

Fill in this information to identify the case:

United States Bankruptcy Court for the:
CENTRAL DIST. OF CALIFORNIA

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Great American Mint & Refinery, Inc.

2. All other names debtor used in the last 8 years None

Include any assumed names, trade names and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 5 - 3 3 4 4 9 2 8

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

1020 N Armando Street
Number Street

Number Street

P.O. Box

Anaheim CA 90720
City State ZIP Code

City State ZIP Code

Orange
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) Www.GreatAmericanMint.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ - ____ - ____ - ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/03/2016
MM / DD / YYYY

X /s/ Ulrich Blankenstein Ulrich Blankenstein
Signature of authorized representative of debtor Printed name

Title President

18. Signature of attorney X /s/ Michael R. Totaro Date 11/03/2016
Signature of attorney for debtor MM / DD / YYYY

Michael R. Totaro
Printed name

Totaro & Shanahan
Firm name

P.O. Box 789
Number Street

Pacific Palisades CA 90272
City State ZIP Code

(310) 573-0276 Ocbkatty@aol.com
Contact phone Email address

102229 CA
Bar number State

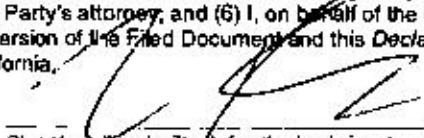
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION | |
|---|---|
| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar Number & Email Address Michael R. Totaro Pacific Palisades, CA 90272 (310) 573-0276 Fax(310) 496-1260 102229 Attorney for: In re: Great American Mint & Refinery, Inc. <div style="text-align: right;">Debtor(s)</div> | CASE NO.: CHAPTER: 11 ADVERSARY NO.: (if applicable) <div style="text-align: center;">ELECTRONIC FILING DECLARATION (NON-INDIVIDUAL) [LBR 1002-1(f)]</div> |

- | | |
|---|------------------------|
| <input checked="" type="checkbox"/> Petition, statement of affairs, schedules or lists | Date Filed: 11/03/2016 |
| <input type="checkbox"/> Amendments to the petition, statement of affairs, schedules or lists | Date Filed: |
| <input checked="" type="checkbox"/> Other (specify): <u>Corp Rescusion, Entities</u> | Date Filed: 11/03/2016 |

PART I - DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

Date: 10/31/2016 → 11/2/2016


Signature (handwritten) of authorized signatory of Filing Party
Ulrich Blankenstein

Printed Name of authorized signatory of Filing Party

Title of authorized signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed Part 1 - Declaration of Authorized Signatory of Debtor or Other Party of this Declaration before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration and the Filed Document available for review upon request of the court or other parties.

Date: November 3, 2016


Signature (handwritten) of attorney for Filing Party

Michael R. Totaro

Printed Name of attorney for Signing Party

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

B 201 - Notice of Available Chapters (Rev. 06/14)

USBC, Central District of California

Name: Totaro & Shanahan

Address: P.O. Box 789
Pacific Palisades, CA 90272

Telephone: (310) 573-0276 Fax: (319) 496-1260

Attorney for Debtor

Debtor in Pro Per

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

List all names, including trade names, used by Debtor(s)
within last 8 years:

Great American Mint & Refinery, Inc.

Case No.:

**NOTICE OF AVAILABLE
CHAPTERS**

(Notice to Individual Consumer Debtor Under § 342(b) of the Bankruptcy Code)

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. **The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors**

Chapter 7: Liquidation (\$245 filing fee, \$75 administrative fee, \$15 trustee surcharge: Total fee \$335)

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss
2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$75 administrative fee: Total fee \$310)

1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$550 administrative fee: Total fee \$1717)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$75 administrative fee: Total fee \$275)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Printed name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition Address: preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

X

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Certificate of the Debtor

I (We), the debtor(s), affirm that I (we) have received and read this notice.

Great American Mint & Refinery, Inc.

/s/ Great American Mint & Refinery, Inc.
November 3, 2016

Printed Name(s) of Debtor(s)

Signature of Debtor Date

Case No. (if known) _____

/s/ November 3, 2016
Signature of Joint Debtor (if any) Date

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceedings(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows. (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceedings(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Anaheim, California /s/ Ulrich Blankenstein, President
Debtor

Dated November 3, 2016 /s/
Joint Debtor

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

| | |
|---|--|
| Attorney or Party Name, Address, Telephone & FAX Nos, State Bar No. & Email Address Michael R. Totaro P.O. Box 789 Pacific Palisades, CA 90272 (310) 573-0276 (319) 496-1260 102229 Ocbkatty@aol.com <input type="checkbox"/> Attorney for : Great American Mint & Refinery, Inc. | FOR COURT USE ONLY |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION | |
| In re: Great American Mint & Refinery, Inc. | CASE NO.: ADVERSARY NO.: CHAPTER: 11 |
| Debtor(s). | CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a) (1) and 7007.1, and LBR 1007-4 |
| Plaintiff(s). | [No Hearing] |
| Defendant(s). | |

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Michael R. Totaro, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
 - I am the president or other officer or an authorized agent of the Debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the Debtor corporation

2. a. The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s) equity interests:

[For additional names, attach an addendum to this form.]

- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Date: November 3, 2016

By: /s/ Michael R. Totaro
Signature of Debtor, or attorney for Debtor

Name: Michael R. Totaro
Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

United States Bankruptcy Court

Central District of California

In Re:

Case No: _____

Chapter:

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Ulrich Blankenstein, declare under penalty of perjury that I am the President of Great American Mint & Refinery, Inc., a California Corporation and that on the following resolution was October 31, 2016 duly adopted by the Board of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be it Therefore Resolved, that Ulrich Blankenstein, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be it Further Resolved, that Ulrich Blankenstein, President of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be it Further Resolved that Ulrich Blankenstein, President of this Corporation, is authorized and directed to employ Michael R. Totaro and the law firm of Totaro & Shanahan to represent the Corporation in such bankruptcy case."

Executed on: November 3, 2016

Signed: /s/Ulrich Blankenstein,

Ulrich Blankenstein,,

President

Fill in this information to identify the case:

Debtor name Great American Mint & Refinery, Inc.

United States Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|--|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | The Gold Center 3000 W. Iles Ave. Springville, IL 62704 | | Customer | Disputed | | | \$784,800.00 |
| 2 | Aftab Adamjee c/o Timothy Shields George & Shields LLC 30 Corporate Park #300 Irvine CA 92606 | | Loan | Disputed | | | \$725,000.00 |
| 3 | Ulrich Blankenstein 2792 Mainway Dr. Roosmoor, CA 90720 | | Loan | | | | \$515,000.00 |
| 4 | Phillip Dodge 738 Tustin Ave. #8 Newport Beach, CA 92663 | | Various loans and older wages | Disputed | | | \$299,853.39 |
| 5 | Wang Kuo Shing c/o Timothy Shields George & Shields LLC 30 Corporate Park #300 Irvine CA 92606 | | Loan | Disputed | | | \$250,000.00 |

Debtor **Great American Mint & Refinery, Inc.** Case number (if known) _____
Name

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 | Mujib and Amina Khan c/o Timothy Shields George & Shields LLC 30 Corporate Park #300 Irvine CA 92606 | | Loan | Disputed | | | \$250,000.00 |
| 7 | Yussuff Chinoy c/o Timothy Shields George & Shields LLC 30 Corporate Park #300 Irvine CA 92606 | | Loan | Disputed | | | \$247,500.00 |
| 8 | Ads Gold 3834 E. Eagle Dr. Anaheim, CA 92807 | | Customer | Disputed | | | \$235,000.00 |
| 9 | Ulrich Blankenstein 2792 Main Dr. Roosmoor, CA 90720 | | Wages | | | | \$189,000.00 |
| 10 | DSS Coin and Bullion 1906 S.13th St. Omaha, NE 68108 | | Customer | Disputed | | | \$164,700.00 |
| 11 | Gold Depot, LTD 640 S. Hill St. #250 Los Angeles, CA 90014 | | Customer | Disputed | | | \$151,750.00 |
| 12 | Kilver Trust 668 N. Coast Hwy #400 Laguna Beach, CA 92651 | | Customer | Disputed | | | \$127,180.00 |
| 13 | GoldSilver.com 23901 Calabasas Rd. # 2009 Calabasas CA 91302 | | Customer | Disputed | | | \$123,450.00 |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 14 | Aza Properties, Inc. 1410 Vantage Ct. Vista, CA 92081 | | Past Rent | Disputed | | | \$88,000.00 |
| 15 | Small Business Administration Fresno Commercial Loan Serv. Ctr. Office of Fin. Program Operations | | Loan | Disputed | \$1,080,301.24 | \$1,016,950.00 | \$63,351.24 |
| 16 | Hilti Inc. 5400 S. 122nd East Ave. Tulsa, OK 74146 | | Customer | Disputed | | | \$57,788.00 |
| 17 | Employment Development Department Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280 | | Taxes | Disputed | | | \$53,197.00 |
| 18 | Liberty Coin 2201 E. Willow Ave. #AA Signal Hill, CA 90755 | | Customer | Disputed | | | \$45,750.00 |
| 19 | Rogue Valley Coin Exchange 41 S. Grape St. Medford OR 97501 | | Customer | Disputed | | | \$45,192.00 |
| 20 | Nacobre USA 15055 Woodham Dr. Houston, TX 77073 | | Material | Disputed | | | \$44,558.66 |

Main Document Page 16 of 90
**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

IN RE:
Great American Mint & Refinery, Inc.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

| Registered Name of Holder of Security Last Known Address or Place of Business | Class of Security | Number Registered | Kind of Interest Registered |
|--|-------------------|-------------------|-----------------------------|
|--|-------------------|-------------------|-----------------------------|

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 11/3/2016

Signature: /s/ Ulrich Blankenstein
Ulrich Blankenstein
President

Fill in this information to identify the case:

Debtor Name Great American Mint & Refinery, Inc.

