MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

				-		
Case No.	16-11767C	MA	Report Month/Year	April 2021		
Debtor	Northwest ⁻	Territorial Mint, LLC				
supporting do	cuments. Exceptions	s, if allowed, are noted in the	ne checklist below. Failure	d by the debtor and all UST fo to comply with the reporting s, is cause for conversion or o	requiren	
The debtor h	nas provided the fo	llowing with this month	ly financial report:		Yes	No
UST-12	The debtor's balance		's balance sheet. a breakdown of pre- and post ment to the debtor's balance s		X	
UST-13	Comparative Income Statement, or debtor's income statement.					
UST-14	Summary of Deposits and Disbursements					
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.				X	
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.					
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.					
UST-17	an auctioneer's report	ch supporting documents su	ich as an escrow statement fo When changes or renewals of the bond.		X	
CONTACT	INFORMATION					
Who is the	best person to co	ntact if the UST has	questions about this r	eport?		
	Name	Mark Calvert				
	Telephone	206-909-3636				
	Email mark@cascadecapitalgroup.com					

Case Number

16-11767CMA

Report Mo/Yr <> **April 2021**

DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any postpetition tax obligation?

month from all sources were:

Yes 📮 No ⊠ If yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, TOTAL DISBURSEMENTS this

Complete page 6 to calculate TOTAL **DISBURSEMENTS** and enter the total here

\$ 365.00

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

Ø

Date 05/18/2021

Monthly Financial Reports

(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the <u>original</u> with the court::	File the original with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma , WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

Case Number ⇒ Report Mo/Yr ⇒

16-11767CMA

April 2021

See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒		
ASSETS	 	
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

Case Number

16-11767CMA

Report Mo/Yr ⇒ April 2021

See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒		
Pre-Petition Liabilities		
Unsecured Debt		
Priority Debt:		
Taxes		
Wages		
Deposits		
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
EQUITY		
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		
Footnotes to balance sheet:		

Case Number

16-11767CMA

Debtor

Report Mo/Yr

April 2021

□>

See Exhibit 2

UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⊳		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		
Notes:		

Case Number Report Mo/Yr 16-11767CMA

April 2021

<>>

UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Deposits from UST-14 Continuation Sheet(s)	\$	0.00
Cash receipts not included above (if any)	\$	0.00
Cash receipts not included above (if any)	Ψ	0.00
TOTAL RECEIPTS 📾	\$	0.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	365.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount fo _ DISBURSEMENTS nd on Page 2.
TOTAL DISBURSEMENTS	\$	365.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS)	\$	(365.00)
At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees ow Trustee? Yes Do No Do If "Yes", list each quarter that is delinquent and the an	•	

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

Case Number Report Mo/Yr

16-11767CMA

April 2021

<>

See Exhibit 3

UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) na Account number	me ⇒ ⇒			
Purpose of this accound General operating a General payroll accound Tax deposit accound Other (explain)	account			
Beginning cash balanc	pe e			
Add:	Transfers in from other estate bank accounts			
	Cash receipts deposited to this account			
	Financing or other loaned funds (identify source)			
Total cash available th	is month			
Subtract:	Transfers out to other estate bank accounts			
	Cash disbursements from this account (total checks written plus cash withdrawals, if any)			
Adjustments, if any (ex	xplain)			
Ending cash balance				
Does this CONTINUAT	TION SHEET include the following supporting documents, as required:	Yes	No	
· A monthly ban	k statement (or trust account statement);	⊠ ⊠		
 A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1 A detailed list of disbursements for that account (check register or disbursement 				
journal); and, See Exhibit 3.2 If applicable, a detailed list of funds received and/or disbursed by another party for the				
debtor.	detailed liet of failed received affected disbursed by affected party for the			

UST-14 CONTINUATION SHEET, Number _____ of ____

Case Number

16-11767CMA

Report Mo/Yr ⇒ April 2021

<>

See Exhibit 4

UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Deb	ot ((requires	court	approva	I)
--	------	-----------	-------	---------	----

Did 4b - d - b 4 - b - b - b - b - b - b - b - b -			: 41-:	
Did the deptor, or another part	y on behalf of the debtor, make			month on pre-
petition unsecured debt?	Yes ☐ No ☒ If "Yo	es", list each payment		
			Payment	Date of court
Payee's name	Nature of payment	Payment date	amount	approval
Daywaanta ta Attawaana and t	Other Duefersians a few and few and in a	1\		
Payments to Attorneys and t	Other Professionals (requires	court approvai)		
	y on behalf of the debtor, make ey, accountant, realtor, appraise			
	J No ⊠	or, adollorioor, bao	inoco concuntant,	01 011101
If "Yes", list each payment.				
			Payment	Date of court
Professional's name	Type of work performed	Payment date	amount	approval
	Type of work performed	1 dymont dato	amount	аррготаг
See Exhibit 4				
Payments to an Officer, Dire	ctor, Partner, or Other Inside	r of The Debtor		
Did the debter or enother part	y on hohalf of the debter make	any naymanta dur	ing this reporting	month to an
officer, director, partner, or oth	ry on behalf of the debtor, make	□ No 🛚	If "Yes", list each	
officer, director, partitler, or our	lei ilisidei oi tile debtoi : 1 es	LI INU ZI		
			Payment	Purpose of
Payee's name	Relationship to debtor	Payment date	amount	payment
	n to describe the purpose of each payn			
business expenses, loan repayment, a	advance, draw, bonus, dividend, stock	distribution, or other rea	ason for the payment	explain).

Case Number

16-11767CMA

Report Mo/Yr

April 2021

<>>

See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:							
1)	1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months						
2)	which includes both pre-petition <u>and</u> post-petition accounts receivable; and, During the reporting month, the debtor did not have any receivables activity, including the accrual of new						
_,	accounts receivable, or the collection or writeoff of accounts receivable from prior months.						
Check here \Box if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.							
Accounts Rec	eivable Aging						
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables	
Pre-petition receivables							
Post-petition receivables							
TOTALS							
Explain what ef	forts the debtor n	nade during this	reporting month	to collect receiva	ables over 60 day	s past due.	
Emails	and phone calls	are being made	for all receivable	es with copies of	invoices.		
Does the debto debtor?	r have any accou If yes, explain.	ints receivable d	lue from an offic	er, director, partn	er, or other inside	er of the	
	No						
Accounts Rec	eivable Reconci	liation					
Closing balance from prior month							
New accounts receivable added this month							
Subtotal	Subtotal						
Less accounts receivable collected							
Closing balance for current month							

Case Number April 2021 Report Mo/Yr <>

See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here \Box if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
	\$			

Case Number Report Mo/Yr 16-11767CMA

⇒ April 2021

See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

Delinquent Tax Reports a	iliu Tax Payillelius (pu	ost-petition only)		
Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due
Explain the reason for any	delinquent tax reports	or tax payments:		

Case Number Report Mo/Yr 16-11767CMA

⇒ April 2021

See Exhibit 7

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the deb reporting month:	tor asserts that this statement is true for this
Except for taxes and professional fees disclosed in PART A and PART C of this other unpaid post-petition payables from the current reporting month, or from an	
Check here \square if the debtor asserts the statement is correct, and skip to PART C - ESTIM.	ATED PROFESSIONAL FEES on Page 12.
Reconciliation of Post-Petition Payables (excluding taxes and profess	ional fees)
Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$
Breakdown of Closing Balance by Age	
Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$
For accounts payable more than 30 days past due, explain why payment	has not been made:

Case Number

16-11767CMA

Report Mo/Yr

April 2021

<>

See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

Case Number

16-11767CMA

Report Mo/Yr ⇒

April 2021

See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

Case Number Report Mo/Yr

16-11767CMA

Northwest Territorial Mint, LLC Debtor

April 2021

□>

UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction. Escrow Statement		⊠
Asset Date of Method of Gross Net Proceeds or Auctioneers <u>Description Court Approval Disposition Sales Price Received (&Date) Report Attached?</u>		
1.		
2.		
3.		
4.		
5.		
Total		
Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."		
Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?		X
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		
Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?		¥
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date Received</u>		
Total		

Case Number Report Mo/Yr 16-11767CMA

Yr ⇒ April 2021

UST-17, OTHER INFORMATION

		Yes	No
Question 4 - Insurance and Bond Coverage. Did the debtor renew, modify, or replace any insurance policies during this reporting month?			XI
Renewals: <u>Provider</u> New Premium Is a Copy Attached to this Report?			
Changes: Provider New Premium Is a Copy Attached to this Report?			
Were any insurance policies canceled or otherwise terminated for any reason during the reporting month? If yes, explain.	ng		X
Were any claims made during this reporting month against the debtor's bond? (Answer "No" if debtor is not required to have a bond. If yes, explain.	the	ū	⊠
Question 5 - Personnel Changes. Complete the following:			
See Exhibit 10 Full-time	Pa	rt-time	
Number of employees at beginning of month			
Employees added			
Employees resigned/terminated			
Number employees at end of month			
Gross Monthly Payroll and Taxes \$			
Question 6 - Significant Events. Explain any significant new developments during the reporti	ng mo	nth.	
See Exhibit 11			
Question 7 - Case Progress. Explain what progress the debtor made during the reporting mo confirmation of a plan of reorganization.	nth tov	vard	
See Exhibit 11			

Exhibits

AS of Month Ending		3/31/2016	4	4/30/2016	5/31/	5/31/2016	6/30/2016	7/31/2016	8/31/2016	,	9/30/2016	10/31/2016	11/30/2016	12/31/2016	916
ASSETS Current Assets															
Cash	99	4,141	S	99,761	s	458,343 \$	1,406,521	\$ 1,389,074	\$ 1,435,050	s 0s	1,312,505 \$	1,188,324 \$	450,958	s 602	602,657
Accounts Receivable (net)	S	Ī	S	415,311	s	623,434 \$	608,077	\$ 800,142	\$ 947,532	\$ 21	793,038 \$	783,246 S	647,938	\$ 1,083	1,083,179
Pre-Petition Accounts Receivable	99	1,171,291	S	645,434	S	501,492 S	346,611	\$ 318,434	\$ 249,374	74 S	231,982 \$	214,653 \$	193,835	\$ 175	175,433
Inventory - Vault	9	1,168,017	•	1,168,017	S	864,558 \$	845,681	\$ 398,862	\$ 90,772	\$ 27	•	•	1	s	1
Inventory Tomball	8	840,675	S	840,675	s	840,675 \$	-	1	· •	S	<i>S</i> 9	S	1	s	
Inventory	99	3,812,427	%		8 3,	3,456,017 \$		\$ 3,330,179	\$ 3,097,563	3 8	3,097,563 \$	3,079,337 \$	3,035,691	\$ 2,947	2,947,482
Prepaid Expenses	S	9	s (7,090	s	4,103 \$	3,638	8 96,080	\$ 151,799	\$ 60	267,560 \$	287,720 S	225,729	\$ 325	325,836
Legal Receivable	8	253,929	S	253,929	S	253,904 \$	253,879	\$ 253,854	\$ 253,829	\$ 67	253,829 \$	253,829 \$	253,829	\$ 253	253,829
Consignment Receivable															
Deposits/Advances	8	İ	S	2,500	s	35,100 S		\$ 44,350	\$ 43,850	\$ 0s	46,025 \$	40,825 \$	35,380	S 34	34,976
Total Current Assets	S	7,250,481	S	7,067,784	S 7,0	7,037,627 \$	6,947,451	\$ 6,630,976	\$ 6,269,769	\$ 69	6,002,502 \$	5,847,934 S	4,843,359	\$ 5,423	5,423,393
Fixed Assets															
Real Property/Building	99	İ	S	ı	s	S			9						
Equipment	99	608,418		608,418	s	611,643 \$	448,598	448,598	\$ 448,598	\$ 80	497,972 S	497,792 S	497,792	\$ 529	529,352
Accumulated Depreciation	99	ĺ	S		s	S		į	9			1			ı
Total Fixed Assets	99	608,418	S	608,418	s	611,643 \$	448,598	\$ 448,598	\$ 448,598	\$ 80	497,972 S	497,792 S	497,792	\$ 529	529,352
Other Assets - Dies	S	ì	S		s		1	ı	9	99	9				ı
TOTAL ASSETS	S	7,858,898	s	7,676,202	\$ 7,0	7,649,270 S	7,396,049	\$ 7,079,574	\$ 6,718,367	s 25	6,500,475 \$	6,345,727 \$	5,341,152	\$ 5,952	5,952,745
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	99	Ì	S	357,785	s	360,614 \$	373,580	\$ 281,585	\$ 367,084	8	455,594 \$	479,412 S	305,181	S 410	410.067
Accrued Payroll															
Other Accounts Payable	69	Ì	S	600,99	S	143,430 S	42,110	\$ 1115,111	\$ 48,947	\$ 4	52,698 \$	72,441 S	31,598	S 73	73,875
Trustee and Professional Payable	9	Ì	S	334,189	S	693,579 \$	1,073,714	5 1,348,480	1,698,081	s 12	1,973,350 \$	2,221,456 \$	2,440,557	\$ 2,253	2,253,630
Lease Termination Pavable	99	Ì	S		S	50,000 S	50,000	\$ 000,05	\$ 50,000	S 00	\$ 000°S	\$ 000'05	50,000		50,000
Environmental Payable	69	Ì	S		S	100,000 S	100,000	\$ 100,000	\$ 100,000	S 00	100,000	100,000	100,000	S 100	100,000
Segregated Cash per Court Orders		Ì	S			· S	-	8 6,534	\$ 6,534	54 S	6,534 \$	6,534 \$	6,534	S	6,534
DIP Financing		i	69	ı	S	· 69	ı	1	· 54	69	9	· •	ı	· s	
Environmental Assessment Pavable		Ī	6	1	· 69) S.	. •		· 54	6	9	1	1	· 64	ı
I page Cure Cocte Davable		Ī	•			• •	. •			• •			ı		i
Administration Claims Dennels	9 6		9 6	1	9 6	9 6) 9 64	9 6		9 6	II		
Administrative Claims Fayable	A 6	İ	A 6		n (, (i		<u>ه</u> و	\$ 100 COC	9 9 9 9 9 9 9	- 000	, ,	- 6
Customer Deposits	•		•			_	_	(0)			.	104,918		,	656,121
Total Post-Petition Liabilities	•	İ	n	907,983	S. 1,	1,347,622 S	1,639,404	\$ 1,901,710	\$ 2,463,659	8	2,840,771 \$	3,094,761 \$	3,000,869	S 3,016	3,016,058
Pre-Petition Liabilities							,				,	,			
Pre-Petition Lease & Contract Claims								1		9	·		1	so	
Unsecured Debt	∞	55,789,208						55,789,208	\$ 55,789,208	& &	55,789,208 S	55,789,208 S	55,789,208	\$ 55,789,208	9,208
Pre-Petition A/P	S	İ	S	639	s	639 \$	639	s, 1	ı 95	€9	se -	·	1	s	ı
Priority Debt:															
Taxes	S	72,754		72,754	s	72,754 \$	•	İ	· ·	69	•	•	1	s	ı
Other	€9	į	S	ı	s		1	ı	· •	S	•	·	1	s	1
Secured Claims	S	ı	S	•	s	-			9	8	•	-		S	
Total Pre-Petition Liabilities	99	55,861,962	S	55,862,601	\$ 55,8	55,862,601 \$	55,789,847	\$ 55,789,208	\$ 55,789,208	\$ 80	55,789,208 \$	55,789,208 S	55,789,208	\$ 55,789,208	9,208
TOTAL LIABILITIES	99	55,861,962	9	56,770,584	\$ 57,	57,210,223 \$	57,429,250	\$ 57,690,918	\$ 58,252,867	8 25	\$ 626,629,85	\$ 696,883,85	58,790,077	\$ 58,805,266	5,266
EQUITY Stockholders' Equity (Deficit)															
Retained Earnings	S	(48,003,063) \$	s ((49,094,381) \$		(49,560,953) \$	(50,033,202) \$	\$ (50,611,344) \$			(52,129,504) \$	(52,538,242) \$	(53,448,925)	\$ (52,852,521)	2,521)
Total Stockholders' Equity (Deficit)	ee	(48,003,063)	s	(49,094,381) \$		(49,560,953) \$	(50,033,202)	\$ 7,079,574	\$ (51,534,500) \$	I I	(52,129,504) \$	(52,538,242) \$	(53,448,925) \$	\$ (52,852,521)	2,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	€9	7,858,898	S	7,676,202	s 7.	7,649,270 \$	7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 75	6,500,475 \$	6,345,727 \$	5,341,152	\$ 5,952	5,952,745
									'		1				▋.

