	9	1	•	,	69		S	<i>⊗</i>		9	•	9	١	%	١	69	٠	9	23,278,395
Asset Sales - Junk Scrap	\$	123 \$	'	S	,	9	1	S	·	1	9	1	9	١	S	1	9	83	9	637,142
Asset Sales - Office Equipment	S	9	1	9	,	9	,	9	S9 1	1	9	1	9	٠	S	,	69	•	9	50,503
Less: Returns and Allowances	s	9	'	S	,	9	,	S	·	1	9	1	9	١	S	,	69	•	9	(233,627
Net Sales		123 \$	'	S	,	S	,	89	- 8	'	9	1	S	,	89		∞	83	9	23,732,412
Cost of Goods Sold																				
Cost of Goods Sold - Materials/Packaging	s	9	'	S	,	9	,	S	·	1	9	1	9	١	S	,	69	•	9	(5,570,450)
Cost of Goods Sold - Shipping	s	9	'	S	,	9	1	S	·	1	9	1	9	١	S	1	9	•	9	(754,961
Inventory Adjustment	S	9	•	S	,	S	,	s	·	1	9	1	9	٠	S	•	9	•	9	(1,091,584)
Salary & Wages - Direct Labor	S	9	•	S	,	%	,	%	·	1	9	1	9	٠	S	,	89	٠	9	(6,529,984
Benefits/Payroll Taxes - Direct Labor	S	9	'	9	,	9	,	9	S9 -		9	1	9	•	S	,	69	٠	9	(1,045,936
Royalties	S	9	1	9	,	9	,	· •	S9 1	1	9	1	9	٠	S	,	69	•	9	(244,332
Contra Expense sale of FW Vault	S	6	'	69	,	9	,	·	<i>9</i> 9		9		69	٠	S	٠	69	٠	9	260,540
Total Cost of Goods Sold	9	89	1	69	,	S	,	S	·	'	9	'	69	٠	69		69		S	(14,976,707
GROSS MARGIN	\$ 1	123 S	'	69	,	S	,	S	·	'	9	'	69	'	89	,	69	83	S	8,755,706
Gross Profit Margin	100	%00	%0	\o	%0		%0		%0	0	%0	0	%0	%0	_	%0	٠,0	%0		37%
Operating Expenses:																				
Officers Salaries	s	9	1	S	,	9	,	S	·	1	9	1	S	1	%	1	69	•	9	'
Sales Salaries and Wages	S	€	١	S	,	%		S	·	'	9	•	•	٠	se.	٠	99	•	S	2,117,26
Sales Benefits/Payroll Taxes	s	9	•	69	,	9	,	9	€ 9	'	9	١	69	٠	S	٠	9		9	353,881
Salaries and Wages/Contract Labor - G&A	s	9	•	99	,	%	,	S	·	'	€9	•	69	٠	se.	٠	99	•	S	2,409,250
Employee Benefits/Payroll Taxes/Fees G&A	se.	9	٠	S		%	,	s	·	•	9	•	9	٠	S	٠	9	٠	9	663,440
Insurance	s	9	١	S		%	,	S	·		€9	•	9	٠	S	٠	9	•	S	152,185
Rent	99	S	•	S	144	S	,	9	⊗		9	١	9	٠	S	٠	9	•	S	1,723,535
Sales Tax Expense	se.	9	٠	S		%	,	s	·	•	9	•	9	٠	S	٠	9	٠	9	1
Utilities/Telecom	s	9	'	S	,	9	1	S	·	1	9	1	9	١	S	1	9	•	9	1,254,966
Taxes & Licenses	S	9	•	S	,	S	,	S	·	1	9	1	9	٠	S	•	9	•	9	214,406
DIP Financing Fees	s	9	'	S	,	9	,	S	·	1	9	1	9	١	S	,	69	•	9	80,885
General & Administrative	S	50 \$	40	s	40	9	40	S	40 \$	7	40 \$	40	8 0	40	8	40	89	40	9	1,217,721
Total Operating Expenses		\$ 05	40	s	184	\$	40	S	40 \$		40 S	40	\$ 0	40	S	40	\$	40	S	10,187,530

NET OPERATING PROFIT (LOSS)