United States Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

| | |
|---|-----------------------|
| 1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B) | |
| 1a. Real property: Copy line 88 from Schedule A/B..... | \$0.00 |
| 1b. Total personal property: Copy line 91A from Schedule A/B..... | \$1,171,950.00 |
| 1c. Total of all property Copy line 92 from Schedule A/B..... | \$1,171,950.00 |

Part 2: Summary of Liabilities

| | |
|--|-------------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... | \$1,114,431.19 |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F..... | \$54,418.00 |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... | + \$5,026,072.40 |
| 4. Total liabilities Lines 2 + 3a + 3b..... | \$6,194,921.59 |

| Fill in this information to identify the case | |
|---|---|
| Debtor name | <u>Great American Mint & Refinery, Inc.</u> |
| United States Bankruptcy Court for the: | <u>CENTRAL DIST. OF CALIFORNIA</u> |
| Case number (if known) | _____ |

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| | | |
|--|-----------------|---------------------------------|
| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number |
|--|-----------------|---------------------------------|

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

| |
|---------------|
| <u>\$0.00</u> |
|---------------|

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
 Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$0.00 — \$0.00 = → \$0.00
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
 face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

| General description | Date of the last physical inventory MM/DD/YYYY | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|--|---|------------------------------------|
| 19. Raw materials | | | | |
| 20. Work in progress | | | | |
| 21. Finished goods, including goods held for resale | | | | |
| 22. Other inventory or supplies | | | | |
| 23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84. | | | | \$0.00 |
| 24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | | |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
 No. Go to Part 7.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops--either planted or harvested | | | |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85. | | | \$0.00 |
| 34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | |
| 36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
 Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 39. Office furniture | | | |
| 40. Office fixtures | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| 8 workstations and 4 furnished offices. We have a copier, 4 printers and 6 computers. | \$15,000.00 | | \$15,000.00 |

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
 Add lines 39 through 42. Copy the total to line 86. **\$15,000.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 49. Aircraft and accessories | | | |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |
| 600T Excursion Press Maker: Mitsubishi Heavy Equip. Model: 610MG-110 SN: 511151 | | Comparable Sales | \$200,000.00 |
| 360 Ton Automatic Coin Press Maker: Columbia | | Comparable Sales | \$165,000.00 |
| 8x8 Breakdown Rolling Mill Maker: Fenn Sept 2013 | | Comparable Sales | \$125,000.00 |

| Debtor | Name | Case number (if known) |
|---|-------------------------|------------------------|
| Great American Mint & Refinery, Inc. | | |
| 360 Ton Automatic Coin Press | | |
| Maker: HME | | |
| Model: CM3 | | |
| Sept 2014 | Comparable Sales | \$90,000.00 |
| 125 Kw Induction Power Pack | | |
| Maker: ITC | | |
| Model: ITC 125-30-R | | |
| May 2014 | Comparable Sales | \$62,000.00 |
| Billet Furnace | | |
| Maker: Baker Furnace | | |
| Model: Billit Furnace | | |
| SN: 333 | Comparable Sales | \$60,000.00 |
| 5x8 Finish Rolling Mill | | |
| Maker: Reusch | Comparable Sales | \$50,000.00 |
| 550 Ton Hydraulic coining press | | |
| Maker: CMC | | |
| Model: 550 | | |
| SN: 88119/10 | | |
| Sept 2014 | Comparable Sales | \$25,000.00 |
| 14" Belt annealing Furnace | | |
| Maker: BTU International | | |
| Model: TCA142-7-84E78 | | |
| SN: MTAZ-9 | | |
| August 2013 | Comparable Sales | \$20,000.00 |
| X-Ray Scanner | | |
| Maker: Smith's Detection | | |
| Model: 6046Si | | |
| SN: 29569 | | |
| March 2016 | Comparable Sales | \$16,000.00 |
| High Speed Rimmer | | |
| Maker: Columbus Machine Works | Comperable Sales | \$15,000.00 |
| 200 LB Tilt Induction Furnace | | |
| Maker: ITC | | |
| May 2014 | Comparable Sales | \$14,900.00 |
| 45 Ton OBI Punch Press | | |
| Maker: Minster | | |
| Model: OBI | | |
| SN: 5-19349 | Comperable Sales | \$12,000.00 |
| 15" Lathe | | |
| Maker: LeBlond Makino | | |
| Model: 15" | | |
| SN: 15C-936 | | |
| Feb 2014 | Comparable Sales | \$12,000.00 |
| 200 LB Tilt Induction Furnace | | |
| Maker: ITC | | |
| May 2014 | Comparable Sales | \$10,400.00 |
| 35 Ton Gap Fram Punch Press | | |
| Maker: Stamtec | | |
| Model: G1-35 | | |
| SN: 80811 | Comparable Sales | \$10,000.00 |
| 35 Ton Gap Fram Punch Press | | |
| Maker: Stamtec | | |
| Model: G1-35 | | |
| SN: 70658 | Comparable Sales | \$10,000.00 |

| Debtor | Name | Case number (if known) |
|--|------|--|
| Great American Mint & Refinery, Inc. | | |
| Elevating Conveyor Maker: Frazier & Son Model: 5" Whiz Lifter SN: 70-2327 April 2014 | | <u>Comparable Sales</u> <u>\$10,000.00</u> |
| XRF Maker: Olympus Model: 600299 | | <u>Comparable Sales</u> <u>\$10,000.00</u> |
| 5000 LB Forklift Maker: Hyster Model: X50SM SN: D187V256982 Jan 2014 | | <u>Comparable Sales</u> <u>\$9,000.00</u> |
| Coin Wrapper Maker: Glory Model: WR-400 SN: 1106 | | <u>Comparable Sales</u> <u>\$7,500.00</u> |
| Coin Wrapper Maker: Brandt Model: 1831-C SN: 698498 | | <u>Comparable Sales</u> <u>\$7,500.00</u> |
| 20KW Induction Melter Maker: Superior Induction Model: SI-20KWFL SN: SI20KWLF0204 April 2013 | | <u>Comparable Sales</u> <u>\$6,000.00</u> |
| Stock Straightener Maker: Regal Model: 205-SS-06 SN: R3456 Sept 2014 | | <u>Comperable Sales</u> <u>\$5,500.00</u> |
| Tilt Gas Furnace Maker: Mifco Model: T80 SN: 178-0412 | | <u>Comperable Sales</u> <u>\$5,000.00</u> |
| Feed Bowl Maker: Feed Matic Model: 7-20 SN: 5559-73 | | <u>Comparable Sales</u> <u>\$5,000.00</u> |
| Blank Triming Lathe Maker: Hardings Model: HSL-59 Feb 2016 | | <u>Comparable Sales</u> <u>\$5,000.00</u> |
| 5 Cu Ft vibratory Burnishing bowl Maker: Roto-Finish | | <u>Comparable Sales</u> <u>\$5,000.00</u> |
| Vertical Mill Maker: Bridgeport Model: J1 SN: J1-53444 April 2014 | | <u>Comparable Sales</u> <u>\$5,000.00</u> |
| Tilt Gas Furnace Maker: Mifco Model T-301 SN: 136-0112 | | <u>Comperable Sales</u> <u>\$4,000.00</u> |

| Debtor | Name | Case number (if known) |
|--------|---|-------------------------|
| | Great American Mint & Refinery, Inc. | |
| | Iron Worker Shear | |
| | Maker: Uni-Hydro | |
| | Model 42-14 | |
| | SN: 3P4203X | |
| | | Comparable Sales |
| | | \$4,000.00 |
| | 15 HP Air Compressor | |
| | Maker: Comp Air | |
| | Model: L11TUCL10 | |
| | SN: D095433 | |
| | | Comparable Sales |
| | | \$4,000.00 |
| | Skin Sealer | |
| | Maker: QVAC | |
| | Model: T1824 | |
| | SN: 649910 | |
| | Oct 2015 | |
| | | Comparable Sales |
| | | \$3,000.00 |
| | Lab Scale | |
| | Maker: Satorious | |
| | Model: MC 210 P | |
| | | Comparable Sales |
| | | \$2,500.00 |
| | 6 x 12 Air Feed | |
| | Maker: Rapid Air | |
| | Model: F-X6 | |
| | SN: 118763 | |
| | Sept 2500 | |
| | | Comparable Sales |
| | | \$2,500.00 |
| | Dual Chamber Heat Treating Furnace | |
| | Maker: Cress | |
| | Model: C2121SDHLCU&L | |
| | SN: 1009 | |
| | Feb 2016 | |
| | | Comparable Sales |
| | | \$2,500.00 |
| | Engraving Maching | |
| | Maker: New Hermes | |
| | Model: IS200 | |
| | SN: CN1.730/B1 | |
| | | Comparable Sales |
| | | \$2,000.00 |
| | 10 Ton OBI Punch Press | |
| | Maker: Italian | |
| | SN: 10S | |
| | Sept 2014 | |
| | | Comperable Sales |
| | | \$1,500.00 |
| | 6 x 12 Surface Grinder | |
| | Maker: Boyar Schultz | |
| | Model: HR612 | |
| | SN: 27723-HR | |
| | Dec 2013 | |
| | | Comparable Sales |
| | | \$1,500.00 |
| | 24" Throat Band Saw | |
| | Maker: Do All | |
| | Model: Metal Master | |
| | April 2013 | |
| | | \$1,500.00 |
| | Water Cooling Tower | |
| | Maker: RSD | |
| | Model: RSD-050 | |
| | SN: 01074 | |
| | | Comparable Sales |
| | | \$1,000.00 |
| | Evaporative Swamp Cooler | |
| | Maker: Cool Space | |
| | Model: CS5-36VD | |
| | SN: 0805P2M1196 | |
| | May 2014 | |
| | | Comparable Sales |
| | | \$1,000.00 |
| | Shipping Scales (Tubes) | |
| | Maker: Satorious | |
| | Model: IP65 | |
| | | Comparable Sales |
| | | \$850.00 |