EXHIBIT															
AS of Month Ending	1/31	1/31/2017	2/28/2017	3/31/2017	2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/3	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSETS															
Current Assets			;						;		!	;		;	!
Cash			409,719			304,269	\$ 195,888		\$ 282,511		417,915 \$	80,694		\$ 81,525	\$ 47,104
Accounts Receivable (net)			997,280			1,018,078	-	-	•			765,976	•	_	4
Pre-Petition Accounts Receivable	9	175,433 \$	175,433		175,433 S	175,433	\$ 175,433	\$ 175,433	\$ 25,000		23,200 S	20,234	S 70,397	\$ 70,397	\$ 70,397
Inventory - Vault	∽	59	Ĺ	S	·	į	s	ı 99	- -	S	9	i	ı S	ı S	- -
Inventory Tomball			ı			ī						1			
Inventory			3,118,433		2,176,101 \$	2,176,101	-	_	\$ 1,885,075			1,882,466	_	1,8	.
Prepaid Expenses	∽		253,266		376,678 \$	224,053	\$ 235,135		\$ 99,155		254,186 \$	136,592	\$ 149,281	\$ 89,113	\$ 37,613
Legal Receivable		253,829 \$	253,804	s	253,804 \$	253,804	\$ 253,804	\$ 235,804	ı 9	S	•	1	•		· •
Consignment Receivable															
Deposits/Advances	99	37,576 \$	34,800	s	39,300 S	42,463	\$ 40,920		\$ 134,122	99	94,388 \$	93,607	\$ 99,511	\$ 92,607	\$ 40,465
Total Current Assets	8	5,247,730 \$	5,242,736	\$ 4,3	4,314,681 \$	4,194,202	\$ 3,693,853	3,691,040	\$ 3,308,950	8	3,609,494 \$	2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,337,962
Fixed Assets															
Real Property/Building															
Equipment	99	545,130 \$	545,130		549,333 \$	585,144	\$ 585,429	\$ 595,061	\$ 595,061		595,311 \$	595,516	\$ 595,516	\$ 595,793	\$ 595,793
Accumulated Depreciation	69	1		s,		ı	s	. I	9	69	9				
Total Fixed Assets	69	545.130 S	545.130	S	549.333 S	585.144	\$ 585.429	595,061	\$ 595.061		595.311 \$	595.516	\$ 595,516	\$ 595.793	\$ 595.793
Other Assets - Dies) 9 9					1		1							
TOTAL ASSETS		5,792,861 \$	5,787,866		4,864,014 S	4,779,345	\$ 4,279,282	4,286,101	\$ 3,904,011	s	4,204,805 \$	3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
LEABILLI IES Post-Petition Liabilities															
Accused Liabilities	e.	440.870 \$	405,832	9	517.036	519.646	284.640	348.703	\$ 254.034	9	270.934 \$	77.416	86.883	717.717	\$ 180.813
Accuract Education	÷		100,000			010,010		20,102			9	717.717	·	45 149	39 007
Accounts Domble	6	80 030 @	73 182	ø	97 773	91 605	01100140	3(1)5	174 850	9	174.473	161 944	000,007 8	5 177 847	32,007
Threaten and Despendent Description			201,67			3 206 613	"	"	"			1 001 021	_	249,771 8	301 004
Trustee and Professional Payable			050,87/,2			3,296,613	۰, ر	٥,,	5 3,/41,523			4,091,921	4	5 4,149,968	4. J.
Lease Termination Payable	> (50,000	> (s 000,0c	20,000	000,0c s	000,0c &	000,0c s		\$ 000,000	000,000	000'ne s	000,00c s	000°0c \$
Environmental Payable	>		100,000			1 6			· ·		S (. ;		. i	
Segregated Cash per Court Orders	•	132,392 \$	132,392		132,392 \$	132,392	\$ 132,392		\$ 132,392		132,392 \$	6,534		\$ 6,534	
DIP Financing	\$	·	ı	s	· ·	į	S	\$ 209,173	\$ 232,949		296,621 \$	284,258	s 422,047	\$ 652,636	\$ 545,199
Environmental Assessment Payable	99	59	Ì	s		1	s	· •	- - -	se.	·	ı			
Lease Cure Costs Payable	99	59	ı	s	· ·	ī	s	· •	ı 8	€9	\$	1	s 50,000	\$ 50,000	\$ 50,000
Administrative Claims Payable	99	9	į	S	·	į	s	9	•	se.	·	ı	s	s	- -
Customer Deposits	9 9	141,985 \$	156,111	s	262,486 S	201,634	S 165,910	\$ 185,565	\$ 110,606	8	375,484 \$	97,028	\$ 153,599	\$ 169,343	\$ 222,069
Total Post-Petition Liabilities	\$	3,444,678 \$	3,645,566	\$ 4,1	4,152,540 \$	4,291,890	8 4,461,529	\$ 4,720,845	\$ 4,696,163	s	5,227,352 \$	4,986,819	\$ 5,282,183	\$ 5,394,190	\$ 5,541,592
Pre-Petition Liabilities															
Pre-Petition Lease & Contract Claims	∽	99 I	1	S		ļ	s	•	9	9	•	1			
Unsecured Debt		55,789,208 \$	55,789,208		55,789,208 S	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	69	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	9	9	ı	es.		ī	ı S	· •	- -	99	\$	ı	ı S	s	ı 95
Priority Debt:															
Taxes	99	\$	1	s,	-	į	s	9	•	89	<i>9</i> 9	ı	S	s	9
Other	\$	1		S	· ·	į	s	· •	· •	€9	9	•	· •	s	· ·
Secured Claims	∞	•	i	8	•	1	s	9	· •	S	•	1	9	·	9
Total Pre-Petition Liabilities	\$ 55	55,789,208 \$	55,789,208	\$ 55,7	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	89	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 59	59,233,886 \$	59,434,774	\$ 59,5	59,941,748 S	60,081,098		60,510,053	\$ 60,485,371	s				\$ 61,183,398	
EQUITY Stockholders' Equity (Deficit) Detailed Forming		9 (350 141 035) 6	3 (200 242 247)		9 (850 077 074)	(636 105 33)	0 (55.071.455)	6 (56 333 053)	(070 109 79) 3	6	3 (331 110 73)	(57 300 043)	3 (370)(212) 3	(FT CT2 754)	(20 202 045)
Total Stockholders' Equity (Deficit)	8 (53	(53,441,025) \$	(53,646,908)	-	(55,077,734) \$	(55,301,752)	\$ (55,971,455)	(56,223,952)	-				-		
STOCKHOLDERS' EQUITY OR				١,											
FAKTINEKS INVESTMENT	e e	5,792,861 \$	5,787,866	\$ 5,	4,864,014 S	4,779,345	8 4,279,282	\$ 4,286,101	5,904,011	•	4,204,805 \$	- 11	5 5,545,125	5 5,510,144	\$ 2,933,735
									•			()	(e)	n	•

EXIIIDIU I													
AS of Month Ending	1/31	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018
ASSETS Current Assets													
Cash	99	37,295 \$	244,355 \$	\$ 104,115	\$ 1,580,974	\$ 2,441,073	\$ 2,742,364 \$	\$ 2,929,344 \$	5 2,804,741	\$ 2,744,378	s 2,389,183 s	\$ 2,358,575 \$	2,212,780
Accounts Receivable (net)	99				\$ 162,982	\$ 153,026	\$ 148,202 \$			\$ 80,093	s 698'LL S	s 698'LL s	61,655
Pre-Petition Accounts Receivable	s	70,397 \$	8 265,397 8	\$ 65,397	s 14,000 s	s 14,000 s	s 14,000 s	s 14,000 s	\$ 14,000 \$	\$ 14,000 \$	s 14,000 s	s 14,000 s	14,000
Inventory - Vault	s	-	S -	1	s - s	ı s	ss	S S	1	1	s - s	s - s	ı
Inventory Tomball		-	·				S .		1			s - s	ı
Inventory		1,570,749 \$	1,525,749 \$, ,		\$ 400,000	s 400,000 s	\$ 370,000 \$	39	\$ 354,624	S 354,624 S	s 354,624 s	354,624
Prepaid Expenses	99	31,528 \$	23,425 S	\$ 27,477	s 27,793 s	21,119	s 17,320 s	s 11,547 s	\$ 5,773	ı •	ı	ı	ı
Legal Receivable	99	-	<i>9</i> 3	1	S	ı	s	S .			1		ı
Consignment Receivable						.,	s 25,000 s	s 25,000 s	25,000		s 25,000 s	s 25,000 s	13,172
Deposits/Advances	s	40,265 \$					\$ 223,137 \$	\$ 14,107 \$	14,107		s - s		-
Total Current Assets	\$ 2,	2,193,454 \$	2,180,595 \$	\$ 1,993,693	\$ 2,208,885 \$	\$ 3,052,354	\$ 3,570,023 \$	\$ 3,462,826 \$	3,299,449	\$ 3,232,484	S 2,860,675 S	\$ 2,830,067 \$	2,656,230
Fixed Assets													
Real Property/Building													
Equipment	s	595,793 \$	595,793 \$	\$ 595,793	s 50,000 s	\$ 50,000	s 20,000 s	\$ 20,000 \$	10,825	s 8,625 s	8,250	s 8,250 s	7,125
Accumulated Depreciation	∽	59 I	J)	1	,,		S -	s -	1	1	s - s	S - S	
Total Fixed Assets	s	\$95,793 \$	\$ 595,793 \$	\$ 595,793	s 000'05 s	\$ 50,000	\$ 50,000 \$	\$ 000,05 \$	10,825	\$ 8,625	s 8,250 s	\$ 8,250 \$	7,125
Other Assets - Dies	S	9	-	1	s 1,400,000 s	\$ 500,000	s 1	· ·	į		s - s	· ·	1
TOTAL ASSETS	\$ 2,	2,789,247 \$	2,776,388 \$	5 2,589,485	\$ 3,658,885 \$	\$ 3,602,354	\$ 3,620,023 \$	\$ 3,512,826 \$	3,310,275	\$ 3,241,109	S 2,868,925 S	\$ 2,838,318 \$	2,663,355
LIABILITIES													
Post-Petition Liabilities													
Accrued Liabilities	S	286,561 \$	303,787 \$	\$ 239,554	\$ 29,091	\$ 33,199	\$ 25,235 \$	\$ 27,112 \$	\$ 20,561	\$ 20,808	s 2,989 s	\$ 2,989 \$	2,989
Accrued Payroll	s	30,525 \$	27,815 \$	\$ 11,815	s 123 s	\$ 2,302	\$ 2,905 \$	§ 123 \$	\$ 123 \$	\$ 123 \$	s 174 S	\$ 110 \$	110
Other Accounts Payable	s	254,629 \$	293,881	\$ 204,773	s 88,993 s	\$ 775,111	\$ 97,282 \$	\$ 114,637 \$	5 141,184 5	\$ 144,818	s 4,547 S	\$ (5,528) \$	715
Trustee and Professional Payable	& 4	4,471,770 \$	4,631,116 \$	\$ 4,756,398	s 4,846,752 §	\$ 4,996,025	\$ 5,215,910 \$	\$ 5,345,234 \$	5 5,440,352 5	\$ 5,476,057 \$	s 5,532,932 s	s 5,647,004 s	5,726,817
Lease Termination Payable		\$ 000,05	\$ 000°05	20,000	s 20,000 s	\$ 50,000	s 20,000 s	\$ 50,000 \$	\$ 50,000 \$	\$ 50,000	s - s	· · · · · ·	
Environmental Payable	S	9	· ·	1	· ·	9	s .	9			S - S	S - S	1
Segregated Cash per Court Orders	se.	6,534 \$	6,534 \$	\$ 6,534	\$ 6,534 \$	\$ 6,534	\$ 6,534 \$	\$ 6,534 \$	6,534	\$ 6,534	s 6,534 S	\$ 6,534 \$	6,534
DIP Financing		231,637 \$	\$ 868'0E1	1	· ·		s .	9		-	s .	9	1
Environmental Assessment Payable	99	9	9	1	· ·	9	se 1	9	1	1	s 10,000 s	8 8,700 \$	8,700
Lease Cure Costs Payable	99	150,000 \$	150,000 \$	150,000	s 150,000 s	S 150,000	s 150,000 s	\$ 150,000 \$	8 84,422	\$ 84,422	s .	\$ -	1
Administrative Claims Payable	se.	9	<i>y</i> 5	1	s 1,179,905 s	\$ 1,167,405	\$ 1,167,405 \$	\$ 1,167,405 S	8 1,044,905 5		S 204,914 S	\$ 204,914 \$	18,500
Customer Deposits		138,980 \$	335,105 \$	309,275	\$ 21,285 \$	S 19,785	\$ 19,785 \$	\$ 19,785 \$	19,785		S 18,470 S	S 18,470 S	1
Total Post-Petition Liabilities	s,	5,620,636 \$	5,929,136 \$	\$ 5,728,349	\$ 6,372,683	\$ 6,536,628	\$ 6,735,056 \$	\$ 6,880,830 \$	6,807,866	\$ 6,847,451	s 5,780,560 s	\$ 5,883,193 \$	5,764,365
Pre-Petition Liabilities													
Pre-Petition Lease & Contract Claims	s	99 I	<i>S</i> 9 ■	1		ı		ı	ı	1	139,327		141,135
Unsecured Debt		55,789,208 \$	55,789,208 S	\$ 55,789,208	\$ 55,789,208 \$	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208
Pre-Petition A/P	se.	<i>€</i>	9	1	s, -	s; -	s .	s -	į	· ·	S	s - s	
Priority Debt:													
Taxes	6 9	<i>9</i> 9	<i>S</i>	1	S	j	ı	į	Ū	ı	į	1	1
Other	s	99	S9 I	1	S	· ·	s - s	s - s	ı	· ·	s - s	s - s	
Secured Claims	S	-	s -	1	,	- S		s .	1	- S	S - S	S - S	1
Total Pre-Petition Liabilities	\$ 55,					55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,928,535	55,929,432	
TOTAL LIABILITIES		61,409,844 \$	61,718,344 \$	8 61,517,557	\$ 62,161,891 \$	\$ 62,325,836	\$ 62,524,264 \$	\$ 62,670,038 \$	62,597,074	\$ 62,636,659	\$ 61,709,095 S	\$ 61,812,625 \$	61,694,708
EQUITY													
Stockholders' Equity (Deficit) Retained Eamings	\$ (58.	(58.620.598) \$	(58.941.956) \$	(58.928.072)	s (58.503,006) s	\$ (58.723.482)	\$ (58.904.241) \$	\$ (59.157.212) \$	(59.286.799)	\$ (59.395.550)	s (58.840.170) s	\$ (58.974.307) \$	(59.031.353)
Total Stockholders' Equity (Deficit)	1 1	(58,620,598) \$	(58,941,956) \$	1 1		(58,723,482)	(58,904,241)	(59,157,212)	(59,286,799)	(59,395,550)	(58,840,170)	(58,974,307)	
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	6	2 789 246 8	2 888 ATT C	2 580 485	5 588 859 8 5	5 F5E CO9 E S	\$ \$60069\$ \$	3 217 876 8	3 310 275	3 241 109	3 568 898 6 3	2 838 318 6	356 899 6
		11 -	- 11			(0)	0)	0,25,212,0	0,2,010,0	(0)	0	-,010,010	
		2	,		j	રે	2	?	,	દે	•		

