#### MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.

16-11767CMA

Report Month/Year

March 2021

Northwest Territorial Mint, LLC Debtor

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor I	has provided the following with this monthly financial report:	Yes	No
UST-12	<b>Comparative Balance Sheet</b> , <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	X	
UST-13	Comparative Income Statement, or debtor's income statement.	X	
UST-14	Summary of Deposits and Disbursements	X	
UST-14 Continuation Sheets	<b>Statement(s) of Cash Receipts and Disbursements</b> A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	X	
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	X	
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	X	
UST-17	<b>Other Information</b> When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	X	

#### **CONTACT INFORMATION**

Who is the best person to contact if the UST has questions about this report?

Name	Mark Calvert
Telephone	206-909-3636
Email	mark@cascadecapitalgroup.com

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			Case Number	⇒	16-11767CMA
Debtor	Northwe	est Territorial Mint, LLC	Report Mo/Yr	⇒	March 2021
		DEBTOR'S	CERTIFICATION		
INSTR	RUCTIONS	: The debtor, or trustee, if appoint	ed, must answer questi	ons 1 a	nd 2 and sign this
		where indicated below. Only an of			
		debtor and only a general partner l s counsel may not sign a financial		inancia	report for a partnership
			-		
Q	Question 1	At month end, was the debtor del <u>petition</u> tax obligation?	inquent on any <u>post-</u>	Yes If yes, li	I NO ⊠ st each delinquent post-
		pointen tax obligation :			tax obligation on page 9.
Q	Question 2	For purposes of calculating the d			te page 6 to calculate TOTAL
		under 28 U.S.C. 1930(a)(6) to pay United States Trustee, TOTAL DIS		here.	SEMENTS and enter the total
		month from <u>all sources</u> were:		<b>\$</b> 40.0	00
			L	•	
		enalty of perjury that other informa			
compl	lete, true,	and accurate to the best of my kno	wledge, information, an	d belie	f.
Debto	or's	Allat			
signat	ture		<u>k</u> n	Date	04/12/2021

## Monthly Financial Reports (due on the 14<sup>th</sup> of the subsequent month)

#### Original Place of Filing:

Seattle, WA 🛛 🔻	Tacoma, WA   ▼
File the <u>original</u> with the court::	File the <u>original</u> with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, <b>Suite 6301</b> <b>Seattle</b> , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, <b>Suite 2100</b> <b>Tacoma</b> , WA 98402
AND serve a <u>copy</u> on each of the following:	
<ul> <li>Each member of any committees authorized agents.</li> </ul>	elected or appointed pursuant to the Bankruptcy Code, and to their

Debtor's counsel. •

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1

#### UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒		
ASSETS		
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

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#### See Exhibit 1

#### UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒		
Pre-Petition Liabilities		
Unsecured Debt		
Priority Debt:		
Taxes		
Wages		
Deposits		
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		

Footnotes to balance sheet:

March 2021

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#### See Exhibit 2

#### UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇒		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		

Notes:

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#### UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

**INSTRUCTIONS:** <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

#### Summary of Deposits This Month \$ Deposits from UST-14 Continuation Sheet(s) 0.00 \$ Cash receipts not included above (if any) 0.00 \$ 0.00 TOTAL RECEIPTS Summary of Disbursements This Month \$ 40.00 Disbursements from UST-14 Continuation Sheet(s) Disbursements resulting from asset sales out of the ordinary course \$ 0.00 (see Page 13, Question 1) Disbursements made by other parties for the debtor (if any, explain) Difference from Gross Sale and proceeds of assets Note: Enter the amount for TOTAL DISBURSEMENTS here and on Page 2. \$ 40.00 TOTAL DISBURSEMENTS \$ (40.00)NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) 🖙

At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees owing to the United States Trustee? Yes U No U If "Yes", list each quarter that is delinquent and the amount due.

#### (UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3

#### UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

**INSTRUCTIONS:** Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) na Account number	me ⇒ ⇒				
	liccount				
Beginning cash balanc	e				
Add:	Transfers in from other estate bank accounts				
	Cash receipts deposited to this account				
	Financing or other loaned funds (identify source)				
Total cash available th	is month				
Subtract:	Transfers out to other estate bank accounts				
	<b>Cash disbursements</b> from this account (total checks written plus cash withdrawals, if any)				
Adjustments, if any (ex	plain)				
Ending cash balance					
Does this CONTINUATION SHEET include the following supporting documents, as required:       Yes       No         ·       A monthly bank statement (or trust account statement);       Image: Contract of the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement in the statement is a statement in the statement is a statement in the					
A detailed list of the second se	of receipts for that account (deposit log or receipts journal),See Exhibit 3.1	X			
	of disbursements for that account (check register or disbursement See Exhibit 3.2	×			
	detailed list of funds received and/or disbursed by another party for the				

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_\_

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#### See Exhibit 4

#### UST-14, SUMMARY OF DISBURSEMENTS (contd.)

#### Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on prepetition unsecured debt? Yes 🗆 No 🛛 If "Yes", list each payment.

Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval

#### Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other Yes 🗆 No 🛛 professional person?

If "Yes", list each payment.

	÷			
Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval
See Exhibit 4				

#### Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an If "Yes", list each payment. officer, director, partner, or other insider of the debtor? Yes 🛛 No 🖾

Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment	
INSTRUCTIONS: Use the last column to describe the nurnese of each payment such as gross wages or salary, reimbursement for					

business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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#### See Exhibit 5

#### UST-15, STATEMENT OF AGED RECEIVABLES

**INSTRUCTIONS:** Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition <u>and</u> post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here  $\Box$  if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

#### Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? If yes, explain.

No

#### **Accounts Receivable Reconciliation**

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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#### See Exhibit 6

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here D if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

#### **Reconciliation of Unpaid Post-Petition Taxes**

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes	·	
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes	·	
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes	·	
Local city/county				
Gambling				
Personal property				
Real property				
Other				
		Total Unpa	aid Post-Petition Taxes	\$

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#### See Exhibit 6

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

#### Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

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#### See Exhibit 7

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

**INSTRUCTIONS:** Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

#### Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

#### Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

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#### See Exhibit 8

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

#### **Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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#### See Exhibit 9

#### UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

**INSTRUCTIONS:** Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs	1	1	\$

Debtor Nort	hwest Territorial Mint, LLC	Report Mo/Yr	_	March 2021
		Case Number	-	16-11767CMA

#### **UST-17, OTHER INFORMATION**

<b>INSTRUCTIONS:</b> Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.         Asset       Date of       Method of       Gross       Net Proceeds       Escrow Statement or Auctioneer's Report Attached?         1.       1.       2.       3.       4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
<b>Question 2 - Financing.</b> During the reporting month, did the debtor receive any funds from an outside funding source?		X
Date of Court Approval Amount Source of funds Date Received		
Total		
<b>Question 3 - Insider Loans/Capital Contributions.</b> During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		Ľ
Date of Court Approval Amount Source of funds Date Received		
Total		

#### **UST-17, OTHER INFORMATION**

					Yes	No
<b>Question 4 - Insur</b> insurance policies of		werage. Did the debtor renew month?	, modify, or replace any	ý		ХJ
Renewals: <u>Provider</u>	<u>New Premium</u>	Is a Copy Attached to this Repo	<u>rt?</u>			
Changes: <u>Provider</u>	<u>New Premium</u>	Is a Copy Attached to this Repo	<u>rt?</u>			
Were any insurance month? If yes, expla		or otherwise terminated for any	reason during the repo	orting		X
Were any claims m debtor is not require		orting month against the debtor' I <b>f yes, explain.</b>	s bond? (Answer "No'	' if the		K
	-	Complete the following:			I	
See Exhibit	t 10		Full-time	Pa	art-time	;
Number of employe	es at beginning of r	month				
Employees added						
Employees resigne	d/terminated					
Number employees	at end of month					
		Gross Monthly	y Payroll and Taxes	\$		
Question 6 - Signi	ficant Events. Ex	plain any significant new develo	opments during the repo	orting mo	onth.	
-				0		
See Exhibit	11					
Question 7 - Case confirmation of a pla		n what progress the debtor mad n.	le during the reporting i	month to	ward	
See Exhibit	11					

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### **Exhibits**

UST-12 Comparative Balance Sheet Exhibit 1															
AS of Month Ending	с С	3/31/2016	4/30/2016		5/31/2016	6/30/2016	2016	7/31/2016	8/31/2016		9/30/2016	10/31/2016	11/30/2016	12/31/2016	2016
ASSETS Current Assets															
Cash	S	4,141 \$	S 99,761	61 S	458,343	\$ 1,4			s 1,435,050			1,188,324		S 60	602,657
Accounts Receivable (net)	s				623,434			800,142 §	\$ 947,532			783,246		÷.	1,083,179
Pre-Petition Accounts Receivable	<b>6</b>				501,492				2		231,982	214,653	s 193,835		175,433
Inventory - Vault	<b>\$</b>		÷		864,558		845,681 S	398,862	s 90,772		1	I	•	<b>S</b>	ı
Inventory Lomball	n u	3 812 477 5	S 840,675 S 3.635.066	s s s	3 456 017	ה פו פו	3 448 444 S	3 330 170	S 3 007 563	ہ ہ ت	3 007 563	S - 1070337	S 3.035.601	s 201	- 047 487
IIIVOIII019 Dranaid Evnancae	• •	-			10,000+,0							100,610,0		i	275 836
Legal Receivable	9 <b>6</b> 9		5		253.904							253,829			253.829
Consignment Receivable	F		i												
Deposits/Advances	÷				35,100		-	44,350				40,825			34,976
Total Current Assets Fixed Assets	\$	7,250,481	s 7,067,784	84 S	7,037,627	s 6,5	6,947,451 S	6,630,976	\$ 6,269,769	69 S	6,002,502	s 5,847,934 S	S 4,843,359	s 5,42	5,423,393
Real Property/Building	\$	1			I			I	•						
Equipment	s	608,418 5	S 608,418		611,643		448,598 \$	448,598	s 448,598		497,972	497,792	S 497,792		529,352
Accumulated Depreciation	s				ı			I				I			
Total Fixed Assets	<b>%</b> (	608,418 5	\$ 608,418		611,643		448,598 S	448,598	\$ 448,598		497,972	497,792	s 497,792		529,352
Other Assets - Dies	<b>.</b>		ľ		1 0 0 0 1										-
TOTAL ASSETS	s,	7,858,898 5	s 7,676,202	02 S	7,649,270	s 7,3	7,396,049 S	7,079,574 §	<u>\$ 6,718,367</u>	67 S	6,500,475	<b>\$ 6,345,727</b>	s 5,341,152	s 5,95	5,952,745
LIABILITIES Post-Petition Liabilities															
Accrued Liabilities Accrued Pavroll	s	1	s 357,785	85 S	360,614	s	373,580 \$	281,585	\$ 367,084	84 S	455,594	s 479,412 5	S 305,181	S 41	410,067
Other Accounts Payable	s	-	S 66,009	09 S	143,430	s	42,110 S	115,111 \$	s 48,947	47 S	52,698	s 72,441 S	S 31,598	S 7	73,875
Trustee and Professional Payable	s	1	en en		693,579	,	1,073,714 \$	1,348,480 §	S 1,698,081			2,221,456	5,4	2,2	2,253,630
Lease Termination Payable	s	•7 I			50,000							50,000			50,000
Environmental Payable $\tilde{c}$	<b>\$</b>		s 100,000		100,000		100,000 S		9			100,000	Ξ		100,000
Segregated Cash per Court Orders	<u>ه</u>	1			ı	69 G	9 1	7	s 6,534		2	6,534	ê.		6,534
DJP Financing Emission Account Develop	~ ·	1		n u	I	n u	ую 64 1	I		<b>A</b> 9				× 0	ı
Environmental Assessment Fayable Lance Curra Coste Danabla	• •	., .	 			n u	• • • •		 		1			n u	
Lease Cure Costs r ayaote Administrative Claims Pavable	• •					9 69 69	9 64 I I		• •	9 <b>6</b> 9			• •	9 69	
Customer Deposits	• • •	. •1			(0)		(0) S	(0)	s 193,013		202,594	164,918	S 66,998		121,953
Total Post-Petition Liabilities	Ś	1	s 907,983		1,347,622	s 1,6	1,639,404 \$	1,901,710	\$ 2,463,659	59 S			3,0	\$ 3,01	3,016,058
Pre-Petition Liabilities															
Pre-Petition Lease & Contract Claims						s	s .		 					s -	1 4
Unsecured Debt	•	55,789,208	55,789		55,789,208			55,789,208	s 55,789,208		55,789,208	55,789,208	s 55,789,208		55,789,208
Pre-Petition A/P	\$	1	e S	639 S	639	s	639 S	ı	•	\$	1	•	ı S	\$	ı
Priority Debt:	9	S VEL CL			NAT CT	9	9	3	£.	9			6	6	
1 axes Other	n 9			n	-01,41	n v	е ос 1 - 1		• •					n (1	1 1
Secured Claims	• • <b>•</b>		• •	• •		• •	9 69 I I			• ••		1 1		• •	
Total Pre-Petition Liabilities	, <b>s</b>	55,861,962	55,862,601		55,862,601			55,789,208				55,789,208			55,789,208
TOTAL LIABILITIES	÷	55,861,962 \$		84 S	57,210,223	\$ 57,4	57,429,250 S	57,690,918	s 58,252,867	67 \$	58,629,979	\$ 58,883,969	s 58,790,077	S 58,80	58,805,266
EQUITY Stockholders' Equity (Deficit)															
Retained Eamings Total Stockholders' Equity (Deficit)	s   s	(48,003,063) S (48,003,063) S	(49,094,381) (49,094,381)	81) S 81) S	(49,560,953) (49,560,953)	s s	(50,033,202) \$ (50,033,202) \$	(50,611,344) 7,079,574	<pre>\$ (51,534,500) \$ (51,534,500)</pre>	s   s	(52,129,504) (52,129,504) 5	<u>s (52,538,242) 3</u> <u>s (52,538,242) 5</u>	<u>S (53,448,925)</u> <u>S (53,448,925)</u>	00 00	(52,852,521) (52,852,521)
STOCKHOLDERS' EQUITY OR					× ×			~				× × ×			, ,
PARTNERS' INVESTMENT	÷	7,858,898 5	s 7,676,202	02 S	7,649,270	s 7,3	7,396,049 \$	7,079,574	\$ 6,718,367	67 S	6,500,475	<b>\$ 6,345,727</b>	s 5,341,152	\$ 5,95	5,952,745
		ı	'		•				'		•	ı	•		,