| Debtor | Name | Case number (if known) |
|---|-----------------------------------|------------------------|
| Great American Mint & Refinery, Inc. | | |
| | Billet Heating Kiln | |
| | Maker: Skutt | |
| | Model: KM-1018 | |
| | SN: 007341 | |
| | Jan 2014 | |
| | Comparable Sales | \$600.00 |
| | Paper Tape Machine | |
| | Maker: Better Pack | |
| | Model: 555es | |
| | SN: 5ES00045773 | |
| | Comparable Sales | \$600.00 |
| | Discharge Conveyer | |
| | Maker: Mini Mover | |
| | Model: 40-04060 | |
| | October 2013 | |
| | Comparable Sales | \$500.00 |
| | Shipping Scale (Final) | |
| | Maker: Satorious | |
| | Model: SIWRDCP-V9 | |
| | SN: 2805 9158 | |
| | Comparable Sales | \$500.00 |
| | Shipping Scale (First) | |
| | Maker: Satorious | |
| | Model: SIWRDCP-1-15-L | |
| | SN: 26359227 | |
| | Comparable Sales | \$500.00 |
| | Jar Tumbler | |
| | Maker: C&M Topline | |
| | Comparable Sales | \$500.00 |
| | Jar Tumbler | |
| | Maker: C&M Topline | |
| | Comparable Sales | \$500.00 |
| | Sand Blast Cabinet | |
| | Maker: Aero Blast | |
| | Model: 200 | |
| | May 2015 | |
| | Comparable Sales | \$500.00 |
| | 13" Drawer Storage Cabinet | |
| | Maker: Lyon | |
| | Comparable Sales | \$500.00 |
| | 9 Drawer Storage Cabinet | |
| | Maker: Kennedy | |
| | May 2015 | |
| | Comparable Sales | \$500.00 |
| | Tool Post Grinder | |
| | Maker Dumore | |
| | Model: 44-011 | |
| | SN: 8171 | |
| | July 2013 | |
| | Comparable Sales | \$350.00 |
| | 8" Pedestal Grinder | |
| | Maker: Power Craft | |
| | Model: BG8UL2L | |
| | July 2013 | |
| | Comparable Sales | \$300.00 |
| | 1HP Buff Motor | |
| | Maker: Leeson/Minarik | |
| | Model: C4D17FK5K | |
| | Oct 2014 | |
| | Comparable Sales | \$250.00 |
| | Wire Feed Welder | |
| | Maker: Miller | |
| | Model: Millermatic 211 | |
| | SN: ME319058N | |
| | Nov 2014 | |
| | Comparable Sales | \$250.00 |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

| | |
|---|-------------------------------------|
| 10" Pedestal Grinder Maker: Cincinnati Model: GOPA SN: 229938 | Comparable Sales <u>\$250.00</u> |
| 48 x 48 Man Lift Platform Maker: Cotterman Model: WM104C0 April 2015 | Comparable Sales <u>\$250.00</u> |
| Sand Blast Cabinet Maker: Grizzly Model: G0473 February 2013 | Comparable Sales <u>\$100.00</u> |
| Sand Blast Cabinet Maker: Grizzly Model: G0473 February 2013 | Comparable Sales <u>\$100.00</u> |
| 17" Floor Scrubber Maker: Power-Flite Model: C171HD SN: 412017343 | Comparable Sales <u>\$100.00</u> |
| Disk Sander Maker: HFT Model: T6852 SN: 6051086021 March 2013 | Comparable Sales <u>\$100.00</u> |
| Dust Collector Maker: HFT Model: 31810 March 2013 | Comparable Sales <u>\$50.00</u> |
| 150 Ton Automatic Coin Press Maker: Schuler Model: MRH150 SN: 97-202283 Nov 2013 | Comparable Sales <u>\$80,000.00</u> |
| Auto Weigher Maker: AP Auto Weigh Model: HR11-P.4K-3CX2-SS SN: 1311 0638 Dec 2013 | Comparable Sales <u>\$60,000.00</u> |

51. Total of Part 8.
 Add lines 47 through 50. Copy the total to line 87. **\$1,156,950.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small> | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|---|------------------------------------|
|---|--|---|---|------------------------------------|

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

| |
|---------------|
| \$0.00 |
|---------------|

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |
| 62. Licenses, franchises, and royalties | | | |
| 63. Customer lists, mailing lists, or other compilations | | | |
| 64. Other intangibles, or intellectual property | | | |
| 65. Goodwill | | | |

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

| |
|---------------|
| \$0.00 |
|---------------|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes. Fill in the information below.

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
 Name

Current value of debtor's interest

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
- 78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.
- 79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

\$0.00

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$0.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$0.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$15,000.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$1,156,950.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> → | | \$0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | \$1,171,950.00 | \$0.00 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92..... | | \$1,171,950.00 |

Fill in this information to identify the case:

Debtor name Great American Mint & Refinery, Inc.

United States Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|
|---|--|

| | | | | |
|------------|--|--|--------------------------|---------------------------|
| 2.1 | <p>Creditor's name <u>BSB Leasing</u></p> <p>Creditor's mailing address <u>P.O. Box 2149</u></p> <p><u>Gig Harbor WA 98335</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>11/14/13</u></p> <p>Last 4 digits of account number <u>6 2 4 1</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p> | <p>Describe debtor's property that is subject to a lien <u>equipment</u></p> <p>Describe the lien <u>Equipment / Agreement</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> | <p><u>\$8,654.00</u></p> | <p><u>\$80,000.00</u></p> |
|------------|--|--|--------------------------|---------------------------|

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,114,431.19

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|--|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

2.2 Creditor's name County of Orange Tax Collector Describe debtor's property that is subject to a lien Equipment **\$13,292.95** **\$0.00**

Creditor's mailing address P.O. Box 1438 Describe the lien Taxes / Statutory Lien

Santa Ana CA 92702 Is the creditor an insider or related party? No Yes

Creditor's email address, if known _____ Is anyone else liable on this claim? No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred 2015 As of the petition filing date, the claim is: Contingent Unliquidated Disputed

Last 4 digits of account number 9 5 9 5 Check all that apply.

Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines _____

2.3 Creditor's name Small Business Administration Describe debtor's property that is subject to a lien Equipment **\$1,080,301.24** **\$1,016,950.00**

Creditor's mailing address Fresno Commercial Loan Serv. Ctr. Describe the lien Loan / Agreement

Office of Fin. Program Operations Is the creditor an insider or related party? No Yes

801 R. St. #101 Is anyone else liable on this claim? No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Fresno CA 93721 As of the petition filing date, the claim is: Contingent Unliquidated Disputed

Creditor's email address, if known _____ Check all that apply.

Date debt was incurred 2013 Contingent Unliquidated Disputed

Last 4 digits of account number 9 7 5 0 Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines _____

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|---|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | |
|-----|--|---|--|
| 2.4 | Creditor's name <u>United Financial Corp</u> <hr/> Creditor's mailing address <u>1776 22nd St. #100</u> <hr/> <hr/> <u>Des Moines IA 50266</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <u>12/30/2013</u> <hr/> Last 4 digits of account number <u>0 4 9 2</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien <u>HR11-P.4K-3CX2-SS</u> <hr/> Describe the lien <u>Equipment Lease / Agreement</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | <hr/> \$12,183.00 <hr/> <hr/> \$60,000.00 <hr/> |
|-----|--|---|--|

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| <u>Partner's Bank</u> <u>27201 Puerta Real #230</u> | Line _____ | <u>9</u> <u>7</u> <u>5</u> <u>0</u> |
| <hr/> | | |
| <u>Mission Viejo</u> <u>CA</u> <u>92691</u> | | |

Fill in this information to identify the case:

Debtor Great American Mint & Refinery, Inc.

United States Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

| | | | |
|---|---|---------------------------|---------------------------|
| <p>2.1 Priority creditor's name and mailing address</p> <p><u>Employment Development Department</u></p> <p><u>Bankruptcy Group MIC 92E</u></p> <p><u>P.O. Box 826880</u></p> <p><u>Sacramento</u> <u>CA</u> <u>94280</u></p> <p>Date or dates debt was incurred <u>2015-2016</u></p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <p><u>\$53,197.00</u></p> | <p><u>\$53,197.00</u></p> |
|---|---|---------------------------|---------------------------|

| | | | |
|--|---|--------------------------|----------------------|
| <p>2.2 Priority creditor's name and mailing address</p> <p><u>State of California Franchis Tax Bd</u></p> <p><u>Bankruptcy Dept.</u></p> <p><u>P.O. Box 2952</u></p> <p><u>Sacramento</u> <u>CA</u> <u>95812</u></p> <p>Date or dates debt was incurred <u>2015</u></p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <p><u>\$1,221.00</u></p> | <p><u>\$0.00</u></p> |
|--|---|--------------------------|----------------------|

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|--|---|--|
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <u>\$1,140.00</u> |
| <i>Check all that apply.</i> | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | | |
| Basis for the claim: <u>Service</u> | | |
| <u>A&R Cleaning Service</u> | | |
| <u>407 N. McClay St.</u> | | |
| <u>Santa Ana</u> | <u>CA 92701</u> | |
| Date or dates debt was incurred | <u>2016</u> | Is the claim subject to offset? |
| Last 4 digits of account number | <u>i c a n</u> | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <u>\$270.00</u> |
| <i>Check all that apply.</i> | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | | |
| Basis for the claim: <u>Printing</u> | | |
| <u>Ad America</u> | | |
| <u>1470 W. 9th St. Suite A</u> | | |
| <u>Upland</u> | <u>CA 91786</u> | |
| Date or dates debt was incurred | <u>2016</u> | Is the claim subject to offset? |
| Last 4 digits of account number | <u>i c a n</u> | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <u>\$235,000.00</u> |
| <i>Check all that apply.</i> | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | | |
| Basis for the claim: <u>Customer</u> | | |
| <u>Ads Gold</u> | | |
| <u>3834 E. Eagle Dr.</u> | | |
| <u>Anaheim</u> | <u>CA 92807</u> | |
| Date or dates debt was incurred | <u>2016</u> | Is the claim subject to offset? |
| Last 4 digits of account number | <u>4 5 7 0</u> | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <u>\$725,000.00</u> |
| <i>Check all that apply.</i> | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | | |
| Basis for the claim: <u>Loan</u> | | |
| <u>Aftab Adamjee</u> | | |
| <u>c/o Timothy Shields</u> | | |
| <u>George & Shields LLC</u> | | |
| <u>30 Corporate Park #300</u> | | |
| <u>Irvine</u> | <u>CA 92606</u> | |
| Date or dates debt was incurred | <u>6/10/2015</u> | Is the claim subject to offset? |
| Last 4 digits of account number | <u>i c a n</u> | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------|---|---|-------------------|
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,812.50</u> |
| | <u>Agressive Engineering Corp</u> | <input type="checkbox"/> Contingent | |
| | <u>1235 N. Knollwood Circle</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Anaheim. CA 92801</u> | Basis for the claim: | |
| | | Services | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>8 4 8 7</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|------------|---|---|--------------------|
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$13,926.04</u> |
| | <u>Al Oster West</u> | <input type="checkbox"/> Contingent | |
| | <u>22833 E. La Palma Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Yorba Linda CA 92877</u> | Basis for the claim: | |
| | | Material | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 2 6 3</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|------------|---|---|-------------------|
| 3.7 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,297.96</u> |
| | <u>Alyssa Fisher</u> | <input type="checkbox"/> Contingent | |
| | <u>6341 Amy Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Garden Grove CA 92845</u> | Basis for the claim: | |
| | | Non Priority Wages | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>E 0 0 1</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|------------|---|---|-------------------|
| 3.8 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,119.00</u> |
| | <u>American Alarm Systems</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 10520</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Santa Ana CA 92711</u> | Basis for the claim: | |
| | | Utility | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>5 9 6 3</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$18,166.60
Check all that apply.