EXIIIDIU I													
AS of Month Ending	1/31/2019		2/28/2019	3/31/2019	4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019
ASSETS													
Cash	\$ 2.2	2.203.663 \$	2.187.652	3 2.199.183	\$ 2.169.554	\$ 2.169.399	\$ 2.160.058	\$ 2.162.788 \$	3 2.270.342 S	2.272.638	496.504	\$ 520.059 \$	370.821
Accounts Receivable (net)					\$ 58,397	\$ 58,397	58,397						1
Pre-Petition Accounts Receivable	•	14,000 S			S 14,000	s 14,000				14,000			ı
Inventory - Vault	9	· •			· ·	ı S		9 .		ı			1
Inventory Tomball	se.	•	·		s	S	ı	ı	s - s	ı	1	s - s	ı
Inventory	se.	70,000 \$	2000° S	, 70,000	S 70,000	S 70,000	\$ 70,000 \$	\$ 000,07 \$	ı	ı	1	ı	ı
Prepaid Expenses	se.	€ 9	9	1	s		ı	ı	1	1	į	s - s	ı
Legal Receivable	se.						Ī	Ī	Ī	į	1	Ī	1
Consignment Receivable	S	6,730 \$	6,730 \$	6,730	3,922	800 s	800	800	800	į	1	į	1
Deposits/Advances	s	59	· ·	,	S			s - s	1	į			•
Total Current Assets		2,352,790 \$	2,336,780 \$	3 2,348,311	\$ 2,315,873	\$ 2,312,596	\$ 2,303,255	\$ 2,305,985 \$	3 2,343,539 \$	2,345,035	\$ 568,901	\$ 592,456 \$	370,821
Fixed Assets													
Real Property/Building													
Equipment	se.	7,125 \$	4,804 S	, 4,804	S 4,804	S 4,804	\$ 4,804	s 4,804 S	ss .	į		s - s	1
Accumulated Depreciation	s				ı					Ī	1	Ī	
Total Fixed Assets	se.	7,125 \$	4,804 \$, 4,804	4,804	4,804	4,804	4,804	ı	1	1	ı	1
Other Assets - Dies	s	·	-	1	S	· S	- -				-	· · ·	
TOTAL ASSETS	\$ 2,3	2,359,915 \$	2,341,584 \$	3,353,115	\$ 2,320,677	\$ 2,317,400	\$ 2,308,059	\$ 2,310,789 \$	3 2,343,539 \$	2,345,035	\$ 568,901	\$ 592,456 \$	370,821
LIABILITIES													
Post-Petition Liabilities													
Accrued Liabilities	s	2,989 \$	2,989 \$	3, 2,989	s	S		- S	s -		1	s - s	1
Accrued Payroll	se.	110 \$	110 \$	110	S 110	\$ 110	\$ 110	\$ 110 \$	s 110 s	110	1	s - s	ı
Other Accounts Payable	S	6,526 \$	7,135 \$, 10,494	s	\$ 6,526	- 9	- -	· ·	1	1	s - s	ı
Trustee and Professional Payable	8,5	5,829,303 \$	5,874,101 \$	5,943,695	\$ 5,966,646	\$ 5,988,307	\$ 6,009,326	\$ 6,035,580 \$	\$ 602,070,50	6,090,079	\$ 4,383,951	\$ 4,396,274 \$	4,257,490
Lease Termination Payable	S	9	•	1	s	·		1	9	ı	1	s .	1
Environmental Payable	se.	9	9	1	s	s	9	99	9 -	į		s - s	Ü
Segregated Cash per Court Orders	9	6,534 \$	6,534 \$	6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534 \$	6,534 \$	6,534	\$ 6,534	s .	1
DIP Financing	S	9	•	1	s	s		1	9	ı	1	s .	1
Environmental Assessment Payable	S	8,700 \$	489 \$, 489	\$ 489	\$ 489	\$ 489	\$ 489 \$	s 489 S	489		s - s	1
Lease Cure Costs Payable	9	69	·	1	s	·	· ·	- -	· ·	1	1	s - s	ı
Administrative Claims Payable	se.	12,300 \$	9,300 \$	9,300	8 9,300	8 9,300	\$ 9,300	\$ 9,300 \$	\$ 9,300 \$	9,300	s 9,300	· ·	1
Customer Deposits	S	99 I	•	1	s	s		s - s	9 -			s - s	1
Total Post-Petition Liabilities	8,5,8	5,866,462 \$	5,900,658	5,973,611	\$ 5,983,079	\$ 6,011,266	\$ 6,025,759	\$ 6,052,013 \$	6,086,942	6,106,512	\$ 4,399,785	\$ 4,396,274 \$	4,257,490
Pre-Petition Liabilities													
Pre-Petition Lease & Contract Claims	S	147,866 \$	156,475 \$	157,488	\$ 158,604	\$ 159,735	\$ 160,848	161,979	163,126	164,291	S 164,291	s 164,291 \$	164,291
Unsecured Debt	\$ 55,7	55,789,208 \$	55,789,208 \$	5 55,789,208	\$ 55,789,208	\$ 55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	\$ 55,789,208 \$	55,789,208
Pre-Petition A/P	se.	99	9	1	ı S	S	9	s - s	9 -	į	S	s - s	ı
Priority Debt:													
Taxes	9	59	9	1	ı S	S	į.	į.	ı	į	1	s - s	1
Other	s	9 9	59	1	s	·		\$		•	·	s - s	
Secured Claims	S	<i>9</i> 9	·	1	s	·	- 9	\$ 10,881 \$	\$ 10,881 \$	10,881	s 10,881	s - s	ı
Total Pre-Petition Liabilities		55,937,074 \$	55,945,683 \$	55,946,696	\$ 55,947,812	55,948,943	\$ 55,950,056	\$ 55,962,068 \$	\$ 55,963,215 \$	55,964,379	\$ 55,964,379	\$ 55,953,499 \$	55,953,499
TOTAL LIABILITIES	\$ 61,8	61,803,536 \$	61,846,341 \$	61,920,307	\$ 61,930,891	\$ 61,960,208	\$ 61,975,815	\$ 62,014,080 \$	6 62,050,157 \$	62,070,892	\$ 60,364,164	\$ 60,349,773 \$	60,210,989
EQUITY													
Stockholders' Equity (Deficit) Retained Faminos	765) 8	(59,443,621) \$	(59.504.757)	(59.567.193)	(59,610,214)	(59.642.808)	5 (952.759.65) 8	\$ (59.703.291) \$	\$ (59.706.618) \$	(59,725,857)	\$ (59.795.263)	\$ (718.737.95) \$	(59.840.168)
Total Stockholders' Equity (Deficit)		(59,443,621) \$	(59,504,757) \$		(59,610,214)	(59,642,808)	(59,667,756)	(59,703,291)	(59,706,618)	(59,725,857)	(59,795,263)	(59,757,317)	(59,840,168)
STOCKHOLDERS' EQUITY OR													
PARTNERS' INVESTMENT	\$ 2,3	2,359,915 \$	2,341,584 \$	2,353	\$ 2,320,677	\$ 2,317,400	\$ 2,308,059	\$ 2,310,789 \$	2,34	2,345,035	- 11	\$ 592,456 \$	370,821
		(0.00)	0.00	0.00	0.00				(0.00)	ı	(0.00)	0.00	0.00

	EXHIBIT 1													
AS o	AS of Month Ending	1/31	1/31/2020	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	7/31/2020	8/31/2020	9/30/2020	10/31/2020	11/30/2020	12/31/2020
ASS	ASSETS Current Assets													
ca	Cash	S	350,146 \$	350,106 \$	349,922	\$ 349,232	\$ 349,192	\$ 349,152 \$	s 348,787 s	\$ 348,747 \$	348,707	\$ 348,425	\$ 348,385	\$ 348,345
se	Accounts Receivable (net)	s	S	9		. 1	· •		<i>s</i> - <i>s</i>	s - s	. 1		· ·	S
• 1	Pre-Petition Accounts Receivable	s	S	S	ı	ı		s - s	ı	ı		ı		9
L6	Inventory - Vault	s	S	€	•	ı		•	•	•		1	· •	
-1	Inventory Tomball	S	S	S -	ı	ı	•	ı	s - s		1		•	- S
.1	Inventory	s	•	\$		ı	- 8					1	- - 8	
76	Prepaid Expenses	S	·	s 9		ı	- 8					1		
67	Legal Receivable	so ·	· ·	S	1	Ū		1	1	1		Ū		
'-(Consignment Receivable	S	•	•	ı		•	ı	ı	ı		•	•	
CI	Deposits/Advances	s	s -	8 -					s - s		-	- \$	- s	- s
	Total Current Assets	S	350,146 S	350,106 \$	349,922	\$ 349,232	\$ 349,192	s 349,152 s	s 348,787 \$	348,747 \$	\$ 348,707	\$ 348,425	\$ 348,385	\$ 348,345
	Fixed Assets													
	Real Property/Building													
С	Equipment	S	•	•	1	ī	•	1	Ī	į	ı	ı	•	•
)o	Accumulated Depreciation	S	9	9	1		•	s - s	s - s	s - s	1	· ·	- s	S
c	Total Fixed Assets	S	·	1	1	1		1	1	Ī		1		
2	Other Assets - Dies	· •			ı	ı	ı						· ·	· •
229	TOTAL ASSETS	9	350.146 S	350.106 \$	349.922	349,232	349.	349.152	348,787	348,747	348.	348,425	348.	348.
96	96													
TIV:														
	Post-Petition Liabilities													
Fi	Accrued Liabilities	s	·	·		· ·		ı	1	ı	I	ļ	· •	s
le	Accrued Payroll	s	•	·			•	•	ı	•	-		- - -	
ed	Other Accounts Payable	S	S	·	1	9	•	i	į.	S -	1	į.	- S	
0	Trustee and Professional Payable		4,269,620 S	4,279,393 \$	4,282,253	\$ 4,286,164	\$ 4,290,303	4,293,578	4,298,661	s 4,301,046 S	\$ 4,302,592	4,305,273	\$ 4,309,875	\$ 4,324,780
5	Lease Termination Payable	S	•	•	1	•	•	s ·	s - s	9	ı	1	•	•
/2	Environmental Payable	S	9	9	ı	9		1	ı	ı	1	1	- s	S
21	Seprepared Cash per Court Orders	9	9	9	ı		9	1	ı	ı	ا	ı	9	
/2	DIP Financing	· •) Ø) 64 I	ı		ı	ı		ı		ı		· •
21	Environmental Assessment Denotes			9 6										
	Tage Come Code Denoted	9 6		9 6				I	9 6	ı				9 6
I	Lease Cure Costs rayable	9 6	e 6	e 6		i *9 6		ı	ı			ı		
Ξr	Administrative Claims Payable	^	<i>P</i> (<i>A</i> (1		Ī	·	·	·	
	Customer Deposits				1	1		1	Ī	1		1		
	Total Post-Petition Liabilities	& 4	4,269,620 S	4,279,393 \$	4,282,253	\$ 4,286,164	\$ 4,290,303	s 4,293,578 S	\$ 4,298,661 \$	s 4,301,046 S	8 4,302,592	\$ 4,305,273	\$ 4,309,875	s 4,324,780
_)5	Pre-Petition Liabilities													
5/2	Pre-Petition Lease & Contract Claims	S			164,291	164,291	\$ 164,291	164,291		164,291		164,291	\$ 164,291	\$ 164,291
21	Unsecured Debt	\$ 25	55,789,208 S	55,789,208 \$	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208 \$	s 55,789,208 s	55,789,208	\$ 55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208
./2	Pre-Petition A/P	s	· ·	9	1	- 8	•	1	į	· ·	1	•	•	s
21	Priority Debt:													
C	Taxes	S	S	·	į.	į		į	j		1	ı		S
8(Other	s	·	\$	1	ı 99	•		s -	ss -		· •	- s	- S
:2	Secured Claims	s	·	·	ı		- 8	ı	Ì	S -	I	ı	·	- 8
	Total Pre-Petition Liabilities	\$ 55	55,953,499 S	55,953,499 \$	55,953,499	,953,499	\$ 55,953,499	55,953,499			55,953,499	\$ 55,953,499	\$ 55,953,499	\$ 55,953,499
:2	TOTAL LIABILITIES	09 S	60,223,119 \$	60,232,892 \$	60,235,752		\$ 60,243,802	\$ 60,247,077 \$	60,252,159	60,254,545	8 60,256,090	\$ 60,258,772	\$ 60,263,374	\$ 60,278,279
9	ZNAZAL													
֓֞֞֞֞֟֞֟֝֟֟֝֟֟֟ ֓֓֓֓֓֞֓֓֞֓֞֓֞֓֓֞֓֞֓֓֞֓֞֞֓֞֓֞֞	EQUITY													
	Stockholders Equity (Dencit)		3 (020 020	9 000 000	(000 000 00)	(127) 000 027	(50 004 (00)	9 (700 02)	0 (20 000 323)	(802 300 03)		9 (17) 010 027	(50 014 000)	(FO 010 037)
g.	Netained Edinings Total Stockholders' Equity (Deffort)	6 6	(50,877,977)	6 (967,509,50)	(50,000,02)	(50,800,431)	(50,674,009)	9 6			6 (50,700,703) 5 (50,007,383) 8			
2	OCKHOLDERS' FOLITTY OR		6 (7/6/7/0%	(32,007,700,00)	(22,000,00)	(32,620,431)	9	(+76,160,66)		(32,703,73)		(/+0,017,76)		
22 PAR	V PARTNERS' INVESTMENT	s	350,146 S	350,106 \$	349,922	\$ 349,232	\$ 349,192	\$ 349,152 \$	s 348,787 s	348,747 \$	\$ 348,707	\$ 348,425	\$ 348,385	\$ 348,345
0			000	0.0	0.00	0.0	0.00	0.00	0.00	0.00	0.0	0.00	0.0	0.00
f 4														
19														
)														