UST-12 Comparative Balance Sheet
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EXHIDIU 1															
AS of Month Ending	1/31/2017		2/28/2017	3/31/2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	F	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/3	12/31/2017
ASSETS															
Current Assets															
Cash	s 453		409,719 S				\$	\$	511 \$			s 170,777	\$	5 S	47,104
Accounts Receivable (net)					÷	÷	<b>x</b> 6	~ ~				2	in e		495,870 70,207
Pre-Petition Accounts Receivable		1/5,433 \$	175,455 S	1/2,433	S 175,433	S 175,433		× 6	2 000,cz	2	20,234	S 70,397	,0, ,0,		/65,0/
Inventory - vaut Inventory Tombell		• •			• •	• •	• •	A 9				• •	• •	e e	
		3 047 487 5	3 118 /33 8	1176 101	176	- 1 78/ 177				0	- 1 887 466	- 1818 (1)			1 646 513
Dronoid Evances								6 1,0						9 6	27.613
riepau Expenses Lami Daminikla	67C 9	753 879 8	2 007,007 753 804 8			5 223,004 S	е <del>с</del>					5 147,201 S	e 6	9 9	CT0'/C
Consionment Receivable			6 L00'007	L00'007			9		•			9	9	9	I
Denosits/Advances	37	37.576 \$	34.800 S	39.300	S 42.463	S 40.920	87,110	<b>8</b> 134.122	122 \$	94.388 S	93.607	\$ 99.511	S 92.607	5 L	40.465
Total Current Acerts				4 314 681	41	3.6	\$	, s			66	6	56		2 337 962
Fixed Assets							}	)					)	)	
Paol Dromarty/Ruilding															
Equipment		545 130 S	545 130 S	540 333	S 585 144	S 585 470	190 202 3 0	190 202 3	3 UYU	505 311 8	505 516	S 505 516	\$ 505 703	3 50	505 703
Accumulated Denreciation	÷ e						• •						• •		
Tatal Eived Access		545 130 C	EAE 120 C	E40 333	2 505 144	001 202 3				505 211 6	505 51K	2 202 21V			505 703
	6 6					67+'coc e	•	•	6 6 100	\$ 11 <b>6</b> ,676		010'070 S	•		661,666
Uner Assets - Dies TOTAL ASSETS		2 198 CD 2	S 998 181 S	- 4 864 014	5 4770345	5 4779787					3 575 086	5 3 5 A5 175		•	7 933 755
10145400510				+10,+00,+			e	•					•	e	0016006
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	s 440	440,870 \$	405,832 \$	517,036	S 519,646	S 584,640	) \$ 348,703	s 254,034	034 S	270,934 S		S 86,883	s	2 <b>\$</b>	180,813
Accrued Payroll													\$	8 G	39,007
Other Accounts Payable							S	S					s	\$	146,066
Trustee and Professional Payable	4,4			З,(	3,2	S 3,4	s 3,6	s 3,7			4,0	4	S 4,1	\$	4,301,904
Lease Termination Payable				50,000	s 50,000			S	50,000 \$	50,000 S	50,000	s 50,000		00 S	50,000
Environmental Payable					•					•	1	•	s	S	ı
Segregated Cash per Court Orders		132,392 \$	132,392 \$	132,392	S 132,392	S 132,392	S	\$					s	54 S	6,534
DIP Financing	\$	۰ ج	•		۰ s	s	\$ 209,173			296,621 \$	284,258	S 422,047			545,199
Environmental Assessment Payable	\$	s	· •	1	۰ د	י פ	ч 9	s	•	•	1		\$		I
Lease Cure Costs Payable	s	•	s I		۰ د	s S	s	\$	ŝ	<del>ه</del>	1	s 50,000	S 50,000	00 S	50,000
Administrative Claims Payable	\$	ъ	s 1	1	ı S			s	s,	99 1	1	ı s	۰ د	\$	I
Customer Deposits	S 141	141,985 \$	156,111 \$	262,486	S 201,634	S 165,910	) \$ 185,565	5 \$ 110,606	606 S	375,484 S		S 153,599	S	s	222,069
Total Post-Petition Liabilities		3,444,678 \$	3,645,566 \$	4,152,540	S 4,291,890	S 4,461,529	<b>5</b> 4,720,845	5 8 4,696,163	163 \$	5,227,352 \$	\$ 4,986,819	S 5,282,183	S 5,394,190	s	5,541,592
Pre-Petition Liabilities															
Pre-Petition Lease & Contract Claims							\$	\$					S	S	ı
Unsecured Debt	\$ 55,789,208		55,789,208 S	55,789,208	S 55,789,208	\$ 55,789,208	\$\$ 55,789,208	s 55,789,208		55,789,208 S	55,789,208	S 55,789,208	S 55,789,208	Ś	55,789,208
Pre-Petition A/P	s	s s	s -		۱ S	۰ s	۰ ج	s	••	s -	1	۰ د	۰ د	s	ı
Priority Debt:															
Taxes	\$	s I	у 1	1	۲ S	ı S	ı ج	s	•	•	1	۰ د	s	\$	I
Other	s	•	у 1	1	۰ د	۰ s	ı م		- S	•	1	۲ د	۰ د	\$	ı
Secured Claims	s	s I	9 1		۱ S		s	s					s	s	ı
Total Pre-Petition Liabilities	\$ 55,789,208	9,208 \$	55,789,208 S	55,789,208	S 55,789,208	\$ 55,789,208	\$\$\$5,789,208		208 \$		\$ 55,789,208		s	\$	55,789,208
TOTAL LIABILITIES	\$ 59,233,886	3,886 \$	59,434,774 S	59,941,748	S 60,081,098	\$ 60,250,737	7 \$ 60,510,053	s 60,485,371	371 \$	61,016,560 \$	60,776,027	s 61,071,391	\$ 61,183,398	s	61,330,800
EQUITY Stockholders' Equity (Deficit)		í				(		(					(		
Ketamed Earnings		(53,441,025) \$	(53,646,908) 5	(55,077,734)		»	~	•			(5/,200,942)	0	~		( <u>58,397,045)</u>
Total Stockholders' Equity (Deficit) ETACE HOL REBS! EQUITY OB	<u>s (53,441</u>	(53,441,025) \$	(53,646,908) \$	(55,077,734)	<u>s (55,301,752)</u>	s (55,971,455)	5) \$ (56,223,952)	() <b>\$ (56,581,360)</b>	360) \$	(56,811,755) \$	s (57,200,942)	<u>s (57,526,266)</u>	) \$ (57,673,254)	\$	(58,397,045)
PARTNERS' INVESTMENT	\$ 5,792	5,792,861 \$	5,787,866 \$	4,864,014	s 4,779,345	s 4,279,282	2 S 4,286,101	\$ 3,904,011	011 \$	4,204,805 \$	3,575,086	<b>\$</b> 3,545,125	S 3,510,144	s	2,933,755
											0	0		0	•
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UST-12 Comparative Balance Sheet	Exhibit 1
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AS of Month Ending	1/31/2018	2018	2/28/2018	3/31/2018		4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30	9/30/2018	10/31/2018	11/30/2018	12/31/2018
ASSETS															
Current Assets	9	3 7 7 05	345 110	s 104	3 JU 115 8	1 580 074	S 141 073	5 VJECVLC 3	0 0 0 3 4 4	117 108 0 3	6	2 274 278 S	3 200 102 6	J 350 575 C	1 117 760
Cabu Accounts Receivable (net)			019 569		2 76 754 S	163 087	5 153 076	2 148 200 2	22 08 878 0	S 2,004,741	9.6	80.003 S	5 691'/OC'7	5 0/5'0Criz	00/171717
Pre-Petition Accounts Receivable	• • •	70.397 \$	65.397		(5.397 S	14,000		s 14.000 s	14,000	s 14.000		14.000 S	14,000 S		14,000
Inventory - Vault			1							, .					
Inventory Tomball	\$	· 99	ı		Э	ı	1	1		ч 9	s		- 99	- 99	I
Inventory		1,570,749 \$	1,525,749	S 1,480,749	,749 S	400,000	S 400,000	s 400,000 5	s 370,000	S 354,624	\$	354,624 S	354,624 S	354,624 S	354,624
Prepaid Expenses		31,528 \$	23,425		27,477 S	27,793	21,119	s 17,320 §	s 11,547	\$ 5,773	\$	s I	s	59 I	ı
Legal Receivable	s	s.	I	s	s	I	•		•	۰ s	s	- S	s -	·	ı
Consignment Receivable								\$ 25,000 5	\$ 25,000	\$ 25,000	00 S	25,000 S	25,000 S	25,000 S	13,172
Deposits/Advances	\$	40,265 \$	42,100		39,701 S		23,137		s 14,107	\$ 14,107	07 S	14,390 S	-	-	
Total Current Assets	<u>s</u> 2,1	2,193,454 \$	2,180,595	\$ 1,993,693	,693 S	2,208,885	\$ 3,052,354	\$ 3,570,023 5	\$ 3,462,826	\$ 3,299,449	s	3,232,484 S	2,860,675 \$	2,830,067 \$	2,656,230
Fixed Assets															
Real Property/Building															
Equipment	s.	595,793 \$	595,793		595,793 S	50,000	50,000	\$ 50,000 \$	\$ 50,000	S 10,825		8,625 S	8,250 S	8,250 \$	7,125
Accumulated Depreciation	s	s I	ı	s	•	ı	۰ د		-	۰ s	\$	8 1	•	<del>ه</del>	
Total Fixed Assets	se Se	595,793 \$	595,793	\$ 595.	595,793 S	50,000	s 50,000	\$ 50,000 \$	\$ 50,000	\$ 10,825	25 S	8,625 S	8,250 S	8,250 \$	7,125
Other Assets - Dies	s	-	ı	S	- S	1,400,000	\$ 500,000	s - 3	-	۔ ۶	s	- S	-	-	1
TOTAL ASSETS	\$ 2,7	2,789,247 \$	2,776,388	\$ 2,589,485	,485 S	3,658,885	\$ 3,602,354	\$ 3,620,023 9	\$ 3,512,826	\$ 3,310,275	s	3,241,109 S	2,868,925 \$	2,838,318 \$	2,663,355
LIABILITIES															
<b>Post-Petition Liabilities</b>															
Accrued Liabilities		286,561 \$	303,787	s 239.	239,554 S	29,091	\$ 33,199	\$ 25,235 \$	5 27,112	\$ 20,561	61 S	20,808 S	2,989 S	2,989 \$	2,989
Accrued Payroll	s	30,525 \$	27,815	S II	11,815 S	123	s 2,302	\$ 2,905 5	\$ 123	S 12	123 S	123 S	174 S	110 \$	110
Other Accounts Payable		254,629 S	293,881	S 204	204,773 S	88,993	s 111,377	\$ 97,282 §	\$ 114,637	s 141,184	84 S	144,818 S	4,547 S	(5,528) \$	715
Trustee and Professional Payable		4,471,770 \$	4,631,116	s 4,756,398	,398 S	4,846,752	\$ 4,996,025	\$ 5,215,910 \$	\$ 5,345,234	\$ 5,440,352	\$	5,476,057 S	5,532,932 \$	5,647,004 \$	5,726,817
Lease Termination Payable		50,000 S	50,000	s 50	50,000 S	50,000	s 50,000		s 50,000	s 50,000	00 S	50,000 S	·	·	ı
Environmental Payable	s	s I	I	s	s S	ı	•		•	י אפ	\$	s I	s I	<del>د</del> ۱	ı
Segregated Cash per Court Orders	s	6,534 S	6,534	9 8	6,534 S	6,534	S 6,534	\$ 6,534 5	\$ 6,534	\$ 6,534	34 S	6,534 S	6,534 S	6,534 \$	6,534
DIP Financing		231,637 \$	130,898	s	s S	I	•	-	1	۰ s	s	- S	·	·	ı
Environmental Assessment Payable	s	9 1		s	s I	ı	ı S	• • •	י א	۱ ج	\$	۰ د	10,000 S	8,700 S	8,700
Lease Cure Costs Payable	<b>s</b>	150,000 S	150,000	s 150	150,000 S	150,000	S 150,000	S 150,000 9	5 150,000	S 84,422	s	84,422 S	s I	·	I
Administrative Claims Payable			I	s	s	1,179,905	1,167,405	s 1,167,405 §	\$ 1,167,405	S 1,044,905	s	1,044,905 S		204,914 \$	18,500
Customer Deposits	S 1	138,980 \$	335,105	S 309.	309,275 S	21,285	S 19,785	s 19,785 §	\$ 19,785	\$ 19,785	8	19,785 S	18,470 S	18,470 S	ı
Total Post-Petition Liabilities		5,620,636 \$	5,929,136	\$ 5,728,349	,349 S	6,372,683	\$ 6,536,628	\$ 6,735,056 \$	\$ 6,880,830	\$ 6,807,866	Ś	6,847,451 S	5,780,560 S	5,883,193 \$	5,764,365
Pre-Petition Liabilities															
Pre-Petition Lease & Contract Claims	S		I		s I	I		I			S	s I		140,224	141,135
Unsecured Debt		55,789,208 \$	55,789,208	\$ 55,789,208	,208 S	55,789,208	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208	Ś	55,789,208 S	55,789,208 S	55,789,208	55,789,208
Pre-Petition A/P	s	•	I	s	s	ı	•	-	•	5	S	s I	·	·	ı
Priority Debt:															
Taxes	s	s.	I	s	s	I	•	s -	•	•	s	99 1	•	1	I
Other	s	۰ د	ı	s	s	I	I	ļ	•	ı s		s I	s I	ļ	I
Secured Claims	s	۰ د	ı	s	s s	ı	•	•	' s	ı s	s	- S		•	ı
Total Pre-Petition Liabilities	\$ 55,7	55,789,208 \$	55,789,208	\$ 55,789,208	,208 S		55,789,208		\$ 55,789,208	\$ 55,789,208	s		55,928,535		55,930,343
TOTAL LIABILITIES	\$ 61,4	61,409,844 S	61,718,344	\$ 61,517,557	,557 S	62,161,891	\$ 62,325,836	\$ 62,524,264 \$	\$ 62,670,038	\$ 62,597,074	s	62,636,659 S	61,709,095 \$	61,812,625 \$	61,694,708
EQUITY Stockholders' Equity (Deficit)										e	¢				
Total Stockholders' Equity (Deficit) CTACTUAL DEBCE FOLITY OD	s (58,6	(58,620,598) 5 (58,620,598) 5	(58,941,956)	<u>s (58,928,072)</u>	,072) S	(58,503,006)	<u>s (28,723,482) s</u> <u>S (58,723,482) S</u>	(58,904,241)	<u>\$ (59,157,212)</u>	<u>s (59,286,799)</u> <u>s (59,286,799)</u>	e ee	e (nec;eze;ec) (59,395,550) S	(58,840,170) 5 (58,840,170) 5	e (/06,974,307) 5 (58,974,307) 5	(59,031,353)
PARTNERS' INVESTMENT	\$ 2,7	2,789,246 \$	2,776,388	s 2,589,485	,485 S	3,658,885	\$ 3,602,354	\$ 3,620,023 \$	\$ 3,512,826	\$ 3,310,275	s	3,241,109 S	2,868,925 \$	2,838,318 \$	2,663,355
		(0)	0		(0)	0	(0)	(0)	(0)		0	(0)	0		