American Express Contingent
P.O. Box 981537 Unliquidated
 Disputed

Basis for the claim:
Credit Card

El Paso TX 79998

Date or dates debt was incurred 2015 Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number 1 0 0 8

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$282.00
Check all that apply.

American West Coast Security Contingent
P.O. Box 159 Unliquidated
 Disputed

Basis for the claim:
Services

Chino CA 91718

Date or dates debt was incurred 2016 Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number i c a n

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$88,000.00
Check all that apply.

Aza Properties, Inc. Contingent
1410 Vantage Ct. Unliquidated
 Disputed

Basis for the claim:
Past Rent

Vista CA 92081

Date or dates debt was incurred 2016 Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number i c a n

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$1,469.34
Check all that apply.

Bay State Crucible Contingent
P.O. Box 326 Unliquidated
 Disputed

Basis for the claim:
Materials

Taunton MA 27180

Date or dates debt was incurred 2016 Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number 4 7 0 7

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.13 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$3,215.40</u> |
| | <u>Bex Engraving</u> | <input type="checkbox"/> Contingent | |
| | <u>1101 E. Ash Ave. #C</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Fullerton CA 92831</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.14 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,681.00</u> |
| | <u>BK Brothers LLC</u> | <input type="checkbox"/> Contingent | |
| | <u>12207 W. Electric Lane</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Sun City AZ 85373</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>4 1 5 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.15 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$29,937.00</u> |
| | <u>Bulhalter Nemer</u> | <input type="checkbox"/> Contingent | |
| | <u>18400 Von Karmen Ave. #800</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Irvine CA 92612</u> | Basis for the claim: | |
| | | <u>Legal Fees</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>1 0 5 3</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.16 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,480.00</u> |
| | <u>Bullion Bank and Vault</u> | <input type="checkbox"/> Contingent | |
| | <u>621 W. Mallon Ave. #422</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Spokane WA 99201</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>1 4 0 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|-------------|---|---|--------------------|
| 3.17 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$20,998.42</u> |
| | <u>California Choice Builder</u> | <input type="checkbox"/> Contingent | |
| | <u>721 S. Parker #200</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Orange CA 92868</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred 2016</u> | Materials | |
| | <u>Last 4 digits of account number i c a n</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.18 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$28,864.29</u> |
| | <u>California Safety Agency</u> | <input type="checkbox"/> Contingent | |
| | <u>8932 Katella Ave. #108</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Anaheim CA 92804</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred 2016</u> | Services | |
| | <u>Last 4 digits of account number 6 A M</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.19 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$229.00</u> |
| | <u>Certified Asset Exchange</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 6280</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Newport Beach CA 92658</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred 2016</u> | Service | |
| | <u>Last 4 digits of account number 5 2 0 4</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.20 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$2,280.00</u> |
| | <u>Christopher Hooper</u> | <input type="checkbox"/> Contingent | |
| | <u>11018 Augusta Way</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Stanton CA 90680</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred 2016</u> | Non Priority Wages | |
| | <u>Last 4 digits of account number 8 2 3 0</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.21 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$8,929.00</u> |
| | <u>City of Anaheim</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 3069</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Anaheim</u> <u>CA</u> <u>92803</u> | Basis for the claim: <u>Utility</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>8 4 2 4</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.22 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$5,767.00</u> |
| | <u>Columbia Machine Works</u> | <input type="checkbox"/> Contingent | |
| | <u>934 75th Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Oakland</u> <u>CA</u> <u>94621</u> | Basis for the claim: <u>Service</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u> </u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.23 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$5,922.04</u> |
| | <u>Computer Associates, Inc.</u> | <input type="checkbox"/> Contingent | |
| | <u>36 Thurber Blvd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Smithfield</u> <u>RI</u> <u>02917</u> | Basis for the claim: <u>Service</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>7 6 6 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.24 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$135.00</u> |
| | <u>Conway & Sons</u> | <input type="checkbox"/> Contingent | |
| | <u>1602 W. Catherine Dr.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Anaheim</u> <u>CA</u> <u>92801</u> | Basis for the claim: <u>Supplies</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 4 5 1</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.25 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,830.00</u> |
| | <u>Covenant Air Systems, Inc.</u> | <input type="checkbox"/> Contingent | |
| | <u>777 W. Lambert Rd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Brea</u> <u>CA</u> <u>92821</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

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|-------------|---|---|--------------------|
| 3.26 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$18,910.00</u> |
| | <u>Credit Gold and Silver</u> | <input type="checkbox"/> Contingent | |
| | <u>18723 Via Princessa #302</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Santa Clarita</u> <u>CA</u> <u>91387</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 8 4 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.27 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$8,715.00</u> |
| | <u>Crossroads Coins, Inc.</u> | <input type="checkbox"/> Contingent | |
| | <u>344 E. National Rd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Vandalia</u> <u>OH</u> <u>45377</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 5 9 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.28 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$8,900.00</u> |
| | <u>Dale Joseph Bryant</u> | <input type="checkbox"/> Contingent | |
| | <u>625 W. Second St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Antioch</u> <u>CA</u> <u>94509</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 1 7 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.29 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$3,500.97</u> |
| | <u>Damien Johnson</u> | <input type="checkbox"/> Contingent | |
| | <u>631 S. Glassell St. #C</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Orange CA 92866</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>E 0 0 3</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.30 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$20,000.00</u> |
| | <u>Daniel Geiger</u> | <input type="checkbox"/> Contingent | |
| | <u>11521 Evergeen Creek Ln</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Las Vegas NV 89135</u> | Basis for the claim: | |
| | | <u>Loan</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>9 2 3 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| | <u>On assignment from James Baker</u> | | |

| | | | |
|-------------|--|---|--------------------|
| 3.31 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$24,000.00</u> |
| | <u>Daniel Geiger</u> | <input type="checkbox"/> Contingent | |
| | <u>11521 Evergeen Creek Ln</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Las Vegas NV 89135</u> | Basis for the claim: | |
| | | <u>Loan</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| | <u>by Assignment from Paul Aaron and Suntaur Entertainment</u> | | |