AS of Month Ending		1/31/2021	2/28/2021	21	3/3	3/31/2021	1	4/30/2021
ASSELS Current Assets								
Cash	S	347,980 \$	347	347,940 \$		354,970	•	354,605
Accounts Receivable (net)	S	·		ı	6 4	1	69	•
Pre-Petition Accounts Receivable	S	S I		1	€	•	•	•
Inventory - Vault	S	99 		·		1	€	•
Inventory Tomball	9	جم ا		ı	6 9	•	•	•
Inventory	S	9		•		į	•	1
Prepaid Expenses	S	SS I		·		•	•	•
Legal Receivable	S	·		1	∽		9	•
Consignment Receivable	S	·		1	6 / 9	į	•	1
Deposits/Advances	S	\$ -		-			S	•
Total Current Assets	S	347,980 \$	347	347,940 \$		354,970	s	354,605
Fixed Assets								
Real Property/Building								
Equipment	S	9		1	6 9	ı	S	1
Accumulated Depreciation	S	9		9		ı	9	٠
Total Fixed Assets	se	-		\$		ı	69	
Other Assets - Dies	S	9		9		ı	S	ı
TOTAL ASSETS	s	347,980 \$	347	347,940 \$		354,970	se.	354,605
LIABILITIES								
Post-Petition Liabilities								
Accrued Liabilities	S	99		1		ı	69	1
Accrued Pavroll	69	1		1	64	ı	69	
Other Accounts Payable	69	· 99		1	- 6A		69	
Trustee and Professional Pavable	69	4.335.642 \$	4.363	4.363.664		4.385.712	69	4.411.362
Lease Termination Pavable	6						•	
Environmental Pavable	69	· 99		· 69		ı	69	•
Segregated Cash per Court Orders	69	· 99		1	- 64	ı	69	1
DIP Financing	9) SA) 64 I		ı	•	
Fuvironmental Assessment Payable	•			• 64		ı	•	ı
I ease Cure Costs Pavable	•					ı	•	
Administrative Claims Pavable	•				. se	1	•	•
Customer Deposits	69	1		9		7.070	69	7.070
Total Post-Petition Liabilities	S	4,335,642 \$	4,363,664			4,392,782	S	4,418,432
Pre-Petition Liabilities								
Pre-Petition Lease & Contract Claims	S	164,291	164	164,291	69	164,291	69	164,291
Unsecured Debt	9		55,789,208			55,789,208	69	55,789,208
Pre-Petition A/P	S						9	
Priority Debt:								
Taxes	9	9		1			69	
Other	¥	1		64		ı	¥	ı
Secured Claims	•) 64 I		ı	•	ı
Total Pre-Petition Liabilities	9	55 953 499 \$	55 953 499			55 953 499		55 953 499
TOTAL LIABILITIES	S					60,346,281	69	60,371,931
EOUITY								
Stockholders' Equity (Deficit)								
Retained Earnings	8	- 1				(59,991,311)	- 1	(60,017,325)
Total Stockholders' Equity (Deficit)	•	(59,941,161) \$	(59,969,223)	3,223) \$		(116,166,66)	•	(60,017,325)
PARTNERS' INVESTMENT	9	347.980 \$		347.940 \$		354,970	69	354,605

For the month of																		,
		April		May	7	June	٠	July	August	inst	Sep	September	October	ber	No	November	Dec	December
CORE OPERATIONS																		
Core Operating Sales	S	1,730,158	€9	1,573,678	\$ 1,	1,140,785	S	974,877	\$ 1,29	1,299,110	S	984,163	\$ 1,12	1,123,048	\$ 1,	\$ 1,048,317	S 1,(\$ 1,014,662
Asset Sales - Junk Scrap	S	•	9	47,428	∽	•	S		9		9	294	\$ 1	17,579	S	•	S	1,101
Asset Sales - Office Equipment	S		9		\$		S		~	5,645	S	730	8	2,350	S	14,500	S	300
Less: Returns and Allowances	89		9		\$		S		\$		S		8		S		S	٠
Net Sales	s	1,730,158	S	\$ 1,621,106	\$ 1,	1,140,785	s	974,877	\$ 1,3(1,304,755	s	985,187	\$ 1,142,977	2,977	\$ 1,	\$ 1,062,817	S 1,0	\$ 1,016,063
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	S	(214,611)	•	(326,531)	S	(180,782)	S	(210,867)	\$ (19	(196,724)	S	(278,205)	\$ (30	(301,684)	s	(269,118)	S	(152,389)
Cost of Goods Sold - Shipping	S	(73,678)	9	(82,151)	S	(77,236)	<u>د</u>	(48,806)		(14,876)	S	(20,416)	\$ (2	(24,640)	S	(32,358)	s	(22,173)
Inventory Adjustment	S	27,180	9	(239,283)	S	(50,344)	<u> </u>	(118,265)	\$ (2.	232,615)	S		\$ (1	(18,226)	S	(43,646)	S	(88,208)
Salary & Wages - Direct Labor	S	(391,019)	9	(288,390)	s	(289,697)	s S	(366,995)	\$ (3,	(322,280)	s S	(293,552)	\$ (28	(285,335)	s	(316,079)	s	(299,873)
Benefits/Payroll Taxes - Direct Labor	S	(81,265)	9	(65,828)	S	(39,958)	S	(86,684)	÷	(52,956)	S	(27,117)	\$ (4	(41,787)	S	(35,115)	S	(54,838)
Royalties	S	(4,643)	S	(6,224)	S	(10,012)	S	(9,781)	S	(11,036)	S	(12,943)	\$ (1	(11,946)	S	(8,303)	S	(9,210)
Contra Expense sale of FW Vault	S	i	S	60,692	S	43,387	S	86,189	· ·	70,272	S	•	\$		s	•	S	•
Total Cost of Goods Sold	S	(738,035)	s,	(947,715)	s	(604,640)	s	755,209)	8 (76	760,215)	s s	(632,232)	89) \$	(83,618)	s	(704,619)	s s	(626,691)
GROSS MARGIN	S	992,123	se.	673,391	S	536,145	S	219,668	\$ 54	544,540	es es	352,955	\$ 45	459,358	s	358,198	S	389,372
Gross Profit Margin		21%		42%		47%		23%		42%		36%		40%		34%		38%
Operating Expenses:																		
Officers Salaries	S	•	S		S	•	S		∽	•	S		\$	•	S	•	S	•
Sales Salaries and Wages	S	83,435	S	84,815	S	105,628	S	89,011	\$ 10	266,00	· ·	135,214	\$ 13	34,912	S	85,069	S	109,932
Sales Benefits/Payroll Taxes	S	22,724	S	19,881	•	15,336	S	19,461	· ·	18,717	S	18,145	\$ 1	17,845	S	10,628	S	19,855
Salaries and Wages/Contract Labor - G&A	S	145,980	S	122,340	•	111,212	S	113,314	\$ 10	896'801	•	143,518	\$ 11	12,116	S	107,513	S	154,013
Employee Benefits/Payroll Taxes/Fees G&A	S	41,479	•	29,763	•	18,097	S	37,463	· ·	30,299	S	29,055	\$ 3	33,255	s	28,458	S	36,978
Insurance	S	3,528	•	7,683	•	8,502	S	156	~	5,904	S	6,809	8	7,581	S	5,963	S	6,664
Rent	S	89,090	•	75,740	•	80,749	S	80,471	 	80,229	S	68,235	9 \$	800,99	S	68,248	S	67,087
Sales Tax Expense	S	22,000	S	38,000	S	32,000	S	20,000	· ·	20,000	S	10,000	\$ 1	10,000	S	10,000	S	10,000
Utilities/Telecom	S	39,060	S	58,694	S	39,947	S	51,950	· •	45,721	S	45,359	\$	47,797	S	32,536	S	33,333
Taxes & Licenses	S	8,180	S	9,647	S	9,893	S	15,977		14,845	S	6,575	\$ 1	12,345	S	8,171	s	12,275
DIP Financing Fees	S	•	9	•	∽	•	S		∽		S	•	8		S	•	S	•
General & Administrative	S	91,393	s	49,526	s	51,796	s	54,404	\$	53,146	s	59,221	\$ 10	105,452	8	51,724	S	67,919
Total Operating Expenses	S	546,870	S	496,088	s	473,160	7 S	482,807	\$ 47	478,823	s	522,132	\$ 54	547,312	\$	408,311	s	518,058

\$ 445,252 \$ 177,302 \$ 62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$ (50,112) \$ (128,686)

NET OPERATING PROFIT (LOSS)

	L						2016							
For the month of		April		May	June	July	August		September	Ŏ	October	November		December
RESTRUCTURING OPERATIONS														
Bullion:														
Inventory Valuation Reserve for Selling Costs 20%	S	•	9		(43,387)	86,189)		(70,272) \$			•			•
Commissions paid on sale of Fed Way Vault	S	•		(15,173) \$	•	S	\$	·	(94)		·	•		•
Bullion Refund Checks	S	(81,314)	S			s	∽	•	•	S	1	·	S	•
Fre-Fetition Expenses:	e		e				6	6		e	•		6	
HealthCare Medical/Dental/Vision	>	•	>				.	·		>		·	%	•
Insurance	>		>	(53	<u> </u>		.			>		•	•	•
Labor Pre-petition	S	(328,064)					∞	·	•	S	1	•	S	•
Credit Card Charge Backs	S	(71,723)	€9	(642) \$	\$ (295)	1	\$	S	•	S	1	•	S	•
Chargeback from UPS	S	•	S	·	1	(4,279)	S		•	S	1	·	S	
2015 Federal Way CAM	S	•	69	9	1	\$ (5,266)	9	S	•	S	1	S	S	
Pre-netition travel	9	(2.699)	· 65	· 95			· 64	· 69	•	9	1		· •	1
Environmental Clean un = Auburn	· •	(100.000)	9) S			. e) (e) 	•	· 94	• •			
Dra Dattion A /P Wirth off	• •	(200,001)							1		, ,			1
Non Onometing One Time	9	•	9	•			9	9	•	9	•	•	9	
Non-Operating/One-Time	E		6	6			6	6		e	•		6	
Administrative Claim	ø	•	•				.		•	ø	1	•	ø	•
Severance/Layoff	S	•	S	(37,253) \$		1	s	·	•	S		•	S	•
Stored Inventory salary adjustment	S	•	S	(2,480) \$	(2,480) \$	(2,480)) 8	(6,022) \$	(3,500)	s	(3,402) §	\$ (3,320)	20) \$	(5,038)
Non-Operating Salaries								S	(24,868)	S	(31,036) \$	(25,164)	64) \$	(18,344)
Office Move	S	,	S	5	1	·	\$ (2)	(22.926) \$	(43,292)	S	1		S	(1,480)
Office Move - Auburn-Nevada	S		69		1	1				9	-	·	8	(2.174)
VA Office Refund	9		6	1	ı	1	: 6 4	· 64	•	9	6.338		· 64	•
Darton Furironmental Accessment	• •	ı		1		·			1	• •			• •	1
Dayton I am Com Cott	9 6	i	9 6		1		9 6	9 6	1	9 6			9 6	1
Dayton Lease Cure Costs	•		•				A 6	-	•	•				•
Inventory Brass-Copper Adjustment	>	•	9				.		•	•		•		•
Customer Owned Inventory Adjustment	S		S	-	•		∞	·	•	S	•			•
Inventory Adjustment to Liquidation Value	S	•	S			S	s	·	•	s	·	•		•
Inventory Shipping	S	•	S	\$	1	- s	\$	· ·	•	s	•	\$ (2,000)	s (00	(683)
Close Down Supplies/Labor	S	•	9	S	•	S	\$	·	•	S	1	•	S	1
Pan America Settlement	S		S		1	1	8	·	٠	S	•	•	S	٠
Bankruptcy Expenses														
IIS Dent of Justice Trustee Fees/Bond	9	(4.458)	9	(4.458) \$	S (857.7)	(4.029)	3	(4.029) S	(1.021)	٧.	8,517)	(5.050)	8 (0)	(5.509)
Tristee Fees	• •	(30.000)	•	30,000,8		٠						_		(30,000)
Connedo Control Gram Drofomismal Box		(96,000)		(73 £40)			9 5							(102,720)
Cascade Capital Group Professional Fees	A 6	(80,328)	-				4T) 6		•	<u>ه</u> د				(105,/30)
N&L Gates Professional Fees	•	(148,7/5)	^			_			_	^	-	٤		(51415)
Other Professional Fees	•	(64,753)	•	(76,077) \$	(28,559)	s (18,641)		(19,167)	(20,767)	_	(19,304) \$	(22,454)	54) s	(13,371)
Hoff Settlement	S	•	∽	·	·	1	∞	·	•	∽		·	S	•
Tomball														
Tomball Taxes Property Taxes	S		∽	· ·	(2,241) \$	1	S	·	•	S	1	·	S	•
Tomball Payroll	S	•	~	(34,949) \$	(42,150) S		s	·	•	9	•	<u>.</u>	S	•
Tomball Utilities	S		S	(674) \$	•	(7,732)	8	·	•	S	·		S	•
Tomball Rent, late charges, rent increase, Term Fee	S	(50,000)	9	(13,000) \$	(16,900)	_	S	·	•	S	•			•
	S	(5,000)	S				S	·	•	S	\$		S	
Restructuring Operations Expenses	S	(973,114)	S	1	(498,206)	\$ (398,175)	\$ (46)	(462,383) \$	(348,044)	s	(288,190) \$	(251,169)	S (69	(251,741)
A 11. Od T	6		6	6			6			6				
Add: Other Income	s	•	•	: .	•		>			•	1	\$ 7,108	×	•
Refunded Pre-Petition Legal Retainer	((•			(•	•		(
Less: Interest Expense	9		٠	- 1		- 1			- 1	٠	- 1		- 1	•
Net Profit (Loss) Before Taxes	s ·	(527,861)	69	(435,051) \$	(435,222)	\$ (661,314)		(396,666) \$	(517,221)	٠,	(376,143) \$	(294,174)		(380,426)
Income Taxes	S								•	s				
NET PROFIT (LOSS)	s	(527,861)	s	(435,051) \$	(435,222)	\$ (661,314)	8 (390	(396,666) \$	\$ (517,221)	8	(376,143) \$	(294,174)	74) \$	(380,426)