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ST-12 Comparative	<b>Balance Sheet</b>
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Exhibit 1																	
AS of Month Ending	1/31/2019		2/28/2019	3/31/2019	4/3	4/30/2018	5/31/2019	6/30/2019	7/31/2019	ŝ	8/31/2019	9/30/2019	10/31/2019		11/30/2019	12/31/2019	2019
ASSETS																	
Current Assets	J 206 C 3			1 100 102	6	3 120 22 4		0 1 1 2 0 7 2 0	02 671 6 3		3 110 247 6	1 177 626	6	504 C	020.050		100 011
Casn Accounts Description (moth	500,CU2,2 6 202,202	6 9 6 1 6 1 6 1 6 1 6 1 6 1 6 1 6 1 6 1 7	6 700'/01'7 9 203 03		A 6		702 03	0CU,U01,2 C	5 2,102,/50 5 50207	е е е г	2 2 2 0 2 0 2 1 2 2 2 0 2 0 2 2 0 2 0 2	000,2/2,2 702 93	n 6	400,004 5 50 207 5	600'070	<b>n</b>	170,07
Accounts receivable (net) Pre-Petition Accounts Receivable			s /cc,oc 14.000 S		• •	5 / 60°,90 14,000 S	14.000	14 000 S	s 14.000 S		14 000 S		9 W	14.000 S	14.000	• •	
Inventory - Vault					) <b>(</b> 2								• •		-		ı
Inventory Tomball	- 69	• • •	· 69 1	ı	\$		I		•	69		ı	8	- 69 -	I	- 69	I
Inventory	s 70,000	8 00	70,000 S	70,000	\$	70,000 S	70,000	s 70,000	s 70,000		99 I	1	s	\$	ı	s	ı
Prepaid Expenses	<del>9</del>	s	99 I	ı	s	•	I	•	•	S	99 1	1	s	s.	ı	s	ı
Legal Receivable					\$		ļ		י א			İ	\$	۰ دو	1	\$	ı
Consignment Receivable		6,730 \$	6,730 S	6,730	\$	3,922 S	800	s 800	s 800		800 S	i	S	•	1	\$	ı
Deposits/Advances		s.	- 8	I	s	- \$	I	- 8	- s	\$	-	1	s	- s	1	s	
Total Current Assets	\$ 2,352,790	\$ 06.	2,336,780 S	2,348,311	s	2,315,873 S	2,312,596	\$ 2,303,255	\$ 2,305,985	5 S	2,343,539 \$	2,345,035	s s 568,901	3 106 <sup>°</sup>	592,456	\$ 37	370,821
Fixed Assets																	
Real Property/Building																	
Equipment	s 7,1	7,125 \$	4,804 S	4,804	\$	4,804 S	4,804	\$ 4,804	s 4,804		•	1	s	•	1	8	I
Accumulated Depreciation			I		s	s I	1	•	•	s	-	I	s	s -	ı	s	
Total Fixed Assets	s 7,1	7,125 \$	4,804 \$	4,804	s	4,804 S	4,804	4,804	\$ 4,804		•	I	s	s -	1	s	ı
Other Assets - Dies			S		s	•	ı	ı	•	s	•		s	s -		s	
TOTAL ASSETS	\$ 2,359,915	15 \$	2,341,584 \$	2,353,115	s	2,320,677 S	2,317,400	\$ 2,308,059	\$ 2,310,789	8 6	2,343,539 \$	2,345,035	s s 568,901	901 S	592,456	3.	370,821
LIABILITIES																	
<b>Post-Petition Liabilities</b>																	
Accrued Liabilities		2,989 S	2,989 S	2,989	s	ся 1	1	•	•		-	I	s	s I	1	<u>م</u>	ı
Accrued Payroll		110 S	110 S	110	\$	110 S	110	s 110	s 110	0 8	110 \$	110	s	s	I	-	I
Other Accounts Payable					\$		6,526						\$	۰ د	1		I
Trustee and Professional Payable	\$ 5,829,303		5,874,101 S	5,943,695	S	5,966,646 S	5,988,307	\$ 6,009,326	\$ 6,035,580		6,070,509 S	6,090,079	o S 4,383,951	,951 S	4,396,274		4,257,490
Lease Termination Payable	\$	s	•	ı	S	•	ļ	•	•	\$	•	I	s	ۍ ۱	I	s	I
Environmental Payable		s	•		\$		I		•		-	I	S	s	I	s	ı
Segregated Cash per Court Orders		6,534 \$	6,534 S	6,534	S	6,534 S	6,534	\$ 6,534	s 6,534		6,534 \$	6,534	s	6,534 S	I	s	ı
DIP Financing		s	·	ı	S		I		•		•		s	s	I	s	ı
Environmental Assessment Payable		8,700 S	489 S	489	\$	489 S	489	s 489	s 489		489 S	489	s	<u>د</u>	I	s	I
Lease Cure Costs Payable		\$			S			•	•				s	s I	1	s	ı
Administrative Claims Payable	\$ 12,300	s 00	9,300 S	9,300	S	9,300 S	9,300	\$ 9,300	\$ 9,300	0 8	9,300 S	9,300	s	9,300 S	1	s	I
Customer Deposits					s	•	ı		ı s	s	s I		s	s '			
Total Post-Petition Liabilities	\$ 5,866,462	162 S	5,900,658 \$	5,973,611	s	5,983,079 \$	6,011,266	\$ 6,025,759	\$ 6,052,013	3 \$	6,086,942 S	6,106,512	S 4,399,785	,785 S	4,396,274	\$ 4,25	4,257,490
Pre-Petition Liabilities																	
Pre-Petition Lease & Contract Claims		866 S	156,475 S		\$	158,604 S	159,735	160,848					\$				164,291
Unsecured Debt	\$ 55,789,208		55,789,208 S	55,789,208	\$	8	55,789,208	55,789,208	55,789;		ŝ	55,789,208			55,789,208		55,789,208
Pre-Petition A/P	•	<i>•</i>	1	I	0	i I	I	1	•	•	•	1	8	ю 1	1	\$	I
Priority Debt:																	
Taxes	s	Ś	•	I	s		I	I	•	s	•	Î.	s	s I	I	\$	I
Other	s		•	I	s	I N	1	1					s		1	\$	I
Secured Claims					s		1	1					s				•
Total Pre-Petition Liabilities					s		55,948,943	55,950,056					s				55,953,499
TOTAL LIABILITIES	\$ 61,803,536	36 S	61,846,341 S	61,920,307	s	61,930,891 S	61,960,208	\$ 61,975,815	\$ 62,014,080	s	62,050,157 \$	62,070,892	S 60,364,164	,164 S	60,349,773	S 60,21	60,210,989
EQUITY Stockholders' Equity (Deficit) Retained Earnines	S (59.443.621) S		(59.504.757) \$	(59.567.193)	6	(59.610.214) S	(59,642,808)	\$ (59.667.756) \$	\$ (59.703.291) \$		(59.706.618) \$	(59.725.857)	\$	(59.795.263) \$ (	(59.757.317) \$		(59.840.168)
Total Stockholders' Equity (Deficit)	<u>s (59,443,6</u>	21) \$	<b>s</b> (59,443,621) <b>s</b> (59,504,757) <b>s</b> (59,567,193)	(59,567,193	Ś	(59,610,214) S	(59,642,808)	1 1		1 1	(59,706,618) \$				(59,757,317) \$		(59,840,168)
PARTNERS' INVESTMENT	\$ 2,359,915	15 \$	2,341,584 \$	2,353,115	s	2,320,677 \$	2,317,400	\$ 2,308,059	\$ 2,310,789	s 6	2,343,539 \$	2,345,035	s	568,901 S	592,456	37	370,821
		(0.0)	0.00	0.00		0.00			•		(0.00)	1		(0.0)	0.00		0.00
											,						

Case 16-11767-CMA Doc 2295 Filed 05/03/21 Ent. 05/03/21 16:11:35 Pg. 21 of 50

UST-12 Compara Balance Sheet
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Contraction	10000         20001         20001         20001         20001         200000         20000         20000 <t< th=""><th></th><th>Exhibit 1</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></t<>		Exhibit 1													
10.         30,016         5         30,016         5         30,016         5         30,017         5         30,016	Number         Number<	AS	of Month Ending	1/31/202		/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	7/31/2020	8/31/2020	9/30/2020	10/31/2020	11/30/2020	12/31/2020
9         300,00         3         400,00         3<	0         0	CA .	SEIS Current Assets													
No.         S	0         1         0		Cash					349,232	349,192	349,152		348,747	348,707	348,425	348,385	348,345
	0:         0:<	se	Accounts Receivable (net)	\$	s I	8 1		ı	ļ	1		I	I	1	ı	1
9         -	9         0	1	Pre-Petition Accounts Receivable	s		•		ı	I	I		I	I	I	I	I
5         -         5	5         5	.6	Inventory - Vault	s				I	I	I		1	I	1	I	ı
5         0	9         0	-1	Inventory Tomball	\$	s I		•	ı	I	I		1	I	1	I	I
5         -         5	5         -         5	.1	Inventory	\$				1	ı	ı		1	1	1	ı	ı
5         -	5         -	.7	Prepaid Expenses	s	s I		· •	ı	I	I		•	I	1	ı	I
5         -         5	3         -         5	67	Legal Receivable	\$				ı	ı	ı		I	ı	1	ı	ı
3	3	7-	Consignment Receivable	s	89 I		·	ı	ı	ı			ı	1	ı	ı
		С	Deposits/Advances	\$	С		- 59	1	I	I			ı	1	ı	I
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	M	Total Current Assets					349,232	349,192	349,152		348,747	348,707	348,425	348,385	348,345
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	No.         S	A	Fixed Assets													<b>x</b> .
9         -         8         -         8         -         9         1000000000000000000000000000000000000	5         5         6         5		Real Pronerty/Building													
9         -	3         3	I	rvai i ropary/bunung	6												
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	D	Equipment	•				I	I	I		I	I	I	I	I
5         -         5	5         -         5	0	Accumulated Depreciation	8	ю 1	•	э -					1				
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	5         -         5	С	Total Fixed Assets	\$	s I		•	I	ı	ı		ı	ı	ı	ı	
3         360,146         5         360,106         349,021         5         349,105         349,107         5         349,107     <	5         360,16         5         340,06         5         340,07         5<		Other Assets - Dies	s	s -	-	-	I	I	I		ı	ı	I	I	
0         0	1         1	29 29	TAL ASSETS					349,232	349,192	349,152		348,747	348,707	348,425	348,385	
1         1	10         2         10         2         10         2         10         2         10         2         10         2         10         2         10         2         10         2         10         2         10         2         10         2         10         2         10         2         100         2         <	) 95														
5         -         5	3         4         3	9 <b>11</b>	ABILLI IES Doct Dotition I inhibition													
0         1	0:         0:<	F	r ost-r eunon Liabinues A J T :-t-11:4:	6	6	6	6	6	2	6	-	-	6	6	6	
0         0	3         4	=il		•	• •	•	<b>р</b> е 1	•	., .	•		ı	ı	I	1	I
	1         2         4.206,01         5         4.206	e	Accrued Payroll	•	• •	А. 	А. 1	I	I	I	ю 6 1	I	I	I	I	I
	0         -	b	Unter Accounts Fayable					-	- 200 202	- 202 5		- 1201 045	- 202 502 1	- 205 1	- 200 075	
5         5	5         5	0	Irustee and Professional Payable					4,200,104	600,067,4	0/0,067,4		4,201,040	246,206,4	c/ 7,cnc,t	c/ 0,600.4	4,324,/80
Rs         S         s	Instant         Instant </td <th>5/</th> <td>Lease Termination Payable</td> <td>0</td> <td>ю</td> <td>-</td> <td></td> <td>1</td> <td>I</td> <td>I</td> <td></td> <td>1</td> <td>I</td> <td>I</td> <td>ı</td> <td>ı</td>	5/	Lease Termination Payable	0	ю	-		1	I	I		1	I	I	ı	ı
interplay         interplay <t< td=""><td>interp         interp         interp&lt;</td><th>03</th><td>Environmental Payable</td><td></td><td></td><td></td><td></td><td>1</td><td>ı</td><td>I</td><td></td><td>1</td><td>ı</td><td>I</td><td></td><td>1</td></t<>	interp         interp<	03	Environmental Payable					1	ı	I		1	ı	I		1
3         -         5	010         5         5         0         5         5         0         5         5         0         5         5         0         5         5         0         5	3/2	Segregated Cash per Court Orders	\$				ı	I	I		ļ	I	I	I	I
othe         5         -         5	ohle         5         -         5	21	DIP Financing	8			-	ı	ı	ı		ļ	ı	ı	I	I
5         -         5         5	5         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -         5         4         -	L	Environmental Assessment Payable	\$				I	I	I		1	I	I	ı	ı
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	5         -         5         4         3		Lease Cure Costs Payable	\$	s I		•	I	ı	ı		1	ı	I	ı	ı
8         -         8         -         8         -         8         -         8         -         8         -         8         -         8         -         8         -         8         -         8         -         8         -         8         -         8         -         9         -         9         -         9         -         9         -         9         -         9         -         9         -         9         -         9         -         9         -         9         -         9         -         9         -         9         -         9         10,0,0         9         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273         8         1,0,0,273	S         -         S         S         S         S         S         S         S         S         S         S         S         S         S         S         S         S         S         S         S	E	Administrative Claims Payable	s			s -	ı				1	ı	ı	,	I
5         4,269,520         5         4,293,303         5         4,293,578         5         4,301,046         5         4,301,590         5         4,306,875         5         4,306,875         5         4,306,875         5         4,306,875         5         4,306,875         5         4,306,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5         4,308,875         5 <td>3         4,206,020         5         4,207,030         5         4,207,030         5         4,207,030         5         4,200,670         5         4,300,575         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208<th>nt</th><td>Customer Deposits</td><td>s</td><td>ۍ ۱</td><td>·</td><td>·</td><td>I</td><td>I</td><td>I</td><td></td><td>1</td><td>I</td><td>I</td><td>ı</td><td>ı</td></td>	3         4,206,020         5         4,207,030         5         4,207,030         5         4,207,030         5         4,200,670         5         4,300,575         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208         5         5,5739,208 <th>nt</th> <td>Customer Deposits</td> <td>s</td> <td>ۍ ۱</td> <td>·</td> <td>·</td> <td>I</td> <td>I</td> <td>I</td> <td></td> <td>1</td> <td>I</td> <td>I</td> <td>ı</td> <td>ı</td>	nt	Customer Deposits	s	ۍ ۱	·	·	I	I	I		1	I	I	ı	ı
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	Claims         5         164,291         5	t.	Total Post-Petition Liabilities					4,286,164	4,290,303	4,293,578		4,301,046	4,302,592	4,305,273	4,309,875	4.324,780
Claims         5         164,291         5	Claims         5         164,291         5	0	Pre-Petition Liabilities													
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	5/	Pre-Detition Lease & Contract Claims					164 291	164 291	164 291	167 791	167 791	164 291	164 291	164 291	
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	Trestered         5	/0						107,701	107,701	107,701	107 <b>1</b> 01	107,701	107°E01 900 900 22	107,FU1	107,401	
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	)3,	Unsecured Debt					807,887,66	807,887,66	so,/89,208	807,887,66	802,687,665	807,687,66	807,687,66	807,687,66	
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$		/2	Pre-Petition A/P	•	2	•	•	1	1	ı	i	i	ı	ı	ı	ı
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	21	Priority Debt:													
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	1	Taxes	\$				ı	I	I		ı	I	1	ı	
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	6	Other	s				ı	I	I		ı	I	1	ı	
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		Secured Claims					,				1		,	1	
5         60.223,119         5         60.235,752         5         60.234,563         5         60.254,567         5         60.256,090         5         60.268,772         5         60.263,374         5         60           5         (59,872,971)         5         (59,882,786)         5         (59,890,431)         5         (59,897,924)         5         (59,903,372)         5         (69,264,545)         5         (60,258,772)         5         (60,264,745)         5         (60,264,745)         5         (60,264,745)         5         (60,264,745)         5         (60,264,745)         5         (60,264,745)         5         (60,264,747)         5         (60,264,745)         5         (60,264,747)         5         (59,901,347)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5         (59,914,988)         5			Total Pre-Petition Liabilities					55,953,499	55,953,499	55,953,499		55,953,499	55,953,499	55,953,499	55,953,499	
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	01 23	TAL LIABILITIES					60,239,663	60,243,802	60,247,077		60,254,545	60,256,090	60,258,772	60,263,374	
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	5 5														
S         (59,872,972)         S         (59,887,829)         S         (59,904,431)         S         (59,897,924)         S         (59,903,372)         S         (59,910,347)         S         (59,910,347)         S         (59,910,347)         S         (59,910,347)         S         (59,910,347)         S         (59,910,347)         S         (59,911,383)         S         (59,911,347)         S         (59,911,347)         S         (59,911,347)         S         (59,911,347)         S         (59,911,347)         S         (59,911,383)         S         (59,911,347)         S         (59,911,343)         S	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		Stockholdand Equity (Doffait)													
S         S	5       (59,872,972)       5       (59,882,786)       5       (59,904,431)       5       (59,877,924)       5       (59,905,798)       5       (59,901,347)       5       (59,910,347)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)       5       (59,911,383)	P	Retained Famings		6			(59,890,431)	(20,894,609)	(59.897.924)		(59,905.798)	(29,907.383)	(59.910.347)	(29.914.988)	
S         350,146         S         349,222         S         349,192         S         349,152         S         348,747         S         348,707         S         348,425         S         348,385         S <ths< th="">         S</ths<>	S       350,146       S       349,022       S       349,192       S       349,152       S       348,747       S       348,747       S       348,745       S       348,745       S       348,745       S       348,747       S       348,747       S       348,747       S       348,745       S       348,355       S       S       348,767       S       348,747       S       348,747       S       348,747       S       348,747       S       348,747       S       348,745       S       348,355 <t< td=""><th>g.</th><td>Total Stockholders' Equity (Deficit)</td><td></td><td>0</td><td></td><td></td><td>(59,890,431)</td><td>(59,894,609)</td><td>(59,897,924)</td><td></td><td>(59,905,798)</td><td>(59,907,383)</td><td>(59,910,347)</td><td>(59,914,988)</td><td></td></t<>	g.	Total Stockholders' Equity (Deficit)		0			(59,890,431)	(59,894,609)	(59,897,924)		(59,905,798)	(59,907,383)	(59,910,347)	(59,914,988)	
5 330,146 5 350,106 5 349,922 5 349,123 5 349,192 5 349,152 5 348,787 5 348,747 5 348,747 5 348,425 5 348,385 5 0.00 0.00 0.00 0.00 0.00 0.00 0.00	5  330,146  5  330,106  5  349,522  5  349,232  5  349,122  5  349,152  5  348,787  5  348,747  5  348,747  5  348,425  5  348,385  5  5  5  5  5  5  5  5  5	22 22	OCKHOLDERS' EQUITY OR													
0.00 $0.00$ $0.00$ $0.00$ $0.00$ $0.00$ $0.00$ $0.00$ $0.00$ $0.00$ $0.00$ $0.00$	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	24 2	KINEKS' INVESTMENT					349,232	349,192	349,152	- 11	348,747	348,707	348,425	348,385	
	50	of			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		0														