| | | | |
|-------------|---|---|----------------|
| 3.32 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>Unknown</u> |
| | <u>Daniel Geiger</u> | <input type="checkbox"/> Contingent | |
| | <u>11521 Evergeen Creek Ln</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Las Vegas NV 89135</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>9 0 4 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-----------------|
| 3.33 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$362.67</u> |
| | <u>Direct TV</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 78626</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Phoenix</u> <u>AZ</u> <u>85062</u> | Basis for the claim: | |
| | | <u>Utility</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>5 8 2 2</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|----------------|
| 3.34 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$79.82</u> |
| | <u>Discount Courier Services</u> | <input type="checkbox"/> Contingent | |
| | <u>2549-B Eastbluff Dr. #276</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Newport Beach</u> <u>CA</u> <u>92660</u> | Basis for the claim: | |
| | | <u>Delivery</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>7 3 9 6</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|---------------------|
| 3.35 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$164,700.00</u> |
| | <u>DSS Coin and Bullion</u> | <input type="checkbox"/> Contingent | |
| | <u>1906 S.13th St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Omaha</u> <u>NE</u> <u>68108</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 8 1 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.36 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$8,500.00</u> |
| | <u>Edwards Electric Telecom</u> | <input type="checkbox"/> Contingent | |
| | <u>30 Park St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Stevens</u> <u>PA</u> <u>17578</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>4 1 7 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.37 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,418.00</u> |
| | <u>Elsinore Buy and Sell \$</u> | <input type="checkbox"/> Contingent | |
| | <u>16655 Lake Shore Dr.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Elsinore</u> <u>CA</u> <u>92530</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>1 4 1 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.38 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$346.25</u> |
| | <u>Federal Express Corp</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 7221</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Pasadena</u> <u>CA</u> <u>91109</u> | Basis for the claim: | |
| | | <u>Delivery</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 3 6 7</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.39 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,357.20</u> |
| | <u>First Choice Services</u> | <input type="checkbox"/> Contingent | |
| | <u>2909 Croddy Way</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Santa Ana</u> <u>CA</u> <u>92704</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 8 5 8</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|----------------|
| 3.40 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$49.95</u> |
| | <u>Gensis Background Screening Services</u> | <input type="checkbox"/> Contingent | |
| | <u>1119 S. Mission Rd. #126</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Fallbrook</u> <u>CA</u> <u>92028</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>m m c o</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|---------------------|
| 3.41 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$151,750.00</u> |
| | <u>Gold Depot, LTD</u> | <input type="checkbox"/> Contingent | |
| | <u>640 S. Hill St. #250</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Los Angeles</u> <u>CA</u> <u>90014</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>4 0 6 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|---------------------|
| 3.42 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$123,450.00</u> |
| | <u>GoldSilver.com</u> | <input type="checkbox"/> Contingent | |
| | <u>23901 Calabasas Rd. #2009</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Calabasas</u> <u>CA</u> <u>91302</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>3 4 5 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.43 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,684.49</u> |
| | <u>Good to Go Tech Solutions</u> | <input type="checkbox"/> Contingent | |
| | <u>4244 Avacado Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Yorba Linda</u> <u>CA</u> <u>92866</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|--|---|--------------------|
| 3.44 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$44,433.50</u> |
| | <u>GTG, LLP</u> | <input type="checkbox"/> Contingent | |
| | <u>650 White Dr. #100</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Las Vegas</u> <u>NV</u> <u>89119</u> | Basis for the claim: | |
| | | <u>Legal Services</u> | |
| | Date or dates debt was incurred <u>2015-2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 6 8 4</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|--|---|--------------------|
| 3.45 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$57,788.00</u> |
| | <u>Hilti Inc.</u> | <input type="checkbox"/> Contingent | |
| | <u>5400 S. 122nd East Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Tulsa</u> <u>OK</u> <u>74146</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015-2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>4 0 9 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.46 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$895.05</u> |
| | <u>Hostway Services Inc.</u> | <input type="checkbox"/> Contingent | |
| | <u>100 N. Riverside Plaza #800</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Chicago</u> <u>IL</u> <u>60606</u> | Basis for the claim: | |
| | | <u>Services</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>9 2 7 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|--|---|--------------------|
| 3.47 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$27,500.00</u> |
| | <u>Hwang Jiang Sheng</u> | <input type="checkbox"/> Contingent | |
| | <u>c/o Timothy Shields</u> | <input type="checkbox"/> Unliquidated | |
| | <u>George & Shields LLC</u> | <input checked="" type="checkbox"/> Disputed | |
| | <u>30 Corporate Park #300</u> | Basis for the claim: | |
| | <u>Irvine</u> <u>CA</u> <u>92606</u> | <u>Loan</u> | |
| | Date or dates debt was incurred <u>6/10/2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.48 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$2,867.72</u> |
| | <u>John Rell</u> | <input type="checkbox"/> Contingent | |
| | <u>7791 Eileen St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Stanton</u> <u>CA</u> <u>90680</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>E 0 0 6</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.49 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$8,085.95</u> |
| | <u>Jose De La Riva, Jr.</u> | <input type="checkbox"/> Contingent | |
| | <u>9920 53rd St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Riverside CA 92509</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>8 2 8 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|---------------------|
| 3.50 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$127,180.00</u> |
| | <u>Kilver Trust</u> | <input type="checkbox"/> Contingent | |
| | <u>668 N. Coast Hwy #400</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Laguna Beach CA 92651</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>4 0 4 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.51 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$894.00</u> |
| | <u>LA Computer Company</u> | <input type="checkbox"/> Contingent | |
| | <u>2993 E. White Star Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Anaheim CA 92806</u> | Basis for the claim: | |
| | | <u>Services</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>5 3 6 7</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.52 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$45,750.00</u> |
| | <u>Liberty Coin</u> | <input type="checkbox"/> Contingent | |
| | <u>2201 E. Willow Ave. #AA</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Signal Hill CA 90755</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>1 8 3 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.53 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$5,756.00</u> |
| | <u>Little Mendelson</u> | <input type="checkbox"/> Contingent | |
| | <u>2050 Main St. #900</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Irvine</u> <u>CA</u> <u>92614</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred</u> <u>2016</u> | Legal Fees | |
| | <u>Last 4 digits of account number</u> <u>5 9 9 3</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.54 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$2,600.00</u> |
| | <u>Luigi Badia</u> | <input type="checkbox"/> Contingent | |
| | <u>40 Stone House Rd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Somers</u> <u>NY</u> <u>10589</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred</u> <u>2016</u> | Services | |
| | <u>Last 4 digits of account number</u> <u>8 4 2 0</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.55 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$26,535.23</u> |
| | <u>Marshall-Sterling</u> | <input type="checkbox"/> Contingent | |
| | <u>110 Main St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Poughkeepsie</u> <u>NY</u> <u>12601</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred</u> <u>2015</u> | Insurance | |
| | <u>Last 4 digits of account number</u> <u>9 2 5 4</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.56 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$942.50</u> |
| | <u>Marvin Davis</u> | <input type="checkbox"/> Contingent | |
| | <u>10843 Garrett Rd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Stanton</u> <u>CA</u> <u>90680</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred</u> <u>2016</u> | Non Priority Wages | |
| | <u>Last 4 digits of account number</u> <u>8 5 5 0</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.57 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$5,918.81</u> |
| | <u>Master-Risk, Inc.</u> | <input type="checkbox"/> Contingent | |
| | <u>110 Main St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Poughkeepsie NY 12601</u> | Basis for the claim: | |
| | | <u>Insurance</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>8 5 6 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.58 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,489.15</u> |
| | <u>Matheson Tri-Gas, Inc.</u> | <input type="checkbox"/> Contingent | |
| | <u>Dept LA 23793</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Pasadena CA 91185</u> | Basis for the claim: | |
| | | <u>Material</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>3 0 1 1</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.59 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$3,351.96</u> |
| | <u>McFadden Dale Hardware</u> | <input type="checkbox"/> Contingent | |
| | <u>2925 E. La Palma Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Anaheim CA 92806</u> | Basis for the claim: | |
| | | <u>Supplies</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 2 0 8</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.60 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,994.00</u> |
| | <u>Medallion Mint</u> | <input type="checkbox"/> Contingent | |
| | <u>1201 S. 3rd St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Chickosho OK 73018</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>4 1 0 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.61 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$4,023.54</u> |
| | <u>Metal Supermarkets</u> | <input type="checkbox"/> Contingent | |
| | <u>1273 N. Blue Gum St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Anaheim CA 92806</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred 2016</u> | Materials | |
| | <u>Last 4 digits of account number 1 3 6</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|----------------|
| 3.62 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$71.97</u> |
| | <u>Metlife Benefits</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 13724</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Philadelphia PA 19101</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred 2015</u> | Employee Benefit | |
| | <u>Last 4 digits of account number 8 2 7 1</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.63 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$5,912.97</u> |
| | <u>Mike Gibbons</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 6083</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Santa Rosa CA 92706</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred 2016</u> | Non Priority Wages | |
| | <u>Last 4 digits of account number E 0 0 2</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.64 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,185.00</u> |
| | <u>Mountain High Coins & Collectables</u> | <input type="checkbox"/> Contingent | |
| | <u>185 S.E. 3rd</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Bend OR 97701</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred 2015</u> | Materials | |
| | <u>Last 4 digits of account number 8 5 1 3</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|--|---|---------------------|
| 3.65 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$250,000.00</u> |
| | <u>Mujib and Amina Khan</u> | <input type="checkbox"/> Contingent | |
| | <u>c/o Timothy Shields</u> | <input type="checkbox"/> Unliquidated | |
| | <u>George & Shields LLC</u> | <input checked="" type="checkbox"/> Disputed | |
| | <u>30 Corporate Park #300</u> | Basis for the claim: | |
| | <u>Irvine CA 92606</u> | <u>Loan</u> | |
| | Date or dates debt was incurred <u>6/10/2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.66 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$44,558.66</u> |
| | <u>Nacobre USA</u> | <input type="checkbox"/> Contingent | |
| | <u>15055 Woodham Dr.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Houston TX 77073</u> | Basis for the claim: | |
| | Date or dates debt was incurred <u>2015</u> | <u>Material</u> | |
| | Last 4 digits of account number <u>1 7 7 1</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|--|---|----------------|
| 3.67 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>Unknown</u> |
| | <u>Nelson Brewart</u> | <input type="checkbox"/> Contingent | |
| | <u>14 Alta Hills Way</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Laguna Niguel CA 92677</u> | Basis for the claim: | |
| | Date or dates debt was incurred <u>2012-2015</u> | <u>Loans</u> | |
| | Last 4 digits of account number <u>i c a n</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.68 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$195.59</u> |
| | <u>New Pig</u> | <input type="checkbox"/> Contingent | |
| | <u>One Pork Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Tipton PA 16684</u> | Basis for the claim: | |
| | Date or dates debt was incurred <u>2016</u> | <u>Supplies</u> | |
| | Last 4 digits of account number <u>5 3 7 9</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.69 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,580.00</u> |
| | <u>Northern Plains Coins</u> | <input type="checkbox"/> Contingent | |
| | <u>2425 Main</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Fargo ND 58103</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 0 4 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|----------------|
| 3.70 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$90.00</u> |
| | <u>Orange County Copiers & Printers</u> | <input type="checkbox"/> Contingent | |
| | <u>16303 1/2 Piuma</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Cerritos CA 90703</u> | Basis for the claim: | |
| | | <u>Printing</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 4 5 9</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.71 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$540.00</u> |
| | <u>Oscar Robles</u> | <input type="checkbox"/> Contingent | |
| | <u>32221 Alipaz St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>San Juan Capistrano CA 92675</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.72 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$500.00</u> |
| | <u>Pacific Industrial Water Systems</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 3039</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Fullerton CA 92834</u> | Basis for the claim: | |
| | | <u>Utility</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>7 9 1 7</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.73 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$4,779.07</u> |
| | <u>Parricia Diane Golla</u> | <input type="checkbox"/> Contingent | |
| | <u>8216 Eastpart Dr.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Huntington Beach CA 92646</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>3 2 5 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|--|---|--------------------|
| 3.74 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$33,195.17</u> |
| | <u>Paychex</u> | <input type="checkbox"/> Contingent | |
| | <u>1175 John St. West</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>West Henrietta NY 14586</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2015-2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 0 3 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.75 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$43,000.00</u> |
| | <u>Perth Bullion</u> | <input type="checkbox"/> Contingent | |
| | <u>180 Wright St.</u> | <input type="checkbox"/> Unliquidated | |
| | <u>Cloverdale Western</u> | <input checked="" type="checkbox"/> Disputed | |
| | <u>Australia, 6105</u> | Basis for the claim: | |
| | | <u>Wages</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>3 5 3 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|--|---|---------------------|
| 3.76 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$299,853.39</u> |
| | <u>Phillip Dodge</u> | <input type="checkbox"/> Contingent | |
| | <u>738 Tustin Ave. #8</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Newport Beach CA 92663</u> | Basis for the claim: | |
| | | <u>Various loans and older wages</u> | |
| | Date or dates debt was incurred <u>2015-2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>r i c a</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|-------------|---|---|-----------------|
| 3.77 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$286.80</u> |
| | <u>Pitney Bowes Global F.S. LLC</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 371887</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Pittsburg PA 15250</u> | Basis for the claim: | |
| | | Postage | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 3 5 9</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.78 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$285.36</u> |
| | <u>Porter Warner Industries</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 2159</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Chattanooga TN 37409</u> | Basis for the claim: | |
| | | Material | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 8 8 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|----------------|
| 3.79 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$69.43</u> |
| | <u>Praxair</u> | <input type="checkbox"/> Contingent | |
| | <u>Dept LA 21511</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Pasadena CA 91185</u> | Basis for the claim: | |
| | | Supplies | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>N 6 2 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.80 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$212.00</u> |
| | <u>Pro Pacific</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 3350</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Escondido CA 92033</u> | Basis for the claim: | |
| | | Service | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>1 6 8 5</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-----------------|
| 3.81 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$734.93</u> |
| | <u>Professional Finishing Systems</u> | <input type="checkbox"/> Contingent | |
| | <u>12341 Gladstone Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Sylmar</u> <u>CA</u> <u>91342</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred</u> <u>2015</u> | Services | |
| | <u>Last 4 digits of account number</u> <u>8 0 0 0</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.82 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$365.32</u> |
| | <u>Rayne Water Conditioning</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 3039</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Fullerton</u> <u>CA</u> <u>92834</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred</u> <u>2015</u> | Material | |
| | <u>Last 4 digits of account number</u> <u>9 0 4 5</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.83 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,128.32</u> |
| | <u>Richard E. Hughes, MD, Inc.</u> | <input type="checkbox"/> Contingent | |
| | <u>1300 N. Kramer Blvd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Anaheim</u> <u>CA</u> <u>92806</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred</u> <u>2015</u> | Services | |
| | <u>Last 4 digits of account number</u> <u>8 5 6 8</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.84 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$2,213.42</u> |
| | <u>Richard Stewart</u> | <input type="checkbox"/> Contingent | |
| | <u>2020 W. Alameda #19E</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Anaheim</u> <u>CA</u> <u>92801</u> | Basis for the claim: | |
| | <u>Date or dates debt was incurred</u> <u>2015</u> | Non Priority Wages | |
| | <u>Last 4 digits of account number</u> <u>8 2 6 0</u> | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.85 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,332.00</u> |
| | <u>Rock Valley Collectables</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 322</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Dixon IL 61021</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 0 1 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.86 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$45,192.00</u> |
| | <u>Rogue Valley Coin Exchange</u> | <input type="checkbox"/> Contingent | |
| | <u>41 S. Grape St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Medford OR 97501</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>4 0 2 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.87 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$5,948.76</u> |
| | <u>Ryan Mendoza</u> | <input type="checkbox"/> Contingent | |
| | <u>9302 Coraham Circle</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Cypress CA 90630</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>E 0 0 4</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.88 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,432.92</u> |
| | <u>Salvador Lesama</u> | <input type="checkbox"/> Contingent | |
| | <u>161 N. Fir St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Orange CA 92868</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>8 2 5 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|--------------------|
| 3.89 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$12,415.46</u> |
| | <u>Sandra Norby</u> | <input type="checkbox"/> Contingent | |
| | <u>14512 Emerywood Rd</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Tustin CA 92780</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>8 1 9 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.90 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$26,484.59</u> |
| | <u>Sean Moffatt</u> | <input type="checkbox"/> Contingent | |
| | <u>934 75th Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Oakland CA 94621</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 0 9 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-----------------|
| 3.91 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$209.94</u> |
| | <u>Stamps.com</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 202928</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Dallas TX 75320</u> | Basis for the claim: | |
| | | <u>Postage</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>2 5 0 4</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.92 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,109.56</u> |
| | <u>Technology Corporation</u> | <input type="checkbox"/> Contingent | |
| | <u>9924 Rancho Rd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Adelanto CA 92301</u> | Basis for the claim: | |
| | | <u>Service</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 5 3 1</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.93 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$4,948.21</u> |
| | <u>Telepacific Communications</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 509013</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>San Diego CA 92150</u> | Basis for the claim: | |
| | | <u>Utility</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>0 3 7 8</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.94 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$4,979.00</u> |
| | <u>Tessa Kelley</u> | <input type="checkbox"/> Contingent | |
| | <u>621 N. Spurgeon St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Santa Ana CA 92701</u> | Basis for the claim: | |
| | | <u>Services</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>9 0 1 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|---------------------|
| 3.95 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$784,800.00</u> |
| | <u>The Gold Center</u> | <input type="checkbox"/> Contingent | |
| | <u>3000 W. Iles Ave.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Springville IL 62704</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>8 5 2 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.96 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$1,528.80</u> |
| | <u>Transamerica</u> | <input type="checkbox"/> Contingent | |
| | <u>1150 S. Olive St.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Los Angeles CA 90015</u> | Basis for the claim: | |
| | | <u>Insurance</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>7 1 8 9</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|-------------|---|---|-------------------|
| 3.97 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$8,823.30</u> |
| | <u>Transline Supply Co.</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 9805</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Newport Beach CA 92658</u> | Basis for the claim: | |
| | | <u>Materials</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>7 1 8 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|--------------------|
| 3.98 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$30,870.00</u> |
| | <u>Trump Dollar Inc</u> | <input type="checkbox"/> Contingent | |
| | <u>927 N>Corren River Rd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Evansville IN 47715</u> | Basis for the claim: | |
| | | <u>Customer</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>9 2 2 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|---|---|-------------------|
| 3.99 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$7,112.55</u> |
| | <u>Tyler Barnett</u> | <input type="checkbox"/> Contingent | |
| | <u>1228 Cameo LN</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Fullerton CA 92831</u> | Basis for the claim: | |
| | | <u>Non Priority Wages</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>8 2 0 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|--------------|---|---|-------------------|
| 3.100 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$2,632.64</u> |
| | <u>Uline Ship Supplies</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 88741</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Chicago IL 60680</u> | Basis for the claim: | |
| | | <u>Supplies</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>5 5 9 3</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|--------------|---|---|--------------------|
| 3.101 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$35,000.00</u> |
| | <u>Ulrich Blankenstein</u> | <input type="checkbox"/> Contingent | |
| | <u>2792 Maiway Dr.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Roosmoor</u> <u>CA</u> <u>90720</u> | Basis for the claim: | |
| | | <u>Loan</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>1 8 2 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|--------------|---|---|---------------------|
| 3.102 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$189,000.00</u> |
| | <u>Ulrich Blankenstein</u> | <input type="checkbox"/> Contingent | |
| | <u>2792 Main Dr.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Roosmoor</u> <u>CA</u> <u>90720</u> | Basis for the claim: | |
| | | <u>Wages</u> | |
| | Date or dates debt was incurred <u>2016</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>1 8 2 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|--------------|---|---|---------------------|
| 3.103 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$515,000.00</u> |
| | <u>Ulrich Blankenstein</u> | <input type="checkbox"/> Contingent | |
| | <u>2792 Mainway Dr.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Roosmoor</u> <u>CA</u> <u>90720</u> | Basis for the claim: | |
| | | <u>Loan</u> | |
| | Date or dates debt was incurred <u>2013</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>1 8 2 0</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|--------------|---|---|-----------------|
| 3.104 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$106.20</u> |
| | <u>UPS</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. box 30549</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Charleston</u> <u>SC</u> <u>23917</u> | Basis for the claim: | |
| | | <u>Delivery</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>6 8 6 8</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