							!						г
							2017		·	,			
For the month of CORE OPERATIONS	January	February	March	April	May	June	July	August	September	October	November	December	_
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691	1,086,713 \$	944,388 \$	993,998	\$ 803,277 S	1,133,601	1,069,814	909,471 \$	583,102	
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095) \$	218 \$	37,647 \$	3,434 \$	129 \$	13,608	\$ 14,426 S	17,159	25,582	•	11,651	
Asset Sales - Office Equipment	\$ 1,050	s - s	•	•	•	150 \$	•	s - s	•	25,778	•	Ī	
Less: Returns and Allowances	• •	s - s	•	•	•	s	•	s - s	•		9	•	
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	944,667 \$	8 1,007,606	\$ 817,703 S	1,150,760 \$	1,121,174	\$ 124,606	594,753	ı
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	\$ (211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	(332,296) \$	(328,287)	\$ (244,376) \$	\$ (973,399) \$	(308,979)	(270,027) \$	(177,460)	_
Cost of Goods Sold - Shipping	\$ (51,138)	(51,138) \$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757)	s (21,173) s	(21,369) \$	(26,229)	(16,673) \$	(22,112)	_
Inventory Adjustment	• •	· ·	•	•	•	40,269 \$	4,029	\$ 47,854 S	(50,463) \$	(63,854)	3,443 \$	(175,542)	_
Salary & Wages - Direct Labor	\$ (302,222)	\$ (302,222) \$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786) \$	s (722,222)	(287,496)	\$ (279,510) \$	(268,868) \$	(250,164)	(264,000) \$	(250,053)	_
Benefits/Payroll Taxes - Direct Labor	\$ (47,465) \$	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466)	\$ (41,829) \$	(36,586)	(30,947)	(39,284) \$	(47,819)	_
Royalties	\$ (12,775) \$	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$		\$ (16,901) \$	(13,974) \$	(13,691)	\$ (13,992) \$	(14,334)	_
Contra Expense sale of FW Vault		s - s	\$	\$	9		•	s	· ·		9		
Total Cost of Goods Sold	\$ (625,298)	\$ (625,298) \$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	(669,474) \$ (691,348) \$	(706,528) \$	\$ (555,935) \$	(764,658) \$	(693,864)	(600,534) \$	(687,320)	I 🗢
GROSS MARGIN	\$ 224,870 \$	\$ 417,429 S	472,655 \$	147,339 \$	420,673 \$	253,319 \$	301,078	\$ 261,768 S	386,102 \$	427,310	\$ 986,936	(92,567)	ı.
Gross Profit Margin	79%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%	. ~
Operating Expenses:	G	6	6	6	6	G		6	6				
Officers Salaries	-	•	•	•	•	•	•		•		•	•	
Sales Salaries and Wages	\$ 111,563	\$ 89,103 S	115,643 \$	99,236 \$	103,715 \$	94,492 S	93,620	\$ 90,394 S	s 606'98	81,327	86,044 \$	81,055	
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967 S	17,535 \$	16,017 \$	21,227 \$	15,064 S	15,155	\$ 14,134 \$	12,195 \$	10,316	13,095 \$	15,940	_
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196 S	122,345 \$	97,417 S	108,892 \$	96,592 S	90,262	\$ 94,544 S	s 606'06	85,477	90,374 \$	85,780	
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 S	36,206 \$	31,465 \$	18,707 \$	18,503 S	30,633	\$ 26,799 S	25,081 \$	39,430	, 25,861 \$	28,214	
Insurance	\$ 6,041	s 7,982 s	6,584 \$	6,702 \$	7,000 \$	6,816 \$	6,816	\$ 3,588 S	2,817 \$	3,863	4,157 8	4,157	
Rent	\$ 66,865	\$ 59,701 \$	54,871 \$	54,871 \$	54,871 \$	59,871 S	51,342	\$ 52,994 \$	52,994 \$	52,994	\$ 990,65	52,994	
Sales Tax Expense	\$ 10,000	\$ 10,000 S	7,500 \$	•	•	s -	(150,000)	s (30,000) s	•	•	•	•	
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 \$	29,261 \$	38,360 \$	47,550	\$ 37,977 S	39,710 \$	35,038	33,333 \$	33,374	
Taxes & Licenses	\$ (11,693)	\$ 9,528 \$	14,733 \$	12,023 \$	10,150 \$	10,996 S	9,054	\$ 12,001 S	7,592 \$	10,020	12,288 \$	8,583	
DIP Financing Fees	• •	s - s	•	•	•	s -	•	s - s	•	43,821	14,410	12,050	
General & Administrative	\$ 75,273	\$ 48,763 S	37,595 \$	43,136 \$	39,959 \$	48,655 \$	45,840	\$ 60,273 S	55,776	40,142	34,023 \$	39,486	
Total Operating Expenses	\$ 438,065	\$ 428,967 \$	449,522 \$	389,706 \$	393,782 \$	389,349 \$	240,273	\$ 362,705 S	373,983	402,427	366,652 \$	361,633	
NET OPERATING PROFIT (LOSS)	\$ (213,195)	\$ (213,195) \$ (11,538) \$	23,132 \$	(242,368) \$	26,892 \$	\$ (136,031) \$	60,805	\$ (100,937) \$	12,119 \$	24,883	(57,716) \$	(454,200)	1~

EAHIDIC 2														
							2017							
For the month of	January	February	March	April	May	June	July		August	September	October	November		December
RESTRUCTURING OPERATIONS														
Bullion:														
Inventory Valuation Reserve for Selling Costs 20%		- 9	- s			•	S	•	•	S	9	s	9 9	•
Commissions paid on sale of Fed Way Vault	9	•	·	ı	ı 8	s	S	•	•	ı S	•	s	s	Ī
Bullion Refund Checks	• •			-	•	•	s	.	•	S	•	s	se.	ī
Pre-Petition Expenses:														
	• •	8	S	-	1	•	S	<i>S</i>	•	S	• •	s	9	•
Insurance	• •	<u> </u>	•	· •	·	ı •	S	•	•	s	9	99	9	ı
Labor Pre-petition	&	• •			ı	•	S	•	•	s	• •	s	s	ı
Credit Card Charge Backs	&	• •			ı	•	S	•	•	s	• •	s	s	ı
	•	•		- 8	ı 66	ı 9	S	\$	٠	·	S	s	9 9	ı
7 2015 Federal Way CAM	S	- - -	•	- 8	•	• •	S	•	•	·	•	· •	s	ı
Pre-petition travel	S	•				ı 9	S	€	•	ı S	•	s	99	1
	· ·	•	S 79,299	\$ (363)	(758)	s	s	\$	•	s	s	s	s	ı
Pre-Petition A/R Write off				. •		s	\$ (15	(150,255) \$	•	s	s	s	se.	•
Non-Operating/One-Time														
	Se	· •	· ·	•	1	·	S	∽	•	s	9	·	S	ı
Severance/Lavoff	s	- 5	\$ (14,004)		ı		S	€	•	·	9	s	9	Ī
7 Stored Inventory salary adjustment	\$ (3.512)	\$ (3.527)		(3,445)	ı	· 54	٠	· 65	•	· 2	· 50	· se	· 64	ı
					(17.454)	8 0.755)		33	(12,939)	S 0.347)		. 5 (13.043)	. S.	(4.037)
Office Move					3	20000			(20/101)	(11-21-)			• •	(51 898)
Office Move - Auburn-Nevada	(27)	(65)				- Co		-	•			• •		(0/0,10)
VA Office Refind										0 3000				
	·		٥				9 6		l)	(000,000) 8				Ì
Dayton Larvinginienda Assessment	9 6	9 6		ı	i 9 6	• •	9 6		•		(40)		9 6	
	9 6	9 150 001		•	i 9 6	• • •	9 6	9 6				9 6	9 G	•
						A 6	n 6	, ,	•				A 6	•
Customer Owned Inventory Adjustment	∕> €		(938,				A 6	•				, ,	ه و	i
Inventory Adjustment to Liquidation Value							^		•			,	,	i
Inventory Snipping							^		•			,	,	i
	-	-				•	•		•		•	•	,	
Fan America Settlement	·	ı			1		ø		•		ı Ø	·	٠	
Bank		•					(300	0	((800
		•				\$ (4,300)	, ,		(4,300)	\$ (4,300)	,	,	(4,300) \$	(4,300)
I rustee Fees					(30,000)	(30,000)	%		(163,073)	S (11,830)) » «	>	40) s	(30,000)
			`	(40,709)	(13,144)		%		789,67	S (16,000)	> (· •		(8,966)
	_	(162,533)	_	(119,106)	(78,893)	Ē	<u>,</u>		(49,5/6)		٠	ت م		(39,631)
	5,	છે.	(616,21) 8	(19,522)	(0,321)	\$ (4,116)	^ •	& (c77,1)	(17,002)	\$ (14,896)	(080,0)	ر ن	e (1 7	(3,283)
Hoft Settlement	·	ı					ø		•		·	•	•	•
Lomp	€	•	6				•	•			•	ę	•	
		•					•					•	,	ı
I omball Payroll	·	-		•			,		•		•			
Tomball Utilities	·	·			ı •	Se	so.	∞	•	s	· •	·		
Tomball Rent, late charges, rent increase, Term Fee	• •	- -	s	•	• •	•	S	<u>.</u>		·	s	s		ı
	-	- 8	. s			- &	S	•		S	•		s	
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323)	\$ (1,287,862)	\$ (230,941)	\$ (150,869)	\$ (166,738	s	(273,372) \$	(212,208)	\$ (120,772)	\$ (118,165)	(83,932)	8	(142,115)
Add: Other Income	s	9	s	-	•		S	9	•	s	9	S	se	3,528
Refunded Pre-Petition Legal Retainer														
Less: Interest Expense	s	• •	S	- 8	- s	•	S	·	•	- s	•	8	s	•
Net Profit (Loss) Before Taxes	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	S	(212,567) \$	(313,145)	\$ (108,652)	\$ (93,282)	(141,647)	se	(592,787)
Income Taxes	s			•		- 1	S	- 1	•		s	S	s	
NET PROFIT (LOSS)	\$ (497,371) \$	(186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	s	(212,567) \$	(313,145)	\$ (108,652)	\$ (93,282)	(141,647)	s	(592,787)

Case 16-11767-CMA Doc 2296 Filed 05/21/21 Ent. 05/21/21 08:27:29 Pg. 27 of 49

						3018							
For the month of	January	Feburary	March	April	Mav	June	July	August	September	October	November		December
CORE OPERATIONS					•								
Core Operating Sales	\$ 405,014	\$ 158,725 \$	153,605 \$	50,544 \$	13,811 \$	35,586 \$	6,161	120,905	486	\$ 2,426	9	S	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	79,047 \$	S	942 \$	25,000 \$	80,000	93,535 \$	6,138	\$ 16,785	•	\$	2,323
Asset Sales - Office Equipment	• •	· · ·	•		•	•		•			∞	S	
Less: Returns and Allowances	\$ (22,000)	\$ (65,000) \$	30,735 \$	(177,362) \$	·	•	\$	·			S	89	
Net Sales	\$ 393,488	\$ 130,369	263,387 \$	(126,818) \$	14,753 \$	\$ 985,09	86,161 \$	214,440 \$	6,625	\$ 19,211	·	S	895'9
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (21,334) \$	\$ (1,667) \$	(1,095) \$	1,576 \$	4,163 \$	8 928	(1,060) \$	(321) \$	•	\$ (240)	S	89	
Cost of Goods Sold - Shipping	(4,999)	\$ (3,062) \$	\$ (07,970)	5,526 \$	(310) \$	(764) \$	(1,260) \$	·	(27)	(307)	•	S	(671)
Inventory Adjustment	\$ (75,764) \$		(45,000) \$	31,852 \$	·	\$	·	·	•	•	s	%	
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419) \$	(35,597) \$	(18,323) \$	(55,142) \$	(15,058) \$	(40,533) \$	(14,914) \$	15,048	(336)	S	3 8	
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190) \$	(7,036) \$	(4,027) S	(5,945) \$	(2,141) \$	(11,371) \$	(3,516) \$	(1,332)	\$ (26)	<i>S</i>	\$	
Royalties	\$ (11,922) \$	\$ (9,931)	(2,473) \$	34,351 \$	·	\$	·	·				S	•
Contra Expense sale of FW Vault	•	· ·	•		·	\$	·	·		•	<i>S</i>	\$	
Total Cost of Goods Sold	\$ (165,524) \$	\$ (104,268) \$	(99,171) \$	\$ 556,05	(57,235) \$	(17,088) \$	(54,224) \$	(18,751) \$	13,689	\$ (861)	S	13 \$	(671)
GROSS MARGIN	\$ 227,964	\$ 26,101	164,216 \$	(75,863) \$	(42,482) \$	43,498 \$	31,937 \$	\$ 689.261	20,313	\$ 18,349	S 1	13 \$	5,897
Gross Profit Margin	%85	20%	%29	%09	-288%	72%	37%	91%	307%	%96	0	%0	%06
Operating Expenses:													
Officers Salaries	·	· ·	•	s	•	•	•	·			S	S	
Sales Salaries and Wages	\$ 15,655	\$ 4,751 \$	4,392 \$	3,555 \$	4,967	7,784 \$	10,304 S	3,356 \$	385	•	•	\$	
Sales Benefits/Payroll Taxes	\$ 210	s 029 s	\$ 806	520 S	\$ 191	1,062 \$	2,558 \$	791	300	•	s	S	
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313 \$	16,471 \$	13,330 S	18,627 \$	8 586	7,331 \$	5,435 \$	7,803	\$ 487	\$ 2,037	\$ 2	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861 \$	7,137 \$	4,270 S	3,871 \$	(2,210) \$	2,431 \$	\$ 626	622	376		S	429
Insurance	\$ 4,157	\$ 4,457 \$	4,007	4,200 S	4,570 \$	1,527 \$	3,610 \$	1,292 \$	731	•	\$ 4,266	\$ 9	(544)
Rent	\$ 47,466	\$ 47,421 \$	47,421 \$	62,252 S	47,421 \$	8 226	50,133 \$	47,421 \$	22,530	- -	S	8	1,864
Sales Tax Expense	• •	· s	•	(19,500) S	·	\$	s -	\$		•	s	S	
Utilities/Telecom	\$ 32,503	\$ 30,885	30,884 \$	25,112 S	33,178 \$	(6,507) \$	34,655 \$	86,308	8,400	\$ 9,112	\$ 14,444	4	13,504
Taxes & Licenses	\$ 10,008	\$ 2,336 \$	(6,572) \$	5,236 S	5,029 \$	(12,896) \$	1,033 \$	3,145 \$	1,629	s 50		89	
DIP Financing Fees	\$ 6,613	\$ 6,269 \$	(2,279) \$	· ·	\$	\$	8	\$		•	s	9	
General & Administrative	\$ 22,599	\$ 7,804 \$	6,106 \$	5,827 S	1,909 \$	3,466 \$	5,393 \$	7,899	5,096	\$ (115)	(299) \$	\$ (7)	(2,864)
Total Operating Expenses	\$ 187,522	\$ 137,765	108,477 \$	104,802 \$	120,340 \$	(5,814) \$	117,447 \$	156,626 \$	47,496	8 9,910	\$ 20,079	s 6	12,544

