

MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No. 16-11767CMA Report Month/Year December 2016
 Debtor Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report: **Yes No**

UST-12	Comparative Balance Sheet, <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	<input type="checkbox"/>	<input type="checkbox"/>
		X	
UST-13	Comparative Income Statement, <u>or</u> debtor's income statement.	<input type="checkbox"/>	<input type="checkbox"/>
		X	
UST-14	Summary of Deposits and Disbursements	<input type="checkbox"/>	<input type="checkbox"/>
		X	
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	<input type="checkbox"/>	<input type="checkbox"/>
		X	
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	<input type="checkbox"/>	<input type="checkbox"/>
		X	
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	<input type="checkbox"/>	<input type="checkbox"/>
		X	
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	<input type="checkbox"/>	<input type="checkbox"/>
		X	

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name Mark Calvert
 Telephone 206-909-3636
 Email mark@cascapecapitalgroup.com

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

December 2016

DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any post-petition tax obligation?

Yes No

If yes, list each delinquent post-petition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate TOTAL DISBURSEMENTS and enter the total here.

\$ 1,464,056.05

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature



Date

01/27/2016

Monthly Financial Reports

(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the <u>original</u> with the court: United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle , WA 98101	File the <u>original</u> with the court: United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma , WA 98402
AND serve a <u>copy</u> on each of the following:	
<ul style="list-style-type: none"> ● Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents. ● Debtor's counsel. 	
NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.	

Debtor

Northwest Territorial Mint, LLC

Case Number ⇨

Report Mo/Yr ⇨

16-11767CMA

December 2016

See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇨			
ASSETS			
Current Assets			
Cash			
Cash - Held by Others (Escrow & Attorney Trust Accounts)			
Accounts Receivable (net)			
Notes Receivable			
Inventory			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Real Property/Buildings			
Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
TOTAL ASSETS			
LIABILITIES			
Post-Petition Liabilities			
Taxes Payable			
Other Accounts Payables			
Notes Payable			
Rents, Leases & Mortgages Payable			
Accrued Interest			
Other (specify)			
Total Post-Petition Liabilities			

(contd. on next page)

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

December 2016

See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒			
Pre-Petition Liabilities			
Unsecured Debt			
Priority Debt:			
Taxes			
Wages			
Deposits			
Other			
Notes Payable (Secured Debt)			
Total Pre-Petition Liabilities			
TOTAL LIABILITIES			
EQUITY			
Stockholders' Equity (Or Deficit)			
Capital Stock			
Paid-In Capital			
Retained Earnings			
Total Stockholders' Equity (Or Deficit)			
Partners' Investment (Or Deficit)			
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT			

Footnotes to balance sheet:

Debtor

Northwest Territorial Mint, LLC

Case Number ⇨

Report Mo/Yr ⇨

16-11767CMA

December 2016

See Exhibit 2

UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇨			
GROSS SALES			
Less: Returns and Allowances			
Net Sales			
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold			
GROSS MARGIN			
Other Operating Expenses:			
Officers' Salaries			
Other Salaries/Direct Labor			
Employee Benefits/Payroll Taxes			
Insurance			
Rent			
General and Administrative			
NET OPERATING PROFIT (LOSS)			
Add: Other Income			
Less: Interest Expense			
Other Adjustments to Income (Explain)			
Gain (Loss) on Sale of Assets			
Net Profit (Loss) Before Taxes			
Income Taxes			
NET PROFIT (LOSS)			

Notes:

Debtor

Northwest Territorial Mint, LLC

Case Number ⇨

Report Mo/Yr ⇨

16-11767CMA

December 2016

UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)	
Cash receipts not included above (if any)	\$ 944,441.63
TOTAL RECEIPTS ⇨	\$ 944,441.63

Summary of Disbursements This Month

Disbursements from UST-14 Continuation Sheet(s)	\$ 1,464,056.05
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	
Disbursements made by other parties for the debtor (if any, explain)	
TOTAL DISBURSEMENTS ⇨	\$ 1,464,056.05
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ⇨	\$ (519,614.42)

Note: Enter the amount for TOTAL DISBURSEMENTS here and on Page 2.

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes No If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

December 2016

See Exhibit 3
UST-14, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) name ⇒		
Account number ⇒		
Purpose of this account (select one):		
<input type="checkbox"/> General operating account		
<input type="checkbox"/> General payroll account		
<input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes)		
<input type="checkbox"/> Other (explain) _____		
Beginning cash balance		
Add:	Transfers in from other estate bank accounts	
	Cash receipts deposited to this account	
	Financing or other loaned funds (identify source)	
Total cash available this month		
Subtract:	Transfers out to other estate bank accounts	
Cash disbursements from this account (total checks written plus cash withdrawals, if any)		
Adjustments, if any (explain)		
Ending cash balance		
Does this CONTINUATION SHEET include the following supporting documents, as required:		
	Yes	No
· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>
· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>
· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>
· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

UST-14 CONTINUATION SHEET, Number ____ of ____

Debtor Northwest Territorial Mint, LLC

Case Number	⇒	
Report Mo/Yr	⇒	16-11767CMA December 2016

See Exhibit 4
UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes No If "Yes", list each payment.

Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval

Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes No If "Yes", list each payment.

Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes No If "Yes", list each payment.

Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

Debtor

Northwest Territorial Mint, LLC

Case Number ⇨

Report Mo/Yr ⇨

16-11767CMA

December 2016

See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

>120 days - Certified mailed collection letter with copies of past due invoices, international
 90-120 days - regular mail letter with copy of past due invoices

60-90 days - Emails sent to all past due accounts

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? **If yes, explain.**

No

Accounts Receivable Reconciliation

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

December 2016

See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
Federal Taxes				
Employee withholding taxes				
FICA/Medicare--Employee				
FICA/Medicare--Employer				
Unemployment				
State Taxes				
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
Other Taxes				
Local city/county				
Gambling				
Personal property				
Real property				
Other				
Total Unpaid Post-Petition Taxes				\$

Debtor

Northwest Territorial Mint, LLC

Case Number ⇨

Report Mo/Yr ⇨

16-11767CMA

December 2016

See Exhibit 7

**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES**

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

December 2016

See Exhibit 9
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition professional fees and costs				\$

Debtor Northwest Territorial Mint, LLC

Case Number ⇒ 16-11767CMA
 Report Mo/Yr ⇒ December 2016

UST-17, OTHER INFORMATION

	Yes	No																		
<p>Question 4 - Insurance and Bond Coverage. Did the debtor renew, modify, or replace any insurance policies during this reporting month?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No X</p> <p>Renewals: <u>Provider</u> <u>New Premium</u> <u>Is a Copy Attached to this Report?</u></p> <p>Changes: <u>Provider</u> <u>New Premium</u> <u>Is a Copy Attached to this Report?</u></p> <p>Were any insurance policies canceled or otherwise terminated for any reason during the reporting month? If yes, explain.</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No X</p> <p>Were any claims made during this reporting month against the debtor's bond? (Answer "No" if the debtor is not required to have a bond. If yes, explain.)</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No X</p>																				
<p>Question 5 - Personnel Changes. Complete the following:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;"></th> <th style="width: 20%; text-align: center;">Full-time</th> <th style="width: 20%; text-align: center;">Part-time</th> </tr> </thead> <tbody> <tr> <td>Number of employees at beginning of month</td> <td style="border: 1px solid black; height: 20px;"></td> <td style="border: 1px solid black; height: 20px;"></td> </tr> <tr> <td>Employees added</td> <td style="border: 1px solid black; height: 20px;"></td> <td style="border: 1px solid black; height: 20px;"></td> </tr> <tr> <td>Employees resigned/terminated</td> <td style="border: 1px solid black; height: 20px;"></td> <td style="border: 1px solid black; height: 20px;"></td> </tr> <tr> <td>Number employees at end of month</td> <td style="border: 1px solid black; height: 20px;"></td> <td style="border: 1px solid black; height: 20px;"></td> </tr> <tr> <td style="text-align: right;">Gross Monthly Payroll and Taxes</td> <td colspan="2" style="border: 1px solid black; text-align: center;">\$</td> </tr> </tbody> </table>		Full-time	Part-time	Number of employees at beginning of month			Employees added			Employees resigned/terminated			Number employees at end of month			Gross Monthly Payroll and Taxes	\$			
	Full-time	Part-time																		
Number of employees at beginning of month																				
Employees added																				
Employees resigned/terminated																				
Number employees at end of month																				
Gross Monthly Payroll and Taxes	\$																			
<p>Question 6 - Significant Events. Explain any significant new developments during the reporting month.</p> <p style="text-align: center;">See Exhibit 11</p>																				
<p>Question 7 - Case Progress. Explain what progress the debtor made during the reporting month toward confirmation of a plan of reorganization.</p> <p style="text-align: center;">See Exhibit 12</p>																				

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

November 2016

STATUTORY FEE SCHEDULE		
If the debtor's disbursements for the calendar quarter are within these amounts. . .		Then the quarterly fee due is. . .
From	To	
-0-	\$14,999.99	\$325
\$15,000	\$74,999.99	\$650
\$75,000	\$149,999.99	\$975
\$150,000	\$224,999.99	\$1,625
\$225,000	\$299,999.99	\$1,950
\$300,000	\$999,999.99	\$4,875
\$1,000,000	\$1,999,999.99	\$6,500
\$2,000,000	\$2,999,999.99	\$9,750
\$3,000,000	\$4,999,999.99	\$10,400
\$5,000,000	\$14,999,999.99	\$13,000
\$15,000,000	\$29,999,999.99	\$20,000
\$30,000,000 or more		\$30,000

Make check payable to: United States Trustee	For calendar quarter ending. . .	A fee payment is due on. . .
	March 31	April 30
Mail quarterly fee payments to: US Trustee Program Payment Center PO Box 530202 Atlanta, GA 30353-0202	June 30	July 31
	September 30	October 31
	December 31	January 31
	Send your payment and quarterly fee payment stub <i>ONLY</i> . Any disbursement stubs, monthly operating reports, correspondence, court notices, etc., sent to the lockbox will be destroyed .	