| | | | |
|--------------|---|---|-----------------|
| 3.105 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$407.72</u> |
| | <u>Verizon Wireless</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 660108</u> | <input type="checkbox"/> Unliquidated | |
| | | <input checked="" type="checkbox"/> Disputed | |
| | <u>Dallas TX 75266</u> | Basis for the claim: | |
| | | <u>Utility</u> | |
| | Date or dates debt was incurred <u>2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|--------------|--|---|---------------------|
| 3.106 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$250,000.00</u> |
| | <u>Wang Kuo Shing</u> | <input type="checkbox"/> Contingent | |
| | <u>c/o Timothy Shields</u> | <input type="checkbox"/> Unliquidated | |
| | <u>George & Shields LLC</u> | <input checked="" type="checkbox"/> Disputed | |
| | <u>30 Corporate Park #300</u> | Basis for the claim: | |
| | <u>Irvine CA 92606</u> | <u>Loan</u> | |
| | Date or dates debt was incurred <u>6/10/2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|--------------|--|---|---------------------|
| 3.107 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$247,500.00</u> |
| | <u>Yussuff Chinoy</u> | <input type="checkbox"/> Contingent | |
| | <u>c/o Timothy Shields</u> | <input type="checkbox"/> Unliquidated | |
| | <u>George & Shields LLC</u> | <input checked="" type="checkbox"/> Disputed | |
| | <u>30 Corporate Park #300</u> | Basis for the claim: | |
| | <u>Irvine CA 92606</u> | <u>Loan</u> | |
| | Date or dates debt was incurred <u>6/10/2015</u> | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>i c a n</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$54,418.00

5b. Total claims from Part 2 5b. + \$5,026,072.40

5c. Total of Parts 1 and 2 5c.

| |
|-----------------------|
| <u>\$5,080,490.40</u> |
|-----------------------|

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Great American Mint & Refinery, Inc.
United States Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA
Case number _____ Chapter 11
(if known)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name Great American Mint & Refinery, Inc.