\$ 40,442 \$ (111,664) \$ 55,740 \$ (180,665) \$ (162,822) \$ 49,312 \$ (85,511) \$ 39,063 \$ (27,182) \$ 8,440 \$ (20,066) \$ (6,647)

NET OPERATING PROFIT (LOSS)

										3010										Γ
For the month of	January	Fe	Feburary	March	ų	April		May	June		July	Αu	August	September		October	Nov	November	December	per
RESTRUCTURING OPERATIONS								,												1
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	· •	s	•	s	·		s	•	\$	·	•	S	1	s	S	•	s		s	
Commissions paid on sale of Fed Way Vault	• •	s	•	s	·	•	s		S	·	1	S		s	8	1	S		s	
Bullion Refund Checks	· •	S		S	∽	1	S		∽	•	1	s	1	s	S	1	S		s	
Pre-Petition Expenses:	6	6		6	6		G		6	€		6		6	€		6		6	
HealthCare I/Nedical/Dental/Vision	·	%		A 6	<i>e</i> 9	•	ø e		•		•	%		,	<i>•</i> 9 •	•	^		,	
Insurance	•	>		A			ø (•	,	<i>></i>	•	,		•	•	•	^		•	
Labor Pre-petition	·	ø		so.	<i>9</i> 9	1	so		se.	<i>></i> ∋	•	s		.	∞	•	so		.	
Credit Card Charge Backs	• •	S	•	s	∽	1	S	75,014	s	.		S	•	s	∞		S		\$	
Chargeback from UPS	• •	8		s	• \$	1	S		s	•	•	S		s	€9	•	S		\$	
2015 Federal Way CAM	.	89		s	<i>9</i> 9	1	S		s	• \$	•	S		s	69	•	S		S	
Pre-petition travel	9	S	•	s	S	1	s	•	s	S	•	S		s	8	•	S	•	se	
Environmental Clean up = Auburn	· 69	99		S	9	1	S		S	99	٠	S		9	69	٠	S		· 54	
Pre-Petition A/R Write off		9			• •	(51 397)		٠		9	•	9			• •	•	9			
Non-Onersting/One-Time)	÷)	•	(2612)			÷	•		Ð		•	÷)		÷	
Administrative Claim				G	9	(1 069 275)	e í	13 500	S	9		G		9	6	620 001	9		30	20.414
Administrative Claim	(Ucc,111) &		•	•	<i>e</i> •		e (17,500	•		•	A		•	9 (65,75	۰ د -		6,7%	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Severance/Layoff		s 9		s		1	s	•	se	S9	•	s	•	se.	se -	•	s		se.	
Stored Inventory salary adjustment			•	s	·	1	S	•	s	·	•	S	•	s	.	•	S		se.	
Non-Operating Salaries	\$ (6,582)	s (2	(550)	s	· ·		s		s	-	•	s	(13,578)	s	\$	1	S		S	
Office Move	9	89		S	S	1	S	٠	s	\$	٠	S		s	89	٠	S		se.	
Office Move - Auhurn-Nevada	9	65		9	8 (576)		6		S	95	•	S	•	S	8		S	•	٠	
VA Office Refund	+ 54	•	٠				v	٠	· 9	9	•	•			6	•	9			
Dorton Enriconance of Assessment					9 6					• •					• •	711 30				
Dayton Environmental Assessment	- 000			A 6			A 6		•		•	A (•	e •	(006,11)			A 6	
Dayton Lease Cure Costs	\$ (100,000)			•	•	1	, e		•		•	A		•		84,477			•	
Inventory Brass-Copper Adjustment	s	S		S	·	1	S		S	•	•	S		s	€9	•	S		9	
Customer Owned Inventory Adjustment	s	S	•	s	· ·	1	s	•	s		1	S		s	·	1	S	1	s	•
Inventory Adjustment to Liquidation Value	•	S		S	~	(1,112,601)	s (1		s	-	•	S		s	8	•	S		9	
Inventory Shipping	• •	S	•	s	· ·		S	•	S	•	•	S	•	s	€	•	S	•	s	
Close Down Supplies/Labor	• •	S		s	\$	(1,120)	s (0	(184)	S	(948) \$	(26,465)	S	(18,691)	\$ (39,	\$ (616,	٠	S		\$	
Pan America Settlement	59	S		S	s9	(20,000)	s (6		S	· •		્ર		· •	8	•	S		9	
Bankruptev Expenses						,														
US Dept of Justice Trustee Fees/Bond	\$ (5.833)	s S	(5.833)	8	(5.833) \$	(13,140)	s	(12.250)	S	(5.954) \$	(9.841)	s ci	(4.841)	\$ (5.	(5.864) \$	•	S		9	
Trustee Fees	\$ (30,000)	S	(30,000)		(30,000) \$	(22,480)	S	(28,750)	S	(37,403) \$	(32,352)	S	(35,080)		(10,080) \$	(10.840)	S	(21,680)	\$ (12,	(12,280)
Cascade Capital Group Professional Fees		69	(12.060)	S (11	(11.650) \$		6	(21.070)	s	(107.660) \$	(7.769)	S	(5.342)		(4.809) \$	(2.742)	S		8.	(5.890)
K&I. Gates Professional Fees)	•	(115,256)	S (33)				(86.054)			(88.628)	· •	53.946	Ī		(43,093)	· •			(55.943)
Other Professional Fees		•	(7.430)		(5.150) \$			(2.400)	· •		(450)	· 6	(057)	į		(5.075)	· 6			(5.700)
Hoff Settlement	9								· 🗸				(2)			(354.422)				(en .
Tomball)	,))		,		,			,		,	÷	!			,	
Tomball Taxes Property Taxes	s	S	1	S	<i>S</i>		S		9	€		S	1	s	8	•	S		se.	
Tomball Payroll	9	S		s	<i>S</i>		s		S	9	•	S		s	S	•	s	ı	se	
Tomball Utilities	9	S		s	·	1	S		s	·		S		s	S		S		se.	
Tomball Rent, late charges, rent increase, Term Fee	S	S		S	·	1	S		S	8	•	S		s	8	50,000			se.	
Tomball Flood damage repair	S	S		S	·	1	S		s	8	•	S		s	8				9	
Restructuring Operations Expenses	\$ (388,811)	s	(171,130)	\$ (127	(127,090) \$	(2,357,408)	s	(63,194)	s	(220,832) \$	(165,505)	S	(132,228)		(81,488) \$	546,940	s	(114,912)	\$ (50,	(50,399)
Add: Other Income	\$ 117,895	es Se	375	9	€	ı	S	ı	s	<i>S</i>	20	s o		∽	€		s		∞	•
Refunded Pre-Petition Legal Retainer	•	•			•		•		•			(•	•		(
Less: Interest Expense	\$ 030,474	<u>ه</u> و	707 410)		250 6	(7 530 073)	<u>ه</u> ا	310 300		- 171 571) 6	(300 030)	بر ده	- 000	\$ (100 671)		- 255	<u>ه</u> ا	(124 070)		0467
Net From Loss) Belofe Taxes Income Taxes	./+'ncz) e	9 64	(01+,202		e (000.		9 6	(010,022	9	e (175,		9 6	(501,65	(100) 8	9 (1/0	00,000	9 64		(5) • •	(o+o' -
NET PROFIT (1 OSS)	\$ (730,474)	9	(282 418)		71 350) 8	(2 538 073)	9 6	010 960	9	2 (1717)	(360 050)	9 6	(93.165)	(178 671)		555 380	9	(134 978)	1	(57,046)
NEI FROFII (LOSS)	- 11	•					9	(010,022	•	- 11	- 11	•	73,103,	- 11		00,000	9	- 11	-	0+0)

									2019									
For the month of	January		February	March	rch	April		May	June	July	August	Se	September	October		November	Dece	December
CORE OPERATIONS																		
Core Operating Sales	\$ 288	s 88	473	S	625	S 4.	426 S	265 \$	434 \$	311	8 279	s 6.	210	s	S	٠	∽	•
Asset Sales - Junk Scrap	8	S	•	S		• •	S	(3,122) \$	3,869 \$		•	S	1,455	s	8	79,585	S	1
Asset Sales - Office Equipment	8	S	•	S		• •	S	·	8		•	S	•	s	8	•	S	1
Less: Returns and Allowances	€9	S		8		• •	S	-	8		•	S		s	8		S	1
Net Sales	\$ 288	88 88	473	s	625	\$ 42	426 S	(2,857) \$	4,303 \$	311	\$ 279	s 6.	1,665	s		79,585	es.	
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	8	S		s		s	S	\$	8		-	S		s	\$		∽	•
Cost of Goods Sold - Shipping	€9	S		⇔		s	S	\$	8		•	S	•	s	\$	•	∽	•
Inventory Adjustment	€9	S		⇔		s	S	\$	8		•	S	•	s	•	•	∽	•
Salary & Wages - Direct Labor	99	S		⇔		s	S	\$	8		•	S	•	s	110 \$	•	∽	•
Benefits/Payroll Taxes - Direct Labor	9	S	•	s		s	S	\$	8		·	S	•	s	•	•	∽	•
Royalties	s	S	•	S		s	S	\$	8		-	S	•	s	•	•	S	1
Contra Expense sale of FW Vault	s	S	•	S		s	S	\$	8		-	S	•	s	· S	•	S	1
Total Cost of Goods Sold	s	S		S		s	S	-	\$		s	s		s	110 \$		so.	
GROSS MARGIN	\$ 288	s 8	473	S	625	\$ 42	426 S	(2,857) \$	4,303 \$	311	S 279	s 6.	1,665	s	110 \$	79,585	so.	
Gross Profit Margin	100%	%	100%		100%	100%	%	100%	100%	100%	100%	%	100%		%0	100%		%0
O. Constitution of the Con																		
Operating Expenses:																		
Officers Salaries	• •	S		es.		·	S	\$	•		•	€		S	·	٠	se.	
Sales Salaries and Wages	S	S		⊹		• •	S	\$	8		٠	S	•	s	•	•	S	•
Sales Benefits/Payroll Taxes	€9	S		S		· •	S	•			٠	S		s	•	•	∽	1
Salaries and Wages/Contract Labor - G&A	\$ 10	s 00	210	8	1,218	1,11	S 11	190 \$	155 \$			S 0	•	s	8	٠	S	•
Employee Benefits/Payroll Taxes/Fees G&A	• •	S		\$	0,448)	\$ (392)	32) \$	\$	392 \$		-	S	•	s	•	•	S	•
Insurance	S	8	•	\$		•	69	\$	\$		•	€9	•	s	\$	•	S	•
Rent	• •	S	632	\$	632	.9 8	32 S	\$	•	1,896	8 632	2	134	s	632 \$	•	S	•
Sales Tax Expense	. ∽	S	•	S		•	S	\$	•	,	•	89	•	s	•	•	s	•
Utilities/Telecom	\$ 13,287	s 2	15,135	s 1	1,704	\$ 6,040	S 01	7,657 \$	7,640 \$	1,131	8,195	s S	1,164	\$ 26.	26,104 \$	601	S	9,176
Taxes & Licenses	\$ 5,215	.5 S	•	S		s (2,98	s (68	·	8		•	S	•	s	8	•	S	1
DIP Financing Fees	9	S	•	S		•	S	\$	•	,	•	69	•	s	•	•	S	•
General & Administrative	\$ 973	.3 S	834	8	329	\$ 467	S 25	230 \$	45 \$	35		S	35	\$ (1,	1,725) \$	35	S	35
Total Operating Expenses	\$ 19,575	S S	16,811	s	(6,535)	\$ 4,869	S 69	8,076 \$	8,232 \$	3,062	8,872	2	1,333	\$ 25.	25,011 \$	989	€9	9,211
NET OPERATING PROFIT (LOSS)	\$ (19,287)	S	(16,339)	s	7,159	\$ (4,442)	12) \$	(10,934) \$	(3,929) \$	(2,750)	\$ (8,593)	3) \$	332	\$ (24	(24,901) \$	78,948	s	(9,211)