***** NOTICE OF INTEREST ASSESSMENT *****

Pursuant to 31 U.S.C. §3717, the United States Trustee Program will begin assessing interest on unpaid Chapter 11 quarterly fees charged in accordance with 28 U.S.C. §1930(a) effective October 1, 2007. The interest rate assessed is the rate in effect as determined by the Treasury Department at the time your account becomes past due.

NOTICE
<p>DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER FOR THE PURPOSE OF COLLECTING AND REPORTING DELINQUENT QUARTERLY FEES OWED TO THE UNITED STATES TRUSTEE PURSUANT TO 28 U.S.C. § 1930(a)(6)</p> <p>Please be advised that, pursuant to the Debt Collection Improvements Act of 1996, Public Law 104-134, Title III, § 31001(i)(3)(A), 110 Stat. 1321-365, codified at 31 U.S.C. § 3701, the United States Trustee intends to use the debtor's Taxpayer Identification Number ("TIN") as reported by the debtor or debtor's counsel in connection with the chapter 11 bankruptcy proceedings for the purpose of collecting and reporting on any delinquent debt, including chapter 11 quarterly fees, that are owed to the United States Trustee.</p> <p>The United States Trustee will provide the debtor's TIN to the Department of Treasury for its use in attempting to collect overdue debts. Treasury may take the following steps: (1) submit the debt to the Internal Revenue Service Offset Program so that the amount owed may be deducted from any payment made by the federal government to the debtor, including but not limited to tax refunds; (2) report the delinquency to credit reporting agencies; (3) send collection notices to the debtor; (4) engage private collection agencies to collect the debt; and, (5) engage the United States Attorney's office to sue for collection. Collection costs will be added to the total amount of the debt.</p>

UST-12 Comparative Balance Sheet Exhibit 1

AS of Month Ending	4/30/2016	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016
ASSETS									
Current Assets									
Cash	\$ 99,761	\$ 458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	\$ 1,312,505	\$ 1,188,324	\$ 600,795	\$ 602,657
Accounts Receivable (net)	\$ 415,311	\$ 623,434	\$ 608,077	\$ 800,142	\$ 947,532	\$ 793,038	\$ 783,246	\$ 647,938	\$ 1,083,179
Pre-Petition Accounts Receivable	\$ 645,434	\$ 501,492	\$ 346,611	\$ 318,434	\$ 249,374	\$ 231,982	\$ 214,653	\$ 193,835	\$ 170,518
Inventory - Vault	\$ 1,168,017	\$ 864,558	\$ 845,681	\$ 398,862	\$ 90,772	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ 840,675	\$ 840,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 3,635,066	\$ 3,456,017	\$ 3,448,444	\$ 3,330,179	\$ 3,097,563	\$ 3,097,563	\$ 3,079,337	\$ 3,035,691	\$ 2,947,482
Prepaid Expenses	\$ 7,090	\$ 4,103	\$ 3,638	\$ 96,080	\$ 151,799	\$ 267,560	\$ 287,720	\$ 225,729	\$ 325,836
Legal Receivable	\$ 253,929	\$ 253,904	\$ 253,879	\$ 253,854	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829
Deposits/Advances	\$ 2,500	\$ 35,100	\$ 34,600	\$ 44,350	\$ 43,850	\$ 46,025	\$ 40,825	\$ 35,380	\$ 34,976
Total Current Assets	\$ 7,067,784	\$ 7,037,627	\$ 6,947,451	\$ 6,630,976	\$ 6,269,769	\$ 6,002,502	\$ 5,847,934	\$ 4,993,196	\$ 5,418,478
Fixed Assets									
Real Property/Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Other Assets (attach list)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,490,989	\$ 5,947,830
LIABILITIES									
Post-Petition Liabilities									
Accrued Liabilities	\$ 357,785	\$ 360,614	\$ 373,580	\$ 281,585	\$ 367,084	\$ 455,594	\$ 479,412	\$ 305,181	\$ 410,067
Other Accounts Payable	\$ 66,009	\$ 143,430	\$ 42,110	\$ 115,111	\$ 48,947	\$ 52,698	\$ 72,441	\$ 31,598	\$ 73,904
Trustee and Professional Payable	\$ 334,189	\$ 693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,221,456	\$ 2,440,557	\$ 2,282,578
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Seized Cash by FBI	\$ -	\$ -	\$ -	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
Customer Deposits	\$ -	\$ (0)	\$ (0)	\$ (0)	\$ 193,013	\$ 202,594	\$ 164,918	\$ 66,998	\$ 121,953
Total Post-Petition Liabilities	\$ 907,983	\$ 1,347,622	\$ 1,639,404	\$ 1,901,710	\$ 2,463,659	\$ 2,840,771	\$ 3,094,761	\$ 3,000,869	\$ 3,045,035
Pre-Petition Liabilities									
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ 639	\$ 639	\$ 639	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:									
Taxes	\$ 72,754	\$ 72,754	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,862,601	\$ 55,862,601	\$ 55,789,847	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 56,770,584	\$ 57,210,223	\$ 57,429,250	\$ 57,690,918	\$ 58,252,867	\$ 58,629,979	\$ 58,883,969	\$ 58,790,077	\$ 58,834,243
EQUITY									
Stockholders' Equity (Deficit)									
Inventory Adjustment									
Retained Earnings	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ (50,611,344)	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,299,088)	\$ (52,886,413)
Total Stockholders' Equity (Deficit)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ 7,079,574	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,299,088)	\$ (52,886,413)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,490,989	\$ 5,947,830