<b>UST-12</b> Comparative	<b>Balance Sheet</b>
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Datatice Street Fyhikit 1						
AS of Month Ending		1/31/2021		2/28/2021		3/31/2021
ASSETS						
Current Assets Cash	ø	347 980	ø	347 940	ø	354 970
Accounts Receivable (net)	• •		• •			
Pre-Petition Accounts Receivable	• •	1	•	i	• •	
Inventory - Vault	\$	ı	S	I	\$	I
Inventory Tomball	\$	ı	\$	I	\$	I
Inventory	S	I	S	I	S	I
Prepaid Expenses	s		\$	ı	\$	ı
Legal Receivable	\$	ı	\$	I	\$	I
Consignment Receivable	\$	ı	\$	I	\$	I
Deposits/Advances	S	ı	\$	I	ø	ı
Total Current Assets	s	347,980	÷	347,940	÷	354,970
Fixed Assets						
Real Property/Building						
Equipment	\$	•	\$	ı	\$	I
Accumulated Depreciation	s	ı	Ś	ı	S	
Total Fixed Assets	S	ı	\$	I	\$	ı
Other Assets - Dies	Ś	1	Ś	1	Ś	1
TOTAL ASSETS	s	347,980	Ś	347,940	÷	354,970
LIABILITIES						
Post-Petition Liabilities						
Accrued Liabilities	s	I	Ś	I	\$	I
Accrued Payroll	S	I	\$	ı	\$	ı
Other Accounts Payable	S	I	\$	I	\$	I
Trustee and Professional Payable	S	4,335,642	\$	4,363,664	\$	4,385,712
Lease Termination Payable	\$	I	\$	ı	\$	I
Environmental Payable	S	I	\$	I	\$	I
Segregated Cash per Court Orders	S	•	\$	ı	S	I
DIP Financing	\$	1	\$	I	\$	ı
Environmental Assessment Payable	\$	I	\$	I	\$	ı
Lease Cure Costs Payable	S		\$	I	\$	I
Administrative Claims Payable	\$		\$	I	\$	1
Customer Deposits	s		s		<b>s</b>	1,202,202
I otal Post-Petition Liabilities Due Doctrion I inhities	~	4,335,642	•	4,303,664	•	4,392,782
rrerention Liabilities Dra-Datition I ages & Contract Claims	G	164 701	9	107 101	9	106 191
Trease & Contract Clanus Unsecured Daht	• •	107, 101	• •	55 789 208	• •	55 789 208
Pre-Petition A/P	• •	-	•	-	•	-
Priority Deht	÷		;		}	
Taxes	ø		\$	I	\$	I
Other		ı	e e	ı	÷	I
Secured Claims	- 69		• • •	ı	69	I
Total Pre-Petition Liabilities	s	55,953,499	8	55,953,499	-	55,953,499
TOTAL LIABILITIES	s	60,289,141	s	60,317,163	÷	60,346,281
EQUITY Stockholders' Equity (Deficit)						
Retained Earnings	s	(59,941,161)	I	(59,969,223)	I	(59,991,311)
Total Stockholders' Equity (Deficit)	s	(59,941,161)	Ś	(59,969,223)	Ś	(59,991,311)
PARTNERS' INVESTMENT	Ś	347,980	Ś	347,940	S	354,970
		000		000		

17			Mar				2016	5						
FOT THE MONTH OF CORE OPERATIONS		apri	MIAY	aune	(mr		August	Sel	september	October		Tovember		December
Core Operating Sales	S	1.730,158	\$ 1.573.678	\$ 1,140,785	S 974,877	877 \$	1,299,110	\$	984,163 \$	1,123,048	\$	1,048,317	s 1.	S 1.014.662
Asset Sales - Junk Scrap	. 09				\$		•				6	•	6	1.101
Asset Sales - Office Equipment	\$			•	\$	۰ د	5,645				50 S	14,500	\$	300
Less: Returns and Allowances	S	•		s	s	<del>د</del>			•			. •	s	•
Net Sales	S	1,730,158	<u>s 1,621,106</u>	<b>S 1,140,785</b>	S 974,877	877 S	1,304,755	S	985,187 S	1,142,977	S	1,062,817	s 1,	S 1,016,063
Cost of Goods Sold														
Cost of Goods Sold - Materials/Packaging	S	(214,611) \$	326,531)	\$ (180,782)	s	(210,867) \$	(196,724)	S	(278,205) \$	(301,684)	34) S	(269,118)	s	(152,389)
Cost of Goods Sold - Shipping	S	(73,678) \$	(82,151)	s (77,236)	s	(48,806) \$	(14,876)	Ś	(20,416) \$	(24,640)	t0) \$	(32,358)	ୢୢୢ	(22,173)
Inventory Adjustment	S		\$ (239,283)	\$ (50,344)	\$	(118,265) \$	(232,615)	s	•	(18,226)	s () s	(43,646)	s	(88,208)
Salary & Wages - Direct Labor	S	(391,019) \$	(288,390)	S (289,697)	s	(366,995) \$	(322,280)	Ś	(293,552) \$	Ŭ	35) S	(316,079)	s	(299,873)
Benefits/Payroll Taxes - Direct Labor	s	(81,265) \$	65,828)	\$ (39,958)	s	(86,684) \$	(52,956)	s	(27,117) \$	(41,787)	37) S	(35,115)	ୢୢୢ	(54,838)
Royalties	s	(4,643) \$		s (10,012)	s	(9,781) \$	(11,036)	s	(12,943) \$		10 S	(8,303)	s	(9,210)
Contra Expense sale of FW Vault	s		\$ 60,692	\$ 43,387	s	86,189 \$	70,272	s			Ś	•	s	
Total Cost of Goods Sold	S	(738,035) \$	(947,715)	9) 8	s	(755,209) \$	(760,215)	s	(632,232) \$	(683,618)	(8) S	(704,619)	s	(626,691)
GROSS MARGIN	S	992,123	673,391	<u>\$ 536,145</u>	S 219,668	668 S	544,540	s	352,955 \$	459,358	S 85	358,198	s	389,372
Gross Profit Margin		57%	42%	47%		23%	42%		36%	40	40%	34%		38%
Operating Expenses:														
Officers Salaries	S		•	•	s	s	•	\$	•	•	\$	•	\$	•
Sales Salaries and Wages	s	83,435	\$ 84,815	\$ 105,628	S	89,011 \$	100,995	S	135,214 \$	134,912	12 S	85,069	S	109,932
Sales Benefits/Payroll Taxes	s	22,724	\$ 19,881	\$ 15,336	s	19,461 \$	18,717	\$	18,145 S	17,845	ts s	10,628	S	19,855
Salaries and Wages/Contract Labor - G&A	s	145,980	s 122,340	\$ 111,212	s	113,314 \$	108,968	\$	143,518 \$	112,116	16 S	107,513	\$	154,013
Employee Benefits/Payroll Taxes/Fees G&A	s	41,479	\$ 29,763	S 18,097	s	37,463 \$	30,299	S	29,055 \$		55 S	28,458	S	36,978
Insurance	S	3,528	\$ 7,683	\$ 8,502	s	756 \$	5,904	S	6,809 \$		81 S	5,963	s	6,664
Rent	S	89,090	3 75,740	\$ 80,749	S	80,471 S	80,229	S	68,235 \$	66,008	<b>38</b> S	68,248	s	67,087
Sales Tax Expense	S	22,000	S 38,000	\$ 32,000	S	20,000 \$	20,000	s	10,000 \$	10,000	90 S	10,000	s	10,000
Utilities/Telecom	S	39,060	S 58,694	\$ 39,947	s	51,950 \$	45,721	s	45,359 \$	47,797	57 S	32,536	s	33,333
Taxes & Licenses	S	8,180	s 9,647	\$ 9,893	S	15,977 \$	14,845	S	6,575 \$		t5 S	8,171	S	12,275
DIP Financing Fees	S	•	•	•	s	•	•	S	•	•	S	•	s	•
General & Administrative	S	91,393	s 49,526	\$ 51,796	s	54,404 S	53,146	S	59,221 \$	105,452	52 S	51,724	S	61,919
Total Onometing Brunness	6	21/070 0	000 207	0.1.01	F00 C01 @	0 L00	170 071	ę				100 001	6	210 050

UST-13 Comparative	Exhibit 2
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17 44		1	M			1.1	2016				Manufactor	ć	
FOLIAR MODILION RESTRUCTURING OPERATIONS		mde	(Table )	anne		Amr	August	september		Octobel	TOVERDEL		necember
Bullion:													
Inventory Valuation Reserve for Selling Costs 20%	s	•				(86,189) \$	(70,272)	• s	S		• S	S	ı
Commissions paid on sale of Fed Way Vault	S		(15,173)		S		•	S (94)			•	\$	•
Bullion Refund Checks	\$	(81,314) \$	ı	•	S	•	I	s	\$		• S	\$	ı
rre-reution Expenses: HeathCare Medical/Dental/Vision	ø		(63 453)	(F8C 9) S	s O		I	5	ø			ý	I
Indiana - mucawar uchaar y ision Insurance						• •		•••	• •		•••		
Lahor Pre-petition	•	(328.064) \$				• •	•	• •	• •		•	•	ı
Credit Card Charoe Backs	•		y	s (1.395)		• •	•	•	•		•		
Charashack from TIPS			-			s (6267)			• •		• •	• •	
2015 Federal Way CAM	•						•	•	•		• •	•	
2010 I CUCIAI W ay CAUVI Dre-metition travel		6		• •	• •		•		• •		• •	• •	
Fuvironmental Clean un - Auburn	•			• •		• •			• •			• •	
Pre-Petition A/R Write off	• •			• •	• •			• •	• •		• •		
Non-Oneratino/One-Time	•	•		•	)	•		,	;			,	
Administrative Claim	s	У I		u Se	\$		•	• •	s.			\$	
Severance/Lavoff	e ve	• 99 1	(37.253)	• •	6	• • •	•	•					
Stored Inventory salary adjustment	\$	• • •				(2.480) \$	(6,022)	\$ (3.500)		(3,402)	\$ (3.320)	s	(2.038)
Non-Operating Salaries			~					S (24.868)			0	s	(18.344)
Office Move	S	•	•	•	s	S	(22,926)	s (43.292)	s (			s	(1,480)
Office Move - Auburn-Nevada	S	•		ı S	s	S	•	• \$	Ś	•	•	s	(2,174)
VA Office Refund	S	•	•	s	s	S	•	• s	\$	6,338	•	S	•
Dayton Environmental Assessment	\$	•		•	\$	•	•	• s	\$		•	\$	H
Dayton Lease Cure Costs	S	•	•	• s	S	·	•	• s	S		•	s	·
Inventory Brass-Copper Adjustment	\$	•		۰ ۶	\$	•	•	۰ s	s		•	\$	
Customer Owned Inventory Adjustment	S	•	•	S	s	·	•	•	\$		•	S	ı
Inventory Adjustment to Liquidation Value	S	•	•	۰ ۶	s	·	•	• \$	\$	•	•	S	ı
Inventory Shipping	\$	•		s.	\$	•	•	• s	S	•	\$ (2,000)	s	(683)
Close Down Supplies/Labor	S		•	s	S	-	•	- S	S		•	s	ı
Pan America Settlement	S	•	•	s	s	-	•	- S	S		•	s	·
Bankruptcy Expenses													
US Dept of Justice Trustee Fees/Bond	S			s			(4,029)					s	(5,509)
Trustee Fees	\$			s	s		(30,000)	s (30,000)			Ū	s	(30,000)
Cascade Capital Group Professional Fees	\$			\$	s		(141, 148)					\$	(103, 730)
K&L Gates Professional Fees	<b>\$</b>		<u> </u>	ب م	<b>s</b>		(168,820)	$\sim$			9	<b>s</b>	(71,413)
Other Protessional Fees	<b>x</b> (	(64,753) \$	(76,077)	s (28,559)	s i	(18,641) \$	(19,167)	(20;		<u>4</u>	<b>s</b> (22,454)	<b>~</b>	(13,371)
Hoff Settlement Tomball	•	•	•	•	~	•	•	•	•	1	•	~	•
Tomball Taxes Pronerty Taxes	s	•	•	\$ (2.241)	s		•		s.		•	s	
Tomball Pavroll		• •	(676 78)	ت د			ı				•		I
Tomball Utilities	• •					32)	•	• •	• •		•		I
Tomball Rent. late charges. rent increase. Term Fee	- 69	(50.000) \$	(13	s (16.900)			•		- 69		• • •	0	
Tomball Flood damage repair	\$						•		\$		•	\$	I
Restructuring Operations Expenses	S		Ē	\$ (498,206)	s	(398,175) \$	(462,383)	S (348,044)	s (1	(288,190)	\$ (251,169)	s	(251,741)
Add: Other Income	\$	•		•	s	•	·	• s	S		s 7,108	s	·
Refunded Pre-Petition Legal Retainer													
Less: Interest Expense	<b>~</b>				s							s	-
Net Profit (Loss) Before Taxes	<b>n</b> 4	s (198,72c)	(100,065)	\$ (435,222) \$	n u	(661,314) \$ 	(396,666)	(122,71c) 8	л ч (	(376,143)	s (294,174) s	,	(380,426) 
Income Laxes NET PROFIT (LOSS)	0	(527.861) \$	(435.)	<u>s (435,222)</u>	n ( 1	(661.314) S	(396.666)	(517.		6	s (294.174)	~ ~	(380.426)
	•						(anata ca)					•	67=16000

Asset Sales - Junk Scrap Core Operating Sales

Cost of Goods Sold - Materials/Packaging Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Asset Sales - Office Equipment Cost of Goods Sold - Shipping Less: Returns and Allowances Cost of Goods Sold Royalties Net Sales

Contra Expense sale of FW Vault

Total Cost of Goods Sold

**Gross Profit Margin** 

**GROSS MARGIN** 

Optiming Lypenses: Officers Salaries Sales Salaries and Wages Sales BenefityPayroll Taxes Salaries and Wages/Contract Labor - G&A Employee Benefits/Payroll Taxes/Fees G&A Insurance Rent Rent Sales Tax Expense Utilities/Telecom Taxes & Licenses DIP Financing Fees General & Administrative Total Operating Expenses
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NET OPERATING PROFIT (LOSS)

39,486

\$ 366,652

14,410 S 34,023 S

43,821 S Ś 402,427 S 24,883 \$

40,142

s s

.