							2020											Ba	Bankruptcy
For the month of	January	Fe	February	Μį	March	April		May	ſ	June	Ju	July	August		September		October	Tot	Total to Date
RESTRUCTURING OPERATIONS																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	· %	9	,	•	,	·	<u>چ</u>	•	99	,	•	,	· •	99	•	S		S	(260,540)
Commissions paid on sale of Fed Way Vault	99	9	•	S		·	⊗	•	9		S	,	· •	9	•	S		9	(15,267)
Bullion Refund Checks	· •	9	٠	%		·	<i>چ</i>	•	9		S	,	· •	99	•	S		€9	(81,314)
Pre-Petition Expenses:																			
HealthCare Medical/Dental/Vision	99	9	•	S		·	⊗	•	9		S	,	· •	9	•	S		9	(69,737)
Insurance	·	9	٠	S	,		S	'	9	,	S	1	· •	%	•	S		8	(12,633)
Labor Pre-petition	9	9	,	9	,	·	∞	'	9	,	9	,	· •	%	•	S		se.	(328,064)
Credit Card Charge Backs	9	¥.	•	9	,		€.		¥.		9	,	·	9	٠	S		¥.	1.254
Champhook from IDC		9		9 6		4 64	9 6		9 9		9 6		. 64	9 9		9		9 6	(4.770)
Chargeback Holli OF 3	·	9 6		e 6		•	e 6	'	9 6		6		A 6	e 6		e 6		9 6	(4,279)
2015 Federal Way CAIM		•		•				'	•		•		•		•	•		•	(997°C)
Pre-petition travel	ı 99	9	,	9	,	·	9	'	9	,	9	1	· •	<u>ده</u>	•	se.		9	(5,699)
Environmental Clean up - Auburn	- -	S	•	%	,		∽	•	%		%	,	· •	%	٠	S		%	(21,821)
Pre-Petition A/R Write off	9	9	,	9	,	·	<i>چ</i>	1	69	,	9	1	69	99	1	S	,	S	(201,652)
Non-Operating/One-Time																			
Administrative Claim	9	¥		¥			9		¥		¥		6	9		ø		¥	(080 030)
Consumacy of the	9 64	9 6		9 6	ı		9 6	ı	9 6	ı	9 6		9 64	9 6	ı	9 6		9 6	(51,050)
Severalice Layou	9 6	9 6		9 6		n	96	'	9 6		9 6		' • 6	96	•	9 6		9 6	(157,15)
Stored Inventory salary adjustment		•		•				'	•		•		•		•	•		•	(47,080)
Non-Operating Salaries	ı 99	9	,	9	,	·	9	'	9	,	9	1	· •	<u>ده</u>	•	se.		9	(243,144)
Office Move	- -	S	•	%	,		∽	•	%		%	,	· •	%	٠	S		%	(131,529)
Office Move - Auburn-Nevada	9	9	,	69	,	66	9	'	69	,	69	1	·	9	'	S		69	(112,642)
VA Office Refind	9	S	,	¥.	,		9	'	¥.	,	¥.	,	·	9	٠	S	,	¥.	5.038
Dorton Enriconmental Accomment		9		9 6		4 64	9 6		9 9		9 6		. 64	9 9		9		9 6	(11.807)
Dayton Environmental Assessment	·	9 6		e 6		•	e 6	'	9 6		6		A 6	e 6		e 6		9 6	(11,607)
Dayton Lease Cure Costs		•		•				'	•		•		•		•	•		•	(8/5,50)
Inventory Brass-Copper Adjustment	ı Se	9 9		9 9	,		9 9	'	9 9		9 9	,	· •	99	•	9 9		9 9	150,001
Customer Owned Inventory Adjustment	· •	se.	٠	S	,	·	9	'	€9	,	%	1	· •	%	•	S		€9	(938,844)
Inventory Adjustment to Liquidation Value	9	S	•	S			∽	•	€9	,	€9	,	· •	%	•	S		€9	(1,357,028)
Inventory Shipping	9	9	•	S		60	⊗		69	,	9	,	·	9	٠	S		9	(2,683)
Close Down Supplies/Labor	9	9	,	69	,	66	9	'	69	,	69	,	69	9	٠	9	•	69	(87.327)
Pan America Settlement		9		9			9		9		9			9		•		9	(00000)
Destruction Francisco	9	9		9			•	•	9		9			9	•	9		9	(000,02)
Bankruptcy Expenses		í		6					6		6	í	6	6		6	í	6	10000
US Dept of Justice Trustee Fees/Bond	(20,747)	e e		A		ָב פּ	e (neo)		A 6		A 6	(676)	•	e e		A 6	(676)	A 6	(1/0,507)
I rustee Fees	_	e ((7,640)	•	(440)	2,7	(7,600)	(800)	e (n		<u> </u>	(7,200)	9	(040)		•	(300)	•	(1,118,203)
Cascade Capital Group Professional Fees	_	÷ S	(540)	9 9	(120)	•	(75) \$	(182)	s (2	(48)	9 9	9	⊙	s (98)	(46)	s (s	(40)	9 9	(1,137,074)
K&L Gates Professional Fees	\$ (2,926)	s (9	(6,594)	s	(2,188)	\$ (1,2	(1,237) \$	(3,156)	s (9	(3,227)	s	(2,823)	8 (1,6	(1,660) \$	(1,500)	s (((2,282)	€9	(3,751,401)
Other Professional Fees	· •	9	,	S	(112)	·	·	'	9	,	S	1	· •	·	•	S	,	9	(485,422)
Hoff Settlement	· •	9	,	S	,	·	9	1	9	,	S	1	· •	%	1	S	•	9	(354,422)
Tomball																			
Tomball Taxes Property Taxes	·	9	,	S	,	64	9	'	9	,	S	1	·	%	٠	S	•	9	(41,770)
Tomball Payroll	·	9	,	S	,	64	∽	'	69	,	69	1	·	9	٠	S		69	(77,099)
Tomball Utilities	9	9	•	S		60	⊗		69	,	9	,	·	9	٠	S		9	(8,406)
Tomball Rent. late charges, rent increase. Term Fee	9	9	,	€.	,		9		9	,	€.	,	·	69	٠	S		9	(46.800)
Tomball Flood damage renair	9	9	•	¥.		·	9	'	6	,	6	,	·	9	٠	S		6	(20,000)
Restructuring Operations Expenses	\$ (32,877	S	(9,774)	s	(2.860)	\$ (4.5	(4.562) \$	(4,138)	8) 8	(3.275)	s	5,408)	\$ (2.3	380 \$	(1.545)	s)	(3,007)	-	(11,453,201)
	•	•		(`		•		(•		•			1000
Add: Other Income	·	%		>					%		>		•	9		%		%	128,925
Refunded Pre-Petition Legal Retainer	ı 99 (69 (,	69 (·	<i>و</i> ه	•	6 9 (69 (,	· •	69 (•	69 (69 (2,000
Less: Interest Expense	1						- 1					- 1							1
Net Profit (Loss) Before Taxes	\$ (32,804) \$	⊕ ⊛ &	(9,814)	<u> </u>	(3,044)	8 8 9,4	(4,602) \$ -	(4,178)	ss s 8	(3,315)	<u> </u>	(5,448)	8 8 6,2)	(2,426) \$	(1,585)	s s	(2,964)) 99 9	(12,751,100)
NET PROFIT (LOSS)	\$ (32.804)		(9.814)		(3.044)		(4.602) \$	(4.178)		(3.315)	9 69	(5,448)		2 426 \$	(1,585)		(2.964)		(12,751,100)
MET INCITE (ECOS)	006mg) 0	- 1	(19047)	ı	(++0,0	1	- 1	ı	- 1	(0.40,0)	9	- 1	ı	- 1	20064)	- 1	(10/67)	- 1	14,101,200