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	April 2016	May 2016	June 2016	July 2016	August 2016	September 2016	October 2016	November 2016	December 2016
CORE OPERATIONS									
Core Operating Sales	\$ 1,730,158	\$ 1,573,678	\$ 1,140,785	\$ 974,877	\$ 1,299,110	\$ 984,163	\$ 1,123,048	\$ 1,048,317	\$ 1,014,662
Asset Sales - Junk Scrap	\$ -	\$ 47,428	\$ -	\$ -	\$ -	\$ 294	\$ 17,579	\$ -	\$ 1,101
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ 5,645	\$ 730	\$ 2,350	\$ 14,500	\$ 300
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Sales	\$ 1,730,158	\$ 1,621,106	\$ 1,140,785	\$ 974,877	\$ 1,304,755	\$ 985,187	\$ 1,142,977	\$ 1,062,817	\$ 1,016,063
Cost of Goods Sold									
Cost of Goods Sold - Materials/Packaging	\$ (214,611)	\$ (326,531)	\$ (180,782)	\$ (210,867)	\$ (196,724)	\$ (278,205)	\$ (301,684)	\$ (269,118)	\$ (152,389)
Cost of Goods Sold - Shipping	\$ (73,678)	\$ (82,151)	\$ (77,236)	\$ (48,806)	\$ (14,876)	\$ (20,416)	\$ (24,640)	\$ (32,358)	\$ (22,173)
Inventory Adjustment	\$ 27,180	\$ (239,283)	\$ (50,344)	\$ (118,265)	\$ (232,615)	\$ -	\$ (18,226)	\$ (43,646)	\$ (88,208)
Salary & Wages - Direct Labor	\$ (391,019)	\$ (288,390)	\$ (289,697)	\$ (366,995)	\$ (322,280)	\$ (293,552)	\$ (285,335)	\$ (316,079)	\$ (299,873)
Benefits/Payroll Taxes - Direct Labor	\$ (81,265)	\$ (65,828)	\$ (39,958)	\$ (86,684)	\$ (52,956)	\$ (27,117)	\$ (41,787)	\$ (35,115)	\$ (54,838)
Royalties	\$ (4,643)	\$ (6,224)	\$ (10,012)	\$ (9,781)	\$ (11,036)	\$ (12,943)	\$ (11,946)	\$ (8,303)	\$ (9,210)
Contra Expense sale of FW Vault	\$ -	\$ 60,692	\$ 43,387	\$ 86,189	\$ 70,272	\$ -	\$ -	\$ -	\$ -
Total Cost of Goods Sold	\$ (738,035)	\$ (947,715)	\$ (604,640)	\$ (755,209)	\$ (760,215)	\$ (632,232)	\$ (683,618)	\$ (704,619)	\$ (626,691)
GROSS MARGIN	\$ 992,123	\$ 673,391	\$ 536,145	\$ 219,668	\$ 544,540	\$ 352,955	\$ 459,358	\$ 358,198	\$ 389,372
Operating Expenses:									
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 83,435	\$ 84,815	\$ 105,628	\$ 89,011	\$ 100,995	\$ 135,214	\$ 134,912	\$ 85,069	\$ 109,932
Sales Benefits/Payroll Taxes	\$ 22,724	\$ 19,881	\$ 15,336	\$ 19,461	\$ 18,717	\$ 18,145	\$ 17,845	\$ 10,628	\$ 19,855
Salaries and Wages/Contract Labor - G&A	\$ 145,980	\$ 122,340	\$ 111,212	\$ 113,314	\$ 108,968	\$ 143,518	\$ 112,116	\$ 107,513	\$ 154,013
Employee Benefits/Payroll Taxes/Fees G&A	\$ 41,479	\$ 29,763	\$ 18,097	\$ 37,463	\$ 30,299	\$ 29,055	\$ 33,255	\$ 28,458	\$ 36,978
Insurance	\$ 3,528	\$ 7,683	\$ 8,502	\$ 756	\$ 5,904	\$ 6,809	\$ 7,581	\$ 5,963	\$ 6,664
Rent	\$ 89,090	\$ 75,740	\$ 80,749	\$ 80,471	\$ 80,229	\$ 68,235	\$ 66,008	\$ 68,248	\$ 67,087
Sales Tax Expense	\$ 22,000	\$ 38,000	\$ 32,000	\$ 20,000	\$ 20,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
Utilities/Telecom	\$ 39,060	\$ 58,694	\$ 39,947	\$ 51,950	\$ 45,721	\$ 45,359	\$ 47,797	\$ 32,536	\$ 33,333
Taxes & Licenses	\$ 8,180	\$ 9,647	\$ 9,893	\$ 15,977	\$ 14,845	\$ 6,575	\$ 12,345	\$ 8,171	\$ 12,275
General & Administrative	\$ 91,393	\$ 49,526	\$ 51,796	\$ 54,404	\$ 53,146	\$ 59,221	\$ 105,452	\$ 51,724	\$ 67,919
Total Operating Expenses	\$ 546,870	\$ 496,088	\$ 473,160	\$ 482,807	\$ 478,823	\$ 522,132	\$ 547,312	\$ 408,311	\$ 518,058
NET OPERATING PROFIT (LOSS)	\$ 445,252	\$ 177,302	\$ 62,984	\$ (263,139)	\$ 65,717	\$ (169,177)	\$ (87,954)	\$ (50,112)	\$ (128,686)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	April 2016	May 2016	June 2016	July 2016	August 2016	September 2016	October 2016	November 2016	December 2016
RESTRUCTURING OPERATIONS									
Bullion:									
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ (60,692)	\$ (43,387)	\$ (86,189)	\$ (70,272)	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ (15,173)	\$ -	\$ -	\$ -	\$ (94)	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ (81,314)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ (63,453)	\$ (6,284)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ (9,523)	\$ (3,110)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ (328,064)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ (71,723)	\$ (642)	\$ (1,395)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ (4,279)	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ (5,266)	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ (2,699)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ (37,253)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ -	\$ (2,480)	\$ (2,480)	\$ (2,480)	\$ (6,022)	\$ (3,500)	\$ (3,402)	\$ (3,320)	\$ (5,038)
Non-Operating Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (24,868)	\$ (31,036)	\$ (25,164)	\$ (18,344)
Office Move FW-Kent	\$ -	\$ -	\$ -	\$ -	\$ (22,926)	\$ (43,292)	\$ -	\$ -	\$ (1,480)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,174)
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,338	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,000)	\$ (683)
Bankruptcy Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (4,458)	\$ (4,458)	\$ (4,458)	\$ (4,029)	\$ (4,029)	\$ (1,021)	\$ (8,517)	\$ (5,050)	\$ (5,509)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (26,960)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)
Cascade Capital Group Professional Fees (1)	\$ (86,328)	\$ (73,549)	\$ (96,808)	\$ (84,550)	\$ (141,148)	\$ (75,545)	\$ (42,125)	\$ 37,118	\$ (103,730)
K&L Gates Professional Fees	\$ (148,775)	\$ (175,430)	\$ (220,434)	\$ (141,148)	\$ (168,820)	\$ (148,957)	\$ (160,143)	\$ (200,299)	\$ (100,361)
Other Professional Fees	\$ (64,753)	\$ (76,077)	\$ (28,559)	\$ (18,641)	\$ (19,167)	\$ (20,767)	\$ (19,304)	\$ (22,454)	\$ (13,371)
Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ (2,241)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ (34,949)	\$ (42,150)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ (674)	\$ -	\$ (7,732)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ (50,000)	\$ (13,000)	\$ (16,900)	\$ (16,900)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ (5,000)	\$ (15,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sale of Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (973,114)	\$ (612,353)	\$ (498,206)	\$ (398,175)	\$ (462,383)	\$ (348,044)	\$ (288,190)	\$ (251,169)	\$ (280,689)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,108	\$ -
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (409,374)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (409,374)

(1) Higher amount due to adjusting for actual vs. estimated.

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Ending Balance	
Key Bank 472741018106	\$	160,939.73
Key Bank 472741018122	\$	264,418.18
Key Bank 472741018130	\$	26,289.91
Key Bank 472741018148	\$	250.00
Key Bank 472741018247	\$	146,891.50
Bank of America 68389600	\$	-
Total	\$	598,789.32

Key Bank 472741018106 General Operating Account

Beginning Cash Balance	\$	169,610.94	
Add:			
Transfers in from other estate bank accounts	\$	510,000.00	
Cash receipts deposited into account	\$	944,441.63	
Financing or other loaned funds	\$	-	
Total cash available this month	\$	1,624,052.57	
Subtract:			
Transfers out to other estate bank accounts	\$	(506,440.22)	
Cash Disbursements from this account	\$	(956,672.62)	
Adjustments			
Ending cash balance	\$	160,939.73	(0.00)

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018122

Proceeds from Texas Sale (name change 07-2016)

Beginning Cash Balance	\$	774,418.18	
Add:			
Transfers in from other estate bank accounts	\$	-	
Cash receipts deposited into account	\$	-	
Financing or other loaned funds	\$	-	
Total cash available this month	<u>\$</u>	<u>774,418.18</u>	
Subtract:			
Transfers out to other estate bank accounts	\$	(510,000.00)	
Cash Disbursements from this account			
Adjustments			
Ending cash balance	<u><u>\$</u></u>	<u><u>264,418.18</u></u>	-

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018130

Payroll Account

Beginning Cash Balance	\$	27,233.12	
Add:			
Transfers in from other estate bank accounts	\$	506,440.22	
Cash receipts deposited into account			
Financing or other loaned funds	\$	-	
Total cash available this month	<u>\$</u>	<u>533,673.34</u>	
Subtract:			
Transfers out to other estate bank accounts			
Cash Disbursements from this account	\$	(507,383.43)	
Adjustments			
Ending cash balance	<u><u>\$</u></u>	<u><u>26,289.91</u></u>	-

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Key Bank 472741018148 Credit card chargeback account

Beginning Cash Balance	\$	250.00
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	250.00
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	250.00

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018247 King County Sheriff

Beginning Cash Balance	\$	146,891.50
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	146,891.50
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	146,891.50

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Bank of America 68389600 General operating account

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	-
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	-

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail

Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
12/1/2016	ACH	BILL.COM VOIDPAYMNT	\$ 81.13	Custom AR Payment
12/1/2016	ACH	MONTCLAIR STATE OPERATING	\$ 3,673.70	Custom AR Payment
12/1/2016	ACH	WORLDPAY BNKCRD	\$ 4,343.20	Various Customer Payments
12/1/2016	ACH	WORLDPAY BNKCRD	\$ 6,595.10	Various Customer Payments
12/1/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 17,106.01	Custom AR Payment
12/2/2016	ACH	CSC PMD PAYMENT	\$ 225.00	Custom AR Payment
12/2/2016	ACH	WORLDPAY BNKCRD	\$ 2,566.44	Various Customer Payments
12/2/2016	ACH	WORLDPAY BNKCRD	\$ 14,622.51	Various Customer Payments
12/2/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 15,634.72	Custom AR Payment
12/5/2016	ACH	FAIRFAX ONE CORP PYMNT	\$ 3,250.00	Custom AR Payment
12/5/2016	ACH	WORLDPAY BNKCRD	\$ 1,881.24	Various Customer Payments
12/5/2016	ACH	WORLDPAY BNKCRD	\$ 19,300.16	Various Customer Payments
12/5/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 41,257.28	Custom AR Payment
12/6/2016	ACH	WORLDPAY BNKCRD	\$ 4,115.33	Various Customer Payments
12/6/2016	ACH	WORLDPAY BNKCRD	\$ 2,773.81	Various Customer Payments
12/6/2016	ACH	WORLDPAY BNKCRD	\$ 1,985.04	Various Customer Payments
12/6/2016	ACH	WORLDPAY BNKCRD	\$ 34,333.00	Various Customer Payments
12/6/2016	Wire	NORTH FLORIDA	\$ 19,754.36	Custom AR Payment
12/6/2016	Wire	SUBARU OF NEW ENGLAND	\$ 4,351.21	Custom AR Payment
12/7/2016	ACH	BILL.COM VOIDPAYMNT	\$ 12.98	Custom AR Payment
12/7/2016	ACH	WORLDPAY BNKCRD	\$ 3,810.30	Various Customer Payments
12/7/2016	ACH	WORLDPAY BNKCRD	\$ 5,755.01	Various Customer Payments
12/7/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 9,992.84	Custom AR Payment
12/7/2016	Transfer	TRANSFER	\$ 400,000.00	Transfer from *8124
12/8/2016	ACH	BILL.COM VOIDPAYMNT	\$ 575.99	Custom AR Payment
12/8/2016	ACH	WORLDPAY BNKCRD	\$ 3,432.64	Various Customer Payments
12/8/2016	ACH	WORLDPAY BNKCRD	\$ 5,847.41	Various Customer Payments
12/8/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 4,920.41	Custom AR Payment
12/9/2016	ACH	CRYPTIC STUDIOS PAYMENT	\$ 2,000.00	Custom AR Payment
12/9/2016	ACH	CSC PMD PAYMENT	\$ 1,405.46	Custom AR Payment
12/9/2016	ACH	NEXCOM WORLDWIDEAP PAYMENT	\$ 4,479.72	Custom AR Payment
12/9/2016	ACH	WORLDPAY BNKCRD	\$ 3,728.47	Various Customer Payments
12/9/2016	ACH	WORLDPAY BNKCRD	\$ 1,713.78	Various Customer Payments
12/9/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 13,907.39	Custom AR Payment
12/9/2016	Wire	MR VESA-MARTTI	\$ 2,000.00	Custom AR Payment
12/12/2016	ACH	ONLINEFABRICS	\$ 22.90	AP purchase returned
12/12/2016	ACH	WORLDPAY BNKCRD	\$ 6,240.74	Various Customer Payments
12/12/2016	ACH	WORLDPAY BNKCRD	\$ 7,356.27	Various Customer Payments
12/12/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 3,072.36	Custom AR Payment
12/12/2016	Wire	HENNING A KLOVEK	\$ 70.46	Custom AR Payment
12/13/2016	ACH	DFAS CLEVELAND VENDOR PMT	\$ 665.61	Custom AR Payment
12/13/2016	ACH	WORLDPAY BNKCRD	\$ 4,828.14	Various Customer Payments
12/13/2016	ACH	WORLDPAY BNKCRD	\$ 5,208.19	Various Customer Payments
12/13/2016	ACH	WORLDPAY BNKCRD	\$ 2,808.33	Various Customer Payments
12/13/2016	ACH	WORLDPAY BNKCRD	\$ 4,519.90	Various Customer Payments
12/13/2016	ACH	WORLDPAY BNKCRD	\$ 11,867.76	Various Customer Payments
12/13/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 43,390.55	Custom AR Payment
12/14/2016	ACH	OFFICESUPPLY.COM	\$ 38.45	AP purchase returned
12/14/2016	ACH	WORLDPAY BNKCRD	\$ 7,377.41	Various Customer Payments
12/14/2016	ACH	WORLDPAY BNKCRD	\$ 7,677.17	Various Customer Payments
12/14/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 2,053.05	Custom AR Payment
12/14/2016	Transfer	TRANSFER	\$ 30,000.00	Transfer from *8122
12/14/2016	Wire	KAPLAN HIGHER ED	\$ 11,395.00	Custom AR Payment
12/15/2016	ACH	RIBBON BAZAAR NEPTUNE	\$ 7.23	AP purchase returned
12/15/2016	ACH	WORLDPAY BNKCRD	\$ 5,952.29	Various Customer Payments
12/15/2016	ACH	WORLDPAY BNKCRD	\$ 13,670.33	Various Customer Payments