United States Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

- Does the debtor have any codebtors?
 - No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 - Yes
- In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|--------------------|---|-------------------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 Nelson Brewart | <u>12 Alta Hills Drive</u> Number Street <hr/> <u>Laguna Niguel CA 92677</u> City State ZIP Code | Partner's Bank | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 Nelson Brewart | <u>12 Alta Hills Drive</u> Number Street <hr/> <u>Laguna Niguel CA 92677</u> City State ZIP Code | Small Business Administration | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

| | |
|---|---|
| Fill in this information to identify the case and this filing: | |
| Debtor Name | <u>Great American Mint & Refinery, Inc.</u> |
| United States Bankruptcy Court for the: | <u>CENTRAL DIST. OF CALIFORNIA</u> |
| Case number (if known) | _____ |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/03/2016
MM / DD / YYYY

X /s/ Ulrich Blankenstein
Signature of individual signing on behalf of debtor

Ulrich Blankenstein
Printed name
President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Great American Mint & Refinery, Inc.

United States Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

| | | |
|--|--|--|
| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue Check all that apply. | Gross revenue (before deductions and exclusions) |
|--|--|--|

| | | | |
|--|---------------------------------------|--|--|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2015</u> to Filing date | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | |
|--|---------------------------------------|--|--|

| | | | |
|------------------------|---|--|------------------------|
| For prior year: | From <u>01/01/2014</u> to <u>12/31/2014</u> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$27,310,425.00 |
|------------------------|---|--|------------------------|

| | | | |
|----------------------------------|---|--|-----------------------|
| For the year before that: | From <u>01/01/2013</u> to <u>12/31/2013</u> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$7,746,775.00 |
|----------------------------------|---|--|-----------------------|

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|--|---------------------------------|---|---|
| 7.1. Adamjee v. Great American | Business Dispute and Collection | <u>Orange County Superior Court</u> Name <u>700 Civic Center West</u> Street | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number <u>30-2016-00853919</u> | | <u>Santa Ana</u> <u>Ca</u> <u>92701</u> City State ZIP Code | |
| 7.2. Brewart v. Great American | Collection | <u>Orange County Superior Court</u> Name <u>700 Civic Center Dr. West</u> Street | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number <u>00857797</u> | | <u>Santa Ana</u> <u>CA</u> <u>92701</u> City State ZIP Code | |
| 7.3. Ads Gold v. Great American | Collection | <u>Orange County Superior Court</u> Name <u>700 Civic Center Dr. West</u> Street | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number <u>870034</u> | | <u>Santa Ana</u> <u>CA</u> <u>92701</u> City State ZIP Code | |

| Debtor | Great American Mint & Refinery, Inc. | | Case number (if known) |
|--------|---|-------------------------------------|--|
| | Name | | |
| 7.4. | Case title AZA Properties v. Great American | Nature of case Past Rent | Court or agency's name and address Orange County Superior Court Name 700 Civic Center Dr. West Street |
| | Case number 857943 | | Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | | | Santa Ana CA 92701 City State ZIP Code |
| 7.5. | Case title Tyler Barnett v. Great American | Nature of case Past Wages | Court or agency's name and address Orange County Superior Court Name 700 Civic Center Dr. West Street |
| | Case number 878194 | | Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | | | Santa Ana CA 92701 City State ZIP Code |
| 7.6. | Case title Marvin Davis v. Great American | Nature of case Past Wages | Court or agency's name and address Orange County Superior Court Name 700 Civic Center Dr. West Street |
| | Case number 875371 | | Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | | | Santa Ana CA 92701 City State ZIP Code |
| 7.7. | Case title Alyssa Fisher v. Great American | Nature of case Past Wages | Court or agency's name and address Orange County Superior Court Name 700 Civic Center Dr. West Street |
| | Case number 877507 | | Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | | | Santa Ana CA 92701 City State ZIP Code |
| 7.8. | Case title Mike Gibbons v. Great American | Nature of case Past Wages | Court or agency's name and address Orange County Superior Court Name 700 Civic Center Dr. West Street |
| | Case number 878207 | | Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | | | Santa Ana CA 92701 City State ZIP Code |
| 7.9. | Case title Gold Depot v. Great American | Nature of case Collection | Court or agency's name and address Orange County Superior Court Name 700 Civic Center Dr. West Street |
| | Case number 866085 | | Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | | | Santa Ana CA 92701 City State ZIP Code |

| Debtor | Great American Mint & Refinery, Inc. | | Case number (if known) |
|--------|---|-------------------------------------|---|
| | Name | | |
| 7.10. | Case title Hilti v. Great American | Nature of case Materials | Court or agency's name and address Orange County Superior Court Name <input checked="" type="checkbox"/> Pending 700 Civic Center Dr. west Street <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded <hr/> Santa Ana CA 92701 City State ZIP Code |
| | Case number 857757 | | |
| 7.11. | Case title Salvador Lesama v. Great American | Nature of case Past Wages | Court or agency's name and address Orange County Superior Court Name <input checked="" type="checkbox"/> Pending 700 Civic Center Dr. West Street <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded <hr/> Santa Ana CA 92701 City State ZIP Code |
| | Case number 878242 | | |
| 7.12. | Case title Ryan Mendoza v. Great American | Nature of case Past Wages | Court or agency's name and address Orange County Superior Court Name <input checked="" type="checkbox"/> Pending 700 Civic Center Dr. West Street <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded <hr/> Santa Ana CA 92701 City State ZIP Code |
| | Case number 878248 | | |
| 7.13. | Case title Jose De la Riva v. Great American | Nature of case Past Wages | Court or agency's name and address Orange County Superior Court Name <input checked="" type="checkbox"/> Pending 700 Civic Center Dr. West Street <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded <hr/> Santa Ana CA 92701 City State ZIP Code |
| | Case number 877493 | | |
| 7.14. | Case title UnitedFinCorp Inc. v. Great American | Nature of case Materials | Court or agency's name and address Orange County Superior Court Name <input checked="" type="checkbox"/> Pending 700 Civic Center Dr. West Street <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded <hr/> Santa Ana CA 92701 City State ZIP Code |
| | Case number 867197 | | |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was paid or who received the transfer? | If not money, describe the property transferred | Dates | Total amount or value |
|---|---|-----------|-----------------------|
| 11.1. <u>Totaro & Shanahan</u> | | 9/28/2016 | <u>\$35,000.00</u> |
| Address | | | |
| <u>P.O. Box 789</u> | | | |
| Street | | | |
| <u>Pacific Palisades CA 90272</u> | | | |
| City | State | ZIP Code | |
| Email or website address | | | |
| _____ | | | |
| Who made the payment, if not debtor? | | | |
| _____ | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

| Name and address | Dates of service | |
|-------------------------------------|----------------------|-------------------------|
| | From | To |
| 26a.1. <u>Skeehan & Company</u> | <u>2013</u> | <u>On going</u> |
| <small>Name</small> | | |
| <u>180 S. Lake Ave. 7th Fl</u> | | |
| <small>Street</small> | | |
| <u>Pasadena</u> | <u>CA</u> | <u>91101</u> |
| <small>City</small> | <small>State</small> | <small>ZIP Code</small> |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

| Name and address | If any books of account and records are unavailable, explain why | |
|-------------------------------------|--|-------------------------|
| 26c.1. <u>Skeehan & Company</u> | | |
| <small>Name</small> | | |
| <u>180 S. Lake Ave. 7th Fl</u> | | |
| <small>Street</small> | | |
| <u>Pasadena</u> | <u>CA</u> | <u>91101</u> |
| <small>City</small> | <small>State</small> | <small>ZIP Code</small> |
| <u>Nelson Brewart</u> | | |
| <small>Name</small> | | |
| <u>12 Alta Hills Dr.</u> | | |
| <small>Street</small> | | |
| <u>Laguna Niguel</u> | <u>CA</u> | <u>92677</u> |
| <small>City</small> | <small>State</small> | <small>ZIP Code</small> |

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|----------------------------|--|-------------------------------------|-----------------------|
| <u>Ulrich Blankenstein</u> | <u>1020 N Armando Street Anaheim, CA 90720</u> | <u>Director-President</u> | |
| <u>Nelson Brewart</u> | <u>12 Alta Hills Dr. Laguna Hills, CA 92677</u> | <u>Possible Shareholder</u> | <u>100%</u> |
| <u>Daniel Geiger</u> | <u>11521 Evergeen Creek Ln Las Vegas, NV 89135</u> | <u>Possible Shareholder</u> | |
| <u>Philip Dodge</u> | <u>738 Tustin Ave. #8 Newport Beach, CA 92663</u> | <u>Possible Shareholder</u> | <u>25%</u> |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|----------------------|--|-------------------------------------|---|
| <u>Philip Dodge</u> | <u>738 Tustin Ave. #8 Newport Beach, CA 92663</u> | <u>Sharehold Board Member</u> | From <u>2013</u> To <u>11/20/16</u> |
| <u>Daniel Geiger</u> | <u>11521 Evergeen Creek Ln Las Vegas, NV 89135</u> | <u>Director</u> | From <u>9/20/16</u> To <u>8/20/16</u> |
| <u>Theodora Hart</u> | | <u>CEO</u> | From <u>9/20/15</u> To <u>8/20/16</u> |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Debtor Great American Mint & Refinery, Inc. Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/03/2016
MM / DD / YYYY

X /s/ Ulrich Blankenstein Printed name Ulrich Blankenstein
Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION

In re Great American Mint & Refinery, Inc.

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept... \$35,000.00; Prior to the filing of this statement I have received... \$35,000.00; Balance Due... \$0.00.

2. The source of the compensation paid to me was:

- Debtors: [checked] Debtor, [] Other (specify)

3. The source of compensation to be paid to me is:

- Debtors: [checked] Debtor, [] Other (specify)

4. [checked] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Adversary actions based on fraud.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/03/2016

Date

/s/ Michael R. Totaro

Michael R. Totaro

Bar No. 102229

| | |
|---|--|
| Attorney or Party name, Address, Telephone and Fax Numbers, and California State Bar No. & Email Address Totaro & Shanahan Michael R. Totaro 102229 P.O. Box 789 Pacific Palisades, CA 90272 (310) 573-0276 FAX (319) 496-1260 Ocbkatty@aol.com <input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor | FOR COURT USE ONLY |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | |
| In re: Great American Mint & Refinery, Inc. Debtor(s) | CASE NO: Chapter 11 <div style="text-align: center;"> VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(d)] </div> |

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 13 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: November 3, 2016

/s/ Ulrich Blankenstein, President.