\$ \$

S S 45,840 .

60,273 .

373,983 \$ 55,776

> 240,273 \$ 362,705 \$ 60,805 \$ (100,937) \$

393,782 \$ 389,349 \$

26,892 \$ (136,031) \$

23,132 \$ (242,368) \$ 449,522 \$ 389,706 \$

\$ (213,195) \$ (11,538) \$

- S 48,655 S

S 39,959 \$ •

S 43,136 S •

S 37,595 \$ .

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12,050 361,633 (454, 200)

(57,716) \$

\$

12,119

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ſ	January	v	Fe	February		March	7	April	-	May	•	June		July	4	August	Sel	September	Õ	October	Nov	November	Ã	December
S	829,016		Ś	938,228	s	1,238,479	Ś	904,691 5	s .	1,086,713	s	944,388	S	993,998	S	803,277	s 1	1,133,601 \$		1,069,814	s	909,471	s	583,102
\$	20,102		s	(6,095) \$	s	218	s	37,647	s	3,434	S	129	s	13,608	S	14,426	\$	17,159 \$		25,582	s	ı	Ś	11,651
S	1,0	1,050	S		s		S	•	S	I	s	150	S	•	s	ı	s	•		25,778	\$	I	s	•
\$			Ś		s		s		s	I	S		s	•	S		\$	•			s	ı	Ś	•
Ś	850,168		Ś	932,133	Ś	1,238,697	Ś	942,338	s 1,	\$ 1,090,147	Ś	944,667	\$	<b>S</b> 1,007,606	Ś	817,703	<b>S</b>	1,150,760 S		1,121,174	\$	909,471	s	594,753
\$	(211,6	(76)	s	(211,697) \$ (214,668)	s	(348,495) \$		(371,277) 5	s S	(239,477) \$		(332,296)	s	(328,287) \$ (244,376)	Ś	(244,376)	s	(373,399) \$		(308,979)	) s	(270,027)	Ś	(177,460)
\$	(51, 138)	38)	S	(16,920) \$	s	(6,332) \$	Ś	(44,203) \$	s	(52, 331)	Ś	(34,545)	s	(28,757)	Ś	(21,173)	s	(21,369) \$		(26,229)	s	(16,673)	Ś	(22,112)
\$	•		s		s	•	Ś	•	\$	I	Ś	40,269	s	4,029	Ś	47,854	s	(50,463) \$		(63,854)	\$	3,443	Ś	(175,542)
\$	(302, 222)	(22)	s	(244,109)	s	(350,228) \$		(318,075) 5	s	317,786)	s	(292,227)	S	(287,496)	Ś	(279,510)	s	(268,868) \$		(250,164)	s	264,000)	s	(250,053)
\$	(47,465)		Ś	(40, 107)	s	(51,926) \$	s	(48,050)	\$	(44,856)	S	(44,838) \$	s	(45,466)	S	(41,829)	s	(36,586) \$		(30,947)	s	(39,284)	Ś	(47, 819)
\$	(12,775)		s	1,101	s	(9,061) \$	Ś	(13,394)	\$	(15,023)	Ś	(27, 710)	S	(20,553)	Ś	(16,901)	s	(13,974) \$		(13,691)	s	(13,992)	S	(14, 334)
\$	•		Ś		s		s	•	s	•	S	•	s	•	S	•	s	•		•	s	•	Ś	•
	(625,298) \$	(86)		(514,704)	s	(766,042) \$		(795,000) \$	ľ	(669,474) S		(691,348) \$	s	(706,528) \$	Ś	(555,935)	<b>\$</b>	(764,658) \$		(693,864)	s	(600,534)	s	(687,320)
s	224,870		s	417,429	s	472,655	s	147,339 5	s	420,673	s	253,319	s	301,078	s	261,768	s	386,102 \$		427,310	s	308,936	Ś	(92,567)
	5	26%		45%		38%		16%		39%		27%		30%		32%		34%		38%		34%		-16%
\$			S	ı	\$		Ś		\$	ı	s		\$	ı	Ś		\$	s -		1	60	ı	Ś	
S	111,563	<u>.</u> 63	Ś	89,103	s	115,643	Ś	99,236	s	103,715	s	94,492	S	93,620	S	90,394	Ś	86,909 \$		81,327	s	86,044	s	81,055
S	17,858	158	S	14,967	s	17,535	S	16,017	\$	21,227	s	15,064	S	15,155	S	14,134	s	12,195 \$		10,316	\$	13,095	s	15,940
\$	81,866	<u>366</u>	s	115,196	s	122,345	s	97,417	s	108,892	S	96,592	s	90,262	S	94,544	s	90 <b>,</b> 909 S		85,477	s	90,374	S	85,780
\$	34,955	55	S	38,763	s	36,206	Ś	31,465 5	S	18,707	S	18,503	s	30,633	S	26,799	s	25,081 \$		39,430	\$	25,861	s	28,214
\$	6,041	141	Ś	7,982	s	6,584	Ś	6,702	s	7,000	S	6,816	s	6,816	S	3,588	s	2,817 \$		3,863	\$	4,157	s	4,157
S	66,865	<b>365</b>	Ś	59,701	s	54,871	Ś	54,871	\$	54,871	S	59,871	\$	51,342	S	52,994	s	52,994 S		52,994	\$	53,066	s	52,994
\$	10,000	00	S	10,000	s	7,500	s	•	s		S	•	s	(150,000)	S	(30,000)	s	•		•	\$		Ś	•
\$	45,338	38	Ś	34,964	s	36,510	Ś	28,840	s	29,261	S	38,360	s	47,550	S	37,977	s	39,710 S		35,038	Ś	33,333	s	33,374
\$	(11,693)	(66)	S	9,528	S	14,733	\$	12,023	s	10,150	s	10,996	S	9,054	S	12,001	\$	7,592 S		10,020	\$	12,288	S	8,583

											2017										Г
For the month of	January		February	Ma	larch	April	i	Mav	ſ	June	/ 107 July	V	August		September		October	November	nber	December	
<b>RESTRUCTURING OPERATIONS</b>																					1
Bullion:																					
Inventory Valuation Reserve for Selling Costs 20%	י 8	S	•	S	•	s		•	s	•	S	•	•	S	•	s	•	s	•	•	
Commissions paid on sale of Fed Way Vault	•	\$	ı	s	ı	\$		•	\$		8	•	•		•	\$	•	s	•	•	
Bullion Refund Checks	s	\$	•	S	ı	s	•	•	S		s	•	•	S	1	S		s	•	•	
Pre-Petition Expenses:	ę	(		0		e	(		(		(	ţ		0		(		e	(		
HealthCare Medical/Dental/Vision	•	<b>\$</b>	•	<b>\$</b>	•	<b>\$</b> 9 (		•	<b>\$</b>	ı	<b>s</b> (			<b>\$</b>	•	s (	•	<b>\$</b>	×) (	•	
Insurance	•	<b>\$</b>	•	\$	•	<b>\$</b>	•	•	<b>\$</b>		\$	•	•	\$	•	\$	•	\$	•	•	
Labor Pre-petition	•	S	•	s	•	\$	•	•	\$	•	\$	•	•	S	•	S	•	s	•	•	
Credit Card Charge Backs	•	S	•	S	•	s	- S	1	S	•	S	•	•	S	•	s	•	s	•	•	
Chargeback from UPS	s	S	•	S	•	s	• S	1	s	•	s	•	•	S	•	s	•	s	•	•	
2015 Federal Way CAM	s	S	•	s	•	s	s S	I	s		S	s -	•	S	•	s	•	s	s -	•	
Pre-petition travel		\$	•	\$		- 50	- 64		\$		\$	- 69		\$	•	- 69		\$	- 69		
Environmental Clean un - Auburn					79.209		E	(758)				• •							• •		
	96	96	1	96	((7, ())	96			_	I	5			96	I	96	1	96			
Pre-Peulion A/K write ou	•	•		•		•			•	ı	(T)	e (eezfnet)		•		•		•	•		
Non-Operating/One-1 ime							,									,					
Administrative Claim	s	s	•	\$	•	s	•	•	\$	•	\$	•	•	\$	•	\$	ı	\$	•	1	
Severance/Layoff			•		(14,004)		\$	I	s	•	s	•	•	s	•	s		s	•		
Stored Inventory salary adjustment	\$ (3,512)	2) S	(3,527)	) S	(3,480)	s (3	(3,445) \$		s		s	•	•	S	•	s	I	s	•	•	
Non-Operating Salaries	\$ (9,687)	5 (L	(8,062)	s	(20, 840)	s (21	(21,576) \$	(17,454)	\$	(2.755)	s	(7,933) \$	(12,939)	39) S	(2,347)	7) S	(2,351)	s	(13,043) \$	(4,037)	37)
Office Move			•		(59,702)	s		,	\$	50,000							•	s		(51,898)	98)
Office Move - Auhurn-Nevada	S (31.677)		(65,678)		(12,138)									4		6					
VA Office Refind			-						• •	ı		• •		• •	(1 300)		ı		• •	1	
Douton Environmental A seasement		• •		6					• •					• •							
Daylon Environmental Assessment	•	•	•	96	•	•		•	•	•	•			•	•	•	- 000	•	•		
Layton Lease Cure Costs	•	•		•		•	-	1	•		•	•		•		•	(nnn'ne)	•	•		
Inventory Brass-Copper Adjustment	•	\$	150,001	\$	•	\$	•	I	\$	•	\$	•	•	0	•	8	•	\$	•	•	
Customer Owned Inventory Adjustment	•	S	•	\$	(938,844)	\$	•	•	S	•	\$	•	•	\$	•	S	•	s	•	•	
Inventory Adjustment to Liquidation Value	•	S	•	\$	•	\$	•	•	s	·	S	•	•	S	•	S	•	S	•	•	
Inventory Shipping	• S	\$	•	\$	•	\$	•	•	\$	•	S	•	•	\$	•	\$	•	S	•	•	
Close Down Supplies/Labor	•	S	•	\$	•	s	•	•	s		S	•	•	S	•	s	•	s	•	•	
Pan America Settlement	• s	\$	•	S	•	s	•	I	s	•	s	•	•	s	•	s	•	s	•	•	
Bankruptcy Expenses																					
IIS Dent of Instice Trustee Fees/Bond	S (5.050)	8 (U)	(J.467)	5	(3.467)	77 S	(4.300) \$	(4.300)	s.	(4.300)		(7.767) S	(1300)	S (00	(4.300)	s (i)	(4.300)	<i>.</i>	(4.300) \$		0
Trustee Fees	0		(22.095)		(26.300)	<u>ت</u>	(21.920) \$	(30,000)		(30,000)			U		(11.830)		(16.840)	) 		(30,000)	
Cocorda Control Groun Drofaccional Faac			(41 272)		(20 175)		s (01701)	(13.144)		(6 273)					(16.000)	, , , ,	(1 611)			(8 066)	( ) ( )
Cascade Capital Otoup r Intessional r ces		96	(070'1+)		(017,72)	9 6 9	_	++1'CT)	9 6 5	(0/00)					(10,000)		(140,1)	96		(100,60)	() () () () () () () () () () () () () (
N&L UAIES FTOTESSIONAL FEES	-	<b>^</b> (	CCC,201		(066,042)	ن		-	- •	(+41,104)	-		-		(0,U)		(01,400) 2 - 200	•	-		(10
Other Protessional Fees	<b>S</b> (23,792)		(661,81)		(616,21)	61) \$	s (220,61)	é	<b>~</b>	(4,116)	n (	<u>(</u>	(12,002)		(14,896)		(080,0)		(7	(3,	83)
Hott Settlement	•	•	•	\$	•	~	•	•	•	•	\$	•	•	~	•	~	•	\$	•	•	
Tomball	,																				
Tomball Taxes Property Taxes	•	s	•	s	•	s	•	•	s	•	8	•	•	s	•	s	•	s	•	•	
Tomball Payroll	s	\$	•	S	•	s	•	1	s		S	•	•	\$	•	S	•	s	•	•	
Tomball Utilities	s	S	•	S	•	s	• •	I	s	•	s	•	•	s	•	s		s	•		
Tomball Rent, late charges, rent increase, Term Fee	•	\$	•	s	•	s	•	•	s	•	s	۰ ج	•	\$	•	\$	•	Ś	۰ دو	•	
Tomball Flood damage repair	•	s		s		\$	- 8		s		s	-	•	s	•	s		s	-		
<b>Restructuring Operations Expenses</b>	\$ (284,175)	÷	(175,323)	) S (1,2	,287,862)	\$ (230	(230,941) \$	(150,869)	Ś	(166,738)	S (27	(273,372) \$	(212,208)	08) \$	(120,772)	2) S	(118,165)	s S	(83,932) \$	(142,115)	15)
Add: Other Income	s	S	•	s	ı	s	s S	•	s	•	s	<del>د</del> ا	•	\$	•	s	•	s	•	3,528	28
Refunded Pre-Petition Legal Retainer																					
Less: Interest Expense	- 8	\$	•	S	•	\$	- \$		s		S	-	•	S	•	s	•	s	-		
Net Profit (Loss) Before Taxes	\$ (497,371)	S	(186,862)		,264,729)		(473,309) \$	(123,977)	S	(302,769)		(212,567) \$	(313,145)	45) S	(108,652)		(93,282)	s	(141,647) \$	(592,787)	87)
Income Taxes	•	Ś	•	s	•	∞			÷	•					'		•	s			
NET PROFIT (LOSS)	\$ (497,371)	÷	(186,862)	S (1,2	,264,729)	÷	(473,309) \$	(123,977)	÷	(302,769)	S (5	(212,567) \$	(313,145)	45) S	(108,652)	2) S	(93,282)	s	(141,647) \$	(592,787)	87)