Date	Type	Payable From	Amount	Description
12/15/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 1,730.51	Custom AR Payment
12/15/2016	Transfer	TRANSFER	\$ 80,000.00	Transfer from *8123
12/15/2016	Wire	CHILEAN NAVAL	\$ 10,440.00	Custom AR Payment
12/15/2016	Wire	THE SHAW FOUNDATION	\$ 16,896.20	Custom AR Payment
12/16/2016	ACH	BILL.COM VOIDPAYMNT	\$ 575.99	Custom AR Payment
12/16/2016	ACH	CSC PMD PAYMENT	\$ 6,386.63	Custom AR Payment
12/16/2016	ACH	POLARIS POLARIS	\$ 10,560.00	Custom AR Payment
12/16/2016	ACH	WORLDPAY BNKCRD	\$ 6,041.28	Various Customer Payments
12/16/2016	ACH	WORLDPAY BNKCRD	\$ 14,023.87	Various Customer Payments
12/16/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 4,251.90	Custom AR Payment
12/19/2016	ACH	AMAZON	\$ 27,533.75	Custom AR Payment
12/19/2016	ACH	NEXCOM WORLDWIDEAP PAYMENT	\$ 1,677.00	Custom AR Payment
12/19/2016	ACH	SQUARE INC	\$ 19.45	Custom AR Payment
12/19/2016	ACH	WORLDPAY BNKCRD	\$ 4,573.94	Various Customer Payments
12/19/2016	ACH	WORLDPAY BNKCRD	\$ 7,997.63	Various Customer Payments
12/19/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 3,304.24	Custom AR Payment
12/19/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 19,084.93	Custom AR Payment
12/19/2016	Wire	THE NEBRASKA 150	\$ 6,825.00	Custom AR Payment
12/20/2016	ACH	JCMETALFABR	\$ 90.00	Custom AR Payment
12/20/2016	ACH	WORLDPAY BNKCRD	\$ 4,185.81	Various Customer Payments
12/20/2016	ACH	WORLDPAY BNKCRD	\$ 2,162.81	Various Customer Payments
12/20/2016	ACH	WORLDPAY BNKCRD	\$ 1,121.22	Various Customer Payments
12/20/2016	ACH	WORLDPAY BNKCRD	\$ 14,435.54	Various Customer Payments
12/20/2016	ACH	WORLDPAY BNKCRD	\$ 10,333.91	Various Customer Payments
12/20/2016	ACH	WORLDPAY BNKCRD	\$ 32.21	Various Customer Payments
12/20/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 12,166.59	Custom AR Payment
12/20/2016	Wire	A-MARK PRECIOUS	\$ 55,950.00	Custom AR Payment
12/21/2016	ACH	BILL.COM VOIDPAYMNT	\$ 102.37	Custom AR Payment
12/21/2016	ACH	WORLDPAY BNKCRD	\$ 3,768.00	Various Customer Payments
12/21/2016	ACH	WORLDPAY BNKCRD	\$ 3,274.87	Various Customer Payments
12/21/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 1,062.50	Custom AR Payment
12/21/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 1,100.50	Custom AR Payment
12/22/2016	ACH	WORLDPAY BNKCRD	\$ 2,556.59	Various Customer Payments
12/22/2016	ACH	WORLDPAY BNKCRD	\$ 24,630.87	Various Customer Payments
12/22/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 6,183.87	Custom AR Payment
12/23/2016	ACH	NEXCOM WORLDWIDEAP PAYMENT	\$ 7,145.50	Custom AR Payment
12/23/2016	ACH	WORLDPAY BNKCRD	\$ 1,273.86	Various Customer Payments
12/23/2016	ACH	WORLDPAY BNKCRD	\$ 6,319.23	Various Customer Payments
12/23/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 3,874.78	Custom AR Payment
12/27/2016	ACH	DFAS CLEVELAND VENDOR PMT	\$ 5,000.00	Custom AR Payment
12/27/2016	ACH	WORLDPAY BNKCRD	\$ 1,033.95	Various Customer Payments
12/27/2016	ACH	WORLDPAY BNKCRD	\$ 7,596.52	Various Customer Payments
12/27/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 115,398.04	Custom AR Payment
12/28/2016	ACH	WORLDPAY BNKCRD	\$ 1,634.04	Various Customer Payments
12/28/2016	ACH	WORLDPAY BNKCRD	\$ 845.74	Various Customer Payments
12/28/2016	ACH	WORLDPAY BNKCRD	\$ 717.15	Various Customer Payments
12/28/2016	ACH	WORLDPAY BNKCRD	\$ 2,982.40	Various Customer Payments
12/28/2016	ACH	WORLDPAY BNKCRD	\$ 3,860.57	Various Customer Payments
12/28/2016	ACH	WORLDPAY BNKCRD	\$ 10,498.95	Various Customer Payments
12/28/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 443.45	Custom AR Payment
12/28/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 15,480.55	Custom AR Payment
12/28/2016	Wire	I/TROIA JOYEROS	\$ 45,808.57	Custom AR Payment
12/29/2016	ACH	WORLDPAY BNKCRD	\$ 2,100.10	Various Customer Payments
12/29/2016	ACH	WORLDPAY BNKCRD	\$ 9,363.46	Various Customer Payments
12/29/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 542.42	Custom AR Payment
12/30/2016	ACH	TREASURY	\$ 1,000.00	Custom AR Payment
12/30/2016	ACH	DFAS CLEVELAND VENDOR PMT	\$ 650.00	Custom AR Payment
12/30/2016	ACH	WORLDPAY BNKCRD	\$ 1,211.79	Various Customer Payments
12/30/2016	ACH	WORLDPAY BNKCRD	\$ 6,546.29	Various Customer Payments
12/30/2016	Deposit	KEY CAPTURE DEPOSIT	\$ 7,740.51	Custom AR Payment
12/30/2016	Wire	PUOLUSTUSMINISTRY	\$ 640.00	Custom AR Payment
		TOTAL	\$ 1,454,441.63	

Date	Type	Payable From	Amount	Description
------	------	--------------	--------	-------------

2. RECEIPTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
12/14/2016	Transfer	Transfer	250,485.00	Transferred from General Account
12/27/2016	Transfer	Transfer	255,955.22	Transferred from General Account
		TOTAL	\$ 506,440.22	

4. RECEIPTS ITEMIZED KEY BANK - Credit Card Chargeback 8148

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. RECEIPTS ITEMIZED KEY BANK - King County Sheriff 8247