										0100										I
For the month of	January	Febru	ruarv	March	_	April		Mav	June		July	August		September		October	Nove	November	December	er.
RESTRUCTURING OPERATIONS														•						
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	9	S	ı	9	S	•	S	•	€	S	•	S	9	•	S	•	S			•
Commissions paid on sale of Fed Way Vault	S	S	•	9	S		s	•	\$	8	•	s	·	•	S	•	s		&	
Bullion Refund Checks	•	S	•	\$	S	•	S		~	S	•	S	1	•	S	•	S		6-6	
Pre-Petition Expenses:	,						4			•			,		•		4			
HealthCare Medical/Dental/Vision	·	%	•	69 (69	•	%	•	9	<u>د</u>	•	%	·		so (•	9 9 (6 4	
Insurance	•	69		69	∞	•	69		∽	9 9	•	%		•	so ·	•	9			
Labor Pre-petition	• •	S	•	∽	·	•	S	•	S	S	•	S	•	•	S	•	S			
Credit Card Charge Backs	· ·	S	•	s,	8	•	S	•	S	S	•	s	97	•	s	•	s	•	·	
Chargeback from UPS	s	S	•	9	8	•	S	•	s	S	•	s	•	•	S	•	s		.	
2015 Federal Way CAM	· ·	S		9	89	•	S		∞	S		S	1	•	S	•	S		64	
Pre-petition travel	S	S	ı	59	S	٠	S	•	S	s	•	s	99	•	s	•	S		·	
Environmental Clean up - Auburn	s	S	ı	S	S	•	S		∽	S	•	s	97	•	s	•	s			
Pre-Petition A/R Write off	s	S	ı	S	S	•	S		∽	S	•	s	97	•	S	•	s			
Non-Operating/One-Time																				
Administrative Claim	95	S	•	S.	65	•	S	•	s.	۶۶ ا	•	S.	1	•	S	•	S	(30)		·
Cavarance I avort		9 64	ı		9 6	1	9 64	ı		• •	į		1	1	9	I		(na)		
Stored Inventory colour adjustment	9 9	9 6		9 64	9 64		9 6		9 6	9 64		9 6	, ,		9 6	1 1	9 6		9 64	
Mon Operating Solaries	• •	9 6		9 64	9 64		9 6		9 6	9 64		9 6	, ,		9 6	1 1	9 6		9 64	
Office Many	ا ج ج	9 6	ı	9 6	9 6	ı	9 6	ı	9 6	9 6	ı	9 6	1	ı	9 6	ı	9 6			1
		A (•	<i>o</i> •	•	A (•	e (A (•	A (•		•	
Office Move - Auburn-Nevada	·	ø		•	<i>></i> 9	•	•		•	·		•	-	•	ø	1	•			
VA Office Refund				∽	<u>.</u>	•	S		S	S	•	S	1	•	S	•	S		·	
Dayton Environmental Assessment	(366) S		•	S	8		S	•	s	S	•	s	·		s	489	s	•	•	
Dayton Lease Cure Costs	S	S		S	8	•	S		S	S		S	1	•	S	•	S		6.0	
Inventory Brass-Copper Adjustment	s	S	•	S	8	•	S	•	s		•	s	1	•	s	•	s	•	·	
Customer Owned Inventory Adjustment	· ·	ø	•	8	89	٠	S	•	S	S	٠	S	•	•	S	•	S		6-6	
Inventory Adjustment to Liquidation Value	\$ (284,624)			~	89	•	S		S	S		8	40,196		S	٠	S		6.0	
Inventory Shipping				· 64	69	٠	· 64		· 64	· 64		· 64		٠	· 6	٠	· 64			
Close Down Supplies/Labor		9		· •	• •	٠) (/) 6 9) 6/s) (*		٠	· •	٠	· 64			
Pan America Settlement		9	•		•	•	· •		• •	•	•	· •	, 5	•	· •	٠	• •			
Donline francisco	9	9	ı	9	9	1	9	ı	9	9	ı	9	1	ı	9		9	1		1
bankruptcy Expenses		6		6	6	100			€		(0.0)	6	•		6	0	6			
US Dept of Justice Trustee Fees/Bond		A		,	-	(14,9/8)			,		(0cg)	,	. 6		, o	(675)	,		•	
I rustee Fees	۰	s C	(8,720)	(10,		(4,640)		(6,320)	>	(4,600) \$	(6,440)	<u> </u>	(10,080)	(1,360)	ر (و	(22,960)	.	(3,640)	•	
Cascade Capital Group Professional Fees		>	(4,138)	T		(1,386)		(768)	•	\$ (968)	(889)	%	(1,336)	(397)		(4,034)	•	(2,580)	_	(360)
K&L Gates Professional Fees	\$ (71,510)	>	(25,845)	\$ (50,		(16,992)		14,202)	•		(18,660)	>	(23,195)	(17,601)		(17,675)	•	(6,104)	æ 	(884)
Other Professional Fees	\$ (14,823)	s ·	(6,095)	, (2)	(7,473) \$	(583)		(371)	.	9	(202)	.	(318)	(212)		•	.		•	
Hoff Settlement	ı 95	s	1	.	>	•	ø		>		•	so.	<i>27</i>	•	s	•	A			
Tomball																				
Tomball Taxes Property Taxes	Se	s		.	<i>S</i> 9	•	se		.	1	(10,881)	.	<i>7</i> 7	•	s	1	ت ج	(28,649)		
Tomball Payroll	·	S	•	S	s)	•	S	•	so.	S	•	s	.	•	S	•	S		·	
Tomball Utilities	• •	S		∽	€9	•	se.		se.	S	٠	S	1	•	S	•	S			
Tomball Rent, late charges, rent increase, Term Fee	S	S		\$	· S	•	S		s,	S	•	s	-	•	S	•	s			
Tomball Flood damage repair	•	s		8	8	•	S		8	8	•	s	-	•	s	٠	s		8	
Restructuring Operations Expenses	\$ (392,980)	S	(44,798)	\$ (69,	\$ (565,69)	(38,579)	S	(21,661)	\$ (21.	(21,019) \$	(37,785)	8	5,267 \$	(19,571	T) S	(44,505)	S	(41,002)	\$ (1,2	(1,244)
Add: Other Income	69	6	ı	S	€9	•	S		6/3	8	•	9	•	ı	S	٠	S		64	
Refunded Pre-Petition Legal Retainer										s s	5.000	· 69	9	•	S	٠	· se		- 6-9	
Less: Interest Expense	s	S	ı	s	S	•	S	•	9	S			\$	•	s	•	S			
Net Profit (Loss) Before Taxes	\$ (412,267)	S	(61,136)	\$ (62,	(62,436) \$	(43,021)	S	(32,594)	\$ (24	(24,948) \$	(35,535)	s	(3,326) \$	(19,239)	s (6	(69,406)	S	37,946	\$ (10,455)	155)
Income Taxes	· ·	- 1			- 1		s			- 1		S			- 1		s			.
NET PROFIT (LOSS)	\$ (412,267)	S	(61,136)	\$ (62,	(62,436) \$	(43,021)	S	(32,594)	\$ (24	(24,948) S	(35,535)	s	(3,326) \$	(19,239)	s (6)	(69,406)	s	37,946	\$ (10,455)	155)

										1	2020									
For the month of	January	Febr	ruary	March		April	May	Ş.	June		July	Ψ	August	September	ıber	October	e.	November		December
CORE OPERATIONS																				
Core Operating Sales	9	s		ا عي	S	•	S	99	•	9	•	S	•	s		s			9	٠
Asset Sales - Junk Scrap	\$ 123	8		£A	8	1	S	<i>y</i>	•	9	٠	S		S		S	83		S	٠
Asset Sales - Office Equipment	s	8		£A	8	1	S	<i>y</i>	•	9	٠	S		S		S			8	٠
Less: Returns and Allowances	s	8		.	S		S	·	•	9		s	٠	%		S		·	8	
Net Sales	\$ 123	\$		- \$	\$		\$	\$ -		S		s	٠	\$		s	83	•	S	
Cost of Goods Sold																				
Cost of Goods Sold - Materials/Packaging	• •	∞		F	S	•	S	<i>y</i>		9	•	S		S		S			9	•
Cost of Goods Sold - Shipping	•s	%		F	S	•	S	У	•	9	•	S	•	S		S			9	•
Inventory Adjustment	• •	∞		F	8	•	S	<i>y</i>	•	9	•	S	•	s		S	•		9	1
Salary & Wages - Direct Labor	• •	∞		F	8	•	S	<i>y</i>	•	9	•	S	•	s		S	•		9	1
Benefits/Payroll Taxes - Direct Labor	s	€9		ا دم	S		S	<i>y</i>	•	∽	1	S	٠	S		S	•		\$	•
Royalties	s	∞		ا م	69	٠	S	<i>У</i> э	•	∽	•	S		s		S			9	•
Contra Expense sale of FW Vault	s	\$		I	8	•	S	·	•	S	•	S	•	s		S	•	• •	S	1
Total Cost of Goods Sold	s	\$		·	8		se	-		89		s		s		s		·	s	
GROSS MARGIN	\$ 123	\$		- -	S		s	\$		S		s		s		s	83 8	·	S	
Gross Profit Margin	100%		%0	J	%0	%0		%0	0	%0	%0		%0		%0		%0	0	%0	%0
Operating Expenses:																				
Officers Salaries	s	\$	1	I 64	S	•	S	<i>y</i>	•	S	•	S	•	S		S			S	•
Sales Salaries and Wages	s	99		I 64	\$	•	s	99		S		S	•	S	•	s			S	•
Sales Benefits/Payroll Taxes	s	99		I 64	\$	•	s	99		S		S	•	S	•	s			S	•
Salaries and Wages/Contract Labor - G&A	s	9		I 6€	9	•	s	99		S		S	•	S	•	s			S	•
Employee Benefits/Payroll Taxes/Fees G&A	s	9		I 6€	9	•	s	99		S		S	•	S	•	S			S	•
Insurance	s	9		I 6€	9	•	s	99		S		S	•	S	•	S			S	•
Rent	s	S		\$ 1.	44 S	•	S	<i>S</i>		9	•	S	•	s		S			S	1
Sales Tax Expense	s	9	1	6€	S	•	S	99	•	9	•	S	•	S		s			S	•
Utilities/Telecom	s	9		ı &	9 9	•	s	99 1		S		S	•	s	•	S			S	•
Taxes & Licenses	s	9		ı &	€9	•	s	99 1		S		S	•	s	•	S			S	•
DIP Financing Fees	s	9		ı &	€9	•	s	99 1		S		S	•	s	•	s			S	•
General & Administrative	\$ 50	s	9	&	40 S	40	s	40 \$		40 \$	40	S	9	s	9	8	9		40 S	9
Total Operating Expenses	\$ 20	S	9	\$ \$	184 8	9	\$	40 s		40 S	4	%	40	s	9	s	2	· •	40 S	40

(40) \$

73 \$

NET OPERATING PROFIT (LOSS)

										Ä	2020								
For the month of	January	Fet	bruary	March	ų	April	May	ay	June		July	August		September		October	November		December
RESTRUCTURING OPERATIONS																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	9	S	•	s	S	•	S			S	•	9	S	1	s	•	• •	S	ı
Commissions paid on sale of Fed Way Vault	• •	8	•	s	89	٠	S		·	S	•	9	8	•	s	•	• •	S	ı
Bullion Refund Checks	• •	9	•	s	89	•	S		- -	∽		S	\$	•	S	•	• •	S	ı
Pre-Petition Expenses:																			
HealthCare Medical/Dental/Vision	· •	€9		s	69	•	S	1		S		9	\$	•	s		•	S	•
Insurance	• •	9		S	S	•	S			S		S	\$	•	s		•	S	•
Labor Pre-petition	9	69		S	89	٠	S	1		S		8	8	•	S		€	S	•
Credit Card Charoe Backs	• •	•		. e) 64 	٠	. e	, ,	•	9		· •		•	· •		· 64) (*	
Charachack from TDS	·	9 64	ı		9	ı		, ,		9	ı		• •	1	9 64	ı		9	1
Solf F. J. W. CAN	9 6	9 6	•	9 6	9 6	•	9 6			9 6		9 6	9 6		9 6		9 6	9 6	•
2015 Federal Way CAM		•	ı	•	•	•	>			•	•	•		•	•			•	ı
Pre-petition travel	•	€9		S	\$	•	S	1	•	S		\$	·	•	S		<u>-</u>	S	•
Environmental Clean up - Auburn	• •	⊗		s	8	•	s	1		S		\$	· S	•	S		• •	s	•
Pre-Petition A/R Write off	• •	S		s	99	٠	s	1	•	S		9	•	•	s		• •	S	•
Non-Operating/One-Time																			
Administrative Claim	9	8		8	S	•	S			S		S	S		S		•	S	
Severance/Lavoff	9	69	•	9	69	٠	9	1		9	•	9	S	•	S		•	99	•
Stored Inventory salary adjustment	· •	9		. se	. es	٠	· 94		•	9		· 64)	•	· 6		. 5.	9	
Non-Onerating Salaries	• •	•	٠		• •	٠	· •			•	•	• •	• •	•	9	•		9	•
Office Many	·	9 6	ji	9 6	9 64	1				9 6	ji	9 6	9 6	ı	9 6	i	9 6	9 6	İ
Office Marce Aukum Newada	·	9 6	Ī	9 6	9 64	ı	9 6		1	9 6	1	9 6	9 6	1	9 6	1	9 6	9 6	
VA Office Defined	9 6	9 6	1	9 6	9 6	ı	9 6			9 6	1	9 6	9 6		9 6	1	9 6	9 6	Ì
VA Office Refund		A (•	e e	•	•			•		A (A 6	•	A (·	•	ı
Dayton Environmental Assessment		•	ı	•		•	~			•	•	•		•	A		•	•	ı
Dayton Lease Cure Costs		9	•	>	·	•	se			•	•	9	•		s	•	9	se.	ı
Inventory Brass-Copper Adjustment	• •	€9	•	∽	S	•	S		•	S	•	S	•	•	S	•	•	S	ı
Customer Owned Inventory Adjustment	• •	8	•	S	S	٠	S		•	S	•	S	•	•	S	•	•	s	
Inventory Adjustment to Liquidation Value	• •	8	•	s	8	•	s		•	S	•	S	•	•	s	•	•	S	ı
Inventory Shipping	• •	8	•	s	S	•	S		•	S		S	8	•	S		•	S	•
Close Down Supplies/Labor	· •	%		S	89	٠	S	1	•	S		8	8	•	S		•	S	•
Pan America Settlement	S	69	•	S	89	٠	S	1	•	S	٠	9	S	•	S		•	S	
Bankruptcy Expenses																			
US Dept of Justice Trustee Fees/Bond	\$ (20,747)	8		S	S	(09)	8	•		S	(325)	S	\$	•	s	(325)	•	S	•
Trustee Fees			(2,640)	8	(440) \$	(2,600)	8	(800)		S	(2,200)	S	(640) \$	•	s	(360)	\$ (320)	s (o	(4,360)
Cascade Capital Group Professional Fees	\$ (1,404)	(+	(540)	s	(120) \$	(75)	s	(182)	2	(48) \$	(09)	S	\$ (98)	3	(46) \$	(40)	89) \$	s (8	(5,522)
K&L Gates Professional Fees			(6,594)	s (2)	(2,188) \$	(1,237)	9		\$ (3,2)	227) \$	(2,823)	S (1	(1,660) \$	(1,500)	s (0	(2,282)	\$ (4.214)	S	(5,024)
Other Professional Fees	9	89	•	s	(112) \$	•	s			s	•	s	8		s		· •	s	
Hoff Settlement	S	S	•	· •		•	s	1		9		S	S	•	s	•	• •	s	ı
Tomball																			
Tomball Taxes Property Taxes	• •	S		s	8	•	s			S	•	S	· ·	1	S	•	• •	s	ı
Tomball Payroll	• •	9	•	s	\$	•	s			S		S	•	•	s		•	s	•
Tomball Utilities	• •	9	•	s	\$	•	s			S		S	•	•	s		•	s	•
Tomball Rent, late charges, rent increase, Term Fee	• •	S	•	s	\$	•	s		- -	S		S	•	•	s		•	s	•
Tomball Flood damage repair	\$	S		8	- 8	•	8	S -	•	8		\$	- \$	•	s		- \$	8	•
Restructuring Operations Expenses	\$ (32,877)	\$ (2	(9,774)	\$ (2,	(2,860) \$	(4,562)	S	(4,138) \$	(3,275)	\$ (5/	(5,408)	\$ (2	(2,386) \$	(1,545)	S (S	(3,007)	\$ (4,602)	s (z	(14,906)
Add: Other Income	• •	69		∽	∞		S		•	89		S	S	•	s		•	S	ı
Refunded Pre-Petition Legal Retainer	.	S	•	s	8	•	s		•	∽	•	s	•	•	s	•	•	s	Ē
Less: Interest Expense	• •	9		\$	8	•	s	S		s		S	-	•	s		•	s	•
Net Profit (Loss) Before Taxes	\$ (32,804)		(9,814)	8	(3,044) \$	(4,602)	s	(4,178) \$	(3,315)		(5,448)	s (2	(2,426) \$	(1,585)		(2,964)	\$ (4,642)		(14,946)
Income Taxes	• •	- 1		S			s			- 1			- 1		- 1			- 1	
NET PROFIT (LOSS)	\$ (32,804)	\$ (t	(9,814)	s	(3,044) \$	(4,602)	s	(4,178) \$	(3,315)	15) \$	(5,448)	\$ (2	(2,426) \$	(1,585)	S (S	(2,964)	\$ (4,642)	2) S	(14,946)