: month of	<b>OPERATION</b>
For the	CORE

# Net Sales Cost of Goods Sold

# **Operating Expenses:**

# NET OPERATING PROFIT (LOSS)

											2018												
·	January		Feburary		March		April	2	May	7	June	7	July	Ā	August	Sept	September		October	Nove	November December	Dec	ember
\$	405,014	↔ ••	158,725	s.	153,605	s	50,544 S	s	13,811	s	35,586	s	6,161	s	120,905	s	486	S	2,426	s		Ś	4,245
\$	10,474	s.	36,644	÷	79,047	7 \$	•	\$	942	s	25,000 S		80,000	s	93,535	s	6,138	S	16,785	s	ı	S	2,323
S	•	\$	•	<b>9</b>	•	S		\$		s		s		s		s	•	s	ı	S	ı	s	ı
\$	(22,000) \$	) s	(65,	000) \$	30,735	s	(177,362) \$	\$		s		s	1	s		s	•	S		s	ı	s	•
S	393,488	s s	393,488 \$ 130,369 \$	ŝ	263,387 \$	2 S	(126,818) \$		14,753 \$	s	60,586 \$		86,161	s	S 214,440	Ś	6,625 \$	s	19,211	s		÷	6,568
S	(21,334) \$	() S	(1,	667) S	(1,095)	5) S	1,576 \$	\$	4,163	s	876 \$	s	(1,060) \$	s	(321)	\$		S	(240)	s	ı	s	
\$	(666'L)	() S	(3,062)	2) S	(0.6.2)	) s	5,526 \$	\$	(310) 9	s	(764) \$	s	(1,260) \$	s		s	(27)	S	(307)	s	ı	Ś	(671)
Ś	(75,764)	t) \$	(45,000)	) S	(45,000)	) s	31,852 S	\$		S		s		s		s		S	•	s	ı	Ś	•
S	(47,875)	s) s	(39,41	419) \$	(35,597)	7) S	(18,323) \$	-	(55,142) \$	s	(15,058) \$	s	(40,533) \$	s	(14,914) \$	s	15,048	S	(336)	s	13	S	•
S	(631)	() S	(5,19)	190) \$	(7,036) S	9 S	(4,027) S	s	(5,945) \$	s	(2,141) \$	s	(11,371) \$	s	(3,516) \$	s	(1,332) \$	S	(26)	s		S	•
\$	(11,922)	s (;	(9,93	931) \$	(2,473)	3) \$	34,351 S	s	•	s	•	s	•	s	•	s	•	S	47	s	ı	S	•
S	•	\$	•	\$	•	۰ د	•	s		s	•	s		s		s	•	Ś	ı	s	ı	s	ı
÷	(165,524) \$ (104;	t) \$	(104,26	268) S	\$ (171) \$	1) \$	50,955 S	s	(57,235) \$		(17,088) \$		(54,224) S		(18,751) \$	s	13,689	s	(861) \$	s	13	s	(671)
÷	227,964 S	- s		Ľ	26,101 S 164,216 S	s \$	(75,863) \$ (42,482) \$	s	(42,482)	s	43,498 \$		31,937	5	31,937 S 195,689 S	s	20,313 \$	s	18,349	s	13	Ś	5,897
	58%	<b>`</b> 0	20%	,o	62%	<b>,</b> •	%09		-288%		72%		37%		91%		307%		%96		%0		%06
S	•	\$	•	\$	•	S	•	\$		s	•	s	I	s		s		S		s	ı	s	ı
6	15 666	6	1761	6	1 202	6	3 222 0	6	1 0.67	6	1 10.	6	10.301	6	3366	6	305	6		6		6	

•	•	•	156	429	(544)	1,864		13,504	•	•	(2,864)	12,544	(6.647)
S	S	S	S	S	S	S	S	S	S	Ś	s	s	s.
•	•	•	2,037		4,266	•	•	14,444		•	(667)	20,079 \$	C0.0660 S
s	s	S	S		S	s	s	s		S	s	s	6
	•	•	487	376	•	•	•	9,112	50	•	(115)	9,910 S	8.440 S
S	S	S	S	S	S	S	S	S	S	s	s	s	6
•	385	300	7,803	622	731	22,530	•	8,400	1,629	•	5,096	47,496 \$	30 063 \$ (77 182) \$
Ś	\$	\$	S	S	S	\$	\$	\$	\$	S	s	s	ø
•	3,356	161	5,435	979	1,292	47,421	•	86,308	3,145	•	7,899	156,626 \$	
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	S	7 S 1	ø
·	10,304	2,558	7,331	2,431	3,610	50,133	•	34,655	1,033	ı	5,393	117,447	40 312 8 (85 511) 8
S	S	S	S	S	S	S	S	S	S	S	s	S	ø
•	7,784	1,062	985	(2,210)	1,527	975	•	(6,507)	(12,896)	ı	3,466	(5,814) \$	
Ś	\$	\$	S	S	S	\$	\$	\$	\$	S	s	s	e
•	4,967	767	18,627	3,871	4,570	47,421	•	33,178	5,029	•	1,909	120,340	180 6651 \$ (162 877) \$
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	s	S	6
•	3,555	520	13,330	4,270	4,200	62,252	(19,500)	25,112	5,236	•	5,827	104,802	(180 665)
S	\$	\$	S	S	S	S	S	S	S	S	s	s	e
ı	4,392	908	16,471	7,137	4,007	47,421		30,884	(6,572)	(2, 279)	6,106	108,477	5 140 8
S	s	s	S	S	S	s	s	s	s	s	s	S	8 (19)
•	4,751	670	19,313	13,861	4,457	47,421	•	30,885	2,336	6,269	7,804	137,765	- I Y
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	S	S	S	6
•	15,655	210	35,655	12,656	4,157	47,466	•	32,503	10,008	6,613	22,599	187,522 \$ 137,7	40.442 \$ (111
	s	S	S	S	S	Ś	s	s	s	s	s	Ś	e

										1010									
For the month of	January	Fel	Feburary	March	h	April	K	May	June		July	Aug	August	September		October	November		December
<b>RESTRUCTURING OPERATIONS</b>																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	۰ ۶	S		s	s	•	s	•	s	•	•	\$	1	•	S	I	s	•	•
Commissions paid on sale of Fed Way Vault	s.	S	ı	8	•	•	\$		s	•	•	s	1	•	S	•	s	•	•
Bullion Refund Checks	•	\$	ı	\$	•	•	s	•	s	•	•	S		•	\$	I	\$	•	•
Pre-Petition Expenses:	e	¢		e	Ę		e		¢	ę		e			¢		¢	ę	
HealthCare Medical/Dental/Vision	•	•	•	<b>^</b>	, 1		<b>^</b> (	•	<b>^</b> 6	ю е 1	•	<b>^</b> •		•	<b>^</b> (	•	<b>^</b> •	ю (	•
Insurance		•	•	<b>x</b>	20 ·		<b>x</b>	•	<b>x</b>		•	<b>^</b>		•	<b>&gt;</b>	•	<b>^</b>		•
Labor Pre-petition	•	•		\$	<i>.</i>	•	0		\$	•	•	~		•	•	•	~	•	•
Credit Card Charge Backs	•	\$		S	s s	•	\$	75,014	s	•	•	s		•	\$	•	s	• S	•
Chargeback from UPS	•	\$		s	- S	•	s		s	- S	•	s		•	S	•	s	s s	•
2015 Federal Way CAM	•	\$		s	s S	•	s		s	s S	•	s		•	\$	•	s	•	•
Pre-petition travel		\$		~	- SS	•	\$		\$	- 93		\$		•	\$		\$	- 93	•
Environmental Clean un - Auburn	• •					1				• •									
		96	I	96	96		96	I	96	9 G	I	96	1	• • •	96	I	96	9 G	I
PTC-Petition A/K Write off	•	•		A		(/66,16)			A	•	•	•	1	•	•		•	•	•
Non-Operating/One-1 ime					•		•		ę						(				
Administrative Claim	s (111,530)			\$	•	(1,068,375)	s (	12,500	\$	•	•	s	•	•	\$	839,991	\$	•	29,414
Severance/Layoff	•	S		8	- S	•	s	•	s	• S	•	s	•	•	s	•	s	• S	•
Stored Inventory salary adjustment	•	\$		8	s.	•	s	•	s	۰ S	•	s		•	s	•	s	• S	•
Non-Operating Salaries	(9	s (	(220)	\$	- -	•	\$	•	S	• •	•	S C	(13.578)	•	\$	•	\$	- S	•
Office Move			•			•	4					s.		•	s	•	6		•
Office More Authine Meriade					9 (3L0)					) G								) (J	
	•	•		•		•	•	•	•	•	•	•	•	•	•	•	•	•••	•
VA UTITICE KETUNG	•	•	•	•	•		•	•	•	•	•	•	•		•	•	•	•	•
Dayton Environmental Assessment	•	\$	•	\$	•	•	\$	•	S	•	•	s	•	•	\$	(11,300)	s	·	•
Dayton Lease Cure Costs	S (100,000)	s (		8	s.	•	\$	•	s	• •	•	s		•	S	84,422	s	• •	•
Inventory Brass-Copper Adjustment	•	\$		\$	• •	•	S	•	S	۰ دە	•	s	1	•	\$	•	s	• S	•
Customer Owned Inventory Adjustment	5 5	¢.		s		•	\$		\$	•	•	\$		• •	\$	•	\$	۰ د	•
Inventory Adjustment to Liquidation Value	• •	• •	I		• •	(1112 601)	) <b>,</b>	ļ	• •		1	• •		י אי א	• •	,	• •	• •	I
Involtory / rejusting to Enquiration / and	) )		I		9 9 1			I		• •	I		1			I		• •	I
ar so	•	•		•			<b>^</b> (	1 2		-		•			-		•	•	
Close Down Supplies/Labor		•		<b>x</b>				(184)	•	(948) \$	(20,465)	<b>^</b>	(18,691)	(414,45) <u> </u>	۶) ۲	•	<b>^</b>		•
Pan America Settlement	•	\$		\$	s I	(20,000)	s (	•	s	•	•	\$		•	\$	•	s	•	•
Bankruptcy Expenses																			
US Dept of Justice Trustee Fees/Bond	\$ (5,833)	s (	(5,833)	s (5	(5,833) \$	(13,140)	s	(12, 250)	S	(5,954) \$	(9, 841)	s	(4,841)	\$ (5,864)	4) S	•	s	· S	•
Trustee Fees	S (30,000)	S	(30,000)	-	(30,000) \$	(22,480)	s	(28, 750)	Ś	(37,403) \$	(32,352)	s	(35,080)	<u> </u>		(10, 840)	s	(21,680) \$	(12, 280)
Cascade Canital Groun Professional Fees	-	s	(12.060)	S (1	(11.650) \$		s	(21.070)	s	(107,660) \$	(1.769)	s	(2.342)	S (4.809)	9 8	(2.742)	s	(6.906) \$	(2.890)
Vasuas Capital Stoup I INTESSIONALI CO K.R.I. Gatas Drofascional Faas	5		(115 256)					(86.054)	•		(86,678)		(53 046)			(13 003)	•	6 (00/10)	(52 943)
		9 6	(007°CT)			-		(100,00)	ب م		(070,00)	•	(0+2)						
	(nco'/) ¢		(000+,/)				0	(1004:2)	•				(ne/)		•	(c/n°c)	•	Ē	10/°C)
Hoft Settlement	•	•	•	~	-	•	2	•	~	•	•	~	•	•	2	(354,422)	2	•	•
Tomball																			
Tomball Taxes Property Taxes	•	S	ı	s	s	•	s		s	۰ ج	•	s		•	S	•	s	• S	ı
Tomball Payroll	• •	\$		s	- S	•	s	•	s	• S	•	s		۰ s	s	•	s	• S	•
Tomball Utilities	•	\$		s	•	•	s	•	s	۰ د	•	s	1	•	S	•	s	۔ ج	•
Tomhall Rent late charges rent increase Term Fee	S	s.		6	s.	•	\$		s.	۰ ا	•	6		•	s	50.000		S.	•
Tomball Flood damage renair	•	•								• •	•			•		•			•
Destination of the Providence	¢ (300 011)	• •	(171-130)			() 3ET		(63 104)	•	3 (123 (12)	165 2051		137 776	10)		246 040		2	150 3001
Nesu ucturing Operations Expenses		•	(001,11)				•	(+	•		coctcoll)	•				0+2,0+0			ccinc)
Add: Other Income	\$ 117,895	Ś	375	s	s	•	s	ı	s	•	20	s		•	S	I	s	• •	•
Refunded Pre-Petition Legal Retainer																			
Less: Interest Expense	۰ د	Ś		s	s	•	S		s			s	1	ء ج	S	•	s	۰ ج	•
Net Profit (Loss) Before Taxes	<b>S</b> (230,474)	s	(282,418)	s (71	(71,350) \$	(2,538,073)	s	(226,016)	Ś	(171,521) \$	(250,995)	s	(93,165)	\$ (108,671)	1) \$	555,380	Ś	(134,978) \$	(57,046)
Income Taxes	۰ د	s		s	- S	•	s	•	s	- 8	•	s		- \$	s	•	s	- 8	•
NET PROFIT (LOSS)	\$ (230,474)	S	(282,418)	S (71	(71,350) \$	(2,538,073)	S	(226,016)	S	(171,521) \$	(250,995)	s	(93,165)	\$ (108,671)	1) \$	555,380	\$ (134,978)	\$ (879,	(57,046)

								2010									
For the month of	January	Feb	February	March	April		May	June	July	August	Sep	September	October		November	December	er.
CORE OPERATIONS																	
Core Operating Sales	\$ 288	s	473	\$ 625	s 4	426 S	265 \$	434 S	311	s 279	9 S	210	- S	s	ı	s	
Asset Sales - Junk Scrap	•	s		•	s	s	(3,122) \$	3,869 S		۰ د	\$	1,455	s S	\$	79,585	\$	
Asset Sales - Office Equipment	•	s		•	s	•		•	ı	۰ s	s		•	s	ı	\$	
Less: Returns and Allowances	•	s		•	s	s	•	•	•	•	\$		s S	\$		\$	
Net Sales	s 288	s	473	s 625	s S	426 S	(2,857) \$	4,303 S	311	s 279	9 \$	1,665	• •	s	79,585	\$	.
Cost of Goods Sold																	
Cost of Goods Sold - Materials/Packaging	s S	s		•	s	s.	•	•		۰ د	S		s	S	I	\$	
Cost of Goods Sold - Shipping	•	s	•	•	s	Ś	•	•		•	\$		s S	\$	ı	\$	
Inventory Adjustment	\$	s		•	s	s	•	•		۰ د	S		s S	\$	I	\$	
Salary & Wages - Direct Labor	s S	s		•	s	s.		•		۰ s	S		S 11	0 S	I	\$	
Benefits/Payroll Taxes - Direct Labor	•	s		•	s	s	•	•		۰ د	S		s S	s	I	\$	
Royalties	•	s		•	s	s	•	•		۰ د	s		s S	s	I	\$	
Contra Expense sale of FW Vault	•	s		•	s	s	•	•		•	s		s S	s	I	\$	
Total Cost of Goods Sold	•	s		•	s	s S	۰ د	•	•	•	s	•	S 110	0 8	•	\$	.
GROSS MARGIN	S 288	s	473	\$ 625	<b>s</b>	426 S	(2,857) \$	4,303 S	311	s 279	9 8		s 110	0 \$	79,585	s	.
Gross Profit Margin	100%		100%	100%	10	%00	100%	100%	100%	100%	%	100%	0	%0	100%		%0
Operating Expenses:																	
Officers Salaries	•	s		•	s	s	s S	s 1		s S	\$		s s	\$	I	\$	
Sales Salaries and Wages	s	s		•	s	s.	•	•		•	\$	ı	s S	\$	ı	\$	
Sales Benefits/Payroll Taxes	•	s		•	s	s		•		۰ s	s		s S	S	I	\$	
Salaries and Wages/Contract Labor - $G\&A$	s 100	s	210	s 1,218	s 1,1	,111 S	190 \$	155 S		s 1	0 S		s S	\$	I	\$	
Employee Benefits/Payroll Taxes/Fees G&A	•	s	•	\$ (20,448)	s (3	(392) \$	S	392 S	•	•	S	•	۰ s	\$		\$	
Insurance	•	s	•	•	s	s.	S	•	ı	۔ د	S	•	۰ د	\$		s	
Rent	•	s	632	\$ 632	s 6	632 S	S	•	1,896	S 632	2	134	S 632	2 S		\$	
Sales Tax Expense	•	s	•	•	s	s.	S	•	•	۰ s	S	•	۰ s	\$		\$	
Utilities/Telecom	s 13,287	s	15,135	s 11,704	s 6,0	6,040 S	7,657 \$	7,640 S	1,131	S 8,195	5 S	1,164	S 26,104	4 8	601	s 9.	,176
Taxes & Licenses	\$ 5,215	s	•	•	s (2,9	89) S	S	•	•	•	S	•	۰ د	\$		s	
DIP Financing Fees	•	s		•	s	s		•		• \$	S		s S	\$	I	\$	
General & Administrative	\$ 973	s s	834	\$ 359	S 4	467 S	230 \$	45 S	35	<b>S</b> 3	35 \$	35	s (1,725)	5) \$	35	S	35
Total Operating Expenses	\$ 19,575	s	16,811	\$ (6,535)	\$ 4,8	4,869 S	8,076 \$	8,232 S	3,062	\$ 8,872	5 8	1,333	s 25,011	1 \$	636	s. 9,	9,211

 S
 (19,287)
 S
 (16,339)
 S
 (4,442)
 S
 (10,934)
 S
 (2,750)
 S
 (8,593)
 S
 (24,901)
 S
 78,948
 S
 (9,211)

NET OPERATING PROFIT (LOSS)

										2010											1
For the month of	January	F	February	March	д	April		Mav	June		ر Julv		August		September	October	ber	November		December	
RESTRUCTURING OPERATIONS													)								ı
Bullion:																					
Inventory Valuation Reserve for Selling Costs 20%	s	\$		s	•	•	s	ı	\$		s	•		S	ı	\$			\$	ı	
Commissions paid on sale of Fed Way Vault	\$	S		s	s	•	s	ı	s		s	s ·	•	\$	I	S	I	s	S	•	
Bullion Refund Checks	s	S	•	s	s	•	S	ı	\$		s	•	1	S	ı	\$		s	\$	ı	
Pre-Petition Expenses:																					
HealthCare Medical/Dental/Vision	s	\$	•	\$	•	•	s	ı	S	ı	\$	•	1	\$		s		s	\$	•	
Insurance	•	\$		s	•	•	s	•	s		\$	•		\$	•	s		s	S	•	
Labor Pre-petition	s	S		s		•	s		s		\$	•	1	S	•	s	•	s	S	•	
Credit Card Charge Backs	s	s		\$	• •		s		s		\$	•	1	\$		s		s	\$	ı	
Charoeback from LIPS		6				•	4						•	6					6	•	
2015 Federal Way CAM	• •	• •	ı		, y	1	• •	I	• •	,		• •	1	9	I		ı		• •	ı	
2010 I CUULAI WAY CALVI Dro motition travel	999	96	I		9 9	1	96	I	9 6	ı	96	99 1	I	9 6	I	96		• •	9 6	I	
	•	•	•	•	, ,	•	•		•		•	• •	•	•		<b>^</b>		•	•	•	
Environmental Clean up – Auburn		<b>^</b>	•	~		•	<b>^</b>	•	•	•			•	•	•	2	•	~	<b>^</b>	•	
Pre-Petition A/R Write off	s	S	•	\$	•	•	s	•	s		\$	•	•	\$	•	s	•	\$	s	•	
Non-Operating/One-Time																					
Administrative Claim	s	S	•	s	· •	•	s	•	S		s	· ·	•	\$		s	•	s	(30) S	•	
Severance/Layoff	s	S	•	s		•	s	•	\$		s	s.	•	S	•	s		s	S	•	
Stored Inventory salary adjustment		6	•	<i></i>		•	\$	•	e,			. 63	•	9		s			s.	•	
Non-Oneratino Salaries	• •	6				•							1							•	
Office Move		6																		•	
Office Marie Auburn Mariedo					• •									• •							
$\frac{1}{110} = \frac{1}{100} = \frac{1}$	96	96	•	96		•	96		96		96	•••		96						•	
				•	/9 ( 		•		•		•	•	•	•		•		•	•		
Dayton Environmental Assessment	(C66) 5		•	•		•	•	•	•		•	•	•	•	•	•	489	•	•	•	
Dayton Lease Cure Costs	s	\$	•	~		•	\$	•	~	•	\$	•	•	\$	•	8	•		\$	•	
Inventory Brass-Copper Adjustment	\$	\$	•	s	•	•	S	•	\$		\$	•	•	\$	•	s	•		\$	•	
Customer Owned Inventory Adjustment	\$	\$	•	s	59	•	s	•	s		\$	•	1	\$	ı	s		s	S	ı	
Inventory Adjustment to Liquidation Value	\$ (284,624)	( <del>1</del> ) S	•	s	• •	•	s	•	s		\$	•	40,196	96 S	•	s	•	s	S	•	
Inventory Shipping	\$	\$		\$	•	•	s		s		\$	•	1	\$	•	s	•		\$	•	
Close Down Supplies/Labor	s	\$	•	s	У	•	s	•	s		\$	• •	•	\$	•	\$	•	s	S	•	
Pan America Settlement	\$	\$		\$		•	s		\$		\$	•	1	\$		s			\$	•	
Bankrintev Exnenses																					
Lummupue, Lapences US Dent of Instice Trustee Fees/Rond	e e	9	I	9	9	(14 978)	8) S	I	ø			\$ (029)	1	9	ı	5	(325)		9		
Trustee Fees	07.0		(8.720)	s 10	, 10.6401 S		)	(6.320)		(4.600)	9)	(070) S	(10.080)	s Q	(1.360)	0 2	(096-22)	90 8	(3.640) \$	•	
Connedo Control Grann Drofonnional Error			(130)					(07L)	• •	(000)	2	3 (000)	(1 336)		(202)	) 3 ) 6	(1024)		(01.0fc) 6	1361	4
Cascade Capital Group Froissional Fees			(0001.4)				•	(00/)	0 6 0	(0%0)	0.0	6 (600) 9 (60)			(140) 25	- - - -	(+cn,+	(j) (j)	• • •	(noc)	<b>-</b> -
K&L Gates Professional Fees			(012,002)				<b>^</b>	(14,202)		(014°C)		(18,00U) S	(641,62)		(IV,0UI)	-	(c/0,/1	\$ (0,104)	( <del>4</del> ) • •	(884	÷
Other Professional Fees	s (14,823)		(6,095)	C)	(?)	<u> </u>	3) S	(371)		(106)	<b>x</b>	(265) \$	3	(318) \$	(212)	<b>^</b>			ۍ ۱	•	
Hoff Settlement	8	\$		\$	•	•	\$	•	\$	ı	\$	•	•	\$	•	\$			۰ ۱	•	
Tomball																					
Tomball Taxes Property Taxes	• •	\$	•	s	•	•	s	•	Ś		s (10	(10,881) \$	•	\$		s		s (28,649)	49) S	•	
Tomball Payroll	s	\$	•	s	- -	•	s		S	•	s	· S	•	\$		s		s	s	•	
Tomball Utilities	s	\$		s	•	•	Ś	•	s		s	• •		\$	•	s			s,	•	
Tomball Rent, late charges, rent increase, Term Fee	• •	\$		s	s	•	s		S		s	· S	•	\$		s		s	s	•	
Tomball Flood damage repair	s	S	•	s	s.	•	s	•	\$		s	s.	•	s	•	s		s	S	•	
Restructuring Operations Expenses	\$ (392,980)	s (0	(44,798)	<u>(69)</u>	(69,595) <u>\$</u>	(38,579)	9) S	(21,661)	s	(21,019)	s (37	(37,785) \$	5,267	57 S	(19,571)	S (44	(44,505)	<b>S</b> (41,002)	02) \$	(1,244)	<u>م</u> ا
Add. Other Income	6	s			9	1	ų	1	9	1			1	e	1	5	1		9	1	
Pade. Outof Incomo Defended Der Dettiger I and Datainer	9	9		9	-		9	I	9	ı	4 96	9 000 <del>2</del>	I	96	I	9 G			96	I	
Ketunded Fre-Feution Legal Ketainer	6	9	1	5	9	I	Ű	1	9	I			•	A 9		nu			• •		
Less. Interest Expense Net Profit (Loss) Refore Tayes	(412)		(61-136)		9	(43.6	•	(70 504)		(876 70)		2	9320		(19.239)		9	37.		(10 455)	10
Income Taxes			Ŕ.	-		-	• •		- • •	(or .					-				• •		Ĺ.
NET PROFIT (LOSS)	<u>s (412,267)</u>	5 (L	(61,136)		(62,436) \$	(43,021)	s	(32,594)	<b> </b>	(24,948)		35)	(3.326)		(19,239)		(69,406)	37.	1	(10,455)	ها
									,	1 4.											

For the month of	Ja	January	Feb	February	M	March	A	April	
CORE OPERATIONS									
Core Operating Sales	S	•	s		s		s	•	\$
Asset Sales - Junk Scrap	Ś	123	S	•	S	•	S	•	\$
Asset Sales - Office Equipment	\$	•	S		\$		\$	•	\$
Less: Returns and Allowances	S	•	s		s		s	•	S
Net Sales	S	123	s		Ś		s	•	\$
Cost of Goods Sold									
Cost of Goods Sold - Materials/Packaging	\$	•	S	•	\$	•	S	•	\$
Cost of Goods Sold - Shipping	s	•	S	•	S	•	S	•	\$
Inventory Adjustment	S	•	s		S		S	•	\$
Salary & Wages - Direct Labor	s	•	S	•	S	•	S	•	\$
Benefits/Payroll Taxes - Direct Labor	s	•	s	•	S	•	S	•	\$
Royalties	\$	•	s		S		S	•	\$
Contra Expense sale of FW Vault	s	ı	s		S		S	•	S
Total Cost of Goods Sold	÷	•	s	•	s	•	s	•	S
GROSS MARGIN	÷	123	s	•	s	•	s	•	S
Gross Profit Margin		100%		%0		%0		%0	
Operating Expenses:									
Officers Salaries	s	•	s		s		s	•	\$
Sales Salaries and Wages	s	•	s	•	\$	•	S	•	\$
Sales Benefits/Payroll Taxes	\$	•	S	•	S	•	S	•	\$
Salaries and Wages/Contract Labor - G&A	\$	ı	S		S		S	•	\$
Employee Benefits/Payroll Taxes/Fees G&A	\$	ı	S		S		S	•	\$
Insurance	\$	•	s		Ś		s	•	\$
Rent	\$	•	S	•	S	144	S	•	\$
Sales Tax Expense	S	ı	S		S		S	•	\$
Utilities/Telecom	\$	•	s		Ś		S	•	\$
Taxes & Licenses	Ś	•	S	•	S	•	S	•	\$
DIP Financing Fees	\$	•	s		S		S	•	\$
General & Administrative	\$	50	\$	40	\$	40	\$	40	\$
Total Operating Expenses	s	50	\$	40	s	184	s	40	S

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NET OPERATING PROFIT (LOSS)

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For the month of	January	Feb	ebruary	March	ch	April		May	June	ne	July	A	August	September	mber	October	er	November		December	
<b>RESTRUCTURING OPERATIONS</b>																					-
Bullion:																					
Inventory Valuation Reserve for Selling Costs 20%	s S	S		s		•	S	•	s		5	S	•	s	•	s	s S		s	•	
Commissions paid on sale of Fed Way Vault	•	\$		s		•	\$	ı	s	1	s	S	ı	\$		8	s S		s.	•	
Bullion Refund Checks	s	s		s	•	s	S	•	S		•	S	•	S		s	· S		Ś	•	
Pre-Petition Expenses:																					
HealthCare Medical/Dental/Vision	•	\$		s	•	•	S	ı	S	1	•	S	ı	S		8	•		Ś	•	
Insurance	•	S		\$	1	-	S	ı	S		•	S	•	S		8	- S		\$	•	
Labor Pre-petition	•	\$		S	•	•	S	ı	S	1	•	S	ı	s		s	•		\$	ı	
Credit Card Charge Backs	• •	S		s	-7	•	s		s		•	s	•	s		s	•		Ś		
Chargeback from UPS	• •	S		s	-	-	s	•	s		s	s	•	s		s			S	•	
2015 Federal Wav CAM	• •	\$		s	-	-	s	ı	s	ı	۰ د	S	ı	s		s	•		\$		
Pre-netition travel		s,		S.	зе: 1	-	9	•	S.		-	9	•	~		~	- 95 I		se.	•	
Environmental Clean un - Auburn		•				• •	) <b>(</b>	ı	•		• •		•				• •	_	• •	•	
Dre-Datition A/R Write off		• <b>•</b>	ı			ا م	• •	ı	• <b>•</b>	1	• •	• •	ı	• •	I		) (/ 		• •	,	
Non-Onersting/One-Time	•	•		÷	-	•	•		•		•	•		•		•	,		÷		
	6	6		G	7	Ę	G		6		6	G		G		6	6	,	6		
	•	•	8	•		•	•		•	•	•	•	•	•	8	•	• •	_	•	•	
Severance/Layoff	•	•		•		•	\$	•	\$		•	\$	•	\$		~			•	•	
Stored Inventory salary adjustment	•	S	•	S	•	•	S	•	Ś		•	Ś	•	ŝ		\$	•		se	•	
Non-Operating Salaries	•	\$		÷		-	\$	ı	s		•	\$	•	s		s	۰ دە		s.	•	
Office Move	•	s		S	-7	•	s	•	s		-	s	•	s		s	• •		s.	•	
Office Move - Auburn-Nevada		s		S		•	S		s		•	S		s		s			Ś		
VA Office Refund	\$	s		\$	-	-	s		s		5	S		s		s	۰ د		\$		
Davton Environmental Assessment	ı ج	\$		s	ا		s	•	\$			9	•	s		s	95 1		¢.	•	
Davton Lease Cure Costs	•					- 												_			
Inventory Brass Conver Adjustment	) • •	• •	ı			ا م د	• •	1	• •	1	- 64	• •	1		I		• •		• •	i	
		96	•	96		•	96	•			• •	96	•	96		96	•••		•		
	•	•		•		•	•		•		•	<b>^</b> •		•		•	~ • •		•		
Inventory Adjustment to Liquidation Value		<b>~</b> (		•		•	<b>&gt;</b> (	•	<b>&gt;</b> (		• •	<b>x</b>	•	<b>^</b> (	•	<b>^</b>	~ ·			•	
Inventory Shipping	•	\$		\$	•	-	\$	•	\$	•	•	s	•	\$	•	\$	•		\$	•	
Close Down Supplies/Labor	•	S		s	•	•	S	•	s		•	S	•	s		s	•		\$	•	
Pan America Settlement	•	\$		s		•	S	ı	s	1	•	S	ı	8		s	•		s	•	
Bankruptcy Expenses																					
US Dept of Justice Trustee Fees/Bond	\$ (20,747)	S		s	-7	9 8	(650) \$	ı	S	•	s (3:	(325) \$	ı	s		s	(325) \$		s		
Trustee Fees	\$ (7,800)	Ś	(2,640)	s	(440) §	s (2,600)	s (0	(800)	S	•	\$ (2,200)	30) S	(640)	s		s	(360) \$		(320) \$	(4, 360)	
Cascade Capital Group Professional Fees	s (1,404)	s (	(540)	s	(120) §	~ \$	(75) \$	(182)	s	(48)	e S	S (09)	(86)	s	(46)	s	(40) \$	-	(68) \$	(5,522)	
K&L Gates Professional Fees	\$ (2,926)	) s (	(6,594)	s (2		\$ (1,237)		(3,156)	-	(3,227)	\$ (2,823)		(1,660)		(1,500)	s (2	(2,282) \$	-	(4,214) \$	(5,024)	
Other Professional Fees	•	s			(112) §	s	s	•	s		•	s	•	s		S	•		s	•	
Hoff Settlement	•	S	ı	s	•		S	ı	s	•	•	S	ı	s		s	۰ S		s	•	
Tomball																					
Tomball Taxes Property Taxes	•	s		s	•	•	s	•	S	•	•	s	•	s		s	• •		s	•	
Tomball Payroll	•	s		s	•	•	s	•	S	•	•	s	•	s		s	•		s	•	
Tomball Utilities	•	s		÷	•	•	s	•	s		-	s	•	s	•	s	s s		Ś	•	
Tomball Rent, late charges, rent increase, Term Fee	•	\$	ı	s	1	s S	S	ı	s	•	s S	S	ı	s		s	· S			•	
Tomball Flood damage repair	•	s					s	•	s		•	s	•	s		s			s	•	
Restructuring Operations Expenses	\$ (32,877	s (	(9,774)	s 2	(2,860) §	\$ (4,50	562) \$	(4,138)	s	(3,275)	<u>s (5,408)</u>	<b>08) S</b>	(2,386)	s	(1,545)	s (3	(3,007) \$		(4,602) \$	(14,906)	
Add: Other Income	s	s		s	•	•	s	•	S		s S	S	•	s	ı	s	s S		\$		
Refunded Pre-Petition Legal Retainer	•	S		s	•	s	s	•	s		s		•	s	•	S	s.		s	•	
Less: Interest Expense	۰ s	s		s		ı ج	s	1	s		۱ د	s	ı	s		s			•	•	
Net Profit (Loss) Before Taxes	\$ (32,804)	S	(9,814)	s 3	(3,044) §	<del>.</del> 4		(4,178)	-	[2]	\$ (5,448)		(2,426)	s	<u>3</u> 2)		(2,964) \$		(4,642) \$	(14,946)	
Income Taxes	- s	s	•					•						s						•	
NET PROFIT (LOSS)	s (32,804)	÷	(9,814)	s C	(3,044) §	s (4.602)	12) S	(4,178)	s S	(3,315)	s (5,448)	<del>1</del> 8) S	(2,426)	Ś	(1,585)	S (2	(2,964) \$		(4,642) \$	(14,946)	