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

6. RECEIPTS ITEMIZED BANK OF AMERICA - General

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

Total Cash receipts \$ 1,960,881.85

UST-14 Statement of Cash Disbursements Detail
Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable To	Amount	Description
12/1/2016	DC	RS HUGHES CO	81.14	COGS
12/1/2016	CHECK	Rendi Johnson	315.75	Contract Labor
12/1/2016	BILL .COM	UPS	153.67	Freight International - COGS
12/1/2016	DC	BLACKPOINT IT	2,442.26	Indirect Supplies
12/1/2016	DC	OVR*O.CO/OVERST	95.98	Indirect Supplies
12/1/2016	DW	PITNEY BOWES POSTAGE	400.00	Indirect Supplies
12/1/2016	DC	OFFICESUPPLY.COM	69.60	Office Supplies
12/1/2016	DC	OFFICESUPPLY.COM	1,532.80	Office Supplies
12/1/2016	DC	OFFICESUPPLY.COM	436.93	Office Supplies
12/1/2016	BILL .COM	JAMES GOCHMANSKY	81.13	Travel
12/1/2016	BILL .COM	Matthew Von Hoffen	142.50	Travel
12/1/2016	BILL .COM	NOELLE BALDWIN	142.50	Travel
12/1/2016	DC	PAUL H. GESSWEIS	21.78	Travel
12/1/2016	DC	AMERICAN AIRLINE\$	679.20	TRAVEL
12/1/2016	DC	CARSON READY	316.42	TRAVEL
12/1/2016	BILL .COM	Frontier	6.56	Utilities/Telecom
12/2/2016	DW	AUTHNET GATEWAY BILLING	65.10	BANK FEE
12/2/2016	DW	AUTHNET GATEWAY BILLING	135.30	BANK FEE
12/2/2016	CHECK	NOELLE BALDWIN	145.00	PAYROLL
12/2/2016	BILL .COM	STIMULUS SOFTWA	575.99	computer
12/2/2016	BILL .COM	STIMULUS SOFTWA	575.99	computer
12/2/2016	BILL .COM	Airgas USA, Llc.	25.08	Equipment Rental
12/2/2016	BILL .COM	Airgas USA, Llc.	124.65	Equipment Rental
12/2/2016	BILL .COM	ANTHEM BLUE CROSS	51,148.05	Health Insurance G&A
12/2/2016	BILL .COM	Vision Service Plan (At)	634.35	Health Insurance G&A
12/2/2016	BILL .COM	Airgas USA, Llc.	108.63	Indirect Supplies
12/2/2016	BILL .COM	Airgas USA, Llc.	118.67	Indirect Supplies
12/2/2016	BILL .COM	Airgas USA, Llc.	146.51	Indirect Supplies
12/2/2016	DC	ALAN BAKER SUPP	557.60	Indirect Supplies
12/2/2016	DC	AMAZON	39.04	Indirect Supplies
12/2/2016	DC	RIO GRANDE	175.07	Indirect Supplies
12/2/2016	DC	RS HUGHES CO	48.14	Indirect Supplies
12/2/2016	DC	SIERRA CHEMICAL	367.07	Indirect Supplies
12/2/2016	BILL .COM	Nickel Electric,Inc	1,100.00	Miscellaneous Expense
12/2/2016	DW	USPS	2,000.00	Postage
12/2/2016	BILL .COM	MILLARD WIRE COMPANY	86,693.00	Raw Materials
12/2/2016	DC	CALIFORNIA BRAZ	1,693.97	Service - Product improment
12/2/2016	BILL .COM	Las Vegas Metro Chamber Of Commerce	299.00	Taxes & Licenses
12/2/2016	DC	ALASKA AIR	326.20	TRAVEL
12/2/2016	DC	ALASKA AIR	326.20	TRAVEL
12/2/2016	BILL .COM	AT&T	769.51	Utilities/Telecom
12/2/2016	BILL .COM	CENTURY LINK	111.49	Utilities/Telecom
12/2/2016	BILL .COM	CENTURY LINK	393.54	Utilities/Telecom
12/2/2016	BILL .COM	NV ENERGY ELECTRIC	3,037.39	Utilities/Telecom
12/2/2016	BILL .COM	NV ENERGY SOLAR	2,027.80	Utilities/Telecom
12/2/2016	BILL .COM	Verizon Wireless	124.52	Utilities/Telecom
12/5/2016	BILL .COM	MARION ROSENAU	750.00	Contract Labor - COGS
12/5/2016	DC	COSTCO	252.52	Employee Relations
12/5/2016	DC	AMAZON	21.30	Indirect Supplies
12/5/2016	DC	AMAZON	19.95	Indirect Supplies
12/5/2016	DC	AMAZON	17.33	Indirect Supplies
12/5/2016	DC	OFFICESUPPLY.COM	92.66	Office Supplies
12/5/2016	DC	ULINE	13.20	PACKAGING
12/5/2016	DW	MQ BENTO FOR BUSINESS	3,500.00	Prepaid Expenses
12/5/2016	BILL .COM	A.J. OSTER WEST ,LLC	7,700.00	Raw Materials
12/5/2016	DC	MONTEREY BAY	742.50	Travel
12/6/2016	DW	WorldPay	113.24	CC usage Fee
12/6/2016	DW	WorldPay	72.61	CC usage Fee
12/6/2016	DW	WorldPay	1,048.42	CC usage Fee

Date	Type	Payable To	Amount	Description
12/6/2016	DC	RIBBONBOWS	11.78	Direct Materials
12/6/2016	BILL .COM	UPS	412.00	Freight
12/6/2016	DC	FED EX	12.50	Freight Domestic - COGS
12/6/2016	DC	FED EX	26.17	Freight Domestic - COGS
12/6/2016	DC	AMAZON	4.98	Indirect Supplies
12/6/2016	DC	MONSTERSLAYER	186.70	Indirect Supplies
12/6/2016	DC	POSDATA GROUF	655.35	Indirect Supplies
12/6/2016	DW	GLASSDOOR.COM	99.00	Indirect Supplies
12/6/2016	DC	OFFICESUPPLY.COM	56.33	Office Supplies
12/6/2016	DC	ALASKA AIR	370.20	TRAVEL
12/6/2016	DW	SPS COMMERCE, INPAYMENTJNL	905.96	Utilities/Telecom
12/7/2016	WIRE	Wire Fee	45.00	BANK FEE
12/7/2016	DW	WorldPay	168.89	CC usage Fee
12/7/2016	DW	WorldPay	46.56	CC usage Fee
12/7/2016	DW	WorldPay	66.90	CC usage Fee
12/7/2016	DC	THE WEBSTAURANT	176.39	Computer & Software Expense
12/7/2016	BILL .COM	Lyons Salt Company	905.69	Customer Deposit refund
12/7/2016	BILL .COM	FUTURE CASE CORP.	700.00	Direct Materials
12/7/2016	DC	ON DISPLAY	468.00	Direct Materials
12/7/2016	BILL .COM	NATHAN JOHNS	12.98	Indirect Supplies
12/7/2016	DC	PROSOURCE	589.28	Indirect Supplies
12/7/2016	DC	PROSOURCE	73.66	Indirect Supplies
12/7/2016	DC	UPWORKESCROW	17.13	Indirect Supplies
12/7/2016	DC	OFFICESUPPLY.COM	381.13	Office Supplies
12/7/2016	DC	OFFICESUPPLY.COM	74.34	Office Supplies
12/7/2016	DC	NATIONAL SAFETY	1,350.00	Royalties
12/7/2016	WIRE	LIN JUNG-FENG 2553	16,512.80	THIRD PARTY SUPPLIERS
12/7/2016	DC	PAUL H. GESSWEIS	64.80	Travel
12/7/2016	BILL .COM	Verizon Wireless	246.08	Utilities/Telecom
12/8/2016	DC	Fee	30.00	BANK FEE
12/8/2016	CHECK	Kristopher Konkel	340.00	payroll
12/8/2016	DC	AMAZON	65.33	Indirect Supplies
12/8/2016	DC	EAST SIDE PLAT	112.73	Indirect Supplies
12/8/2016	DC	EAST SIDE PLAT	22.47	Indirect Supplies
12/8/2016	DC	FINDTAPE COM	105.13	Indirect Supplies
12/8/2016	DC	STIMULUS	635.99	Indirect Supplies
12/8/2016	DW	USPS	2,000.00	Indirect Supplies
12/8/2016	DC	USPS	400.00	POSTAGE
12/8/2016	DC	ALASKA AIR	362.70	TRAVEL
12/9/2016	WIRE	Wire Fee	45.00	BANK FEE
12/9/2016	DW	ADP PAYROLL FEESADP - FEES	891.62	Payroll Fees
12/9/2016	DC	SHANGDONG LINTIA 7431	1,905.00	COGS
12/9/2016	BILL .COM	BRIAN KILPATRICK	600.00	Contract Labor
12/9/2016	BILL .COM	BRIAN KILPATRICK	1,425.00	Contract Labor
12/9/2016	BILL .COM	NEW WORLD ENGRAVINC	475.00	Contract Labor - COGS
12/9/2016	DC	CONTINENTAL AWARD	28.00	Direct Materials
12/9/2016	BILL .COM	BLUE DOT WATER	449.31	Employee Relations
12/9/2016	BILL .COM	Ups Supply Chain Solutions, Inc.	1,265.02	Freight
12/9/2016	BILL .COM	Ups Supply Chain Solutions, Inc.	1,543.43	Freight
12/9/2016	BILL .COM	UPS	1,221.71	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	2,195.74	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	2,565.04	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	3,425.28	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	586.90	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	374.64	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	981.36	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	11.81	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	36.71	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	305.60	Freight Domestic - COGS
12/9/2016	BILL .COM	Ups Supply Chain Solutions, Inc.	1,027.87	Freight Domestic - COGS
12/9/2016	BILL .COM	UPS	138.64	Freight International - COGS
12/9/2016	BILL .COM	UPS	161.40	Freight International - COGS
12/9/2016	BILL .COM	UPS	401.42	Freight International - COGS
12/9/2016	BILL .COM	UPS	501.76	Freight International - COGS
12/9/2016	DC	AMAZON	79.00	Indirect Supplies