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 472741018106	\$	355,495.17
Total	\$	355,495.17
		,
Key Bank 472741018106 General Operating Account		
Beginning Cash Balance Add:	\$	355,777.37
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	82.80
Financing or other loaned funds	\$	
Total cash available this month	\$	355,860.17
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(365.00)
Adjustments		
Ending cash balance	\$	355,495.17

Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	A	mount	Description
10/7/2020	Deposit	Holabird Western Americana	\$	82.80	Items sold on consignment
	•	TOTAL	\$	82.80	

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Amount	Description
10/8/2020	ACH	Key Bank	\$ 20.00	Banking Fee
10/8/2020	ACH	Key Bank	\$ 20.00	Banking Fee
10/15/2020	Check	US Trustee	\$ 325.00	Q3 US Trustee Fee
		TOTAL	\$ 365.00	

UST-14 Summary of Disbursements Exhibit 4

Payments on P	Pre-Petition Unsecured D	Debt		D (CC)
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$ -	
Payments to A	ttorneys and Other Prof	essionals		
D. M	NI 4 CD	D 4 D 4	D 44	Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Total			S -	
Total			J	l
Payments to an	n officer/director/partne	r or other ins	ider	
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment
NONE				
TOTAL				
				•
Total			\$ -	

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging											
	Balai	nce at month		Pa	st due 31-60			Pa	ast due over	Uno	collectible
		end	Current portion		days	Past due 61	1-90		90 days	rec	ceivables
Pre-petition receivables	\$	(0)						\$	164,570	\$	164,570
Post-petition receivables	\$	(0)						\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$	-	\$	370,614	\$	370,614

Accounts Receivable Reconciliation		
Closing balance from prior month	\$	-
New accounts receivable added this month	\$	-
Subtotal	\$	-
Less accounts receivable collected/Written off	\$	-
Closing balance for current month	\$	-

UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

	Unpaid post-petition	Post-petition	Post-petition tax	Unpaid post-petition
	taxes from prior	taxes accrued thi	1 0	taxes at end of
Type of Tax	reporting month	month	reporting month	reporting month
Employee withholding taxes	\$ -	\$ -	\$ -	\$ -
FICA/Medicare - Employee	\$ -	\$ -	\$ -	\$ -
FICA/Medicare - Employer	\$ -	\$ -	\$ -	\$ -
Unemployment	\$ -	\$ -	\$ -	\$ -
	S	tate Taxes		
Dept. of Revenue - Sales Tax	\$ -			\$ -
Hawaii Sales Excise Tax				\$ -
Modified Business Tax (MOD)	\$ -			\$ -
NV Bond Contribution Tax	\$ -			\$ -
NV Yearly Commerce Tax	\$ -			\$ -
Dept. of Labor and Industries	\$ -			\$ -
NV/VA Worker's Compensation	\$ -			\$ -
Unemployment	\$ -			\$ -
	0	ther Taxes		
Local city/county	\$ -			\$ -
NV Personal property	\$ -			\$ -
NV Real property	\$ -			\$ -
WA Personal property	\$ -			\$ -
Total Unpaid Post-Petition Taxes				\$ -

UST-16 Statement of Post-Petition Payables Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
	1	1.	<u>'</u>	
esson for any delinguent	tax reports or tax payments:			
cason for any definquent	tax reports or tax payments.			

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petitio (excluding taxes and professional	•	e			
Closing balance form prior month	\$	-			
New payables added this month	\$	365.00			
Subtotal	\$	365.00			
Less Adjustment for Pre-Petition Contract Fees and License Agreements					
Less payments made this month \$ (365.0					
Closing balance for this reporting month	\$	-			
Breakdown of Closing Balance by Age					
Current portion	\$	-			
Past due 1-30 days	\$	-			
Past due 31-60 days	\$	-			
Past due 61-90 days	\$	-			
Past due over 90 days	\$	-			
Total	\$	_			
1 Otal	Ф				

Reason for payments not made for accounts payable over 30days old:

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fes	s & Expenses from prior months	F	ees & Expenses added this month	Tota	al Estimated fees & expenses at month end		
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938		
Trustee's Fees	\$	-	\$	1,120,664	\$	360	\$	1,121,024		
Trustee's Financial Advisors	\$	-	\$	1,139,575	\$	40	\$	1,139,615		
Trustee's Counsel	\$	-	\$	3,749,124	\$	2,282	\$	3,751,406		
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609		
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-		
Total estimated post-petition pr	otal estimated post-petition professional fees and costs									

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

UST-17 Other Information Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	_	-
Gross Monthly Payroll	\$ -	\$ -

UST-17 Other Information Exhibit 11

Significant Events and Case Progress October 2020:

The company experienced an operating profit in October of \$43 compared with an operating loss of \$40 in September.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November 2019 and distributed the proceeds to the Erdmann Trustee in December 2019. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them. The Erdmann Trustee filed a motion in the Erdmann case in November to settle a portion of the assigned claims. The Erdmann Trustee continues to pursue additional claims by adversary proceeding

The Trustee's appeal of the Court's interim Order on Fee Applications (Dkt # 2117) is pending before the United States District Court for the Western District of Washington and all briefing has been completed. The appeal was reassigned to Judge Ricardo Martinez on November 16, 2020.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

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+82.80
0-20 \$355,777.37
_

Additions

		Total additions	\$82.80
10-7		Mobile Check Deposit	\$82.80
Deposits Date	Serial #	Source	

Subtractions

		Total subtractions	\$325.00
10-15		Bill Pay:United States Trus Case 1 Kbgc2H9C	\$325.00
Withdrawals Date	Serial #	Location	

Fees and charges

Date		Quantity	Unit Charge	
10-8-20	Sep Keynav Corp Banking Statement	1	0.00	\$0.00
10-8-20	Sep Keynav Analysis Statement	1	0.00	0.00
10-8-20	Sep Keynav Wire Maintenance	1	20.00	-20.00
10-8-20	Sep Keynav In/Out Wire Rpt	1	0.00	0.00
10-8-20	Sep Keynav Online Access	1	20.00	-20.00

Business Banking Statement October 31, 2020 page 2 of 3

Fees and charges (con't)

DateQuantityUnit Charge10-8-20Sep Keynav Wire Package Fee10.000.00

Fees and charges assessed this period

-\$40.00





CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

 Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subject any expense framed fees and unpaid interest. debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

4	register other de	n your check any checks or eductions that shown on your nt.	6	List any deposits from your check register that are <i>not</i> shown on your statement.			
Check # Amount			Date Amount		unt		
0	or Date		4				
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			9	Subtract 8 from 7 an enter difference here			
			\$				
TO	TAL →	\$		This amount should agree with your check register balance.			