r the month of	RE OPERATIONS
	CORI

Core Operating Sales Asset Sales - Junk Scrap Asset Sales - Office Equipment Less: Returns and Allowances Net Sales Cost of Goods Sold - Materials/Packaging Cost of Goods Sold - Materials/Packaging	Cost of Coocos soud - Supping Inventory Adjustment Salary & Wages - Direct Labor Benefits/Payroll Taxes - Direct Labor Royalties Contra Expense sale of FW Vault Total Cost of Goods Sold GROSS MARGIN Gross Profit Margin
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### ŕ Operat

# NET OPERATING PROFIT (LOSS)

		202	-			_	Bankruptcy
	January	February	ıary	N	March	L	Total to Date
\$	•	s		s	ı	S	23,278,395
S	•	s		S		\$	637,142
\$	•	s		S		\$	50,503
\$	•	s		S		S	(233,627)
\$	•	s	.	s		Ś	23,732,412
\$	•	\$		s	•	Ś	(5,570,450)
\$	•	s		Ś		\$	(754,961)
S	•	s		Ś		\$	(1,091,584)
S	•	s		Ś	·	\$	(6,529,984)
Ś	•	s		S		S	(1,045,936)
Ś	•	s		S		S	(244,332)
Ś	•	s		S		S	260,540
s,	•	s	•	s	•	S	(14,976,707)
Ś	•	s	.	s		S	8,755,706
	%0		%0		%0		37%
\$		s		\$	ı	\$	
S	•	s		S	ı	\$	2,117,261
\$	•	s		S	ı	\$	353,881

\$	(04)	S	(99)	\$	(99)	Ś
•	2	•	2	÷	2	÷
9	07	9	40	3	UV	9
S	40	\$	40	S	40	\$
S		\$	•	s	ı	\$
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s		\$	•	Ś	ı	\$
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S		\$	•	Ś	ı	\$
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			x x x x x x x x x x x x x x x x x x x	x x x x x x x x x x x x x x x x x x x	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$

				2021			Ľ	Bankruntev
For the month of	- Jai	January	Fe	February		March		Total to Date
RESTRUCTURING OPERATIONS								
Bullion:								
Inventory Valuation Reserve for Selling Costs 20%	S	•	s	•	\$		\$	(260,540)
Commissions paid on sale of Fed Way Vault	S	•	S	•	S	ı	\$	(15,267)
Bullion Refund Checks	s	ı	S	ı	\$	ı	\$	(81,314)
Pre-Petition Expenses:								
HealthCare Medical/Dental/Vision	s	•	S	•	S		\$	(69,737)
Insurance	S	•	S	•	S		\$	(12,633)
Labor Pre-petition	s	ı	S	•	S	ı	\$	(328,064)
Credit Card Charge Backs	s	ı	s	•	S	ı	\$	1,254
Chargeback from UPS	s	•	s	·	S	ı	\$	(4,279)
2015 Federal Way CAM	s		s	•	Ś	ı	\$	(5.266)
Pre-petition travel	s		s	•	\$	ı	\$	(2.699)
Environmental Clean un - Auburn	4	•	6	•	6	ı	6	(21.821)
Pre-Petition A/R Write off	~	•	6	•			6	(201.652)
Non-Onerating/One-Time	•		,		,			
Administrative Claim	J	1	¢	i	9	I	e,	(050 030)
	96	I	96	1	96	I	96	(000,072) (51,352)
Severance/Layon	•		•	•	•		•	(/e7/1e)
Stored Inventory salary adjustment	<b>x</b> (	•	<b>&gt;</b>	•	<b>^</b> (	ı	<b>n</b> (	(42,686)
Non-Operating Salaries	\$	•	\$	•	\$	ı	\$	(243, 144)
Office Move	Ś	•	S	•	S	ı	\$	(131,529)
Office Move - Auburn-Nevada	s	ı	s	•	\$	ı	\$	(112,642)
VA Office Refund	\$	•	S	•	S	ı	\$	5,038
Dayton Environmental Assessment	s	ı	S	•	S	ı	\$	(11, 807)
Dayton Lease Cure Costs	s	•	s	•	S	ı	\$	(65,578)
Inventory Brass-Copper Adjustment	\$	•	s	•	\$	ı	\$	150.001
Customer Owned Inventory Adjustment				•				(938.844)
Inventory Adjustment to Liquidation Value	• •	1	•	i		I		(1.357.078)
IIIVEIIIUI y Aujustinenti to Enquidationi vande	96	•	•	•	96		96	(070'/00'1)
	•		•	•	•		•	(500,2)
Close Down Supplies/Labor	•	•	~ (	•	•	I	<b>^</b> (	(125,18)
Pan America Settlement	~	•	~	•	•	1	0	(000,02)
Bankruptcy Expenses								
US Dept of Justice Trustee Fees/Bond	S	(325)	s	•	S	ı	\$	(203,396)
Trustee Fees	s	(2,600)	S	(2,920)	(	(1,200)	\$	(1, 129, 603)
Cascade Capital Group Professional Fees	s	(5,398)		(510)		(30)	\$	(1, 148, 602)
K&L Gates Professional Fees	s	(2,864)	s	(24,592)	s (	(20,818)	\$	(3,808,912)
Other Professional Fees	s	•	s	•	S		\$	(485,422)
Hoff Settlement	s	•	s	•	S	•	\$	(354,422)
Tomball								
Tomball Taxes Property Taxes	s	•	s	•	S	ı	\$	(41,770)
Tomball Payroll	s	•	s	•	S	ı	\$	(660,77)
Tomball Utilities	s	•	s	•	\$		\$	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	S	•	s	•	S		\$	(46, 800)
Tomball Flood damage repair	s	•	s	•	\$	ı	\$	(20,000)
Restructuring Operations Expenses	÷	(11, 187)	s	(28,022)	<b>s</b>	(22,048)	Ś	(11,533,965)
Add: Other Income	s	•	s	ı	\$		S	128.925
Refunded Pre-Petition Legal Retainer	s	•	s	•	S		\$	5.000
Less: Interest Expense	s	·	s	•	S		\$	
Net Profit (Loss) Before Taxes	s	(11,227)	1	(28,062)	\$	(22,088)	Ś	(12,832,064)
Income Taxes	\$		s	•			s	•
NET PROFIT (LOSS)	s	(11,227)	s	(28,062)	<b>s</b>	(22,088)	Ś	(12, 832, 064)

#### UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endir	ng Balance
Key Bank 8106	\$	354,970.17
Total	\$	354,970.17
Key Bank 8106		
<b>General Operating Account</b>		
Beginning Cash Balance	\$	355,010.17
Add:		
Transfers in from other estate bank accounts	¢	
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	355,010.17
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(40.00)
Adjustments		
Ending cash balance	\$	354,970.17

#### **Supporting documents included:**

Monthly bank statement Detailed list of receipts Detailed list of disbursements

## UST-14 Statement of Cash Receipts Detail Exhibit 3.1

### 1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Туре	Payable From	Amount	Description
		No Activity		
		TOTAL	s –	

## UST14 Statement of Cash Disbursements Detail Exhibit 3.2

### 1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Туре	Payable To	Α	mount	Description
3/8/2021	ACH	Key Bank	\$	20.00	Banking Fee
3/8/2021	ACH	Key Bank	\$	20.00	Banking Fee
		TOTAL	\$	40.00	

# UST-14 Summary of Disbursements Exhibit 4

<b>Payments on</b>	Payments on Pre-Petition Unsecured Debt								
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval					
NONE									
Total			\$ -						

Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
Total	ł	I	<b>\$</b> -	

Payments to ar	Payments to an officer/director/partner or other insider									
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment						
NONE	-									
Total			\$ -							

## UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging											
	Bala	nce at month		Pa	st due 31-60	)		P	ast due over	U	ncollectible
		end	<b>Current</b> portion		days	Past	due 61-90		90 days	r	eceivables
Pre-petition receivables	\$	(0)						\$	164,570	\$	164,570
Post-petition receivables	\$	(0)						\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$	-	\$	370,614	\$	370,614

Accounts Receivable Reconciliation		
Closing balance from prior month	\$	-
New accounts receivable added this month	\$	-
Subtotal	\$	-
Less accounts receivable collected/Written off	\$	-
Closing balance for current month	\$	_
	φ	-

## UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

## **Reconciliation of Unpaid Post-Petition Taxes**

	Unpaid post- taxes from	-	-	etition crued this		st-petition tax rents made this		ost-petition It end of
Type of Tax	reporting I	nonth	mo	nth	reporting month		reporting month	
		Fec	leral Taxe	s				
Employee withholding taxes	\$	-	\$	-	\$	-	\$	-
FICA/Medicare - Employee	\$	-	\$	-	\$	-	\$	-
FICA/Medicare - Employer	\$	-	\$	-	\$	-	\$	-
Unemployment	\$	-	\$	-	\$	-	\$	-
		St	ate Taxes					
Dept. of Revenue - Sales Tax	\$						\$	
Hawaii Sales Excise Tax							\$	-
Modified Business Tax (MOD)	\$	-					\$	-
NV Bond Contribution Tax	\$	-					\$	-
NV Yearly Commerce Tax	\$	-					\$	-
Dept. of Labor and Industries	\$	-					\$	-
NV/VA Worker's Compensation	\$	-					\$	-
Unemployment	\$	-					\$	-
		Ot	her Taxes					
Local city/county	\$	-					\$	-
NV Personal property	\$	-					\$	-
NV Real property	\$	-					\$	-
WA Personal property	\$	-					\$	-
Total Unpaid Post-Petition Taxes							\$	-

## UST-16 Statement of Post-Petition Payables Part A - Taxes

### **Delinquent Tax Reports and Tax Payments - Post-Petition**

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax repo	rts or tax payments:			

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petit (excluding taxes and profession	v	2
Closing balance form prior month	\$	-
New payables added this month	\$	40.00
Subtotal	\$	40.00
Less Adjustment for Pre-Petition Contract Fees and		
License Agreements		
Less payments made this month	\$	(40.00)
Closing balance for this reporting month	\$	_
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	-
Past due 61-90 days	\$	-
Past due over 90 days	\$	-
Total	\$	_

Reason for payments not made for accounts payable over 30days old:

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

**Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

## UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	al Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,131,224	\$	1,200	\$	1,132,424
Trustee's Financial Advisors	\$	-	\$	1,151,113	\$	30	\$	1,151,143
Trustee's Counsel	\$	-	\$	3,788,100	\$	20,818	\$	3,808,918
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	=
Total estimated post-petition p	\$	6,569,032						

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

# UST-17 Other Information Exhibit 10

## 5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

## UST-17 Other Information Exhibit 11

#### Significant Events and Case Progress March 2021:

The company experienced an operating loss in March of \$40 compared with an operating loss of \$40 in February.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November 2019 and distributed the proceeds to the Erdmann Trustee in December 2019. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them. The Erdmann Trustee filed a motion in the Erdmann case in November to settle a portion of the assigned claims and on December 14, 2020, the Court approved that motion in the Erdmann Trustee continues to pursue additional claims by adversary proceeding.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



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31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

*Questions or comments?* Call our Key Business Resource Center 1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com. Access your available accounts, transfer funds and view your transactions right from your PC.

### KeyNotes

At KeyBank, we want to be sure that you are aware of any changes to your deposit account agreement and disclosures.

Our Real Time Payments (RTP) Deposit Agreement has been updated to state that all receiving accounts for RTP must be located in the United States. If you receive an RTP transaction on behalf of someone else, they must be a resident of or have an account that resides in the United States.

For consumer accounts, if you have questions, you can visit your local branch or call us at 1-800-KEY@YOU®.

For business accounts, if you have questions, you can speak to your Relationship Manager or call us at 800-821-2829.

For clients using a TDD/TTY device, please call 1-800-539-8336.

Key Business Reward Checking 472741018106 NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS		
	Beginning balance 2-28-21	\$355,010.17
	Net fees and charges	-40.00
	Ending balance 3-31-21	\$354,970.17

### Fees and

charges

Date		Quantity	Unit Charge	
3-8-21	Feb Keynav Wire Package Fee	1	0.00	\$0.00
3-8-21	Feb Keynav Online Access	1	20.00	-20.00
3-8-21	Feb Keynav In/Out Wire Rpt	1	0.00	0.00
3-8-21	Feb Keynav Wire Maintenance	1	20.00	-20.00

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#### Business Banking Statement March 31, 2021 page 2 of 3

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### Fees and

### charges (con't)

Date		Quantity	Unit Charge	
3-8-21	Feb Keynav Analysis Statement	1	0.00	0.00
3-8-21	Feb Keynav Corp Banking Statement	1	0.00	0.00
	Fees and charges	assessed this period		-\$40.00

#### CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing ithin ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER FROM SAV XFER TO CKG	<ul> <li>Transfer to Savings Account</li> <li>Transfer from Savings Account</li> <li>Transfer to Checking Account</li> <li>Transfer from Checking Account</li> <li>Payment to Credit Card</li> <li>Advance from Credit Card</li> </ul>
------------------------------	--

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
- Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on that amount.

- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is Average Daily Balance method (Balance Subject to Interest Hate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or dobite and cubrect any payments and credits on your formed foor and unpay interest. debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

#### BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

#### INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

registe other c	m your check r any checks o leductions that t shown on you ent.	r    ¯	S List any deposits from your check register that are <i>not</i> shown on your statement.	
Check # or Date	Amount		Date Amount	
		тс	TAL >	\$
			Enter ending balance shown on your statement.	
		\$		
			Add 5 total h	and 6 and enter ere.
		\$		
		8	Benter total from 4.	
		\$		
				act 8 from 7 and difference here.
		\$		
TOTAL →	\$			t should agree with register balance.

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