Date	Type	Payable To	Amount	Description
12/9/2016	DC	AMAZON	43.57	Indirect Supplies
12/9/2016	DC	AMAZON	39.99	Indirect Supplies
12/9/2016	DC	CONTINENTAL AWARDS	168.03	Indirect Supplies
12/9/2016	DC	ELLSWORTH ADHESIVE	320.00	Indirect Supplies
12/9/2016	DC	HARBOR FREIGHT	36.96	Indirect Supplies
12/9/2016	DC	MSC	48.30	Indirect Supplies
12/9/2016	DC	NVOHC LLC	60.00	Indirect Supplies
12/9/2016	DC	LANDSBERG	659.61	Indirect Supplies
12/9/2016	DC	MSC	178.81	Indirect Supplies
12/9/2016	BILL .COM	Atkins Intellectual Property, Pllc	35.00	Legal & Professional Fees
12/9/2016	BILL .COM	Culligan Seattle, Wa	133.08	Office Supplies
12/9/2016	BILL .COM	Kenai Peninsula College	7,242.82	Raw Materials
12/9/2016	DC	CONTINENTAL AWARDS	69.00	Royalty
12/9/2016	DC	HOUSE OF ANTIQUE	262.25	Supplies
12/9/2016	BILL .COM	Avalara	525.00	Tax Service
12/9/2016	DW	AVALARA INC AVALARA	525.00	Tax Service
12/9/2016	BILL .COM	AT&T	291.47	Utilities/Telecom
12/9/2016	BILL .COM	CENTURY LINK	219.87	Utilities/Telecom
12/9/2016	BILL .COM	Hawaiian Electric Company	77.75	Utilities/Telecom
12/9/2016	BILL .COM	Lyon County Utilities	34.57	Utilities/Telecom
12/9/2016	BILL .COM	SOUTHWEST GAS CORPORATION	881.49	Utilities/Telecom
12/12/2016	CHECK	Paul Timmins	808.82	Payroll
12/12/2016	DC	DELL	1,471.71	Computer Equipment
12/12/2016	DC	DELL	206.69	Computer Supplies
12/12/2016	DC	DELL	211.77	Computer Supplies
12/12/2016	CHECK	Rendi Johnson	352.50	Contract Labor
12/12/2016	DC	CLEARBAGS	69.32	Contract Labor
12/12/2016	BILL .COM	ARROW BOX COMPANY	570.00	Direct Materials
12/12/2016	DC	CALIFORNIA BRAZ	350.63	Direct Materials
12/12/2016	BILL .COM	Westar International Forwarders	36.00	Freight International - COGS
12/12/2016	DC	AMAZON	10.95	Indirect Supplies
12/12/2016	DC	AMAZON	15.95	Indirect Supplies
12/12/2016	DC	AMAZON	9.95	Indirect Supplies
12/12/2016	DC	CAPITAL GLASS	92.72	Indirect Supplies
12/12/2016	DC	S&S WORLDWIDE	20.92	Indirect Supplies
12/12/2016	DC	WALMART.COM	101.69	Indirect Supplies
12/12/2016	DW	WA ST DEPT REV	3,368.44	Indirect Supplies
12/12/2016	BILL .COM	North Jersey Media Group	74.42	Marketing Expense
12/12/2016	CHECK	Miller Nash Graham & Dunn	56,990.18	Non-Operating Professional Fees
12/12/2016	DW	PITNEY BOWES POSTAGE	400.00	Postage
12/12/2016	DW	USPS	2,000.00	Postage
12/12/2016	DW	NEVADA TAX	1,165.68	TAX
12/12/2016	DC	GOLD DUST WEST	310.80	Travel
12/12/2016	DC	GOLD DUST WEST	155.40	Travel
12/12/2016	DC	COSTCO	218.63	Utilities/Telecom
12/13/2016	DW	WorldPay	109.34	CC usage Fee
12/13/2016	DW	WorldPay	141.36	CC usage Fee
12/13/2016	DW	WorldPay	129.40	CC usage Fee
12/13/2016	DW	WorldPay	361.04	CC usage Fee
12/13/2016	DC	CONTINENTAL AWARDS	115.00	Direct Materials
12/13/2016	DC	MCMMASTER-CARR	292.42	Direct Materials
12/13/2016	DC	FED EX	28.49	Freight Out
12/13/2016	DC	AMAZON	28.99	Indirect Supplies
12/13/2016	DC	AMAZON	54.89	Indirect Supplies
12/13/2016	DC	AMAZON	29.96	Indirect Supplies
12/13/2016	DC	SPICERS PAPER	291.00	Indirect Supplies
12/13/2016	CHECK	K&L Gates, LLP	232,671.12	Non-Operating Professional Fees
12/13/2016	DC	OFFICESUPPLY.COM	283.28	Office Supplies
12/13/2016	DC	OFFICESUPPLY.COM	449.12	Office Supplies
12/14/2016	WIRE	Wire Fee	45.00	BANK FEE
12/14/2016	WIRE	Wire Fee	45.00	BANK FEE
12/14/2016	CHECK	Eudocla Miranda	748.46	payroll
12/14/2016	TRANS	Transfer	250,485.00	TRANSFER
12/14/2016	DC	KANSIDON GROUP L 5883	11,525.50	COGS
12/14/2016	DC	VIPREANTIV	50.99	computer

Date	Type	Payable To	Amount	Description
12/14/2016	BILL .COM	EVERGREEN ENGRAVERS	128.00	Contract Labor - COGS
12/14/2016	BILL .COM	MARK PLACE	756.25	Contract Labor - COGS
12/14/2016	BILL .COM	NEW WORLD ENGRAVINC	495.00	Contract Labor - COGS
12/14/2016	DC	CALIFORNIA BRAZ	557.42	Direct Materials
12/14/2016	DC	PAPA JOHN'S	172.96	Employee Relations
12/14/2016	BILL .COM	Qbsi	271.56	Equipment & Maintenance Expense
12/14/2016	BILL .COM	Qbsi	2,482.91	Equipment & Maintenance Expense
12/14/2016	BILL .COM	Qbsi	165.28	Equipment & Maintenance Expense
12/14/2016	BILL .COM	Ups Freight	264.82	Freight Domestic - COGS
12/14/2016	DC	QUICKMEDICAL	76.99	Indirect Supplies
12/14/2016	BILL .COM	HANDELIN LAW	1,400.28	Legal & Professional Fees
12/14/2016	DC	EMEDCO	125.00	Meals - Travel
12/14/2016	CHECK	Cascade Capital Group	110,338.70	Non-Operating Professional Fees
12/14/2016	BILL .COM	Russell Wilson	450.30	Other Expenses
12/14/2016	DC	NVOHC LLC	60.00	RECRUITING
12/14/2016	WIRE	LIN JUNG-FENG 2553	38,313.30	THIRD PARTY SUPPLIERS
12/14/2016	BILL .COM	JIM J HOOK	311.85	Travel
12/14/2016	CHECK	Dr. PAT MANNELLY	97.00	Travel
12/14/2016	BILL .COM	WISCONSIN PUBLIC SERVICE	461.82	Utilities/Telecom
12/14/2016	DC	COSTCO	606.23	Utilities/Telecom
12/15/2016	DC	CONTINENTAL AWARD	23.00	Direct Materials
12/15/2016	DC	AMAZON	20.99	Indirect Supplies
12/15/2016	DC	D & D PLUMBING	370.00	Indirect Supplies
12/15/2016	DC	HUBBARD-HALL	325.65	Indirect Supplies
12/15/2016	DC	MIDTEX OIL LP	1,195.30	Indirect Supplies
12/15/2016	DC	OSBORN MANUFACTURINC	416.88	Indirect Supplies
12/15/2016	DC	WCP SOLUTIONS	15.95	Indirect Supplies
12/15/2016	DC	ZORO TOOLS	25.14	Indirect Supplies
12/15/2016	DC	PAUL H. GESSWEIS	81.44	Travel
12/16/2016	BILL .COM	ARROW BOX COMPANY	305.00	Direct Materials
12/16/2016	DC	AMERICAN ROTARY	228.00	Indirect Supplies
12/16/2016	DC	MSC	43.01	Indirect Supplies
12/16/2016	DC	WALMART.COM	67.87	Indirect Supplies
12/16/2016	DC	WCP SOLUTIONS	194.95	Indirect Supplies
12/16/2016	WIRE	A-MARK PRECIOUS 3253	14,781.00	Indirect Supplies
12/16/2016	DC	OFFICESUPPLY.COM	159.59	Office Supplies
12/16/2016	DW	PITNEY BOWES POSTAGE	100.00	POSTAGE
12/16/2016	BILL .COM	LYON COUNTY TREASURER	7,879.00	Taxes & Licenses
12/16/2016	BILL .COM	City Of Auburn	358.72	Utilities/Telecom
12/16/2016	BILL .COM	Cox Communications	619.16	Utilities/Telecom
12/19/2016	BILL .COM	Greg Weil	46.67	Employee Relations
12/19/2016	BILL .COM	Paul Wagner.	229.62	Meals - Travel
12/19/2016	BILL .COM	Paul Wagner.	576.29	Meals - Travel
12/19/2016	BILL .COM	Rendi Johnson	420.00	Contract Labor
12/19/2016	BILL .COM	Ups Freight	186.82	Freight Domestic - COGS
12/19/2016	BILL .COM	EDGAR CHACON	136.35	Indirect Supplies
12/19/2016	BILL .COM	Pat Francis	101.38	Indirect Supplies
12/19/2016	DC	AMAZON	85.05	Indirect Supplies
12/19/2016	DC	CONNEY SAFETY	214.20	Indirect Supplies
12/19/2016	DC	MSC	79.15	Indirect Supplies
12/19/2016	DC	NEWEGG.COM	101.13	Indirect Supplies
12/19/2016	BILL .COM	EDM NETWORK, INC	29,475.00	Manufacturing Equipment
12/19/2016	DC	HERFF JONES	124.00	Marketing Expense
12/19/2016	DC	COSTCO	227.31	Office Supplies
12/19/2016	DC	OFFICESUPPLY.COM	57.37	Office Supplies
12/19/2016	DW	USPS	2,000.00	POSTAGE
12/19/2016	BILL .COM	THE BEANSTALK GROUP LLC	794.77	Royalties
12/19/2016	BILL .COM	North Jersey Media Group	74.42	Royalty
12/19/2016	DC	ALASKA AIR	322.70	TRAVEL
12/19/2016	DC	ALASKA AIR	322.70	TRAVEL
12/19/2016	DC	GOLD DUST WEST	77.70	Travel
12/19/2016	DC	GOLD DUST WEST	233.10	Travel
12/19/2016	DC	GOLD DUST WEST	155.40	Travel
12/20/2016	WIRE	Wire Fee	45.00	BANK FEE
12/20/2016	DW	WorldPay	110.87	CC usage Fee