Signature of Debtor 1

Date: November 3, 2016

/s/

Signature of Debtor 2 (joint debtor) (if applicable)

Date: November 3, 2016

/s/ Michael R. Totaro

Signature of Attorney for Debtor (if applicable)

A&R Cleaning Service
407 N. McClay St.
Santa Ana, CA 92701

Ad America
1470 W. 9th St. Suite A
Upland, CA 91786

Ads Gold
3834 E. Eagle Dr.
Anaheim, CA 92807

Aftab Adamjee
c/o Timothy Shields
George & Shields LLC
30 Corporate Park #300
Irvine CA 92606

Agressive Engineering Corp
1235 N. Knollwood Circle
Anaheim. CA 92801

Al Oster West
22833 E. La Palma Ave.
Yorba Linda, CA 92877

Alyssa Fisher
6341 Amy Ave.
Garden Grove, CA 92845

American Alarm Systems
P.O. Box 10520
Santa Ana, CA 92711

American Express
P.O. Box 981537
El Paso, TX 79998

American West Coast Security
P.O. Box 159
Chino, CA 91718

Aza Properties, Inc.
1410 Vantage Ct.
Vista, CA 92081

Bay State Crucible
P.O. Box 326
Taunton, MA 27180

Bex Engraving
1101 E. Ash Ave. #C
Fullerton, CA 92831

BK Brothers LLC
12207 W. Electric Lane
Sun City, AZ 85373

BSB Leasing
P.O. Box 2149
Gig Harbor, WA 98335

Bulhalter Nemer
18400 Von Karmen Ave. #800
Irvine, CA 92612

Bullion Bank and Vault
621 W. Mallon Ave. #422
Spokane, WA 99201

California Choice Builder
721 S. Parker #200
Orange, CA 92868

California Safety Agency
8932 Katella Ave. #108
Anaheim, CA 92804

Certified Asset Exchange
P.O. Box 6280
Newport Beach, CA 92658

Christopher Hooper
11018 Agusta Way
Stanton, CA 90680

City of Anaheim
P.O. Box 3069
Anaheim, CA 92803

Columbia Machine Works
934 75th Ave.
Oakland, CA 94621

Computer Associates, Inc.
36 Thurber Blvd.
Smithfield, RI 02917

Conway & Sons
1602 W. Catherine Dr.
Anaheim, CA 92801

County of Orange Tax Collector
P.O. Box 1438
Santa Ana, CA 92702

Covenant Air Systems, Inc.
777 W. Lambert Rd.
Brea, CA 92821

Credit Gold and Silver
18723 Via Princessa #302
Santa Clarita, CA 91387

Crossroads Coins, Inc.
344 E. National Rd.
Vandalia, Ohio 45377

Dale Joseph Bryant
625 W. Second St.
Antioch, CA 94509

Damien Johnson
631 S. Glassell St. #C
Orange CA 92866

Daniel Geiger
11521 Evergeen Creek Ln
Las Vegas, NV 89135

Direct TV
P.O. Box 78626
Phoenix, AZ 85062

Discount Courier Services
2549-B Eastbluff Dr. #276
Newport Beach, CA 92660

DSS Coin and Bullion
1906 S.13th St.
Omaha, NE 68108

Edwards Electric Telecom
30 Park St.
Stevens, PA 17578

Elsinore Buy and Sell \$
16655 Lake Shore Dr.
Elsinore CA 92530

Employment Development Department
Bankruptcy Group MIC 92E
P.O. Box 826880
Sacramento, CA 94280

Federal Express Corp
P.O. Box 7221
Pasadena, CA 91109

First Choice Services
2909 Croddy Way
Santa Ana, CA 92704

Gensis Background Screening Services
1119 S. Mission Rd. #126
Fallbrook, CA 92028

Gold Depot, LTD
640 S. Hill St. #250
Los Angeles, CA 90014

GoldSilver.com
23901 Calabasas Rd. #2009
Calabasas CA 91302

Good to Go Tech Solutions
4244 Avacado Ave.
Yorba Linda, CA 92866

GTG, LLP
650 White Dr. #100
Las Vegas, NV 89119

Hilti Inc.
5400 S. 122nd East Ave.
Tulsa, OK 74146

Hostway Services Inc.
100 N. Riverside Plaza #800
Chicago, IL 60606

Hwang Jiang Sheng
c/o Timothy Shields
George & Shields LLC
30 Corporate Park #300
Irvine CA 92606

John Rell
7791 Eileen St.
Stanton, CA 90680

Jose De La Riva, Jr.
9920 53rd St.
Riverside, CA 92509

Kilver Trust
668 N. Coast Hwy #400
Laguna Beach, CA 92651

LA Computer Company
2993 E. White Star Ave.
Anaheim, CA 92806

Liberty Coin
2201 E. Willow Ave. #AA
Signal Hill, CA 90755

Littler Mendelson
2050 Main St. #900
Irvine, CA 92614

Luigi Badia
40 Stone House Rd.
Somers, NY 10589

Marshall-Sterling
110 Main St.
Poughkeepsie, NY 12601

Marvin Davis
10843 Garrett Rd.
Stanton, CA 90680

Master-Risk, Inc.
110 Main St.
Poughkeepsie, NY 12601

Matheson Tri-Gas, Inc.
Dept LA 23793
Pasadena, CA 91185

McFadden Dale Hardware
2925 E. La Palma Ave.
Anaheim, CA 92806

Medallion Mint
1201 S. 3rd St.
Chickosho, OK 73018

Metal Supermarkets
1273 N. Blue Gum St.
Anaheim, CA 92806

Metlife Benefits
P.O. Box 13724
Philadelphia, PA 19101

Mike Gibbons
P.O. Box 6083
Santa Rosa, CA 92706

Mountain High Coins & Collectables
185 S.E. 3rd
Bend, Oregon 97701

Mujib and Amina Khan
c/o Timothy Shields
George & Shields LLC
30 Corporate Park #300
Irvine CA 92606

Nacobre USA
15055 Woodham Dr.
Houston, TX 77073

Nelson Brewart
14 Alta Hills Way
Laguna Niguel, CA 92677

Nelson Brewart
12 Alta Hills Drive
Laguna Niguel, CA 92677

New Pig
One Pork Ave.
Tipton, PA 16684

Northern Plains Coins
2425 Main
Fargo, ND 58103

Office of the United States Trustee
411 W. Fourth St. 7th Fl.
Santa Ana, CA 92701

Orange County Copiers & Printers
16303 1/2 Piuma
Cerritos, CA 90703

Oscar Robles
32221 Alipaz St.
San Juan Capistrano, CA 92675

Pacific Industrial Water Systems
P.O. Box 3039
Fullerton, CA 92834

Parricia Diane Golla
8216 Eastpart Dr.
Huntington Beach, CA 92646

Partner's Bank
27201 Puerta Real #230
Mission Viejo, CA 92691

Paychex
1175 John St. West
West Henrietta, NY 14586

Perth Bullion
180 Wright St.
Cloverdale Western
Australila, 6105

Phillip Dodge
738 Tustin Ave. #8
Newport Beach, CA 92663

Pitney Bowes Global F.S. LLC
P.O. Box 371887
Pittsburg, PA 15250

Porter Warner Industries
P.O. Box 2159
Chattanooga, TN 37409

Praxair
Dept LA 21511
Pasadena, CA 91185

Pro Pacific
P.O. Box 3350
Escondido, CA 92033

Professional Finishing Systems
12341 Gladstone Ave.
Sylmar, CA 91342

Rayne Water Conditioning
P.O. Box 3039
Fullerton, CA 92834

Richard E. Hughes, MD, Inc.
1300 N. Kramer Blvd.
Anaheim, CA 92806

Richard Stewart
2020 W. Alameda #19E
Anaheim, CA 92801

Rock Valley Collectables
P.O. Box 322
Dixon, IL 61021

Rogue Valley Coin Exchange
41 S. Grape St.
Medford OR 97501

Ryan Mendoza
9302 Coraham Circle
Cypress, CA 90630

Salvador Lesama
161 N. Fir St.
Orange, CA 92868

Sandra Norby
14512 Emerywood Rd
Tustin, CA 92780

Sean Moffatt
934 75th Ave.
Oakland, CA 94621

Small Business Administration
Fresno Commercial Loan Serv. Ctr.
Office of Fin. Program Operations
801 R. St. #101
Fresno, CA 93721

Stamps.com
P.O. Box 202928
Dallas, TX 75320

State of California Franchis Tax Bd
Bankruptcy Dept.
P.O. Box 2952
Sacramento, CA 95812

Technology Corporation
9924 Rancho Rd.
Adelanto, CA 92301

Telepacific Communications
P.O. Box 509013
San Diego, CA 92150

Tessa Kelley
621 N. Spurgeon St.
Santa Ana, CA 92701

The Gold Center
3000 W. Iles Ave.
Springville, IL 62704

Transamerica
1150 S. Olive St.
Los Angeles, CA 90015

Transline Supply Co.
P.O. Box 9805
Newport Beach, CA 92658

Trump Dollar Inc
927 N>Corren River Rd.
Evansville, IN 47715

Tyler Barnett
1228 Cameo LN
Fullerton, CA 92831

Uline Ship Supplies
P.O. Box 88741
Chicago, IL 60680

Ulrich Blankenstein
2792 Maiway Dr.
Roosmoor, CA 90720

Ulrich Blankenstein
2792 Main Dr.
Roosmoor, CA 90720

Ulrich Blankenstein
2792 Mainway Dr.
Roosmoor, CA 90720

United Financial Corp
1776 22nd St. #100
Des Moines, IA 50266

UPS
P.O. box 30549
Charleston, SC 23917

Verizon Wireless
P.O. Box 660108
Dallas, TX 75266

Wang Kuo Shing
c/o Timothy Shields
George & Shields LLC
30 Corporate Park #300
Irvine CA 92606

Yussuff Chinoy
c/o Timothy Shields
George & Shields LLC
30 Corporate Park #300
Irvine CA 92606