For the month of	- -	January	February	ruary	1707	Manuel		Anril		Dankiupicy Total to Dato
FOR the month of		HUMEY	Len	<u> </u>					_	
CORE OPERATIONS		,			M	2		ıııdı.	-	Otal to Date
Core Operating Sales	S	٠	S	٠	S	٠	S	1	S	23,278,395
Asset Sales - Junk Scrap	S	٠	8	•	8	•	S	٠	S	637,142
Asset Sales - Office Equipment	S	•	8	•	8	ı	S	٠	S	50,503
Less: Returns and Allowances	S	•	8	•	8	ı	S	٠	S	(233,627)
Net Sales	S		89	١.	so.		s		S	23,732,412
Cost of Goods Sold										
Cost of Goods Sold - Materials/Packaging	€9	•	€9	•	S	•	S	1	S	(5,570,450)
Cost of Goods Sold - Shipping	99	•	€9	•	S	ı	S	٠	S	(754,961)
Inventory Adjustment	∞	•	8	•	S	ı	S	1	S	(1,091,584)
Salary & Wages - Direct Labor	\$	•	∞	•	S	ı	S	1	S	(6,529,984)
Benefits/Payroll Taxes - Direct Labor	89	•	⇔	•	S		S	1	S	(1,045,936)
Royalties	\$	•	∽	•	S		S	•	S	(244,332)
Contra Expense sale of FW Vault	\$	•	∞	•	S	ı	S	1	S	260,540
Total Cost of Goods Sold	S		8		s		s		S	(14,976,707)
GROSS MARGIN	S		S		s		s		S	8,755,706
Gross Profit Margin		%0		%0		%0		%0		37%
Operating Expenses:										
Officers Salaries	99	•	9	٠	9	٠	S	•	S	•
Sales Salaries and Wages	\$	•	\$		s		S	•	S	2,117,261
Sales Benefits/Payroll Taxes	99	•	\$		s		S	•	S	353,881
Salaries and Wages/Contract Labor - G&A	99	•	\$		s		S	•	S	2,409,250
Employee Benefits/Payroll Taxes/Fees G&A	99	•	\$		s		S	•	S	663,440
Insurance	S	•	S	•	S	ı	S	1	9	152,185
Rent	89	•	\$	•	S		S	1	S	1,723,535
Sales Tax Expense	S	•	∽		s		S	•	S	•
Utilities/Telecom	S	•	∽		s		S	•	S	1,254,966
Taxes & Licenses	89	•	\$	•	\$		S	1	S	214,406
DIP Financing Fees	S	•	S	•	S		S	•	S	80,885
General & Administrative	S	40	8	9	S	9	S	40	S	1,217,961
Total Operating Expenses	89	40	8	9	S	9	S	40	S	10,187,770

(40) \$

NET OPERATING PROFIT (LOSS)

	L		,	1001				Ľ	Donlington
For the month of		January	2 February		March	Ą	April	<u> </u>	bankruptey Total to Date
RESTRUCTURING OPERATIONS									
Bullion:									
Inventory Valuation Reserve for Selling Costs 20%	S	<i>چ</i>	•	9	•	s		S	(260,540)
Commissions paid on sale of Fed Way Vault	S	•	•	∽	•	s		S	(15,267)
Bullion Refund Checks	S	•	Ī	S	•	s		S	(81,314)
Pre-Petition Expenses:	•	•							1
HealthCare Medical/Dental/Vision	S	<i>9</i>	•	S	•	S		S	(69,737)
Insurance	S	·	•	S	•	s		S	(12,633)
Labor Pre-petition	S	•	•	9	•	s		S	(328,064)
Credit Card Charge Backs	S	<i>s</i>	•	S	•	s		S	1,254
Chargeback from UPS	S	·	•	S	1	s		S	(4,279)
2015 Federal Way CAM	S	9	•	9	•	s		S	(5,266)
Pre-petition travel	S	<i>s</i>	٠	9	ı	S		S	(2,699)
Environmental Clean up - Auburn	S	9	٠	S	ı	S		S	(21,821)
Pre-Petition A/R Write off	S	<i>s</i>	•	S	•	s		S	(201,652)
Non-Operating/One-Time									
Administrative Claim	S	9	•	S	٠	s		S	(298,030)
Severance/Layoff	S	9	٠	S	•	s		S	(51,257)
Stored Inventory salary adjustment	S	9	٠	S	٠	s		S	(42,686)
Non-Operating Salaries	S	9	•	S	•	S		S	(243,144)
Office Move	S	9	•	9	•	S	•	S	(131,529)
Office Move - Auburn-Nevada	S	•	•	9	•	S	•	S	(112,642)
VA Office Refund	S	•	•	S	•	S		S	5,038
Dayton Environmental Assessment	· 6		•	69	ī	٠		6	(11.807)
Dayton Lease Cure Costs	· 69		•	69	Ī	· 6	•	6	(65,578)
Inventory Brass-Conner Adjustment	· 6	1	•	6		· 0		9	150,001
Customer Owned Inventory Adjustment	• •) 64 I	•	· 64	•	· 🕢		•	(938.844)
Inventory Adjustment to Liquidation Value	•	•	٠	6	•	· 64		9	(1.357.028)
Inventory Shinning	• •	• •	•	•	•	· •		· •	(2.683)
Close Down Supplies/Labor	•		·	•	ı		ı	•	(87.377)
Don America Cattlement	• •		ı	9 6	Ī		ji		(000 00)
Pan America Settlement Bon Januara, Fanoncos	9	•	•	9	ı	•		9	(20,000)
US Dent of Justice Trustee Fees/Bond	S	(325) \$	1	S.		v.	(325)	S	(203.721)
Trustee Fees	9	(2,600) \$	(2.920)	s	(1.200)	· 69	(2.040)	6	(1.131.643)
Cascade Capital Group Professional Fees	· so	(5.398) \$	(510)	s ~	(30)	S	(587)	S	(1.149,189)
K&L Gates Professional Fees	S	(2,864) \$	(24,592)	s	(20,818)	S	(23,023)	S	(3,831,935)
Other Professional Fees	S	· •		S		s		S	(485,422)
Hoff Settlement	S	•	•	9	•	s		S	(354,422)
Tomball									
Tomball Taxes Property Taxes	S	<i>9</i>	•	S	1	s		S	(41,770)
Tomball Payroll	S	<i>9</i>	•	S	1	s		S	(77,099)
Tomball Utilities	S	<i>9</i>	•	∽	1	s		S	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	S	\$	•	S	•	s		S	(46,800)
Tomball Flood damage repair	S	·	•	S	1	s		S	(20,000)
Restructuring Operations Expenses	S	(11,187) \$	(28,022	\$ ((22,048)) s	(25,975)	s	(11,559,940)
Add: Other Income	S	•	Ī	S	•	s		S	128,925
Refunded Pre-Petition Legal Retainer	S	9	٠	8	٠	s		S	5,000
Less: Interest Expense	S	\$		S	1	s		S	•
Net Profit (Loss) Before Taxes	S	(11,227) \$	(28,062)		(22,088)) s	(26,015)	S	(12,858,079)
Income Taxes	S	· ·	•	S		s		S	
NET PROFIT (LOSS)	S	(11,227) \$	(28,062)	\$ ((22,088)) s	(26,015)	s	(12,858,079)

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 8106	\$	354,605.17
Total	\$	354,605.17
Key Bank 8106		
General Operating Account		
Beginning Cash Balance	\$	354,970.17
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	354,970.17
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(365.00)
Adjustments		` ,
Ending cash balance	\$	354,605.17

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
		No Activity		
	•	TOTAL	\$ -	

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To		Amount	Description
4/8/2021	ACH	Key Bank	\$	20.00	Banking Fee
4/8/2021	ACH	Key Bank	\$	20.00	Banking Fee
4/13/2021	Bill Pay	US Trustee Office	\$	325.00	Q1 2021 Trustee Fee
		TOTAL	8	365.00	

UST-14 Summary of Disbursements Exhibit 4

Payments on 1	Pre-Petition Unsecured 1	Debt		D
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
1,01,2				
Total			\$ -	
Payments to A	Attorneys and Other Pro	fessionals		Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Total			\$ -	
Payments to a	n officer/director/partne	er or other ins	ider	
ayments to a	in officer/unrector/partin	of other ms	iuci	Purpose of
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Payment
,	-	-		-
NONE				
Total			-	

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging										
	Balar	nce at month		Pa	st due 31-60		P	ast due over	Un	collectible
		end	Current portion		days	Past due 61-90		90 days	re	ceivables
Pre-petition receivables	\$	(0)					\$	164,570	\$	164,570
Post-petition receivables	\$	(0)					\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$ -	\$	370,614	\$	370,614

\$ -
\$ -
\$ -
\$ -
\$ -
\$ \$ \$ \$ \$

UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

Type of Tax	taxes	post-petition from prior ting month	taxes	st-petition accrued this month	pa	Post-petition tax syments made this reporting month	taxe	post-petition s at end of ting month
		Fee	deral Ta	axes				
Employee withholding taxes	\$	-	\$	-	\$	-	\$	-
FICA/Medicare - Employee	\$	-	\$	-	\$	-	\$	-
FICA/Medicare - Employer	\$	-	\$	-	\$	-	\$	-
Unemployment	\$	-	\$	-	\$	-	\$	-
		S	tate Tax	res				
Dept. of Revenue - Sales Tax	\$	-					\$	-
Hawaii Sales Excise Tax							\$	-
Modified Business Tax (MOD)	\$	-					\$	-
NV Bond Contribution Tax	\$	-					\$	-
NV Yearly Commerce Tax	\$	-					\$	-
Dept. of Labor and Industries	\$	-					\$	-
NV/VA Worker's Compensation	\$	-					\$	-
Unemployment	\$	-					\$	-
		0	ther Ta	xes				
Local city/county	\$						\$	<u>-</u>
NV Personal property	\$	-	_				\$	-
NV Real property	\$	-					\$	-
WA Personal property	\$	-					\$	-
Total Unpaid Post-Petition Taxes							\$	-

UST-16 Statement of Post-Petition Payables Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Faxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent	tax reports or tax payments:			
•				

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petiti	•	e
(excluding taxes and profession	nal fees)	
Closing balance form prior month	\$	-
New payables added this month	\$	365.00
Subtotal	\$	365.00
Less Adjustment for Pre-Petition Contract Fees and		
License Agreements		
Less payments made this month	\$	(365.00)
Closing balance for this reporting month	\$	=
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	-
1 ast due 31-00 days		
Past due 61-90 days	\$	-
•	\$ \$	- -

Reason for payments not made for accounts payable over 30days old:

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

			Fess	& Expenses from prior	Fe	ees & Expenses added this	Tota	al Estimated fees & expenses
Type of Professional	Amount o	f Retainer		months		month		at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,132,424	\$	2,040	\$	1,134,464
Trustee's Financial Advisors	\$	-	\$	1,151,143	\$	587	\$	1,151,730
Trustee's Counsel	\$	-	\$	3,808,918	\$	23,023	\$	3,831,941
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
Total estimated post-petition pr	ofessional fe	es and cost	s				\$	6,594,682

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

UST-17 Other Information Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	s -

UST-17 Other Information Exhibit 11

Significant Events and Case Progress April 2021:

The company experienced an operating loss in April of \$40 compared with an operating loss of \$40 in March.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November 2019 and distributed the proceeds to the Erdmann Trustee in December 2019. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them. The Erdmann Trustee filed a motion in the Erdmann case in November to settle a portion of the assigned claims and on December 14, 2020, the Court approved that motion in the Erdmann Trustee continues to pursue additional claims by adversary proceeding.

The Trustee incurred significant expenses of production of records under a subpoena from the criminal defense counsel of Hansen and Erdmann. The Trustee negotiated for and anticipates recovery of a portion of those expenses.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.

Access your available accounts, transfer funds and view your transactions right from your PC.

KeyNotes

At KeyBank, we want to be sure that you are aware of any changes to your deposit account agreement and disclosures.

Our Real Time Payments (RTP) Deposit Agreement has been updated to state that all receiving accounts for RTP must be located in the United States. If you receive an RTP transaction on behalf of someone else, they must be a resident of or have an account that resides in the United States.

For consumer accounts, if you have questions, you can visit your local branch or call us at 1-800-KEY@YOU®.

For business accounts, if you have questions, you can speak to your Relationship Manager or call us at 800-821-2829.

For clients using a TDD/TTY device, please call 1-800-539-8336.

Key Business Reward Checking NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS

Ending balance 4-30-	1 \$354,605.17
Net fees and charges	-40.00
1 Subtraction	-325.00
Beginning balance 3-3	21 \$354,970.17
Beginning balance 3-3	21 \$354.970.

Subtractions

		Total subtractions	\$325.00
4-13		Bill Pay:United States Trus Case 1 Qbtcs8SC	\$325.00
Withdrawals Date	Serial #	Location	

Fees and charges

Date		Quantity	Unit Charge	
4-8-21	Mar Keynav Corp Banking Statement	1	0.00	\$0.00
4-8-21	Mar Keynav Analysis Statement	1	0.00	0.00
4-8-21	Mar Keynav Wire Maintenance	1	20.00	-20.00
4-8-21	Mar Keynav In/Out Wire Rpt	1	0.00	0.00
4-8-21	Mar Keynav Online Access	1	20.00	-20.00
4-8-21	Mar Keynav Wire Package Fee	1	0.00	0.00
	Fees and charges asses	sed this period		-\$40.00



CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing ithin ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

 Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is Average Daily Balance method (Balance Subject to Interest Hate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits any payments and credits any payments. debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

page 3 of 3

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

4	register other de	n your check any checks o eductions that shown on you ent.	t	List any deposits from your check register that are <i>not</i> shown on your statement.				
	Check # Amount			Date		Amount		
_ c	or Date							
				то	TAL →	\$		
				0	Enter ending balance shown on your statement.			
				\$				
				0	Add 5 and 6 and e total here.		ente	er
				\$				
				8	Enter	total from 4	١.	
				\$				
				9		ct 8 from 7 difference h		
				\$				
то	TAL →	\$		This amount should agree with your check register balance.				