Date	Type	Payable To	Amount	Description
12/20/2016	DW	WorldPay	58.55	CC usage Fee
12/20/2016	DW	WorldPay	474.10	CC usage Fee
12/20/2016	DW	WorldPay	336.19	CC usage Fee
12/20/2016	DC	JCMETALFABRIC	3,235.42	COGS
12/20/2016	DC	CONTINENTAL AWARDS	50.00	COGS
12/20/2016	WIRE	LIN JUNG-FENG 2553	24,515.70	COGS
12/20/2016	DC	AMAZON	119.97	Indirect Supplies
12/20/2016	DC	THINKVACUUMS.COM	899.95	Indirect Supplies
12/20/2016	DC	WALMART.COM	134.85	Indirect Supplies
12/20/2016	DC	ELLSWORTH ADHESIVE	440.00	Supplies
12/21/2016	BILL .COM	Qbsi	1,006.25	Equipment & Maintenance Expense
12/21/2016	DC	FED EX	8.33	FREIGHT
12/21/2016	DC	FED EX	12.50	Freight
12/21/2016	DC	AIRTITE HOLDERS NORTH ADAMS	520.74	Indirect Supplies
12/21/2016	DC	BOLT DEPOT INC.	77.55	Indirect Supplies
12/21/2016	DC	INLAND BROA BARTLET	296.00	Indirect Supplies
12/21/2016	DC	VANGUARD INDUSTRIES	69.00	Indirect Supplies
12/21/2016	DC	VANGUARD INDUSTRIES	25.20	Indirect Supplies
12/21/2016	DC	OFFICESUPPLY.COM	96.76	Office Supplies
12/21/2016	BILL .COM	Tyco Integrated Security LLC	353.01	Utilities/Telecom
12/22/2016	CHECK	DARLENE MOORE	1,200.00	EMPLOYEE advance
12/22/2016	DC	COINSAFE	2,615.50	Indirect Supplies
12/22/2016	DC	COINSAFE	38.56	Indirect Supplies
12/22/2016	DC	POSDATA GROUF	214.65	Indirect Supplies
12/22/2016	DC	STAPLES DIRECT	279.83	Indirect Supplies
12/22/2016	DC	WORLDPAINTSUPPLY	423.93	Indirect Supplies
12/22/2016	DC	NEVADA PACKAGING	406.90	Move Expense
12/22/2016	DC	OFFICESUPPLY.COM	280.14	Office Supplies
12/22/2016	BILL .COM	SKYFIBER INTERNET	59.50	Utilities/Telecom
12/22/2016	BILL .COM	Stanley Convergent Security Solutions	66.80	Utilities/Telecom
12/23/2016	DW	ADP PAYROLL FEESADP - FEES	4,579.97	PAYROLL FEES
12/23/2016	DW	ADP PAYROLL FEESADP - FEES	1,036.26	PAYROLL FEES
12/23/2016	DC	4IMPRINT	4,205.22	Indirect Supplies
12/23/2016	DC	J PATTON SPORTS	202.81	Indirect Supplies
12/23/2016	DC	MCMASTER-CARR	59.62	Indirect Supplies
12/23/2016	DC	OSHATOES.COM	369.57	Indirect Supplies
12/23/2016	DC	GRAINGER	196.17	Indirect Supplies
12/23/2016	DC	HIGHER EDUCATION	3,927.00	Marketing Expense
12/23/2016	DC	OFFICESUPPLY.COM	177.44	Office Supplies
12/23/2016	DC	GOLD DUST WEST	77.70	Travel
12/27/2016	CHECK	Samantha Jerrils	199.91	Employee Relations
12/27/2016	BILL .COM	ALI M WEBB	319.23	Meals - Travel
12/27/2016	CHECK	Gloria Mena	108.15	payroll
12/27/2016	TRANS	Transfer	255,955.22	TRANSFER
12/27/2016	BILL .COM	EVERGREEN ENGRAVERS	108.00	Contract Labor - COGS
12/27/2016	BILL .COM	MARION ROSENAU	700.00	Contract Labor - COGS
12/27/2016	BILL .COM	MARK PLACE	775.00	Contract Labor - COGS
12/27/2016	BILL .COM	NEW WORLD ENGRAVING	320.00	Contract Labor - COGS
12/27/2016	DC	COSTCO	272.21	Employee Relations
12/27/2016	DC	FED EX	12.50	FREIGHT
12/27/2016	BILL .COM	Matt Lee	29.25	Indirect Supplies
12/27/2016	DC	AMAZON	59.95	Indirect Supplies
12/27/2016	DC	AMAZON	28.98	Indirect Supplies
12/27/2016	DC	AMAZON	12.03	Indirect Supplies
12/27/2016	DC	GLOBAL SAFE	232.14	Indirect Supplies
12/27/2016	CHECK	Girard Wood Products	593.00	Moving expenses
12/27/2016	DW	USPS	2,000.00	POSTAGE
12/27/2016	BILL .COM	Educational Directories Inc	1,605.17	Marketing Expense
12/27/2016	BILL .COM	Matt Lee	85.02	Travel
12/27/2016	BILL .COM	Puget Sound Energy	1,489.99	Utilities/Telecom
12/28/2016	WIRE	Wire Fee	45.00	BANK FEE
12/28/2016	DW	WorldPay	46.22	CC usage Fee
12/28/2016	DW	WorldPay	20.38	CC usage Fee
12/28/2016	DW	WorldPay	20.40	CC usage Fee
12/28/2016	WIRE	LIN JUNG-FENG 2553	8,090.60	COGS

Date	Type	Payable To	Amount	Description
12/28/2016	DC	VANGUARD INDUSTRIES	57.80	Computer supplies
12/28/2016	DC	CONTINENTAL AWARDS	92.00	Direct Materials
12/28/2016	DC	AMAZON	57.47	Indirect Supplies
12/28/2016	DC	AMAZON	246.89	Indirect Supplies
12/28/2016	DC	NVOHC LLC	60.00	RECRUITING
12/28/2016	WIRE	ROBERT AND CONNI 4539	45,225.32	Rent
12/28/2016	DC	CALIFORNIA BRAZ	888.30	Service - Product improment
12/28/2016	DC	ALASKA AIR	370.20	TRAVEL
12/29/2016	BILL .COM	Alyssa Rainey	9.97	Employee Relations
12/29/2016	BILL .COM	Bill Knight	10.00	Employee Relations
12/29/2016	BILL .COM	Janette Jones	12.98	Employee Relations
12/29/2016	BILL .COM	Jenifer Baker	83.27	Employee Relations
12/29/2016	BILL .COM	Susan Skaggs	85.80	Employee Relations
12/29/2016	DC	MOSLOW WOOD PRO	29.00	Direct Materials
12/29/2016	BILL .COM	Alcal Container Sales LLC.	3,000.00	Indirect Supplies
12/29/2016	DC	ZONES INC	2,452.80	Indirect Supplies
12/29/2016	DC	ULINE	533.48	PACKAGING
12/29/2016	BILL .COM	Day-Lum Rentals & Management, Inc	2,269.32	Prepaid Expenses
12/29/2016	BILL .COM	HUMPHERY INDUSTRIES LTD	2,434.76	Prepaid Expenses
12/29/2016	BILL .COM	HUMPHERY INDUSTRIES LTD	7,388.00	Prepaid Expenses
12/29/2016	BILL .COM	PORT CITY CENTRE, LLC	950.00	Prepaid Expenses
12/29/2016	BILL .COM	SPRINGFIELD OFFICE CENTER	3,597.63	Prepaid Expenses
12/29/2016	BILL .COM	Kent Business Campus Assc. LLC	5,000.00	Rent
12/30/2016	DW	ADP PAYROLL FEESADP - FEES	256.02	Payroll Fees
12/30/2016	DC	Transfer	8,907.56	TRANSFER
12/30/2016	DC	RS HUGHES CO	510.33	COGS
12/30/2016	DC	RS HUGHES CO	106.89	COGS
12/30/2016	DC	SKB CASES	288.46	Direct Materials
12/30/2016	BILL .COM	UPS	3,134.25	Freight Domestic - COGS
12/30/2016	BILL .COM	UPS	747.49	Freight Domestic - COGS
12/30/2016	BILL .COM	UPS	14.30	Freight Domestic - COGS
12/30/2016	BILL .COM	UPS	139.53	Freight Domestic - COGS
12/30/2016	BILL .COM	UPS	54.72	Freight Domestic - COGS
12/30/2016	BILL .COM	Ups Supply Chain Solutions, Inc.	2,880.31	Freight Domestic - COGS
12/30/2016	BILL .COM	Casaro labs	432.00	Indirect Supplies
12/30/2016	DC	AMAZON	185.82	Indirect Supplies
12/30/2016	DC	COINSAFE	37.50	Indirect Supplies
12/30/2016	DC	SPEEDY METALS	518.76	Indirect Supplies
12/30/2016	DC	OFFICESUPPLY.COM	62.83	Office Supplies
12/30/2016	DC	ULINE	67.50	PACKAGING
12/30/2016	BILL .COM	LYON COUNTY TREASURER	3,189.81	Taxes & Licenses
12/30/2016	BILL .COM	CHRIS M LORD	162.58	Travel
12/30/2016	BILL .COM	AT&T	794.05	Utilities/Telecom
12/30/2016	BILL .COM	CENTURY LINK	393.54	Utilities/Telecom
12/30/2016	BILL .COM	CENTURY LINK	13.72	Utilities/Telecom
12/30/2016	BILL .COM	Telepacific Communications	2,289.74	Utilities/Telecom
12/30/2016	BILL .COM	THRESHOLD COMMUNICATIONS	10,262.19	Utilities/Telecom
12/30/2016	BILL .COM	Verizon Wireless	124.52	Utilities/Telecom
12/30/2016	BILL .COM	WALKER LAKE DISPOSAL INC	201.00	Utilities/Telecom
		TOTAL	\$ 1,463,112.84	

2. DISBURSEMENTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122

Date	Type	Payable To	Amount	Description
12/7/2016	Transfer	Key Bank	\$ 400,000.00	Transfer to General A/C
12/14/2016	Transfer	Key Bank	\$ 30,000.00	Transfer to General A/C
12/15/2016	Transfer	Key Bank	\$ 80,000.00	Transfer to General A/C
		TOTAL	\$ 510,000.00	

Date	Type	Payable To	Amount	Description
------	------	------------	--------	-------------

4. DISBURSEMENTS ITEMIZED KEY BANK - Credit Card Chargeback 8148

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. DISBURSEMENTS ITEMIZED KEY BANK - King County Sheriff 8247

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

6. DISBURSEMENTS ITEMIZED BANK OF AMERICA - General

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Total Disbursements all accounts:

\$ 2,480,496.27

UST-14 Summary of Disbursements Exhibit 4

Payments on Pre-Petition Unsecured Debt				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
Total			\$	-

Payments to Attorneys and Other Professionals				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
K&L Gates	Professional Fees	12/13/2016	\$ 232,671.12	6/9/2016
Cascade Capital Group	Professional Fees	12/14/2016	\$ 110,338.70	6/9/2016
Miller Nash Graham Dunr	Professional Fees	12/12/2016	\$ 56,990.18	6/9/2016
Interim payment authorization per June 9, 2016 order at Dkt. 394				
Total			\$	400,000.00

Payments to an officer/director/partner or other insider				
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment
Total			\$	-

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging							
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90	Past due over 90 days	Uncollectible receivables	
Pre-petition receivables	\$ 170,518.31					\$ 170,518.31	
Post-petition receivables	\$ 1,083,179.06	\$ 529,375.73	\$ 147,133.58	\$ 105,708.49	\$ 300,961.26		
TOTALS	\$ 1,253,697.37	\$ 529,375.73	\$ 147,133.58	\$ 105,708.49	\$ 471,479.57	\$ -	

Accounts Receivable Reconciliation	
Closing balance from prior month	\$ 841,772.44
New accounts receivable added this month	\$ 1,356,297.98
Subtotal	\$ 2,198,070.42
Less accounts receivable collected	\$ (944,373.05)
Closing balance for current month	\$ 1,253,697.37

UST-16 Statement of Post-Petition Payables
Part A - Taxes
Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

Type of Tax	Unpaid post-petition taxes from prior reporting month	Post-petition taxes accrued this month	Post-petition tax payments made this reporting month	Unpaid post-petition taxes at end of reporting month
Federal Taxes				
Employee withholding taxes	\$ -	\$ 50,541.68	\$ 50,541.68	\$ -
FICA/Medicare - Employee		\$ 34,624.40	\$ 34,624.40	\$ -
FICA/Medicare - Employer		\$ 34,624.47	\$ 34,624.47	\$ -
Unemployment	\$ -	\$ 4,516.11	\$ 4,516.11	\$ -
State Taxes				
Dept. of Revenue - State Taxes	\$ -	\$ 3,410.76	\$ 3,410.76	\$ -
Dept. of Revenue - Sales Tax	\$ 4,531.34	\$ 2,878.22	\$ 4,531.34	\$ 2,878.22
Hawaii Sales Excise Tax	\$ 195.00	\$ (69.19)		\$ 125.81
Modified Business Tax (MOD)	\$ 7,634.70	\$ 4,832.57		\$ 12,467.27
NV Bond Contribution Tax	\$ 4,040.28	\$ 2,020.14		\$ 6,060.42
NV Yearly Commerce Tax	\$ 1,703.86	\$ 851.93		\$ 2,555.79
Dept. of Labor and Industries	\$ 1,709.06	\$ 2,088.64		\$ 3,797.70
NV/VA Worker's Compensation	\$ 14,321.96	\$ 7,195.04	\$ 21,517.00	\$ -
Unemployment	\$ -			\$ -
Other Taxes				
Local city/county	\$ 50.00	\$ (13.18)		\$ 36.82
Gambling				\$ -
NV Personal property	\$ 3,480.00	\$ (290.19)	\$ 3,189.81	\$ -
NV Real property	\$ 5,252.66	\$ 2,629.79	\$ 7,882.45	\$ -
WA Personal property	\$ 1,420.00	\$ (588.00)		\$ 832.00
Total Unpaid Post-Petition Taxes				\$ 28,754.03

UST-16 Statement of Post-Petition Payables
Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax reports or tax payments:				

UST-16 Statement of Post-Petition Payables
Part B - Other Payables
Exhibit 7

Reconciliation of Post-Petition Payable	
(excluding taxes and professional fees)	
Closing balance form prior month	\$ 31,597.98
New payables added this month	\$ 975,728.67
Subtotal	\$ 1,007,326.65
Less payments made this month	\$ (933,452.15)
Closing balance for this reporting month	\$ 73,874.50
Breakdown of Closing Balance by Age	
Current portion	\$ 19,565.51
Past due 1-30 days	\$ 49,712.82
Past due 31-60 days	\$ 4,489.18
Past due 61-90 days	\$ -
Past due over 90 days	\$ 106.99
Total	\$ 73,874.50

Reason for payments not made for accounts payable over 30days old:
Past due invoice approved late - paid 1/18/17

UST-16 Statement of Post-Petition Payables
Part C - Estimated Professional Fees
Exhibit 9

Type of Professional	Amount of Retainer	Fees & Expenses from prior months	Fees & Expenses added this month	Total Estimated fees & expenses at month end
Debtor's Counsel	\$ -	\$ 37,938.27	\$ -	\$ 37,938.27
Trustee's Fees	\$ -	\$ 236,960.00	\$ 30,000.00	\$ 266,960.00
Trustee's Financial Advisors -1	\$ -	\$ 611,287.51	\$ 55,437.08	\$ 666,724.59
Trustee's Counsel	\$ -	\$ 1,364,007.62	\$ 100,360.93	\$ 1,464,368.55
Creditors' Committee Counsel	\$ -	\$ 231,783.28	\$ 13,370.58	\$ 245,153.86
Creditors' Committee Other	\$ -	\$ -		
Total estimated post-petition professional fees and costs				\$ 2,681,145.27

UST-17 Other Information

Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	147	4
Employees added	2	
Employees resigned/terminated	1	1
Number of employees at end of month	148	3
Gross Monthly Payroll	\$ 581,142.40	\$ 15,956.00

UST-17 Other Information

Exhibit 11

Significant Events:

The operating business of the estate continues to experience a deterioration in sales due primarily to the bankruptcy. Sales staff are trying to sell through the negative internet press. We have hired 5 new sales people from October through December and look forward to an increase in sales in the coming months. New sales people take about 3 to 6 months to ramp up. We have experienced a few months of operating losses. In addition we have started the process of closing Auburn shipping and receiving operations and consolidating them to Dayton. We expect to complete the move by the end of January. The cost of the move is estimated to be approximately \$150,000 and the estimated annual savings are in excess of \$300,000. Thus there will be a negative cash impact for the first 6 months of 2017, but the cash flow return should be apparent by June of 2017. This is our slow time of the year. The company's cash reserves have been depleted and will remain tight. The months of March through June are the company's busy season in which cash reserves will likely improve.

The company has made an offer to hire a CEO subject to court approval. The CEO was a CEO of a fortune 1000 company and has extensive sales experience. We look forward to the courts approval of the employment of the CEO and in improvement in sale volumes that should result from his engagement.

The Committee has been provided with a draft plan of reorganization for review and comment. The goal remains to file the Plan and Disclosure Statement in the first quarter of 2017.

There are major legal issues over the substantive consolidation of Medallic Art Company LLC that will need to be resolved before the Plan and Disclosure Statement can be approved by the bankruptcy court. The trial on those issues has been scheduled for May of 2017. The Court ruled this month that the trial would be bifurcated to address substantive consolidation and alter ego issues in May 2017 leaving all other legal issues for trial in October 2017.

UST-17 Other Information

Exhibit 12

Case Progress: